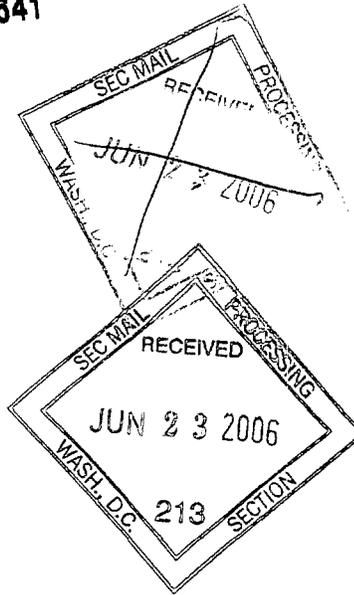


D90/COMP SEC/CW  
15 June 2006



**Boots Group PLC**  
Company Secretary's Dept  
D90 West, Hub F20  
Nottingham, NG90 1BS  
Tel: 0115 968 7098  
Fax: 0115 968 7152  
Christine.wells@boots-  
plc.com

The Securities & Exchange Commission  
Office of International & Corporate Finance  
Division of Washington  
D.C. 20549  
USA



Dear Sirs

**SUPL**

**Information pursuant to Rule 12g3-2(b) - FILE NUMBER 82-34701**

I enclose for filing certain public information for the period 1<sup>st</sup> April to the 30<sup>th</sup> April 2006 relating to Boots Group PLC Company Number 4452715.

**Regulatory press announcements made by Boots Group PLC from 3rd April 2006 to the 28<sup>th</sup> April 2006.**

- 161 Announcements as enclosed

**Documents filed by Boots Group PLC with the Registrar of Companies from 1<sup>st</sup> – 30<sup>th</sup> April 2006**

- None

Would you please confirm receipt of the information submitted to you by emailing me as follows: [christine.wells@boots-plc.com](mailto:christine.wells@boots-plc.com)

Should there be any queries, do not hesitate to contact me.

Yours faithfully

**CHRIS WELLS**  
Company Secretarial Assistant

PROCESSED

JUN 26 2006

THOMSON  
FINANCIAL

Boots Group PLC  
Registered London 4452715  
Registered office  
1 Thane Road West  
Nottingham NG2 3AA



**London**  
STOCK EXCHANGE



**Free Brochure**  
Equity trading. Saving  
Equity ISAs. Investm  
Share plan services.



Site search:

Sponsored By

You are logged in as  
Christine W

My

Market news

News sources

## Market news

Market news provides comprehensive breaking news stories from a number of sources including all regulatory announcements, AFX UK Focus and RNS Reach. We also have a full two year archive of regulatory announcements – a valuable reference source.

For breaking news on a wide range of investment topics see our investment news section.

### Market news search options

Name/code	boots
Index	FTSE 100
Industry sector	General Retailers
Headline type	Select
Released	<input type="radio"/> Select
Date from	3 Apr 2006
to	3 Apr 2006
News source	<input type="radio"/> All <input checked="" type="radio"/> Regulatory <input type="radio"/> RNS Reach <input type="radio"/> AFX UK Focus <input type="radio"/> Webcasts

#### Links

- [News sources](#)
- [Regulatory](#)
- [About RNS](#)
- [Corporate](#)

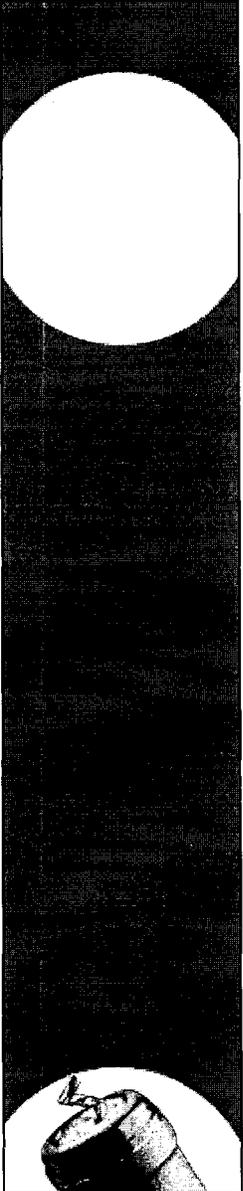
Your search returned 14 news announcements

Page 1 of 2

Time/Date	Code	Name	Headline
18:32 03-Apr-06		Goldman Sachs & Co.	Rule 8.1- (Boots)
18:30 03-Apr-06		Goldman Sachs & Co.	Rule 8.1- (Boots)
18:28 03-Apr-06	TTP	GoldmanSachs International	EPT Disclosure - Amendment
16:08 03-Apr-06		Goldman Sachs Asset Management Intl	Rule 8.3- (Alliance Unichem)
16:04 03-Apr-06	BARC	Barclays PLC	Rule 8.3 - BOOTS GROUP PLC
15:38 03-Apr-06		Mondrian Investment Partners Ltd	Rule 8.3- Boots Group Plc
15:30 03-Apr-06		State Street Global Advisors	Rule 8.3- Boots Group PLC
15:13 03-Apr-06	FRK	Franklin Resources Inc	Rule 8.3- Boots Group PLC
12:15 03-Apr-06	TTP	UBS AG (EPT)	EPT Disclosure
12:10 03-Apr-06	SDR	Schroders PLC	Rule 8.3- Boots Group Plc

Page 1 of 2

Icon Key





**London**  
STOCK EXCHANGE

Looking to build  
**reliable,**

- Market news
- News sources

## Market news

Market news provides comprehensive breaking news stories from a number of sources including all regulatory announcements, AFX UK Focus and RNS Reach. We also have a full two year archive of regulatory announcements – a valuable reference source.

For breaking news on a wide range of investment topics see our investment news section.

### Market news search options

Name/code	Boots
Index	FTSE 100
Industry sector	General Retailers
Headline type	Select
Released	<input type="radio"/> Select
Date from	<input checked="" type="radio"/> 3 Apr 2006
to	3 Apr 2006
News source	<input type="radio"/> All <input checked="" type="radio"/> Regulatory <input type="radio"/> RNS Reach <input type="radio"/> AFX UK Focus <input type="radio"/> Webcasts

#### Links

- News sources
- Regulatory
- About RNS
- Corporate

Search

Your search returned 14 news announcements

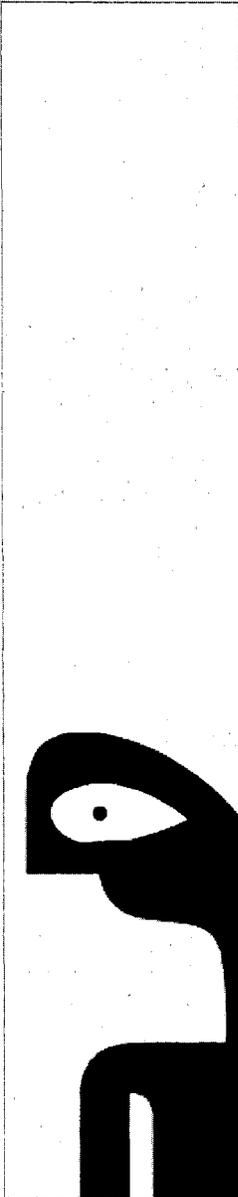
Page 2 of 2

Time/Date	Code	Name	Headline
✓ 12:01 03-Apr-06	TTP	Merrill Lynch International	EPT Disclosure
✓ 11:48 03-Apr-06	TTP	GoldmanSachs International	EPT Disclosure
✓ 11:25 03-Apr-06		Credit Suisse Securities (Eur) Ltd	EPT Disclosure
✓ 07:01 03-Apr-06	NIS	Northgate Information Solutions PLC	Boots Contract Win

Page 2 of 2

#### Icon Key

- Share price performance chart
- Webcast available for this company
- Free annual report available for this company



Site search:  
Sponsored By  
You are logged in as Christine W  
My



For real-time share prices, ca

- Market news**
- News sources

## Market news

Market news provides comprehensive breaking news stories from a number of sources including all regulatory announcements, AFX UK Focus and RNS Reach. We also have a full two year archive of regulatory announcements – a valuable reference source.

For breaking news on a wide range of investment topics see our investment news section.

### Market news search options

Name/code	Boots
Index	FTSE 100
Industry sector	General Retailers
Headline type	Select
Released	<input type="radio"/> Select
Date from	4 Apr 2006
to	4 Apr 2006
News source	<input type="radio"/> All <input checked="" type="radio"/> Regulatory <input type="radio"/> RNS Reach <input type="radio"/> AFX UK Focus <input type="radio"/> Webcasts

#### Links

- [News sou](#)
- [Regulator](#)
- [About RN](#)
- [Corporate](#)

Your search returned 11 news announcements

Page 2 of 2

Time/Date	Code	Name	Headline
10:40 04-Apr-06		Newton Investment Management Ltd	Rule 8.3- Boots Group PLC

Page 2 of 2

#### Icon Key

- Share price performance chart
- Webcast available for this company
- Free annual report available for this company



**London**  
STOCK EXCHANGE



Time is precious

Site search:  
  
 Sponsored By  
 You are logged in as Christine W.

- Market news
- News sources

## Market news

Market news provides comprehensive breaking news stories from a number of sources including all regulatory announcements, AFX UK Focus and RNS Reach. We also have a full two year archive of regulatory announcements – a valuable reference source.

For breaking news on a wide range of investment topics see our investment news section.

### Market news search options

Name/code: Boots

Index: FTSE 100

Industry sector: General Retailers

Headline type: Select

Released:  Select

Date from:  4 Apr 2006

to: 4 Apr 2006

News source:  All  Regulatory  
 RNS Reach  AFX UK Focus  
 Webcasts

#### Links

- News sources
- Regulatory
- About RNS
- Corporate

Your search returned 11 news announcements

Page 1 of 2

Time/Date	Code	Name	Headline
17:46 04-Apr-06	TTP	UBS AG (EPT)	EPT Disclosure - Amendment
15:15 04-Apr-06		Mondrian Investment Partners Ltd	Rule 8.3- (Boots Plc)
14:50 04-Apr-06	BARC	Barclays PLC	Rule 8.3 - BOOTS GROUP PLC
14:23 04-Apr-06		State Street Global Advisors	Rule 8.3- Boots Group PLC
13:39 04-Apr-06	TTP	GoldmanSachs International	EPT Disclosure
11:56 04-Apr-06	AV.	Aviva PLC	Rule 8.3- Boots Group plc
11:52 04-Apr-06	TTP	Merrill Lynch International	EPT Disclosure
11:40 04-Apr-06	TTP	UBS AG (EPT)	EPT Disclosure
11:29 04-Apr-06		Credit Suisse Securities (Eur) Ltd	EPT Disclosure
11:09 04-Apr-06	SDR	Schroders PLC	Rule 8.3- Boots Group Plc

Page 1 of 2

#### Icon Key

- Share price performance chart
- Webcast available for this company
- Free annual report available for this company



- Market news
- News sources

## Market news

Market news provides comprehensive breaking news stories from a number of sources including all regulatory announcements, AFX UK Focus and RNS Reach. We also have a full two year archive of regulatory announcements – a valuable reference source.

For breaking news on a wide range of investment topics see our investment news section.

### Market news search options

Name/code	Boots		
Index	FTSE 100		
Industry sector	General Retailers		
Headline type	Select		
Released	<input type="radio"/> Select		
Date from	5	Apr	2006
to	5	Apr	2006
News source	<input type="radio"/> All <input checked="" type="radio"/> Regulatory <input type="radio"/> RNS Reach <input type="radio"/> AFX UK Focus <input type="radio"/> Webcasts		

#### Links

- [News sources](#)
- [Regulatory](#)
- [About RNS](#)
- [Corporate](#)

Search

Your search returned 11 news announcements

Page 2 of 2

Time/Date	Code	Name	Headline
10:49 05-Apr-06	97HF	DresKleinWass. Grp Ld	Rule 8.3 - Boots Group plc

Page 2 of 2

#### Icon Key

- Share price performance chart
- Webcast available for this company
- Free annual report available for this company



Market news  
News sources

**Market news**

Market news provides comprehensive breaking news stories from a number of sources including all regulatory announcements, AFX UK Focus and RNS Reach. We also have a full two year archive of regulatory announcements – a valuable reference source.

For breaking news on a wide range of investment topics see our investment news section.

**Market news search options**

Name/code: Boots  
 Index: FTSE 100  
 Industry sector: General Retailers  
 Headline type: Select  
 Released:  Select  
 Date from: 5 Apr 2006  
 to: 5 Apr 2006  
 News source:  All  Regulatory  
 RNS Reach  AFX UK Focus  
 Webcasts

Site search:  
 Sponsored By  
 You are logged in as Christine W  
 my

- Links**
- News sources
  - Regulatory
  - About RNS
  - Corporate

Search

Your search returned 11 news announcements

Page 1 of 2

Time/Date	Code	Name	Headline
✓ 18:06 05-Apr-06	FRK	Franklin Resources Inc	Rule 8.3- Boots Group PLC
✓ 15:15 05-Apr-06		State Street Global Advisors	Rule 8.3- Boots Group PLC
✓ 15:08 05-Apr-06	BARC	Barclays PLC	Rule 8.3 - BOOTS GROUP PLC
✓ 13:18 05-Apr-06	AV.	Aviva PLC	Rule 8.3- Boots Group plc
✓ 12:02 05-Apr-06	TTP	UBS AG (EPT)	EPT Disclosure
✓ 11:53 05-Apr-06	TTP	Merrill Lynch International	EPT Disclosure
✓ 11:52 05-Apr-06		Legal & General Investment Mgmnt Ld	Rule 8.3- Boots Group Plc
✓ 11:46 05-Apr-06	TTP	GoldmanSachs International	EPT Disclosure
✓ 11:29 05-Apr-06	SDR	Schroders PLC	Rule 8.3- Boots Group Plc
✓ 10:57 05-Apr-06		Credit Suisse Securities (Eur) Ltd	EPT Disclosure

Page 1 of 2

**Icon Key**

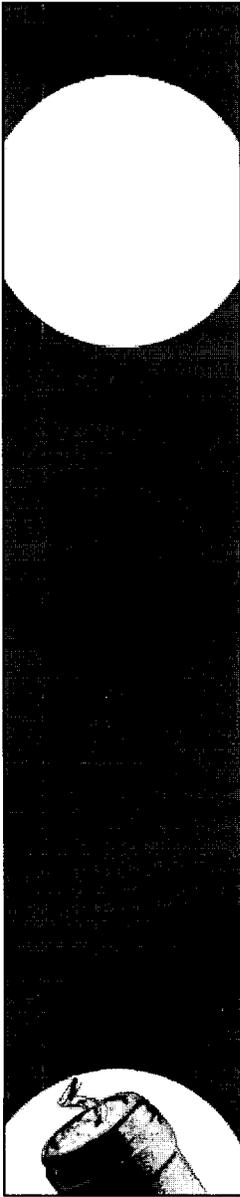
- Share price performance chart
- Webcast available for this company
- Free annual report available for this company



**London**  
STOCK EXCHANGE

Enjoy 112% of any growth in the FTSE 100

**Market news**  
News sources



**Market news**

Market news provides comprehensive breaking news stories from a number of sources including all regulatory announcements, AFX UK Focus and RNS Reach. We also have a full two year archive of regulatory announcements – a valuable reference source.

For breaking news on a wide range of investment topics see our investment news section.

**Market news search options**

Name/code: Boots Group plc

Index: FTSE 100

Industry sector: General Retailers

Headline type: Select

Released:  Select

Date from: 6 Apr 2006

to: 6 Apr 2006

News source:  All  Regulatory  
 RNS Reach  AFX UK Focus  
 Webcasts

Site search:

Sponsored By

You are logged in as Christine W

[My](#)

- Links**
- News sources
  - Regulatory
  - About RNS
  - Corporate

Your search returned 11 news announcements

Page 2 of 2

Time/Date	Code	Name	Headline
11:37 06-Apr-06		Henderson Global Investors Ltd	Rule 8.3- Boots group

Page 2 of 2

**Icon Key**

- Share price performance chart
- Webcast available for this company
- Free annual report available for this company



The Latest Annual Reports

[Prices](#) | [Investor centre](#) | [Market news](#) | [Portfolio](#) | [Company Reports](#) | [Exchange Insight](#) | [InvestaQuest](#) | [Investment](#)



Site search:

Sponsored By

You are logged in as Christine W

My

Market news

News sources

## Market news

Market news provides comprehensive breaking news stories from a number of sources including all regulatory announcements, AFX UK Focus and RNS Reach. We also have a full two year archive of regulatory announcements – a valuable reference source.

For breaking news on a wide range of investment topics see our investment news section.

### Market news search options

Name/code	Boots Group plc
Index	FTSE 100
Industry sector	General Retailers
Headline type	Select
Released	<input type="radio"/> Select
Date from	7 Apr 2006
to	7 Apr 2006
News source	<input type="radio"/> All <input checked="" type="radio"/> Regulatory <input type="radio"/> RNS Reach <input type="radio"/> AFX UK Focus <input type="radio"/> Webcasts

#### Links

- News sources
- Regulatory
- About RNS
- Corporate

Your search returned 7 news announcements

Time/Date	Code	Name	Headline
✕ 17:09 07-Apr-06	FRK	Franklin Resources Inc	Rule 8.3- Boots Group PLC
✕ 16:37 07-Apr-06		State Street Global Advisors	Rule 8.3- Boots Group PLC
✕ 12:23 07-Apr-06	TTP	UBS AG (EPT)	EPT Disclosure
✕ 11:55 07-Apr-06	TTP	Merrill Lynch International	EPT Disclosure
✕ 11:46 07-Apr-06		Credit Suisse Securities (Eur) Ltd	EPT Disclosure
✕ 11:35 07-Apr-06	SDR	Schroders PLC	Rule 8.3- Boots Group Plc
✕ 11:03 07-Apr-06	TTP	GoldmanSachs International	EPT Disclosure

#### Icon Key

- Share price performance chart
- Webcast available for this company
- Free annual report available for this company



**London**  
STOCK EXCHANGE

Enjoy 112% of any growth in the FTSE 100

[Prices](#) | [Investor centre](#) | [Market news](#) | [Portfolio](#) | [Company Reports](#) | [Exchange Insight](#) | [InvestaQuest](#) | [Investment](#)

Market news

News sources

## Market news

Market news provides comprehensive breaking news stories from a number of sources including all regulatory announcements, AFX UK Focus and RNS Reach. We also have a full two year archive of regulatory announcements – a valuable reference source.

For breaking news on a wide range of investment topics see our investment news section.

### Market news search options

Name/code	Boots Group plc
Index	FTSE 100
Industry sector	General Retailers
Headline type	Select
Released	<input type="radio"/> Select
Date from	10 Apr 2006
to	10 Apr 2006
News source	<input type="radio"/> All <input checked="" type="radio"/> Regulatory <input type="radio"/> RNS Reach <input type="radio"/> AFX UK Focus <input type="radio"/> Webcasts

#### Links

- News sources
- Regulatory
- About RNS
- Corporate

Your search returned 7 news announcements

Time/Date	Code	Name	Headline
↘ 11:57 10-Apr-06	TTP	Merrill Lynch International	EPT Disclosure
↘ 11:56 10-Apr-06	TTP	UBS AG (EPT)	EPT Disclosure
↘ 11:52 10-Apr-06		Credit Suisse Securities (Eur) Ltd	EPT Disclosure
↘ 11:30 10-Apr-06	AV.	Aviva PLC	Rule 8.3- Boots Group PLC
↘ 11:08 10-Apr-06		Goldman Sachs Asset Management LP	Rule 8.3- (Alliance Unichem)
↘ 10:48 10-Apr-06	TTP	GoldmanSachs International	EPT Disclosure
↘ 10:17 10-Apr-06		Henderson Global Investors Ltd	Rule 8.3- Boots Group

#### Icon Key

- Share price performance chart
- Webcast available for this company
- Free annual report available for this company



**London**  
STOCK EXCHANGE

The Latest Annual Reports

[Prices](#) | [Investor centre](#) | [Market news](#) | [Portfolio](#) | [Company Reports](#) | [Exchange Insight](#) | [InvestaQuest](#) | [Investment](#)

**Market news**  
News sources

## Market news

Market news provides comprehensive breaking news stories from a number of sources including all regulatory announcements, AFX UK Focus and RNS Reach. We also have a full two year archive of regulatory announcements – a valuable reference source.

For breaking news on a wide range of investment topics see our investment news section.

### Market news search options

Name/code: Boots Group plc

Index: FTSE 100

Industry sector: General Retailers

Headline type: Select

Released:  Select

Date from: 11 Apr 2006

to: 11 Apr 2006

News source:  All  Regulatory  
 RNS Reach  AFX UK Focus  
 Webcasts

- Links**
- News sources
  - Regulatory
  - About RNS
  - Corporate

Your search returned 8 news announcements

Time/Date	Code	Name	Headline
14:23 11-Apr-06		State Street Global Advisors	Rule 8.3- Boots Group PLC
12:47 11-Apr-06	SDR	Schroders PLC	Rule 8.3- Boots Group Plc
12:20 11-Apr-06	TTP	Merrill Lynch International	EPT Disclosure
12:03 11-Apr-06	TTP	UBS AG (EPT)	EPT Disclosure
11:58 11-Apr-06	TTP	GoldmanSachs International	EPT Disclosure
11:55 11-Apr-06		Credit Suisse Securities (Eur) Ltd	EPT Disclosure
11:08 11-Apr-06	AV.	Aviva PLC	Rule 8.3- Boots Group plc
11:03 11-Apr-06		Legal & General Investment Mgmnt Ld	Rule 8.3- Boots Group Plc

#### Icon Key

- Share price performance chart
- Webcast available for this company
- Free annual report available for this company



**London**  
STOCK EXCHANGE

Exploring new ways  
to find oil.

[Prices](#) | [Investor centre](#) | [Market news](#) | [Portfolio](#) | [Company Reports](#) | [Exchange Insight](#) | [InvestaQuest](#) | [Investment](#)

**Market news**  
News sources



there are  
many  
**REASONS**  
to  
**INVEST**

## Market news

Market news provides comprehensive breaking news stories from a number of sources including all regulatory announcements, AFX UK Focus and RNS Reach. We also have a full two year archive of regulatory announcements – a valuable reference source.

For breaking news on a wide range of investment topics see our investment news section.

### Market news search options

Name/code	Boots Group plc	
Index	FTSE 100	
Industry sector	General Retailers	
Headline type	Select	
Released	<input type="radio"/> Select	
Date from	12	Apr 2006
to	12	Apr 2006
News source	<input type="radio"/> All <input checked="" type="radio"/> Regulatory <input type="radio"/> RNS Reach <input type="radio"/> AFX UK Focus <input type="radio"/> Webcasts	

#### Links

- News sources
- Regulatory
- About RNS
- Corporate

Your search returned 7 news announcements

Time/Date	Code	Name	Headline
✕ 14:12 12-Apr-06		State Street Global Advisors	Rule 8.3- Boots Group PLC
✕ 12:05 12-Apr-06	TTP	Merrill Lynch International	EPT Disclosure
✕ 11:56 12-Apr-06		Newton Investment Management Ltd	Rule 8.3- (Boots)
✕ 11:53 12-Apr-06	TTP	UBS AG (EPT)	EPT Disclosure
✕ 11:22 12-Apr-06	TTP	GoldmanSachs International	EPT Disclosure
✕ 10:53 12-Apr-06		Credit Suisse Securities (Eur) Ltd	EPT Disclosure
✕ 10:40 12-Apr-06	AV.	Aviva PLC	Rule 8.3- Boots Group PLC

#### Icon Key

- Share price performance chart
- Webcast available for this company
- Free annual report available for this company



**London**  
STOCK EXCHANGE



**finspreads**  
global markets at your fingertips

The all new state-  
Finspreads trading

[Prices](#) | [Investor centre](#) | [Market news](#) | [Portfolio](#) | [Company Reports](#) | [Exchange Insight](#) | [InvestaQuest](#) | [Investment](#)

**Market news**

**News sources**

**Market news**

Market news provides comprehensive breaking news stories from a number of sources including all regulatory announcements, AFX UK Focus and RNS Reach. We also have a full two year archive of regulatory announcements – a valuable reference source.

For breaking news on a wide range of investment topics see our investment news section.

Site search:

Sponsored By

You are logged in as  
Christine W

My

**Market news search options**

Name/code: Boots Group plc

Index: FTSE 100

Industry sector: General Retailers

Headline type: Select

Released:  Select

Date from: 13 Apr 2006

to: 13 Apr 2006

News source:  All  Regulatory  
 RNS Reach  AFX UK Focus  
 Webcasts

**Links**

- News sources
- Regulatory
- About RNS
- Corporate

Search

Your search returned 9 news announcements

Time/Date	Code	Name	Headline
17:14 13-Apr-06	FRK	Franklin Resources Inc	Rule 8.3- Boots Group Plc
12:46 13-Apr-06	TTP	GoldmanSachs International	EPT Disclosure
12:22 13-Apr-06	SDR	Schroders PLC	Rule 8.3- Boots Group Plc
11:59 13-Apr-06	TTP	UBS AG (EPT)	EPT Disclosure
11:54 13-Apr-06		Goldman Sachs Asset Management LP	Rule 8.3- Alliance Unichem
11:46 13-Apr-06	TTP	Merrill Lynch International	EPT Disclosure
11:20 13-Apr-06	AV.	Aviva PLC	Rule 8.3- Boots Group plc
10:47 13-Apr-06		Credit Suisse Securities (Eur) Ltd	EPT Disclosure
07:00 13-Apr-06	FRK	Franklin Resources Inc	Rule 8.3- Boots Group PLC

**Icon Key**

- Share price performance chart
- Webcast available for this company
- Free annual report available for this company



For real-time share prices, ca

Prices | Investor centre | **Market news** | Portfolio | Company Reports | Exchange Insight | InvestaQuest | Investment news



Site search:

Sponsored By

You are logged  
Christine Well



Market news

News sources

### Market news

Market news provides comprehensive breaking news stories from a number of sources including all regulatory announcements, AFX UK Focus and RNS Reach. We also have a full two year archive of regulatory announcements – a valuable reference source.

For breaking news on a wide range of investment topics see our investment news section.

#### Market news search options

Name/code: Boots Group Plc

Index: FTSE 100

Industry sector: General Retailers

Headline type: Select

Released:  Select

Date from: 18 Apr 2006

to: 18 Apr 2006

News source:  All  Regulatory  
 RNS Reach  AFX UK Focus  
 Webcasts

#### Links

- News sour
- Regulatory
- About RNS
- Corporate I

Search

Your search returned 9 news announcements

Time/Date	Code	Name	Headline
✓ 14:57 18-Apr-06		State Street Global Advisors	Rule 8.3- Boots Group PLC
✓ 12:51 18-Apr-06		Henderson Global Investors Ltd	Rule 8.3- Boots Group
✓ 12:15 18-Apr-06	TTP	UBS AG (EPT)	EPT Disclosure
✓ 11:58 18-Apr-06		Credit Suisse Securities (Eur) Ltd	EPT Disclosure
✓ 11:56 18-Apr-06	TTP	Merrill Lynch International	EPT Disclosure
✓ 11:37 18-Apr-06	SDR	Schroders PLC	Rule 8.3- Boots Group Plc
✓ 11:00 18-Apr-06		Goldman Sachs Asset Management LP	Rule 8.3- Alliance Unichem
✓ 10:58 18-Apr-06	TTP	GoldmanSachs International	EPT Disclosure
✓ 10:45 18-Apr-06	AV.	Aviva PLC	Rule 8.3- Boots Group plc

#### Icon Key

- Share price performance chart
- Webcast available for this company
- Free annual report available for this company

REGISTER WITH...  
 exchange.  
 AND RECEIVE



Site search:

Sponsored By

You are logged in as Christine Well:

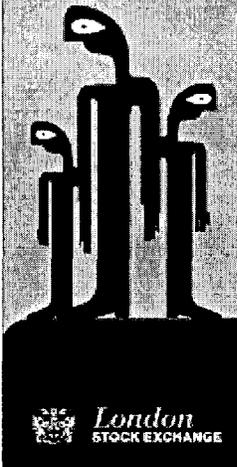


Market news

News sources



FROM JUST  
**£12**  
PER MONTH



## Market news

Market news provides comprehensive breaking news stories from a number of sources including all regulatory announcements, AFX UK Focus and RNS Reach. We also have a full two year archive of regulatory announcements – a valuable reference source.

For breaking news on a wide range of investment topics see our investment news section.

### Market news search options

Name/code:

Index:

Industry sector:

Headline type:

Released:

Date from:

to:

News source:  All  Regulatory  RNS Reach  AFX UK Focus  Webcasts

#### Links

- News sources
- Regulatory
- About RNS
- Corporate Information

Your search returned 9 news announcements

Time/Date	Code	Name	Headline
13:35 19-Apr-06		State Street Global Advisors	Rule 8.3- Boots Group PLC
12:03 19-Apr-06	97HF	DresKleinWass. Grp Ld	Rule 8.3 - Boots Group Plc
12:02 19-Apr-06		Credit Suisse Securities (Eur) Ltd	EPT Disclosure
12:02 19-Apr-06		Goldman Sachs Asset Management LP	Rule 8.3- (Alliance Unichem)
11:53 19-Apr-06	TTP	Merrill Lynch International	EPT Disclosure
11:36 19-Apr-06	TTP	GoldmanSachs International	EPT Disclosure
11:30 19-Apr-06	SDR	Schroders PLC	Rule 8.3- Boots Group Plc
11:27 19-Apr-06	AV.	Aviva PLC	Rule 8.3- Boots Group PLC
11:27 19-Apr-06	TTP	UBS AG (EPT)	EPT Disclosure

#### Icon Key

- Share price performance chart
- Webcast available for this company
- Free annual report available for this company



The Latest Annual Reports

Prices | Investor centre | **Market news** | Portfolio | Company Reports | Exchange Insight | InvestaQuest | Investment news

Market news

News sources

THE SPECTATOR  
Est. 1829

You can't  
argue  
with the  
writing

www.thespectator.co.uk

### Market news

Market news provides comprehensive breaking news stories from a number of sources including all regulatory announcements, AFX UK Focus and RNS Reach. We also have a full two year archive of regulatory announcements – a valuable reference source.

For breaking news on a wide range of investment topics see our investment news section.

#### Market news search options

Name/code: Boots Group Plc

Index: FTSE 100

Industry sector: General Retailers

Headline type: Select

Released:  Select

Date from: 20 Apr 2006

to: 20 Apr 2006

News source:  All  Regulatory  
 RNS Reach  AFX UK Focus  
 Webcasts

Site search:

Sponsored By

You are logged in as Christine Well



#### Links

- News sources
- Regulatory
- About RNS
- Corporate Information

Search

Your search returned 8 news announcements

Time/Date	Code	Name	Headline
17:59 20-Apr-06	FRK	Franklin Resources Inc	Rule 8.3- Boots Group PLC
14:09 20-Apr-06		State Street Global Advisors	Rule 8.3- Boots Group PLC
13:14 20-Apr-06	TTP	UBS AG (EPT)	EPT Disclosure
11:49 20-Apr-06		Goldman Sachs Asset Management LP	Rule 8.3- (Alliance Unichem)
11:45 20-Apr-06	TTP	Merrill Lynch International	EPT Disclosure
11:35 20-Apr-06	TTP	GoldmanSachs International	EPT Disclosure
11:24 20-Apr-06		Credit Suisse Securities (Eur) Ltd	EPT Disclosure
11:09 20-Apr-06	SDR	Schroders PLC	Rule 8.3- Boots Group PLC

#### Icon Key

- Share price performance chart
- Webcast available for this company
- Free annual report available for this company



**London**  
STOCK EXCHANGE

as NS&I is backed by HM Treasury

[Prices](#) | [Investor centre](#) | [Market news](#) | [Portfolio](#) | [Company Reports](#) | [Exchange Insight](#) | [InvestaQuest](#) | [Investment news](#)

Market news

News sources

### Market news

Market news provides comprehensive breaking news stories from a number of sources including all regulatory announcements, AFX UK Focus and RNS Reach. We also have a full two year archive of regulatory announcements – a valuable reference source.

For breaking news on a wide range of investment topics see our investment news section.



Site search:

Sponsored By

You are logged in as  
Christine Well



#### Market news search options

Name/code:

Index:

Industry sector:

Headline type:

Released:

Date from:

to:

News source:  All  Regulatory  RNS Reach  AFX UK Focus  Webcasts

#### Links

- News sources
- Regulatory
- About RNS
- Corporate Information

Your search returned 7 news announcements

Time/Date	Code	Name	Headline
14:39 21-Apr-06		State Street Global Advisors	Rule 8.3- Boots Group PLC
12:19 21-Apr-06		Newton Investment Management Ltd	Rule 8.3-Boots Group Plc
11:59 21-Apr-06		Credit Suisse Securities (Eur) Ltd	EPT Disclosure
11:50 21-Apr-06	TTP	Merrill Lynch International	EPT Disclosure
11:38 21-Apr-06	TTP	UBS AG (EPT)	EPT Disclosure
11:28 21-Apr-06	AV.	Aviva PLC	Rule 8.3- Boots Group PLC
10:58 21-Apr-06	TTP	GoldmanSachs International	EPT Disclosure

#### Icon Key

- Share price performance chart
- Webcast available for this company
- Free annual report available for this company

REGISTER WITH...  
exchange  
AND RECEIVE





**London**  
STOCK EXCHANGE

Looking to build  
**reliable,**

[Prices](#) | [Investor centre](#) | [Market news](#) | [Portfolio](#) | [Company Reports](#) | [Exchange Insight](#) | [InvestaQuest](#) | [Investment news](#)



Site search:

Sponsored By

You are logged  
Christine Well



Market news

News sources

**fundamental data**

### Market news

Market news provides comprehensive breaking news stories from a number of sources including all regulatory announcements, AFX UK Focus and RNS Reach. We also have a full two year archive of regulatory announcements – a valuable reference source.

For breaking news on a wide range of investment topics see our investment news section.

### Market news search options

Name/code:

Index:

Industry sector:

Headline type:

Released:  Select

Date from:  to

News source:  All  Regulatory  RNS Reach  AFX UK Focus  Webcasts

### Links

- News sources
- Regulatory
- About RNS
- Corporate Information

Your search returned 11 news announcements

Page 2 of 2

Time/Date	Code	Name	Headline
10:35 24-Apr-06	TTP	GoldmanSachs International	EPT Disclosure

Page 2 of 2

### Icon Key

- Share price performance chart
- Webcast available for this company
- Free annual report available for this company



Site search:

Sponsored By

You are logged in as  
Christine Well



Market news

News sources

**Market news**

Market news provides comprehensive breaking news stories from a number of sources including all regulatory announcements, AFX UK Focus and RNS Reach. We also have a full two year archive of regulatory announcements – a valuable reference source.

For breaking news on a wide range of investment topics see our investment news section.

**Market news search options**

Name/code:

Index:

Industry sector:

Headline type:

Released:

Date from:

to:

News source:  All  Regulatory  RNS Reach  AFX UK Focus  Webcasts

**Links**

- News sources
- Regulatory
- About RNS
- Corporate information

**Search**

Your search returned 11 news announcements

Page 1 of 2

Time/Date	Code	Name	Headline
15:30 24-Apr-06	FRK	Franklin Resources Inc	Rule 8.3- Boots Group PLC
13:19 24-Apr-06	AV.	Aviva PLC	Rule 8.3- Boots Group PLC
13:04 24-Apr-06		State Street Global Advisors	Rule 8.3- Boots Group PLC
13:02 24-Apr-06	TTP	UBS AG (EPT)	EPT Disclosure
12:39 24-Apr-06		Credit Suisse Securities (Eur) Ltd	EPT Disclosure
12:00 24-Apr-06	TTP	Merrill Lynch International	EPT Disclosure-Amendment
11:43 24-Apr-06	SDR	Schroders PLC	Rule 8.3- Boots Group Plc
11:40 24-Apr-06	TTP	Merrill Lynch International	EPT Disclosure
11:33 24-Apr-06		Newton Investment Management Ltd	Rule 8.3- (Boots Group Plc)
10:45 24-Apr-06		Goldman Sachs Asset Management LP	Rule 8.3- Alliance Unichem

Page 1 of 2

**Icon Key**

- Share price performance chart
- Webcast available for this company
- Free annual report available for this company

REGISTER WITH...

www.lon



The Latest Annual Reports

- Prices
- Investor centre
- Market news**
- Portfolio
- Company Reports
- Exchange Insight
- InvestaQuest
- Investment news



Site search:

Sponsored By

You are logged in as Christine Well



Market news

News sources

### Market news

Market news provides comprehensive breaking news stories from a number of sources including all regulatory announcements, AFX UK Focus and RNS Reach. We also have a full two year archive of regulatory announcements – a valuable reference source.

For breaking news on a wide range of investment topics see our investment news section.

#### Market news search options

Name/code:

Index:

Industry sector:

Headline type:

Released:  Select

Date from:

to:

News source:  All  Regulatory  RNS Reach  AFX UK Focus  Webcasts

#### Links

- News sources
- Regulatory
- About RNS
- Corporate Information

Your search returned 8 news announcements

Time/Date	Code	Name	Headline
16:08 25-Apr-06		State Street Global Advisors	Rule 8.3- Boots Group PLC
13:40 25-Apr-06	AV	Aviva PLC	Rule 8.3- Boots Group PLC
12:22 25-Apr-06	TTP	GoldmanSachs International	EPT Disclosure
12:14 25-Apr-06		Mondrian Investment Partners Ltd	Rule 8.3- Boots Group Plc
12:02 25-Apr-06		Credit Suisse Securities (Eur) Ltd	EPT Disclosure
11:54 25-Apr-06	TTP	UBS AG (EPT)	EPT Disclosure
11:39 25-Apr-06	SDR	Schroders PLC	Rule 8.3- Boots Group Plc
11:20 25-Apr-06	TTP	Merrill Lynch International	EPT Disclosure

#### Icon Key

- Share price performance chart
- Webcast available for this company
- Free annual report available for this company



REGISTER WITH...

onstocke

AND RECEIVE

£20 TOWARDS YOUR FIRST PURCHASE FROM VIRGIN WINE





**London**  
STOCK EXCHANGE

Looking to build  
**reliable,**

Prices | Investor centre | **Market news** | Portfolio | Company Reports | Exchange Insight | InvestaQuest | Investment news

Site search:

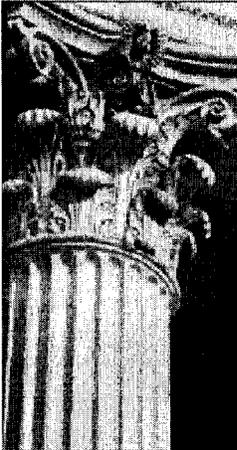
Sponsored By

You are logged  
Christine Well

My

Market news

News sources



there are  
many  
**REASONS**  
to  
**INVEST**

**Market news**

Market news provides comprehensive breaking news stories from a number of sources including all regulatory announcements, AFX UK Focus and RNS Reach. We also have a full two year archive of regulatory announcements – a valuable reference source.

For breaking news on a wide range of investment topics see our investment news section.

**Market news search options**

Name/code:

Index:

Industry sector:

Headline type:

Released:

Date from:  to

News source:  All  Regulatory  RNS Reach  AFX UK Focus  Webcasts

**Links**

- News sourc
- Regulatory
- About RNS
- Corporate I

**Search**

Your search returned 8 news announcements

Time/Date	Code	Name	Headline
16:47 26-Apr-06	97HF	DresKleinWass. Grp Ld	Rule 8.3 - Boots Group Plc
16:13 26-Apr-06		State Street Global Advisors	Rule 8.3- Boots Group PLC
12:02 26-Apr-06		Credit Suisse Securities (Eur) Ltd	EPT Disclosure
11:57 26-Apr-06		Goldman Sachs Asset Management LP	Rule 8.3- (Alliance Unichem)
11:53 26-Apr-06	TTP	Merrill Lynch International	EPT Disclosure
11:53 26-Apr-06	TTP	GoldmanSachs International	EPT Disclosure
11:52 26-Apr-06	TTP	UBS AG (EPT)	EPT Disclosure
11:30 26-Apr-06	SDR	Schroders PLC	Rule 8.3- Boots Group Plc

**Icon Key**

- Share price performance chart
- Webcast available for this company
- Free annual report available for this company



London  
STOCK EXCHANGE

LOW

Prices | Investor centre | **Market news** | Portfolio | Company Reports | Exchange Insight | InvestaQuest | Investment news



Site search:

Sponsored By

You are logged  
Christine Well:



Market news

News sources

### Market news

Market news provides comprehensive breaking news stories from a number of sources including all regulatory announcements, AFX UK Focus and RNS Reach. We also have a full two year archive of regulatory announcements – a valuable reference source.

For breaking news on a wide range of investment topics see our investment news section.

#### Market news search options

Name/code: Boots Group Plc

Index: FTSE 100

Industry sector: General Retailers

Headline type: Select

Released:  Select

Date from: 27 Apr 2006

to: 27 Apr 2006

News source:  All  Regulatory  
 RNS Reach  AFX UK Focus  
 Webcasts

#### Links

- News sources
- Regulatory
- About RNS
- Corporate info

Search

Your search returned 9 news announcements

Time/Date	Code	Name	Headline
14:53 27-Apr-06		State Street Global Advisors	Rule 8.3- Boots Group PLC
13:55 27-Apr-06	SDR	Schroders PLC	Rule 8.3- Boots Group Plc
13:00 27-Apr-06		Mondrian Investment Partners Ltd	Rule 8.3- Boots Group Plc
12:52 27-Apr-06	TTP	UBS AG (EPT)	EPT Disclosure
12:00 27-Apr-06	TTP	GoldmanSachs International	EPT Disclosure
11:56 27-Apr-06		Credit Suisse Securities (Eur) Ltd	EPT Disclosure
11:44 27-Apr-06	TTP	Merrill Lynch International	EPT Disclosure
11:39 27-Apr-06		Newton Investment Management Ltd	Rule 8.3- (Boots Group Plc)
10:33 27-Apr-06		Legal & General Investment Mgmt Ld	Rule 8.3- Boots Group Plc

#### Icon Key

- Share price performance chart
- Webcast available for this company
- Free annual report available for this company

REGISTER WITH...

Londonstock



**London**  
STOCK EXCHANGE

The Latest Annual Reports

Prices | Investor centre | **Market news** | Portfolio | Company Reports | Exchange Insight | InvestaQuest | Investment news



Site search:

Sponsored By

You are logged  
Christine Well



Market news

News sources

### Market news

Market news provides comprehensive breaking news stories from a number of sources including all regulatory announcements, AFX UK Focus and RNS Reach. We also have a full two year archive of regulatory announcements – a valuable reference source.

For breaking news on a wide range of investment topics see our investment news section.

#### Market news search options

Name/code: Boots Group Plc

Index: FTSE 100

Industry sector: General Retailers

Headline type: Select

Released:  Select

Date from: 28 Apr 2006

to: 28 Apr 2006

News source:  All  Regulatory  RNS Reach  AFX UK Focus  Webcasts

#### Links

- News source
- Regulatory
- About RNS
- Corporate I

Search

Your search returned 7 news announcements

Time/Date	Code	Name	Headline
18:12 28-Apr-06		Credit Suisse Asset Management Ltd	Rule 8.3- Boots Group PLC
13:43 28-Apr-06		State Street Global Advisors	Rule 8.3- Boots Group PLC
12:26 28-Apr-06	TTP	UBS AG (EPT)	EPT Disclosure
12:02 28-Apr-06	TTP	GoldmanSachs International	EPT Disclosure
12:00 28-Apr-06		Credit Suisse Securities (Eur) Ltd	EPT Disclosure
11:39 28-Apr-06	AV.	Aviva PLC	Rule 8.3- Boots Group PLC
11:39 28-Apr-06	TTP	Merrill Lynch International	EPT Disclosure

#### Icon Key

- Share price performance chart
- Webcast available for this company
- Free annual report available for this company

REGISTER WITH...  
ckexchan  
AND RECEIVE

## Regulatory Announcement

Go to market news section



**Company** Northgate Information Solutions PLC  
**TIDM** NIS  
**Headline** Boots Contract Win  
**Released** 07:01 03-Apr-06  
**Number** 8371A



RNS Number:8371A  
Northgate Information Solutions PLC  
03 April 2006

03 April 2006

### Northgate wins Boots payroll and HR outsourcing contract

Northgate Information Solutions plc ("Northgate"), a market leader of software applications and outsourcing solutions to the public safety, local government, education and human resources sectors, today announces that it has signed a seven year payroll and HR outsourcing contract with Boots Group plc ("Boots").

The contract, worth in excess of £16 million, covers the outsourcing of payroll services and core HR systems for Boots 65,000 employees. The contract will also cover manpower planning and labour scheduling, the provision of which Northgate will sub contract to Torex Retail.

Northgate will use ResourceLink, its fully integrated and web-enabled HR solution, to provide the backbone to its service. This self-service functionality combines payroll and core HR systems into one single database. This solution will replace Boots' current HR and payroll systems after a period of transition.

Chris Stone, Chief Executive of Northgate, commented:

"We are delighted to be working with such a prestigious company as Boots. This contract further supports Northgate's position as a tier 1 provider of HR and payroll systems and is further evidence of our success in the business process outsourcing market."

Doug Hargrove, Torex Retail's Chief Operating Officer for the UK comments, "We are delighted to have secured this long term contract with Northgate to supply Boots. This win demonstrates our ability to provide high level strategic solutions to retailers."

#### Notes to Editors

About Northgate Information Solutions ([www.northgate-is.com](http://www.northgate-is.com)) Northgate Information Solutions plc is listed on the London Stock Exchange. For further information visit the Northgate Information Solutions website at [www.northgate-is.com](http://www.northgate-is.com).

Northgate Information Solutions is a market leader of software applications and outsourcing solutions to the public safety, local government, education and human resources sectors. Headquartered in Hemel Hempstead, Northgate now employs more than 3,200 staff and has approximately 2,700 large/medium customers and approximately 6,500 SME customers across the UK and Ireland. Northgate works closely with many corporate organisations, as well as approximately 90% of the

UK's local authorities, and all of its police forces.

Contacts:

Northgate  
John Stier, Finance Director  
Tel: 01442 232424

Maitland  
Neil Bennett/Michelle Jeffery  
Tel: 020 7379 5151

This information is provided by RNS  
The company news service from the London Stock Exchange

END

Close

---

**London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.**

---

©2006 London Stock Exchange plc. All rights reserved

## Regulatory Announcement

[Go to market news section](#)



**Company** Credit Suisse Securities (Eur) Ltd  
**TIDM**  
**Headline** EPT Disclosure  
**Released** 11:25 03-Apr-06  
**Number** 8554A

**FORM 38.5**

### DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

<b>Name of exempt principal trader</b>	Credit Suisse Securities (Europe) Ltd
<b>Company dealt in</b>	Boots Group Plc
<b>Class of relevant security to which the dealings being disclosed relate (Note 1)</b>	Ordinary Shares
<b>Date of dealing</b>	31 March 2006

#### 2. DEALINGS (Note 2)

##### (a) Purchases and sales

Total number of securities purchased	Highest price paid (Note 3) (GBP)	Lowest price paid (Note 3) (GBP)
73,137	7.2450	7.0950
Total number of securities sold	Highest price received (Note 3) (GBP)	Lowest price received (Note 3) (GBP)
86,869	7.2650	7.1150

##### (b) Derivatives transactions (other than options)

Product name, e.g. CFD	Long/short (Note 4)	Number of securities (Note 5)	Price per unit (Note 3)
CFD	Long	8,438	7.1753
CFD	Short	3	7.1843
CFD	Short	595	7.1843
CFD	Short	782	7.1843
CFD	Short	1	7.1843
CFD	Short	321	7.1843
CFD	Short	421	7.1843
CFD	Short	12,538	7.1545

##### (c) Options transactions in respect of existing securities

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing or varying etc.	Number of securities to which the option relates (Note 5)	Exercise price (GBP)	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 3) (GBP)
--------------------------------	--	---	----------------------	------------------------------------	-------------	--

**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 3)
--------------------------------	----------------------	----------------------------------

**3. OTHER INFORMATION****Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
None  
.....

Date of disclosure	3 April 2006
Contact name	Jenny Lundquist
Telephone number	020 7883 4332
Name of offeree/offeree with which connected	Alliance Unichem Plc
Nature of connection (Note 6)	Advisor

**Notes**

*The Notes on Form 38.5 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END

Close

---

**London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.**

---

©2006 London Stock Exchange plc. All rights reserved

## Regulatory Announcement

[Go to market news section](#)



Company GoldmanSachs International  
TIDM TTP  
Headline EPT Disclosure  
Released 11:48 03-Apr-06  
Number 8588A

### FORM 38.5

#### DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of the City Code on Takeovers and Mergers)

##### 1. KEY INFORMATION

Name of exempt principal trader	Goldman Sachs International
Company dealt in	Boots Group Plc
Class of relevant security to which the dealings being disclosed relate (Note 1)	Ordinary Shares
Date of dealing	31 March 2006

##### 2. DEALINGS (Note 2)

###### (a) Purchases and sales

Total number of securities purchased	Highest price paid (Note 3)	Lowest price paid (Note 3)
76,028	7.2500 GBP	7.1000 GBP

Total number of securities sold	Highest price received (Note 3)	Lowest price paid received (Note 3)
55,011	73000 GBP	7.1600 GBP

###### (b) Derivatives transactions (other than options)

Product name, e.g. CFD	Long/short (Note 4)	Number of securities (Note 5)	Price per unit (Note 6)
CFD	Long	4,500	7.142099
CFD	Long	100	7.1722
CFD	Long	50,000	7.176047
CFD	Short	3,184	7.179813
CFD	Short	10,000	7.247825
CFD	Short	41,827	7.266583
CFD	Short	20,000	7.169646

###### (c) Options transactions in respect of existing securities

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 5)	Exercise price	Type, e.g. American, European etc.	Expiry date	Opti paid per 1

**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note

**3. OTHER INFORMATION****Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person to the voting rights of any relevant securities under any option referred to on this form or relating to the voting future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referred to, none, this should be stated.

Date of disclosure	3 April 2006
Contact name	Peter Highton
Telephone number	+44-207-774-1935
Name of offeree/offoror with which connected	Boots Group Plc
Nature of connection (Note 6)	Advisor

*Notes*

The Notes on Form 38.5 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

END

Close

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. **Terms and conditions**, including restrictions on use and distribution apply.

## Regulatory Announcement

[Go to market news section](#)



Company Merrill Lynch International  
 TIDM TTP  
 Headline EPT Disclosure  
 Released 12:01 03-Apr-06  
 Number 8618A

### FORM 38.5 (SUMMARY)

Lodge with Company Announcements Office and the Panel. Use a separate form for each class of securities in which dealings have been made.

#### CONNECTED EXEMPT PRINCIPLE TRADER:

#### DISCLOSURE UNDER RULE 38.5 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Name of EPT Merrill Lynch International  
 Date of disclosure 03 April 2006  
 Date of dealing 31 March 2006  
 Telephone number 020 7996 3565

Please see attached disclosure of dealings under Rule 38.5 in the securities of the following companies:

#### 31 March 2006

Alliance UniChem Plc - Common  
 BOC Group plc - Common  
 Body Shop International PLC - Common  
 Boots Group Plc - Common

#### AMENDMENT

state which element(s) of previous disclosure was incorrect:

In the case of option business or dealings in derivatives full details should be given on a separate sheet so that the nature of the dealings can be fully understood. For options this should include the number of securities under option, the exercise period (or in the case of exercise, the exercise date), the exercise price and any option money paid or received. For derivatives this should include, at least, the number of reference securities to which they relate (when relevant), the maturity date (or if applicable the closing out date) and the reference price.

For full details of disclosure requirements see Rules 8 and 38 of the Code. If in doubt contact the Monitoring Section of the Panel, Tel. No:0207 638 0129

### FORM 38.5

#### DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS

(Rule 38.5 of The City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of exempt principal trader Merrill Lynch International  
 Company dealt in Boots Group Plc  
 Class of relevant security to which the dealings being disclosed relate Common  
 Date of dealing 31/03/2006

#### 2. DEALINGS

##### (a) Purchases and sales

Total number of securities purchased	Highest price paid	Lowest price paid
29,979	GBP 7.26	GBP 7.12
Total number of securities sold	Highest price received	Lowest price received
101,413	GBP 7.27	GBP 7.18

##### (b) Derivatives transactions (other than options)

Product name, eg. CFD	Short/Long	Number of securities	Price per unit
SHORT CFDLONG			10,000GBP 7.26

##### (c) Options transactions in respect of existing securities

Product name	Writing, selling,	Number of securities under	Exercise price	Type, e.g. American,	Type, e.g. American,	Option money

eg call option	purchasing, varying etc.	option	European etc	European etc	paid/received per unit
----------------	-----------------------------	--------	--------------	--------------	---------------------------

(ii) Exercising

Product name eg call option	Number of securities under option	Exercise price
--------------------------------	--------------------------------------	----------------

**3. OTHER INFORMATION**

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure	03/04/2006
Contact name	Alasdair Coutts-Britton
Telephone number	+44 20 7996 3565
Name of offeree/offoror with whom connected	Alliance UniChem Plc
Nature of connection #	Advisor

**FORM 38.5**

**DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS**  
(Rule 38.5 of The City Code on Takeovers and Mergers)

**1. KEY INFORMATION**

Name of exempt principal trader	Merrill Lynch International
Company dealt in	BOC Group plc
Class of relevant security to which the dealings being disclosed relate	Common
Date of dealing	31/03/2006

**2. DEALINGS****(a) Purchases and sales**

Total number of securities purchased	Highest price paid	Lowest price paid
26,153	GBP 15.47	GBP 15.44
Total number of securities sold	Highest price received	Lowest price received
25,933	GBP 15.47	GBP 15.44

**(b) Derivatives transactions (other than options)**

Product name, eg. CFD	Short/Long	Number of securities	Price per unit
--------------------------	------------	----------------------	----------------

**(c) Options transactions in respect of existing securities**

Product name eg call option	Writing, selling, purchasing, varying etc.	Number of securities under option	Exercise price	Type, e.g. American, European etc	Type, e.g. American, European etc	Option money paid/received per unit
--------------------------------	---	---	-------------------	---	---	---

(ii) Exercising

Product name eg call option	Number of securities under option	Exercise price
--------------------------------	--------------------------------------	----------------

**3. OTHER INFORMATION**

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure	03/04/2006
Contact name	Alasdair Coutts-Britton

Telephone number	+44 20 7996 3565
Name of offeree/offerator with whom connected	BOC Group plc
Nature of connection #	Advisor

FORM 38.5

**DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS**  
(Rule 38.5 of The City Code on Takeovers and Mergers)

**1. KEY INFORMATION**

Name of exempt principal trader	Merrill Lynch International
Company dealt in	Body Shop International PLC
Class of relevant security to which the dealings being disclosed relate	Common
Date of dealing	31/03/2006

**2. DEALINGS**

**(a) Purchases and sales**

Total number of securities purchased	Highest price paid	Lowest price paid
24,999	GBP 2.98	GBP 2.97

**(b) Derivatives transactions (other than options)**

Product name, eg. CFD	Short/Long	Number of securities	Price per unit
-----------------------	------------	----------------------	----------------

**(c) Options transactions in respect of existing securities**

Product name	Writing, selling, purchasing, varying etc.	Number of securities under option	Exercise price	Type, e.g. American, European etc	Type, e.g. American, European etc	Option money paid/received per unit
eg call option						

**(ii) Exercising**

Product name	Number of securities under option	Exercise price
eg call option		

**3. OTHER INFORMATION**

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure	03/04/2006
Contact name	Alasdair Coutts-Britton
Telephone number	+44 20 7996 3565
Name of offeree/offerator with whom connected	Body Shop International PLC
Nature of connection #	Advisor

FORM 38.5

**DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS**  
(Rule 38.5 of The City Code on Takeovers and Mergers)

**1. KEY INFORMATION**

Name of exempt principal trader	Merrill Lynch International
Company dealt in	Alliance UniChem Plc
Class of relevant security to which the dealings being disclosed relate	Common
Date of dealing	31/03/2006

**2. DEALINGS**

**(a) Purchases and sales**

Total number of securities	Highest price paid	Lowest price paid
----------------------------	--------------------	-------------------

	<b>purchased</b>		
	46,391	GBP 9.14	GBP 8.96
<b>Total number of securities sold</b>		<b>Highest price received</b>	<b>Lowest price received</b>
10,255		GBP 9.14	GBP 8.96

**(b) Derivatives transactions (other than options)**

Product name, eg. CFD	Short/Long	Number of securities	Price per unit
--------------------------	------------	----------------------	----------------

**(c) Options transactions in respect of existing securities**

Product name	Writing, selling, purchasing, varying etc.	Number of securities under option	Exercise price	Type, e.g. American, European etc	Type, e.g. American, European etc	Option money paid/received per unit
--------------	---	---	-------------------	---	---	---

**(ii) Exercising**

Product name	Number of securities under option	Exercise price
--------------	--------------------------------------	----------------

**3. OTHER INFORMATION****Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure	03/04/2006
Contact name	Alasdair Coutts-Britton
Telephone number	+44 20 7996 3565
Name of offeree/offoror with whom connected	Alliance UniChem Plc
Nature of connection #	Advisor

END

Close

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

## Regulatory Announcement

[Go to market news section](#)

 [Free annual report](#)



Company Schrodgers PLC  
TIDM SDR  
Headline Rule 8.3- Boots Group Plc  
Released 12:10 03-Apr-06  
Number 8626A

### FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the City Code on Takeovers and Mergers)

### 1. KEY INFORMATION

Name of person dealing (Note 1) *Schrodgers plc*  
Company dealt in **Boots Group Plc**  
Class of relevant security to which the dealings being disclosed relate (Note 2) **Ordinary 37.17948p**  
Date of dealing **31/03/06**

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	24,527,110	5.050%		
(2) Derivatives (other than options)			23,645	0.005%
(3) Options and agreements to purchase/sell				
Total				

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities				
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
Total				

#### (c) Rights to subscribe (Note 3)

Class of relevant security: Details

**3. DEALINGS (Note 4)****(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	1,990	716p

**(b) Derivatives transactions (other than options)**

Product name, e.g. Long/short (Note 6)      Number of securities (Note 7)      Price per unit (Note 5)  
CFD

**(c) Options transactions in respect of existing securities****(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
--------------------------------	--	---	----------------	------------------------------------	-------------	--

**(ii) Exercising**

Product name, e.g. call option      Number of securities      Exercise price per unit (Note 5)

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)      Details      Price per unit (if applicable) (Note 5)

**4. OTHER INFORMATION****Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....

.....

Is a Supplemental Form 8 attached? (Note 9)

YES

Date of disclosure

03/04/06

Contact name Albion Onojobi  
 Telephone number 0207 658 2962

If a connected EFM, name of offeree/offeror with which connected  
 If a connected EFM, state nature of connection (Note 10)

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

**SUPPLEMENTAL FORM 8**

**DETAILS OF OPEN POSITIONS**

**(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)**

**OPEN POSITIONS** (Note 1)

Product name, e.g. call option	Written or purchased	Number of securities to which the option or derivative relates	Exercise price (Note 2)	Type, e.g. American, European etc.	Expiry date
Call option	Written	22,887 Ordinary shares	777.9p	European	08/05/06
Call option	Written	758 Ordinary shares	768.8p	European	08/05/06

*Notes*

1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.
2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

END

Close

---

**London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.**

---

©2006 London Stock Exchange plc. All rights reserved

## Regulatory Announcement

[Go to market news section](#)



Company UBS AG (EPT)  
 TIDM TTP  
 Headline EPT Disclosure  
 Released 12:15 03-Apr-06  
 Number 8634A

FORM 38.5

### DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of exempt principal trader UBS AG London Branch  
 Company dealt in BOOTS GROUP PLC  
 Class of relevant security to which the dealings being disclosed relate (Note 1) ORDINARY SHARES 25P  
 Date of dealing 31 MARCH 2006

#### 2. DEALINGS (Note 2)

##### (a) Purchases and sales

Total number of securities purchased	Highest price paid (Note 3)	Lowest price paid (Note 3)
380,795	7.31 GBP	7.14 GBP
Total number of securities sold	Highest price received (Note 3)	Lowest price received (Note 3)
377,599	7.30 GBP	7.13 GBP

##### (6) Derivatives transactions (other than options)

Product name, e.g. CFD	Long/short (Note 4)	Number of securities (Note 5)	Price per unit (Note 3)
FUTURE	LONG	78,000	7.00 GBP
FUTURE	LONG	412,000	7.005 GBP

##### (c) Options transactions in respect of existing securities

##### (i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 5)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 3)
--------------------------------	--	---	----------------	------------------------------------	-------------	--

##### (ii) Exercising

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 3)
--------------------------------	----------------------	----------------------------------

### 3. OTHER INFORMATION

#### Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....

Date of disclosure	03 APRIL 2006
Contact name	ROBIN RAGNUTH
Telephone number	020 7567 8289
Name of offeree/offenor with which connected	BOOTS GROUP PLC
Nature of connection (Note 6)	CONNECTED ADVISER

#### Notes

*The Notes on Form 38.5 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END

Close

---

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

©2006 London Stock Exchange plc. All rights reserved

## Regulatory Announcement

Go to market news section



**Company** Franklin Resources Inc  
**TIDM** FRK  
**Headline** Rule 8.3- Boots Group PLC  
**Released** 15:13 03-Apr-06  
**Number** 8791A

RNS Number:8791A  
 Franklin Resources Inc  
 03 April 2006

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
(Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) FRANKLIN RESOURCES, INC.  
 Company dealt in BOOTS GROUP PLC  
 Class of relevant security to which the dealings being disclosed relate (Note 2) ORDINARY  
 Date of dealing MARCH 31, 2006

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number	(%)	Short Number	(%)
(1) Relevant securities	37,062,785	7.63%		
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
Total	37,062,785	7.63%		

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long Number	(%)	Short Number	(%)
(1) Relevant securities				
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
SALE	2,700	7.259 GBP

(b) Derivatives transactions (other than options)

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
---------------------------	------------------------	----------------------------------	----------------------------

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/ received per unit (Note 5)
-----------------------------------	---	---	----------------	---	-------------	---

(ii) Exercising

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
-----------------------------------	----------------------	-------------------------------------

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
-----------------------------------	---------	--

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

NONE STATED

Is a Supplemental Form 8 attached? (Note 9) NO  
Date of disclosure APRIL 3, 2006  
Contact name LORI WEBER  
Telephone number 954-847-2283  
If a connected EFM, name of offeree/offeror with which connected N/A  
If a connected EFM, state nature of connection (Note 10) N/A

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

This information is provided by RNS  
The company news service from the London Stock Exchange

END

Close

---

**London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.**

---

©2006 London Stock Exchange plc. All rights reserved

# Regulatory Announcement

Go to market news section



Company State Street Global Advisors  
TIDM  
Headline Rule 8.3- Boots Group PLC  
Released 15:30 03-Apr-06  
Number 8838A

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
(Rule 8.3 of the City Code on Takeovers & Mergers)

## 1. KEY INFORMATION

Name of Person State Street  
Dealing (Note 1) Global Advisors  
Company Dealt In Boots Group PLC  
Class of Relevant Security Ord  
to Which the Dealings  
Being Disclosed  
Relate (Note 2)  
Date of Dealing 31/03/2006

## 2. INTERESTS, SHORT POSITIONS & RIGHTS TO SUBSCRIBE

(a) Interests & Short Positions (following dealing) in  
the Class of Relevant Security Dealt In (Note 3)

Class of Relevant Security:	Long		Short	
	Number	%	Number	%
(1) Relevant Securities	12088541	2.48880		
(2) Derivatives other than options	0	0.00000	0	0.00000
(3) Options & Agreements to Purchase/Sell				
Total	12088541	2.48880	0	0.00000

(b) Interests & Short Positions in Relevant Securities of the Company  
(ex.Class Dealt In) (Note 3)

Class of Relevant Security:	Long		Short	
	Number	%	Number	%
(1) Relevant Securities				
(2) Derivatives other than options				
(3) Options & Agreements to Purchase/Sell				
Total				

(c) Rights to Subscribe (Note 3)

Class of Relevant Security: Details

3. DEALINGS (Note 4)

(a) Purchases & Sales

Purchase / Sale	Number of Securities	Price per Unit
BUY	1043	7.20
BUY	30766	7.22

(b) Derivatives Transactions (other than options)

Product Name (e.g. CFD)	Long/Short (Note 6)	No./Securites (Note 7)	Price/Unit (Note 5)
-------------------------	------------------------	---------------------------	------------------------

(c) Options Transactions in Respect of Existing Securities

(i) Writing, Selling, Purchasing or Varying

Product Name (eg call option)	Write, Sell Purchasing, Varying etc.	No./Securities Which the Optn Relates Relates-Note7	Exercise Price	Type (e.g. USA, European etc)
----------------------------------	--	--	-------------------	-------------------------------------

Expiry Date	Option Money Paid/Received per Unit (Note 5)
-------------	---

(ii) Exercising

Product Name (eg call option)	Number of Securities	Exercise Price per Unit (Note 5)
----------------------------------	-------------------------	--

(d) Other Dealings (including new securities) (Note 4)

Nature of Transaction (Note 8)	Details	Price / Unit if applicable (Note 5)
-----------------------------------	---------	---

4. OTHER INFORMATION

(a) Agreements, Arrangements or Understandings Relating to Options or Derivatives  
Full details of any agreement, arrangement or understanding between the person disclosing & any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced.  
If none, this should be stated.

Is a Supplemental Form 8 Attached? (Note 9)

NO

Disclosure Date 03/04/2006  
Contact Name Caroline OConnor  
Telephone Number 020 7698 6130  
If Connected EFM N/A  
Name of Offeree/Offeror  
With Which Connected  
If Connected EFM N/A  
State Nature of  
Connection (Note 10)

Notes:

The Notes on Form 8.3 can be viewed on the  
Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

END

Close

---

**London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.**

---

©2006 London Stock Exchange plc. All rights reserved

(a)

**Regulatory Announcement**[Go to market news section](#)

Company            Mondrian Investment Partners Ltd  
TIDM  
Headline            Rule 8.3- Boots Group Plc  
Released            15:38 03-Apr-06  
Number              8857A

**FORM 8.3**

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE**  
**(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

Name of person dealing (Note 1)	Mondrian Investment Partners Limited
Company dealt in	Boots Group Plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Boots Group Plc Ordinary Shares
Date of dealing	31 March 2006

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE****(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)**

	Long Number (%)	Short Number (%)
(1) Relevant securities	32,886,6486.771%	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
<b>Total</b>	<b>32,886,6486.771%</b>	

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

Class of relevant security:	Long Number (%)	Short Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
<b>Total</b>		

**(c) Rights to subscribe (Note 3)**

Class of relevant security:	Details
-----------------------------	---------



Telephone number

0207 477 7010

If a connected EFM, name of offeree/offeree  
with which connected

If a connected EFM, state nature of  
connection (Note 10)

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END

Close

---

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

---

©2006 London Stock Exchange plc. All rights reserved

# Regulatory Announcement

Go to market news section



**Company** Barclays PLC  
**TIDM** BARC  
**Headline** Rule 8.3 - BOOTS GROUP PLC  
**Released** 16:04 03-Apr-06  
**Number** 2349

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
 (Rule 8.3 of the City Code on Takeovers and Mergers)

### 1. KEY INFORMATION

Name of person dealing BARCLAYS PLC  
 (Note 1)  
 Company dealt in BOOTS GROUP PLC  
 Class of relevant security ORD GBP 0.25  
 to which the dealings being  
 disclosed relate (Note 2)  
 Date of dealing 31 MARCH 2006

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	20,098,720	(4.14%)	1,681,439	(0.35%)
(2) Derivatives (other than options)	1,110,012	(0.23%)	159,851	(0.03%)
(3) Options and agreements to purchase/sell	3,481	(0.00%)	1,425,438	(0.29%)
Total	21,212,213	(4.37%)	3,266,728	(0.67%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities				
(2) Derivatives (other than options)				
(3) Options and				

agreements to  
purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

### 3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale	Number of Securities	Price per unit (GBP)
Purchase	13,085	7.1964
Purchase	15,284	7.1858
Purchase	7,800	7.1050
Purchase	1,675	7.1596
Purchase	42,707	7.1850
Sale	244	7.1806
Sale	242	7.2331
Sale	890	7.2606
Sale	1,909	7.0962
Sale	250	7.0906
Sale	215	7.2656
Sale	7,300	7.2700
Sale	71,533	7.2340
Sale	88,663	7.2533
Sale	7,806	7.1697

The following trade took place on 30/03/2006

Purchase/sale	Number of Securities	Price per unit (GBP)
Sale	50,872	7.3411
Sale	31,550	7.3046

(b) Derivatives transactions (other than options)

Product name,	Long/Short (Note 6)	Number of Securities (Note 7)	Price Per Unit (GBP)
e.g. CFD			
CFD	Long	71,533	7.2340
CFD	Long	7,300	7.2700
CFD	Long	20,800	7.1860
CFD	Long	7,806	7.1697
CFD	Short	15,284	7.1858
CFD	Short	7,800	7.1050
CFD	Short	13,085	7.1964

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (GBP)	Exercise price	Type, e.g. American, European etc.	Ex da
--------------------------------	--	--	----------------	------------------------------------	-------

(ii) Exercising

Product name, e.g. call option	Number of securities	Exercise price per unit (GBP)
--------------------------------	----------------------	-------------------------------

(d) Other dealings (including new securities) (Note 4)

Nature of transaction Details (Note 8)	Price per unit (if applicable) (Note 5)
--	---

#### 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) NO

Date of disclosure	3 APRIL 2006
Contact name	BARCLAYS COMPLIANCE
Telephone number	020 7116 2913
If a connected EFM, name of offeree/offeror with which connected	
If a connected EFM, state nature of connection (Note 10)	

#### Notes

The Notes on Form 8.3 can be viewed on the Takeover Panels website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

Close

---

**London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.**

---

©2006 London Stock Exchange plc. All rights reserved

# Regulatory Announcement

Go to market news section



Company Goldman Sachs Asset Management Intl  
TIDM  
Headline Rule 8.3- (Alliance Unichem)  
Released 16:08 03-Apr-06  
Number 8908A

## FORM 8.3 DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

### 1. KEY INFORMATION

Name of person dealing (Note 1)	Goldman Sachs Asset Management International
Company dealt in	Alliance Unichem Plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ordinary shares
Date of dealing	31 March 2006

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short
	Number	(%)	Number
(1) Relevant securities	4,187,243	(1.159%)	
(2) Derivatives (other than options)			
(3) Options and agreements to purchase/sell			
Total	4,187,243	(1.159%)	

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long		Short
	Number	(%)	Number
(1) Relevant securities			
(2) Derivatives (other than options)			
(3) Options and agreements to purchase/sell			
Total			

**(c) Rights to subscribe (Note 3)**

Class of relevant security:	Details

**3. DEALINGS (Note 4)****(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	6,486	9.1751 GBP

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 8)

**(c) Options transactions in respect of existing securities****(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option paid/unit (Note 8)

**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 8)

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable)

#### 4. OTHER INFORMATION

##### Agreements, arrangements or understandings relating to options or derivatives

NONE

Full details of any agreement, arrangement or understanding between the person disclosing and any other person to the voting rights of any relevant securities under any option referred to on this form or relating to the voting future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referred to, none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure	03 April 2006
Contact name	Peter Highton
Telephone number	+44-207-774-1935
If a connected EFM, name of offeree/offeree with which connected	Boots Group Plc
If a connected EFM, state nature of connection (Note 10)	Advisor

##### Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

END

Close

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

©2006 London Stock Exchange plc. All rights reserved

## Regulatory Announcement

[Go to market news section](#)



Company GoldmanSachs International  
TIDM TTP  
Headline EPT Disclosure - Amendment  
Released 18:28 03-Apr-06  
Number 9097A

### FORM 38.5

**AMENDMENT – Due to late booked transactions, the disclosure made on 31 March 2006, for dealings of 30 March 2006 is being updated.**

**Total shares purchased originally disclosed, 731,062 shares, has been amended to total shares purchased, 731,064 shares.**

### DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of exempt principal trader	Goldman Sachs International
Company dealt in	Boots Group Plc
Class of relevant security to which the dealings being disclosed relate (Note 1)	Ordinary Shares
Date of dealing	30 March 2006

#### 2. DEALINGS (Note 2)

##### (a) Purchases and sales

Total number of securities purchased	Highest price paid (Note 3)	Lowest price paid (Note 3)
731,064	7.1221 GBP	7.1050 GBP

Total number of securities sold	Highest price received (Note 3)	Lowest price paid received (Note 3)
105,103	7.1150 GBP	7.1050 GBP

##### (b) Derivatives transactions (other than options)

Product name, e.g. CFD	Long/short (Note 4)	Number of securities (Note 5)	Price per unit (Note 6)
CFD	Long	400	7.2278 GBP
CFD	Long	40,000	7.289124 GBP
CFD	Long	109,500	7.311862 GBP
CFD	Long	14,600	7.359372 GBP
CFD	Long	200,000	7.367134 GBP
CFD	Long	40,000	7.376274 GBP



**The Notes on Form 38.5 can be viewed on the Takeover Panel's website at  
[www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)**

END

Close

---

**London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.**

---

©2006 London Stock Exchange plc. All rights reserved

# Regulatory Announcement

[Go to market news section](#)



Company Goldman Sachs & Co.  
 TIDM  
 Headline Rule 8.1- (Boots)  
 Released 18:30 03-Apr-06  
 Number 9099A

## Late Disclosure

**FORM 8.1**  
**DEALINGS BY OFFERORS, OFFEREE COMPANIES OR THEIR ASSOCIATES**  
**FOR THEMSELVES OR FOR DISCRETIONARY CLIENTS**  
**(Rules 8.1(a) and (b)(i) of the City Code on Takeovers and Mergers)**

### 1. KEY INFORMATION

Name of person dealing (Note 1)	Goldman Sachs & Co
Company dealt in	Boots Company Plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	American Depositary Receipts
Date of dealing	24 March 2006

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) **Interests and short positions (following dealing) in the class of relevant security dealt in**  
(Note 3)

	Long		Short
	Number	(%)	Number
(1) Relevant securities	-		424 (equal to 424 ords)
(2) Derivatives (other than options)			
(3) Options and agreements to purchase/sell			
<b>Total</b>	-		424 (equal to 424 ords)

(b) **Interests and short positions in relevant securities of the company, other than the class dealt in** (Note 3)

Class of relevant security:	Long		Short
	Number	(%)	Number
(1) Relevant securities			
(2) Derivatives (other than options)			
(3) Options and agreements to purchase/sell			

Total		
-------	--	--

**(c) Rights to subscribe** (Note 3)

Class of relevant security:	Details

**3. DEALINGS** (Note 4)

**(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	182	12.7000 USD

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 8)

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry Date	Option paid/unit (Note 8)

**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 8)

**(d) Other dealings (including new securities)** (Note 4)

Nature of transaction (Note 8)	Details	Price per unit (if applicable)

#### 4. OTHER INFORMATION

##### Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person to the voting rights of any relevant securities under any option referred to on this form or relating to the voting future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referred to, none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure	3 April 2006
Contact name	Peter Highton
Telephone number	+44-207-774-1935
Name of offeree/offenor with which associated	Boots Company Plc
Specify category and nature of associate status (Note 10)	Advisor

##### Notes

The Notes on Form 8.1 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

END

Close

---

**London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.**

---

©2006 London Stock Exchange plc. All rights reserved

## Regulatory Announcement

Go to market news section



Company Goldman Sachs & Co.  
TIDM  
Headline Rule 8.1- (Boots)  
Released 18:32 03-Apr-06  
Number 9102A

### Late Disclosure

**FORM 8.1**  
**DEALINGS BY OFFERORS, OFFEREE COMPANIES OR THEIR ASSOCIATES**  
**FOR THEMSELVES OR FOR DISCRETIONARY CLIENTS**  
**(Rules 8.1(a) and (b)(i) of the City Code on Takeovers and Mergers)**

#### 1. KEY INFORMATION

Name of person dealing (Note 1)	Goldman Sachs & Co
Company dealt in	Boots Company Plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	American Depositary Receipts
Date of dealing	30 March 2006

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) **Interests and short positions (following dealing) in the class of relevant security dealt in**  
(Note 3)

	Long		Short
	Number	(%)	Number
(1) Relevant securities	-		242 (equal to 242 ords)
(2) Derivatives (other than options)			
(3) Options and agreements to purchase/sell			
<b>Total</b>	-		<b>242 (equal to 242 ords)</b>

(b) **Interests and short positions in relevant securities of the company, other than the class dealt in** (Note 3)

Class of relevant security:	Long		Short
	Number	(%)	Number
(1) Relevant securities			
(2) Derivatives (other than options)			
(3) Options and agreements to purchase/sell			

<b>Total</b>		
--------------	--	--

**(c) Rights to subscribe** (Note 3)

<b>Class of relevant security:</b>	<b>Details</b>

**3. DEALINGS** (Note 4)

**(a) Purchases and sales**

<b>Purchase/sale</b>	<b>Number of securities</b>	<b>Price per unit</b> (Note 5)
Purchase	182	12.9500 USD

**(b) Derivatives transactions (other than options)**

<b>Product name, e.g. CFD</b>	<b>Long/short</b> (Note 6)	<b>Number of securities</b> (Note 7)	<b>Price per unit</b> (Note 8)

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

<b>Product name, e.g. call option</b>	<b>Writing, selling, purchasing, varying etc.</b>	<b>Number of securities to which the option relates</b> (Note 7)	<b>Exercise price</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry Date</b>	<b>Option paid/unit</b> (Note 8)

**(ii) Exercising**

<b>Product name, e.g. call option</b>	<b>Number of securities</b>	<b>Exercise price per unit</b> (Note 8)

**(d) Other dealings (including new securities)** (Note 4)

<b>Nature of transaction</b> (Note 8)	<b>Details</b>	<b>Price per unit (if applicable)</b>

#### 4. OTHER INFORMATION

##### Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person to the voting rights of any relevant securities under any option referred to on this form or relating to the voting future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referred to, this should be stated.

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure	3 April 2006
Contact name	Peter Highton
Telephone number	+44-207-774-1935
Name of offeree/offeree with which associated	Boots Company Plc
Specify category and nature of associate status (Note 10)	Advisor

##### Notes

The Notes on Form 8.1 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

END

Close

---

**London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.**

---

©2006 London Stock Exchange plc. All rights reserved

# Regulatory Announcement

Go to market news section



Company Newton Investment Management Ltd  
TIDM  
Headline Rule 8.3- Boots Group PLC  
Released 10:40 04-Apr-06  
Number 9311A

RNS Number:9311A  
Newton Investment Management Ltd  
04 April 2006

FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the City Code on Takeovers and Mergers)

### 1. KEY INFORMATION

Name of person dealing (Note 1) Newton Investment Management Limited & its subsidiaries  
Company dealt in Boots Group Plc  
Class of relevant security to which the dealings being disclosed relate (Note 2) Ordinary 0.37179482  
Date of dealing 3 April 2006

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number	(%)	Short Number	(%)
(1) Relevant securities	5,273,668	1.09		
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
Total	5,273,668	1.09		

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long Number	(%)	Short Number	(%)
(1) Relevant securities				
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
Total				

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

### 3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	1,022	7.145

(b) Derivatives transactions (other than options)

Product name, e.g. Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
CFD		

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
--------------------------------	--	---	----------------	------------------------------------	-------------	--

(ii) Exercising

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
--------------------------------	---------	---

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

None

.....  
.....

Is a Supplemental Form 8 attached? (Note 9) NO

Date of disclosure

4 April 2006

Contact name

Barry Smalls

Telephone number

0207 163 2251

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

This information is provided by RNS  
The company news service from the London Stock Exchange

END

Close

---

**London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.**

---

©2006 London Stock Exchange plc. All rights reserved

# Regulatory Announcement

[Go to market news section](#)

 [Free annual report](#)



Company Schroders PLC  
TIDM SDR  
Headline Rule 8.3- Boots Group Plc  
Released 11:09 04-Apr-06  
Number 9357A

## FORM 8.3

### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of person dealing (Note 1) *Schroders plc*  
Company dealt in Boots Group Plc  
Class of relevant security to which the dealings being disclosed relate (Note 2) Ordinary 37.17948p  
Date of dealing 03/04/06

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

##### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	24,545,110	5.053%		
(2) Derivatives (other than options)			23,645	0.005%
(3) Options and agreements to purchase/sell				
Total				

##### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities				
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
Total				

##### (c) Rights to subscribe (Note 3)

Class of relevant security: Details

**3. DEALINGS (Note 4)**

**(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	18,000	713.5p

**(b) Derivatives transactions (other than options)**

Product name, e.g. Long/short (Note 6)      Number of securities (Note 7)      Price per unit (Note 5)  
CFD

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
--------------------------------	--	---	----------------	------------------------------------	-------------	--

**(ii) Exercising**

Product name, e.g. call option      Number of securities      Exercise price per unit (Note 5)

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)      Details      Price per unit (if applicable) (Note 5)

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
.....

Is a Supplemental Form 8 attached? (Note 9)      YES

Date of disclosure      04/04/06

Contact name Albion Onojobi  
Telephone number 0207 658 2962

If a connected EFM, name of offeree/offoror with which connected

If a connected EFM, state nature of connection (Note 10)

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

**SUPPLEMENTAL FORM 8**

**DETAILS OF OPEN POSITIONS**

**(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)**

**OPEN POSITIONS** (Note 1)

Product name, e.g. call option	Written or purchased	Number of securities to which the option or derivative relates	Exercise price (Note 2)	Type, e.g. American, European etc.	Expiry date
Call option	Written	22,887 Ordinary shares	777.9p	European	08/05/06
Call option	Written	758 Ordinary shares	768.8p	European	08/05/06

*Notes*

- 1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.*
- 2. For all prices and other monetary amounts, the currency must be stated.*

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

END

Close

---

**London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.**

---

©2006 London Stock Exchange plc. All rights reserved

## Regulatory Announcement

[Go to market news section](#)



Company Credit Suisse Securities (Eur) Ltd  
TIDM  
Headline EPT Disclosure  
Released 11:29 04-Apr-06  
Number 9417A

FORM 38.5

### DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of exempt principal trader	Credit Suisse Securities (Europe) Ltd
Company dealt in	Boots Group Plc
Class of relevant security to which the dealings being disclosed relate (Note 1)	Ordinary Shares
Date of dealing	3 April 2006

#### 2. DEALINGS (Note 2)

##### (a) Purchases and sales

Total number of securities purchased	Highest price paid (Note 3) (GBP)	Lowest price paid (Note 3) (GBP)
18,582	7.1750	7.1050

Total number of securities sold	Highest price received (Note 3) (GBP)	Lowest price received (Note 3) (GBP)
77,373	7.2100	7.1071

##### (b) Derivatives transactions (other than options)

Product name, e.g. CFD	Long/short (Note 4)	Number of securities (Note 5)	Price per unit (Note 3)
CFD	Long	2,438	7.1549
CFD	Short	5	7.1265
CFD	Short	725	7.1265
CFD	Short	913	7.1265
CFD	Short	3	7.1265
CFD	Short	390	7.1265
CFD	Short	491	7.1265
CFD	Short	26,913	7.1300

##### (c) Options transactions in respect of existing securities

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 5)	Exercise price (GBP)	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 3) (GBP)
--------------------------------	--	---	----------------------	------------------------------------	-------------	--

**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 3)
--------------------------------	----------------------	----------------------------------

**3. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
None  
.....

Date of disclosure	4 April 2006
Contact name	Jenny Lundquist
Telephone number	020 7883 4332
Name of offeree/offeree with which connected	Alliance Unichem Plc
Nature of connection (Note 6)	Advisor

*Notes*

*The Notes on Form 38.5 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END

Close

---

**London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.**

---

©2006 London Stock Exchange plc. All rights reserved

## Regulatory Announcement

[Go to market news section](#)



Company UBS AG (EPT)  
TIDM TTP  
Headline EPT Disclosure  
Released 11:40 04-Apr-06  
Number 9446A

FORM 38.5

### DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of exempt principal trader	UBS AG London Branch
Company dealt in	BOOTS GROUP PLC
Class of relevant security to which the dealings being disclosed relate (Note 1)	ORDINARY SHARES 25P
Date of dealing	03 APRIL 2006

#### 2. DEALINGS (Note 2)

##### (a) Purchases and sales

Total number of securities purchased	Highest price paid (Note 3)	Lowest price paid (Note 3)
214,086	7.225 GBP	7.105 GBP
Total number of securities sold	Highest price received (Note 3)	Lowest price received (Note 3)
177,498	7.21 GBP	7.105 GBP

##### (6) Derivatives transactions (other than options)

Product name, e.g. CFD	Long/short (Note 4)	Number of securities (Note 5)	Price per unit (Note 3)
FUTURE	LONG	290,000	7.10 GBP
FUTURE	LONG	202,000	7.09 GBP
CFD	LONG	261,700	7.195 GBP

##### (c) Options transactions in respect of existing securities

##### (i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 5)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 3)
--------------------------------	--	---	----------------	------------------------------------	-------------	--

##### (ii) Exercising

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 3)
--------------------------------	----------------------	----------------------------------

### 3. OTHER INFORMATION

#### Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

---

Date of disclosure	04 APRIL 2006
Contact name	JOSEPH EVANS
Telephone number	020 7567 8286
Name of offeree/offeror with which connected	BOOTS GROUP PLC
Nature of connection (Note 6)	CONNECTED ADVISER

#### Notes

*The Notes on Form 38.5 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END

Close

---

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

©2006 London Stock Exchange plc. All rights reserved

## Regulatory Announcement

Go to market news section



Company Merrill Lynch International  
TIDM TTP  
Headline EPT Disclosure  
Released 11:52 04-Apr-06  
Number 9468A

### FORM 38.5 (SUMMARY)

Lodge with Company Announcements Office and the Panel. Use a separate form for each class of securities in which dealings have been made.

CONNECTED EXEMPT PRINCIPLE TRADER:

DISCLOSURE UNDER RULE 38.5 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Name of EPT Merrill Lynch International  
Date of disclosure 04 April 2006  
Date of dealing 03 April 2006  
Telephone number 020 7996 3565

Please see attached disclosure of dealings under Rule 38.5 in the securities of the following companies:

#### 03 April 2006

Alliance UniChem Plc - Common  
BOC Group plc - Common  
Body Shop International PLC - Common  
Boots Group Plc - Common

#### AMENDMENT

state which element(s) of previous disclosure was incorrect:

In the case of option business or dealings in derivatives full details should be given on a separate sheet so that the nature of the dealings can be fully understood. For options this should include the number of securities under option, the exercise period (or in the case of exercise, the exercise date), the exercise price and any option money paid or received. For derivatives this should include, at least, the number of reference securities to which they relate (when relevant), the maturity date (or if applicable the closing out date) and the reference price.

For full details of disclosure requirements see Rules 8 and 38 of the Code. If in doubt contact the Monitoring Section of the Panel, Tel. No:0207 638 0129

FORM 38.5

### DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of The City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of exempt principal trader Merrill Lynch International  
Company dealt in BOC Group plc  
Class of relevant security to which the dealings being disclosed relate Common  
Date of dealing 03/04/2006

#### 2. DEALINGS

##### (a) Purchases and sales

Total number of securities purchased	Highest price paid	Lowest price paid
40,406	GBP 15.47	GBP 15.46
Total number of securities sold	Highest price received	Lowest price received
15,432	GBP 15.47	GBP 15.47

##### (b) Derivatives transactions (other than options)

Product name, eg. CFD	Short/Long	Number of securities	Price per unit
-----------------------	------------	----------------------	----------------

##### (c) Options transactions in respect of existing securities

Product name	Writing, selling,	Number of securities under	Exercise price	Type, e.g. American,	Type, e.g. American,	Option money
--------------	-------------------	----------------------------	----------------	----------------------	----------------------	--------------

eg call option	purchasing, varying etc.	option	European etc	European etc	paid/received per unit
----------------	-----------------------------	--------	--------------	--------------	---------------------------

(ii) Exercising

Product name	Number of securities under	Exercise price
eg call option	option	

**3. OTHER INFORMATION**

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure	04/04/2006
Contact name	Alasdair Coutts-Britton
Telephone number	+44 20 7996 3565
Name of offeree/offerer with whom connected	BOC Group plc
Nature of connection #	Advisor

**FORM 38.5**

**DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS**

(Rule 38.5 of The City Code on Takeovers and Mergers)

**1. KEY INFORMATION**

Name of exempt principal trader	Merrill Lynch International
Company dealt in	Body Shop International PLC
Class of relevant security to which the dealings being disclosed relate	Common
Date of dealing	03/04/2006

**2. DEALINGS**

(a) Purchases and sales

Total number of securities sold	Highest price received	Lowest price received
560	GBP 2.97	GBP 2.97

(b) Derivatives transactions (other than options)

Product name,	Short/Long	Number of securities	Price per unit
eg. CFD			

(c) Options transactions in respect of existing securities

Product name	Writing, selling,	Number of securities under	Exercise price	Type, e.g. American,	Type, e.g. American,	Option money
eg call option	purchasing, varying etc.	option		European etc	European etc	paid/received per unit

(ii) Exercising

Product name	Number of securities under	Exercise price
eg call option	option	

**3. OTHER INFORMATION**

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure	04/04/2006
Contact name	Alasdair Coutts-Britton
Telephone number	+44 20 7996 3565
Name of offeree/offerer with whom connected	Body Shop International PLC

**DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS**  
(Rule 38.5 of The City Code on Takeovers and Mergers)

**1. KEY INFORMATION**

Name of exempt principal trader	Merrill Lynch International
Company dealt in	Alliance UniChem Plc
Class of relevant security to which the dealings being disclosed relate	Common
Date of dealing	03/04/2006

**2. DEALINGS****(a) Purchases and sales**

Total number of securities purchased	Highest price paid	Lowest price paid
8,903	GBP 9.07	GBP 8.96

Total number of securities sold	Highest price received	Lowest price received
195,207	GBP 9.18	GBP 8.97

**(b) Derivatives transactions (other than options)**

Product name, eg. CFD	Short/Long	Number of securities	Price per unit
--------------------------	------------	----------------------	----------------

**(c) Options transactions in respect of existing securities**

Product name	Writing, selling, eg call option	Number of securities under option	Exercise price	Type, e.g. American, European etc	Type, e.g. American, European etc	Option money paid/received per unit
	purchasing, varying etc.					

**(ii) Exercising**

Product name eg call option	Number of securities under option	Exercise price
--------------------------------	--------------------------------------	----------------

**3. OTHER INFORMATION**

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure	04/04/2006
Contact name	Alasdair Coutts-Britton
Telephone number	+44 20 7996 3565
Name of offeree/offeror with whom connected	Alliance UniChem Plc
Nature of connection #	Advisor

**DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS**  
(Rule 38.5 of The City Code on Takeovers and Mergers)

**1. KEY INFORMATION**

Name of exempt principal trader	Merrill Lynch International
Company dealt in	Boots Group Plc
Class of relevant security to which the dealings being disclosed relate	Common
Date of dealing	03/04/2006

**2. DEALINGS****(a) Purchases and sales**

Total number of securities  
purchased

274,889

Highest price paid

GBP 7.18

Lowest price paid

GBP 7.11

Total number of securities sold

492,000

Highest price received

GBP 7.12

Lowest price received

GBP 7.12

**(b) Derivatives transactions (other than options)**

Product name, eg. CFD	Short/Long	Number of securities	Price per unit
--------------------------	------------	----------------------	----------------

**(c) Options transactions in respect of existing securities**

Product name eg call option	Writing, selling, purchasing, varying etc.	Number of securities under option	Exercise price	Type, e.g. American, European etc	Type, e.g. American, European etc	Option money paid/received per unit
--------------------------------	---	---	-------------------	---	---	---

**(ii) Exercising**

Product name eg call option	Number of securities under option	Exercise price
--------------------------------	--------------------------------------	----------------

**3. OTHER INFORMATION**

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure

04/04/2006

Contact name

Alasdair Coutts-Britton

Telephone number

+44 20 7996 3565

Name of offeree/offeror with whom connected

Alliance UniChem Plc

Nature of connection #

Advisor

END

Close

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

©2006 London Stock Exchange plc. All rights reserved

## Regulatory Announcement

[Go to market news section](#)



Company Aviva PLC  
TIDM AV.  
Headline Rule 8.3- Boots Group plc  
Released 11:56 04-Apr-06  
Number 9473A

FORM 8.3

### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of person dealing (Note 1) **AVIVA PLC AND ITS SUBSIDIARIES**  
Company dealt in **BOOTS GROUP PLC**  
Class of relevant security to which the dealings being disclosed relate (Note 2) **ORD GBP0.3717948**  
Date of dealing **3 APRIL 2006**

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

##### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	7,145,963	1.471%	0	0%
(2) Derivatives (other than options)	0	0%	0	0%
(3) Options and agreements to purchase/sell	0	0%	0	0%
Total	7,145,963	1.471%	0	0%

##### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	0	0%	0	0%
(2) Derivatives (other than options)	0	0%	0	0%
(3) Options and agreements to purchase/sell	0	0%	0	0%
Total	0	0%	0	0%

##### (c) Rights to subscribe (Note 3)

Class of relevant security: Details

#### 3. DEALINGS (Note 4)

##### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
PURCHASE	25,300	GBP7.147500
SALE	14,433	GBP7.137500
SALE	1,508	GBP7.115000

**(b) Derivatives transactions (other than options)**

Product name, e.g. Long/short (Note 6)      Number of securities (Note 7)      Price per unit (Note 5)  
CFD

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
--------------------------------	--	---	----------------	------------------------------------	-------------	--

**(ii) Exercising**

Product name, e.g. call option      Number of securities      Exercise price per unit (Note 5)

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)      Details      Price per unit (if applicable) (Note 5)

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
.....

Is a Supplemental Form 8 attached? (Note 9)      **NO**

Date of disclosure      4 APRIL 2006

Contact name      DIANE THIRKETTLE

Telephone number

01603 687803

If a connected EFM, name of offeree/offeror with which connected N/A

If a connected EFM, state nature of connection (Note 10) N/A

**Notes**

***The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)***

END

Close

---

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

---

©2006 London Stock Exchange plc. All rights reserved

## Regulatory Announcement

Go to market news section



Company GoldmanSachs International  
TIDM TTP  
Headline EPT Disclosure  
Released 13:39 04-Apr-06  
Number 9545A

### FORM 38.5

#### DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of the City Code on Takeovers and Mergers)

##### 1. KEY INFORMATION

Name of exempt principal trader	Goldman Sachs International
Company dealt in	Boots Group Plc
Class of relevant security to which the dealings being disclosed relate (Note 1)	Ordinary Shares
Date of dealing	3 April 2006

##### 2. DEALINGS (Note 2)

###### (a) Purchases and sales

Total number of securities purchased	Highest price paid (Note 3)	Lowest price paid (Note 3)
38,755	7.1595 GBP	7.0915 GBP

Total number of securities sold	Highest price received (Note 3)	Lowest price paid received (Note 3)
79,648	7.1607 GBP	7.0915 GBP

###### (b) Derivatives transactions (other than options)

Product name, e.g. CFD	Long/short (Note 4)	Number of securities (Note 5)	Price per unit (Note 6)
CFD	Long	45,097	7.091496 GBP
CFD	Long	19,339	7.0915 GBP
CFD	Long	100	7.1071 GBP
CFD	Long	346	7.1364 GBP
CFD	Short	1	7.195002 GBP
CFD	Short	13,500	7.194998 GBP
CFD	Short	13,394	7.195003 GBP
CFD	Short	64	7.106775 GBP
CFD	Short	10,000	7.122136 GBP
CFD	Short	27,107	7.160673 GBP

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 5)	Exercise price	Type, e.g. American, European etc.	Expiry date	Opti paid per t

(ii) Exercising

Product name, e.g. call option	Number of securities	Exercise price per unit (Note

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person to the voting rights of any relevant securities under any option referred to on this form or relating to the voting future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referred to, none, this should be stated.

Date of disclosure	4 April 2006
Contact name	Peter Highton
Telephone number	+44-207-774-1935
Name of offeree/offoror with which connected	Boots Group Plc
Nature of connection (Note 6)	Advisor

Notes

The Notes on Form 38.5 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

END

Close

**responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.**

---

©2006 London Stock Exchange plc. All rights reserved

Market News Page 1 of 3 (22)

## Regulatory Announcement

Go to market news section



**Company** State Street Global Advisors  
**TIDM**  
**Headline** Rule 8.3- Boots Group PLC  
**Released** 14:23 04-Apr-06  
**Number** 9628A

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
(Rule 8.3 of the City Code on Takeovers & Mergers)

### 1. KEY INFORMATION

Name of Person Dealing (Note 1) State Street Global Advisors  
Company Dealt In Boots Group PLC  
Class of Relevant Security Ord  
to Which the Dealings Being Disclosed Relate (Note 2)  
Date of Dealing 03/04/2006

### 2. INTERESTS, SHORT POSITIONS & RIGHTS TO SUBSCRIBE

(a) Interests & Short Positions (following dealing) in the Class of Relevant Security Dealt In (Note 3)

Class of Relevant Security:	Long		Short	
	Number	%	Number	%
(1) Relevant Securities	12086118	2.48830		
(2) Derivatives other than options	0	0.00000	0	0.00000
(3) Options & Agreements to Purchase/Sell				
Total	12086118	2.48830	0	0.00000

(b) Interests & Short Positions in Relevant Securities of the Company (ex. Class Dealt In) (Note 3)

Class of Relevant Security:	Long		Short	
	Number	%	Number	%
(1) Relevant Securities				
(2) Derivatives other than options				
(3) Options & Agreements to Purchase/Sell				
Total				

(c) Rights to Subscribe (Note 3)

Class of Relevant Security: Details

## 3. DEALINGS (Note 4)

## (a) Purchases &amp; Sales

Purchase / Sale	Number of Securities	Price per Unit
BUY	162	7.20
SELL	2585	7.13

## (b) Derivatives Transactions (other than options)

Product Name (e.g. CFD)	Long/Short (Note 6)	No./Securites (Note 7)	Price/Unit (Note 5)
-------------------------	------------------------	---------------------------	------------------------

## (c) Options Transactions in Respect of Existing Securities

## (i) Writing, Selling, Purchasing or Varying

Product Name (eg call option)	Write, Sell Purchasing, Varying etc.	No./Securities Which the Optn Relates Relates-Note7	Exercise Price	Type (e.g. USA, European etc)
----------------------------------	--	--	-------------------	-------------------------------------

Expiry Date	Option Money Paid/Received per Unit (Note 5)
-------------	---

## (ii) Exercising

Product Name (eg call option)	Number of Securities	Exercise Price per Unit (Note 5)
----------------------------------	-------------------------	--

## (d) Other Dealings (including new securities) (Note 4)

Nature of Transaction (Note 8)	Details	Price / Unit if applicable (Note 5)
-----------------------------------	---------	---

## 4. OTHER INFORMATION

(a) Agreements, Arrangements or Understandings Relating to Options or Derivatives  
Full details of any agreement, arrangement or understanding between the person disclosing & any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced.  
If none, this should be stated.

Market News  
Is a Supplemental Form 8 Attached? (Note 9)

Page 5 of 5  
NO

Disclosure Date 04/04/2006  
Contact Name Caroline OConnor  
Telephone Number 020 7698 6130  
If Connected EFM N/A  
Name of Offeree/Offeror  
With Which Connected  
If Connected EFM N/A  
State Nature of  
Connection (Note 10)

Notes:

The Notes on Form 8.3 can be viewed on the  
Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

END

Close

---

**London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.**

---

©2006 London Stock Exchange plc. All rights reserved

## Regulatory Announcement

Go to market news section



**Company** Barclays PLC  
**TIDM** BARC  
**Headline** Rule 8.3 - BOOTS GROUP PLC  
**Released** 14:50 04-Apr-06  
**Number** 2269

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
(Rule 8.3 of the City Code on Takeovers and Mergers)

### 1. KEY INFORMATION

Name of person dealing BARCLAYS PLC  
 (Note 1)  
 Company dealt in BOOTS GROUP PLC  
 Class of relevant security ORD GBP 0.25  
 to which the dealings being  
 disclosed relate (Note 2)  
 Date of dealing 03 APRIL 2006

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	20,160,192	(4.15%)	1,647,898	(0.34%)
(2) Derivatives (other than options)	1,135,812	(0.23%)	159,851	(0.03%)
(3) Options and agreements to purchase/sell	3,481	(0.00%)	1,425,438	(0.29%)
Total	21,299,485	(4.39%)	3,233,187	(0.67%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities				
(2) Derivatives (other than options)				

(3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

### 3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale	Number of Securities	Price per unit (GBP)
Purchase	504	7.1200
Purchase	50,000	7.1300
Purchase	62,500	7.1196
Purchase	3,341	7.1150
Sale	672	7.1521
Sale	759	7.1478
Sale	1,075	7.1471
Sale	537	7.1471
Sale	437	7.1328
Sale	537	7.1734
Sale	1,210	7.1621
Sale	537	7.1484
Sale	547	7.1321
Sale	537	7.1171
Sale	672	7.1415
Sale	537	7.1159
Sale	617	7.2115
Sale	13,899	7.1300
Sale	3,400	7.1641
Sale	20,800	7.1860
Sale	1,600	7.1993
Sale	6,500	7.1650

(b) Derivatives transactions (other than options)

Product name, e.g. CFD	Long/Short (Note 6)	Number of Securities (Note 7)	Price Per Unit (GBP)
CFD	Long	1,600	7.1993
CFD	Long	3,400	7.1641

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (GBP)	Exercise price	Type, e.g. American, European etc.	Ex da
--------------------------------	--	--	----------------	------------------------------------	-------

(ii) Exercising

Product name, e.g. call option	Number of securities	Exercise price per unit (GBP)
--------------------------------	----------------------	-------------------------------

(d) Other dealings (including new securities) (Note 4)

Nature of transaction Details (Note 8)	Price per unit (if applicable) (Note 5)
--	---

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) NO

Date of disclosure	04 APRIL 2006
Contact name	BARCLAYS COMPLIANCE
Telephone number	020 7116 2913
If a connected EFM, name of offeree/offeree with which connected	
If a connected EFM, state nature of connection (Note 10)	

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panels website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

Close

**London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.**

## Regulatory Announcement

[Go to market news section](#)



Company Mondrian Investment Partners Ltd  
TIDM  
Headline Rule 8.3- (Boots Plc)  
Released 15:15 04-Apr-06  
Number 9686A

FORM 8.3

### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)	Mondrian Investment Partners Limited
Company dealt in	Boots Group Plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Boots Group Plc Ordinary Shares
Date of dealing	03 April 2006

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

##### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number (%)	Short Number (%)
(1) Relevant securities	32,983,843	6.79%
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	32,983,843	6.79%

##### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long Number (%)	Short Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total		

##### (c) Rights to subscribe (Note 3)

Class of relevant security: Details

**3. DEALINGS (Note 4)**

**(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Buy	297,195.000	£7.11

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
------------------------	---------------------	-------------------------------	-------------------------

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
--------------------------------	--	---	----------------	------------------------------------	-------------	--

**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
--------------------------------	---------	---

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
 .....

Is a Supplemental Form 8 attached? (Note 9) **NO**

Date of disclosure 04 April 2006  
 Contact name Chantal Stubbington

Telephone number

0207 477 7043

If a connected EFM, name of offeree/offeree  
with which connected

If a connected EFM, state nature of  
connection (Note 10)

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END

Close

---

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

---

©2006 London Stock Exchange plc. All rights reserved

# Regulatory Announcement

Go to market news section



Company UBS AG (EPT)  
 TIDM TTP  
 Headline EPT Disclosure - Amendment  
 Released 17:46 04-Apr-06  
 Number 9989A

This announcement replaces the previous RNS announcement reference 8634A released at 12:15pm on 03 April 06. Amendment made to 2.(a) Total number of securities sold due to the amendment of a trade. All other information remains unchanged.

FORM 38.5

## DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of the City Code on Takeovers and Mergers)

### 1. KEY INFORMATION

Name of exempt principal trader UBS AG London Branch  
 Company dealt in BOOTS GROUP PLC  
 Class of relevant security to which the dealings being disclosed relate (Note 1) ORDINARY SHARES 25P  
 Date of dealing 31 MARCH 2006

### 2. DEALINGS (Note 2)

#### (a) Purchases and sales

Total number of securities purchased	Highest price paid (Note 3)	Lowest price paid (Note 3)
380,795	7.31 GBP	7.14 GBP
Total number of securities sold	Highest price received (Note 3)	Lowest price received (Note 3)
877,399	7.30 GBP	7.13 GBP

#### (6) Derivatives transactions (other than options)

Product name, e.g. CFD	Long/short (Note 4)	Number of securities (Note 5)	Price per unit (Note 3)
FUTURE	LONG	78,000	7.00 GBP
FUTURE	LONG	412,000	7.005 GBP

#### (c) Options transactions in respect of existing securities

#### (i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 5)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 3)
--------------------------------	--	---	----------------	------------------------------------	-------------	--

(ii) **Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 3)
-----------------------------------	-------------------------	-------------------------------------

**3. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

---

Date of disclosure	03 APRIL 2006
Contact name	ROBIN RAGNUTH
Telephone number	020 7567 8289
Name of offeree/offerer with which connected	BOOTS GROUP PLC
Nature of connection (Note 6)	CONNECTED ADVISER

*Notes*

*The Notes on Form 38.5 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END

Close

---

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

©2006 London Stock Exchange plc. All rights reserved

# Regulatory Announcement

Go to market news section



**Company** DresKleinWass. Grp Ld  
**TIDM** 97HF  
**Headline** Rule 8.3 - Boots Group plc  
**Released** 10:49 05-Apr-06  
**Number** PRNUK-0504

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the City Code on Takeovers and Mergers)

## 1. KEY INFORMATION

Name of person dealing (Note 1) ALLIANZ GLOBAL INVESTORSGLOBAL EQUITYBUSINESS UNIT

Company dealt in BOOTS GROUP plc

Class of relevant security to which the dealings being disclosed relate (Note 2) ORDINARY SHARES

Date of dealing 4th April 2006

## 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long	Short
	Number (%)	Number (%)
(1) Relevant securities	5,108,010 (1.05)	
ORDINARY SHARES		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		577,000 (0.12)
TOTAL	5,108,010 (1.05)	577,000 (0.12)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long	Short
	Number (%)	Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		

(3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

### 3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Buy	249,000	GBP 7.11

(b) Derivatives transactions (other than options)

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
------------------------	---------------------	-------------------------------	-------------------------

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
--------------------------------	--	---	----------------	------------------------------------	-------------	--

(ii) Exercising

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
--------------------------------	---------	---

### 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) NO

Date of disclosure

5th April 2006

Contact name

ANDREW STEVENS / JAMES WALL

Telephone number

020 7475 5472 / 020 7 475 2194

If a connected EFM, name of offeree/offeror  
with which connected

If a connected EFM, state nature of  
connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at  
[www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

END

Close

---

**London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.**

---

©2006 London Stock Exchange plc. All rights reserved

## Regulatory Announcement

Go to market news section



Company Credit Suisse Securities (Eur) Ltd  
TIDM  
Headline EPT Disclosure  
Released 10:57 05-Apr-06  
Number 0234B

FORM 38.5

### DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of exempt principal trader	Credit Suisse Securities (Europe) Ltd
Company dealt in	Boots Group Plc
Class of relevant security to which the dealings being disclosed relate (Note 1)	Ordinary Shares
Date of dealing	4 April 2006

#### 2. DEALINGS (Note 2)

##### (a) Purchases and sales

Total number of securities purchased	Highest price paid (Note 3) (GBP)	Lowest price paid (Note 3) (GBP)
112,554	7.1300	7.1133
Total number of securities sold	Highest price received (Note 3) (GBP)	Lowest price received (Note 3) (GBP)
109,779	7.1400	7.0750

##### (b) Derivatives transactions (other than options)

Product name, e.g. CFD	Long/short (Note 4)	Number of securities (Note 5)	Price per unit (Note 3)
CFD	Short	2,495	7.1197
CFD	Short	1,344	7.1197

##### (c) Options transactions in respect of existing securities

###### (i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, purchasing or varying	Number of securities to which the option	Exercise price (GBP)	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit
--------------------------------	--------------------------------	--	----------------------	------------------------------------	-------------	-------------------------------------

etc. relates (Note 5)

(Note 3)  
(GBP)

(ii) Exercising

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 3)
-----------------------------------	-------------------------	-------------------------------------

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
None  
.....

Date of disclosure	5 April 2006
Contact name	Jenny Lundquist
Telephone number	020 7883 4332
Name of offeree/offerer with which connected	Alliance Unichem Plc
Nature of connection (Note 6)	Advisor

Notes

The Notes on Form 38.5 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

END

Close

---

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

---

©2006 London Stock Exchange plc. All rights reserved

# Regulatory Announcement

[Go to market news section](#)

 Free annual report  

**Company** Schroders PLC  
**TIDM** SDR  
**Headline** Rule 8.3- Boots Group Plc  
**Released** 11:29 05-Apr-06  
**Number** 0287B

**FORM 8.3**

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

### 1. KEY INFORMATION

**Name of person dealing (Note 1)** *Schroders plc*  
**Company dealt in** **Boots Group Plc**  
**Class of relevant security to which the dealings being disclosed relate (Note 2)** **Ordinary 37.17948p**  
**Date of dealing** **04/04/06**

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number	(%)	Short Number	(%)
(1) Relevant securities	24,505,684	5.045%		
(2) Derivatives (other than options)			23,645	0.005%
(3) Options and agreements to purchase/sell				
<b>Total</b>				

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long Number	(%)	Short Number	(%)
(1) Relevant securities				
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
<b>Total</b>				

#### (c) Rights to subscribe (Note 3)

**Class of relevant security:** Details

**3. DEALINGS (Note 4)****(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	5,468	710.992p
Sale	44,894	712.000p

**(b) Derivatives transactions (other than options)**

Product name, e.g. Long/short (Note 6)      Number of securities (Note 7)      Price per unit (Note 5)  
CFD

**(c) Options transactions in respect of existing securities****(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option moneypaid/received per unit (Note 5)
--------------------------------	--	---	----------------	------------------------------------	-------------	---

**(ii) Exercising**

Product name, e.g. call option      Number of securities      Exercise price per unit (Note 5)

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)      Details      Price per unit (if applicable) (Note 5)

**4. OTHER INFORMATION****Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
.....

Is a Supplemental Form 8 attached? (Note 9)

**YES**

Date of disclosure

05/04/06

Contact name

Albion Onojobi

Telephone number

0207 658 2962

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

**Notes**

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

**SUPPLEMENTAL FORM 8**

**DETAILS OF OPEN POSITIONS**

**(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)**

**OPEN POSITIONS** (Note 1)

Product name, e.g. call option	Written or purchased	Number of securities to which the option or derivative relates	Exercise price (Note 2)	Type, e.g. American, European etc.	Expiry date
Call option	Written	22,887 Ordinary shares	777.9p	European	08/05/06
Call option	Written	758 Ordinary shares	768.8p	European	08/05/06

**Notes**

- 1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.*
- 2. For all prices and other monetary amounts, the currency must be stated.*

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

END

Close

---

**London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.**

---

©2006 London Stock Exchange plc. All rights reserved

## Regulatory Announcement

Go to market news section



Company GoldmanSachs International  
TIDM TTP  
Headline EPT Disclosure  
Released 11:46 05-Apr-06  
Number 0306B

### FORM 38.5

#### DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of exempt principal trader	Goldman Sachs International
Company dealt in	Boots Group Plc
Class of relevant security to which the dealings being disclosed relate (Note 1)	Ordinary Shares
Date of dealing	4 April 2006

#### 2. DEALINGS (Note 2)

##### (a) Purchases and sales

Total number of securities purchased	Highest price paid (Note 3)	Lowest price paid (Note 3)
207,814	7.1200 GBP	7.0600 GBP

Total number of securities sold	Highest price received (Note 3)	Lowest price paid received (Note 3)
99,062	7.0790 GBP	7.0790 GBP

##### (b) Derivatives transactions (other than options)

Product name, e.g. CFD	Long/short (Note 4)	Number of securities (Note 5)	Price per unit (Note 6)
CFD	Long	85,000	7.077582 GBP
CFD	Short	190,000	7.112209 GBP
CFD	Short	262	7.121785 GBP
CFD	Short	2,552	7.121783 GBP
CFD	Short	10,000	7.118616 GBP

##### (c) Options transactions in respect of existing securities

##### (i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 5)	Exercise price	Type, e.g. American, European etc.	Expiry date	Opti paid per 1

(ii) Exercising

Product name, e.g. call option	Number of securities	Exercise price per unit (Note

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person to the voting rights of any relevant securities under any option referred to on this form or relating to the voting future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referred to, none, this should be stated.

Date of disclosure	5 April 2006
Contact name	Peter Highton
Telephone number	+44-207-774-1935
Name of offeree/offoror with which connected	Boots Group Plc
Nature of connection (Note 6)	Advisor

Notes

The Notes on Form 38.5 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

END

Close

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

©2006 London Stock Exchange plc. All rights reserved

## Regulatory Announcement

[Go to market news section](#)



**Company** Legal & General Investment Mgmt Ltd  
**TIDM**  
**Headline** Rule 8.3- Boots Group Plc  
**Released** 11:52 05-Apr-06  
**Number** 0316B

**FORM 8.3**

### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

**Name of person dealing (Note 1)** *Legal & General Investment Management Ltd.*  
**Company dealt in** **Boots Group**  
**Class of relevant security to which the dealings being disclosed relate (Note 2)** Ordinary Shares GBP 0.37179482  
**Date of dealing** **04 April 2006**

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

##### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number	(%)	Short Number (%)
(1) Relevant securities	17,898,371	3.68%	
(2) Derivatives (other than options)			
(3) Options and agreements to purchase/sell			
<b>Total</b>	<b>17,898,371</b>	<b>3.68%</b>	

##### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long Number	(%)	Short Number (%)
(1) Relevant securities			
(2) Derivatives (other than options)			
(3) Options and agreements to purchase/sell			
<b>Total</b>			

##### (c) Rights to subscribe (Note 3)

**Class of relevant security:** Details

#### 3. DEALINGS (Note 4)

**(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	7,013	GBP 7.125

**(b) Derivatives transactions (other than options)**

Product name, e.g. Long/short (Note 6)      Number of securities (Note 7)      Price per unit (Note 5)  
CFD

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
--------------------------------	--	---	----------------	------------------------------------	-------------	--

**(ii) Exercising**

Product name, e.g. call option      Number of securities      Exercise price per unit (Note 5)

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)      Details      Price per unit (if applicable) (Note 5)

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
.....

Is a Supplemental Form 8 attached? (Note 9)      NO

Date of disclosure      05 April 2006

Contact name      Helen Lewis

Telephone number

0207 528 6742

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

**Notes**

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END

Close

---

**London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.**

---

©2006 London Stock Exchange plc. All rights reserved

# Regulatory Announcement

[Go to market news section](#)



**Company** Merrill Lynch International  
**TIDM** TTP  
**Headline** EPT Disclosure  
**Released** 11:53 05-Apr-06  
**Number** 0320B

## FORM 38.5 (SUMMARY)

Lodge with Company Announcements Office and the Panel. Use a separate form for each class of securities in which dealings have been made.

### CONNECTED EXEMPT PRINCIPLE TRADER:

#### DISCLOSURE UNDER RULE 38.5 OF THE CITY CODE ON TAKEOVERS AND MERGERS

**Name of EPT** Merrill Lynch International  
**Date of disclosure** 05 April 2006  
**Date of dealing** 04 April 2006  
**Telephone number** 020 7996 3565

Please see attached disclosure of dealings under Rule 38.5 in the securities of the following companies:

#### 04 April 2006

Alliance UniChem Plc - Common  
BOC Group plc - Common  
Body Shop International PLC - Common  
Boots Group Plc - Common

#### AMENDMENT

state which element(s) of previous disclosure was incorrect:

In the case of option business or dealings in derivatives full details should be given on a separate sheet so that the nature of the dealings can be fully understood. For options this should include the number of securities under option, the exercise period (or in the case of exercise, the exercise date), the exercise price and any option money paid or received. For derivatives this should include, at least, the number of reference securities to which they relate (when relevant), the maturity date (or if applicable the closing out date) and the reference price.

For full details of disclosure requirements see Rules 8 and 38 of the Code. If in doubt contact the Monitoring Section of the Panel, Tel. No:0207 638 0129

**FORM 38.5**

### DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS

(Rule 38.5 of The City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

**Name of exempt principal trader** Merrill Lynch International  
**Company dealt in** BOC Group plc  
**Class of relevant security to which the dealings being disclosed relate** Common  
**Date of dealing** 04/04/2006

#### 2. DEALINGS

##### (a) Purchases and sales

Total number of securities purchased	Highest price paid	Lowest price paid
73,054	GBP 15.49	GBP 15.48
Total number of securities sold	Highest price received	Lowest price received
76,824	GBP 15.49	GBP 15.48

##### (b) Derivatives transactions (other than options)

Product name, eg. CFD	Short/Long	Number of securities	Price per unit
--------------------------	------------	----------------------	----------------

##### (c) Options transactions in respect of existing securities

Product name	Writing, selling,	Number of securities under	Exercise price	Type, e.g. American,	Type, e.g. American,	Option money
--------------	----------------------	-------------------------------	-------------------	-------------------------	-------------------------	--------------

eg call option	purchasing, varying etc.	option	European etc	European etc	paid/received per unit
----------------	-----------------------------	--------	--------------	--------------	---------------------------

(ii) Exercising

Product name eg call option	Number of securities under option	Exercise price
--------------------------------	--------------------------------------	----------------

### 3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure	05/04/2006
Contact name	Alasdair Coutts-Britton
Telephone number	+44 20 7996 3565
Name of offeree/offerer with whom connected	BOC Group plc
Nature of connection #	Advisor

FORM 38.5

### DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of The City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of exempt principal trader	Merrill Lynch International
Company dealt in	Body Shop International PLC
Class of relevant security to which the dealings being disclosed relate	Common
Date of dealing	04/04/2006

#### 2. DEALINGS

##### (a) Purchases and sales

Total number of securities purchased	Highest price paid	Lowest price paid
20,738	GBP 2.97	GBP 2.97
Total number of securities sold	Highest price received	Lowest price received
15,418	GBP 2.97	GBP 2.97

##### (b) Derivatives transactions (other than options)

Product name, eg. CFD	Short/Long	Number of securities	Price per unit
--------------------------	------------	----------------------	----------------

##### (c) Options transactions in respect of existing securities

Product name eg call option	Writing, selling, purchasing, varying etc.	Number of securities under option	Exercise price	Type, e.g. American, European etc	Type, e.g. American, European etc	Option money paid/received per unit
--------------------------------	---	---	-------------------	---	---	---

(ii) Exercising

Product name eg call option	Number of securities under option	Exercise price
--------------------------------	--------------------------------------	----------------

### 3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure	05/04/2006
--------------------	------------

Contact name  
 Telephone number  
 Name of offeree/offerator with whom connected  
 Nature of connection #

Alasdair Coutts-Britton  
 +44 20 7996 3565  
 Body Shop International PLC  
 Advisor

FORM 38.5

**DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS**  
 (Rule 38.5 of The City Code on Takeovers and Mergers)

**1. KEY INFORMATION**

Name of exempt principal trader Merrill Lynch International  
 Company dealt in Alliance UniChem Plc  
 Class of relevant security to which the Common  
 dealings being disclosed relate  
 Date of dealing 04/04/2006

**2. DEALINGS**

**(a) Purchases and sales**

Total number of securities purchased	Highest price paid	Lowest price paid
212,324	GBP 9.02	GBP 9.00
Total number of securities sold	Highest price received	Lowest price received
268,842	GBP 9.02	GBP 9.00

**(b) Derivatives transactions (other than options)**

Product name, eg. CFD	Short/Long	Number of securities	Price per unit
SHORT CFDLONG			1,700GBP 9.02
LONG CFDLONG			1,700GBP 9.02

**(c) Options transactions in respect of existing securities**

Product name eg call option	Writing, selling, purchasing, varying etc.	Number of securities under option	Exercise price	Type, e.g. American, European etc	Type, e.g. American, European etc	Option money paid/received per unit

**(ii) Exercising**

Product name eg call option	Number of securities under option	Exercise price

**3. OTHER INFORMATION**

Agreements, arrangements or understandings relating to options or derivatives  
 Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure 05/04/2006  
 Contact name Alasdair Coutts-Britton  
 Telephone number +44 20 7996 3565  
 Name of offeree/offerator with whom connected Alliance UniChem Plc  
 Nature of connection # Advisor

FORM 38.5

**DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS**  
 (Rule 38.5 of The City Code on Takeovers and Mergers)

**1. KEY INFORMATION**

Name of exempt principal trader Merrill Lynch International  
 Company dealt in Boots Group Plc  
 Class of relevant security to which the Common  
 dealings being disclosed relate

**2. DEALINGS****(a) Purchases and sales**

Total number of securities purchased	Highest price paid	Lowest price paid
458,577	GBP 7.13	GBP 7.08
Total number of securities sold	Highest price received	Lowest price received
400,675	GBP 7.12	GBP 7.10

**(b) Derivatives transactions (other than options)**

Product name, eg. CFD	Short/Long	Number of securities	Price per unit
--------------------------	------------	----------------------	----------------

**(c) Options transactions in respect of existing securities**

Product name eg call option	Writing, selling, purchasing, varying etc.	Number of securities under option	Exercise price	Type, e.g. American, European etc	Type, e.g. American, European etc	Option money paid/received per unit
--------------------------------	---	---	-------------------	---	---	---

**(ii) Exercising**

Product name eg call option	Number of securities under option	Exercise price
--------------------------------	--------------------------------------	----------------

**3. OTHER INFORMATION**

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure

05/04/2006

Contact name

Alasdair Coutts-Britton

Telephone number

+44 20 7996 3565

Name of offeree/offerer with whom connected

Alliance UniChem Plc

Nature of connection #

Advisor

END

Close

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

©2006 London Stock Exchange plc. All rights reserved

## Regulatory Announcement

Go to market news section



**Company** UBS AG (EPT)  
**TIDM** TTP  
**Headline** EPT Disclosure  
**Released** 12:02 05-Apr-06  
**Number** 0335B

FORM 38.5

### DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

**Name of exempt principal trader** UBS AG London Branch  
**Company dealt in** BOOTS GROUP PLC  
**Class of relevant security to which the dealings being disclosed relate (Note 1)** ORDINARY SHARES 25P  
**Date of dealing** 04 APRIL 2006

#### 2. DEALINGS (Note 2)

##### (a) Purchases and sales

Total number of securities purchased	Highest price paid (Note 3)	Lowest price paid (Note 3)
260,749	7.14 GBP	7.075 GBP
Total number of securities sold	Highest price received (Note 3)	Lowest price received (Note 3)
308,734	7.13 GBP	7.085 GBP

##### (6) Derivatives transactions (other than options)

Product name, e.g. CFD	Long/short (Note 4)	Number of securities (Note 5)	Price per unit (Note 3)
CFD	SHORT	10,200	7.1090992 GBP

##### (c) Options transactions in respect of existing securities

###### (i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 5)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 3)
CALL	PURCHASING	358,000	7.89 GBP	EUROPEAN	30/06/2006	2.5 GBP
CALL	WRITING	50,000	7.89 GBP	EUROPEAN	30/06/2006	3.0 GBP

###### (ii) Exercising

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 3)
--------------------------------	----------------------	----------------------------------

### 3. OTHER INFORMATION

#### Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....

Date of disclosure	05 APRIL 2006
Contact name	JOSEPH EVANS
Telephone number	020 7567 8286
Name of offeree/offerer with which connected	BOOTS GROUP PLC
Nature of connection (Note 6)	CONNECTED ADVISER

#### Notes

*The Notes on Form 38.5 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END

Close

---

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

---

©2006 London Stock Exchange plc. All rights reserved

# Regulatory Announcement

[Go to market news section](#)



**Company** Aviva PLC  
**TIDM** AV.  
**Headline** Rule 8.3- Boots Group plc  
**Released** 13:18 05-Apr-06  
**Number** 0411B

**FORM 8.3**

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

### 1. KEY INFORMATION

**Name of person dealing (Note 1)** AVIVA PLC AND ITS SUBSIDIARIES  
**Company dealt in** BOOTS GROUP PLC  
**Class of relevant security to which the dealings being disclosed relate (Note 2)** ORD GBP0.3717948  
**Date of dealing** 4 APRIL 2006

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	7,140,963	1.470%	0	0%
(2) Derivatives (other than options)	0	0%	0	0%
(3) Options and agreements to purchase/sell	0	0%	0	0%
<b>Total</b>	<b>7,140,963</b>	<b>1.470%</b>	<b>0</b>	<b>0%</b>

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	0	0%	0	0%
(2) Derivatives (other than options)	0	0%	0	0%
(3) Options and agreements to purchase/sell	0	0%	0	0%
<b>Total</b>	<b>0</b>	<b>0%</b>	<b>0</b>	<b>0%</b>

#### (c) Rights to subscribe (Note 3)

**Class of relevant security:** Details

### 3. DEALINGS (Note 4)

#### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
SALE	5,000	GBP7.107500

**(b) Derivatives transactions (other than options)**

Product name, e.g. Long/short (Note 6)      Number of securities (Note 7)      Price per unit (Note 5)  
CFD

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
--------------------------------	--	---	----------------	------------------------------------	-------------	--

**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
--------------------------------	---------	---

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
.....

Is a Supplemental Form 8 attached? (Note 9) NO

Date of disclosure	5 APRIL 2006
Contact name	DIANE THIRKETTLE
Telephone number	01603 687803

If a connected EFM, name of offeree/offeror with which connected N/A

If a connected EFM, state nature of connection (Note 10) N/A

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END

Close

---

**London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.**

---

©2006 London Stock Exchange plc. All rights reserved

# Regulatory Announcement

Go to market news section



**Company** Barclays PLC  
**TIDM** BARC  
**Headline** Rule 8.3 - BOOTS GROUP PLC  
**Released** 15:08 05-Apr-06  
**Number** 2249

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
(Rule 8.3 of the City Code on Takeovers and Mergers)

## 1. KEY INFORMATION

Name of person dealing BARCLAYS PLC  
(Note 1)  
Company dealt in BOOTS GROUP PLC  
Class of relevant security ORD GBP 0.25  
to which the dealings being  
disclosed relate (Note 2)  
Date of dealing 04 APRIL 2006

## 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	20,247,875	(4.17%)	1,625,148	(0.33%)
(2) Derivatives (other than options)	1,118,072	(0.23%)	144,337	(0.03%)
(3) Options and agreements to purchase/sell	3,481	(0.00%)	1,425,438	(0.29%)
Total	21,369,428	(4.40%)	3,194,923	(0.66%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities				
(2) Derivatives (other than options)				

(3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

### 3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale	Number of Securities	Price per unit (GBP)
Purchase	1,498	7.1527
Purchase	5,010	7.1250
Purchase	17,740	7.1128
Purchase	5,501	7.1014
Purchase	100,000	7.1100
Sale	208	7.1109
Sale	369	7.0965
Sale	558	7.0959
Sale	201	7.1159
Sale	870	7.1271
Sale	611	7.1115
Sale	4,208	7.1300
Sale	14,026	7.1300
Sale	5,916	7.1436
Sale	15,099	7.1286
Sale	20,800	7.1860
Sale	71,533	7.2340
Sale	3,400	7.1641

The following trade which was disclosed on 3 April 2006 has been cancelled

Purchase/sale	Number of Securities	Price per unit (GBP)
Sale	71,533	7.2340

The following trades which were disclosed on 4 April 2006 have been cancelled

Purchase/sale	Number of Securities	Price per unit (GBP)
Sale	3,400	7.1641
Sale	20,800	7.1860

(b) Derivatives transactions (other than options)

Product name,	Long/Short (Note 6)	Number of Securities (Note 7)	Price Per Unit (GBP)
e.g. CFD			
CFD	Short	17,740	7.1128
CFD	Long	15,099	7.1286
CFD	Short	5,501	7.1014

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (GBP)	Exercise price	Type, e.g. American, European etc.	Ex da
--------------------------------	--	--	----------------	------------------------------------	-------

(ii) Exercising

Product name, e.g. call option	Number of securities	Exercise price per unit (GBP)
--------------------------------	----------------------	-------------------------------

(d) Other dealings (including new securities) (Note 4)

Nature of transaction Details (Note 8)	Price per unit (if applicable) (Note 5)
--	---

#### 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) NO

Date of disclosure	05 APRIL 2006
Contact name	BARCLAYS COMPLIANCE
Telephone number	020 7116 2913
If a connected EFM, name of offeree/offeror with which connected	
If a connected EFM, state nature of connection (Note 10)	

#### Notes

The Notes on Form 8.3 can be viewed on the Takeover Panels website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

Close

---

**London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.**

---

©2006 London Stock Exchange plc. All rights reserved

# Regulatory Announcement

Go to market news section



**Company** State Street Global Advisors  
**TIDM**  
**Headline** Rule 8.3- Boots Group PLC  
**Released** 15:15 05-Apr-06  
**Number** 0565B

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
(Rule 8.3 of the City Code on Takeovers & Mergers)

## 1. KEY INFORMATION

Name of Person State Street  
Dealing (Note 1) Global Advisors  
Company Dealt In Boots Group PLC  
Class of Relevant Security Ord  
to Which the Dealings  
Being Disclosed  
Relate (Note 2)  
Date of Dealing 04/04/2006

## 2. INTERESTS, SHORT POSITIONS & RIGHTS TO SUBSCRIBE

Variance of 1 due to Transfer Deliver

(a) Interests & Short Positions (following dealing) in  
the Class of Relevant Security Dealt In (Note 3)

Class of Relevant Security:	Long		Short	
	Number	%	Number	%
(1) Relevant Securities	12086559	2.48840		
(2) Derivatives other than options	0	0.00000	0	0.00000
(3) Options & Agreements to Purchase/Sell				
Total	12086559	2.48840	0	0.00000

(b) Interests & Short Positions in Relevant Securities of the Company  
(ex.Class Dealt In) (Note 3)

Class of Relevant Security:	Long		Short	
	Number	%	Number	%
(1) Relevant Securities				
(2) Derivatives other than options				
(3) Options & Agreements to Purchase/Sell				
Total				

(c) Rights to Subscribe (Note 3)

Class of Relevant Security: Details

### 3. DEALINGS (Note 4)

#### (a) Purchases & Sales

Purchase / Sale	Number of Securities	Price per Unit
BUY	25473	7.13
SELL	3596	7.13
SELL	21435	7.12

#### (b) Derivatives Transactions (other than options)

Product Name (e.g. CFD)	Long/Short (Note 6)	No./Securities (Note 7)	Price/Unit (Note 5)
-------------------------	------------------------	----------------------------	------------------------

#### (c) Options Transactions in Respect of Existing Securities

##### (i) Writing, Selling, Purchasing or Varying

Product Name (eg call option)	Write, Sell Purchasing, Varying etc.	No./Securities Which the Optn Relates Relates-Note7	Exercise Price	Type (e.g. USA, European etc)
----------------------------------	--	--	-------------------	-------------------------------------

Expiry Date	Option Money Paid/Received per Unit (Note 5)
-------------	---

##### (ii) Exercising

Product Name (eg call option)	Number of Securities	Exercise Price per Unit (Note 5)
----------------------------------	-------------------------	--

#### (d) Other Dealings (including new securities) (Note 4)

Nature of Transaction (Note 8)	Details	Price / Unit if applicable (Note 5)
-----------------------------------	---------	---

### 4. OTHER INFORMATION

(a) Agreements, Arrangements or Understandings Relating to Options or Derivatives  
Full details of any agreement, arrangement or understanding between the person disclosing & any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced.  
If none, this should be stated.

Is a Supplemental Form 8 Attached? (Note 9)

NO

Disclosure Date 05/04/2006  
Contact Name Caroline OConnor  
Telephone Number 020 7698 6130  
If Connected EFM N/A  
Name of Offeree/Offeror  
With Which Connected  
If Connected EFM N/A  
State Nature of  
Connection (Note 10)

Notes:

The Notes on Form 8.3 can be viewed on the  
Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

END

Close

---

**London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.**

---

©2006 London Stock Exchange plc. All rights reserved

# Regulatory Announcement

Go to market news section



**Company** Franklin Resources Inc  
**TIDM** FRK  
**Headline** Rule 8.3- Boots Group PLC  
**Released** 18:06 05-Apr-06  
**Number** 0856B

RNS Number:0856B  
Franklin Resources Inc  
05 April 2006

FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

### 1. KEY INFORMATION

Name of person dealing (Note 1) FRANKLIN RESOURCES, INC.

Company dealt in BOOTS GROUP PLC

Class of relevant security to which the dealings being disclosed relate (Note 2) ORDINARY

Date of dealing APRIL 4, 2006

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number	(%)	Short Number	(%)
(1) Relevant securities	37,062,682	7.63%		
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
Total	37,062,682	7.63%		

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long Number	(%)	Short Number	(%)
(1) Relevant securities				
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
SALE	103	7.116 GBP

(b) Derivatives transactions (other than options)

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
---------------------------	------------------------	----------------------------------	----------------------------

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/ received per unit (Note 5)
-----------------------------------	---	---	----------------	---	-------------	---

(ii) Exercising

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
-----------------------------------	----------------------	-------------------------------------

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
-----------------------------------	---------	--

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

NONE STATED

Is a Supplemental Form 8 attached? (Note 9) NO  
Date of disclosure APRIL 5, 2006  
Contact name LORI WEBER  
Telephone number 954-847-2283  
If a connected EFM, name of  
offeree/offeror with which connected N/A  
If a connected EFM, state nature of connection (Note 10) N/A

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at  
[www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

This information is provided by RNS  
The company news service from the London Stock Exchange

END

Close

---

**London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.**

---

©2006 London Stock Exchange plc. All rights reserved

## Regulatory Announcement

Go to market news section



Company Henderson Global Investors Ltd  
TIDM  
Headline Rule 8.3- Boots group  
Released 11:37 06-Apr-06  
Number 1149B

FORM 8.3

### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of person dealing (Note 1) Henderson Global Investors Ltd  
Company dealt in Boots Group  
Class of relevant security to which the dealings being disclosed relate (Note 2) ORD GBP 0.37179482  
Date of dealing 05/04/06

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

##### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	4,941,545	1.0174		
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
Total	4,941,545	1.0174		

##### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities				
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
Total				

##### (c) Rights to subscribe (Note 3)

Class of relevant security: Details

#### 3. DEALINGS (Note 4)

**(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
SALE	7,483	7.19

**(b) Derivatives transactions (other than options)**

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)  
e.g. CFD

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
--------------------------------	--	---	----------------	------------------------------------	-------------	--

**(ii) Exercising**

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8) Details Price per unit (if applicable) (Note 5)

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
.....

Is a Supplemental Form 8 attached? (Note 9) **NO**

Date of disclosure 06/04/06

Contact name Nicola Miller

Telephone number 020 7818 6750

If a connected EFM, name of offeree/offoror with which connected N/A

If a connected EFM, state nature of connection (Note 10) N/A

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

**SUPPLEMENTAL FORM 8**

**DETAILS OF OPEN POSITIONS**

**(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)**

**OPEN POSITIONS** (Note 1)

<b>Product name, e.g. call option</b>	<b>Written or purchased</b>	<b>Number of securities to which the option or derivative relates</b>	<b>Exercise price (Note 2)</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>
---------------------------------------	-----------------------------	---	--------------------------------	---	--------------------

*Notes*

*1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.*

*2. For all prices and other monetary amounts, the currency must be stated.*

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

END

Close

---

**London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.**

---

©2006 London Stock Exchange plc. All rights reserved

## Regulatory Announcement

[Go to market news section](#)



**Company** GoldmanSachs International  
**TIDM** TTP  
**Headline** EPT Disclosure  
**Released** 11:40 06-Apr-06  
**Number** 1154B

### FORM 38.5

#### DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of the City Code on Takeovers and Mergers)

##### 1. KEY INFORMATION

Name of exempt principal trader	Goldman Sachs International
Company dealt in	BOOTS GROUP PLC
Class of relevant security to which the dealings being disclosed relate (Note 1)	Ordinary Shares
Date of dealing	05 April 2006

##### 2. DEALINGS (Note 2)

###### (a) Purchases and sales

Total number of securities purchased	Highest price paid (Note 3)	Lowest price paid (Note 3)
105135	7.1922 GBP	7.1716 GBP

Total number of securities sold	Highest price received (Note 3)	Lowest price received (Note 3)
105544	7.2282 GBP	7.1661 GBP

###### (b) Derivatives transactions (other than options)

Product name, e.g. CFD	Long/short (Note 4)	Number of securities (Note 5)	Price per unit (Note 6)
CFD	Short	479	7.1732 GBP
CFD	Long	200	7.1922 GBP

###### (c) Options transactions in respect of existing securities

###### (i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 5)	Exercise price	Type, e.g. American, European	Expiry date	Opti paid per 1
--------------------------------	--	---	----------------	-------------------------------	-------------	-----------------

etc.

(ii) Exercising

Product name, e.g. call option	Number of securities	Exercise price per unit (Note
--------------------------------	----------------------	-------------------------------

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person to the voting rights of any relevant securities under any option referred to on this form or relating to the voting future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referred to, none, this should be stated.

Date of disclosure	06 April 2006
Contact name	Peter Highton
Telephone number	+44-207-774-1935
Name of offeree/offeror with which connected	BOOTS GROUP PLC
Nature of connection (Note 6)	Advisor

Notes

The Notes on Form 38.5 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

END

Close

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

©2006 London Stock Exchange plc. All rights reserved

## Regulatory Announcement

Go to market news section



**Company** Credit Suisse Securities (Eur) Ltd  
**TIDM**  
**Headline** EPT Disclosure  
**Released** 11:46 06-Apr-06  
**Number** 1169B

FORM 38.5

### DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

<b>Name of exempt principal trader</b>	Credit Suisse Securities (Europe) Ltd
<b>Company dealt in</b>	Boots Group Plc
<b>Class of relevant security to which the dealings being disclosed relate (Note 1)</b>	Ordinary Shares
<b>Date of dealing</b>	5 April 2006

#### 2. DEALINGS (Note 2)

##### (a) Purchases and sales

Total number of securities purchased	Highest price paid (Note 3) (GBP)	Lowest price paid (Note 3) (GBP)
275,749	7.1900	7.1200

Total number of securities sold	Highest price received (Note 3) (GBP)	Lowest price received (Note 3) (GBP)
282,739	7.1922	7.1200

##### (b) Derivatives transactions (other than options)

Product name, e.g. CFD	Long/short (Note 4)	Number of securities (Note 5)	Price per unit (Note 3)
CFD	Short	2,907	7.1798
CFD	Short	1,566	7.1798

##### (c) Options transactions in respect of existing securities

##### (i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing or varying	Number of securities to which the option	Exercise price (GBP) etc.	Type, e.g. American, European	Expiry date	Option money paid/received per unit
--------------------------------	---	--	---------------------------	-------------------------------	-------------	-------------------------------------

etc. relates (Note 5)

(Note 3)  
(GBP)

(ii) Exercising

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 3)
--------------------------------	----------------------	----------------------------------

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
None  
.....

Date of disclosure	6 April 2006
Contact name	Jenny Lundquist
Telephone number	020 7883 4332
Name of offeree/offeror with which connected	Alliance Unichem Plc
Nature of connection (Note 6)	Advisor

Notes

The Notes on Form 38.5 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

END

Close

---

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

---

©2006 London Stock Exchange plc. All rights reserved

## Regulatory Announcement

[Go to market news section](#)



**Company** Goldman Sachs Asset Management LP  
**TIDM**  
**Headline** Rule 8.3- (Alliance Unichem)  
**Released** 11:49 06-Apr-06  
**Number** 1172B

**FORM 8.3**

### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)	Goldman Sachs Asset Management LP
Company dealt in	Alliance Unichem Plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ordinary shares
Date of dealing	05 April 2006

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

##### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short
	Number	(%)	Number
(1) Relevant securities	6,617,713	(1.83%)	
(2) Derivatives (other than options)			
(3) Options and agreements to purchase/sell			
<b>Total</b>	<b>6,617,713</b>	<b>(1.83%)</b>	

##### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long		Short
	Number	(%)	Number
(1) Relevant securities			
(2) Derivatives (other than options)			
(3) Options and agreements to purchase/sell			

Total		
-------	--	--

**(c) Rights to subscribe** (Note 3)

Class of relevant security:	Details

**3. DEALINGS** (Note 4)

**(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	137,755	9.0515

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 8)

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option paid/unit (Note 8)

**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 8)

**(d) Other dealings (including new securities)** (Note 4)

Nature of transaction (Note 8)	Details	Price per unit (if applicable)

#### 4. OTHER INFORMATION

##### Agreements, arrangements or understandings relating to options or derivatives

NONE

Full details of any agreement, arrangement or understanding between the person disclosing and any other person to the voting rights of any relevant securities under any option referred to on this form or relating to the voting future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referred to, none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure	06 April 2006
Contact name	Peter Highton
Telephone number	+44-207-774-1935
If a connected EFM, name of offeree/offeree with which connected	Boots Group Plc
If a connected EFM, state nature of connection (Note 10)	Advisor

##### Notes

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END

Close

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

©2006 London Stock Exchange plc. All rights reserved

# Regulatory Announcement

Go to market news section



**Company** Newton Investment Management Ltd  
**TIDM**  
**Headline** Rule 8.3- Boots Group PLC  
**Released** 12:00 06-Apr-06  
**Number** 1197B

RNS Number:1197B  
Newton Investment Management Ltd  
06 April 2006

FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the City Code on Takeovers and Mergers)

### 1. KEY INFORMATION

Name of person dealing (Note 1)	Newton Investment Management Limited & its subsidiaries
Company dealt in	Boots Group Plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ordinary 0.37179482
Date of dealing	5 April 2006

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number	(%)	Short Number	(%)
(1) Relevant securities	5,272,768	1.09		
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
Total	5,272,768	1.09		

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long Number	(%)	Short Number	(%)
(1) Relevant securities				
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
Total				

(c) Rights to subscribe (Note 3)

Class of relevant security:	Details
-----------------------------	---------

### 3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)	
Sale	900		7.185

(b) Derivatives transactions (other than options)

Product name, e.g. Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
CFD		

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
--------------------------------	--	---	----------------	------------------------------------	-------------	--

(ii) Exercising

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
--------------------------------	---------	---

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

None

.....  
.....

Is a Supplemental Form 8 attached? (Note 9) NO

Date of disclosure

6 April 2006

Contact name

Barry Smalls

Telephone number

0207 163 2251

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

This information is provided by RNS  
The company news service from the London Stock Exchange

END

Close

---

**London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.**

---

©2006 London Stock Exchange plc. All rights reserved

## Regulatory Announcement

[Go to market news section](#)



**Company** Merrill Lynch International  
**TIDM** TTP  
**Headline** EPT Disclosure  
**Released** 12:01 06-Apr-06  
**Number** 1207B

### FORM 38.5 (SUMMARY)

Lodge with Company Announcements Office and the Panel. Use a separate form for each class of securities in which dealings have been made.

#### CONNECTED EXEMPT PRINCIPLE TRADER:

#### DISCLOSURE UNDER RULE 38.5 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Name of EPT Merrill Lynch International  
Date of disclosure 06 April 2006  
Date of dealing 05 April 2006  
Telephone number 020 7996 3565

Please see attached disclosure of dealings under Rule 38.5 in the securities of the following companies:

#### 05 April 2006

Alliance UniChem Plc - Common  
BOC Group plc - Common  
Body Shop International PLC - Common  
Boots Group Plc - Common

#### AMENDMENT

state which element(s) of previous disclosure was incorrect:

In the case of option business or dealings in derivatives full details should be given on a separate sheet so that the nature of the dealings can be fully understood. For options this should include the number of securities under option, the exercise period (or in the case of exercise, the exercise date), the exercise price and any option money paid or received. For derivatives this should include, at least, the number of reference securities to which they relate (when relevant), the maturity date (or if applicable the closing out date) and the reference price.

For full details of disclosure requirements see Rules 8 and 38 of the Code. If in doubt contact the Monitoring Section of the Panel, Tel. No:0207 638 0129

FORM 38.5

#### DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS

(Rule 38.5 of The City Code on Takeovers and Mergers)

##### 1. KEY INFORMATION

Name of exempt principal trader Merrill Lynch International  
Company dealt in BOC Group plc  
Class of relevant security to which the dealings being disclosed relate Common  
Date of dealing 05/04/2006

##### 2. DEALINGS

###### (a) Purchases and sales

Total number of securities purchased	Highest price paid	Lowest price paid
7,449	GBP 15.51	GBP 15.50
Total number of securities sold	Highest price received	Lowest price received
10,043	GBP 15.51	GBP 15.50

###### (b) Derivatives transactions (other than options)

Product name, eg. CFD	Short/Long	Number of securities	Price per unit
--------------------------	------------	----------------------	----------------

###### (c) Options transactions in respect of existing securities

Product name	Writing, selling,	Number of securities under	Exercise price	Type, e.g. American,	Type, e.g. American,	Option money
--------------	----------------------	-------------------------------	-------------------	-------------------------	-------------------------	--------------

eg call option	purchasing, varying etc.	option	European etc	European etc	paid/received per unit
----------------	-----------------------------	--------	--------------	--------------	---------------------------

**(ii) Exercising**

Product name eg call option	Number of securities under option	Exercise price
--------------------------------	--------------------------------------	----------------

**3. OTHER INFORMATION**

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure	06/04/2006
Contact name	Alasdair Coutts-Britton
Telephone number	+44 20 7996 3565
Name of offeree/offerer with whom connected	BOC Group plc
Nature of connection #	Advisor

**FORM 38.5**

**DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS**  
(Rule 38.5 of The City Code on Takeovers and Mergers)

**1. KEY INFORMATION**

Name of exempt principal trader	Merrill Lynch International
Company dealt in	Body Shop International PLC
Class of relevant security to which the dealings being disclosed relate	Common
Date of dealing	05/04/2006

**2. DEALINGS**

**(a) Purchases and sales**

Total number of securities purchased	Highest price paid	Lowest price paid
31,613	GBP 2.97	GBP 2.97
Total number of securities sold	Highest price received	Lowest price received
37,003	GBP 2.97	GBP 2.97

**(b) Derivatives transactions (other than options)**

Product name, eg. CFD	Short/Long	Number of securities	Price per unit
--------------------------	------------	----------------------	----------------

**(c) Options transactions in respect of existing securities**

Product name eg call option	Writing, selling, purchasing, varying etc.	Number of securities under option	Exercise price	Type, e.g. American, European etc	Type, e.g. American, European etc	Option money paid/received per unit
--------------------------------	---	---	-------------------	---	---	---

**(ii) Exercising**

Product name eg call option	Number of securities under option	Exercise price
--------------------------------	--------------------------------------	----------------

**3. OTHER INFORMATION**

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure	06/04/2006
--------------------	------------

Contact name  
Telephone number  
Name of offeree/offerator with whom connected  
Nature of connection #

Alasdair Coutts-Britton  
+44 20 7996 3565  
Body Shop International PLC  
Advisor

FORM 38.5

**DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS**  
(Rule 38.5 of The City Code on Takeovers and Mergers)

**1. KEY INFORMATION**

Name of exempt principal trader Merrill Lynch International  
Company dealt in Alliance UniChem Plc  
Class of relevant security to which the  
dealings being disclosed relate Common  
Date of dealing 05/04/2006

**2. DEALINGS**

**(a) Purchases and sales**

Total number of securities purchased	Highest price paid	Lowest price paid
13,189	GBP 9.08	GBP 9.00
Total number of securities sold	Highest price received	Lowest price received
10,184	GBP 9.09	GBP 9.03

**(b) Derivatives transactions (other than options)**

Product name, eg. CFD	Short/Long	Number of securities	Price per unit
LONG CFDSHORT			1,700GBP 9.02

**(c) Options transactions in respect of existing securities**

Product name eg call option	Writing, selling, purchasing, varying etc.	Number of securities under option	Exercise price	Type, e.g. American, European etc	Type, e.g. American, European etc	Option money paid/received per unit
--------------------------------	---	---	-------------------	---	---	--

**(ii) Exercising**

Product name eg call option	Number of securities under option	Exercise price
--------------------------------	--------------------------------------	----------------

**3. OTHER INFORMATION**

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure 06/04/2006  
Contact name Alasdair Coutts-Britton  
Telephone number +44 20 7996 3565  
Name of offeree/offerator with whom connected Alliance UniChem Plc  
Nature of connection # Advisor

FORM 38.5

**DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS**  
(Rule 38.5 of The City Code on Takeovers and Mergers)

**1. KEY INFORMATION**

Name of exempt principal trader Merrill Lynch International  
Company dealt in Boots Group Plc  
Class of relevant security to which the  
dealings being disclosed relate Common  
Date of dealing 05/04/2006

**2. DEALINGS**

**(a) Purchases and sales**

<b>Total number of securities purchased</b>	<b>Highest price paid</b>	<b>Lowest price paid</b>
3,477,456	GBP 7.19	GBP 7.14
<b>Total number of securities sold</b>	<b>Highest price received</b>	<b>Lowest price received</b>
133,926	GBP 7.19	GBP 7.17

**(b) Derivatives transactions (other than options)**

<b>Product name,</b> eg. CFD	<b>Short/Long</b>	<b>Number of securities</b>	<b>Price per unit</b>
---------------------------------	-------------------	-----------------------------	-----------------------

**(c) Options transactions in respect of existing securities**

<b>Product name</b> eg call option	<b>Writing,</b> selling, purchasing, varying etc.	<b>Number of securities under option</b>	<b>Exercise price</b>	<b>Type, e.g. American, European etc</b>	<b>Type, e.g. American, European etc</b>	<b>Option money paid/received per unit</b>
---------------------------------------	--	--	-----------------------	--	--	--

**(ii) Exercising**

<b>Product name</b> eg call option	<b>Number of securities under option</b>	<b>Exercise price</b>
---------------------------------------	--	-----------------------

**3. OTHER INFORMATION**

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure	06/04/2006
Contact name	Alasdair Coutts-Britton
Telephone number	+44 20 7996 3565
Name of offeree/offoror with whom connected	Alliance UniChem Plc
Nature of connection #	Advisor

END

Close

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

©2006 London Stock Exchange plc. All rights reserved

# Regulatory Announcement

[Go to market news section](#)

Free annual report  

**Company** Schrodgers PLC  
**TIDM** SDR  
**Headline** Rule 8.3- Boots Group Plc  
**Released** 12:02 06-Apr-06  
**Number** 1211B

## FORM 8.3

### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

**Name of person dealing (Note 1)** *Schrodgers plc*  
**Company dealt in** **Boots Group Plc**  
**Class of relevant security to which the dealings being disclosed relate (Note 2)** **Ordinary 37.17948p**  
**Date of dealing** **05/04/06**

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

##### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	24,532,086	5.051%		
(2) Derivatives (other than options)			23,645	0.005%
(3) Options and agreements to purchase/sell				
<b>Total</b>				

##### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities				
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
<b>Total</b>				

##### (c) Rights to subscribe (Note 3)

Class of relevant security: Details

**3. DEALINGS (Note 4)**

**(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	25,000	718.297p
Sale	500	717.500p
Sale	9,503	716.750p
Purchase	11,404	718.324p

**(b) Derivatives transactions (other than options)**

Product name, e.g. Long/short (Note 6)      Number of securities (Note 7)      Price per unit (Note 5)  
CFD

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
--------------------------------	--	---	----------------	------------------------------------	-------------	--

**(ii) Exercising**

Product name, e.g. call option      Number of securities      Exercise price per unit (Note 5)

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)      Details      Price per unit (if applicable) (Note 5)

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
.....

Is a Supplemental Form 8 attached? (Note 9)

**YES**

Date of disclosure 06/04/06  
 Contact name Albion Onojobi  
 Telephone number 0207 658 2962

If a connected EFM, name of offeree/offeror with which connected  
 If a connected EFM, state nature of connection (Note 10)

**Notes**

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

**SUPPLEMENTAL FORM 8**

**DETAILS OF OPEN POSITIONS**

**(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)**

**OPEN POSITIONS (Note 1)**

Product name, e.g. call option	Written or purchased	Number of securities to which the option or derivative relates	Exercise price (Note 2)	Type, e.g. American, European etc.	Expiry date
Call option	Written	22,887 Ordinary shares	777.9p	European	08/05/06
Call option	Written	758 Ordinary shares	768.8p	European	08/05/06

**Notes**

1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.

2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

END

Close

---

**London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.**

---

©2006 London Stock Exchange plc. All rights reserved

# Regulatory Announcement

[Go to market news section](#)



**Company** Mondrian Investment Partners Ltd  
**TIDM**  
**Headline** Rule 8.3- Boots Group Plc  
**Released** 12:03 06-Apr-06  
**Number** 1208B

**FORM 8.3**

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

### 1. KEY INFORMATION

Name of person dealing (Note 1)	Mondrian Investment Partners Limited
Company dealt in	Boots Group Plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Boots Group Plc Ordinary Shares
Date of dealing	05 April 2006

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number	(%)	Short Number (%)
(1) Relevant securities	33,005,205	6.795%	
(2) Derivatives (other than options)			
(3) Options and agreements to purchase/sell			
<b>Total</b>	<b>33,005,205</b>	<b>6.795%</b>	

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long Number	(%)	Short Number (%)
(1) Relevant securities			
(2) Derivatives (other than options)			
(3) Options and agreements to purchase/sell			
<b>Total</b>			

#### (c) Rights to subscribe (Note 3)

Class of relevant security: Details

**3. DEALINGS (Note 4)**

**(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Buy	21,362	£7.185

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
------------------------	---------------------	-------------------------------	-------------------------

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
--------------------------------	-----------------------------------	---	----------------	------------------------------------	-------------	--

**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
--------------------------------	---------	---

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
.....

Is a Supplemental Form 8 attached? (Note 9) **NO**

Date of disclosure 06 April 2006

Contact name Clark Simpson

Telephone number

0207 477 7010

If a connected EFM, name of offeree/offeror  
with which connected

If a connected EFM, state nature of  
connection (Note 10)

**Notes**

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END

Close

---

**London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.**

---

©2006 London Stock Exchange plc. All rights reserved

## Regulatory Announcement

[Go to market news section](#)



**Company** UBS AG (EPT)  
**TIDM** TTP  
**Headline** EPT Disclosure  
**Released** 12:09 06-Apr-06  
**Number** 1233B

FORM 38.5

### DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

**Name of exempt principal trader** UBS AG London Branch  
**Company dealt in** BOOTS GROUP PLC  
**Class of relevant security to which the dealings being disclosed relate (Note 1)** ORDINARY SHARES 25P  
**Date of dealing** 05 APRIL 2006

#### 2. DEALINGS (Note 2)

##### (a) Purchases and sales

Total number of securities purchased	Highest price paid (Note 3)	Lowest price paid (Note 3)
125,908	7.18 GBP	7.125 GBP
Total number of securities sold	Highest price received (Note 3)	Lowest price received (Note 3)
179,106	7.19 GBP	7.135 GBP

##### (6) Derivatives transactions (other than options)

Product name, e.g. CFD	Long/short (Note 4)	Number of securities (Note 5)	Price per unit (Note 3)
------------------------	---------------------	-------------------------------	-------------------------

##### (c) Options transactions in respect of existing securities

##### (i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 5)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 3)
CALL	PURCHASED	358,000	7.89 GBP	EUROPEAN	30/06/2006	2.5 GBP
CALL	WRITING	50,000	7.89 GBP	EUROPEAN	30/06/2006	3.0 GBP

##### (ii) Exercising

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 3)
--------------------------------	----------------------	----------------------------------

### 3. OTHER INFORMATION

#### Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....

Date of disclosure	06 APRIL 2006
Contact name	JOSEPH EVANS
Telephone number	020 7567 8286
Name of offeree/offerer with which connected	BOOTS GROUP PLC
Nature of connection (Note 6)	CONNECTED ADVISER

#### Notes

*The Notes on Form 38.5 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END

Close

---

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

---

©2006 London Stock Exchange plc. All rights reserved

## Regulatory Announcement

Go to market news section



**Company** State Street Global Advisors  
**TIDM**  
**Headline** Rule 8.3- Boots Group PLC  
**Released** 15:02 06-Apr-06  
**Number** 1420B

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
(Rule 8.3 of the City Code on Takeovers & Mergers)

### 1. KEY INFORMATION

Name of Person State Street  
Dealing (Note 1) Global Advisors  
Company Dealt In Boots Group PLC  
Class of Relevant Security Ord  
to Which the Dealings  
Being Disclosed  
Relate (Note 2)  
Date of Dealing 05/04/2006

### 2. INTERESTS, SHORT POSITIONS & RIGHTS TO SUBSCRIBE

(a) Interests & Short Positions (following dealing) in  
the Class of Relevant Security Dealt In (Note 3)

Class of Relevant Security:	Long		Short	
	Number	%	Number	%
(1) Relevant Securities	12056009	2.48211		
(2) Derivatives other than options	0	0.00000	0	0.00000
(3) Options & Agreements to Purchase/Sell				
Total	12056009	2.48211	0	0.00000

(b) Interests & Short Positions in Relevant Securities of the Company  
(ex.Class Dealt In) (Note 3)

Class of Relevant Security:	Long		Short	
	Number	%	Number	%
(1) Relevant Securities				
(2) Derivatives other than options				
(3) Options & Agreements to Purchase/Sell				
Total				

(c) Rights to Subscribe (Note 3)

Class of Relevant Security: Details

3. DEALINGS (Note 4)

(a) Purchases & Sales

Purchase / Sale	Number of Securities	Price per Unit
BUY	8306	7.19
SELL	303	7.19
SELL	6551	7.19
SELL	32002	7.19

(b) Derivatives Transactions (other than options)

Product Name (e.g. CFD)	Long/Short (Note 6)	No./Securites (Note 7)	Price/Unit (Note 5)
-------------------------	------------------------	---------------------------	------------------------

(c) Options Transactions in Respect of Existing Securities

(i) Writing, Selling, Purchasing or Varying

Product Name (eg call option)	Write, Sell Purchasing, Varying etc.	No./Securities Which the Optn Relates Relates-Note7	Exercise Price	Type (e.g. USA, European etc)
----------------------------------	--	--	-------------------	-------------------------------------

Expiry Date	Option Money Paid/Received per Unit (Note 5)
-------------	---

(ii) Exercising

Product Name (eg call option)	Number of Securities	Exercise Price per Unit (Note 5)
----------------------------------	-------------------------	--

(d) Other Dealings (including new securities) (Note 4)

Nature of Transaction (Note 8)	Details	Price / Unit if applicable (Note 5)
-----------------------------------	---------	---

4. OTHER INFORMATION

(a) Agreements, Arrangements or Understandings Relating to Options or Derivatives  
Full details of any agreement, arrangement or understanding between the person disclosing & any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced.  
If none, this should be stated.

Is a Supplemental Form 8 Attached? (Note 9)

NO

Disclosure Date 06/04/2006  
Contact Name Caroline OConnor  
Telephone Number 020 7698 6130  
If Connected EFM N/A  
Name of Offeree/Offeror  
With Which Connected  
If Connected EFM N/A  
State Nature of  
Connection (Note 10)

Notes:

The Notes on Form 8.3 can be viewed on the  
Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

END

Close

---

**London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.**

---

©2006 London Stock Exchange plc. All rights reserved

# Regulatory Announcement

Go to market news section



**Company** Franklin Resources Inc  
**TIDM** FRK  
**Headline** Rule 8.3- Boots Group PLC  
**Released** 17:11 06-Apr-06  
**Number** 1581B

RNS Number:1581B  
Franklin Resources Inc  
06 April 2006

FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

### 1. KEY INFORMATION

Name of person dealing (Note 1) Franklin Resources, Inc.

Company dealt in Boots Group Plc

Class of relevant security  
to which the dealings  
being disclosed relate (Note 2) Ordinary

Date of dealing April 5, 2006

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of  
relevant security dealt in (Note 3)

	Long Number	(%)	Short Number	(%)
(1) Relevant securities	37,356,204	7.69%		
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
Total	37,356,204	7.69%		

(b) Interests and short positions in relevant securities of the company,  
other than the class dealt in (Note 3)

Class of relevant security:	Long Number	(%)	Short Number	(%)
(1) Relevant securities				
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
Total				

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	293,522	7.16 GBP

(b) Derivatives transactions (other than options)

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
---------------------------	------------------------	----------------------------------	----------------------------

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/ received per unit (Note 5)
-----------------------------------	---	---	----------------	---	-------------	---

(ii) Exercising

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
-----------------------------------	----------------------	-------------------------------------

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
-----------------------------------	---------	--

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

None stated.

Is a Supplemental Form 8 attached? (Note 9)	NO
Date of disclosure	April 6, 2006
Contact name	Lori Weber
Telephone number	954-847-2283

If a connected EFM, name of  
offeree/offeror with which connected N/A

If a connected EFM, state nature of  
connection (Note 10) N/A

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at  
[www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

This information is provided by RNS  
The company news service from the London Stock Exchange

END

Close

---

**London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.**

---

©2006 London Stock Exchange plc. All rights reserved



**London**  
STOCK EXCHANGE

The Latest Annual Reports

- Market news
- News sources

## Market news

Market news provides comprehensive breaking news stories from a number of sources including all regulatory announcements, AFX UK Focus and RNS Reach. We also have a full two year archive of regulatory announcements – a valuable reference source.

For breaking news on a wide range of investment topics see our investment news section.

### Market news search options

Name/code	Boots Group plc
Index	FTSE 100
Industry sector	General Retailers
Headline type	Select
Released	<input type="radio"/> Select
Date from	6 Apr 2006
to	6 Apr 2006
News source	<input type="radio"/> All <input checked="" type="radio"/> Regulatory <input type="radio"/> RNS Reach <input type="radio"/> AFX UK Focus <input type="radio"/> Webcasts

- Links**
- News sources
  - Regulatory
  - About RNS
  - Corporate

Search

Your search returned 11 news announcements

Page 1 of 2

Time/Date	Code	Name	Headline
17:11 06-Apr-06	FRK	Franklin Resources Inc	Rule 8.3- Boots Group PLC
15:02 06-Apr-06		State Street Global Advisors	Rule 8.3- Boots Group PLC
12:09 06-Apr-06	TTP	UBS AG (EPT)	EPT Disclosure
12:03 06-Apr-06		Mondrian Investment Partners Ltd	Rule 8.3- Boots Group Plc
12:02 06-Apr-06	SDR	Schroders PLC	Rule 8.3- Boots Group Plc
12:01 06-Apr-06	TTP	Merrill Lynch International	EPT Disclosure
12:00 06-Apr-06		Newton Investment Management Ltd	Rule 8.3- Boots Group PLC
11:49 06-Apr-06		Goldman Sachs Asset Management LP	Rule 8.3- (Alliance Unichem)
11:46 06-Apr-06		Credit Suisse Securities (Eur) Ltd	EPT Disclosure
11:40 06-Apr-06	TTP	GoldmanSachs International	EPT Disclosure

Page 1 of 2

#### Icon Key

- Share price performance chart
- Webcast available for this company
- Free annual report available for this company

**Regulatory Announcement**[Go to market news section](#)

**Company** GoldmanSachs International  
**TIDM** TTP  
**Headline** EPT Disclosure  
**Released** 11:03 07-Apr-06  
**Number** 1896B

**FORM 38.5**

**DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS**  
**(Rule 38.5 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

Name of exempt principal trader	Goldman Sachs International
Company dealt in	BOOTS GROUP PLC
Class of relevant security to which the dealings being disclosed relate (Note 1)	Ordinary Shares
Date of dealing	06 April 2006

**2. DEALINGS (Note 2)****(a) Purchases and sales**

Total number of securities purchased	Highest price paid (Note 3)	Lowest price paid (Note 3)
16,548	7.150 GBP	7.1079 GBP

Total number of securities sold	Highest price received (Note 3)	Lowest price received (Note 3)
253	7.1450 GBP	7.1350 GBP

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 4)	Number of securities (Note 5)	Price per unit (Note 6)
CFD	Short	10000	7.1318 GBP
CFD	Short	12	7.1518 GBP
CFD	Short	253	7.1335 GBP

**(c) Options transactions in respect of existing securities****(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing,	Number of securities to which the option	Exercise price	Type, e.g. American,	Expiry date	Opti paid
--------------------------------	-------------------------------	--	----------------	----------------------	-------------	-----------

	varying etc.	relates (Note 5)		European etc.		per 1
--	--------------	------------------	--	---------------	--	-------

**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note
--------------------------------	----------------------	-------------------------------

**3. OTHER INFORMATION****Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person to the voting rights of any relevant securities under any option referred to on this form or relating to the voting future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referred to, this should be stated.

Date of disclosure	07 April 2006
Contact name	Peter Highton
Telephone number	+44-207-774-1935
Name of offeree/offerator with which connected	BOOTS GROUP PLC
Nature of connection (Note 6)	Advisor

*Notes*

The Notes on Form 38.5 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

END

Close

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

# Regulatory Announcement

[Go to market news section](#)

Free annual report

**Company** Schrodgers PLC  
**TIDM** SDR  
**Headline** Rule 8.3- Boots Group Plc  
**Released** 11:35 07-Apr-06  
**Number** 1962B

**FORM 8.3**

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE**  
**(Rule 8.3 of the City Code on Takeovers and Mergers)**

## 1. KEY INFORMATION

**Name of person dealing (Note 1)** *Schrodgers plc*  
**Company dealt in** **Boots Group Plc**  
**Class of relevant security to which the dealings being disclosed relate (Note 2)** **Ordinary 37.17948p**  
**Date of dealing** **06/04/06**

## 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

**(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)**

	Long		Short	
	Number	(% )	Number	(% )
(1) Relevant securities	24,542,084	5.053%		
(2) Derivatives (other than options)			23,645	0.005%
(3) Options and agreements to purchase/sell				
<b>Total</b>				

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

Class of relevant security:	Long		Short	
	Number	(% )	Number	(% )
(1) Relevant securities				
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
<b>Total</b>				

### (c) Rights to subscribe (Note 3)

**Class of relevant security:** **Details**

**3. DEALINGS (Note 4)**

**(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	10,000	714p

**(b) Derivatives transactions (other than options)**

Product name, e.g. Long/short (Note 6)      Number of securities (Note 7)      Price per unit (Note 5)  
 CFD

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option moneypaid/received per unit (Note 5)
--------------------------------	--	---	----------------	------------------------------------	-------------	---

**(ii) Exercising**

Product name, e.g. call option      Number of securities      Exercise price per unit (Note 5)

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)      Details      Price per unit (if applicable) (Note 5)

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
 .....

Is a Supplemental Form 8 attached? (Note 9)      YES

Contact name Albion Onojobi  
Telephone number 0207 658 2962

If a connected EFM, name of offeree/offenor with which connected  
If a connected EFM, state nature of connection (Note 10)

**Notes**

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

**SUPPLEMENTAL FORM 8**

**DETAILS OF OPEN POSITIONS**

**(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)**

**OPEN POSITIONS (Note 1)**

Product name, e.g. call option	Written or purchased	Number of securities to which the option or derivative relates	Exercise price (Note 2)	Type, e.g. American, European etc.	Expiry date
Call option	Written	22,887 Ordinary shares	777.9p	European	08/05/06
Call option	Written	758 Ordinary shares	768.8p	European	08/05/06

**Notes**

- Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.*
- For all prices and other monetary amounts, the currency must be stated.*

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

END

Close

---

**London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.**

---

©2006 London Stock Exchange plc. All rights reserved

## Regulatory Announcement

[Go to market news section](#)



**Company** Credit Suisse Securities (Eur) Ltd  
**TIDM**  
**Headline** EPT Disclosure  
**Released** 11:46 07-Apr-06  
**Number** 1970B

FORM 38.5

### DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

<b>Name of exempt principal trader</b>	Credit Suisse Securities (Europe) Ltd
<b>Company dealt in</b>	Boots Group Plc
<b>Class of relevant security to which the dealings being disclosed relate (Note 1)</b>	Ordinary Shares
<b>Date of dealing</b>	6 April 2006

#### 2. DEALINGS (Note 2)

##### (a) Purchases and sales

Total number of securities purchased	Highest price paid (Note 3) (GBP)	Lowest price paid (Note 3) (GBP)
147,962	7.1850	7.0900

Total number of securities sold	Highest price received (Note 3) (GBP)	Lowest price received (Note 3) (GBP)
114,746	7.1850	7.0850

##### (b) Derivatives transactions (other than options)

Product name, e.g. CFD	Long/short (Note 4)	Number of securities (Note 5)	Price per unit (Note 3)
CFD	Long	27,862	7.1273
CFD	Short	358	7.1244
CFD	Short	3,168	7.1244
CFD	Short	193	7.1244
CFD	Short	1,706	7.1244

##### (c) Options transactions in respect of existing securities

##### (i) Writing, selling, purchasing or varying

Product	Writing,	Number of	ExerciseType, e.g.	Expiry	Option
---------	----------	-----------	--------------------	--------	--------

name, e.g. selling, call option varying etc.	securities to purchasing, which the option relates (Note 5)	price (GBP)	American, date European etc.	money paid/received per unit (Note 3) (GBP)
--	--	----------------	------------------------------------	---

**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 3)
-----------------------------------	-------------------------	-------------------------------------

**3. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
None  
.....

<b>Date of disclosure</b>	7 April 2006
<b>Contact name</b>	Jenny Lundquist
<b>Telephone number</b>	020 7883 4332
<b>Name of offeree/offoror with which connected</b>	Alliance Unichem Plc
<b>Nature of connection (Note 6)</b>	Advisor

*Notes*

*The Notes on Form 38.5 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END

Close

---

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

---

©2006 London Stock Exchange plc. All rights reserved

# Regulatory Announcement

Go to market news section



**Company** Merrill Lynch International  
**TIDM** TTP  
**Headline** EPT Disclosure  
**Released** 11:55 07-Apr-06  
**Number** 1982B

## FORM 38.5 (SUMMARY)

Lodge with Company Announcements Office and the Panel. Use a separate form for each class of securities in which dealings have been made.

### CONNECTED EXEMPT PRINCIPLE TRADER:

#### DISCLOSURE UNDER RULE 38.5 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Name of EPT Merrill Lynch International  
Date of disclosure 07 April 2006  
Date of dealing 06 April 2006  
Telephone number 020 7996 3565

Please see attached disclosure of dealings under Rule 38.5 in the securities of the following companies:

#### 06 April 2006

Boots Group Plc - Common  
Euronext NV - Common  
London Stock Exchange Plc - Common

#### AMENDMENT

state which element(s) of previous disclosure was incorrect:

In the case of option business or dealings in derivatives full details should be given on a separate sheet so that the nature of the dealings can be fully understood. For options this should include the number of securities under option, the exercise period (or in the case of exercise, the exercise date), the exercise price and any option money paid or received. For derivatives this should include, at least, the number of reference securities to which they relate (when relevant), the maturity date (or if applicable the closing out date) and the reference price.

For full details of disclosure requirements see Rules 8 and 38 of the Code. If in doubt contact the Monitoring Section of the Panel, Tel. No:0207 638 0129

## FORM 38.5

### DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS

(Rule 38.5 of The City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of exempt principal trader Merrill Lynch International  
Company dealt in Euronext NV  
Class of relevant security to which the dealings being disclosed relate Common  
Date of dealing 06/04/2006

#### 2. DEALINGS

##### (a) Purchases and sales

Total number of securities purchased	Highest price paid	Lowest price paid
2,213	GBP 67.85	GBP 67.55
Total number of securities sold	Highest price received	Lowest price received
1,440	GBP 67.95	GBP 67.79

##### (b) Derivatives transactions (other than options)

Product name, eg. CFD	Short/Long	Number of securities	Price per unit
-----------------------	------------	----------------------	----------------

##### (c) Options transactions in respect of existing securities

Product name eg call option	Writing, selling, purchasing,	Number of securities under option	Exercise price	Type, e.g. American, European etc	Type, e.g. American, European etc	Option money paid/received
-----------------------------	-------------------------------	-----------------------------------	----------------	-----------------------------------	-----------------------------------	----------------------------

varying etc.

per unit

(ii) Exercising

Product name  
eg call option

Number of securities under  
option

Exercise price

### 3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure

07/04/2006

Contact name

Alasdair Coutts-Britton

Telephone number

+44 20 7996 3565

Name of offeree/offerator with whom connected

London Stock Exchange

Nature of connection #

Advisor

FORM 38.5

### DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS

(Rule 38.5 of The City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of exempt principal trader

Merrill Lynch International

Company dealt in

London Stock Exchange Plc

Class of relevant security to which the  
dealings being disclosed relate

Common

Date of dealing

06/04/2006

#### 2. DEALINGS

##### (a) Purchases and sales

Total number of securities

Highest price paid

Lowest price paid

purchased

3,245

GBP 10.47

GBP 10.39

Total number of securities sold

Highest price received

Lowest price received

9,750

GBP 10.51

GBP 10.38

##### (b) Derivatives transactions (other than options)

Product name,

Short/Long

Number of securities

Price per unit

eg. CFD

##### (c) Options transactions in respect of existing securities

Product name

Writing,

Number of

Exercise

Type, e.g.

Type, e.g.

Option money

selling,

securities under

price

American,

American,

eg call option

purchasing,

option

European etc

European etc

paid/received

varying etc.

per unit

(ii) Exercising

Product name

Number of securities under

Exercise price

eg call option

option

### 3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure

07/04/2006

Contact name

Alasdair Coutts-Britton

Telephone number  
Name of offeree/offerator with whom connected  
Nature of connection #

+44 20 7996 3565  
London Stock Exchange  
Advisor

FORM 38.5

**DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS**  
(Rule 38.5 of The City Code on Takeovers and Mergers)

**1. KEY INFORMATION**

Name of exempt principal trader  
Company dealt in  
Class of relevant security to which the  
dealings being disclosed relate  
Date of dealing

Merrill Lynch International  
Boots Group Plc  
Common  
06/04/2006

**2. DEALINGS**

**(a) Purchases and sales**

Total number of securities purchased	Highest price paid	Lowest price paid
622,166	GBP 7.18	GBP 7.12
Total number of securities sold	Highest price received	Lowest price received
608,089	GBP 7.14	GBP 7.12

**(b) Derivatives transactions (other than options)**

Product name, eg. CFD	Short/Long	Number of securities	Price per unit
--------------------------	------------	----------------------	----------------

**(c) Options transactions in respect of existing securities**

Product name eg call option	Writing, selling, purchasing, varying etc.	Number of securities under option	Exercise price	Type, e.g. American, European etc	Type, e.g. American, European etc	Option money paid/received per unit
--------------------------------	---	---	-------------------	---	---	---

**(ii) Exercising**

Product name eg call option	Number of securities under option	Exercise price
--------------------------------	--------------------------------------	----------------

**3. OTHER INFORMATION**

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure  
Contact name  
Telephone number  
Name of offeree/offerator with whom connected  
Nature of connection #

07/04/2006  
Alasdair Coutts-Britton  
+44 20 7996 3565  
Alliance UniChem Plc  
Advisor

END

Close

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.



## Regulatory Announcement

[Go to market news section](#)



**Company** UBS AG (EPT)  
**TIDM** TTP  
**Headline** EPT Disclosure  
**Released** 12:23 07-Apr-06  
**Number** 2044B

FORM 38.5

### DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of exempt principal trader	UBS AG London Branch
Company dealt in	BOOTS GROUP PLC
Class of relevant security to which the dealings being disclosed relate (Note 1)	ORDINARY SHARES 25P
Date of dealing	06 APRIL 2006

#### 2. DEALINGS (Note 2)

##### (a) Purchases and sales

Total number of securities purchased	Highest price paid (Note 3)	Lowest price paid (Note 3)
478,528	7.185 GBP	7.085 GBP
Total number of securities sold	Highest price received (Note 3)	Lowest price received (Note 3)
372,353	7.185 GBP	7.085 GBP

##### (6) Derivatives transactions (other than options)

Product name, e.g. CFD	Long/short (Note 4)	Number of securities (Note 5)	Price per unit (Note 3)
------------------------	---------------------	-------------------------------	-------------------------

##### (c) Options transactions in respect of existing securities

##### (i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 5)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 3)
--------------------------------	--	---	----------------	------------------------------------	-------------	--

##### (ii) Exercising

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 3)
--------------------------------	----------------------	----------------------------------

### 3. OTHER INFORMATION

#### Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....

Date of disclosure	07 APRIL 2006
Contact name	JOSEPH EVANS
Telephone number	020 7567 8286
Name of offeree/offeror with which connected	BOOTS GROUP PLC
Nature of connection (Note 6)	CONNECTED ADVISER

#### Notes

*The Notes on Form 38.5 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END

Close

---

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

---

©2006 London Stock Exchange plc. All rights reserved

# Regulatory Announcement

Go to market news section



**Company** State Street Global Advisors  
**TIDM**  
**Headline** Rule 8.3- Boots Group PLC  
**Released** 16:37 07-Apr-06  
**Number** 2397B

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
(Rule 8.3 of the City Code on Takeovers & Mergers)

## 1. KEY INFORMATION

Name of Person State Street  
Dealing (Note 1) Global Advisors  
Company Dealt In Boots Group PLC  
Class of Relevant Security Ord  
to Which the Dealings  
Being Disclosed  
Relate (Note 2)  
Date of Dealing 06/04/2006

## 2. INTERESTS, SHORT POSITIONS & RIGHTS TO SUBSCRIBE

(a) Interests & Short Positions (following dealing) in  
the Class of Relevant Security Dealt In (Note 3)

Class of Relevant Security:	Long Number	%	Short Number	%
(1) Relevant Securities	12056009	2.48211		
(2) Derivatives other than options	0	0.00000	85809	0.01767
(3) Options & Agreements to Purchase/Sell				
<b>Total</b>	<b>12056009</b>	<b>2.48211</b>	<b>85809</b>	<b>0.01767</b>

(b) Interests & Short Positions in Relevant Securities of the Company  
(ex.Class Dealt In) (Note 3)

Class of Relevant Security:	Long Number	%	Short Number	%
(1) Relevant Securities				
(2) Derivatives other than options				
(3) Options & Agreements to Purchase/Sell				
<b>Total</b>				

(c) Rights to Subscribe (Note 3)

Class of Relevant Security: Details

3. DEALINGS (Note 4)

(a) Purchases & Sales

Purchase / Sale	Number of Securities	Price per Unit
--------------------	-------------------------	-------------------

(b) Derivatives Transactions (other than options)

Product Name (e.g. CFD)	Long/Short (Note 6)	No./Securities (Note 7)	Price/Unit (Note 5)
CFD	SHORT	85809	7.13

(c) Options Transactions in Respect of Existing Securities

(i) Writing, Selling, Purchasing or Varying

Product Name (eg call option)	Write, Sell Purchasing, Varying etc.	No./Securities Which the Optn Relates Relates-Note7	Exercise Price	Type (e.g. USA, European etc)
----------------------------------	--	--	-------------------	-------------------------------------

Expiry Date	Option Money Paid/Received per Unit (Note 5)
-------------	---

(ii) Exercising

Product Name (eg call option)	Number of Securities	Exercise Price per Unit (Note 5)
----------------------------------	-------------------------	--

(d) Other Dealings (including new securities) (Note 4)

Nature of Transaction (Note 8)	Details	Price / Unit if applicable (Note 5)
-----------------------------------	---------	---

4. OTHER INFORMATION

(a) Agreements, Arrangements or Understandings Relating to Options or Derivatives  
Full details of any agreement, arrangement or understanding between the person disclosing & any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced.  
If none, this should be stated.

Is a Supplemental Form 8 Attached? (Note 9)

NO

Disclosure Date 07/04/2006  
Contact Name Cameron Grant  
Telephone Number 020 7698 6223  
If Connected EFM N/A  
Name of Offeree/Offeror  
With Which Connected  
If Connected EFM N/A  
State Nature of  
Connection (Note 10)

Notes:

The Notes on Form 8.3 can be viewed on the  
Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

END

Close

---

**London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.**

---

©2006 London Stock Exchange plc. All rights reserved

# Regulatory Announcement

Go to market news section



**Company** Franklin Resources Inc  
**TIDM** FRK  
**Headline** Rule 8.3- Boots Group PLC  
**Released** 17:09 07-Apr-06  
**Number** 2433B

RNS Number:2433B  
 Franklin Resources Inc  
 07 April 2006

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
 (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) FRANKLIN RESOURCES, INC.  
 Company dealt in BOOTS GROUP PLC  
 Class of relevant security to which the dealings being disclosed relate (Note 2) ORDINARY  
 Date of dealing APRIL 6, 2006

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number	(%)	Short Number	(%)
(1) Relevant securities	37,429,073	7.71%		
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
Total	37,429,073	7.71%		

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long Number	(%)	Short Number	(%)
(1) Relevant securities				
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
Total				

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
PURCHASE	72,369	7.15 GBP

(b) Derivatives transactions (other than options)

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
---------------------------	------------------------	----------------------------------	----------------------------

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
-----------------------------------	--	--	----------------	------------------------------------	-------------	---

(ii) Exercising

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	-------------------------------------

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
-----------------------------------	---------	--

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

NONE STATED

Is a Supplemental Form 8 attached? (Note 9) NO

Date of disclosure APRIL 7, 2006

Contact name ROBERT ROSSELOT  
Telephone number 954-847-2285  
If a connected EFM, name of offeree/offeror with which connected N/A  
If a connected EFM, state nature of connection (Note 10) N/A

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

This information is provided by RNS  
The company news service from the London Stock Exchange

END

Close

---

**London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.**

---

©2006 London Stock Exchange plc. All rights reserved

# Regulatory Announcement

[Go to market news section](#)



Company Henderson Global Investors Ltd  
TIDM  
Headline Rule 8.3- Boots Group  
Released 10:17 10-Apr-06  
Number 2687B

FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

### 1. KEY INFORMATION

Name of person dealing (Note 1) Henderson Global Investors Ltd  
Company dealt in Boots Group  
Class of relevant security to which the dealings being disclosed relate (Note 2) ORD GBP 0.37179482  
Date of dealing 06/04/06

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number	(%)	Short Number	(%)
(1) Relevant securities	4,935,009	1.0160		
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
Total	4,935,009	1.0160		

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long Number	(%)	Short Number	(%)
(1) Relevant securities				
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
Total				

#### (c) Rights to subscribe (Note 3)

Class of relevant security: Details

### 3. DEALINGS (Note 4)

**(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
SALE	6,536	7.1115

**(b) Derivatives transactions (other than options)**

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)  
e.g. CFD

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
--------------------------------	--	---	----------------	------------------------------------	-------------	--

**(ii) Exercising**

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8) Details Price per unit (if applicable) (Note 5)

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
.....

Is a Supplemental Form 8 attached? (Note 9) **NO**

Date of disclosure 10/04/06  
Contact name Nicola Miller

Telephone number 020 7818 6750  
If a connected EFM, name of offeree/offeror with which connected N/A  
If a connected EFM, state nature of connection (Note 10) N/A

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

**SUPPLEMENTAL FORM 8**

**DETAILS OF OPEN POSITIONS**

**(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)**

**OPEN POSITIONS** (Note 1)

Product name, e.g. call option	Written or purchased	Number of securities to which the option or derivative relates	Exercise price (Note 2)	Type, e.g. American, European etc.	Expiry date
--------------------------------	----------------------	--	-------------------------	------------------------------------	-------------

*Notes*

- 1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.*
- 2. For all prices and other monetary amounts, the currency must be stated.*

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

END

Close

---

**London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.**

---

©2006 London Stock Exchange plc. All rights reserved

## Regulatory Announcement

[Go to market news section](#)



**Company** GoldmanSachs International  
**TIDM** TTP  
**Headline** EPT Disclosure  
**Released** 10:48 10-Apr-06  
**Number** 2721B

### FORM 38.5

#### DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of exempt principal trader	Goldman Sachs International
Company dealt in	BOOTS GROUP PLC
Class of relevant security to which the dealings being disclosed relate (Note 1)	Ordinary Shares
Date of dealing	07 April 2006

#### 2. DEALINGS (Note 2)

##### (a) Purchases and sales

Total number of securities purchased	Highest price paid (Note 3)	Lowest price paid (Note 3)
69641	7.1421 GBP	7.09 GBP

Total number of securities sold	Highest price received (Note 3)	Lowest price received (Note 3)
143537	7.1152 GBP	7.0794 GBP

##### (b) Derivatives transactions (other than options)

Product name, e.g. CFD	Long/short (Note 4)	Number of securities (Note 5)	Price per unit (Note 6)
CFD	Short	1750	7.1297 GBP
CFD	Short	13170	7.1297 GBP
CFD	Short	21500	7.1297 GBP
CFD	Short	4080	7.1297 GBP
CFD	Short	3000	7.1297 GBP
CFD	Short	6308	7.1297 GBP
CFD	Short	192	7.1297 GBP
CFD	Short	620	7.1403 GBP
CFD	Short	479	7.1403 GBP
CFD	Short	253	7.1403 GBP
CFD	Long	622	7.1403 GBP
CFD	Short	125400	7.0794 GBP

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 5)	Exercise price	Type, e.g. American, European etc.	Expiry date	Opti paid per t
--------------------------------	--	---	----------------	------------------------------------	-------------	-----------------

(ii) Exercising

Product name, e.g. call option	Number of securities	Exercise price per unit (Note
--------------------------------	----------------------	-------------------------------

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person to the voting rights of any relevant securities under any option referred to on this form or relating to the voting future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referred to, none, this should be stated.

Date of disclosure	10 April 2006
Contact name	Peter Highton
Telephone number	+44-207-774-1935
Name of offeree/offeror with which connected	BOOTS GROUP PLC
Nature of connection (Note 6)	Advisor

Notes

The Notes on Form 38.5 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

END

Close

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.



**Regulatory Announcement**

[Go to market news section](#)



**Company** Goldman Sachs Asset Management LP  
**TIDM**  
**Headline** Rule 8.3- (Alliance Unichem)  
**Released** 11:08 10-Apr-06  
**Number** 2755B

**FORM 8.3**

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE**  
**(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

Name of person dealing (Note 1)	Goldman Sachs Asset Management LP
Company dealt in	Alliance Unichem Plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ordinary shares
Date of dealing	07 April 2006

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE**

**(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)**

	Long		Short
	Number	(%)	Number
(1) Relevant securities	6,401,755	(1.77%)	
(2) Derivatives (other than options)			
(3) Options and agreements to purchase/sell			
<b>Total</b>	<b>6,401,755</b>	<b>(1.77%)</b>	

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

Class of relevant security:	Long		Short
	Number	(%)	Number
(1) Relevant securities			
(2) Derivatives (other than options)			
(3) Options and agreements to purchase/sell			

Total		
-------	--	--

**(c) Rights to subscribe** (Note 3)

Class of relevant security:	Details

**3. DEALINGS** (Note 4)

**(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	96,235	9.0577 GBP

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 8)

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option paid/unit (Note 8)

**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 8)

**(d) Other dealings (including new securities)** (Note 4)

Nature of transaction (Note 8)	Details	Price per unit (if applicable)

#### 4. OTHER INFORMATION

##### Agreements, arrangements or understandings relating to options or derivatives

NONE

Full details of any agreement, arrangement or understanding between the person disclosing and any other person to the voting rights of any relevant securities under any option referred to on this form or relating to the voting future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referred to, none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure	10 April 2006
Contact name	Peter Highton
Telephone number	+44-207-774-1935
If a connected EFM, name of offeree/offeree with which connected	Boots Group Plc
If a connected EFM, state nature of connection (Note 10)	Advisor

##### Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

END

Close

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

©2006 London Stock Exchange plc. All rights reserved

## Regulatory Announcement

Go to market news section



Company Aviva PLC  
 TIDM AV.  
 Headline Rule 8.3- Boots Group PLC  
 Released 11:30 10-Apr-06  
 Number 2789B

FORM 8.3

### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of person dealing (Note 1) **AVIVA PLC AND ITS SUBSIDIARIES**  
 Company dealt in **BOOTS GROUP PLC**  
 Class of relevant security to which the dealings being disclosed relate (Note 2) **ORD GBP0.3717948**  
 Date of dealing **7 APRIL 2006**

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

##### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	7,141,528	1.470%	0	0%
(2) Derivatives (other than options)	0	0%	0	0%
(3) Options and agreements to purchase/sell	0	0%	0	0%
<b>Total</b>	<b>7,141,528</b>	<b>1.470%</b>	<b>0</b>	<b>0%</b>

##### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	0	0%	0	0%
(2) Derivatives (other than options)	0	0%	0	0%
(3) Options and agreements to purchase/sell	0	0%	0	0%
<b>Total</b>	<b>0</b>	<b>0%</b>	<b>0</b>	<b>0%</b>

##### (c) Rights to subscribe (Note 3)

Class of relevant security: Details

#### 3. DEALINGS (Note 4)

##### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
PURCHASE	2,210	GBP7.085000
SALE	1,640	GBP7.090000

**(b) Derivatives transactions (other than options)**

Product name, e.g. Long/short (Note 6)      Number of securities (Note 7)      Price per unit (Note 5)  
CFD

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option moneypaid/received per unit (Note 5)
--------------------------------	--	---	----------------	------------------------------------	-------------	---

**(ii) Exercising**

Product name, e.g. call option      Number of securities      Exercise price per unit (Note 5)

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)      Details      Price per unit (if applicable) (Note 5)

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
.....

Is a Supplemental Form 8 attached? (Note 9)      **NO**

Date of disclosure      10 APRIL 2006

Contact name      NEIL WHITTAKER

Telephone number

01603 684420

If a connected EFM, name of offeree/offeror with which connected N/A

If a connected EFM, state nature of connection (Note 10) N/A

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END

Close

---

**London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.**

---

©2006 London Stock Exchange plc. All rights reserved

## Regulatory Announcement

[Go to market news section](#)



**Company** Credit Suisse Securities (Eur) Ltd  
**TIDM**  
**Headline** EPT Disclosure  
**Released** 11:52 10-Apr-06  
**Number** 2835B

FORM 38.5

### DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

<b>Name of exempt principal trader</b>	Credit Suisse Securities (Europe) Ltd
<b>Company dealt in</b>	Boots Group Plc
<b>Class of relevant security to which the dealings being disclosed relate (Note 1)</b>	Ordinary Shares
<b>Date of dealing</b>	7 April 2006

#### 2. DEALINGS (Note 2)

##### (a) Purchases and sales

Total number of securities purchased	Highest price paid (Note 3) (GBP)	Lowest price paid (Note 3) (GBP)
9,059	7.1650	7.0850

Total number of securities sold	Highest price received (Note 3) (GBP)	Lowest price received (Note 3) (GBP)
20,971	7.1650	7.0850

##### (b) Derivatives transactions (other than options)

Product name, e.g. CFD	Long/short (Note 4)	Number of securities (Note 5)	Price per unit (Note 3)
CFD	Long	2,832	7.1056
CFD	Short	330	7.1041
CFD	Short	3,416	7.1041
CFD	Short	177	7.1041
CFD	short	1,839	7.1041

##### (c) Options transactions in respect of existing securities

##### (i) Writing, selling, purchasing or varying

Product	Writing	Number of	ExerciseType, e.g.	Expiry	Option
---------	---------	-----------	--------------------	--------	--------

name, e.g. selling, call option etc.	securities to purchasing, varying option relates (Note 5)	price (GBP)	American, date European etc.	money paid/received per unit (Note 3) (GBP)
---	--	----------------	------------------------------------	---

(ii) Exercising

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 3)
-----------------------------------	-------------------------	-------------------------------------

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
None  
.....

Date of disclosure	10 April 2006
Contact name	Jenny Lundquist
Telephone number	020 7883 4332
Name of offeree/offenor with which connected	Alliance Unichem Plc
Nature of connection (Note 6)	Advisor

Notes

The Notes on Form 38.5 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

END

Close

---

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

---

©2006 London Stock Exchange plc. All rights reserved

## Regulatory Announcement

[Go to market news section](#)



**Company** UBS AG (EPT)  
**TIDM** TTP  
**Headline** EPT Disclosure  
**Released** 11:56 10-Apr-06  
**Number** 2856B

**FORM 38.5**

### DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

**Name of exempt principal trader** UBS AG London Branch  
**Company dealt in** BOOTS GROUP PLC  
**Class of relevant security to which the dealings being disclosed relate (Note 1)** ORDINARY SHARES 25P  
**Date of dealing** 07 APRIL 2006

#### 2. DEALINGS (Note 2)

##### (a) Purchases and sales

<b>Total number of securities purchased</b> 303,931	<b>Highest price paid (Note 3)</b> 7.14 GBP	<b>Lowest price paid (Note 3)</b> 7.06 GBP
<b>Total number of securities sold</b> 365,208	<b>Highest price received (Note 3)</b> 7.16 GBP	<b>Lowest price received (Note 3)</b> 7.075 GBP

##### (6) Derivatives transactions (other than options)

<b>Product name, e.g. CFD</b>	<b>Long/short (Note 4)</b>	<b>Number of securities (Note 5)</b>	<b>Price per unit (Note 3)</b>
CFD	SHORT	64,200	7.0794 GBP

##### (c) Options transactions in respect of existing securities

##### (i) Writing, selling, purchasing or varying

<b>Product name, e.g. call option</b>	<b>Writing, selling, purchasing, varying etc.</b>	<b>Number of securities to which the option relates (Note 5)</b>	<b>Exercise price</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>	<b>Option money paid/received per unit (Note 3)</b>
---------------------------------------	---	--	-----------------------	---	--------------------	---

##### (ii) Exercising

<b>Product name, e.g. call option</b>	<b>Number of securities</b>	<b>Exercise price per unit (Note 3)</b>
---------------------------------------	-----------------------------	---

### 3. OTHER INFORMATION

#### Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....

Date of disclosure	10 APRIL 2006
Contact name	JOSEPH EVANS
Telephone number	020 7567 8286
Name of offeree/offeree with which connected	BOOTS GROUP PLC
Nature of connection (Note 6)	CONNECTED ADVISER

#### Notes

*The Notes on Form 38.5 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END

Close

---

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. **Terms and conditions**, including restrictions on use and distribution apply.

---

©2006 London Stock Exchange plc. All rights reserved

# Regulatory Announcement

Go to market news section



**Company** Merrill Lynch International  
**TIDM** TTP  
**Headline** EPT Disclosure  
**Released** 11:57 10-Apr-06  
**Number** 2859B

## FORM 38.5 (SUMMARY)

Lodge with Company Announcements Office and the Panel. Use a separate form for each class of securities in which dealings have been made.

### CONNECTED EXEMPT PRINCIPLE TRADER:

#### DISCLOSURE UNDER RULE 38.5 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Name of EPT Merrill Lynch International  
Date of disclosure 10 April 2006  
Date of dealing 07 April 2006  
Telephone number 020 7996 3565

Please see attached disclosure of dealings under Rule 38.5 in the securities of the following companies:

#### 07 April 2006

Alliance UniChem Plc - Common  
BOC Group plc - Common  
Body Shop International PLC - Common  
Boots Group Plc - Common

#### AMENDMENT

state which element(s) of previous disclosure was incorrect:

In the case of option business or dealings in derivatives full details should be given on a separate sheet so that the nature of the dealings can be fully understood. For options this should include the number of securities under option, the exercise period (or in the case of exercise, the exercise date), the exercise price and any option money paid or received. For derivatives this should include, at least, the number of reference securities to which they relate (when relevant), the maturity date (or if applicable the closing out date) and the reference price.

For full details of disclosure requirements see Rules 8 and 38 of the Code. If in doubt contact the Monitoring Section of the Panel, Tel. No:0207 638 0129

## FORM 38.5

### DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of The City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of exempt principal trader Merrill Lynch International  
Company dealt in BOC Group plc  
Class of relevant security to which the dealings being disclosed relate Common  
Date of dealing 07/04/2006

#### 2. DEALINGS

##### (a) Purchases and sales

Total number of securities purchased	Highest price paid	Lowest price paid
3,150	GBP 15.50	GBP 15.50
Total number of securities sold	Highest price received	Lowest price received
3,150	GBP 15.50	GBP 15.50

##### (b) Derivatives transactions (other than options)

Product name, eg. CFD	Short/Long	Number of securities	Price per unit
--------------------------	------------	----------------------	----------------

##### (c) Options transactions in respect of existing securities

Product name	Writing, selling,	Number of securities under	Exercise price	Type, e.g. American,	Type, e.g. American,	Option money
--------------	----------------------	-------------------------------	-------------------	-------------------------	-------------------------	--------------

eg call option	purchasing, varying etc.	option	European etc	European etc	paid/received per unit
----------------	-----------------------------	--------	--------------	--------------	---------------------------

(ii) Exercising

Product name	Number of securities under	Exercise price
eg call option	option	

### 3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure	10/04/2006
Contact name	Alasdair Coutts-Britton
Telephone number	+44 20 7996 3565
Name of offeree/offoror with whom connected	BOC Group plc
Nature of connection #	Advisor

FORM 38.5

### DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of The City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of exempt principal trader	Merrill Lynch International
Company dealt in	Body Shop International PLC
Class of relevant security to which the dealings being disclosed relate	Common
Date of dealing	07/04/2006

#### 2. DEALINGS

##### (a) Purchases and sales

Total number of securities purchased	Highest price paid	Lowest price paid
290	GBP 2.97	GBP 2.97

##### (b) Derivatives transactions (other than options)

Product name, eg. CFD	Short/Long	Number of securities	Price per unit
--------------------------	------------	----------------------	----------------

##### (c) Options transactions in respect of existing securities

Product name	Writing, selling, purchasing, varying etc.	Number of securities under option	Exercise price	Type, e.g. American, European etc	Type, e.g. American, European etc	Option money paid/received per unit
--------------	---	---	-------------------	---	---	---

(ii) Exercising

Product name	Number of securities under	Exercise price
eg call option	option	

### 3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure	10/04/2006
Contact name	Alasdair Coutts-Britton
Telephone number	+44 20 7996 3565

Name of offeree/offoror with whom connected  
Nature of connection #

Body Shop International PLC  
Advisor

FORM 38.5

**DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS**  
(Rule 38.5 of The City Code on Takeovers and Mergers)

**1. KEY INFORMATION**

Name of exempt principal trader Merrill Lynch International  
Company dealt in Alliance UniChem Plc  
Class of relevant security to which the  
dealings being disclosed relate Common  
Date of dealing 07/04/2006

**2. DEALINGS**

**(a) Purchases and sales**

Total number of securities purchased	Highest price paid	Lowest price paid
355,837	GBP 9.06	GBP 9.02
Total number of securities sold	Highest price received	Lowest price received
375,950	GBP 9.09	GBP 9.02

**(b) Derivatives transactions (other than options)**

Product name, eg. CFD	Short/Long	Number of securities	Price per unit
--------------------------	------------	----------------------	----------------

**(c) Options transactions in respect of existing securities**

Product name eg call option	Writing, selling, purchasing, varying etc.	Number of securities under option	Exercise price	Type, e.g. American, European etc	Type, e.g. American, European etc	Option money paid/received per unit
--------------------------------	---	---	-------------------	---	---	---

**(ii) Exercising**

Product name eg call option	Number of securities under option	Exercise price
--------------------------------	--------------------------------------	----------------

**3. OTHER INFORMATION**

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure 10/04/2006  
Contact name Alasdair Coutts-Britton  
Telephone number +44 20 7996 3565  
Name of offeree/offoror with whom connected Alliance UniChem Plc  
Nature of connection # Advisor

FORM 38.5

**DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS**  
(Rule 38.5 of The City Code on Takeovers and Mergers)

**1. KEY INFORMATION**

Name of exempt principal trader Merrill Lynch International  
Company dealt in Boots Group Plc  
Class of relevant security to which the  
dealings being disclosed relate Common  
Date of dealing 07/04/2006

**2. DEALINGS**

**(a) Purchases and sales**

Total number of securities purchased	Highest price paid	Lowest price paid
408,908	GBP 7.15	GBP 7.08
Total number of securities sold	Highest price received	Lowest price received
398,908	GBP 7.15	GBP 7.10

**(b) Derivatives transactions (other than options)**

Product name, eg. CFD	Short/Long	Number of securities	Price per unit
--------------------------	------------	----------------------	----------------

**(c) Options transactions in respect of existing securities**

Product name	Writing, selling, eg call option	Number of securities under option	Exercise price	Type, e.g. American, European etc	Type, e.g. American, European etc	Option money paid/received per unit
--------------	--	---	-------------------	---	---	---

**(ii) Exercising**

Product name eg call option	Number of securities under option	Exercise price
--------------------------------	--------------------------------------	----------------

**3. OTHER INFORMATION**

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure

10/04/2006

Contact name

Alasdair Coutts-Britton

Telephone number

+44 20 7996 3565

Name of offeree/offoror with whom connected

Alliance UniChem Plc

Nature of connection #

Advisor

END

Close

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

©2006 London Stock Exchange plc. All rights reserved

# Regulatory Announcement

Go to market news section



Company Legal & General Investment Mgmt Ld  
TIDM  
Headline Rule 8.3- Boots Group Plc  
Released 11:03 11-Apr-06  
Number 3513B

FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

### 1. KEY INFORMATION

Name of person dealing (Note 1) *Legal & General Investment Management Ltd.*  
Company dealt in **Boots Group**  
Class of relevant security to which the dealings being disclosed relate (Note 2) Ordinary Shares GBP 0.37179482  
Date of dealing **10 April 2006**

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number	(%)	Short Number (%)
(1) Relevant securities	17,899,753	3.68%	
(2) Derivatives (other than options)			
(3) Options and agreements to purchase/sell			
<b>Total</b>	<b>17,899,753</b>	<b>3.68%</b>	

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long Number	(%)	Short Number (%)
(1) Relevant securities			
(2) Derivatives (other than options)			
(3) Options and agreements to purchase/sell			
<b>Total</b>			

#### (c) Rights to subscribe (Note 3)

Class of relevant security: Details

### 3. DEALINGS (Note 4)

**(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	1,382	GBP 7.045

**(b) Derivatives transactions (other than options)**

Product name, e.g. Long/short (Note 6)      Number of securities (Note 7)      Price per unit (Note 5)  
CFD

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option moneypaid/received per unit (Note 5)
--------------------------------	--	---	----------------	------------------------------------	-------------	---

**(ii) Exercising**

Product name, e.g. call option      Number of securities      Exercise price per unit (Note 5)

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)      Details      Price per unit (if applicable) (Note 5)

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....

.....

Is a Supplemental Form 8 attached? (Note 9)      **NO**

Date of disclosure      **11 April 2006**

Contact name      **Helen Lewis**

Telephone number

0207 528 6742

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END

Close

---

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

---

©2006 London Stock Exchange plc. All rights reserved

## Regulatory Announcement

[Go to market news section](#)



**Company** Aviva PLC  
**TIDM** AV.  
**Headline** Rule 8.3- Boots Group plc  
**Released** 11:08 11-Apr-06  
**Number** 3519B

FORM 8.3

### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

**Name of person dealing (Note 1)** AVIVA PLC AND ITS SUBSIDIARIES  
**Company dealt in** BOOTS GROUP PLC  
**Class of relevant security to which the dealings being disclosed relate (Note 2)** ORD GBP0.3717948  
**Date of dealing** 10 APRIL 2006

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

##### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	7,141,268	1.470%	0	0%
(2) Derivatives (other than options)	0	0%	0	0%
(3) Options and agreements to purchase/sell	0	0%	0	0%
<b>Total</b>	<b>7,141,268</b>	<b>1.470%</b>	<b>0</b>	<b>0%</b>

##### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	0	0%	0	0%
(2) Derivatives (other than options)	0	0%	0	0%
(3) Options and agreements to purchase/sell	0	0%	0	0%
<b>Total</b>	<b>0</b>	<b>0%</b>	<b>0</b>	<b>0%</b>

##### (c) Rights to subscribe (Note 3)

**Class of relevant security:** Details

#### 3. DEALINGS (Note 4)

##### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
SALE	260	GBP7.020000

**(b) Derivatives transactions (other than options)**

Product name, e.g. Long/short (Note 6)      Number of securities (Note 7)      Price per unit (Note 5)  
CFD

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option moneypaid/received per unit (Note 5)
--------------------------------	--	---	----------------	------------------------------------	-------------	---

**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
--------------------------------	---------	---

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
.....

**Is a Supplemental Form 8 attached? (Note 9)** **NO**

Date of disclosure	11 APRIL 2006
Contact name	DIANE THIRKETTLE
Telephone number	01603 687803

If a connected EFM, name of offeree/offeree with which connected N/A

If a connected EFM, state nature of connection (Note 10) N/A

**Notes**

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END

Close

---

**London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.**

---

©2006 London Stock Exchange plc. All rights reserved

## Regulatory Announcement

[Go to market news section](#)



**Company** Credit Suisse Securities (Eur) Ltd  
**TIDM**  
**Headline** EPT Disclosure  
**Released** 11:55 11-Apr-06  
**Number** 3595B

FORM 38.5

### DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

<b>Name of exempt principal trader</b>	Credit Suisse Securities (Europe) Ltd
<b>Company dealt in</b>	Boots Group Plc
<b>Class of relevant security to which the dealings being disclosed relate (Note 1)</b>	Ordinary Shares
<b>Date of dealing</b>	10 April 2006

#### 2. DEALINGS (Note 2)

##### (a) Purchases and sales

Total number of securities purchased	Highest price paid (Note 3) (GBP)	Lowest price paid (Note 3) (GBP)
42,345	7.0500	7.0200

Total number of securities sold	Highest price received (Note 3) (GBP)	Lowest price received (Note 3) (GBP)
42,883	7.0600	7.0250

##### (b) Derivatives transactions (other than options)

Product name, e.g. CFD	Long/short (Note 4)	Number of securities (Note 5)	Price per unit (Note 3)
CFD	Short	264	7.0354
CFD	Short	3,259	7.0354
CFD	Long	3,695	7.0483
CFD	Short	142	7.0354
CFD	Short	1,755	7.0354

##### (c) Options transactions in respect of existing securities

##### (i) Writing, selling, purchasing or varying

Product	Writing,	Number of	ExerciseType, e.g.	Expiry	Option
---------	----------	-----------	--------------------	--------	--------

name, e.g. selling, call option	securities to purchasing, varying etc.	price which the option relates (Note 5)	(GBP) European etc.	American, date etc.	money paid/received per unit (Note 3) (GBP)
---------------------------------------	---	---	---------------------------	------------------------	---

**(ii) Exercising**

<b>Product name, e.g. call option</b>	<b>Number of securities</b>	<b>Exercise price per unit (Note 3)</b>
---	---------------------------------	---

**3. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
None  
.....

<b>Date of disclosure</b>	11 April 2006
<b>Contact name</b>	Jenny Lundquist
<b>Telephone number</b>	020 7883 4332
<b>Name of offeree/offoror with which connected</b>	Alliance Unichem Plc
<b>Nature of connection (Note 6)</b>	Advisor

*Notes*

*The Notes on Form 38.5 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END

Close

---

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

---

©2006 London Stock Exchange plc. All rights reserved

# Regulatory Announcement

[Go to market news section](#)



**Company** GoldmanSachs International  
**TIDM** TTP  
**Headline** EPT Disclosure  
**Released** 11:58 11-Apr-06  
**Number** 3599B

## FORM 38.5

### DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of exempt principal trader	Goldman Sachs International
Company dealt in	BOOTS GROUP PLC
Class of relevant security to which the dealings being disclosed relate (Note 1)	Ordinary Shares
Date of dealing	10 April 2006

#### 2. DEALINGS (Note 2)

##### (a) Purchases and sales

Total number of securities purchased	Highest price paid (Note 3)	Lowest price paid (Note 3)
49159	7.0521 GBP	7.0336 GBP

Total number of securities sold	Highest price received (Note 3)	Lowest price received (Note 3)
500	7.1174 GBP	7.1174 GBP

##### (b) Derivatives transactions (other than options)

Product name, e.g. CFD	Long/short (Note 4)	Number of securities (Note 5)	Price per unit (Note 6)
CFD	Short	650	7.0411 GBP
CFD	Short	5601	7.0411 GBP
CFD	Short	17250	7.0411 GBP
CFD	Short	1100	7.0411 GBP
CFD	Short	15899	7.0411 GBP
CFD	Short	3000	7.0411 GBP
CFD	Short	2558	7.0411 GBP
CFD	Short	3942	7.0411 GBP
CFD	Long	622	7.0082 GBP
CFD	Short	1188	7.0082 GBP
CFD	Long	200	7.0521 GBP

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 5)	Exercise price	Type, e.g. American, European etc.	Expiry date	Opti paid per t
--------------------------------	--	---	----------------	------------------------------------	-------------	-----------------

(ii) Exercising

Product name, e.g. call option	Number of securities	Exercise price per unit (Note
--------------------------------	----------------------	-------------------------------

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person to the voting rights of any relevant securities under any option referred to on this form or relating to the voting future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referred to, none, this should be stated.
--

Date of disclosure	11 April 2006
Contact name	Peter Highton
Telephone number	+44-207-774-1935
Name of offeree/offeree with which connected	BOOTS GROUP PLC
Nature of connection (Note 6)	Advisor

Notes

The Notes on Form 38.5 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

END

Close

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

©2006 London Stock Exchange plc. All rights reserved

## Regulatory Announcement

[Go to market news section](#)



**Company** UBS AG (EPT)  
**TIDM** TTP  
**Headline** EPT Disclosure  
**Released** 12:03 11-Apr-06  
**Number** 3618B

FORM 38.5

### DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

**Name of exempt principal trader** UBS AG London Branch  
**Company dealt in** BOOTS GROUP PLC  
**Class of relevant security to which the dealings being disclosed relate (Note 1)** ORDINARY SHARES 25P  
**Date of dealing** 10 APRIL 2006

#### 2. DEALINGS (Note 2)

##### (a) Purchases and sales

<b>Total number of securities purchased</b> 240,175	<b>Highest price paid (Note 3)</b> 7.085 GBP	<b>Lowest price paid (Note 3)</b> 7.005 GBP
<b>Total number of securities sold</b> 244,150	<b>Highest price received (Note 3)</b> 7.1057 GBP	<b>Lowest price received (Note 3)</b> 7.005 GBP

##### (6) Derivatives transactions (other than options)

<b>Product name, e.g. CFD</b>	<b>Long/short (Note 4)</b>	<b>Number of securities (Note 5)</b>	<b>Price per unit (Note 3)</b>
FUTURE	SHORT	287,000	6.85 GBP
FUTURE	SHORT	273,000	6.84 GBP

##### (c) Options transactions in respect of existing securities

##### (i) Writing, selling, purchasing or varying

<b>Product name, e.g. call option</b>	<b>Writing, selling, purchasing, varying etc.</b>	<b>Number of securities to which the option relates (Note 5)</b>	<b>Exercise price</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>	<b>Option money paid/received per unit (Note 3)</b>
---------------------------------------	---	--	-----------------------	---	--------------------	---

##### (ii) Exercising

<b>Product name, e.g. call option</b>	<b>Number of securities</b>	<b>Exercise price per unit (Note 3)</b>
---------------------------------------	-----------------------------	---

### 3. OTHER INFORMATION

#### Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....

Date of disclosure	11 APRIL 2006
Contact name	JOSEPH EVANS
Telephone number	020 7567 8286
Name of offeree/offerator with which connected	BOOTS GROUP PLC
Nature of connection (Note 6)	CONNECTED ADVISER

#### Notes

*The Notes on Form 38.5 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END

Close

---

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

---

©2006 London Stock Exchange plc. All rights reserved

## Regulatory Announcement

[Go to market news section](#)



**Company** Merrill Lynch International  
**TIDM** TTP  
**Headline** EPT Disclosure  
**Released** 12:20 11-Apr-06  
**Number** 3668B

### FORM 38.5 (SUMMARY)

Lodge with Company Announcements Office and the Panel. Use a separate form for each class of securities in which dealings have been made.

CONNECTED EXEMPT PRINCIPLE TRADER:

DISCLOSURE UNDER RULE 38.5 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Name of EPT Merrill Lynch International  
Date of disclosure 11 April 2006  
Date of dealing 10 April 2006  
Telephone number 020 7996 3565

Please see attached disclosure of dealings under Rule 38.5 in the securities of the following companies:

#### 10 April 2006

Alliance UniChem Plc - Common  
BOC Group plc - Common  
Body Shop International PLC - Common  
Boots Group Plc - Common

#### AMENDMENT

state which element(s) of previous disclosure was incorrect:

In the case of option business or dealings in derivatives full details should be given on a separate sheet so that the nature of the dealings can be fully understood. For options this should include the number of securities under option, the exercise period (or in the case of exercise, the exercise date), the exercise price and any option money paid or received. For derivatives this should include, at least, the number of reference securities to which they relate (when relevant), the maturity date (or if applicable the closing out date) and the reference price.

For full details of disclosure requirements see Rules 8 and 38 of the Code. If in doubt contact the Monitoring Section of the Panel, Tel. No:0207 638 0129

FORM 38.5

### DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS

(Rule 38.5 of The City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of exempt principal trader Merrill Lynch International  
Company dealt in BOC Group plc  
Class of relevant security to which the dealings being disclosed relate Common  
Date of dealing 10/04/2006

#### 2. DEALINGS

##### (a) Purchases and sales

Total number of securities purchased	Highest price paid	Lowest price paid
96,688	GBP 15.53	GBP 15.50
Total number of securities sold	Highest price received	Lowest price received
96,378	GBP 15.53	GBP 15.50

##### (b) Derivatives transactions (other than options)

Product name, eg. CFD	Short/Long	Number of securities	Price per unit
LONG CFDSHORT			5,000GBP 15.49

##### (c) Options transactions in respect of existing securities

Product name	Writing, selling,	Number of securities under	Exercise price	Type, e.g. American,	Type, e.g. American,	Option money
--------------	-------------------	----------------------------	----------------	----------------------	----------------------	--------------

eg call option	purchasing, varying etc.	option	European etc	European etc	paid/received per unit
----------------	-----------------------------	--------	--------------	--------------	---------------------------

(ii) Exercising

Product name	Number of securities under	Exercise price
eg call option	option	

**3. OTHER INFORMATION**

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure	11/04/2006
Contact name	Alasdair Coutts-Britton
Telephone number	+44 20 7996 3565
Name of offeree/offerator with whom connected	BOC Group plc
Nature of connection #	Advisor

**FORM 38.5**

**DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS**  
(Rule 38.5 of The City Code on Takeovers and Mergers)

**1. KEY INFORMATION**

Name of exempt principal trader	Merrill Lynch International
Company dealt in	Body Shop International PLC
Class of relevant security to which the dealings being disclosed relate	Common
Date of dealing	10/04/2006

**2. DEALINGS**

**(a) Purchases and sales**

Total number of securities purchased	Highest price paid	Lowest price paid
2,410	GBP 2.97	GBP 2.97

**(b) Derivatives transactions (other than options)**

Product name, eg. CFD	Short/Long	Number of securities	Price per unit
--------------------------	------------	----------------------	----------------

**(c) Options transactions in respect of existing securities**

Product name	Writing, selling, eg call option	Number of securities under option	Exercise price	Type, e.g. American, European etc	Type, e.g. American, European etc	Option money paid/received per unit
--------------	--	---	-------------------	---	---	---

(ii) Exercising

Product name	Number of securities under	Exercise price
eg call option	option	

**3. OTHER INFORMATION**

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure	11/04/2006
Contact name	Alasdair Coutts-Britton
Telephone number	+44 20 7996 3565
Name of offeree/offerator with whom connected	Body Shop International PLC

**DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS**  
(Rule 38.5 of The City Code on Takeovers and Mergers)

**1. KEY INFORMATION**

Name of exempt principal trader	Merrill Lynch International
Company dealt in	Alliance UniChem Plc
Class of relevant security to which the dealings being disclosed relate	Common
Date of dealing	10/04/2006

**2. DEALINGS****(a) Purchases and sales**

Total number of securities purchased	Highest price paid	Lowest price paid
80,000	GBP 8.98	GBP 8.97
Total number of securities sold	Highest price received	Lowest price received
80,000	GBP 8.99	GBP 8.97

**(b) Derivatives transactions (other than options)**

Product name, eg. CFD	Short/Long	Number of securities	Price per unit
--------------------------	------------	----------------------	----------------

**(c) Options transactions in respect of existing securities**

Product name eg call option	Writing, selling, purchasing, varying etc.	Number of securities under option	Exercise price	Type, e.g. American, European etc	Type, e.g. American, European etc	Option money paid/received per unit
--------------------------------	---	---	-------------------	---	---	---

**(ii) Exercising**

Product name eg call option	Number of securities under option	Exercise price
--------------------------------	--------------------------------------	----------------

**3. OTHER INFORMATION**

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure	11/04/2006
Contact name	Alasdair Coutts-Britton
Telephone number	+44 20 7996 3565
Name of offeree/offerer with whom connected	Alliance UniChem Plc
Nature of connection #	Advisor

**DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS**  
(Rule 38.5 of The City Code on Takeovers and Mergers)

**1. KEY INFORMATION**

Name of exempt principal trader	Merrill Lynch International
Company dealt in	Boots Group Plc
Class of relevant security to which the dealings being disclosed relate	Common
Date of dealing	10/04/2006

**2. DEALINGS****(a) Purchases and sales**

**Total number of securities**

**purchased**

429,449

**Highest price paid**

GBP 7.05

**Lowest price paid**

GBP 7.01

**Total number of securities sold**

385,264

**Highest price received**

GBP 7.05

**Lowest price received**

GBP 7.01

**(b) Derivatives transactions (other than options)**

**Product name,**

**Short/Long**

**Number of securities**

**Price per unit**

eg. CFD

**(c) Options transactions in respect of existing securities**

**Product name**

**Writing,**

**Number of**

**Exercise**

**Type, e.g.**

**Type, e.g.**

**Option money**

**selling,**

**securities under**

**price**

**American,**

**American,**

eg call option

**purchasing,**

**option**

**European etc**

**European etc**

**paid/received**

**varying etc.**

**per unit**

**(ii) Exercising**

**Product name**

**Number of securities under**

**Exercise price**

eg call option

**option**

**3. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

**Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.**

**Date of disclosure**

11/04/2006

**Contact name**

Alasdair Coutts-Britton

**Telephone number**

+44 20 7996 3565

**Name of offeree/offerator with whom connected**

Alliance UniChem Plc

**Nature of connection #**

Advisor

END

Close

**London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.**

©2006 London Stock Exchange plc. All rights reserved

68

# Regulatory Announcement

[Go to market news section](#)

Free annual report

**Company** Schrodgers PLC  
**TIDM** SDR  
**Headline** Rule 8.3- Boots Group Plc  
**Released** 12:47 11-Apr-06  
**Number** 3679B

**FORM 8.3**

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE**  
**(Rule 8.3 of the City Code on Takeovers and Mergers)**

## 1. KEY INFORMATION

**Name of person dealing (Note 1)** *Schrodgers plc*  
**Company dealt in** **Boots Group Plc**  
**Class of relevant security to which the dealings being disclosed relate (Note 2)** **Ordinary 37.17948p**  
**Date of dealing** **10/04/06**

## 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

**(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)**

	Long Number	(%)	Short Number	(%)
(1) Relevant securities	24,540,784	5.052%		
(2) Derivatives (other than options)			23,113	0.006%
(3) Options and agreements to purchase/sell				
<b>Total</b>				

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

Class of relevant security:	Long Number	(%)	Short Number	(%)
(1) Relevant securities				
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
<b>Total</b>				

### (c) Rights to subscribe (Note 3)

**Class of relevant security:** **Details**

**3. DEALINGS (Note 4)**

**(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	1,300	704p

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
Written call option	Short	5,468	2.88191p

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option moneypaid/received per unit (Note 5)
--------------------------------	--	---	----------------	------------------------------------	-------------	---

**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
--------------------------------	---------	---

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
 .....

**Is a Supplemental Form 8 attached? (Note 9)**

**YES**

**Date of disclosure**

11/04/06

Contact name Albion Onojobi

Telephone number 0207 658 2962

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

## DETAILS OF OPEN POSITIONS

(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

## OPEN POSITIONS (Note 1)

Product name, e.g. call option	Written or purchased	Number of securities to which the option or derivative relates	Exercise price (Note 2)	Type, e.g. American, European etc.	Expiry date
Call option	Written	22,887 Ordinary shares	777.9p	European	08/05/06
Call option	Written	758 Ordinary shares	768.8p	European	08/05/06
Call option	Written	5,468 Ordinary shares	777.24p	European	08/05/06

## Notes

- Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.
- For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

END

Close

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

©2006 London Stock Exchange plc. All rights reserved

# Regulatory Announcement

Go to market news section



**Company** State Street Global Advisors  
**TIDM**  
**Headline** Rule 8.3- Boots Group PLC  
**Released** 14:23 11-Apr-06  
**Number** 3751B

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
(Rule 8.3 of the City Code on Takeovers & Mergers)

## 1. KEY INFORMATION

Name of Person State Street  
Dealing (Note 1) Global Advisors  
Company Dealt In Boots Group PLC  
Class of Relevant Security Ord  
to Which the Dealings  
Being Disclosed  
Relate (Note 2)  
Date of Dealing 10/04/2006

## 2. INTERESTS, SHORT POSITIONS & RIGHTS TO SUBSCRIBE

(a) Interests & Short Positions (following dealing) in  
the Class of Relevant Security Dealt In (Note 3)

Class of Relevant Security:	Long		Short	
	Number	%	Number	%
(1) Relevant Securities	12058877	2.48270		
(2) Derivatives other than options	0	0.00000	85809	0.01767
(3) Options & Agreements to Purchase/Sell				
Total	12058877	2.48270	85809	0.01767

(b) Interests & Short Positions in Relevant Securities of the Company  
(ex.Class Dealt In) (Note 3)

Class of Relevant Security:	Long		Short	
	Number	%	Number	%
(1) Relevant Securities				
(2) Derivatives other than options				
(3) Options & Agreements to Purchase/Sell				
Total				

(c) Rights to Subscribe (Note 3)

Class of Relevant Security: Details

### 3. DEALINGS (Note 4)

#### (a) Purchases & Sales

Purchase / Sale	Number of Securities	Price per Unit
BUY	7589	7.05
SELL	3631	7.06
SELL	1090	7.05

#### (b) Derivatives Transactions (other than options)

Product Name (e.g. CFD)	Long/Short (Note 6)	No./Securities (Note 7)	Price/Unit (Note 5)
-------------------------	------------------------	----------------------------	------------------------

#### (c) Options Transactions in Respect of Existing Securities

##### (i) Writing, Selling, Purchasing or Varying

Product Name (eg call option)	Write, Sell Purchasing, Varying etc.	No./Securities Which the Optn Relates Relates-Note7	Exercise Price	Type (e.g. USA, European etc)
----------------------------------	--	--	-------------------	-------------------------------------

Expiry Date	Option Money Paid/Received per Unit (Note 5)
-------------	---

##### (ii) Exercising

Product Name (eg call option)	Number of Securities	Exercise Price per Unit (Note 5)
----------------------------------	-------------------------	--

#### (d) Other Dealings (including new securities) (Note 4)

Nature of Transaction (Note 8)	Details	Price / Unit if applicable (Note 5)
-----------------------------------	---------	---

### 4. OTHER INFORMATION

(a) Agreements, Arrangements or Understandings Relating to Options or Derivatives  
Full details of any agreement, arrangement or understanding between the person disclosing & any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced.  
If none, this should be stated.

Is a Supplemental Form 8 Attached? (Note 9)

NO

Disclosure Date 11/04/2006  
Contact Name Cameron Grant  
Telephone Number 020 7698 6223  
If Connected EFM N/A  
Name of Offeree/Offeror  
With Which Connected  
If Connected EFM N/A  
State Nature of  
Connection (Note 10)

Notes:

The Notes on Form 8.3 can be viewed on the  
Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

END

Close

---

**London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.**

---

©2006 London Stock Exchange plc. All rights reserved

70

**Regulatory Announcement**[Go to market news section](#)

Company Aviva PLC  
 TIDM AV.  
 Headline Rule 8.3- Boots Group PLC  
 Released 10:40 12-Apr-06  
 Number 4223B

**FORM 8.3**

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE**  
**(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

Name of person dealing (Note 1) **AVIVA PLC AND ITS SUBSIDIARIES**  
 Company dealt in **BOOTS GROUP PLC**  
 Class of relevant security to which the dealings being disclosed relate (Note 2) **ORD GBP0.3717948**  
 Date of dealing **11 APRIL 2006**

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE****(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)**

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	6,971,068	1.435%	0	0%
(2) Derivatives (other than options)	0	0%	0	0%
(3) Options and agreements to purchase/sell	0	0%	0	0%
<b>Total</b>	<b>6,971,068</b>	<b>1.435%</b>	<b>0</b>	<b>0%</b>

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

Class of relevant security:	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	0	0%	0	0%
(2) Derivatives (other than options)	0	0%	0	0%
(3) Options and agreements to purchase/sell	0	0%	0	0%
<b>Total</b>	<b>0</b>	<b>0%</b>	<b>0</b>	<b>0%</b>

**(c) Rights to subscribe (Note 3)**

Class of relevant security: Details

**3. DEALINGS (Note 4)****(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
SALE	170,000	GBP7.000000
SALE	200	GBP7.010000

**(b) Derivatives transactions (other than options)**

Product name, e.g. Long/short (Note 6)      Number of securities (Note 7)      Price per unit (Note 5)  
CFD

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option moneypaid/received per unit (Note 5)
--------------------------------	--	---	----------------	------------------------------------	-------------	---

**(ii) Exercising**

Product name, e.g. call option      Number of securities      Exercise price per unit (Note 5)

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)      Details      Price per unit (if applicable) (Note 5)

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
.....

Is a Supplemental Form 8 attached? (Note 9)      **NO**

Date of disclosure      12 APRIL 2006

Contact name      NEIL WHITTAKER

Telephone number 01603 684420

If a connected EFM, name of offeree/offenor with which connected N/A

If a connected EFM, state nature of connection (Note 10) N/A

**Notes**

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END

Close

---

**London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.**

---

©2006 London Stock Exchange plc. All rights reserved

## Regulatory Announcement

[Go to market news section](#)



**Company** Credit Suisse Securities (Eur) Ltd  
**TIDM**  
**Headline** EPT Disclosure  
**Released** 10:53 12-Apr-06  
**Number** 4237B

FORM 38.5

### DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

<b>Name of exempt principal trader</b>	Credit Suisse Securities (Europe) Ltd
<b>Company dealt in</b>	Boots Group Plc
<b>Class of relevant security to which the dealings being disclosed relate (Note 1)</b>	Ordinary Shares
<b>Date of dealing</b>	11 April 2006

#### 2. DEALINGS (Note 2)

##### (a) Purchases and sales

Total number of securities purchased	Highest price paid (Note 3) (GBP)	Lowest price paid (Note 3) (GBP)
8,003	7.0300	6.9900

Total number of securities sold	Highest price received (Note 3) (GBP)	Lowest price received (Note 3) (GBP)
33,804	7.0350	6.9900

##### (b) Derivatives transactions (other than options)

Product name, e.g. CFD	Long/short (Note 4)	Number of securities (Note 5)	Price per unit (Note 3)
CFD	Long	1,235	7.035
CFD	Short	408	6.9973
CFD	Short	219	6.9973

##### (c) Options transactions in respect of existing securities

##### (i) Writing, selling, purchasing or varying

<b>Product name, e.g. call option</b>	<b>Writing, selling, purchasing, varying etc.</b>	<b>Number of securities to which the option relates (Note 5)</b>	<b>Exercise price (GBP)</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>	<b>Option money paid/received per unit (Note 3) (GBP)</b>
---------------------------------------	---	--	-----------------------------	---	--------------------	---

**(ii) Exercising**

<b>Product name, e.g. call option</b>	<b>Number of securities</b>	<b>Exercise price per unit (Note 3)</b>
---------------------------------------	-----------------------------	---

**3. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
None  
.....

<b>Date of disclosure</b>	12 April 2006
<b>Contact name</b>	Jenny Lundquist
<b>Telephone number</b>	020 7883 4332
<b>Name of offeree/offeror with which connected</b>	Alliance Unichem Plc
<b>Nature of connection (Note 6)</b>	Advisor

*Notes*

*The Notes on Form 38.5 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END

Close

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons

and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

---

©2006 London Stock Exchange plc. All rights reserved

# Regulatory Announcement

[Go to market news section](#)



**Company** GoldmanSachs International  
**TIDM** TTP  
**Headline** EPT Disclosure  
**Released** 11:22 12-Apr-06  
**Number** 4286B

## FORM 38.5

### DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of exempt principal trader	Goldman Sachs International
Company dealt in	BOOTS GROUP PLC
Class of relevant security to which the dealings being disclosed relate (Note 1)	Ordinary Shares
Date of dealing	11 April 2006

#### 2. DEALINGS (Note 2)

##### (a) Purchases and sales

Total number of securities purchased	Highest price paid (Note 3)	Lowest price paid (Note 3)
55465	7.1127 GBP	7.0126 GBP

Total number of securities sold	Highest price received (Note 3)	Lowest price received (Note 3)
27087	7.015 GBP	7.0123 GBP

##### (b) Derivatives transactions (other than options)

Product name, e.g. CFD	Long/short (Note 4)	Number of securities (Note 5)	Price per unit (Note 6)
CFD	Short	26400	7.1127 GBP
CFD	Short	1188	7.0268 GBP
CFD	Short	405	7.0236 GBP
CFD	Long	1195	7.0268 GBP

##### (c) Options transactions in respect of existing securities

##### (i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing,	Number of securities to which the option	Exercise price	Type, e.g. American,	Expiry date	Opti paid
--------------------------------	-------------------------------	--	----------------	----------------------	-------------	-----------

	varying etc.	relates (Note 5)		European etc.		per t
--	--------------	------------------	--	---------------	--	-------

(ii) Exercising

Product name, e.g. call option	Number of securities	Exercise price per unit (Note
--------------------------------	----------------------	-------------------------------

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person to the voting rights of any relevant securities under any option referred to on this form or relating to the voting future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referred to, none, this should be stated.

Date of disclosure	12 April 2006
Contact name	Peter Highton
Telephone number	+44-207-774-1935
Name of offeree/offeror with which connected	BOOTS GROUP PLC
Nature of connection (Note 6)	Advisor

Notes

The Notes on Form 38.5 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

END

Close

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

©2006 London Stock Exchange plc. All rights reserved

## Regulatory Announcement

[Go to market news section](#)



**Company** UBS AG (EPT)  
**TIDM** TTP  
**Headline** EPT Disclosure  
**Released** 11:53 12-Apr-06  
**Number** 4374B

**FORM 38.5**

### DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

**Name of exempt principal trader** UBS AG London Branch  
**Company dealt in** BOOTS GROUP PLC  
**Class of relevant security to which the dealings being disclosed relate (Note 1)** ORDINARY SHARES 25P  
**Date of dealing** 11 APRIL 2006

#### 2. DEALINGS (Note 2)

##### (a) Purchases and sales

<b>Total number of securities purchased</b> 279,870	<b>Highest price paid (Note 3)</b> 7.035 GBP	<b>Lowest price paid (Note 3)</b> 6.99 GBP
<b>Total number of securities sold</b> 297,276	<b>Highest price received (Note 3)</b> 7.035 GBP	<b>Lowest price received (Note 3)</b> 6.99 GBP

##### (6) Derivatives transactions (other than options)

<b>Product name, e.g. CFD</b>	<b>Long/short (Note 4)</b>	<b>Number of securities (Note 5)</b>	<b>Price per unit (Note 3)</b>
-------------------------------	----------------------------	--------------------------------------	--------------------------------

##### (c) Options transactions in respect of existing securities

##### (i) Writing, selling, purchasing or varying

<b>Product name, e.g. call option</b>	<b>Writing, selling, purchasing, varying etc.</b>	<b>Number of securities to which the option relates (Note 5)</b>	<b>Exercise price</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>	<b>Option money paid/received per unit (Note 3)</b>
---------------------------------------	---	--	-----------------------	---	--------------------	---

##### (ii) Exercising

<b>Product name, e.g. call option</b>	<b>Number of securities</b>	<b>Exercise price per unit (Note 3)</b>
---------------------------------------	-----------------------------	---

### 3. OTHER INFORMATION

#### Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....

Date of disclosure	12 APRIL 2006
Contact name	JOSEPH EVANS
Telephone number	020 7567 8286
Name of offeree/offeror with which connected	BOOTS GROUP PLC
Nature of connection (Note 6)	CONNECTED ADVISER

#### Notes

*The Notes on Form 38.5 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END

Close

---

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

---

©2006 London Stock Exchange plc. All rights reserved

# Regulatory Announcement

Go to market news section



**Company** Newton Investment Management Ltd  
**TIDM**  
**Headline** Rule 8.3- (Boots)  
**Released** 11:56 12-Apr-06  
**Number** 4378B

RNS Number:4378B  
Newton Investment Management Ltd  
12 April 2006

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
(Rule 8.3 of the City Code on Takeovers and Mergers)

## 1. KEY INFORMATION

Name of person dealing (Note 1)	Newton Investment Management Limited & its subsidiaries
Company dealt in	Boots Group Plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ordinary 0.37179482
Date of dealing	11 April 2006

## 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number	(%)	Short Number	(%)
(1) Relevant securities	6,129,555	1.26		
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
Total	6,129,555	1.26		

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long Number	(%)	Short Number	(%)
(1) Relevant securities				
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
Total				

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	849,660	7.030103

(b) Derivatives transactions (other than options)

Product name, e.g. Long/short CFD	Number of securities (Note 6)	Price per unit (Note 5)

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)

(ii) Exercising

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

None

.....  
.....

Is a Supplemental Form 8 attached? (Note 9) NO

Date of disclosure 12 April 2006

Contact name Barry Smalls  
Telephone number 0207 163 2251

If a connected EFM, name of offeree/offeror with which connected  
If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at  
[www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

This information is provided by RNS  
The company news service from the London Stock Exchange

END

Close

---

**London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.**

---

©2006 London Stock Exchange plc. All rights reserved

# Regulatory Announcement

Go to market news section



**Company** Merrill Lynch International  
**TIDM** TTP  
**Headline** EPT Disclosure  
**Released** 12:05 12-Apr-06  
**Number** 4391B

## FORM 38.5 (SUMMARY)

Lodge with Company Announcements Office and the Panel. Use a separate form for each class of securities in which dealings have been made.

### CONNECTED EXEMPT PRINCIPLE TRADER:

### DISCLOSURE UNDER RULE 38.5 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Name of EPT Merrill Lynch International  
Date of disclosure 12 April 2006  
Date of dealing 11 April 2006  
Telephone number 020 7996 3565

Please see attached disclosure of dealings under Rule 38.5 in the securities of the following companies:

#### 11 April 2006

Alliance UniChem Plc - Common  
BOC Group plc - Common  
Body Shop International PLC - Common  
Boots Group Plc - Common

#### AMENDMENT

state which element(s) of previous disclosure was incorrect:

In the case of option business or dealings in derivatives full details should be given on a separate sheet so that the nature of the dealings can be fully understood. For options this should include the number of securities under option, the exercise period (or in the case of exercise, the exercise date), the exercise price and any option money paid or received. For derivatives this should include, at least, the number of reference securities to which they relate (when relevant), the maturity date (or if applicable the closing out date) and the reference price.

For full details of disclosure requirements see Rules 8 and 38 of the Code. If in doubt contact the Monitoring Section of the Panel, Tel. No:0207 638 0129

## FORM 38.5

### DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS

(Rule 38.5 of The City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of exempt principal trader Merrill Lynch International  
Company dealt in BOC Group plc  
Class of relevant security to which the dealings being disclosed relate Common  
Date of dealing 11/04/2006

#### 2. DEALINGS

##### (a) Purchases and sales

Total number of securities purchased	Highest price paid	Lowest price paid
3,957	GBP 15.53	GBP 15.52
Total number of securities sold	Highest price received	Lowest price received
3,957	GBP 15.53	GBP 15.52

##### (b) Derivatives transactions (other than options)

Product name, eg. CFD	Short/Long	Number of securities	Price per unit
--------------------------	------------	----------------------	----------------

##### (c) Options transactions in respect of existing securities

Product name	Writing, selling,	Number of securities under	Exercise price	Type, e.g. American,	Type, e.g. American,	Option money
--------------	----------------------	-------------------------------	-------------------	-------------------------	-------------------------	--------------

eg call option	purchasing, varying etc.	option	European etc	European etc	paid/received per unit
----------------	-----------------------------	--------	--------------	--------------	---------------------------

(ii) Exercising

Product name eg call option	Number of securities under option	Exercise price
--------------------------------	--------------------------------------	----------------

**3. OTHER INFORMATION**

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure	12/04/2006
Contact name	Alasdair Coutts-Britton
Telephone number	+44 20 7996 3565
Name of offeree/offerator with whom connected	BOC Group plc
Nature of connection #	Advisor

FORM 38.5

**DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS**

(Rule 38.5 of The City Code on Takeovers and Mergers)

**1. KEY INFORMATION**

Name of exempt principal trader	Merrill Lynch International
Company dealt in	Body Shop International PLC
Class of relevant security to which the dealings being disclosed relate	Common
Date of dealing	11/04/2006

**2. DEALINGS**

**(a) Purchases and sales**

Total number of securities purchased	Highest price paid	Lowest price paid
41,660	GBP 2.98	GBP 2.97
Total number of securities sold	Highest price received	Lowest price received
239,400	GBP 2.97	GBP 2.97

**(b) Derivatives transactions (other than options)**

Product name, eg. CFD	Short/Long	Number of securities	Price per unit
--------------------------	------------	----------------------	----------------

**(c) Options transactions in respect of existing securities**

Product name eg call option	Writing, selling, purchasing, varying etc.	Number of securities under option	Exercise price	Type, e.g. American, European etc	Type, e.g. American, European etc	Option money paid/received per unit
--------------------------------	---	---	-------------------	---	---	---

(ii) Exercising

Product name eg call option	Number of securities under option	Exercise price
--------------------------------	--------------------------------------	----------------

**3. OTHER INFORMATION**

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure	12/04/2006
--------------------	------------

Contact name	Alasdair Coutts-Britton
Telephone number	+44 20 7996 3565
Name of offeree/offeror with whom connected	Body Shop International PLC
Nature of connection #	Advisor

FORM 38.5

**DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS**  
(Rule 38.5 of The City Code on Takeovers and Mergers)

**1. KEY INFORMATION**

Name of exempt principal trader	Merrill Lynch International
Company dealt in	Alliance UniChem Plc
Class of relevant security to which the dealings being disclosed relate	Common
Date of dealing	11/04/2006

**2. DEALINGS**

**(a) Purchases and sales**

Total number of securities purchased	Highest price paid	Lowest price paid
70,820	GBP 8.92	GBP 6.01
Total number of securities sold	Highest price received	Lowest price received
43,219	GBP 8.88	GBP 8.85

**(b) Derivatives transactions (other than options)**

Product name, eg. CFD	Short/Long	Number of securities	Price per unit
--------------------------	------------	----------------------	----------------

**(c) Options transactions in respect of existing securities**

Product name	Writing, selling, purchasing, varying etc.	Number of securities under option	Exercise price	Type, e.g. American, European etc	Type, e.g. American, European etc	Option money paid/received per unit
eg call option						

**(ii) Exercising**

Product name eg call option	Number of securities under option	Exercise price
--------------------------------	--------------------------------------	----------------

**3. OTHER INFORMATION**

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure	12/04/2006
Contact name	Alasdair Coutts-Britton
Telephone number	+44 20 7996 3565
Name of offeree/offeror with whom connected	Alliance UniChem Plc
Nature of connection #	Advisor

FORM 38.5

**DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS**  
(Rule 38.5 of The City Code on Takeovers and Mergers)

**1. KEY INFORMATION**

Name of exempt principal trader	Merrill Lynch International
Company dealt in	Boots Group Plc
Class of relevant security to which the dealings being disclosed relate	Common
Date of dealing	11/04/2006

## 2. DEALINGS

### (a) Purchases and sales

Total number of securities purchased	Highest price paid	Lowest price paid
60,289	GBP 7.08	GBP 6.99

Total number of securities sold	Highest price received	Lowest price received
16,690	GBP 7.03	GBP 6.99

### (b) Derivatives transactions (other than options)

Product name, eg. CFD	Short/Long	Number of securities	Price per unit
--------------------------	------------	----------------------	----------------

### (c) Options transactions in respect of existing securities

Product name	Writing, selling, purchasing, varying etc.	Number of securities under option	Exercise price	Type, e.g. American, European etc	Type, e.g. American, European etc	Option money paid/received per unit
eg call option						

### (ii) Exercising

Product name eg call option	Number of securities under option	Exercise price
--------------------------------	-----------------------------------	----------------

## 3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure

12/04/2006

Contact name

Alasdair Coutts-Britton

Telephone number

+44 20 7996 3565

Name of offeree/offerer with whom connected

Alliance UniChem Plc

Nature of connection #

Advisor

END

Close

---

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

---

©2006 London Stock Exchange plc. All rights reserved

# Regulatory Announcement

Go to market news section



**Company** State Street Global Advisors  
**TIDM**  
**Headline** Rule 8.3- Boots Group PLC  
**Released** 14:12 12-Apr-06  
**Number** 4503B

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
(Rule 8.3 of the City Code on Takeovers & Mergers)

## 1. KEY INFORMATION

Name of Person State Street  
Dealing (Note 1) Global Advisors  
Company Dealt In Boots Group PLC  
Class of Relevant Security Ord  
to Which the Dealings  
Being Disclosed  
Relate (Note 2)  
Date of Dealing 11/04/2006

## 2. INTERESTS, SHORT POSITIONS & RIGHTS TO SUBSCRIBE

(a) Interests & Short Positions (following dealing) in  
the Class of Relevant Security Dealt In (Note 3)

Class of Relevant Security:	Long		Short	
	Number	%	Number	%
(1) Relevant Securities	12060994	2.48313		
(2) Derivatives other than options	0	0.00000	85809	0.01767
(3) Options & Agreements to Purchase/Sell				
<b>Total</b>	<b>12060994</b>	<b>2.48313</b>	<b>85809</b>	<b>0.01767</b>

(b) Interests & Short Positions in Relevant Securities of the Company  
(ex.Class Dealt In) (Note 3)

Class of Relevant Security:	Long		Short	
	Number	%	Number	%
(1) Relevant Securities				
(2) Derivatives other than options				
(3) Options & Agreements to Purchase/Sell				
<b>Total</b>				

(c) Rights to Subscribe (Note 3)

Class of Relevant Security: Details

3. DEALINGS (Note 4)

(a) Purchases & Sales

Purchase / Sale	Number of Securities	Price per Unit
BUY	2117	6.99

(b) Derivatives Transactions (other than options)

Product Name (e.g. CFD)	Long/Short (Note 6)	No./Securites (Note 7)	Price/Unit (Note 5)
-------------------------	------------------------	---------------------------	------------------------

(c) Options Transactions in Respect of Existing Securities

(i) Writing, Selling, Purchasing or Varying

Product Name (eg call option)	Write, Sell Purchasing, Varying etc.	No./Securities Which the Optn Relates Relates-Note7	Exercise Price	Type (e.g. USA, European etc)
----------------------------------	--	--	-------------------	-------------------------------------

Expiry Date	Option Money Paid/Received per Unit (Note 5)
-------------	---

(ii) Exercising

Product Name (eg call option)	Number of Securities	Exercise Price per Unit (Note 5)
----------------------------------	-------------------------	--

(d) Other Dealings (including new securities) (Note 4)

Nature of Transaction (Note 8)	Details	Price / Unit if applicable (Note 5)
-----------------------------------	---------	---

4. OTHER INFORMATION

(a) Agreements, Arrangements or Understandings Relating to Options or Derivatives  
Full details of any agreement, arrangement or understanding between the person disclosing & any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced.  
If none, this should be stated.

Is a Supplemental Form 8 Attached? (Note 9)

NO

Disclosure Date 12/04/2006  
Contact Name Cameron Grant  
Telephone Number 020 7698 6223  
If Connected EFM N/A  
Name of Offeree/Offeror  
With Which Connected  
If Connected EFM N/A  
State Nature of  
Connection (Note 10)

Notes:

The Notes on Form 8.3 can be viewed on the  
Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

END

Close

---

**London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.**

---

©2006 London Stock Exchange plc. All rights reserved

# Regulatory Announcement

Go to market news section



**Company** Franklin Resources Inc  
**TIDM** FRK  
**Headline** Rule 8.3- Boots Group PLC  
**Released** 07:00 13-Apr-06  
**Number** 4825B

RNS Number:4825B  
Franklin Resources Inc  
12 April 2006

FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

### 1. KEY INFORMATION

Name of person dealing (Note 1) FRANKLIN RESOURCES, INC.  
Company dealt in BOOTS GROUP PLC  
Class of relevant security to which the dealings being disclosed relate (Note 2) ORDINARY  
Date of dealing APRIL 11, 2006

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number	(%)	Short Number	(%)
(1) Relevant securities	37,829,071	7.79%		
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
Total	37,829,071	7.79%		

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long Number	(%)	Short Number	(%)
(1) Relevant securities				
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
Total				

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
PURCHASE	399,998	7.01 GBP

(b) Derivatives transactions (other than options)

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
---------------------------	------------------------	----------------------------------	----------------------------

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
-----------------------------------	--	--	----------------	------------------------------------	-------------	---

(ii) Exercising

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	-------------------------------------

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
-----------------------------------	---------	--

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

NONE STATED

Is a Supplemental Form 8 attached? (Note 9) NO

Date of disclosure APRIL 12, 2006

Contact name	LORI A. WEBER
Telephone number	954-847-2283
If a connected EFM, name of offeree/offeror with which connected	N/A
If a connected EFM, state nature of connection (Note 10)	N/A

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

This information is provided by RNS  
The company news service from the London Stock Exchange

END

Close

---

**London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.**

---

©2006 London Stock Exchange plc. All rights reserved

## Regulatory Announcement

[Go to market news section](#)



**Company** Credit Suisse Securities (Eur) Ltd  
**TIDM**  
**Headline** EPT Disclosure  
**Released** 10:47 13-Apr-06  
**Number** 4980B

FORM 38.5

### DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

<b>Name of exempt principal trader</b>	Credit Suisse Securities (Europe) Ltd
<b>Company dealt in</b>	Boots Group Plc
<b>Class of relevant security to which the dealings being disclosed relate (Note 1)</b>	Ordinary Shares
<b>Date of dealing</b>	12 April 2006

#### 2. DEALINGS (Note 2)

##### (a) Purchases and sales

Total number of securities purchased	Highest price paid (Note 3) (GBP)	Lowest price paid (Note 3) (GBP)
168,070	6.9250	6.9050

Total number of securities sold	Highest price received (Note 3) (GBP)	Lowest price received (Note 3) (GBP)
161,260	6.9650	6.8850

##### (b) Derivatives transactions (other than options)

Product name, e.g. CFD	Long/short (Note 4)	Number of securities (Note 5)	Price per unit (Note 3)
CFD	Long	10,144	6.9116

##### (c) Options transactions in respect of existing securities

##### (i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 5)	Exercise price (GBP)	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 3) (GBP)
--------------------------------	--	---	----------------------	------------------------------------	-------------	--

**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 3)
--------------------------------	----------------------	----------------------------------

**3. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
None  
.....

<b>Date of disclosure</b>	13 April 2006
<b>Contact name</b>	Jenny Lundquist
<b>Telephone number</b>	020 7883 4332
<b>Name of offeree/offeror with which connected</b>	Alliance Unichem Plc
<b>Nature of connection (Note 6)</b>	Advisor

*Notes*

*The Notes on Form 38.5 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END

Close

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons

and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

---

©2006 London Stock Exchange plc. All rights reserved

74

# Regulatory Announcement

Go to market news section



Company Aviva PLC  
 TIDM AV.  
 Headline Rule 8.3- Boots Group plc  
 Released 11:20 13-Apr-06  
 Number 5041B

## FORM 8.3

### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of person dealing (Note 1) **AVIVA PLC AND ITS SUBSIDIARIES**  
 Company dealt in **BOOTS GROUP PLC**  
 Class of relevant security to which the dealings being disclosed relate (Note 2) **ORD GBP0.3717948**  
 Date of dealing **12 APRIL 2006**

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

##### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	6,551,068	1.349%	0	0%
(2) Derivatives (other than options)	0	0%	0	0%
(3) Options and agreements to purchase/sell	0	0%	0	0%
<b>Total</b>	<b>6,551,068</b>	<b>1.349%</b>	<b>0</b>	<b>0%</b>

##### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	0	0%	0	0%
(2) Derivatives (other than options)	0	0%	0	0%
(3) Options and agreements to purchase/sell	0	0%	0	0%
<b>Total</b>	<b>0</b>	<b>0%</b>	<b>0</b>	<b>0%</b>

##### (c) Rights to subscribe (Note 3)

Class of relevant security: Details

#### 3. DEALINGS (Note 4)

##### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
SALE	420,000	GBP6.924400

**(b) Derivatives transactions (other than options)**

Product name, e.g. Long/short (Note 6)      Number of securities (Note 7)      Price per unit (Note 5)  
CFD

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option moneypaid/received per unit (Note 5)
--------------------------------	--	---	----------------	------------------------------------	-------------	---

**(ii) Exercising**

Product name, e.g. call option      Number of securities      Exercise price per unit (Note 5)

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)      Details      Price per unit (if applicable) (Note 5)

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
.....

Is a Supplemental Form 8 attached? (Note 9)      **NO**

Date of disclosure      13 APRIL 2006

Contact name      NEIL WHITTAKER

Telephone number      01603 684420

If a connected EFM, name of offeree/offenor with which connected N/A

If a connected EFM, state nature of connection (Note 10) N/A

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END

Close

---

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

---

©2006 London Stock Exchange plc. All rights reserved

80

# Regulatory Announcement

[Go to market news section](#)



Company: Merrill Lynch International  
 TIDM: TTP  
 Headline: EPT Disclosure  
 Released: 11:46 13-Apr-06  
 Number: 5086B

## FORM 38.5 (SUMMARY)

Lodge with Company Announcements Office and the Panel. Use a separate form for each class of securities in which dealings have been made.

### CONNECTED EXEMPT PRINCIPLE TRADER:

#### DISCLOSURE UNDER RULE 38.5 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Name of EPT: Merrill Lynch International  
 Date of disclosure: 13 April 2006  
 Date of dealing: 12 April 2006  
 Telephone number: 020 7996 3565

Please see attached disclosure of dealings under Rule 38.5 in the securities of the following companies:

#### 12 April 2006

Alliance UniChem Plc - Common  
 BOC Group plc - Common  
 Body Shop International PLC - Common  
 Boots Group Plc - Common

#### AMENDMENT

state which element(s) of previous disclosure was incorrect:

In the case of option business or dealings in derivatives full details should be given on a separate sheet so that the nature of the dealings can be fully understood. For options this should include the number of securities under option, the exercise period (or in the case of exercise, the exercise date), the exercise price and any option money paid or received. For derivatives this should include, at least, the number of reference securities to which they relate (when relevant), the maturity date (or if applicable the closing out date) and the reference price.

For full details of disclosure requirements see Rules 8 and 38 of the Code. If in doubt contact the Monitoring Section of the Panel, Tel. No:0207 638 0129

## FORM 38.5

### DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS

(Rule 38.5 of The City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of exempt principal trader: Merrill Lynch International  
 Company dealt in: BOC Group plc  
 Class of relevant security to which the dealings being disclosed relate: Common  
 Date of dealing: 12/04/2006

#### 2. DEALINGS

##### (a) Purchases and sales

Total number of securities purchased	Highest price paid	Lowest price paid
30,960	GBP 15.54	GBP 15.52
Total number of securities sold	Highest price received	Lowest price received
30,960	GBP 15.53	GBP 15.53

##### (b) Derivatives transactions (other than options)

Product name, eg. CFD	Short/Long	Number of securities	Price per unit

##### (c) Options transactions in respect of existing securities

Product name	Writing, selling,	Number of securities under	Exercise price	Type, e.g. American,	Type, e.g. American,	Option money

eg call option	purchasing, varying etc.	option	European etc	European etc	paid/received per unit
----------------	-----------------------------	--------	--------------	--------------	---------------------------

(ii) Exercising

Product name eg call option	Number of securities under option	Exercise price
--------------------------------	--------------------------------------	----------------

### 3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure	13/04/2006
Contact name	Alasdair Coutts-Britton
Telephone number	+44 20 7996 3565
Name of offeree/offoror with whom connected	BOC Group plc
Nature of connection #	Advisor

FORM 38.5

### DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of The City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of exempt principal trader	Merrill Lynch International
Company dealt in	Body Shop International PLC
Class of relevant security to which the dealings being disclosed relate	Common
Date of dealing	12/04/2006

#### 2. DEALINGS

##### (a) Purchases and sales

Total number of securities purchased	Highest price paid	Lowest price paid
158,975	GBP 2.97	GBP 2.97
Total number of securities sold	Highest price received	Lowest price received
85,535	GBP 2.97	GBP 2.97

##### (b) Derivatives transactions (other than options)

Product name, eg. CFD	Short/Long	Number of securities	Price per unit
--------------------------	------------	----------------------	----------------

##### (c) Options transactions in respect of existing securities

Product name eg call option	Writing, selling, purchasing, varying etc.	Number of securities under option	Exercise price	Type, e.g. American, European etc	Type, e.g. American, European etc	Option money paid/received per unit
--------------------------------	---	---	-------------------	---	---	---

(ii) Exercising

Product name eg call option	Number of securities under option	Exercise price
--------------------------------	--------------------------------------	----------------

### 3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure	13/04/2006
--------------------	------------

Contact name	Alasdair Coutts-Britton
Telephone number	+44 20 7996 3565
Name of offeree/offerator with whom connected	Body Shop International PLC
Nature of connection #	Advisor

FORM 38.5

**DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS**  
(Rule 38.5 of The City Code on Takeovers and Mergers)

**1. KEY INFORMATION**

Name of exempt principal trader	Merrill Lynch International
Company dealt in	Alliance UniChem Plc
Class of relevant security to which the dealings being disclosed relate	Common
Date of dealing	12/04/2006

**2. DEALINGS**

**(a) Purchases and sales**

Total number of securities purchased	Highest price paid	Lowest price paid
69,627	GBP 8.76	GBP 8.76
Total number of securities sold	Highest price received	Lowest price received
77,002	GBP 8.76	GBP 8.75

**(b) Derivatives transactions (other than options)**

Product name, eg. CFD	Short/Long	Number of securities	Price per unit
--------------------------	------------	----------------------	----------------

**(c) Options transactions in respect of existing securities**

Product name eg call option	Writing, selling, purchasing, varying etc.	Number of securities under option	Exercise price	Type, e.g. American, European etc	Type, e.g. American, European etc	Option money paid/received per unit
--------------------------------	---	---	-------------------	---	---	---

**(ii) Exercising**

Product name eg call option	Number of securities under option	Exercise price
--------------------------------	--------------------------------------	----------------

**3. OTHER INFORMATION**

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure	13/04/2006
Contact name	Alasdair Coutts-Britton
Telephone number	+44 20 7996 3565
Name of offeree/offerator with whom connected	Alliance UniChem Plc
Nature of connection #	Advisor

FORM 38.5

**DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS**  
(Rule 38.5 of The City Code on Takeovers and Mergers)

**1. KEY INFORMATION**

Name of exempt principal trader	Merrill Lynch International
Company dealt in	Boots Group Plc
Class of relevant security to which the dealings being disclosed relate	Common
Date of dealing	12/04/2006

## 2. DEALINGS

### (a) Purchases and sales

<b>Total number of securities purchased</b>	<b>Highest price paid</b>	<b>Lowest price paid</b>
60,905	GBP 6.94	GBP 6.91
<b>Total number of securities sold</b>	<b>Highest price received</b>	<b>Lowest price received</b>
93,479	GBP 6.92	GBP 6.91

### (b) Derivatives transactions (other than options)

Product name, eg. CFD	Short/Long	Number of securities	Price per unit
--------------------------	------------	----------------------	----------------

### (c) Options transactions in respect of existing securities

Product name eg call option	Writing, selling, purchasing, varying etc.	Number of securities under option	Exercise price	Type, e.g. American, European etc	Type, e.g. American, European etc	Option money paid/received per unit
--------------------------------	---	---	-------------------	---	---	---

### (ii) Exercising

Product name eg call option	Number of securities under option	Exercise price
--------------------------------	--------------------------------------	----------------

## 3. OTHER INFORMATION

### Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure	13/04/2006
Contact name	Alasdair Coutts-Britton
Telephone number	+44 20 7996 3565
Name of offeree/offerer with whom connected	Alliance UniChem Plc
Nature of connection #	Advisor

END

Close

---

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

---

©2006 London Stock Exchange plc. All rights reserved

## Regulatory Announcement

[Go to market news section](#)



Company Goldman Sachs Asset Management LP  
TIDM  
Headline Rule 8.3- Alliance Unichem  
Released 11:54 13-Apr-06  
Number 5093B

FORM 8.3

### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)	Goldman Sachs Asset Management LP
Company dealt in	Alliance Unichem Plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ordinary shares
Date of dealing	12 April 2006

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

##### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short
	Number	(%)	Number
(1) Relevant securities	6,314,988	(1.75%)	
(2) Derivatives (other than options)			
(3) Options and agreements to purchase/sell			
Total	6,314,988	(1.75%)	

##### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long		Short
	Number	(%)	Number
(1) Relevant securities			
(2) Derivatives (other than options)			
(3) Options and agreements to purchase/sell			

Total		
-------	--	--

**(c) Rights to subscribe** (Note 3)

Class of relevant security:	Details

**3. DEALINGS** (Note 4)

**(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	86,767	8.7304 GBP

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 8)

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option paid/unit (Note 8)

**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 8)

**(d) Other dealings (including new securities)** (Note 4)

Nature of transaction (Note 8)	Details	Price per unit (if applicable)

**4. OTHER INFORMATION****Agreements, arrangements or understandings relating to options or derivatives**

NONE

Full details of any agreement, arrangement or understanding between the person disclosing and any other person to the voting rights of any relevant securities under any option referred to on this form or relating to the voting future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referred to, none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure	13 April 2006
Contact name	Peter Highton
Telephone number	+44-207-774-1935
If a connected EFM, name of offeree/offeree with which connected	Boots Group Plc
If a connected EFM, state nature of connection (Note 10)	Advisor

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END

Close

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

©2006 London Stock Exchange plc. All rights reserved



## Regulatory Announcement

[Go to market news section](#)



Company	UBS AG (EPT)
TIDM	TTP
Headline	EPT Disclosure
Released	11:59 13-Apr-06
Number	5112B

FORM 38.5

### DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of exempt principal trader	UBS AG London Branch
Company dealt in	BOOTS GROUP PLC
Class of relevant security to which the dealings being disclosed relate (Note 1)	ORDINARY SHARES 25P
Date of dealing	12 APRIL 2006

#### 2. DEALINGS (Note 2)

##### (a) Purchases and sales

Total number of securities purchased	Highest price paid (Note 3)	Lowest price paid (Note 3)
114,851	6.975 GBP	6.89 GBP

Total number of securities sold	Highest price received (Note 3)	Lowest price received (Note 3)
105,567	6.965 GBP	6.895 GBP

##### (6) Derivatives transactions (other than options)

Product name, e.g. CFD	Long/short (Note 4)	Number of securities (Note 5)	Price per unit (Note 3)

##### (c) Options transactions in respect of existing securities

##### (i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 5)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 3)

##### (ii) Exercising

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 3)

### 3. OTHER INFORMATION

#### Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....

Date of disclosure	13 APRIL 2006
Contact name	JOSEPH EVANS
Telephone number	020 7567 8286
Name of offeree/offenor with which connected	BOOTS GROUP PLC
Nature of connection (Note 6)	CONNECTED ADVISER

#### Notes

*The Notes on Form 38.5 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END

Close

---

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

---

©2006 London Stock Exchange plc. All rights reserved

**Regulatory Announcement**[Go to market news section](#)[Free annual report](#)

**Company** Schrodgers PLC  
**TIDM** SDR  
**Headline** Rule 8.3- Boots Group Plc  
**Released** 12:22 13-Apr-06  
**Number** 5154B

**FORM 8.3**

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE**  
**(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

**Name of person dealing (Note 1)** *Schrodgers plc*  
**Company dealt in** **Boots Group Plc**  
**Class of relevant security to which the dealings being disclosed relate (Note 2)** **Ordinary 37.17948p**  
**Date of dealing** **12/04/06**

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE**

**(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)**

	Long		Short	
	Number	(% )	Number	(% )
(1) Relevant securities	24,544,383	5.053%		
(2) Derivatives (other than options)			23,113	0.006%
(3) Options and agreements to purchase/sell				
<b>Total</b>				

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

Class of relevant security:	Long		Short	
	Number	(% )	Number	(% )
(1) Relevant securities				
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
<b>Total</b>				

**(c) Rights to subscribe (Note 3)**

Class of relevant security: Details

**3. DEALINGS (Note 4)**

**(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	3,599	692.5p

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
---------------------------	---------------------	-------------------------------	-------------------------

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option moneypaid/received per unit (Note 5)
-----------------------------------	--	---	----------------	------------------------------------	-------------	---

**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
--------------------------------	---------	---

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....

.....

Is a Supplemental Form 8 attached? (Note 9)

YES

Date of disclosure

13/04/06

**Contact name** Albion Onojobi

**Telephone number** 0207 658 2962

**If a connected EFM, name of offeree/offeror with which connected**

**If a connected EFM, state nature of connection (Note 10)**

***Notes***

***The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)***

## SUPPLEMENTAL FORM 8

## DETAILS OF OPEN POSITIONS

(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

## OPEN POSITIONS (Note 1)

Product name, e.g. call option	Written or purchased	Number of securities to which the option or derivative relates	Exercise price (Note 2)	Type, e.g. American, European etc.	Expiry date
Call option	Written	22,887 Ordinary shares	777.9p	European	08/05/06
Call option	Written	758 Ordinary shares	768.8p	European	08/05/06
Call option	Written	5,468 Ordinary shares	777.24p	European	08/05/06

## Notes

1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.
2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

END

Close

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

84

**Regulatory Announcement**[Go to market news section](#)

**Company** GoldmanSachs International  
**TIDM** TTP  
**Headline** EPT Disclosure  
**Released** 12:46 13-Apr-06  
**Number** 5207B

**FORM 38.5**

**DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS**  
**(Rule 38.5 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

<b>Name of exempt principal trader</b>	Goldman Sachs International
<b>Company dealt in</b>	BOOTS GROUP PLC
<b>Class of relevant security to which the dealings being disclosed relate (Note 1)</b>	Ordinary Shares
<b>Date of dealing</b>	12 April 2006

**2. DEALINGS (Note 2)****(a) Purchases and sales**

Total number of securities purchased	Highest price paid (Note 3)	Lowest price paid (Note 3)
87645	6.9265 GBP	6.905 GBP

Total number of securities sold	Highest price received (Note 3)	Lowest price received (Note 3)
39746	6.919 GBP	6.919 GBP

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 4)	Number of securities (Note 5)	Price per unit (Note 6)
CFD	Short	16670	6.9231 GBP
CFD	Short	1750	6.9231 GBP
CFD	Short	21500	6.9231 GBP
CFD	Short	580	6.9231 GBP
CFD	Short	856	6.9231 GBP
CFD	Short	2144	6.9231 GBP
CFD	Short	6500	6.9231 GBP
CFD	Long	1195	6.9183 GBP
CFD	Long	9	6.9183 GBP
CFD	Long	9	6.9217 GBP
CFD	Short	6	6.9183 GBP
CFD	Short	1000	6.9236 GBP

CFD	Long	100	6.9171 GBP
-----	------	-----	------------

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 5)	Exercise price	Type, e.g. American, European etc.	Expiry date	Opti paid per 1
--------------------------------	--	---	----------------	------------------------------------	-------------	-----------------

(ii) Exercising

Product name, e.g. call option	Number of securities	Exercise price per unit (Note
--------------------------------	----------------------	-------------------------------

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person to the voting rights of any relevant securities under any option referred to on this form or relating to the voting future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referred to, none, this should be stated.

Date of disclosure	13 April 2006
Contact name	Peter Highton
Telephone number	+44-207-774-1935
Name of offeree/offeror with which connected	BOOTS GROUP PLC
Nature of connection (Note 6)	Advisor

Notes

The Notes on Form 38.5 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

END

Close





## Regulatory Announcement

Go to market news section



**Company** Franklin Resources Inc  
**TIDM** FRK  
**Headline** Rule 8.3- Boots Group Plc  
**Released** 17:14 13-Apr-06  
**Number** 5484B

RNS Number:5484B  
 Franklin Resources Inc  
 13 April 2006

FORM 8.3

### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of person dealing (Note 1) Franklin Resources, Inc.

Company dealt in Boots Group Plc

Class of relevant security  
to which the dealings  
being disclosed relate (Note 2) Ordinary

Date of dealing April 12, 2006

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number	(%)	Short Number	(%)
(1) Relevant securities	38,003,680	7.82%		
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
Total	38,003,680	7.82%		

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long Number	(%)	Short Number	(%)
(1) Relevant securities				
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
Total				

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	174,610	6.92 GBP

(b) Derivatives transactions (other than options)

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
---------------------------	------------------------	----------------------------------	----------------------------

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
--------------------------------	--	--	----------------	------------------------------------	-------------	---

(ii) Exercising

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	-------------------------------------

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
-----------------------------------	---------	--

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

None stated.

Is a Supplemental Form 8 attached? (Note 9) NO

Date of disclosure April 13, 2006

Contact name Lori A. Weber

Telephone number 954-847-2283

If a connected EFM, name of  
offeree/offeror with which connected N/A

If a connected EFM, state nature of connection  
(Note 10) N/A

#### Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at  
[www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

This information is provided by RNS  
The company news service from the London Stock Exchange

END

Close

---

**London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.**

---

©2006 London Stock Exchange plc. All rights reserved

**Regulatory Announcement**[Go to market news section](#)

Company Aviva PLC  
 TIDM AV.  
 Headline Rule 8.3- Boots Group plc  
 Released 10:45 18-Apr-06  
 Number 5791B

**FORM 8.3**

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE**  
**(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

Name of person dealing (Note 1) **AVIVA PLC AND ITS SUBSIDIARIES**

Company dealt in **BOOTS GROUP PLC**

Class of relevant security to which the dealings being disclosed relate (Note 2) **ORD GBP0.3717948**

Date of dealing **13 APRIL 2006**

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE****(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)**

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	6,211,009	1.279%	0	0%
(2) Derivatives (other than options)	0	0%	0	0%
(3) Options and agreements to purchase/sell	0	0%	0	0%
<b>Total</b>	<b>6,211,009</b>	<b>1.279%</b>	<b>0</b>	<b>0%</b>

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

Class of relevant security:	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	0	0%	0	0%
(2) Derivatives (other than options)	0	0%	0	0%
(3) Options and agreements to purchase/sell	0	0%	0	0%
<b>Total</b>	<b>0</b>	<b>0%</b>	<b>0</b>	<b>0%</b>

**(c) Rights to subscribe (Note 3)**

Class of relevant security: Details

**3. DEALINGS (Note 4)****(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
SALE	340,059	GBP6.924400

**(b) Derivatives transactions (other than options)**

Product name, e.g. Long/short (Note 6)      Number of securities (Note 7)      Price per unit (Note 5)  
CFD

**(c) Options transactions in respect of existing securities****(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option moneypaid/received per unit (Note 5)
--------------------------------	--	---	----------------	------------------------------------	-------------	---

**(ii) Exercising**

Product name, e.g. call option      Number of securities      Exercise price per unit (Note 5)

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)      Details      Price per unit (if applicable) (Note 5)

**4. OTHER INFORMATION****Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
.....

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure

18 APRIL 2006

Contact name

DIANE THIRKETTLE

Telephone number

01603 687803

If a connected EFM, name of offeree/offeror with which connected N/A

If a connected EFM, state nature of connection (Note 10) N/A

**Notes**

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END

Close

---

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

---

©2006 London Stock Exchange plc. All rights reserved

**Regulatory Announcement**[Go to market news section](#)

Company GoldmanSachs International  
 TIDM TTP  
 Headline EPT Disclosure  
 Released 10:58 18-Apr-06  
 Number 5804B

**FORM 38.5**

**DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS  
 (Rule 38.5 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

Name of exempt principal trader	Goldman Sachs International
Company dealt in	BOOTS GROUP PLC
Class of relevant security to which the dealings being disclosed relate (Note 1)	Ordinary Shares
Date of dealing	13 April 2006

**2. DEALINGS (Note 2)****(a) Purchases and sales**

Total number of securities purchased	Highest price paid (Note 3)	Lowest price paid (Note 3)
269598	6.925 GBP	6.9081 GBP

Total number of securities sold	Highest price received (Note 3)	Lowest price received (Note 3)
0		

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 4)	Number of securities (Note 5)	Price per unit (Note 6)
CFD	Short	650	6.9365 GBP
CFD	Short	2101	6.9365 GBP
CFD	Short	51750	6.9365 GBP
CFD	Short	59250	6.9365 GBP
CFD	Short	4600	6.9365 GBP
CFD	Short	4606	6.9365 GBP
CFD	Short	3149	6.9365 GBP
CFD	Short	19203	6.9365 GBP
CFD	Short	4394	6.9365 GBP
CFD	Short	297	6.9365 GBP
CFD	Short	6	6.9117 GBP
CFD	Short	2564	6.9041 GBP
CFD	Long	561	6.8983 GBP

CFD	Long	1692	6.9117 GBP
CFD	Long	28000	6.9223 GBP

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 5)	Exercise price	Type, e.g. American, European etc.	Expiry date	Opti paid per t
--------------------------------	--	---	----------------	------------------------------------	-------------	-----------------

(ii) Exercising

Product name, e.g. call option	Number of securities	Exercise price per unit (Note
--------------------------------	----------------------	-------------------------------

### 3. OTHER INFORMATION

#### Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person to the voting rights of any relevant securities under any option referred to on this form or relating to the voting future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referred none, this should be stated.

Date of disclosure	18 April 2006
Contact name	Peter Highton
Telephone number	+44-207-774-1935
Name of offeree/offeror with which connected	BOOTS GROUP PLC
Nature of connection (Note 6)	Advisor

#### Notes

The Notes on Form 38.5 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

END

Close

**distribution apply.**

©2006 London Stock Exchange plc. All rights reserved

---

**Regulatory Announcement**

[Go to market news section](#)



Company Goldman Sachs Asset Management LP  
 TIDM  
 Headline Rule 8.3- Alliance Unichem  
 Released 11:00 18-Apr-06  
 Number 5806B

**FORM 8.3**

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
 (Rule 8.3 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

Name of person dealing (Note 1)	Goldman Sachs Asset Management LP
Company dealt in	Alliance Unichem Plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ordinary shares
Date of dealing	13 April 2006

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE**

**(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)**

	Long		Short
	Number	(%)	Number
(1) Relevant securities	6,201,541	(1.71%)	
(2) Derivatives (other than options)			
(3) Options and agreements to purchase/sell			
<b>Total</b>	<b>6,201,541</b>	<b>(1.71%)</b>	

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

Class of relevant security:	Long		Short
	Number	(%)	Number
(1) Relevant securities			
(2) Derivatives (other than options)			
(3) Options and agreements to purchase/sell			
<b>Total</b>			

**(c) Rights to subscribe** (Note 3)

Class of relevant security:	Details

**3. DEALINGS** (Note 4)**(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	113,447	8.7258 GBP

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 8)

**(c) Options transactions in respect of existing securities****(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option paid/unit (Note 8)

**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 8)

**(d) Other dealings (including new securities)** (Note 4)

Nature of transaction (Note 8)	Details	Price per unit (if applicable)

**4. OTHER INFORMATION****Agreements, arrangements or understandings relating to options or derivatives**

NONE

Full details of any agreement, arrangement or understanding between the person disclosing and any other person to the voting rights of any relevant securities under any option referred to on this form or relating to the voting future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referred to, none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure	18 April 2006
Contact name	Peter Highton
Telephone number	+44-207-774-1935
If a connected EFM, name of offeree/offeror with which connected	Boots Group Plc
If a connected EFM, state nature of connection (Note 10)	Advisor

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END

Close

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. **Terms and conditions**, including restrictions on use and distribution apply.

**Regulatory Announcement**[Go to market news section](#)[Free annual report](#)  

Company Schrodgers PLC  
 TIDM SDR  
 Headline Rule 8.3- Boots Group Plc  
 Released 11:37 18-Apr-06  
 Number 5853B

**FORM 8.3****DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE****(Rule 8.3 of the City Code on Takeovers and Mergers)****1. KEY INFORMATION**

Name of person dealing (Note 1) *Schrodgers plc*  
 Company dealt in **Boots Group Plc**  
 Class of relevant security to which the dealings being disclosed relate (Note 2) **Ordinary 37.17948p**  
 Date of dealing **13/04/06**

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE****(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)**

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	24,544,683	5.053%		
(2) Derivatives (other than options)			23,113	0.006%
(3) Options and agreements to purchase/sell				
<b>Total</b>				

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

Class of relevant security:	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities				
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
<b>Total</b>				

**(c) Rights to subscribe (Note 3)**

Class of relevant security: Details

**3. DEALINGS (Note 4)**

**(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	300	696p

**(b) Derivatives transactions (other than options)**

Product name, e.g. Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)  
CFD

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option moneypaid/received per unit (Note 5)
--------------------------------	--	---	----------------	------------------------------------	-------------	---

**(ii) Exercising**

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8) Details Price per unit (if applicable) (Note 5)

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
.....

Is a Supplemental Form 8 attached? (Note 9) YES

Date of disclosure 18/04/06

Contact name Albion Onojobi

Telephone number

0207 658 2962

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

## SUPPLEMENTAL FORM 8

## DETAILS OF OPEN POSITIONS

(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

## OPEN POSITIONS (Note 1)

Product name, e.g. call option	Written or purchased	Number of securities to which the option or derivative relates	Exercise price (Note 2)	Type, e.g. American, European etc.	Expiry date
Call option	Written	22,887 Ordinary shares	777.9p	European	08/05/06
Call option	Written	758 Ordinary shares	768.8p	European	08/05/06
Call option	Written	5,468 Ordinary shares	777.24p	European	08/05/06

## Notes

- Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.
- For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

END

Close

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

**Regulatory Announcement**

Go to market news section



**Company** Merrill Lynch International  
**TIDM** TTP  
**Headline** EPT Disclosure  
**Released** 11:56 18-Apr-06  
**Number** 5895B

**FORM 38.5 (SUMMARY)**

Lodge with Company Announcements Office and the Panel. Use a separate form for each class of securities in which dealings have been made.

**CONNECTED EXEMPT PRINCIPLE TRADER:**

**DISCLOSURE UNDER RULE 38.5 OF THE CITY CODE ON TAKEOVERS AND MERGERS**

**Name of EPT** Merrill Lynch International  
**Date of disclosure** 18 April 2006  
**Date of dealing** 13 April 2006  
**Telephone number** 020 7996 3565

Please see attached disclosure of dealings under Rule 38.5 in the securities of the following companies:

- Alliance UniChem plc
- BOC Group plc
- Boots Group plc
- Body Shop International plc

state which element(s) of previous disclosure was incorrect:

In the case of option business or dealings in derivatives full details should be given on a separate sheet so that the nature of the dealings can be fully understood. For options this should include the number of securities under option, the exercise period (or in the case of exercise, the exercise date), the exercise price and any option money paid or received. For derivatives this should include, at least, the number of reference securities to which they relate (when relevant), the maturity date (or if applicable the closing out date) and the reference price.

For full details of disclosure requirements see Rules 8 and 38 of the Code. If in doubt contact the Monitoring Section of the Panel, Tel. No:0207 638 0129

**FORM 38.5**

**DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS**

(Rule 38.5 of The City Code on Takeovers and Mergers)

**1. KEY INFORMATION**

**Name of exempt principal trader** Merrill Lynch International  
**Company dealt in** BOC Group plc  
**Class of relevant security to which the dealings being disclosed relate** Common  
**Date of dealing** 13/04/2006

**2. DEALINGS**

**(a) Purchases and sales**

<b>Total number of securities purchased</b>	<b>Highest price paid</b>	<b>Lowest price paid</b>
28,836	GBP 15.55	GBP 15.53
<b>Total number of securities sold</b>	<b>Highest price received</b>	<b>Lowest price received</b>
27,486	GBP 15.55	GBP 15.54

**(b) Derivatives transactions (other than options)**

<b>Product name,</b> eg. CFD	<b>Short/Long</b>	<b>Number of securities</b>	<b>Price per unit</b>
---------------------------------	-------------------	-----------------------------	-----------------------

**(c) Options transactions in respect of existing securities**

<b>Product name</b>	<b>Writing,</b> selling, purchasing, varying etc.	<b>Number of securities under option</b>	<b>Exercise price</b>	<b>Type, e.g. American, European etc</b>	<b>Type, e.g. American, European etc</b>	<b>Option money paid/received per unit</b>
---------------------	--	--	-----------------------	--	--	--

(ii) Exercising		
Product name	Number of securities under	Exercise price
eg call option	option	

### 3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure	18/04/2006
Contact name	Alasdair Coutts-Britton
Telephone number	+44 20 7996 3565
Name of offeree/offoror with whom connected	BOC Group plc
Nature of connection #	Advisor

FORM 38.5

### DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of The City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of exempt principal trader	Merrill Lynch International
Company dealt in	Body Shop International PLC
Class of relevant security to which the dealings being disclosed relate	Common
Date of dealing	13/04/2006

#### 2. DEALINGS

##### (a) Purchases and sales

Total number of securities purchased	Highest price paid	Lowest price paid
135,000	GBP 2.97	GBP 2.97
Total number of securities sold	Highest price received	Lowest price received
210,250	GBP 2.97	GBP 2.97

##### (b) Derivatives transactions (other than options)

Product name,	Short/Long	Number of securities	Price per unit
eg. CFD			

##### (c) Options transactions in respect of existing securities

Product name	Writing, selling, purchasing, varying etc.	Number of securities under option	Exercise price	Type, e.g. American, European etc	Type, e.g. American, European etc	Option money paid/received per unit
eg call option						

(ii) Exercising		
Product name	Number of securities under	Exercise price
eg call option	option	

### 3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure	18/04/2006
Contact name	Alasdair Coutts-Britton
Telephone number	+44 20 7996 3565
Name of offeree/offoror with whom connected	Body Shop International PLC

**DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS**  
(Rule 38.5 of The City Code on Takeovers and Mergers)

**1. KEY INFORMATION**

Name of exempt principal trader	Merrill Lynch International
Company dealt in	Alliance UniChem Plc
Class of relevant security to which the dealings being disclosed relate	Common
Date of dealing	13/04/2006

**2. DEALINGS****(a) Purchases and sales**

Total number of securities purchased	Highest price paid	Lowest price paid
7,889	GBP 8.74	GBP 8.69
Total number of securities sold	Highest price received	Lowest price received
9,519	GBP 9.02	GBP 8.74

**(b) Derivatives transactions (other than options)**

Product name, eg. CFD	Short/Long	Number of securities	Price per unit

**(c) Options transactions in respect of existing securities**

Product name eg call option	Writing, selling, purchasing, varying etc.	Number of securities under option	Exercise price	Type, e.g. American, European etc	Type, e.g. American, European etc	Option money paid/received per unit

**(ii) Exercising**

Product name eg call option	Number of securities under option	Exercise price

**3. OTHER INFORMATION**

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure	18/04/2006
Contact name	Alasdair Coutts-Britton
Telephone number	+44 20 7996 3565
Name of offeree/offoror with whom connected	Alliance UniChem Plc
Nature of connection #	Advisor

**DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS**  
(Rule 38.5 of The City Code on Takeovers and Mergers)

**1. KEY INFORMATION**

Name of exempt principal trader	Merrill Lynch International
Company dealt in	Boots Group Plc
Class of relevant security to which the dealings being disclosed relate	Common
Date of dealing	13/04/2006

**2. DEALINGS****(a) Purchases and sales**

<b>Total number of securities purchased</b>	<b>Highest price paid</b>	<b>Lowest price paid</b>
176,925	GBP 6.97	GBP 6.89
<b>Total number of securities sold</b>	<b>Highest price received</b>	<b>Lowest price received</b>
146,875	GBP 6.96	GBP 6.89

**(b) Derivatives transactions (other than options)**

<b>Product name,</b> eg. CFD	<b>Short/Long</b>	<b>Number of securities</b>	<b>Price per unit</b>
---------------------------------	-------------------	-----------------------------	-----------------------

**(c) Options transactions in respect of existing securities**

<b>Product name</b>	<b>Writing,</b> selling, purchasing, varying etc.	<b>Number of securities under option</b>	<b>Exercise price</b>	<b>Type, e.g. American, European etc</b>	<b>Type, e.g. American, European etc</b>	<b>Option money paid/received per unit</b>
eg call option						

**(ii) Exercising**

<b>Product name</b> eg call option	<b>Number of securities under option</b>	<b>Exercise price</b>
---------------------------------------	--	-----------------------

**3. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

<b>Date of disclosure</b>	18/04/2006
<b>Contact name</b>	Alasdair Coutts-Britton
<b>Telephone number</b>	+44 20 7996 3565
<b>Name of offeree/offerator with whom connected</b>	Alliance UniChem Plc
<b>Nature of connection #</b>	Advisor

END

Close

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

©2006 London Stock Exchange plc. All rights reserved

## Regulatory Announcement

[Go to market news section](#)



**Company** Credit Suisse Securities (Eur) Ltd  
**TIDM**  
**Headline** EPT Disclosure  
**Released** 11:58 18-Apr-06  
**Number** 5898B

**FORM 38.5**

### DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

<b>Name of exempt principal trader</b>	Credit Suisse Securities (Europe) Ltd
<b>Company dealt in</b>	Boots Group Plc
<b>Class of relevant security to which the dealings being disclosed relate (Note 1)</b>	Ordinary Shares
<b>Date of dealing</b>	13 April 2006

#### 2. DEALINGS (Note 2)

##### (a) Purchases and sales

Total number of securities purchased	Highest price paid (Note 3) (GBP)	Lowest price paid (Note 3) (GBP)
37,016	6.9200	6.8900

Total number of securities sold	Highest price received (Note 3) (GBP)	Lowest price received (Note 3) (GBP)
33,259	6.91500	6.8900

##### (b) Derivatives transactions (other than options)

Product name, e.g. CFD	Long/short (Note 4)	Number of securities (Note 5)	Price per unit (Note 3)
CFD	Short	10,672	6.8998

##### (c) Options transactions in respect of existing securities

##### (i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 5)	Exercise price (GBP)	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 3) (GBP)
Put	Writing	950	6.840	American	15/09/06	1.8

**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 3)
--------------------------------	----------------------	----------------------------------

**3. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
None  
.....

<b>Date of disclosure</b>	18 April 2006
<b>Contact name</b>	Dan Smith
<b>Telephone number</b>	020 7883 7834
<b>Name of offeree/offenor with which connected</b>	Alliance Unichem Plc
<b>Nature of connection (Note 6)</b>	Advisor

*Notes*

*The Notes on Form 38.5 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END

Close

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

©2006 London Stock Exchange plc. All rights reserved

**Regulatory Announcement**

Go to market news section



Company UBS AG (EPT)  
 TIDM TTP  
 Headline EPT Disclosure  
 Released 12:15 18-Apr-06  
 Number 5926B

FORM 38.5

**DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS  
 (Rule 38.5 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

Name of exempt principal trader **UBS AG London Branch**  
 Company dealt in **BOOTS GROUP PLC**  
 Class of relevant security to which the dealings being disclosed relate (Note 1) **ORDINARY SHARES 25P**  
 Date of dealing **13 APRIL 2006**

**2. DEALINGS (Note 2)**

**(a) Purchases and sales**

Total number of securities purchased	Highest price paid (Note 3)	Lowest price paid (Note 3)
<b>97,135</b>	<b>6.965 GBP</b>	<b>6.885 GBP</b>
Total number of securities sold	Highest price received (Note 3)	Lowest price received (Note 3)
<b>82,847</b>	<b>6.955 GBP</b>	<b>6.895 GBP</b>

**(6) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 4)	Number of securities (Note 5)	Price per unit (Note 3)
------------------------	---------------------	-------------------------------	-------------------------

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 5)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 3)
--------------------------------	--	---	----------------	------------------------------------	-------------	--

**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 3)
--------------------------------	----------------------	----------------------------------

**3. OTHER INFORMATION**

## Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....

Date of disclosure	18 APRIL 2006
Contact name	JOSEPH EVANS
Telephone number	020 7567 8286
Name of offeree/offerer with which connected	BOOTS GROUP PLC
Nature of connection (Note 6)	CONNECTED ADVISER

### Notes

The Notes on Form 38.5 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

END

Close

---

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. [Terms and conditions](#), including restrictions on use and distribution apply.

---

©2006 London Stock Exchange plc. All rights reserved

## Regulatory Announcement

[Go to market news section](#)



Company Henderson Global Investors Ltd  
TIDM  
Headline Rule 8.3- Boots Group  
Released 12:51 18-Apr-06  
Number 5972B

FORM 8.3

### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of person dealing (Note 1) **Henderson Global Investors Ltd**  
Company dealt in **Boots Group**  
Class of relevant security to which the dealings being disclosed relate (Note 2) **ORD GBP 0.37179482**  
Date of dealing **13/04/06**

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

##### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number	(%)	Short Number	(%)
(1) Relevant securities	4,931,984	1.0154		
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
<b>Total</b>	<b>4,931,984</b>	<b>1.0154</b>		

##### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long Number	(%)	Short Number	(%)
(1) Relevant securities				
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
<b>Total</b>				

##### (c) Rights to subscribe (Note 3)

Class of relevant security: Details

#### 3. DEALINGS (Note 4)

##### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
SALE	3,025	6.925GBP

**(b) Derivatives transactions (other than options)**

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)  
e.g. CFD

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option moneypaid/received per unit (Note 5)
--------------------------------	--	---	----------------	------------------------------------	-------------	---

**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
--------------------------------	---------	---

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
.....

**Is a Supplemental Form 8 attached? (Note 9)**

**NO**

Date of disclosure	18/04/06
Contact name	Jane Roake
Telephone number	020 7818 4449

If a connected EFM, name of offeree/offerator with which connected N/A

If a connected EFM, state nature of connection (Note 10) N/A

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

**SUPPLEMENTAL FORM 8**

**DETAILS OF OPEN POSITIONS**

**(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)**

**OPEN POSITIONS** (Note 1)

<b>Product name, e.g. call option</b>	<b>Written or purchased</b>	<b>Number of securities to which the option or derivative relates</b>	<b>Exercise price (Note 2)</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>
---------------------------------------	-----------------------------	---	--------------------------------	---	--------------------

*Notes*

*1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.*

*2. For all prices and other monetary amounts, the currency must be stated.*

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

END

Close

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

©2006 London Stock Exchange plc. All rights reserved

# Regulatory Announcement

Go to market news section



Company State Street Global Advisors  
 TIDM  
 Headline Rule 8.3- Boots Group PLC  
 Released 14:57 18-Apr-06  
 Number 6085B

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers & Mergers)

## 1. KEY INFORMATION

Name of Person State Street  
 Dealing (Note 1) Global Advisors  
 Company Dealt In Boots Group PLC  
 Class of Relevant Security Ord  
 to Which the Dealings  
 Being Disclosed  
 Relate (Note 2)  
 Date of Dealing 13/04/2006

## 2. INTERESTS, SHORT POSITIONS & RIGHTS TO SUBSCRIBE

Variance of 2 due to Transfer Receive

(a) Interests & Short Positions (following dealing) in the Class of Relevant Security Dealt In (Note 3)

Class of Relevant Security:	Long		Short	
	Number	%	Number	%
(1) Relevant Securities	12060996	2.48313		
(2) Derivatives other than options	0	0.00000	85809	0.01767
(3) Options & Agreements to Purchase/Sell				
Total	12060996	2.48313	85809	0.01767

(b) Interests & Short Positions in Relevant Securities of the Company (ex.Class Dealt In) (Note 3)

Class of Relevant Security:	Long		Short	
	Number	%	Number	%
(1) Relevant Securities				
(2) Derivatives other than options				
(3) Options & Agreements to Purchase/Sell				
Total				

(c) Rights to Subscribe (Note 3)

Class of Relevant Security: Details

## 3. DEALINGS (Note 4)

(a) Purchases & Sales

Purchase / Sale	Number of Securities	Price per Unit
--------------------	-------------------------	-------------------

(b) Derivatives Transactions (other than options)

Product Name (e.g. CFD)	Long/Short (Note 6)	No./Securites (Note 7)	Price/Unit (Note 5)
-------------------------	------------------------	---------------------------	------------------------

(c) Options Transactions in Respect of Existing Securities  
(i) Writing, Selling, Purchasing or Varying

Product Name (eg call option)	Write,Sell Purchasing, Varying etc.	No./Securities Which the Optn Relates Relates-Note7	Exercise Price	Type (e.g. USA, European etc)
----------------------------------	---	--	-------------------	-------------------------------------

Expiry Date	Option Money Paid/Received per Unit (Note 5)
-------------	---

(ii) Exercising

Product Name (eg call option)	Number of Securities	Exercise Price per Unit (Note 5)
----------------------------------	-------------------------	--

(d) Other Dealings (including new securities) (Note 4)

Nature of Transaction (Note 8)	Details	Price / Unit if applicable (Note 5)
-----------------------------------	---------	---

4. OTHER INFORMATION

(a) Agreements, Arrangements or Understandings Relating to Options or Derivatives  
Full details of any agreement, arrangement or understanding between the person disclosing & any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced.  
If none, this should be stated.

Is a Supplemental Form 8 Attached? (Note 9) NO

Disclosure Date	18/04/2006
Contact Name	Cameron Grant
Telephone Number	020 7698 6223
If Connected EFM	N/A
Name of Offeree/Offeror With Which Connected	
If Connected EFM	N/A
State Nature of Connection (Note 10)	

Notes:

The Notes on Form 8.3 can be viewed on the

Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

END

Close

---

**London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.**

---

©2006 London Stock Exchange plc. All rights reserved

## Regulatory Announcement

Go to market news section



Company UBS AG (EPT)  
TIDM TTP  
Headline EPT Disclosure  
Released 11:27 19-Apr-06  
Number 6561B

FORM 38.5

### DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of exempt principal trader **UBS AG London Branch**

Company dealt in **BOOTS GROUP PLC**

Class of relevant security to which the dealings being disclosed relate (Note 1) **ORDINARY SHARES 25P**

Date of dealing **18 APRIL 2006**

#### 2. DEALINGS (Note 2)

##### (a) Purchases and sales

Total number of securities purchased	Highest price paid (Note 3)	Lowest price paid (Note 3)
<b>83,882</b>	<b>6.905 GBP</b>	<b>6.845 GBP</b>
Total number of securities sold	Highest price received (Note 3)	Lowest price received (Note 3)
<b>97,791</b>	<b>6.895 GBP</b>	<b>6.845 GBP</b>

##### (6) Derivatives transactions (other than options)

Product name, e.g. CFD	Long/short (Note 4)	Number of securities (Note 5)	Price per unit (Note 3)
------------------------	---------------------	-------------------------------	-------------------------

##### (c) Options transactions in respect of existing securities

##### (i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 5)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 3)
--------------------------------	--	---	----------------	------------------------------------	-------------	--

##### (ii) Exercising

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 3)
--------------------------------	----------------------	----------------------------------

#### 3. OTHER INFORMATION

## Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....

Date of disclosure	19 APRIL 2006
Contact name	JOSEPH EVANS
Telephone number	020 7567 8286
Name of offeree/offeror with which connected	BOOTS GROUP PLC
Nature of connection (Note 6)	CONNECTED ADVISER

### Notes

*The Notes on Form 38.5 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END

Close

---

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

---

©2006 London Stock Exchange plc. All rights reserved

**Regulatory Announcement**[Go to market news section](#)

Company Aviva PLC  
 TIDM AV.  
 Headline Rule 8.3- Boots Group PLC  
 Released 11:27 19-Apr-06  
 Number 6558B

**FORM 8.3**

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE**  
**(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

Name of person dealing (Note 1) **AVIVA PLC AND ITS SUBSIDIARIES**

Company dealt in **BOOTS GROUP PLC**

Class of relevant security to which the dealings being disclosed relate (Note 2) **ORD GBP0.3717948**

Date of dealing **18 APRIL 2006**

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE****(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)**

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	6,200,519	1.277%	0	0%
(2) Derivatives (other than options)	0	0%	0	0%
(3) Options and agreements to purchase/sell	0	0%	0	0%
<b>Total</b>	<b>6,200,519</b>	<b>1.277%</b>	<b>0</b>	<b>0%</b>

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

Class of relevant security:	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	0	0%	0	0%
(2) Derivatives (other than options)	0	0%	0	0%
(3) Options and agreements to purchase/sell	0	0%	0	0%
<b>Total</b>	<b>0</b>	<b>0%</b>	<b>0</b>	<b>0%</b>

**(c) Rights to subscribe (Note 3)**

Class of relevant security: Details

**3. DEALINGS (Note 4)****(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
SALE	12,500	GBP6.900000
PURCHASE	2,010	GBP6.857500

**(b) Derivatives transactions (other than options)**

Product name, e.g. Long/short (Note 6)      Number of securities (Note 7)      Price per unit (Note 5)  
CFD

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
--------------------------------	--	---	----------------	------------------------------------	-------------	--

**(ii) Exercising**

Product name, e.g. call option      Number of securities      Exercise price per unit (Note 5)

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)      Details      Price per unit (if applicable) (Note 5)

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
.....

Is a Supplemental Form 8 attached? (Note 9)      **NO**

Date of disclosure      19 APRIL 2006

Contact name      NEIL WHITTAKER

Telephone number      01603 684420

If a connected EFM, name of offeree/offeror with which connected N/A

If a connected EFM, state nature of connection (Note 10) N/A

**Notes**

***The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)***

END

Close

---

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. [Terms and conditions](#), including restrictions on use and distribution apply.

---

©2006 London Stock Exchange plc. All rights reserved

**Regulatory Announcement**

[Go to market news section](#)

Free annual report

**Company** Schroders PLC  
**TIDM** SDR  
**Headline** Rule 8.3- Boots Group Plc  
**Released** 11:30 19-Apr-06  
**Number** 6568B

**FORM 8.3**

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE**  
**(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

**Name of person dealing (Note 1)** *Schroders plc*  
**Company dealt in** **Boots Group Plc**  
**Class of relevant security to which the dealings being disclosed relate (Note 2)** **Ordinary 37.17948p**  
**Date of dealing** **18/04/06**

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE**

**(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)**

	Long Number	(%)	Short Number	(%)
(1) Relevant securities	24,466,213	5.037%		
(2) Derivatives (other than options)			23,113	0.006%
(3) Options and agreements to purchase/sell				
<b>Total</b>				

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

Class of relevant security:	Long Number	(%)	Short Number	(%)
(1) Relevant securities				
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
<b>Total</b>				

**(c) Rights to subscribe (Note 3)**

Class of relevant security: Details

**3. DEALINGS (Note 4)**

**(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	78,470	688p

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
------------------------	---------------------	-------------------------------	-------------------------

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option moneypaid/received per unit (Note 5)
--------------------------------	--	---	----------------	------------------------------------	-------------	---

**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
--------------------------------	---------	---

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
.....

**Is a Supplemental Form 8 attached? (Note 9)** **YES**

**Date of disclosure** 19/04/06

**Contact name** Albion Onojobi

Telephone number

0207 658 2962

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

## DETAILS OF OPEN POSITIONS

(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

## OPEN POSITIONS (Note 1)

Product name, e.g. call option	Written or purchased	Number of securities to which the option or derivative relates	Exercise price (Note 2)	Type, e.g. American, European etc.	Expiry date
Call option	Written	22,887 Ordinary shares	777.9p	European	08/05/06
Call option	Written	758 Ordinary shares	768.8p	European	08/05/06
Call option	Written	5,468 Ordinary shares	777.24p	European	08/05/06

## Notes

1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.

2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

END

Close

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

**Regulatory Announcement**

Go to market news section



**Company** GoldmanSachs International  
**TIDM** TTP  
**Headline** EPT Disclosure  
**Released** 11:36 19-Apr-06  
**Number** 6582B

**FORM 38.5**

**DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS**  
**(Rule 38.5 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

<b>Name of exempt principal trader</b>	<b>Goldman Sachs International</b>
<b>Company dealt in</b>	<b>BOOTS GROUP PLC</b>
<b>Class of relevant security to which the dealings being disclosed relate (Note 1)</b>	<b>Ordinary Shares</b>
<b>Date of dealing</b>	<b>18 April 2006</b>

**2. DEALINGS (Note 2)****(a) Purchases and sales**

<b>Total number of securities purchased</b>	<b>Highest price paid (Note 3)</b>	<b>Lowest price paid (Note 3)</b>
<b>356344</b>	<b>6.8894 GBP</b>	<b>6.8436 GBP</b>

<b>Total number of securities sold</b>	<b>Highest price received (Note 3)</b>	<b>Lowest price received (Note 3)</b>
<b>367147</b>	<b>6.8651 GBP</b>	<b>6.8436 GBP</b>

**(b) Derivatives transactions (other than options)**

<b>Product name, e.g. CFD</b>	<b>Long/short (Note 4)</b>	<b>Number of securities (Note 5)</b>	<b>Price per unit (Note 6)</b>
<b>CFD</b>	<b>Short</b>	<b>4670</b>	<b>6.8597 GBP</b>
<b>CFD</b>	<b>Short</b>	<b>650</b>	<b>6.8597 GBP</b>
<b>CFD</b>	<b>Short</b>	<b>9130</b>	<b>6.8597 GBP</b>
<b>CFD</b>	<b>Short</b>	<b>16601</b>	<b>6.8597 GBP</b>
<b>CFD</b>	<b>Short</b>	<b>750</b>	<b>6.8597 GBP</b>
<b>CFD</b>	<b>Short</b>	<b>2400</b>	<b>6.8597 GBP</b>
<b>CFD</b>	<b>Short</b>	<b>599</b>	<b>6.8597 GBP</b>
<b>CFD</b>	<b>Short</b>	<b>5200</b>	<b>6.8597 GBP</b>

**(c) Options transactions in respect of existing securities****(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 5)	Exercise price	Type, e.g. American, European etc.	Expiry date	Opti paid per 1
--------------------------------	--	---	----------------	------------------------------------	-------------	-----------------

## (ii) Exercising

Product name, e.g. call option	Number of securities	Exercise price per unit (Note
--------------------------------	----------------------	-------------------------------

## 3. OTHER INFORMATION

## Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person to the voting rights of any relevant securities under any option referred to on this form or relating to the voting future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referred to, none, this should be stated.

Date of disclosure	19 April 2006
Contact name	Peter Highton
Telephone number	+44-207-774-1935
Name of offeree/offerator with which connected	BOOTS GROUP PLC
Nature of connection (Note 6)	Advisor

## Notes

The Notes on Form 38.5 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

END

Close

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

**Regulatory Announcement**[Go to market news section](#)

Company	Merrill Lynch International
TIDM	TTP
Headline	EPT Disclosure
Released	11:53 19-Apr-06
Number	6644B

**FORM 38.5 (SUMMARY)**

Lodge with Company Announcements Office and the Panel. Use a separate form for each class of securities in which dealings have been made.

**CONNECTED EXEMPT PRINCIPLE TRADER:****DISCLOSURE UNDER RULE 38.5 OF THE CITY CODE ON TAKEOVERS AND MERGERS**

Name of EPT	Merrill Lynch International
Date of disclosure	19 April 2006
Date of dealing	18 April 2006
Telephone number	020 7996 3565

Please see attached disclosure of dealings under Rule 38.5 in the securities of the following companies:

**18 April 2006**

Alliance UniChem Plc - Common  
 BOC Group plc - Common  
 Body Shop International PLC - Common  
 Boots Group Plc - Common

**AMENDMENT**

state which element(s) of previous disclosure was incorrect:

In the case of option business or dealings in derivatives full details should be given on a separate sheet so that the nature of the dealings can be fully understood. For options this should include the number of securities under option, the exercise period (or in the case of exercise, the exercise date), the exercise price and any option money paid or received. For derivatives this should include, at least, the number of reference securities to which they relate (when relevant), the maturity date (or if applicable the closing out date) and the reference price.

For full details of disclosure requirements see Rules 8 and 38 of the Code. If in doubt contact the Monitoring Section of the Panel, Tel. No:0207 638 0129

**FORM 38.5****DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS**

(Rule 38.5 of The City Code on Takeovers and Mergers)

**1. KEY INFORMATION**

Name of exempt principal trader	Merrill Lynch International
Company dealt in	BOC Group plc
Class of relevant security to which the dealings being disclosed relate	Common
Date of dealing	18/04/2006

**2. DEALINGS****(a) Purchases and sales**

Total number of securities purchased	Highest price paid	Lowest price paid
195	GBP 15.55	GBP 15.55
Total number of securities sold	Highest price received	Lowest price received
10,330	GBP 15.55	GBP 15.55

**(b) Derivatives transactions (other than options)**

Product name, eg. CFD	Short/Long	Number of securities	Price per unit
--------------------------	------------	----------------------	----------------

**(c) Options transactions in respect of existing securities**

Product name eg call option	Writing, selling, purchasing,	Number of securities under option	Exercise price	Type, e.g. American, European etc	Type, e.g. American, European etc	Option money paid/received
--------------------------------	-------------------------------------	---	-------------------	---	---	-------------------------------

varying etc.

per unit

(ii) Exercising

<b>Product name</b>	<b>Number of securities under</b>	<b>Exercise price</b>
eg call option	option	

### 3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure	19/04/2006
Contact name	Alasdair Coutts-Britton
Telephone number	+44 20 7996 3565
Name of offeree/offerator with whom connected	BOC Group plc
Nature of connection #	Advisor

FORM 38.5

### DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS

(Rule 38.5 of The City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of exempt principal trader	Merrill Lynch International
Company dealt in	Body Shop International PLC
Class of relevant security to which the dealings being disclosed relate	Common
Date of dealing	18/04/2006

#### 2. DEALINGS

##### (a) Purchases and sales

<b>Total number of securities purchased</b>	<b>Highest price paid</b>	<b>Lowest price paid</b>
129,910	GBP 2.98	GBP 2.97
<b>Total number of securities sold</b>	<b>Highest price received</b>	<b>Lowest price received</b>
148,604	GBP 2.97	GBP 2.97

##### (b) Derivatives transactions (other than options)

<b>Product name,</b>	<b>Short/Long</b>	<b>Number of securities</b>	<b>Price per unit</b>
eg. CFD			

##### (c) Options transactions in respect of existing securities

<b>Product name</b>	<b>Writing,</b>	<b>Number of</b>	<b>Exercise</b>	<b>Type, e.g.</b>	<b>Type, e.g.</b>	<b>Option money</b>
eg call option	selling,	securities under	price	American,	American,	paid/received
	purchasing,	option		European etc	European etc	per unit
	varying etc.					

(ii) Exercising

<b>Product name</b>	<b>Number of securities under</b>	<b>Exercise price</b>
eg call option	option	

### 3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure	19/04/2006
Contact name	Alasdair Coutts-Britton

Telephone number  
Name of offeree/offerator with whom connected  
Nature of connection #

+44 20 7996 3565  
Body Shop International PLC  
Advisor

FORM 38.5

**DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS**  
(Rule 38.5 of The City Code on Takeovers and Mergers)

**1. KEY INFORMATION**

Name of exempt principal trader Merrill Lynch International  
Company dealt in Alliance UniChem Plc  
Class of relevant security to which the  
dealings being disclosed relate Common  
Date of dealing 18/04/2006

**2. DEALINGS**

**(a) Purchases and sales**

Total number of securities purchased	Highest price paid	Lowest price paid
5,285	GBP 8.79	GBP 8.65
Total number of securities sold	Highest price received	Lowest price received
3,612	GBP 8.77	GBP 8.66

**(b) Derivatives transactions (other than options)**

Product name, eg. CFD	Short/Long	Number of securities	Price per unit
--------------------------	------------	----------------------	----------------

**(c) Options transactions in respect of existing securities**

Product name	Writing, selling, purchasing, varying etc.	Number of securities under option	Exercise price	Type, e.g. American, European etc	Type, e.g. American, European etc	Option money paid/received per unit
eg call option						

**(ii) Exercising**

Product name	Number of securities under option	Exercise price
eg call option		

**3. OTHER INFORMATION**

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure 19/04/2006  
Contact name Alasdair Coutts-Britton  
Telephone number +44 20 7996 3565  
Name of offeree/offerator with whom connected Alliance UniChem Plc  
Nature of connection # Advisor

FORM 38.5

**DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS**  
(Rule 38.5 of The City Code on Takeovers and Mergers)

**1. KEY INFORMATION**

Name of exempt principal trader Merrill Lynch International  
Company dealt in Boots Group Plc  
Class of relevant security to which the  
dealings being disclosed relate Common  
Date of dealing 18/04/2006

**2. DEALINGS**

**(a) Purchases and sales**

<b>Total number of securities purchased</b> 65,984	<b>Highest price paid</b> GBP 6.89	<b>Lowest price paid</b> GBP 6.84
<b>Total number of securities sold</b> 20,397	<b>Highest price received</b> GBP 6.93	<b>Lowest price received</b> GBP 6.86

**(b) Derivatives transactions (other than options)**

<b>Product name,</b> eg. CFD	<b>Short/Long</b>	<b>Number of securities</b>	<b>Price per unit</b>
---------------------------------	-------------------	-----------------------------	-----------------------

**(c) Options transactions in respect of existing securities**

<b>Product name</b> eg call option	<b>Writing,</b> selling, purchasing, varying etc.	<b>Number of securities under option</b>	<b>Exercise price</b>	<b>Type, e.g. American, European etc</b>	<b>Type, e.g. American, European etc</b>	<b>Option money paid/received per unit</b>
---------------------------------------	--	--	-----------------------	--	--	--

**(ii) Exercising**

<b>Product name</b> eg call option	<b>Number of securities under option</b>	<b>Exercise price</b>
---------------------------------------	--	-----------------------

**3. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

**Date of disclosure**

19/04/2006

**Contact name**

Alasdair Coutts-Britton

**Telephone number**

+44 20 7996 3565

**Name of offeree/offerator with whom connected**

Alliance UniChem Plc

**Nature of connection #**

Advisor

END

Close

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

©2006 London Stock Exchange plc. All rights reserved

## Regulatory Announcement

Go to market news section



Company Goldman Sachs Asset Management LP  
TIDM  
Headline Rule 8.3- (Alliance Unichem)  
Released 12:02 19-Apr-06  
Number 6652B

FORM 8.3

### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)	Goldman Sachs Asset Management LP
Company dealt in	Alliance Unichem Plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ordinary shares
Date of dealing	18 April 2006

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

##### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short
	Number	(%)	Number
(1) Relevant securities	6,088,093	(1.68%)	
(2) Derivatives (other than options)			
(3) Options and agreements to purchase/sell			
Total	6,088,093	(1.68%)	

##### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long		Short
	Number	(%)	Number
(1) Relevant securities			
(2) Derivatives (other than options)			
(3) Options and agreements to purchase/sell			
Total			

(c) **Rights to subscribe** (Note 3)

Class of relevant security:	Details

3. **DEALINGS** (Note 4)

(a) **Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	113,448	8.6687 GBP

(b) **Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 8)

(c) **Options transactions in respect of existing securities**

(i) **Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option paid/unit (Note 8)

(ii) **Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 8)

(d) **Other dealings (including new securities)** (Note 4)

Nature of transaction (Note 8)	Details	Price per unit (if applicable)

#### 4. OTHER INFORMATION

##### Agreements, arrangements or understandings relating to options or derivatives

NONE

Full details of any agreement, arrangement or understanding between the person disclosing and any other person to the voting rights of any relevant securities under any option referred to on this form or relating to the voting future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referred to, none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure	19 April 2006
Contact name	Peter Highton
Telephone number	+44-207-774-1935
If a connected EFM, name of offeree/offeree with which connected	Boots Group Plc
If a connected EFM, state nature of connection (Note 10)	Advisor

##### Notes

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END

Close

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

©2006 London Stock Exchange plc. All rights reserved

## Regulatory Announcement

[Go to market news section](#)



**Company** Credit Suisse Securities (Eur) Ltd  
**TIDM**  
**Headline** EPT Disclosure  
**Released** 12:02 19-Apr-06  
**Number** 6653B

**FORM 38.5**

### DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

<b>Name of exempt principal trader</b>	Credit Suisse Securities (Europe) Ltd
<b>Company dealt in</b>	Boots Group Plc
<b>Class of relevant security to which the dealings being disclosed relate (Note 1)</b>	Ordinary Shares
<b>Date of dealing</b>	18 April 2006

#### 2. DEALINGS (Note 2)

##### (a) Purchases and sales

Total number of securities purchased	Highest price paid (Note 3) (GBP)	Lowest price paid (Note 3) (GBP)
14,061	6.8700	6.8400

Total number of securities sold	Highest price received (Note 3) (GBP)	Lowest price received (Note 3) (GBP)
14,858	6.8700	6.8471

##### (b) Derivatives transactions (other than options)

Product name, e.g. CFD	Long/short (Note 4)	Number of securities (Note 5)	Price per unit (Note 3)
------------------------	---------------------	-------------------------------	-------------------------

##### (c) Options transactions in respect of existing securities

##### (i) Writing, selling, purchasing or varying

<b>Product name, e.g. call option</b>	<b>Writing, selling, purchasing, varying etc.</b>	<b>Number of securities to which the option relates (Note 5)</b>	<b>Exercise price (GBP)</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>	<b>Option money paid/received per unit (Note 3) (GBP)</b>
---------------------------------------	---	--	-----------------------------	---	--------------------	---

**(ii) Exercising**

<b>Product name, e.g. call option</b>	<b>Number of securities</b>	<b>Exercise price per unit (Note 3)</b>
---------------------------------------	-----------------------------	---

**3. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
None  
.....

<b>Date of disclosure</b>	19 April 2006
<b>Contact name</b>	Dan Smith
<b>Telephone number</b>	020 7883 7834
<b>Name of offeree/offerator with which connected</b>	Alliance Unichem Plc
<b>Nature of connection (Note 6)</b>	Advisor

*Notes*

*The Notes on Form 38.5 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END

Close

---

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. **Terms and conditions**, including restrictions on use and distribution apply.

## Regulatory Announcement

Go to market news section



**Company** DresKleinWass. Grp Ld  
**TIDM** 97HF  
**Headline** Rule 8.3 - Boots Group Plc  
**Released** 12:03 19-Apr-06  
**Number** PRNUK-1904

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the City Code on Takeovers and Mergers)

### 1. KEY INFORMATION

Name of person dealing (Note 1) ALLIANZ GLOBAL INVESTORSGLOBAL EQUITYBUSINESS UNIT

Company dealt in BOOTS GROUP plc

Class of relevant security to which the dealings being disclosed relate (Note 2) ORDINARY SHARES

Date of dealing 18th April 2006

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long	Short
	Number (%)	Number (%)
(1) Relevant securities	5,118,010 (1.05)	

#### ORDINARY SHARES

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell		577,000 (0.12)
---	--	----------------

TOTAL	5,118,010 (1.05)	577,000 (0.12)
-------	------------------	----------------

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long	Short
	Number (%)	Number (%)

(1) Relevant securities

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

### 3. DEALINGS (Note 4)

#### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Buy	10,000	GBP 6.88

#### (b) Derivatives transactions (other than options)

Product name, Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
e.g. CFD		

#### (c) Options transactions in respect of existing securities

##### (i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
--------------------------------	--	---	----------------	------------------------------------	-------------	--

##### (ii) Exercising

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

#### (d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
--------------------------------	---------	---

### 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) NO

Date of disclosure	19th April 2006
Contact name	ANDREW STEVENS / JAMES WALL
Telephone number	020 7475 5472 / 020 7 475 2194

If a connected EFM, name of offeree/offeree with which connected

If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

END

Close

---

**London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.**

---

©2006 London Stock Exchange plc. All rights reserved

## Regulatory Announcement

Go to market news section



**Company** State Street Global Advisors  
**TIDM**  
**Headline** Rule 8.3- Boots Group PLC  
**Released** 13:35 19-Apr-06  
**Number** 6739B

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
(Rule 8.3 of the City Code on Takeovers & Mergers)

### 1. KEY INFORMATION

Name of Person State Street  
Dealing (Note 1) Global Advisors  
Company Dealt In Boots Group PLC  
Class of Relevant Security Ord  
to Which the Dealings  
Being Disclosed  
Relate (Note 2)  
Date of Dealing 18/04/2006

### 2. INTERESTS, SHORT POSITIONS & RIGHTS TO SUBSCRIBE

Variance of 1 due to Transfer Deliver

(a) Interests & Short Positions (following dealing) in  
the Class of Relevant Security Dealt In (Note 3)

Class of Relevant Security:	Long Number	%	Short Number	%
(1) Relevant Securities	12027909	2.47632		
(2) Derivatives other than options	0	0.00000	85809	0.01767
(3) Options & Agreements to Purchase/Sell				
Total	12027909	2.47632	85809	0.01767

(b) Interests & Short Positions in Relevant Securities of the Company  
(ex.Class Dealt In) (Note 3)

Class of Relevant Security:	Long Number	%	Short Number	%
(1) Relevant Securities				
(2) Derivatives other than options				
(3) Options & Agreements to Purchase/Sell				
Total				

(c) Rights to Subscribe (Note 3)

Class of Relevant Security: Details

### 3. DEALINGS (Note 4)

(a) Purchases & Sales

Purchase / Sale	Number of Securities	Price per Unit
BUY	6152	6.90
SELL	35658	6.85
SELL	3580	6.86

(b) Derivatives Transactions (other than options)

Product Name (e.g. CFD)	Long/Short (Note 6)	No./Securites (Note 7)	Price/Unit (Note 5)
-------------------------	------------------------	---------------------------	------------------------

(c) Options Transactions in Respect of Existing Securities

(i) Writing, Selling, Purchasing or Varying

Product Name (eg call option)	Write,Sell Purchasing, Varying etc.	No/Securities Which the Optn Relates Relates-Note7	Exercise Price	Type (e.g. USA, European etc)
----------------------------------	---	---	-------------------	-------------------------------------

Expiry Date	Option Money Paid/Received per Unit (Note 5)
-------------	---

(ii) Exercising

Product Name (eg call option)	Number of Securities	Exercise Price per Unit (Note 5)
----------------------------------	-------------------------	--

(d) Other Dealings (including new securities) (Note 4)

Nature of Transaction (Note 8)	Details	Price / Unit if applicable (Note 5)
-----------------------------------	---------	---

4. OTHER INFORMATION

(a)Agreements, Arrangements or Understandings Relating to Options or Derivatives  
Full details of any agreement, arrangement or understanding between the person disclosing & any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced.  
If none, this should be stated.

Is a Supplemental Form 8 Attached? (Note 9) NO

Disclosure Date	19/04/2006
Contact Name	Cameron Grant
Telephone Number	020 7698 6223
If Connected EFM	N/A
Name of Offeree/Offeror With Which Connected	
If Connected EFM	N/A
State Nature of Connection (Note 10)	

Notes:

The Notes on Form 8.3 can be viewed on the  
Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

END

Close

---

**London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.**

---

©2006 London Stock Exchange plc. All rights reserved

## Regulatory Announcement

[Go to market news section](#)

[Free annual report](#)  

Company Schrodgers PLC  
TIDM SDR  
Headline Rule 8.3- Boots Group Plc  
Released 11:09 20-Apr-06  
Number 7309B

### FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

### 1. KEY INFORMATION

Name of person dealing (Note 1) *Schrodgers plc*  
Company dealt in **Boots Group Plc**  
Class of relevant security to which the dealings being disclosed relate (Note 2) **Ordinary 37.17948p**  
Date of dealing **19/04/06**

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	24,465,913	5.037%		
(2) Derivatives (other than options)			23,113	0.006%
(3) Options and agreements to purchase/sell				
<b>Total</b>				

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities				
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
<b>Total</b>				

#### (c) Rights to subscribe (Note 3)

Class of relevant security: Details

### 3. DEALINGS (Note 4)

**(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	300	686.5p

**(b) Derivatives transactions (other than options)**

Product name, e.g. Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)  
CFD

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
--------------------------------	--	---	----------------	------------------------------------	-------------	--

**(ii) Exercising**

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8) Details Price per unit (if applicable) (Note 5)

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
.....

Is a Supplemental Form 8 attached? (Note 9) YES

Date of disclosure 20/04/06

Contact name Albion Onojobi

Telephone number

0207 658 2962

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

## DETAILS OF OPEN POSITIONS

(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

## OPEN POSITIONS (Note 1)

Product name, e.g. call option	Written or purchased	Number of securities to which the option or derivative relates	Exercise price (Note 2)	Type, e.g. American, European etc.	Expiry date
Call option	Written	22,887 Ordinary shares	777.9p	European	08/05/06
Call option	Written	758 Ordinary shares	768.8p	European	08/05/06
Call option	Written	5,468 Ordinary shares	777.24p	European	08/05/06

## Notes

1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.
2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

END

Close

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. [Terms and conditions](#), including restrictions on use and distribution apply.

©2006 London Stock Exchange plc. All rights reserved

**Regulatory Announcement**[Go to market news section](#)

<b>Company</b>	Credit Suisse Securities (Eur) Ltd
<b>TIDM</b>	
<b>Headline</b>	EPT Disclosure
<b>Released</b>	11:24 20-Apr-06
<b>Number</b>	7318B

**FORM 38.5**

**DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS  
(Rule 38.5 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

<b>Name of exempt principal trader</b>	Credit Suisse Securities (Europe) Ltd
<b>Company dealt in</b>	Boots Group Plc
<b>Class of relevant security to which the dealings being disclosed relate (Note 1)</b>	Ordinary Shares
<b>Date of dealing</b>	19 April 2006

**2. DEALINGS (Note 2)****(a) Purchases and sales**

<b>Total number of securities purchased</b>	<b>Highest price paid (Note 3) (GBP)</b>	<b>Lowest price paid (Note 3) (GBP)</b>
77,226	6.8800	6.8450

<b>Total number of securities sold</b>	<b>Highest price received (Note 3) (GBP)</b>	<b>Lowest price received (Note 3) (GBP)</b>
63,343	6.8721	6.8600

**(b) Derivatives transactions (other than options)**

<b>Product name, e.g. CFD</b>	<b>Long/short (Note 4)</b>	<b>Number of securities (Note 5)</b>	<b>Price per unit (Note 3)</b>
-------------------------------	----------------------------	--------------------------------------	--------------------------------

**(c) Options transactions in respect of existing securities****(i) Writing, selling, purchasing or varying**

<b>Product name, e.g. call option</b>	<b>Writing, selling, purchasing, varying etc.</b>	<b>Number of securities to which the option relates (Note 5)</b>	<b>Exercise price (GBP)</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>	<b>Option money paid/received per unit (Note 3) (GBP)</b>
---------------------------------------	---	--	-----------------------------	---	--------------------	---

**(ii) Exercising**

<b>Product name, e.g. call option</b>	<b>Number of securities</b>	<b>Exercise price per unit (Note 3)</b>
---------------------------------------	-----------------------------	---

**3. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
None  
.....

<b>Date of disclosure</b>	20 April 2006
<b>Contact name</b>	Dan Smith
<b>Telephone number</b>	020 7883 7834
<b>Name of offeree/offerator with which connected</b>	Alliance Unichem Plc
<b>Nature of connection (Note 6)</b>	Advisor

*Notes*

*The Notes on Form 38.5 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END

Close

---

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. [Terms and conditions](#), including restrictions on use and distribution apply.

©2006 London Stock Exchange plc. All rights reserved

## Regulatory Announcement

Go to market news section



Company GoldmanSachs International  
TIDM TPP  
Headline EPT Disclosure  
Released 11:35 20-Apr-06  
Number 7334B

### FORM 38.5

#### DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of the City Code on Takeovers and Mergers)

##### 1. KEY INFORMATION

Name of exempt principal trader	Goldman Sachs International
Company dealt in	BOOTS GROUP PLC
Class of relevant security to which the dealings being disclosed relate (Note 1)	Ordinary Shares
Date of dealing	19 April 2006

##### 2. DEALINGS (Note 2)

###### (a) Purchases and sales

Total number of securities purchased	Highest price paid (Note 3)	Lowest price paid (Note 3)
3566	6.875 GBP	6.3535 GBP

Total number of securities sold	Highest price received (Note 3)	Lowest price received (Note 3)
31067	6.8718 GBP	6.8129 GBP

###### (b) Derivatives transactions (other than options)

Product name, e.g. CFD	Long/short (Note 4)	Number of securities (Note 5)	Price per unit (Note 6)
CFD	Long	14500	6.8755 GBP
CFD	Short	95125	6.8516 GBP
CFD	Long	13024	6.8717 GBP
CFD	Long	100	6.8721 GBP
CFD	Long	40000	6.8587 GBP

###### (c) Options transactions in respect of existing securities

###### (i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing,	Number of securities to which the option	Exercise price	Type, e.g. American,	Expiry date	Opti paid
--------------------------------	-------------------------------	--	----------------	----------------------	-------------	-----------

	varying etc.	relates (Note 5)		European etc.		per 1
--	--------------	------------------	--	---------------	--	-------

**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note
--------------------------------	----------------------	-------------------------------

**3. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

<p>Full details of any agreement, arrangement or understanding between the person disclosing and any other person to the voting rights of any relevant securities under any option referred to on this form or relating to the voting future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referred to, none, this should be stated.</p>

Date of disclosure	20 April 2006
Contact name	Peter Highton
Telephone number	+44-207-774-1935
Name of offeree/offeror with which connected	BOOTS GROUP PLC
Nature of connection (Note 6)	Advisor

*Notes*

The Notes on Form 38.5 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

END

Close

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. [Terms and conditions](#), including restrictions on use and distribution apply.

©2006 London Stock Exchange plc. All rights reserved

## Regulatory Announcement

Go to market news section



Company Merrill Lynch International  
TIDM TTP  
Headline EPT Disclosure  
Released 11:45 20-Apr-06  
Number 7345B

### FORM 38.5 (SUMMARY)

Lodge with Company Announcements Office and the Panel. Use a separate form for each class of securities in which dealings have been made.

#### CONNECTED EXEMPT PRINCIPLE TRADER:

#### DISCLOSURE UNDER RULE 38.5 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Name of EPT Merrill Lynch International  
Date of disclosure 20 April 2006  
Date of dealing 19 April 2006  
Telephone number 020 7996 3565

Please see attached disclosure of dealings under Rule 38.5 in the securities of the following companies:

#### 19 April 2006

Alliance UniChem Plc - Common  
BOC Group plc - Common  
Body Shop International PLC - Common  
Boots Group Plc - Common

#### AMENDMENT

state which element(s) of previous disclosure was incorrect:

In the case of option business or dealings in derivatives full details should be given on a separate sheet so that the nature of the dealings can be fully understood. For options this should include the number of securities under option, the exercise period (or in the case of exercise, the exercise date), the exercise price and any option money paid or received. For derivatives this should include, at least, the number of reference securities to which they relate (when relevant), the maturity date (or if applicable the closing out date) and the reference price.

For full details of disclosure requirements see Rules 8 and 38 of the Code. If in doubt contact the Monitoring Section of the Panel, Tel. No:0207 638 0129

### FORM 38.5

#### DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of The City Code on Takeovers and Mergers)

##### 1. KEY INFORMATION

Name of exempt principal trader Merrill Lynch International  
Company dealt in BOC Group plc  
Class of relevant security to which the dealings being disclosed relate Common  
Date of dealing 19/04/2006

##### 2. DEALINGS

###### (a) Purchases and sales

Total number of securities purchased	Highest price paid	Lowest price paid
24,695	GBP 15.60	GBP 15.54
Total number of securities sold	Highest price received	Lowest price received
24,695	GBP 15.60	GBP 15.54

###### (b) Derivatives transactions (other than options)

Product name, eg. CFD	Short/Long	Number of securities	Price per unit
-----------------------	------------	----------------------	----------------

###### (c) Options transactions in respect of existing securities

Product name	Writing, selling, purchasing,	Number of securities under option	Exercise price	Type, e.g. American, European etc	Type, e.g. American, European etc	Option money paid/received
eg call option						

varying etc.

per unit

**(ii) Exercising**

<b>Product name</b> eg call option	<b>Number of securities under</b> <b>option</b>	<b>Exercise price</b>
---------------------------------------	--	-----------------------

**3. OTHER INFORMATION**

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

<b>Date of disclosure</b>	20/04/2006
<b>Contact name</b>	Alasdair Coutts-Britton
<b>Telephone number</b>	+44 20 7996 3565
<b>Name of offeree/offoror with whom connected</b>	BOC Group plc
<b>Nature of connection #</b>	Advisor

**FORM 38.5**

**DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS**  
(Rule 38.5 of The City Code on Takeovers and Mergers)

**1. KEY INFORMATION**

<b>Name of exempt principal trader</b>	Merrill Lynch International
<b>Company dealt in</b>	Body Shop International PLC
<b>Class of relevant security to which the</b> <b>dealings being disclosed relate</b>	Common
<b>Date of dealing</b>	19/04/2006

**2. DEALINGS****(a) Purchases and sales**

<b>Total number of securities</b> <b>purchased</b>	<b>Highest price paid</b>	<b>Lowest price paid</b>
106,225	GBP 2.99	GBP 2.97
<b>Total number of securities sold</b>	<b>Highest price received</b>	<b>Lowest price received</b>
105,771	GBP 2.97	GBP 2.97

**(b) Derivatives transactions (other than options)**

<b>Product name,</b> eg. CFD	<b>Short/Long</b>	<b>Number of securities</b>	<b>Price per unit</b>
---------------------------------	-------------------	-----------------------------	-----------------------

**(c) Options transactions in respect of existing securities**

<b>Product name</b> eg call option	<b>Writing,</b> selling, purchasing, varying etc.	<b>Number of</b> <b>securities under</b> <b>option</b>	<b>Exercise</b> <b>price</b>	<b>Type, e.g.</b> American, European etc	<b>Type, e.g.</b> American, European etc	<b>Option money</b> <b>paid/received</b> <b>per unit</b>
---------------------------------------	--	--	---------------------------------	--	--	--

**(ii) Exercising**

<b>Product name</b> eg call option	<b>Number of securities under</b> <b>option</b>	<b>Exercise price</b>
---------------------------------------	--	-----------------------

**3. OTHER INFORMATION**

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

<b>Date of disclosure</b>	20/04/2006
<b>Contact name</b>	Alasdair Coutts-Britton

Telephone number	+44 20 7996 3565
Name of offeree/offeror with whom connected	Body Shop International PLC
Nature of connection #	Advisor

FORM 38.5

**DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS**  
(Rule 38.5 of The City Code on Takeovers and Mergers)

**1. KEY INFORMATION**

Name of exempt principal trader	Merrill Lynch International
Company dealt in	Alliance UniChem Plc
Class of relevant security to which the dealings being disclosed relate	Common
Date of dealing	19/04/2006

**2. DEALINGS****(a) Purchases and sales**

Total number of securities purchased	Highest price paid	Lowest price paid
24,432	GBP 8.69	GBP 8.67
Total number of securities sold	Highest price received	Lowest price received
28,730	GBP 8.69	GBP 8.60

**(b) Derivatives transactions (other than options)**

Product name, eg. CFD	Short/Long	Number of securities	Price per unit
--------------------------	------------	----------------------	----------------

**(c) Options transactions in respect of existing securities**

Product name	Writing, selling, purchasing, varying etc.	Number of securities under option	Exercise price	Type, e.g. American, European etc	Type, e.g. American, European etc	Option money paid/received per unit
--------------	---	---	-------------------	---	---	---

**(ii) Exercising**

Product name	Number of securities under option	Exercise price
--------------	--------------------------------------	----------------

**3. OTHER INFORMATION**

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure	20/04/2006
Contact name	Alasdair Coutts-Britton
Telephone number	+44 20 7996 3565
Name of offeree/offeror with whom connected	Alliance UniChem Plc
Nature of connection #	Advisor

FORM 38.5

**DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS**  
(Rule 38.5 of The City Code on Takeovers and Mergers)

**1. KEY INFORMATION**

Name of exempt principal trader	Merrill Lynch International
Company dealt in	Boots Group Plc
Class of relevant security to which the dealings being disclosed relate	Common
Date of dealing	19/04/2006

**2. DEALINGS**

**(a) Purchases and sales**

<b>Total number of securities purchased</b>	<b>Highest price paid</b>	<b>Lowest price paid</b>
917,914	GBP 6.91	GBP 6.84
<b>Total number of securities sold</b>	<b>Highest price received</b>	<b>Lowest price received</b>
593,632	GBP 6.89	GBP 6.85

**(b) Derivatives transactions (other than options)**

<b>Product name,</b> eg. CFD	<b>Short/Long</b>	<b>Number of securities</b>	<b>Price per unit</b>
---------------------------------	-------------------	-----------------------------	-----------------------

**(c) Options transactions in respect of existing securities**

<b>Product name</b>	<b>Writing,</b> selling, purchasing, varying etc.	<b>Number of securities under option</b>	<b>Exercise price</b>	<b>Type, e.g. American, European etc</b>	<b>Type, e.g. American, European etc</b>	<b>Option money paid/received per unit</b>
---------------------	--	--	-----------------------	--	--	--

**(ii) Exercising**

<b>Product name</b> eg call option	<b>Number of securities under option</b>	<b>Exercise price</b>
---------------------------------------	--	-----------------------

**3. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

<b>Date of disclosure</b>	20/04/2006
<b>Contact name</b>	Alasdair Coutts-Britton
<b>Telephone number</b>	+44 20 7996 3565
<b>Name of offeree/offerator with whom connected</b>	Alliance UniChem Plc
<b>Nature of connection #</b>	Advisor

END

Close

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

©2006 London Stock Exchange plc. All rights reserved

**Regulatory Announcement**

Go to market news section



Company Goldman Sachs Asset Management LP  
 TIDM  
 Headline Rule 8.3- (Alliance Unichem)  
 Released 11:49 20-Apr-06  
 Number 7349B

**FORM 8.3**

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE**  
**(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

Name of person dealing (Note 1)	Goldman Sachs Asset Management LP
Company dealt in	Alliance Unichem Plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ordinary shares
Date of dealing	19 April 2006

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE****(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)**

	Long		Short
	Number	(%)	Number
(1) Relevant securities	5,974,646	(1.65%)	
(2) Derivatives (other than options)			
(3) Options and agreements to purchase/sell			
<b>Total</b>	<b>5,974,646</b>	<b>(1.65%)</b>	

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

Class of relevant security:	Long		Short
	Number	(%)	Number
(1) Relevant securities			
(2) Derivatives (other than options)			
(3) Options and agreements to purchase/sell			
<b>Total</b>			

**(c) Rights to subscribe** (Note 3)

Class of relevant security:	Details

**3. DEALINGS** (Note 4)**(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	113,447	8.6494 GBP

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 8)

**(c) Options transactions in respect of existing securities****(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option paid/unit (Note 8)

**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 8)

**(d) Other dealings (including new securities)** (Note 4)

Nature of transaction (Note 8)	Details	Price per unit (if applicable)

#### 4. OTHER INFORMATION

##### Agreements, arrangements or understandings relating to options or derivatives

NONE

Full details of any agreement, arrangement or understanding between the person disclosing and any other person to the voting rights of any relevant securities under any option referred to on this form or relating to the voting future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referred to, none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure	20 April 2006
Contact name	Peter Highton
Telephone number	+44-207-774-1935
If a connected EFM, name of offeree/offoror with which connected	Boots Group Plc
If a connected EFM, state nature of connection (Note 10)	Advisor

##### Notes

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END

Close

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. [Terms and conditions](#), including restrictions on use and distribution apply.

©2006 London Stock Exchange plc. All rights reserved

109

**Regulatory Announcement**[Go to market news section](#)

Company	UBS AG (EPT)
TIDM	TTP
Headline	EPT Disclosure
Released	13:14 20-Apr-06
Number	7418B

**FORM 38.5**

**DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS  
(Rule 38.5 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

Name of exempt principal trader	<b>UBS AG London Branch</b>
Company dealt in	<b>BOOTS GROUP PLC</b>
Class of relevant security to which the dealings being disclosed relate (Note 1)	<b>ORDINARY SHARES 25P</b>
Date of dealing	<b>19 APRIL 2006</b>

**2. DEALINGS (Note 2)****(a) Purchases and sales**

Total number of securities purchased	Highest price paid (Note 3)	Lowest price paid (Note 3)
<b>128,241</b>	<b>6.920 GBP</b>	<b>6.835 GBP</b>
Total number of securities sold	Highest price received (Note 3)	Lowest price received (Note 3)
<b>64,480</b>	<b>6.900 GBP</b>	<b>6.845 GBP</b>

**(6) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 4)	Number of securities (Note 5)	Price per unit (Note 3)
------------------------	---------------------	-------------------------------	-------------------------

**(c) Options transactions in respect of existing securities****(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 5)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 3)
--------------------------------	--	---	----------------	------------------------------------	-------------	--

**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 3)
--------------------------------	----------------------	----------------------------------

**3. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....

<b>Date of disclosure</b>	<b>20 APRIL 2006</b>
<b>Contact name</b>	<b>ROBIN RAGNUTH</b>
<b>Telephone number</b>	<b>020 7567 8289</b>
<b>Name of offeree/offerator with which connected</b>	<b>BOOTS GROUP PLC</b>
<b>Nature of connection (Note 6)</b>	<b>CONNECTED ADVISER</b>

*Notes*

*The Notes on Form 38.5 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END

Close

---

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. [Terms and conditions](#), including restrictions on use and distribution apply.

---

©2006 London Stock Exchange plc. All rights reserved

# Regulatory Announcement

Go to market news section



Company State Street Global Advisors  
 TIDM  
 Headline Rule 8.3- Boots Group PLC  
 Released 14:09 20-Apr-06  
 Number 7494B

FORM 8.3  
 DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
 (Rule 8.3 of the City Code on Takeovers & Mergers)

## 1. KEY INFORMATION

Name of Person State Street  
 Dealing (Note 1) Global Advisors  
 Company Dealt In Boots Group PLC  
 Class of Relevant Security Ord  
 to Which the Dealings  
 Being Disclosed  
 Relate (Note 2)  
 Date of Dealing 19/04/2006

## 2. INTERESTS, SHORT POSITIONS & RIGHTS TO SUBSCRIBE

(a) Interests & Short Positions (following dealing) in  
 the Class of Relevant Security Dealt In (Note 3)

Class of Relevant Security:	Long Number	%	Short Number	%
(1) Relevant Securities	11723340	2.41362		
(2) Derivatives other than options	0	0.00000	85809	0.01767
(3) Options & Agreements to Purchase/Sell				
<b>Total</b>	<b>11723340</b>	<b>2.41362</b>	<b>85809</b>	<b>0.01767</b>

(b) Interests & Short Positions in Relevant Securities of the Company  
 (ex.Class Dealt In) (Note 3)

Class of Relevant Security:	Long Number	%	Short Number	%
(1) Relevant Securities				
(2) Derivatives other than options				
(3) Options & Agreements to Purchase/Sell				
<b>Total</b>				

(c) Rights to Subscribe (Note 3)

Class of Relevant Security: Details

## 3. DEALINGS (Note 4)

(a) Purchases & Sales

Purchase / Sale	Number of Securities	Price per Unit
BUY	3141	6.88
SELL	3141	6.88
SELL	7159	6.87
SELL	25452	6.85
SELL	271958	6.85

(b) Derivatives Transactions (other than options)

Product Name (e.g. CFD)	Long/Short (Note 6)	No./Securites (Note 7)	Price/Unit (Note 5)
-------------------------	------------------------	---------------------------	------------------------

(c) Options Transactions in Respect of Existing Securities

(i) Writing, Selling, Purchasing or Varying

Product Name (eg call option)	Write,Sell Purchasing, Varying etc.	No/Securities Which the Optn Relates Relates-Note7	Exercise Price	Type (e.g. USA, European etc)
----------------------------------	---	---	-------------------	-------------------------------------

Expiry Date	Option Money Paid/Received per Unit (Note 5)
-------------	---

(ii) Exercising

Product Name (eg call option)	Number of Securities	Exercise Price per Unit (Note 5)
----------------------------------	-------------------------	--

(d) Other Dealings (including new securities) (Note 4)

Nature of Transaction (Note 8)	Details	Price / Unit if applicable (Note 5)
-----------------------------------	---------	---

4. OTHER INFORMATION

(a) Agreements, Arrangements or Understandings Relating to Options or Derivatives  
Full details of any agreement, arrangement or understanding between the person disclosing & any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced.  
If none, this should be stated.

Is a Supplemental Form 8 Attached? (Note 9)

NO

Disclosure Date	20/04/2006
Contact Name	Cameron Grant
Telephone Number	020 7698 6223
If Connected EFM	N/A
Name of Offeree/Offeror With Which Connected	
If Connected EFM	N/A
State Nature of	

Connection (Note 10)

Notes:

The Notes on Form 8.3 can be viewed on the  
Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

END

Close

---

**London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.**

---

©2006 London Stock Exchange plc. All rights reserved

111

## Regulatory Announcement

Go to market news section



**Company** Franklin Resources Inc  
**TIDM** FRK  
**Headline** Rule 8.3- Boots Group PLC  
**Released** 17:59 20-Apr-06  
**Number** 7770B

RNS Number:7770B  
 Franklin Resources Inc  
 20 April 2006

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
 (Rule 8.3 of the City Code on Takeovers and Mergers)

## 1. KEY INFORMATION

Name of person dealing (Note 1) Franklin Resources, Inc.  
 Company dealt in Boots Group Plc  
 Class of relevant security to which the dealings being disclosed relate (Note 2) Ordinary  
 Date of dealing April 19, 2006

## 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number	(%)	Short Number	(%)
(1) Relevant securities	38,004,830	7.82%		
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
Total	38,004,830	7.82%		

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long Number	(%)	Short Number	(%)
(1) Relevant securities				
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
Total				

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

## 3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
---------------	----------------------	-------------------------

Purchase 1,150 6.868 GBP

(b) Derivatives transactions (other than options)

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
---------------------------	------------------------	----------------------------------	----------------------------

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/ received per unit (Note 5)
-----------------------------------	---	---	----------------	---	-------------	---

(ii) Exercising

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
-----------------------------------	----------------------	-------------------------------------

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
-----------------------------------	---------	--

#### 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

None stated.

Is a Supplemental Form 8 attached? (Note 9)	NO
Date of disclosure	April 20, 2006
Contact name	Lori A. Weber
Telephone number	954-847-2283
If a connected EFM, name of offeree/offerator with which connected	N/A
If a connected EFM, state nature of connection (Note 10)	N/A

#### Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

The company news service from the London Stock Exchange

END

Close

---

**London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.**

---

©2006 London Stock Exchange plc. All rights reserved

**Regulatory Announcement**[Go to market news section](#)

Company GoldmanSachs International  
 TIDM TTP  
 Headline EPT Disclosure  
 Released 10:58 21-Apr-06  
 Number 7965B

**FORM 38.5**

**DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS  
 (Rule 38.5 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

Name of exempt principal trader	Goldman Sachs International
Company dealt in	BOOTS GROUP PLC
Class of relevant security to which the dealings being disclosed relate (Note 1)	Ordinary Shares
Date of dealing	20 April 2006

**2. DEALINGS (Note 2)****(a) Purchases and sales**

Total number of securities purchased	Highest price paid (Note 3)	Lowest price paid (Note 3)
191254	6.8759 GBP	6.8571 GBP

Total number of securities sold	Highest price received (Note 3)	Lowest price received (Note 3)
350911	6.9131 GBP	6.8331 GBP

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 4)	Number of securities (Note 5)	Price per unit (Note 3)
CFD	Long	203	6.8633 GBP
CFD	Long	299	6.8717 GBP
CFD	Long	18000	6.8713 GBP
CFD	Long	100	6.8571 GBP

**(c) Options transactions in respect of existing securities****(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 5)	Exercise price	Type, e.g. American, European	Expiry date	Opti paid per 1
--------------------------------	--	---	----------------	-------------------------------	-------------	-----------------

				etc.		
--	--	--	--	------	--	--

**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note
--------------------------------	----------------------	-------------------------------

**3. OTHER INFORMATION****Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person to the voting rights of any relevant securities under any option referred to on this form or relating to the voting future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referred to, none, this should be stated.

--

<b>Date of disclosure</b>	<b>21 April 2006</b>
<b>Contact name</b>	<b>Peter Highton</b>
<b>Telephone number</b>	<b>+44-207-774-1935</b>
<b>Name of offeree/offerator with which connected</b>	<b>BOOTS GROUP PLC</b>
<b>Nature of connection (Note 6)</b>	<b>Advisor</b>

*Notes*

The Notes on Form 38.5 can be viewed on the Takeover Panel's website at  
[www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

END

Close

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. [Terms and conditions](#), including restrictions on use and distribution apply.

**Regulatory Announcement**

[Go to market news section](#)



Company Aviva PLC  
 TIDM AV.  
 Headline Rule 8.3- Boots Group PLC  
 Released 11:28 21-Apr-06  
 Number 7986B

**FORM 8.3**

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE**  
**(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

Name of person dealing (Note 1) **AVIVA PLC AND ITS SUBSIDIARIES**  
 Company dealt in **BOOTS GROUP PLC**  
 Class of relevant security to which the dealings being disclosed relate (Note 2) **ORD GBP0.3717948**  
 Date of dealing **20 APRIL 2006**

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE**

**(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)**

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	6,188,019	1.274%	0	0%
(2) Derivatives (other than options)	0	0%	0	0%
(3) Options and agreements to purchase/sell	0	0%	0	0%
<b>Total</b>	<b>6,188,019</b>	<b>1.274%</b>	<b>0</b>	<b>0%</b>

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

Class of relevant security:	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	0	0%	0	0%
(2) Derivatives (other than options)	0	0%	0	0%
(3) Options and agreements to purchase/sell	0	0%	0	0%
<b>Total</b>	<b>0</b>	<b>0%</b>	<b>0</b>	<b>0%</b>

**(c) Rights to subscribe (Note 3)**

Class of relevant security: Details

**3. DEALINGS (Note 4)**

**(a) Purchases and sales**

---

Purchase/sale	Number of securities	Price per unit (Note 5)
SALE	12,500	GBP6.900000

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
------------------------	---------------------	-------------------------------	-------------------------

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option moneypaid/received per unit (Note 5)
--------------------------------	--	---	----------------	------------------------------------	-------------	---

**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
--------------------------------	---------	---

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
 .....

Is a Supplemental Form 8 attached? (Note 9) NO

Date of disclosure	21 APRIL 2006
Contact name	NEIL WHITTAKER
Telephone number	01603 684420

If a connected EFM, name of offeree/offoror with which connected N/A

If a connected EFM, state nature of connection (Note 10) N/A

**Notes**

***The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)***

END

Close

---

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. **Terms and conditions**, including restrictions on use and distribution apply.

---

©2006 London Stock Exchange plc. All rights reserved

**Regulatory Announcement**[Go to market news section](#)

Company	UBS AG (EPT)
TIDM	TTP
Headline	EPT Disclosure
Released	11:38 21-Apr-06
Number	8002B

**FORM 38.5**

**DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS**  
(Rule 38.5 of the City Code on Takeovers and Mergers)

**1. KEY INFORMATION**

Name of exempt principal trader	UBS AG London Branch
Company dealt in	BOOTS GROUP PLC
Class of relevant security to which the dealings being disclosed relate (Note 1)	ORDINARY SHARES 25P
Date of dealing	20 APRIL 2006

**2. DEALINGS (Note 2)****(a) Purchases and sales**

Total number of securities purchased	Highest price paid (Note 3)	Lowest price paid (Note 3)
203,404	6.900 GBP	6.800 GBP
Total number of securities sold	Highest price received (Note 3)	Lowest price received (Note 3)
210,270	6.890 GBP	6.785 GBP

**(6) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 4)	Number of securities (Note 5)	Price per unit (Note 3)
------------------------	---------------------	-------------------------------	-------------------------

**(c) Options transactions in respect of existing securities****(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 5)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 3)
--------------------------------	--	---	----------------	------------------------------------	-------------	--

**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 3)
--------------------------------	----------------------	----------------------------------

**3. OTHER INFORMATION**

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....

Date of disclosure	21 APRIL 2006
Contact name	ROBIN RAGNUTH
Telephone number	020 7567 8289
Name of offeree/offerator with which connected	BOOTS GROUP PLC
Nature of connection (Note 6)	CONNECTED ADVISER

*Notes*

*The Notes on Form 38.5 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END

Close

---

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. [Terms and conditions](#), including restrictions on use and distribution apply.

---

Market News Page 1 of 1  
115  
**Regulatory Announcement**

[Go to market news section](#)



**Company** Merrill Lynch International  
**TIDM** TTP  
**Headline** EPT Disclosure  
**Released** 11:50 21-Apr-06  
**Number** 8037B

**FORM 38.5 (SUMMARY)**

Lodge with Company Announcements Office and the Panel. Use a separate form for each class of securities in which dealings have been made.

**CONNECTED EXEMPT PRINCIPLE TRADER:**

**DISCLOSURE UNDER RULE 38.5 OF THE CITY CODE ON TAKEOVERS AND MERGERS**

**Name of EPT** Merrill Lynch International  
**Date of disclosure** 21 April 2006  
**Date of dealing** 20 April 2006  
**Telephone number** 020 7996 3565

Please see attached disclosure of dealings under Rule 38.5 in the securities of the following companies:

**20 April 2006**

Alliance UniChem Plc - Common  
BOC Group plc - Common  
Body Shop International PLC - Common  
Boots Group Plc - Common

**AMENDMENT**

state which element(s) of previous disclosure was incorrect:

In the case of option business or dealings in derivatives full details should be given on a separate sheet so that the nature of the dealings can be fully understood. For options this should include the number of securities under option, the exercise period (or in the case of exercise, the exercise date), the exercise price and any option money paid or received. For derivatives this should include, at least, the number of reference securities to which they relate (when relevant), the maturity date (or if applicable the closing out date) and the reference price.

For full details of disclosure requirements see Rules 8 and 38 of the Code. If in doubt contact the Monitoring Section of the Panel, Tel. No:0207 638 0129

**FORM 38.5**

**DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS**  
(Rule 38.5 of The City Code on Takeovers and Mergers)

**1. KEY INFORMATION**

**Name of exempt principal trader** Merrill Lynch International  
**Company dealt in** BOC Group plc  
**Class of relevant security to which the dealings being disclosed relate** Common  
**Date of dealing** 20/04/2006

**2. DEALINGS**

**(a) Purchases and sales**

Total number of securities purchased	Highest price paid	Lowest price paid
453,601	GBP 15.56	GBP 15.55
Total number of securities sold	Highest price received	Lowest price received
453,597	GBP 15.56	GBP 15.56

**(b) Derivatives transactions (other than options)**

Product name, eg. CFD	Short/Long	Number of securities	Price per unit
--------------------------	------------	----------------------	----------------

**(c) Options transactions in respect of existing securities**

Product name eg call option	Writing, selling, purchasing,	Number of securities under option	Exercise price	Type, e.g. American, European etc	Type, e.g. American, European etc	Option money paid/received
--------------------------------	-------------------------------------	---	-------------------	---	---	-------------------------------

varying etc.

per unit

(ii) Exercising

Product name eg call option	Number of securities under option	Exercise price
--------------------------------	--------------------------------------	----------------

**3. OTHER INFORMATION**

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure	21/04/2006
Contact name	Alasdair Coutts-Britton
Telephone number	+44 20 7996 3565
Name of offeree/offerer with whom connected	BOC Group plc
Nature of connection #	Advisor

FORM 38.5

**DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS**

(Rule 38.5 of The City Code on Takeovers and Mergers)

**1. KEY INFORMATION**

Name of exempt principal trader	Merrill Lynch International
Company dealt in	Body Shop International PLC
Class of relevant security to which the dealings being disclosed relate	Common
Date of dealing	20/04/2006

**2. DEALINGS****(a) Purchases and sales**

Total number of securities purchased	Highest price paid	Lowest price paid
33,540	GBP 2.98	GBP 2.97
Total number of securities sold	Highest price received	Lowest price received
32,940	GBP 2.97	GBP 2.97

**(b) Derivatives transactions (other than options)**

Product name, eg. CFD	Short/Long	Number of securities	Price per unit
--------------------------	------------	----------------------	----------------

**(c) Options transactions in respect of existing securities**

Product name eg call option	Writing, selling, purchasing, varying etc.	Number of securities under option	Exercise price	Type, e.g. American, European etc	Type, e.g. American, European etc	Option money paid/received per unit
--------------------------------	---	---	-------------------	---	---	---

(ii) Exercising

Product name eg call option	Number of securities under option	Exercise price
--------------------------------	--------------------------------------	----------------

**3. OTHER INFORMATION**

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure	21/04/2006
Contact name	Alasdair Coutts-Britton

Telephone number	+44 20 7996 3565
Name of offeree/offoror with whom connected	Body Shop International PLC
Nature of connection #	Advisor

FORM 38.5

**DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS**  
(Rule 38.5 of The City Code on Takeovers and Mergers)

**1. KEY INFORMATION**

Name of exempt principal trader	Merrill Lynch International
Company dealt in	Alliance UniChem Plc
Class of relevant security to which the dealings being disclosed relate	Common
Date of dealing	20/04/2006

**2. DEALINGS**

**(a) Purchases and sales**

Total number of securities purchased	Highest price paid	Lowest price paid
3,116	GBP 8.53	GBP 8.47
Total number of securities sold	Highest price received	Lowest price received
3,116	GBP 8.62	GBP 8.62

**(b) Derivatives transactions (other than options)**

Product name, eg. CFD	Short/Long	Number of securities	Price per unit

**(c) Options transactions in respect of existing securities**

Product name eg call option	Writing, selling, purchasing, varying etc.	Number of securities under option	Exercise price	Type, e.g. American, European etc	Type, e.g. American, European etc	Option money paid/received per unit

**(ii) Exercising**

Product name eg call option	Number of securities under option	Exercise price

**3. OTHER INFORMATION**

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure	21/04/2006
Contact name	Alasdair Coutts-Britton
Telephone number	+44 20 7996 3565
Name of offeree/offoror with whom connected	Alliance UniChem Plc
Nature of connection #	Advisor

FORM 38.5

**DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS**  
(Rule 38.5 of The City Code on Takeovers and Mergers)

**1. KEY INFORMATION**

Name of exempt principal trader	Merrill Lynch International
Company dealt in	Boots Group Plc
Class of relevant security to which the dealings being disclosed relate	Common
Date of dealing	20/04/2006

**2. DEALINGS**

**(a) Purchases and sales**

Total number of securities purchased	Highest price paid	Lowest price paid
1,358,938	GBP 6.89	GBP 6.78
Total number of securities sold	Highest price received	Lowest price received
1,254,559	GBP 6.88	GBP 6.80

**(b) Derivatives transactions (other than options)**

Product name, eg. CFD	Short/Long	Number of securities	Price per unit
--------------------------	------------	----------------------	----------------

**(c) Options transactions in respect of existing securities**

Product name eg call option	Writing, selling, purchasing, varying etc.	Number of securities under option	Exercise price	Type, e.g. American, European etc	Type, e.g. American, European etc	Option money paid/received per unit
--------------------------------	---	---	-------------------	---	---	---

**(ii) Exercising**

Product name eg call option	Number of securities under option	Exercise price
--------------------------------	--------------------------------------	----------------

**3. OTHER INFORMATION**

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure

21/04/2006

Contact name

Alasdair Coutts-Britton

Telephone number

+44 20 7996 3565

Name of offeree/offoror with whom connected

Alliance UniChem Plc

Nature of connection #

Advisor

END

Close

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. [Terms and conditions](#), including restrictions on use and distribution apply.

116

**Regulatory Announcement**[Go to market news section](#)

**Company** Credit Suisse Securities (Eur) Ltd  
**TIDM**  
**Headline** EPT Disclosure  
**Released** 11:59 21-Apr-06  
**Number** 8050B

**FORM 38.5**

**DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS  
 (Rule 38.5 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

<b>Name of exempt principal trader</b>	Credit Suisse Securities (Europe) Ltd
<b>Company dealt in</b>	Boots Group Plc
<b>Class of relevant security to which the dealings being disclosed relate (Note 1)</b>	Ordinary Shares
<b>Date of dealing</b>	20 April 2006

**2. DEALINGS (Note 2)****(a) Purchases and sales**

<b>Total number of securities purchased</b>	<b>Highest price paid (Note 3) (GBP)</b>	<b>Lowest price paid (Note 3) (GBP)</b>
181,849	6.8950	6.8100

<b>Total number of securities sold</b>	<b>Highest price received (Note 3) (GBP)</b>	<b>Lowest price received (Note 3) (GBP)</b>
36,086	6.8950	6.8400

**(b) Derivatives transactions (other than options)**

<b>Product name, e.g. CFD</b>	<b>Long/short (Note 4)</b>	<b>Number of securities (Note 5)</b>	<b>Price per unit (Note 3)</b>
-------------------------------	----------------------------	--------------------------------------	--------------------------------

**(c) Options transactions in respect of existing securities****(i) Writing, selling, purchasing or varying**

Product name, e.g. call option etc.	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 5)	Exercise price (GBP)	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 3) (GBP)
-------------------------------------	--	---	----------------------	------------------------------------	-------------	--

**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 3)
--------------------------------	----------------------	----------------------------------

**3. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
None  
.....

<b>Date of disclosure</b>	21 April 2006
<b>Contact name</b>	Dan Smith
<b>Telephone number</b>	020 7883 7834
<b>Name of offeree/offerator with which connected</b>	Alliance Unichem Plc
<b>Nature of connection (Note 6)</b>	Advisor

*Notes*

*The Notes on Form 38.5 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END

Close

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. [Terms and conditions](#), including restrictions on use and distribution apply.

Regulatory Announcement

Go to market news section



Company Newton Investment Management Ltd
TIDM
Headline Rule 8.3-Boots Group Plc
Released 12:19 21-Apr-06
Number 8077B

RNS Number:8077B
Newton Investment Management Ltd
21 April 2006

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE
(Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Newton Investment Management Limited & its subsidiaries
Company dealt in Boots Group Plc
Class of relevant security to which the Ordinary 0.37179482
dealings being disclosed relate (Note 2)
Date of dealing 19 April 2006

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Table with 4 columns: Description, Long Number, Long (%), Short Number, Short (%). Rows include Relevant securities, Derivatives, Options, and Total.

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Table with 4 columns: Class of relevant security, Long Number, Long (%), Short Number, Short (%). Rows include Relevant securities, Derivatives, Options, and Total.

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. DEALINGS (Note 4)

(a) Purchases and sales

Table with 4 columns: Purchase/sale, Number of securities, Price per unit (Note 5), Sale. Row shows Sale with 7,127 securities at 6.85.

(b) Derivatives transactions (other than options)

Product name, e.g. Long/short CFD	(Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
--------------------------------------	----------	----------------------------------	----------------------------

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
--------------------------------	--	---	----------------	------------------------------------	-------------	--

(ii) Exercising

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
--------------------------------	---------	---

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

None

.....  
.....

Is a Supplemental Form 8 attached? (Note 9) NO

Date of disclosure 21 April 2006

Contact name Barry Smalls

Telephone number 0207 163 2251

If a connected EFM, name of offeree/offerator with which connected

If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

This information is provided by RNS  
The company news service from the London Stock Exchange

END

Close

---

**London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.**

---

©2006 London Stock Exchange plc. All rights reserved

# Regulatory Announcement

Go to market news section



Company State Street Global Advisors  
 TIDM  
 Headline Rule 8.3- Boots Group PLC  
 Released 14:39 21-Apr-06  
 Number 8231B

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
(Rule 8.3 of the City Code on Takeovers & Mergers)

## 1. KEY INFORMATION

Name of Person State Street  
 Dealing (Note 1) Global Advisors  
 Company Dealt In Boots Group PLC  
 Class of Relevant Security Ord  
 to Which the Dealings  
 Being Disclosed  
 Relate (Note 2)  
 Date of Dealing 20/04/2006

## 2. INTERESTS, SHORT POSITIONS & RIGHTS TO SUBSCRIBE

(a) Interests & Short Positions (following dealing) in  
the Class of Relevant Security Dealt In (Note 3)

Class of Relevant Security:	Long Number	%	Short Number	%
(1) Relevant Securities	11685423	2.40581		
(2) Derivatives other than options	0	0.00000	85809	0.01767
(3) Options & Agreements to Purchase/Sell				
Total	11685423	2.40581	85809	0.01767

(b) Interests & Short Positions in Relevant Securities of the Company  
(ex.Class Dealt In) (Note 3)

Class of Relevant Security:	Long Number	%	Short Number	%
(1) Relevant Securities				
(2) Derivatives other than options				
(3) Options & Agreements to Purchase/Sell				
Total				

(c) Rights to Subscribe (Note 3)

Class of Relevant Security: Details

## 3. DEALINGS (Note 4)

(a) Purchases & Sales

Purchase / Sale	Number of Securities	Price per Unit
BUY	2698	6.87
BUY	5525	6.88
SELL	5525	6.88
SELL	40615	6.85

(b) Derivatives Transactions (other than options)

Product Name (e.g. CFD)	Long/Short (Note 6)	No./Securites (Note 7)	Price/Unit (Note 5)
-------------------------	------------------------	---------------------------	------------------------

(c) Options Transactions in Respect of Existing Securities

(i) Writing, Selling, Purchasing or Varying

Product Name (eg call option)	Write,Sell Purchasing, Varying etc.	No/Securities Which the Optn Relates Relates-Note7	Exercise Price	Type (e.g. USA, European etc)
----------------------------------	---	---	-------------------	-------------------------------------

Expiry Date	Option Money Paid/Received per Unit (Note 5)
-------------	---

(ii) Exercising

Product Name (eg call option)	Number of Securities	Exercise Price per Unit (Note 5)
----------------------------------	-------------------------	--

(d) Other Dealings (including new securities) (Note 4)

Nature of Transaction (Note 8)	Details	Price / Unit if applicable (Note 5)
-----------------------------------	---------	---

4. OTHER INFORMATION

(a) Agreements, Arrangements or Understandings Relating to Options or Derivatives  
Full details of any agreement, arrangement or understanding between the person disclosing & any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced.  
If none, this should be stated.

Is a Supplemental Form 8 Attached? (Note 9)

NO

Disclosure Date	21/04/2006
Contact Name	Cameron Grant
Telephone Number	020 7698 6223
If Connected EFM	N/A
Name of Offeree/Offerror With Which Connected	
If Connected EFM	N/A
State Nature of Connection (Note 10)	

Notes:

The Notes on Form 8.3 can be viewed on the  
Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

END

Close

---

**London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.**

---

©2006 London Stock Exchange plc. All rights reserved

**Regulatory Announcement**

Go to market news section



Company GoldmanSachs International  
 TIDM TTP  
 Headline EPT Disclosure  
 Released 10:35 24-Apr-06  
 Number 8625B

**FORM 38.5**

**DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS  
(Rule 38.5 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

Name of exempt principal trader	Goldman Sachs International
Company dealt in	BOOTS GROUP PLC
Class of relevant security to which the dealings being disclosed relate (Note 1)	Ordinary Shares
Date of dealing	21 April 2006

**2. DEALINGS (Note 2)**

**(a) Purchases and sales**

Total number of securities purchased	Highest price paid (Note 3)	Lowest price paid (Note 3)
12419	6.9551 GBP	6.9439 GBP

Total number of securities sold	Highest price received (Note 3)	Lowest price received (Note 3)
15	6.9564 GBP	6.9564 GBP

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 4)	Number of securities (Note 5)	Price per unit (Note 6)
CFD	Long	1392	6.9454 GBP
CFD	Long	7200	6.9471 GBP
CFD	Long	809	6.9481 GBP
CFD	Long	200	6.9521 GBP
CFD	Long	2803	6.9551 GBP

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing,	Number of securities to which the option	Exercise price	Type, e.g. American,	Expiry date	Opti paid
--------------------------------	-------------------------------	--	----------------	----------------------	-------------	-----------

	varying etc.	relates (Note 5)		European etc.		per t
--	--------------	------------------	--	------------------	--	-------

(ii) **Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note
--------------------------------	----------------------	-------------------------------

**3. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

<p>Full details of any agreement, arrangement or understanding between the person disclosing and any other person to the voting rights of any relevant securities under any option referred to on this form or relating to the voting future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referred to, none, this should be stated.</p>

<b>Date of disclosure</b>	<b>24 April 2006</b>
<b>Contact name</b>	<b>Peter Highton</b>
<b>Telephone number</b>	<b>+44-207-774-1935</b>
<b>Name of offeree/offerator with which connected</b>	<b>BOOTS GROUP PLC</b>
<b>Nature of connection (Note 6)</b>	<b>Advisor</b>

*Notes*

**The Notes on Form 38.5 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)**

END

Close

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. [Terms and conditions](#), including restrictions on use and distribution apply.

Regulatory Announcement

Go to market news section



Company Goldman Sachs Asset Management LP
TIDM
Headline Rule 8.3- Alliance Unichem
Released 10:45 24-Apr-06
Number 8638B

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE
(Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Table with 2 columns: Field (Name of person dealing, Company dealt in, Class of relevant security, Date of dealing) and Value (Goldman Sachs Asset Management LP, Alliance Unichem Plc, Ordinary shares, 21 April 2006)

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Table with 3 columns: Category, Long (Number, %), Short (Number). Rows include Relevant securities, Derivatives, Options, and Total.

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Table with 3 columns: Class of relevant security, Long (Number, %), Short (Number). Rows include Relevant securities, Derivatives, Options, and Total.

(c) **Rights to subscribe** (Note 3)

Class of relevant security:	Details

3. **DEALINGS** (Note 4)

(a) **Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	75,774	8.7151 GBP

(b) **Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 8)

(c) **Options transactions in respect of existing securities**

(i) **Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option paid/unit (Note 8)

(ii) **Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 8)

(d) **Other dealings (including new securities)** (Note 4)

Nature of transaction (Note 8)	Details	Price per unit (if applicable)

**4. OTHER INFORMATION****Agreements, arrangements or understandings relating to options or derivatives**

NONE

Full details of any agreement, arrangement or understanding between the person disclosing and any other person to the voting rights of any relevant securities under any option referred to on this form or relating to the voting future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referred to, if none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure	24 April 2006
Contact name	Peter Highton
Telephone number	+44-207-774-1935
If a connected EFM, name of offeree/offeree with which connected	Boots Group Plc
If a connected EFM, state nature of connection (Note 10)	Advisor

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. [Terms and conditions](#), including restrictions on use and distribution apply.

©2006 London Stock Exchange plc. All rights reserved

# Regulatory Announcement

Go to market news section



**Company** Newton Investment Management Ltd  
**TIDM**  
**Headline** Rule 8.3- (Boots Group Plc)  
**Released** 11:33 24-Apr-06  
**Number** 8709B

RNS Number:8709B  
 Newton Investment Management Ltd  
 24 April 2006

FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the City Code on Takeovers and Mergers)

### 1. KEY INFORMATION

Name of person dealing (Note 1)	Newton Investment Management Limited & its subsidiaries
Company dealt in	Boots Group Plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ordinary 0.37179482
Date of dealing	21 April 2006

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number	(%)	Short Number	(%)
(1) Relevant securities	7,123,501	1.47		
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
Total	7,123,501	1.47		

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long Number	(%)	Short Number	(%)
(1) Relevant securities				
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
Total				

(c) Rights to subscribe (Note 3)

Class of relevant security:	Details
-----------------------------	---------

### 3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	1,001,073	6.89

(b) Derivatives transactions (other than options)

Product name, e.g. Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product name, e.g. call option Writing, selling, purchasing, varying etc. Number of securities to which the option relates (Note 7) Exercise price etc. Type, e.g. American, European etc. Expiry date Option money paid/received per unit (Note 5)

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8) Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

None

.....

Is a Supplemental Form 8 attached? (Note 9) NO

Date of disclosure 24 April 2006

Contact name Barry Smalls

Telephone number 0207 163 2251

If a connected EFM, name of offeree/offerator with which connected

If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

This information is provided by RNS  
The company news service from the London Stock Exchange

END

Close

---

**London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.**

---

©2006 London Stock Exchange plc. All rights reserved

## Regulatory Announcement

[Go to market news section](#)



**Company** Merrill Lynch International  
**TIDM** TTP  
**Headline** EPT Disclosure  
**Released** 11:40 24-Apr-06  
**Number** 8716B

### FORM 38.5 (SUMMARY)

Lodge with Company Announcements Office and the Panel. Use a separate form for each class of securities in which dealings have been made.

#### CONNECTED EXEMPT PRINCIPLE TRADER:

#### DISCLOSURE UNDER RULE 38.5 OF THE CITY CODE ON TAKEOVERS AND MERGERS

**Name of EPT** Merrill Lynch International  
**Date of disclosure** 24 April 2006  
**Date of dealing** 21 April 2006  
**Telephone number** 020 7996 3565

Please see attached disclosure of dealings under Rule 38.5 in the securities of the following companies:

#### 21 April 2006

Alliance UniChem Plc - Common  
BOC Group plc - Common  
Body Shop International PLC - Common  
Boots Group Plc - Common

#### AMENDMENT

state which element(s) of previous disclosure was incorrect:

In the case of option business or dealings in derivatives full details should be given on a separate sheet so that the nature of the dealings can be fully understood. For options this should include the number of securities under option, the exercise period (or in the case of exercise, the exercise date), the exercise price and any option money paid or received. For derivatives this should include, at least, the number of reference securities to which they relate (when relevant), the maturity date (or if applicable the closing out date) and the reference price.

For full details of disclosure requirements see Rules 8 and 38 of the Code. If in doubt contact the Monitoring Section of the Panel, Tel. No:0207 638 0129

### FORM 38.5

#### DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of The City Code on Takeovers and Mergers)

##### 1. KEY INFORMATION

**Name of exempt principal trader** Merrill Lynch International  
**Company dealt in** BOC Group plc  
**Class of relevant security to which the dealings being disclosed relate** Common  
**Date of dealing** 21/04/2006

##### 2. DEALINGS

###### (a) Purchases and sales

Total number of securities purchased	Highest price paid	Lowest price paid
2,306,705	GBP 15.57	GBP 15.55
Total number of securities sold	Highest price received	Lowest price received
2,310,221	GBP 15.57	GBP 15.55

###### (b) Derivatives transactions (other than options)

Product name, eg. CFD	Short/Long	Number of securities	Price per unit
--------------------------	------------	----------------------	----------------

###### (c) Options transactions in respect of existing securities

Product name	Writing, selling,	Number of securities under	Exercise price	Type, e.g. American,	Type, e.g. American,	Option money
--------------	----------------------	-------------------------------	-------------------	-------------------------	-------------------------	--------------

eg call option	purchasing, varying etc.	option	European etc	European etc	paid/received per unit
----------------	-----------------------------	--------	--------------	--------------	---------------------------

**(ii) Exercising**

<b>Product name</b>	<b>Number of securities under</b>	<b>Exercise price</b>
eg call option	option	

**3. OTHER INFORMATION**

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure	24/04/2006
Contact name	Alasdair Coutts-Britton
Telephone number	+44 20 7996 3565
Name of offeree/offerer with whom connected	BOC Group plc
Nature of connection #	Advisor

**FORM 38.5**

**DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS**  
(Rule 38.5 of The City Code on Takeovers and Mergers)

**1. KEY INFORMATION**

Name of exempt principal trader	Merrill Lynch International
Company dealt in	Body Shop International PLC
Class of relevant security to which the dealings being disclosed relate	Common
Date of dealing	21/04/2006

**2. DEALINGS**

**(a) Purchases and sales**

<b>Total number of securities purchased</b>	<b>Highest price paid</b>	<b>Lowest price paid</b>
2,742	GBP 2.98	GBP 2.98

**(b) Derivatives transactions (other than options)**

<b>Product name,</b>	<b>Short/Long</b>	<b>Number of securities</b>	<b>Price per unit</b>
eg. CFD			

**(c) Options transactions in respect of existing securities**

<b>Product name</b>	<b>Writing,</b>	<b>Number of</b>	<b>Exercise</b>	<b>Type, e.g.</b>	<b>Type, e.g.</b>	<b>Option money</b>
eg call option	selling, purchasing, varying etc.	securities under option	price	American, European etc	American, European etc	paid/received per unit

**(ii) Exercising**

<b>Product name</b>	<b>Number of securities under</b>	<b>Exercise price</b>
eg call option	option	

**3. OTHER INFORMATION**

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure	24/04/2006
Contact name	Alasdair Coutts-Britton
Telephone number	+44 20 7996 3565

Name of offeree/offerator with whom connected  
Nature of connection #

Body Shop International PLC  
Advisor

FORM 38.5

**DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS**  
(Rule 38.5 of The City Code on Takeovers and Mergers)

**1. KEY INFORMATION**

Name of exempt principal trader Merrill Lynch International  
Company dealt in Alliance UniChem Plc  
Class of relevant security to which the  
dealings being disclosed relate Common  
Date of dealing 21/04/2006

**2. DEALINGS**

**(a) Purchases and sales**

Total number of securities purchased	Highest price paid	Lowest price paid
68,500	GBP 8.74	GBP 8.66
Total number of securities sold	Highest price received	Lowest price received
47,777	GBP 8.74	GBP 8.67

**(b) Derivatives transactions (other than options)**

Product name, eg. CFD	Short/Long	Number of securities	Price per unit
SHORT CFDSHORT			2,200GBP 8.67

**(c) Options transactions in respect of existing securities**

Product name	Writing, selling, eg call option	Number of securities under option	Exercise price	Type, e.g. American, European etc	Type, e.g. American, European etc	Option money paid/received per unit
--------------	--	---	-------------------	---	---	--

**(ii) Exercising**

Product name	Number of securities under option	Exercise price
eg call option		

**3. OTHER INFORMATION**

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure 24/04/2006  
Contact name Alasdair Coutts-Britton  
Telephone number +44 20 7996 3565  
Name of offeree/offerator with whom connected Alliance UniChem Plc  
Nature of connection # Advisor

FORM 38.5

**DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS**  
(Rule 38.5 of The City Code on Takeovers and Mergers)

**1. KEY INFORMATION**

Name of exempt principal trader Merrill Lynch International  
Company dealt in Boots Group Plc  
Class of relevant security to which the  
dealings being disclosed relate Common  
Date of dealing 21/04/2006

**2. DEALINGS**

**(a) Purchases and sales**

<b>Total number of securities purchased</b> 793,725	<b>Highest price paid</b> GBP 6.98	<b>Lowest price paid</b> GBP 6.90
<b>Total number of securities sold</b> 1,390,982	<b>Highest price received</b> GBP 6.97	<b>Lowest price received</b> GBP 6.90

**(b) Derivatives transactions (other than options)**

<b>Product name,</b> eg. CFD	<b>Short/Long</b>	<b>Number of securities</b>	<b>Price per unit</b>
---------------------------------	-------------------	-----------------------------	-----------------------

**(c) Options transactions in respect of existing securities**

<b>Product name</b> eg call option	<b>Writing,</b> selling, purchasing, varying etc.	<b>Number of securities under option</b>	<b>Exercise price</b>	<b>Type, e.g.</b> American, European etc	<b>Type, e.g.</b> American, European etc	<b>Option money paid/received per unit</b>
---------------------------------------	--	--	-----------------------	--	--	--

**(ii) Exercising**

<b>Product name</b> eg call option	<b>Number of securities under option</b>	<b>Exercise price</b>
---------------------------------------	--	-----------------------

**3. OTHER INFORMATION**

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

<b>Date of disclosure</b>	24/04/2006
<b>Contact name</b>	Alasdair Coutts-Britton
<b>Telephone number</b>	+44 20 7996 3565
<b>Name of offeree/offerer with whom connected</b>	Alliance UniChem Plc
<b>Nature of connection #</b>	Advisor

END

Close

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. [Terms and conditions](#), including restrictions on use and distribution apply.

©2006 London Stock Exchange plc. All rights reserved

**Regulatory Announcement**

[Go to market news section](#)

[Free annual report](#)  

Company Schrodgers PLC  
 TIDM SDR  
 Headline Rule 8.3- Boots Group Plc  
 Released 11:43 24-Apr-06  
 Number 8724B

**FORM 8.3**

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE**  
**(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

Name of person dealing (Note 1) *Schrodgers plc*  
 Company dealt in **Boots Group Plc**  
 Class of relevant security to which the dealings being disclosed relate (Note 2) **Ordinary 37.17948p**  
 Date of dealing **21/04/06**

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE**

**(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)**

	Long Number	(%)	Short Number	(%)
(1) Relevant securities	24,427,373	5.029%		
(2) Derivatives (other than options)			23,113	0.006%
(3) Options and agreements to purchase/sell				
<b>Total</b>				

which includes an in-specie transfer out of 43,246 shares.

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

Class of relevant security:	Long Number	(%)	Short Number	(%)
(1) Relevant securities				
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
<b>Total</b>				

**(c) Rights to subscribe (Note 3)**

Class of relevant security: Details

**3. DEALINGS (Note 4)**

**(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	4,706	695.5p

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
------------------------	---------------------	-------------------------------	-------------------------

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
--------------------------------	--	---	----------------	------------------------------------	-------------	--

**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
--------------------------------	---------	---

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
 .....

Is a Supplemental Form 8 attached? (Note 9)

**YES**

Date of disclosure

24/04/06

**Contact name**

Albion Onojobi

**Telephone number**

0207 658 2962

**If a connected EFM, name of offeree/offeror with which connected**

**If a connected EFM, state nature of connection (Note 10)**

***Notes***

***The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)***

## DETAILS OF OPEN POSITIONS

(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

## OPEN POSITIONS (Note 1)

Product name, e.g. call option	Written or purchased	Number of securities to which the option or derivative relates	Exercise price (Note 2)	Type, e.g. American, European etc.	Expiry date
Call option	Written	22,887 Ordinary shares	777.9p	European	08/05/06
Call option	Written	758 Ordinary shares	768.8p	European	08/05/06
Call option	Written	5,468 Ordinary shares	777.24p	European	08/05/06

## Notes

1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.
2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

END

Close

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

©2006 London Stock Exchange plc. All rights reserved

## Regulatory Announcement

[Go to market news section](#)



**Company** Merrill Lynch International  
**TIDM** TTP  
**Headline** EPT Disclosure-Amendment  
**Released** 12:00 24-Apr-06  
**Number** 8740B

This announcement amends the EPT disclosure which was released 20<sup>th</sup> April 2006 at 11:45 under RNS number 7345B. The number of Boots Group plc common shares sold have been amended. All other details remain unchanged. **FORM 38.5 (SUMMARY)**

Lodge with Company Announcements Office and the Panel. Use a separate form for each class of securities in which dealings have been made.

**CONNECTED EXEMPT PRINCIPLE TRADER:**

**DISCLOSURE UNDER RULE 38.5 OF THE CITY CODE ON TAKEOVERS AND MERGERS**

**Name of EPT** Merrill Lynch International  
**Date of disclosure** 24 April 2006  
**Date of dealing** 19 April 2006  
**Telephone number** 020 7996 3565

Please see attached disclosure of dealings under Rule 38.5 in the securities of the following companies:

**19 April 2006**

Alliance UniChem Plc - Common  
BOC Group plc - Common  
Body Shop International PLC - Common  
Boots Group Plc - Common

**AMENDMENT**

state which element(s) of previous disclosure was incorrect:

In the case of option business or dealings in derivatives full details should be given on a separate sheet so that the nature of the dealings can be fully understood. For options this should include the number of securities under option, the exercise period (or in the case of exercise, the exercise date), the exercise price and any option money paid or received. For derivatives this should include, at least, the number of reference securities to which they relate (when relevant), the maturity date (or if applicable the closing out date) and the reference price.

For full details of disclosure requirements see Rules 8 and 38 of the Code. If in doubt contact the Monitoring Section of the Panel, Tel. No:0207 638 0129

**FORM 38.5**

### **DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS**

**(Rule 38.5 of The City Code on Takeovers and Mergers)**

#### **1. KEY INFORMATION**

**Name of exempt principal trader** Merrill Lynch International  
**Company dealt in** BOC Group plc  
**Class of relevant security to which the dealings being disclosed relate** Common  
**Date of dealing** 19/04/2006

#### **2. DEALINGS**

##### **(a) Purchases and sales**

<b>Total number of securities purchased</b>	<b>Highest price paid</b>	<b>Lowest price paid</b>
24,695	GBP 15.60	GBP 15.54
<b>Total number of securities sold</b>	<b>Highest price received</b>	<b>Lowest price received</b>
24,695	GBP 15.60	GBP 15.54

##### **(b) Derivatives transactions (other than options)**

<b>Product name,</b> eg. CFD	<b>Short/Long</b>	<b>Number of securities</b>	<b>Price per unit</b>
---------------------------------	-------------------	-----------------------------	-----------------------

##### **(c) Options transactions in respect of existing securities**

<b>Product name</b>	<b>Writing,</b>	<b>Number of</b>	<b>Exercise</b>	<b>Type, e.g.</b>	<b>Type, e.g.</b>	<b>Option money</b>
---------------------	-----------------	------------------	-----------------	-------------------	-------------------	---------------------

eg call option	selling, purchasing, varying etc.	securities under option	price	American, European etc	American, European etc	paid/received per unit
----------------	---	----------------------------	-------	---------------------------	---------------------------	---------------------------

(ii) Exercising

Product name eg call option	Number of securities under option	Exercise price
--------------------------------	--------------------------------------	----------------

### 3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure	20/04/2006
Contact name	Alasdair Coutts-Britton
Telephone number	+44 20 7996 3565
Name of offeree/offerator with whom connected	BOC Group plc
Nature of connection #	Advisor

FORM 38.5

### DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of The City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of exempt principal trader	Merrill Lynch International
Company dealt in	Body Shop International PLC
Class of relevant security to which the dealings being disclosed relate	Common
Date of dealing	19/04/2006

#### 2. DEALINGS

##### (a) Purchases and sales

Total number of securities purchased	Highest price paid	Lowest price paid
106,225	GBP 2.99	GBP 2.97
Total number of securities sold	Highest price received	Lowest price received
105,771	GBP 2.97	GBP 2.97

##### (b) Derivatives transactions (other than options)

Product name, eg. CFD	Short/Long	Number of securities	Price per unit
--------------------------	------------	----------------------	----------------

##### (c) Options transactions in respect of existing securities

Product name eg call option	Writing, selling, purchasing, varying etc.	Number of securities under option	Exercise price	Type, e.g. American, European etc	Type, e.g. American, European etc	Option money paid/received per unit
--------------------------------	---	---	-------------------	---	---	---

(ii) Exercising

Product name eg call option	Number of securities under option	Exercise price
--------------------------------	--------------------------------------	----------------

### 3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure	20/04/2006
Contact name	Alasdair Coutts-Britton
Telephone number	+44 20 7996 3565
Name of offeree/offerator with whom connected	Body Shop International PLC
Nature of connection #	Advisor

FORM 38.5

**DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS**  
(Rule 38.5 of The City Code on Takeovers and Mergers)

**1. KEY INFORMATION**

Name of exempt principal trader	Merrill Lynch International
Company dealt in	Alliance UniChem Plc
Class of relevant security to which the dealings being disclosed relate	Common
Date of dealing	19/04/2006

**2. DEALINGS**

**(a) Purchases and sales**

Total number of securities purchased	Highest price paid	Lowest price paid
24,432	GBP 8.69	GBP 8.67
Total number of securities sold	Highest price received	Lowest price received
28,730	GBP 8.69	GBP 8.60

**(b) Derivatives transactions (other than options)**

Product name, eg. CFD	Short/Long	Number of securities	Price per unit

**(c) Options transactions in respect of existing securities**

Product name eg call option	Writing, selling, purchasing, varying etc.	Number of securities under option	Exercise price	Type, e.g. American, European etc	Type, e.g. American, European etc	Option money paid/received per unit

**(ii) Exercising**

Product name eg call option	Number of securities under option	Exercise price

**3. OTHER INFORMATION**

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure	20/04/2006
Contact name	Alasdair Coutts-Britton
Telephone number	+44 20 7996 3565
Name of offeree/offerator with whom connected	Alliance UniChem Plc
Nature of connection #	Advisor

FORM 38.5

**DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS**  
(Rule 38.5 of The City Code on Takeovers and Mergers)

**1. KEY INFORMATION**

Name of exempt principal trader	Merrill Lynch International
Company dealt in	Boots Group Plc
Class of relevant security to which the dealings being disclosed relate	Common

Date of dealing

19/04/2006

## 2. DEALINGS

### (a) Purchases and sales

Total number of securities purchased	Highest price paid	Lowest price paid
917,914	GBP 6.91	GBP 6.84
Total number of securities sold	Highest price received	Lowest price received
657,269	GBP 6.89	GBP 6.85

### (b) Derivatives transactions (other than options)

Product name, eg. CFD	Short/Long	Number of securities	Price per unit
--------------------------	------------	----------------------	----------------

### (c) Options transactions in respect of existing securities

Product name eg call option	Writing, selling, purchasing, varying etc.	Number of securities under option	Exercise price	Type, e.g. American, European etc	Type, e.g. American, European etc	Option money paid/received per unit
--------------------------------	---	---	-------------------	---	---	---

### (ii) Exercising

Product name eg call option	Number of securities under option	Exercise price
--------------------------------	--------------------------------------	----------------

## 3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure

20/04/2006

Contact name

Alasdair Coutts-Britton

Telephone number

+44 20 7996 3565

Name of offeree/offerer with whom connected

Alliance UniChem Plc

Nature of connection #

Advisor

END

Close

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. [Terms and conditions](#), including restrictions on use and distribution apply.

©2006 London Stock Exchange plc. All rights reserved

**Regulatory Announcement**

[Go to market news section](#)



<b>Company</b>	Credit Suisse Securities (Eur) Ltd
<b>TIDM</b>	
<b>Headline</b>	EPT Disclosure
<b>Released</b>	12:39 24-Apr-06
<b>Number</b>	8790B

**FORM 38.5**

**DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS  
(Rule 38.5 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

<b>Name of exempt principal trader</b>	Credit Suisse Securities (Europe) Ltd
<b>Company dealt in</b>	Boots Group Plc
<b>Class of relevant security to which the dealings being disclosed relate (Note 1)</b>	Ordinary Shares
<b>Date of dealing</b>	21 April 2006

**2. DEALINGS (Note 2)**

**(a) Purchases and sales**

<b>Total number of securities purchased</b>	<b>Highest price paid (Note 3) (GBP)</b>	<b>Lowest price paid (Note 3) (GBP)</b>
127,376	6.9600	6.9200
<b>Total number of securities sold</b>	<b>Highest price received (Note 3) (GBP)</b>	<b>Lowest price received (Note 3) (GBP)</b>
18,435	6.9700	6.9200

**(b) Derivatives transactions (other than options)**

<b>Product name, e.g. CFD</b>	<b>Long/short (Note 4)</b>	<b>Number of securities (Note 5)</b>	<b>Price per unit (Note 3)</b>
-------------------------------	----------------------------	--------------------------------------	--------------------------------

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, purchasing, varying etc.	Number of securities to which the option relates (Note 5)	Exercise price (GBP)	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 3) (GBP)
--------------------------------	-----------------------------------	---	----------------------	------------------------------------	-------------	--

**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 3)
--------------------------------	----------------------	----------------------------------

**3. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
None  
.....

<b>Date of disclosure</b>	24 April 2006
<b>Contact name</b>	Dan Smith
<b>Telephone number</b>	020 7883 7834
<b>Name of offeree/offerator with which connected</b>	Alliance Unichem Plc
<b>Nature of connection (Note 6)</b>	Advisor

*Notes*

*The Notes on Form 38.5 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END

Close

---

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. [Terms and conditions](#), including restrictions on use and distribution apply.

©2006 London Stock Exchange plc. All rights reserved

## Regulatory Announcement

[Go to market news section](#)



Company	UBS AG (EPT)
TIDM	TTP
Headline	EPT Disclosure
Released	13:02 24-Apr-06
Number	8813B

FORM 38.5

### DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of exempt principal trader	UBS AG London Branch
Company dealt in	BOOTS GROUP PLC
Class of relevant security to which the dealings being disclosed relate (Note 1)	ORDINARY SHARES 25P
Date of dealing	21 APRIL 2006

#### 2. DEALINGS (Note 2)

##### (a) Purchases and sales

Total number of securities purchased	Highest price paid (Note 3)	Lowest price paid (Note 3)
529,411	6.99 GBP	6.89 GBP
Total number of securities sold	Highest price received (Note 3)	Lowest price received (Note 3)
574,720	6.98 GBP	6.89 GBP

##### (b) Derivatives transactions (other than options)

Product name, e.g. CFD	Long/short (Note 4)	Number of securities (Note 5)	Price per unit (Note 3)
FUTURE	LONG	39,000	6.750 GBP
FUTURE	LONG	361,000	6.755 GBP

##### (c) Options transactions in respect of existing securities

###### (i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 5)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 3)
--------------------------------	--	---	----------------	------------------------------------	-------------	--

###### (ii) Exercising

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 3)
--------------------------------	----------------------	----------------------------------

#### 3. OTHER INFORMATION

## Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....

Date of disclosure	24 APRIL 2006
Contact name	ROBIN RAGNUTH
Telephone number	020 7567 8289
Name of offeree/offenor with which connected	BOOTS GROUP PLC
Nature of connection (Note 6)	CONNECTED ADVISER

### Notes

*The Notes on Form 38.5 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END

Close

---

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. [Terms and conditions](#), including restrictions on use and distribution apply.

---

©2006 London Stock Exchange plc. All rights reserved

# Regulatory Announcement

Go to market news section



Company State Street Global Advisors  
 TIDM  
 Headline Rule 8.3- Boots Group PLC  
 Released 13:04 24-Apr-06  
 Number 8815B

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers & Mergers)

## 1. KEY INFORMATION

Name of Person State Street  
 Dealing (Note 1) Global Advisors  
 Company Dealt In Boots Group PLC  
 Class of Relevant Security Ord  
 to Which the Dealings  
 Being Disclosed  
 Relate (Note 2)  
 Date of Dealing 21/04/2006

## 2. INTERESTS, SHORT POSITIONS & RIGHTS TO SUBSCRIBE

(a) Interests & Short Positions (following dealing) in the Class of Relevant Security Dealt In (Note 3)

Class of Relevant Security:	Long Number	%	Short Number	%
(1) Relevant Securities	11688226	2.40639		
(2) Derivatives other than options	0	0.00000	85809	0.01767
(3) Options & Agreements to Purchase/Sell				
<b>Total</b>	<b>11688226</b>	<b>2.40639</b>	<b>85809</b>	<b>0.01767</b>

(b) Interests & Short Positions in Relevant Securities of the Company (ex.Class Dealt In) (Note 3)

Class of Relevant Security:	Long Number	%	Short Number	%
(1) Relevant Securities				
(2) Derivatives other than options				
(3) Options & Agreements to Purchase/Sell				
<b>Total</b>				

(c) Rights to Subscribe (Note 3)

Class of Relevant Security: Details

## 3. DEALINGS (Note 4)

(a) Purchases & Sales



The Notes on Form 8.3 can be viewed on the  
Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

END

Close

---

**London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.**

---

©2006 London Stock Exchange plc. All rights reserved

**Regulatory Announcement**

Go to market news section



Company Aviva PLC  
 TIDM AV.  
 Headline Rule 8.3- Boots Group PLC  
 Released 13:19 24-Apr-06  
 Number 8832B

**FORM 8.3**

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE**  
**(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

Name of person dealing (Note 1) **AVIVA PLC AND ITS SUBSIDIARIES**  
 Company dealt in **BOOTS GROUP PLC**  
 Class of relevant security to which the dealings being disclosed relate (Note 2) **ORD GBP0.3717948**  
 Date of dealing **21 APRIL 2006**

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE**

**(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)**

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	6,128,716	1.262%	0	0%
(2) Derivatives (other than options)	0	0%	0	0%
(3) Options and agreements to purchase/sell	0	0%	0	0%
<b>Total</b>	<b>6,128,716</b>	<b>1.262%</b>	<b>0</b>	<b>0%</b>

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

Class of relevant security:	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	0	0%	0	0%
(2) Derivatives (other than options)	0	0%	0	0%
(3) Options and agreements to purchase/sell	0	0%	0	0%
<b>Total</b>	<b>0</b>	<b>0%</b>	<b>0</b>	<b>0%</b>

**(c) Rights to subscribe (Note 3)**

Class of relevant security: Details

**3. DEALINGS (Note 4)**

**(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
SALE	59,303	GBP6.928600

**(b) Derivatives transactions (other than options)**

Product name, e.g. Long/short (Note 6)      Number of securities (Note 7)      Price per unit (Note 5)  
CFD

**(c) Options transactions in respect of existing securities****(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option moneypaid/received per unit (Note 5)
--------------------------------	--	---	----------------	------------------------------------	-------------	---

**(ii) Exercising**

Product name, e.g. call option      Number of securities      Exercise price per unit (Note 5)

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)      Details      Price per unit (if applicable) (Note 5)

**4. OTHER INFORMATION****Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
.....

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure

24 APRIL 2006

Contact name

NEIL WHITTAKER

Telephone number

01603 684420

If a connected EFM, name of offeree/offeror with which connected N/A

If a connected EFM, state nature of connection (Note 10) N/A

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END

Close

---

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. [Terms and conditions](#), including restrictions on use and distribution apply.

---

©2006 London Stock Exchange plc. All rights reserved

# Regulatory Announcement

Go to market news section



**Company** Franklin Resources Inc  
**TIDM** FRK  
**Headline** Rule 8.3- Boots Group PLC  
**Released** 15:30 24-Apr-06  
**Number** 8937B

RNS Number:8937B  
 Franklin Resources Inc  
 24 April 2006

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
 (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) FRANKLIN RESOURCES, INC.  
 Company dealt in BOOTS GROUP PLC  
 Class of relevant security to which the dealings being disclosed relate (Note 2) ORDINARY  
 Date of dealing APRIL 21, 2006

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number	(%)	Short Number	(%)
(1) Relevant securities	38,000,593	7.82%		
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
Total	38,000,593	7.82%		

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long Number	(%)	Short Number	(%)
(1) Relevant securities				
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
Total				

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
SALE	4,237	6.927 GBP

(b) Derivatives transactions (other than options)

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
---------------------------	------------------------	----------------------------------	----------------------------

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/ received per unit (Note 5)
-----------------------------------	---	---	----------------	---	-------------	---

(ii) Exercising

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
-----------------------------------	----------------------	-------------------------------------

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
-----------------------------------	---------	--

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

NONE STATED.

Is a Supplemental Form 8 attached? (Note 9) NO

Date of disclosure APRIL 24, 2006

Contact name LORI A. WEBER

Telephone number 954 847 2283

If a connected EFM, name of offeree/offeree with which connected N/A

If a connected EFM, state nature of connection (Note 10) N/A

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

This information is provided by RNS  
The company news service from the London Stock Exchange

END

Close

---

**London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.**

---

©2006 London Stock Exchange plc. All rights reserved

Market News Page 1 of 1

130

## Regulatory Announcement

[Go to market news section](#)



**Company** Merrill Lynch International  
**TIDM** TTP  
**Headline** EPT Disclosure  
**Released** 11:20 25-Apr-06  
**Number** 9369B

### FORM 38.5 (SUMMARY)

Lodge with Company Announcements Office and the Panel. Use a separate form for each class of securities in which dealings have been made.

#### CONNECTED EXEMPT PRINCIPLE TRADER:

#### DISCLOSURE UNDER RULE 38.5 OF THE CITY CODE ON TAKEOVERS AND MERGERS

**Name of EPT** Merrill Lynch International  
**Date of disclosure** 25 April 2006  
**Date of dealing** 24 April 2006  
**Telephone number** 020 7996 3565

Please see attached disclosure of dealings under Rule 38.5 in the securities of the following companies:

#### 24 April 2006

Alliance UniChem Plc - Common  
BOC Group plc - Common  
Body Shop International PLC - Common  
Boots Group Plc - Common

#### AMENDMENT

state which element(s) of previous disclosure was incorrect:

In the case of option business or dealings in derivatives full details should be given on a separate sheet so that the nature of the dealings can be fully understood. For options this should include the number of securities under option, the exercise period (or in the case of exercise, the exercise date), the exercise price and any option money paid or received. For derivatives this should include, at least, the number of reference securities to which they relate (when relevant), the maturity date (or if applicable the closing out date) and the reference price.

For full details of disclosure requirements see Rules 8 and 38 of the Code. If in doubt contact the Monitoring Section of the Panel, Tel. No:0207 638 0129

**FORM 38.5**

### DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS

(Rule 38.5 of The City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

**Name of exempt principal trader** Merrill Lynch International  
**Company dealt in** BOC Group plc  
**Class of relevant security to which the dealings being disclosed relate** Common  
**Date of dealing** 24/04/2006

#### 2. DEALINGS

##### (a) Purchases and sales

Total number of securities purchased	Highest price paid	Lowest price paid
297,784	GBP 15.58	GBP 15.57
Total number of securities sold	Highest price received	Lowest price received
263,067	GBP 15.58	GBP 15.57

##### (b) Derivatives transactions (other than options)

Product name, eg. CFD	Short/Long	Number of securities	Price per unit
--------------------------	------------	----------------------	----------------

##### (c) Options transactions in respect of existing securities

Product name	Writing, selling, purchasing,	Number of securities under option	Exercise price	Type, e.g. American, European etc	Type, e.g. American, European etc	Option money paid/received
eg call option						

varying etc.

per unit

(ii) Exercising

Product name eg call option	Number of securities under option	Exercise price
--------------------------------	--------------------------------------	----------------

**3. OTHER INFORMATION**

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure	25/04/2006
Contact name	Alasdair Coutts-Britton
Telephone number	+44 20 7996 3565
Name of offeree/offerer with whom connected	BOC Group plc
Nature of connection #	Advisor

FORM 38.5

**DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS**  
(Rule 38.5 of The City Code on Takeovers and Mergers)

**1. KEY INFORMATION**

Name of exempt principal trader	Merrill Lynch International
Company dealt in	Body Shop International PLC
Class of relevant security to which the dealings being disclosed relate	Common
Date of dealing	24/04/2006

**2. DEALINGS**

(a) Purchases and sales

Total number of securities purchased	Highest price paid	Lowest price paid
142,405	GBP 2.98	GBP 2.98
Total number of securities sold	Highest price received	Lowest price received
140,000	GBP 2.98	GBP 2.98

(b) Derivatives transactions (other than options)

Product name, eg. CFD	Short/Long	Number of securities	Price per unit
--------------------------	------------	----------------------	----------------

(c) Options transactions in respect of existing securities

Product name eg call option	Writing, selling, purchasing, varying etc.	Number of securities under option	Exercise price	Type, e.g. American, European etc	Type, e.g. American, European etc	Option money paid/received per unit
--------------------------------	---	---	-------------------	---	---	---

(ii) Exercising

Product name eg call option	Number of securities under option	Exercise price
--------------------------------	--------------------------------------	----------------

**3. OTHER INFORMATION**

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure	25/04/2006
Contact name	Alasdair Coutts-Britton

Telephone number  
Name of offeree/offerator with whom connected  
Nature of connection #

+44 20 7996 3565  
Body Shop International PLC  
Advisor

FORM 38.5

**DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS**  
(Rule 38.5 of The City Code on Takeovers and Mergers)

**1. KEY INFORMATION**

Name of exempt principal trader Merrill Lynch International  
Company dealt in Alliance UniChem Plc  
Class of relevant security to which the  
dealings being disclosed relate Common  
Date of dealing 24/04/2006

**2. DEALINGS**

**(a) Purchases and sales**

Total number of securities purchased	Highest price paid	Lowest price paid
119,015	GBP 8.75	GBP 8.72
Total number of securities sold	Highest price received	Lowest price received
119,015	GBP 8.76	GBP 8.74

**(b) Derivatives transactions (other than options)**

Product name, eg. CFD	Short/Long	Number of securities	Price per unit
--------------------------	------------	----------------------	----------------

**(c) Options transactions in respect of existing securities**

Product name eg call option	Writing, selling, purchasing, varying etc.	Number of securities under option	Exercise price	Type, e.g. American, European etc	Type, e.g. American, European etc	Option money paid/received per unit
--------------------------------	---	---	-------------------	---	---	---

**(ii) Exercising**

Product name eg call option	Number of securities under option	Exercise price
--------------------------------	--------------------------------------	----------------

**3. OTHER INFORMATION**

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure 25/04/2006  
Contact name Alasdair Coutts-Britton  
Telephone number +44 20 7996 3565  
Name of offeree/offerator with whom connected Alliance UniChem Plc  
Nature of connection # Advisor

FORM 38.5

**DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS**  
(Rule 38.5 of The City Code on Takeovers and Mergers)

**1. KEY INFORMATION**

Name of exempt principal trader Merrill Lynch International  
Company dealt in Boots Group Plc  
Class of relevant security to which the  
dealings being disclosed relate Common  
Date of dealing 24/04/2006

**2. DEALINGS**

**(a) Purchases and sales**

<b>Total number of securities purchased</b>	<b>Highest price paid</b>	<b>Lowest price paid</b>
147,467	GBP 6.99	GBP 6.92
<b>Total number of securities sold</b>	<b>Highest price received</b>	<b>Lowest price received</b>
118,902	GBP 6.95	GBP 6.94

**(b) Derivatives transactions (other than options)**

<b>Product name,</b> eg. CFD	<b>Short/Long</b>	<b>Number of securities</b>	<b>Price per unit</b>
---------------------------------	-------------------	-----------------------------	-----------------------

**(c) Options transactions in respect of existing securities**

<b>Product name</b>	<b>Writing,</b> selling, purchasing, varying etc.	<b>Number of securities under option</b>	<b>Exercise price</b>	<b>Type, e.g. American, European etc</b>	<b>Type, e.g. American, European etc</b>	<b>Option money paid/received per unit</b>
eg call option						

**(ii) Exercising**

<b>Product name</b> eg call option	<b>Number of securities under option</b>	<b>Exercise price</b>
---------------------------------------	--	-----------------------

**3. OTHER INFORMATION**

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure

25/04/2006

Contact name

Alasdair Coutts-Britton

Telephone number

+44 20 7996 3565

Name of offeree/offeror with whom connected

Alliance UniChem Plc

Nature of connection #

Advisor

END

Close

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. [Terms and conditions](#), including restrictions on use and distribution apply.

©2006 London Stock Exchange plc. All rights reserved

## Regulatory Announcement

[Go to market news section](#)

 Free annual report  

Company Schrodgers PLC  
TIDM SDR  
Headline Rule 8.3- Boots Group Plc  
Released 11:39 25-Apr-06  
Number 9429B

FORM 8.3

### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of person dealing (Note 1) *Schrodgers plc*  
Company dealt in **Boots Group Plc**  
Class of relevant security to which the dealings being disclosed relate (Note 2) **Ordinary 37.17948p**  
Date of dealing **24/04/06**

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

##### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	24,391,335	5.022%		
(2) Derivatives (other than options)			23,113	0.006%
(3) Options and agreements to purchase/sell				
<b>Total</b>				

##### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities				
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
<b>Total</b>				

##### (c) Rights to subscribe (Note 3)

Class of relevant security: Details

#### 3. DEALINGS (Note 4)

**(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	32,208	694.252p
Sale	3,830	692.500p

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
------------------------	---------------------	-------------------------------	-------------------------

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option moneypaid/received per unit (Note 5)
--------------------------------	--	---	----------------	------------------------------------	-------------	---

**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
--------------------------------	---------	---

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
.....

Is a Supplemental Form 8 attached? (Note 9) **YES**

Date of disclosure 25/04/06

**Contact name**

Albion Onojobi

**Telephone number**

0207 658 2962

**If a connected EFM, name of offeree/offeror with which connected**

**If a connected EFM, state nature of connection (Note 10)**

***Notes***

***The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)***

## DETAILS OF OPEN POSITIONS

(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

## OPEN POSITIONS (Note 1)

Product name, e.g. call option	Written or purchased	Number of securities to which the option or derivative relates	Exercise price (Note 2)	Type, e.g. American, European etc.	Expiry date
Call option	Written	22,887 Ordinary shares	777.9p	European	08/05/06
Call option	Written	758 Ordinary shares	768.8p	European	08/05/06
Call option	Written	5,468 Ordinary shares	777.24p	European	08/05/06

## Notes

1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.
2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

END

Close

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. [Terms and conditions](#), including restrictions on use and distribution apply.

©2006 London Stock Exchange plc. All rights reserved

**Regulatory Announcement**

Go to market news section



Company	UBS AG (EPT)
TIDM	TTP
Headline	EPT Disclosure
Released	11:54 25-Apr-06
Number	9456B

**FORM 38.5**

**DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS  
(Rule 38.5 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

Name of exempt principal trader	<b>UBS AG London Branch</b>
Company dealt in	<b>BOOTS GROUP PLC</b>
Class of relevant security to which the dealings being disclosed relate (Note 1)	<b>ORDINARY SHARES 25P</b>
Date of dealing	<b>24 APRIL 2006</b>

**2. DEALINGS (Note 2)**

**(a) Purchases and sales**

Total number of securities purchased	Highest price paid (Note 3)	Lowest price paid (Note 3)
<b>28,694</b>	<b>6.9600 GBP</b>	<b>6.9250 GBP</b>
Total number of securities sold	Highest price received (Note 3)	Lowest price received (Note 3)
<b>52,990</b>	<b>6.9935 GBP</b>	<b>6.9250 GBP</b>

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 4)	Number of securities (Note 5)	Price per unit (Note 3)
------------------------	---------------------	-------------------------------	-------------------------

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing or varying etc.	Number of securities to which the option relates (Note 5)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 3)
--------------------------------	--	---	----------------	------------------------------------	-------------	--

**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 3)
--------------------------------	----------------------	----------------------------------

**3. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....

Date of disclosure	25 APRIL 2006
Contact name	ROBIN RAGNUTH
Telephone number	020 7567 8289
Name of offeree/offeror with which connected	BOOTS GROUP PLC
Nature of connection (Note 6)	CONNECTED ADVISER

*Notes*

*The Notes on Form 38.5 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END

Close

---

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

©2006 London Stock Exchange plc. All rights reserved

**Regulatory Announcement**

[Go to market news section](#)



**Company** Credit Suisse Securities (Eur) Ltd  
**TIDM**  
**Headline** EPT Disclosure  
**Released** 12:02 25-Apr-06  
**Number** 9470B

**FORM 38.5**

**DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS**  
**(Rule 38.5 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

<b>Name of exempt principal trader</b>	Credit Suisse Securities (Europe) Ltd
<b>Company dealt in</b>	Boots Group Plc
<b>Class of relevant security to which the dealings being disclosed relate (Note 1)</b>	Ordinary Shares
<b>Date of dealing</b>	24 April 2006

**2. DEALINGS (Note 2)**

**(a) Purchases and sales**

<b>Total number of securities purchased</b>	<b>Highest price paid (Note 3) (GBP)</b>	<b>Lowest price paid (Note 3) (GBP)</b>
9,713	6.9650	6.9350

<b>Total number of securities sold</b>	<b>Highest price received (Note 3) (GBP)</b>	<b>Lowest price received (Note 3) (GBP)</b>
11,315	6.9650	6.9400

**(b) Derivatives transactions (other than options)**

<b>Product name, e.g. CFD</b>	<b>Long/short (Note 4)</b>	<b>Number of securities (Note 5)</b>	<b>Price per unit (Note 3)</b>
-------------------------------	----------------------------	--------------------------------------	--------------------------------

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

<b>Product name, e.g. call option</b>	<b>Writing, selling, purchasing, varying etc.</b>	<b>Number of securities to which the option relates (Note 5)</b>	<b>Exercise price (GBP)</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>	<b>Option money paid/received per unit (Note 3) (GBP)</b>
---------------------------------------	---	--	-----------------------------	---	--------------------	---

**(ii) Exercising**

<b>Product name, e.g. call option</b>	<b>Number of securities</b>	<b>Exercise price per unit (Note 3)</b>
---------------------------------------	-----------------------------	---

**3. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
None  
.....

<b>Date of disclosure</b>	25 April 2006
<b>Contact name</b>	Dan Smith
<b>Telephone number</b>	020 7883 7834
<b>Name of offeree/offeror with which connected</b>	Alliance Unichem Plc
<b>Nature of connection (Note 6)</b>	Advisor

*Notes*

*The Notes on Form 38.5 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END

Close

---

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. [Terms and conditions](#), including restrictions on use and distribution apply.

©2006 London Stock Exchange plc. All rights reserved

## Regulatory Announcement

[Go to market news section](#)



**Company** Mondrian Investment Partners Ltd  
**TIDM**  
**Headline** Rule 8.3- Boots Group Plc  
**Released** 12:14 25-Apr-06  
**Number** 9480B

**FORM 8.3**

### **DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE** **(Rule 8.3 of the City Code on Takeovers and Mergers)**

#### **1. KEY INFORMATION**

<b>Name of person dealing (Note 1)</b>	Mondrian Investment Partners Limited
<b>Company dealt in</b>	Boots Group Plc
<b>Class of relevant security to which the dealings being disclosed relate (Note 2)</b>	Boots Group Plc Ordinary Shares
<b>Date of dealing</b>	24 April 2006

#### **2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE**

**(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)**

	<b>Long</b>	<b>Short</b>
	<b>Number (%)</b>	<b>Number (%)</b>
<b>(1) Relevant securities</b>	32,964,715	6.787%
<b>(2) Derivatives (other than options)</b>		
<b>(3) Options and agreements to purchase/sell</b>		
<b>Total</b>	32,964,715	6.787%

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

<b>Class of relevant security:</b>	<b>Long</b>	<b>Short</b>
	<b>Number (%)</b>	<b>Number (%)</b>
<b>(1) Relevant securities</b>		
<b>(2) Derivatives (other than options)</b>		
<b>(3) Options and agreements to purchase/sell</b>		
<b>Total</b>		

**(c) Rights to subscribe (Note 3)**

**Class of relevant security:** Details

#### **3. DEALINGS (Note 4)**

**(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	40,489	£6.9423

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
------------------------	---------------------	-------------------------------	-------------------------

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
--------------------------------	--	---	----------------	------------------------------------	-------------	--

**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
--------------------------------	---------	---

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
.....

Is a Supplemental Form 8 attached? (Note 9) **NO**

Date of disclosure 25 April 2006  
Contact name Clark Simpson  
Telephone number

**If a connected EFM, name of offeree/offeror  
with which connected**

**If a connected EFM, state nature of  
connection (Note 10)**

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at  
[www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END

Close

---

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

---

©2006 London Stock Exchange plc. All rights reserved

**Regulatory Announcement**[Go to market news section](#)

**Company** GoldmanSachs International  
**TIDM** TTP  
**Headline** EPT Disclosure  
**Released** 12:22 25-Apr-06  
**Number** 9491B

**FORM 38.5**

**DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS**  
**(Rule 38.5 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

Name of exempt principal trader	Goldman Sachs International
Company dealt in	BOOTS GROUP PLC
Class of relevant security to which the dealings being disclosed relate (Note 1)	Ordinary Shares
Date of dealing	24 April 2006

**2. DEALINGS (Note 2)****(a) Purchases and sales**

Total number of securities purchased	Highest price paid (Note 3)	Lowest price paid (Note 3)
130509	6.9381 GBP	6.9292 GBP

Total number of securities sold	Highest price received (Note 3)	Lowest price received (Note 3)
136732	6.945 GBP	6.9321 GBP

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 4)	Number of securities (Note 5)	Price per unit (Note 6)
CFD	Long	100	6.9379 GBP
CFD	Long	928	6.9336 GBP
CFD	Long	5225	6.9336 GBP
CFD	Long	30	6.9467 GBP

**(c) Options transactions in respect of existing securities****(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 5)	Exercise price	Type, e.g. American, European	Expiry date	Opti paid per 1
--------------------------------	--	---	----------------	-------------------------------	-------------	-----------------

etc.

(ii) **Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note
--------------------------------	----------------------	-------------------------------

**3. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person to the voting rights of any relevant securities under any option referred to on this form or relating to the voting future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referred to, none, this should be stated.

Date of disclosure	25 April 2006
Contact name	Peter Highton
Telephone number	+44-207-774-1935
Name of offeree/offeror with which connected	BOOTS GROUP PLC
Nature of connection (Note 6)	Advisor

*Notes*

The Notes on Form 38.5 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

END

Close

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. [Terms and conditions](#), including restrictions on use and distribution apply.

©2006 London Stock Exchange plc. All rights reserved

**Regulatory Announcement**

[Go to market news section](#)



**Company** Aviva PLC  
**TIDM** AV.  
**Headline** Rule 8.3- Boots Group PLC  
**Released** 13:40 25-Apr-06  
**Number** 9574B

**FORM 8.3**

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE**  
**(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

**Name of person dealing (Note 1)** AVIVA PLC AND ITS SUBSIDIARIES  
**Company dealt in** BOOTS GROUP PLC  
**Class of relevant security to which the dealings being disclosed relate (Note 2)** ORD GBP0.3717948  
**Date of dealing** 24 APRIL 2006

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE**

**(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)**

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	6,188,196	1.274%	0	0%
(2) Derivatives (other than options)	0	0%	0	0%
(3) Options and agreements to purchase/sell	0	0%	0	0%
<b>Total</b>	<b>6,188,196</b>	<b>1.274%</b>	<b>0</b>	<b>0%</b>

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

Class of relevant security:	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	0	0%	0	0%
(2) Derivatives (other than options)	0	0%	0	0%
(3) Options and agreements to purchase/sell	0	0%	0	0%
<b>Total</b>	<b>0</b>	<b>0%</b>	<b>0</b>	<b>0%</b>

**(c) Rights to subscribe (Note 3)**

**Class of relevant security:** Details

**3. DEALINGS (Note 4)**

**(a) Purchases and sales**

---

Purchase/sale	Number of securities	Price per unit (Note 5)
PURCHASE	59,480	GBP6.940000

**(b) Derivatives transactions (other than options)**

Product name, e.g. Long/short (Note 6)      Number of securities (Note 7)      Price per unit (Note 5)  
 CFD

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option moneypaid/received per unit (Note 5)
--------------------------------	--	---	----------------	------------------------------------	-------------	---

**(ii) Exercising**

Product name, e.g. call option      Number of securities      Exercise price per unit (Note 5)

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)      Details      Price per unit (if applicable) (Note 5)

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
 .....

Is a Supplemental Form 8 attached? (Note 9)      **NO**

Date of disclosure      25 APRIL 2006

Contact name      NEIL WHITTAKER

Telephone number      01603 684420

If a connected EFM, name of offeree/offeror with which connected N/A

If a connected EFM, state nature of connection (Note 10) N/A

**Notes**

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END

Close

---

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

---

©2006 London Stock Exchange plc. All rights reserved

137

# Regulatory Announcement

Go to market news section



Company State Street Global Advisors  
 TIDM  
 Headline Rule 8.3- Boots Group PLC  
 Released 16:08 25-Apr-06  
 Number 9739B

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
(Rule 8.3 of the City Code on Takeovers & Mergers)

## 1. KEY INFORMATION

Name of Person State Street  
 Dealing (Note 1) Global Advisors  
 Company Dealt In Boots Group PLC  
 Class of Relevant Security Ord  
 to Which the Dealings  
 Being Disclosed  
 Relate (Note 2)  
 Date of Dealing 24/04/2006

## 2. INTERESTS, SHORT POSITIONS & RIGHTS TO SUBSCRIBE

Variance of 87,178 due to Transfer Deliver

(a) Interests & Short Positions (following dealing) in  
the Class of Relevant Security Dealt In (Note 3)

Class of Relevant Security: Long		Short		
	Number	%	Number	%
(1) Relevant Securities	11611068	2.39050		
(2) Derivatives other than options	0	0.00000	85809	0.01767
(3) Options & Agreements to Purchase/Sell				
<b>Total</b>	<b>11611068</b>	<b>2.39050</b>	<b>85809</b>	<b>0.01767</b>

(b) Interests & Short Positions in Relevant Securities of the Company  
(ex.Class Dealt In) (Note 3)

Class of Relevant Security: Long		Short		
	Number	%	Number	%
(1) Relevant Securities				
(2) Derivatives other than options				
(3) Options & Agreements to Purchase/Sell				
<b>Total</b>				

(c) Rights to Subscribe (Note 3)

Class of Relevant Security: Details

## 3. DEALINGS (Note 4)

(a) Purchases & Sales

Purchase /	Number of	Price
Sale	Securities	per Unit
BUY	10020	6.94

(b) Derivatives Transactions (other than options)

Product Name (e.g. CFD)	Long/Short (Note 6)	No./Securites (Note 7)	Price/Unit (Note 5)
-------------------------	------------------------	---------------------------	------------------------

(c) Options Transactions in Respect of Existing Securities  
(i) Writing, Selling, Purchasing or Varying

Product Name (eg call option)	Write, Sell Purchasing, Varying etc.	No./Securities Which the Optn Relates Relates-Note7	Exercise Price	Type (e.g. USA, European etc)
----------------------------------	--	--	-------------------	-------------------------------------

Expiry Date	Option Money Paid/Received per Unit (Note 5)
-------------	---

(ii) Exercising

Product Name (eg call option)	Number of Securities	Exercise Price per Unit (Note 5)
----------------------------------	-------------------------	--

(d) Other Dealings (including new securities) (Note 4)

Nature of Transaction (Note 8)	Details	Price / Unit if applicable (Note 5)
-----------------------------------	---------	---

4. OTHER INFORMATION

(a) Agreements, Arrangements or Understandings Relating to Options or Derivatives  
Full details of any agreement, arrangement or understanding between the person disclosing & any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced.  
If none, this should be stated.

Is a Supplemental Form 8 Attached? (Note 9) NO

Disclosure Date	25/04/2006
Contact Name	Cameron Grant
Telephone Number	020 7698 6223
If Connected EFM	N/A
Name of Offeree/Offeror With Which Connected	
If Connected EFM	N/A
State Nature of Connection (Note 10)	

Notes:

The Notes on Form 8.3 can be viewed on the  
Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

END

Close

---

**London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.**

---

©2006 London Stock Exchange plc. All rights reserved

**Regulatory Announcement**

Go to market news section

Free annual report  

Company Schrodgers PLC  
 TIDM SDR  
 Headline Rule 8.3- Boots Group Plc  
 Released 11:30 26-Apr-06  
 Number 0160C

**FORM 8.3**

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE**  
**(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

Name of person dealing (Note 1) *Schrodgers plc*  
 Company dealt in **Boots Group Plc**  
 Class of relevant security to which the dealings being disclosed relate (Note 2) **Ordinary 37.17948p**  
 Date of dealing **25/04/06**

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE**

**(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)**

	Long Number	(%)	Short Number	(%)
(1) Relevant securities	24,399,745	5.023%		
(2) Derivatives (other than options)			23,113	0.006%
(3) Options and agreements to purchase/sell				
<b>Total</b>				

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

Class of relevant security:	Long Number	(%)	Short Number	(%)
(1) Relevant securities				
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
<b>Total</b>				

**(c) Rights to subscribe (Note 3)**

Class of relevant security: Details

**3. DEALINGS (Note 4)**

**(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	8,410	703p

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD      Long/short (Note 6)      Number of securities (Note 7)      Price per unit (Note 5)

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option moneypaid/received per unit (Note 5)
--------------------------------	--	---	----------------	------------------------------------	-------------	---

**(ii) Exercising**

Product name, e.g. call option      Number of securities      Exercise price per unit (Note 5)

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)      Details      Price per unit (if applicable) (Note 5)

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
.....

Is a Supplemental Form 8 attached? (Note 9)      YES

Date of disclosure      26/04/06

Contact name      Albion Onojobi

Telephone number

0207 658 2962

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

## DETAILS OF OPEN POSITIONS

(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

## OPEN POSITIONS (Note 1)

Product name, e.g. call option	Written or purchased	Number of securities to which the option or derivative relates	Exercise price (Note 2)	Type, e.g. American, European etc.	Expiry date
Call option	Written	22,887 Ordinary shares	777.9p	European	08/05/06
Call option	Written	758 Ordinary shares	768.8p	European	08/05/06
Call option	Written	5,468 Ordinary shares	777.24p	European	08/05/06

## Notes

1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.
2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

END

Close

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

©2006 London Stock Exchange plc. All rights reserved

## Regulatory Announcement

Go to market news section



Company UBS AG (EPT)  
TIDM TTP  
Headline EPT Disclosure  
Released 11:52 26-Apr-06  
Number 0233C

FORM 38.5

### DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of exempt principal trader	UBS AG London Branch
Company dealt in	BOOTS GROUP PLC
Class of relevant security to which the dealings being disclosed relate (Note 1)	ORDINARY SHARES 25P
Date of dealing	25 APRIL 2006

#### 2. DEALINGS (Note 2)

##### (a) Purchases and sales

Total number of securities purchased	Highest price paid (Note 3)	Lowest price paid (Note 3)
119,655	7.050 GBP	6.965 GBP
Total number of securities sold	Highest price received (Note 3)	Lowest price received (Note 3)
211,729	7.055 GBP	6.960 GBP

##### (b) Derivatives transactions (other than options)

Product name, e.g. CFD	Long/short (Note 4)	Number of securities (Note 5)	Price per unit (Note 3)
CFD	LONG	5,400	7.05 GBP

##### (c) Options transactions in respect of existing securities

###### (i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 5)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 3)
--------------------------------	--	---	----------------	------------------------------------	-------------	--

###### (ii) Exercising

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 3)
--------------------------------	----------------------	----------------------------------

#### 3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....

<b>Date of disclosure</b>	<b>26 APRIL 2006</b>
<b>Contact name</b>	<b>ROBIN RAGNUTH</b>
<b>Telephone number</b>	<b>020 7567 8289</b>
<b>Name of offeree/offeror with which connected</b>	<b>BOOTS GROUP PLC</b>
<b>Nature of connection (Note 6)</b>	<b>CONNECTED ADVISER</b>

*Notes*

*The Notes on Form 38.5 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END

Close

---

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. [Terms and conditions](#), including restrictions on use and distribution apply.

---

©2006 London Stock Exchange plc. All rights reserved

**Regulatory Announcement**

Go to market news section



Company GoldmanSachs International  
 TIDM TTP  
 Headline EPT Disclosure  
 Released 11:53 26-Apr-06  
 Number 0232C

**FORM 38.5**

**DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS  
 (Rule 38.5 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

Name of exempt principal trader	Goldman Sachs International
Company dealt in	BOOTS GROUP PLC
Class of relevant security to which the dealings being disclosed relate (Note 1)	Ordinary Shares
Date of dealing	25 April 2006

**2. DEALINGS (Note 2)****(a) Purchases and sales**

Total number of securities purchased	Highest price paid (Note 3)	Lowest price paid (Note 3)
73351	7.0541 GBP	7.0271 GBP

Total number of securities sold	Highest price received (Note 3)	Lowest price received (Note 3)
53336	7.0429 GBP	7.03 GBP

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 4)	Number of securities (Note 5)	Price per unit (Note 6)
CFD	Long	100	7.0429 GBP
CFD	Long	609	7.0282 GBP
CFD	Long	7200	7.0379 GBP
CFD	Long	2945	7.0509 GBP
CFD	Long	30000	7.0555 GBP

**(c) Options transactions in respect of existing securities****(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing,	Number of securities to which the option	Exercise price	Type, e.g. American,	Expiry date	Opti paid
--------------------------------	-------------------------------	--	----------------	----------------------	-------------	-----------

	varying etc.	relates (Note 5)		European etc.		per t
--	--------------	------------------	--	---------------	--	-------

**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note
--------------------------------	----------------------	-------------------------------

**3. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person to the voting rights of any relevant securities under any option referred to on this form or relating to the voting future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referred to, none, this should be stated.

Date of disclosure	26 April 2006
Contact name	Peter Highton
Telephone number	+44-207-774-1935
Name of offeree/offeror with which connected	BOOTS GROUP PLC
Nature of connection (Note 6)	Advisor

*Notes*

The Notes on Form 38.5 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

END

Close

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

©2006 London Stock Exchange plc. All rights reserved

## Regulatory Announcement

[Go to market news section](#)



**Company** Merrill Lynch International  
**TIDM** TTP  
**Headline** EPT Disclosure  
**Released** 11:53 26-Apr-06  
**Number** 0239C

### FORM 38.5 (SUMMARY)

Lodge with Company Announcements Office and the Panel. Use a separate form for each class of securities in which dealings have been made.

#### CONNECTED EXEMPT PRINCIPLE TRADER:

#### DISCLOSURE UNDER RULE 38.5 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Name of EPT Merrill Lynch International  
Date of disclosure 26 April 2006  
Date of dealing 25 April 2006  
Telephone number 020 7996 3565

Please see attached disclosure of dealings under Rule 38.5 in the securities of the following companies:

#### 25 April 2006

Alliance UniChem Plc - Common  
BOC Group plc - Common  
Body Shop International PLC - Common  
Boots Group Plc - Common

#### AMENDMENT

state which element(s) of previous disclosure was incorrect:

In the case of option business or dealings in derivatives full details should be given on a separate sheet so that the nature of the dealings can be fully understood. For options this should include the number of securities under option, the exercise period (or in the case of exercise, the exercise date), the exercise price and any option money paid or received. For derivatives this should include, at least, the number of reference securities to which they relate (when relevant), the maturity date (or if applicable the closing out date) and the reference price.

For full details of disclosure requirements see Rules 8 and 38 of the Code. If in doubt contact the Monitoring Section of the Panel, Tel. No:0207 638 0129

### FORM 38.5

#### DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS

(Rule 38.5 of The City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of exempt principal trader Merrill Lynch International  
Company dealt in BOC Group plc  
Class of relevant security to which the dealings being disclosed relate Common  
Date of dealing 25/04/2006

#### 2. DEALINGS

##### (a) Purchases and sales

Total number of securities sold	Highest price received	Lowest price received
16,791	GBP 15.58	GBP 15.58

##### (b) Derivatives transactions (other than options)

Product name, eg. CFD	Short/Long	Number of securities	Price per unit
--------------------------	------------	----------------------	----------------

##### (c) Options transactions in respect of existing securities

Product name	Writing, selling, eg call option	Number of securities under option	Exercise price	Type, e.g. American, European etc	Type, e.g. American, European etc	Option money paid/received per unit
--------------	--	---	-------------------	---	---	---

(ii) Exercising

Product name eg call option	Number of securities under option	Exercise price
--------------------------------	--------------------------------------	----------------

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure	26/04/2006
Contact name	Alasdair Coutts-Britton
Telephone number	+44 20 7996 3565
Name of offeree/offerator with whom connected	BOC Group plc
Nature of connection #	Advisor

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS  
(Rule 38.5 of The City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of exempt principal trader	Merrill Lynch International
Company dealt in	Body Shop International PLC
Class of relevant security to which the dealings being disclosed relate	Common
Date of dealing	25/04/2006

2. DEALINGS

(a) Purchases and sales

Total number of securities purchased	Highest price paid	Lowest price paid
665	GBP 2.98	GBP 2.98
Total number of securities sold	Highest price received	Lowest price received
408	GBP 2.98	GBP 2.98

(b) Derivatives transactions (other than options)

Product name, eg. CFD	Short/Long	Number of securities	Price per unit
--------------------------	------------	----------------------	----------------

(c) Options transactions in respect of existing securities

Product name eg call option	Writing, selling, purchasing, varying etc.	Number of securities under option	Exercise price	Type, e.g. American, European etc	Type, e.g. American, European etc	Option money paid/received per unit
--------------------------------	---	---	-------------------	---	---	---

(ii) Exercising

Product name eg call option	Number of securities under option	Exercise price
--------------------------------	--------------------------------------	----------------

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure	26/04/2006
Contact name	Alasdair Coutts-Britton
Telephone number	+44 20 7996 3565
Name of offeree/offerator with whom connected	Body Shop International PLC

**DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS**  
(Rule 38.5 of The City Code on Takeovers and Mergers)

**1. KEY INFORMATION**

Name of exempt principal trader	Merrill Lynch International
Company dealt in	Alliance UniChem Plc
Class of relevant security to which the dealings being disclosed relate	Common
Date of dealing	25/04/2006

**2. DEALINGS****(a) Purchases and sales**

Total number of securities purchased	Highest price paid	Lowest price paid
75,876	GBP 8.89	GBP 8.80
Total number of securities sold	Highest price received	Lowest price received
74,127	GBP 8.87	GBP 8.86

**(b) Derivatives transactions (other than options)**

Product name, eg. CFD	Short/Long	Number of securities	Price per unit
SHORT CFDLONG			500GBP 8.89
SHORT CFDLONG			1,700GBP 8.89

**(c) Options transactions in respect of existing securities**

Product name	Writing, selling, eg call option	Number of securities under option	Exercise price	Type, e.g. American, European etc	Type, e.g. American, European etc	Option money paid/received per unit
	purchasing, varying etc.					

**(ii) Exercising**

Product name	Number of securities under option	Exercise price
eg call option		

**3. OTHER INFORMATION**

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure	26/04/2006
Contact name	Alasdair Coutts-Britton
Telephone number	+44 20 7996 3565
Name of offeree/offoror with whom connected	Alliance UniChem Plc
Nature of connection #	Advisor

**DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS**  
(Rule 38.5 of The City Code on Takeovers and Mergers)

**1. KEY INFORMATION**

Name of exempt principal trader	Merrill Lynch International
Company dealt in	Boots Group Plc
Class of relevant security to which the dealings being disclosed relate	Common
Date of dealing	25/04/2006

**2. DEALINGS****(a) Purchases and sales**

**Total number of securities purchased**

118,002

**Highest price paid**

GBP 7.03

**Lowest price paid**

GBP 6.99

**Total number of securities sold**

152,895

**Highest price received**

GBP 7.03

**Lowest price received**

GBP 6.98

**(b) Derivatives transactions (other than options)**

<b>Product name,</b> eg. CFD	<b>Short/Long</b>	<b>Number of securities</b>	<b>Price per unit</b>
---------------------------------	-------------------	-----------------------------	-----------------------

**(c) Options transactions in respect of existing securities**

<b>Product name</b> eg call option	<b>Writing, selling, purchasing, varying etc.</b>	<b>Number of securities under option</b>	<b>Exercise price</b>	<b>Type, e.g. American, European etc</b>	<b>Type, e.g. American, European etc</b>	<b>Option money paid/received per unit</b>
---------------------------------------	---	--	-----------------------	--	--	--

**(ii) Exercising**

<b>Product name</b> eg call option	<b>Number of securities under option</b>	<b>Exercise price</b>
---------------------------------------	--	-----------------------

**3. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

**Date of disclosure**

26/04/2006

**Contact name**

Alasdair Coutts-Britton

**Telephone number**

+44 20 7996 3565

**Name of offeree/offerator with whom connected**

Alliance UniChem Plc

**Nature of connection #**

Advisor

END

Close

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

©2006 London Stock Exchange plc. All rights reserved

# Regulatory Announcement

[Go to market news section](#)



**Company** Goldman Sachs Asset Management LP  
**TIDM**  
**Headline** Rule 8.3- (Alliance Unichem)  
**Released** 11:57 26-Apr-06  
**Number** 0249C

## FORM 8.3

### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

<b>Name of person dealing</b> (Note 1)	Goldman Sachs Asset Management LP
<b>Company dealt in</b>	Alliance Unichem Plc
<b>Class of relevant security to which the dealings being disclosed relate</b> (Note 2)	Ordinary shares
<b>Date of dealing</b>	25 April 2006

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) **Interests and short positions (following dealing) in the class of relevant security dealt in** (Note 3)

	Long		Short
	Number	(%)	Number
(1) Relevant securities	5,810,355	(1.61%)	
(2) Derivatives (other than options)			
(3) Options and agreements to purchase/sell			
<b>Total</b>	<b>5,810,355</b>	<b>(1.61%)</b>	

(b) **Interests and short positions in relevant securities of the company, other than the class dealt in** (Note 3)

<b>Class of relevant security:</b>	Long		Short
	Number	(%)	Number
(1) Relevant securities			
(2) Derivatives (other than options)			
(3) Options and agreements to purchase/sell			
<b>Total</b>			

(c) **Rights to subscribe** (Note 3)

Class of relevant security:	Details

3. **DEALINGS** (Note 4)

(a) **Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	88,517	8.8517 GBP

(b) **Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 8)

(c) **Options transactions in respect of existing securities**

(i) **Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option paid/unit (Note 8)

(ii) **Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 8)

(d) **Other dealings (including new securities)** (Note 4)

Nature of transaction (Note 8)	Details	Price per unit (if applicable)

#### 4. OTHER INFORMATION

##### Agreements, arrangements or understandings relating to options or derivatives

NONE

Full details of any agreement, arrangement or understanding between the person disclosing and any other person to the voting rights of any relevant securities under any option referred to on this form or relating to the voting future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referred to, none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure	26 April 2006
Contact name	Peter Highton
Telephone number	+44-207-774-1935
If a connected EFM, name of offeree/offeree with which connected	Boots Group Plc
If a connected EFM, state nature of connection (Note 10)	Advisor

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

END

Close

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

©2006 London Stock Exchange plc. All rights reserved

## Regulatory Announcement

[Go to market news section](#)



**Company** Credit Suisse Securities (Eur) Ltd  
**TIDM**  
**Headline** EPT Disclosure  
**Released** 12:02 26-Apr-06  
**Number** 0259C

FORM 38.5

### DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

<b>Name of exempt principal trader</b>	Credit Suisse Securities (Europe) Ltd
<b>Company dealt in</b>	Boots Group Plc
<b>Class of relevant security to which the dealings being disclosed relate (Note 1)</b>	Ordinary Shares
<b>Date of dealing</b>	25 April 2006

#### 2. DEALINGS (Note 2)

##### (a) Purchases and sales

<b>Total number of securities purchased</b>	<b>Highest price paid (Note 3) (GBP)</b>	<b>Lowest price paid (Note 3) (GBP)</b>
8,734	7.0429	7.0100

<b>Total number of securities sold</b>	<b>Highest price received (Note 3) (GBP)</b>	<b>Lowest price received (Note 3) (GBP)</b>
272,481	7.0550	7.0200

##### (b) Derivatives transactions (other than options)

<b>Product name, e.g. CFD</b>	<b>Long/short (Note 4)</b>	<b>Number of securities (Note 5)</b>	<b>Price per unit (Note 3)</b>
-------------------------------	----------------------------	--------------------------------------	--------------------------------

##### (c) Options transactions in respect of existing securities

##### (i) Writing, selling, purchasing or varying

<b>Product name, e.g. call option etc.</b>	<b>Writing, selling, purchasing, varying etc.</b>	<b>Number of securities to which the option relates (Note 5)</b>	<b>Exercise price (GBP) etc.</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>	<b>Option money paid/received per unit (Note 3) (GBP)</b>
--	---	--	----------------------------------	---	--------------------	---

**(ii) Exercising**

<b>Product name, e.g. call option</b>	<b>Number of securities</b>	<b>Exercise price per unit (Note 3)</b>
---------------------------------------	-----------------------------	---

**3. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
None  
.....

<b>Date of disclosure</b>	26 April 2006
<b>Contact name</b>	Dan Smith
<b>Telephone number</b>	020 7883 7834
<b>Name of offeree/offeror with which connected</b>	Alliance Unichem Plc
<b>Nature of connection (Note 6)</b>	Advisor

*Notes*

*The Notes on Form 38.5 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END

Close

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. [Terms and conditions](#), including restrictions on use and distribution apply.

©2006 London Stock Exchange plc. All rights reserved

## Regulatory Announcement

Go to market news section



**Company** State Street Global Advisors  
**TIDM**  
**Headline** Rule 8.3- Boots Group PLC  
**Released** 16:13 26-Apr-06  
**Number** 0529C

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
(Rule 8.3 of the City Code on Takeovers & Mergers)

### 1. KEY INFORMATION

Name of Person State Street  
Dealing (Note 1) Global Advisors  
Company Dealt In Boots Group PLC  
Class of Relevant Security Ord  
to Which the Dealings  
Being Disclosed  
Relate (Note 2)  
Date of Dealing 25/04/2006

### 2. INTERESTS, SHORT POSITIONS & RIGHTS TO SUBSCRIBE

Variance of 1 due to Transfer Deliver

(a) Interests & Short Positions (following dealing) in  
the Class of Relevant Security Dealt In (Note 3)

Class of Relevant Security:	Long Number	%	Short Number	%
(1) Relevant Securities	11608241	2.38992		
(2) Derivatives other than options	0	0.00000	85809	0.01767
(3) Options & Agreements to Purchase/Sell				
Total	11608241	2.38992	85809	0.01767

(b) Interests & Short Positions in Relevant Securities of the Company  
(ex.Class Dealt In) (Note 3)

Class of Relevant Security:	Long Number	%	Short Number	%
(1) Relevant Securities				
(2) Derivatives other than options				
(3) Options & Agreements to Purchase/Sell				
Total				

(c) Rights to Subscribe (Note 3)

Class of Relevant Security: Details

### 3. DEALINGS (Note 4)

(a) Purchases & Sales

Purchase / Sale	Number of Securities	Price per Unit
SELL	2826	7.06

(b) Derivatives Transactions (other than options)

Product Name (e.g. CFD)	Long/Short (Note 6)	No./Securities (Note 7)	Price/Unit (Note 5)
-------------------------	------------------------	----------------------------	------------------------

(c) Options Transactions in Respect of Existing Securities

(i) Writing, Selling, Purchasing or Varying

Product Name (eg call option)	Write, Sell Purchasing, Varying etc.	No./Securities Which the Optn Relates Relates-Note7	Exercise Price	Type (e.g. USA, European etc)
----------------------------------	--	--	-------------------	-------------------------------------

Expiry Date	Option Money Paid/Received per Unit (Note 5)
-------------	---

(ii) Exercising

Product Name (eg call option)	Number of Securities	Exercise Price per Unit (Note 5)
----------------------------------	-------------------------	--

(d) Other Dealings (including new securities) (Note 4)

Nature of Transaction (Note 8)	Details	Price / Unit if applicable (Note 5)
-----------------------------------	---------	---

4. OTHER INFORMATION

(a) Agreements, Arrangements or Understandings Relating to Options or Derivatives  
Full details of any agreement, arrangement or understanding between the person disclosing & any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced.  
If none, this should be stated.

Is a Supplemental Form 8 Attached? (Note 9) NO

Disclosure Date	26/04/2006
Contact Name	Cameron Grant
Telephone Number	020 7698 6223
If Connected EFM	N/A
Name of Offeree/Offeror With Which Connected	
If Connected EFM	N/A
State Nature of Connection (Note 10)	

Notes:

The Notes on Form 8.3 can be viewed on the  
Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

END

Close

---

**London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.**

---

©2006 London Stock Exchange plc. All rights reserved

## Regulatory Announcement

Go to market news section



**Company** DresKleinWass. Grp Ld  
**TIDM** 97HF  
**Headline** Rule 8.3 - Boots Group Plc  
**Released** 16:47 26-Apr-06  
**Number** PRNUK-2604

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the City Code on Takeovers and Mergers)

### 1. KEY INFORMATION

Name of person dealing (Note 1) ALLIANZ GLOBAL INVESTORSGLOBAL EQUITYBUSINESS UNIT

Company dealt in BOOTS GROUP plc

Class of relevant security to which the dealings being disclosed relate (Note 2) ORDINARY SHARES

Date of dealing 21st April 2006

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long	Short
	Number (%)	Number (%)
(1) Relevant securities	5,001,721 (1.03)	
ORDINARY SHARES		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		577,000 (0.12)
TOTAL	5,001,721 (1.03)	577,000 (0.12)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long	Short
	Number (%)	Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total		

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Sell	116,289	GBP 6.95

(b) Derivatives transactions (other than options)

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
------------------------	---------------------	-------------------------------	-------------------------

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
--------------------------------	--	---	----------------	------------------------------------	-------------	--

(ii) Exercising

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
--------------------------------	---------	---

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) NO

Date of disclosure	26th April 2006
Contact name	ANDREW STEVENS / JAMES WALL
Telephone number	020 7475 5472 / 020 7 475 2194

If a connected EFM, name of offeree/offeree with which connected

If a connected EFM, state nature of connection (Note 10)

Notes

Market News Page 5 of 5  
The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

END

Close

---

**London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.**

---

©2006 London Stock Exchange plc. All rights reserved

## Regulatory Announcement

[Go to market news section](#)



Company Legal & General Investment Mgmt Ltd  
TIDM  
Headline Rule 8.3- Boots Group Plc  
Released 10:33 27-Apr-06  
Number 0914C

FORM 8.3

### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of person dealing (Note 1) *Legal & General Investment Management Ltd.*  
Company dealt in **Boots Group**  
Class of relevant security to which the dealings being disclosed relate (Note 2) **Ordinary Shares GBP 0.37179482**  
Date of dealing **26 April 2006**

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

##### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number	(%)	Short Number (%)
(1) Relevant securities	17,899,753	3.68%	
(2) Derivatives (other than options)			
(3) Options and agreements to purchase/sell			
Total	17,899,753	3.68%	

##### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long Number	(%)	Short Number (%)
(1) Relevant securities			
(2) Derivatives (other than options)			
(3) Options and agreements to purchase/sell			
Total			

##### (c) Rights to subscribe (Note 3)

Class of relevant security: Details

#### 3. DEALINGS (Note 4)

**(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	1,780	GBP 7.0375
Sale	1,780	GBP 7.0375

**(b) Derivatives transactions (other than options)**

Product name, e.g. Long/short (Note 6)      Number of securities (Note 7)      Price per unit (Note 5)  
CFD

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option moneypaid/received per unit (Note 5)
--------------------------------	--	---	----------------	------------------------------------	-------------	---

**(ii) Exercising**

Product name, e.g. call option      Number of securities      Exercise price per unit (Note 5)

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)      Details      Price per unit (if applicable) (Note 5)

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
.....

Is a Supplemental Form 8 attached? (Note 9)      **NO**

Date of disclosure      **27 April 2006**

Contact name      **Helen Lewis**

Telephone number      **0207 528 6742**

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

**Notes**

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END

Close

---

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

---

©2006 London Stock Exchange plc. All rights reserved

147.

**Regulatory Announcement**

Go to market news section



Company Newton Investment Management Ltd  
 TIDM  
 Headline Rule 8.3- (Boots Group Plc)  
 Released 11:39 27-Apr-06  
 Number 0998C

RNS Number:0998C  
 Newton Investment Management Ltd  
 27 April 2006

FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the City Code on Takeovers and Mergers)

## 1. KEY INFORMATION

Name of person dealing (Note 1) Newton Investment Management Limited & its subsidiaries

Company dealt in Boots Group Plc

Class of relevant security to which the dealings being disclosed relate (Note 2) Ordinary 0.37179482

Date of dealing 26 April 2006

## 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number	(%)	Short Number	(%)
(1) Relevant securities	7,609,740	1.57		
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
Total	7,609,740	1.57		

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long Number	(%)	Short Number	(%)
(1) Relevant securities				
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
Total				

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

## 3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	486,237	6.94
To Include a Take on of 2 Shares		

(b) Derivatives transactions (other than options)

Product name, e.g. Long/short CFD	(Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
--------------------------------------	----------	----------------------------------	----------------------------

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying.

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
--------------------------------	--	---	----------------	------------------------------------	-------------	--

(ii) Exercising

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
--------------------------------	---------	---

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

None

.....  
 .....

Is a Supplemental Form 8 attached? (Note 9) NO

Date of disclosure 27 April 2006

Contact name Barry Smalls  
 Telephone number 0207 163 2251

If a connected EFM, name of offeree/offeree with which connected  
 If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

This information is provided by RNS  
The company news service from the London Stock Exchange

END

Close

---

**London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.**

---

©2006 London Stock Exchange plc. All rights reserved

**Regulatory Announcement**

Go to market news section



**Company** Merrill Lynch International  
**TIDM** TTP  
**Headline** EPT Disclosure  
**Released** 11:44 27-Apr-06  
**Number** 1008C

**FORM 38.5 (SUMMARY)**

Lodge with Company Announcements Office and the Panel. Use a separate form for each class of securities in which dealings have been made.

**CONNECTED EXEMPT PRINCIPLE TRADER:**

**DISCLOSURE UNDER RULE 38.5 OF THE CITY CODE ON TAKEOVERS AND MERGERS**

**Name of EPT** Merrill Lynch International  
**Date of disclosure** 27 April 2006  
**Date of dealing** 26 April 2006  
**Telephone number** 020 7996 3565

Please see attached disclosure of dealings under Rule 38.5 in the securities of the following companies:  
**26 April 2006**

- Alliance UniChem Plc - Common
- BOC Group plc - Common
- Body Shop International PLC - Common
- Boots Group Plc - Common

**AMENDMENT**

state which element(s) of previous disclosure was incorrect:

In the case of option business or dealings in derivatives full details should be given on a separate sheet so that the nature of the dealings can be fully understood. For options this should include the number of securities under option, the exercise period (or in the case of exercise, the exercise date), the exercise price and any option money paid or received. For derivatives this should include, at least, the number of reference securities to which they relate (when relevant), the maturity date (or if applicable the closing out date) and the reference price.

For full details of disclosure requirements see Rules 8 and 38 of the Code. If in doubt contact the Monitoring Section of the Panel, Tel. No:0207 638 0129

**FORM 38.5**

**DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS**

(Rule 38.5 of The City Code on Takeovers and Mergers)

**1. KEY INFORMATION**

**Name of exempt principal trader** Merrill Lynch International  
**Company dealt in** BOC Group plc  
**Class of relevant security to which the dealings being disclosed relate** Common  
**Date of dealing** 26/04/2006

**2. DEALINGS**

**(a) Purchases and sales**

Total number of securities purchased	Highest price paid	Lowest price paid
17,611	GBP 15.60	GBP 15.58
Total number of securities sold	Highest price received	Lowest price received
15,612	GBP 15.60	GBP 15.57

**(b) Derivatives transactions (other than options)**

Product name, eg. CFD	Short/Long	Number of securities	Price per unit
--------------------------	------------	----------------------	----------------

**(c) Options transactions in respect of existing securities**

Product name	Writing, selling, eg call option	Number of securities under option	Exercise price	Type, e.g. American, European etc	Type, e.g. American, European etc	Option money paid/received
--------------	--	---	-------------------	---	---	-------------------------------

varying etc.

per unit

(ii) Exercising

<b>Product name</b> eg call option	<b>Number of securities under</b> <b>option</b>	<b>Exercise price</b>
---------------------------------------	--	-----------------------

**3. OTHER INFORMATION**

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure	27/04/2006
Contact name	Alasdair Coutts-Britton
Telephone number	+44 20 7996 3565
Name of offeree/offerator with whom connected	BOC Group plc
Nature of connection #	Advisor

FORM 38.5

**DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS**  
(Rule 38.5 of The City Code on Takeovers and Mergers)

**1. KEY INFORMATION**

Name of exempt principal trader	Merrill Lynch International
Company dealt in	Body Shop International PLC
Class of relevant security to which the dealings being disclosed relate	Common
Date of dealing	26/04/2006

**2. DEALINGS**

(a) Purchases and sales

Total number of securities purchased	Highest price paid	Lowest price paid
17,806	GBP 2.98	GBP 2.98
Total number of securities sold	Highest price received	Lowest price received
17,700	GBP 2.98	GBP 2.98

(b) Derivatives transactions (other than options)

<b>Product name,</b> eg. CFD	<b>Short/Long</b>	<b>Number of securities</b>	<b>Price per unit</b>
---------------------------------	-------------------	-----------------------------	-----------------------

(c) Options transactions in respect of existing securities

<b>Product name</b> eg call option	<b>Writing,</b> selling, purchasing, varying etc.	<b>Number of</b> <b>securities under</b> <b>option</b>	<b>Exercise</b> <b>price</b>	<b>Type, e.g.</b> American, European etc	<b>Type, e.g.</b> American, European etc	<b>Option money</b> <b>paid/received</b> <b>per unit</b>
---------------------------------------	--	--	---------------------------------	--	--	--

(ii) Exercising

<b>Product name</b> eg call option	<b>Number of securities under</b> <b>option</b>	<b>Exercise price</b>
---------------------------------------	--	-----------------------

**3. OTHER INFORMATION**

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure	27/04/2006
Contact name	Alasdair Coutts-Britton

Telephone number	+44 20 7996 3565
Name of offeree/offerator with whom connected	Body Shop International PLC
Nature of connection #	Advisor

FORM 38.5

**DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS**

(Rule 38.5 of The City Code on Takeovers and Mergers)

**1. KEY INFORMATION**

Name of exempt principal trader	Merrill Lynch International
Company dealt in	Alliance UniChem Plc
Class of relevant security to which the dealings being disclosed relate	Common
Date of dealing	26/04/2006

**2. DEALINGS****(a) Purchases and sales**

Total number of securities purchased	Highest price paid	Lowest price paid
4,856	GBP 8.94	GBP 8.90
Total number of securities sold	Highest price received	Lowest price received
27,806	GBP 8.98	GBP 8.90

**(b) Derivatives transactions (other than options)**

Product name, eg. CFD	Short/Long	Number of securities	Price per unit

**(c) Options transactions in respect of existing securities**

Product name eg call option	Writing, selling, purchasing, varying etc.	Number of securities under option	Exercise price	Type, e.g. American, European etc	Type, e.g. American, European etc	Option money paid/received per unit

**(ii) Exercising**

Product name eg call option	Number of securities under option	Exercise price

**3. OTHER INFORMATION**

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure	27/04/2006
Contact name	Alasdair Coutts-Britton
Telephone number	+44 20 7996 3565
Name of offeree/offerator with whom connected	Alliance UniChem Plc
Nature of connection #	Advisor

FORM 38.5

**DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS**

(Rule 38.5 of The City Code on Takeovers and Mergers)

**1. KEY INFORMATION**

Name of exempt principal trader	Merrill Lynch International
Company dealt in	Boots Group Plc
Class of relevant security to which the dealings being disclosed relate	Common
Date of dealing	26/04/2006

## 2. DEALINGS

### (a) Purchases and sales

<b>Total number of securities purchased</b>	<b>Highest price paid</b>	<b>Lowest price paid</b>
83,644	GBP 7.08	GBP 7.03
<b>Total number of securities sold</b>	<b>Highest price received</b>	<b>Lowest price received</b>
28,228	GBP 7.07	GBP 7.04

### (b) Derivatives transactions (other than options)

<b>Product name,</b> eg. CFD	<b>Short/Long</b>	<b>Number of securities</b>	<b>Price per unit</b>
---------------------------------	-------------------	-----------------------------	-----------------------

### (c) Options transactions in respect of existing securities

<b>Product name</b> eg call option	<b>Writing,</b> selling, purchasing, varying etc.	<b>Number of securities under option</b>	<b>Exercise price</b>	<b>Type, e.g.</b> American, European etc	<b>Type, e.g.</b> American, European etc	<b>Option money paid/received per unit</b>
---------------------------------------	--	--	-----------------------	--	--	--

### (ii) Exercising

<b>Product name</b> eg call option	<b>Number of securities under option</b>	<b>Exercise price</b>
---------------------------------------	--	-----------------------

## 3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

<b>Date of disclosure</b>	27/04/2006
<b>Contact name</b>	Alasdair Coutts-Britton
<b>Telephone number</b>	+44 20 7996 3565
<b>Name of offeree/offoror with whom connected</b>	Alliance UniChem Plc
<b>Nature of connection #</b>	Advisor

END

Close

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

**Regulatory Announcement**[Go to market news section](#)

**Company** Credit Suisse Securities (Eur) Ltd  
**TIDM**  
**Headline** EPT Disclosure  
**Released** 11:56 27-Apr-06  
**Number** 1027C

**FORM 38.5**

**DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS**  
**(Rule 38.5 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

<b>Name of exempt principal trader</b>	Credit Suisse Securities (Europe) Ltd
<b>Company dealt in</b>	Boots Group Plc
<b>Class of relevant security to which the dealings being disclosed relate (Note 1)</b>	Ordinary Shares
<b>Date of dealing</b>	26 April 2006

**2. DEALINGS (Note 2)****(a) Purchases and sales**

<b>Total number of securities purchased</b>	<b>Highest price paid (Note 3) (GBP)</b>	<b>Lowest price paid (Note 3) (GBP)</b>
342,495	7.0500	7.0200

<b>Total number of securities sold</b>	<b>Highest price received (Note 3) (GBP)</b>	<b>Lowest price received (Note 3) (GBP)</b>
347,946	7.0450	7.0350

**(b) Derivatives transactions (other than options)**

<b>Product name, e.g. CFD</b>	<b>Long/short (Note 4)</b>	<b>Number of securities (Note 5)</b>	<b>Price per unit (Note 3)</b>
-------------------------------	----------------------------	--------------------------------------	--------------------------------

**(c) Options transactions in respect of existing securities****(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 5)	Exercise price (GBP)	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 3) (GBP)
--------------------------------	--	---	----------------------	------------------------------------	-------------	--

**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 3)
--------------------------------	----------------------	----------------------------------

**3. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
None  
.....

<b>Date of disclosure</b>	27 April 2006
<b>Contact name</b>	Dan Smith
<b>Telephone number</b>	020 7883 7834
<b>Name of offeree/offerator with which connected</b>	Alliance Unichem Plc
<b>Nature of connection (Note 6)</b>	Advisor

*Notes*

*The Notes on Form 38.5 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END

Close

---

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

©2006 London Stock Exchange plc. All rights reserved

**Regulatory Announcement**[Go to market news section](#)

**Company** GoldmanSachs International  
**TIDM** TTP  
**Headline** EPT Disclosure  
**Released** 12:00 27-Apr-06  
**Number** 1035C

**FORM 38.5**

**DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS**  
**(Rule 38.5 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

<b>Name of exempt principal trader</b>	<b>Goldman Sachs International</b>
<b>Company dealt in</b>	<b>BOOTS GROUP PLC</b>
<b>Class of relevant security to which the dealings being disclosed relate (Note 1)</b>	<b>Ordinary Shares</b>
<b>Date of dealing</b>	<b>26 April 2006</b>

**2. DEALINGS (Note 2)****(a) Purchases and sales**

<b>Total number of securities purchased</b>	<b>Highest price paid (Note 3)</b>	<b>Lowest price paid (Note 3)</b>
<b>184341</b>	<b>7.0413 GBP</b>	<b>7.03 GBP</b>

<b>Total number of securities sold</b>	<b>Highest price received (Note 3)</b>	<b>Lowest price received (Note 3)</b>
<b>129</b>	<b>7.035 GBP</b>	<b>7.035 GBP</b>

**(b) Derivatives transactions (other than options)**

<b>Product name, e.g. CFD</b>	<b>Long/short (Note 4)</b>	<b>Number of securities (Note 5)</b>	<b>Price per unit (Note 6)</b>
<b>CFD</b>	<b>Long</b>	<b>7190</b>	<b>7.0332 GBP</b>
<b>CFD</b>	<b>Long</b>	<b>299</b>	<b>7.0332 GBP</b>
<b>CFD</b>	<b>Long</b>	<b>1392</b>	<b>7.0332 GBP</b>
<b>CFD</b>	<b>Long</b>	<b>30</b>	<b>7.0332 GBP</b>
<b>CFD</b>	<b>Long</b>	<b>385</b>	<b>7.0332 GBP</b>
<b>CFD</b>	<b>Long</b>	<b>10000</b>	<b>7.0442 GBP</b>
<b>CFD</b>	<b>Long</b>	<b>6326</b>	<b>7.04 GBP</b>

**(c) Options transactions in respect of existing securities****(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 5)	Exercise price	Type, e.g. American, European etc.	Expiry date	Opti paid per 1
--------------------------------	--	---	----------------	------------------------------------	-------------	-----------------

(ii) Exercising

Product name, e.g. call option	Number of securities	Exercise price per unit (Note
--------------------------------	----------------------	-------------------------------

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person to the voting rights of any relevant securities under any option referred to on this form or relating to the voting future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referred to, none, this should be stated.

Date of disclosure	27 April 2006
Contact name	Peter Highton
Telephone number	+44-207-774-1935
Name of offeree/offoror with which connected	BOOTS GROUP PLC
Nature of connection (Note 6)	Advisor

Notes

The Notes on Form 38.5 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

END

Close

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

©2006 London Stock Exchange plc. All rights reserved

**Regulatory Announcement**[Go to market news section](#)

Company	UBS AG (EPT)
TIDM	TTP
Headline	EPT Disclosure
Released	12:52 27-Apr-06
Number	1104C

**FORM 38.5**

## DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of the City Code on Takeovers and Mergers)

**1. KEY INFORMATION**

Name of exempt principal trader	<b>UBS AG London Branch</b>
Company dealt in	<b>BOOTS GROUP PLC</b>
Class of relevant security to which the dealings being disclosed relate (Note 1)	<b>ORDINARY SHARES 25P</b>
Date of dealing	<b>26 APRIL 2006</b>

**2. DEALINGS (Note 2)****(a) Purchases and sales**

<b>Total number of securities purchased</b>	<b>Highest price paid (Note 3)</b>	<b>Lowest price paid (Note 3)</b>
<b>166,516</b>	<b>7.060 GBP</b>	<b>7.020 GBP</b>
<b>Total number of securities sold</b>	<b>Highest price received (Note 3)</b>	<b>Lowest price received (Note 3)</b>
<b>219,034</b>	<b>7.080 GBP</b>	<b>7.025 GBP</b>

**(b) Derivatives transactions (other than options)**

<b>Product name, e.g. CFD</b>	<b>Long/short (Note 4)</b>	<b>Number of securities (Note 5)</b>	<b>Price per unit (Note 3)</b>
-------------------------------	----------------------------	--------------------------------------	--------------------------------

**(c) Options transactions in respect of existing securities****(i) Writing, selling, purchasing or varying**

<b>Product name, e.g. call option</b>	<b>Writing, selling, purchasing, varying etc.</b>	<b>Number of securities to which the option relates (Note 5)</b>	<b>Exercise price</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>	<b>Option money paid/received per unit (Note 3)</b>
---------------------------------------	---	--	-----------------------	---	--------------------	---

**(ii) Exercising**

<b>Product name, e.g. call option</b>	<b>Number of securities</b>	<b>Exercise price per unit (Note 3)</b>
---------------------------------------	-----------------------------	---

**3. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....

Date of disclosure	27 APRIL 2006
Contact name	ROBIN RAGNUTH
Telephone number	020 7567 8289
Name of offeree/offerator with which connected	BOOTS GROUP PLC
Nature of connection (Note 6)	CONNECTED ADVISER

*Notes*

*The Notes on Form 38.5 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END

Close

---

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

---

©2006 London Stock Exchange plc. All rights reserved

**Regulatory Announcement**

[Go to market news section](#)



Company                    Mondrian Investment Partners Ltd  
TIDM  
Headline                    Rule 8.3- Boots Group Plc  
Released                    13:00 27-Apr-06  
Number                      1112C

**FORM 8.3**

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE**

**(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

Name of person dealing (Note 1)                    Mondrian Investment Partners Limited  
Company dealt in    Boots Group Plc  
Class of relevant security to which the dealings being disclosed relate (Note 2)                    Boots Group Plc Ordinary Shares  
Date of dealing    26 April 2006

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE**

**(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)**

	Long Number (%)	Short Number (%)
(1) Relevant securities	32,916,3656.777%	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
<b>Total</b>	<b>32,916,3656.777%</b>	

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

Class of relevant security:	Long Number (%)	Short Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
<b>Total</b>		

**(c) Rights to subscribe (Note 3)**

Class of relevant security:                    Details

**3. DEALINGS (Note 4)**

**(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	3,350	£7.035

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
------------------------	---------------------	-------------------------------	-------------------------

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
--------------------------------	-----------------------------------	---	----------------	------------------------------------	-------------	--

**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
--------------------------------	---------	---

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
.....

**Is a Supplemental Form 8 attached? (Note 9) NO**

**Date of disclosure** 27 April 2006  
**Contact name** Clark Simpson  
**Telephone number**

**If a connected EFM, name of offeree/offeror  
with which connected**

**If a connected EFM, state nature of  
connection (Note 10)**

***Notes***

***The Notes on Form 8.3 can be viewed on the Takeover Panel's website at  
[www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)***

**END**

Close

---

**London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.**

---

Company Schrodgers PLC  
 TIDM SDR  
 Headline Rule 8.3- Boots Group Plc  
 Released 13:55 27-Apr-06  
 Number 1160C

**FORM 8.3**

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE**  
**(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

Name of person dealing (Note 1) *Schrodgers plc*  
 Company dealt in **Boots Group Plc**  
 Class of relevant security to which the dealings being disclosed relate (Note 2) **Ordinary 37.17948p**  
 Date of dealing **26/04/06**

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE**

**(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)**

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	24,399,156	5.023%		
(2) Derivatives (other than options)			23,113	0.006%
(3) Options and agreements to purchase/sell				
<b>Total</b>				

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

Class of relevant security:	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities				
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
<b>Total</b>				

**(c) Rights to subscribe (Note 3)**

Class of relevant security: Details

**3. DEALINGS (Note 4)**

**(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	589	703.5p

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
------------------------	---------------------	-------------------------------	-------------------------

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
--------------------------------	--	---	----------------	------------------------------------	-------------	--

**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
--------------------------------	---------	---

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
.....

Is a Supplemental Form 8 attached? (Note 9) **YES**

Date of disclosure 27/04/06  
Contact name Albion Onojobi

Telephone number

0207 658 2962

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

## DETAILS OF OPEN POSITIONS

(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

## OPEN POSITIONS (Note 1)

Product name, e.g. call option	Written or purchased	Number of securities to which the option or derivative relates	Exercise price (Note 2)	Type, e.g. American, European etc.	Expiry date
Call option	Written	22,887 Ordinary shares	777.9p	European	08/05/06
Call option	Written	758 Ordinary shares	768.8p	European	08/05/06
Call option	Written	5,468 Ordinary shares	777.24p	European	08/05/06

## Notes

1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.
2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

END

Close

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

©2006 London Stock Exchange plc. All rights reserved

# Regulatory Announcement

Go to market news section



Company State Street Global Advisors  
 TIDM  
 Headline Rule 8.3- Boots Group PLC  
 Released 14:53 27-Apr-06  
 Number 1234C

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers & Mergers)

## 1. KEY INFORMATION

Name of Person State Street  
 Dealing (Note 1) Global Advisors  
 Company Dealt In Boots Group PLC  
 Class of Relevant Security Ord  
 to Which the Dealings  
 Being Disclosed  
 Relate (Note 2)  
 Date of Dealing 26/04/2006

## 2. INTERESTS, SHORT POSITIONS & RIGHTS TO SUBSCRIBE

(a) Interests & Short Positions (following dealing) in the Class of Relevant Security Dealt In (Note 3)

Class of Relevant Security:	Long Number	%	Short Number	%
(1) Relevant Securities	11605590	2.38937		
(2) Derivatives other than options	0	0.00000	85809	0.01767
(3) Options & Agreements to Purchase/Sell				
<b>Total</b>	<b>11605590</b>	<b>2.38937</b>	<b>85809</b>	<b>0.01767</b>

(b) Interests & Short Positions in Relevant Securities of the Company (ex.Class Dealt In) (Note 3)

Class of Relevant Security:	Long Number	%	Short Number	%
(1) Relevant Securities				
(2) Derivatives other than options				
(3) Options & Agreements to Purchase/Sell				
<b>Total</b>				

(c) Rights to Subscribe (Note 3)

Class of Relevant Security: Details

## 3. DEALINGS (Note 4)

(a) Purchases & Sales

Purchase / Sale	Number of Securities	Price per Unit
SELL	2651	7.04

(b) Derivatives Transactions (other than options)

Product Name (e.g. CFD)	Long/Short (Note 6)	No./Securites (Note 7)	Price/Unit (Note 5)
-------------------------	------------------------	---------------------------	------------------------

(c) Options Transactions in Respect of Existing Securities

(i) Writing, Selling, Purchasing or Varying

Product Name (eg call option)	Write, Sell Purchasing, Varying etc.	No./Securities Which the Optn Relates Relates-Note7	Exercise Price	Type (e.g. USA, European etc)
----------------------------------	--	--	-------------------	-------------------------------------

Expiry Date	Option Money Paid/Received per Unit (Note 5)
-------------	---

(ii) Exercising

Product Name (eg call option)	Number of Securities	Exercise Price per Unit (Note 5)
----------------------------------	-------------------------	--

(d) Other Dealings (including new securities) (Note 4)

Nature of Transaction (Note 8)	Details	Price / Unit if applicable (Note 5)
-----------------------------------	---------	---

4. OTHER INFORMATION

(a) Agreements, Arrangements or Understandings Relating to Options or Derivatives  
Full details of any agreement, arrangement or understanding between the person disclosing & any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced.  
If none, this should be stated.

Is a Supplemental Form 8 Attached? (Note 9)

NO

Disclosure Date	27/04/2006
Contact Name	Cameron Grant
Telephone Number	020 7698 6223
If Connected EFM	N/A
Name of Offeree/Offeror With Which Connected	
If Connected EFM	N/A
State Nature of Connection (Note 10)	

Notes:

The Notes on Form 8.3 can be viewed on the  
Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

END

Close

---

**London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.**

---

©2006 London Stock Exchange plc. All rights reserved

## Regulatory Announcement

Go to market news section



**Company** Merrill Lynch International  
**TIDM** TTP  
**Headline** EPT Disclosure  
**Released** 11:39 28-Apr-06  
**Number** 1795C

### FORM 38.5 (SUMMARY)

Lodge with Company Announcements Office and the Panel. Use a separate form for each class of securities in which dealings have been made.

#### CONNECTED EXEMPT PRINCIPLE TRADER:

#### DISCLOSURE UNDER RULE 38.5 OF THE CITY CODE ON TAKEOVERS AND MERGERS

**Name of EPT** Merrill Lynch International  
**Date of disclosure** 28 April 2006  
**Date of dealing** 27 April 2006  
**Telephone number** 020 7996 3565

Please see attached disclosure of dealings under Rule 38.5 in the securities of the following companies:

#### 27 April 2006

Alliance UniChem Plc - Common  
BOC Group plc - Common  
Body Shop International PLC - Common  
Boots Group Plc - Common

#### AMENDMENT

state which element(s) of previous disclosure was incorrect:

In the case of option business or dealings in derivatives full details should be given on a separate sheet so that the nature of the dealings can be fully understood. For options this should include the number of securities under option, the exercise period (or in the case of exercise, the exercise date), the exercise price and any option money paid or received. For derivatives this should include, at least, the number of reference securities to which they relate (when relevant), the maturity date (or if applicable the closing out date) and the reference price.

For full details of disclosure requirements see Rules 8 and 38 of the Code. If in doubt contact the Monitoring Section of the Panel, Tel. No:0207 638 0129

### FORM 38.5

#### DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS

(Rule 38.5 of The City Code on Takeovers and Mergers)

##### 1. KEY INFORMATION

**Name of exempt principal trader** Merrill Lynch International  
**Company dealt in** BOC Group plc  
**Class of relevant security to which the dealings being disclosed relate** Common  
**Date of dealing** 27/04/2006

##### 2. DEALINGS

###### (a) Purchases and sales

Total number of securities purchased	Highest price paid	Lowest price paid
218,029	GBP 15.60	GBP 15.58
Total number of securities sold	Highest price received	Lowest price received
226,809	GBP 15.60	GBP 15.58

###### (b) Derivatives transactions (other than options)

Product name, eg. CFD	Short/Long	Number of securities	Price per unit
-----------------------	------------	----------------------	----------------

###### (c) Options transactions in respect of existing securities

Product name	Writing, selling, purchasing,	Number of securities under option	Exercise price	Type, e.g. American, European etc	Type, e.g. American, European etc	Option money paid/received
--------------	-------------------------------	-----------------------------------	----------------	-----------------------------------	-----------------------------------	----------------------------

varying etc.

per unit

(ii) Exercising  
Product name  
eg call option

Number of securities under  
option

Exercise price

### 3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure

28/04/2006

Contact name

Alasdair Coutts-Britton

Telephone number

+44 20 7996 3565

Name of offeree/offerator with whom connected

BOC Group plc

Nature of connection #

Advisor

FORM 38.5

### DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS

(Rule 38.5 of The City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of exempt principal trader

Merrill Lynch International

Company dealt in

Body Shop International PLC

Class of relevant security to which the  
dealings being disclosed relate

Common

Date of dealing

27/04/2006

#### 2. DEALINGS

##### (a) Purchases and sales

Total number of securities  
purchased

2,041

Highest price paid

GBP 2.98

Lowest price paid

GBP 2.98

Total number of securities sold

408

Highest price received

GBP 2.98

Lowest price received

GBP 2.98

##### (b) Derivatives transactions (other than options)

Product name,

Short/Long

Number of securities

Price per unit

eg. CFD

##### (c) Options transactions in respect of existing securities

Product name

Writing,  
selling,

Number of  
securities under  
option

Exercise  
price

Type, e.g.  
American,  
European etc

Type, e.g.  
American,  
European etc

Option money  
paid/received  
per unit

eg call option

purchasing,  
varying etc.

(ii) Exercising

Product name

Number of securities under

Exercise price

eg call option

option

### 3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure

28/04/2006

Contact name

Alasdair Coutts-Britton

Telephone number  
Name of offeree/offerator with whom connected  
Nature of connection #

+44 20 7996 3565  
Body Shop International PLC  
Advisor

FORM 38.5

**DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS**  
(Rule 38.5 of The City Code on Takeovers and Mergers)

**1. KEY INFORMATION**

Name of exempt principal trader Merrill Lynch International  
Company dealt in Alliance UniChem Plc  
Class of relevant security to which the  
dealings being disclosed relate Common  
Date of dealing 27/04/2006

**2. DEALINGS**

**(a) Purchases and sales**

Total number of securities purchased	Highest price paid	Lowest price paid
9,244	GBP 8.89	GBP 8.89
Total number of securities sold	Highest price received	Lowest price received
1,868	GBP 8.90	GBP 8.90

**(b) Derivatives transactions (other than options)**

Product name, eg. CFD	Short/Long	Number of securities	Price per unit
--------------------------	------------	----------------------	----------------

**(c) Options transactions in respect of existing securities**

Product name eg call option	Writing, selling, purchasing, varying etc.	Number of securities under option	Exercise price	Type, e.g. American, European etc	Type, e.g. American, European etc	Option money paid/received per unit
--------------------------------	---	---	-------------------	---	---	---

**(ii) Exercising**

Product name eg call option	Number of securities under option	Exercise price
--------------------------------	--------------------------------------	----------------

**3. OTHER INFORMATION**

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure 28/04/2006

Contact name Alasdair Coutts-Britton

Telephone number +44 20 7996 3565

Name of offeree/offerator with whom connected Alliance UniChem Plc

Nature of connection # Advisor

FORM 38.5

**DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS**  
(Rule 38.5 of The City Code on Takeovers and Mergers)

**1. KEY INFORMATION**

Name of exempt principal trader Merrill Lynch International  
Company dealt in Boots Group Plc  
Class of relevant security to which the  
dealings being disclosed relate Common  
Date of dealing 27/04/2006

**2. DEALINGS**

**(a) Purchases and sales**

<b>Total number of securities purchased</b>	<b>Highest price paid</b>	<b>Lowest price paid</b>
193,331	GBP 7.05	GBP 7.00
<b>Total number of securities sold</b>	<b>Highest price received</b>	<b>Lowest price received</b>
193,241	GBP 7.05	GBP 7.02

**(b) Derivatives transactions (other than options)**

<b>Product name,</b> eg. CFD	<b>Short/Long</b>	<b>Number of securities</b>	<b>Price per unit</b>
---------------------------------	-------------------	-----------------------------	-----------------------

**(c) Options transactions in respect of existing securities**

<b>Product name</b>	<b>Writing,</b> selling, purchasing, varying etc.	<b>Number of securities under option</b>	<b>Exercise price</b>	<b>Type, e.g. American, European etc</b>	<b>Type, e.g. American, European etc</b>	<b>Option money paid/received per unit</b>
---------------------	--	--	-----------------------	--	--	--

**(ii) Exercising**

<b>Product name</b> eg call option	<b>Number of securities under option</b>	<b>Exercise price</b>
---------------------------------------	--	-----------------------

**3. OTHER INFORMATION**

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure

28/04/2006

Contact name

Alasdair Coutts-Britton

Telephone number

+44 20 7996 3565

Name of offeree/offerator with whom connected

Alliance UniChem Plc

Nature of connection #

Advisor

END

Close

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

©2006 London Stock Exchange plc. All rights reserved

## Regulatory Announcement

Go to market news section



Company Aviva PLC  
TIDM AV.  
Headline Rule 8.3- Boots Group PLC  
Released 11:39 28-Apr-06  
Number 1790C

FORM 8.3

### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of person dealing (Note 1) **AVIVA PLC AND ITS SUBSIDIARIES**

Company dealt in **BOOTS GROUP PLC**

Class of relevant security to which the dealings being disclosed relate (Note 2) **ORD GBP0.3717948**

Date of dealing **27 APRIL 2006**

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

##### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	6,185,124	1.273%	0	0%
(2) Derivatives (other than options)	0	0%	0	0%
(3) Options and agreements to purchase/sell	0	0%	0	0%
Total	6,185,124	1.273%	0	0%

##### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	0	0%	0	0%
(2) Derivatives (other than options)	0	0%	0	0%
(3) Options and agreements to purchase/sell	0	0%	0	0%
Total	0	0%	0	0%

##### (c) Rights to subscribe (Note 3)

Class of relevant security: Details

#### 3. DEALINGS (Note 4)

##### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
SALE	12,951	GBP7.015000
PURCHASE	9,150	GBP7.065200
PURCHASE	730	GBP7.015000

**(b) Derivatives transactions (other than options)**

Product name, e.g. Long/short (Note 6)      Number of securities (Note 7)      Price per unit (Note 5)  
CFD

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option moneypaid/received per unit (Note 5)
--------------------------------	--	---	----------------	------------------------------------	-------------	---

**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
--------------------------------	---------	---

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
.....

Is a Supplemental Form 8 attached? (Note 9) NO

Date of disclosure 28 APRIL 2006

Contact name NEIL WHITTAKER

Telephone number 01603 684420

If a connected EFM, name of offeree/offeror with which connected N/A

If a connected EFM, state nature of connection (Note 10) N/A

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END

Close

---

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

---

©2006 London Stock Exchange plc. All rights reserved

**Regulatory Announcement**[Go to market news section](#)

<b>Company</b>	Credit Suisse Securities (Eur) Ltd
<b>TIDM</b>	
<b>Headline</b>	EPT Disclosure
<b>Released</b>	12:00 28-Apr-06
<b>Number</b>	1856C

**FORM 38.5**

**DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS  
(Rule 38.5 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

<b>Name of exempt principal trader</b>	Credit Suisse Securities (Europe) Ltd
<b>Company dealt in</b>	Boots Group Plc
<b>Class of relevant security to which the dealings being disclosed relate (Note 1)</b>	Ordinary Shares
<b>Date of dealing</b>	27 April 2006

**2. DEALINGS (Note 2)****(a) Purchases and sales**

<b>Total number of securities purchased</b>	<b>Highest price paid (Note 3) (GBP)</b>	<b>Lowest price paid (Note 3) (GBP)</b>
16,999	7.0700	7.0050

<b>Total number of securities sold</b>	<b>Highest price received (Note 3) (GBP)</b>	<b>Lowest price received (Note 3) (GBP)</b>
117,736	7.0750	7.0050

**(b) Derivatives transactions (other than options)**

<b>Product name, e.g. CFD</b>	<b>Long/short (Note 4)</b>	<b>Number of securities (Note 5)</b>	<b>Price per unit (Note 3)</b>
-------------------------------	----------------------------	--------------------------------------	--------------------------------

**(c) Options transactions in respect of existing securities****(i) Writing, selling, purchasing or varying**

<b>Product name, e.g. call option</b>	<b>Writing, selling, purchasing, varying etc.</b>	<b>Number of securities to which the option relates (Note 5)</b>	<b>Exercise price (GBP)</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>	<b>Option money paid/received per unit (Note 3) (GBP)</b>
---------------------------------------	---	--	-----------------------------	---	--------------------	---

**(ii) Exercising**

<b>Product name, e.g. call option</b>	<b>Number of securities</b>	<b>Exercise price per unit (Note 3)</b>
---------------------------------------	-----------------------------	---

**3. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
None  
.....

<b>Date of disclosure</b>	28 April 2006
<b>Contact name</b>	Dan Smith
<b>Telephone number</b>	020 7883 7834
<b>Name of offeree/offerator with which connected</b>	Alliance Unichem Plc
<b>Nature of connection (Note 6)</b>	Advisor

*Notes*

*The Notes on Form 38.5 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END

Close

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

**Regulatory Announcement**

Go to market news section



Company GoldmanSachs International  
 TIDM TTP  
 Headline EPT Disclosure  
 Released 12:02 28-Apr-06  
 Number 1853C

**FORM 38.5**

**DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS  
 (Rule 38.5 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

Name of exempt principal trader	Goldman Sachs International
Company dealt in	BOOTS GROUP PLC
Class of relevant security to which the dealings being disclosed relate (Note 1)	Ordinary Shares
Date of dealing	27 April 2006

**2. DEALINGS (Note 2)**

**(a) Purchases and sales**

Total number of securities purchased	Highest price paid (Note 3)	Lowest price paid (Note 3)
11852	7.1518 GBP	7.015 GBP

Total number of securities sold	Highest price received (Note 3)	Lowest price received (Note 3)
110770	7.0725 GBP	7.0652 GBP

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 4)	Number of securities (Note 5)	Price per unit (Note 6)
CFD	Long	1082	7.0421 GBP
CFD	Short	34500	7.02 GBP
CFD	Short	6000	7.02 GBP
CFD	Short	43000	7.02 GBP
CFD	Short	13000	7.02 GBP
CFD	Short	3500	7.02 GBP

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name,	Writing, selling,	Number of securities	Exercise	Type, e.g.	Expiry	Opti
---------------	-------------------	----------------------	----------	------------	--------	------

e.g. call option	purchasing, varying etc.	to which the option relates (Note 5)	price	American, European etc.	date	paid per
------------------	--------------------------	--------------------------------------	-------	-------------------------	------	----------

(ii) Exercising

Product name, e.g. call option	Number of securities	Exercise price per unit (Note
--------------------------------	----------------------	-------------------------------

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person to the voting rights of any relevant securities under any option referred to on this form or relating to the voting future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referred to, none, this should be stated.

Date of disclosure	28 April 2006
Contact name	Peter Highton
Telephone number	+44-207-774-1935
Name of offeree/offeree with which connected	BOOTS GROUP PLC
Nature of connection (Note 6)	Advisor

Notes

The Notes on Form 38.5 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

END

Close

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

## Regulatory Announcement

Go to market news section



Company UBS AG (EPT)  
TIDM TTP  
Headline EPT Disclosure  
Released 12:26 28-Apr-06  
Number 1903C

FORM 38.5

### DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of exempt principal trader	UBS AG London Branch
Company dealt in	BOOTS GROUP PLC
Class of relevant security to which the dealings being disclosed relate (Note 1)	ORDINARY SHARES 25P
Date of dealing	27 APRIL 2006

#### 2. DEALINGS (Note 2)

##### (a) Purchases and sales

Total number of securities purchased	Highest price paid (Note 3)	Lowest price paid (Note 3)
234,890	7.0700 GBP	7.0050 GBP
Total number of securities sold	Highest price received (Note 3)	Lowest price received (Note 3)
351,696	7.0900 GBP	7.0034 GBP

##### (b) Derivatives transactions (other than options)

Product name, e.g. CFD	Long/short (Note 4)	Number of securities (Note 5)	Price per unit (Note 3)
------------------------	---------------------	-------------------------------	-------------------------

##### (c) Options transactions in respect of existing securities

##### (i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 5)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 3)
--------------------------------	--	---	----------------	------------------------------------	-------------	--

##### (ii) Exercising

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 3)
--------------------------------	----------------------	----------------------------------

#### 3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....

Date of disclosure	28 APRIL 2006
Contact name	ROBIN RAGNUTH
Telephone number	020 7567 8289
Name of offeree/offerator with which connected	BOOTS GROUP PLC
Nature of connection (Note 6)	CONNECTED ADVISER

*Notes*

*The Notes on Form 38.5 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END

Close

---

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

©2006 London Stock Exchange plc. All rights reserved

## Regulatory Announcement

Go to market news section



**Company** State Street Global Advisors  
**TIDM**  
**Headline** Rule 8.3- Boots Group PLC  
**Released** 13:43 28-Apr-06  
**Number** 1995C

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
(Rule 8.3 of the City Code on Takeovers & Mergers)

### 1. KEY INFORMATION

Name of Person State Street  
Dealing (Note 1) Global Advisors  
Company Dealt In Boots Group PLC  
Class of Relevant Security Ord  
to Which the Dealings  
Being Disclosed  
Relate (Note 2)  
Date of Dealing 27/04/2006

### 2. INTERESTS, SHORT POSITIONS & RIGHTS TO SUBSCRIBE

(a) Interests & Short Positions (following dealing) in  
the Class of Relevant Security Dealt In (Note 3)

Class of Relevant Security:	Long Number	%	Short Number	%
(1) Relevant Securities	11602722	2.38878		
(2) Derivatives other than options	0	0.00000	85809	0.01767
(3) Options & Agreements to Purchase/Sell				
Total	11602722	2.38878	85809	0.01767

(b) Interests & Short Positions in Relevant Securities of the Company  
(ex.Class Dealt In) (Note 3)

Class of Relevant Security:	Long Number	%	Short Number	%
(1) Relevant Securities				
(2) Derivatives other than options				
(3) Options & Agreements to Purchase/Sell				
Total				

(c) Rights to Subscribe (Note 3)

Class of Relevant Security: Details

### 3. DEALINGS (Note 4)

(a) Purchases & Sales

Purchase / Sale	Number of Securities	Price per Unit
SELL	1758	7.03
SELL	1110	7.04

(b) Derivatives Transactions (other than options)

Product Name (e.g. CFD)	Long/Short (Note 6)	No./Securites (Note 7)	Price/Unit (Note 5)
-------------------------	---------------------	------------------------	---------------------

(c) Options Transactions in Respect of Existing Securities

(i) Writing, Selling, Purchasing or Varying

Product Name (eg call option)	Write, Sell Purchasing, Varying etc.	No./Securities Which the Optn Relates Relates-Note7	Exercise Price	Type (e.g. USA, European etc)
Expiry Date	Option Money Paid/Received per Unit (Note 5)			

(ii) Exercising

Product Name (eg call option)	Number of Securities	Exercise Price per Unit (Note 5)
-------------------------------	----------------------	----------------------------------

(d) Other Dealings (including new securities) (Note 4)

Nature of Transaction (Note 8)	Details	Price / Unit if applicable (Note 5)
--------------------------------	---------	-------------------------------------

4. OTHER INFORMATION

(a) Agreements, Arrangements or Understandings Relating to Options or Derivatives  
 Full details of any agreement, arrangement or understanding between the person disclosing & any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced.  
 If none, this should be stated.

Is a Supplemental Form 8 Attached? (Note 9) NO

Disclosure Date 28/04/2006  
 Contact Name Peter Shum  
 Telephone Number 020 7698 6132  
 If Connected EFM N/A  
 Name of Offeree/Offeror  
 With Which Connected  
 If Connected EFM N/A  
 State Nature of  
 Connection (Note 10)

Notes:

The Notes on Form 8.3 can be viewed on the  
Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

END

Close

---

**London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.**

---

©2008 London Stock Exchange plc. All rights reserved

# Regulatory Announcement

Go to market news section



Company Credit Suisse Asset Management Ltd  
TIDM  
Headline Rule 8.3- Boots Group PLC  
Released 18:12 28-Apr-06  
Number 2406C

RNS Number:2406C  
Credit Suisse Asset Management Ltd  
28 April 2006

FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

### 1. KEY INFORMATION

Name of person dealing (Note 1) Credit Suisse Asset Management Limited, London  
Company dealt in Boots Group Plc  
Class of relevant security to which the dealings being disclosed relate (Note 2) Comm Stk Par GBp 37.179  
Date of dealing 26 April 2006

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number	(%)	Short Number	(%)
(1) Relevant securities	5,216,674	(1.07%)		
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/ sell				
Total	5,216,674	(1.07%)		

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long Number	(%)	Short Number	(%)
(1) Relevant securities				
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
Total				

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5) (GBP)
Sale	5,830	7.0371 (GBP)

(b) Derivatives transactions (other than options)

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
---------------------------	---------------------	----------------------------------	----------------------------

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
--------------------------------	--	---	----------------	------------------------------------	-------------	--

(ii) Exercising

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
--------------------------------	---------	---

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

None

Is a Supplemental Form 8 attached? (Note 9) No

Date of disclosure 28 April 2006

Contact name Ross Keogh

Telephone number 020 7426 2759

If a connected EFM, name of offeree/offeror with which connected Alliance Unichem Plc

If a connected EFM, state nature of connection (Note 10) Exempt Fund Manager is under the same control as a connected advisor to the offeror

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

This information is provided by RNS  
The company news service from the London Stock Exchange

END

Close

---

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

---

©2006 London Stock Exchange plc. All rights reserved