

JAN 24 2006

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DIVISION OF MARKET REGULATION

91-617

**U.S. SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549**

2nd Amended FORM 19b-4(e) originally filed November 7, 2005 and amended December 1, 2005

Information Required of a Self-Regulatory Organization Listing and Trading New Derivative Securities Product Pursuant to Rule 19b-4(e) Under the Securities Exchange Act of 1934

READ ALL INSTRUCTIONS PRIOR TO COMPLETING FORM

Part I Initial Listing Report

1. Name of Self-Regulatory Organization Listing New Derivative Securities Product:
American Stock Exchange LLC.

2. Type of Issuer of New Derivative Securities Product (e.g., clearinghouse, broker-dealer, corporation, etc.):
Corporation

3. Class of New Derivative Securities Product: Index-Linked Note

Name of Underlying Instrument: CBOE DJIA Buy Write Index

5. If Underlying Instrument is an Index, State Whether it is Broad-Based or Narrow Based: Broad-Based.

6. Ticker Symbol(s) of New Derivative Product: BWR

7. Market or Markets Upon Which Securities Comprising Underlying Instrument Trades:

The New York Stock Exchange, NASDAQ National Market System, and CBOE



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8. Settlement Methodology of New Derivative Securities Product:

Cash settlement on regular-way trades on the American Stock Exchange and settled through NYSE National Securities Clearing corporation ("NSCC") on T+3.

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9. Position Limits of New Derivative Securities Product (if applicable): Not Applicable.

Part II Execution

The undersigned represents that the governing body of the above-referenced Self-Regulatory Organization has duly approved, or has duly delegated its approval to the undersigned for, the listing and trading of the above-referenced new derivative securities product according to its relevant trading rules, procedures, surveillance programs and listing standards.

Name of Official Responsible for Form: Dennis Meekins

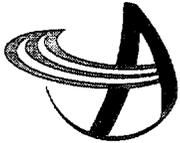
Title: Vice President

Telephone Number: (212) 306-1302

Manual Signature of Official Responsible for Form:

Date: January 23, 2006

Act	Securities Exchange Act of 1934
Section	19b-4
Rule	19b-4(e)
Public	



**AMERICAN
STOCK EXCHANGE®**
Equities Options ETFs

SECURITIES AND EXCHANGE COMMISSION
RECEIVED

American Stock Exchange
86 Trinity Place
New York, NY 10006-1872

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DIVISION OF MARKET REGULATION

Bryan Fischer
Managing Director
212.306.2434 T
212.306.5325 F
bryan.fischer@amex.com

January 23, 2006

BY FACSIMILE AND OVERNIGHT COURIER

202/ 772-9273

Securities and Exchange Commission
Division of Market Regulations
100 F. Street NE – Room 6628
Washington DC 20549
Attn: Gail Jackson – Paralegal Specialist

Re: Amended Forms 19b-4(e)

Dear Ms. Jackson:

The American Stock Exchange LLC hereby files Amended Forms 19b-4(e) for the following products:

<u>Product Description</u>	<u>Originally Filed</u>
Merrill Lynch & Co Index Linked Note on the CBOE S&P 500 Buy Write Index (BXU)	12/30/05
Citigroup Funding Inc Index Linked Note on the Philadelphia Housing Sector Index (MPL)	12/30/05
Morgan Stanley & Co Index Linked Note on the CBOE S&P 500 Buy Write Index (BWN)	12/27/05
Citigroup Funding Inc Index Linked Note on the Philadelphia Oil Service Sector Index (CFO)	12/23/05
Merrill Lynch & Co Index Linked Note on the CBOE DJIA Buy Write Index (BWR)	11/7/05 ¹

All listed pursuant to the Amex Company Guide Section 107.

Sincerely,

Attachment

Act	Securities Exchange Act of 1934
Section	19b-4
Rule	19b-4(e)
Public	
Availability:	JANUARY 24, 2006

¹ The 19b-4(e) was originally filed on 11/7/05, however, it was later amended December 1, 2005 to clearly delineate S&P 500 Buy Write as the index.