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OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

Rule 12g3-2(b) File No. 82-34680

July 31, 2006

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By Federal Express

Office of International Corporate Finance  
Division of Corporate Finance  
Securities and Exchange Commission  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.



Attention: Ms. Amy O'Brien

Re: File No. 82-34680/Sumitomo Corporation  
Submission of Information Required Under Rule 12g3-2(b) of the  
Securities Exchange Act of 1934, as amended.

Dear Ms. O'Brien:

On behalf of Sumitomo Corporation (the "Company"), I am furnishing  
herewith the following information pursuant to Rule 12g3-2(b)(1)(iii) (the "Rule")  
under the Securities Exchange Act of 1934, as amended (the "Exchange Act").

Enclosed herewith please find a copy of the following document:

1. Press Release dated July 31, 2006 [English translation].

Sumitomo Corporation

1-8-11, Harumi, Chuo-ku, Tokyo, 104-8610 Japan

This letter, together with the enclosure[s], shall not be deemed to be “filed” with the Commission or otherwise subject to the liabilities of Section 18 of the Exchange Act, nor shall the submission of this letter and the enclosed materials constitute an admission for any purpose that the Company is subject to the Exchange Act.

Kindly acknowledge receipt of this letter and the enclosures by stamping the enclosed copy of this letter and returning it to me via the enclosed pre-paid Federal Express envelope and label.

Very truly yours,



Koichi Takahata

Corporate Officer,

General Manager of the Investor Relations Dept.

Sumitomo Corporation

(Tel:81(3)-5166-3487, Fax: 81(3)-5166-6292).

July 31, 2006

To whom it may concern:

**Sumitomo Corporation**  
Motoyuki Oka, President and CEO  
Code No: 8053 Tokyo Stock Exchange (TSE), 1<sup>st</sup> Section  
Contact: Mitsuru Iba,  
Corporate Communications Dept.  
Tel. +81-3-5166-3089

**Re: Sumitomo Corporation Announces the Exercise Price of Stock Options**

Sumitomo Corporation (the "Company") hereby announces the Exercise Price of new share acquisition rights in the form of stock options to the Company's Directors, Executive Officers and Corporate Officers who qualify under the qualification system of the Company pursuant under Articles 236, 238 and 239 of the Company Law of Japan.

1. Value of the assets to be contributed upon exercise of the new share acquisition rights:

The value of the assets to be contributed upon exercise of the new share acquisition rights shall be determined by multiplying the price paid per share issuable upon the exercise of the new share acquisition rights (hereinafter "Exercise Price") by the number of shares subject to such new share acquisition rights.

The Exercise Price shall be JPY 1,624.

When the Company issues new shares at a price below the market price following the issuance of new share acquisition rights, the Exercise Price shall be adjusted using the following formula, rounding up fractions of less than ¥1 resulting from the adjustment. However, this shall not apply to the issuance of new shares by the Company in cases of the exercise of new share acquisition rights or public offerings at fair value.

$$\begin{aligned} \text{Post-adjustment Exercise Price} = & \frac{\text{number of shares newly issued} \times \text{pre-adjustment Exercise Price}}{\text{share price before new issuance}} \\ & + \frac{\text{pre-adjustment Exercise Price} \times \text{number of shares already issued}}{\text{number of shares already issued} + \text{increase in number of shares resulting from new issuance}} \end{aligned}$$

Moreover, if the Company implements a stock split or a reverse split following the issuance of new share acquisition rights, the Exercise Price shall be adjusted in proportion to the ratio of the stock split or reverse split, rounding up fractions of less than ¥1 resulting from the adjustment.

In addition to the above, if an adjustment of the Exercise Price is necessary, for example if the Company merges with another company, or merges or absorbs by spin-off another company following the issuance of new share acquisition rights, it shall be appropriately adjusted within reasonable limits.



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2006 JUL -2 P 12: 45

OFFICE OF INTERNATIONAL CORPORATE FINANCE Rule 12g3-2(b) File No. 82-34680

July 4, 2006

By Federal Express

Office of International Corporate Finance  
Division of Corporate Finance  
Securities and Exchange Commission  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Attention: Ms. Amy O'Brien

Re: File No. 82-34680/Sumitomo Corporation  
Submission of Information Required Under Rule 12g3-2(b) of the  
Securities Exchange Act of 1934, as amended.

Dear Ms. O'Brien:

On behalf of Sumitomo Corporation (the "Company"), I am furnishing herewith the following information pursuant to Rule 12g3-2(b)(1)(iii) (the "Rule") under the Securities Exchange Act of 1934, as amended (the "Exchange Act").

1. Amendment Report dated June 24, 2005 [in Japanese].

Amendment Report filed with the Director of the Kanto Local finance Bureau amending the details of the Cash Flow Statement in the Semi-Annual Securities Report dated December 20, 2004.

2. Amendment Report dated July 4, 2006 [in Japanese].

Amendment Report filed with the Director of the Kanto Local finance Bureau amending the details of the description of officers and the description of short-term loans in the Annual Securities Report dated June 23, 2006.

*Sumitomo Corporation*

1-8-11, Harumi, Chuo-ku, Tokyo, 104-8610 Japan

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Kindly acknowledge receipt of this letter and the enclosures by stamping the enclosed copy of this letter and returning it to me via the enclosed pre-paid Federal Express envelope and label.

Very truly yours,

A handwritten signature in black ink, appearing to read 'Koichi Takahata', with a long horizontal flourish extending to the right.

Koichi Takahata

Corporate Officer,

General Manager of the Investor Relations Dept.

Sumitomo Corporation

(Tel:81(3)-5166-3487, Fax: 81(3)-5166-6292).



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2006 AUG -2 P 12: 26

OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

Rule 12g3-2(b) File No. 82-34680

July 28, 2006

By Federal Express

Office of International Corporate Finance  
Division of Corporate Finance  
Securities and Exchange Commission  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Attention: Ms. Amy O'Brien

Re: File No. 82-34680/Sumitomo Corporation  
Submission of Information Required Under Rule 12g3-2(b) of the  
Securities Exchange Act of 1934, as amended.

Dear Ms. O'Brien:

On behalf of Sumitomo Corporation (the "Company"), I am furnishing herewith the following information pursuant to Rule 12g3-2(b)(1)(iii) (the "Rule") under the Securities Exchange Act of 1934, as amended (the "Exchange Act").

Enclosed herewith please find a copy of the following document:

1. Brief Statements of Quarterly Financial Results dated July 28, 2006 (Consolidated basis. USGAAP) [English translation].
2. Press Release dated July 28, 2006 referring to "Sumitomo Corporation Announces Grant of Stock Options for a Stock-Linked Compensation Plan" [English translation]
3. Press Release dated July 28, 2006 referring to "Sumitomo Corporation Announces Grant of Stock Options (New Share Acquisition Rights)" [English translation]

*Sumitomo Corporation*

1-8-11, Harumi, Chuo-ku, Tokyo, 104-8610 Japan

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Koichi Takahata

Corporate Officer,

General Manager of the Investor Relations Dept.

Sumitomo Corporation

(Tel:81(3)-5166-3487, Fax: 81(3)-5166-6292).

# Highlights of consolidated quarterly results 2006 (Three-month period ended June 30, 2006)

page1/3  
July 28, 2006

[Prepared on the basis of accounting principles generally accepted in the United States of America]

Unit: 100 millions of yen (rounded to the nearest 100 million)

001/05-2 P 12/57 Sumitomo Corporation

Consolidated Income	Three months ended June 30, 2006	Three months ended June 30, 2005	increase/(decrease)		Annual targets (announced in April 2006)	
			amount	percentage	amount	achievement

Summary of the results for the three months (April 1, 2006-June 30, 2006) in comparison with the same period of the previous year

	2006	2005	Amount	%		2006	2005	Amount	%
Gross profit	2,025	1,559	465	30%	<b>Gross profit</b>	8,500	24%		
Other income (expenses) :					<Businesses which contributed to the increase>				
Selling, general and administrative expenses	(1,437)	(1,119)	(318)	(28%)	- Tubular products, steel plates, and non-ferrous metal businesses				
Personnel expenses	(752)	(595)	(156)	(26%)	- Automobile finance business in Asia				
Facility related expenses	(237)	(183)	(54)	(29%)	- Ships business	(6,150)	23%		
Other	(448)	(340)	(108)	(32%)	- Coal business in Australia				
Interest expense, net of interest income	(73)	(36)	(37)	(101%)	- Commodity trading business				
Dividends	58	54	4	7%	- Sumitomo Corporation of America (mainly in metal products business)				
Equity in earnings of associated companies, net	139	102	36	35%	- Newly consolidated TBC CORPORATION (automotive replacement tire marketer in the U.S.)				
Settlements on copper trading litigation	96	0	96	-	<b>Selling, general and administrative expenses</b>	(320)	23%		
(Provision for) reversal of allowance for doubtful receivables	17	(6)	24	-	- Effect of the newly consolidated subsidiaries				
Gain on property and equipment, net	6	13	(7)	(56%)	- Increase in personnel expenses due to the expansion of business activities at subsidiaries	130	44%		
Gain on marketable securities and other investments, net	13	39	(25)	(65%)	<b>Interest expense, net of interest income</b>	550	25%		
Gain on issuances of stock by subsidiaries and associated companies	-	10	(10)	-					
Other, net	(7)	4	(11)	-					
Total other income (expenses)	(1,188)	(939)	(249)	(26%)					
Income before income taxes and minority interests in earnings of subsidiaries	837	620	217	35%					
Income taxes	(297)	(220)	(77)	(35%)					
Income before minority interests in earnings of subsidiaries	540	400	140	35%					
Minority interests in earnings of subsidiaries, net	(9)	(22)	13	58%					
Net income	531	378	153	40%					

**Interest income, net of interest expense**

	Three months ended June 30, 2006	Three months ended June 30, 2005	increase/(decrease)
Interest income	64	40	24
Interest expense	(137)	(76)	(61)
Total	(73)	(36)	(37)

- Rise in interest rates of the U.S. dollar

**Equity in earnings of associated companies, net**

<Businesses which contributed to the increase>

- Tubular products business in the U.S.
- Sumisho Lease
- IPP\* businesses in Asia and Middle East
- \*Independent Power Producer

**Settlements on copper trading litigation**

- Receipt of 10 billion yen through settled litigation

**(Provision for) reversal of allowance for doubtful receivables**

- Reversed due to the collection of certain doubtful receivables

**Foreign exchange (Yen/US\$) (Average)**

Reference	Three months ended June 30, 2006	Three months ended June 30, 2005
(Jan.-Dec.)	117.16	105.25
(Apr.-Mar.)	113.97	108.36

**Interest (%) (US\$ LIBOR6M) (Average)**

Reference	Three months ended June 30, 2006	Three months ended June 30, 2005
(Jan.-Dec.)	4.9%	3.1%
(Apr.-Mar.)	5.3%	3.5%

**Crude oil (US\$/bbl) <North Sea Brent>**

Reference	Three months ended June 30, 2006	Three months ended June 30, 2005
(Jan.-Dec.)	62	48

Total trading transactions: 24,896 (2006), 22,456 (2005), 2,439 (increase), 11%

Operating income: 605 (2006), 434 (2005), 171 (increase), 39%

Basic profit (Calculation for reference)\*: 477 (2006), 373 (2005), 104 (increase), 28%

\*Calculation: (Gross profit-Selling, general and administrative expenses-Interest expenses, net of interest income+Dividends)×59% (to take into account income taxes) + Equity in earnings of associated companies, net

## Cautionary Statement Concerning Forward-Looking Statements

This report includes forward-looking statements relating to our future plans, targets, objectives, expectations and intentions. The forward-looking statements reflect management's current assumptions and expectations of future events, and accordingly, they are inherently susceptible to uncertainties and changes in circumstances and are not guarantees of future performance. Actual results may differ materially, for a wide range of possible reasons, including general industry and market conditions and general international economic conditions. In light of the many risks and uncertainties, you are advised not to put undue reliance on these statements. The management targets included in this report are not projections, and do not represent management's current estimates of future performance. Rather, they represent targets that management strive to achieve through the successful implementation of the Company's business strategies. The company may be unsuccessful in implementing its business strategies, and management may fail to achieve its targets. The Company is under no obligation -- and expressly disclaims any such obligation -- to update or alter its forward-looking statements.

## Sumitomo Corporation

Unit: 100 millions of yen (rounded to the nearest 100 million)

Segment Information	Gross profit			Net income			Summary (Net income)
	Three months ended June 30, 2006	Three months ended June 30, 2005	increase/ (decrease)	Three months ended June 30, 2006	Three months ended June 30, 2005	increase/ (decrease)	
Metal Products	182	148	35	64	52	12	- Strong performances in tubular products, steel plates, and non-ferrous metal businesses
Transportation & Construction Systems	342	290	52	67	46	21	- Strong performances in ships business, and automobile finance business in Asia
Machinery & Electric	58	72	(14)	28	18	10	- IPP businesses in Asia and Middle East
Media, Electronics & Network	121	95	26	10	50	(40)	- Strong performance in Jupiter TV - Gain on issuance of stock in the same period of the previous year
Chemical	85	80	5	12	15	(3)	- Strong performance in Cantex (PVC pipe business in the U.S.) - Decrease in organic chemicals
Mineral Resources & Energy	109	93	16	43	35	8	- Strong performance in coal business in Australia
Consumer Goods & Service	253	252	1	10	16	(7)	- Strong performance in Summit supermarket - Decrease in fresh fruit business
Materials & Real Estate	209	109	100	33	30	3	- Strong performance in condominium sales - Newly consolidated TBC CORPORATION
Financial & Logistics	87	37	49	29	1	27	- Recovery in commodity trading business - Strong performance in sales of overseas industrial park
Domestic Regional Business Units and Offices	92	96	(4)	13	12	1	
Overseas Subsidiaries and Branches	533	268	266	107	78	28	- Strong performance in metal products businesses
Segment Total	2,070	1,540	530	416	355	62	
Corporate and Eliminations	(45)	19	(65)	114	23	91	- Received settlement on copper trading litigation
Consolidated	2,025	1,559	465	531	378	153	

Financial Position	As of June 30, 2006	As of March 31, 2006	increase/ (decrease)	Summary
Total assets	65,446	67,119	(1,673)	«Total assets» - Decrease in operating assets
Total shareholders' equity	13,142	13,040	102	- Decrease in unrealized holding gains on securities available-for-sale
Shareholders' equity ratio	20.1%	19.4%	0.7pt	«Total shareholders' equity» - Decrease in unrealized holding gains on securities available-for-sale
Interest-bearing liabilities, net	25,870	26,222	(352)	- Increase in retained earnings
Debt-equity ratio, net (times)	2.0	2.0	-	

## Notification of change in the number of shares in one voting unit

To expand the investors base and to further improve the liquidity of the company's shares, we resolved to change the number of shares in one voting unit from 1,000 share to 100 shares. This change will be effective from September 1, 2006.

<Reference information>

**Sumitomo Corporation**

Number of subsidiaries and associated companies

Unit: Number of companies

	As of June 30, 2006			increase/(decrease) from June 30, 2005		
	Profit	Loss	Total	Profit	Loss	Total
Japan	179	78	257	(15)	(3)	(18)
Overseas	488	125	613	15	28	43
Total	667	203	870	0	25	25

(Profit-making company ratio)

77%

(2)pt

Equity in earnings of subsidiaries and associated companies

Unit: 100 millions of yen

	Three month ended June 30, 2006			increase/(decrease) from the same period of the previous year		
	Profit	Loss	Total	Profit	Loss	Total
Japan	156	(22)	134	21	3	24
Overseas	298	(21)	277	76	(4)	72
Total	454	(43)	411	97	(1)	96

**Consolidated quarterly results FY2006 (Three-month period ended June 30, 2006)**

[Prepared on the basis of accounting principles generally accepted in the United States of America]

**Sumitomo Corporation**

Stock Exchange code No. 8053

(Listed on Tokyo, Osaka, Nagoya, and Fukuoka Stock Exchanges)

President &amp; CEO, Motoyuki Oka

For further information contact:

Mitsuru Iba, Corporate Communications Dept.

Tel. +81-3-5166-3089

Kihachiro Kawaguchi, Accounting Controlling Dept.

Tel. +81-3-5166-3279

(URL <http://www.sumitomocorp.co.jp/english>)**1. Consolidated results for the three-month period ended June 30, 2006****(1) Summary**

(Remark) Amounts are rounded to the nearest million.

	Total trading transactions		Operating income		Income before income taxes and minority interests in earnings of subsidiaries		Net income	
	(millions of yen)	(%)	(millions of yen)	(%)	(millions of yen)	(%)	(millions of yen)	(%)
Three months ended								
June 30, 2006	2,489,555	10.9	60,497	39.4	83,652	35.0	53,051	40.4
June 30, 2005	2,245,616	2.9	43,412	61.3	61,958	46.8	37,783	58.4
Year ended March 31, 2006	10,336,265	4.4	176,133	56.7	247,807	63.7	160,237	88.4

	Net income per share (basic)	Net income per share (diluted)
	(yen)	(yen)
Three months ended		
June 30, 2006	42.63	42.63
June 30, 2005	31.39	31.38
Year ended March 31, 2006	130.18	130.17

**(2) Financial position**

	Total assets	Total shareholders' equity	Shareholders' equity ratio	Shareholders' equity per share
	(millions of yen)	(millions of yen)	(%)	(yen)
As of June 30, 2006	6,544,583	1,314,159	20.1	1,056.09
As of June 30, 2005	5,628,031	974,621	17.3	809.61
As of March 31, 2006	6,711,894	1,303,975	19.4	1,047.88

- Notes
- 1) These consolidated results are prepared on the basis of accounting principles generally accepted in the United States of America.
  - 2) The results of the first quarter are not audited by independent public accountants.
  - 3) As of June 30, 2006 : Number of consolidated subsidiaries; 619 , Number of equity method applied associated companies; 251  
As of March 31, 2006 : Number of consolidated subsidiaries; 626 , Number of equity method applied associated companies; 249
  - 4) Percentage figures are changes from the same period of the previous fiscal year.
  - 5) Total trading transactions and operating income are presented in a manner customarily used in Japan solely for Japanese investors' purposes.  
Total trading transactions represents the gross transaction volume of trading activities, or the nominal aggregate value of the transactions for which the Companies act as principal or as agent.
  - 6) The targets for fiscal year 2006 announced in April 2006 have not been reviewed.

**2. Outline of consolidated results for the three-month period ended June 30, 2006**

The Company's total trading transactions for the three-month period ended June 30, 2006 was 2,489.6 billion yen, a 10.9% increase from the same period of the previous year. Gross profit increased by 46.5 billion yen to 202.5 billion yen. These were mainly due to strong performances in metal products businesses (Metal products), automobile finance business in Asia and ships business (Transportation & Construction Systems), and operations at Sumitomo Corporation of America (Overseas Subsidiaries and Branches). Newly consolidated subsidiaries such as TBC CORPORATION (automotive replacement tire marketer in the U.S.) also contributed.

Although, selling, general and administrative expenses increased mainly due to the newly consolidated subsidiaries and the expansion of business activities at subsidiaries, operating income increased by 17.1 billion yen to 60.5 billion yen. Equity in earnings of associated companies, net increased by 3.6 billion yen to 13.9 billion yen resulting from strong performances in tubular products business in the U.S., Sumisho Lease, and IPP businesses in Asia and Middle East. In addition, the Company received 10 billion yen through settlement on copper trading litigation. As a result, net income amounted to 53.1 billion yen, an increase of 15.3 billion yen or representing 40.4% growth from the same period of the previous year.

**Caution Concerning Forward-looking Statement**

This report includes forward-looking statements relating to our future plans, targets, objectives, expectations and intentions. The forward-looking statements reflect management's current assumptions and expectations of future events, and accordingly, they are inherently susceptible to uncertainties and changes in circumstances and are not guarantees of future performance. Actual results may differ materially, for a wide range of possible reasons, including general industry and market conditions and general international economic conditions. In light of the many risks and uncertainties, you are advised not to put undue reliance on these statements. The management targets included in this report are not projections, and do not represent management's current estimates of future performance. Rather, they represent targets that management strive to achieve through the successful implementation of the Company's business strategies. The company may be unsuccessful in implementing its business strategies, and management may fail to achieve its targets. The Company is under no obligation -- and expressly disclaims any such obligation -- to update or alter its forward-looking statements.

Sumitomo Corporation and Subsidiaries  
**Consolidated Statements of Income**  
 Three-month periods ended June 30, 2006 and 2005  
 (Unaudited)

	Millions of yen		Millions of U.S. Dollars
	2006	2005	2006
<b>Revenues:</b>			
Sales of tangible products	¥ 605,525	¥ 445,386	\$ 5,312
Sales of services and others	131,458	115,582	1,153
<b>Total revenues</b>	<b>736,983</b>	<b>560,968</b>	<b>6,465</b>
<b>Cost:</b>			
Cost of tangible products sold	500,733	377,086	4,392
Cost of services and others	33,800	27,979	297
<b>Total cost</b>	<b>534,533</b>	<b>405,065</b>	<b>4,689</b>
<b>Gross profit</b>	<b>202,450</b>	<b>155,903</b>	<b>1,776</b>
<b>Other income (expenses):</b>			
Selling, general and administrative expenses	(143,692)	(111,854)	(1,260)
Settlements on copper trading litigation	9,629	(2)	84
(Provision for) reversal of allowance for doubtful receivables	1,739	(637)	15
Gain on sale of property and equipment, net	550	1,264	5
Interest income	6,379	3,967	56
Interest expense	(13,660)	(7,587)	(120)
Dividends	5,783	5,425	51
Other than temporary impairment losses on securities	0	(40)	0
Gain on sale of marketable securities and other investments, net	1,329	3,891	12
Gain on issuances of stock by subsidiaries and associated companies	0	1,014	0
Equity in earnings of associated companies, net	13,867	10,242	121
Other, net	(722)	372	(6)
<b>Total other income (expenses)</b>	<b>(118,798)</b>	<b>(93,945)</b>	<b>(1,042)</b>
<b>Income before income taxes and minority interests in earnings of subsidiaries</b>	<b>83,652</b>	<b>61,958</b>	<b>734</b>
<b>Income taxes</b>	<b>29,676</b>	<b>21,967</b>	<b>261</b>
<b>Income before minority interests in earnings of subsidiaries</b>	<b>53,976</b>	<b>39,991</b>	<b>473</b>
<b>Minority interests in earnings of subsidiaries, net</b>	<b>(925)</b>	<b>(2,208)</b>	<b>(8)</b>
<b>Net income</b>	<b>¥ 53,051</b>	<b>¥ 37,783</b>	<b>\$ 465</b>
<b>Disclosure of comprehensive income:</b>			
Net income for the period	¥ 53,051	¥ 37,783	\$ 465
Other comprehensive income (loss), net of tax:			
Net unrealized holding gains (losses) on securities available-for-sale	(20,818)	209	(182)
Foreign currency translation adjustments	(1,152)	8,414	(10)
Net unrealized losses on derivatives	(1,130)	(3,251)	(10)
<b>Comprehensive income for the period</b>	<b>¥ 29,951</b>	<b>¥ 43,155</b>	<b>\$ 263</b>
<b>Total trading transactions</b>	<b>¥ 2,489,555</b>	<b>¥ 2,245,616</b>	<b>\$ 21,838</b>

Note:

1) The U.S. Dollar amounts represent translations of Japanese yen amounts at the rate of ¥114=US\$1.

2) Total trading transactions represents the gross transaction volume of trading activities, or the nominal aggregate value of the transactions for which we act as principal or as agent. Total trading transactions is a measure commonly used by Japanese trading companies. It is not to be construed as equivalent to, or a substitute for, sales or revenues under U.S. GAAP.

Sumitomo Corporation and Subsidiaries  
**Consolidated Balance Sheets**  
As of June 30, 2006 (Unaudited) and March 31, 2006

	Millions of Yen		Millions of U.S. Dollars
	June 30, 2006	March 31, 2006	June 30, 2006
<b>ASSETS</b>			
<b>Current assets:</b>			
Cash and cash equivalents	¥ 515,163	¥ 522,000	\$ 4,519
Time deposits	12,327	8,331	108
Marketable securities	22,090	22,087	194
Receivables—trade:			
Notes and loans	262,871	265,022	2,306
Accounts	1,532,654	1,646,126	13,444
Associated companies	103,159	98,278	905
Allowance for doubtful receivables	(15,689)	(15,335)	(138)
Inventories	700,237	705,257	6,143
Deferred income taxes	34,071	31,998	299
Advance payments to suppliers	62,513	50,165	548
Other current assets	248,062	310,411	2,176
Total current assets	3,477,458	3,644,340	30,504
<b>Investments and long-term receivables:</b>			
Investments in and advances to associated companies	482,711	469,482	4,234
Other investments	751,691	783,015	6,594
Long-term receivables	671,758	662,075	5,893
Allowance for doubtful receivables	(37,238)	(40,703)	(327)
Total investments and long-term receivables	1,868,922	1,873,869	16,394
Property and equipment, at cost less accumulated depreciation	825,993	819,503	7,246
Goodwill and other intangible assets	257,433	259,264	2,258
Prepaid expenses, non-current	94,735	94,710	831
Deferred income taxes, non-current	13,619	13,511	120
Other assets	6,423	6,697	56
Total	¥ 6,544,583	¥ 6,711,894	\$ 57,409

Note: The U.S. Dollar amounts represent translations of Japanese yen amounts at the rate of ¥114=US\$1.

Sumitomo Corporation and Subsidiaries  
**Consolidated Balance Sheets**  
As of June 30, 2006 (Unaudited) and March 31, 2006

	Millions of Yen		Millions of U.S. Dollars
	June 30, 2006	March 31, 2006	June 30, 2006
<b>LIABILITIES AND SHAREHOLDERS' EQUITY</b>			
<b>Current liabilities:</b>			
Short-term debt	¥ 493,406	¥ 539,567	\$ 4,328
Current maturities of long-term debt	380,838	428,545	3,341
Payables-trade			
Notes and acceptances	86,871	93,278	762
Accounts	978,610	1,070,921	8,584
Associated companies	42,714	29,713	375
Income taxes	26,247	33,060	230
Accrued expenses	81,933	92,975	719
Advances from customers	91,228	90,483	800
Other current liabilities	229,525	243,972	2,013
<b>Total current liabilities</b>	<b>2,411,372</b>	<b>2,622,514</b>	<b>21,152</b>
Long-term debt, less current maturities	2,498,928	2,447,170	21,921
Accrued pension and retirement benefits	11,213	13,180	98
Deferred income taxes, non-current	216,760	230,364	1,902
Minority interests	92,151	94,691	808
<b>Shareholders' equity:</b>			
Common stock	219,279	219,279	1,923
Additional paid-in capital	279,481	279,470	2,452
Retained earnings			
Appropriated for legal reserve	17,696	17,696	155
Unappropriated	615,924	579,217	5,403
	633,620	596,913	5,558
Accumulated other comprehensive income	187,297	213,767	1,643
Treasury stock, at cost	(5,518)	(5,454)	(48)
<b>Total shareholders' equity</b>	<b>1,314,159</b>	<b>1,303,975</b>	<b>11,528</b>
<b>Total</b>	<b>¥ 6,544,583</b>	<b>¥ 6,711,894</b>	<b>\$ 57,409</b>

Note: The U.S. Dollar amounts represent translations of Japanese yen amounts at the rate of ¥114=US\$1.

Sumitomo Corporation and Subsidiaries  
**Operating Segment Information (Condensed)**  
 Three-month periods ended June 30, 2006 and 2005  
 (Unaudited)

2006:	Millions of Yen			
	Segment	Gross profit	Net income	As of June 30 Segment assets
Metal Products	¥ 18,239	¥ 6,428	¥ 644,337	¥ 398,544
Transportation & Construction Systems	34,168	6,687	1,069,692	412,065
Machinery & Electric	5,806	2,837	458,579	60,185
Media, Electronics & Network	12,061	1,044	423,001	105,353
Chemical	8,460	1,155	246,619	168,851
Mineral Resources & Energy	10,873	4,289	611,440	468,652
Consumer Goods & Service	25,300	977	341,026	148,416
Materials & Real Estate	20,891	3,343	517,083	130,870
Financial & Logistics	8,656	2,879	444,211	55,479
Domestic Regional Business Units and Offices	9,213	1,315	408,521	237,689
Overseas Subsidiaries and Branches	53,331	10,650	1,103,777	532,720
Segment Total	206,998	41,604	6,268,286	2,718,824
Corporate and Eliminations	(4,548)	11,447	276,297	(229,269)
Consolidated	¥ 202,450	¥ 53,051	¥ 6,544,583	¥ 2,489,555

2005:	Millions of Yen			
	Segment	Gross profit	Net income	As of March 31 Segment assets
Metal Products	¥ 14,773	¥ 5,198	¥ 662,844	¥ 332,686
Transportation & Construction Systems	28,991	4,611	1,037,044	344,476
Machinery & Electric	7,198	1,797	475,384	246,148
Media, Electronics & Network	9,506	5,024	441,711	94,509
Chemical	7,991	1,472	243,216	143,298
Mineral Resources & Energy	9,301	3,526	618,169	320,772
Consumer Goods & Service	25,223	1,628	367,984	187,012
Materials & Real Estate	10,906	3,026	587,683	94,712
Financial & Logistics	3,742	133	470,771	32,468
Domestic Regional Business Units and Offices	9,565	1,228	424,773	239,858
Overseas Subsidiaries and Branches	26,769	7,809	1,054,635	372,357
Segment Total	153,965	35,452	6,384,214	2,408,296
Corporate and Eliminations	1,938	2,331	327,680	(162,680)
Consolidated	¥ 155,903	¥ 37,783	¥ 6,711,894	¥ 2,245,616

2006:	Millions of U.S. Dollars			
	Segment	Gross profit	Net income	As of June 30 Segment assets
Metal Products	\$ 160	\$ 56	\$ 5,652	\$ 3,496
Transportation & Construction Systems	300	59	9,383	3,614
Machinery & Electric	51	25	4,023	528
Media, Electronics & Network	106	9	3,711	924
Chemical	74	10	2,163	1,481
Mineral Resources & Energy	95	38	5,363	4,111
Consumer Goods & Service	222	9	2,991	1,302
Materials & Real Estate	183	29	4,536	1,148
Financial & Logistics	76	25	3,897	487
Domestic Regional Business Units and Offices	81	12	3,584	2,085
Overseas Subsidiaries and Branches	468	93	9,682	4,673
Segment Total	1,816	365	54,985	23,849
Corporate and Eliminations	(40)	100	2,424	(2,011)
Consolidated	\$ 1,776	\$ 465	\$ 57,409	\$ 21,838

Note:

1) The U.S. Dollar amounts represent translations of Japanese yen amounts at the rate of ¥114=US\$1.

2) Total trading transactions represents the gross transaction volume of trading activities, or the nominal aggregate value of the transactions for which we act as principal or as agent. Total trading transactions is a measure commonly used by Japanese trading companies. It is not to be construed as equivalent to, or a substitute for, sales or revenues under U.S. GAAP.

For Immediate Release

July 28, 2006

To whom it may concern:

***Sumitomo Corporation***

Motoyuki Oka, President and CEO

Code No: 8053 Tokyo Stock Exchange (TSE), 1<sup>st</sup> Section

Contact: Mitsuru Iba,

Corporate Communications Dept.

Tel. +81-3-5166-3089

**Re: Sumitomo Corporation Announces Grant of Stock Options  
for a Stock-Linked Compensation Plan**

Sumitomo Corporation (the "Company") hereby announces that at a meeting held today, the Board of Directors resolved a proposal to issue new share acquisition rights in the form of stock options for a stock-linked compensation plan to the Company's Directors and Executive Officers in accordance with the provisions of Articles 236, 238 and 239 of the Company Law of Japan. The specific terms of the stock options issue are as follows:

**1. The Reason for the Need to Recruit Persons to Accept New Share Acquisition Rights on Particularly Favorable Terms**

The compensation of the Company's Directors and Executive Officers consists of monthly remuneration, performance linked bonuses, stock options and retirement bonuses. However, this compensation is under review, and along with the abolishment of the retirement bonus system as of the close of the Ordinary General Meeting of shareholders held on June 23, 2006, the Company issues new share acquisition rights in the form of stock options for a stock-linked compensation plan as described below, to link the Company's performance and stock price more clearly to compensation of Directors and Executive Officers, as well as to enhance the sharing of value with all our shareholders.

**2. Name of the New Stock Acquisition Rights**

Sumitomo Corporation, the First Stock Acquisition Rights for a Stock-linked Compensation Plan.

### **3.Type and Number of Shares Subject to New Share Acquisition Rights**

The number of shares subject to new share acquisition rights shall be 111,000 of the Company's common shares, of which new share acquisition rights covering of 82,000 shares shall be allocated to the Company's Directors.

If the Company conducts a stock split or reverse stock split, the number of shares shall be adjusted using the following calculation formula. This adjustment, however, shall only be conducted for the number of shares subject to the new share acquisition rights that have not been exercised at that time. Fractional shares resulting from the adjustment shall be rounded down.

NUMBER OF SHARES AFTER ADJUSTMENT =

NUMBER OF SHARES BEFORE ADJUSTMENT × SPLIT OR REVERSE SPLIT RATIO

### **4. Total Number of New Share Acquisition Rights to be Issued**

The total number of new share acquisition rights to be issued shall be 111.

The total number of rights to be allocated to the Directors shall be 82.

(1,000 common shares for every new share acquisition right shall be issued. However, if adjustments are made to the number of shares as described in item 3. above, the same adjustments shall also be made here.)

### **5. The Need for Payment in Consideration of New Share Acquisition Rights**

The new share acquisition rights will be issued without consideration.

### **6. Issue date of new share acquisition rights**

July 31, 2006

### **7. Persons to whom New Share Acquisition Rights may be Allocated**

Directors and Executive Officers, 29 persons in total.

### **8.Value of the Assets to be Contributed upon Exercise of the New Share Acquisition Rights**

The value of the assets to be contributed upon exercise of the new share acquisition rights shall be determined by multiplying the price paid per share issuable upon the exercise of the new share acquisition rights (hereinafter "Exercise Price") by the number of shares subject to such new share acquisition rights. The Exercise Price shall be one yen (¥1).

### **9.Term During which the New Share Acquisition Rights can be Exercised**

10 years from the day following the day on which a person that has been allocated

new share acquisition rights (the “Grantees”) becomes neither a Director nor an Executive Officer.

#### **10. Conditions on Exercise of New Share Acquisition Rights**

- (1) The Grantee may not exercise the new share acquisition rights when any of the circumstances apply:
  - i . When the Grantee has been sentenced to imprisonment or severer penalty during his/her term of office.
  - ii . When the Grantee or his/her heirs have offered to abandon all or part of the new share acquisition rights in a document in the form specified by the Company.
- (2) Transfer, pledge or any other encumbrance of new share acquisition rights shall not be permitted.
- (3) Other conditions relating to the allocation of the new share acquisition rights shall be stipulated in an agreement concluded between the Company and each of the persons to whom the new share acquisition rights will be allocated.

#### **11. Matters Concerning Increase in Capital and Capital Reserve in Case of Issuance of Shares through Exercise of New Share Acquisition Rights**

- (1) When shares are issued through the exercise of new share acquisition rights, the amount of capital increase shall be one-half of the maximum limit for increases in capital, etc., calculated in accordance with Article 40, Paragraph 1 of the Corporate Accounting Rules. Fractions of less than ¥1 shall be rounded up in calculations.
- (2) When shares are issued through the exercise of new share acquisition rights, the amount of capital reserve to be added shall be determined by subtracting the amount of capital increase as stipulated in (1) above from the maximum limit for increases in capital, etc. indicated in (1) above.

#### **12. Limitation on the Acquisition of New Share Acquisition Rights by Assignment**

Approval of the Board of Directors is required for the acquisition of new share acquisition rights by way of assignment.

#### **13. Provisions Governing the Redemption of New Share Acquisition Rights by the Company**

When the Grantee falls under the conditions of 10.(1) above, or cannot exercise such rights for other reasons, the Company may redeem such new share acquisition rights without compensation.

#### 14.Reorganization

If the Company is subject to a merger (limited to the case where the Company ceases to exist after to the merger), merger or absorption by spin-off, demerger, stock swap or stock transfer (hereinafter "Reorganization"), it shall, pursuant to the provisions below, deliver new share acquisition rights covering the shares in the reorganized company as indicated in Article 236, Paragraph 1, Items 8a through e of the Company Law for the respective cases (hereinafter referred to as "Reorganized Company"), to the Grantees of the Company's existing new share acquisition rights (hereinafter "Existing New Share Acquisition Rights") when the Reorganization becomes effective. In this case, the Existing New Share Acquisition Rights will cease to exist and the Reorganized Company will issue new share acquisition rights. However, this shall be limited to the case whereby the delivery of new share acquisition rights for the Reorganized Company is stipulated in the take-over or merger agreements, merger or absorption by spin-off plans, demerger plans, stock swap agreements or stock transfer plans in accordance with the conditions below.

(a) Number of new share acquisition rights of the Reorganized Company to be delivered:

The same number as the number of new share acquisition rights held, respectively, by the Grantee of the Existing New Share Acquisition Rights shall be delivered.

(b) Types of shares of the Reorganized Company subject to new share acquisition rights:

The common shares of the Reorganized Company.

(c) Number of shares of the Reorganized Company subject to new share acquisition rights:

To be determined in accordance with item 3. above upon consideration of such factors as the conditions of the Reorganizations.

(d) Value of the assets to be contributed upon exercise of the new share acquisition rights:

The value of the assets to be contributed upon exercise of the new share acquisition rights shall be the amount of the Exercise Price after the Reorganization as set forth below multiplied by the number of shares subject to such new share acquisition rights. The Exercise Price after the Reorganization shall be one yen (¥1) per share of the Reorganized Company that can be received upon exercise of the new share acquisition rights.

(e) Term during which the new share acquisition rights can be exercised:

To be determined in accordance with item 9. above.

(f) Matters concerning increase in capital and capital reserves in case of issuance of

shares through exercise of new share acquisition rights:

To be determined in accordance with item 11. above.

(g) **Limitation on the acquisition of new share acquisition rights by assignment:**

The acquisition of the new share acquisition rights by assignment shall require the approval of the Reorganized Company.

(h) **Provisions governing the redemption of new share acquisition rights by the Reorganized Company:**

To be determined in accordance with item 13. above.

(i) **Other conditions on the exercise of new share acquisition rights:**

To be determined in accordance with 10. above.

#### **15. New Share Acquisition Right Securities**

When requested by Company directors and others, the Company will issue new share acquisition right securities to the person in question.

#### **16. Initial Date in Reckoning of New Share Acquisition Right Dividends**

The first dividends or interim dividends for shares that have been issued as a result of the grantee exercising new share acquisition rights will be paid on April 1 if exercised between April 1 and September 30 and October 1 if exercised between October 1 and March 31 of the following year.

#### **17. Payment Handling Bank for Exercising New Share Acquisition Rights**

Sumitomo Mitsui Banking Corporation Limited, Tokyo Main Office  
1-3-2, Marunouchi, Chiyoda-ku, Tokyo, Japan

#### **18. Location to Request Exercise of New Share Acquisition Rights**

Sumitomo Corporation  
1-8-11, Harumi, Chuo-ku, Tokyo, Japan

#### **19. Number of Shares in One Voting Unit**

1,000 shares

For Immediate Release

July 28, 2006

To whom it may concern:

***Sumitomo Corporation***

Motoyuki Oka, President and CEO

Code No: 8053 Tokyo Stock Exchange (TSE), 1<sup>st</sup> Section

Contact: Mitsuru Iba,

Corporate Communications Dept.

Tel. +81-3-5166-3089

**Re: Sumitomo Corporation Announces Grant of Stock Options  
(New Share Acquisition Rights)**

Sumitomo Corporation (the "Company") hereby announces that at a meeting held today, the Board of Directors resolved to issue new share acquisition rights in the form of stock options to the Company's Directors, Executive Officers and Corporate Officers who qualify under the qualification system of the Company in accordance with the provisions of Articles 236, 238 and 239 of the Company Law of Japan. The specific terms of the stock options issue are as follows:

**1. The Reason for the Need to Recruit Persons to Accept New Share Acquisition Rights on Particularly Favorable Terms**

So as to increase the motivation and morale of the Company's Directors, Executive Officers and employees and further expand our profit base and strengthen our corporate constitution, the Company wishes to be able to issue new share acquisition rights without consideration.

**2. Name of the New Share Acquisition Rights**

Sumitomo Corporation, the Fifth Stock Acquisition Rights

**3. Type and Number of Shares Subject to New Share Acquisition Rights**

The number of shares subject to new share acquisition rights shall be 189,000 of the Company's common shares, of which new share acquisition rights covering of 72,000 shares shall be allocated to the Company's Directors.

If the Company conducts a stock split or reverse stock split, the number of shares shall be adjusted using the following calculation formula. This adjustment, however, shall only be conducted for the number of shares subject to the new share

acquisition rights that have not been exercised at that time. Fractional shares resulting from the adjustment shall be rounded down.

NUMBER OF SHARES AFTER ADJUSTMENT =

NUMBER OF SHARES BEFORE ADJUSTMENT × SPLIT OR REVERSE SPLIT RATIO

**4. Total Number of New Share Acquisition Rights to be Issued**

The total number of new share acquisition rights to be issued shall be 189.

The total number of rights to be allocated to the Directors shall be 72.

(1,000 common shares for every new share acquisition right shall be issued. However, if adjustments are made to the number of shares as described in item 3. above, the same adjustments shall also be made here.)

**5. The Need for Payment in Consideration of New Share Acquisition Rights**

The new share acquisition rights will be issued without consideration.

**6. Issue Date of New Share Acquisition Rights**

July 31, 2006

**7. Persons to whom New Share Acquisition Rights may be Allocated**

Directors, Executive Officers and Corporate Officers under the Company's qualification system, 83 persons in total.

**8. Value of the Assets to be Contributed upon Exercise of the New Share Acquisition Rights**

The value of the assets to be contributed upon exercise of the new share acquisition rights shall be determined by multiplying the price paid per share issuable upon the exercise of the new share acquisition rights (hereinafter "Exercise Price") by the number of shares subject to such new share acquisition rights.

The Exercise Price shall be JPY 1,492. However, that if the Exercise Price as so computed would be less than the closing price for transactions in the Company's common shares on the Tokyo Stock Exchange on July 31, 2006, on which the new share acquisition rights are allocated (or the closing price on the day immediately preceding such date, if there were no transactions on such date), the Exercise Price shall be such closing price.

When the Company issues new shares at a price below the market price following the issuance of new share acquisition rights, the Exercise Price shall be adjusted using the following formula, rounding up fractions of less than ¥1 resulting from the adjustment. However, this shall not apply to the issuance of new shares by the

Company in cases of the exercise of new share acquisition rights or public offerings at fair value.

$$\begin{aligned} \text{Post-adjustment Exercise Price} = & \frac{\text{number of shares newly issued} \times \text{pre-adjustment Exercise Price}}{\text{number of shares already issued} + \text{share price before new issuance}} \\ & \times \frac{\text{pre-adjustment Exercise Price} \times \text{number of shares already issued}}{\text{number of shares already issued} + \text{increase in number of shares resulting from new issuance}} \end{aligned}$$

Moreover, if the Company implements a stock split or a reverse split following the issuance of new share acquisition rights, the Exercise Price shall be adjusted in proportion to the ratio of the stock split or reverse split, rounding up fractions of less than ¥1 resulting from the adjustment.

In addition to the above, if an adjustment of the Exercise Price is necessary, for example if the Company merges with another company, or merges or absorbs by spin-off another company following the issuance of new share acquisition rights, it shall be appropriately adjusted within reasonable limits.

#### **9. Term During which the New Share Acquisition Rights can be Exercised**

From April 1, 2007 to June 30, 2011

#### **10. Conditions on Exercise of New Share Acquisition Rights**

- (1) A person that has been allocated new share acquisition rights (the "Grantee") of must also be, at the time of exercise thereof, a Director, Executive Officer or Corporate Officer of the Company.
- (2) Even before expiration of the exercise period, under the following circumstances of i, ii or iii, grantees of the new share acquisition rights must forfeit new share acquisition rights and the rights in question shall cease to exist.
  - i. In situations where the grantee of the new share acquisition rights is found to have committed a crime that is punishable by imprisonment or a harsher punishment.
  - ii. If the grantee of the new share acquisition rights passes away.
  - iii. If the grantee of the new share acquisition rights announces, in writing, the decision to renounce all or part of the new share acquisition rights on company prescribed letterhead.

- (3) Transfer, pledge, any other encumbrance or inheritance of new share acquisition rights shall not be permitted.
- (4) Other conditions relating to the allocation of the new share acquisition rights shall be stipulated in an agreement concluded between the Company and each of the persons to whom the new share acquisition rights will be allocated.

#### **11. Matters Concerning Increase in Capital and Capital Reserve in Case of Issuance of Shares through Exercise of New Share Acquisition Rights**

- (1) When shares are issued through the exercise of new share acquisition rights, the amount of capital increase shall be one-half of the maximum limit for increases in capital, etc., calculated in accordance with Article 40, Paragraph 1 of the Corporate Accounting Rules. Fractions of less than ¥1 shall be rounded up in calculations.
- (2) When shares are issued through the exercise of new share acquisition rights, the amount of capital reserve to be added shall be determined by subtracting the amount of capital increase as stipulated in (1) above from the maximum limit for increases in capital, etc. indicated in (1) above.

#### **12. Limitation on the Acquisition of New Share Acquisition Rights by Assignment**

Approval of the Board of Directors is required for the acquisition of new share acquisition rights by assignment.

#### **13. Provisions Governing the Redemption of New Share Acquisition Rights by the Company**

When the Grantee has not met the conditions of item 10.(1) above, falls under the each conditions of item 10.(2) above, or cannot for other reason exercise such rights, the Company may redeem such new share acquisition rights without compensation.

#### **14. Reorganization**

If the Company is subject to a merger (limited to the case where the Company ceases to exist after to the merger), merger or absorption by spin-off, demerger, stock swap or stock transfer (hereinafter "Reorganization"), it shall, pursuant to the provisions below, deliver new share acquisition rights covering shares in the reorganized company as indicated in Article 236, Paragraph 1, Items 8a through e of the Company Law for the respective cases (hereinafter "Reorganized Company"), to the Grantee of the Company's existing new share acquisition rights (hereinafter "Existing New Share Acquisition Rights") when the Reorganization becomes

effective. In this case, the Existing New Share Acquisition Rights will cease to exist and the Reorganized Company will issue new share acquisition rights. However, this shall be limited to the case whereby the delivery of new share acquisition rights for the Reorganized Company is stipulated in the take-over or merger agreements, merger or absorption by spin-off plans, demerger plans, stock swap agreements or stock transfer plans in accordance with the conditions below.

- (1) Number of new share acquisition rights of the Reorganized Company to be delivered:

The same number as the number of new share acquisition rights held, respectively, by the Grantee of the Existing New Share Acquisition Rights shall be delivered.

- (2) Types of shares of the Reorganized Company subject to new share acquisition rights:

The common shares of the Reorganized Company

- (3) Number of shares of the Reorganized Company subject to new share acquisition rights:

To be determined in accordance with item 3. above upon consideration of such factors as the conditions of the Reorganizations.

- (4) Value of the assets to be contributed upon exercise of the new share acquisition rights:

To be determined in accordance with item 8. above upon consideration of such factors as the conditions of the Reorganizations.

- (5) Term during which the new share acquisition rights can be exercised:

From the later of either the starting date of the term in which the Existing New Share Acquisition Rights stipulated in item 9. above can be exercised or the date on which the Reorganization takes effect, through the last date on which the Existing New Share Acquisition Rights stipulated in item 9. above could have been exercised.

- (6) Matters concerning increase in capital and capital reserve in case of issuance of shares through exercise of new share acquisition rights:

To be determined in accordance with item 11. above.

- (7) Limitation on the acquisition of new share acquisition rights by assignment:

The acquisition of new share acquisition rights by assignment shall require the approval of the Reorganized Company.

- (8) Provisions governing the redemption of new share acquisition rights by the Reorganized Company:

To be determined in accordance with item 13. above.

(9) Other conditions on exercise of new share acquisition rights:

To be determined in accordance with item 10. above.

**15. New Share Acquisition Right Securities**

When requested by Company directors and others, the Company will issue new share acquisition right securities to the person in question.

**16. Initial Date in Reckoning of New Share Acquisition Right Dividends**

The first dividends or interim dividends for shares that have been issued as a result of the grantee exercising new share acquisition rights will be paid on April 1 if exercised between April 1 and September 30 and October 1 if exercised between October 1 and March 31 of the following year.

**17. Payment Handling Bank for Exercising New Share Acquisition Rights**

Sumitomo Mitsui Banking Corporation Limited, Tokyo Main Office  
1-3-2, Marunouchi, Chiyoda-Ku, Tokyo, Japan

**18. Location to Request Exercise of New Share Acquisition Rights**

Sumitomo Corporation  
1-8-11, Harumi, Chuo-Ku, Tokyo, Japan

**19. Number of Shares in One Voting Unit**

1,000 shares