

1379071

FORM D

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

OMB APPROVAL
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Exp: 09 2008
Est: 09 2008
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06043780



FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

Name of Offering Check if this is an amendment and name has changed, and indicate change.)

Select Laboratories-SC, LLC

Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6) ULOE

Type of Filing: New Filing Amendment

PROCESSED

A. BASIC IDENTIFICATION DATA

1. Enter the information requested about the issuer

OCT 26 2006 E

Name of Issuer (check if this is an amendment and name has changed, and indicate change.)

THOMSON
FINANCIAL

Select Laboratories-SC, LLC

Address of Executive Offices (Number and Street, City, State, Zip Code)
3351 Highway 521 Manning, S.C. 29102

Telephone Number (Including Area Code)
803-473-2531

Address of Principal Business Operations (if different from Executive Offices) (Number and Street, City, State, Zip Code)

Telephone Number (Including Area Code)

Brief Description of Business

A South Carolina limited liability company formed to establish and operate a responsive clinical laboratory that will offer high quality laboratory testing services promptly to patients in rural areas of South Carolina.

Type of Business Organization

- corporation limited partnership, already formed other (please specify): Limited Liability Company
 business trust limited partnership, to be formed

Actual or Estimated Date of Incorporation or Organization: 018 016 Actual Estimated

Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State: CN for Canada; FN for other foreign jurisdiction) SC

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA

2. Enter the information requested for the following:

- Each promoter of the issuer, if the issuer has been organized within the past five years;
- Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer.
- Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
- Each general and managing partner of partnership issuers.

* All of listed are:

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director ~~General and/or Managing Partner~~ **Members of Board of Managers**

Full Name (Last name first, if individual)
Knesel, Ernest A.

Business or Residence Address (Number and Street, City, State, Zip Code)
1100 Revolution Mill Drive PO Box 13029 Greensboro NC 27415

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director **General and/or Managing Partner**

Full Name (Last name first, if individual)
Home, Alan

Business or Residence Address (Number and Street, City, State, Zip Code)
1100 Revolution Mill Drive PO Box 13029 Greensboro NC 27415

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director **General and/or Managing Partner**

Full Name (Last name first, if individual)
Merritt, John F.

Business or Residence Address (Number and Street, City, State, Zip Code)
1100 Revolution Mill Drive PO Box 13029 Greensboro NC 27415

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director **General and/or Managing Partner**

Full Name (Last name first, if individual)
Allen, Raymond K., MD

Business or Residence Address (Number and Street, City, State, Zip Code)
512 Nelson Boulevard Suite 200 Kingtree SC 29556

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director **General and/or Managing Partner**

Full Name (Last name first, if individual)
Congdon, Gerald, MD

Business or Residence Address (Number and Street, City, State, Zip Code)
9699 Ocean Highway Pawleys Island SC 29585

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director **General and/or Managing Partner**

Full Name (Last name first, if individual)
Mims, Albert D., MD

Business or Residence Address (Number and Street, City, State, Zip Code)
325 Mercy Street Lake City SC 29560

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director **General and/or Managing Partner**

Full Name (Last name first, if individual)
Riley, Ralph N., MD

Business or Residence Address (Number and Street, City, State, Zip Code)
595 Newberry Highway PO Box 248 Saluda SC 29138

(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

A. BASIC IDENTIFICATION DATA

2. Enter the information requested for the following:

- Each promoter of the issuer, if the issuer has been organized within the past five years;
- Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer.
- Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
- Each general and managing partner of partnership issuers.

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner

Full Name (Last name first, if individual)
Ulmer, Enoch, MD

Business or Residence Address (Number and Street, City, State, Zip Code)
23013 Highway 76 East Clinton SC 29325

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

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Full Name (Last name first, if individual)

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Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

B. INFORMATION ABOUT OFFERING

1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering? Yes No
 Answer also in Appendix, Column 2, if filing under ULOE.
2. What is the minimum investment that will be accepted from any individual? \$ 5,000.00
3. Does the offering permit joint ownership of a single unit? Yes No
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.

Full Name (Last name first, if individual) _____

Business or Residence Address (Number and Street, City, State, Zip Code) _____

Name of Associated Broker or Dealer _____

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States) All States

AL	AK	AZ	AR	CA	CO	CT	DE	DC	FL	GA	HI	ID
IL	IN	IA	KS	KY	LA	ME	MD	MA	MI	MN	MS	MO
MT	NE	NV	NH	NJ	NM	NY	NC	ND	OH	OK	OR	PA
RI	SC	SD	TN	TX	UT	VT	VA	WA	WV	WI	WY	PR

Full Name (Last name first, if individual) _____

Business or Residence Address (Number and Street, City, State, Zip Code) _____

Name of Associated Broker or Dealer _____

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States) All States

AL	AK	AZ	AR	CA	CO	CT	DE	DC	FL	GA	HI	ID
IL	IN	IA	KS	KY	LA	ME	MD	MA	MI	MN	MS	MO
MT	NE	NV	NH	NJ	NM	NY	NC	ND	OH	OK	OR	PA
RI	SC	SD	TN	TX	UT	VT	VA	WA	WV	WI	WY	PR

Full Name (Last name first, if individual) _____

Business or Residence Address (Number and Street, City, State, Zip Code) _____

Name of Associated Broker or Dealer _____

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States) All States

AL	AK	AZ	AR	CA	CO	CT	DE	DC	FL	GA	HI	ID
IL	IN	IA	KS	KY	LA	ME	MD	MA	MI	MN	MS	MO
MT	NE	NV	NH	NJ	NM	NY	NC	ND	OH	OK	OR	PA
RI	SC	SD	TN	TX	UT	VT	VA	WA	WV	WI	WY	PR

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

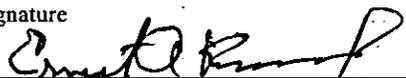
C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

- b. Enter the difference between the aggregate offering price given in response to Part C — Question 1 and total expenses furnished in response to Part C — Question 4.a. This difference is the “adjusted gross proceeds to the issuer.” \$ 2,450,000
5. Indicate below the amount of the adjusted gross proceed to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C — Question 4.b above.

	Payments to Officers, Directors, & Affiliates	Payments to Others
Salaries and fees	<input type="checkbox"/> \$ 0	<input checked="" type="checkbox"/> \$ 1,000,000
Purchase of real estate	<input type="checkbox"/> \$ 0	<input type="checkbox"/> \$ 0
Purchase, rental or leasing and installation of machinery and equipment	<input checked="" type="checkbox"/> \$ 175,000	<input checked="" type="checkbox"/> \$ 175,000
Construction or leasing of plant buildings and facilities	<input type="checkbox"/> \$ 0	<input checked="" type="checkbox"/> \$ 100,000
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)	<input type="checkbox"/> \$ 0	<input type="checkbox"/> \$ 0
Repayment of indebtedness	<input type="checkbox"/> \$ 0	<input type="checkbox"/> \$ 00
Working capital	<input checked="" type="checkbox"/> \$ 120,000	<input checked="" type="checkbox"/> \$ 395,000
Other (specify): <u>Reagents and Supplies</u>	<input checked="" type="checkbox"/> \$ 345,000	<input checked="" type="checkbox"/> \$ 115,000
<u>Regulatory, Proficiency Testing, Quality Assurance Assurance</u>	<input type="checkbox"/> \$ 600,000	<input checked="" type="checkbox"/> \$ 1,25,000
Column Totals	<input checked="" type="checkbox"/> \$ 640,000	<input checked="" type="checkbox"/> \$ 1,810,000
Total Payments Listed (column totals added)	<input checked="" type="checkbox"/> \$ 2,450,000	

D. FEDERAL SIGNATURE

The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.

Issuer (Print or Type) Select Laboratories-SC, LLC	Signature 	Date 10-20-06
Name of Signer (Print or Type) Ernest A. Knesel	Title of Signer (Print or Type) Manager	

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)