

Board of Management



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Vedior

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AIR MAIL

Office of International Corporation Finance Rule 12g3-2(b) File No. 82-4654  
Division of Corporation Finance  
Securities and Exchange Commission  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
USA

OFFICE OF INTERNATIONAL  
CORPORATE FINANCE  
Vedior N.V.  
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1070 AD Amsterdam  
The Netherlands  
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www.vedior.com  
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Amsterdam, 21 July 2006  
Re: Vedior completes Private Debt Placement

SUPPL

Vedior N.V.  
Rule 12g3-2(b) File No. 82-4654

Dear Sir of Madam,

The enclosed information is being furnished to the Securities and Exchange Commission (the "SEC") on behalf of Vedior N.V. (the "Company") pursuant to the exemption from the Securities Exchange Act of 1934 (the "Act") afforded by Rule 12g3-2(b) thereunder.

This information is being furnished under paragraph (1) of Rule 12g3-2(b) with the understanding that such information and documents will not be deemed to be "filed" with the SEC or otherwise subject to the liabilities of Section 18 of the Act and that neither this letter nor the furnishing of such information and documents shall constitute an admission for any purpose that the Company is subject to the Act.

Very truly yours,

PROCESSED

AUG 08 2006  
THOMSON  
FINANCIAL

Jella Miedema  
Company Secretary

enclosure

Office:  
Tripolis Building 200  
Burgerweeshuispad 201

**Amsterdam, The Netherlands**

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OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

## **Vedior completes Private Debt Placement**

For release at 8.00am on 21 July 2006

Vedior is pleased to announce that it has successfully completed the private debt placement of US\$215 million (€170 million) with US institutional investors. The debt is comprised of senior notes split into two equal amounts with 7 and 10 year maturity dates.

The Company has swapped US\$65 million of the sum raised into Euro and US\$75 million into pounds sterling. The Euro denominated debt is at floating interest rates while the US dollar and pound sterling denominated debt is at fixed interest rates.

Zach Miles, CEO of Vedior, said, *"I am pleased that, through this private placement, we have been able to extend the maturity and diversity of Vedior's sources of debt finance and that demand for the placement was oversubscribed. We believe that, with these additional facilities, the Group's financing sources are adequate for the foreseeable future."*

**For further information, please contact:**

Zach Miles, Chief Executive

+31 (0)20 573 5609

Frits Vervoort, CFO

Jelle Miedema, Company Secretary