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Rule 3.8A

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OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

# Appendix 3E

SEC FILE #82-1852

## Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

# SUPPL

Information and documents given to ASX become ASX's property and may be made public.  
Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001.

Name of entity	ABN
ATLAS PACIFIC LIMITED	32 009 220 053

We (the entity) give ASX the following information.

### Information about buy-back

1	Type of buy-back	On market buy-back
2	Date Appendix 3C was given to ASX	25 <sup>th</sup> July 2006

Total of all shares bought back, or in relation to which acceptances have been received, before, and on, previous day

	Before previous day	Previous day	
3	Number of shares bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	Nil	231,000
4	Total consideration paid or payable for the shares	Nil	\$69,300.00

PROCESSED

SEP 11 2006

THOMSON  
FINANCIAL

*dlw*  
9/11

+ See chapter 19 for defined terms.

**Appendix 3E**  
**Daily share buy-back notice**

Before previous day	Previous day
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5	If buy-back is an on-market buy-back	highest price paid: date: N/A lowest price paid: date: N/A	highest price paid: <b>\$0.30</b> lowest price paid: <b>\$0.30</b> highest price allowed under rule 7.33: <b>\$0.3140</b>
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**Participation by directors**

6 Deleted 30/9/2001.

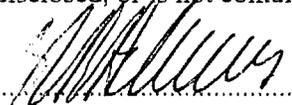
**How many shares may still be bought back?**

7 If the company has disclosed an intention to buy back a maximum number of shares - the remaining number of shares to be bought back

4,159,512

**Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:  Date: 30/8/06  
 (Director/Company secretary)

Print name: **SIMON ADAMS**  
 =====

+ See chapter 19 for defined terms.



ACN 009 220 053

29<sup>th</sup> August 2006

The Manager  
Australian Stock Exchange  
Exchange Plaza  
2 The Esplanade  
PERTH W.A. 6000

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CORPORATE FINANCE

Dear Sir

**RE: American Depository Receipt Agreement with Bank of New York**

In an announcement to the Australian Stock Exchange made on 30<sup>th</sup> May 2006, the company advised that it had given notice to the Bank of New York that it would be cancelling its Depository Agreement.

Following further negotiations with the Bank of New York, the company has agreed not to cancel the Depository Agreement and it will pursue the option of down-grading its listing on NASDAQ from the Small Cap Market (Level two listing) to the Over the Counter Bulletin Board (Level one listing).

The Company will continue to try and find ways to reduce its compliance costs in the US.

Yours faithfully

**SIMON ADAMS**  
**General Manager (Corporate and Finance)**

CRP03 ADR Agreement BNY Aug2806.doc