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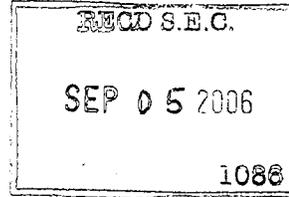
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NASDAQ

THE NASDAQ STOCK MARKET
LISTING QUALIFICATIONS DEPARTMENT
1675 BROADWAY
ROCKVILLE, MD 20850

1-3305

Gary Sundick
Vice President
Listings/Investigations



By Facsimile and First Class Mail

September 5, 2006

Mr. Brian K. Johnson
Office of Filings and Information Services
U.S. Securities and Exchange Commission
100 F Street, N.E.
Washington, D.C. 20549

PROCESSED

SEP 14 2006

JOHNSON
FINANCIAL

Dear Mr. Johnson:

This is to certify that on September 5, 2006 The Nasdaq Stock Market (the "Exchange") received from Integrity Bancshares, Inc. (the "Registrant") a copy of the Registrant's application on Form 8-A 12(b) for the registration of the following security:

Common Stock, no par value

We further certify that the security described above has been approved by the Exchange for listing and registration.

We understand that the Registrant is seeking immediate acceleration of the effective date of registration, and we hereby join in such request.

Sincerely,