

SECURITIES AND EXCHANGE COMMISSION
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U.S. SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549
FORM 19b-4(e)

JAN 04 2006



06021362

DIVISION OF MARKET REGULATION

Information Required of a Self-Regulatory Organization Listing and Trading New Derivative Securities Product Pursuant to Rule 19b-4(e) Under the Securities Exchange Act of 1934

READ ALL INSTRUCTIONS PRIOR TO COMPLETING FORM

Part I Initial Listing Report

1. Name of Self-Regulatory Organization Listing New Derivative Securities Product:
American Stock Exchange LLC.

2. Type of Issuer of New Derivative Securities Product (e.g., clearinghouse, broker-dealer, corporation, etc.):
Corporation

PROCESSED

3. Class of New Derivative Securities Product: Index-Linked Note

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4. Name of Underlying Instrument: The Philadelphia Housing Sector Index

THOMSON
FINANCIAL

5. If Underlying Instrument is an Index, State Whether it is Broad-Based or Narrow Based: Broad-Based.

6. Ticker Symbol(s) of New Derivative Product: MPL

REC'D S.E.C.

7. Market or Markets Upon Which Securities Comprising Underlying Instrument Trades:

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The companies trade either on the NYSE, American Stock Exchange, or the Nasdaq Stock Market.

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8. Settlement Methodology of New Derivative Securities Product:
Cash settlement.

9. Position Limits of New Derivative Securities Product (if applicable): Not Applicable.

Part II Execution

The undersigned represents that the governing body of the above-referenced Self-Regulatory Organization has duly approved, or has duly delegated its approval to the undersigned for, the listing and trading of the above-referenced new derivative securities product according to its relevant trading rules, procedures, surveillance programs and listing standards.

Name of Official Responsible for Form: Dennis J. Meekins

Title: Vice President

Telephone Number: (212) 306-1302

Manual Signature of Official Responsible for Form:

Date: 12/30/05

Act	Securities Exchange Act of 1934
Section	19b-4
Rule	19b-4(e)
Public Availability:	JANUARY 4, 2006



**AMERICAN
STOCK EXCHANGE**
Equities Options ETFs

American Stock Exchange
86 Trinity Place
New York, NY 10006-1872

Bryan Fischer
Managing Director
212.306.2434 T
212.306.5325 F
bryan.fischer@amex.com

December 30, 2005

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DIVISION OF MARKET REGULATION

BY FACSIMILE AND OVERNIGHT COURIER

202/ 772-9273

Securities and Exchange Commission

Division of Market Regulations

100 F. Street NE – Room 6628

Washington DC 20549

Attn: Gail Jackson – Paralegal Specialist

Re: Form 19b-4(e)

Dear Ms. Jackson:

The American Stock Exchange LLC hereby files Form 19b-4(e), with respect to: Merrill Lynch & Co, Inc. Accelerated Return Notes linked to Nikkei 225 Index; Merrill Lynch & Co, Inc. Monthly Income Strategic Return Notes linked CBOE S&P 500 Buy Write Index; and Merrill Lynch & Co, Inc. Accelerated Return Bear Notes linked to the Philadelphia Housing Sector Index, all of which are listed pursuant to the Amex Company Guide Section 107.

Sincerely,

Bryan Fischer

Attachment

Act	Securities Exchange Act of 1934
Section	19b-4
Rule	19b-4(e)
Public Availability:	JANUARY 4, 2006