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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

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10/30

ANNUAL AUDITED REPORT  
FORM X-17 A-5  
PART III

SEC FILE NUMBER  
8-52954

FACING PAGE  
Information Required of Brokers and Dealers Pursuant to Section 17 of the  
Securities Exchange Act of 1934 and Rule 17a-5 Thereunder

REPORT FOR THE PERIOD BEGINNING January 1, 2005 AND ENDING December 31, 2005 \*  
MM/DD/YY MM/DD/YY

A. REGISTRANT IDENTIFICATION

NAME OF BROKER-DEALER: StateTrust Investments, Inc.

ADDRESS OF PRINCIPAL PLACE OF BUSINESS: (Do not use P.O. Box No.)

800 Brickell Avenue, Suite 103

(No. and Street)

Miami

(City)

Florida  
(State)

33131

(Zip Code)

NAME AND TELEPHONE NUMBER OF PERSON TO CONTACT IN REGARD TO THIS REPORT

Jeffrey Cimbal

(305) 921-8100

(Area Code - Telephone Number)

B. ACCOUNTANT IDENTIFICATION

INDEPENDENT PUBLIC ACCOUNTANT whose opinion is contained in this Report\*

Kaufman, Rossin & Co.

(Name - if individual, state last, first, middle name)

2699 South Bayshore Drive  
(Address)

Miami  
(City)

Florida  
(State)

33133

(Zip Code)

PROCESSED

NOV 30 2005  
THOMSON  
FINANCIAL

PROCESSED  
FEB 23 2006  
SEC. MAIL  
WASH. D.C. 20549  
SECTION

CHECK ONE:

- Certified Public Accountant
- Public Accountant
- Accountant not resident in the United States or any of its possessions

FOR OFFICIAL USE ONLY

\*Claims for exemption from the requirement that the annual report be covered by the opinion public accountant must be supported by a statement of facts and circumstances relied on as the basis for the exemption. See Section 240.17 a-5(e) (2)

Potential persons who are to respond to the collection of information  
Contained in this form are not required to respond unless the form  
Displays a currently valid OMB control number

OATH OR AFFIRMATION

I, David Vurgait, swear (or affirm) that, to the best of my knowledge and belief the accompanying financial statement and supporting schedules pertaining to the firm of StateTrust Investments, Inc., as of December 31, 20 05, are true and correct. I further swear (or affirm) that neither the company nor any partner, proprietor, principal officer or director has any proprietary interest in any account classified solely as that of a customer, except as follows:

No exceptions

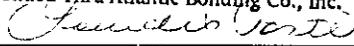


(Signature)

President

(Title)

NOTARY PUBLIC-STATE OF FLORIDA  
**Lourdes Ponte**  
Commission # DD461753  
Expires: SEP 10, 2009  
Bonded Thru Atlantic Bonding Co., Inc.



(Notary Public)

This report \*\* contains (check all applicable boxes):

- (a) Facing Page.
- (b) Statement of Financial Condition.
- (c) ~~Statement of Income (Loss)~~
- (d) ~~Statement of Changes in Financial Condition. (Cash Flows)~~
- (e) ~~Statement of Changes in Stockholders' Equity or Partners' or Sole Proprietors' Capital.~~
- (f) Statement of Changes in Liabilities Subordinated to Claims of Creditors.
- (g) Computation of Net Capital.
- (h) Computation for Determination of Reserve Requirements Pursuant to Rule 15c3-3.
- (i) ~~Information Relating to the Possession or Control Requirements Under Rule 15c3-3.~~
- (j) ~~A Reconciliation, including appropriate explanation of the Computation of Net Capital Under Rule 15c3-3~~
- (k) A Reconciliation between the audited and unaudited Statements of Financial Condition with respect to methods of consolidation.
- (l) An Oath or Affirmation
- (m) A copy of the SIPC Supplemental Report.
- (n) A report describing any material inadequacies found to exist or found to have existed since the date of the previous audit.

\*\* For conditions of confidential treatment of certain portions of this filing. See section 240.17a-5(e)(3).

~~A report containing a statement of financial condition has been included; accordingly it is requested that this report be given appropriate attention.~~

CASH	\$	233,422
SECURITIES OWNED, AT MARKET (NOTE 5)		1,218,407
RECEIVABLE FROM BROKER (NOTE 5)		4,063
DUE FROM AFFILIATE (NOTE 2)		998,285
DEPOSIT AT CLEARING BROKER (NOTE 5)		100,000
OTHER ASSETS (NOTE 2)		1,548
	<b>\$</b>	<b>2,555,725</b>

**LIABILITIES AND STOCKHOLDER'S EQUITY**

**LIABILITIES**

Securities sold, but not yet purchased, at market (Note 5)	\$	167,305
Payable to broker (Note 5)		567,915
Accounts payable and accrued liabilities		53,908
Total liabilities		789,128

STOCKHOLDER'S EQUITY		1,766,597
	<b>\$</b>	<b>2,555,725</b>

See accompanying notes.