

Our Ref: SHR/06/63

July 17, 2006

RECEIVED

7:00 JUL 24 P 2:29

OFFICE OF INTERNATIONAL
CORPORATE FINANCE

BY REGISTERED AIRMAIL

Securities and Exchange Commission
Division of Corporate Finance,
Judiciary Plaza,
450 Fifth Street,
Washington, DC 20549,
U.S.A.



06015426

SUPPL

Ladies and Gentlemen,

Re: The Bank of East Asia, Limited
Rule 12g3-2(b) Exemption File No. 82-3443

Pursuant to Rule 12g3-2(b)(1)(iii) under the United States Securities Exchange Act of 1934, as amended (the "Exchange Act"), and on behalf of The Bank of East Asia, Limited (the "Company"), enclosed for your attention are the documents described in the Annex hereto.

These documents supplement the information previously provided with respect to the Company's request for exemption under Rule 12g3-2(b).

This information is being furnished with the understanding that such information and documents will not be deemed "filed" with the Securities & Exchange Commission (the "SEC") or otherwise subject to the liabilities of Section 18 of the Exchange Act, and that neither this letter nor the furnishing of such documents and information shall constitute an admission for any purpose that this Company is subject to the Exchange Act.

Please do not hesitate to contact the undersigned at (852) 3608 5068 in Hong Kong if you have any questions.

Thank you for your attention to this matter.

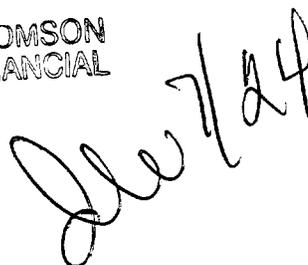
Yours faithfully,
For and on behalf of
THE BANK OF EAST ASIA, LIMITED


Molly Ho Kam-lan
Company Secretary

PROCESSED

JUL 24 2006

THOMSON
FINANCIAL



MH/TT/im/610
Encls.

The Bank of East Asia, Limited 東亞銀行有限公司
10 Des Voeux Road Central, Hong Kong 香港中環德輔道中 10 號
Telephone 電話 (852) 3608 3608 Facsimile 傳真 (852) 3608 6000 Telex 電傳 HX 73017
www.hkbea.com

File No. 82-3443

Annex to Letter to the SEC
dated July 17, 2006 of
The Bank of East Asia, Limited

RECEIVED
2006 JUL 24 P 2:29
OFFICE OF INTERNATIONAL
CORPORATE FINANCE

The documents below are being furnished to the SEC to supplement information provided since May 11, 2006 with respect to the Company's request for exemption under Rule 12g3-2(b).

Description of Document

1. Document : Form AR1 Annual Return
Date : May 12, 2006
Source of Requirement : Hong Kong Companies Ordinance
2. Document : Form AC1 Statement of Particulars of Subsidiaries
Date : May 12, 2006
Source of Requirement : Hong Kong Companies Ordinance
3. Document : Form AC2 Statement of Particulars of Shareholdings in Non-Subsidiary Companies
Date : May 12, 2006
Source of Requirement : Hong Kong Companies Ordinance
4. Document : Press Announcement in respect of Connected Transaction
Date : May 18, 2006
Source of Requirement : The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited ("HKSE Listing Rules")
5. Document : Form SC1 Return of Allotments
Date : May 30, 2006
Source of Requirement : Hong Kong Companies Ordinance
6. Document : Form SC1 Return of Allotments
Date : June 30, 2006
Source of Requirement : Hong Kong Companies Ordinance
7. Document : Notification of Board meeting declaring the interim results and interim dividend for the six months ended June 30, 2006
Date : July 3, 2006
Source of Requirement : Hong Kong Companies Ordinance

2



重要事項 Important Notes

- 填表前請參閱《填表須知》。
請用黑色墨水列印。
- Please read the accompanying notes before completing this form.
Please print in black ink.

公司編號 Company Number

255

1 公司名稱 Company Name

東亞銀行有限公司
The Bank of East Asia, Limited

2 商業名稱 Business Name

3 公司類別 Type of Company

請在有關空格內加✓號 Please tick the relevant box

- 有股本的私人公司
Private Company having a share capital
- 其他
Others

4 本申報表日期 Date of this Return

本申報表列載公司截至右列日期為止的資料
The information in this Return is made up to

07	04	2006
日 DD	月 MM	年 YYYY

(如屬有股本的私人公司，本申報表應列載截至公司成立為法團的周年日期的資料。如屬其他公司，所列載的資料則應載至公司周年大會日期或以代替周年大會的書面決議的日期為止。)

For a private company having a share capital, the information in this Return should be made up to the anniversary of the date of incorporation. For other companies, the information should be made up to the date of the annual general meeting (AGM) or the date of written resolution passed in lieu of AGM.)

5 註冊辦事處地址 Address of Registered Office

No.10 Des Voeux Road Central, Hong Kong

6 電郵地址 E-mail Address

提交人的資料 Presentor's Reference

姓名 Name: Secretarial Department

地址 Address: 20/F., The Bank of East Asia Building,
10 Des Voeux Road Central, Hong Kong

電話 Tel: 3608 5066 傳真 Fax: 3608 6173

電郵地址 E-mail Address:

檔號 Reference: (LNL) / T0180021 / 19/05/2006

請勿填寫本欄 For Official Use

7 按揭及押記 Mortgages and Charges

截至本申報表日期，所有須根據《公司條例》第 80 及第 82 條規定向公司註冊處處長登記的按揭及押記的未償還總額

Total Amount outstanding as of the Date of this Return on all mortgages and charges which are required to be registered with the Registrar of Companies pursuant to sections 80 and 82 of the Companies Ordinance

US\$18,430,110.51 + EUR13,650.00

註 Note 11) **8 無股本公司的成員數目 Number of Member(s) of a Company Not Having a Share Capital**
(有股本的公司毋須填報此項 Company having a share capital need not complete this section)

截至本申報表日期的成員數目

Number of member(s) as at the Date of this Return

註 Note 12) **9 股本 Share Capital**
(無股本的公司毋須填報第 9 及第 10 項 Company not having a share capital need not complete sections 9 & 10)

截至本申報表日期 As at the Date of this Return					
法定股本 Authorized Share Capital		已發行股本 Issued Share Capital			
股份類別 Class of Shares	總面值 Total Nominal Value †	已發行 股份數目 Number of Shares Issued (a)	每股已 發行股份 的面值 Nominal Value of Each Share Issued † (b)	已發行股份的 總面值 Total Nominal Value of Shares Issued † (a) x (b)	已發行股份的 已繳股款總值 (不包括溢價) Total Paid up Value of Shares Issued † (excluding premium)
Ordinary	HK\$6,500,000,000.00	1,517,619,871	HK\$2.50	HK\$3,794,049,677.50	HK\$3,794,049,677.50
總值 Total	HK\$6,500,000,000.00	1,517,619,871		HK\$3,794,049,677.50	HK\$3,794,049,677.50

† 請註明貨幣單位(例如：港元、美元)
Please specify the currency (e.g. HKD, USD)

Note 13) **10 有股本公司的成員詳情 Details of Member(s) of a Company Having a Share Capital**
 (如未能盡錄於下列表格內，請用續頁 A 填報 Use Continuation Sheet A if there is insufficient space)

截至本申報表日期的成員詳情 Details of Member(s) as at the Date of this Return

股份類別 Class of Shares

Ordinary

如公司的股份自上一份周年申報表日期以來(如屬首份周年申報表，則自公司成立為法團以來)有任何轉讓，有關詳情亦請一併填報；股份受讓人的姓名／名稱請在「備註」一欄註明。
 If there have been any transfers of the company's shares since the date of the last Annual Return (or since incorporation if this is the first Annual Return), please also provide details of the transfers; the name of the transferee should be stated in the 'Remarks' column.

姓名／名稱 Name	地址 Address	股份 Shares		備註 Remarks	
		現時持有量 Current Holding	轉讓 Transferred		
			數目 Number		日期 Date
	See the attached CD-Rom				
		總數 Total	1,517,619,871		

11 秘書 Secretary

A. 個人秘書 Individual Secretary

(如超過一名個人秘書，請用續頁 B 填報 Use Continuation Sheet B if more than 1 individual secretary)

中文姓名
Name in Chinese

英文姓名
Name in English
姓氏 Surname 名字 Other Names

前用姓名
Previous Names

別名
Alias

註 Note 14) 香港住址
Hong Kong Residential Address

註 Note 15) 電郵地址
E-mail Address

註 Note 16) 身份證明 Identification
a 香港身份證號碼
Hong Kong Identity Card Number

b 海外護照
Overseas Passport
簽發國家 Issuing Country 號碼 Number

B. 法人團體秘書 Corporate Secretary

(如超過一名法人團體秘書，請用續頁 B 填報 Use Continuation Sheet B if more than 1 corporate secretary)

註 Note 17) 中文名稱
Name in Chinese

註 Note 17) 英文名稱
Name in English

註 Note 18) 香港地址
Hong Kong Address

註 Note 15) 電郵地址
E-mail Address

公司編號 Company Number
(只適用於在香港註冊的法人團體)
(Only applicable to body corporate registered in Hong Kong)

12 董事 Director**A. 個人董事 Individual Director**

(如超過兩名個人董事，請用續頁 C 填報 Use Continuation Sheet C if more than 2 individual directors)

Note 19)

1 身份

Capacity

董事
Director**候補董事**
Alternate Director

代替 Alternate to

--

中文姓名
Name in Chinese

李國寶

英文姓名
Name in English

Li

Kwok Po, David

姓氏 Surname

名字 Other Names

前用姓名
Previous Names

--

別名
Alias

--

Note 20)

住址
Residential
AddressPenthouse A, Tower 2, Dynasty Court, 23 Old
Peak Road, Hong Kong

--

國家 Country

Note 21)

電郵地址
E-mail Address

--

Note 22)

身份證明 Identification**a 香港身份證號碼**
Hong Kong Identity Card Number

A982004(6)

b 海外護照
Overseas Passport

--

--

簽發國家 Issuing Country

號碼 Number

12 董事 Director (續上頁 cont'd)

註 Note 19)

2 身份

Capacity

董事
Director候補董事
Alternate Director

代替 Alternate to

--

中文姓名
Name in Chinese

李福和

英文姓名
Name in English

Li

Fook Wo

姓氏 Surname

名字 Other Names

前用姓名
Previous Names

--

別名
Alias

--

註 Note 20)

住址
Residential
AddressA501, Villa Verde, 18 Guildford Road, The Peak,
Hong Kong

--

國家 Country

註 Note 21)

電郵地址
E-mail Address

--

註 Note 22)

身份證明 Identification

a 香港身份證號碼
Hong Kong Identity Card Number

A109478(8)

b 海外護照
Overseas Passport

--

--

簽發國家 Issuing Country

號碼 Number

12 董事 Director (續上頁 cont'd)**B. 法人團體董事 Corporate Director**

(如超過兩名法人團體董事，請用續頁 D 填報 Use Continuation Sheet D if more than 2 corporate directors)

主 Note 19) 1 身份 Capacity 董事 Director 候補董事 Alternate Director 代替 Alternate to

中文名稱 Name in Chinese

英文名稱 Name in English

主 Note 23) 地址 Address

國家 Country

主 Note 21) 電郵地址 E-mail Address

公司編號 Company Number
(只適用於在香港註冊的法人團體)
(Only applicable to body corporate registered in Hong Kong)

主 Note 19) 2 身份 Capacity 董事 Director 候補董事 Alternate Director 代替 Alternate to

中文名稱 Name in Chinese

英文名稱 Name in English

主 Note 23) 地址 Address

國家 Country

主 Note 21) 電郵地址 E-mail Address

公司編號 Company Number
(只適用於在香港註冊的法人團體)
(Only applicable to body corporate registered in Hong Kong)

12 董事 Director (續上頁 cont'd)

C. 備任董事 Reserve Director

(只適用於只有一名成員而該成員同時亦是唯一董事的私人公司 Only applicable to a private company with only one member who is also the sole director of the company)

中文姓名
Name in Chinese

英文姓名
Name in English

--	--

姓氏 Surname

名字 Other Names

前用姓名
Previous Names

別名
Alias

註 Note 20)

住址
Residential
Address

--	--

國家 Country

註 Note 21)

電郵地址
E-mail Address

註 Note 22)

身份證明 Identification

a 香港身份證號碼
Hong Kong Identity Card Number

b 海外護照
Overseas Passport

--	--

簽發國家 Issuing Country

號碼 Number

13 登記冊 Registers

公司備存下列登記冊的地址(如並非備存於第 5 項的註冊辦事處內)

Address where the following registers of the company are kept (if not kept at the Registered Office in Section 5)

登記冊 Register	地址 Address
a 成員登記冊 Register of Members	Level 25, Three Pacific Place, 1 Queen's Road East, Hong Kong
b 債權證持有人登記冊 (如有的話) Register of Debenture Holders (if any)	20/F., Charter House, 8 Connaught Road, Central, Hong Kong

Note 24) **14 隨表提交的帳目所涵蓋的會計結算始末日期**

Period Covered by Accounts Submitted with this Form

(私人公司毋須填報此項 A private company need not complete this section)

01	01	2005	至 To	31	12	2005
日 DD	月 MM	年 YYYY		日 DD	月 MM	年 YYYY

15 證明書 Certificate

(此項證明只適用於私人公司。如不適用，請刪去此項。)

(This Certificate should only be completed in respect of a private company. If not applicable, please delete.)

本人證明公司自上一份周年申報表日期以來(如屬首份周年申報表，則自成立為法團以來)，並無發出任何文件，邀請公眾人士認購公司任何股份或債權證；同時如成員數目於本申報表日期超過五十，則所超出的成員，全是根據《公司條例》第 29(1)(b)條不須計算入該五十名類內的人士。

I certify that the company has not, since the date of the last Annual Return (or since incorporation if this is the first Annual Return), issued any invitation to the public to subscribe for any shares or debentures in the company and that if the number of members is in excess of 50 as at the Date of this Return, the excess are persons who under section 29(1)(b) of the Companies Ordinance are not to be included in the calculation of 50.

本申報表包括 _____ 張續頁 A、_____ 張續頁 B、_____ 張續頁 C 及 _____ 張續頁 D。

This Return includes _____ Continuation Sheet(s) A, _____ Continuation Sheet(s) B, _____ Continuation Sheet(s) C and _____ Continuation Sheet(s) D.

簽署 Signed :



姓名 Name : Ho Kam Lan
董事 Director / 秘書 Secretary *

日期 Date : 12th May, 2006
日 DD / 月 MM / 年 YYYY

*請刪去不適用者 Delete whichever does not apply

本申報表日期 Date of Return

07	04	2006
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日 DD 月 MM 年 YYYY

公司編號 Company Number

255

個人董事詳情 (第 12A 項) Details of Individual Director (Section 12A)

註 Note 19) 身份 Capacity

董事 Director 候補董事 Alternate Director

代替 Alternate to

--

中文姓名 Name in Chinese

黃頌顯

英文姓名 Name in English

Wong	Chung Hin
姓氏 Surname	名字 Other Names

前用姓名 Previous Names

--

別名 Alias

--

註 Note 20) 住址 Residential Address

D72 Carolina Gardens, 34 Coombe Road, Hong Kong	--
	國家 Country

註 Note 21) 電郵地址 E-mail Address

--

註 Note 22) 身份證明 Identification

a 香港身份證號碼 Hong Kong Identity Card Number

A918026(8)

b 海外護照 Overseas Passport

--	--
簽發國家 Issuing Country	號碼 Number

指明編號 2/2004 (修訂) (2004 年 2 月)
Specification No. 2/2004 (Revision) (Feb. 2004)

本申報表日期 Date of Return

07	04	2006
日 DD	月 MM	年 YYYY

公司編號 Company Number

255

個人董事詳情 (第 12A 項) Details of Individual Director (Section 12A)

注 Note 19)

身份
Capacity董事
Director候補董事
Alternate Director

代替 Alternate to

--

中文姓名
Name in Chinese

李兆基

英文姓名
Name in English

Lee	Shau Kee
姓氏 Surname	名字 Other Names

前用姓名
Previous Names

--

別名
Alias

--

Note 20)

住址
Residential
Address

36, MacDonnell Road, 22/F., Hong Kong	--
	國家 Country

Note 21)

電郵地址
E-mail Address

--

Note 22)

身份證明 Identification

a 香港身份證號碼
Hong Kong Identity Card Number

A620864(1)

b 海外護照
Overseas Passport

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簽發國家 Issuing Country	號碼 Number

07	04	2006
日 DD	月 MM	年 YYYY

255

個人董事詳情 (第 12A 項) Details of Individual Director (Section 12A)

註 Note 19) 身份 Capacity 董事 Director 候補董事 Alternate Director

代替 Alternate to

--

中文姓名 Name in Chinese

黃子欣

英文姓名 Name in English

Wong	Chi Yun, Allan
姓氏 Surname	名字 Other Names

前用姓名 Previous Names

--

別名 Alias

--

註 Note 20) 住址 Residential Address

12 Bowen Road, 29/F. & 30/F., Hong Villa, Hong Kong	--
	國家 Country

註 Note 21) 電郵地址 E-mail Address

--

註 Note 22) 身份證明 Identification

a 香港身份證號碼 Hong Kong Identity Card Number

A957296(4)

b 海外護照 Overseas Passport

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簽發國家 Issuing Country	號碼 Number

本申報表日期 Date of Return

07	04	2006
日 DD	月 MM	年 YYYY

公司編號 Company Number

255

個人董事詳情 (第 12A 項) Details of Individual Director (Section 12A)

Note 19)

身份
Capacity 董事
Director 候補董事
Alternate Director

代替 Alternate to

--

中文姓名
Name in Chinese

李國星

英文姓名
Name in English

Li

Kwok Sing

姓氏 Surname

名字 Other Names

前用姓名
Previous Names

--

別名
Alias

--

Note 20)

住址
Residential
AddressB25, Estoril Court, 55 Garden Road, Hong
Kong

國家 Country

--

Note 21)

電郵地址
E-mail Address

--

Note 22)

身份證明 Identification

a 香港身份證號碼
Hong Kong Identity Card Number

D042347(6)

b 海外護照
Overseas Passport

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簽發國家 Issuing Country

號碼 Number

07	04	2006
日 DD	月 MM	年 YYYY

255

個人董事詳情 (第 12A 項) Details of Individual Director (Section 12A)

註 Note 19) 身份 Capacity

董事 Director 候補董事 Alternate Director

代替 Alternate to

--

中文姓名 Name in Chinese

彭玉榮

英文姓名 Name in English

Pang	Yuk Wing, Joseph
姓氏 Surname	名字 Other Names

前用姓名 Previous Names

--

別名 Alias

--

註 Note 20) 住址 Residential Address

Flat B, 23/F., Block 9, Braemar Hill Mansion, 31 Braemar Hill Road, North Point, Hong Kong	--
	國家 Country

註 Note 21) 電郵地址 E-mail Address

--

註 Note 22) 身份證明 Identification

a 香港身份證號碼 Hong Kong Identity Card Number

A862765(A)

b 海外護照 Overseas Passport

--	--
簽發國家 Issuing Country	號碼 Number

本申報表日期 Date of Return

07	04	2006
日 DD	月 MM	年 YYYY

公司編號 Company Number

255

個人董事詳情 (第 12A 項) Details of Individual Director (Section 12A)

主 Note 19)

身份
Capacity 董事
Director 候補董事
Alternate Director

代替 Alternate to

--

中文姓名
Name in Chinese

蒙民偉

英文姓名
Name in English

Mong

Man Wai, William

姓氏 Surname

名字 Other Names

前用姓名
Previous Names

--

別名
Alias

--

Note 20)

住址
Residential
AddressNo.6 Essex Crescent, Kowloon Tong,
Kowloon, Hong Kong

--

國家 Country

Note 21)

電郵地址
E-mail Address

--

Note 22)

身份證明 Identification

a 香港身份證號碼
Hong Kong Identity Card Number

B172255(2)

b 海外護照
Overseas Passport

--

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簽發國家 Issuing Country

號碼 Number

07	04	2006
日 DD	月 MM	年 YYYY

255

個人董事詳情 (第 12A 項) Details of Individual Director (Section 12A)

註 Note 19)

身份 Capacity	<input checked="" type="checkbox"/> 董事 Director	<input type="checkbox"/> 候補董事 Alternate Director	代替 Alternate to --
----------------	--	---	---------------------------

中文姓名 Name in Chinese	陳棋昌
-------------------------	-----

英文姓名 Name in English	Chan	Kay Cheung
	姓氏 Surname	名字 Other Names

前用姓名 Previous Names	--
------------------------	----

別名 Alias	--
-------------	----

註 Note 20)

住址 Residential Address	22A Broadway, 8th Floor, Mei Foo Sun Chuen, Kowloon	--
		國家 Country

註 Note 21)

電郵地址 E-mail Address	--
------------------------	----

註 Note 22)

身份證明 Identification		
a 香港身份證號碼 Hong Kong Identity Card Number	B905121(5)	
b 海外護照 Overseas Passport	--	--
	簽發國家 Issuing Country	號碼 Number

本申報表日期 Date of Return

07	04	2006
日 DD	月 MM	年 YYYY

公司編號 Company Number

255

個人董事詳情 (第 12A 項) Details of Individual Director (Section 12A)

Note 19)

身份
Capacity董事
Director候補董事
Alternate Director

代替 Alternate to

--

中文姓名
Name in Chinese

羅友禮

英文姓名
Name in English

Lo

Yau Lai, Winston

姓氏 Surname

名字 Other Names

前用姓名
Previous Names

--

別名
Alias

--

Note 20)

住址
Residential
Address5/F., Faber Villa, 17 Tai Tam Road, Stanley,
Hong Kong

國家 Country

--

Note 21)

電郵地址
E-mail Address

--

Note 22)

身份證明 Identification

a 香港身份證號碼
Hong Kong Identity Card Number

A909089(7)

b 海外護照
Overseas Passport

--

--

簽發國家 Issuing Country

號碼 Number

07	04	2006
日 DD	月 MM	年 YYYY

255

個人董事詳情 (第 12A 項) Details of Individual Director (Section 12A)

主 Note 19) 身份 Capacity 董事 Director 候補董事 Alternate Director 代替 Alternate to

	--
--	----

中文姓名 Name in Chinese

邱繼炳

英文姓名 Name in English

Khoo	Kay Peng
姓氏 Surname	名字 Other Names

前用姓名 Previous Names

--

別名 Alias

--

註 Note 20) 住址 Residential Address

189 Jalan Ampang, 50450 Kuala Lumpur, Malaysia	Malaysia
	國家 Country

註 Note 21) 電郵地址 E-mail Address

--

註 Note 22) 身份證明 Identification

a 香港身份證號碼 Hong Kong Identity Card Number

P685205(3)

b 海外護照 Overseas Passport

--	--
簽發國家 Issuing Country	號碼 Number

本申報表日期 Date of Return

07	04	2006
日 DD	月 MM	年 YYYY

公司編號 Company Number

255

個人董事詳情 (第 12A 項) Details of Individual Director (Section 12A)

Note 19)

身份
Capacity董事
Director候補董事
Alternate Director

代替 Alternate to

--

中文姓名
Name in Chinese

郭炳江

英文姓名
Name in English

Kwok	Ping Kwong, Thomas
姓氏 Surname	名字 Other Names

前用姓名
Previous Names

--

別名
Alias

--

Note 20)

住址
Residential
Address

8A, South Bay Road, Repulse Bay, Hong Kong	--
	國家 Country

Note 21)

電郵地址
E-mail Address

--

Note 22)

身份證明 Identification

a 香港身份證號碼
Hong Kong Identity Card Number

A991900(A)

b 海外護照
Overseas Passport

--	--
簽發國家 Issuing Country	號碼 Number

本申報表日期 Date of Return

公司編號 Company Number

07	04	2006
日 DD	月 MM	年 YYYY

255

個人董事詳情 (第 12A 項) Details of Individual Director (Section 12A)

注 Note 19) 身份 Capacity

董事 Director 候補董事 Alternate Director

代替 Alternate to

--

中文姓名 Name in Chinese

李澤楷

英文姓名 Name in English

Li	Tzar Kai, Richard
姓氏 Surname	名字 Other Names

前用姓名 Previous Names

--

別名 Alias

--

注 Note 20) 住址 Residential Address

84 Peak Road, House B, Hong Kong	--
	國家 Country

注 Note 21) 電郵地址 E-mail Address

--

注 Note 22) 身份證明 Identification

a 香港身份證號碼 Hong Kong Identity Card Number

D544977(5)

b 海外護照 Overseas Passport

--	--
簽發國家 Issuing Country	號碼 Number

指明編號 2/2004 (修訂) (2004 年 2 月)
Specification No. 2/2004 (Revision) (Feb. 2004)

07	04	2006
日 DD	月 MM	年 YYYY

255

個人董事詳情 (第 12A 項) Details of Individual Director (Section 12A)

主 Note 19)

身份
Capacity董事
Director候補董事
Alternate Director

代替 Alternate to

--

中文姓名
Name in Chinese

陳文裘

英文姓名
Name in English

Tan	Man Kou
姓氏 Surname	名字 Other Names

前用姓名
Previous Names

--

別名
Alias

--

主 Note 20)

住址
Residential
Address

Flat 10C, Sea Cliff Mansion, 19 Repulse Bay Road, Hong Kong	--
	國家 Country

主 Note 21)

電郵地址
E-mail Address

mktan@netvigator.com

主 Note 22)

身份證明 Identification

a 香港身份證號碼
Hong Kong Identity Card Number

A799093(9)

b 海外護照
Overseas Passport

--	--
簽發國家 Issuing Country	號碼 Number

本申報表日期 Date of Return

公司編號 Company Number

07	04	2006
日 DD	月 MM	年 YYYY

255

個人董事詳情 (第 12A 項) Details of Individual Director (Section 12A)

註 Note 19) 身份 Capacity

董事 Director 候補董事 Alternate Director

代替 Alternate to

--

中文姓名 Name in Chinese

駱錦明

英文姓名 Name in English

Lo	Chin Ming, Kenneth
姓氏 Surname	名字 Other Names

前用姓名 Previous Names

--

別名 Alias

--

註 Note 20) 住址 Residential Address

11, Alley 88, Lane 25, Tung-Shan Rd., Shih-Lin District, Taipei, Taiwan	--
	國家 Country

註 Note 21) 電郵地址 E-mail Address

--

註 Note 22) 身份證明 Identification

a 香港身份證號碼 Hong Kong Identity Card Number

--

b 海外護照 Overseas Passport

Republic of China	212090427
簽發國家 Issuing Country	號碼 Number

指明編號 2/2004 (修訂) (2004 年 2 月)
Specification No. 2/2004 (Revision) (Feb. 2004)

07	04	2006
日 DD	月 MM	年 YYYY

255

個人董事詳情 (第 12A 項) Details of Individual Director (Section 12A)

(註 Note 19)

身份 Capacity	<input checked="" type="checkbox"/> 董事 Director	<input type="checkbox"/> 候補董事 Alternate Director	代替 Alternate to --
----------------	--	---	---------------------------

中文姓名 Name in Chinese	李福全
-------------------------	-----

英文姓名 Name in English	Li	Fook Chuen, Eric
	姓氏 Surname	名字 Other Names

前用姓名 Previous Names	--
------------------------	----

別名 Alias	--
-------------	----

(註 Note 20)

住址 Residential Address	16A Harbourview, 11 Magazine Gap Road, Hong Kong	--
		國家 Country

(註 Note 21)

電郵地址 E-mail Address	--
------------------------	----

(註 Note 22)

身份證明 Identification		
a 香港身份證號碼 Hong Kong Identity Card Number	E162384(6)	
b 海外護照 Overseas Passport	--	--
	簽發國家 Issuing Country	號碼 Number



Statement of Particulars of Subsidiaries

公司註冊處
Companies Registry

(公司條例第 128(5)(b) 及 (5A)(b)條)
(Companies Ordinance s. 128(5)(b) & (5A)(b))

表格
Form **AC1**

重要事項 Important Notes

- 填表前請參閱《填表須知》。
請用黑色墨水列印。
- Please read the accompanying notes before completing this form.
Please print in black ink.

公司編號 Company Number

255

1 公司名稱 Company Name

東亞銀行有限公司
The Bank of East Asia, Limited

- 2 本陳述書的附表一載列本公司於下述財政年度終結日期的所有附屬公司的詳情
The particulars of all the Subsidiaries of the Company as at the closing date of the financial year as stated below are contained in Schedule 1 of this Statement

財政年度的終結日期
Closing Date of the Financial Year

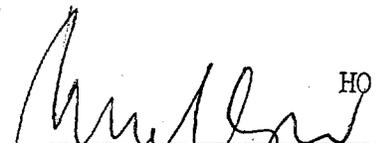
31	12	2005
日 DD	月 MM	年 YYYY

本陳述書包括 _____ 頁附表。

This Statement includes 15 page(s) of Schedule.

簽署 Signed :

姓名 Name :


HO Kam Lan
董事 Director / 秘書 Secretary *

日期 Date :

12th May, 2006

日 DD / 月 MM / 年 YYYY

*請刪去不適用者 Delete whichever does not apply

(註 Note 4)

提交人的資料 Presentor's Reference

請勿填寫本欄 For Official Use

姓名 Name: Secretarial Department

地址 Address: 20/F., The Bank of East Asia Building,
10 Des Voeux Road Central, Hong Kong

電話 Tel: 3608 5066 傳真 Fax: 3608 6173

電郵地址 E-mail Address:

檔號 Reference:

指明編號 1/2005 (修訂) (2005年12月)
Specification No. 1/2005 (Revision) (Dec. 2005)

附屬公司的詳情 Particulars of Subsidiaries

公司名稱 Company Name	成立為法團 所在的國家 或 主要營業地點 的地址(如公司 並非法人團體) Country of Incorporation or Address of the Principal Place of Business (for a company not being a body corporate) (註 Note 7)	本公司所持股份的類別及佔已發行股份的面值比例 Class and proportion of the nominal value of the issued shares held by the Company		
		股份類別 Class of Share	由公司 (或其代名人) 所持股份的 百分率 Percentage of Shares Held by the Company (or its nominee) (註 Note)	由公司的 附屬公司 (或其代名人) 所持股份的 百分率 Percentage of Shares Held by the Company's Subsidiary (its nominee) (註 Note)
Asia Strategic Capital Limited	British Virgin Islands	Ordinary		100%
Asia Strategic Investment Management Limited	Hong Kong	Ordinary		100%
Bank of East Asia (Trustees) Limited	Hong Kong	Ordinary	100%	
BC (BVI) Holdings Limited	British Virgin Islands	Ordinary	100%	
BEA Pacific Asia Limited	Hong Kong	Ordinary		100%
BEA Pacific Holding Company Limited	Bermuda	Ordinary	100%	
BEA Pacific Limited	Hong Kong	Ordinary		100%
BEA Pacific Nominee Limited	Hong Kong	Ordinary		100%
BEA Pacific (Vanuatu) Limited	Vanuatu	Ordinary	100%	
BEAC Limited	Hong Kong	Ordinary	100%	
BEAF Limited	Hong Kong	Ordinary	100%	
Blue Care (BVI) Holdings Limited	British Virgin Islands	Ordinary		100%
Blue Cross (Asia-Pacific) Insurance Limited	Hong Kong	Ordinary	100%	

註 Note

此百分率可以最接近的整數百分率說明，但如該百分率乃介乎 49%與 50%之間或介乎 50%與 51%之間，則須盡量說明多位小數以表明一股股份佔該類別已發行股份的面值比例的百分率(計算至一位有效數字)。

The percentage may be stated to the nearest whole number per cent, except where it is between 49% and 50% or between 50% and 51%, in either of which cases, it shall be stated to as many decimal places as would be required to indicate the percentage, to one significant figure, of the proportion of the nominal value of the issued shares of that class represented by one share.

附屬公司的詳情 Particulars of Subsidiaries

公司名稱 Company Name	成立為法團 所在的國家 或 主要營業地點 的地址(如公司 並非法人團體) Country of Incorporation or Address of the Principal Place of Business (for a company not being a body corporate) (註 Note 7)	本公司所持股份的類別及佔已發行股份的面值比例 Class and proportion of the nominal value of the issued shares held by the Company		
		股份類別 Class of Share	由公司 (或其代名人) 所持股份的 百分率 Percentage of Shares Held by the Company (or its nominee) (註 Note)	由公司的 附屬公司 (或其代名人) 所持股份的 百分率 Percentage of Shares Held by the Company's Subsidiary (or its nominee) (註 Note)
EA China Finance Limited	British Virgin Islands	Ordinary		100%
EA Nominees Limited	Hong Kong	Ordinary		100%
EA Securities Limited	Hong Kong	Ordinary		100%
East Asia Asset Management Company Limited	Hong Kong	Ordinary	100%	
East Asia Electronic Data Processing (Guangzhou) Limited	People's Republic of China	N/A		100%
East Asia Facility Management Limited	Hong Kong	Ordinary		100%
East Asia Financial Holding (BVI) Limited	British Virgin Islands	Ordinary	100%	
East Asia Financial Services (BVI) Ltd.	British Virgin Islands	Ordinary	100%	
East Asia Futures Limited	Hong Kong	Ordinary	100%	
East Asia Holding Company, Inc.	USA	Ordinary	100%	
East Asia Indonesian Holdings Limited	Seychelles	Ordinary		100%

註 Note

此百分率可以最接近的整數百分率說明，但如該百分率乃介乎 49%與 50%之間或介乎 50%與 51%之間，則須盡量說明多位小數以表明一股股份佔該類別已發行股份的面值比例的百分率(計算至一位有效數字)。

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附屬公司的詳情 Particulars of Subsidiaries

公司名稱 Company Name	成立為法團 所在的國家 或 主要營業地點 的地址(如公司 並非法人團體) Country of Incorporation or Address of the Principal Place of Business (for a company not being a body corporate) (註 Note 7)	本公司所持股份的類別及佔已發行股份的面值比例 Class and proportion of the nominal value of the issued shares held by the Company		
		股份類別 Class of Share	由公司 (或其代名人) 所持股份的 百分率 Percentage of Shares Held by the Company (or its nominee) (註 Note)	由公司的 附屬公司 (或其代名人) 所持股份的 百分率 Percentage of Shares Held by the Company's Subsidiary (or its nominee) (註 Note)
East Asia Investment Holdings Limited	Hong Kong	Ordinary	100%	
East Asia Investments Holdings (BVI) Ltd.	British Virgin Islands	Ordinary	100%	
East Asia Properties Holding Company Limited	Hong Kong	Ordinary	100%	
East Asia Properties Investment Company Limited	Hong Kong	Ordinary		100%
East Asia Properties (US), Inc.	USA	Ordinary		100%
East Asia Property Agency (China) Company Limited	Hong Kong	Ordinary	100%	
East Asia Property Agency Company Limited	Hong Kong	Ordinary	100%	
East Asia Property Agency (Guangzhou) Limited (to be dissolved on 21 st February, 2006)	People's Republic of China	N/A		100%
East Asia Property Agency (Shanghai) Limited	People's Republic of China	N/A		100%
East Asia Property Development (Shanghai) Limited	Hong Kong	Ordinary		100%

註 Note

此百分率可以最接近的整數百分率說明，但如該百分率乃介乎 49%與 50%之間或介乎 50%與 51%之間，則須盡量說明多位小數以表明一股股份佔該類別已發行股份的面值比例的百分率(計算至一位有效數字)。

The percentage may be stated to the nearest whole number per cent except where it is between 49% and 50% or between 50% and 51%, in either of which cases, it shall be stated to as many decimal places as would be required to indicate the percentage, to one significant figure, of the proportion of the nominal value of the issued shares of that class represented by one share.

附屬公司的詳情 Particulars of Subsidiaries

公司名稱 Company Name	成立為法團 所在的國家 或 主要營業地點 的地址(如公司 並非法人團體) Country of Incorporation or Address of the Principal Place of Business (for a company not being a body corporate) (註 Note 7)	本公司所持股份的類別及佔已發行股份的面值比例 Class and proportion of the nominal value of the issued shares held by the Company		
		股份類別 Class of Share	由公司 (或其代名人) 所持股份的 百分率 Percentage of Shares Held by the Company (or its nominee) (註 Note)	由公司的 附屬公司 (或其代名人) 所持股份的 百分率 Percentage of Shares Held by the Company's Subsidiary (or its nominee) (註 Note)
East Asia Property Holdings (Jersey) Limited	British Virgin Islands (formerly: Jersey)	Ordinary	100%	
East Asia Property Management (China) Limited	Hong Kong	Ordinary		100%
East Asia Property Management (Guangzhou) Limited	People's Republic of China	N/A		100%
East Asia Secretaries Limited	Hong Kong	Ordinary	100%	
East Asia Securities Company Limited	Hong Kong	Ordinary	100%	
East Asia Securities Inc.	Canada	Common		100%
East Asia Services (Holdings) Limited	Hong Kong	Ordinary	100%	
East Asia Strategic Holdings Limited	British Virgin Islands	Ordinary	100%	
Far East Bank Nominees Limited	Hong Kong	Ordinary		100%
FEB (1989) Limited	Hong Kong	Ordinary & Non-Voting Deferred		100%

註 Note

此百分率可以最接近的整數百分率說明，但如該百分率乃介乎 49%與 50%之間或介乎 50%與 51%之間，則須盡量說明多位小數以表明一股股份佔該類別已發行股份的面值比例的百分率(計算至一位有效數字)。

The percentage may be stated to the nearest whole number per cent except where it is between 49% and 50% or between 50% and 51%, in either of which cases, it shall be stated to as many decimal places as would be required to indicate the percentage, to one significant figure, of the proportion of the nominal value of the issued shares of that class represented by one share.

附屬公司的詳情 Particulars of Subsidiaries

公司名稱 Company Name	成立為法團 所在的國家 或 主要營業地點 的地址(如公司 並非法人團體) Country of Incorporation or Address of the Principal Place of Business (for a company Not being a body corporate) (註 Note 7)	本公司所持股份的類別及佔已發行股份的面值比例 Class and proportion of the nominal value of the issued shares held by the Company		
		股份類別 Class of Share	由公司 (或其代名人) 所持股份的 百分率 Percentage of Shares Held by the Company (or its nominee) (註 Note)	由公司的 附屬公司 (或其代名人) 所持股份的 百分率 Percentage of Shares Held by the Company's Subsidiary (or its nominee) (註 Note)
Global Success Ltd.	British Virgin Islands	Ordinary		100%
Golden Empire International Inc.	British Virgin Islands	Ordinary		100%
Golden Properties Finance Ltd.	British Virgin Islands	Ordinary		100%
Golden Queen International Ltd.	British Virgin Islands	Ordinary		100%
Golden Wings International Ltd.	British Virgin Islands	Ordinary		100%
Goldmond Company Limited	British Virgin Islands	Ordinary		100%
Goldmond Finance Company Limited	British Virgin Islands	Ordinary		100%
Leader One Limited	British Virgin Islands	Ordinary	100%	
Red Phoenix Limited	Hong Kong	Ordinary	100%	
Shanghai Dong Yan Property Management Limited	People's Republic of China	N/A		100%
Shenzhen East Asia Property Management Limited	People's Republic of China	N/A		100%
The Bank of East Asia (BVI) Limited	British Virgin Islands	Ordinary	100%	
The Bank of East Asia (Canada)	Canada	Common	100%	

註 Note

此百分率可以最接近的整數百分率說明，但如該百分率乃介乎 49%與 50%之間或介乎 50%與 51%之間，則須盡量說明多位小數以表明一股股份佔該類別已發行股份的面值比例的百分率(計算至一位有效數字)。

The percentage may be stated to the nearest whole number per cent except where it is between 49% and 50% or between 50% and 51%, in either of which cases, it shall be stated to as many decimal places as would be required to indicate the percentage, to one significant figure, of the proportion of the nominal value of the issued shares of that class represented by one share.

附屬公司的詳情 Particulars of Subsidiaries

公司名稱 Company Name	成立為法團 所在的國家 或 主要營業地點 的地址(如公司 並非法人團體) Country of Incorporation or Address of the Principal Place of Business (for a company Not being a body corporate) (註 Note 7)	本公司所持股份的類別及佔已發行股份的面值比例 Class and proportion of the nominal value of the issued shares held by the Company		
		股份類別 Class of Share	由公司 (或其代名人) 所持股份的 百分率 Percentage of Shares Held by the Company (or its nominee) (註 Note)	由公司的 附屬公司 (或其代名人) 所持股份的 百分率 Percentage of Shares Held by the Company's Subsidiary (or its nominee) (註 Note)
The Bank of East Asia (Nominees) Limited	Hong Kong	Ordinary	100%	
The Bank of East Asia (Nominees) Private Limited	Singapore	Ordinary	100%	
The Bank of East Asia Nominees (UK) Limited	UK	Ordinary	100%	
The Bank of East Asia (U.S.A.) N.A.	USA	Ordinary		100%
Toursafe Limited	Hong Kong	Ordinary		100%
Travelguard Limited	Hong Kong	Ordinary		100%
Travelsafe Limited	Hong Kong	Ordinary		100%
Tung Shing Holdings (BVI) Limited	British Virgin Islands	Ordinary	100%	
UCB Limited	Hong Kong	Ordinary	100%	
United Chinese (Nominees) Limited	Hong Kong	Ordinary	100%	
Walker St. Land Corp.	USA	Common	100%	

註 Note

此百分率可以最接近的整數百分率說明，但如該百分率乃介乎 49%與 50%之間或介乎 50%與 51%之間，則須盡量說明多位小數以表明一股股份佔該類別已發行股份的面值比例的百分率(計算至一位有效數字)。

The percentage may be stated to the nearest whole number per cent except where it is between 49% and 50% or between 50% and 51%, in either of which cases, it shall be stated to as many decimal places as would be required to indicate the percentage, to one significant figure, of the proportion of the nominal value of the issued shares of that class represented by one share.

附屬公司的詳情 Particulars of Subsidiaries

公司名稱 Company Name	成立為法團 所在的國家 或 主要營業地點 的地址(如公司 並非法人團體) Country of Incorporation or Address of the Principal Place of Business (for a company Not being a body corporate) (註 Note 7)	本公司所持股份的類別及佔已發行股份的面值比例 Class and proportion of the nominal value of the issued shares held by the Company		
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Blue Care JV (BVI) Holdings Limited	British Virgin Islands	Ordinary		80%
Blue Care Medical Services Limited	Hong Kong	Ordinary		80%
Abacus (Nominees) Limited	Hong Kong	Ordinary		76%
Abacus Share Registrars Limited	Hong Kong	Ordinary		76%
Acheson Limited	Hong Kong	Ordinary		76%
Alhart Limited	Hong Kong	Ordinary		76%
Barbinder & Co. Pte. Ltd.	Singapore	Ordinary		76%
Becmac Limited	Hong Kong	Ordinary		76%
Beecroft Limited	Hong Kong	Ordinary		76%
Branford Investments Limited	British Virgin Islands	Ordinary		76%
Camceb Limited	Hong Kong	Ordinary		76%
Cane Garden Bay Limited	British Virgin Islands	Ordinary		76%
Cheam Holdings Limited	British Virgin Islands	Ordinary		76%
Cheam Nominees Limited	British Virgin Islands	Ordinary		76%

註 Note

此百分率可以最接近的整數百分率說明，但如該百分率乃介乎 49%與 50%之間或介乎 50%與 51%之間，則須盡量說明多位小數以表明一股股份佔該類別已發行股份的面值比例的百分率(計算至一位有效數字)。

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附屬公司的詳情 Particulars of Subsidiaries

公司名稱 Company Name	成立為法團 所在的國家 或 主要營業地點 的地址(如公司 並非法人團體) Country of Incorporation or Address of the Principal Place of Business (for a company Not being a body corporate) (註 Note 7)	本公司所持股份的類別及佔已發行股份的面值比例 Class and proportion of the nominal value of the issued shares held by the Company		
		股份類別 Class of Share	由公司 (或其代名人) 所持股份的 百分率 Percentage of Shares Held by the Company (or its nominee) (註 Note)	由公司的 附屬公司 (或其代名人) 所持股份的 百分率 Percentage of Shares Held by the Company's Subsidiary (or its nominee) (註 Note)
Clacton Company Limited	Hong Kong	Ordinary		76%
Clancy Limited	Hong Kong	Ordinary		76%
Delanez Limited	Hong Kong	Ordinary		76%
Denroy Nominees Limited	Hong Kong	Ordinary		76%
Dersale Limited	Hong Kong	Ordinary		76%
Digex Limited	Hong Kong	Ordinary		76%
Directra Overseas Services Inc.	British Virgin Islands	Ordinary		76%
Directra Services Limited	Hong Kong	Ordinary		76%
East Asia Corporate Services (BVI) Limited	British Virgin Islands	Ordinary		76%
East Asia Corporate Services (Nominees) Ltd.	British Virgin Islands	Ordinary		76%
East Asia Holdings (BVI) Limited	British Virgin Islands	Ordinary		76%
East Asia Liquidators Ltd.	British Virgin Islands	Ordinary		76%
East Asia Marketing Limited	British Virgin Islands	Ordinary		76%
East Asia Secretarial Services Ltd.	British Virgin Islands	Ordinary		76%

註 Note

此百分率可以最接近的整數百分率說明，但如該百分率乃介乎 49%與 50%之間或介乎 50%與 51%之間，則須盡量說明多位小數以表明一股股份佔該類別已發行股份的面值比例的百分率(計算至一位有效數字)。

The percentage may be stated to the nearest whole number per cent except where it is between 49% and 50% or between 50% and 51%, in either of which cases, it shall be stated to as many decimal places as would be required to indicate the percentage, to one significant figure, of the proportion of the nominal value of the issued shares of that class represented by one share.

附屬公司的詳情 Particulars of Subsidiaries

公司名稱 Company Name	成立為法團 所在的國家 或 主要營業地點 的地址(如公司 並非法人團體) Country of Incorporation or Address of the Principal Place of Business (for a company Not being a body corporate) (註 Note 7)	本公司所持股份的類別及佔已發行股份的面值比例 Class and proportion of the nominal value of the issued shares held by the Company		
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East Asia Secretaries (BVI) Limited	British Virgin Islands	Ordinary		76%
Elemen Limited	Hong Kong	Ordinary		76%
Equity Trustee Limited	British Virgin Islands	Ordinary		76%
Essex Nominees Limited	British Virgin Islands	Ordinary		76%
Evatthouse Corporate Services Pte. Ltd.	Singapore	Ordinary		76%
Firmley Company Limited	Hong Kong	Ordinary		76%
Flowery World Corporation	British Virgin Islands	Ordinary		76%
Fortra Overseas Services Inc.	British Virgin Islands	Ordinary		76%
Fortra Services Limited	Hong Kong	Ordinary		76%
Friendly Registrars Limited	Hong Kong	Ordinary		76%
Gainsville Limited	British Virgin Islands	Ordinary		76%
Gladwood Limited	British Virgin Islands	Ordinary		76%
Grimma Company Limited	Hong Kong	Ordinary		76%
Innopark Limited	Hong Kong	Ordinary		76%
International Holdings Corporation	Nauru	Ordinary		76%

註 Note

此百分率可以最接近的整數百分率說明，但如該百分率乃介乎 49%與 50%之間或介乎 50%與 51%之間，則須盡量說明多位小數以表明一股股份佔該類別已發行股份的面值比例的百分率(計算至一位有效數字)。

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附屬公司的詳情 Particulars of Subsidiaries

公司名稱 Company Name	成立為法團 所在的國家 或 主要營業地點 的地址(如公司 並非法人團體) Country of Incorporation or Address of the Principal Place of Business (for a company Not being a body corporate) (註 Note 7)	本公司所持股份的類別及佔已發行股份的面值比例 Class and proportion of the nominal value of the issued shares held by the Company		
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Kaliwood Corporation	British Virgin Islands	Ordinary		76%
Linkwall Investments Limited	Hong Kong	Ordinary		76%
Maccabee (Nominees) Limited	Hong Kong	Ordinary		76%
Mache Holdings Limited	Hong Kong	Ordinary		76%
Mache Nominees Limited	Hong Kong	Ordinary		76%
Mactors Limited	Hong Kong	Ordinary		76%
Maintex Limited	British Virgin Islands	Ordinary		76%
Malplaquet Limited	Hong Kong	Ordinary		76%
Menroy Registrars Limited	Hong Kong	Ordinary		76%
Nola Company Limited	Hong Kong	Ordinary		76%
Norpac Holdings Limited	British Virgin Islands	Ordinary		76%
Outsource Centre Pte. Ltd.	Singapore	Ordinary		76%
Overseas Nominees Limited	Hong Kong	Ordinary		76%
Pen Ling Limited	Hong Kong	Ordinary		76%
Premier Dragon Development Limited	Hong Kong	Ordinary		76%

註 Note

此百分率可以最接近的整數百分率說明，但如該百分率乃介乎 49%與 50%之間或介乎 50%與 51%之間，則須盡量說明多位小數以表明一股股份佔該類別已發行股份的面值比例的百分率(計算至一位有效數字)。

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附屬公司的詳情 Particulars of Subsidiaries

公司名稱 Company Name	成立為法團 所在的國家 或 主要營業地點 的地址(如公司 並非法人團體) Country of Incorporation or Address of the Principal Place of Business (for a company Not being a body corporate) (註 Note 7)	本公司所持股份的類別及佔已發行股份的面值比例 Class and proportion of the nominal value of the issued shares held by the Company		
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Progressive Registration Limited	Hong Kong	Ordinary		76%
Radstock Holdings Ltd.	Liberia	Bearer		76%
Ramillies Limited	Hong Kong	Ordinary		76%
Rontors Limited	Hong Kong	Ordinary		76%
Rosland Corporate Management Limited	Hong Kong	Ordinary		76%
Secretaries Limited	Hong Kong	Ordinary		76%
Secretaries.com Limited	Hong Kong	Ordinary		76%
Shanghai Tricor Tengis Consultancy Limited	People's Republic of China	N/A		76%
Shareg Nominees Limited	Hong Kong	Ordinary		76%
Standard Registrars Limited	Hong Kong	Ordinary & Non-Voting Deferred		76%
Strath Corporate Services Holdings Limited	British Virgin Islands	Ordinary		76%
Strath Corporate Services Limited	Hong Kong	Ordinary		76%

註 Note

此百分率可以最接近的整數百分率說明，但如該百分率乃介乎 49%與 50%之間或介乎 50%與 51%之間，則須盡量說明多位小數以表明一股股份佔該類別已發行股份的面值比例的百分率(計算至一位有效數字)。

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附屬公司的詳情 Particulars of Subsidiaries

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Strath Fiduciaries Limited	Hong Kong	Ordinary		76%
Strath Nominees Limited	Hong Kong	Ordinary		76%
Sunshine Dynamic Company Limited	Hong Kong	Ordinary		76%
Swan Nominees Limited	Hong Kong	Ordinary		76%
Tabernacle Assets Limited	Hong Kong	Ordinary		76%
Teeroy (C.I.) Limited	Jersey	Ordinary		76%
Teeroy Limited	Hong Kong	Ordinary		76%
Tengis International Limited	British Virgin Islands	Ordinary		76%
Tengis Limited	Hong Kong	Ordinary		76%
Tengis Services Limited	British Virgin Islands	Ordinary		76%
Tricor Asia Limited	British Virgin Islands	Ordinary		76%
Tricor China Limited	British Virgin Islands	Ordinary		76%
Tricor Consultancy (Beijing) Limited	People's Republic of China	N/A		76%
Tricor EACS (Hong Kong) Limited (formerly: Tricor International Limited)	Hong Kong	Ordinary		76%

註 Note

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Tricor Executive Resources Limited	Hong Kong	Ordinary		76%
Tricor Global Limited	Cayman Islands	Ordinary		76%
Tricor Holdings Limited	British Virgin Islands	Ordinary		76%
Tricor Holdings Pte. Ltd. (formerly: Tricor Singapore Pte. Ltd.)	Singapore	Ordinary		76%
Tricor International Trustee Limited	British Virgin Islands	Ordinary		76%
Tricor Investor Services Limited	Hong Kong	Ordinary		76%
Tricor Services (BVI) Limited	British Virgin Islands	Ordinary		76%
Tricor Services Limited	Hong Kong	Ordinary		76%
Tricor Services (Macau) Limited (formerly: Tengis Servicos De Gestao, Limitada)	Macau	N/A		76%
Tricor Signatory Limited	British Virgin Islands	Ordinary		76%
Tricor Singapore Pte. Ltd. (formerly: Tricor Corporate Services Pte. Ltd.)	Singapore	Ordinary		76%

註 Note

此百分率可以最接近的整數百分率說明，但如該百分率乃介乎 49%與 50%之間或介乎 50%與 51%之間，則須盡量說明多位小數以表明一股股份佔該類別已發行股份的面值比例的百分率(計算至一位有效數字)。

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Trident Corporate Management Limited	Hong Kong	Ordinary		76%
Trident Nominees Limited	Hong Kong	Ordinary		76%
Tristan Company Limited	British Virgin Islands	Ordinary		76%
Triumphant State Limited (name to be changed to "Tricor Corporate Secretary Limited")	Hong Kong	Ordinary		76%
Turquandia Limited	Hong Kong	Ordinary		76%
Vanceburg Limited	British Virgin Islands	Ordinary		76%
Virtual Success Limited	Hong Kong	Ordinary		76%
Vitaway (Mauritius) Limited	Mauritius	Ordinary		76%
W.T. (Secretaries) Limited	Hong Kong	Ordinary		76%
Wai Chiu Company Limited	Hong Kong	Ordinary		76%
Wai Hop Company Limited	Hong Kong	Ordinary		76%
West Gateway Limited	Hong Kong	Ordinary		76%
Westboro Limited	British Virgin Islands	Ordinary		76%
Wilfred Co., Ltd.	The Republic of the Marshall Islands	Ordinary		76%

註 Note

此百分率可以最接近的整數百分率說明，但如該百分率乃介乎 49%與 50%之間或介乎 50%與 51%之間，則須盡量說明多位小數以表明一股股份佔該類別已發行股份的面值比例的百分率(計算至一位有效數字)。

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附屬公司的詳情 Particulars of Subsidiaries

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Tricor Executive Recruitment Ltd.	Thailand	Ordinary		57%
Tricor Outsourcing (Thailand) Ltd.	Thailand	Ordinary		57%

註 Note

此百分率可以最接近的整數百分率說明，但如該百分率乃介乎 49%與 50%之間或介乎 50%與 51%之間，則須盡量說明多位小數以表明一股股份佔該類別已發行股份的面值比例的百分率(計算至一位有效數字)。

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**Statement of Particulars of Shareholdings
in Non-Subsidiary Companies**

公司註冊處
Companies Registry

(公司條例第 129(5)(b) 及 (5A)(b) 條)
(Companies Ordinance s. 129(5)(b) & (5A)(b))

表格
Form **AC2**

重要事項 Important Notes

- 填表前請參閱〈填表須知〉。
請用黑色墨水列印。
- Please read the accompanying notes before completing this form.
Please print in black ink.

公司編號 Company Number

255

1 公司名稱 Company Name

東亞銀行有限公司 The Bank of East Asia, Limited
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- 2 本陳述書的附表一載列本公司於下述財政年度終結日期持有股份的非附屬公司詳情
The particulars of the Company's shareholdings in companies not being its subsidiaries
as at the closing date of the financial year as stated below are contained in Schedule 1 of
this Statement**

財政年度的終結日期
Closing Date of the Financial Year

31	12	2005
日 DD	月 MM	年 YYYY

本陳述書包括 _____ 頁附表。

This Statement includes 1 page(s) of Schedule.

簽署 Signed :



姓名 Name : Ho Kam Lan
 董事 ~~Director~~ / 秘書 Secretary *

日期 Date : 12th May, 2006
 日 DD / 月 MM / 年 YYYY

**請刪去不適用者 Delete whichever does not apply*

提交人的資料 Presentor's Reference

姓名 Name: Secretarial Department
 地址 Address: 20/F., The Bank of East Asia Building,
 10 Des Voeux Road Central, Hong Kong

電話 Tel: 3608 5066 傳真 Fax: 3608 6173

電郵地址 E-mail Address:

檔號 Reference:

指明編號 1/2004 (2004年2月)
 Specification No. 1/2004 (Feb. 2004)

請勿填寫本欄 For Official Use

註 Note 4)

公司持有股份的非附屬公司詳情

Particulars of shareholdings in companies not being subsidiaries

公司名稱 Company Name	成立為法團 所在的國家 Country of Incorporation	本公司所持股份的類別及 佔已發行股份的面值比例 Class and proportion of the nominal value of the issued shares held by the Company	
		股份類別 Class of Share	所持股份的 百分率 Percentage of Shares Held (註 Note)
Beppeb Capital Pte. Ltd. <i>(In Members' Voluntary Liquidation)</i>	Singapore	Ordinary "A" "A" Redeemable Preference "E" Redeemable Preference	35%
East Asia GE Commercial Finance Limited	Hong Kong	Ordinary	50%
ICEA Finance Holdings Limited	British Virgin Islands	Ordinary	25%
Platinum Holdings Company Limited	Cayman Islands	Ordinary	30%
Summit Securities (S) Pte. Limited* <i>(In Members' Voluntary Liquidation)</i>	Singapore	Ordinary	24%
Trans-Ocean Insurance Company, Limited	Hong Kong	Ordinary	49%

* dissolved on 2nd February, 2006

註 Note

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The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this announcement, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



BEA 東亞銀行

The Bank of East Asia, Limited

(Incorporated in Hong Kong with limited liability in 1918)

(Stock Code: 23)

CONNECTED TRANSACTION

The Board is pleased to announce that on 17th May, 2006, the Bank has formed the JV Company with certain connected persons, Dr. William MONG Man-wai and Mr. Stephen Charles Li Kwok-sze, both being directors of the Bank and Dr. Simon Li Fook-sean, an ex-director of the Bank, and their respective associates and certain independent third parties.

The JV Company is owned as to: 51.11% by the Bank; 16.67% by Dr. William MONG Man-wai and his associates; 3.33% by Mr. Stephen Charles Li Kwok-sze and his associates; 1.11% by Dr. Simon Li Fook-sean and the remaining 27.78% interest in the JV Company is held by several independent third parties. The sole business of the JV Company is its investment in US\$90 million or equivalent worth of the shares in the global offering of Bank of China Limited, a joint stock company incorporated in the People's Republic of China with limited liability and whose shares are to be listed on the Stock Exchange on 1st June, 2006.

As the applicable percentages ratios for the transaction in respect of the JV Company are more than 0.1% but less than 2.5% for the Bank, such transaction constitutes a connected transaction for the Bank under Rule 14A.32 (1) of the Listing Rules and is only subject to reporting and announcement requirements set out in Rules 14A.45 to 14A.47 of the Listing Rules and is exempted from the independent shareholders' approvals requirement.

Formation of the JV Company

The Bank of East Asia, Limited (the "Bank") is pleased to announce that on 17th May, 2006, the Bank has formed a joint venture company, Manilink Company Limited (the "JV Company") with Dr. William MONG Man-wai and his associates; Mr. Stephen Charles Li Kwok-sze and his associates and Dr. Simon Li Fook-sean, the father of Mr. Stephen Charles Li Kwok-sze, who retired as a director of the Bank with effect from 7th April, 2006 and certain independent third parties.

As Dr. William MONG Man-wai and Mr. Stephen Charles Li Kwok-sze are Non-executive Directors of the Bank and Dr. Simon Li Fook-sean is an ex-director of the Bank, they are connected persons of the Bank, the formation of the JV Company with Dr. William MONG Man-wai, Mr. Stephen Charles Li Kwok-sze and Dr. Simon Li Fook-sean and their respective associates is a connected transaction for the Bank under Rule 14A.32 (1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules").

Information about the JV Company

The JV Company was incorporated in the British Virgin Islands with limited liability on 6th April, 2006. The total issued share capital of the JV Company is US\$90, comprising of 90 shares of US\$1 each, all of which have been fully paid up.

The sole business of the JV Company is its investment in US\$90 million or equivalent worth of the shares in the global offering of Bank of China Limited, a joint stock company incorporated in the People's Republic of China with limited liability and whose shares are to be listed on The Stock Exchange of Hong Kong Limited on 1st June, 2006. The JV Company has entered into an agreement with the Bank of China Limited on 9th May, 2006 with regard to its proposed subscription of US\$90 million or equivalent worth of shares in the institutional tranche of the global offering of Bank of China Limited. The JV Company will finance the acquisition of the US\$90 million or equivalent worth of shares of Bank of China Limited by shareholders loan contributed by its shareholders in proportion to their respective shareholdings in the JV Company.

Shareholdings of the JV Company

The JV Company is owned as to: 51.11% by the Bank; 16.67% by Dr. William MONG Man-wai and his associates; and 3.33% by Mr. Stephen Charles Li Kwok-sze and his associates and 1.11% by Dr. Simon Li Fook-sean and the remaining 27.78% interest in the JV Company is held by independent third parties not connected with the chief executive, substantial shareholders of the Bank and its subsidiaries or any of their respective associates who are clients of the Bank. It is agreed that profit and loss in the JV Company will be shared by the Bank and the other shareholders in proportion to their respective shareholdings in the JV Company. The total funding commitment of the Bank in the JV Company in the form of capital and shareholders loan is US\$46 million, representing its 51.11% interest in the JV Company. It is expected that such commitment will be funded from the Bank's internal resources. A wholly owned subsidiary of the Bank, The Bank of East Asia (Nominees) Limited, will act as the sole director of the JV Company. The JV Company will be regarded as a subsidiary of the Bank and its accounts will be consolidated into the accounts of the Bank.

Reasons and benefit of the JV

The Bank is a licensed bank incorporated and domiciled in Hong Kong. The principal activities of the Bank and its subsidiaries are the provision of banking and related financial services and business, corporate and investor services.

As the JV Company will hold the US\$90 million or equivalent worth of shares of Bank of China Limited, the investment in the JV Company represents a good investment opportunity for the Bank and it is in line with the business strategy of the Bank to form strategic alliance with banks in the People's Republic of China.

In addition to its commitment to subscribe for the Bank of China Limited shares through the JV Company, the Bank has also entered into an agreement with Bank of China Limited on 9th May, 2006 to subscribe for US\$90 million or equivalent worth of shares in the institutional tranche of the global offering of Bank of China Limited.

As the capital and the funding requirements of the JV Company are contributed by the Bank and the other shareholders in proportion to their respective shareholdings in the JV Company, the Directors (including the independent non-executive directors) have confirmed that the investment in the JV Company was entered into on normal commercial terms and are fair and reasonable and in the interests of the Bank and its shareholders as a whole.

General

As the applicable percentages ratios for the transaction in respect of the JV Company are more than 0.1% but less than 2.5% for the Bank, the transaction is only subject to reporting and announcement requirements set out in Rules 14A.45 to 14A.47 of the Listing Rules and is exempted from the independent shareholders' approvals requirement.

By Order of the Board
Molly HO Kam-lan
Company Secretary

Hong Kong, 18th May, 2006.

As at the date of this announcement, the Executive Directors of the Bank are: Dr. The Hon. Sir David Li Kwok-po (Chairman and Chief Executive), Mr. Joseph PANG Yuk-wing (Deputy Chief Executive) and Mr. CHAN Kay-cheung (Deputy Chief Executive); Non-executive Directors of the Bank are: Dr. Li Fook-wo, Mr. Aubrey Li Kwok-sing, Dr. William MONG Man-wai, Tan Sri Dr. KHOO Kay-peng, Mr. Richard Li Tzar-kai, Mr. Eric Li Fook-chuen and Mr. Stephen Charles Li Kwok-sze; and Independent Non-executive Directors of the Bank are: Mr. WONG Chung-hin, Dr. LEE Shau-kee, Dr. Allan WONG Chi-yun, Mr. Winston LO Yau-lai, Mr. Thomas KWOK Ping-kwong, Mr. TAN Man-kou and Mr. Kenneth LO Chin-ming.



重要事項 Important Notes

- 填表前請參閱〈填表須知〉。
請用黑色墨水列印。
- Please read the accompanying notes before completing this form.
Please print in black ink.

公司編號 Company Number

255

1 公司名稱 Company Name

The Bank of East Asia, Limited 東亞銀行有限公司

註 Note 7) **2 分配股份的日期或始末日期 Date or Period during which Shares were Allotted**

由 From

02 05 2006

日 DD 月 MM 年 YYYY

至 To

29 05 2006

日 DD 月 MM 年 YYYY

3 本次股份分配的總款額 Totals of this Allotment

註 Note 8)

已繳及應繳的總面額
Total Nominal Amount Paid and Payable

已繳及應繳的溢價總額 [第 5A(a) + 5B(a)項]
Total Premium Amount Paid and Payable [Sections 5A(a) + 5B(a)]

貨幣單位
Currency

款額
Amount

HK\$	9,012,500.00
HK\$	71,386,800.00

4 公司自成立為法團當日起計，累積的已繳股款總額(包括本次分配但不包括溢價)

Cumulative Total of Paid-up Share Capital of the Company since Incorporation (Including this Allotment but Excluding Premium)

貨幣單位
Currency

款額
Amount

HK\$	3,842,675,102.50

註 Note 3) **提交人的資料 Presentor's Reference**

姓名 Name: Secretarial Department
地址 Address: 20/F., The Bank of East Asia Building,
10 Des Voeux Road Central, Hong Kong
電話 Tel: 3608 5066 傳真 Fax: 3608 6173
電郵地址 E-mail Address: bea_sec@hkbea.com
檔號 Reference: (GM)

指明編號 2/2004 (修訂) (2004 年 2 月)
Specification No. 2/2004 (Revision) (Feb. 2004)

請勿填寫本欄 For Official Use

5 本次股份分配的詳情 Details of this Allotment

A. 現金支付的分配股份 Shares Allotted for Cash

股份類別 Class of Shares	獲分配的 股份數目 Number of Shares Allotted	每股的面值 Nominal Value of <i>Each Share</i>	每股已繳及應繳的款額 (包括溢價) Amount Paid and Payable on <i>Each Share</i> (Including Premium)		每股的溢價 款額 Premium on <i>Each Share</i>	已繳及應繳 的溢價總款額 <i>Total Premium Paid</i> and Payable (a)
			已繳付 Paid	應繳付 Payable		
Ordinary	-95,000-	HK\$2.50	HK\$15.80	Nil	HK\$13.30	HK\$1,263,500.00
Ordinary	-240,000-	HK\$2.50	HK\$14.90	Nil	HK\$12.40	HK\$2,976,000.00
Ordinary	-985,000-	HK\$2.50	HK\$23.23	Nil	HK\$20.73	HK\$20,419,050.00
Ordinary	-2,285,000-	HK\$2.50	HK\$22.95	Nil	HK\$20.45	HK\$46,728,250.00

(註 Note 9)

B. 非現金支付的分配股份 Shares Allotted otherwise than in Cash

股份類別 Class of Shares	獲分配的 股份數目 Number of Shares Allotted	每股的面值 Nominal Value of <i>Each Share</i>	每股被視作已繳 及應繳的款額 (包括溢價) Amount Treated as Paid and Payable on <i>Each Share</i> (Including Premium)		每股的溢價 款額 Premium on <i>Each Share</i>	被視作已繳及應繳 的溢價總款額 <i>Total Premium</i> Treated as Paid and Payable (a)
			已繳付 Paid	應繳付 Payable		

(註 Note 10)

分配上述(B)項股份的代價

Consideration for which the Shares in (B) have been Allotted

N/A



Return of Allotments

公司註冊處
Companies Registry

(公司條例第 45(1)條)
(Companies Ordinance s. 45(1))

表格
Form **SC1**

重要事項 Important Notes

- 填表前請參閱《填表須知》。
請用黑色墨水列印。
- Please read the accompanying notes before completing this form.
Please print in black ink.

公司編號 Company Number

255

1 公司名稱 Company Name

The Bank of East Asia, Limited 東亞銀行有限公司

註 Note 7) 2 分配股份的日期或始末日期 Date or Period during which Shares were Allotted

由 From

01	06	2006
----	----	------

日 DD 月 MM 年 YYYY

至 To

30	06	2006
----	----	------

日 DD 月 MM 年 YYYY

3 本次股份分配的總款額 Totals of this Allotment

註 Note 8)

已繳及應繳的總面額
Total Nominal Amount Paid and Payable

已繳及應繳的溢價總額 [第 5A(a) + 5B(a) 項]
Total Premium Amount Paid and Payable [Sections 5A(a) + 5B(a)]

貨幣單位
Currency

款額
Amount

HK\$	737,500.00
HK\$	5,849,700.00

4 公司自成立為法團當日起計，累積的已繳股款總額(包括本次分配但不包括溢價)

Cumulative Total of Paid-up Share Capital of the Company since Incorporation (Including this Allotment but Excluding Premium)

貨幣單位
Currency

款額
Amount

HK\$	3,843,412,602.50

(註 Note 3) 提交人的資料 Presentor's Reference

姓名 Name: Secretarial Department

地址 Address: 20/F., The Bank of East Asia Building,
10 Des Voeux Road Central, Hong Kong

電話 Tel: 3608 5066 傳真 Fax: 3608 6173

電郵地址 E-mail Address: bea_sec@hkbea.com

檔號 Reference: (GM)

指明編號 2/2004 (修訂) (2004 年 2 月)
Specification No. 2/2004 (Revision) (Feb. 2004)

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A. 現金支付的分配股份 Shares Allotted for Cash

股份類別 Class of Shares	獲分配的 股份數目 Number of Shares Allotted	每股的面值 Nominal Value of <i>Each Share</i>	每股已繳及應繳的款額 (包括溢價) Amount Paid and Payable on <i>Each Share</i> (Including Premium)		每股的溢價 款額 Premium on <i>Each Share</i>	已繳及應繳 的溢價總款額 <i>Total</i> Premium Paid and Payable (a)
			已繳付 Paid	應繳付 Payable		
Ordinary	-25,000-	HK\$2.50	HK\$14.90	Nil	HK\$12.40	HK\$310,000.00
Ordinary	-65,000-	HK\$2.50	HK\$23.23	Nil	HK\$20.73	HK\$1,347,450.00
Ordinary	-205,000-	HK\$2.50	HK\$22.95	Nil	HK\$20.45	HK\$4,192,250.00

(註 Note 9)

B. 非現金支付的分配股份 Shares Allotted otherwise than in Cash

股份類別 Class of Shares	獲分配的 股份數目 Number of Shares Allotted	每股的面值 Nominal Value of <i>Each Share</i>	每股被視作已繳 及應繳的款額 (包括溢價) Amount Treated as Paid and Payable on <i>Each Share</i> (Including Premium)		每股的溢價 款額 Premium on <i>Each Share</i>	被視作已繳及應繳 的溢價總款額 <i>Total</i> Premium Treated as Paid and Payable (a)
			已繳付 Paid	應繳付 Payable		

(註 Note 10)

分配上述(B)項股份的代價

Consideration for which the Shares in (B) have been Allotted

N/A

Our Ref. SHR/06/62

3rd July, 2006

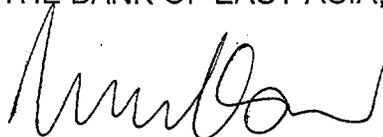
By Fax 29051327 & By Hand
Head of Listing Division,
The Stock Exchange of Hong Kong Limited,
11/F, One International Finance Centre,
1, Harbour View Street, Central,
Hong Kong.

Attn: Mr. John Lau
Assistant Vice President

Dear Sirs,

Please be informed that a Directors' meeting of this Bank will be held at 11:00 a.m. on Friday, 4th August, 2006 for the purpose of announcing the interim results and declaring an interim dividend for the six months ended 30th June, 2006.

Yours faithfully,
For and on behalf of
THE BANK OF EAST ASIA, LIMITED



Molly Ho Kam-lan
Company Secretary

MH/TT/609