

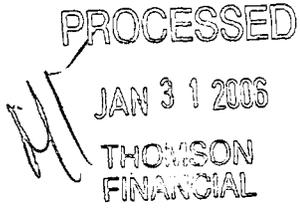
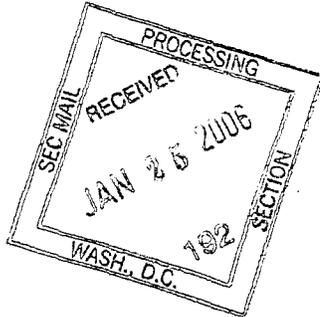
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ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.



06023006



OMB APPROVAL		
OMB Number: 3235-0076		
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FORM D

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

Name of Offering (check if this is an amendment; name has not changed.)

HARBERT MEZZANINE PARTNERS II, L.P. : OFFERING OF LIMITED PARTNER INTERESTS

Filing Under (Check box(es) that apply): [] Rule 504 [] Rule 505 [] Rule 506 [] Section 4(6) [] ULOE

Type of Filing: [] New Filing [] Amendment – Third and Final Closing

A. BASIC IDENTIFICATION DATA

1. Enter the information requested about the issuer

Name of Issuer (check if this is an amendment and name has changed, and indicate change.)

HARBERT MEZZANINE PARTNERS II, L.P. (the "Fund")

Address of Executive Offices (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code)
One Riverchase Parkway, South, Birmingham, Alabama 35244 205/987-5583

A. BASIC IDENTIFICATION DATA

2. Enter the information requested for the following:

- Each promoter of the issuer, if the issuer has been organized within the past five years;
- Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
- Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
- Each general and managing partner of partnership issuers.

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General Partner (GP)

Full Name (Last name first, if individual)
Harbert Mezzanine Partners II GP, LLC

Business or Residence Address (Number and Street, City, State, Zip Code)
One Riverchase Parkway, South, Birmingham, Alabama 35244

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer of GP Director Manager of GP

Full Name (Last name first, if individual)
Harbert, Raymond

Business or Residence Address (Number and Street, City, State, Zip Code)
c/o HARBERT MEZZANINE PARTNERS II, L.P., One Riverchase Parkway, South, Birmingham, Alabama 35244

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer of GP Director Manager of GP

Full Name (Last name first, if individual)
Luce, Michael D.

Business or Residence Address (Number and Street, City, State, Zip Code)
c/o HARBERT MEZZANINE PARTNERS II, L.P., One Riverchase Parkway, South, Birmingham, Alabama 35244

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer of GP Director General and/or Managing Partner

Full Name (Last name first, if individual)
Miller, Charles D.

Business or Residence Address (Number and Street, City, State, Zip Code)
c/o HARBERT MEZZANINE PARTNERS II, L.P., One Riverchase Parkway, South, Birmingham, Alabama 35244

A. BASIC IDENTIFICATION DATA

Check Box(es) that Promoter Beneficial Executive Director General Partner (GP)
Apply: Owner Officer of GP

Full Name (Last name first, if individual)
Piassick, Joel B.

Business or Residence Address (Number and Street, City, State, Zip Code)
c/o HARBERT MEZZANINE PARTNERS II, L.P., One Riverchase Parkway, South, Birmingham, Alabama 35244

Check Box(es) that Promoter Beneficial Executive Officer Director Manager of GP
Apply: Owner of GP

Full Name (Last name first, if individual)
Boutwell, David A.

Business or Residence Address (Number and Street, City, State, Zip Code)
c/o HARBERT MEZZANINE PARTNERS II, L.P., One Riverchase Parkway, South, Birmingham, Alabama 35244

Check Box(es) that Promoter Beneficial Executive Officer Director Manager of GP
Apply: Owner of GP

Full Name (Last name first, if individual)
Harrison, John

Business or Residence Address (Number and Street, City, State, Zip Code)
c/o HARBERT MEZZANINE PARTNERS II, L.P., One Riverchase Parkway, South, Birmingham, Alabama 35244

Check Box(es) that Promoter Beneficial Executive Director General and/or
Apply: Owner Officer of GP Managing Partner

Full Name (Last name first, if individual)
Ray, Brent

Business or Residence Address (Number and Street, City, State, Zip Code)
c/o HARBERT MEZZANINE PARTNERS II, L.P., One Riverchase Parkway, South, Birmingham, Alabama 35244

A. BASIC IDENTIFICATION DATA

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer of GP Director General Partner (GP)

Full Name (Last name first, if individual)
Scott, John

Business or Residence Address (Number and Street, City, State, Zip Code)
c/o HARBERT MEZZANINE PARTNERS II, L.P., One Riverchase Parkway, South, Birmingham, Alabama 35244

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer of GP Director Manager of GP

Full Name (Last name first, if individual)
Bourquin, Rob

Business or Residence Address (Number and Street, City, State, Zip Code)
c/o HARBERT MEZZANINE PARTNERS II, L.P., One Riverchase Parkway, South, Birmingham, Alabama 35244

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer of GP Director Manager of GP

Full Name (Last name first, if individual)
Lucas, William

Business or Residence Address (Number and Street, City, State, Zip Code)
c/o HARBERT MEZZANINE PARTNERS II, L.P., One Riverchase Parkway, South, Birmingham, Alabama 35244

B. INFORMATION ABOUT OFFERING

1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering? Yes [] No []
 Answer also in Appendix, Column 2, if filing under ULOE.
2. What is the minimum investment that will be accepted from any individual? \$ NONE
3. Does the offering permit joint ownership of a single unit? Yes [input checked="" type="checkbox"/>] No []
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only. NONE

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers
 (Check "All States" or check individual States)..... [] All States

[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OR PROCEEDS

1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "o" if answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.

Type of Security	Aggregate Commitment Amount	Amount Already Sold
Debt	\$ <u>0</u>	\$ <u>0</u>
Equity	\$ <u>0</u>	\$ <u>0</u>
<input type="checkbox"/> Common Stock:		
<input type="checkbox"/> Preferred		
Convertible Securities:	\$ <u>0</u>	\$ <u>0</u>
Partnership Interests: Limited Partner Interests ("LP Interests").		
Second Closing reflects an additional \$37,200,000 in committed capital to the Fund.	\$ <u>92,700,000</u>	\$ <u>92,700,000</u>
Other:	\$ <u>0</u>	\$ <u>0</u>
Total.....	\$ <u>92,700,000</u>	\$ <u>92,700,000</u>

Answer also in Appendix, Column 3, if filing under ULOE.

2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "o" if answer is "none" or "zero."

	Number of Investors	Aggregate Dollar Amount Committed
Accredited Investors	<u>81</u>	\$ <u>92,700,000</u>
Non-accredited Investors	<u>0</u>	\$ <u>0</u>
Total (for filings under Rule 504 only)	<u>0</u>	\$ <u>0</u>

Answer also in Appendix, Column 4, if filing under ULOE.

3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1.

Type of offering	Type of Security	Dollar Amount Sold
Rule 505	<u>N/A</u>	\$ <u>0</u>
Regulation A.....	<u>N/A</u>	\$ <u>0</u>
Rule 504	<u>N/A</u>	\$ <u>0</u>
Total.....	<u>N/A</u>	\$ <u>0</u>

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OR PROCEEDS

4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.

Transfer Agent's Fees	<input type="checkbox"/>	\$	0
Printing and Engraving Costs	<input type="checkbox"/>	\$	2,000
Legal Fees	<input type="checkbox"/>	\$	20,000
Accounting Fees	<input type="checkbox"/>	\$	0
Engineering Fees	<input type="checkbox"/>	\$	0
Sales Commissions (specify finders' fees separately)	<input type="checkbox"/>	\$	0
Other Expenses (identify)	<input type="checkbox"/>	\$	3,000
Total	<input type="checkbox"/>	\$	25,000

b. Enter the difference between the aggregate offering price given in response to Part C- Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer."

\$92,700,000*

* All expenses were paid out of available capital of the General Partner of the Fund.

5. Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b above.

	Payments to Officers, Directors & Affiliates	Payments To Others
Salaries and fees.....	<input type="checkbox"/> \$ 0	<input type="checkbox"/> \$ 0
Purchase of real estate.....	<input type="checkbox"/> \$ 0	<input type="checkbox"/> \$ 0
Purchase, rental or leasing and installation of machinery and equipment	<input type="checkbox"/> \$ 0	<input type="checkbox"/> \$ 0
Construction or leasing of plant buildings and facilities.....	<input type="checkbox"/> \$ 0	<input type="checkbox"/> \$ 0
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger) ...	<input type="checkbox"/> \$ 0	<input type="checkbox"/> \$ 0
Repayment of indebtedness	<input type="checkbox"/> \$ 0	<input type="checkbox"/> \$ 0
Working capital to the Fund	<input type="checkbox"/> \$92,700,000	<input type="checkbox"/> \$ 0
Other (specify): _____	<input type="checkbox"/> \$ 0	<input type="checkbox"/> \$ 0
Column Totals.....	<input type="checkbox"/> \$92,700,000	<input type="checkbox"/> \$ 0
Total Payments Listed (column totals added).....	<input type="checkbox"/> \$92,700,000	

D. FEDERAL SIGNATURE

The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.

Issuer (Print or Type) HARBERT MEZZANINE PARTNERS II, L.P. By: Harbert Mezzanine Partners II, GP, LLC, its General Partner	Signature 	Date January <u>24</u> , 2006
Name of Signer (Print or Type) William R. Lucas, Jr.	Title of Signer (Print or Type) Secretary	

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)