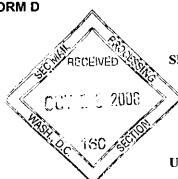
FORM D



UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

# FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, **SECTION 4(6), AND/OR** UNIFORM LIMITED OFFERING EXEMPTION OMB APPROVAL

OMB Number: 3235-0076 Expires: April 30, 2008

Estimated average burden hours per response ...... 16.00



Name of Offering ( check if this is an amendment and name has changed, and indicate change.)  Alinda Infrastructure Parallel Fund I, L.P.						
Filing Under (Check box(es) that apply):   Rule 504 Rule 505 Rule 506 Sect	ion 4(6) ULOE					
Type of Filing: New Filing Amendment						
A. BASIC IDENTIFICATION D	DATA					
Enter the information requested about the issuer						
Name of Issuer ( check if this is an amendment and name has changed, and indicate change.)  Alinda Infrastructure Parallel Fund I, L.P. (the "Fund")						
Address of Executive Offices (Number and Street, City, State, Zip Code) c/o Alinda Capital Partners LLC, 599 Lexington Avenue, Suite 1803, New York, NY 10022	Telephone Number (Including Area Code) (212) 838-6400					
Address of Principal Business Operations (Number and Street, City, State, Zip Code)  (if different from Executive Offices)  Telephone Number (Including Area Code)						
Brief Description of Business						
Investments	PROCESSED					
Type of Business Organization    corporation	NOV U 1 2000					
Actual or Estimated Date of Incorporation or Organization:    Month   Year	■ Actual 를 Estimated					

## GENERAL INSTRUCTIONS

### Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C.

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

## ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

> Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

### A. BASIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. ■ General and/or Managing Partner Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director Full Name (Last name first, if individual) Alinda Parallel Fund GP I, L.P. (the "General Partner") Business or Residence Address (Number and Street, City, State, Zip Code) c/o Alinda Capital Partners LLC, 599 Lexington Avenue, Suite 1803, New York, NY 10022 ■ General and/or Managing Partner\* Beneficial Owner Executive Officer □ Director Check Box(es) that Apply: Promoter Full Name (Last name first, if individual) Alinda Parallel Fund GP I, Ltd. (the "General Partner of the General Partner") Business or Residence Address (Number and Street, City, State, Zip Code) c/o Alinda Capital Partners LLC, 599 Lexington Avenue, Suite 1803, New York, NY 10022 ■ Director\*\* General and/or Managing Partner Executive Officer Check Box(es) that Apply: 📱 Promoter Beneficial Owner Full Name (Last name first, if individual) Beale, Christopher W. Business or Residence Address (Number and Street, City, State, Zip Code) c/o Alinda Capital Partners LLC, 599 Lexington Avenue, Suite 1803, New York, NY 10022 Beneficial Owner Executive Officer ■ Director\*\* General and/or Managing Partner Check Box(es) that Apply: Promoter Full Name (Last name first, if individual) Dyk, Philip W. Business or Residence Address (Number and Street, City, State, Zip Code) c/o Alinda Capital Partners LLC, 599 Lexington Avenue, Suite 1803, New York, NY 10022 i Promoter Beneficial Owner Executive Officer ■ Director\*\* 📑 General and/or Managing Partner Check Box(es) that Apply: Full Name (Last name first, if individual) Khettry, Sanjay Business or Residence Address (Number and Street, City, State, Zip Code) c/o Alinda Capital Partners LLC, 599 Lexington Avenue, Suite 1803, New York, NY 10022 ■ Director\*\* General and/or Managing Partner Promoter Beneficial Owner Executive Officer Check Box(es) that Apply: Full Name (Last name first, if individual) Laxmi, John S. Business or Residence Address (Number and Street, City, State, Zip Code) c/o Alinda Capital Partners LLC, 599 Lexington Avenue, Suite 1803, New York, NY 10022 🗄 Beneficial Owner Executive Officer ■ Director\*\* ☐ General and/or Managing Partner Check Box(es) that Apply: 🚟 Promoter

\* of the General Partner. \*\* Director of the General Partner of the General Partner.

c/o Alinda Capital Partners LLC, 599 Lexington Avenue, Suite 1803, New York, NY 10022

Business or Residence Address (Number and Street, City, State, Zip Code)

Riggall, Simon

Full Name (Last name first, if individual)

					B. INFO	RMATIC	N ABOUT	OFFERIN	(G					
													Yes	No
1. Has the	issucr sold,	or does the	e issuer inte	nd to sell, t	o non-accre	dited inves	tors in this	offering?						-
Answer also in Appendix, Column 2, if filing under ULOE.														
2. What is the minimum investment that will be accepted from any individual?								\$10,000,	000*					
<ul> <li>The General Partner reserves the right to accept capital commitments of lesser amounts.</li> </ul>								Yes	No					
3. Does th	e offering p	ermit joint	ownership	of a single i	anit?							·····		
solicita register broker (	or dealer, yo	hasers in co SEC and/or ou may set t	nnection w r with a stat forth the inf	ith sales of e or states,	securities in list the nam	n the offeri ne of the bro	ng. If a pers oker or deal	on to be lis	ted is an as:	sociated pe	rson or age	nt of a brok	eration for er or dealer ed persons of	such a
Full Name (	Last name f	irst, if indiv	ridual)											
C.P. Eaton Pa	artners, LLC	2												
Business or F	Residence A	ddress (Nu	mber and S	treet, City,	State, Zip C	Code)			<del></del> -					
143 Rowayte	n Avenue, l	Rowayton,	CT 06853											
Name of Ass	ociated Bro	ker or Deal	er											•••
States in Whi	ich Person I	isted Has S	Solicited or	intends to	Solicit Purc	hasers							<u>-</u>	
(Check	"All States"	or check i	ndividual S	tates)								,	□ All State	es
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[ <u>CT</u> ]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]		
[IL]	( <u>IN</u> )	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]		
[MT]	[NE]	[NV]	[NH]	[ <u>NJ</u> ]	[NM]	$[\underline{\mathbf{NY}}]$	[NC]	[ND]	[ <u>OH]</u>	[OK]	[OR]	[ <u>PA]</u>		
[RI]	[SC]	[SD]	[TN]	[ <u>TX</u> ]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]_	[PR]		
Full Name (L	ast name fi	rst, if indiv	dual)											
Business or F	Residence A	ddress (Nu	mber and S	treet, City,	State, Zip C	code)								
Name of Ass	ociated Bro	ker or Deal	er			· · · · · ·	-							
States in Whi	ich Person I	isted Has S	Solicited or	Intends to 5	Solicit Purc	hasers								
(Check	"All States"	or check i	ndividual S	tates)									□ All State	es
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]		
[IL]	(IN)	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]		
[MT]	[NE]	[NV]	[NH]	[LN]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]		
[RI]	(SC)	[SD]	[TN]	[XT]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]		
Full Name (	Last name f	irst, if indiv	ridual)											
Business or F	Residence A	ddress (Nu	imber and S	Street, City,	State, Zip (	Code)								
Name of Ass	ociated Bro	ker or Deal	er											
				·										
States in Whi													□ A11 €+c+	P.C
	"All States"												□ All State	LS.
(AL)	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	(FL)	[GA]	[HI]	[ID]		
[IL] [MT]	[IN] [NE]	[IA] [NV]	[KS] [NH]	[KY] [NJ]	(LA) [NM]	[ME] [NY]	[MD] [NC]	[MA] [ND]	[MI] [OH]	[MN] [OK]	[MS] [OR]	[MO] [PA]		
[RI]	(SC)	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]		

C. OFFERING PRICE, NUMBER OF I	NVESTORS, EXPENSES AND USE OF PROCEEDS	
<ol> <li>Enter the aggregate offering price of securities included in this offering Enter "0" if answer is "none" or "zero." If the transaction is an exchar indicate in the columns below the amounts of the securities offered for ex</li> </ol>	ge offering, check this box [] and	
Type of Security	Aggregate Offering Price	Amount Already Sold
Debt		\$0
Equity	\$0	\$0
□ Common □ Preferred		
Convertible Securities (including warrants)	\$0	\$0
Partnership Interests	\$1,000,000,000*	\$75,000,000
Other (Specify)	so	\$0
Total		\$75,000,000
In the aggregate, with one or more affiliated funds that the General Parties Partner retains the right to accept total capital commitments in e Answer also in Appendix. Column 3, if filing unde	excess of this amount. r ULOE.	
<ol><li>Enter the number of accredited and non-accredited investors who have p and the aggregate dollar amounts of their purchases. For offerings under persons who have purchased securities and the aggregate dollar amount of Enter "0" if answer is "none" or "zero."</li></ol>	r Rule 504, indicate the number of	
	Number Investors	Aggregate Dollar Amount of Purchases
Accredited Investors	4	\$75,000,000
Non-accredited Investors	0	\$0
Total (for filings under Rule 504 only)		<u> </u>
Answer also in Appendix, Column 4, if filing unde	r ULOE.	
<ol> <li>If this filing is for an offering under Rule 504 or 505, enter the informati by the issuer, to date, in offerings of the types indicated, in the twelve (I securities in this offering. Classify securities by type listed in Part C - Qu</li> </ol>	2) months prior to the first sale of	
, , , , , , , , , , , , , , , , , , , ,	Type of Security	Dollar Amount Sold
Type of offering		\$
Rule 505		<u> </u>
Regulation A		\$
Rule 504		\$
Total		\$
4. a. Furnish a statement of all expenses in connection with the issuance a this offering. Exclude amounts relating solely to organization expenses be given as subject to future contingencies. If the amount of an expension expenses are and check the box to the left of the estimate.	of the issuer. The information may	
Transfer Agent's Fees		• \$*
Printing and Engraving Costs		• \$*
Legal Fees		• \$•

Total.....

**=** \$\*

**\$1,500,000\*** 

<sup>\*</sup> The Fund and the affiliated funds will bear all legal and other expenses incurred in the formation of the Fund and the offering of the interests (other than placement fees), up to a combined amount not to exceed \$1.5 million. Organizational expenses in excess of this amount, and any placement fees, will be paid by the Fund and the affiliated funds but borne by its manager through a 100% offset against the management fee.

b.	Enter the difference between the aggregate offering price given in re response to Part C - Question 4.a. This difference is the "adjusted gross process process of the control of the cont	proceeds to the issuer."		Turnished in	\$998,500,000#		
5.	Indicate below the amount of the adjusted gross proceeds to the issuer us amount for any purpose is not known, furnish an estimate and check the must equal the adjusted gross proceeds to the issuer set forth in response	e box to the left of the estimate. The to	e purposes shown. If the all of the payments listed				
			Offi Direct	ents to cers, tors, & liates	Payments To Others		
	Salaries and fees		<b>\$20,00</b>	0,000*#	□\$		
	Purchase of real estate		□\$		□ \$		
	Purchase, rental or leasing and installation of machinery and equipm	nent	□\$		<b>s</b>		
	Construction or leasing of plant buildings and facilities		□\$	<del></del>	O\$		
	Acquisition of other businesses (including the value of securities invused in exchange for the assets or securities of another issuer pursua	rolved in this offering that may be nt to a merger)	□\$		<b>= \$</b>		
	Repayment of indebtedness		□\$		□\$		
	Working capital		□\$		□ \$		
	Other (specify): Investments		<b>S</b>		<b>\$978,500,000#</b>		
			os		os		
	Column Totals		<b>\$20,00</b>	0,000*#	<b>\$978,500,000#</b>		
	Total Payments Listed (columns totals added)	••••••••••••••••••••••••••••••		■ \$998,50	500,000#		
	D. FUID	ERAL SIGNATURE		· · · · · ·			
The	issuer has duly caused this notice to be signed by the undersigned duly a		inder Rule 5	05, the following	signature constitutes		
an (	andertaking by the issuer to furnish to the U.S. Securities and Exchange Cacredited investor pursuant to paragraph (b)(2) of Rule 502.	Commission, upon written request of its	staff, the inf	ormation furnishe	ed by the issuer to any		
Issu	er (Print or Type)	Signature 4 4		Date	_		
Ali	nda Infrastructure Parallel Fund I, L.P.	skletly		October	r 18, 2006		
Nai	2-8 (	Title of Signer (Print or Type)					
Sar	jay Khettry	Director of Alinda Parallel Fund GP I, Ltd., the general partner of Alinda Parallel Fund GP I, L.P., the general partner of Alinda Infrastructure Parallel Fund I, L.P.					

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

# **ATTENTION**

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

<sup>\*</sup> Estimate of 12 months' management fee assuming capital commitments in the amount of the Aggregate Offering Price.

<sup>#</sup> Dollar amount represents the combined dollar amounts of the Fund and the affiliated funds.