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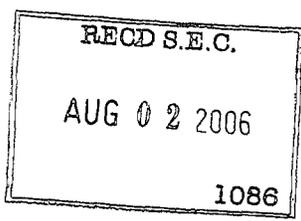
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THE NATIONAL STOCK MARKET  
LISTING QUALIFICATIONS DEPARTMENT  
5002 BLACKWELL DRIVE  
ROCKVILLE, MARYLAND



1-32967

Gary Sundick  
Vice President  
Listings/Investigations

By Facsimile and First Class Mail

August 2, 2006

Mr. Brian K. Johnson  
Office of Filings & Information Services  
U.S. Securities & Exchange Commission  
100 F Street, N.E.  
Washington, D.C. 20549

Dear Mr. Johnson:

This is to certify that on August 2, 2006, The Nasdaq Stock Market (the "Exchange") received from Asset Capital Corporation, Inc. (the "Registrant") a copy of the Registrant's application on Form 8-A 12(b) for the registration of the following security:

Common Stock, \$0.001 par value

We further certify that the security described above has been approved by the Exchange for listing and registration upon official notice of issuance.

We understand that the Registrant is seeking effectiveness of the Form 8-A 12(b) concurrently with effectiveness of its 1933 Act Registration Statement, and we hereby join in such request.

Sincerely,

*Gary M. Sundick*

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THOMSON  
FINANCIAL