

SHARPE RESOURCES CORPORATION

360 Bay Street, Suite 500, Toronto, Ontario, M5H 2V6.



Tel: (416) 361-0737

Fax: (416) 361-0923

May 12, 2006

Office of International Corporate Finance
Securities & Exchange Commission
450 - 5 Street, N.W., Room 3094 (3-6)
Washington, D.C., U.S.A. 20549



SUPL

Attention: Filings/Listings

Dear Sirs:

Re: Exemption # 82-4009- Annual & Special Meeting of Shareholders

Please find enclosed a copy of a **Change** of Notice of Record & Meeting Dates sent to the Canadian Depository for Securities Limited with respect to changing the date of the Annual and Special Meeting of Shareholders of the Corporation to **June 20th, 2006**, for your files.

If you have any questions, please do not hesitate to contact the undersigned.

Yours truly,

SHARPE RESOURCES CORPORATION

Per: Shaun A. Drake

SAD/cd

Encl.

PROCESSED

MAY 25 2006 E

**THOMSON
FINANCIAL**

Notice of Record & Meeting Dates

New
Change

Issuer Name (maximum 30 characters)

English S H A R P E R E S O U R C E S C O R P O R A T I O N
French _____

Address: 360 Bay Street, Suite 500, Toronto, Ontario, M5H 2V6 Telephone: 416-361-0737
Contact Name: SHAUN A. DRAKE

Transfer Agent CUID ETSZ Name: EQUITY TRANSFER SERVICES Telephone: 416-361-0930 ext 235

Address: 120 Adelaide St. W. #420, Toronto, ON, M5H 4C3 E-mail Address Contact Name: CLARISSE KARANGWA

Proxy Type	Meeting Type	Material Distribution Type	Record Date	2 0 0 6 0 5 0 1 <small>yyyy mm dd</small>
<input checked="" type="checkbox"/> Management	<input checked="" type="checkbox"/> Annual	<input type="checkbox"/> Form C holders only	Meeting Date	2 0 0 6 0 6 2 0 <small>yyyy mm dd</small>
<input type="checkbox"/> Dissenting	<input type="checkbox"/> General	<input checked="" type="checkbox"/> All holders	Material Mail Date	2 0 0 6 0 5 2 4 <small>yyyy mm dd</small>
<input checked="" type="checkbox"/> Special	<input type="checkbox"/> Extraordinary			

Payment for Publication Payment enclosed To be invoiced
(Transfer Agents only) CDS INC.'s GST/HST Registration Number 8 9 2 9 7 1 6 3 1 R T

1 # of publications at \$93.00 per publication \$: 93.00
Plus 7% GST \$: 6.51
or 15% HST (Nfld, NS, NB residents only) \$ _____
Subtotal \$: 99.51
Plus 7.5% QST (Quebec residents only) \$ _____
Total payment enclosed \$: 99.51

CDS INC.'s QST Registration Number 1 0 1 8 7 6 7 2 2 4

Authorized Signature for Invoicing (Transfer Agents only)
Note: Not required for electronic submission.

ISIN	Voting Status	Security Description
<u>C A 8 2 0 0 1 L 1 0 0 8</u>	<input checked="" type="checkbox"/> Y	<u>Common</u>
_____	<input type="checkbox"/>	_____

Early Search (Determination of Intermediaries)

Send Early Search report to: Transfer Agent Issuer Other (statutory declaration required) _____
Send via: Mail Courier (collect) CDS Envelope System Fax #: _____

Proxy Related Material

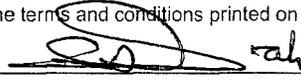
Will be distributed by: Transfer Agent Issuer Other _____

Holders of Record

Send Holders of Record and Omnibus Proxy to: Transfer Agent Issuer Other _____
Send via: Mail Courier CDS Envelope System

This Notice and Request for services is authorized by: Transfer Agent Issuer Third Party _____
Name of Requesting Party

All services provided by CDS INC. hereunder are subject to the terms and conditions printed on the reverse of this form.

Shaun A. Drake  May 12-2006