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088-03470

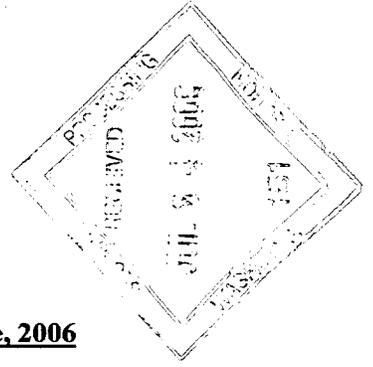
**SUPPL**

20<sup>th</sup> July, 2006

The Manager  
 Listing Department  
 National Stock Exchange  
 of India Ltd.  
 Exchange Plaza,  
 Plot No. C-1, G Block  
 Bandra-Kurla Complex  
 Bandra (East)  
 Mumbai 400 051

The Dy. General Manager  
 Corporate Relationship Dept.  
 Bombay Stock Exchange Ltd.  
 1<sup>st</sup> floor, New Trading Ring  
 Rotunda Building, P. J. Towers  
 Dalal Street, Fort  
 Mumbai 400 001

The Secretary  
 The Calcutta Stock  
 Exchange Association Ltd.  
 7, Lyons Range  
 Kolkata 700 001

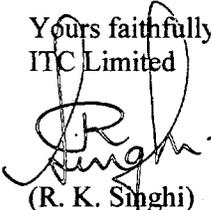


Dear Sirs,

**Distribution of Shareholding as on Quarter ended 30<sup>th</sup> June, 2006**

In terms of the requirement of Clause 35 of the Listing Agreement, enclosed please find the Company's Distribution of Shareholding as on quarter ended 30<sup>th</sup> June, 2006 in the prescribed format.

Further, as required, the above information is also being posted on the Company's website, [www.itcportal.com](http://www.itcportal.com), and on SEBI's EDIFAR system.

Yours faithfully,  
 ITC Limited  
  
 (R. K. Singhi)  
 Deputy Secretary

PROCESSED  
 3 JUL 25 2006  
 THOMSON  
 FINANCIAL

Encl. as above

*Handwritten signature*

cc: Securities Exchange Commission  
Division of Corporate Finance  
Office of International Corporate Finance  
Mail Stop 3-9  
450 Fifth Street  
Washington DC 20549  
U.S.A.

cc: Societe de la Bourse de Luxembourg  
11 Avenue de la Porte - Neuve  
L-2227 Luxembourg.

I(a) Statement showing Shareholding pattern

<b>Name of the Company : ITC Limited</b>	
Scrip Code : NSE Code - ITC BSE Code - 500875 CSE Code - 10000018	<b>Quarter ended 30<sup>th</sup> June, 2006</b>

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total shareholding as a percentage of total number of shares	
					As a percentage of (A+B)	As a percentage of (A+B+C)
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b>					
<b>(1)</b>	<b>Indian</b>					
(a)	Individuals/Hindu Undivided Family	0	0	0	0	0
(b)	Central Government/State Government(s)	0	0	0	0	0
(c)	Bodies Corporate	0	0	0	0	0
(d)	Financial Institutions/Banks	0	0	0	0	0
(e)	Any other (specify)	0	0	0	0	0
	<b>Sub-Total (A) (1)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>(2)</b>	<b>Foreign</b>					
(a)	Individuals (Non – Resident Individuals/ Foreign Individuals)	0	0	0	0	0
(b)	Bodies Corporate	0	0	0	0	0
(c)	Institutions	0	0	0	0	0
(d)	Any Other (specify)	0	0	0	0	0
	<b>Sub-Total (A) (2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>(B)</b>	<b>Public shareholding</b>					
<b>(1)</b>	<b>Institutions</b>					
(a)	Mutual Funds/UTI	260	58,08,69,689	58,05,79,199	15.74	15.47
(b)	Financial Institutions/Banks	187	1,01,96,912	96,99,047	0.28	0.27
(c)	Central Government/State Government (s)	1	7,00,840	7,00,840	0.02	0.02
(d)	Venture Capital Funds	0	0	0	0	0
(e)	Insurance Companies	16	79,44,78,101	78,90,97,046	21.53	21.16
(f)	Foreign Institutional Investors	375	49,54,07,379	49,51,95,369	13.43	13.19
(g)	Foreign Venture Capital Investors	0	0	0	0	0



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Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total shareholding as a percentage of total number of shares	
					As a percentage of (A+B)	As a percentage of (A+B+C)
(h)	Any Other (specify)	0	0	0	0	0
	<b>Sub-Total (B) (1)</b>	<b>839</b>	<b>1,88,16,52,921</b>	<b>1,87,52,71,501</b>	<b>51.00</b>	<b>50.11</b>
<b>(2)</b>	<b>Non-Institutions</b>					
(a)	Bodies Corporate	4,588	6,67,30,535	6,54,51,460	1.81	1.78
(b)	Individuals-					
	(i) Individual shareholders holding nominal share capital up to Rs. 1 lakh.	4,48,004	47,13,77,736	34,18,19,273	12.78	12.55
	(ii) Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	186	3,35,96,365	2,56,84,555	0.91	0.89
(c)	Any Other :-					
	(i) NRIs/OCBs	5,759	2,42,02,760	1,50,30,930	0.65	0.64
	(ii) Foreign Companies	7	1,20,91,10,832	25,72,782	32.77	32.20
	(iii) Foreign Nationals	6	2,24,745	2,625	0.01	0.01
	(iv) Trust-	53	15,30,523	15,30,523	0.04	0.04
	(v) Clearing Members	644	11,13,683	11,13,683	0.03	0.03
	(vi) Clearing House	2	82,901	82,901	0.00	0.00
	<b>Sub-Total (B) (2)</b>	<b>4,59,249</b>	<b>1,80,79,70,080</b>	<b>45,32,88,732</b>	<b>49.00</b>	<b>48.14</b>
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>	<b>4,60,088</b>	<b>3,68,96,23,001</b>	<b>2,32,85,60,233</b>	<b>100.00</b>	<b>98.25</b>
	<b>TOTAL (A) + (B)</b>	<b>4,60,088</b>	<b>3,68,96,23,001</b>	<b>2,32,85,60,233</b>	<b>100.00</b>	<b>98.25</b>
(C)	Shares held by Custodians and against which Depository Receipts have been issued	2	6,55,55,859	6,55,36,359	-	1.75
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>4,60,090</b>	<b>3,75,51,78,860</b>	<b>2,39,40,96,592</b>	<b>-</b>	<b>100.00</b>



(I)(b) Statement showing shareholding of persons belonging to the category “Promoter and Promoter Group”

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e, Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	-	Nil	Nil
	<b>Total</b>	<b>Nil</b>	<b>Nil</b>

(I)(c) Statement showing Shareholding of persons belonging to the category “Public” and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e, Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1.	Unit Trust of India <i>(see Note 2)</i>	44,63,52,527	11.89
2.	Life Insurance Corporation of India <i>(see Note 2)</i>	44,62,89,966	11.88
3.	The New India Assurance Company Limited	9,76,56,835	2.60
4.	The Oriental Insurance Company Limited	7,41,15,780	1.97
5.	General Insurance Corporation of India	7,46,35,465	1.99
6.	National Insurance Company Limited	6,89,40,110	1.84
7.	Tobacco Manufacturers (India) Limited	99,27,82,440	26.44
8.	Myddleton Investment Co. Ltd	16,21,03,980	4.32
9.	Rothmans International Enterprises Limited	5,16,51,630	1.37
	<b>Total</b>	<b>2,41,45,28,733</b>	<b>64.30</b>

I(d) Statement showing details of locked - in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e, Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	-	Nil	Nil
	<b>Total</b>	<b>Nil</b>	<b>Nil</b>



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(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above}
1.	GDRs	6,55,55,859	6,55,55,859	1.75
	<b>Total</b>	<b>6,55,55,859</b>	<b>6,55,55,859</b>	<b>1.75</b>

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above}
1.	Not available (see Note 3)	-	-	-
	<b>Total</b>			

Notes :

(1) The 'number of shareholders' is based on DP ID & CL ID Nos. (in respect of shares held in dematerialised form) / Account Nos. (in respect of shares held in physical form).

(2) The number of shares held by Unit Trust of India and Life Insurance Corporation of India as shown in the statement under 'Public and holding more than 1% of the total number of shares' excludes their respective Mutual Fund holdings.

(3) The Company's Depository for the GDRs, Citibank N.A. New York ADR Department, has advised that they are not privy to beneficial owner information and therefore cannot provide the individual holdings of GDR Holders.

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