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OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

11 August 2006

Office of International Corporate Finance  
Division of Corporation Finance  
Securities and Exchange Commission  
450 Fifth Street, NW  
Washington D.C. 20549-0302  
United States of America



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SUPPL

Dear Sir

  
~~Nedbank Group Limited~~  
Issuer No. 82-3893

Information Submitted Pursuant to Rule 12g3-2(b)  
SUPPLEMENTAL INFORMATION

The following information is being furnished to the Commission on behalf of NEDBANK GROUP LIMITED in order to maintain such foreign private issuer's exemption from registration pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

We hereby attach a copy of an announcement which has been released on SENS in respect of Nedbank Group Limited – call of Tier II subordinated unsecured callable notes.

Should you have any queries, please do not hesitate to contact me on 27 11 294-9107.

Yours faithfully

  
Jackie Katzin  
Assistant Group Secretary

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AUG 23 2006

THOMSON  
FINANCIAL



cc Jonathan K Bender, Esq



OFFICE OF THE GROUP SECRETARY

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Nedbank Group Limited Reg No 1966/010630/06  
Directors: Dr RJ Khoza (Chairman) Prof MM Katz (Vice-chairman) ML Ndedu (Vice-chairman) TA Boardman (Chief Executive) CJW Ball MWT Brown RG Cottrell BE Davison N Dennist MA Enus-Brey  
Prof B de L Figaji RM Headt JB Magwaza ME Mkwanazi CML Savage GT Serobe JH Sutcliffe† (†British) Company Secretary: GS Nienaber 05.05.2006

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Nedbank Group Limited – Call of Tier II Subordinated Unsecured Callable Notes

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NEDBANK GROUP LIMITED  
(Incorporated in the Republic of South Africa)  
Registration number: 1966/010630/06  
JSE share code: NED  
ISIN: ZAE000004875  
(‘Nedbank Group’)

OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

### CALL OF TIER II SUBORDINATED UNSECURED CALLABLE NOTES

On 20 September 2001 Nedbank Group's wholly owned banking subsidiary, Nedbank Limited (‘Nedbank’), issued R2 billion subordinated unsecured callable notes ranking as secondary capital (‘NED1’).

These notes are subject to the terms and conditions as set out in the placing document dated 20 September 2001 (the ‘Placing Document’).

In terms of the Placing Document the notes mature on 20 September 2011, but are callable by Nedbank on 20 September 2006, subject to the prior written approval of the Registrar of Banks.

Pursuant to conditions 4 and 12 of the terms and conditions of the NED1 notes set out in the Placing Document and having obtained written approval from the Registrar of Banks, Nedbank hereby gives notice that it will redeem the R2 billion NED1 notes on 20 September 2006 at face value together with any interest accrued up to that date.

Sandton  
10 August 2006

For further information, please contact:  
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Mike Brown (Chief Financial Officer), tel: 011 294 9999, email: mikeb@nedbank.co.za.

Sponsors  
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Nedbank Capital