

Paras Madho
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New York Stock Exchange, Inc.
20 Broad Street
New York, NY 10005



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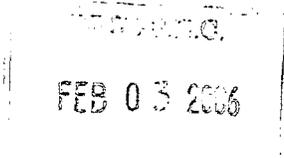
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Cest nys

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February 3, 2006



Mr. Brian Johnson
Branch Chief
Securities and Exchange Commission
Branch of Filer Support 2
Room 2531 – STOP 1004
100 F Street, NE
Washington, DC 20549

Dear Mr. Johnson:

The New York Stock Exchange certifies approval for listing and registration under the Securities Exchange Act of 1934, USG CORPORATION, Preferred Stock Purchase Rights and requests immediate acceleration of registration. Adequate distribution assured. Form 8-A received on February 3, 2006.

Sincerely,

Paras Madho

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