



**RioCan Real Estate Investment Trust
Exemption File Number 82-34916**

**Securities
Commission**

2nd Floor,
Joseph Howe Building
1690 Hollis Street
P.O. Box 458
Halifax, Nova Scotia
B3J 2P8

Bus: 902-424-7768
Fax: 902-424-4625
Website: www.gov.ns.ca/nsse



**IN THE MATTER OF THE SECURITIES ACT
R.S.N.S. 1989, CHAPTER 418, AS AMENDED**

AND

SUPPL

IN THE MATTER OF

RIOCAN REAL ESTATE INVESTMENT TRUST

RECEIVED
2006 JUN -5 P 1:03
OFFICE OF INVESTMENT
CORPORATE FINANCE

Receipt for (Final) Short Form Base Shelf Prospectus dated **May 19th, 2006** relating to the securities of the above Issuer is hereby issued pursuant to subsection 1 of section 66 of the Act.

DATED at Halifax, this 19th day of May, 2006.

"Frank A. Mader"

J. William Slattery, C.A.
Deputy Director, Corporate Finance per
Frank A. Mader, C.A., Staff Accountant

PROCESSED
JUN 05 2006
THOMSON
FINANCIAL

Project #939228

llw 6/5