

Carole M. Madhok  
Director  
Securities Operations

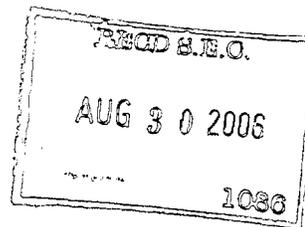


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August 30, 2006

Mr. Brian Johnson  
Branch Chief  
Securities and Exchange Commission  
Branch of Filer Support 2  
Room 2531  
100 F Street, NE  
Washington, DC 20549



Dear Mr. Johnson:

The New York Stock Exchange certifies approval for listing and registration under the Securities Exchange Act of 1934, USB CAPITAL XI, 6.60% Trust Preferred Securities (and the Guarantee of U.S. Bancorp with respect thereto) and requests immediate acceleration of registration. Adequate distribution assured. Form 8-A received on August 30, 2006. Tentative listing date – Not yet determined.

Sincerely,

*Carole Madhok*

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