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SECURITIES AND EXCHANGE COMMISSION  
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91-1447

OCT 31 2006

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549  
AMENDED FORM 19b-4(e)



06061448

**Information Required of a Self-Regulatory Organization Listing and Trading a New  
Derivative Securities Product Pursuant to Rule 19b-4(e) Under the Securities Exchange Act of 1934**

**READ ALL INSTRUCTIONS PRIOR TO COMPLETING FORM**

**Part I Initial Listing Report**

- 1. Name of Self-Regulatory Organization Listing New Derivative Securities Product:  
**International Securities Exchange, LLC**
- 2. Type of Issuer of New Derivative Securities Product (e.g., clearinghouse, broker-dealer, corporation, etc.):  
**Semiconductor HOLDRS Trust**
- 3. Class of New Derivative Securities Product:  
**Trust Issued Receipt**
- 4. Name of Underlying Instrument:  
**Semiconductor HOLDRS**
- 5. If Underlying Instrument is an Index, State Whether it is Broad-Based or Narrow-based:  
**Not applicable**
- 6. Ticker Symbol(s) of New Derivative Securities Product:  
**SMH**
- 7. Market or Markets Upon Which Securities Comprising Underlying Instrument Trades:  
**New York Stock Exchange, Nasdaq Global Market and American Stock Exchange**
- 8. Settlement Methodology of New Derivative Securities Product:  
**T+3, Physical Settlement**
- 9. Position Limits of New Derivative Securities Product (if applicable):  
**Not Applicable**

**PROCESSED**

**MAR 20 2007**

**THOMSON  
FINANCIAL**

**Part II Execution**

The undersigned represents that the governing body of the above-referenced Self-Regulatory Organization has duly approved, or has duly delegated its approval to the undersigned for, the listing and trading of the above-referenced new derivative securities product according to its relevant trading rules, procedures, surveillance programs and listing standards.

Name of Official Responsible for Form: **Michael J. Simon**

Title: **General Counsel and Secretary**

Telephone Number: **212-897-9230**

Manual Signature of Official Responsible for Form:

Date: **October 31, 2006**

Act	Securities Exchange Act of 1934
Section	19b-4
Rule	19b-4(e)
Public Availability:	OCTOBER 31, 2006

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DIVISION OF MARKET REGULATION



INTERNATIONAL SECURITIES EXCHANGE.

60 Broad Street New York, NY 10004  
TEL: 212 943-2400  
FAX: 212 425-4926  
www.iseoptions.com

October 31, 2006

**By Facsimile and Overnight Courier**

Gail S. Jackson  
Paralegal Specialist  
US Securities and Exchange Commission  
Division of Market Regulation  
100 F Street, NE – Room 6628  
Washington, DC 20549

Re: Amended Forms 19b-4(e)s related to: Dow Industry Diamonds; iShares Russell 2000 Index Fund; iShares Russell 2000 Value Index Fund; iShares Russell 2000 Growth Index Fund; iShares S&P 500 Index Fund; iShares S&P Small Cap 600 Index Fund; iShares Nasdaq Biotechnology Index Fund; iShares Dow Jones U.S. Real Estate Index Fund; Nasdaq-100 Index Tracking Stock; Standard & Poor's Depository Receipts; Standard & Poor's MidCap 400 Depository Receipts; Select Sector SPDR Fund; Semiconductor HOLDRS; Retail HOLDRS; and Oil Service HOLDRS

Dear Ms. Jackson:

The International Securities Exchange, LLC hereby files Amended Forms 19b-4(e), with respect to above listed products. These securities are listed for trading pursuant to ISE Rules 2123 and 2124.

Sincerely,

A handwritten signature in black ink, appearing to read "Michael J. Simon". The signature is fluid and cursive, with a large initial "M" and "S".

Michael J. Simon  
General Counsel and Secretary

Attachment

*END*