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OFFICE OF INTERNATIONAL
CORPORATE FINANCE

Tabcorp Holdings Limited
ACN 063 780 709

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7 June 2006

To: Australian Stock Exchange Limited
Companies Announcements Platform
20 Bridge Street
Sydney NSW 2000



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SUPPL

**UNITAB LIMITED
OFF-MARKET BID BY TABCORP INVESTMENTS NO.5 PTY LTD
NOTICE UNDER SECTION 633(4)**

Attached is a copy of a notice provided under section 633(4) of the *Corporations Act 2001* (Cth) in relation to the off-market bid by Tabcorp Investments No.5 Pty Ltd for all of the ordinary shares in UNiTAB Limited.

Kerry Willcock
Executive General Manager – Corporate and Legal

PROCESSED

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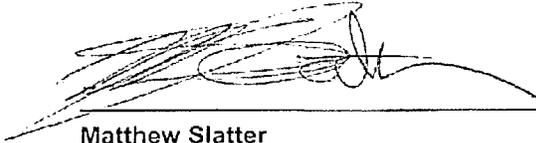
Corporations Act 2001 (Cth)

Section 633(4)

Notice

Tabcorp Investments No.5 Pty Ltd (ABN 72 105 341 366) gives notice pursuant to section 633(4) of the *Corporations Act 2001* (Cth) that 8 June 2006 is the date which has been set, in accordance with section 633(2) and 633(3), for the purposes of determining the people to whom the bidder's statement dated 6 June 2006 in relation to the off-market takeover bid for ordinary shares in UNITAB Limited (ABN 84 085 691 738) is to be sent.

Dated 7 June 2006



Matthew Slatter

Director

For and on behalf of Tabcorp Investments No.5 Pty Ltd