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17 May 2006

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OFFICE OF INTERNATIONAL
CORPORATE FINANCE



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Boots Group PLC
Company Secretary's Dept
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Nottingham, NG90 1BS
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Christine.wells@boots-
plc.com

The Securities & Exchange Commission
Office of International & Corporate Finance
Division of Washington
D.C. 20549
USA

SUPPL

Dear Sirs

Information pursuant to Rule 12g3-2(b) - FILE NUMBER 82-34701

I enclose for filing certain public information for the period 2nd March to the 31st March 2006 relating to Boots Group PLC Company Number 4452715.

Regulatory press announcements made by Boots Group PLC since 2nd March 2006 to the 31st March 2006.

- 229 Announcements as enclosed

Documents filed by Boots Group PLC with the Registrar of Companies from 2nd March to the 31st March 2006.

- Memorandum and Articles of Association filed 24th March 2006.
- Resolution 13 filed 1st March 2003 (omitted from last batch)

Would you please confirm receipt of the information submitted to you by emailing me as follows: christine.wells@boots-plc.com

Should there be any queries, do not hesitate to contact me.

Yours faithfully

CHRIS WELLS
Company Secretarial Assistant

PROCESSED
MAY 23 2006
THOMSON
FINANCIAL

Boots Group PLC
Registered London 4452715
Registered office
1 Thane Road West
Nottingham NG2 3AA
Tel: 0115 950 6111
www.boots-plc.com

Company Number:
Company Name:

04452715
BOOTS GROUP PLC

Use the tick boxes to select documents from the list below and click on 'Order' to complete your order.

Exclude

Allotment Of Shares

Order

| Select | Type | Date | Description |
|--------------------------|----------|------------|---|
| <input type="checkbox"/> | MEM/ARTS | 24/03/2006 | MEMORANDUM OF ASSOCIATION ARTICLES OF ASSOCIATION |
| <input type="checkbox"/> | RES13 | 01/03/2006 | APPROVE CIRCULAR 20/10/05 |
| <input type="checkbox"/> | 122 | 01/03/2006 | CONSO S-DIV 13/02/06 |
| <input type="checkbox"/> | AA | 13/02/2006 | INTERIM ACCOUNTS MADE UP TO 31/01/06 |
| <input type="checkbox"/> | 88(2)R | 07/02/2006 | AD 31/01/06----- £ SI 26@.25=6 £ IC 180587169/180587175 |
| <input type="checkbox"/> | 288c | 08/12/2005 | DIRECTOR'S PARTICULARS CHANGED |
| <input type="checkbox"/> | 288a | 25/10/2005 | DIRECTOR APPOINTED |
| <input type="checkbox"/> | 353a | 04/10/2005 | LOCATION OF REGISTER OF MEMBERS (NON- LEGIBLE) |
| <input type="checkbox"/> | 288b | 04/10/2005 | DIRECTOR RESIGNED |
| <input type="checkbox"/> | AA | 01/08/2005 | GROUP OF COMPANIES' ACCOUNTS MADE UP TO 31/03/05 |
| <input type="checkbox"/> | RES09 | 29/07/2005 | DISAPP PRE-EMPT RIGHTS 21/07/05; AUTH ALLOT OF SECURITY 21/07/05 ; 72,200,000 ORD |
| <input type="checkbox"/> | 169 | 15/07/2005 | £ IC 180592896/180487168 20/05/05 £ SR 422915@.25=105728 |
| <input type="checkbox"/> | 169 | 15/07/2005 | £ IC 180780396/180592896 17/05/05 £ SR 750000@.25=187500 |
| <input type="checkbox"/> | 169 | 15/07/2005 | £ IC 181055396/180780396 12/05/05 £ SR 1100000@.25=275000 |
| <input type="checkbox"/> | 169 | 15/07/2005 | £ IC 181330396/181055396 09/05/05 £ SR 1100000@.25=275000 |
| <input type="checkbox"/> | 169 | 15/07/2005 | £ IC 181655396/181330396 04/05/05 £ SR 1300000@.25=325000 |
| <input type="checkbox"/> | 169 | 15/07/2005 | £ IC 181900396/181655396 28/04/05 £ SR 980000@.25=245000 |
| <input type="checkbox"/> | 363a | 10/08/2005 | RETURN MADE UP TO 31/05/05; BULK LIST AVAILABLE SEPARATELY |
| <input type="checkbox"/> | 288c | 22/07/2005 | DIRECTOR'S PARTICULARS CHANGED |
| <input type="checkbox"/> | 288c | 30/06/2005 | DIRECTOR'S PARTICULARS CHANGED |
| <input type="checkbox"/> | 288b | 21/06/2005 | DIRECTOR RESIGNED |
| <input type="checkbox"/> | 169 | 24/05/2005 | £ IC 182125396/181900396 25/04/05 £ SR 900000@.25=225000 |
| <input type="checkbox"/> | 169 | 24/05/2005 | £ IC 182325396/182125396 20/04/05 £ SR 800000@.25=200000 |
| <input type="checkbox"/> | 169 | 24/05/2005 | £ IC 182512896/182325396 |

Omitted from last
batch.

Resolution

Mr Oliver reminded the meeting that the disposal of the BHI business to Reckitt Benckiser plc announced on 7th October 2005 constituted a class one transaction under the listing rules of the UK Listing Authority. Those rules required the Company to send to shareholders a circular (the "Circular") containing information relating to the disposal and to the retained business, and to call an extraordinary general meeting to seek shareholder's approval of the Transaction. Mr Oliver explained that it was proposed that the Circular should be despatched as soon as possible following the Company's interim results announcement on 27th October 2005 and that it was necessary to include extracts from the interims in the Circular. It was currently expected that the Circular would be despatched during the week commencing 31st October, convening the EGM for Thursday 24th November 2005.

A draft of the Circular was produced to the meeting and its contents noted, including the proposed special dividend of approximately £1.43 billion to be made to shareholders. That dividend would be a special interim dividend, and would be formally resolved upon by the Directors following completion of the disposal, when a set of interim accounts of the Company would be prepared showing the requisite level of distributable reserves. The Circular also contained details of a proposed related consolidation of the Company's share capital, which would take effect at the time the Special Dividend was paid, but the shareholders' resolution effecting the consolidation would be proposed at the EGM called to approve the disposal.

The meeting's attention was drawn in particular to the following in the draft Circular:

- (i) the paragraphs in the Chairman's Letter on pages 14 to 17 of the Circular headed "Background to and reasons for the Disposal", "Description of Special Dividend and Share Consolidation" and "Financial Effects of the Disposal, Special Dividend and Share Consolidation";
- (ii) the recommendations from the Board contained on page 18 and the voting intentions expressed therein;
- (iii) the risk factors in relation to both the continuing group and BHI set out on pages 19 to 24 of the Circular;
- (iv) paragraph 1 of Part VII of the Circular (on page 47) containing the Directors' responsibility statement to the effect that:
 - (a) each of the Directors accepts responsibility for the information contained in the Circular; and
 - (b) to the best of the knowledge and belief of the Directors (who have taken all reasonable care to ensure that such is the case) the information contained in the Circular is in accordance with the facts and does not omit anything likely to affect the import of such information;



- (v) paragraph 3 of Part VII (also on page 47) containing details in respect of the Directors' and their interests;
- (vi) the statements in paragraphs 6 and 8 of Part VII (on pages 50 to 56) of the Circular regarding litigation and material contracts;
- (vii) the statements in paragraphs 7.1 and 7.2 of Part VII (on page 51) regarding the absence of any significant change in the financial and trading position of the continuing group and BHI respectively since 30 September 2005, the date to which the interim accounts will have been prepared; and
- (viii) the statement in paragraph 9 of Part VII (on page 56) regarding the sufficiency of working capital of the continuing group, taking into account the financial effects of the disposal and of the special dividend, for the twelve month period following despatch of the Circular.

It was also noted that in connection with finalisation of the Circular appropriate steps were being undertaken to formally verify the contents of the Circular, with the assistance of the Company's solicitors, Slaughter and May, to ensure that the working capital sufficiency statement could be made, with the assistance of KPMG Audit plc and of Goldman Sachs International, and to ensure that the financial information contained in the Circular, including the financial information relating to BHI and the pro forma financial information relating to the continuing group, had been properly prepared and accurately extracted from the underlying sources of such information, with the assistance of KPMG.

The meeting noted that it would be appropriate for a further meeting of the committee of the Board established on 25th March 2005 in connection with the disposal (the "**Disposal Committee**") to be held in due course at which the final version of the Circular and related documentation would be finally approved.

IT WAS RESOLVED that:

- (i) the draft of the Circular produced to the meeting be and is hereby approved in principle, subject to finalisation in accordance with the process outlined to the meeting and final approval of the same by the Disposal Committee, together with approval of all related documentation and all other documents and acts required to effect the special dividend and consolidation; and
- (ii) the EGM be held at a date and time to be determined by the Disposal Committee.
- (iii) the authority of the Disposal Committee conferred by the Board at the meeting held on 25th March 2005 be and is hereby confirmed as extending to authority to:
 - (a) approve the Circular and all related documentation in respect of the obtaining of shareholder approval to the disposal and the consolidation,

- (b) approve the interim accounts of the Company after the Disposal;
- (c) declare of and carry into effect the special dividend and the consolidation; and
- (d) Do or approve any other act or thing which the Disposal Committee considers necessary or desirable to effect the Disposal, the special dividend and the consolidation.

M J Oliver
20th October 2005

BOOTS GROUP PLC

Minutes of a Meeting of the Disposal Committee of the Board of Directors of the Company (the "Disposal Committee") held at 1 Thane Road West, Nottingham on Wednesday 2nd November 2005 at 3.30 pm.

| | | |
|----------|--------------|-------------|
| Present: | P. Bateman | (Chairman) |
| | J. R. Smart | |
| | M. J. Oliver | (Secretary) |

Circular relating to the proposed disposal of Boots Healthcare International ("BHI") to various subsidiaries of Reckitt Benckiser plc (the "Disposal") and related special dividend and share capital consolidation (the "Circular").

(Unless otherwise defined herein, each of the abbreviations, terms and expressions used in these minutes shall have the meanings ascribed to them, as appropriate in the draft Circular (as defined below) in substantially the form produced to the meeting)

Introduction

It was noted that:

- a) The Directors present were meeting as the Disposal Committee established by a resolution of the Board passed at a meeting held on 25 March, 2005 (and whose authority had been confirmed by the Board at a meeting held on 20 October, 2005 as extending to authority to approve the Circular and all related documentation in respect of the obtaining of shareholder approval to the Disposal and Share Consolidation and the payment of the Special Dividend) and that the meeting had been duly convened and that a quorum was present.
- b) The Sale and Purchase agreement relating to the sale of BHI had been signed on 7 October, 2005.
- c) The Disposal comprised a Class 1 transaction under the Listing Rules and, as such, would require shareholder approval at an EGM.
- d) It was now necessary for the Company to send to its shareholders a circular containing information relating to the terms of the Disposal, the Special Dividend and the Share Consolidation and a notice convening the EGM for the purpose of considering and, if thought fit, passing an ordinary resolution to approve the Disposal (the passing of which is a condition to Completion) and an ordinary resolution to approve the Share Consolidation (the passing of which resolution was to be conditional on the previous resolution being passed, Completion and the admission of the resulting consolidated

shares to the Official List of the UK Listing Authority and to trading by the London Stock Exchange).

- e) The purpose of the meeting was to approve the final form of the Circular and to authorise its despatch.
 - f) The Company was subject to a contractual obligation in the Sale and Purchase agreement to despatch the Circular to shareholders as soon as reasonably practicable and, in any event, by no later than 5:30 p.m. on Friday 4 November, 2005 (the "Posting Date"). It was currently expected that the EGM would be convened on Thursday, 24 November, 2005.
- 2) The following draft documents were produced to the meeting, and their contents noted:
- a) Public Documents
 - i) a proof of the Circular dated 1 November, 2005;
 - ii) the Form of Proxy to be enclosed with the Circular for use by shareholders in connection with the EGM;
 - iii) a covering letter from the Chairman to be enclosed with the Circular (the "Covering Letter");
 - iv) a letter from the Company to shareholders informing them of the change to the Company's registrars;
 - v) A Question and Answer sheet for shareholders in relation to the Special Dividend and the Share Consolidation;
 - b) Documents in support of the Circular
 - i) a private report prepared by KPMG Audit Plc ("KPMG") to be dated the same date as the Circular on the Working Capital Memorandum (as defined below) a draft of which had previously been circulated to and considered by each member of the Board (the "Working Capital Report");
 - ii) a report from KPMG to be dated the same date as the Circular in relation to the pro forma financial information and bases of its preparation as contained in Part IV of the Circular (the "Pro-forma Financial Information Report");
 - iii) a letter from KPMG to be dated the same date as the Circular relating to the comfort being given by KPMG in relation to whether the Company's working capital statement has been made after due and careful enquiry (the "Comfort Letter");
 - iv) a letter from KPMG to be dated the same date as the Circular consenting to the issue of the Circular with the inclusion of the Pro-forma Financial Information Report in the form and context in which it appears (the "Consent Letter");

- v) a report on the accurate extraction of financial information set out in the Circular from specified sources dated the same date as the Circular and prepared by KPMG;
 - vi) the Company's consolidated working capital projections and projected pro forma requirements for the period ending 31 March 2007 (the "Working Capital Memorandum");
 - vii) a letter of representation to be signed on behalf of the Board addressed to KPMG confirming that the Directors have reviewed the Working Capital Report and are satisfied that the Company has sufficient working capital to meet its requirements;
 - viii) a letter of representation to be signed on behalf of the Board addressed to KPMG in relation to pro forma financial information and bases of preparation;
 - ix) final verification notes (the "Verification Notes") containing verification questions and the replies thereto in relation to the Circular. The Chairman explained that the Verification Notes had been compiled by Slaughter and May with the necessary input from those with relevant knowledge within the Company in order to provide a record of the steps which had been taken to verify the facts, and the basis for the statements and expressions of opinion, intention and expectation, contained in the Circular. The Chairman further explained that the verification procedure and the Verification Notes were principally intended to form the basis for assuring all parties concerned with the production of the Circular that appropriate steps had been taken to ensure that no statement in the Circular was misleading in the form and context in which it appeared, no material facts have been omitted which make any statement or fact, opinion or expectation therein misleading and those implications and inferences which a reader of the Circular might reasonably draw from any statement in it are true;
- c) Other Documents
- i) a declaration from Goldman Sachs International ("GSI") to the UKLA in which GSI confirms that it has come to the reasonable opinion, in connection with the Circular, having made due and careful enquiry that, *inter alia*, the Company has complied with the relevant Listing Rules applicable to the Circular and the directors of the Company have a reasonable basis on which to make the working capital statement set out in the Circular (the "Sponsor's Declaration for the Production of a Circular");
 - ii) a confirmation from GSI to the UKLA confirming its independence (the "Sponsor's Confirmation of Independence");
 - iii) a draft press release announcing the despatch of the Circular (the "Press Release");
 - iv) a letter from the Company to the participants in the Company's all-employee share schemes (the "All-Employee Share Schemes") explaining the effect of the Special Dividend and the Share Consolidation;

- v) a letter from the Company to the participants in the Company's Executive share arrangements explaining the effect of the Special Dividend and the Share Consolidation;
 - vi) a letter from the Company to the participants in the Company's SAYE Scheme explaining the effect of the Special Dividend and the Share Consolidation; and
 - vii) a letter from the Company to the UK Listing Authority informing it of the appointment of GSI as sponsor in relation to the Circular for the purposes of Listing Rule 8.5.1.
- 3) The attention of the meeting was drawn to the Circular and in particular to:
- a) the paragraphs in the Chairman's Letter headed "Background to and reasons for the Disposal", "Description of Special Dividend and Share Consolidation" and "Financial effects of the Disposal and the Special Dividend and Share Consolidation";
 - b) the paragraph in the Chairman's Letter headed "Current trends in trading and prospects", which, he explained, consisted of two separate statements, one for the Continuing Group, which largely replicated the statements made in this respect in the Company's interim results announcement for the half-year ended 30 September, 2005 published on Thursday, 27 October, 2005 and one for BHI;
 - c) the recommendations from the Board contained on page 15 of the Circular and the voting intentions expressed therein;
 - d) the risk factors in relation to both the Continuing Group and BHI set out in Part II of the Circular;
 - e) paragraph 1 of Part VII of the Circular containing the Directors' responsibility statement to the effect that:
 - i) each of the Directors accepts responsibility for the information contained in the Circular; and
 - ii) to the best of the knowledge and belief of the Directors (who have taken all reasonable care to ensure that such is the case) the information contained in the Circular is in accordance with the facts and does not omit anything likely to affect the import of such information;
 - f) paragraph 3 of Part VII containing details in respect of the Directors, their interests, the service contracts of the Executive Directors and appointment letters of the Non-Executive Directors;
 - g) the statements in paragraphs 6 and 8 of Part VII of the Circular regarding litigation and material contracts (again, in relation to each matter, separate statements in relation to the Continuing Group and BHI);

- h) the statements in paragraphs 7.1 and 7.2 of Part VII of the Circular regarding the absence of any significant change in the financial and trading position of the Continuing Group and BHI respectively since 30 September, 2005, other than as disclosed in the Circular; and
- i) the statement in paragraph 9 of Part VII of the Circular regarding the sufficiency of working capital of the Continuing Group, taking into account the financial effects of the Disposal and the Special Dividend, for the twelve month period following the date of the Circular. The Chairman explained that the working capital statement was not qualified by reference to the proposed merger of the Company with Alliance UniChem Plc as the proposed merger was subject to the pre-condition that, for the purposes of the FSA and the UKLA, the necessary financing facilities would be available on reasonable market terms following completion of the merger to provide for the working capital requirements of the combined group.

4) Special Dividend

- a) It was noted that the payment of the Special Dividend would be conditional on the approval of the Share Consolidation by the Company's shareholders at the EGM as well as the Share Consolidation becoming effective, i.e. the admission of the consolidated shares to the Official List of the UK Listing Authority and to trading on the London Stock Exchange. The Special Dividend would be paid as a special interim dividend in respect of the year ending 31 March, 2006. It would be in addition to, and not in substitution for, the interim dividend to be paid to the Company's shareholders on 20 January, 2006 which had been announced on 27 October, 2005.
- b) It was noted that it was not possible to resolve to pay the Special Dividend until such time as the Company had sufficient distributable reserves to do so. It was noted that, at present, a proportion of the Company's reserves were unrealised but that £636.5m would become realised and available for distribution on Completion and the receipt of Disposal proceeds would create additional reserves. Accordingly, it was explained that the Board, or a duly authorised committee thereof, would resolve to pay the Special Dividend immediately following receipt of the proceeds of the Disposal on Completion. At this time interim accounts of the Company prepared for such purpose and required to be filed at Companies House would demonstrate that the Company had the required level of distributable reserves to pay the Special Dividend.

5) Company Sponsored Nominee

- a) It was noted that in conjunction with the Share Consolidation it was proposed that the Company would implement a company-sponsored nominee service (the "CSN Service") for the benefit of both the Company (in terms of reduced administration costs) and of its UK shareholders (in terms of a simpler, cheaper, swifter and more private way of holding their shares) by entering into an agreement (the "CSN Agreement") with Capita IRG Trustees Limited ("Capita"), a wholly-owned subsidiary of Capita IRG Plc (the "Company's Registrars"), for the provision of the CSN Service. It was further noted that there was some doubt as to the stamp duty treatment that the Stamp Office of the Inland Revenue would apply to the block transfer required to transfer legal title to the

consolidated shares of UK shareholders electing to join the CSN Service to the nominee company that would operate it. In particular, there was a question as to whether the amount of stamp duty payable would be a total amount of £5 in relation to all the transfers represented by the block transfer or an amount of £5 for each transfer. The Chairman explained that Slaughter and May, the Company's legal advisers, had been instructed to seek confirmation from the Stamp Office as to the treatment it would seek to apply in this situation. It was agreed that, in the event that such confirmation was not obtained prior to the Posting Date or the confirmation received was unfavourable, i.e. it was the second of the two possibilities referred to above, then the implementation of the CSN Service in conjunction with the Share Consolidation would not occur.

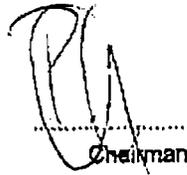
- b) The following draft documents relating to the CSN Service were produced to the meeting, and their contents noted:
 - i) the draft CSN Agreement between Capita and the Company;
 - ii) the Company Sponsored Nominee application form pursuant to which the Company's UK shareholders would be able to apply to join the CSN Service (the "CSN Application Form" including the dividend mandate instruction (the "Dividend Mandate")); and
 - iii) the terms and conditions of the CSN Service between Capita and the Company's UK shareholders relating to the operation of the CSN Service by Capita (the "CSN Terms and Conditions").
- c) The Chairman explained that, as a consequence of joining the CSN Service, the Company's UK shareholders rights to attend, vote and speak at future general meetings of the Company would be different. As they would not be the person appearing on the Company's shareholder register as the holder of their consolidated shares. In order to be able to continue to attend and vote at shareholder meetings, members of the CSN Service would have to request that the nominee company appointed them as its proxy in respect of the shares that it held on their behalf.
- d) It was noted that rights of proxies under the Company's articles of association differ from rights of shareholders holding shares in their own name. Proxies are not currently able to vote on a show of hands (they can vote only on a poll) and cannot speak unless invited to do so by the chairman of the meeting. It was agreed that to ensure that shareholders who elected to join the CSN Service should not be subject to a loss of ability to exercise fully their rights as a shareholder, it was intended, until the suggested amendments to the Company's articles of association referred to below were made, to put all votes at future company general meetings to a poll and for the chairman to permit proxies to speak at such meetings as a matter of course.
- e) It was agreed that, although it had not been practical to do so at the EGM given the contractual timeframe under the BSPA that needed to be complied with for despatching the Circular and holding the EGM, at the next annual general meeting of the Company, it was intended to propose resolutions to make appropriate amendments to the

Company's articles of association to entrench in them the fact that UK shareholders electing to join the CSN Service should not suffer any disadvantages in terms of shareholder rights and representation by giving proxies the ability to vote on a show of hands (as well as a poll) and to speak as a matter of course at future general meetings.

6) After careful consideration and discussion of the documents presented to the meeting IT WAS RESOLVED THAT:

- a) the EGM be held on 24 November 2005 at 10.00 am;
- b) the final form of the Circular incorporating the EGM Notice, together with the Form of Proxy, CSN Application Form, Dividend Mandate and CSN Terms and Conditions (in relation to the latter three, subject to obtaining satisfactory confirmation from the Stamp Office as referred to above) be and are hereby approved;
- c) notice be given to shareholders on the register at close of business on 28 October 2005, and that those entitled to attend and vote shall be shareholders on the register at 6.00 pm on 22 November 2005.
- d) the printing of the Circular, Form of Proxy, CSN Application Form, Dividend Mandate and CSN Terms and Conditions (in relation to the latter three, subject to obtaining satisfactory confirmation from the Stamp Office as referred to above) be and are hereby authorised and GSI be and is hereby authorised to arrange for their despatch on or before Monday 7 November 2005;
- e) the Working Capital Memorandum be and is hereby adopted;
- f) the other documentation produced to the meeting be and is hereby approved and, in the case of the documents required to be executed on behalf of the Company referred to above, such documents be approved for signature by the appropriate signatories on behalf of the Company (including, for the avoidance of doubt, by the Company Secretary or any Director) and, where applicable, delivered to KPMG and/or GSI, as appropriate; and
- g) the CSN Agreement be and is hereby approved for signature by the appropriate signatories on behalf of the Company (including, for the avoidance of doubt, by the Company Secretary or any Director) (subject to obtaining satisfactory confirmation from the Stamp Office as referred to above); and
- h) GSI be and is hereby authorised to issue the Press Release on behalf of the Company upon despatch of the Circular; and
- i) the applications for admission of the consolidated shares resulting from the Share Consolidation to the Official List of the UK Listing Authority and to trading in the London Stock Exchange be submitted in due course and the Company Secretary or any Director of the Company be and is hereby authorised to sign such applications and make the relevant payment required in connection therewith on the Company's behalf; and

- j) the Company Secretary or any Director be and is hereby authorised to approve any amendments to any of the documents referred to above (including, for the avoidance of doubt, amendments required to the Circular to reflect any comments provided by the UK Listing Authority) and, where applicable, to execute and deliver, either under hand or under seal, any other documents, agreements, notices, certificates or letters or to take or procure to be taken any other act or step considered by him in his absolute discretion to be necessary or expedient in connection with or for the purposes of the transactions contemplated by any of the documents referred to above, execution of any such document under the hand of the Company Secretary or any one or more Directors to be conclusive evidence of the approval of the Company Secretary or of the Directors to the form thereof, save that any two Directors, or any Director and the Company Secretary, be and are hereby authorised to execute any documents to be executed as deeds.



.....
Chairman

No. 4452715

THE COMPANIES ACT 1985

COMPANY LIMITED BY SHARES

BOOTS GROUP PLC

Memorandum

AND

Articles of Association

Reprint with all current amendments

as at 13th February 2006



**CERTIFICATE OF INCORPORATION
ON CHANGE OF NAME**

Company No. 4452715

The Registrar of Companies for England and Wales hereby certifies that

HALFORDS GROUP PLC

having by special resolution changed its name, is now incorporated

under the name of

BOOTS GROUP PLC

Given at Companies House, Cardiff, the 11th October 2002



Companies House

— for the record —

HC006A



**CERTIFICATE THAT A PUBLIC COMPANY
IS ENTITLED TO DO BUSINESS AND BORROW**

Company No. 4452715

I hereby certify that the provisions of section 117(1) of the Companies Act 1985 have been complied with in relation to
HALFORDS GROUP PLC
and that the company is entitled to do business and borrow.

Given at Companies House, Cardiff, the 12th June 2002

TONY BHAMBHRA

A handwritten signature in black ink, appearing to read 'Tony Bhambhra', written over a faint circular stamp.

For The Registrar Of Companies



C O M P A N I E S H O U S E



**CERTIFICATE OF INCORPORATION
OF A PUBLIC LIMITED COMPANY**

Company No. 4452715

The Registrar of Companies for England and Wales hereby certifies that
HALFORDS GROUP PLC
is this day incorporated under the Companies Act 1985 as a public
company and that the company is limited.

Given at Companies House, London, the 31st May 2002

A handwritten signature in black ink, consisting of a large, stylized 'H' followed by a cursive name, with a long horizontal line extending to the right.

For The Registrar Of Companies



C O M P A N I E S H O U S E

THE COMPANIES ACTS 1985 AND 1989

COMPANY LIMITED BY SHARES

Special and Ordinary Resolutions of

BOOTS GROUP PLC

At the Annual General Meeting of Boots Group PLC duly convened and held at The Albert Hall, North Circus Street, off Derby Road, Nottingham, NG1 5AA, on Thursday, 21st July 2005, the subjoined resolutions were duly passed of which resolution numbered 1 was passed as an Ordinary Resolution and resolution numbered 2 and resolution numbered 3 were passed as Special Resolutions

ORDINARY RESOLUTION

- 1 That the board be and it is hereby generally and unconditionally authorised to exercise all powers of the company to allot relevant securities within the meaning of section 80 of the Companies Act 1985 up to an aggregate nominal amount of £60.19 million provided that this authority shall expire at the conclusion of the next annual general meeting of the company to be held after the passing of this resolution save that the company may, before such expiry, make an offer or agreement which would or might require relevant securities to be allotted after such expiry and the board may allot relevant securities in pursuance of such offer or agreement as if the authority conferred hereby had not expired.

SPECIAL RESOLUTION

- 2 That the board be and it is hereby empowered pursuant to section 95 of the Companies Act 1985 (the "Act") to allot equity securities (within the meaning of section 94(2) of the Act) for cash pursuant to the authority conferred by the previous resolution and/or where such allotment constitutes and allotment of equity securities by virtue of section 94(3A) of the Act as if sub-section 89(1) of the Act did not apply to any such allotment, provided that this power shall be limited to the allotment:
 - (a) of equity securities in connection with a rights issue in favour of ordinary shareholders (excluding any shareholder holding shares as treasury shares) where the equity securities respectively attributable to the interest of all such ordinary shareholders are proportionate (as nearly as may be) to the respective numbers of ordinary shares held by them provided that the board may make such arrangements or exclusions as they consider necessary or expedient in respect of fractional entitlements or legal or practical problems arising in any overseas territory or the requirements of any regulatory body or stock exchange; and
 - (b) (otherwise than pursuant to sub-paragraph (a) above) of equity securities up to an aggregate nominal amount not exceeding £9.02 million

and shall expire at the conclusion of the next annual general meeting of the company save that the company may, before such expiry, make an offer or agreement which would or might require equity securities to be allotted after such expiry and the board may allot equity securities in pursuance of such an offer or agreement as if the power conferred hereby had not expired.

SPECIAL RESOLUTION

3 That, subject to the company's Articles of Association and section 166 of the Companies Act 1985 (the "Act"), the company be and is hereby generally and unconditionally authorised to make one or more market purchases (within the meaning of section 163(3) of that Act) of its own ordinary shares on such terms and in such manner as the directors of the company shall determine, provided that:

- (a) the maximum aggregate number of ordinary shares hereby authorised to be acquired is 72,200,000;
- (b) the maximum price which may be paid for each ordinary share is not more than 5% above the average of the closing mid market prices for the ordinary shares of the company (derived from the London Stock Exchange Daily Official List) for the five business days prior to the date of purchase and the minimum price per ordinary share is the nominal value thereof in each case exclusive of any expenses payable by the company; and
- (c) the authority hereby given shall expire at the conclusion of the next annual general meeting of the company save that the company may make a purchase of ordinary shares after expiry of such authority in execution of a contract of purchase that was made under and before the expiry of such authority.

M J OLIVER
Secretary

THE COMPANIES ACT 1985 (AS AMENDED)

Company limited by shares

RESOLUTIONS
OF
BOOTS GROUP PLC

At an Extraordinary General Meeting (the "EGM") of Boots Group PLC (the "Company") duly convened and held on 31 October 2002 the following resolutions were passed:

SPECIAL RESOLUTIONS

1. THAT:

- (A) each of the 49,998 authorised but unissued ordinary shares of £1 each in the capital of the Company and the two issued ordinary shares of £1 each in the capital of the Company, be and is hereby sub-divided into 4 ordinary shares of 25 pence each;
- (B) each of the 50,000 authorised but unissued redeemable preference shares of £1 each in the capital of the Company be and is hereby redesignated as an ordinary share of £1 each and each such ordinary share be and is hereby sub-divided into 4 ordinary shares of 25 pence each;
- (C) the authorised share capital of the Company be and is hereby increased from £100,000 to £300,000,000 by the creation of a further 1,199,600,000 ordinary shares of 25 pence each;
- (D) the directors from time to time of the Company ("Directors") be and they are hereby generally and unconditionally authorised to exercise all powers of the Company to allot relevant securities (within the meaning of Section 80 of the Companies Act 1985 (the "Act")):
 - (i) up to an aggregate nominal amount of £225,000,000, representing the allotment of up to 900,000,000 ordinary shares of 25 pence each as consideration for the transfer to the Company of the entire issued share

capital of The Boots Company PLC pursuant to the proposed scheme of arrangement of that company under section 425 of the Act (the "Scheme");

- (ii) up to an additional aggregate nominal amount equal to £70,930,000;

such authority to expire at the conclusion of the next Annual General Meeting of the Company to be held after the passing of this resolution save that the Company may, before such expiry, make an offer or agreement which would or might require relevant securities to be allotted after such expiry and the Directors may allot relevant securities in pursuance of such offer or agreement as if the authority conferred hereby had not expired and that this authority is in substitution for any and all authorities previously conferred upon the Directors for the purposes of Section 80 of the Act to the extent unused;

- (E) the Directors be and they are hereby empowered pursuant to Section 95 of the Act to allot equity securities (as defined in Section 94(2) of the Act) for cash pursuant to the authority conferred by paragraph (D) (ii) of this resolution as if Section 89(1) of the Act did not apply to such allotment, PROVIDED THAT this power shall be limited to:

- (i) the allotment of equity securities for cash in connection with or pursuant to a rights issue or any other offer in favour of the holders of equity securities and other persons entitled to participate therein in proportion (as nearly as may be practicable) to the respective numbers of equity securities then held by them (or, as appropriate, the number of such securities which such other persons are for those purposes deemed to hold), but subject to such exclusions or other arrangements as the Directors may consider necessary, expedient or appropriate to deal with any fractional entitlements or legal or practical difficulties which may arise under the laws of, or the requirements of any recognised regulatory body or any stock exchange in, any territory or otherwise; and
- (ii) the allotment (otherwise than pursuant to sub-paragraph (i) above) of equity securities for cash up to an aggregate nominal value of £10,640,000,

and shall expire at the conclusion of the next Annual General Meeting of the Company save that the Company may, before such expiry, make an offer or agreement which would or might require equity securities to be allotted after such expiry and the board may allot equity securities in pursuance of such an offer or agreement as if the power conferred hereby had not expired and that this authority is in substitution for any and all authorities previously conferred upon the Directors for the purposes of Section 95 of the Act to the extent unused;

2. THAT the new Articles of Association of the Company produced to the EGM and initialled by the Chairman for the purposes of identification only, be and are hereby adopted in substitution for and to the exclusion of the existing Articles of Association of the Company.

3. THAT:
 - (A) The Boots Group All-Employee Share Ownership Plan 2000, The Boots Group SAYE Share Option Plan 2002, The Boots Group Executive Share Option Plan 2002 and the Boots Group Long Term Bonus Plan 2002 (the "Plans") and one or more employee trusts, a summary of each of which is set out in Part 4 of the draft Listing Particulars of the Company produced to the EGM and initialled by the Chairman for the purposes of identification only, be and are hereby approved and that the Directors be and they are hereby authorised to do all acts and things necessary to establish and carry them into effect;

 - (B) the Directors be and they are hereby authorised to establish a further scheme or schemes containing such provisions as the Directors may decide subject to the following:
 - (i) such schemes must operate within the limits on the number of new ordinary shares which may be made available from time to time under the Plans;

 - (ii) such schemes must, except to the extent necessary or desirable to take account of overseas tax, securities and exchange control laws, contain limitations so as to ensure, so far as the Directors consider practicable, that the participants in such schemes obtain no greater benefit than employees participating in the Plans; and

 - (iii) once established, the provisions of such schemes may not be amended without the prior approval of the Company in general meeting, if such approval would be required to amend the comparable provisions in the Plans; and

 - (C) the Directors be and they are hereby authorised to vote and be counted in the quorum on any matter connected with the schemes referred to in this resolution (except that no Director may vote or be counted in the quorum in respect of his own participation) and any prohibition on voting contained in the articles of association of the Company be and is hereby relaxed accordingly).

4. THAT the Company is generally and unconditionally authorised to make one or more market purchases (within the meaning of section 163(3) of the Companies Act 1985) on the London Stock Exchange of ordinary shares provided that:
 - (A) the maximum number of ordinary shares authorised to be purchased is 85,100,000;

- (B) the minimum price which may be paid for ordinary shares is the nominal value per share (exclusive of expenses);
- (C) the maximum price (exclusive of expenses) which may be paid for an ordinary share is not more than 5% above the average of the middle market quotations for an ordinary share as derived from the London Stock Exchange Daily Official List for the 5 business days immediately preceding the day on which the ordinary share is purchased;
- (D) unless previously revoked, varied or extended, the authority conferred by this resolution shall expire at the conclusion of the next Annual General Meeting of the Company; and
- (E) the Company may make a contract or contracts to purchase ordinary shares under the authority conferred by this resolution prior to the expiry of such authority that will or may be executed wholly or partly after the expiry of such authority and may make a purchase of ordinary shares in pursuance of any such contract or contracts.

M J OLIVER
CHAIRMAN

MEMORANDUM OF ASSOCIATION

OF

BOOTS GROUP PLC

1. Name

The name of the company is "BOOTS GROUP PLC".

2. Type of Company

The company is to be a public company.

3. Registered Office

The company's registered office is to be situated in England and Wales.

4. Objects

The objects for which the company is established are:-

- (A) To carry on business as a general commercial company and to carry on any trade or business whatsoever.
- (B) To acquire any estate or interest in and to take options over, construct, develop or exploit any property, real or personal, and rights of any kind and the whole or any part of the undertaking, assets and liabilities of any person and to act as a holding company.
- (C) To provide services of all descriptions.
- (D) To lend money and grant or provide credit and financial accommodation to any person and to deposit money with any person.
- (E) To invest money of the company in any investments and to hold, sell or otherwise deal with investments or currencies or other financial assets.
- (F) To enter into any arrangements with any government or authority or person and to obtain from any government or authority or person any legislation, orders, rights, privileges, franchises and concessions.

- (G) To borrow and raise money and accept money on deposit and to secure or discharge any debt or obligation in any manner and in particular (without prejudice to the generality of the foregoing) by mortgages of or charges upon all or any part of the undertaking, property and assets (present and future) and uncalled capital of the company or by the creation and issue of securities.
- (H) To enter into any guarantee, contract of indemnity or suretyship and in particular (without prejudice to the generality of the foregoing) to guarantee, support or secure, with or without consideration, whether by personal obligation or by mortgaging or charging all or any part of the undertaking, property and assets (present and future) and uncalled capital of the company or by both such methods or in any other manner, the performance of any obligations or commitments of, and the repayment or payment of the principal amounts of and any premiums interest dividends and other moneys payable on or in respect of any securities or liabilities of, any person, including (without prejudice to the generality of the foregoing) any company which is at the relevant time a subsidiary or a holding company of the company or another subsidiary of a holding company of the company or otherwise associated with the company.
- (I) To amalgamate or enter into partnership or any profit-sharing arrangement with, or to co-operate or participate in any way with, or to take over or assume any obligation of, or to assist or subsidise any person.
- (J) To sell, exchange, mortgage, charge, let, grant licences, easements, options and other rights over, and in any other manner deal with, or dispose of, all or any part of the undertaking, property and assets (present and future) of the company for any or for no consideration and in particular (without prejudice to the generality of the foregoing) for any securities or for a share of profit or a royalty or other periodical or deferred payment.
- (K) To issue and allot securities of the company for cash or in payment or part payment for any real or personal property purchased or otherwise acquired by the company or any services rendered to the company or as security for any obligation or amount (even if less than the nominal amount of such securities) or for any other purpose, and to give any remuneration or other compensation or reward for services rendered or to be rendered in placing or procuring subscriptions of, or otherwise assisting in the issue of, any securities of the company or in or about the formation of the company or the conduct or course of its business.
- (L) To establish or promote, or concur or participate in establishing or promoting, any company, fund or trust and to subscribe for, underwrite, purchase or otherwise acquire securities of any company, fund or trust and to act as director of and as secretary, manager, registrar or transfer agent for any other company and to act as trustee of any kind and to undertake and execute any trust and any trust business (including the business of acting as trustee under wills and settlements and as executor and administrator).

- (M) To pay all the costs, charges and expenses preliminary or incidental to the promotion, formation, establishment and incorporation of the company, and to procure the registration or incorporation of the company in or under the laws of any place outside England.
- (N) To the extent permitted by law, to give financial assistance for the purpose of the acquisition of shares of the company or any company which is at the relevant time the company's holding company or subsidiary or another subsidiary of any such holding company or for the purpose of reducing or discharging a liability incurred for the purpose of such an acquisition.
- (O) To grant or procure the grant of donations, gratuities, pensions, annuities, allowances or other benefits, including benefits on death, to, or purchase and maintain any type of insurance for or for the benefit of, any directors, officers or employees or former directors, officers or employees of the company or any company which at any time is or was a subsidiary or a holding company of the company or another subsidiary of a holding company of the company or otherwise associated with the company or of any predecessor in business of any of them, and to the relations, connections or dependants of any such persons, and to other persons whose service or services have directly or indirectly been of benefit to the company or whom the board of directors of the company considers have any moral claim on the company or to their relations, connections or dependants, and to establish or support any funds, trusts, insurances or schemes or any associations, institutions, clubs or schools, or to do any other thing likely to benefit any such persons or otherwise to advance the interests of such persons or the company or its members, and to subscribe, guarantee or pay money for any purpose likely, directly or indirectly, to further the interests of such persons or the company or its members or for any national, charitable, benevolent, educational, social, public, political, general or useful object.
- (P) To cease carrying on or to wind up any business or activity of the company, and to cancel any registration of and to wind up or procure the dissolution of the company in any state or territory.
- (Q) To distribute any of the property of the company among its creditors and members or any class of either in cash, specie or kind.
- (R) To do all or any of the above things or matters in any part of the world and either as principals, agents, contractors, trustees or otherwise and by or through trustees, agents or otherwise and either alone or in conjunction with others.
- (S) To carry on any other activity and do anything of any nature which in the opinion of the board of directors of the company is or may be capable of being conveniently carried on or done in connection with the above, or likely directly or indirectly to enhance the value of or render more profitable all or any part of the company's undertaking property or assets or otherwise to advance the interests of the company or of its members.

- (T) To do any other thing which in the opinion of the board of directors of the company is or may be incidental or conducive to the attainment of the above objects or any of them.
- (U) In this clause "**company**", except where used in reference to this company, shall include any partnership or other body of persons, whether incorporated or not incorporated, and whether formed, incorporated, domiciled or resident in the United Kingdom or elsewhere, "**person**" shall include any company as well as any other legal or natural person, "**securities**" shall include any fully, partly or nil paid or no par value share, stock, unit, debenture, debenture or loan stock, deposit receipt, bill, note, warrant, coupon, right to subscribe or convert, or similar right or obligation, "**and**" and "**or**" shall mean "**and/or**" where the context so permits, "**other**" and "**otherwise**" shall not be construed ejusdem generis where a wider construction is possible, and the objects specified in the different paragraphs of this clause shall not, except where the context expressly requires, be in any way limited or restricted by reference to or inference from the terms of any other paragraph or the name of the company or the nature of any trade or business carried on by the company, or by the fact that at any time the company is not carrying on any trade or business but may be carried out in as full and ample a manner and shall be construed in as wide a sense as if each of those paragraphs defined the objects of a separate distinct and independent company.

5. **Liability of Members**

The liability of the members is limited.

6. **Share Capital**

The company's share capital is £100,000 divided into 50,000 Ordinary Shares of £1 each and 50,000 Preference Shares of £1 each, and the company shall have the power from time to time to divide the original or any increased capital into classes, and to attach thereto any preferential, deferred, qualified or other special rights, privileges, restrictions or conditions.

NOTES

The capital of the Company as at 13 February 2006 is £299,999,983 divided into 806,896,506 Ordinary Shares of $37\frac{7}{39}$ pence each, having been altered as follows

On 13 February 2006

The share capital of the company was decreased from £300,000,000 divided into 1,200,000,000 ordinary shares of 25p each (by way of consolidation and subdivision) to £299,999,983 divided into 806,896,506 Ordinary Shares of $37\frac{7}{39}$ p each. As part of the consolidation, 40 shares of $37\frac{7}{39}$ p each and the fraction of a share of $37\frac{7}{39}$ p, arising from the subdivision, were cancelled.

On 31 October 2002

- a) each of the 50,000 Ordinary Shares of £1 was subdivided into 4 Ordinary Shares of 25p;
- b) each of the 50,000 Preference Shares was re-designated as an Ordinary Share, and each of the resulting Ordinary Shares was subdivided into 4 Ordinary Shares of 25p; and,
- c) the authorised share capital was increased from £100,000 divided into 400,000 Ordinary Shares of 25p each to £300,000,000 divided into 1,200,000,000 Ordinary Shares of 25p each by the creation of an additional 1,199,600,000 Ordinary Shares of 25p each

We, the subscribers of this memorandum of association, wish to be formed into a company pursuant to this memorandum; and we agree to take the number of shares shown opposite

| NAMES, ADDRESSES AND DESCRIPTIONS OF SUBSCRIBERS | Number of Shares taken by each Subscriber |
|---|--|
| For and on behalf of TRUCIDATOR NOMINEES LIMITED 2 Lambs Passage, EC1Y 8BB | One Ordinary Share |
| Director | |
| For and on behalf of TREXCO LIMITED 2 Lambs Passage, EC1Y 8BB | One Ordinary Share |
| Director | |

DATED the 22nd day of May 2002

WITNESS to the above Signatures:-

Stuart MacLean
One Bunhill Row
London EC1Y 8YY

ARTICLES OF ASSOCIATION

of

Boots Group PLC

(Articles adopted on 31 October, 2002)

INTERPRETATION

1. No regulations set out in any statute, or in any statutory instrument or other subordinate legislation made under any statute, concerning companies shall apply as the regulations or articles of the company. Exclusion of Table A

2. In these articles unless the context otherwise requires:- Definitions

"address" means the same as in the Companies Act and, in relation to electronic communications may include any number or address used for the purposes of such communication;

"these articles" means these articles of association as altered from time to time and the expression **"this article"** shall be construed accordingly;

"the auditors" means the auditors from time to time of the company or, in the case of joint auditors, any one of them;

"the board" means the board of directors from time to time of the company or the directors present at a meeting of the directors at which a quorum is present;

"certificated share" means a share which is not an uncertificated share;

"clear days" in relation to the period of a notice means that period excluding the day when the notice is served or deemed to be served and the day for which it is given or on which it is to take effect;

"the Companies Acts" means every statute (including any orders, regulations or other subordinate legislation made under it) from time to time in force concerning companies in so far as it applies to the company;

"electronic communication" shall have the same meaning in these articles as that which is defined in any act which amends the Companies Acts to that effect;.

"the holder" in relation to any shares means the member whose name is entered in the register as the holder of those shares;

"the Listing Rules" means the rules which are made from time to time by the relevant competent body for the purposes of the regulation of the official listing of the company's securities;

"member" means a member of the company;

"the office" means the registered office of the company;

"paid up" means paid up or credited as paid up;

"participating class" means a class of shares title to which is permitted by an Operator to be transferred by means of a relevant system;

"person entitled by transmission" means a person whose entitlement to a certificated share in consequence of the death or bankruptcy of a member or of any other event giving rise to its transmission by operation of law has been noted in the register;

"the register" means the register of members of the company;

"seal" means any common or official seal that the company may be permitted to have under the Companies Acts;

"the secretary" means the secretary, or (if there are joint secretaries) any one of the joint secretaries, of the company and includes an assistant or deputy secretary and any person appointed by the board to perform any of the duties of the secretary;

"uncertificated share" means a share of a class which is at the relevant time a participating class title to which is recorded on the register as being held in uncertificated form;

"the Uncertificated Securities Regulations" means the Uncertificated Securities Regulations 2001 as amended from time to time and any provisions of or under the Companies Acts which supplement or replace such Regulations;

"United Kingdom" means Great Britain and Northern Ireland;

references to a document being **executed** include references to its being executed under hand or under seal or by any other method;

references to **writing** include references to any method of representing or reproducing words in a legible and non-transitory form including by way of electronic communications where specifically provided in a particular article or where permitted by the board in its absolute discretion;

words or expressions to which a particular meaning is given by the Companies Acts in force when these articles or any part of these articles are adopted bear the same meaning in these articles or that part (as the case may be) save that the word "**company**" shall include any body corporate; and

references to a **meeting** shall not be taken as requiring more than one person to be present if any quorum requirement can be satisfied by one person.

Headings and notes are included only for convenience and shall not affect meaning.

3. (A) Subject to the Companies Act where for any purpose an ordinary resolution of the company is required, a special or extraordinary resolution shall also be effective and where for any purpose an extraordinary resolution is required a special resolution shall also be effective. Form of Resolution
- (B) A resolution in writing or by means of electronic communication signed by or on behalf of each member who would have been entitled to vote upon it if it had been proposed at a general meeting at which he was present shall be as effectual as if it had been passed at a general meeting properly convened and held and may consist of several instruments in the like form which may, if the board in its absolute discretion decides, be in writing or by means of electronic communication each executed by or on behalf of one or more of the members.

SHARE CAPITAL

4. The authorised share capital of the company at the date of adoption of this article is £300,000,000 divided into 1,200,000,000 ordinary shares of 25 pence each. Authorised Share Capital
5. Subject to the provisions of the Companies Acts and to any rights conferred on the holders of any other shares, any share may be issued with or have attached to it such rights and restrictions as the company may by ordinary resolution decide or, if no such resolution has been passed or so far as the resolution does not make specific provision, as the board may decide. Rights Attached to Shares

- Redeemable Shares 6. Subject to the provisions of the Companies Acts and to any rights conferred on the holders of any other shares, any share may be issued which is to be redeemed, or is liable to be redeemed at the option of the company or the holder.
- Purchase of Own Shares 7. Subject to the provisions of the Companies Acts and to any rights conferred on the holders of shares, the company may purchase or may enter into a contract under which it will or may purchase all or any of its shares of any class, including any redeemable shares. Neither the company nor the board shall be required to select the shares to be purchased rateably or in any other particular manner as between the holders of shares of the same class or as between them and the holders of shares of any other class or in accordance with the rights as to dividends or capital conferred by any class of shares.
- Variation of Rights 8. Subject to the provisions of the Companies Acts, all or any of the rights attached to any class of shares may from time to time (whether or not the company is being wound up) be varied either with the consent of the holders of not less than three-fourths in nominal value of the issued shares of that class or with the sanction of an extraordinary resolution passed at a separate general meeting of the holders of those shares. All the provisions of these articles as to general meetings of the company shall mutatis mutandis apply to any such separate general meeting, but so that the necessary quorum shall be a person or persons holding or representing by proxy not less than one-third in nominal value of the issued shares of the class, that every holder of shares of the class present in person or by proxy shall be entitled on a poll to one vote for every share of the class held by him (subject to any rights or restrictions attached to any class of shares) and that any holder of shares of the class present in person or by proxy may demand a poll and that at any adjourned meeting of the holders one holder present in person or by proxy (whatever the number of shares held by him) shall be a quorum.
- Pari Passu Issues 9. The rights conferred upon the holders of any shares shall not, unless otherwise expressly provided in the rights attaching to those shares, be deemed to be varied by the creation or issue of further shares ranking pari passu with them.
- Unissued Shares 10. Subject to the provisions of the Companies Acts and these articles, the unissued shares of the company (whether forming part of the original or any increased capital) shall be at the disposal of the board which may offer, allot, grant options over or otherwise dispose of them to such persons, at such times and for such consideration and upon such terms as the board may decide.

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| 11. | The company may in connection with the issue of any shares exercise all powers of paying commission and brokerage conferred or permitted by the Companies Acts. | Payment of Commission |
| 12. | Except as ordered by a court of competent jurisdiction or as required by law, no person shall be recognised by the company as holding any share upon any trust and the company shall not be bound by or required in any way to recognise (even when having notice of it) any interest in any share other than an absolute right to the whole of the share in the holder. | Trusts Not Recognised |

CERTIFICATES

- | | | |
|-----|--|--------------------------------------|
| 13. | Every person (except a stock exchange nominee in respect of which the company is not by law required to complete and have ready for delivery a certificate) whose name is entered in the register as a holder of any certificated shares shall be entitled, without payment, to receive within the time limits prescribed by the Companies Acts (or, if earlier, within any prescribed time limit or within a time specified when the shares were issued) one certificate for all those shares of any one class. In the case of a certificated share held jointly by several persons, the company shall not be bound to issue more than one certificate and delivery of a certificate to one of several joint holders shall be sufficient delivery to all. A member (except such a nominee) who transfers some but not all of the shares comprised in a certificate shall be entitled to a certificate for the balance without charge. | Right to Share Certificates |
| 14. | If a share certificate is defaced, worn out, lost or destroyed, it may be replaced without fee but on such terms (if any) as to evidence and indemnity and to payment of any exceptional out-of-pocket expenses of the company in investigating the evidence and preparing the indemnity as the board may decide and, where it is defaced or worn out, after delivery of the old certificate to the company. | Replacement of Share Certificates |
| 15. | Every share certificate shall be executed under a seal or in such other manner as the board, having regard to the terms of issue and any listing requirements, may authorise and shall specify the number and class of the shares to which it relates and the amount or respective amounts paid up on the shares. The board may by resolution decide, either generally or in any particular case or cases, that any signatures on any share certificates need not be autographic but may be applied to the certificates by some mechanical or may be printed on them or that the certificates need not be signed by any person. | Sealing of Share Certificates |

16. (A) Pursuant and subject to the Uncertificated Securities Regulations; the board may permit title to shares of any class to be evidenced otherwise than by a certificate and title to shares of such a class to be transferred by means of a relevant system and may make arrangements for a class of shares (if all shares of that class are in all respects identical) to become a participating class. Title to shares of a particular class may only be evidenced otherwise than by a certificate where that class of shares is at the relevant time a participating class. The board may also, subject to compliance with the Uncertificated Securities Regulations and the rules of any relevant system, determine at any time that title to any class of shares may from a date specified by the board no longer be evidenced otherwise than by a certificate or that title to such a class shall cease to be transferred by means of any particular relevant system. For the avoidance of doubt, shares which are uncertificated shares shall not be treated as forming a class which is separate from certificated shares with the same rights.
- (B) In relation to a class of shares which is a participating class and for so long as it remains a participating class, no provision of these articles shall apply or have effect to the extent that it is inconsistent in any respect with:-
- (i) the holding of shares of that class in uncertificated form;
 - (ii) the transfer of title to shares of that class by means of a relevant system; and
 - (iii) any provision of the Uncertificated Securities Regulations.
- (C) Shares of a class which is at the relevant time a participating class may be changed from uncertificated to certificated form, and from certificated to uncertificated form, in accordance with and subject as provided in the Uncertificated Securities Regulations and the rules of any relevant system.
- (D) Unless the board otherwise determines or the Uncertificated Securities Regulations or the rules of the relevant system concerned otherwise require, any shares issued or created out of or in respect of any uncertificated shares shall be uncertificated shares and any shares issued or created out of or in respect of any certificated shares shall be certificated shares.

LIEN

17. The company shall have a first and paramount lien on every share (not being a fully paid share) for all amounts payable to the company (whether presently or not) in respect of that share. The company's lien on a share shall extend to every amount payable in respect of it. The board may at any time either generally or in any particular case waive any lien that has arisen or declare any share to be wholly or in part exempt from the provisions of this article. Company's Lien on Shares Not Fully Paid
18. The company may sell, in such manner as the board may decide, any shares on which the company has a lien if a sum in respect of which the lien exists is presently payable and is not paid within fourteen clear days after a notice in writing has been served on the holder of the shares, demanding payment and stating that if the notice is not complied with the share may be sold. For giving effect to the sale the board may authorise some person to execute an instrument of transfer of the shares sold to or in accordance with the directions of the purchaser. The transferee shall not be bound to see to the application of the purchase money, nor shall his title to the share be affected by any irregularity or invalidity in relation to the sale. Enforcing Lien by Sale
19. The net proceeds, after payment of the costs, of the sale by the company of any share on which it has a lien shall be applied in or towards payment or discharge of the debt or liability in respect of which the lien exists so far as it is presently payable, and any residue shall (subject to a like lien for debts or liabilities not presently payable as existed upon the share prior to the sale and upon surrender, if required by the company, for cancellation of the certificate for the share sold) be paid to the person who was entitled to the share at the time of the sale. Application of Proceeds of Sale

CALLS ON SHARES

20. Subject to the terms of issue, the board may from time to time make calls upon the members in respect of any moneys unpaid on their shares (whether on account of the nominal amount of the shares or by way of premium) and not payable on a date fixed by or in accordance with the terms of issue, and each member shall (subject to the company serving upon him at least fourteen clear days' notice in writing, including by means of electronic communication, specifying when and where payment is to be made) pay to the company as required by the notice the amount called on his shares. A call may be revoked or postponed as the board may decide. A person upon whom a call is made shall remain liable for all calls made upon him notwithstanding the subsequent transfer of the shares in respect of which the call was made. Calls

- | | | |
|--|-----|---|
| Payment of Calls | 21. | A call may be made payable by instalments and shall be deemed to have been made at the time when the resolution of the board authorising the call was passed. |
| Liability of Joint Holders | 22. | The joint holders of a share shall be jointly and severally liable to pay all calls in respect of the share. |
| Interest Due on Non-Payment | 23. | If a call remains unpaid after it has become due and payable, the person from whom it is due and payable shall pay interest on the amount unpaid from the day it is due and payable to the time of actual payment at such rate, not exceeding 20 per cent. per annum, as the board may decide, and all expenses that have been incurred by the company by reason of such non-payment, but the board shall be at liberty to waive payment of the interest or expenses wholly or in part. |
| Sums Due on Allotment Treated as Calls | 24. | Any amount which becomes payable in respect of a share on allotment or on any other date fixed by or in accordance with the terms of issue, whether in respect of the nominal amount of the share or by way of premium or as an instalment of a call, shall be deemed to be a call and, if it is not paid, all the provisions of these articles shall apply as if the sum had become due and payable by virtue of a call. |
| Power to Differentiate | 25. | Subject to the terms of issue, the board may on the issue of shares differentiate between the allottees or holders as to the amount of calls to be paid and the times of payment. |
| Payment of Calls in Advance | 26. | The board may, if it thinks fit, receive from any member who is willing to advance them all or any part of the moneys uncalled and unpaid upon any shares held by him and on all or any of the moneys so advanced may (until they would, but for the advance, become presently payable) pay interest at such rate, not exceeding (unless the company by ordinary resolution shall otherwise direct) 20 per cent. per annum, as the board may decide. |

FORFEITURE OF SHARES

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| Notice if Call or Instalment Not Paid | 27. | If any call or instalment of a call remains unpaid on any share after the day appointed for payment, the board may at any time serve a notice on the holder requiring payment of so much of the call or instalment as is unpaid, together with any interest which may have accrued and any expenses incurred by the company by reason of such non-payment. |
| Form of Notice | 28. | The notice shall name a further day (not being less than fourteen clear days from the date of the notice) on or before which, and the place where, the payment required by the notice is to be made and |

shall state that in the event of non-payment on or before the day and at the place appointed, the shares in respect of which the call has been made or instalment is payable will be liable to be forfeited. The board may accept the surrender of any share liable to be forfeited and, in that event, references in these articles to forfeiture shall include the surrender.

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| 29. | If the notice is not complied with, any share in respect of which it was given may, at any time before payment of all calls or instalments and interest and expenses due in respect of it has been made, be forfeited by a resolution of the board to that effect and the forfeiture shall include all dividends declared and other moneys payable in respect of the forfeited shares and not paid before the forfeiture. | Forfeiture for Non-Compliance with Notice |
| 30. | When any share has been forfeited, notice of the forfeiture shall be served upon the person who was before forfeiture the holder of the share but no forfeiture shall be invalidated by any omission or neglect to give notice. | Notice after Forfeiture |
| 31. | Until cancelled in accordance with the requirements of the Companies Acts, a forfeited share shall be deemed to be the property of the company and may be sold, re-allotted or otherwise disposed of either to the person who was, before forfeiture, the holder or to any other person upon such terms and in such manner as the board shall decide. The board may for the purposes of the disposal authorise some person to execute an instrument of transfer to the designated transferee. The company may receive the consideration (if any) given for the share on its disposal and may register the transferee as the holder of the share. At any time before a sale, re-allotment or disposition the forfeiture may be cancelled by the board on such terms as the board may decide. | Sale of Forfeited Sales |
| 32. | A person whose shares have been forfeited shall cease to be a member in respect of them and shall surrender to the company for cancellation the certificate for the forfeited shares but shall remain liable to pay to the company all moneys which at the date of the forfeiture were payable by him to the company in respect of those shares with interest thereon at the rate of 20 per cent. per annum (or such lower rate as the board may decide) from the date of forfeiture until payment, and the company may enforce payment without being under any obligation to make any allowance for the value of the shares forfeited or for any consideration received on their disposal. | Arrears to be Paid Notwithstanding Forfeitures |
| 33. | A statutory declaration that the declarant is a director of the company or the secretary and that a share has been forfeited on a specified date shall be conclusive evidence of the facts stated in it | Statutory Declaration as to Forfeiture |

as against all persons claiming to be entitled to the share. The declaration shall (subject to the execution of an instrument of transfer if necessary) constitute a good title to the share and the person to whom the share is disposed of shall not be bound to see to the application of the purchase money (if any) nor shall his title to the share be affected by any irregularity or invalidity in the proceedings relating to the forfeiture, sale, re-allotment or disposal.

TRANSFER OF SHARES

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| Form of Transfer | 34. | (A) Subject to such of the restrictions of these articles as may be applicable:- (i) any member may transfer all or any of his uncertificated shares by means of a relevant system in such manner provided for, and subject as provided in, the Uncertificated Securities Regulations and the rules of any relevant system, and accordingly no provision of these articles shall apply in respect of an uncertificated share to the extent that it requires or contemplates the effecting of a transfer by an instrument in writing or the production of a certificate for the share to be transferred; and (ii) any member may transfer all or any of his certificated shares by an instrument of transfer in any usual form or in any other form which the board may approve. (B) The transferor of a share shall be deemed to remain the holder of the share concerned until the name of the transferee is entered in the register in respect of it. |
| Execution of Transfer | 35. | The instrument of transfer of a certificated share (if an instrument of transfer is required) shall be executed by or on behalf of the transferor and (in the case of a partly paid share) the transferee. All instruments of transfer, when registered, may be retained by the company. |
| Rights to Decline Registration of Partly Paid Shares | 36. | The board may, in its absolute discretion and without giving any reason for so doing, decline to register any transfer of any share which is not a fully paid share. |
| Other Rights to Decline Registration | 37. | (A) Registration of a transfer of an uncertificated share may be refused in the circumstances set out in the Uncertificated Securities Regulations, and where, in the case of a transfer to joint holders, the number of joint holders to whom the uncertificated share is to be transferred exceeds four. |

- (B) The board may also decline to register any transfer (if an instrument of transfer is required) of a certificated share unless:-
- (i) the instrument of transfer is lodged with the company accompanied by the certificate for the shares to which it relates and such other evidence as the board may reasonably require to show the right of the transferor to make the transfer;
 - (ii) the instrument of transfer is in respect of only one class of share; and
 - (iii) in the case of a transfer to joint holders, the number of joint holders to whom the share is to be transferred does not exceed four.

38. If the board declines to register an instrument of transfer of a share it shall, within two months after the date on which the instrument of transfer was lodged, send to the transferee notice of the refusal. Notice of Refusal
39. No fee shall be charged by the company for registering any transfer, or other document relating to or affecting the title to any share or for making any other entry in the register. No Fee for Registration
40. The company may sell any certificated shares in the company on behalf of the holder of, or person entitled by transmission to, the shares by instructing such person as the company may deem appropriate to sell them at the best price reasonably obtainable at the time of sale if:- Untraced Shareholders
- (a) the shares have been in issue either in certificated or uncertificated form throughout the qualifying period and at least three cash dividends have become payable on the shares during the qualifying period;
 - (b) no cash dividend payable on the shares has either been claimed by presentation to the paying bank of the relevant cheque or warrant or been satisfied by the transfer of funds to a bank account designated by the holder of, or person entitled by transmission to, the shares or by the transfer of funds by means of a relevant system at any time during the relevant period;
 - (c) so far as any director of the company at the end of the relevant period is then aware, the company has not at any time during the relevant period received any communication from the holder of, or person entitled by transmission to, the shares; and

- (d) the company has caused two advertisements to be published, one in a newspaper with a national circulation and the other in a newspaper circulating in the area in which the last known postal address of the holder of, or person entitled by transmission to, the shares or the postal address at which service of notices may be effected under the articles is located, giving notice of its intention to sell the shares and a period of three months has elapsed from the date of publication of the advertisements or of the last of the two advertisements to be published if they are published on different dates.

For the purpose of this article:-

"the qualifying period" means the period of twelve years immediately preceding the date of publication of the advertisements referred to in sub-paragraph (d) above or of the first of the two advertisements to be published if they are published on different dates; and

"the relevant period" means the period beginning at the commencement of the qualifying period and ending on the date when all the requirements of sub-paragraphs (a) to (d) above have been satisfied.

If, after the publication of either or both of the advertisements referred to in sub-paragraph (d) above but before the company has become entitled to sell the shares pursuant to this paragraph of this article, the requirements of sub-paragraph (b) or (c) above cease to be satisfied, the company may nevertheless sell those shares after the requirements of sub-paragraphs (a) to (d) above have been satisfied afresh in relation to them.

If during any relevant period further shares have been issued in right of those held at the beginning of that relevant period or of any previously so issued during that relevant period and all the requirements of sub-paragraphs (b) to (d) above have been satisfied in regard to the further shares, the company may also sell the further shares.

To give effect to any sale of shares pursuant to this article the board may authorise some person to transfer the shares in question and an instrument of transfer executed by that person shall be as effective as if it had been executed by the holder of, or person entitled by transmission to, the shares. The purchaser shall not be bound to see to the application of the purchase moneys nor shall his title to the shares be affected by any irregularity or invalidity in the proceedings relating to the sale. The net proceeds of sale shall belong to the company and, upon their receipt, the company shall become indebted to the former holder of, or person entitled by transmission to, the shares for an amount equal to the net proceeds. No

trust shall be created in respect of the debt and no interest shall be payable in respect of it and the company shall not be required to account for any moneys earned from the net proceeds which may be employed in the business of the company or as it thinks fit.

TRANSMISSION OF SHARES

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| 41. | If a member dies, the survivor or survivors, where he was a joint holder, and his personal representatives, where he was a sole holder or the only survivor of joint holders, shall be the only persons recognised by the company as having any title to his shares; but nothing contained in these articles shall release the estate of a deceased holder from any liability in respect of any share held by him solely or jointly with other persons. | Transmission on Death |
| 42. | Where the entitlement of a person to a certificated share in consequence of the death or bankruptcy of a member or of any other event giving rise to its transmission by operation of law is proved to the satisfaction of the board, the board shall within two months after proof cause the entitlement of that person to be noted in the register. | Entry of Transmission in Register |
| 43. | Any person entitled by transmission to a certificated share may, subject as provided elsewhere in these articles, elect either to become the holder of the share or to have some person nominated by him registered as the holder. If he elects to be registered himself he shall give notice to the company to that effect. If he elects to have another person registered, he shall transfer title to the share to that person. The board may at any time require the person to elect either to be registered himself or to transfer the share and if the requirements are not complied with within sixty days of being issued the board may withhold payment of all dividends and other moneys payable in respect of the share until the requirements have been complied with. All the provisions of these articles relating to the transfer of, and registration of transfers of, certificated shares shall apply to the notice or transfer as if the death or bankruptcy of the member or other event giving rise to the transmission had not occurred and the notice or transfer was given or executed by the member. | Election of Person Entitled by Transmission |
| 44. | Where a person becomes entitled by transmission to a certificated share, the rights of the holder in relation to that share shall cease, but the person entitled by transmission to the share may give a good discharge for any dividends or other moneys payable in respect of it and shall have the same rights in relation to the share as he would have had if he were the holder of it save that, until he becomes the holder, he shall not be entitled in respect of the share (except with the authority of the board) to attend or vote at any | Rights of Person Entitled by Transmission |

general meeting of the company or at any separate general meeting of the holders of any class of shares in the company or to exercise any other right conferred by membership in relation to general meetings.

ALTERATION OF SHARE CAPITAL

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| Increase, Consolidation, Sub-Division and Cancellation | 45. | <p>The company may from time to time by ordinary resolution:-</p> <ul style="list-style-type: none">(a) increase its share capital by such sum to be divided into shares of such amount as the resolution shall prescribe;(b) consolidate and divide all or any of its share capital into shares of larger amount than its existing shares;(c) subject to the provisions of the Companies Acts, sub-divide its shares or any of them into shares of smaller amount and the resolution may determine that, as between the shares resulting from the sub-division, any of them may have any preference or advantage or be subject to any restriction as compared with the others provided that none of the shares resulting from the sub-division may have any right, preference or advantage not attached to the shares immediately prior to their sub-division; and(d) cancel any shares which, at the date of the passing of the resolution, have not been taken or agreed to be taken by any person and diminish the amount of its share capital by the amount of the shares so cancelled. |
| Fractions | 46. | <p>(A) Whenever as a result of a consolidation, consolidation and sub-division or sub-division of shares any members would become entitled to fractions of a share, the board may deal with the fractions as it thinks fit and in particular may sell the shares representing the fractions to any person (including, subject to the provisions of the Companies Acts, the company) and distribute the net proceeds of sale in due proportion among those members and the board may authorise some person to transfer or deliver the shares to, or in accordance with the directions of, the purchaser. The person to whom any shares are transferred or delivered shall not be bound to see to the application of the purchase money nor shall his title to the shares be affected by any irregularity in, or invalidity of, the proceedings relating to the sale. The company may retain the net proceeds of sale of shares representing fractions where the individual amount of net proceeds to which any member is entitled is less than £3.00.</p> |

(B) Subject to the Companies Acts, when the board consolidates or sub-divides shares, it can treat certificated and uncertificated shares which a member holds as separate shareholdings.

47. Subject to the provisions of the Companies Acts, the company may by special resolution reduce its share capital, any capital redemption reserve, any share premium account or any other undistributable reserve in any way. Reduction of Capital

GENERAL MEETINGS

48. Any general meeting of the company other than an annual general meeting shall be called an extraordinary general meeting. Extraordinary General Meetings

49. The board shall convene and the company shall hold general meetings as annual general meetings in accordance with the requirements of the Companies Acts. Annual General Meetings

50. The board may convene an extraordinary general meeting whenever it thinks fit. Convening of Extraordinary General Meetings

51. The provisions of these articles relating to general meetings shall apply, with any necessary modifications, to any separate general meeting of the holders of shares of a class convened otherwise than in connection with the variation or abrogation of the rights attached to the shares of that class. For this purpose, a general meeting at which no holder of a share other than an ordinary share may, in his capacity as a member, attend or vote shall also constitute a separate general meeting of the holders of the ordinary shares. Separate General Meetings

NOTICE OF GENERAL MEETINGS

52. An annual general meeting and an extraordinary general meeting called for the passing of a special resolution or a resolution appointing a person as a director shall be called by not less than twenty-one clear days' notice in writing. All other extraordinary general meetings shall be called by not less than fourteen clear days' notice in writing. The notice shall specify the place, day and time of the meeting, and the general nature of the business to be transacted. Notice of every general meeting shall be given to all members other than any who, under the provisions of these articles or the terms of issue of the shares they hold, are not entitled to receive such notices from the company, and also to the auditors or, if more than one, each of them. References in this article to notice in writing include the use of electronic communications and publication on a web site in accordance with the Companies Acts. Length of Notice

Notwithstanding that a meeting of the company is called by shorter notice than that specified in this article, it shall be deemed to have been properly called if it is so agreed:-

- (a) in the case of an annual general meeting, by all the members entitled to attend and vote at the meeting; and
- (b) in the case of any other meeting, by a majority in number of the members having a right to attend and vote at the meeting, being a majority together holding not less than 95 per cent. in nominal value of the shares giving that right.

Omission or Non-Receipt of Notice 53. The accidental omission to give any notice of a meeting including any in the form of electronic communication (in cases where appointments of proxy are sent out with the notice including any in the form of electronic communication) or the accidental omission to send an appointment of proxy to, or the non-receipt of either or both by, any person entitled to receive the notice shall not invalidate the proceedings at that meeting.

Postponement of General Meetings 54. If the board, in its absolute discretion, considers that it is impractical or undesirable for any reason to hold a general meeting on the date or at the time or place specified in the notice calling the general meeting, it may postpone or move the general meeting to another date, time and/or place. The board shall take reasonable steps to ensure that notice of the date, time and place of the rearranged meeting is given to any member trying to attend the meeting at the original time and place. Notice of the date, time and place of the rearranged meeting shall, if practicable, also be placed in at least two national newspapers in the United Kingdom. Notice of the business to be transacted at such rearranged meeting shall not be required. If a meeting is rearranged in this way, the appointment of a proxy will be valid if it is received as required by these articles not less than 48 hours before the time appointed for holding the rearranged meeting. The board may also postpone or move the rearranged meeting under this article.

PROCEEDINGS AT GENERAL MEETINGS

Quorum 55. No business shall be transacted at any general meeting unless a quorum is present when the meeting proceeds to business, but the absence of a quorum shall not preclude the choice or appointment of a chairman. Save as otherwise provided by these articles, three members present in person or by proxy and entitled to vote shall be a quorum for all purposes.

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| 56. | If within five minutes (or such longer time not exceeding one hour as the chairman of the meeting may decide to wait) after the time appointed for the commencement of the meeting a quorum is not present, the meeting shall stand adjourned to such other day (being not less than ten nor more than twenty-eight days later) and at such other time or place as the chairman of the meeting may decide and at such adjourned meeting one member present in person or by proxy (whatever the number of shares held by him) shall be a quorum. The company shall give not less than seven clear days' notice in writing of any meeting adjourned through want of a quorum and the notice shall state that one member present in person or by proxy (whatever the number of shares held by him) shall be a quorum. | Procedure if Quorum Not Present |
| 57. | In the case of any general meeting the board may, notwithstanding the specification in the notice of the place of the general meeting (the " Principal Place ") at which the chairman of the meeting shall preside, make arrangements for simultaneous attendance and participation at other places by members and proxies entitled to attend the general meeting but excluded from the Principal Place under the provisions of this and/or the following two articles. | Arrangements for Simultaneous Attendance |
| 58. | Such arrangements for simultaneous attendance at the meeting may include arrangements regarding the level of attendance as aforesaid at the other places provided that they shall operate so that any members and proxies excluded from attendance at the Principal Place are able to attend at one of the other places. For the purpose of all other provisions of these articles any such meeting shall be treated as being held and taking place at the Principal Place. | Arrangements Regarding Level of Attendance |
| 59. | The board may, for the purpose of facilitating the organisation and administration of any general meeting to which such arrangements apply, from time to time make arrangements, whether involving the issue of tickets (on a basis intended to afford to all members and proxies entitled to attend the meeting an equal opportunity of being admitted to the Principal Place) or the imposition of some random means of selection or otherwise as it shall in its absolute discretion consider to be appropriate, and may from time to time vary any such arrangements or make new arrangements in their place and the entitlement of any member or proxy to attend a general meeting at the Principal Place shall be subject to such arrangements as may from time to time be in force whether stated in the notice of the meeting to apply to that meeting or notified to the members concerned subsequent to the provision of the notice of the meeting. | Selection for Attendance |

- Security Arrangements 60. The board may direct that members or proxies wishing to attend any general meeting should submit to such searches or other security arrangements or restrictions as the board shall consider appropriate in the circumstances and shall be entitled in its absolute discretion to, refuse entry to, such general meeting any person who fails to submit to such searches or otherwise to comply with such security arrangements or restrictions.
- Chairman of General Meeting 61. The chairman (if any) of the board or, in his absence, the deputy chairman (if any) shall preside as chairman at every general meeting. If there is no chairman or deputy chairman, or if at any meeting neither the chairman nor any deputy chairman is present within five minutes after the time appointed for the commencement of the meeting, or if neither the chairman nor any deputy chairman is willing to act as chairman, the directors present shall choose one of their number to act, or if one director only is present he shall preside as chairman if willing to act. If no director is present, or if each of the directors present declines to take the chair, the persons present and entitled to vote shall appoint one of their number to be chairman.
- Orderly Conduct 62. The chairman shall take such action as he thinks fit to promote the orderly conduct of the business of the meeting as laid down in the notice of the meeting and the chairman's decision, made in good faith on matters of procedure or arising incidentally from the business of the meeting shall be final as shall be his determination, acting in good faith, as to whether any point or matter is of such a nature.
- Director's Right to Attend and Speak 63. Each director shall be entitled to attend and speak at any general meeting of the company. The chairman may invite any person to attend and speak at any general meeting of the company where he considers that this will assist in the deliberations of the meeting.
- Adjournments 64. The chairman may at any time without the consent of the meeting adjourn any meeting (whether or not it has commenced or a quorum is present) either sine die or to another time or place where it appears to him that (a) the members wishing to attend cannot be conveniently accommodated in the place appointed for the meeting (b) the conduct of persons present prevents or is likely to prevent the orderly continuation of business or (c) an adjournment is otherwise necessary so that the business of the meeting may be properly conducted. In addition, the chairman may at any time with the consent of any meeting at which a quorum is present (and shall if so directed by the meeting) adjourn the meeting either sine die or to another time or place. When a meeting is adjourned sine die the time and place for the adjourned meeting shall be fixed by the board. No business shall be transacted at any adjourned meeting

except business which might properly have been transacted at the meeting had the adjournment not taken place.

65. When a meeting is adjourned for three months or more, or sine die, notice of the adjourned meeting shall be given as in the case of an original meeting. Except where these articles otherwise require, it shall not be necessary to give any notice of an adjourned meeting or of the business to be transacted at an adjourned meeting.
- Notice of
Adjournment

AMENDMENTS

66. In the case of a resolution duly proposed as a special or extraordinary resolution no amendment thereto (other than an amendment to correct a patent error) may be considered or voted upon and in the case of a resolution duly proposed as an ordinary resolution no amendment thereto (other than an amendment to correct a patent error) may be considered or voted upon unless either at least forty-eight hours prior to the time appointed for holding the meeting or adjourned meeting at which such ordinary resolution is to be proposed notice in writing of the terms of the amendment and intention to move the same has been lodged at the office or the chairman in his absolute discretion decides that it may be considered or voted upon.
- Amendments to
Resolutions
67. If an amendment shall be proposed to any resolution under consideration but shall be ruled out of order by the chairman of the meeting the proceedings on the substantive resolution shall not be invalidated by any error in such ruling.
- Amendments
Ruled Out of
Order

VOTING

68. At any general meeting a resolution put to the vote of the meeting shall be decided on a show of hands unless (before or on the declaration of the result of the show of hands or on the withdrawal of any other demand for a poll) a poll is properly demanded. Subject to the Companies Acts, a poll may be demanded by:-
- (a) the chairman of the meeting; or
- (b) at least five members present in person or by proxy and entitled to vote; or
- (c) any member or members present in person or by proxy and representing in the aggregate not less than one-tenth of the total voting rights of all the members having the right to attend and vote at the meeting; or
- Method of Voting

- (d) any member or members present in person or by proxy and holding shares conferring a right to attend and vote at the meeting on which there have been paid up sums in the aggregate equal to not less than one-tenth of the total sum paid up on all the shares conferring that right.

Unless a poll is so demanded and the demand is not withdrawn, a declaration by the chairman that a resolution has been carried or carried unanimously or by a particular majority or not carried by a particular majority or lost shall be conclusive evidence of the fact without proof of the number or proportion of the votes recorded for or against the resolution.

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| Procedure if Poll Demanded | 69. | If a poll is properly demanded it shall be taken in such manner as the chairman shall direct and he may appoint scrutineers who need not be members. The result of the poll shall be deemed to be the resolution of the meeting at which the poll was demanded. |
| When Poll to be Taken | 70. | A poll demanded on the election of a chairman, or on a question of adjournment, shall be taken forthwith. A poll demanded on any other question shall be taken either forthwith or on such date (being not later than thirty days after the date of the demand) and at such time and place as the chairman shall direct. It shall not be necessary (unless the chairman otherwise directs) for notice to be given of a poll. |
| Continuance of Other Business after Poll Demand | 71. | The demand for a poll shall not prevent the continuance of a meeting for the transaction of any business other than the question on which the poll was demanded, and it may be withdrawn with the consent of the chairman at any time before the close of the meeting or the taking of the poll, whichever is the earlier, and in that event shall not invalidate the result of a show of hands declared before the demand was made. |
| Votes on a Poll | 72. | On a poll votes may be given either personally or by proxy. A member may appoint more than one proxy to attend on the same occasion. |
| Casting Vote of Chairman | 73. | In the case of an equality of votes at a general meeting, whether on a show of hands or on a poll, the chairman shall be entitled to an additional or casting vote. |
| Votes of Members | 74. | Subject to any special terms as to voting upon which any shares may be issued or may at the relevant time be held and to any other provisions of these articles, on a show of hands every member who is present in person at a general meeting of the company shall have one vote, and on a poll every member who is present in person or by proxy shall have one vote for every share of which he is the holder. |

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| 75. | In the case of joint holders of a share the vote of the senior who tenders a vote, whether in person or by proxy, shall be accepted to the exclusion of the votes of the other joint holders and, for this purpose, seniority shall be determined by the order in which the names stand in the register in respect of the joint holding. | Votes of Joint Holders |
| 76. | A member in respect of whom an order has been made by any competent court or official on the ground that he is or may be suffering from mental disorder or is otherwise incapable of managing his affairs may vote, whether on a show of hands or on a poll by any person authorised in such circumstances to do so on his behalf and that person may vote on a poll by proxy, provided that evidence to the satisfaction of the board of the authority of the person claiming to exercise the right to vote has been delivered at the office (or at such other place as may be specified in accordance with these articles for the delivery of instruments appointing a proxy) not later than the last time at which an instrument of proxy should have been delivered in order to be valid for use at that meeting or on the holding of that poll. | Voting on Behalf of Incapable Member |
| 77. | No member shall, unless the board otherwise decides, be entitled to vote at any general meeting of the company or at any separate general meeting of the holders of any class of shares in the company unless all calls or other sums presently payable by him in respect of shares have been paid. | No Right to Vote where Sums Overdue on Shares |
| 78. | If:- | Objections or Errors in Voting |
| | (a) any objection shall be raised to the qualification of any voter, or | |
| | (b) any votes have been counted which ought not to have been counted or which might have been rejected, or | |
| | (c) any votes are not counted which ought to have been counted, | |
| | the objection or error shall not vitiate the decision of the meeting or adjourned meeting on any resolution unless it is raised or pointed out at the meeting or, as the case may be, the adjourned meeting at which the vote objected to is given or tendered or at which the error occurs. Any objection or error shall be referred to the chairman of the meeting and shall only vitiate the decision of the meeting on any resolution if the chairman decides that the same may have affected the decision of the meeting. The decision of the chairman on such matters shall be conclusive. | |

PROXIES

- Execution of Proxies
79. The appointment of a proxy shall be in writing signed by the appointor or his attorney authorised in writing or, if the appointor is a corporation, either under its seal or signed by an officer, attorney or other person authorised to sign it. An appointment of proxy may be sent by electronic communication and shall be treated as delivered at the time of receipt at the office (or such other place as may be specified in the notice convening the meeting or in any notice of an adjournment or, in either case, in the accompanying document).
- Delivery of Proxies
80. The appointment of a proxy must:
- (i) in the case of an appointment in writing which is not an electronic communication, be delivered at the office (or such other place in the United Kingdom as may be specified in the notice convening the meeting or in any notice of any adjournment or, in either case, in any accompanying document) not less than forty-eight hours before the time appointed for holding the meeting or adjourned meeting at which the person named in the appointment proposes to vote together with (if required by the board) any authority under which it is made or a copy of the authority, certified notarially or in accordance with the Powers of Attorney Act 1971 or in some other manner approved by the board;
 - (ii) in the case of an appointment contained in an electronic communication, be received at an address in the United Kingdom specified in the notice convening the meeting or in any form of proxy sent out, or invitation contained in an electronic communication to appoint a proxy issued by the company in relation to the meeting not less than forty-eight hours before the time appointed for holding the meeting or adjourned meeting at which the person named in the appointment proposes to vote. Any authority pursuant to which an appointment contained in an electronic communication is made or a copy of the authority, certified notarially or in accordance with the Powers of Attorney Act 1971 or in some other manner approved by the board, must, if required by the board, be delivered to the office (or such other place in the United Kingdom as may be specified in the notice convening the meeting or in any notice of any adjournment or, in either case, in any accompanying document) not less than forty-eight hours before the time appointed for holding the meeting or adjourned meeting at which the person named in the appointment proposes to vote; or

- (iii) in the case of a poll taken subsequently to the date of the meeting or adjourned meeting, must be delivered or received as aforesaid not less than twenty-four hours before the time appointed for the taking of the poll and in default the appointment of proxy shall not be treated as valid.

When two or more valid but differing appointments of a proxy are executed in respect of the same share for use at the same meeting, the one which is last executed shall be treated as replacing and revoking the others as regards that share; if the company is unable to determine which was last executed, none of them shall be treated as valid in respect of that share. The appointment of a proxy shall not preclude a member from attending and voting in person at the meeting or poll concerned.

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| 81. | No instrument appointing a proxy shall be valid after twelve months have elapsed from the date named in it as the date of its execution. | Maximum Validity of Proxy |
| 82. | Appointments of proxy, including any in the form of electronic communication, shall be in any usual form or in such other form as the board may approve. The appointment of a proxy, including any in the form of electronic communication, shall be deemed to confer authority to demand or join in demanding a poll and to vote on any amendment of a resolution put to the meeting for which it is given as the proxy thinks fit. The appointment of a proxy, including any in the form of electronic communication shall, unless the contrary is stated in it, be valid as well for any adjournment of the meeting as for the meeting to which it relates. | Form of Proxy |
| 83. | A vote given in accordance with the terms of an instrument of proxy shall be valid notwithstanding the previous death or insanity of the principal, or revocation of the instrument of proxy or authority under which it was executed, or the transfer of the share in respect of which the instrument of proxy is given provided that no notice in writing of such death, insanity, revocation or transfer shall have been received by the company at the office (or such other place in the United Kingdom as was specified for the delivery of instruments of proxy in the notice convening the meeting or other accompanying document) before the commencement of the meeting or adjourned meeting, or the taking of the poll, at which the instrument of proxy is used. | Cancellation of Proxy's Authority |

APPOINTMENT, RETIREMENT AND REMOVAL OF DIRECTORS

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| 84. | Unless otherwise determined by ordinary resolution of the company, the directors (disregarding alternate directors) shall be not less than three nor more than twenty in number. | Number of Directors |
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- Age of Directors 85. Without prejudice to article 95(h) no person shall be disqualified from being appointed by reason only of the fact that he has attained the age of seventy years or any other age nor shall it be necessary by reason of his age to give special notice under the Companies Acts of any resolution. Where the board convenes any general meeting of the company at which (to the knowledge of the board) a director will be proposed for appointment or re-appointment who at the date for which the meeting is convened will have attained the age of seventy years or more, the board shall give notice of his age in years in the notice convening the meeting or in any document accompanying the notice, but the accidental omission to do so shall not invalidate any proceedings, or any appointment or re-appointment of that director, at that meeting.
- Directors' Shareholding Qualification 86. No shareholding qualification for directors shall be required.
- Power of Company to Elect Directors 87. Subject to the provisions of these articles, the company may by ordinary resolution appoint any person who is willing to act to be a director, either to fill a vacancy or as an addition to the existing board, but so that the total number of directors shall not at any time exceed any maximum number fixed by or in accordance with these articles.
- Power of Board to Appoint Directors 88. Without prejudice to the power of the company in general meeting pursuant to any of the provisions of these articles to appoint any person to be a director, the board may appoint any person who is willing to act to be a director, either to fill a vacancy or as an addition to the existing board, but so that the total number of directors shall not at any time exceed any maximum number fixed by or in accordance with these articles. Any director so appointed shall hold office only until the next following annual general meeting but shall not be taken into account in determining the directors or the number of directors who are to retire by rotation at that meeting.
- Number to Retire by Rotation 89. At every annual general meeting one-third of the directors who are subject to retirement by rotation or, if their number is not three or any multiple of three, then the number nearest to and less than one-third shall retire from office but, if there are fewer than three directors who are subject to retirement by rotation, they shall retire.
- Identity of Directors to Retire 90. Subject to the provisions of the Companies Acts and these articles, the directors to retire by rotation on each occasion, shall be those who have been longest in office since their last appointment or re-appointment but, as between persons who became or were last re-appointed directors on the same day, those to retire shall (unless they otherwise agree among themselves) be determined by lot. The

directors to retire on each occasion (both as to number and identity) shall be determined by the composition of the board at the start of business on the date of the notice convening the annual general meeting and no director shall be required to retire or be relieved from retiring by reason of any change in the number or identity of the directors after that time on the date of the notice but before the close of the meeting. In addition, any director who would not otherwise be required to retire shall retire by rotation at the third annual general meeting after his last appointment or re-appointment.

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| 91. | Subject to the provisions of these articles, the company at the meeting at which a director retires by rotation may fill the vacated office and in default the retiring director shall, if willing to continue to act, be deemed to have been re-appointed, unless at such meeting it is expressly resolved not to fill the vacated office or unless a resolution for the re-appointment of that director has been put to the meeting and lost. | Filling Rotation Vacancies |
| 92. | In addition to any power of removal conferred by the Companies Acts, the company may by special resolution remove any director before the expiration of his period of office and may (subject to these articles) by ordinary resolution appoint another person who is willing to act to be a director in his place. Any person so appointed shall be treated, for the purpose of determining the time at which he or any other director is to retire, as if he had become a director on the day on which the person in whose place he is appointed was last appointed or re-appointed as director. | Power of Removal by Special Resolution |
| 93. | No person other than a director retiring at the meeting (whether by rotation or otherwise) shall be appointed or re-appointed a director at any general meeting unless:- | Persons Eligible as Directors |
| | (i) he is recommended by the board; or | |
| | (ii) not less than seven nor more than forty-two days before the day appointed for the meeting, notice executed by a member qualified to vote at the meeting (not being the person to be proposed) has been given to the secretary of the intention to propose that person for appointment or re-appointment together with notice executed by that person of his willingness to be appointed or re-appointed. | |
| 94. | A director who retires (whether by rotation or otherwise) at an annual general meeting may, if willing to continue to act, be re-appointed. If he is not re-appointed or deemed to be re-appointed, he shall retain office until the meeting appoints someone in his place or, if it does not do so, until the end of the meeting. | Position of Retiring Directors |

- Vacation of Office by Directors
95. Without prejudice to the provisions for retirement by rotation or otherwise contained in these articles, the office of a director shall be vacated:-
- (a) if he resigns his office by notice in writing delivered to the office or tendered at a meeting of the board; or
 - (b) if he is or has been suffering from mental ill health or becomes a patient for the purpose of any statute relating to mental health and the board resolves that his office is vacated; or
 - (c) if he is absent without the permission of the board from meetings of the board (whether or not an alternate director appointed by him attends) for six consecutive months and the board resolves that his office is vacated; or
 - (d) if he becomes bankrupt or compounds with his creditors generally; or
 - (e) if he is prohibited by law from being a director; or
 - (f) he ceases to be a director by virtue of the Companies Acts or is removed from office pursuant to these articles; or
 - (g) if by notice in writing delivered to the office or tendered at a meeting of the board, his resignation is requested by all of the other directors and all of the other directors are not less than three in number; or
 - (h) at any annual general meeting after he shall have attained the age of 65 unless during the four months preceding that annual general meeting he be requested by the board to continue in office.
- Alternate Directors
96. (A) Each director may appoint any person to be his alternate and may at his discretion remove an alternate director so appointed. If the alternate director is not already a director, the appointment, unless previously approved by the board, shall have effect only upon and subject to its being so approved. Any appointment or removal of an alternate director shall be effected by notice in writing executed by the appointor and delivered to the office or tendered at a meeting of the board, or in any other manner approved by the board. If this appointor so requests an alternate director shall be entitled to receive notice of all meetings of the board or of committees of the board of which his appointor is a member. He shall also be entitled to attend and vote as a

director at any such meeting at which the director appointing him is not personally present and at the meeting to exercise and discharge all the functions, powers and duties of his appointor as a director and for the purposes of the proceedings at the meeting the provisions of these articles shall apply as if he were a director.

- (B) Every person acting as an alternate director shall (except as regards power to appoint an alternate and remuneration) be subject in all respects to the provisions of these articles relating to directors and shall alone be responsible to the company for his acts and defaults and shall not be deemed to be the agent of or for the director appointing him. An alternate director may be paid expenses and shall be entitled to be indemnified by the company to the same extent as if he were a director but shall not be entitled to receive from the company any fee in his capacity as an alternate director.
- (C) Every person acting as an alternate director shall have one vote for each director for whom he acts as alternate, in addition to his own vote if he is also a director. Execution by an alternate director of any resolution in writing of the board or a committee of the board shall, unless the notice of his appointment provides to the contrary, be as effective as execution by his appointor.
- (D) An alternate director shall automatically cease to be an alternate director if his appointor ceases for any reason to be a director except that, if at any meeting any director retires by rotation or otherwise but is re-appointed or deemed to be re-appointed at the same meeting, any appointment made by him pursuant to this article which was in force immediately before his retirement shall remain in force as though he had not retired.
- (E) In this article references to "in writing" include the use of electronic communications subject to such terms and conditions as the board may decide.

97. The board or any committee authorised by the board may from time to time appoint one or more directors to hold any employment or executive office with the company (including that of managing director) for such period (subject to the provisions of the Companies Acts) and upon such other terms as the board or any committee authorised by the board may in its discretion decide and may revoke or terminate any appointment so made. Any revocation or termination of the appointment shall be without prejudice to any claim for damages that the director may have against the company
- Executive
Directors

or the company may have against the director for any breach of any contract of service between him and the company which may be involved in the revocation or termination. A director so appointed shall receive such remuneration (whether by way of salary, commission, participation in profits or otherwise) as the board or any committee authorised by the board may decide, and either in addition to or in lieu of his remuneration as a director.

FEES, REMUNERATION, EXPENSES AND PENSIONS

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| Directors' Fees | 98. Each of the directors shall be paid a fee at such rate as may from time to time be determined by the board provided that the aggregate of all fees so paid to directors (excluding amounts payable under any other provision of these articles) shall not exceed £500,000 per annum or such higher amount as may from time to time be decided by ordinary resolution of the company. |
| Additional Remuneration | 99. Any director who goes or resides abroad for any purposes of the company or who performs services which in the opinion of the board go beyond the ordinary duties of a director may be paid such extra remuneration (whether by way of salary, commission, participation in profits or otherwise) as the board or any committee authorised by the board may in its discretion decide in addition to any remuneration provided for by or pursuant to any other article. |
| Expenses | 100. Each director may be paid his reasonable travelling, hotel and <i>incidental expenses</i> of attending and returning from meetings of the board or committees of the board or general meetings of the company or any other meeting which as a director he is entitled to attend and shall be paid all other costs and expenses properly and reasonably incurred by him in the conduct of the company's business or in the discharge of his duties as a director. |
| Pensions and Gratuities for Directors | 101. The board or any committee authorised by the board may exercise all the powers of the company to provide benefits, either by the payment of gratuities or pensions or by insurance or in any other manner whether similar to the foregoing or not, for any director or former director or the relations, connections or dependants of, any director or former director provided that no benefits (except such as may be provided for by any other article) may be granted to or in respect of a director or former director who has not been employed by, or held an executive or other office or place of profit under, the company or any body corporate which is or has been its subsidiary or any predecessor in business of the company or any such body corporate without the approval of an ordinary resolution of the company. No director or former director shall be accountable to the company or the members for any benefit provided pursuant to this article and the receipt of any such benefit shall not disqualify any person from being or becoming a director of the company. |

DIRECTORS' INTERESTS

102. (A) Subject to the provisions of the Companies Acts and of paragraph (J) of this article, no director or proposed or intending director shall be disqualified by his office from contracting with the company, either with regard to his tenure of any office or place of profit or as vendor, purchaser or in any other manner whatever, nor shall any contract in which any director is in any way interested be liable to be avoided, nor shall any director who is so interested be liable to account to the company or the members for any remuneration, profit or other benefit realised by the contract by reason of the director holding that office or of the fiduciary relationship thereby established.
- (B) A director may hold any other office or place of profit with the company (except that of auditor) in conjunction with his office of director for such period (subject to the provisions of the Companies Acts) and upon such other terms as the board or any committee authorised by the board may decide, and may be paid such extra remuneration for so doing (whether by way of salary, commission, participation in profits or otherwise) as the board may decide, and either in addition to or in lieu of any remuneration provided for by or pursuant to any other article.
- (C) A director of the company may be or become a director or other officer of, or otherwise interested in, any company promoted by the company or in which the company may be interested or as regards which it has any power of appointment, and shall not be liable to account to the company or the members for any remuneration, profit or other benefit received by him as a director or officer of or from his interest in the other company. The board may also cause any voting power conferred by the shares in any other company held or owned by the company or any power of appointment to be exercised in such manner in all respects as it thinks fit, including the exercise of the voting power or power of appointment in favour of the appointment of the directors or any of them as directors or officers of the other company, or in favour of the payment of remuneration to the directors or officers of the other company.
- (D) A director may act by himself or his firm in a professional capacity for the company (otherwise than as auditor) and he or his firm shall be entitled to remuneration for professional services as if he were not a director.
- Permitted
Interests and
Voting

(E) A director shall not vote on or be counted in the quorum in relation to any resolution of the board concerning his own appointment, or the settlement or variation of the terms or the termination of his own appointment, as the holder of any office or place of profit with the company or any other company in which the company is interested but, where proposals are under consideration concerning the appointment, or the settlement or variation of the terms or the termination of the appointment, of two or more directors to offices or places of profit with the company or any other company in which the company is interested, a separate resolution may be put in relation to each director and in that case each of the directors concerned shall be entitled to vote and be counted in the quorum in respect of each resolution unless it concerns his own appointment or the settlement or variation of the terms or the termination of his own appointment or the appointment of another director to an office or place of profit with a company in which the company is interested and the director seeking to vote or be counted in the quorum owns one per cent. or more of it.

(F) Save as otherwise provided by these articles, a director shall not vote on, or be counted in the quorum in relation to, any resolution of the board in respect of any contract in which he is to his knowledge materially interested and, if he shall do so, his vote shall not be counted, but this prohibition shall not apply to any resolution where that material interest arises only from one or more of the following matters:-

- (i) the giving to him of any guarantee, indemnity or security in respect of money lent or obligations undertaken by him for the benefit of the company or any of its subsidiary undertakings;
- (ii) the giving to a third party of any guarantee, indemnity or security in respect of a debt or obligation of the company or any of its subsidiaries for which he himself has assumed responsibility in whole or in part under a guarantee or indemnity or by the giving of security;
- (iii) the subscription or purchase by him of shares, debentures or other securities of the company pursuant to an offer or invitation to members or debenture holders of the company, or any class of them, to the public or any section of the public;

- (iv) the underwriting by him of any shares, debentures or other securities of the company or any of its subsidiaries;
 - (v) any contract in which he is interested by virtue of his interest in shares or debentures or other securities of the company or by reason of any other interest in or through the company;
 - (vi) any contract concerning any other company (not being a company in which the director owns one per cent. or more) in which he is interested directly or indirectly whether as an officer, shareholder, creditor or otherwise howsoever;
 - (vii) any contract concerning the adoption, modification or operation of a pension fund, or retirement, death or disability benefits scheme which relates both to directors and employees of the company or of any of its subsidiaries and does not provide in respect of any director as such any privilege or advantage not accorded to the employees to which the fund or scheme relates;
 - (viii) any contract which relates to an arrangement for the benefit of employees of the company or of any of its subsidiaries, including but without being limited to an employee's share scheme which does not accord to any director as such any privilege or advantage not accorded to the employees to whom the contract relates; and
 - (ix) any contract for the purchase or maintenance for any director or directors of insurance against any liability.
- (G) A company shall be deemed to be one in which a director owns one per cent. or more if and so long as (but only if and so long as) he is, (either directly or indirectly) the holder of or beneficially interested in one per cent. or more of any class of the equity share capital of that company or of the voting rights available to members of that company. For the purpose of this paragraph of this article there shall be disregarded any shares held by the director as bare or custodian trustee and in which he has no beneficial interest, any shares comprised in a trust in which his interest is in reversion or remainder if and so long as some other person is entitled to receive the income of the trust and any shares comprised in an authorised unit trust scheme in which he is interested only as a unit holder.

- (H) Where a company in which a director owns one per cent. or more is materially interested in a contract, he also shall be deemed materially interested in that contract.
- (I) If any question shall arise at any meeting of the board as to the materiality of the interest of a director (other than the chairman of the meeting) or as to the entitlement of any director (other than the chairman of the meeting) to vote or be counted in the quorum and the question is not resolved by his voluntarily agreeing to abstain from voting or not to be counted in the quorum, the question shall be referred to the chairman of the meeting and his ruling in relation to the director concerned shall be conclusive except in a case where the nature or extent of his interest (so far as it is known to him) has not been fairly disclosed to the board. If any question shall arise in respect of the chairman of the meeting, the question shall be decided by a resolution of the board (for which purpose the chairman shall be counted in the quorum but shall not vote on the matter) and the resolution shall be conclusive except in a case where the nature or extent of the interest of the chairman (so far as it is known to him) has not been fairly disclosed to the board.
- (J) A director who to his knowledge is in any way, whether directly or indirectly, interested in a contract with the company shall declare the nature of his interest at the meeting of the board at which the question of entering into the contract is first taken into consideration, if he knows his interest then exists, or in any other case at the first meeting of the board after he knows that he is or has become so interested. For the purposes of this article, a general notice to the board by a director to the effect that (a) he is a member of a specified company or firm and is to be regarded as interested in any contract which may after the date of the notice be made with that company or firm or (b) he is to be regarded as interested in any contract which may after the date of the notice be made with a specified person who is connected with him, shall be deemed to be a sufficient declaration of interest under this article in relation to any such contract; provided that no such notice shall be effective unless either it is given at a meeting of the board or the director takes reasonable steps to secure that it is brought up and read at the next board meeting after it is given.
- (K) References in this article to a contract include references to any proposed contract and to any transaction or arrangement whether or not constituting a contract.

POWERS AND DUTIES OF THE BOARD

103. Subject to the provisions of the Companies Acts, the memorandum of association of the company and these articles and to any directions given by the company in general meeting by special resolution, the business of the company shall be managed by the board which may exercise all the powers of the company whether relating to the management of the business of the company or not. No alteration of the memorandum of association or these articles and no special resolution shall invalidate any prior act of the board which would have been valid if that alteration had not been made or that resolution had not been passed. The powers given by this article shall not be limited by any special power given to the board by any other article.
- General Powers
of Company
Vested in Board
104. (A) Subject as hereinafter provided the board may exercise all the powers of the company to borrow money and to mortgage or charge its undertaking, property, assets and uncalled capital or any part thereof and to issue debentures, debenture stock and other securities whether outright or as collateral security for any debt, liability or obligation of the company or of any third party.
- (B) The board shall procure (but as regards subsidiaries of the company only in so far as the exercise of voting and other rights or powers of control exercisable by the company in relation to its subsidiaries it can procure) that the aggregate principal amount (including any fixed premium payable on final repayment) may from time to time remain undischarged of all moneys borrowed or secured by the company and/or all its subsidiaries (excluding moneys borrowed by any of such companies from and from time to time owing to any other of them) shall not except with the sanction of the company in general meeting exceed an amount equal to four thousand million pounds.
- (C) For the purposes of this article moneys borrowed shall be deemed to include:-
- (i) the nominal amount of any issued debentures other than cash (as defined in Section 455 of the Act) notwithstanding that the same be issued in whole or in part for a consideration other than cash;
 - (ii) the nominal amount of any issued share capital and the principal amount of any moneys borrowed, the repayment whereof is guaranteed by the company or any of its subsidiaries (together in each case with any

fixed premium payable on final redemption or repayment) except so far as either (1) such share capital or the debt owing or in respect of such borrowed moneys is for the time being beneficially owned by the company or by any of its subsidiaries or (2) such borrowed moneys are otherwise taken into account as moneys borrowed by the company or any of its subsidiaries.

(D) No lender or other person dealing with the company shall be concerned to see or enquire whether this limit is observed and no debt incurred or security given in excess of such limit shall be invalid or ineffectual unless the lender or the recipient of the security had, at the time when the debt was incurred or security given, express notice that the limit hereby imposed had been or would be thereby exceeded.

Local Boards 105. The board may establish local or divisional boards or agencies for managing any of the affairs of the company, either in the United Kingdom or elsewhere, and may appoint any persons to be members of the local or divisional boards, or any managers or agents, and may fix their remuneration. The board may delegate to any local or divisional board, manager or agent any of its powers, authorities and discretions (with power to sub-delegate) and may authorise the members of any local or divisional board, or any of them, to fill any vacancies and to act notwithstanding vacancies. Any appointment or delegation made pursuant to this article may be made upon such terms and subject to such conditions as the board may decide and the board may remove any person so appointed and may revoke or vary the delegation but no person dealing in good faith and without notice of the revocation or variation shall be affected by it.

Agents 106. The board may, by power of attorney or otherwise, appoint any person to be the agent of the company upon such terms (including terms as to remuneration) as it may decide and may delegate to any person so appointed any of its powers, authorities and discretions (with power to sub-delegate). The board may remove any person appointed under this article and may revoke or vary the delegation but no person dealing in good faith and without notice of the revocation or variation shall be affected by it. The power to delegate contained in this article shall be effective in relation to the powers, authorities and discretions of the board generally and shall not be limited by the fact that in certain articles, but not in others, express reference is made to particular powers, authorities or discretions being exercised by the board or by a committee authorised by the board.

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| 107. | The board may entrust to and confer upon any director any of its powers, authorities and discretions (with power to sub-delegate) upon such terms and conditions and with such restrictions as it thinks fit, and either collaterally with, or to the exclusion of, its own powers, authorities and discretions and may from time to time revoke or vary all or any of them but no person dealing in good faith and without notice of the revocation or variation shall be affected by it. The power to delegate contained in this article shall be effective in relation to the powers, authorities and discretions of the board generally and shall not be limited by the fact that in certain articles, but not in others, express reference is made to particular powers, authorities or discretions being exercised by the board or by a committee authorised by the board. | Delegation to Individual Directors |
| 108. | The company may exercise all the powers conferred by the Companies Acts with regard to having official seals and those powers shall be vested in the board. | Official Seals |
| 109. | Subject to the provisions of the Companies Acts, the company may keep an overseas or local or other register in any place, and the board may make and vary such regulations as it may think fit respecting the keeping of the register. | Registers |
| 110. | The board may exercise any power conferred by the Companies Acts to make provision for the benefit of persons employed or formerly employed by the company or any of its subsidiaries in connection with the cessation or the transfer to any person of the whole or part of the undertaking of the company or that subsidiary. | Provision for Employees |

PROCEEDINGS OF THE BOARD

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| 111. | The board may meet for the despatch of business, adjourn and otherwise regulate its meetings as it thinks fit. A director at any time may, and the secretary on the requisition of a director at any time shall, summon a board meeting. | Board Meetings |
| 112. | Notice of a board meeting shall be deemed to be properly given to a director if it is given to him personally or by word of mouth or sent in writing or given by electronic communication to him at his last known address or any other address given by him to the company for this purpose. A director absent or intending to be absent from the United Kingdom may request the board that notices of board meetings shall during his absence be sent in writing to him at an address given by him to the company for this purpose, but such notices need not be given any earlier than notices given to directors not so absent and if no request is made to the board it shall not be necessary to give notice of a board meeting to any director who is absent from the United Kingdom at the relevant time. A director may waive notice of any meeting either prospectively or retrospectively. | Notice of Board Meetings |

- Quorum 113. The quorum necessary for the transaction of the business of the board may be fixed by the board and, unless so fixed at any other number, shall be two. Subject to the provisions of these articles, any director who ceases to be a director at a board meeting may, if otherwise a quorum of directors would not be present, continue to be present and to act as a director and be counted in the quorum until the termination of the board meeting if no other director objects.
- Directors below
Minimum through
Vacancies 114. The continuing directors or a sole continuing director may act notwithstanding any vacancy in their number but, if and so long as the number of directors is reduced below the minimum number fixed by or in accordance with these articles the continuing directors or director notwithstanding that the number of directors is below the number fixed by or in accordance with these articles as the quorum or there is only one continuing director, may act for the purpose of filling vacancies or of summoning general meetings of the company but not for any other purpose. If there are no directors or director able or willing to act, then any two members may summon a general meeting for the purpose of appointing directors.
- Appointment of
Chairman 115. The board may appoint a director to be the chairman or a deputy chairman of the board, and may at any time remove him from that office. Unless he is unwilling to do so the chairman or failing him a deputy chairman shall act as chairman at every meeting of the board. But if no chairman or deputy chairman is appointed, or if at any meeting neither the chairman nor any deputy chairman is present within five minutes after the time appointed for holding the meeting and willing to act, the directors present may choose one of their number to be chairman of the meeting.
- Competence of
Meetings 116. A meeting of the board at which a quorum is present shall be competent to exercise all the powers, authorities and discretions from time to time vested in or exercisable by the board.
- Voting 117. Questions arising at any meeting shall be determined by a majority of votes. In the case of an equality of votes the chairman of the meeting shall have a second or casting vote.
- Delegation to
Committees 118. (A) The board may delegate any of its powers, authorities and discretions (with power to sub-delegate) to any committee, consisting of such person or persons (whether a director of the company or not) as it thinks fit, provided that the majority of the members of the committee are directors of the company.
- (B) Any committee so formed shall, in the exercise of the powers, authorities and discretions so delegated, conform to any regulations which may be imposed on it by the board.

No meeting of any committee consisting of two or more members shall be quorate for the purpose of exercising any of its powers, authorities or discretions unless a majority of those present are directors of the company. The meetings and proceedings of any committee consisting of two or more members shall be governed by the provisions contained in these articles for regulating the meetings and proceedings of the board so far as the same are applicable and are not superseded by any regulations imposed by the board.

- (C) The power to delegate contained in this article shall be effective in relation to the powers, authorities and discretions of the board generally and shall not be limited by the fact that in certain articles, but not in others, express reference is made to particular powers, authorities or discretions being exercised by the board or by a committee authorised by the board.

119. All or any of the members of the board or any committee of the board may participate in a meeting of the board or that committee by means of a conference telephone or any communication equipment which allows all persons participating in the meeting to speak to and hear each other. A person so participating shall be deemed to be present in person at the meeting and shall be entitled to vote or be counted in a quorum accordingly. Such a meeting shall be deemed to take place where the largest group of those participating is assembled or, if there is no such group, where the chairman of the meeting then is. Participation in Meetings by Telephone
120. A resolution executed by all the directors who are at the relevant time entitled to receive notice of a meeting of the board (if that number is sufficient to constitute a quorum) or by all members of a committee for the time being shall be as valid and effectual as a resolution passed at a meeting of the board, or as the case may be, of the committee properly called and constituted. The resolution may be contained in one document or in several documents in like form which may be in writing or by means of electronic communication each executed by one or more of the directors or members of the committee concerned. Resolution in Writing
121. All acts done by the board or by any committee or by any person acting as a director or member of a committee shall, notwithstanding that it is afterwards discovered that there was some defect in the appointment of any member of the board or committee or person so acting or that they or any of them were disqualified or had vacated office, be as valid as if each such member or person had been properly appointed and was qualified and had continued to be a director or member of the committee. Validity of Acts of Board or Committee
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SEALS

- Use of Seals
122. The board shall provide for the custody of every seal of the company. A seal shall only be used by the authority of the board or of a committee of the board authorised by the board in that behalf. Subject as otherwise provided in these articles, any instrument to which the common seal is applied shall be signed by at least one director and the secretary, or by at least two directors or by such other person appointed by the board for the purpose, and any instrument to which an official seal is applied need not, unless the board otherwise decides or the law otherwise requires, be signed by any person.

DIVIDENDS AND OTHER PAYMENTS

- Declaration of Dividends by Company
123. Subject to the provisions of the Companies Acts, the company may by ordinary resolution from time to time declare dividends in accordance with the respective rights of the members, but no dividend shall exceed the amount recommended by the board.
- Payment of Interim and Fixed Dividends by Board
124. Subject to the provisions of the Companies Acts, the board may pay such interim dividends as appear to the board to be justified by the financial position of the company and may also pay any dividend payable at a fixed rate at intervals settled by the board whenever the financial position of the company, in the opinion of the board, justifies its payment. If the board acts in good faith, it shall not incur any liability to the holders of any shares conferring preferred rights for any loss they may suffer in consequence of the payment of an interim dividend on shares having non-preferred or deferred rights.
- Calculation and Currency of Dividends
125. Except in so far as the rights attaching to, or the terms of issue of, any share otherwise provide:-
- (a) all dividends shall be declared and paid according to the amounts paid up on the share in respect of which the dividend is paid, but no amount paid up on a share in advance of calls shall be treated for the purposes of this article as paid up on the share;
 - (b) all dividends shall be apportioned and paid pro rata according to the amounts paid up on the share during any portion or portions of the period in respect of which the dividend is paid; and
 - (c) dividends may be declared or paid in any currency.

The board may agree with any member that dividends which may at any time or from time to time be declared or become due on his shares in one currency shall be paid or satisfied in another, and may agree the basis of the conversion to be applied and how and when the amount to be paid in the other currency shall be calculated and paid for the company or any other person to bear any costs involved.

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| 126. | The board may deduct from any dividend or other moneys payable to a member by the company on or in respect of any shares all sums of money (if any) presently payable by him to the company on account of calls or otherwise in respect of shares of the company. | Amounts Due on Shares may be Deducted from Dividends |
| 127. | No dividend or other moneys payable by the company on or in respect of any share shall bear interest against the company. | No Interest on Dividends |
| 128. | Any dividend or other sum payable by the company in respect of a share may be paid by cheque or warrant sent by post addressed to the holder at his registered address or, in the case of joint holders, addressed to the holder whose name stands first in the register in respect of the shares at his address as appearing in the register or addressed to such person and at such address as the holder or joint holders may in writing direct. Every cheque or warrant shall, unless the holder or joint holders otherwise direct, be made payable to the order of the holder or, in the case of joint holders, to the order of the holder whose name stands first on the register in respect of the shares, and shall be sent at his or their risk and payment of the cheque or warrant by the bank on which it is drawn shall constitute a good discharge to the company. In addition, any such dividend or other sum may be paid by any bank or other funds transfer system or such other means including, in respect of uncertificated shares, by means of the facilities and requirements of a relevant system and to or through such person as the holder or joint holders may in writing direct, and the company shall have no responsibility for any sums lost or delayed in the course of payment by any such system or other means or where it has acted on any such directions. Any one of two or more joint holders may give effectual receipts for any dividends or other moneys payable or property distributable in respect of the shares held by them. Where a person is entitled by transmission to a share, any dividend or other sum payable by the company in respect of the share may be paid as if he were a holder of the share and his address noted in the register were his registered address. | Payment Procedure |
| 129. | The company may cease to send any cheque or warrant through the post or to employ any other means of payment, including payment by means of a relevant system, for any dividend payable on any shares in the company which is normally paid in that manner | Uncashed Dividends |

on those shares if in respect of at least two consecutive dividends payable on those shares the cheques or warrants have been returned undelivered or remain uncashed or that means of payment has failed but, subject to the provisions of these articles the company may recommence sending cheques or warrants or employing such other means in respect of dividends payable on those shares if the holder or person entitled by transmission requests such recommencement in writing.

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| Forfeiture of Unclaimed Dividends | 130. Any dividend unclaimed after a period of twelve years from the date when it became due for payment shall be forfeited and shall revert to the company and the payment by the board of any unclaimed dividend or other sum payable on or in respect of a share into a separate account shall not constitute the company a trustee in respect of it. |
| Dividends Not in Cash | 131. Any general meeting declaring a dividend may, upon the recommendation of the board, by ordinary resolution direct that it shall be satisfied wholly or partly by the distribution of assets, and in particular of paid up shares or debentures of any other company, and where any difficulty arises in regard to the distribution the board may settle it as it thinks expedient, and in particular may issue fractional certificates or authorise any person to sell and transfer any fractions or may ignore fractions altogether, and may fix the value for distribution purposes of any assets to be distributed and may determine that cash shall be paid to any members upon the footing of the value so fixed in order to secure equality of distribution and may vest any assets to be distributed in trustees as may seem expedient to the board. |
| Scrip Dividends | 132. The board may, if authorised by an ordinary resolution of the company, offer any holders of ordinary shares the right to elect to receive ordinary shares, credited as fully paid, instead of cash in respect of the whole (or some part, to be determined by the board) of any dividend specified by the ordinary resolution. The following provisions shall apply:- (a) An ordinary resolution may specify a particular dividend (whether or not already declared) or may specify all or any dividends declared within a specified period, but such period may not end later than the fifth anniversary of the date of the meeting at which the ordinary resolution is passed; (b) The entitlement of each holder of ordinary shares to new ordinary shares shall be such that the relevant value of the entitlement shall be as nearly as possible equal to (but not greater than) the cash amount (disregarding any tax credit) of the dividend that such holder elects to forgo. For this |
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purpose "relevant value" shall be calculated by reference to the average of the market value (as defined by the Listing Rules) of the company's ordinary shares on the day on which the ordinary shares are first quoted "ex" the relevant dividend and the four subsequent dealing days, or in such other manner as may be determined by or in accordance with the ordinary resolution;

- (c) On or as soon as practicable after announcing that it is to declare or recommend any dividend, the board, if it intends to offer the right to receive ordinary shares in lieu of that dividend, shall also announce that intention;
 - (d) The basis of allotment shall be such that no member may receive a fraction of a share;
 - (e) The board shall not proceed with any such offer unless the company has sufficient unissued shares authorised for issue and sufficient reserves or funds that may be capitalised to give effect to it after the basis of allotment is determined;
 - (f) The board may exclude from any offer any holders of ordinary shares where the board believes that the making of the offer to them would or might involve the contravention of the laws of any territory or that for any other reason the offer should not be made to them;
 - (g) The dividend (or that part of the dividend in respect of which a right to receive ordinary shares has been offered) shall not be payable in cash on ordinary shares in respect of which an election has been made ("the elected ordinary shares") and instead additional ordinary shares shall be allotted to the holders of the elected ordinary shares on the basis of allotment calculated as stated. For such purpose the board shall capitalise, out of any amount standing to the credit of any reserve or fund (including the profit and loss account) at the relevant time whether or not the same is available for distribution as the board may determine, a sum equal to the aggregate nominal amount of the additional ordinary shares to be allotted on that basis and apply it in paying up in full the appropriate number of unissued ordinary shares for allotment and distribution to the holders of the elected ordinary shares on that basis;
 - (h) The additional ordinary shares when allotted shall rank pari passu in all respects with the fully-paid ordinary shares then in issue except that they will not be entitled to participation in the relevant dividend;
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- (i) Unless the board otherwise determines, or unless the Uncertificated Securities Regulations and/or the rules of the relevant system concerned otherwise require, the new ordinary share or shares which a member has elected to receive instead of cash in respect of the whole (or some part) of the specified dividend declared or paid in respect of his elected ordinary shares shall be in uncertificated form (in respect of the member's elected ordinary shares which were in uncertificated form on the date of the member's election) and in certificated form (in respect of the member's elected ordinary shares which were in certificated form on the date of the member's election);
- (j) The board may offer the right to receive ordinary shares in respect of any dividend that it is to declare or recommend, in such manner and following such procedures as it may determine and may from time to time establish or vary a procedure for election mandates, under which a holder of ordinary shares may elect in respect of future offers of rights to receive ordinary shares under this article until the election mandate is revoked in accordance with the procedure; and
- (k) At any time before new ordinary shares are allotted instead of cash in respect of any part of a dividend, the board may determine that such new ordinary shares will not be allotted. Any such determination may be made before or after any election has been made by members in respect of the relevant dividend.

CAPITALISATION OF RESERVES

Power to
Capitalise
Reserves and
Funds

133. The company may, upon the recommendation of the board, at any time and from time to time pass an ordinary resolution to the effect that it is desirable to capitalise all or any part of any amount standing to the credit of any reserve or fund (including the profit and loss account) at the relevant time whether or not the same is available for distribution and accordingly that the amount to be capitalised be set free for distribution among the members or any class of members who would be entitled to it if it were distributed by way of dividend and in the same proportions, on the footing that it is applied either in or towards paying up the amounts unpaid on any shares in the company held by those members respectively or in paying up in full unissued shares, debentures or other obligations of the company to be allotted and distributed credited as fully paid up among those members, or partly in one way and partly in the other, but so that, for the purposes of this article, a share premium account and a capital redemption reserve, and any reserve or fund representing unrealised profits, may be applied only in paying up in

full unissued shares of the company. The board may authorise any person to enter into an agreement with the company on behalf of the persons entitled to participate in the distribution providing for the allotment to them respectively of any shares, debentures or other obligations of the company to which they are entitled on the capitalisation and the agreement shall be binding on those persons.

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| 134. | Where any difficulty arises in regard to any distribution of any capitalised reserve or fund the board may settle the matter as it thinks expedient and in particular may issue fractional certificates or authorise any person to sell and transfer any fractions or may resolve that the distribution should be as nearly as may be practicable in the correct proportion but not exactly so or may ignore fractions altogether, and may determine that cash payments shall be made to any members in order to adjust the rights of all parties, as may seem expedient to the board. | Settlement of Difficulties in Distribution |
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RECORD DATES

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| 135. | Notwithstanding any other provision of these articles, the company or the board may fix any date as the record date for any dividend, distribution, offer, allotment or issue and such record date may be on or at any time before or after any date on which the dividend, distribution, offer, allotment or issue is declared, paid or made. The power to fix any such record date shall include the power to fix a time on the chosen date. | Power to Choose Any Record Date |
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ACCOUNTING RECORDS AND SUMMARY FINANCIAL STATEMENTS

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| 136. | The board shall cause to be kept accounting records sufficient to show and explain the company's transactions, and such as to disclose with reasonable accuracy at any time the financial position of the company at that time, and which accord with the Companies Acts. | Records to be Kept |
| 137. | No member in his capacity as such shall have any right of inspecting any accounting record or book or document of the company except as conferred by law, or authorised by the board or by ordinary resolution of the company. | Inspection of Records |
| 138. | The company may send a summary financial statement to members of the company instead of copies of its full accounts and report. | Summary Financial Statements |
| 139. | The company may send accounts and reports and summary financial statements, as the board in its absolute discretion may decide to members of the company by using electronic communications including publication on a web site or sites in accordance with the Companies Acts. | |

SERVICE OF NOTICES AND DOCUMENTS

- Service of Notices 140. Any notice or document (including a share certificate) may be served on or delivered to any member by the company either personally or by sending it through the post addressed to the member at his registered address or by leaving it at that address addressed to the member or, if the member is also an employee of the company or any of its subsidiaries by sending it to him through the company's or subsidiary's internal mail or by means of a relevant system or, by means of electronic communications (except for share certificates) to an address authorised by the member including publication on a web site or sites in accordance with the Companies Acts or by any other means authorised in writing by the member concerned. In the case of joint holders of a share, service, or delivery of any notice or document on or to one of the joint holders shall for all purposes be deemed a sufficient service on or sending or delivery to all the joint holders. In the case of notices or other documents sent by means of electronic communication the company may make such arrangements for the security of any such communication as it thinks fit.
- Record Date for Service 141. Any notice or document may be served, or delivered (or treated as served or delivered) by the company by reference to the register as it stands at any time not more than 15 days before the date of service, or delivery or at such other time as shall be necessary to give effect to article 135. No change in the register after that time shall invalidate that service, or delivery. Where any notice or document is served or delivered to any person in respect of a share in accordance with these articles, no person deriving any title or interest in that share shall be entitled to any further service or delivery of that notice or document.
- Members Resident Abroad or on Branch Registers 142. Any member whose registered address is not within the United Kingdom and who gives to the company a postal address within the United Kingdom other than a number or address used for the purposes of electronic communication at which notices may be served upon him shall be entitled to have notices served upon him at that address, but unless he does do so, shall not be entitled to receive any notice from the company. Notwithstanding any agreement to the contrary, the company may determine not to use electronic communication for the service of any such notice or other document where, in the opinion of the company in its absolute discretion, to do so would infringe the laws of another country.
- Service of Notice on Person Entitled by Transmission 143. Where a person is entitled by transmission to a share, any notice or other document shall be served upon or delivered to him, as if he were the holder of that share and his address noted in the register

were his registered address. A person who is entitled by transmission to a share, upon supplying the company with an address for the purposes of electronic communications for the service of notices may, at the absolute discretion of the board, have sent to him at such address any notice or document to which he would have been entitled if he were the holder of that share. In either case, such service or delivery shall for all purposes be deemed a sufficient service or delivery of such notice or document on all persons interested (whether jointly with or as claimants through or under him) in the share. Otherwise, any notice or other document served on or delivered to any member pursuant to these articles shall, notwithstanding that the member is then dead or bankrupt or that any other event giving rise to the transmission of the share by operation of law has occurred and whether or not the company has notice of the death, bankruptcy or other event, be deemed to have been properly served or delivered in respect of any share registered in the name of that member as sole or joint holder.

144. A notice sent by post shall be deemed to have been given on the day following that on which the envelope containing the notice was posted unless it was sent by second class post in which case it shall be deemed to have been given on the day next but one after it was posted. Proof that the envelope was properly addressed, prepaid and posted shall be conclusive evidence that notice was given. A notice sent through the company's or a subsidiary's internal postal system shall be deemed to have been given on the day following that on which the notice was despatched through that system, and the company's record of the despatch shall be conclusive evidence that notice was given. A notice given by advertisement shall be deemed to have been served on the day on which the advertisement appears. Any notice or document not sent by post but left by the company at a registered address or at an address (other than an address for the purposes of electronic communications) notified to the company in accordance with these articles by a person who is entitled by transmission to a share shall be deemed to have been served or delivered on the day it was so left. Any notice served or delivered by the company by means of a relevant system shall be deemed to have been served or delivered when the company or any sponsoring system-participant acting on its behalf sends the issuer-instruction relating to the notice. Any notice or document sent by the company using electronic communications shall be deemed to have been received on the day following that on which it was sent. Proof that a notice contained in an electronic communication was sent in accordance with guidance issued from time to time by the Institute of Chartered Secretaries and Administrators shall be conclusive evidence that the notice was given.
- When Notice
Deemed Served

- Notice When Post
Not Available
145. If at any time by reason of the suspension or curtailment of postal services or electronic communication systems within the United Kingdom the company is unable effectively to convene a general meeting by notice sent through the post or notice given by means of electronic communications, a general meeting may be convened by a notice advertised in at least one newspaper with a national circulation. Notice published in this way shall be deemed to have been properly served on all affected members who are entitled to have notice of the meeting served upon them, on the day when the advertisement has appeared in at least one such paper. If at least six clear days prior to the meeting the posting of notices to addresses throughout the United Kingdom has again become practicable, the company shall send confirmatory copies of the notice by post to the persons entitled to receive them.
- Notice Returned
Undelivered
146. Subject to the provisions of the Companies Acts, if on three consecutive occasions notices or other communications have been sent by post to a member at his registered address (or, in the case of a member whose registered address is not within the United Kingdom, any address given by him to the company for the service of notices) but have been returned undelivered, the member shall not be entitled to receive any subsequent notice or other communication until he has given to the company a new registered address (or, in the case of a member whose registered address is not within the United Kingdom, a new address for the services of notices). For the purposes of this article, references to a communication include references to any cheque or other instrument of payment but nothing in this article shall entitle the company to cease sending any cheque or other instrument of payment for any dividend, unless it is also entitled under these articles to do so.
- Suspension of
Rights Where
Non-Disclosure of
Interest
147. (A) Where the holder of any shares in the company, or any other person appearing to be interested in those shares, fails to comply within the relevant period with any statutory notice in respect of those shares, the company may give the holder of those shares a further notice (a "restriction notice") to the effect that from the service of the restriction notice those shares will be subject to some or all of the relevant restrictions, and from service of the restriction notice those shares shall, notwithstanding any other provision of these articles, be subject to those relevant restrictions accordingly.
- (B) If after the service of a restriction notice in respect of any shares the board is satisfied that all information required by any statutory notice relating to those shares or any of them from their holder or any other person appearing to be interested in the shares the subject of the restriction notice

has been supplied, the company shall, within seven days, cancel the restriction notice. The company may at any time at its discretion cancel any restriction notice or exclude any shares from it. The company shall cancel a restriction notice within seven days after receipt of a notice in writing that the relevant shares have been transferred pursuant to an arm's length sale.

- (C) Where any restriction notice is cancelled or ceases to have effect in relation to any shares, any moneys relating to those shares which were withheld by reason of that notice shall be paid without interest to the person who would but for the notice have been entitled to them or as he may direct.
- (D) Any new shares in the company issued in right of any shares subject to a restriction notice shall also be subject to the restriction notice, and the board may make any right to an allotment of the new shares subject to restrictions corresponding to those which will apply to those shares by reason of the restriction notice when such shares are issued.
- (E) Any holder of shares on whom a restriction notice has been served may at any time request the company to give in writing the reason why the restriction notice has been served, or why it remains uncancelled, and within 14 days of receipt of such a notice the company shall give that information accordingly.
- (F) If a statutory notice is given by the company to a person appearing to be interested in any share, a copy shall at the same time be given to the holder, but the failure or omission to do so or the non-receipt of the copy by the holder shall not invalidate such notice.
- (G) This article is in addition to, and shall not in any way prejudice or affect, the statutory rights of the company arising from any failure by any person to give any information required by a statutory notice within the time specified in it. For the purpose of this article a statutory notice need not specify the relevant period, and may require any information to be given before the expiry of the relevant period.
- (H) In this article:

a sale is an "**arm's length sale**" if the board is satisfied that it is a bona fide sale of the whole of the beneficial ownership of the shares to a party unconnected with the holder or with any person appearing to be interested in such shares and

shall include a sale made by way of or in pursuance of acceptance of a takeover offer and a sale made through a recognised investment exchange or any other stock exchange outside the United Kingdom. For this purpose an associate (within the definition of that expression in any statute relating to insolvency in force at the date of adoption of this article) shall be included amongst the persons who are connected with the holder or any person appearing to be interested in such shares;

"person appearing to be interested" in any shares shall mean any person named in a response to a statutory notice or otherwise notified to the company by a member as being so interested or shown in any register or record kept by the company under the Companies Acts as so interested or, taking into account a response or failure to respond in the light of the response to any other statutory notice and any other relevant information in the possession of the company, any person whom the company knows or has reasonable cause to believe is or may be so interested;

"person with a 0.25 per cent. interest" means a person who holds, or is shown in any register or record kept by the company under the Companies Acts as having an interest in, shares in the company which comprise in total at least 0.25 per cent. in number or nominal value of the shares of the company, or of any class of such shares, in issue at the date of service of the restriction notice;

"relevant period" means a period of 14 days following service of a statutory notice;

"relevant restrictions" mean in the case of a restriction notice served on a person with a 0.25 per cent. interest that:-

- (i) the shares shall not confer on the holder any right to attend or vote either personally or by proxy at any general meeting of the company or at any separate general meeting of the holders of any class of shares in the company or to exercise any other right conferred by membership in relation to general meetings;
- (ii) the board may withhold payment of all or any part of any dividends or other moneys payable in respect of the shares and the holder shall not be entitled to receive shares in lieu of dividend;

- (iii) the board may decline to register a transfer of any of the shares which are certificated shares, unless such a transfer is pursuant to an arm's length sale

and in any other case mean only the restriction specified in sub-paragraph (i) of this definition; and

"statutory notice" means a notice served by the company under the Companies Acts requiring particulars of interests in shares or of the identity of persons interested in shares.

DESTRUCTION OF DOCUMENTS

148. If the company destroys:-

- (i) any share certificate which has been cancelled at any time after a period of one year has elapsed from the date of cancellation, or
- (ii) any instruction concerning the payment of dividends or other moneys in respect of any share or any notification of change of name or address at any time after a period of two years has elapsed from the date the instruction or notification was recorded by the company, or
- (iii) any instrument of transfer of shares or Operator-instruction for the transfer of shares which has been registered by the company at any time after a period of six years has elapsed from the date of registration, or
- (iv) any other document on the basis of which any entry is made in the register at any time after a period of six years has elapsed from the date the entry was first made in the register in respect of it

Presumptions
Where
Documents
Destroyed

and the company destroys the document or instruction in good faith and without express notice that its preservation was relevant to a claim, it shall be presumed irrebuttably in favour of the company that every share certificate so destroyed was a valid certificate and was properly cancelled, that every instrument of transfer or Operator-instruction so destroyed was a valid and effective instrument of transfer or instruction and was properly registered and that every other document so destroyed was a valid and effective document and that any particulars of it which are recorded in the books or records of the company were correctly recorded. Nothing contained in this article shall be construed as imposing upon the company any liability which, by reason only of the destruction of any document of the kind mentioned above before the relevant period

mentioned in this article has elapsed or of the fact that any other condition precedent to its destruction mentioned above has not been fulfilled. References in this article to the destruction of any document include references to its disposal in any manner.

WINDING UP

Distribution of
Assets Otherwise
Than in Cash

149. If the company commences liquidation, the liquidator may, with the sanction of a special resolution of the company and any other sanction required by the Companies Acts:-

- (i) divide among the members in kind the whole or any part of the assets of the company (whether they shall consist of property of the same kind or not) and, for that purpose, set such values as he deems fair upon any property to be divided and determine how the division shall be carried out as between the members or different classes of members, or
- (ii) vest the whole or any part of the assets in trustees upon such trusts for the benefit of the contributories as the liquidator, with the like sanction, shall think fit

but no member shall be compelled to accept any shares or other assets upon which there is any liability.

INDEMNITY

Indemnity of
Officers

150. Subject to the provisions of the Companies Acts, the company may indemnify any director or other officer against any liability and may purchase and maintain for any director or other officer insurance against any liability. Subject to those provisions, but without prejudice to any indemnity to which the person concerned may otherwise be entitled, every director or other officer of the company shall be indemnified out of the assets of the company against any liability incurred by him as a director or other officer of the company, in defending any proceedings (whether civil or criminal) in which judgment is given in his favour or he is acquitted or in connection with any application under the Companies Acts in which relief is granted to him by the court.

For the purposes of this article no person appointed or employed by the company as an auditor is an officer of the company.

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For breaking news on a wide range of investment topics see our investment news section.

Market news search options

Name/code: Boots Group plc

Index: FTSE 100

Industry sector: General Retailers

Headline type: Select

Released: Select

Date from: 31 Mar 2006

to: 31 Mar 2006

News source: All Regulatory RNS Reach AFX UK Focus Webcasts

Site search:

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Links

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- Regulatory
- About RNS
- Corporate

Search

Your search returned 7 news announcements

| Time/Date | Code | Name | Headline |
|-----------------|------|------------------------------------|----------------------------|
| 17:14 31-Mar-06 | FRK | Franklin Resources Inc | Rule 8.3- Boots Group PLC |
| 15:27 31-Mar-06 | | State Street Global Advisors | Rule 8.3- Boots Group PLC |
| 12:52 31-Mar-06 | TTP | UBS AG (EPT) | EPT Disclosure |
| 12:45 31-Mar-06 | | Mondrian Investment Partners Ltd | Rule 8.3 - Boots Group Plc |
| 12:10 31-Mar-06 | | Credit Suisse Securities (Eur) Ltd | EPT Disclosure |
| 11:48 31-Mar-06 | TTP | Merrill Lynch International | EPT Disclosure |
| 11:13 31-Mar-06 | TTP | GoldmanSachs International | EPT Disclosure |

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For breaking news on a wide range of investment topics see our investment news section.

Market news search options

Search form with fields for Name/code (Boots Group plc), Index (FTSE 100), Industry sector (General Retailers), Date from (30 Mar 2006), and News source (Regulatory).

Site search: Sponsored By You are logged in as Christine W. My

- Links: News sources, Regulator, About RNS, Corporate

Search

Your search returned 10 news announcements

Table with 4 columns: Time/Date, Code, Name, and Headline. Contains 10 rows of search results for Boots Group PLC.

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- Market news
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Market news search options

Name/code: Boots Group plc

Index: FTSE 100

Industry sector: General Retailers

Headline type: Select

Released: Select

Date from: 31 Mar 2006

to: 31 Mar 2006

News source: All Regulatory RNS Reach AFX UK Focus Webcasts

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| Time/Date | Code | Name | Headline |
|-----------------|------|------------------------------------|----------------------------|
| 17:14 31-Mar-06 | FRK | Franklin Resources Inc | Rule 8.3- Boots Group PLC |
| 15:27 31-Mar-06 | | State Street Global Advisors | Rule 8.3- Boots Group PLC |
| 12:52 31-Mar-06 | TTP | UBS AG (EPT) | EPT Disclosure |
| 12:45 31-Mar-06 | | Mondrian Investment Partners Ltd | Rule 8.3 - Boots Group Plc |
| 12:10 31-Mar-06 | | Credit Suisse Securities (Eur) Ltd | EPT Disclosure |
| 11:48 31-Mar-06 | TTP | Merrill Lynch International | EPT Disclosure |
| 11:13 31-Mar-06 | TTP | GoldmanSachs International | EPT Disclosure |

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For breaking news on a wide range of investment topics see our investment news section.

Market news search options

Name/code: Boots Group plc

Index: FTSE 100

Industry sector: General Retailers

Headline type: Select

Released: Select

Date from: 29 Mar 2006

to: 29 Mar 2006

News source: All Regulatory RNS Reach AFX UK Focus Webcasts

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- News sou
- Regulator
- About RN
- Corporate

Search

Your search returned 12 news announcements

Page 1 of 2

| Time/Date | Code | Name | Headline |
|-------------------|------|------------------------------------|------------------------------|
| ✓ 16:06 29-Mar-06 | FRK | Franklin Resources Inc | Rule 8.3- Boots Group PLC |
| ✓ 15:16 29-Mar-06 | | State Street Global Advisors | Rule 8.3- Boots Group PLC |
| ✓ 13:52 29-Mar-06 | | M&G Inv Management Ltd | Rule 8.3 - Boots Group plc |
| ✓ 12:35 29-Mar-06 | | Goldman Sachs Asset Management LP | Rule 8.3- (Alliance Unichem) |
| ✓ 12:31 29-Mar-06 | TTP | UBS AG (EPT) | EPT Disclosure |
| ✓ 12:25 29-Mar-06 | | Mondrian Investment Partners Ltd | Rule 8.3- Boots Group Plc |
| ✓ 12:03 29-Mar-06 | | Credit Suisse Securities (Eur) Ltd | EPT Disclosure |
| ✓ 11:57 29-Mar-06 | TTP | GoldmanSachs International | EPT Disclosure |
| ✓ 11:55 29-Mar-06 | TTP | Merrill Lynch International | EPT Disclosure |
| ✓ 11:32 29-Mar-06 | | Credit Suisse Asset Management Ltd | Rule 8.3- Boots Group PLC |

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- Market news
- News sources



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For breaking news on a wide range of investment topics see our investment news section.

Market news search options

Name/code Boots Group plc

Index FTSE 100

Industry sector General Retailers

Headline type Select

Released Select

Date from 29 Mar 2006

to 29 Mar 2006

News source All Regulatory

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- About RNS
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Search

Your search returned 12 news announcements

Page 2 of 2

| Time/Date | Code | Name | Headline |
|-----------------|------|------------------------------------|----------------------------|
| 11:26 29-Mar-06 | 97HF | DresKleinWass. Grp Ld | Rule 8.3 - Boots Group Plc |
| 10:15 29-Mar-06 | | Legal & General Investment Mgmt Ld | Rule 8.3-Boots Group Plc |

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For breaking news on a wide range of investment topics see our investment news section.

Market news search options

Search form with fields for Name/code (Boots Group plc), Index (FTSE 100), Industry sector (General Retailers), Date from (28 Mar 2006), and News source (Regulatory).

Site search: Sponsored By You are logged in as Christine W. My

- Links: News sources, Regulatory, About RNS, Corporate

Search

Your search returned 11 news announcements

Page 1 of 2

Table with 5 columns: Time/Date, Code, Name, and Headline. Lists 11 news announcements from 28-Mar-06, including entries for Franklin Resources Inc, Schrodgers PLC, and Boots Group PLC.

Page 1 of 2

Icon Key

- Share price performance chart
Webcast available for this company
Free annual report available for this company



Market news
News sources



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For breaking news on a wide range of investment topics see our investment news section.

Market news search options

Search form with fields for Name/code (Boots Group plc), Index (FTSE 100), Industry sector (General Retailers), Headline type (Select), Released (radio buttons), Date from (28 Mar 2006), News source (radio buttons: All, Regulatory, RNS Reach, AFX UK Focus, Webcasts).

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- Links
[+] News sources
[+] Regulatory announcements
[+] About RNS
[+] Corporate information

Your search returned 11 news announcements

Page 2 of 2

Table with 4 columns: Time/Date, Code, Name, Headline. Row 1: 08:15 28-Mar-06, BOOT, Boots Group PLC, Director/PDMR Shareholding

Page 2 of 2

Icon Key

- [Chart icon] Share price performance chart
[Speaker icon] Webcast available for this company
[Report icon] Free annual report available for this company



Market news
News sources



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For breaking news on a wide range of investment topics see our investment news section.

Market news search options

Search form with fields for Name/code (Boots Group plc), Index (FTSE 100), Industry sector (General Retailers), Date from (27 Mar 2006), and News source (Regulatory).

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Search

Your search returned 9 news announcements

Table with 4 columns: Time/Date, Code, Name, and Headline. Contains 9 rows of search results for Boots Group PLC.

Icon Key

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Webcast available for this company
Free annual report available for this company



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For breaking news on a wide range of investment topics see our investment news section.

Market news search options

Name/code Boots Group plc

Index FTSE 100

Industry sector General Retailers

Headline type Select

Released Select

Date from 24 Mar 2006

to 24 Mar 2006

News source All Regulatory RNS Reach AFX UK Focus Webcasts

Links

- News sources
- Regulatory
- About RNS
- Corporate

Search

Your search returned 12 news announcements

Page 1 of 2

| Time/Date | Code | Name | Headline |
|-------------------|------|------------------------------------|------------------------------|
| ✓ 16:37 24-Mar-06 | | Credit Suisse Asset Management Ltd | Rule 8.3- Boots Group PLC |
| ✓ 16:06 24-Mar-06 | | Goldman Sachs Asset Management LP | Rule 8.3- (Alliance Unichem) |
| ✓ 16:04 24-Mar-06 | FRK | Franklin Resources Inc | Rule 8.3- Boots Group PLC |
| ✓ 13:45 24-Mar-06 | | State Street Global Advisors | Rule 8.3- Boots Group PLC |
| ✓ 12:44 24-Mar-06 | TTP | GoldmanSachs International | EPT Disclosure |
| ✓ 12:27 24-Mar-06 | | Newton Investment Management Ltd | Rule 8.3-Boots Group PLC |
| ✓ 12:13 24-Mar-06 | SDR | Schroders PLC | Rule 8.3- Boots Group Plc |
| ✓ 12:10 24-Mar-06 | | Mondrian Investment Partners Ltd | Rule 8.3- Boots Group Plc |
| ✓ 12:04 24-Mar-06 | TTP | Merrill Lynch International | EPT Disclosure |
| ✓ 11:48 24-Mar-06 | | Credit Suisse Securities (Eur) Ltd | EPT Disclosure |

Page 1 of 2

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- Free annual report available for this company



Market news
News sources

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Market news search options

Name/code: Boots Group plc
Index: FTSE 100
Industry sector: General Retailers
Headline type: Select
Released: Select
Date from: 24 Mar 2006
to: 24 Mar 2006
News source: Regulatory

- Links
News sources
Regulatory
About RNS
Corporate

Search

Your search returned 12 news announcements

Page 2 of 2

Table with 4 columns: Time/Date, Code, Name, Headline. Row 1: 11:24 24-Mar-06, TTP, UBS AG (EPT), EPT Disclosure. Row 2: 10:53 24-Mar-06, 97HF, DresKleinWass. Grp Ld, Rule 8.3 - Boots Group Plc

Page 2 of 2

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Market news
News sources



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For breaking news on a wide range of investment topics see our investment news section.

Market news search options

Search form with fields for Name/code (Boots Group plc), Index (FTSE 100), Industry sector (General Retailers), Date from (23 Mar 2006), and News source (Regulatory).

Search

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- News sources
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Corporate

Your search returned 11 news announcements

Page 1 of 2

Table with 4 columns: Time/Date, Code, Name, and Headline. Contains 11 rows of news announcements from 23-Mar-06.

Page 1 of 2

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For breaking news on a wide range of investment topics see our investment news section.

Market news search options

Search form with fields for Name/code (Boots Group plc), Index (FTSE 100), Industry sector (General Retailers), Date from (23 Mar 2006), and News source (Regulatory).

- Links: News sources, Regulatory, About RNS, Corporate

Search

Your search returned 11 news announcements

Page 2 of 2

Table with columns: Time/Date, Code, Name, Headline. Row: 07:00 23-Mar-06 FRK Franklin Resources Inc Rule 8.3 - Boots Group PLC

Page 2 of 2

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Market news News sources

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For breaking news on a wide range of investment topics see our investment news section.

Market news search options

Search form with fields for Name/code (Boots Group plc), Index (FTSE 100), Industry sector (General Retailers), Date from (22 Mar 2006), and News source (Regulatory).

- Links: News sources, Regulatory, About RNS, Corporate

Search

Your search returned 10 news announcements

Table with 4 columns: Time/Date, Code, Name, and Headline. Lists 10 news announcements related to Boots Group PLC.

Icon Key

- Share price performance chart
Webcast available for this company
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- Market news
- News sources



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Market news provides comprehensive breaking news stories from a number of sources including all regulatory announcements, AFX UK Focus and RNS Reach. We also have a full two year archive of regulatory announcements – a valuable reference source.

For breaking news on a wide range of investment topics see our investment news section.

Market news search options

Name/code: Boots Group plc

Index: FTSE 100

Industry sector: General Retailers

Headline type: Select

Released: Select

Date from: 21 Mar 2006

to: 21 Mar 2006

News source: All Regulatory RNS Reach AFX UK Focus Webcasts

Links

- News sources
- Regulatory
- About RNS
- Corporate

Search

Your search returned 9 news announcements

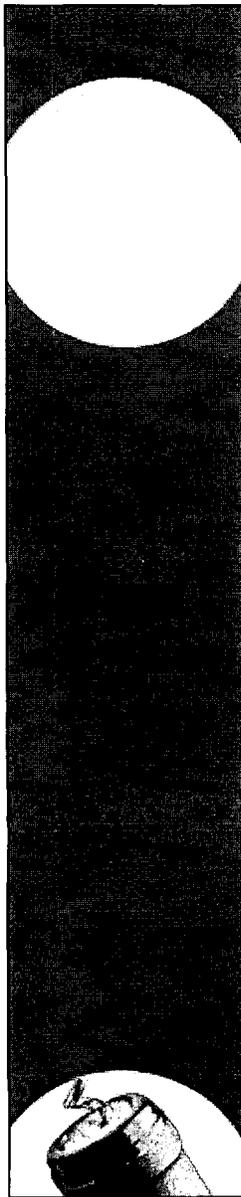
| Time/Date | Code | Name | Headline |
|-------------------|------|------------------------------------|---------------------------|
| ✓ 16:17 21-Mar-06 | | State Street Global Advisors | Rule 8.3- Boots Group PLC |
| ✓ 15:19 21-Mar-06 | FRK | Franklin Resources Inc | Rule 8.3- Boots Group PLC |
| ✓ 12:12 21-Mar-06 | TTP | UBS AG (EPT) | EPT Disclosure |
| ✓ 12:10 21-Mar-06 | TTP | GoldmanSachs International | EPT Disclosure |
| ✓ 12:02 21-Mar-06 | SDR | Schroders PLC | Rule 8.3- Boots Group Plc |
| ✓ 11:23 21-Mar-06 | TTP | Merrill Lynch International | EPT Disclosure |
| ✓ 11:16 21-Mar-06 | | Credit Suisse Securities (Eur) Ltd | EPT Disclosure |
| ✓ 11:03 21-Mar-06 | | Henderson Global Investors Ltd | Rule 8.3- Boots |
| ✓ 10:24 21-Mar-06 | | Credit Suisse Asset Management Ltd | Rule 8.1- Boots Group PLC |

Icon Key

- Share price performance chart
- Webcast available for this company
- Free annual report available for this company



- Market news
- News sources



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For breaking news on a wide range of investment topics see our investment news section.

Market news search options

Name/code: Boots Group plc

Index: FTSE 100

Industry sector: General Retailers

Headline type: Select

Released: Select

Date from: 20 Mar 2006

to: 20 Mar 2006

News source: All Regulatory
 RNS Reach AFX UK Focus
 Webcasts

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Search

Your search returned 10 news announcements

| Time/Date | Code | Name | Headline |
|-------------------|------|------------------------------------|----------------------------|
| ✓ 16:43 20-Mar-06 | | State Street Global Advisors | Rule 8.3-Boots Group PLC |
| ✓ 15:57 20-Mar-06 | | Credit Suisse Securities (Eur) Ltd | EPT Disclosure |
| ✓ 15:49 20-Mar-06 | FRK | Franklin Resources Inc | Rule 8.3- Boots Group PLC |
| ✓ 13:00 20-Mar-06 | SDR | Schroders PLC | Rule 8.3- Boots Group Plc |
| ✓ 12:12 20-Mar-06 | TTP | UBS AG (EPT) | EPT Disclosure |
| ✓ 11:53 20-Mar-06 | TTP | Merrill Lynch International | EPT Disclosure - Amendment |
| ✓ 11:52 20-Mar-06 | | Henderson Global Investors Ltd | Rule 8.3- Boots |
| ✓ 11:36 20-Mar-06 | TTP | Merrill Lynch International | EPT Disclosure |
| ✓ 11:04 20-Mar-06 | | Credit Suisse Asset Management Ltd | Rule 8.1- Boots Group PLC |
| ✓ 10:25 20-Mar-06 | TTP | GoldmanSachs International | EPT Disclosure |

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Market news

News sources

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For breaking news on a wide range of investment topics see our investment news section.

Market news search options

Name/code Boots Group plc

Index FTSE 100

Industry sector General Retailers

Headline type Select

Released Select

Date from 17 Mar 2006

to 17 Mar 2006

News source All Regulatory
 RNS Reach AFX UK Focus
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| Time/Date | Code | Name | Headline |
|-------------------|------|------------------------------------|----------------------------|
| ✓ 14:19 17-Mar-06 | | State Street Global Advisors | Rule 8.3-Boots Group PLC |
| ✓ 12:53 17-Mar-06 | TTP | UBS AG (EPT) | EPT Disclosure |
| ✓ 12:15 17-Mar-06 | SDR | Schroders PLC | Rule 8.3- Boots Group Plc |
| ✓ 12:09 17-Mar-06 | | M&G Inv Management Ltd | Rule 8.3 - Boots Group plc |
| ✓ 12:09 17-Mar-06 | | Mondrian Investment Partners Ltd | Rule 8.3- Boots Group Plc |
| ✓ 11:44 17-Mar-06 | | Credit Suisse Securities (Eur) Ltd | EPT Disclosure |
| ✓ 11:31 17-Mar-06 | | Henderson Global Investors Ltd | Rule 8.3- Boots Group |
| ✓ 11:11 17-Mar-06 | TTP | Merrill Lynch International | EPT Disclosure |
| ✓ 10:07 17-Mar-06 | TTP | GoldmanSachs International | EPT Disclosure |
| ✓ 09:45 17-Mar-06 | BOOT | Boots Group PLC | Holding(s) in Company |

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Market news

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For breaking news on a wide range of investment topics see our investment news section.

Market news search options

Name/code Boots Group plc

Index FTSE 100

Industry sector General Retailers

Headline type Select

Released Select

Date from 17 Mar 2006

to 17 Mar 2006

News source All Regulatory

RNS Reach AFX UK Focus

Webcasts

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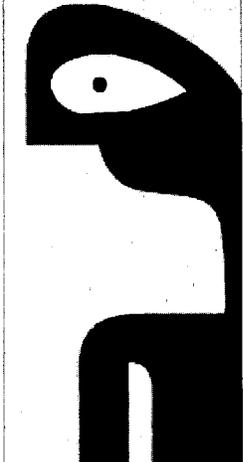
Page 2 of 2

| Time/Date | Code | Name | Headline | |
|-------------------|------|----------------------|---------------|--|
| ✓ 07:01 17-Mar-06 | AUN | Alliance UniChem PLC | Merger Update | |
| ✓ 07:00 17-Mar-06 | BOOT | Boots Group PLC | Merger Update | |

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Icon Key

- Share price performance chart
- Webcast available for this company
- Free annual report available for this company





Market news

News sources



there are many REASONS to INVEST

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Market news search options

Name/code

Index

Industry sector

Headline type

Released

Date from

to

News source All Regulatory RNS Reach AFX UK Focus Webcasts

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Links

- News sources
- Regulatory
- About RNS
- Corporate

Search

Your search returned 11 news announcements

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| Time/Date | Code | Name | Headline |
|-------------------|------|------------------------------------|------------------------------|
| ✓ 15:22 16-Mar-06 | SDR | Schroders PLC | Rule 8.3- Boots Group Plc |
| ✓ 15:05 16-Mar-06 | | State Street Global Advisors | Rule 8.3-Boots Group PLC |
| ✓ 13:51 16-Mar-06 | | M&G Inv Management Ltd | Rule 8.3 - Boots Group Plc |
| ✓ 12:46 16-Mar-06 | | BNP Paribas London | Rule 8.3- Boots Group PLC |
| ✓ 12:22 16-Mar-06 | | Newton Investment Management Ltd | Rule 8.3- Boots Group PLC |
| ✓ 12:06 16-Mar-06 | | Credit Suisse Securities (Eur) Ltd | EPT Disclosure |
| ✓ 12:04 16-Mar-06 | TTP | UBS AG (EPT) | EPT Disclosure |
| ✓ 11:51 16-Mar-06 | TTP | Merrill Lynch International | EPT Disclosure - Replacement |
| ✓ 11:18 16-Mar-06 | TTP | Merrill Lynch International | EPT Disclosure |
| ✓ 10:48 16-Mar-06 | TTP | GoldmanSachs International | EPT Disclosure-Amendment |

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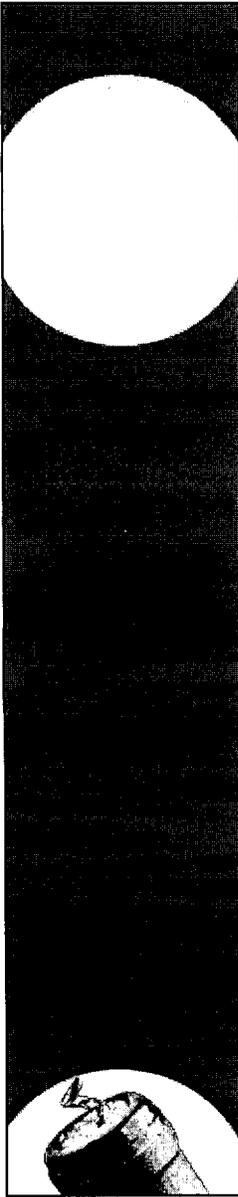
Icon Key

- Share price performance chart
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Market news search options

Name/code: Boots Group plc

Index: FTSE 100

Industry sector: General Retailers

Headline type: Select

Released: Select

Date from: 16 Mar 2006

to: 16 Mar 2006

News source: All Regulatory RNS Reach AFX UK Focus Webcasts

Links

- News sources
- Regulatory announcements
- About RNS
- Corporate announcements

Search

Your search returned 11 news announcements

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| Time/Date | Code | Name | Headline |
|-----------------|------|----------------------------|----------------|
| 10:43 16-Mar-06 | TTP | GoldmanSachs International | EPT Disclosure |

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Icon Key

- Share price performance chart
- Webcast available for this company
- Free annual report available for this company



Market news
News sources

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Market news search options

Name/code: Boots Group plc

Index: FTSE 100

Industry sector: General Retailers

Headline type: Select

Released: Select

Date from: 15 Mar 2006

to: 15 Mar 2006

News source: All Regulatory
 RNS Reach AFX UK Focus
 Webcasts

Links

- News sources
- Regulatory
- About RNS
- Corporate

Search

Your search returned 14 news announcements

Page 1 of 2

| Time/Date | Code | Name | Headline |
|-------------------|------|-----------------------------------|------------------------------|
| ✓ 18:04 15-Mar-06 | TTP | Merrill Lynch International | EPT Disclosure - Replacement |
| ✓ 17:39 15-Mar-06 | SDR | Schroders PLC | Rule 8.3- Boots Group- Amend |
| ✓ 16:48 15-Mar-06 | FRK | Franklin Resources Inc | Rule 8.3- Boots Group PLC |
| ✓ 16:24 15-Mar-06 | | Goldman Sachs Asset Management LP | Rule 8.3- Alliance Unichem |
| ✓ 15:21 15-Mar-06 | | State Street Global Advisors | Rule 8.3-Boots Group PLC |
| ✓ 15:21 15-Mar-06 | | BNP Paribas London | Rule 8.3- Boots Group PLC |
| ✓ 12:37 15-Mar-06 | SDR | Schroders PLC | Rule 8.3- Boots Group Plc |
| ✓ 12:27 15-Mar-06 | TTP | Merrill Lynch International | EPT Disclosure |
| ✓ 11:58 15-Mar-06 | TTP | UBS AG (EPT) | EPT Disclosure |
| ✓ 11:56 15-Mar-06 | TTP | GoldmanSachs International | EPT Disclosure |

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Icon Key





- Market news
- News sources



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For breaking news on a wide range of investment topics see our investment news section.

Market news search options

Name/code: Boots Group plc

Index: FTSE 100

Industry sector: General Retailers

Headline type: Select

Released: Select

Date from: 15 Mar 2006

to: 15 Mar 2006

News source: All Regulatory RNS Reach AFX UK Focus Webcasts

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- Links
- News sources
 - Regulatory
 - About RNS
 - Corporate

Search

Your search returned 14 news announcements

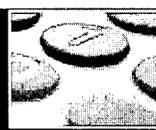
Page 2 of 2

| Time/Date | Code | Name | Headline |
|-------------------|------|-------------------------------------|----------------------------|
| ✓ 11:48 15-Mar-06 | | Credit Suisse Securities (Eur) Ltd | EPT Disclosure |
| ✓ 11:45 15-Mar-06 | | Goldman Sachs Asset Management LP | Rule 8.3- Alliance Unichem |
| ✓ 11:29 15-Mar-06 | BOOT | Boots Group PLC | Holding(s) in Company |
| ✓ 10:50 15-Mar-06 | | Legal & General Investment Mgmt Ltd | Rule 8.3- Boots Group Plc |

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Icon Key

- Share price performance chart
- Webcast available for this company
- Free annual report available for this company



Market news

News sources

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Market news search options

Name/code: Boots Group plc

Index: FTSE 100

Industry sector: General Retailers

Headline type: Select

Released: Select

Date from: 14 Mar 2006

to: 14 Mar 2006

News source: All Regulatory RNS Reach AFX UK Focus Webcasts

Links

- News sources
- Regulatory announcements
- About RNS
- Corporate announcements

Search

Your search returned 11 news announcements

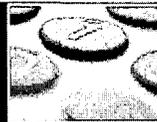
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| Time/Date | Code | Name | Headline |
|-------------------|------|------------------------------------|----------------------------|
| ✓ 15:44 14-Mar-06 | 97HF | DresKleinWass. Grp Ld | Rule 8.3 - Boots Group PLC |
| ✓ 15:43 14-Mar-06 | 97HF | DresKleinWass. Grp Ld | Rule 8.3 [Boots Group PLC] |
| ✓ 15:34 14-Mar-06 | 97HF | DresKleinWass. Grp Ld | Rule 8.3 - Boots Group PLC |
| ✓ 13:56 14-Mar-06 | | State Street Global Advisors | Rule 8.3- Boots Group PLC |
| ✓ 12:04 14-Mar-06 | | Credit Suisse Securities (Eur) Ltd | EPT Disclosure |
| ✓ 11:45 14-Mar-06 | TTP | Merrill Lynch International | EPT Disclosure |
| ✓ 11:30 14-Mar-06 | OFT | Office of Fair Trading | Merger Update |
| ✓ 11:18 14-Mar-06 | TTP | UBS AG (EPT) | EPT Disclosure |
| ✓ 11:04 14-Mar-06 | | BNP Paribas London | Rule 8.3- Boots Group PLC |
| ✓ 10:45 14-Mar-06 | TTP | GoldmanSachs International | EPT Disclosure |

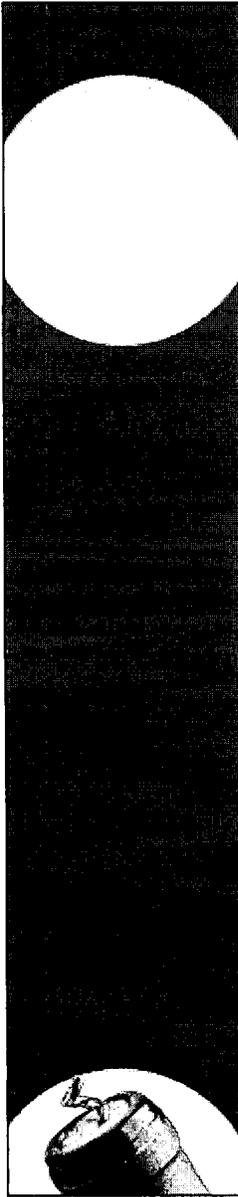
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Icon Key

- Share price performance chart
- Webcast available for this company
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Market news News sources



Market news

Market news provides comprehensive breaking news stories from a number of sources including all regulatory announcements, AFX UK Focus and RNS Reach. We also have a full two year archive of regulatory announcements – a valuable reference source.

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Market news search options

Search form with fields for Name/code (Boots Group plc), Index (FTSE 100), Industry sector (General Retailers), Date from (14 Mar 2006), and News source (Regulatory).

Search

Site search: Sponsored By You are logged in as Christine W...

- Links: News sources, Regulatory, About RNS, Corporate

Your search returned 11 news announcements

Page 2 of 2

Table with columns: Time/Date, Code, Name, Headline. Row 1: 09:00 14-Mar-06, BOOT, Boots Group PLC, Boots Investment Update

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Icon Key

- Share price performance chart, Webcast available for this company, Free annual report available for this company



Market news
News sources

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Market news search options

Name/code Boots Group plc

Index FTSE 100

Industry sector General Retailers

Headline type Select

Released Select

Date from 13 Mar 2006

to 13 Mar 2006

News source All Regulatory
 RNS Reach AFX UK Focus
 Webcasts

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Links

- [News sources](#)
- [Regulatory](#)
- [About RNS](#)
- [Corporate](#)

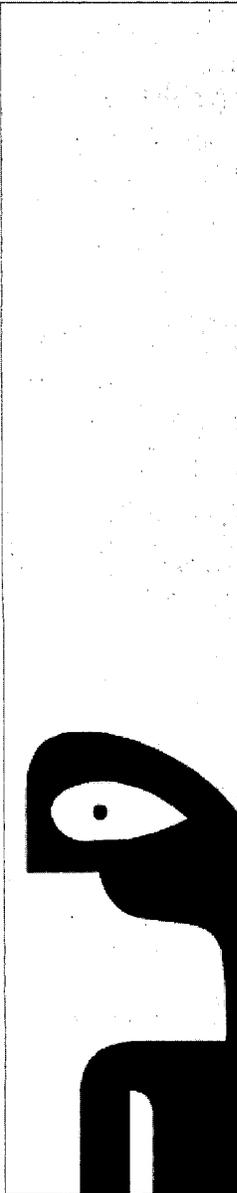
Search

Your search returned 6 news announcements

| Time/Date | Code | Name | Headline |
|-------------------|------|------------------------------------|---------------------------|
| ✓ 13:25 13-Mar-06 | | State Street Global Advisors | Rule 8.3- Boots Group PLC |
| ✓ 13:03 13-Mar-06 | | Credit Suisse Securities (Eur) Ltd | EPT Disclosure |
| ✓ 12:55 13-Mar-06 | | BNP Paribas London | Rule 8.3- Boots Group PLC |
| ✓ 11:16 13-Mar-06 | TTP | Merrill Lynch International | EPT Disclosure |
| ✓ 11:00 13-Mar-06 | TTP | UBS AG (EPT) | EPT Disclosure |
| ✓ 10:22 13-Mar-06 | TTP | GoldmanSachs International | EPT Disclosure |

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- Share price performance chart
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Market news search options

Name/code: Boots Group plc

Index: FTSE 100

Industry sector: General Retailers

Headline type: Select

Released: Select

Date from: 10 Mar 2006

to: 10 Mar 2006

News source: All Regulatory
 RNS Reach AFX UK Focus
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- [Corporate](#)

Search

Your search returned 13 news announcements

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| Time/Date | Code | Name | Headline |
|-------------------|------|-------------------------------------|----------------------------|
| ✓ 16:54 10-Mar-06 | | Goldman Sachs Asset Management Intl | Rule 8.3- Alliance Unichem |
| ✓ 16:18 10-Mar-06 | TTP | Merrill Lynch International | EPT Disclosure - Amendment |
| ✓ 15:32 10-Mar-06 | | State Street Global Advisors | Rule 8.3- Boots Group PLC |
| ✓ 13:19 10-Mar-06 | BOOT | Boots Group PLC | Holding(s) in Company |
| ✓ 12:48 10-Mar-06 | SDR | Schroders PLC | Rule 8.3- Boots Group PLC |
| ✓ 12:43 10-Mar-06 | TTP | Merrill Lynch International | EPT Disclosure |
| ✓ 12:30 10-Mar-06 | TTP | GoldmanSachs International | EPT Disclosure |
| ✓ 12:25 10-Mar-06 | | BNP Paribas London | Rule 8.3- Boots Group PLC |
| ✓ 12:04 10-Mar-06 | | Mondrian Investment Partners Ltd | Rule 8.3- Boots Group Plc |
| ✓ 11:39 10-Mar-06 | | Credit Suisse Securities (Eur) Ltd | EPT Disclosure |

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Market news

News sources

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Market news search options

Name/code Boots Group plc

Index FTSE 100

Industry sector General Retailers

Headline type Select

Released Select

Date from 10 Mar 2006

to 10 Mar 2006

News source All Regulatory

RNS Reach AFX UK Focus

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Search

Your search returned 13 news announcements

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| Time/Date | Code | Name | Headline |
|-------------------|------|-------------------------------------|--------------------------|
| ✓ 11:36 10-Mar-06 | | Legal & General Investment Mgmt Ltd | Rule 8.3-Boots Group Plc |
| ✓ 11:26 10-Mar-06 | TTP | UBS AG (EPT) | EPT Disclosure |
| ✓ 11:00 10-Mar-06 | TTP | GoldmanSachs International | EPT Disclosure |

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Market news

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Market news search options

Name/code Boots Group plc

Index FTSE 100

Industry sector General Retailers

Headline type Select

Released Select

Date from 9 Mar 2006

to 9 Mar 2006

News source All Regulatory

RNS Reach AFX UK Focus

Webcasts

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- Links
- News sources
 - Regulatory
 - About RNS
 - Corporate

Search

Your search returned 8 news announcements

| Time/Date | Code | Name | Headline |
|-------------------|------|------------------------------------|----------------------------|
| ✓ 16:19 09-Mar-06 | | BNP Paribas London | Rule 8.3- Boots Group PLC |
| ✓ 14:54 09-Mar-06 | FRK | Franklin Resources Inc | Rule 8.3- Boots Group PLC |
| ✓ 13:09 09-Mar-06 | | State Street Global Advisors | Rule 8.3- Boots Group PLC |
| ✓ 11:55 09-Mar-06 | TTP | Merrill Lynch International | EPT Disclosure |
| ✓ 11:54 09-Mar-06 | TTP | UBS AG (EPT) | EPT Disclosure |
| ✓ 11:53 09-Mar-06 | TTP | GoldmanSachs International | EPT Disclosure |
| ✓ 11:53 09-Mar-06 | | Credit Suisse Securities (Eur) Ltd | EPT Disclosure |
| ✓ 11:47 09-Mar-06 | | Credit Suisse Securities (Eur) Ltd | EPT Disclosure - Amendment |

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Market news search options

Name/code: Boots Group plc

Index: FTSE 100

Industry sector: General Retailers

Headline type: Select

Released: Select

Date from: 9 Mar 2006

to: 9 Mar 2006

News source: All Regulatory RNS Reach AFX UK Focus Webcasts

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- Regulatory announcements
- About RNS Reach
- Corporate announcements

Search

Your search returned 8 news announcements

| Time/Date | Code | Name | Headline |
|-----------------|------|------------------------------------|----------------------------|
| 16:19 09-Mar-06 | | BNP Paribas London | Rule 8.3- Boots Group PLC |
| 14:54 09-Mar-06 | FRK | Franklin Resources Inc | Rule 8.3- Boots Group PLC |
| 13:09 09-Mar-06 | | State Street Global Advisors | Rule 8.3- Boots Group PLC |
| 11:55 09-Mar-06 | TTP | Merrill Lynch International | EPT Disclosure |
| 11:54 09-Mar-06 | TTP | UBS AG (EPT) | EPT Disclosure |
| 11:53 09-Mar-06 | TTP | GoldmanSachs International | EPT Disclosure |
| 11:53 09-Mar-06 | | Credit Suisse Securities (Eur) Ltd | EPT Disclosure |
| 11:47 09-Mar-06 | | Credit Suisse Securities (Eur) Ltd | EPT Disclosure - Amendment |

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Market news search options

Name/code

Index

Industry sector

Headline type

Released

Date from

to

News source All Regulatory
 RNS Reach AFX UK Focus
 Webcasts

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- News sources
 - Regulatory
 - About RNS
 - Corporate

Search

Your search returned 10 news announcements

| Time/Date | Code | Name | Headline |
|-------------------|------|------------------------------------|----------------------------|
| ✓ 15:45 08-Mar-06 | | Goldman Sachs Asset Management LP | Rule 8.3- Alliance Unichem |
| ✓ 15:44 08-Mar-06 | FRK | Franklin Resources Inc | Rule 8.3- Boots Group PLC |
| ✓ 14:24 08-Mar-06 | | State Street Global Advisors | Rule 8.3- Boots Group PLC |
| ✓ 14:00 08-Mar-06 | | Goldman Sachs Asset Management LP | Rule 8.3- Alliance Unichem |
| ✓ 13:05 08-Mar-06 | | BNP Paribas London | Rule 8.3- Boots Group PLC |
| ✓ 12:01 08-Mar-06 | | Credit Suisse Securities (Eur) Ltd | EPT Disclosure |
| ✓ 12:01 08-Mar-06 | TTP | UBS AG (EPT) | EPT Disclosure |
| ✓ 11:56 08-Mar-06 | TTP | Merrill Lynch International | EPT Disclosure |
| ✓ 11:29 08-Mar-06 | BOOT | Boots Group PLC | Holding(s) in Company |
| ✓ 10:45 08-Mar-06 | TTP | GoldmanSachs International | EPT Disclosure |

Icon Key

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Market news News sources

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Market news search options

Search filters including Name/code (Boots Group plc), Index (FTSE 100), Industry sector (General Retailers), Date from (7 Mar 2006), and News source (Regulatory).

Site search: Sponsored By

- Links: News sou, Regulator, About RN, Corporate

Search

Your search returned 11 news announcements

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Table with 4 columns: Time/Date, Code, Name, and Headline. Lists 11 news announcements from 07-Mar-06.

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Icon Key

- Share price performance chart, Webcast available for this company, Free annual report available for this company



Market news News sources

Market news

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Market news search options

Search form with fields for Name/code (Boots Group plc), Index (FTSE 100), Industry sector (General Retailers), Date from (7 Mar 2006), and News source (Regulatory).

- Links: News sol, Regulator, About RN, Corporate

Search

Your search returned 11 news announcements

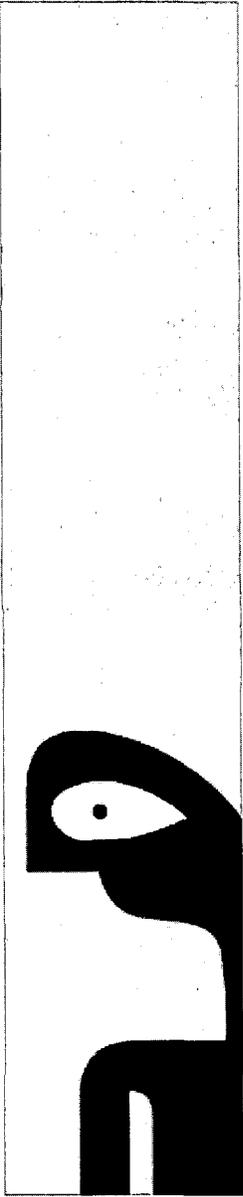
Page 2 of 2

Table with columns: Time/Date, Code, Name, Headline. Row 1: 11:03 07-Mar-06, TTP, GoldmanSachs International, EPT Disclosure

Page 2 of 2

Icon Key

- Share price performance chart, Webcast available for this company, Free annual report available for this company





Market news

News sources

Market news

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Market news search options

Name/code Boots Group plc

Index FTSE 100

Industry sector General Retailers

Headline type Select

Released Select

Date from 6 Mar 2006

to 6 Mar 2006

News source All Regulatory RNS Reach AFX UK Focus Webcasts

Site search:

Sponsored By

- Links
- News sources
 - Regulatory
 - About RNS
 - Corporate

Search

Your search returned 9 news announcements

| Time/Date | Code | Name | Headline |
|-------------------|------|------------------------------------|----------------------------|
| ✓ 15:28 06-Mar-06 | | BNP Paribas London | Rule 8.3- Boots Group PLC |
| ✓ 13:33 06-Mar-06 | | Goldman Sachs Asset Management LP | Rule 8.3- Alliance Unichem |
| ✓ 12:17 06-Mar-06 | | State Street Global Advisors | Rule 8.3- Boots Group PLC |
| ✓ 12:01 06-Mar-06 | TTP | Merrill Lynch International | EPT Disclosure |
| ✓ 11:43 06-Mar-06 | | Legal & General Investment Mgmt Ld | Rule 8.3- Boots Group Plc |
| ✓ 11:22 06-Mar-06 | | Credit Suisse Securities (Eur) Ltd | EPT Disclosure |
| ✓ 11:21 06-Mar-06 | SDR | Schroders PLC | Rule 8.3- Boots Group Plc |
| ✓ 11:07 06-Mar-06 | TTP | UBS AG (EPT) | EPT Disclosure |
| ✓ 10:39 06-Mar-06 | TTP | GoldmanSachs International | EPT Disclosure |

Icon Key

- Share price performance chart
- Webcast available for this company
- Free annual report available for this company



Market news

News sources

Market news

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For breaking news on a wide range of investment topics see our investment news section.

Market news search options

Name/code Boots Group plc

Index FTSE 100

Industry sector General Retailers

Headline type Select

Released Select

Date from 3 Mar 2006

to 3 Mar 2006

News source All Regulatory

RNS Reach AFX UK Focus

Webcasts

Site search:

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Links

- News sources
- Regulatory
- About RNS
- Corporate

Search

Your search returned 11 news announcements

Page 1 of 2

| Time/Date | Code | Name | Headline |
|-------------------|------|------------------------------------|------------------------------|
| ✓ 16:06 03-Mar-06 | | Goldman Sachs Asset Management LP | Rule 8.3- (Alliance Unichem) |
| ✓ 15:21 03-Mar-06 | BOOT | Boots Group PLC | Holding(s) in Company |
| ✓ 13:32 03-Mar-06 | TTP | GoldmanSachs International | EPT Disclosure |
| ✓ 13:17 03-Mar-06 | | State Street Global Advisors | Rule 8.3- Boots Group PLC |
| ✓ 12:33 03-Mar-06 | | BNP Paribas London | Rule 8.3- Boots Group PLC |
| ✓ 12:22 03-Mar-06 | | Mondrian Investment Partners Ltd | Rule 8.3- Boots Group Plc |
| ✓ 12:11 03-Mar-06 | TTP | UBS AG (EPT) | EPT Disclosure |
| ✓ 12:01 03-Mar-06 | | Credit Suisse Securities (Eur) Ltd | EPT Disclosure |
| ✓ 11:42 03-Mar-06 | TTP | Merrill Lynch International | EPT Disclosure |
| ✓ 11:16 03-Mar-06 | SDR | Schroders PLC | Rule 8.3- Boots Group plc |

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Icon Key

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- Webcast available for this company
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Market news
News sources

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For breaking news on a wide range of investment topics see our investment news section.

Market news search options

Search form with fields for Name/code (Boots Group plc), Index (FTSE 100), Industry sector (General Retailers), Date from (3 Mar 2006), and News source (Regulatory).

Site search:
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- Links
News sources
Regulatory
About RNS
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Search

Your search returned 11 news announcements

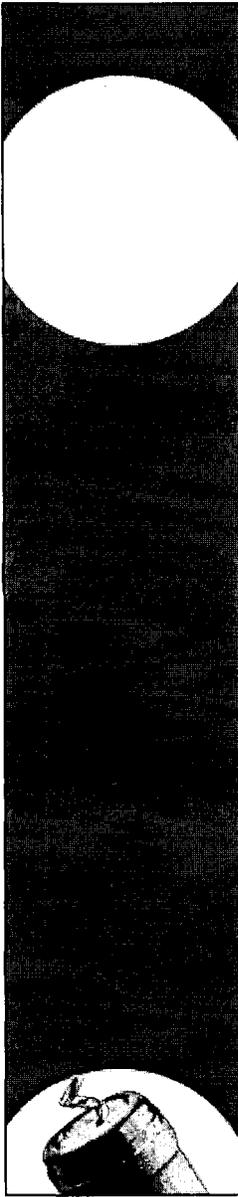
Page 2 of 2

Table with columns: Time/Date, Code, Name, Headline. Row 1: 07:05 03-Mar-06, BOOT, Boots Group PLC, FRN Variable Rate Fix

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Icon Key

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Webcast available for this company
Free annual report available for this company





Market news

News sources



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Market news search options

Name/code Boots Group plc

Index FTSE 100

Industry sector General Retailers

Headline type Select

Released Select

Date from 2 Mar 2006

to 2 Mar 2006

News source All Regulatory RNS Reach AFX UK Focus Webcasts

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| Time/Date | Code | Name | Headline |
|-------------------|------|------------------------------------|------------------------------|
| ✓ 18:20 02-Mar-06 | | Credit Suisse Securities (Eur) Ltd | EPT Disclosure - Amendment |
| ✓ 17:07 02-Mar-06 | | Goldman Sachs Asset Management LP | Rule 8.3- (Alliance Unicehm) |
| ✓ 16:07 02-Mar-06 | FRK | Franklin Resources Inc | Rule 8.3- Boots Group Plc |
| ✓ 15:28 02-Mar-06 | | BNP Paribas London | Rule 8.3- Boots Group PLC |
| ✓ 14:51 02-Mar-06 | | State Street Global Advisors | Rule 8.3- Boots Group PLC |
| ✓ 12:13 02-Mar-06 | | Credit Suisse Securities (Eur) Ltd | EPT Disclosure |
| ✓ 12:12 02-Mar-06 | TTP | UBS AG (EPT) | EPT Disclosure |
| ✓ 11:43 02-Mar-06 | TTP | GoldmanSachs International | EPT Disclosure |
| ✓ 11:19 02-Mar-06 | | Paul Bateman | Rule 8.1- (Boots Group plc) |
| ✓ 11:14 02-Mar-06 | TTP | Merrill Lynch International | EPT Disclosure |

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Icon Key

- Share price performance chart
- Webcast available for this company
- Free annual report available for this company



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News sources



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Market news search options

Name/code Boots Group plc

Index FTSE 100

Industry sector General Retailers

Headline type Select

Released Select

Date from 2 Mar 2006

to 2 Mar 2006

News source All Regulatory RNS Reach AFX UK Focus Webcasts

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| Time/Date | Code | Name | Headline |
|-------------------|------|-----------------|----------------------------|
| ✓ 11:13 02-Mar-06 | BOOT | Boots Group PLC | Director/PDMR Shareholding |
| ✓ 10:27 02-Mar-06 | SDR | Schroders PLC | Rule 8.3- Boots Group Plc |

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Icon Key

- Share price performance chart
- Webcast available for this company
- Free annual report available for this company

Regulatory Announcement

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Company Franklin Resources Inc
TIDM FRK
Headline Rule 8.3- Boots Group PLC
Released 17:14 31-Mar-06
Number 8131A

RNS Number:8131A
Franklin Resources Inc
31 March 2006

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) FRANKLIN RESOURCES, INC.
Company dealt in BOOTS GROUP PLC
Class of relevant security to which the dealings being disclosed relate (Note 2) ORDINARY
Date of dealing MARCH 30, 2006

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

| | Long Number | (%) | Short Number | (%) |
|---|----------------|-------|-----------------|-----|
| (1) Relevant securities | 37,065,485 | 7.63% | | |
| (2) Derivatives (other than options) | | | | |
| (3) Options and agreements to purchase/sell | | | | |
| Total | 37,065,485 | 7.63% | | |

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

| Class of relevant security: | Long Number | (%) | Short Number | (%) |
|--------------------------------------|----------------|-----|-----------------|-----|
| (1) Relevant securities | | | | |
| (2) Derivatives (other than options) | | | | |

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. DEALINGS (Note 4)

(a) Purchases and sales

| Purchase/sale | Number of securities | Price per unit (Note 5) |
|---------------|----------------------|-------------------------|
| PURCHASE | 94,599 | 7.344 GBP |

(b) Derivatives transactions (other than options)

| Product name, e.g. CFD | Long/short (Note 6) | Number of securities (Note 7) | Price per unit (Note 5) |
|---------------------------|------------------------|----------------------------------|----------------------------|
|---------------------------|------------------------|----------------------------------|----------------------------|

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 7) | Exercise price | Type, e.g. American, European etc. | Expiry date | Option money paid/received per unit (Note 5) |
|--------------------------------|--|--|----------------|------------------------------------|-------------|---|
|--------------------------------|--|--|----------------|------------------------------------|-------------|---|

(ii) Exercising

| Product name, e.g. call option | Number of securities | Exercise price per unit (Note 5) |
|--------------------------------|----------------------|-------------------------------------|
|--------------------------------|----------------------|-------------------------------------|

(d) Other dealings (including new securities) (Note 4)

| Nature of transaction (Note 8) | Details | Price per unit (if applicable) (Note 5) |
|-----------------------------------|---------|--|
|-----------------------------------|---------|--|

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

NONE STATED

| | |
|--|-----------------|
| Is a Supplemental Form 8 attached? (Note 9) | NO |
| Date of disclosure | MARCH 31, 2006 |
| Contact name | ROBERT ROSSELOT |
| Telephone number | 954-847-2285 |
| If a connected EFM, name of offeree/offeror with which connected | N/A |
| If a connected EFM, state nature of connection (Note 10) | N/A |

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

This information is provided by RNS
The company news service from the London Stock Exchange

END

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Regulatory Announcement

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Company State Street Global Advisors
TIDM
Headline Rule 8.3- Boots Group PLC
Released 15:27 31-Mar-06
Number 7950A

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE
(Rule 8.3 of the City Code on Takeovers & Mergers)

1. KEY INFORMATION

Name of Person State Street
Dealing (Note 1) Global Advisors
Company Dealt In Boots Group PLC
Class of Relevant Security Ord
to Which the Dealings
Being Disclosed
Relate (Note 2)
Date of Dealing 30/03/2006

2. INTERESTS, SHORT POSITIONS & RIGHTS TO SUBSCRIBE

(a) Interests & Short Positions (following dealing) in
the Class of Relevant Security Dealt In (Note 3)

| Class of Relevant Security: | Long | | Short | |
|---|----------|---------|--------|---------|
| | Number | % | Number | % |
| (1) Relevant Securities | 12056732 | 2.48225 | | |
| (2) Derivatives other than options | 0 | 0.00000 | 0 | 0.00000 |
| (3) Options & Agreements to Purchase/Sell | | | | |
| Total | 12056732 | 2.48225 | 0 | 0.00000 |

(b) Interests & Short Positions in Relevant Securities of the Company
(ex.Class Dealt In) (Note 3)

| Class of Relevant Security: | Long | | Short | |
|---|--------|---|--------|---|
| | Number | % | Number | % |
| (1) Relevant Securities | | | | |
| (2) Derivatives other than options | | | | |
| (3) Options & Agreements to Purchase/Sell | | | | |
| Total | | | | |

(c) Rights to Subscribe (Note 3)

Class of Relevant Security: Details

3. DEALINGS (Note 4)

(a) Purchases & Sales

| Purchase / Sale | Number of Securities | Price per Unit |
|--------------------|-------------------------|-------------------|
| BUY | 733 | 7.25 |
| BUY | 7901 | 7.26 |
| SELL | 29598 | 7.24 |
| SELL | 8382 | 7.26 |
| SELL | 10933 | 7.26 |

(b) Derivatives Transactions (other than options)

| Product Name (e.g. CFD) | Long/Short (Note 6) | No./Securites (Note 7) | Price/Unit (Note 5) |
|-------------------------|------------------------|---------------------------|------------------------|
|-------------------------|------------------------|---------------------------|------------------------|

(c) Options Transactions in Respect of Existing Securities

(i) Writing, Selling, Purchasing or Varying

| Product Name (eg call option) | Write, Sell Purchasing, Varying etc. | No./Securities Which the Optn Relates Relates-Note7 | Exercise Price | Type (e.g. USA, European etc) |
|----------------------------------|--|--|-------------------|-------------------------------------|
|----------------------------------|--|--|-------------------|-------------------------------------|

| Expiry Date | Option Money Paid/Received per Unit (Note 5) |
|-------------|---|
|-------------|---|

(ii) Exercising

| Product Name (eg call option) | Number of Securities | Exercise Price per Unit (Note 5) |
|----------------------------------|-------------------------|--|
|----------------------------------|-------------------------|--|

(d) Other Dealings (including new securities) (Note 4)

| Nature of Transaction (Note 8) | Details | Price / Unit if applicable (Note 5) |
|-----------------------------------|---------|---|
|-----------------------------------|---------|---|

4. OTHER INFORMATION

(a) Agreements, Arrangements or Understandings Relating to Options or Derivatives
Full details of any agreement, arrangement or understanding between the person disclosing & any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced.

Is a Supplemental Form 8 Attached? (Note 9)

NO

Disclosure Date 31/03/2006
Contact Name Caroline OConnor
Telephone Number 020 7698 6130
If Connected EFM N/A
Name of Offeree/Offeror
With Which Connected
If Connected EFM N/A
State Nature of
Connection (Note 10)

Notes:

The Notes on Form 8.3 can be viewed on the
Takeover Panel's website at www.thetakeoverpanel.org.uk

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Company UBS AG (EPT)
TIDM TTP
Headline EPT Disclosure
Released 12:52 31-Mar-06
Number 7749A

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of exempt principal trader **UBS AG London Branch**
Company dealt in **BOOTS GROUP PLC**
Class of relevant security to which the dealings
being disclosed relate (Note 1) **ORDINARY SHARES 25P**
Date of dealing **30 MARCH 2006**

2. DEALINGS (Note 2)

(a) Purchases and sales

| Total number of securities purchased | Highest price paid (Note 3) | Lowest price paid (Note 3) |
|--------------------------------------|-----------------------------|----------------------------|
| 537,045 | 7.376 GBP | 7.23 GBP |

| Total number of securities sold | Highest price received (Note 3) | Lowest price received (Note 3) |
|---------------------------------|---------------------------------|--------------------------------|
| 486,602 | 7.3811 GBP | 7.23 GBP |

(6) Derivatives transactions (other than options)

| Product name, e.g. CFD | Long/short (Note 4) | Number of securities (Note 5) | Price per unit (Note 3) |
|------------------------|---------------------|-------------------------------|-------------------------|
| CFD | LONG | 32,700 | 7.3811 GBP |

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 5) | Exercise price | Type, e.g. American, European etc. | Expiry date | Option money paid/received per unit (Note 3) |
|--------------------------------|--|---|----------------|------------------------------------|-------------|--|
|--------------------------------|--|---|----------------|------------------------------------|-------------|--|

(ii) Exercising

| Product name, e.g. call option | Number of securities | Exercise price per unit (Note 3) |
|--------------------------------|----------------------|----------------------------------|
|--------------------------------|----------------------|----------------------------------|

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. *If none, this should be stated.*

.....

| | |
|--|-------------------|
| Date of disclosure | 31 MARCH 2006 |
| Contact name | JOSEPH EVANS |
| Telephone number | 020 7567 8286 |
| Name of offeree/offerator with which connected | BOOTS GROUP PLC |
| Nature of connection (Note 6) | CONNECTED ADVISER |

Notes

The Notes on Form 38.5 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

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Regulatory Announcement

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Company Mondrian Investment Partners Ltd
TIDM
Headline Rule 8.3 - Boots Group Plc
Released 12:45 31-Mar-06
Number 7733A

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Mondrian Investment Partners Limited
Company dealt in Boots Group Plc
Class of relevant security to which the dealings being disclosed relate (Note 2) Boots Group Plc Ordinary Shares
Date of dealing 30 March 2006

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

| | Long Number | (%) | Short Number | (%) |
|---|-------------------|-------------|-----------------|-----|
| (1) Relevant securities | 33,056,136 | 806% | | |
| (2) Derivatives (other than options) | | | | |
| (3) Options and agreements to purchase/sell | | | | |
| Total | 33,056,136 | 806% | | |

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

| Class of relevant security: | Long Number | (%) | Short Number | (%) |
|---|----------------|-----|-----------------|-----|
| (1) Relevant securities | | | | |
| (2) Derivatives (other than options) | | | | |
| (3) Options and agreements to purchase/sell | | | | |
| Total | | | | |

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

(a) Purchases and sales

| Purchase/sale | Number of securities | Price per unit (Note 5) |
|---------------|----------------------|-------------------------|
| Buy | 27,116 | £7.27 |

(b) Derivatives transactions (other than options)

| Product name, e.g. CFD | Long/short (Note 6) | Number of securities (Note 7) | Price per unit (Note 5) |
|------------------------|---------------------|-------------------------------|-------------------------|
|------------------------|---------------------|-------------------------------|-------------------------|

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 7) | Exercise price | Type, e.g. American, European etc. | Expiry date | Option money paid/received per unit (Note 5) |
|--------------------------------|--|---|----------------|------------------------------------|-------------|--|
|--------------------------------|--|---|----------------|------------------------------------|-------------|--|

(ii) Exercising

| Product name, e.g. call option | Number of securities | Exercise price per unit (Note 5) |
|--------------------------------|----------------------|----------------------------------|
|--------------------------------|----------------------|----------------------------------|

(d) Other dealings (including new securities) (Note 4)

| Nature of transaction (Note 8) | Details | Price per unit (if applicable) (Note 5) |
|--------------------------------|---------|---|
|--------------------------------|---------|---|

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....
.....

Is a Supplemental Form 8 attached? (Note 9) **NO**

Date of disclosure 31 March 2006

Contact name Clark Simpson

If a connected EFM, name of offeree/offeror
with which connected

If a connected EFM, state nature of
connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

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Company Credit Suisse Securities (Eur) Ltd
TIDM
Headline EPT Disclosure
Released 12:10 31-Mar-06
Number 7681A

FORM 38.5

**DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS
 (Rule 38.5 of the City Code on Takeovers and Mergers)**

1. KEY INFORMATION

| | |
|---|---------------------------------------|
| Name of exempt principal trader | Credit Suisse Securities (Europe) Ltd |
| Company dealt in | Boots Group Plc |
| Class of relevant security to which the dealings being disclosed relate (Note 1) | Ordinary Shares |
| Date of dealing | 30 March 2006 |

2. DEALINGS (Note 2)**(a) Purchases and sales**

| | | |
|---|--|---|
| Total number of securities purchased | Highest price paid (Note 3) (GBP) | Lowest price paid (Note 3) (GBP) |
| 678,163 | 7.3700 | 7.2278 |

| | | |
|--|--|---|
| Total number of securities sold | Highest price received (Note 3) (GBP) | Lowest price received (Note 3) (GBP) |
| 360,902 | 7.3811 | 7.2250 |

(b) Derivatives transactions (other than options)

| Product name, e.g. CFD | Long/short (Note 4) | Number of securities (Note 5) | Price per unit (Note 3) |
|-------------------------------|----------------------------|--------------------------------------|--------------------------------|
| CFD | Short | 350,000 | 7.3556 |
| CFD | Long | 9,560 | 7.2556 |
| CFD | Short | 430 | 7.2497 |
| CFD | Short | 901 | 7.2497 |
| CFD | Short | 232 | 7.2497 |
| CFD | Short | 485 | 7.2497 |

(c) Options transactions in respect of existing securities**(i) Writing, selling, purchasing or varying**

| | | | | |
|------------------------------------|--|----------------|------------------------------------|---|
| name, e.g. selling, call option | securities to purchasing, which the varying option etc. | price (GBP) | American, date European etc. | money paid/received per unit (Note 3) (GBP) |
|------------------------------------|--|----------------|------------------------------------|---|

(ii) Exercising

| | | |
|-----------------------------------|-------------------------|-------------------------------------|
| Product name, e.g. call option | Number of securities | Exercise price per unit (Note 3) |
|-----------------------------------|-------------------------|-------------------------------------|

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....
None
.....

| | |
|--|----------------------|
| Date of disclosure | 31 March 2006 |
| Contact name | Jenny Lundquist |
| Telephone number | 020 7883 4332 |
| Name of offeree/offenor with which connected | Alliance Unichem Plc |
| Nature of connection (Note 6) | Advisor |

Notes

The Notes on Form 38.5 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

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Company Merrill Lynch International
TIDM TTP
Headline EPT Disclosure
Released 11:48 31-Mar-06
Number 7638A

FORM 38.5 (SUMMARY)

Lodge with Company Announcements Office and the Panel. Use a separate form for each class of securities in which dealings have been made.

CONNECTED EXEMPT PRINCIPLE TRADER:

DISCLOSURE UNDER RULE 38.5 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Name of EPT Merrill Lynch International
Date of disclosure 31 March 2006
Date of dealing 30 March 2006
Telephone number 020 7996 3565

Please see attached disclosure of dealings under Rule 38.5 in the securities of the following companies:

30 March 2006

Alliance UniChem Plc - Common
BOC Group plc - Common
Boots Group Plc - Common

AMENDMENT

state which element(s) of previous disclosure was incorrect:

In the case of option business or dealings in derivatives full details should be given on a separate sheet so that the nature of the dealings can be fully understood. For options this should include the number of securities under option, the exercise period (or in the case of exercise, the exercise date), the exercise price and any option money paid or received. For derivatives this should include, at least, the number of reference securities to which they relate (when relevant), the maturity date (or if applicable the closing out date) and the reference price.

For full details of disclosure requirements see Rules 8 and 38 of the Code. If in doubt contact the Monitoring Section of the Panel, Tel. No:0207 638 0129

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS

(Rule 38.5 of The City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of exempt principal trader Merrill Lynch International
Company dealt in Boots Group Plc
Class of relevant security to which the dealings being disclosed relate Common
Date of dealing 30/03/2006

2. DEALINGS

(a) Purchases and sales

| Total number of securities purchased | Highest price paid | Lowest price paid |
|--------------------------------------|------------------------|-----------------------|
| 51,290 | GBP 7.34 | GBP 7.24 |
| Total number of securities sold | Highest price received | Lowest price received |
| 267,725 | GBP 7.39 | GBP 7.24 |

(b) Derivatives transactions (other than options)

| Product name, eg. CFD | Short/Long | Number of securities | Price per unit |
|--------------------------|------------|----------------------|----------------|
|--------------------------|------------|----------------------|----------------|

(c) Options transactions in respect of existing securities

| Product name eg call option | Writing, selling, purchasing, | Number of securities under option | Exercise price | Type, e.g. American, European etc | Type, e.g. American, European etc | Option money paid/received |
|--------------------------------|-------------------------------------|---|-------------------|---|---|-------------------------------|
|--------------------------------|-------------------------------------|---|-------------------|---|---|-------------------------------|

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS
 (Rule 38.5 of The City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of exempt principal trader: Merrill Lynch International
 Company dealt in: Alliance UniChem Plc
 Class of relevant security to which the dealings being disclosed relate: Common
 Date of dealing: 30/03/2006

2. DEALINGS

(a) Purchases and sales

| Total number of securities purchased | Highest price paid | Lowest price paid |
|--------------------------------------|------------------------|-----------------------|
| 90,571 | GBP 9.22 | GBP 9.07 |
| Total number of securities sold | Highest price received | Lowest price received |
| 6,775 | GBP 9.22 | GBP 9.12 |

(b) Derivatives transactions (other than options)

| Product name, eg. CFD | Short/Long | Number of securities | Price per unit |
|-----------------------|------------|----------------------|----------------|
| SHORT CFDSHORT | | | 1,700GBP 9.18 |

(c) Options transactions in respect of existing securities

| Product name | Writing, selling, purchasing, varying etc. | Number of securities under option | Exercise price | Type, e.g. American, European etc | Type, e.g. American, European etc | Option money paid/received per unit |
|----------------|--|-----------------------------------|----------------|-----------------------------------|-----------------------------------|-------------------------------------|
| eg call option | | | | | | |

(ii) Exercising

| Product name | Number of securities under option | Exercise price |
|----------------|-----------------------------------|----------------|
| eg call option | | |

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure: 31/03/2006
 Contact name: Alasdair Coutts-Britton
 Telephone number: +44 20 7996 3565
 Name of offeree/offerator with whom connected: Alliance UniChem Plc
 Nature of connection #: Advisor

END

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Regulatory Announcement

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Company GoldmanSachs International
TIDM TTP
Headline EPT Disclosure
Released 11:13 31-Mar-06
Number 7577A

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

| | |
|--|-----------------------------|
| Name of exempt principal trader | Goldman Sachs International |
| Company dealt in | Boots Group Plc |
| Class of relevant security to which the dealings being disclosed relate (Note 1) | Ordinary Shares |
| Date of dealing | 30 March 2006 |

2. DEALINGS (Note 2)

(a) Purchases and sales

| Total number of securities purchased | Highest price paid (Note 3) | Lowest price paid (Note 3) |
|--------------------------------------|-----------------------------|----------------------------|
| 731,062 | 7.1221 GBP | 7.1050 GBP |

| Total number of securities sold | Highest price received (Note 3) | Lowest price paid received (Note 3) |
|---------------------------------|---------------------------------|-------------------------------------|
| 105,103 | 7.1150 GBP | 7.1050 GBP |

(b) Derivatives transactions (other than options)

| Product name, e.g. CFD | Long/short (Note 4) | Number of securities (Note 5) | Price per unit (Note 6) |
|------------------------|---------------------|-------------------------------|-------------------------|
| CFD | Long | 400 | 7.2278 GBP |
| CFD | Long | 40,000 | 7.289124 GBP |
| CFD | Long | 109,500 | 7.311862 GBP |
| CFD | Long | 14,600 | 7.359372 GBP |
| CFD | Long | 200,000 | 7.367134 GBP |
| CFD | Long | 40,000 | 7.376274 GBP |
| CFD | Long | 147,414 | 7.382576 GBP |
| CFD | Short | 12,000 | 7.231647 GBP |
| CFD | Short | 172 | 7.251811 GBP |
| CFD | Short | 302 | 7.251815 GBP |

| | | | |
|-----|-------|--------|--------------|
| CFD | Short | 40,000 | 7.289126 GBP |
| CFD | Short | 6,000 | 7.318382 GBP |
| CFD | Short | 6,000 | 7.318382 GBP |
| CFD | Short | 15,000 | 7.349801 GBP |
| CFD | Short | 34,500 | 7.352491 GBP |
| CFD | Short | 3,500 | 7.352492 GBP |
| CFD | Short | 56,500 | 7.352493 GBP |
| CFD | Short | 5,500 | 7.352498 GBP |
| CFD | Short | 67,100 | 7.3811 GBP |

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 5) | Exercise price | Type, e.g. American, European etc. | Expiry date | Opti paid per unit |
|--------------------------------|--|---|----------------|------------------------------------|-------------|--------------------|
| | | | | | | |

(ii) Exercising

| Product name, e.g. call option | Number of securities | Exercise price per unit (Note 6) |
|--------------------------------|----------------------|----------------------------------|
| | | |

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

| |
|--|
| Full details of any agreement, arrangement or understanding between the person disclosing and any other person to the voting rights of any relevant securities under any option referred to on this form or relating to the voting future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referred to, none, this should be stated. |
| |

| | |
|--|------------------|
| Date of disclosure | 31 March 2006 |
| Contact name | Peter Highton |
| Telephone number | +44-207-774-1935 |
| Name of offeree/offeror with which connected | Boots Group Plc |
| Nature of connection (Note 6) | Advisor |

Notes

The Notes on Form 38.5 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

Close

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Regulatory Announcement

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Company Franklin Resources Inc
TIDM FRK
Headline Rule 8.3- Boots Group PLC
Released 16:57 30-Mar-06
Number 7084A

RNS Number:7084A
Franklin Resources Inc
30 March 2006

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) FRANKLIN RESOURCES, INC.
Company dealt in BOOTS GROUP PLC
Class of relevant security to which the dealings being disclosed relate (Note 2) ORDINARY
Date of dealing MARCH 29, 2006

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

| | Long Number | (%) | Short Number | (%) |
|---|----------------|-------|-----------------|-----|
| (1) Relevant securities | 36,970,886 | 7.61% | | |
| (2) Derivatives (other than options) | | | | |
| (3) Options and agreements to purchase/sell | | | | |
| Total | 36,970,886 | 7.61% | | |

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

| Class of relevant security: | Long Number | (%) | Short Number | (%) |
|---|----------------|-----|-----------------|-----|
| (1) Relevant securities | | | | |
| (2) Derivatives (other than options) | | | | |
| (3) Options and agreements to purchase/sell | | | | |

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. DEALINGS (Note 4)

(a) Purchases and sales

| Purchase/sale | Number of securities | Price per unit (Note 5) |
|---------------|----------------------|-------------------------|
| PURCHASE | 353,000 | 7.107 GBP |

(b) Derivatives transactions (other than options)

| Product name, e.g. CFD | Long/short (Note 6) | Number of securities (Note 7) | Price per unit (Note 5) |
|---------------------------|------------------------|----------------------------------|----------------------------|
|---------------------------|------------------------|----------------------------------|----------------------------|

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 7) | Exercise price | Type, e.g. American, European etc. | Expiry date | Option money paid/ received per unit (Note 5) |
|-----------------------------------|---|---|----------------|---|-------------|---|
|-----------------------------------|---|---|----------------|---|-------------|---|

(ii) Exercising

| Product name, e.g. call option | Number of securities | Exercise price per unit (Note 5) |
|-----------------------------------|----------------------|-------------------------------------|
|-----------------------------------|----------------------|-------------------------------------|

(d) Other dealings (including new securities) (Note 4)

| Nature of transaction (Note 8) | Details | Price per unit (if applicable) (Note 5) |
|-----------------------------------|---------|--|
|-----------------------------------|---------|--|

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

NONE STATED

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure MARCH 30, 2006
Contact name LORI WEBER
Telephone number 954-847-2285
If a connected EFM, name of
offeree/offeror with which connected N/A
If a connected EFM, state nature of connection (Note 10) N/A

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at
www.thetakeoverpanel.org.uk

This information is provided by RNS
The company news service from the London Stock Exchange

END

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Regulatory Announcement

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Company State Street Global Advisors
TIDM
Headline Rule 8.3- Boots Group PLC
Released 15:07 30-Mar-06
Number 6953A

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE
(Rule 8.3 of the City Code on Takeovers & Mergers)

1. KEY INFORMATION

Name of Person State Street
Dealing (Note 1) Global Advisors
Company Dealt In Boots Group PLC
Class of Relevant Security Ord
to Which the Dealings
Being Disclosed
Relate (Note 2)
Date of Dealing 29/03/2006

2. INTERESTS, SHORT POSITIONS & RIGHTS TO SUBSCRIBE

Variance of 9,053 due to Transfer Receive

(a) Interests & Short Positions (following dealing) in
the Class of Relevant Security Dealt In (Note 3)

| Class of Relevant Security: | Long | | Short | |
|---|----------|---------|--------|---------|
| | Number | % | Number | % |
| (1) Relevant Securities | 12097011 | 2.49055 | | |
| (2) Derivatives other than options | 0 | 0.00000 | 0 | 0.00000 |
| (3) Options & Agreements to Purchase/Sell | | | | |
| Total | 12097011 | 2.49055 | 0 | 0.00000 |

(b) Interests & Short Positions in Relevant Securities of the Company
(ex.Class Dealt In) (Note 3)

| Class of Relevant Security: | Long | | Short | |
|---|--------|---|--------|---|
| | Number | % | Number | % |
| (1) Relevant Securities | | | | |
| (2) Derivatives other than options | | | | |
| (3) Options & Agreements to Purchase/Sell | | | | |
| Total | | | | |

(c) Rights to Subscribe (Note 3)

Class of Relevant Security: Details

3. DEALINGS (Note 4)

(a) Purchases & Sales

| Purchase / Sale | Number of Securities | Price per Unit |
|--------------------|-------------------------|-------------------|
| BUY | 2233 | 7.13 |
| SELL | 3439 | 7.12 |
| SELL | 7513 | 7.13 |

(b) Derivatives Transactions (other than options)

| Product Name (e.g. CFD) | Long/Short (Note 6) | No./Securites (Note 7) | Price/Unit (Note 5) |
|-------------------------|------------------------|---------------------------|------------------------|
|-------------------------|------------------------|---------------------------|------------------------|

(c) Options Transactions in Respect of Existing Securities

(i) Writing, Selling, Purchasing or Varying

| Product Name (eg call option) | Write, Sell Purchasing, Varying etc. | No/Securities Which the Optn Relates Relates-Note7 | Exercise Price | Type (e.g. USA, European etc) |
|----------------------------------|--|---|-------------------|-------------------------------------|
|----------------------------------|--|---|-------------------|-------------------------------------|

| Expiry Date | Option Money Paid/Received per Unit (Note 5) |
|-------------|---|
|-------------|---|

(ii) Exercising

| Product Name (eg call option) | Number of Securities | Exercise Price per Unit (Note 5) |
|----------------------------------|-------------------------|--|
|----------------------------------|-------------------------|--|

(d) Other Dealings (including new securities) (Note 4)

| Nature of Transaction (Note 8) | Details | Price / Unit if applicable (Note 5) |
|-----------------------------------|---------|---|
|-----------------------------------|---------|---|

4. OTHER INFORMATION

(a) Agreements, Arrangements or Understandings Relating to Options or Derivatives
Full details of any agreement, arrangement or understanding between the person disclosing & any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced.
If none, this should be stated.

Is a Supplemental Form 8 Attached? (Note 9)

NO

Disclosure Date 30/03/2006
Contact Name Caroline OConnor
Telephone Number 020 7698 6130
If Connected EFM N/A
Name of Offeree/Offeror
With Which Connected
If Connected EFM N/A
State Nature of
Connection (Note 10)

Notes:

The Notes on Form 8.3 can be viewed on the
Takeover Panel's website at www.thetakeoverpanel.org.uk

END

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Regulatory Announcement

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Company M&G Inv Management Ltd
TIDM
Headline Rule 8.3 - Boots Group plc
Released 14:27 30-Mar-06
Number PRNUK-3003

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE
(Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Prudential Plc / M&G Investment Management Limited

Company dealt in Boots Group plc

Class of relevant security to which the dealings being disclosed relate (Note 2) ORD GBP0.37179482

Date of dealing 29-March-06

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

| | Long | | Short | |
|---|-----------|------|--------|-----|
| | Number | (%) | Number | (%) |
| (1) Relevant securities | 6,395,399 | 1.31 | | |
| (2) Derivatives (other than options) | | | | |
| (3) Options and agreements to purchase/sell | | | | |
| Total | 6,395,399 | 1.31 | | |

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

| | Long | | Short | |
|---|--------|-----|--------|-----|
| | Number | (%) | Number | (%) |
| (1) Relevant securities | | | | |
| (2) Derivatives (other than options) | | | | |
| (3) Options and agreements to purchase/sell | | | | |

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. DEALINGS (Note 4)

(a) Purchases and sales

| Purchase/sale | Number of securities | Price per unit (Note 5) |
|---------------|----------------------|-------------------------|
| Sale | 3,000 | 7.11000GBP |

(b) Derivatives transactions (other than options)

| Product name, e.g. CFD | Long/short (Note 6) | Number of securities (Note 7) | Price per unit (Note 5) |
|---------------------------|------------------------|----------------------------------|----------------------------|
|---------------------------|------------------------|----------------------------------|----------------------------|

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 7) | Exercise price | Type, e.g. American, European etc. | Expiry date | Option money paid/ received per unit (Note 5) |
|--------------------------------------|--|--|-------------------|---|----------------|--|
|--------------------------------------|--|--|-------------------|---|----------------|--|

(ii) Exercising

| Product name, e.g. call option | Number of securities | Exercise price per unit (Note 5) |
|-----------------------------------|----------------------|-------------------------------------|
|-----------------------------------|----------------------|-------------------------------------|

(d) Other dealings (including new securities) (Note 4)

| Nature of transaction (Note 8) | Details | Price per unit (if applicable) (Note 5) |
|-----------------------------------|---------|--|
|-----------------------------------|---------|--|

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

None

Is a Supplemental Form 8 attached? (Note 9) NO

Date of disclosure 30-March-06

Telephone number

020 7548 3183

If a connected EFM, name of offeree/offeror
with which connected

If a connected EFM, state nature of
connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at
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Regulatory Announcement

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Company Merrill Lynch International
TIDM TTP
Headline EPT Disclosure
Released 12:07 30-Mar-06
Number 6746A

FORM 38.5 (SUMMARY)

Lodge with Company Announcements Office and the Panel. Use a separate form for each class of securities in which dealings have been made.

CONNECTED EXEMPT PRINCIPLE TRADER:

DISCLOSURE UNDER RULE 38.5 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Name of EPT Merrill Lynch International
Date of disclosure 30 March 2006
Date of dealing 29 March 2006
Telephone number 020 7996 3565

Please see attached disclosure of dealings under Rule 38.5 in the securities of the following companies:

29 March 2006

Alliance UniChem Plc - Common
BOC Group plc - Common
Body Shop International PLC - Common
Boots Group Plc - Common

AMENDMENT

state which element(s) of previous disclosure was incorrect:

In the case of option business or dealings in derivatives full details should be given on a separate sheet so that the nature of the dealings can be fully understood. For options this should include the number of securities under option, the exercise period (or in the case of exercise, the exercise date), the exercise price and any option money paid or received. For derivatives this should include, at least, the number of reference securities to which they relate (when relevant), the maturity date (or if applicable the closing out date) and the reference price.

For full details of disclosure requirements see Rules 8 and 38 of the Code. If in doubt contact the Monitoring Section of the Panel, Tel. No:0207 638 0129

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS

(Rule 38.5 of The City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of exempt principal trader Merrill Lynch International
Company dealt in BOC Group plc
Class of relevant security to which the dealings being disclosed relate Common
Date of dealing 29/03/2006

2. DEALINGS

(a) Purchases and sales

| Total number of securities purchased | Highest price paid | Lowest price paid |
|--------------------------------------|------------------------|-----------------------|
| 22,872 | GBP 15.45 | GBP 15.45 |
| Total number of securities sold | Highest price received | Lowest price received |
| 21,935 | GBP 15.46 | GBP 15.45 |

(b) Derivatives transactions (other than options)

| Product name, | Short/Long | Number of securities | Price per unit |
|---------------|------------|----------------------|----------------|
| eg. CFD | | | |

(c) Options transactions in respect of existing securities

| Product name | Writing, selling, | Number of securities under | Exercise price | Type, e.g. American, | Type, e.g. American, | Option money |
|--------------|-------------------|----------------------------|----------------|----------------------|----------------------|--------------|
|--------------|-------------------|----------------------------|----------------|----------------------|----------------------|--------------|

(ii) Exercising

| | | |
|----------------|----------------------------|----------------|
| Product name | Number of securities under | Exercise price |
| eg call option | option | |

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

| | |
|---|-------------------------|
| Date of disclosure | 30/03/2006 |
| Contact name | Alasdair Coutts-Britton |
| Telephone number | +44 20 7996 3565 |
| Name of offeree/offeror with whom connected | BOC Group plc |
| Nature of connection # | Advisor |

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS
(Rule 38.5 of The City Code on Takeovers and Mergers)

1. KEY INFORMATION

| | |
|---|-----------------------------|
| Name of exempt principal trader | Merrill Lynch International |
| Company dealt in | Body Shop International PLC |
| Class of relevant security to which the dealings being disclosed relate | Common |
| Date of dealing | 29/03/2006 |

2. DEALINGS**(a) Purchases and sales**

| Total number of securities purchased | Highest price paid | Lowest price paid |
|--------------------------------------|------------------------|-----------------------|
| 505,315 | GBP 2.97 | GBP 2.96 |
| Total number of securities sold | Highest price received | Lowest price received |
| 500,000 | GBP 2.96 | GBP 2.96 |

(b) Derivatives transactions (other than options)

| Product name, | Short/Long | Number of securities | Price per unit |
|---------------|------------|----------------------|----------------|
| eg. CFD | | | |

(c) Options transactions in respect of existing securities

| Product name | Writing, selling, purchasing, varying etc. | Number of securities under option | Exercise price | Type, e.g. American, European etc | Type, e.g. American, European etc | Option money paid/received per unit |
|----------------|--|-----------------------------------|----------------|-----------------------------------|-----------------------------------|-------------------------------------|
| eg call option | | | | | | |

(ii) Exercising

| | | |
|----------------|----------------------------|----------------|
| Product name | Number of securities under | Exercise price |
| eg call option | option | |

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

| | |
|--------------------|------------|
| Date of disclosure | 30/03/2006 |
|--------------------|------------|

Telephone number
Name of offeree/offerator with whom connected
Nature of connection #

+44 20 7996 3565
Body Shop International PLC
Advisor

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS
(Rule 38.5 of The City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of exempt principal trader
Company dealt in
Class of relevant security to which the
dealings being disclosed relate
Date of dealing

Merrill Lynch International
Alliance UniChem Plc
Common
29/03/2006

2. DEALINGS

(a) Purchases and sales

| Total number of securities purchased | Highest price paid | Lowest price paid |
|---|------------------------|-----------------------|
| 301,672 | GBP 8.98 | GBP 8.97 |
| Total number of securities sold | Highest price received | Lowest price received |
| 281,473 | GBP 8.98 | GBP 8.97 |

(b) Derivatives transactions (other than options)

| Product name, eg. CFD | Short/Long | Number of securities | Price per unit |
|--------------------------|------------|----------------------|----------------|
|--------------------------|------------|----------------------|----------------|

(c) Options transactions in respect of existing securities

| Product name | Writing, selling, purchasing, varying etc. | Number of securities under option | Exercise price | Type, e.g. American, European etc | Type, e.g. American, European etc | Option money paid/received per unit |
|--------------|---|---|-------------------|---|---|---|
|--------------|---|---|-------------------|---|---|---|

(ii) Exercising

| Product name eg call option | Number of securities under option | Exercise price |
|--------------------------------|--------------------------------------|----------------|
|--------------------------------|--------------------------------------|----------------|

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure
Contact name
Telephone number
Name of offeree/offerator with whom connected
Nature of connection #

30/03/2006
Alasdair Coutts-Britton
+44 20 7996 3565
Alliance UniChem Plc
Advisor

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS
(Rule 38.5 of The City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of exempt principal trader
Company dealt in
Class of relevant security to which the
dealings being disclosed relate

Merrill Lynch International
Boots Group Plc
Common

2. DEALINGS

(a) Purchases and sales

| Total number of securities purchased | Highest price paid | Lowest price paid |
|--------------------------------------|------------------------|-----------------------|
| 71,039 | GBP 7.12 | GBP 7.08 |
| Total number of securities sold | Highest price received | Lowest price received |
| 94,753 | GBP 7.12 | GBP 7.09 |

(b) Derivatives transactions (other than options)

| Product name, eg. CFD | Short/Long | Number of securities | Price per unit |
|--------------------------|------------|----------------------|----------------|
|--------------------------|------------|----------------------|----------------|

(c) Options transactions in respect of existing securities

| Product name | Writing, selling, purchasing, varying etc. | Number of securities under option | Exercise price | Type, e.g. American, European etc | Type, e.g. American, European etc | Option money paid/received per unit |
|--------------|---|---|-------------------|---|---|---|
|--------------|---|---|-------------------|---|---|---|

(ii) Exercising

| Product name | Number of securities under option | Exercise price |
|--------------|--------------------------------------|----------------|
|--------------|--------------------------------------|----------------|

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure

30/03/2006

Contact name

Alasdair Coutts-Britton

Telephone number

+44 20 7996 3565

Name of offeree/offerator with whom connected

Alliance UniChem Plc

Nature of connection #

Advisor

END

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Company UBS AG (EPT)
TIDM TTP
Headline EPT Disclosure
Released 12:04 30-Mar-06
Number 6740A

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of exempt principal trader **UBS AG London Branch**

Company dealt in **BOOTS GROUP PLC**

Class of relevant security to which the dealings being disclosed relate (Note 1) **ORDINARY SHARES 25P**

Date of dealing **29 MARCH 2006**

2. DEALINGS (Note 2)

(a) Purchases and sales

| Total number of securities purchased | Highest price paid (Note 3) | Lowest price paid (Note 3) |
|--------------------------------------|---------------------------------|--------------------------------|
| 192,895 | 7.125 GBP | 7.075 GBP |
| Total number of securities sold | Highest price received (Note 3) | Lowest price received (Note 3) |
| 274,336 | 7.125 GBP | 7.075 GBP |

(6) Derivatives transactions (other than options)

| Product name, e.g. CFD | Long/short (Note 4) | Number of securities (Note 5) | Price per unit (Note 3) |
|------------------------|---------------------|-------------------------------|-------------------------|
| CFD | SHORT | 77,736 | 7.083518 GBP |

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 5) | Exercise price | Type, e.g. American, European etc. | Expiry date | Option money paid/received per unit (Note 3) |
|--------------------------------|--|---|----------------|------------------------------------|-------------|--|
|--------------------------------|--|---|----------------|------------------------------------|-------------|--|

(ii) Exercising

| Product name, e.g. call option | Number of securities | Exercise price per unit (Note 3) |
|--------------------------------|----------------------|----------------------------------|
|--------------------------------|----------------------|----------------------------------|

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....

| | |
|--|-------------------|
| Date of disclosure | 30 MARCH 2006 |
| Contact name | JOSEPH EVANS |
| Telephone number | 020 7567 8286 |
| Name of offeree/offerator with which connected | BOOTS GROUP PLC |
| Nature of connection (Note 6) | CONNECTED ADVISER |

Notes

The Notes on Form 38.5 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

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Regulatory Announcement

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Company Mondrian Investment Partners Ltd
TIDM
Headline Rule 8.3- Boots Group Plc
Released 12:03 30-Mar-06
Number 6734A

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Mondrian Investment Partners Limited
Company dealt in Boots Group Plc
Class of relevant security to which the dealings being disclosed relate (Note 2) Boots Group Plc Ordinary Shares
Date of dealing 29 March 2006

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

| | Long | Short |
|---|------------------------|------------|
| | Number (%) | Number (%) |
| (1) Relevant securities | 33,264,476.849% | |
| (2) Derivatives (other than options) | | |
| (3) Options and agreements to purchase/sell | | |
| Total | 33,264,476.849% | |

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

| Class of relevant security: | Long | Short |
|---|------------|------------|
| | Number (%) | Number (%) |
| (1) Relevant securities | | |
| (2) Derivatives (other than options) | | |
| (3) Options and agreements to purchase/sell | | |
| Total | | |

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

(a) Purchases and sales

| Purchase/sale | Number of securities | Price per unit (Note 5) |
|---------------|----------------------|-------------------------|
| Buy | 13,148 | £7.1175 |

(b) Derivatives transactions (other than options)

| Product name, e.g. CFD | Long/short (Note 6) | Number of securities (Note 7) | Price per unit (Note 5) |
|------------------------|---------------------|-------------------------------|-------------------------|
|------------------------|---------------------|-------------------------------|-------------------------|

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. selling call option | Writing, purchasing, varying etc. | Number of securities to which the option relates (Note 7) | Exercise price | Type, e.g. American, European etc. | Expiry date | Option money paid/received per unit (Note 5) |
|--|-----------------------------------|---|----------------|------------------------------------|-------------|--|
|--|-----------------------------------|---|----------------|------------------------------------|-------------|--|

(ii) Exercising

| Product name, e.g. call option | Number of securities | Exercise price per unit (Note 5) |
|--------------------------------|----------------------|----------------------------------|
|--------------------------------|----------------------|----------------------------------|

(d) Other dealings (including new securities) (Note 4)

| Nature of transaction (Note 8) | Details | Price per unit (if applicable) (Note 5) |
|--------------------------------|---------|---|
|--------------------------------|---------|---|

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....
.....

Is a Supplemental Form 8 attached? (Note 9) **NO**

Date of disclosure 30 March 2006

Contact name Clark Simpson

If a connected EFM, name of offeree/offeree
with which connected

If a connected EFM, state nature of
connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at
www.thetakeoverpanel.org.uk

END

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Company Schroders PLC
TIDM SDR
Headline Rule 8.3- Boots Group Plc
Released 12:00 30-Mar-06
Number 6729A

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE
(Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) *Schroders plc*
Company dealt in **Boots Group Plc**
Class of relevant security to which the dealings being disclosed relate (Note 2) **Ordinary 37.17948p**
Date of dealing **29/03/06**

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

| | Long Number | (%) | Short Number | (%) |
|---|----------------|---------|-----------------|---------|
| (1) Relevant securities | 24,525,120 | 5.049% | | |
| (2) Derivatives (other than options) | | | 23,645 | 0.005% |
| (3) Options and agreements to purchase/sell | | | | |
| Total | | | | |

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

| Class of relevant security: | Long Number | (%) | Short Number | (%) |
|---|----------------|---------|-----------------|---------|
| (1) Relevant securities | | | | |
| (2) Derivatives (other than options) | | | | |
| (3) Options and agreements to purchase/sell | | | | |
| Total | | | | |

(c) Rights to subscribe (Note 3)

Class of relevant security: **Details**

(a) Purchases and sales

| Purchase/sale | Number of securities | Price per unit (Note 5) |
|---------------|----------------------|-------------------------|
| Sale | 4,708 | 708p |

(b) Derivatives transactions (other than options)

Product name, e.g. Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)
CFD

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 7) | Exercise price | Type, e.g. American, European etc. | Expiry date | Option money paid/received per unit (Note 5) |
|--------------------------------|--|---|----------------|------------------------------------|-------------|--|
|--------------------------------|--|---|----------------|------------------------------------|-------------|--|

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8) Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....
.....

Is a Supplemental Form 8 attached? (Note 9)

YES

Date of disclosure

30/03/06

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

SUPPLEMENTAL FORM 8

DETAILS OF OPEN POSITIONS

(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

OPEN POSITIONS (Note 1)

| Product name, e.g. call option | Written or purchased | Number of securities to which the option or derivative relates | Exercise price (Note 2) | Type, e.g. American, European etc. | Expiry date |
|--------------------------------|----------------------|--|-------------------------|------------------------------------|-------------|
| Call option | Written | 22,887 Ordinary shares | 777.9p | European | 08/05/06 |
| Call option | Written | 758 Ordinary shares | 768.8p | European | 08/05/06 |

Notes

- Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.*
- For all prices and other monetary amounts, the currency must be stated.*

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

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Company Credit Suisse Securities (Eur) Ltd
TIDM
Headline EPT Disclosure
Released 11:48 30-Mar-06
Number 6705A

FORM 38.5

**DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS
 (Rule 38.5 of the City Code on Takeovers and Mergers)**

1. KEY INFORMATION

| | |
|---|---------------------------------------|
| Name of exempt principal trader | Credit Suisse Securities (Europe) Ltd |
| Company dealt in | Boots Group Plc |
| Class of relevant security to which the dealings being disclosed relate (Note 1) | Ordinary Shares |
| Date of dealing | 29 March 2006 |

2. DEALINGS (Note 2)**(a) Purchases and sales**

| | | |
|---|--|---|
| Total number of securities purchased | Highest price paid (Note 3) (GBP) | Lowest price paid (Note 3) (GBP) |
| 409,413 | 7.1250 | 7.0750 |

| | | |
|--|--|---|
| Total number of securities sold | Highest price received (Note 3) (GBP) | Lowest price received (Note 3) (GBP) |
| 428,785 | 7.1250 | 7.0750 |

(b) Derivatives transactions (other than options)

| Product name, e.g. CFD | Long/short (Note 4) | Number of securities (Note 5) | Price per unit (Note 3) |
|-------------------------------|----------------------------|--------------------------------------|--------------------------------|
| CFD | Long | 15,639 | 7.1131 |
| CFD | Short | 517 | 7.1138 |
| CFD | Short | 1,308 | 7.1138 |
| CFD | Short | 278 | 7.1138 |
| CFD | Short | 704 | 7.1138 |

(c) Options transactions in respect of existing securities**(i) Writing, selling, purchasing or varying**

| | | | | | |
|----------------|-----------------|------------------|---------------------------|---------------|---------------|
| Product | Writing, | Number of | ExerciseType, e.g. | Expiry | Option |
|----------------|-----------------|------------------|---------------------------|---------------|---------------|

| | | | | |
|-------------|--|-------|---------------|---------------------------------------|
| call option | purchasing, which the option varies etc. | (GBP) | European etc. | paid/received per unit (Note 3) (GBP) |
|-------------|--|-------|---------------|---------------------------------------|

(ii) Exercising

| | | |
|--------------------------------|----------------------|----------------------------------|
| Product name, e.g. call option | Number of securities | Exercise price per unit (Note 3) |
|--------------------------------|----------------------|----------------------------------|

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....
None
.....

| | |
|--|----------------------|
| Date of disclosure | 30 March 2006 |
| Contact name | Jenny Lundquist |
| Telephone number | 020 7883 4332 |
| Name of offeree/offeree with which connected | Alliance Unichem Plc |
| Nature of connection (Note 6) | Advisor |

Notes

The Notes on Form 38.5 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

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Regulatory Announcement

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Company GoldmanSachs International
TIDM TTP
Headline EPT Disclosure
Released 10:57 30-Mar-06
Number 6593A

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

| | |
|--|-----------------------------|
| Name of exempt principal trader | Goldman Sachs International |
| Company dealt in | Boots Group Plc |
| Class of relevant security to which the dealings being disclosed relate (Note 1) | Ordinary Shares |
| Date of dealing | 29 March 2006 |

2. DEALINGS (Note 2)

(a) Purchases and sales

| Total number of securities purchased | Highest price paid (Note 3) | Lowest price paid (Note 3) |
|--------------------------------------|-----------------------------|----------------------------|
| 439 | 7.1221 GBP | 7.1050 GBP |

| Total number of securities sold | Highest price received (Note 3) | Lowest price paid received (Note 3) |
|---------------------------------|---------------------------------|-------------------------------------|
| 100,628 | 7.1150 GBP | 7.1050 GBP |

(b) Derivatives transactions (other than options)

| Product name, e.g. CFD | Long/short (Note 4) | Number of securities (Note 5) | Price per unit (Note 6) |
|------------------------|---------------------|-------------------------------|-------------------------|
| CFD | Long | 100 | 7.1221 GBP |
| CFD | Short | 100,000 | 7.106445 GBP |
| CFD | Short | 628 | 7.112075 GBP |

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, | Writing, selling, | Number of securities | Exercise | Type, e.g. | Expiry | Opti |
|---------------|-------------------|----------------------|----------|------------|--------|------|
|---------------|-------------------|----------------------|----------|------------|--------|------|

| | | | | | | |
|--|--------------|------------------|--|---------------|--|-------|
| | varying etc. | relates (Note 5) | | European etc. | | per t |
| | | | | | | |

(ii) Exercising

| | | |
|--------------------------------|----------------------|-------------------------------|
| Product name, e.g. call option | Number of securities | Exercise price per unit (Note |
|--------------------------------|----------------------|-------------------------------|

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person to the voting rights of any relevant securities under any option referred to on this form or relating to the voting future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referred to, this should be stated.

| | |
|--|------------------|
| Date of disclosure | 30 March 2006 |
| Contact name | Peter Highton |
| Telephone number | +44-207-774-1935 |
| Name of offeree/offerator with which connected | Boots Group Plc |
| Nature of connection (Note 6) | Advisor |

Notes

The Notes on Form 38.5 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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Company Boots Group PLC
TIDM BOOT
Headline Trading Update
Released 07:00 30-Mar-06
Number 6405A

RNS Number:6405A
Boots Group PLC
30 March 2006

Update on Trading Performance Q4 2005/06

Estimated sales growth

| | Q4 | Full Year |
|---|-------|-----------|
| Boots The Chemists | | |
| Total | 3.3% | 1.6% |
| - Health | 5.8% | 2.4% |
| - Beauty and Toiletries | 2.8% | 2.3% |
| - Lifestyle | -2.5% | -2.6% |
| Like for Like | 2.2% | -0.2% |
| Underlying Like for Like (before PPRS price deflation and positive calendar impact) | 1.5% | 0.3% |

Highlights

•Boots The Chemists (BTC) total sales up 3.3% in Q4 with key health and beauty categories continuing to perform well, reflecting increased focus and investment in the Building a Better Boots strategy.

- Dispensing +6.5% (underlying volume +4.4%)

- OTC healthcare +4.5%

- Cosmetics and Fragrance +10.4%

- Toiletries +2.1%

- Electrical and January sale -9.3%

•BTC gross margin, operating cost growth, and Group working capital for the full year all anticipated to be in line with guidance.

•Areas in which performance is expected to be marginally ahead of guidance include:

- Boots Opticians, where the restructuring programme delivered encouraging second half sales and improved profit performance.

- Boots Healthcare International (BHI), where the closing month was better than expected.

- The annual interest charge, which, at around £21m, is expected to be £12m lower than consensus forecasts, as a result of BHI disposal proceeds and good working capital management.

Chief Executive Officer, Richard Baker commented:

"In what has been a tough trading environment we have performed solidly in our fourth quarter. We believe that the consumer environment is set to remain challenging and that there will be continuing inflationary pressure on retail costs.

"Our strategy of Building a Better Boots has helped deliver an encouraging performance in our health and beauty businesses and we will continue with our strategy of developing our expertise in these areas.

"This has been a year of enormous change, and it is pleasing that the core business has remained focused and made good progress."

Boots The Chemists

Boots The Chemists sales in the quarter increased by 3.3% in total and by 2.2% on a like for like (LFL) basis.

Sales in the quarter benefit by an estimated 1% due to the timing of Easter which added one additional trading day. The quarter also saw the annualisation of price changes introduced through the Pharmaceutical Price Regulation Scheme (PPRS) on 1 February. Adjusting for these factors, underlying LFL sales growth is estimated to be 1.5%. This result builds on the good performance in Q3, whilst in part reflecting weaker comparatives in Q4 last year.

Other Group businesses

Sales in Boots Opticians were up 6.7% in the quarter reflecting the benefits of the actions taken to improve the integration of this business with BTC. Sales growth for the full year is anticipated to be -4.0% with a full year loss expected to be in the region of £2m to £4m.

Boots Retail International is anticipated to report Q4 sales growth of 31%, on a comparable basis, reflecting the recent expansion into new markets.

Boots Healthcare International

The disposal of BHI was completed on 31 January 2006. Operating profit for the ten months to 31 January 2006 is expected to be £85m.

-ENDS-

Richard Baker, Chief Executive Officer and Jim Smart, Chief Financial Officer, will host a conference call for analysts at 08.30 BST.

UK dial in number 020 7190 1596
International dial in number +44 20 7190 1596
Participants should quote the conference title "Boots Pre-Close Trading Statement".

A replay facility will be available for seven days:

UK dial in number 020 8515 2499
International dial in number +44 20 8515 2499
Access number 336693#

For further information, please contact:

Investor Relations

Chris Laud
Tel: 0115 968 7080

Media

Donal McCabe
Tel: 0115 968 7029

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Company Franklin Resources Inc
TIDM FRK
Headline Rule 8.3- Boots Group PLC
Released 16:06 29-Mar-06
Number 6195A

RNS Number:6195A
Franklin Resources Inc
29 March 2006

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) FRANKLIN RESOURCES, INC.
Company dealt in BOOTS GROUP PLC
Class of relevant security to which the dealings being disclosed relate (Note 2) ORDINARY
Date of dealing MARCH 28, 2006

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

| | Long Number | (%) | Short Number | (%) |
|---|----------------|-------|-----------------|-----|
| (1) Relevant securities | 36,617,886 | 7.54% | | |
| (2) Derivatives (other than options) | | | | |
| (3) Options and agreements to purchase/sell | | | | |
| Total | 36,617,886 | 7.54% | | |

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

| Class of relevant security: | Long Number | (%) | Short Number | (%) |
|---|----------------|-----|-----------------|-----|
| (1) Relevant securities | | | | |
| (2) Derivatives (other than options) | | | | |
| (3) Options and agreements to purchase/sell | | | | |
| Total | | | | |

(c) Rights to subscribe (Note 3)

3. DEALINGS (Note 4)

(a) Purchases and sales

| Purchase/sale | Number of securities | Price per unit (Note 5) |
|---------------|----------------------|-------------------------|
| PURCHASE | 37,512 | 7.15 GBP |
| SALE | 8,424 | 7.14 GBP |

(b) Derivatives transactions (other than options)

| Product name, e.g. CFD | Long/short (Note 6) | Number of securities (Note 7) | Price per unit (Note 5) |
|---------------------------|------------------------|----------------------------------|----------------------------|
|---------------------------|------------------------|----------------------------------|----------------------------|

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 7) | Exercise price | Type, e.g. American, European etc. | Expiry date | Option money paid/ received per unit (Note 5) |
|-----------------------------------|---|---|----------------|---|-------------|---|
|-----------------------------------|---|---|----------------|---|-------------|---|

(ii) Exercising

| Product name, e.g. call option | Number of securities | Exercise price per unit (Note 5) |
|-----------------------------------|----------------------|-------------------------------------|
|-----------------------------------|----------------------|-------------------------------------|

(d) Other dealings (including new securities) (Note 4)

| Nature of transaction (Note 8) | Details | Price per unit (if applicable) (Note 5) |
|-----------------------------------|---------|--|
|-----------------------------------|---------|--|

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure

MARCH 29, 2006

Contact name LORI WEBER
Telephone number 954-847 2285
If a connected EFM, name of offeree/offeror with which connected N/A
If a connected EFM, state nature of connection (Note 10) N/A

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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Company State Street Global Advisors
TIDM
Headline Rule 8.3- Boots Group PLC
Released 15:16 29-Mar-06
Number 6142A

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE
(Rule 8.3 of the City Code on Takeovers & Mergers)

1. KEY INFORMATION

Name of Person State Street
Dealing (Note 1) Global Advisors
Company Dealt In Boots Group PLC
Class of Relevant Security Ord
to Which the Dealings
Being Disclosed
Relate (Note 2)
Date of Dealing 28/03/2006

2. INTERESTS, SHORT POSITIONS & RIGHTS TO SUBSCRIBE

Variance of 1 due to Transfer Deliver

(a) Interests & Short Positions (following dealing) in
the Class of Relevant Security Dealt In (Note 3)

| Class of Relevant Security: | Long | | Short | |
|---|----------|---------|--------|---------|
| | Number | % | Number | % |
| (1) Relevant Securities | 12096677 | 2.49048 | | |
| (2) Derivatives other than options | 0 | 0.00000 | 0 | 0.00000 |
| (3) Options & Agreements to Purchase/Sell | | | | |
| Total | 12096677 | 2.49048 | 0 | 0.00000 |

(b) Interests & Short Positions in Relevant Securities of the Company
(ex.Class Dealt In) (Note 3)

| Class of Relevant Security: | Long | | Short | |
|---|--------|---|--------|---|
| | Number | % | Number | % |
| (1) Relevant Securities | | | | |
| (2) Derivatives other than options | | | | |
| (3) Options & Agreements to Purchase/Sell | | | | |
| Total | | | | |

(c) Rights to Subscribe (Note 3)

Class of Relevant Security: Details

3. DEALINGS (Note 4)

(a) Purchases & Sales

| Purchase / Sale | Number of Securities | Price per Unit |
|--------------------|-------------------------|-------------------|
| SELL | 3300 | 7.19 |
| SELL | 6295 | 7.11 |

(b) Derivatives Transactions (other than options)

| Product Name (e.g. CFD) | Long/Short (Note 6) | No./Securites (Note 7) | Price/Unit (Note 5) |
|-------------------------|------------------------|---------------------------|------------------------|
|-------------------------|------------------------|---------------------------|------------------------|

(c) Options Transactions in Respect of Existing Securities

(i) Writing, Selling, Purchasing or Varying

| Product Name (eg call option) | Write, Sell Purchasing, Varying etc. | No/Securities Which the Optn Relates Relates-Note7 | Exercise Price | Type (e.g. USA, European etc) |
|----------------------------------|--|---|-------------------|-------------------------------------|
|----------------------------------|--|---|-------------------|-------------------------------------|

| Expiry Date | Option Money Paid/Received per Unit (Note 5) |
|-------------|---|
|-------------|---|

(ii) Exercising

| Product Name (eg call option) | Number of Securities | Exercise Price per Unit (Note 5) |
|----------------------------------|-------------------------|--|
|----------------------------------|-------------------------|--|

(d) Other Dealings (including new securities) (Note 4)

| Nature of Transaction (Note 8) | Details | Price / Unit if applicable (Note 5) |
|-----------------------------------|---------|---|
|-----------------------------------|---------|---|

4. OTHER INFORMATION

(a) Agreements, Arrangements or Understandings Relating to Options or Derivatives
Full details of any agreement, arrangement or understanding between the person disclosing & any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced.
If none, this should be stated.

Is a Supplemental Form 8 Attached? (Note 9)

NO

| | |
|---|------------------|
| Disclosure Date | 29/03/2006 |
| Contact Name | Caroline OConnor |
| Telephone Number | 020 7698 6130 |
| If Connected EFM | N/A |
| Name of Offeree/Offeror With Which Connected | |
| If Connected EFM | N/A |
| State Nature of Connection (Note 10) | |

Notes:

The Notes on Form 8.3 can be viewed on the
Takeover Panel's website at www.thetakeoverpanel.org.uk

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Regulatory Announcement

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Company M&G Inv Management Ltd
TIDM
Headline Rule 8.3 - Boots Group plc
Released 13:52 29-Mar-06
Number PRNUK-2903

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE
(Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Prudential Plc / M&G Investment Management Limited

Company dealt in Boots Group plc

Class of relevant security to which the dealings being disclosed relate (Note 2) ORD GBP0.37179482

Date of dealing 28-March-06

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

| | Long | | Short | |
|---|-----------|------|--------|-----|
| | Number | (%) | Number | (%) |
| (1) Relevant securities | 6,398,399 | 1.31 | | |
| (2) Derivatives (other than options) | | | | |
| (3) Options and agreements to purchase/sell | | | | |
| Total | 6,398,399 | 1.31 | | |

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

| | Long | | Short | |
|---|--------|-----|--------|-----|
| | Number | (%) | Number | (%) |
| (1) Relevant securities | | | | |
| (2) Derivatives (other than options) | | | | |
| (3) Options and agreements to purchase/sell | | | | |

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. DEALINGS (Note 4)

(a) Purchases and sales

| Purchase/sale | Number of securities | Price per unit (Note 5) |
|---------------|----------------------|-------------------------|
| Sale | 7,696 | 7.10900GBP |

(b) Derivatives transactions (other than options)

| Product name, Long/short (Note 6) | Number of securities (Note 7) | Price per unit (Note 5) |
|-----------------------------------|-------------------------------|-------------------------|
| e.g. CFD | | |

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 7) | Exercise price | Type, e.g. American, European etc. | Expiry date | Option money paid/received per unit (Note 5) |
|--------------------------------|--|---|----------------|------------------------------------|-------------|--|
|--------------------------------|--|---|----------------|------------------------------------|-------------|--|

(ii) Exercising

| Product name, e.g. call option | Number of securities | Exercise price per unit (Note 5) |
|--------------------------------|----------------------|----------------------------------|
|--------------------------------|----------------------|----------------------------------|

(d) Other dealings (including new securities) (Note 4)

| Nature of transaction (Note 8) | Details | Price per unit (if applicable) (Note 5) |
|--------------------------------|---------|---|
|--------------------------------|---------|---|

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

None

Is a Supplemental Form 8 attached? (Note 9) NO

Date of disclosure 29-March-06

Telephone number

020 7548 2293

If a connected EFM, name of offeree/offeror
with which connected

If a connected EFM, state nature of
connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at
www.thetakeoverpanel.org.uk

END

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Company Goldman Sachs Asset Management LP
TIDM
Headline Rule 8.3- (Alliance Unichem)
Released 12:35 29-Mar-06
Number 5972A

FORM 8.3

LATE DISCLOSRE

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

| | |
|--|-----------------------------------|
| Name of person dealing (Note 1) | Goldman Sachs Asset Management LP |
| Company dealt in | Alliance Unichem Plc |
| Class of relevant security to which the dealings being disclosed relate (Note 2) | Ordinary shares |
| Date of dealing | 27 March 2006 |

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

| | Long | | Short |
|---|------------------|-------------------|--------|
| | Number | (%) | Number |
| (1) Relevant securities | 6,755,468 | (1.87057%) | |
| (2) Derivatives (other than options) | | | |
| (3) Options and agreements to purchase/sell | | | |
| Total | 6,755,468 | (1.87057%) | |

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

| Class of relevant security: | Long | | Short |
|--------------------------------------|--------|-----|--------|
| | Number | (%) | Number |
| (1) Relevant securities | | | |
| (2) Derivatives (other than options) | | | |

| | | |
|-------|--|--|
| Total | | |
|-------|--|--|

(c) **Rights to subscribe** (Note 3)

| Class of relevant security: | Details |
|-----------------------------|---------|
| | |

3. **DEALINGS** (Note 4)

(a) **Purchases and sales**

| Purchase/sale | Number of securities | Price per unit (Note 5) |
|---------------|----------------------|-------------------------|
| Sale | 148,961 | 9.0854 GBP |

(b) **Derivatives transactions (other than options)**

| Product name, e.g. CFD | Long/short (Note 6) | Number of securities (Note 7) | Price per unit (Note 8) |
|------------------------|---------------------|-------------------------------|-------------------------|
| | | | |

(c) **Options transactions in respect of existing securities**

(i) **Writing, selling, purchasing or varying**

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 7) | Exercise price | Type, e.g. American, European etc. | Expiry date | Option paid/unit (Note 8) |
|--------------------------------|--|---|----------------|------------------------------------|-------------|---------------------------|
| | | | | | | |

(ii) **Exercising**

| Product name, e.g. call option | Number of securities | Exercise price per unit (Note 8) |
|--------------------------------|----------------------|----------------------------------|
| | | |

(d) **Other dealings (including new securities)** (Note 4)

| Nature of transaction (Note 8) | Details | Price per unit (if applicable) |
|--------------------------------|---------|--------------------------------|
| | | |

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

NONE

Full details of any agreement, arrangement or understanding between the person disclosing and any other person to the voting rights of any relevant securities under any option referred to on this form or relating to the voting future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referred to, none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9)

NO

| | |
|--|------------------|
| Date of disclosure | 29 March 2006 |
| Contact name | Peter Highton |
| Telephone number | +44-207-774-1935 |
| If a connected EFM, name of offeree/offeree with which connected | Boots Group Plc |
| If a connected EFM, state nature of connection (Note 10) | Advisor |

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

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Company UBS AG (EPT)
TIDM TTP
Headline EPT Disclosure
Released 12:31 29-Mar-06
Number 5965A

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of exempt principal trader UBS AG London Branch
Company dealt in BOOTS GROUP PLC
Class of relevant security to which the dealings being disclosed relate (Note 1) ORDINARY SHARES 25P
Date of dealing 28 MARCH 2006

2. DEALINGS (Note 2)

(a) Purchases and sales

| | | |
|--|--|---|
| Total number of securities purchased 249,299 | Highest price paid (Note 3) 7.175 GBP | Lowest price paid (Note 3) 7.09 GBP |
| Total number of securities sold 251,770 | Highest price received (Note 3) 7.19 GBP | Lowest price received (Note 3) 7.09 GBP |

(6) Derivatives transactions (other than options)

| Product name, e.g. CFD | Long/short (Note 4) | Number of securities (Note 5) | Price per unit (Note 3) |
|-------------------------------|----------------------------|--------------------------------------|--------------------------------|
|-------------------------------|----------------------------|--------------------------------------|--------------------------------|

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 5) | Exercise price | Type, e.g. American, European etc. | Expiry date | Option money paid/received per unit (Note 3) |
|---------------------------------------|---|--|-----------------------|---|--------------------|---|
|---------------------------------------|---|--|-----------------------|---|--------------------|---|

(ii) Exercising

| Product name, e.g. call option | Number of securities | Exercise price per unit (Note 3) |
|---------------------------------------|-----------------------------|---|
|---------------------------------------|-----------------------------|---|

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....

| | |
|--|-------------------|
| Date of disclosure | 29 MARCH 2006 |
| Contact name | JOSEPH EVANS |
| Telephone number | 020 7567 8286 |
| Name of offeree/offeror with which connected | BOOTS GROUP PLC |
| Nature of connection (Note 6) | CONNECTED ADVISER |

Notes

The Notes on Form 38.5 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

Close

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Company Mondrian Investment Partners Ltd
TIDM
Headline Rule 8.3- Boots Group Plc
Released 12:25 29-Mar-06
Number 5952A

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE
(Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

| | |
|---|--------------------------------------|
| Name of person dealing (Note 1) | Mondrian Investment Partners Limited |
| Company dealt in | Boots Group Plc |
| Class of relevant security to which the dealings being disclosed relate (Note 2) | Boots Group Plc Ordinary Shares |
| Date of dealing | 28 March 2006 |

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE**(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)**

| | Long | Short |
|--|-------------------|-------------------|
| | Number (%) | Number (%) |
| (1) Relevant securities | 33,251,328 | 6.846% |
| (2) Derivatives (other than options) | | |
| (3) Options and agreements to purchase/sell | | |
| Total | | |

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

| Class of relevant security: | Long | Short |
|--|-------------------|-------------------|
| | Number (%) | Number (%) |
| (1) Relevant securities | | |
| (2) Derivatives (other than options) | | |
| (3) Options and agreements to purchase/sell | | |
| Total | | |

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

(a) Purchases and sales

| Purchase/sale | Number of securities | Price per unit (Note 5) |
|---------------|----------------------|-------------------------|
| Sale | 87,411 | £7.1185 |

(b) Derivatives transactions (other than options)

| Product name, e.g. CFD | Long/short (Note 6) | Number of securities (Note 7) | Price per unit (Note 5) |
|------------------------|---------------------|-------------------------------|-------------------------|
|------------------------|---------------------|-------------------------------|-------------------------|

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 7) | Exercise price | Type, e.g. American, European etc. | Expiry date | Option money paid/received per unit (Note 5) |
|--------------------------------|--|---|----------------|------------------------------------|-------------|--|
|--------------------------------|--|---|----------------|------------------------------------|-------------|--|

(ii) Exercising

| Product name, e.g. call option | Number of securities | Exercise price per unit (Note 5) |
|--------------------------------|----------------------|----------------------------------|
|--------------------------------|----------------------|----------------------------------|

(d) Other dealings (including new securities) (Note 4)

| Nature of transaction (Note 8) | Details | Price per unit (if applicable) (Note 5) |
|--------------------------------|---------|---|
|--------------------------------|---------|---|

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....
.....

Is a Supplemental Form 8 attached? (Note 9) **NO**

Date of disclosure 29 March 2006

Contact name Clark Simpson

If a connected EFM, name of offeree/offeror
with which connected

If a connected EFM, state nature of
connection (Note 10)

Notes

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Company Credit Suisse Securities (Eur) Ltd
TIDM
Headline EPT Disclosure
Released 12:03 29-Mar-06
Number 5920A

FORM 38.5

**DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS
 (Rule 38.5 of the City Code on Takeovers and Mergers)**

1. KEY INFORMATION

| | |
|---|---------------------------------------|
| Name of exempt principal trader | Credit Suisse Securities (Europe) Ltd |
| Company dealt in | Boots Group Plc |
| Class of relevant security to which the dealings being disclosed relate (Note 1) | Ordinary Shares |
| Date of dealing | 28 March 2006 |

2. DEALINGS (Note 2)**(a) Purchases and sales**

| | | |
|---|--|---|
| Total number of securities purchased | Highest price paid (Note 3) (GBP) | Lowest price paid (Note 3) (GBP) |
| 30,950 | 7.1850 | 7.1129 |

| | | |
|--|--|---|
| Total number of securities sold | Highest price received (Note 3) (GBP) | Lowest price received (Note 3) (GBP) |
| 217,350 | 7.1850 | 7.0850 |

(b) Derivatives transactions (other than options)

| Product name, e.g. CFD | Long/short (Note 4) | Number of securities (Note 5) | Price per unit (Note 3) |
|-------------------------------|----------------------------|--------------------------------------|--------------------------------|
| CFD | Short | 180,000 | 7.1228 |
| CFD | Short | 671 | 7.1147 |
| CFD | Short | 763 | 7.1147 |
| CFD | Short | 361 | 7.1147 |
| CFD | Short | 411 | 7.1147 |

(c) Options transactions in respect of existing securities**(i) Writing, selling, purchasing or varying**

| | | | | | |
|----------------|-----------------|------------------|---------------------------|---------------|---------------|
| Product | Writing, | Number of | ExerciseType, e.g. | Expiry | Option |
|----------------|-----------------|------------------|---------------------------|---------------|---------------|

| | | | | |
|-------------|--|-------|---------------|---------------------------------------|
| call option | purchasing, which the option varies etc. | (GBP) | European etc. | paid/received per unit (Note 3) (GBP) |
|-------------|--|-------|---------------|---------------------------------------|

(ii) Exercising

| | | |
|--------------------------------|----------------------|----------------------------------|
| Product name, e.g. call option | Number of securities | Exercise price per unit (Note 3) |
|--------------------------------|----------------------|----------------------------------|

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....
None
.....

| | |
|---|----------------------|
| Date of disclosure | 29 March 2006 |
| Contact name | Jenny Lundquist |
| Telephone number | 020 7883 4332 |
| Name of offeree/offeree with which connected | Alliance Unichem Plc |
| Nature of connection (Note 6) | Advisor |

Notes

The Notes on Form 38.5 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

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Company GoldmanSachs International
TIDM TTP
Headline EPT Disclosure
Released 11:57 29-Mar-06
Number 5893A

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

| | |
|--|-----------------------------|
| Name of exempt principal trader | Goldman Sachs International |
| Company dealt in | Boots Group Plc |
| Class of relevant security to which the dealings being disclosed relate (Note 1) | Ordinary Shares |
| Date of dealing | 28 March 2006 |

2. DEALINGS (Note 2)

(a) Purchases and sales

| Total number of securities purchased | Highest price paid (Note 3) | Lowest price paid (Note 3) |
|--------------------------------------|-----------------------------|----------------------------|
| 1,715 | 7.1100 GBP | 7.1100 GBP |

| Total number of securities sold | Highest price received (Note 3) | Lowest price paid received (Note 3) |
|---------------------------------|---------------------------------|-------------------------------------|
| 188,215 | 7.1885 GBP | 7.1129 GBP |

(b) Derivatives transactions (other than options)

| Product name, e.g. CFD | Long/short (Note 4) | Number of securities (Note 5) | Price per unit (Note 6) |
|------------------------|---------------------|-------------------------------|-------------------------|
| CFD | Long | 4,400 | 7.1129 GBP |
| CFD | Long | 378 | 7.111778 GBP |
| CFD | Short | 1,337 | 7.111775 GBP |
| CFD | Short | 378 | 7.113218 GBP |
| CFD | Short | 172 | 7.113221 GBP |
| CFD | Short | 6,000 | 7.187032 GBP |

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 5) | Exercise price | Type, e.g. American, European etc. | Expiry date | Opti paid per t |
|--------------------------------|--|---|----------------|------------------------------------|-------------|-----------------|
| | | | | | | |

(ii) Exercising

| Product name, e.g. call option | Number of securities | Exercise price per unit (Note |
|--------------------------------|----------------------|-------------------------------|
| | | |

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person to the voting rights of any relevant securities under any option referred to on this form or relating to the voting future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referred to, if any, none, this should be stated.

| | |
|--|------------------|
| Date of disclosure | 29 March 2006 |
| Contact name | Peter Highton |
| Telephone number | +44-207-774-1935 |
| Name of offeree/offenor with which connected | Boots Group Plc |
| Nature of connection (Note 6) | Advisor |

Notes

The Notes on Form 38.5 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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Company Merrill Lynch International
TIDM TTP
Headline EPT Disclosure
Released 11:55 29-Mar-06
Number 5892A

FORM 38.5 (SUMMARY)

Lodge with Company Announcements Office and the Panel. Use a separate form for each class of securities in which dealings have been made.

CONNECTED EXEMPT PRINCIPLE TRADER:

DISCLOSURE UNDER RULE 38.5 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Name of EPT Merrill Lynch International
Date of disclosure 29 March 2006
Date of dealing 28 March 2006
Telephone number 020 7996 3565

Please see attached disclosure of dealings under Rule 38.5 in the securities of the following companies:

28 March 2006

Alliance UniChem Plc - Common
BOC Group plc - Common
Body Shop International PLC - Common
Boots Group Plc - Common

AMENDMENT

state which element(s) of previous disclosure was incorrect:

In the case of option business or dealings in derivatives full details should be given on a separate sheet so that the nature of the dealings can be fully understood. For options this should include the number of securities under option, the exercise period (or in the case of exercise, the exercise date), the exercise price and any option money paid or received. For derivatives this should include, at least, the number of reference securities to which they relate (when relevant), the maturity date (or if applicable the closing out date) and the reference price.

For full details of disclosure requirements see Rules 8 and 38 of the Code. If in doubt contact the Monitoring Section of the Panel, Tel. No:0207 638 0129

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS

(Rule 38.5 of The City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of exempt principal trader Merrill Lynch International
Company dealt in BOC Group plc
Class of relevant security to which the dealings being disclosed relate Common
Date of dealing 28/03/2006

2. DEALINGS

(a) Purchases and sales

| Total number of securities purchased | Highest price paid | Lowest price paid |
|--------------------------------------|--------------------|-------------------|
|--------------------------------------|--------------------|-------------------|

140,724

GBP 15.47

GBP 15.45

| Total number of securities sold | Highest price received | Lowest price received |
|---------------------------------|------------------------|-----------------------|
|---------------------------------|------------------------|-----------------------|

138,666

GBP 15.47

GBP 15.45

(b) Derivatives transactions (other than options)

| Product name, eg. CFD | Short/Long | Number of securities | Price per unit |
|-----------------------|------------|----------------------|----------------|
|-----------------------|------------|----------------------|----------------|

(c) Options transactions in respect of existing securities

| Product name | Writing, selling, | Number of securities under | Exercise price | Type, e.g. American, | Type, e.g. American, | Option money |
|--------------|-------------------|----------------------------|----------------|----------------------|----------------------|--------------|
|--------------|-------------------|----------------------------|----------------|----------------------|----------------------|--------------|

(ii) Exercising
 Product name
 eg call option

Number of securities under
 option

Exercise price

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure

29/03/2006

Contact name

Alasdair Coutts-Britton

Telephone number

+44 20 7996 3565

Name of offeree/offerator with whom connected

BOC Group plc

Nature of connection #

Advisor

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS

(Rule 38.5 of The City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of exempt principal trader

Merrill Lynch International

Company dealt in

Body Shop International PLC

Class of relevant security to which the
 dealings being disclosed relate

Common

Date of dealing

28/03/2006

2. DEALINGS

(a) Purchases and sales

Total number of securities
 purchased
 354,810

Highest price paid
 GBP 2.97

Lowest price paid
 GBP 2.96

Total number of securities sold
 350,000

Highest price received
 GBP 2.96

Lowest price received
 GBP 2.96

(b) Derivatives transactions (other than options)

Product name,
 eg. CFD

Short/Long

Number of securities

Price per unit

(c) Options transactions in respect of existing securities

Product name
 eg call option

Writing,
 selling,
 purchasing,
 varying etc.

Number of
 securities under
 option

Exercise
 price

Type, e.g.
 American,
 European etc

Type, e.g.
 American,
 European etc

Option money
 paid/received
 per unit

(ii) Exercising
 Product name
 eg call option

Number of securities under
 option

Exercise price

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure

29/03/2006

Contact name
Telephone number
Name of offeree/offerator with whom connected
Nature of connection #

+44 20 7996 3565
Body Shop International PLC
Advisor

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS
(Rule 38.5 of The City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of exempt principal trader
Company dealt in
Class of relevant security to which the
dealings being disclosed relate
Date of dealing

Merrill Lynch International
Alliance UniChem Plc
Common
28/03/2006

2. DEALINGS

(a) Purchases and sales

| Total number of securities purchased | Highest price paid | Lowest price paid |
|--------------------------------------|------------------------|-----------------------|
| 283,680 | GBP 9.12 | GBP 9.05 |
| Total number of securities sold | Highest price received | Lowest price received |
| 311,583 | GBP 9.14 | GBP 9.05 |

(b) Derivatives transactions (other than options)

| Product name, eg. CFD | Short/Long | Number of securities | Price per unit |
|--------------------------|------------|----------------------|----------------|
|--------------------------|------------|----------------------|----------------|

(c) Options transactions in respect of existing securities

| Product name eg call option | Writing, selling, purchasing, varying etc. | Number of securities under option | Exercise price | Type, e.g. American, European etc | Type, e.g. American, European etc | Option money paid/received per unit |
|--------------------------------|---|---|-------------------|---|---|---|
|--------------------------------|---|---|-------------------|---|---|---|

(ii) Exercising

| Product name eg call option | Number of securities under option | Exercise price |
|--------------------------------|--------------------------------------|----------------|
|--------------------------------|--------------------------------------|----------------|

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure 29/03/2006

Contact name Alasdair Coutts-Britton
Telephone number +44 20 7996 3565
Name of offeree/offerator with whom connected Alliance UniChem Plc
Nature of connection # Advisor

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS
(Rule 38.5 of The City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of exempt principal trader
Company dealt in
Class of relevant security to which the
dealings being disclosed relate

Merrill Lynch International
Boots Group Plc
Common

2. DEALINGS

(a) Purchases and sales

| Total number of securities purchased | Highest price paid | Lowest price paid |
|--------------------------------------|------------------------|-----------------------|
| 180,782 | GBP 7.19 | GBP 7.11 |
| Total number of securities sold | Highest price received | Lowest price received |
| 134,272 | GBP 7.17 | GBP 7.10 |

(b) Derivatives transactions (other than options)

| Product name, eg. CFD | Short/Long | Number of securities | Price per unit |
|--------------------------|------------|----------------------|----------------|
|--------------------------|------------|----------------------|----------------|

(c) Options transactions in respect of existing securities

| Product name | Writing, selling, purchasing, varying etc. | Number of securities under option | Exercise price | Type, e.g. American, European etc | Type, e.g. American, European etc | Option money paid/received per unit |
|--------------|---|---|-------------------|---|---|---|
|--------------|---|---|-------------------|---|---|---|

(ii) Exercising

| Product name eg call option | Number of securities under option | Exercise price |
|--------------------------------|--------------------------------------|----------------|
|--------------------------------|--------------------------------------|----------------|

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure

29/03/2006

Contact name

Alasdair Coutts-Britton

Telephone number

+44 20 7996 3565

Name of offeree/offerer with whom connected

Alliance UniChem Plc

Nature of connection #

Advisor

END

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Regulatory Announcement

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Company Credit Suisse Asset Management Ltd
TIDM
Headline Rule 8.3- Boots Group PLC
Released 11:32 29-Mar-06
Number 5831A

RNS Number:5831A
Credit Suisse Asset Management Ltd
29 March 2006

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) CREDIT SUISSE ASSET MANAGEMENT LIMITED,
LONDON.

Company dealt in BOOTS GROUP PLC

Class of relevant security to which the dealings
being disclosed relate (Note 2) COMM STK PAR GBP 37.179

Date of dealing 28 MARCH 2006

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of
relevant security dealt in (Note 3)

| | Long Number | (%) | Short Number | (%) |
|---|----------------|---------|-----------------|-----|
| (1) Relevant securities | 5,282,248 | (1.09%) | | |
| (2) Derivatives (other than options) | | | | |
| (3) Options and agreements to purchase/sell | | | | |
| Total | 5,282,248 | (1.09%) | | |

(b) Interests and short positions in relevant securities of the company,
other than the class dealt in (Note 3)

| Class of relevant security: | Long Number | (%) | Short Number | (%) |
|---|----------------|-----|-----------------|-----|
| (1) Relevant securities | | | | |
| (2) Derivatives (other than options) | | | | |
| (3) Options and agreements to purchase/sell | | | | |
| Total | | | | |

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. DEALINGS (Note 4)

(a) Purchases and sales

| Purchase/sale | Number of securities | Price per unit (Note 5) |
|---------------|----------------------|-------------------------|
| SALE | 7,000 | 7.185 (GBP) |

(b) Derivatives transactions (other than options)

| Product name, e.g. CFD | Long/short (Note 6) | Number of securities (Note 7) | Price per unit (Note 5) |
|---------------------------|------------------------|----------------------------------|----------------------------|
|---------------------------|------------------------|----------------------------------|----------------------------|

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 7) | Exercise price | Type, e.g. American, European etc. | Expiry date | Option money paid/received per unit (Note 5) |
|--------------------------------|--|--|----------------|------------------------------------|-------------|---|
|--------------------------------|--|--|----------------|------------------------------------|-------------|---|

(ii) Exercising

| Product name, e.g. call option | Number of securities | Exercise price per unit (Note 5) |
|--------------------------------|----------------------|-------------------------------------|
|--------------------------------|----------------------|-------------------------------------|

(d) Other dealings (including new securities) (Note 4)

| Nature of transaction (Note 8) | Details | Price per unit (if applicable) (Note 5) |
|-----------------------------------|---------|--|
|-----------------------------------|---------|--|

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

NONE

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure 29 MARCH 2006
Contact name ROSS KEOGH
Telephone number 020 7426 2759
If a connected EFM, name of offeree/offeror with which connected ALLIANCE UNICHEM PLC
If a connected EFM, state nature of connection (Note 10) EXEMPT FUND MANAGER
IS UNDER THE SAME CONTROL AS A CONNECTED ADVISOR TO THE OFFEROR

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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Company DresKleinWass. Grp Ld
TIDM 97HF
Headline Rule 8.3 - Boots Group Plc
Released 11:26 29-Mar-06
Number PRNUK-2903

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) ALLIANZ GLOBAL INVESTORSGLOBAL EQUITYBUSINESS UNIT

Company dealt in BOOTS GROUP plc

Class of relevant security to which the dealings being disclosed relate (Note 2) ORDINARY SHARES

Date of dealing 28TH MARCH 2006

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

| | Long | Short |
|-------------------------|------------------|------------|
| | Number (%) | Number (%) |
| (1) Relevant securities | 4,859,010 (1.00) | |

ORDINARY SHARES

(2) Derivatives (other than options)

| | | |
|---|--|----------------|
| (3) Options and agreements to purchase/sell | | 577,000 (0.12) |
|---|--|----------------|

| | | |
|-------|------------------|----------------|
| TOTAL | 4,859,010 (1.00) | 577,000 (0.12) |
|-------|------------------|----------------|

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

| Class of relevant security: | Long | Short |
|-----------------------------|------------|------------|
| | Number (%) | Number (%) |

(1) Relevant securities

(2) Derivatives (other than options)

purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. DEALINGS (Note 4)

(a) Purchases and sales

| Purchase/sale | Number of securities | Price per unit (Note 5) |
|---------------|----------------------|-------------------------|
| SALE | 405,116 | GBP 7.16 |

(b) Derivatives transactions (other than options)

| Product name, e.g. CFD | Long/short (Note 6) | Number of securities (Note 7) | Price per unit (Note 5) |
|---------------------------|------------------------|----------------------------------|----------------------------|
|---------------------------|------------------------|----------------------------------|----------------------------|

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 7) | Exercise price | Type, e.g. American, European etc. | Expiry date | Option money paid/ received per unit (Note 5) |
|--------------------------------------|--|--|-------------------|---|----------------|--|
|--------------------------------------|--|--|-------------------|---|----------------|--|

(ii) Exercising

| Product name, e.g. call option | Number of securities | Exercise price per unit (Note 5) |
|-----------------------------------|----------------------|-------------------------------------|
|-----------------------------------|----------------------|-------------------------------------|

(d) Other dealings (including new securities) (Note 4)

| Nature of transaction (Note 8) | Details | Price per unit (if applicable) (Note 5) |
|-----------------------------------|---------|--|
|-----------------------------------|---------|--|

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) NO

Contact name

ANDREW STEVENS / JAMES WALL

Telephone number

020 7475 5472 / 020 7 475 2194

If a connected EFM, name of offeree/offeror
with which connected

If a connected EFM, state nature of
connection (Note 10)

Notes

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Company Legal & General Investment Mgmt Ld
TIDM
Headline Rule 8.3-Boots Group Plc
Released 10:15 29-Mar-06
Number 5762A

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) *Legal & General Investment Management Ltd.*
Company dealt in **Boots Group**
Class of relevant security to which the dealings being disclosed relate (Note 2) **Ordinary Shares GBP 0.37179482**
Date of dealing **28 March 2006**

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

| | Long Number | (%) | Short Number (%) |
|---|----------------|-------|---------------------|
| (1) Relevant securities | 17,891,358 | 3.68% | |
| (2) Derivatives (other than options) | | | |
| (3) Options and agreements to purchase/sell | | | |
| Total | 17,891,358 | 3.68% | |

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

| Class of relevant security: | Long Number | (%) | Short Number (%) |
|---|----------------|-----|---------------------|
| (1) Relevant securities | | | |
| (2) Derivatives (other than options) | | | |
| (3) Options and agreements to purchase/sell | | | |
| Total | | | |

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. DEALINGS (Note 4)

(a) Purchases and sales

| Purchase/sale | Number of securities | Price per unit (Note 5) |
|---------------|----------------------|-------------------------|
| Purchase | 822 | GBP 7.155 |

(b) Derivatives transactions (other than options)

Product name, e.g. Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)
CFD

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 7) | Exercise price | Type, e.g. American, European etc. | Expiry date | Option moneypaid/received per unit (Note 5) |
|--------------------------------|--|---|----------------|------------------------------------|-------------|---|
|--------------------------------|--|---|----------------|------------------------------------|-------------|---|

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8) Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....
.....

Is a Supplemental Form 8 attached? (Note 9) **NO**

Date of disclosure **29 March 2006**

Contact name **Helen Lewis**

Telephone number

0207 528 6742

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

Notes

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Company Franklin Resources Inc
TIDM FRK
Headline Rule 8.3- Boots Group PLC
Released 18:02 28-Mar-06
Number 5557A

RNS Number:5557A
Franklin Resources Inc
28 March 2006

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Franklin Resources, Inc.
Company dealt in Boots Group Plc
Class of relevant security to which the dealings being disclosed relate (Note 2) Ordinary
Date of dealing March 27, 2006

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

| | Long Number | (%) | Short Number | (%) |
|---|----------------|-------|-----------------|-----|
| (1) Relevant securities | 36,588,798 | 7.53% | | |
| (2) Derivatives (other than options) | | | | |
| (3) Options and agreements to purchase/sell | | | | |
| Total | 36,588,798 | 7.53% | | |

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

| Class of relevant security: | Long Number | (%) | Short Number | (%) |
|---|----------------|-----|-----------------|-----|
| (1) Relevant securities | | | | |
| (2) Derivatives (other than options) | | | | |
| (3) Options and agreements to purchase/sell | | | | |
| Total | | | | |

(c) Rights to subscribe (Note 3)

3. DEALINGS (Note 4)

(a) Purchases and sales

| Purchase/sale | Number of securities | Price per unit (Note 5) |
|---------------|----------------------|-------------------------|
| Purchase | 404,287 | 7.17 GBP |

(b) Derivatives transactions (other than options)

| Product name, e.g. CFD | Long/short (Note 6) | Number of securities (Note 7) | Price per unit (Note 5) |
|---------------------------|------------------------|----------------------------------|----------------------------|
|---------------------------|------------------------|----------------------------------|----------------------------|

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 7) | Exercise price | Type, e.g. American, European etc. | Expiry date | Option money paid/received per unit (Note 5) |
|-----------------------------------|--|--|----------------|------------------------------------|-------------|---|
|-----------------------------------|--|--|----------------|------------------------------------|-------------|---|

(ii) Exercising

| Product name, e.g. call option | Number of securities | Exercise price per unit (Note 5) |
|--------------------------------|----------------------|-------------------------------------|
|--------------------------------|----------------------|-------------------------------------|

(d) Other dealings (including new securities) (Note 4)

| Nature of transaction (Note 8) | Details | Price per unit (if applicable) (Note 5) |
|-----------------------------------|---------|--|
|-----------------------------------|---------|--|

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

None stated.

Is a Supplemental Form 8 attached? (Note 9) NO

Date of disclosure March 28, 2006

| | |
|---|--------------|
| Contact name | Lori Weber |
| Telephone number | 954-847-2285 |
| If a connected EFM, name of offeree/offeror with which connected | N/A |
| If a connected EFM, state nature of connection (Note 10) | N/A |

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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 Free annual report  

Company Schroders PLC
TIDM SDR
Headline Rule 8.3- Boots Group Plc
Released 14:52 28-Mar-06
Number 5343A

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) *Schroders plc*
Company dealt in **Boots Group Plc**
Class of relevant security to which the dealings being disclosed relate (Note 2) **Ordinary 37.17948p**
Date of dealing **27/03/06**

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

| | Long | | Short | |
|---|------------|--------|--------|--------|
| | Number | (%) | Number | (%) |
| (1) Relevant securities | 24,529,830 | 5.050% | | |
| (2) Derivatives (other than options) | | | 23,645 | 0.005% |
| (3) Options and agreements to purchase/sell | | | | |
| Total | | | | |

which includes an in-specie transfer out of 150,295 shares.

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

| Class of relevant security: | Long | | Short | |
|---|--------|-----|--------|-----|
| | Number | (%) | Number | (%) |
| (1) Relevant securities | | | | |
| (2) Derivatives (other than options) | | | | |
| (3) Options and agreements to purchase/sell | | | | |
| Total | | | | |

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. DEALINGS (Note 4)

(a) Purchases and sales

| Purchase/sale | Number of securities | Price per unit (Note 5) |
|---------------|----------------------|-------------------------|
| Sale | 10,288 | 716p |

(b) Derivatives transactions (other than options)

Product name, e.g. Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)
CFD

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 7) | Exercise price | Type, e.g. American, European etc. | Expiry date | Option money paid/received per unit (Note 5) |
|--------------------------------|--|---|----------------|------------------------------------|-------------|--|
|--------------------------------|--|---|----------------|------------------------------------|-------------|--|

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8) Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....
.....

Is a Supplemental Form 8 attached? (Note 9)

YES

Date of disclosure 28/03/06

Contact name

Albion Onojobi

Telephone number

0207 658 2962

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

SUPPLEMENTAL FORM 8

DETAILS OF OPEN POSITIONS

(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

OPEN POSITIONS (Note 1)

| Product name, e.g. call option | Written or purchased | Number of securities to which the option or derivative relates | Exercise price (Note 2) | Type, e.g. American, European etc. | Expiry date |
|--------------------------------|----------------------|--|-------------------------|------------------------------------|-------------|
| Call option | Written | 22,887 Ordinary shares | 777.9p | European | 08/05/06 |
| Call option | Written | 758 Ordinary shares | 768.8p | European | 08/05/06 |

Notes

- 1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.*
- 2. For all prices and other monetary amounts, the currency must be stated.*

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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Company State Street Global Advisors
TIDM
Headline Rule 8.3- Boots Group PLC
Released 13:28 28-Mar-06
Number 5277A

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE
(Rule 8.3 of the City Code on Takeovers & Mergers)

1. KEY INFORMATION

Name of Person State Street
Dealing (Note 1) Global Advisors
Company Dealt In Boots Group PLC
Class of Relevant Security Ord
to Which the Dealings
Being Disclosed
Relate (Note 2)
Date of Dealing 27/03/2006

2. INTERESTS, SHORT POSITIONS & RIGHTS TO SUBSCRIBE

Variance of 2,470 due to Transfer Receive

(a) Interests & Short Positions (following dealing) in
the Class of Relevant Security Dealt In (Note 3)

| Class of Relevant Security: | Long | | Short | |
|---|----------|---------|--------|---------|
| | Number | % | Number | % |
| (1) Relevant Securities | 12106273 | 2.49245 | | |
| (2) Derivatives other than options | 0 | 0.00000 | 0 | 0.00000 |
| (3) Options & Agreements to Purchase/Sell | | | | |
| Total | 12106273 | 2.49245 | 0 | 0.00000 |

(b) Interests & Short Positions in Relevant Securities of the Company
(ex.Class Dealt In) (Note 3)

| Class of Relevant Security: | Long | | Short | |
|---|--------|---|--------|---|
| | Number | % | Number | % |
| (1) Relevant Securities | | | | |
| (2) Derivatives other than options | | | | |
| (3) Options & Agreements to Purchase/Sell | | | | |
| Total | | | | |

(c) Rights to Subscribe (Note 3)

Class of Relevant Security: Details

3. DEALINGS (Note 4)

(a) Purchases & Sales

| Purchase / Sale | Number of Securities | Price per Unit |
|--------------------|-------------------------|-------------------|
| BUY | 1885 | 7.25 |
| SELL | 2480 | 7.18 |

(b) Derivatives Transactions (other than options)

| Product Name (e.g. CFD) | Long/Short (Note 6) | No./Securites (Note 7) | Price/Unit (Note 5) |
|-------------------------|------------------------|---------------------------|------------------------|
|-------------------------|------------------------|---------------------------|------------------------|

(c) Options Transactions in Respect of Existing Securities

(i) Writing, Selling, Purchasing or Varying

| Product Name (eg call option) | Write, Sell Purchasing, Varying etc. | No./Securities Which the Optn Relates Relates-Note7 | Exercise Price | Type (e.g. USA, European etc) |
|----------------------------------|--|--|-------------------|-------------------------------------|
|----------------------------------|--|--|-------------------|-------------------------------------|

| Expiry Date | Option Money Paid/Received per Unit (Note 5) |
|-------------|---|
|-------------|---|

(ii) Exercising

| Product Name (eg call option) | Number of Securities | Exercise Price per Unit (Note 5) |
|----------------------------------|-------------------------|--|
|----------------------------------|-------------------------|--|

(d) Other Dealings (including new securities) (Note 4)

| Nature of Transaction (Note 8) | Details | Price / Unit if applicable (Note 5) |
|-----------------------------------|---------|---|
|-----------------------------------|---------|---|

4. OTHER INFORMATION

(a) Agreements, Arrangements or Understandings Relating to Options or Derivatives
Full details of any agreement, arrangement or understanding between the person disclosing & any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced.
If none, this should be stated.

Is a Supplemental Form 8 Attached? (Note 9)

NO

| | |
|---|------------------|
| Disclosure Date | 28/03/2006 |
| Contact Name | Caroline OConnor |
| Telephone Number | 020 7698 6130 |
| If Connected EFM | N/A |
| Name of Offeree/Offeror With Which Connected | |
| If Connected EFM | N/A |
| State Nature of Connection (Note 10) | |

Notes:

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Takeover Panel's website at www.thetakeoverpanel.org.uk

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Company Aviva PLC
TIDM AV.
Headline Rule 8.3- Boots Group plc
Released 12:45 28-Mar-06
Number 5241A

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) AVIVA PLC AND ITS
SUBSIDIARIES
Company dealt in BOOTS GROUP PLC
**Class of relevant security to which the dealings
being disclosed relate (Note 2)** ORD GBP0.3717948
Date of dealing 27 MARCH 2006

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

| | Long | | Short | |
|---|------------------|---------------|----------|-----------|
| | Number | (%) | Number | (%) |
| (1) Relevant securities | 7,136,601 | 1.469% | 0 | 0% |
| (2) Derivatives (other than options) | 0 | 0% | 0 | 0% |
| (3) Options and agreements to purchase/sell | 0 | 0% | 0 | 0% |
| Total | 7,136,601 | 1.469% | 0 | 0% |

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

| Class of relevant security: | Long | | Short | |
|---|----------|-----------|----------|-----------|
| | Number | (%) | Number | (%) |
| (1) Relevant securities | 0 | 0% | 0 | 0% |
| (2) Derivatives (other than options) | 0 | 0% | 0 | 0% |
| (3) Options and agreements to purchase/sell | 0 | 0% | 0 | 0% |
| Total | 0 | 0% | 0 | 0% |

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. DEALINGS (Note 4)

| Purchase/sale | Number of securities | Price per unit (Note 5) |
|---------------|----------------------|-------------------------|
| SALE | 24,000 | GBP7.167500 |

(b) Derivatives transactions (other than options)

| Product name, e.g. CFD | Long/short (Note 6) | Number of securities (Note 7) | Price per unit (Note 5) |
|---------------------------|------------------------|----------------------------------|----------------------------|
|---------------------------|------------------------|----------------------------------|----------------------------|

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 7) | Exercise price | Type, e.g. American, European etc. | Expiry date | Option money paid/received per unit (Note 5) |
|--------------------------------|--|---|----------------|------------------------------------|-------------|--|
|--------------------------------|--|---|----------------|------------------------------------|-------------|--|

(ii) Exercising

| Product name, e.g. call option | Number of securities | Exercise price per unit (Note 5) |
|--------------------------------|----------------------|----------------------------------|
|--------------------------------|----------------------|----------------------------------|

(d) Other dealings (including new securities) (Note 4)

| Nature of transaction (Note 8) | Details | Price per unit (if applicable) (Note 5) |
|--------------------------------|---------|---|
|--------------------------------|---------|---|

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....

Is a Supplemental Form 8 attached? (Note 9) **NO**

Date of disclosure 28 MARCH 2006
 Contact name NEIL WHITTAKER
 Telephone number 01603 684420

with which connected
If a connected EFM, state nature of
connection (Note 10)

N/A

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

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Regulatory Announcement

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Company Merrill Lynch International
TIDM TTP
Headline EPT Disclosure
Released 12:14 28-Mar-06
Number 5188A

FORM 38.5 (SUMMARY)

Lodge with Company Announcements Office and the Panel. Use a separate form for each class of securities in which dealings have been made.

CONNECTED EXEMPT PRINCIPLE TRADER:

DISCLOSURE UNDER RULE 38.5 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Name of EPT Merrill Lynch International
Date of disclosure 28 March 2006
Date of dealing 27 March 2006
Telephone number 020 7996 3565

Please see attached disclosure of dealings under Rule 38.5 in the securities of the following companies:

27 March 2006

Alliance UniChem Plc - Common
BOC Group plc - Common
Body Shop International PLC - Common
Boots Group Plc - Common

AMENDMENT

state which element(s) of previous disclosure was incorrect:

In the case of option business or dealings in derivatives full details should be given on a separate sheet so that the nature of the dealings can be fully understood. For options this should include the number of securities under option, the exercise period (or in the case of exercise, the exercise date), the exercise price and any option money paid or received. For derivatives this should include, at least, the number of reference securities to which they relate (when relevant), the maturity date (or if applicable the closing out date) and the reference price.

For full details of disclosure requirements see Rules 8 and 38 of the Code. If in doubt contact the Monitoring Section of the Panel, Tel. No:0207 638 0129

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS

(Rule 38.5 of The City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of exempt principal trader Merrill Lynch International
Company dealt in BOC Group plc
Class of relevant security to which the dealings being disclosed relate Common
Date of dealing 27/03/2006

2. DEALINGS

(a) Purchases and sales

| Total number of securities purchased | Highest price paid | Lowest price paid |
|--------------------------------------|------------------------|-----------------------|
| 130,621 | GBP 15.47 | GBP 15.44 |
| Total number of securities sold | Highest price received | Lowest price received |
| 80,621 | GBP 15.46 | GBP 15.45 |

(b) Derivatives transactions (other than options)

| Product name, eg. CFD | Short/Long | Number of securities | Price per unit |
|-----------------------|------------|----------------------|----------------|
|-----------------------|------------|----------------------|----------------|

(c) Options transactions in respect of existing securities

| Product name | Writing, selling, | Number of securities under | Exercise price | Type, e.g. American, | Type, e.g. American, | Option money |
|--------------|-------------------|----------------------------|----------------|----------------------|----------------------|--------------|
|--------------|-------------------|----------------------------|----------------|----------------------|----------------------|--------------|

(ii) Exercising

| | | |
|----------------|----------------------------|----------------|
| Product name | Number of securities under | Exercise price |
| eg call option | option | |

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

| | |
|---|-------------------------|
| Date of disclosure | 28/03/2006 |
| Contact name | Alasdair Coutts-Britton |
| Telephone number | +44 20 7996 3565 |
| Name of offeree/offerator with whom connected | BOC Group plc |
| Nature of connection # | Advisor |

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS
(Rule 38.5 of The City Code on Takeovers and Mergers)

1. KEY INFORMATION

| | |
|---|-----------------------------|
| Name of exempt principal trader | Merrill Lynch International |
| Company dealt in | Body Shop International PLC |
| Class of relevant security to which the dealings being disclosed relate | Common |
| Date of dealing | 27/03/2006 |

2. DEALINGS**(a) Purchases and sales**

| | | |
|--------------------------------------|------------------------|-----------------------|
| Total number of securities purchased | Highest price paid | Lowest price paid |
| 652,130 | GBP 2.96 | GBP 2.96 |
| Total number of securities sold | Highest price received | Lowest price received |
| 649,170 | GBP 2.97 | GBP 2.96 |

(b) Derivatives transactions (other than options)

| | | | |
|---------------|------------|----------------------|----------------|
| Product name, | Short/Long | Number of securities | Price per unit |
| eg. CFD | | | |

(c) Options transactions in respect of existing securities

| | | | | | | |
|----------------|--|-----------------------------------|----------------|-----------------------------------|-----------------------------------|-------------------------------------|
| Product name | Writing, selling, purchasing, varying etc. | Number of securities under option | Exercise price | Type, e.g. American, European etc | Type, e.g. American, European etc | Option money paid/received per unit |
| eg call option | | | | | | |

(ii) Exercising

| | | |
|----------------|----------------------------|----------------|
| Product name | Number of securities under | Exercise price |
| eg call option | option | |

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

| | |
|--------------------|------------|
| Date of disclosure | 28/03/2006 |
|--------------------|------------|

Telephone number
Name of offeree/offerator with whom connected
Nature of connection #

+44 20 7996 3565
Body Shop International PLC
Advisor

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS
(Rule 38.5 of The City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of exempt principal trader Merrill Lynch International
Company dealt in Alliance UniChem Plc
Class of relevant security to which the
dealings being disclosed relate Common
Date of dealing 27/03/2006

2. DEALINGS

(a) Purchases and sales

| Total number of securities purchased | Highest price paid | Lowest price paid |
|--------------------------------------|------------------------|-----------------------|
| 19,257 | GBP 9.15 | GBP 9.07 |
| Total number of securities sold | Highest price received | Lowest price received |
| 238,907 | GBP 9.15 | GBP 9.05 |

(b) Derivatives transactions (other than options)

| Product name, eg. CFD | Short/Long | Number of securities | Price per unit |
|--------------------------|------------|----------------------|----------------|
|--------------------------|------------|----------------------|----------------|

(c) Options transactions in respect of existing securities

| Product name | Writing, selling, purchasing, varying etc. | Number of securities under option | Exercise price | Type, e.g. American, European etc | Type, e.g. American, European etc | Option money paid/received per unit |
|--------------|---|---|-------------------|---|---|---|
|--------------|---|---|-------------------|---|---|---|

(ii) Exercising

| Product name eg call option | Number of securities under option | Exercise price |
|--------------------------------|--------------------------------------|----------------|
|--------------------------------|--------------------------------------|----------------|

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure 28/03/2006
Contact name Alasdair Coutts-Britton
Telephone number +44 20 7996 3565
Name of offeree/offerator with whom connected Alliance UniChem Plc
Nature of connection # Advisor

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS
(Rule 38.5 of The City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of exempt principal trader Merrill Lynch International
Company dealt in Boots Group Plc
Class of relevant security to which the
dealings being disclosed relate Common
Date of dealing 27/03/2006

(a) Purchases and sales

| | | |
|--------------------------------------|------------------------|-----------------------|
| Total number of securities purchased | Highest price paid | Lowest price paid |
| 320,432 | GBP 7.23 | GBP 7.14 |
| Total number of securities sold | Highest price received | Lowest price received |
| 24,730 | GBP 7.18 | GBP 7.17 |

(b) Derivatives transactions (other than options)

| | | | |
|--------------------------|------------|----------------------|----------------|
| Product name, eg. CFD | Short/Long | Number of securities | Price per unit |
|--------------------------|------------|----------------------|----------------|

(c) Options transactions in respect of existing securities

| | | | | | | |
|----------------|---|---|-------------------|---|---|---|
| Product name | Writing, selling, purchasing, varying etc. | Number of securities under option | Exercise price | Type, e.g. American, European etc | Type, e.g. American, European etc | Option money paid/received per unit |
| eg call option | | | | | | |

(ii) Exercising

| | | |
|----------------|--------------------------------------|----------------|
| Product name | Number of securities under option | Exercise price |
| eg call option | | |

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure

28/03/2006

Contact name

Alasdair Coutts-Britton

Telephone number

+44 20 7996 3565

Name of offeree/offerer with whom connected

Alliance UniChem Plc

Nature of connection #

Advisor

END

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Company Credit Suisse Securities (Eur) Ltd
TIDM
Headline EPT Disclosure
Released 11:53 28-Mar-06
Number 5148A

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS
(Rule 38.5 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

| | |
|---|---------------------------------------|
| Name of exempt principal trader | Credit Suisse Securities (Europe) Ltd |
| Company dealt in | Boots Group Plc |
| Class of relevant security to which the dealings being disclosed relate (Note 1) | Ordinary Shares |
| Date of dealing | 27 March 2006 |

2. DEALINGS (Note 2)**(a) Purchases and sales**

| | | |
|---|--|---|
| Total number of securities purchased | Highest price paid (Note 3) (GBP) | Lowest price paid (Note 3) (GBP) |
| 18,306 | 7.2100 | 7.1350 |
| Total number of securities sold | Highest price received (Note 3) (GBP) | Lowest price received (Note 3) (GBP) |
| 26,551 | 7.2450 | 7.1350 |

(b) Derivatives transactions (other than options)

| Product name, e.g. CFD | Long/short (Note 4) | Number of securities (Note 5) | Price per unit (Note 3) |
|-------------------------------|----------------------------|--------------------------------------|--------------------------------|
| CFD | Long | 9,370 | 7.1732 |
| CFD | Short | 4 | 7.1503 |
| CFD | Short | 2,861 | 7.1503 |
| CFD | Short | 2 | 7.1503 |
| CFD | Short | 1,541 | 7.1503 |

(c) Options transactions in respect of existing securities**(i) Writing, selling, purchasing or varying**

Product Writing, **Number of** ExerciseType, e.g. Expiry **Option**

| | | | |
|-------------|--|---------------------|---------------------------------------|
| call option | purchasing, which the option varies etc. | (GBP) European etc. | paid/received per unit (Note 3) (GBP) |
| | relates (Note 5) | | |

(ii) **Exercising**

| | | |
|--------------------------------|----------------------|----------------------------------|
| Product name, e.g. call option | Number of securities | Exercise price per unit (Note 3) |
|--------------------------------|----------------------|----------------------------------|

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....
None
.....

| | |
|---|----------------------|
| Date of disclosure | 28 March 2006 |
| Contact name | Jenny Lundquist |
| Telephone number | 020 7883 4332 |
| Name of offeree/offerer with which connected | Alliance Unichem Plc |
| Nature of connection (Note 6) | Advisor |

Notes

The Notes on Form 38.5 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

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Company UBS AG (EPT)
TIDM TTP
Headline EPT Disclosure
Released 11:44 28-Mar-06
Number 5127A

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of exempt principal trader **UBS AG London Branch**

Company dealt in **BOOTS GROUP PLC**

Class of relevant security to which the dealings being disclosed relate (Note 1) **ORDINARY SHARES 25P**

Date of dealing **27 MARCH 2006**

2. DEALINGS (Note 2)

(a) Purchases and sales

| Total number of securities purchased | Highest price paid (Note 3) | Lowest price paid (Note 3) |
|--------------------------------------|---------------------------------|--------------------------------|
| 186,291 | 7.26 GBP | 7.135 GBP |
| Total number of securities sold | Highest price received (Note 3) | Lowest price received (Note 3) |
| 242,349 | 7.215 GBP | 7.135 GBP |

(6) Derivatives transactions (other than options)

| Product name, e.g. CFD | Long/short (Note 4) | Number of securities (Note 5) | Price per unit (Note 3) |
|------------------------|---------------------|-------------------------------|-------------------------|
| CFD | SHORT | 77,736 | 7.164869 GBP |

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 5) | Exercise price | Type, e.g. American, European etc. | Expiry date | Option money paid/received per unit (Note 3) |
|--------------------------------|--|---|----------------|------------------------------------|-------------|--|
|--------------------------------|--|---|----------------|------------------------------------|-------------|--|

(ii) Exercising

| Product name, e.g. call option | Number of securities | Exercise price per unit (Note 3) |
|--------------------------------|----------------------|----------------------------------|
|--------------------------------|----------------------|----------------------------------|

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....

| | |
|--|-------------------|
| Date of disclosure | 28 MARCH 2006 |
| Contact name | JOSEPH EVANS |
| Telephone number | 020 7567 8286 |
| Name of offeree/offeror with which connected | BOOTS GROUP PLC |
| Nature of connection (Note 6) | CONNECTED ADVISER |

Notes

The Notes on Form 38.5 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

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Company GoldmanSachs International
TIDM TTP
Headline EPT Disclosure
Released 11:43 28-Mar-06
Number 5121A

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

| | |
|--|-----------------------------|
| Name of exempt principal trader | Goldman Sachs International |
| Company dealt in | Boots Group Plc |
| Class of relevant security to which the dealings being disclosed relate (Note 1) | Ordinary Shares |
| Date of dealing | 27 March 2006 |

2. DEALINGS (Note 2)

(a) Purchases and sales

| Total number of securities purchased | Highest price paid (Note 3) | Lowest price paid (Note 3) |
|--------------------------------------|-----------------------------|----------------------------|
| 164,761 | 7.2072 GBP | 7.1321 GBP |

| Total number of securities sold | Highest price received (Note 3) | Lowest price paid received (Note 3) |
|---------------------------------|---------------------------------|-------------------------------------|
| 87 | 7.1850 GBP | 7.1850 GBP |

(b) Derivatives transactions (other than options)

| Product name, e.g. CFD | Long/short (Note 4) | Number of securities (Note 5) | Price per unit (Note 6) |
|------------------------|---------------------|-------------------------------|-------------------------|
| CFD | Short | 8,068 | 7.207199 GBP |
| CFD | Short | 5,138 | 7.153571 GBP |
| CFD | Short | 9,234 | 7.153573 GBP |
| CFD | Short | 521 | 7.153572 GBP |
| CFD | Short | 821 | 7.161795 GBP |
| CFD | Long | 200 | 7.1621 GBP |

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 5) | Exercise price | Type, e.g. American, European etc. | Expiry date | Opti paid per |
|--------------------------------|--|---|----------------|------------------------------------|-------------|---------------|
| | | | | | | |

(ii) Exercising

| Product name, e.g. call option | Number of securities | Exercise price per unit (Note |
|--------------------------------|----------------------|-------------------------------|
| | | |

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person to the voting rights of any relevant securities under any option referred to on this form or relating to the voting future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referred to, this should be stated.

| |
|--|
| |
|--|

| | |
|--|------------------|
| Date of disclosure | 28 March 2006 |
| Contact name | Peter Highton |
| Telephone number | +44-207-774-1935 |
| Name of offeree/offeror with which connected | Boots Group Plc |
| Nature of connection (Note 6) | Advisor |

Notes

The Notes on Form 38.5 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

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Company Legal & General Investment Mgmt Ld
TIDM
Headline Rule 8.3- Boots Group Plc
Released 11:21 28-Mar-06
Number 5085A

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) *Legal & General Investment Management Ltd.*
Company dealt in **Boots Group**
Class of relevant security to which the dealings being disclosed relate (Note 2) **Ordinary Shares GBP 0.37179482**
Date of dealing **27 March 2006**

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

| | Long Number | (%) | Short Number (%) |
|---|----------------|-------|---------------------|
| (1) Relevant securities | 17,890,536 | 3.68% | |
| (2) Derivatives (other than options) | | | |
| (3) Options and agreements to purchase/sell | | | |
| Total | 17,890,536 | 3.68% | |

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

| Class of relevant security: | Long Number | (%) | Short Number (%) |
|---|----------------|-----|---------------------|
| (1) Relevant securities | | | |
| (2) Derivatives (other than options) | | | |
| (3) Options and agreements to purchase/sell | | | |
| Total | | | |

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

(a) Purchases and sales

| Purchase/sale | Number of securities | Price per unit (Note 5) |
|---------------|----------------------|-------------------------|
| Purchase | 4,991 | GBP 7.1775 |
| Sale | 4,991 | GBP 7.1775 |

(b) Derivatives transactions (other than options)

Product name, e.g. Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)
CFD

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 7) | Exercise price | Type, e.g. American, European etc. | Expiry date | Option moneypaid/received per unit (Note 5) |
|--------------------------------|--|---|----------------|------------------------------------|-------------|---|
|--------------------------------|--|---|----------------|------------------------------------|-------------|---|

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8) Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....
.....

Is a Supplemental Form 8 attached? (Note 9) **NO**

Date of disclosure **28 March 2006**

Contact name

Helen Lewis

Telephone number

0207 528 6742

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

Notes

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END

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Company Paul Bateman
 TIDM
 Headline Rule 8.1- Boots Group PLC
 Released 08:21 28-Mar-06
 Number 4937A

**FORM 8.1
 DEALINGS BY OFFERORS, OFFEREE COMPANIES OR THEIR ASSOCIATES
 FOR THEMSELVES OR FOR DISCRETIONARY CLIENTS
 (Rules 8.1(a) and (b)(i) of the City Code on Takeovers and Mergers)**

1. KEY INFORMATION

| | |
|--|----------------------------------|
| Name of person dealing (Note 1) | <i>Paul Bateman</i> |
| Company dealt in | Boots Group PLC |
| Class of relevant security to which the dealings being disclosed relate (Note 2) | Ordinary Shares of 37 7/39p each |
| Date of dealing | 21 st March 2006 |

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE**(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)**

| | Long | | Short |
|---|--------|-----|--------|
| | Number | (%) | Number |
| (1) Relevant securities | | | |
| (2) Derivatives (other than options) | | | |
| (3) Options and agreements to purchase/sell | | | |
| Total | | | |

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

| Class of relevant security: | Long | | Short |
|---|--------|-----|--------|
| | Number | (%) | Number |
| (1) Relevant securities | | | |
| (2) Derivatives (other than options) | | | |
| (3) Options and agreements to purchase/sell | | | |

| | | |
|--------------|--|--|
| Total | | |
|--------------|--|--|

(c) Rights to subscribe (Note 3)

| Class of relevant security: | Details |
|------------------------------------|----------------|
| | |

3. DEALINGS (Note 4)

(a) Purchases and sales

| Purchase/sale | Number of securities | Price per unit (Note 5) |
|---|-----------------------------|--------------------------------|
| Purchase of Shares under the Boots Group All-Employee Share Ownership Plan | 17 | £7.25 |

(b) Derivatives transactions (other than options)

| Product name, e.g. CFD | Long/short (Note 6) | Number of securities (Note 7) | Price per unit (Note 8) |
|-------------------------------|----------------------------|--------------------------------------|--------------------------------|
| | | | |

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 7) | Exercise price | Type, e.g. American, European etc. | Expiry date | Option paid/unit (Note 8) |
|---------------------------------------|---|--|-----------------------|---|--------------------|----------------------------------|
| | | | | | | |

(ii) Exercising

| Product name, e.g. call option | Number of securities | Exercise price per unit (Note 8) |
|---------------------------------------|-----------------------------|---|
| | | |

(d) Other dealings (including new securities) (Note 4)

| Nature of transaction (Note 8) | Details | Price per unit (if applicable) |
|---------------------------------------|----------------|---------------------------------------|
| | | |

| | | |
|--|--|--|
| | | |
|--|--|--|

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person to the voting rights of any relevant securities under any option referred to on this form or relating to the voting future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referred to, none, this should be stated.

| |
|--|
| |
|--|

Is a Supplemental Form 8 attached? (Note 9)

~~YES~~/NO

| | |
|---|---------------------------------------|
| Date of disclosure | 28 th March 2006 |
| Contact name | Sonia Fennell |
| Telephone number | 0115 968 7094 |
| Name of offeree/offeror with which associated | Boots Group PLC |
| Specify category and nature of associate status (Note 10) | Executive director of Boots Group PLC |

Notes

The Notes on Form 8.1 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

Close

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Regulatory Announcement

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Company Boots Group PLC
TIDM BOOT
Headline Director/PDMR Shareholding
Released 08:15 28-Mar-06
Number 4934A

NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS

This form is intended for use by an *issuer* to make a *RIS* notification required by *DR 3.1.4R(1)*.

- (1) An *issuer* making a notification in respect of a transaction relating to the *shares* or debentures of the *issuer* should complete boxes 1 to 16, 23 and 24.
- (2) An *issuer* making a notification in respect of a derivative relating to the *shares* of the *issuer* should complete boxes 1 to 4, 6, 8, 13, 14, 16, 23 and 24.
- (3) An *issuer* making a notification in respect of options granted to a *director/person discharging managerial responsibilities* should complete boxes 1 to 3 and 17 to 24.
- (4) An *issuer* making a notification in respect of a *financial instrument* relating to the *shares* of the *issuer* (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.

Please complete all relevant boxes in block capital letters.

1. Name of the *issuer*

BOOTS GROUP PLC

2. State whether the notification relates to (i) a transaction notified in accordance with *DR 3.1.4R(1)(a)*; or

(ii) *DR 3.1.4(R)(1)(b)* a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or

(iii) both (i) and (ii)

BOTH

3. Name of *person discharging managerial responsibilities/director*

PAUL BATEMAN

4. State whether notification relates to a *person* connected with a *person discharging managerial responsibilities/director* named in 3 and identify the *connected person*

DIRECTOR NAMED IN 3

5. Indicate whether the notification is in respect of a holding of the *person* referred to in 3 or 4 above or in respect of a non-beneficial interest

DIRECTOR NAMED IN 3

6. Description of *shares* (including *class*), debentures or derivatives or financial instruments relating to *shares*

ORDINARY SHARES OF 37 7/39P EACH

7. Name of registered shareholders(s) and, if more than one, the number of *shares* held by each of them

PAUL BATEMAN

8 State the nature of the transaction

PURCHASE OF SHARES UNDER SHARE INVESTMENT PLAN

9. Number of *shares*, debentures or financial instruments relating to *shares* acquired

17

10. Percentage of issued *class* acquired (*treasury shares* of that *class* should not be taken into account when calculating percentage)

MINIMAL

11. Number of *shares*, debentures or financial instruments relating to *shares* disposed

.....

12. Percentage of issued *class* disposed (*treasury shares* of that *class* should not be taken into account when calculating percentage)

.....

13. Price per *share* or value of transaction

£7.25

14. Date and place of transaction

21st March 2006 LONDON

15. Total holding following notification and total percentage holding following notification (any *treasury shares* should not be taken into account when calculating percentage)

296,212 0.0609%

16. Date issuer informed of transaction

27th March 2006 (NOTIFIED BY ADMINISTRATORS)

If a *person discharging managerial responsibilities* has been granted options by the *issuer* complete the following boxes

17 Date of grant

.....

18. Period during which or date on which it can be exercised

.....

19. Total amount paid (if any) for grant of the option

.....

20. Description of *shares* or debentures involved (*class* and number)

.....

21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise

.....

22. Total number of *shares* or debentures over which options held following notification

.....

23. Any additional information

.....

24. Name of contact and telephone number for queries

Name and signature of duly authorised officer of *issuer* responsible for making notification

SONIA FENNELL

Date of notification

27th March 2006

**NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING
MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS**

This form is intended for use by an *issuer* to make a *RIS* notification required by *DR 3.1.4R(1)*.

- (1) An *issuer* making a notification in respect of a transaction relating to the *shares* or debentures of the *issuer* should complete boxes 1 to 16, 23 and 24.
- (2) An *issuer* making a notification in respect of a derivative relating to the *shares* of the *issuer* should complete boxes 1 to 4, 6, 8, 13, 14, 16, 23 and 24.
- (3) An *issuer* making a notification in respect of options granted to a *director/person discharging managerial responsibilities* should complete boxes 1 to 3 and 17 to 24.
- (4) An *issuer* making a notification in respect of a *financial instrument* relating to the *shares* of the *issuer* (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.

Please complete all relevant boxes in block capital letters.

1. Name of the *issuer*

BOOTS GROUP PLC

2. State whether the notification relates to (i) a transaction notified in accordance with *DR 3.1.4R(1)(a)*; or

(ii) *DR 3.1.4(R)(1)(b)* a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or

(iii) both (i) and (ii)

(i)

3. Name of *person discharging managerial responsibilities/director*

MICHAEL OLIVER

4. State whether notification relates to a *person* connected with a *person discharging managerial responsibilities/director* named in 3 and identify the *connected person*

PERSON NAMED IN 3

5. Indicate whether the notification is in respect of a holding of the *person* referred to in 3 or 4 above or in respect of a non-beneficial interest

PERSON NAMED IN 3

6. Description of *shares* (including *class*), debentures or derivatives or financial instruments relating to *shares*

ORDINARY SHARES OF 37 7/39P EACH

7. Name of registered shareholders(s) and, if more than one, the number of *shares* held by each of them

MICHAEL OLIVER

8 State the nature of the transaction

PURCHASE OF SHARES UNDER SHARE INVESTMENT PLAN

9. Number of *shares*, debentures or financial instruments relating to *shares* acquired

17

10. Percentage of issued *class* acquired (*treasury shares* of that *class* should not be taken into account when calculating percentage)

MINIMAL

11. Number of *shares*, debentures or financial instruments relating to *shares* disposed

.....

12. Percentage of issued *class* disposed (*treasury shares* of that *class* should not be taken into account when calculating percentage)

.....

13. Price per *share* or value of transaction

14. Date and place of transaction

21st March 2006 LONDON

15. Total holding following notification and total percentage holding following notification (any *treasury shares* should not be taken into account when calculating percentage)

95,048 0.019%

16. Date issuer informed of transaction

27th March 2006 (NOTIFIED BY ADMINISTRATORS)

If a *person discharging managerial responsibilities* has been granted options by the *issuer* complete the following boxes

17 Date of grant

.....

18. Period during which or date on which it can be exercised

.....

19. Total amount paid (if any) for grant of the option

.....

20. Description of *shares* or debentures involved (*class* and number)

.....

21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise

.....

22. Total number of *shares* or debentures over which options held following notification

.....

.....
24. Name of contact and telephone number for queries

.....

Name and signature of duly authorised officer of *issuer* responsible for making notification

SONIA FENNELL

Date of notification

27th March 2006

END

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Regulatory Announcement

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Company State Street Global Advisors
TIDM
Headline Rule 8.3- Boots Group PLC
Released 15:07 27-Mar-06
Number 4579A

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE
(Rule 8.3 of the City Code on Takeovers & Mergers)

1. KEY INFORMATION

Name of Person State Street
Dealing (Note 1) Global Advisors
Company Dealt In Boots Group PLC
Class of Relevant Security Ord
to Which the Dealings
Being Disclosed
Relate (Note 2)
Date of Dealing 24/03/2006

2. INTERESTS, SHORT POSITIONS & RIGHTS TO SUBSCRIBE

Variance of 2 due to Transfer Deliver

(a) Interests & Short Positions (following dealing) in
the Class of Relevant Security Dealt In (Note 3)

| Class of Relevant Security: | Long | | Short | |
|---|----------|---------|--------|---------|
| | Number | % | Number | % |
| (1) Relevant Securities | 12104398 | 2.49207 | | |
| (2) Derivatives other than options | 0 | 0.00000 | 0 | 0.00000 |
| (3) Options & Agreements to Purchase/Sell | | | | |
| Total | 12104398 | 2.49207 | 0 | 0.00000 |

(b) Interests & Short Positions in Relevant Securities of the Company
(ex.Class Dealt In) (Note 3)

| Class of Relevant Security: | Long | | Short | |
|---|--------|---|--------|---|
| | Number | % | Number | % |
| (1) Relevant Securities | | | | |
| (2) Derivatives other than options | | | | |
| (3) Options & Agreements to Purchase/Sell | | | | |
| Total | | | | |

(c) Rights to Subscribe (Note 3)

Class of Relevant Security: Details

3. DEALINGS (Note 4)

(a) Purchases & Sales

| Purchase / Sale | Number of Securities | Price per Unit |
|--------------------|-------------------------|-------------------|
| BUY | 1885 | 7.25 |
| SELL | 10313 | 7.24 |

(b) Derivatives Transactions (other than options)

| Product Name (e.g. CFD) | Long/Short (Note 6) | No./Securites (Note 7) | Price/Unit (Note 5) |
|-------------------------|------------------------|---------------------------|------------------------|
|-------------------------|------------------------|---------------------------|------------------------|

(c) Options Transactions in Respect of Existing Securities

(i) Writing, Selling, Purchasing or Varying

| Product Name (eg call option) | Write, Sell Purchasing, Varying etc. | No/Securities Which the Optn Relates Relates-Note7 | Exercise Price | Type (e.g. USA, European etc) |
|----------------------------------|--|---|-------------------|-------------------------------------|
|----------------------------------|--|---|-------------------|-------------------------------------|

| Expiry Date | Option Money Paid/Received per Unit (Note 5) |
|-------------|---|
|-------------|---|

(ii) Exercising

| Product Name (eg call option) | Number of Securities | Exercise Price per Unit (Note 5) |
|----------------------------------|-------------------------|--|
|----------------------------------|-------------------------|--|

(d) Other Dealings (including new securities) (Note 4)

| Nature of Transaction (Note 8) | Details | Price / Unit if applicable (Note 5) |
|-----------------------------------|---------|---|
|-----------------------------------|---------|---|

4. OTHER INFORMATION

(a) Agreements, Arrangements or Understandings Relating to Options or Derivatives
Full details of any agreement, arrangement or understanding between the person disclosing & any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced.
If none, this should be stated.

Disclosure Date 27/03/2006
Contact Name Caroline OConnor
Telephone Number 020 7698 6130
If Connected EFM N/A
Name of Offeree/Offeror
With Which Connected
If Connected EFM N/A
State Nature of
Connection (Note 10)

Notes:

The Notes on Form 8.3 can be viewed on the
Takeover Panel's website at www.thetakeoverpanel.org.uk

END

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Company Goldman Sachs Asset Management LP
TIDM
Headline Rule 8.3- (Alliance Unichem)
Released 14:23 27-Mar-06
Number 4518A

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

| | |
|--|-----------------------------------|
| Name of person dealing (Note 1) | Goldman Sachs Asset Management LP |
| Company dealt in | Alliance Unichem Plc |
| Class of relevant security to which the dealings being disclosed relate (Note 2) | Ordinary shares |
| Date of dealing | 24 March 2006 |

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

| | Long | | Short |
|---|-----------|------------|--------|
| | Number | (%) | Number |
| (1) Relevant securities | 6,904,429 | (1.91182%) | |
| (2) Derivatives (other than options) | | | |
| (3) Options and agreements to purchase/sell | | | |
| Total | 6,904,429 | (1.91182%) | |

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

| Class of relevant security: | Long | | Short |
|---|--------|-----|--------|
| | Number | (%) | Number |
| (1) Relevant securities | | | |
| (2) Derivatives (other than options) | | | |
| (3) Options and agreements to purchase/sell | | | |

(c) **Rights to subscribe** (Note 3)

| Class of relevant security: | Details |
|-----------------------------|---------|
| | |

3. **DEALINGS** (Note 4)

(a) **Purchases and sales**

| Purchase/sale | Number of securities | Price per unit (Note 5) |
|---------------|----------------------|-------------------------|
| Sale | 78,821 | 9.0713 GBP |

(b) **Derivatives transactions (other than options)**

| Product name, e.g. CFD | Long/short (Note 6) | Number of securities (Note 7) | Price per unit (Note 5) |
|------------------------|---------------------|-------------------------------|-------------------------|
| | | | |

(c) **Options transactions in respect of existing securities**

(i) **Writing, selling, purchasing or varying**

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 7) | Exercise price | Type, e.g. American, European etc. | Expiry date | Option paid/unit (Note 5) |
|--------------------------------|--|---|----------------|------------------------------------|-------------|---------------------------|
| | | | | | | |

(ii) **Exercising**

| Product name, e.g. call option | Number of securities | Exercise price per unit (Note 5) |
|--------------------------------|----------------------|----------------------------------|
| | | |

(d) **Other dealings (including new securities)** (Note 4)

| Nature of transaction (Note 8) | Details | Price per unit (if applicable) |
|--------------------------------|---------|--------------------------------|
| | | |

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

NONE

Full details of any agreement, arrangement or understanding between the person disclosing and any other person to the voting rights of any relevant securities under any option referred to on this form or relating to the voting future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referred to, this should be stated.

Is a Supplemental Form 8 attached? (Note 9)

NO

| | |
|--|------------------|
| Date of disclosure | 27 March 2006 |
| Contact name | Peter Highton |
| Telephone number | +44-207-774-1935 |
| If a connected EFM, name of offeree/offoror with which connected | Boots Group Plc |
| If a connected EFM, state nature of connection (Note 10) | Advisor |

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

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Company UBS AG (EPT)
TIDM TTP
Headline EPT Disclosure
Released 14:20 27-Mar-06
Number 4515A

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of exempt principal trader **UBS AG London Branch**

Company dealt in **BOOTS GROUP PLC**

Class of relevant security to which the dealings being disclosed relate (Note 1) **ORDINARY SHARES 25P**

Date of dealing **24 MARCH 2006**

2. DEALINGS (Note 2)

(a) Purchases and sales

| Total number of securities purchased | Highest price paid (Note 3) | Lowest price paid (Note 3) |
|--------------------------------------|---------------------------------|--------------------------------|
| 183,458 | 7.235 GBP | 7.195 GBP |
| Total number of securities sold | Highest price received (Note 3) | Lowest price received (Note 3) |
| 142,913 | 7.240 GBP | 7.190 GBP |

(6) Derivatives transactions (other than options)

| Product name, e.g. CFD | Long/short (Note 4) | Number of securities (Note 5) | Price per unit (Note 3) |
|------------------------|---------------------|-------------------------------|-------------------------|
|------------------------|---------------------|-------------------------------|-------------------------|

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 5) | Exercise price | Type, e.g. American, European etc. | Expiry date | Option money paid/received per unit (Note 3) |
|--------------------------------|--|---|----------------|------------------------------------|-------------|--|
|--------------------------------|--|---|----------------|------------------------------------|-------------|--|

(ii) Exercising

| Product name, e.g. call option | Number of securities | Exercise price per unit (Note 3) |
|--------------------------------|----------------------|----------------------------------|
|--------------------------------|----------------------|----------------------------------|

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....

| | |
|--|-------------------|
| Date of disclosure | 27 MARCH 2006 |
| Contact name | ROBIN RAGNUTH |
| Telephone number | 020 7567 8289 |
| Name of offeree/offerator with which connected | BOOTS GROUP PLC |
| Nature of connection (Note 6) | CONNECTED ADVISER |

Notes

The Notes on Form 38.5 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

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Company Schroders PLC
 TIDM SDR
 Headline Rule 8.3- Boots Group Plc
 Released 12:56 27-Mar-06
 Number 4432A

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE
(Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) *Schroders plc*
 Company dealt in *Boots Group Plc*
 Class of relevant security to which the dealings being disclosed relate (Note 2) *Ordinary 37.17948p*
 Date of dealing *24/03/06*

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

| | Long Number | (%) | Short Number | (%) |
|---|----------------|--------|-----------------|--------|
| (1) Relevant securities | 24,690,413 | 5.083% | | |
| (2) Derivatives (other than options) | | | 23,645 | 0.005% |
| (3) Options and agreements to purchase/sell | | | | |
| Total | | | | |

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

| Class of relevant security: | Long Number | (%) | Short Number | (%) |
|---|----------------|-----|-----------------|-----|
| (1) Relevant securities | | | | |
| (2) Derivatives (other than options) | | | | |
| (3) Options and agreements to purchase/sell | | | | |
| Total | | | | |

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

(a) Purchases and sales

| Purchase/sale | Number of securities | Price per unit (Note 5) |
|---------------|----------------------|-------------------------|
| Purchase | 113,650 | 721.5p |

(b) Derivatives transactions (other than options)

Product name, e.g. Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)
CFD

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 7) | Exercise price | Type, e.g. American, European etc. | Expiry date | Option money paid/received per unit (Note 5) |
|--------------------------------|--|---|----------------|------------------------------------|-------------|--|
|--------------------------------|--|---|----------------|------------------------------------|-------------|--|

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8) Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....
.....

Is a Supplemental Form 8 attached? (Note 9) YES

Date of disclosure 27/03/06

Telephone number

0207 658 2962

If a connected EFM, name of offeree/offeree with which connected

If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

SUPPLEMENTAL FORM 8

DETAILS OF OPEN POSITIONS

(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

OPEN POSITIONS (Note 1)

| Product name, e.g. call option | Written or purchased | Number of securities to which the option or derivative relates | Exercise price (Note 2) | Type, e.g. American, European etc. | Expiry date |
|--------------------------------|----------------------|--|-------------------------|------------------------------------|-------------|
| Call option | Written | 22,887 Ordinary shares | 777.9p | European | 08/05/06 |
| Call option | Written | 758 Ordinary shares | 768.8p | European | 08/05/06 |

Notes

- 1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.*
- 2. For all prices and other monetary amounts, the currency must be stated.*

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

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Company Merrill Lynch International
TIDM TTP
Headline EPT Disclosure
Released 12:21 27-Mar-06
Number 4359A

FORM 38.5 (SUMMARY)

Lodge with Company Announcements Office and the Panel. Use a separate form for each class of securities in which dealings have been made.

CONNECTED EXEMPT PRINCIPLE TRADER:

DISCLOSURE UNDER RULE 38.5 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Name of EPT Merrill Lynch International
Date of disclosure 27 March 2006
Date of dealing 24 March 2006
Telephone number 020 7996 3565

Please see attached disclosure of dealings under Rule 38.5 in the securities of the following companies:

24 March 2006

Alliance UniChem Plc - Common
BOC Group plc - Common
Body Shop International PLC - Common
Boots Group Plc - Common

AMENDMENT

state which element(s) of previous disclosure was incorrect:

In the case of option business or dealings in derivatives full details should be given on a separate sheet so that the nature of the dealings can be fully understood. For options this should include the number of securities under option, the exercise period (or in the case of exercise, the exercise date), the exercise price and any option money paid or received. For derivatives this should include, at least, the number of reference securities to which they relate (when relevant), the maturity date (or if applicable the closing out date) and the reference price.

For full details of disclosure requirements see Rules 8 and 38 of the Code. If in doubt contact the Monitoring Section of the Panel, Tel. No:0207 638 0129

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of The City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of exempt principal trader Merrill Lynch International
Company dealt in Boots Group Plc
Class of relevant security to which the dealings being disclosed relate Common
Date of dealing 24/03/2006

2. DEALINGS

(a) Purchases and sales

| Total number of securities purchased | Highest price paid | Lowest price paid |
|--------------------------------------|------------------------|-----------------------|
| 149,448 | GBP 7.22 | GBP 7.20 |
| Total number of securities sold | Highest price received | Lowest price received |
| 164,556 | GBP 7.22 | GBP 7.20 |

(b) Derivatives transactions (other than options)

| Product name, eg. CFD | Short/Long | Number of securities | Price per unit |
|-----------------------|------------|----------------------|----------------|
|-----------------------|------------|----------------------|----------------|

(c) Options transactions in respect of existing securities

| Product name | Writing, | Number of | Exercise | Type, e.g. | Type, e.g. | Option money |
|--------------|----------|-----------|----------|------------|------------|--------------|
|--------------|----------|-----------|----------|------------|------------|--------------|

| | | | | | |
|----------------|-----------------------------|--------|--------------|--------------|---------------------------|
| eg call option | purchasing, varying etc. | option | European etc | European etc | paid/received per unit |
|----------------|-----------------------------|--------|--------------|--------------|---------------------------|

(ii) Exercising

| | | |
|----------------|----------------------------|----------------|
| Product name | Number of securities under | Exercise price |
| eg call option | option | |

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

| | |
|---|-------------------------|
| Date of disclosure | 27/03/2006 |
| Contact name | Alasdair Coutts-Britton |
| Telephone number | +44 20 7996 3565 |
| Name of offeree/offoror with whom connected | Alliance UniChem Plc |
| Nature of connection # | Advisor |

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS

(Rule 38.5 of The City Code on Takeovers and Mergers)

1. KEY INFORMATION

| | |
|--|-----------------------------|
| Name of exempt principal trader | Merrill Lynch International |
| Company dealt in | Alliance UniChem Plc |
| Class of relevant security to which the dealings being disclosed relate | Common |
| Date of dealing | 24/03/2006 |

2. DEALINGS

(a) Purchases and sales

| | | |
|---|------------------------|-----------------------|
| Total number of securities purchased | Highest price paid | Lowest price paid |
| 101,550 | GBP 9.10 | GBP 9.10 |
| Total number of securities sold | Highest price received | Lowest price received |
| 102,128 | GBP 9.14 | GBP 9.10 |

(b) Derivatives transactions (other than options)

| | | | |
|---------------|------------|----------------------|----------------|
| Product name, | Short/Long | Number of securities | Price per unit |
| eg. CFD | | | |

(c) Options transactions in respect of existing securities

| | | | | | | |
|----------------|-----------------------------|---|-------------------|---|---|---|
| Product name | Writing, selling, | Number of securities under option | Exercise price | Type, e.g. American, European etc | Type, e.g. American, European etc | Option money paid/received per unit |
| eg call option | purchasing, varying etc. | | | | | |

(ii) Exercising

| | | |
|----------------|----------------------------|----------------|
| Product name | Number of securities under | Exercise price |
| eg call option | option | |

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Contact name
Telephone number
Name of offeree/offerator with whom connected
Nature of connection #

Alasdair Coutts-Britton
+44 20 7996 3565
Alliance UniChem Plc
Advisor

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS
(Rule 38.5 of The City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of exempt principal trader Merrill Lynch International
Company dealt in Body Shop International PLC
Class of relevant security to which the
dealings being disclosed relate Common
Date of dealing 24/03/2006

2. DEALINGS

(a) Purchases and sales

| Total number of securities purchased | Highest price paid | Lowest price paid |
|--------------------------------------|------------------------|-----------------------|
| 1,300 | GBP 2.97 | GBP 2.96 |
| Total number of securities sold | Highest price received | Lowest price received |
| 3,390 | GBP 2.96 | GBP 2.96 |

(b) Derivatives transactions (other than options)

| Product name, eg. CFD | Short/Long | Number of securities | Price per unit |
|--------------------------|------------|----------------------|----------------|
|--------------------------|------------|----------------------|----------------|

(c) Options transactions in respect of existing securities

| Product name | Writing, selling, purchasing, varying etc. | Number of securities under option | Exercise price | Type, e.g. American, European etc | Type, e.g. American, European etc | Option money paid/received per unit |
|--------------|---|---|-------------------|---|---|---|
|--------------|---|---|-------------------|---|---|---|

(ii) Exercising

| Product name eg call option | Number of securities under option | Exercise price |
|--------------------------------|--------------------------------------|----------------|
|--------------------------------|--------------------------------------|----------------|

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure

27/03/2006

Contact name

Alasdair Coutts-Britton

Telephone number

+44 20 7996 3565

Name of offeree/offerator with whom connected

Body Shop International PLC

Nature of connection #

Advisor

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS
(Rule 38.5 of The City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of exempt principal trader Merrill Lynch International
Company dealt in BOC Group plc
Class of relevant security to which the
dealings being disclosed relate Common
Date of dealing 24/03/2006

2. DEALINGS

| | | |
|--------------------------------------|------------------------|-----------------------|
| Total number of securities purchased | Highest price paid | Lowest price paid |
| 30,460 | GBP 15.48 | GBP 15.46 |
| Total number of securities sold | Highest price received | Lowest price received |
| 38,950 | GBP 15.47 | GBP 15.46 |

(b) Derivatives transactions (other than options)

| Product name, eg. CFD | Short/Long | Number of securities | Price per unit |
|--------------------------|------------|----------------------|----------------|
| LONG CFDLONG | | | 5,000GBP 15.38 |
| LONG CFDLONG | | | 5,000GBP 14.60 |

| Product name, eg. CFD | Short/Long | Number of securities | Price per unit |
|--------------------------|------------|----------------------|----------------|
| LONG CFDSHORT | | | 5,000GBP 14.60 |

(c) Options transactions in respect of existing securities

| Product name | Writing, selling, eg call option | Number of securities under option | Exercise price | Type, e.g. American, European etc | Type, e.g. American, European etc | Option money paid/received per unit |
|--------------|--|---|-------------------|---|---|--|
| | purchasing, varying etc. | | | | | |

(ii) Exercising

| Product name | Number of securities under option | Exercise price |
|----------------|--------------------------------------|----------------|
| eg call option | | |

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

| | |
|---|-------------------------|
| Date of disclosure | 27/03/2006 |
| Contact name | Alasdair Coutts-Britton |
| Telephone number | +44 20 7996 3565 |
| Name of offeree/offeror with whom connected | BOC Group plc |
| Nature of connection # | Advisor |

END

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Regulatory Announcement

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Company DresKleinWass. Grp Ld
TIDM 97HF
Headline Rule 8.3 - Boots Group Plc
Released 12:00 27-Mar-06
Number PRNUK-2703

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) ALLIANZ GLOBAL INVESTORSGLOBAL EQUITYBUSINESS UNIT

Company dealt in BOOTS GROUP plc

Class of relevant security to which the dealings being disclosed relate (Note 2) ORDINARY SHARES

Date of dealing 24TH MARCH 2006

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

| | Long | Short |
|---|------------------|----------------|
| | Number (%) | Number (%) |
| (1) Relevant securities | 5,264,126 (1.08) | |
| ORDINARY SHARES | | |
| (2) Derivatives (other than options) | | |
| (3) Options and agreements to purchase/sell | | 577,000 (0.12) |
| TOTAL | 5,264,126 (1.08) | 577,000 (0.12) |

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

| Class of relevant security: | Long | Short |
|-----------------------------|------------|------------|
| | Number (%) | Number (%) |

(1) Relevant securities

(2) Derivatives (other than options)

purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. DEALINGS (Note 4)

(a) Purchases and sales

| Purchase/sale | Number of securities | Price per unit (Note 5) |
|---------------|----------------------|-------------------------|
| SALE | 6,413 | GBP 7.22 |

(b) Derivatives transactions (other than options)

| Product name, Long/short (Note 6) | Number of securities (Note 7) | Price per unit (Note 5) |
|-----------------------------------|-------------------------------|-------------------------|
| e.g. CFD | | |

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 7) | Exercise price | Type, e.g. American, European etc. | Expiry date | Option money paid/received per unit (Note 5) |
|--------------------------------|--|---|----------------|------------------------------------|-------------|--|
|--------------------------------|--|---|----------------|------------------------------------|-------------|--|

(ii) Exercising

| Product name, e.g. call option | Number of securities | Exercise price per unit (Note 5) |
|--------------------------------|----------------------|----------------------------------|
|--------------------------------|----------------------|----------------------------------|

(d) Other dealings (including new securities) (Note 4)

| Nature of transaction (Note 8) | Details | Price per unit (if applicable) (Note 5) |
|--------------------------------|---------|---|
|--------------------------------|---------|---|

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) NO

Contact name

ANDREW STEVENS / JAMES WALL

Telephone number

020 7475 5472 / 020 7 475 2194

If a connected EFM, name of offeree/offeror
with which connected

If a connected EFM, state nature of
connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at
www.thetakeoverpanel.org.uk

END

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Company Credit Suisse Securities (Eur) Ltd
TIDM
Headline EPT Disclosure
Released 11:54 27-Mar-06
Number 4301A

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

| | |
|---|---------------------------------------|
| Name of exempt principal trader | Credit Suisse Securities (Europe) Ltd |
| Company dealt in | Boots Group Plc |
| Class of relevant security to which the dealings being disclosed relate (Note 1) | Ordinary Shares |
| Date of dealing | 24 March 2006 |

2. DEALINGS (Note 2)

(a) Purchases and sales

| Total number of securities purchased | Highest price paid (Note 3) (GBP) | Lowest price paid (Note 3) (GBP) |
|--------------------------------------|-----------------------------------|----------------------------------|
| 54,024 | 7.2350 | 7.1950 |

| Total number of securities sold | Highest price received (Note 3) (GBP) | Lowest price received (Note 3) (GBP) |
|---------------------------------|---------------------------------------|--------------------------------------|
| 63,442 | 7.2350 | 7.1950 |

(b) Derivatives transactions (other than options)

| Product name, e.g. CFD | Long/short (Note 4) | Number of securities (Note 5) | Price per unit (Note 3) |
|------------------------|---------------------|-------------------------------|-------------------------|
| CFD | Long | 12,500 | 7.1950 |
| CFD | Long | 7,672 | 7.1950 |
| CFD | Short | 7,595 | 7.2067 |
| CFD | Short | 2,818 | 7.2243 |
| CFD | Short | 1,518 | 7.2243 |

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product | Writing | Number of | ExerciseType, e.g. | Expiry | Option |
|---------|---------|-----------|--------------------|--------|--------|
|---------|---------|-----------|--------------------|--------|--------|

| | | | | |
|-------------|--|-------|---------------|---------------------------------------|
| call option | purchasing, which the option varies etc. | (GBP) | European etc. | paid/received per unit (Note 3) (GBP) |
|-------------|--|-------|---------------|---------------------------------------|

(ii) Exercising

| | | |
|--------------------------------|----------------------|----------------------------------|
| Product name, e.g. call option | Number of securities | Exercise price per unit (Note 3) |
|--------------------------------|----------------------|----------------------------------|

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....
None
.....

| | |
|---|----------------------|
| Date of disclosure | 27 March 2006 |
| Contact name | Jenny Lundquist |
| Telephone number | 020 7883 4332 |
| Name of offeree/offeror with which connected | Alliance Unichem Plc |
| Nature of connection (Note 6) | Advisor |

Notes

The Notes on Form 38.5 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

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Regulatory Announcement

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Company GoldmanSachs International
TIDM TTP
Headline EPT Disclosure
Released 11:54 27-Mar-06
Number 4299A

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

| | |
|--|-----------------------------|
| Name of exempt principal trader | Goldman Sachs International |
| Company dealt in | Boots Group Plc |
| Class of relevant security to which the dealings being disclosed relate (Note 1) | Ordinary Shares |
| Date of dealing | 24 March 2006 |

2. DEALINGS (Note 2)

(a) Purchases and sales

| Total number of securities purchased | Highest price paid (Note 3) | Lowest price paid (Note 3) |
|--------------------------------------|-----------------------------|----------------------------|
| 16,207 | 7.2072 GBP | 7.1900 GBP |

| Total number of securities sold | Highest price received (Note 3) | Lowest price paid received (Note 3) |
|---------------------------------|---------------------------------|-------------------------------------|
| 76,545 | 7.2150 GBP | 7.2100 GBP |

(b) Derivatives transactions (other than options)

| Product name, e.g. CFD | Long/short (Note 4) | Number of securities (Note 5) | Price per unit (Note 6) |
|------------------------|---------------------|-------------------------------|-------------------------|
| CFD | Long | 600 | 7.2072 GBP |
| CFD | Short | 5,224 | 7.194591 GBP |
| CFD | Short | 9,387 | 7.194583 GBP |
| CFD | Short | 530 | 7.194582 GBP |
| CFD | Short | 144 | 7.206804 GBP |
| CFD | Short | 322 | 7.206805 GBP |

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 5) | Exercise price | Type, e.g. American, European etc. | Expiry date | Options paid per unit |
|--------------------------------|--|---|----------------|------------------------------------|-------------|-----------------------|
| | | | | | | |

(ii) Exercising

| Product name, e.g. call option | Number of securities | Exercise price per unit (Note 5) |
|--------------------------------|----------------------|----------------------------------|
| | | |

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person to the voting rights of any relevant securities under any option referred to on this form or relating to the voting future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referred to, none, this should be stated.

| |
|--|
| |
|--|

| | |
|--|------------------|
| Date of disclosure | 27 March 2006 |
| Contact name | Peter Highton |
| Telephone number | +44-207-774-1935 |
| Name of offeree/offenor with which connected | Boots Group Plc |
| Nature of connection (Note 6) | Advisor |

Notes

The Notes on Form 38.5 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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Regulatory Announcement

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Company Legal & General Investment Mgmt Ltd
TIDM
Headline Rule 8.3- Boots Group
Released 11:18 27-Mar-06
Number 4252A

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) *Legal & General Investment Management Ltd.*
Company dealt in **Boots Group**
Class of relevant security to which the dealings being disclosed relate (Note 2) **Ordinary Shares GBP 0.37179482**
Date of dealing **24 March 2006**

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

| | Long Number | (%) | Short Number (%) |
|---|----------------|-------|---------------------|
| (1) Relevant securities | 17,890,536 | 3.68% | |
| (2) Derivatives (other than options) | | | |
| (3) Options and agreements to purchase/sell | | | |
| Total | 17,890,536 | 3.68% | |

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

| Class of relevant security: | Long Number | (%) | Short Number (%) |
|---|----------------|-----|---------------------|
| (1) Relevant securities | | | |
| (2) Derivatives (other than options) | | | |
| (3) Options and agreements to purchase/sell | | | |
| Total | | | |

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

(a) Purchases and sales

| Purchase/sale | Number of securities | Price per unit (Note 5) |
|---------------|----------------------|-------------------------|
| Purchase | 1,451 | GBP 7.195 |
| Purchase | 365 | GBP 7.225 |

(b) Derivatives transactions (other than options)

Product name, e.g. Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)
CFD

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 7) | Exercise price | Type, e.g. American, European etc. | Expiry date | Option money paid/received per unit (Note 5) |
|--------------------------------|--|---|----------------|------------------------------------|-------------|--|
|--------------------------------|--|---|----------------|------------------------------------|-------------|--|

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8) Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....
.....

Is a Supplemental Form 8 attached? (Note 9) **NO**

Date of disclosure **27 March 2006**

Contact name

Helen Lewis

Telephone number

0207 528 6742

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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Company Credit Suisse Asset Management Ltd
TIDM
Headline Rule 8.3- Boots Group PLC
Released 16:37 24-Mar-06
Number 3912A

RNS Number:3912A
Credit Suisse Asset Management Ltd
24 March 2006

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) CREDIT SUISSE ASSET MANAGEMENT LIMITED, LONDON
Company dealt in BOOTS GROUP PLC
Class of relevant security to which the dealings being disclosed relate (Note 2) COMM STK PAR GBP 37.179
Date of dealing 23 MARCH 2006

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

| | Long Number | (%) | Short Number | (%) |
|---|----------------|---------|-----------------|-----|
| (1) Relevant securities | 5,289,248 | (1.09%) | | |
| (2) Derivatives (other than options) | | | | |
| (3) Options and agreements to purchase/sell | | | | |
| Total | 5,289,248 | (1.09%) | | |

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

| Class of relevant security: | Long Number | (%) | Short Number | (%) |
|---|----------------|-----|-----------------|-----|
| (1) Relevant securities | | | | |
| (2) Derivatives (other than options) | | | | |
| (3) Options and agreements to purchase/sell | | | | |
| Total | | | | |

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. DEALINGS (Note 4)

(a) Purchases and sales

| Purchase/sale | Number of securities | Price per unit (Note 5) |
|---------------|----------------------|-------------------------|
| SALE | 11,100 | 7.1725 (GBP) |

(b) Derivatives transactions (other than options)

| Product name, e.g. CFD | Long/short (Note 6) | Number of securities (Note 7) | Price per unit (Note 5) |
|---------------------------|------------------------|----------------------------------|----------------------------|
|---------------------------|------------------------|----------------------------------|----------------------------|

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 7) | Exercise price | Type, e.g. American, European etc. | Expiry date | Option money paid/ received per unit (Note 5) |
|-----------------------------------|---|---|----------------|---|-------------|---|
|-----------------------------------|---|---|----------------|---|-------------|---|

(ii) Exercising

| Product name, e.g. call option | Number of securities | Exercise price per unit (Note 5) |
|-----------------------------------|----------------------|-------------------------------------|
|-----------------------------------|----------------------|-------------------------------------|

(d) Other dealings (including new securities) (Note 4)

| Nature of transaction (Note 8) | Details | Price per unit (if applicable) (Note 5) |
|-----------------------------------|---------|--|
|-----------------------------------|---------|--|

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

NONE

Is a Supplemental Form 8 attached? (Note 9) NO

Date of disclosure 24 MARCH 2006

Contact name ROSS KEOGH

Telephone number 020 7426 2759

If a connected EFM, name of
offeree/offeror with which connected

ALLIANCE UNICHEM PLC

If a connected EFM, state nature of
connection (Note 10)

EXEMPT FUND MANAGER IS UNDER
THE SAME CONTROL AS A CONNECTED
ADVISOR TO THE OFFEROR

Notes

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The company news service from the London Stock Exchange

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Company Goldman Sachs Asset Management LP
TIDM
Headline Rule 8.3- (Alliance Unichem)
Released 16:06 24-Mar-06
Number 3871A

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

| | |
|--|-----------------------------------|
| Name of person dealing (Note 1) | Goldman Sachs Asset Management LP |
| Company dealt in | Alliance Unichem Plc |
| Class of relevant security to which the dealings being disclosed relate (Note 2) | Ordinary shares |
| Date of dealing | 23 March 2006 |

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

| | Long | | Short |
|---|------------------|-------------------|--------|
| | Number | (%) | Number |
| (1) Relevant securities | 6,983,250 | (1.93364%) | |
| (2) Derivatives (other than options) | | | |
| (3) Options and agreements to purchase/sell | | | |
| Total | 6,983,250 | (1.93364%) | |

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

| Class of relevant security: | Long | | Short |
|---|--------|-----|--------|
| | Number | (%) | Number |
| (1) Relevant securities | | | |
| (2) Derivatives (other than options) | | | |
| (3) Options and agreements to purchase/sell | | | |

(c) **Rights to subscribe** (Note 3)

| Class of relevant security: | Details |
|-----------------------------|---------|
| | |

3. **DEALINGS** (Note 4)

(a) **Purchases and sales**

| Purchase/sale | Number of securities | Price per unit (Note 5) |
|---------------|----------------------|-------------------------|
| Sale | 10,354 | 9.0309 GBP |

(b) **Derivatives transactions (other than options)**

| Product name, e.g. CFD | Long/short (Note 6) | Number of securities (Note 7) | Price per unit (Note 8) |
|------------------------|---------------------|-------------------------------|-------------------------|
| | | | |

(c) **Options transactions in respect of existing securities**

(i) **Writing, selling, purchasing or varying**

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 7) | Exercise price | Type, e.g. American, European etc. | Expiry date | Option paid/unit (Note 8) |
|--------------------------------|--|---|----------------|------------------------------------|-------------|---------------------------|
| | | | | | | |

(ii) **Exercising**

| Product name, e.g. call option | Number of securities | Exercise price per unit (Note 8) |
|--------------------------------|----------------------|----------------------------------|
| | | |

(d) **Other dealings (including new securities)** (Note 4)

| Nature of transaction (Note 8) | Details | Price per unit (if applicable) |
|--------------------------------|---------|--------------------------------|
| | | |

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

NONE

Full details of any agreement, arrangement or understanding between the person disclosing and any other person to the voting rights of any relevant securities under any option referred to on this form or relating to the voting future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referred to, none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9)

NO

| | |
|--|------------------|
| Date of disclosure | 24 March 2006 |
| Contact name | Peter Highton |
| Telephone number | +44-207-774-1935 |
| If a connected EFM, name of offeree/offeree with which connected | Boots Group Plc |
| If a connected EFM, state nature of connection (Note 10) | Advisor |

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

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Regulatory Announcement

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Company Franklin Resources Inc
TIDM FRK
Headline Rule 8.3- Boots Group PLC
Released 16:04 24-Mar-06
Number 3853A

RNS Number:3853A
Franklin Resources Inc
24 March 2006

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) FRANKLIN RESOURCES, INC.
Company dealt in BOOTS GROUP PLC
Class of relevant security to which the dealings being disclosed relate (Note 2) ORDINARY
Date of dealing MARCH 23, 2006

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

| | Long Number | (%) | Short Number | (%) |
|---|----------------|-----|-----------------|-----|
| (1) Relevant securities | 36,184,511 | | 7.45% | |
| (2) Derivatives (other than options) | | | | |
| (3) Options and agreements to purchase/sell | | | | |
| Total | 36,184,511 | | 7.45% | |

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

| Class of relevant security: | Long Number | (%) | Short Number | (%) |
|---|----------------|-----|-----------------|-----|
| (1) Relevant securities | | | | |
| (2) Derivatives (other than options) | | | | |
| (3) Options and agreements to purchase/sell | | | | |
| Total | | | | |

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

(a) Purchases and sales

| Purchase/sale | Number of securities | Price per unit (Note 5) |
|---------------|----------------------|-------------------------|
| PURCHASE | 3,095 | 7.20 GBP |

(b) Derivatives transactions (other than options)

| Product name, e.g. CFD | Long/short (Note 6) | Number of securities (Note 7) | Price per unit (Note 5) |
|---------------------------|------------------------|----------------------------------|----------------------------|
|---------------------------|------------------------|----------------------------------|----------------------------|

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 7) | Exercise price | Type, e.g. American, European etc. | Expiry date | Option money paid/ received per unit (Note 5) |
|-----------------------------------|---|---|----------------|---|-------------|---|
|-----------------------------------|---|---|----------------|---|-------------|---|

(ii) Exercising

| Product name, e.g. call option | Number of securities | Exercise price per unit (Note 5) |
|-----------------------------------|----------------------|-------------------------------------|
|-----------------------------------|----------------------|-------------------------------------|

(d) Other dealings (including new securities) (Note 4)

| Nature of transaction (Note 8) | Details | Price per unit (if applicable) (Note 5) |
|-----------------------------------|---------|--|
|-----------------------------------|---------|--|

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

NONE STATED

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure

MARCH 24, 2006

Contact name

LORI WEBER

Telephone number

954-847-2285

offeree/offerator with which connected

If a connected EFM, state nature of connection (Note 10) N/A

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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The company news service from the London Stock Exchange

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Company State Street Global Advisors
TIDM
Headline Rule 8.3- Boots Group PLC
Released 13:45 24-Mar-06
Number 3685A

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE
(Rule 8.3 of the City Code on Takeovers & Mergers)

1. KEY INFORMATION

Name of Person State Street
Dealing (Note 1) Global Advisors
Company Dealt In Boots Group PLC
Class of Relevant Security Ord
to Which the Dealings
Being Disclosed
Relate (Note 2)
Date of Dealing 23/03/2006

2. INTERESTS, SHORT POSITIONS & RIGHTS TO SUBSCRIBE

(a) Interests & Short Positions (following dealing) in
the Class of Relevant Security Dealt In (Note 3)

| Class of Relevant Security: | Long | | Short | |
|---|----------|---------|--------|---------|
| | Number | % | Number | % |
| (1) Relevant Securities | 12112828 | 2.49380 | | |
| (2) Derivatives other than options | 0 | 0.00000 | 0 | 0.00000 |
| (3) Options & Agreements to Purchase/Sell | | | | |
| Total | 12112828 | 2.49380 | 0 | 0.00000 |

(b) Interests & Short Positions in Relevant Securities of the Company
(ex.Class Dealt In) (Note 3)

| Class of Relevant Security: | Long | | Short | |
|---|--------|---|--------|---|
| | Number | % | Number | % |
| (1) Relevant Securities | | | | |
| (2) Derivatives other than options | | | | |
| (3) Options & Agreements to Purchase/Sell | | | | |
| Total | | | | |

(c) Rights to Subscribe (Note 3)

Class of Relevant Security: Details

3. DEALINGS (Note 4)

(a) Purchases & Sales

| Purchase / Sale | Number of Securities | Price per Unit |
|-----------------|----------------------|----------------|
| SELL | 8719 | 7.23 |

(b) Derivatives Transactions (other than options)

| Product Name (e.g. CFD) | Long/Short (Note 6) | No./Securities (Note 7) | Price/Unit (Note 5) |
|-------------------------|---------------------|-------------------------|---------------------|
|-------------------------|---------------------|-------------------------|---------------------|

(c) Options Transactions in Respect of Existing Securities

(i) Writing, Selling, Purchasing or Varying

| Product Name (eg call option) | Write, Sell Purchasing, Varying etc. | No./Securities Which the Optn Relates Relates-Note7 | Exercise Price | Type (e.g. USA, European etc) |
|-------------------------------|--------------------------------------|---|----------------|-------------------------------|
|-------------------------------|--------------------------------------|---|----------------|-------------------------------|

| Expiry Date | Option Money Paid/Received per Unit (Note 5) |
|-------------|--|
|-------------|--|

(ii) Exercising

| Product Name (eg call option) | Number of Securities | Exercise Price per Unit (Note 5) |
|-------------------------------|----------------------|----------------------------------|
|-------------------------------|----------------------|----------------------------------|

(d) Other Dealings (including new securities) (Note 4)

| Nature of Transaction (Note 8) | Details | Price / Unit if applicable (Note 5) |
|--------------------------------|---------|-------------------------------------|
|--------------------------------|---------|-------------------------------------|

4. OTHER INFORMATION

(a) Agreements, Arrangements or Understandings Relating to Options or Derivatives
 Full details of any agreement, arrangement or understanding between the person disclosing & any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced.
 If none, this should be stated.

Disclosure Date 24/03/2006
Contact Name Caroline OConnor
Telephone Number 020 7698 6130
If Connected EFM N/A
Name of Offeree/Offeror
With Which Connected
If Connected EFM N/A
State Nature of
Connection (Note 10)

Notes:

The Notes on Form 8.3 can be viewed on the
Takeover Panel's website at www.thetakeoverpanel.org.uk

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Company GoldmanSachs International
TIDM TTP
Headline EPT Disclosure
Released 12:44 24-Mar-06
Number 3581A

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

| | |
|--|-----------------------------|
| Name of exempt principal trader | Goldman Sachs International |
| Company dealt in | Boots Group Plc |
| Class of relevant security to which the dealings being disclosed relate (Note 1) | Ordinary Shares |
| Date of dealing | 23 March 2006 |

2. DEALINGS (Note 2)

(a) Purchases and sales

| Total number of securities purchased | Highest price paid (Note 3) | Lowest price paid (Note 3) |
|--------------------------------------|-----------------------------|----------------------------|
| 3,658 | 7.2100 GBP | 7.2100 GBP |

| Total number of securities sold | Highest price received (Note 3) | Lowest price paid received (Note 3) |
|---------------------------------|---------------------------------|-------------------------------------|
| 9,600 | 7.2089 GBP | 7.2089 GBP |

(b) Derivatives transactions (other than options)

| Product name, e.g. CFD | Long/short (Note 4) | Number of securities (Note 5) | Price per unit (Note 6) |
|------------------------|---------------------|-------------------------------|-------------------------|
| CFD | Long | 9,600 | 7.2089 GBP |
| CFD | Short | 619 | 7.211807 GBP |
| CFD | Short | 3,039 | 7.358837 GBP |

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, | Writing, selling, | Number of securities | Exercise | Type, e.g. | Expiry | Opti |
|---------------|-------------------|----------------------|----------|------------|--------|------|
|---------------|-------------------|----------------------|----------|------------|--------|------|

| | | | | | | |
|------------------|-----------------------------------|--------------------------------------|-------|-------------------------|------|---------------|
| e.g. call option | put, call, or other, varying etc. | to which the option relates (Note 5) | price | American, European etc. | date | paid per unit |
| | | | | | | |

(ii) **Exercising**

| | | |
|--------------------------------|----------------------|----------------------------------|
| Product name, e.g. call option | Number of securities | Exercise price per unit (Note 6) |
|--------------------------------|----------------------|----------------------------------|

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

| |
|---|
| <p>Full details of any agreement, arrangement or understanding between the person disclosing and any other person to the voting rights of any relevant securities under any option referred to on this form or relating to the voting future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referred to, none, this should be stated.</p> |
| |

| | |
|--|------------------|
| Date of disclosure | 24 March 2006 |
| Contact name | Peter Highton |
| Telephone number | +44-207-774-1935 |
| Name of offeree/offeree with which connected | Boots Group Plc |
| Nature of connection (Note 6) | Advisor |

Notes

The Notes on Form 38.5 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

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Company Newton Investment Management Ltd
TIDM
Headline Rule 8.3-Boots Group PLC
Released 12:27 24-Mar-06
Number 3560A

RNS Number:3560A
Newton Investment Management Ltd
24 March 2006

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Newton Investment Management Limited & its subsidiaries
Company dealt in Boots Group Plc
Class of relevant security to which the dealings being disclosed relate (Note 2) 10p Ordinary
Date of dealing 23 March 2006

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

| | Long Number | (%) | Short Number | (%) |
|---|----------------|------|-----------------|-----|
| (1) Relevant securities | 5,274,520 | 1.09 | | |
| (2) Derivatives (other than options) | | | | |
| (3) Options and agreements to purchase/sell | | | | |
| Total | 5,274,520 | 1.09 | | |

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

| Class of relevant security: | Long Number | (%) | Short Number | (%) |
|---|----------------|-----|-----------------|-----|
| (1) Relevant securities | | | | |
| (2) Derivatives (other than options) | | | | |
| (3) Options and agreements to purchase/sell | | | | |
| Total | | | | |

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. DEALINGS (Note 4)

(a) Purchases and sales

| Purchase/sale | Number of securities | Price per unit (Note 5) |
|---------------|----------------------|-------------------------|
| Sale | 3,362 | 7.22 |
| Take off | 169 | |

(b) Derivatives transactions (other than options)

| Product name, e.g. Long/short (Note 6) | Number of securities (Note 7) | Price per unit (Note 5) |
|--|-------------------------------|-------------------------|
| CFD | | |

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 7) | Exercise price | Type, e.g. American, European etc. | Expiry date | Option money paid/received per unit (Note 5) |
|--------------------------------|--|---|----------------|------------------------------------|-------------|--|
| | | | | | | |

(ii) Exercising

| Product name, e.g. call option | Number of securities | Exercise price per unit (Note 5) |
|--------------------------------|----------------------|----------------------------------|
| | | |

(d) Other dealings (including new securities) (Note 4)

| Nature of transaction (Note 8) | Details | Price per unit (if applicable) (Note 5) |
|--------------------------------|---------|---|
| | | |

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

None

.....
.....

Date of disclosure

24 March 2006

Contact name

Barry Smalls

Telephone number

0207 163 2251

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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Free annual report



Company Schrodgers PLC
TIDM SDR
Headline Rule 8.3- Boots Group Plc
Released 12:13 24-Mar-06
Number 3550A

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) *Schrodgers plc*
Company dealt in **Boots Group Plc**
Class of relevant security to which the dealings being disclosed relate (Note 2) **Ordinary 37.17948p**
Date of dealing **23/03/06**

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

| | Long Number | (%) | Short Number | (%) |
|---|----------------|--------|-----------------|--------|
| (1) Relevant securities | 24,576,763 | 5.060% | | |
| (2) Derivatives (other than options) | | | 23,645 | 0.005% |
| (3) Options and agreements to purchase/sell | | | | |
| Total | | | | |

which includes an in-specie transfer out of 64,445 shares.

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

| Class of relevant security: | Long Number | (%) | Short Number | (%) |
|---|----------------|-----|-----------------|-----|
| (1) Relevant securities | | | | |
| (2) Derivatives (other than options) | | | | |
| (3) Options and agreements to purchase/sell | | | | |
| Total | | | | |

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. DEALINGS (Note 4)

(a) Purchases and sales

| Purchase/sale | Number of securities | Price per unit (Note 5) |
|---------------|----------------------|-------------------------|
| Purchase | 700 | 720p |

(b) Derivatives transactions (other than options)

Product name, e.g. Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)
CFD

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 7) | Exercise price | Type, e.g. American, European etc. | Expiry date | Option money paid/received per unit (Note 5) |
|--------------------------------|--|---|----------------|------------------------------------|-------------|--|
|--------------------------------|--|---|----------------|------------------------------------|-------------|--|

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8) Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....
.....

Is a Supplemental Form 8 attached? (Note 9)

YES

Date of disclosure

24/03/06

Contact name

Albion Onojobi

Telephone number

0207 658 2962

If a connected EFM, name of offeree/offeree with which connected

If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

SUPPLEMENTAL FORM 8

DETAILS OF OPEN POSITIONS

(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

OPEN POSITIONS (Note 1)

| Product name, e.g. call option | Written or purchased | Number of securities to which the option or derivative relates | Exercise price (Note 2) | Type, e.g. American, European etc. | Expiry date |
|--------------------------------|----------------------|--|-------------------------|------------------------------------|-------------|
| Call option | Written | 22,887 Ordinary shares | 777.9p | European | 08/05/06 |
| Call option | Written | 758 Ordinary shares | 768.8p | European | 08/05/06 |

Notes

- 1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.*
- 2. For all prices and other monetary amounts, the currency must be stated.*

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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173

Company Mondrian Investment Partners Ltd
TIDM
Headline Rule 8.3- Boots Group Plc
Released 12:10 24-Mar-06
Number 3540A

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Mondrian Investment Partners Limited
Company dealt in Boots Group Plc
Class of relevant security to which the dealings being disclosed relate (Note 2) Boots Group Plc Ordinary Shares
Date of dealing 23 March 2006

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

| | Long | Short |
|---|------------|------------|
| | Number (%) | Number (%) |
| (1) Relevant securities | 33,338,739 | 6.864% |
| (2) Derivatives (other than options) | | |
| (3) Options and agreements to purchase/sell | | |
| Total | | |

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

| Class of relevant security: | Long | Short |
|---|------------|------------|
| | Number (%) | Number (%) |
| (1) Relevant securities | | |
| (2) Derivatives (other than options) | | |
| (3) Options and agreements to purchase/sell | | |
| Total | | |

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. **DEALINGS (Note 4)**

(a) **Purchases and sales**

| Purchase/sale | Number of securities | Price per unit (Note 5) |
|---------------|----------------------|-------------------------|
| Sale | 6,733 | £7.26 |

(b) **Derivatives transactions (other than options)**

| Product name, e.g. CFD | Long/short (Note 6) | Number of securities (Note 7) | Price per unit (Note 5) |
|------------------------|---------------------|-------------------------------|-------------------------|
|------------------------|---------------------|-------------------------------|-------------------------|

(c) **Options transactions in respect of existing securities**

(i) **Writing, selling, purchasing or varying**

| Product name, e.g. call option | Writing, purchasing, varying etc. | Number of securities to which the option relates (Note 7) | Exercise price | Type, e.g. American, European etc. | Expiry date | Option money paid/received per unit (Note 5) |
|--------------------------------|-----------------------------------|---|----------------|------------------------------------|-------------|--|
|--------------------------------|-----------------------------------|---|----------------|------------------------------------|-------------|--|

(ii) **Exercising**

| Product name, e.g. call option | Number of securities | Exercise price per unit (Note 5) |
|--------------------------------|----------------------|----------------------------------|
|--------------------------------|----------------------|----------------------------------|

(d) **Other dealings (including new securities) (Note 4)**

| Nature of transaction (Note 8) | Details | Price per unit (if applicable) (Note 5) |
|--------------------------------|---------|---|
|--------------------------------|---------|---|

4. **OTHER INFORMATION**

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....
.....

Is a Supplemental Form 8 attached? (Note 9) **NO**

Date of disclosure 24 March 2006

Contact name Clark Simpson

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

Notes

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Company Merrill Lynch International
TIDM TTP
Headline EPT Disclosure
Released 12:04 24-Mar-06
Number 3533A

FORM 38.5 (SUMMARY)

Lodge with Company Announcements Office and the Panel. Use a separate form for each class of securities in which dealings have been made.

CONNECTED EXEMPT PRINCIPLE TRADER:

DISCLOSURE UNDER RULE 38.5 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Name of EPT Merrill Lynch International
Date of disclosure 24 March 2006
Date of dealing 23 March 2006
Telephone number 020 7996 3565

Please see attached disclosure of dealings under Rule 38.5 in the securities of the following companies:

23 March 2006

Boots Group Plc - Common
London Stock Exchange Plc - Common

AMENDMENT

state which element(s) of previous disclosure was incorrect:

In the case of option business or dealings in derivatives full details should be given on a separate sheet so that the nature of the dealings can be fully understood. For options this should include the number of securities under option, the exercise period (or in the case of exercise, the exercise date), the exercise price and any option money paid or received. For derivatives this should include, at least, the number of reference securities to which they relate (when relevant), the maturity date (or if applicable the closing out date) and the reference price.

For full details of disclosure requirements see Rules 8 and 38 of the Code. If in doubt contact the Monitoring Section of the Panel, Tel. No:0207 638 0129

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS

(Rule 38.5 of The City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of exempt principal trader Merrill Lynch International
Company dealt in London Stock Exchange Plc
Class of relevant security to which the dealings being disclosed relate Common
Date of dealing 23/03/2006

2. DEALINGS

(a) Purchases and sales

| Total number of securities purchased | Highest price paid | Lowest price paid |
|--------------------------------------|------------------------|-----------------------|
| 54,345 | GBP 11.45 | GBP 11.35 |
| Total number of securities sold | Highest price received | Lowest price received |
| 25,985 | GBP 11.41 | GBP 11.37 |

(b) Derivatives transactions (other than options)

| Product name, eg. CFD | Short/Long | Number of securities | Price per unit |
|-----------------------|------------|----------------------|----------------|
|-----------------------|------------|----------------------|----------------|

(c) Options transactions in respect of existing securities

| Product name | Writing, selling, purchasing, varying etc. | Number of securities under option | Exercise price | Type, e.g. American, European etc | Type, e.g. American, European etc | Option money paid/received per unit |
|----------------|--|-----------------------------------|----------------|-----------------------------------|-----------------------------------|-------------------------------------|
| eg call option | | | | | | |

(ii) Exercising

| | | |
|----------------|----------------------------|----------------|
| Product name | Number of securities under | Exercise price |
| eg call option | option | |

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

| | |
|---|-------------------------|
| Date of disclosure | 24/03/2006 |
| Contact name | Alasdair Coutts-Britton |
| Telephone number | +44 20 7996 3565 |
| Name of offeree/offeror with whom connected | London Stock Exchange |
| Nature of connection # | Advisor |

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS
(Rule 38.5 of The City Code on Takeovers and Mergers)

1. KEY INFORMATION

| | |
|---|-----------------------------|
| Name of exempt principal trader | Merrill Lynch International |
| Company dealt in | Boots Group Plc |
| Class of relevant security to which the dealings being disclosed relate | Common |
| Date of dealing | 23/03/2006 |

2. DEALINGS

(a) Purchases and sales

| | | |
|--------------------------------------|------------------------|-----------------------|
| Total number of securities purchased | Highest price paid | Lowest price paid |
| 252,045 | GBP 7.26 | GBP 7.17 |
| Total number of securities sold | Highest price received | Lowest price received |
| 235,784 | GBP 7.22 | GBP 7.17 |

(b) Derivatives transactions (other than options)

| | | | |
|---------------|------------|----------------------|----------------|
| Product name, | Short/Long | Number of securities | Price per unit |
| eg. CFD | | | |

(c) Options transactions in respect of existing securities

| | | | | | | |
|--------------|----------------------------------|-----------------------------------|----------------|-----------------------------------|-----------------------------------|-------------------------------------|
| Product name | Writing, selling, eg call option | Number of securities under option | Exercise price | Type, e.g. American, European etc | Type, e.g. American, European etc | Option money paid/received per unit |
| | purchasing, varying etc. | | | | | |

(ii) Exercising

| | | |
|----------------|----------------------------|----------------|
| Product name | Number of securities under | Exercise price |
| eg call option | option | |

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

| | |
|--------------------|-------------------------|
| Date of disclosure | 24/03/2006 |
| Contact name | Alasdair Coutts-Britton |
| Telephone number | +44 20 7996 3565 |

Name of officer/officer with whom connected
Nature of connection #

Alliance Unionem Plc
Advisor

END

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Company Credit Suisse Securities (Eur) Ltd
TIDM
Headline EPT Disclosure
Released 11:48 24-Mar-06
Number 3498A

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

| | |
|---|--|
| Name of exempt principal trader | Credit Suisse Securities (Europe) Ltd |
| Company dealt in | Boots Group Plc |
| Class of relevant security to which the dealings being disclosed relate (Note 1) | Ordinary Shares |
| Date of dealing | 23 March 2006 |

2. DEALINGS (Note 2)

(a) Purchases and sales

| Total number of securities purchased | Highest price paid (Note 3) (GBP) | Lowest price paid (Note 3) (GBP) |
|---|--|---|
| 42,718 | 7.2600 | 7.1750 |

| Total number of securities sold | Highest price received (Note 3) (GBP) | Lowest price received (Note 3) (GBP) |
|--|--|---|
| 388,042 | 7.2600 | 7.1650 |

(b) Derivatives transactions (other than options)

| Product name, e.g. CFD | Long/short (Note 4) | Number of securities (Note 5) | Price per unit (Note 3) |
|-------------------------------|----------------------------|--------------------------------------|--------------------------------|
| CFD | Short | 350,000 | 7.1968 |
| CFD | Short | 16,928 | 7.2021 |
| CFD | Short | 22 | 7.2297 |
| CFD | Short | 740 | 7.2297 |
| CFD | Short | 793 | 7.2297 |
| CFD | Short | 12 | 7.2297 |
| CFD | Short | 399 | 7.2297 |
| CFD | Short | 427 | 7.2297 |

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 5) | Exercise price (GBP) | Type, e.g. American, European etc. | Expiry date | Option money paid/received per unit (Note 3) (GBP) |
|--------------------------------|--|---|----------------------|------------------------------------|-------------|--|
|--------------------------------|--|---|----------------------|------------------------------------|-------------|--|

(ii) Exercising

| Product name, e.g. call option | Number of securities | Exercise price per unit (Note 3) |
|--------------------------------|----------------------|----------------------------------|
|--------------------------------|----------------------|----------------------------------|

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....
None
.....

| | |
|--|----------------------|
| Date of disclosure | 24 March 2006 |
| Contact name | Jenny Lundquist |
| Telephone number | 020 7883 4332 |
| Name of offeree/offerator with which connected | Alliance Unichem Plc |
| Nature of connection (Note 6) | Advisor |

Notes

The Notes on Form 38.5 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

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Company UBS AG (EPT)
TIDM TTP
Headline EPT Disclosure
Released 11:24 24-Mar-06
Number 3460A

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of exempt principal trader UBS AG London Branch
Company dealt in BOOTS GROUP PLC
Class of relevant security to which the dealings being disclosed relate (Note 1) ORDINARY SHARES 25P
Date of dealing 23 MARCH 2006

2. DEALINGS (Note 2)

(a) Purchases and sales

| | | |
|--------------------------------------|---------------------------------|--------------------------------|
| Total number of securities purchased | Highest price paid (Note 3) | Lowest price paid (Note 3) |
| 465,564 | 7.275 GBP | 7.175 GBP |
| Total number of securities sold | Highest price received (Note 3) | Lowest price received (Note 3) |
| 419,113 | 7.26 GBP | 7.17 GBP |

(6) Derivatives transactions (other than options)

| Product name, e.g. CFD | Long/short (Note 4) | Number of securities (Note 5) | Price per unit (Note 3) |
|------------------------|---------------------|-------------------------------|-------------------------|
|------------------------|---------------------|-------------------------------|-------------------------|

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 5) | Exercise price | Type, e.g. American, European etc. | Expiry date | Option money paid/received per unit (Note 3) |
|--------------------------------|--|---|----------------|------------------------------------|-------------|--|
|--------------------------------|--|---|----------------|------------------------------------|-------------|--|

(ii) Exercising

| Product name, e.g. call option | Number of securities | Exercise price per unit (Note 3) |
|--------------------------------|----------------------|----------------------------------|
|--------------------------------|----------------------|----------------------------------|

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....

| | |
|---|--------------------------|
| Date of disclosure | 24 MARCH 2006 |
| Contact name | JOSEPH EVANS |
| Telephone number | 020 7567 8286 |
| Name of offeree/offeror with which connected | BOOTS GROUP PLC |
| Nature of connection (Note 6) | CONNECTED ADVISER |

Notes

The Notes on Form 38.5 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

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Company DresKleinWass. Grp Ld
TIDM 97HF
Headline Rule 8.3 - Boots Group Plc
Released 10:53 24-Mar-06
Number PRNUK-2403

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) ALLIANZ GLOBAL INVESTORSGLOBAL EQUITYBUSINESS UNIT

Company dealt in BOOTS GROUP plc

Class of relevant security to which the dealings being disclosed relate (Note 2) ORDINARY SHARES

Date of dealing 22ND MARCH 2006

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

| | Long | Short |
|-------------------------|------------------|------------|
| | Number (%) | Number (%) |
| (1) Relevant securities | 5,270,539 (1.09) | |

ORDINARY SHARES

(2) Derivatives (other than options)

| | | |
|---|--|----------------|
| (3) Options and agreements to purchase/sell | | 577,073 (0.12) |
|---|--|----------------|

| | | |
|-------|------------------|----------------|
| TOTAL | 5,270,539 (1.09) | 577,073 (0.12) |
|-------|------------------|----------------|

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

| Class of relevant security: | Long | Short |
|-----------------------------|------------|------------|
| | Number (%) | Number (%) |

(1) Relevant securities

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. DEALINGS (Note 4)

(a) Purchases and sales

| Purchase/sale | Number of securities | Price per unit (Note 5) |
|---------------|----------------------|-------------------------|
| SALE | 1,400 | GBP 7.21 |

(b) Derivatives transactions (other than options)

| Product name, e.g. CFD | Long/short (Note 6) | Number of securities (Note 7) | Price per unit (Note 5) |
|------------------------|---------------------|-------------------------------|-------------------------|
| | | | |

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 7) | Exercise price | Type, e.g. American, European etc. | Expiry date | Option money paid/received per unit (Note 5) |
|--------------------------------|--|---|----------------|------------------------------------|-------------|--|
| | | | | | | |

(ii) Exercising

| Product name, e.g. call option | Number of securities | Exercise price per unit (Note 5) |
|--------------------------------|----------------------|----------------------------------|
| | | |

(d) Other dealings (including new securities) (Note 4)

| Nature of transaction (Note 8) | Details | Price per unit (if applicable) (Note 5) |
|--------------------------------|---------|---|
| | | |

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) NO

Date of disclosure

27th March 2006
ANDREW STEVENS / JAMES WALL

Telephone number

020 7475 5472 / 020 7 475 2194

If a connected EFM, name of offeree/offeree with which connected

If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

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 Free annual report



Company Schrodgers PLC
TIDM SDR
Headline Rule 8.3- Boots Group Plc
Released 15:54 23-Mar-06
Number 3060A

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) *Schrodgers plc*
Company dealt in Boots Group Plc
Class of relevant security to which the dealings being disclosed relate (Note 2) Ordinary 37.17948p
Date of dealing 22/03/06

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

| | Long Number | (%) | Short Number | (%) |
|---|----------------|--------|-----------------|--------|
| (1) Relevant securities | 24,576,063 | 5.060% | | |
| (2) Derivatives (other than options) | | | 23,645 | 0.005% |
| (3) Options and agreements to purchase/sell | | | | |
| Total | | | | |

which includes an in-specie transfer out of 64,445 shares.

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

| Class of relevant security: | Long Number | (%) | Short Number | (%) |
|---|----------------|-----|-----------------|-----|
| (1) Relevant securities | | | | |
| (2) Derivatives (other than options) | | | | |
| (3) Options and agreements to purchase/sell | | | | |
| Total | | | | |

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. DEALINGS (Note 4)

(a) Purchases and sales

| Purchase/sale | Number of securities | Price per unit (Note 5) |
|---------------|----------------------|-------------------------|
| Purchase | 241,061 | 719.907p |
| Purchase | 67,539 | 721.674p |

(b) Derivatives transactions (other than options)

Product name, e.g. Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)
CFD

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 7) | Exercise price | Type, e.g. American, European etc. | Expiry date | Option moneypaid/received per unit (Note 5) |
|--------------------------------|--|---|----------------|------------------------------------|-------------|---|
|--------------------------------|--|---|----------------|------------------------------------|-------------|---|

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8) Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....
.....

Is a Supplemental Form 8 attached? (Note 9) YES

Date of disclosure 23/03/06
Contact name Albion Onojobi
Telephone number 0207 658 2962

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

SUPPLEMENTAL FORM 8

DETAILS OF OPEN POSITIONS

(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

OPEN POSITIONS (Note 1)

| Product name, e.g. call option | Written or purchased | Number of securities to which the option or derivative relates | Exercise price (Note 2) | Type, e.g. American, European etc. | Expiry date |
|--------------------------------|----------------------|--|-------------------------|------------------------------------|-------------|
| Call option | Written | 22,887 Ordinary shares | 777.9p | European | 08/05/06 |
| Call option | Written | 758 Ordinary shares | 768.8p | European | 08/05/06 |

Notes

1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.

2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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Company State Street Global Advisors
TIDM
Headline Rule 8.3- Boots Group PLC
Released 15:07 23-Mar-06
Number 2976A

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE
(Rule 8.3 of the City Code on Takeovers & Mergers)

1. KEY INFORMATION

Name of Person Dealing (Note 1) State Street Global Advisors
Company Dealt In Boots Group PLC
Class of Relevant Security Ord
to Which the Dealings
Being Disclosed
Relate (Note 2)
Date of Dealing 22/03/2006

2. INTERESTS, SHORT POSITIONS & RIGHTS TO SUBSCRIBE

Variance of 15,066 due to Transfer Receive and Corporate Action (13th Feb)

(a) Interests & Short Positions (following dealing) in
the Class of Relevant Security Dealt In (Note 3)

| Class of Relevant Security: | Long | | Short | |
|---|----------|---------|--------|---------|
| | Number | % | Number | % |
| (1) Relevant Securities | 12121547 | 2.49560 | | |
| (2) Derivatives other than options | 0 | 0.00000 | 0 | 0.00000 |
| (3) Options & Agreements to Purchase/Sell | | | | |
| Total | 12121547 | 2.49560 | 0 | 0.00000 |

(b) Interests & Short Positions in Relevant Securities of the Company
(ex.Class Dealt In) (Note 3)

| Class of Relevant Security: | Long | | Short | |
|---|--------|---|--------|---|
| | Number | % | Number | % |
| (1) Relevant Securities | | | | |
| (2) Derivatives other than options | | | | |
| (3) Options & Agreements to Purchase/Sell | | | | |
| Total | | | | |

(c) Rights to Subscribe (Note 3)

Class of Relevant Security: Details

3. DEALINGS (Note 4)

(a) Purchases & Sales

| Purchase / Sale | Number of Securities | Price per Unit |
|-----------------|----------------------|----------------|
| SELL | 5038 | 7.19 |
| SELL | 1401 | 7.21 |

(b) Derivatives Transactions (other than options)

| Product Name (e.g. CFD) | Long/Short (Note 6) | No./Securites (Note 7) | Price/Unit (Note 5) |
|-------------------------|---------------------|------------------------|---------------------|
|-------------------------|---------------------|------------------------|---------------------|

(c) Options Transactions in Respect of Existing Securities

(i) Writing, Selling, Purchasing or Varying

| Product Name (eg call option) | Write, Sell Purchasing, Varying etc. | No/Securities Which the Optn Relates Relates-Note7 | Exercise Price | Type (e.g. USA, European etc) |
|-------------------------------|--------------------------------------|--|----------------|-------------------------------|
|-------------------------------|--------------------------------------|--|----------------|-------------------------------|

| Expiry Date | Option Money Paid/Received per Unit (Note 5) |
|-------------|--|
|-------------|--|

(ii) Exercising

| Product Name (eg call option) | Number of Securities | Exercise Price per Unit (Note 5) |
|-------------------------------|----------------------|----------------------------------|
|-------------------------------|----------------------|----------------------------------|

(d) Other Dealings (including new securities) (Note 4)

| Nature of Transaction (Note 8) | Details | Price / Unit if applicable (Note 5) |
|--------------------------------|---------|-------------------------------------|
|--------------------------------|---------|-------------------------------------|

4. OTHER INFORMATION

(a) Agreements, Arrangements or Understandings Relating to Options or Derivatives
 Full details of any agreement, arrangement or understanding between the person disclosing & any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced.
 If none, this should be stated.

Is a Supplemental Form 8 Attached? (Note 9)

NO

Disclosure Date 23/03/2006
Contact Name Caroline OConnor
Telephone Number 020 7698 6130
If Connected EFM N/A
Name of Offeree/Offeror
With Which Connected
If Connected EFM N/A
State Nature of
Connection (Note 10)

Notes:

The Notes on Form 8.3 can be viewed on the
Takeover Panel's website at www.thetakeoverpanel.org.uk

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Company Boots Group PLC
TIDM BOOT
Headline Holding(s) in Company
Released 14:47 23-Mar-06
Number 2945A

SCHEDULE 10

NOTIFICATION OF MAJOR INTERESTS IN SHARES

1) Name of company

Boots Group PLC

2) Name of shareholder having a major interest

Lehman Brothers International (Europe)

3) Please state whether notification indicates that it is in respect of holding of the shareholder named in 2 above or in respect of a non-beneficial interest or in the case of an individual holder if it is a holding of that person's spouse or children under the age of 18

In respect of shareholder named in 2

4) Name of the registered holder(s) and, if more than one holder, the number of shares held by each of them

Not disclosed

5) Number of shares/amount of stock acquired

N/A

6) Percentage of issued class

N/A

7) Number of shares/amount of stock disposed

N/A

8) Percentage of issued class

N/A

9) Class of security

Ordinary shares of 37 7/39p

10) Date of transaction

Interests stated as at 21st March 2006

11) Date company informed

Received 23rd March 2006

N/A

13) Total percentage holding of issued class following this notification

Less than 3%

14) Any additional information

15) Name of contact and telephone number for queries

Sonia Fennell 0115 968 7094

16) Name and signature of authorised company official responsible for making this notification

Sonia Fennell, Assistant Company Secretary

Date of notification.23rd March 2006....

END

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Company Goldman Sachs Asset Management LP
TIDM
Headline Rule 8.3- (Alliance Unichem)
Released 14:44 23-Mar-06
Number 2938A

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

| | |
|--|-----------------------------------|
| Name of person dealing (Note 1) | Goldman Sachs Asset Management LP |
| Company dealt in | Alliance Unichem Plc |
| Class of relevant security to which the dealings being disclosed relate (Note 2) | Ordinary shares |
| Date of dealing | 22 March 2006 |

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

| | Long | | Short |
|---|------------------|-----------------|--------|
| | Number | (%) | Number |
| (1) Relevant securities | 6,993,604 | (1.936%) | |
| (2) Derivatives (other than options) | | | |
| (3) Options and agreements to purchase/sell | | | |
| Total | 6,993,604 | (1.936%) | |

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

| Class of relevant security: | Long | | Short |
|---|--------|-----|--------|
| | Number | (%) | Number |
| (1) Relevant securities | | | |
| (2) Derivatives (other than options) | | | |
| (3) Options and agreements to purchase/sell | | | |

(c) **Rights to subscribe** (Note 3)

| Class of relevant security: | Details |
|-----------------------------|---------|
| | |

3. **DEALINGS** (Note 4)

(a) **Purchases and sales**

| Purchase/sale | Number of securities | Price per unit (Note 5) |
|---------------|----------------------|-------------------------|
| Sale | 88,644 | 9.0853 GBP |

(b) **Derivatives transactions (other than options)**

| Product name, e.g. CFD | Long/short (Note 6) | Number of securities (Note 7) | Price per unit (Note 8) |
|------------------------|---------------------|-------------------------------|-------------------------|
| | | | |

(c) **Options transactions in respect of existing securities**

(i) **Writing, selling, purchasing or varying**

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 7) | Exercise price | Type, e.g. American, European etc. | Expiry date | Option paid/unit (Note 8) |
|--------------------------------|--|---|----------------|------------------------------------|-------------|---------------------------|
| | | | | | | |

(ii) **Exercising**

| Product name, e.g. call option | Number of securities | Exercise price per unit (Note 8) |
|--------------------------------|----------------------|----------------------------------|
| | | |

(d) **Other dealings (including new securities)** (Note 4)

| Nature of transaction (Note 8) | Details | Price per unit (if applicable) |
|--------------------------------|---------|--------------------------------|
| | | |

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

NONE

Full details of any agreement, arrangement or understanding between the person disclosing and any other person to the voting rights of any relevant securities under any option referred to on this form or relating to the voting future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referred to, none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9)

NO

| | |
|--|------------------|
| Date of disclosure | 23 March 2006 |
| Contact name | Peter Highton |
| Telephone number | +44-207-774-1935 |
| If a connected EFM, name of offeree/offeree with which connected | Boots Group Plc |
| If a connected EFM, state nature of connection (Note 10) | Advisor |

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

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Regulatory Announcement

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Company UBS AG (EPT)
TIDM TTP
Headline EPT Disclosure
Released 13:09 23-Mar-06
Number 2838A

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of exempt principal trader **UBS AG London Branch**

Company dealt in **BOOTS GROUP PLC**

Class of relevant security to which the dealings being disclosed relate (Note 1) **ORDINARY SHARES 25P**

Date of dealing **22 MARCH 2006**

2. DEALINGS (Note 2)

(a) Purchases and sales

| Total number of securities purchased | Highest price paid (Note 3) | Lowest price paid (Note 3) |
|--------------------------------------|-----------------------------|----------------------------|
| 228,229 | 7.24 GBP | 7.18 GBP |

| Total number of securities sold | Highest price received (Note 3) | Lowest price received (Note 3) |
|---------------------------------|---------------------------------|--------------------------------|
| 357,073 | 7.245 GBP | 7.175 GBP |

(6) Derivatives transactions (other than options)

| Product name, e.g. CFD | Long/short (Note 4) | Number of securities (Note 5) | Price per unit (Note 3) |
|------------------------|---------------------|-------------------------------|-------------------------|
| CFD | SHORT | 16,738 | 7.221041 GBP |
| CFD | LONG | 16,738 | 7.2024 GBP |

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 5) | Exercise price | Type, e.g. American, European etc. | Expiry date | Option money paid/received per unit (Note 3) |
|--------------------------------|--|---|----------------|------------------------------------|-------------|--|
|--------------------------------|--|---|----------------|------------------------------------|-------------|--|

(ii) Exercising

| Product name, e.g. call option | Number of securities | Exercise price per unit (Note 3) |
|--------------------------------|----------------------|----------------------------------|
|--------------------------------|----------------------|----------------------------------|

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....

| | |
|--|-------------------|
| Date of disclosure | 23 MARCH 2006 |
| Contact name | JOSEPH EVANS |
| Telephone number | 020 7567 8286 |
| Name of offeree/offenor with which connected | BOOTS GROUP PLC |
| Nature of connection (Note 6) | CONNECTED ADVISER |

Notes

The Notes on Form 38.5 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

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Company GoldmanSachs International
TIDM TTP
Headline EPT Disclosure
Released 12:05 23-Mar-06
Number 2769A

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

| | |
|--|-----------------------------|
| Name of exempt principal trader | Goldman Sachs International |
| Company dealt in | Boots Group Plc |
| Class of relevant security to which the dealings being disclosed relate (Note 1) | Ordinary Shares |
| Date of dealing | 22 March 2006 |

2. DEALINGS (Note 2)

(a) Purchases and sales

| Total number of securities purchased | Highest price paid (Note 3) | Lowest price paid (Note 3) |
|--------------------------------------|-----------------------------|----------------------------|
| 58,572 | 7.2434 GBP | 7.1400 GBP |

| Total number of securities sold | Highest price received (Note 3) | Lowest price paid received (Note 3) |
|---------------------------------|---------------------------------|-------------------------------------|
| 2,480 | 7.2200 GBP | 7.1950 GBP |

(b) Derivatives transactions (other than options)

| Product name, e.g. CFD | Long/short (Note 4) | Number of securities (Note 5) | Price per unit (Note 6) |
|------------------------|---------------------|-------------------------------|-------------------------|
| CFD | Long | 2,672 | 7.2097 GBP |
| CFD | Long | 5,900 | 7.2434 GBP |
| CFD | Short | 17,250 | 7.213271 GBP |
| CFD | Short | 1,750 | 7.213272 GBP |
| CFD | Short | 31,000 | 7.213273 GBP |
| CFD | Short | 2,480 | 7.218195 GBP |

(c) Options transactions in respect of existing securities

(i) **Writing, selling, purchasing or varying**

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 5) | Exercise price | Type, e.g. American, European etc. | Expiry date | Opti paid per i |
|--------------------------------|--|---|----------------|------------------------------------|-------------|-----------------|
| | | | | | | |

(ii) **Exercising**

| Product name, e.g. call option | Number of securities | Exercise price per unit (Note |
|--------------------------------|----------------------|-------------------------------|
| | | |

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

| |
|--|
| Full details of any agreement, arrangement or understanding between the person disclosing and any other person to the voting rights of any relevant securities under any option referred to on this form or relating to the voting future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referred to, none, this should be stated. |
| |

| | |
|--|------------------|
| Date of disclosure | 23 March 2006 |
| Contact name | Peter Highton |
| Telephone number | +44-207-774-1935 |
| Name of offeree/offoror with which connected | Boots Group Plc |
| Nature of connection (Note 6) | Advisor |

Notes

The Notes on Form 38.5 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

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Regulatory Announcement

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Company Merrill Lynch International
TIDM TTP
Headline EPT Disclosure
Released 11:45 23-Mar-06
Number 2739A

FORM 38.5 (SUMMARY)

Lodge with Company Announcements Office and the Panel. Use a separate form for each class of securities in which dealings have been made.

CONNECTED EXEMPT PRINCIPLE TRADER:

DISCLOSURE UNDER RULE 38.5 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Name of EPT Merrill Lynch International
Date of disclosure 23 March 2006
Date of dealing 22 March 2006
Telephone number 020 7996 3565

Please see attached disclosure of dealings under Rule 38.5 in the securities of the following companies:

22 March 2006

Boots Group Plc - Common
Euronext NV - Common
London Stock Exchange Plc - Common
Mitchells & Butler Plc - Common

AMENDMENT

state which element(s) of previous disclosure was incorrect:

In the case of option business or dealings in derivatives full details should be given on a separate sheet so that the nature of the dealings can be fully understood. For options this should include the number of securities under option, the exercise period (or in the case of exercise, the exercise date), the exercise price and any option money paid or received. For derivatives this should include, at least, the number of reference securities to which they relate (when relevant), the maturity date (or if applicable the closing out date) and the reference price.

For full details of disclosure requirements see Rules 8 and 38 of the Code. If in doubt contact the Monitoring Section of the Panel, Tel. No:0207 638 0129

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS

(Rule 38.5 of The City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of exempt principal trader Merrill Lynch International
Company dealt in Boots Group Plc
Class of relevant security to which the dealings being disclosed relate Common
Date of dealing 22/03/2006

2. DEALINGS

(a) Purchases and sales

| Total number of securities purchased | Highest price paid | Lowest price paid |
|--------------------------------------|------------------------|-----------------------|
| 358,648 | GBP 7.22 | GBP 7.19 |
| Total number of securities sold | Highest price received | Lowest price received |
| 247,137 | GBP 7.22 | GBP 7.19 |

(b) Derivatives transactions (other than options)

| Product name, eg. CFD | Short/Long | Number of securities | Price per unit |
|-----------------------|------------|----------------------|----------------|
|-----------------------|------------|----------------------|----------------|

(c) Options transactions in respect of existing securities

| Product name | Writing, selling, | Number of securities under | Exercise price | Type, e.g. American, | Type, e.g. American, | Option money |
|--------------|-------------------|----------------------------|----------------|----------------------|----------------------|--------------|
|--------------|-------------------|----------------------------|----------------|----------------------|----------------------|--------------|

(ii) Exercising

| | | |
|----------------|----------------------------|----------------|
| Product name | Number of securities under | Exercise price |
| eg call option | option | |

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

| | |
|---|-------------------------|
| Date of disclosure | 23/03/2006 |
| Contact name | Alasdair Coutts-Britton |
| Telephone number | +44 20 7996 3565 |
| Name of offeree/offoror with whom connected | Alliance UniChem Plc |
| Nature of connection # | Advisor |

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS
(Rule 38.5 of The City Code on Takeovers and Mergers)

1. KEY INFORMATION

| | |
|---|-----------------------------|
| Name of exempt principal trader | Merrill Lynch International |
| Company dealt in | Mitchells & Butler Plc |
| Class of relevant security to which the dealings being disclosed relate | Common |
| Date of dealing | 22/03/2006 |

2. DEALINGS

(a) Purchases and sales

| | | |
|--------------------------------------|------------------------|-----------------------|
| Total number of securities purchased | Highest price paid | Lowest price paid |
| 274,369 | GBP 4.87 | GBP 4.83 |
| Total number of securities sold | Highest price received | Lowest price received |
| 257,609 | GBP 4.87 | GBP 4.83 |

(b) Derivatives transactions (other than options)

| | | | |
|-----------------------|--------------|----------------------|----------------|
| Product name, eg. CFD | Short/Long | Number of securities | Price per unit |
| | LONG CFDLONG | | 60,000GBP 4.86 |

(c) Options transactions in respect of existing securities

| | | | | | | |
|--------------|----------------------------------|-----------------------------------|----------------|-----------------------------------|-----------------------------------|-------------------------------------|
| Product name | Writing, selling, eg call option | Number of securities under option | Exercise price | Type, e.g. American, European etc | Type, e.g. American, European etc | Option money paid/received per unit |
|--------------|----------------------------------|-----------------------------------|----------------|-----------------------------------|-----------------------------------|-------------------------------------|

(ii) Exercising

| | | |
|----------------|----------------------------|----------------|
| Product name | Number of securities under | Exercise price |
| eg call option | option | |

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which

any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure 23/03/2006
 Contact name Alasdair Coutts-Britton
 Telephone number +44 20 7996 3565
 Name of offeree/offenor with whom connected Mitchells and Butlers Plc
 Nature of connection # Advisor

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS
 (Rule 38.5 of The City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of exempt principal trader Merrill Lynch International
 Company dealt in Euronext NV
 Class of relevant security to which the dealings being disclosed relate Common
 Date of dealing 22/03/2006

2. DEALINGS

(a) Purchases and sales

| Total number of securities purchased | Highest price paid | Lowest price paid |
|--------------------------------------|------------------------|-----------------------|
| 4,752 | GBP 61.65 | GBP 61.40 |
| Total number of securities sold | Highest price received | Lowest price received |
| 4,675 | GBP 61.65 | GBP 61.50 |

(b) Derivatives transactions (other than options)

| Product name, eg. CFD | Short/Long | Number of securities | Price per unit |
|--------------------------|------------|----------------------|----------------|
| | | | |

(c) Options transactions in respect of existing securities

| Product name | Writing, selling, purchasing, varying etc. | Number of securities under option | Exercise price | Type, e.g. American, European etc | Type, e.g. American, European etc | Option money paid/received per unit |
|----------------|---|---|-------------------|---|---|---|
| eg call option | | | | | | |

(ii) Exercising

| Product name eg call option | Number of securities under option | Exercise price |
|--------------------------------|--------------------------------------|----------------|
| | | |

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure 23/03/2006
 Contact name Alasdair Coutts-Britton
 Telephone number +44 20 7996 3565
 Name of offeree/offenor with whom connected London Stock Exchange
 Nature of connection # Advisor

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS
 (Rule 38.5 of The City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of exempt principal trader Merrill Lynch International
 Company dealt in London Stock Exchange Plc
 Class of relevant security to which the Common

Date of dealing

2. DEALINGS**(a) Purchases and sales**

| Total number of securities purchased | Highest price paid | Lowest price paid |
|--------------------------------------|------------------------|-----------------------|
| 36,201 | GBP 11.52 | GBP 11.38 |
| Total number of securities sold | Highest price received | Lowest price received |
| 17,864 | GBP 11.52 | GBP 11.38 |

(b) Derivatives transactions (other than options)

| Product name, eg. CFD | Short/Long | Number of securities | Price per unit |
|--------------------------|------------|----------------------|----------------|
|--------------------------|------------|----------------------|----------------|

(c) Options transactions in respect of existing securities

| Product name eg call option | Writing, selling, purchasing, varying etc. | Number of securities under option | Exercise price | Type, e.g. American, European etc | Type, e.g. American, European etc | Option money paid/received per unit |
|--------------------------------|---|---|-------------------|---|---|---|
|--------------------------------|---|---|-------------------|---|---|---|

(ii) Exercising

| Product name eg call option | Number of securities under option | Exercise price |
|--------------------------------|--------------------------------------|----------------|
|--------------------------------|--------------------------------------|----------------|

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure

23/03/2006

Contact name

Alasdair Coutts-Britton

Telephone number

+44 20 7996 3565

Name of offeree/offoror with whom connected

London Stock Exchange

Nature of connection #

Advisor

END

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Company Henderson Global Investors Ltd
TIDM
Headline Rule 8.3- Boots
Released 11:30 23-Mar-06
Number 2723A

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) **Henderson Global Investors Ltd**
Company dealt in **Boots Group**
Class of relevant security to which the dealings being disclosed relate (Note 2) **ORD GBP 0.37179482**
Date of dealing **22/03/06**

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

| | Long | | Short | |
|---|------------------|--------------|--------|-----|
| | Number | (%) | Number | (%) |
| (1) Relevant securities | 4,949,028 | 1.019 | | |
| (2) Derivatives (other than options) | | | | |
| (3) Options and agreements to purchase/sell | | | | |
| Total | 4,949,028 | 1.019 | | |

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

| Class of relevant security: | Long | | Short | |
|---|--------|-----|--------|-----|
| | Number | (%) | Number | (%) |
| (1) Relevant securities | | | | |
| (2) Derivatives (other than options) | | | | |
| (3) Options and agreements to purchase/sell | | | | |
| Total | | | | |

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. DEALINGS (Note 4)

(a) Purchases and sales

| Purchase/sale | Number of securities | Price per unit (Note 5) |
|---------------|----------------------|-------------------------|
| Purchase | 15,465 | 7.22GBP |

(b) Derivatives transactions (other than options)

| Product name, e.g. CFD | Long/short (Note 6) | Number of securities (Note 7) | Price per unit (Note 5) |
|---------------------------|---------------------|-------------------------------|-------------------------|
|---------------------------|---------------------|-------------------------------|-------------------------|

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 7) | Exercise price | Type, e.g. American, European etc. | Expiry date | Option money paid/received per unit (Note 5) |
|--------------------------------|--|---|----------------|------------------------------------|-------------|--|
|--------------------------------|--|---|----------------|------------------------------------|-------------|--|

(ii) Exercising

| Product name, e.g. call option | Number of securities | Exercise price per unit (Note 5) |
|--------------------------------|----------------------|----------------------------------|
|--------------------------------|----------------------|----------------------------------|

(d) Other dealings (including new securities) (Note 4)

| Nature of transaction (Note 8) | Details | Price per unit (if applicable) (Note 5) |
|--------------------------------|---------|---|
|--------------------------------|---------|---|

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....
.....

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure

23/03/06

Contact name

Kirstin Harris

If a connected EFM, name of offeree/offeror with which connected N/A

If a connected EFM, state nature of connection (Note 10) N/A

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

SUPPLEMENTAL FORM 8

DETAILS OF OPEN POSITIONS

(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

OPEN POSITIONS (Note 1)

| Product name, e.g. call option | Written or purchased | Number of securities to which the option or derivative relates | Exercise price (Note 2) | Type, e.g. American, European etc. | Expiry date |
|---------------------------------------|-----------------------------|---|--------------------------------|---|--------------------|
|---------------------------------------|-----------------------------|---|--------------------------------|---|--------------------|

Notes

- 1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.*
- 2. For all prices and other monetary amounts, the currency must be stated.*

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

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Company Credit Suisse Securities (Eur) Ltd
TIDM
Headline EPT Disclosure
Released 10:58 23-Mar-06
Number 2684A

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

| | |
|--|---------------------------------------|
| Name of exempt principal trader | Credit Suisse Securities (Europe) Ltd |
| Company dealt in | Boots Group Plc |
| Class of relevant security to which the dealings being disclosed relate (Note 1) | Ordinary Shares |
| Date of dealing | 22 March 2006 |

2. DEALINGS (Note 2)

(a) Purchases and sales

| Total number of securities purchased | Highest price paid (Note 3) (GBP) | Lowest price paid (Note 3) (GBP) |
|--------------------------------------|-----------------------------------|----------------------------------|
| 491,797 | 7.2550 | 7.1750 |

| Total number of securities sold | Highest price received (Note 3) (GBP) | Lowest price received (Note 3) (GBP) |
|---------------------------------|---------------------------------------|--------------------------------------|
| 623,087 | 7.2550 | 7.1777 |

(b) Derivatives transactions (other than options)

| Product name, e.g. CFD | Long/short (Note 4) | Number of securities (Note 5) | Price per unit (Note 3) |
|------------------------|---------------------|-------------------------------|-------------------------|
| CFD | Short | 28,097 | 7.2084 |
| CFD | Long | 150,000 | 7.1777 |
| CFD | Short | 10 | 7.1946 |
| CFD | Short | 765 | 7.1946 |
| CFD | Short | 6 | 7.1946 |
| CFD | Short | 412 | 7.1946 |

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| | | | | | |
|---------------------|---------------|---------------|-----------|----------|---------------|
| name, e.g. selling, | securities to | price | American, | date | money |
| call | purchasing, | which the | (GBP) | European | paid/received |
| option | varying | option | etc. | | per unit |
| | etc. | relates (Note | | | (Note 3) |
| | | 5) | | | (GBP) |

(ii) Exercising

| | | |
|------------------|------------|-------------------|
| Product name, | Number of | Exercise price |
| e.g. call option | securities | per unit (Note 3) |

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....
None
.....

| | |
|--|----------------------|
| Date of disclosure | 23 March 2006 |
| Contact name | Jenny Lundquist |
| Telephone number | 020 7883 4332 |
| Name of offeree/offeror with which connected | Alliance Unichem Plc |
| Nature of connection (Note 6) | Advisor |

Notes

The Notes on Form 38.5 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

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Company Legal & General Investment Mgmnt Ld
TIDM
Headline Rule 8.3- Boots Group Plc
Released 10:43 23-Mar-06
Number 2645A

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) *Legal & General Investment Management Ltd.*
Company dealt in **Boots Group**
Class of relevant security to which the dealings being disclosed relate (Note 2) **Ordinary Shares GBP 0.37179482**
Date of dealing **22nd March 2006**

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

| | Long Number | (%) | Short Number (%) |
|---|----------------|-------|---------------------|
| (1) Relevant securities | 17,749,577 | 3.65% | |
| (2) Derivatives (other than options) | | | |
| (3) Options and agreements to purchase/sell | | | |
| Total | 17,749,577 | 3.65% | |

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

| Class of relevant security: | Long Number | (%) | Short Number (%) |
|---|----------------|-----|---------------------|
| (1) Relevant securities | | | |
| (2) Derivatives (other than options) | | | |
| (3) Options and agreements to purchase/sell | | | |
| Total | | | |

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. DEALINGS (Note 4)

(a) Purchases and sales

| Purchase/sale | Number of securities | Price per unit (Note 5) |
|---------------|----------------------|-------------------------|
| Sale | 4,928 | GBP 7.22 |

(b) Derivatives transactions (other than options)

Product name, e.g. Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)
CFD

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 7) | Exercise price | Type, e.g. American, European etc. | Expiry date | Option money paid/received per unit (Note 5) |
|--------------------------------|--|---|----------------|------------------------------------|-------------|--|
|--------------------------------|--|---|----------------|------------------------------------|-------------|--|

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8) Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....
.....

Is a Supplemental Form 8 attached? (Note 9) NO

Date of disclosure 23rd March 2006

Contact name Helen Lewis

Telephone number

0207 528 6742

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

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Regulatory Announcement

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Company Franklin Resources Inc
TIDM FRK
Headline Rule 8.3 - Boots Group PLC
Released 07:00 23-Mar-06
Number 2509A

RNS Number:2509A
Franklin Resources Inc
22 March 2006

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) FRANKLIN RESOURCES, INC.
Company dealt in BOOTS GROUP PLC
Class of relevant security to which the dealings being disclosed relate (Note 2) ORDINARY
Date of dealing MARCH 21, 2006

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

| | Long Number | (%) | Short Number | (%) |
|---|----------------|-------|-----------------|-----|
| (1) Relevant securities | 36,181,416 | 7.45% | | |
| (2) Derivatives (other than options) | | | | |
| (3) Options and agreements to purchase/sell | | | | |
| Total | 36,181,416 | 7.45% | | |

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

| Class of relevant security: | Long Number | (%) | Short Number | (%) |
|---|----------------|-----|-----------------|-----|
| (1) Relevant securities | | | | |
| (2) Derivatives (other than options) | | | | |
| (3) Options and agreements to purchase/sell | | | | |
| Total | | | | |

Class of relevant security: Details

3. DEALINGS (Note 4)

(a) Purchases and sales

| Purchase/sale | Number of securities | Price per unit (Note 5) |
|---------------|----------------------|-------------------------|
| SALE | 31,661 | 7.27 GBP |

(b) Derivatives transactions (other than options)

| Product name, e.g. CFD | Long/short (Note 6) | Number of securities (Note 7) | Price per unit (Note 5) |
|---------------------------|------------------------|----------------------------------|----------------------------|
|---------------------------|------------------------|----------------------------------|----------------------------|

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 7) | Exercise price | Type, e.g. American, European etc. | Expiry date | Option money paid/received per unit (Note 5) |
|-----------------------------------|--|--|----------------|------------------------------------|-------------|---|
|-----------------------------------|--|--|----------------|------------------------------------|-------------|---|

(ii) Exercising

| Product name, e.g. call option | Number of securities | Exercise price per unit (Note 5) |
|--------------------------------|----------------------|-------------------------------------|
|--------------------------------|----------------------|-------------------------------------|

(d) Other dealings (including new securities) (Note 4)

| Nature of transaction (Note 8) | Details | Price per unit (if applicable) (Note 5) |
|-----------------------------------|---------|--|
|-----------------------------------|---------|--|

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

NONE STATED.

Is a Supplemental Form 8 attached? (Note 9)

NO

| | |
|--|-----------------|
| Date of disclosure | MARCH 22, 2006 |
| Contact name | ROBERT ROSSELOT |
| Telephone number | 954-847-2285 |
| If a connected EFM, name of offeree/offeror with which connected | N/A |
| If a connected EFM, state nature of connection (Note 10) | N/A |

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

This information is provided by RNS
The company news service from the London Stock Exchange

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Regulatory Announcement

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Company State Street Global Advisors
TIDM
Headline Rule 8.3- Boots Group PLC
Released 15:24 22-Mar-06
Number 2233A

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE
(Rule 8.3 of the City Code on Takeovers & Mergers)

1. KEY INFORMATION

Name of Person State Street
Dealing (Note 1) Global Advisors
Company Dealt In Boots Group PLC
Class of Relevant Security Ord
to Which the Dealings
Being Disclosed
Relate (Note 2)
Date of Dealing 21/03/2006

2. INTERESTS, SHORT POSITIONS & RIGHTS TO SUBSCRIBE

Variance of 17,825 due to Transfer Deliver

(a) Interests & Short Positions (following dealing) in
the Class of Relevant Security Dealt In (Note 3)

| Class of Relevant Security: | Long | | Short | |
|---|----------|---------|--------|---------|
| | Number | % | Number | % |
| (1) Relevant Securities | 12112920 | 2.49382 | | |
| (2) Derivatives other than options | 0 | 0.00000 | 0 | 0.00000 |
| (3) Options & Agreements to Purchase/Sell | | | | |
| Total | 12112920 | 2.49382 | 0 | 0.00000 |

(b) Interests & Short Positions in Relevant Securities of the Company
(ex.Class Dealt In) (Note 3)

| Class of Relevant Security: | Long | | Short | |
|---|--------|---|--------|---|
| | Number | % | Number | % |
| (1) Relevant Securities | | | | |
| (2) Derivatives other than options | | | | |
| (3) Options & Agreements to Purchase/Sell | | | | |
| Total | | | | |

(c) Rights to Subscribe (Note 3)

Class of Relevant Security: Details

3. DEALINGS (Note 4)

(a) Purchases & Sales

| Purchase / Sale | Number of Securities | Price per Unit |
|--------------------|-------------------------|-------------------|
|--------------------|-------------------------|-------------------|

(b) Derivatives Transactions (other than options)

| Product Name (e.g. CFD) | Long/Short (Note 6) | No./Securities (Note 7) | Price/Unit (Note 5) |
|-------------------------|------------------------|----------------------------|------------------------|
|-------------------------|------------------------|----------------------------|------------------------|

(c) Options Transactions in Respect of Existing Securities

(i) Writing, Selling, Purchasing or Varying

| Product Name (eg call option) | Write, Sell Purchasing, Varying etc. | No./Securities Which the Optn Relates Relates-Note7 | Exercise Price | Type (e.g. USA, European etc) |
|----------------------------------|--|--|-------------------|-------------------------------------|
|----------------------------------|--|--|-------------------|-------------------------------------|

| Expiry Date | Option Money Paid/Received per Unit (Note 5) |
|-------------|---|
|-------------|---|

(ii) Exercising

| Product Name (eg call option) | Number of Securities | Exercise Price per Unit (Note 5) |
|----------------------------------|-------------------------|--|
|----------------------------------|-------------------------|--|

(d) Other Dealings (including new securities) (Note 4)

| Nature of Transaction (Note 8) | Details | Price / Unit if applicable (Note 5) |
|-----------------------------------|---------|---|
|-----------------------------------|---------|---|

4. OTHER INFORMATION

(a) Agreements, Arrangements or Understandings Relating to Options or Derivatives
Full details of any agreement, arrangement or understanding between the person disclosing & any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced.
If none, this should be stated.

Is a Supplemental Form 8 Attached? (Note 9)

NO

| | |
|---|------------------|
| Disclosure Date | 22/03/2006 |
| Contact Name | Caroline OConnor |
| Telephone Number | 020 7698 6130 |
| If Connected EFM | N/A |
| Name of Offeree/Offeror With Which Connected | |
| If Connected EFM | N/A |
| State Nature of Connection (Note 10) | |

Notes:

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Takeover Panel's website at www.thetakeoverpanel.org.uk

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Company Schroders PLC
 TIDM SDR
 Headline Rule 8.3- Boots Group Plc
 Released 12:28 22-Mar-06
 Number 2039A

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE
(Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) *Schroders plc*
 Company dealt in **Boots Group Plc**
 Class of relevant security to which the dealings being disclosed relate (Note 2) **Ordinary 37.17948p**
 Date of dealing **21/03/06**

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

| | Long Number | (%) | Short Number | (%) |
|---|----------------|--------|-----------------|--------|
| (1) Relevant securities | 23,331,909 | 5.009% | | |
| (2) Derivatives (other than options) | | | 23,645 | 0.005% |
| (3) Options and agreements to purchase/sell | | | | |
| Total | | | | |

which includes an in-specie transfer out of 4,472 shares.

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

| Class of relevant security: | Long Number | (%) | Short Number | (%) |
|---|----------------|-----|-----------------|-----|
| (1) Relevant securities | | | | |
| (2) Derivatives (other than options) | | | | |
| (3) Options and agreements to purchase/sell | | | | |
| Total | | | | |

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. DEALINGS (Note 4)

(a) Purchases and sales

| Purchase/sale | Number of securities | Price per unit (Note 5) |
|---------------|----------------------|-------------------------|
| Purchase | 19,806 | 730.250p |
| Purchase | 204,902 | 718.956p |
| Purchase | 3,477 | 728.000p |
| Sale | 147,297 | 725.000p |
| Purchase | 424,903 | 730.250p |

(b) Derivatives transactions (other than options)

Product name, e.g. Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)
CFD

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 7) | Exercise price | Type, e.g. American, European etc. | Expiry date | Option money paid/received per unit (Note 5) |
|--------------------------------|--|---|----------------|------------------------------------|-------------|--|
|--------------------------------|--|---|----------------|------------------------------------|-------------|--|

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8) Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....
.....

Date of disclosure 22/03/06
 Contact name Albion Onojobi
 Telephone number 0207 658 2962

If a connected EFM, name of offeree/offeror with which connected
 If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

SUPPLEMENTAL FORM 8

DETAILS OF OPEN POSITIONS

(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

OPEN POSITIONS (Note 1)

| Product name, e.g. call option | Written or purchased | Number of securities to which the option or derivative relates | Exercise price (Note 2) | Type, e.g. American, European etc. | Expiry date |
|--------------------------------|----------------------|--|-------------------------|------------------------------------|-------------|
| Call option | Written | 22,887 Ordinary shares | 777.9p | European | 08/05/06 |
| Call option | Written | 758 Ordinary shares | 768.8p | European | 08/05/06 |

Notes

- Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.
- For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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Company GoldmanSachs International
TIDM TTP
Headline EPT Disclosure
Released 12:14 22-Mar-06
Number 2016A

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

| | |
|--|-----------------------------|
| Name of exempt principal trader | Goldman Sachs International |
| Company dealt in | Boots Group Plc |
| Class of relevant security to which the dealings being disclosed relate (Note 1) | Ordinary Shares |
| Date of dealing | 21 March 2006 |

2. DEALINGS (Note 2)

(a) Purchases and sales

| Total number of securities purchased | Highest price paid (Note 3) | Lowest price paid (Note 3) |
|--------------------------------------|-----------------------------|----------------------------|
| 324,336 | 7.3300 GBP | 7.1400 GBP |

| Total number of securities sold | Highest price received (Note 3) | Lowest price paid received (Note 3) |
|---------------------------------|---------------------------------|-------------------------------------|
| 15,000 | 7.1944 GBP | 7.1944 GBP |

(b) Derivatives transactions (other than options)

| Product name, e.g. CFD | Long/short (Note 4) | Number of securities (Note 5) | Price per unit (Note 6) |
|------------------------|---------------------|-------------------------------|-------------------------|
| CFD | Long | 8,842 | 7.150233 GBP |
| CFD | Long | 499 | 7.150232 GBP |
| CFD | Long | 171,236 | 7.153159 GBP |
| CFD | Short | 4,920 | 7.150231 GBP |
| CFD | Short | 290 | 7.3929276 GBP |
| CFD | Short | 135,992 | 7.26776 GBP |
| CFD | Short | 64 | 7.329275 GBP |
| CFD | Short | 2,393 | 7.329277 GBP |
| CFD | Short | 15,000 | 7.192961 GBP |

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 5) | Exercise price | Type, e.g. American, European etc. | Expiry date | Opti paid per i |
|--------------------------------|--|---|----------------|------------------------------------|-------------|-----------------|
| | | | | | | |

(ii) Exercising

| Product name, e.g. call option | Number of securities | Exercise price per unit (Note |
|--------------------------------|----------------------|-------------------------------|
| | | |

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

| |
|--|
| Full details of any agreement, arrangement or understanding between the person disclosing and any other person to the voting rights of any relevant securities under any option referred to on this form or relating to the voting future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referred to, none, this should be stated. |
| |

| | |
|--|------------------|
| Date of disclosure | 22 March 2006 |
| Contact name | Peter Highton |
| Telephone number | +44-207-774-1935 |
| Name of offeree/offeror with which connected | Boots Group Plc |
| Nature of connection (Note 6) | Advisor |

Notes

The Notes on Form 38.5 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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Company: Mondrian Investment Partners Ltd
TIDM
Headline: Rule 8.3- Boots Group Plc
Released: 11:59 22-Mar-06
Number: 1996A

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

| | |
|--|--------------------------------------|
| Name of person dealing (Note 1) | Mondrian Investment Partners Limited |
| Company dealt in | Boots Group Plc |
| Class of relevant security to which the dealings being disclosed relate (Note 2) | Boots Group Plc Ordinary Shares |
| Date of dealing | 21 March 2006 |

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

| | Long | Short |
|---|------------|------------|
| | Number (%) | Number (%) |
| (1) Relevant securities | 33,345,472 | 865% |
| (2) Derivatives (other than options) | | |
| (3) Options and agreements to purchase/sell | | |
| Total | | |

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

| Class of relevant security: | Long | Short |
|---|------------|------------|
| | Number (%) | Number (%) |
| (1) Relevant securities | | |
| (2) Derivatives (other than options) | | |
| (3) Options and agreements to purchase/sell | | |
| Total | | |

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. **DEALINGS (Note 4)**

(a) **Purchases and sales**

| Purchase/sale | Number of securities | Price per unit (Note 5) |
|---------------|----------------------|-------------------------|
| Sale | 201,262 | £7.25 |

(b) **Derivatives transactions (other than options)**

| Product name, e.g. CFD | Long/short (Note 6) | Number of securities (Note 7) | Price per unit (Note 5) |
|---------------------------|------------------------|----------------------------------|----------------------------|
|---------------------------|------------------------|----------------------------------|----------------------------|

(c) **Options transactions in respect of existing securities**

(i) **Writing, selling, purchasing or varying**

| Product name, e.g. call option | Writing, purchasing, varying etc. | Number of securities to which the option relates (Note 7) | Exercise price | Type, e.g. American, European etc. | Expiry date | Option money paid/received per unit (Note 5) |
|--------------------------------|-----------------------------------|---|----------------|------------------------------------|-------------|--|
|--------------------------------|-----------------------------------|---|----------------|------------------------------------|-------------|--|

(ii) **Exercising**

| Product name, e.g. call option | Number of securities | Exercise price per unit (Note 5) |
|--------------------------------|----------------------|----------------------------------|
|--------------------------------|----------------------|----------------------------------|

(d) **Other dealings (including new securities) (Note 4)**

| Nature of transaction (Note 8) | Details | Price per unit (if applicable) (Note 5) |
|--------------------------------|---------|---|
|--------------------------------|---------|---|

4. **OTHER INFORMATION**

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....
.....

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure 22 March 2006

Contact name Clark Simpson

If a connected EFM, name of offeree/offeror
with which connected

If a connected EFM, state nature of
connection (Note 10)

Notes

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Company UBS AG (EPT)
TIDM TTP
Headline EPT Disclosure
Released 11:57 22-Mar-06
Number 1986A

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of exempt principal trader UBS AG London Branch
Company dealt in BOOTS GROUP PLC
Class of relevant security to which the dealings being disclosed relate (Note 1) ORDINARY SHARES 25P
Date of dealing 21 MARCH 2006

2. DEALINGS (Note 2)

(a) Purchases and sales

| Total number of securities purchased | Highest price paid (Note 3) | Lowest price paid (Note 3) |
|--------------------------------------|---------------------------------|--------------------------------|
| 518,012 | 7.345 GBP | 7.125 GBP |
| Total number of securities sold | Highest price received (Note 3) | Lowest price received (Note 3) |
| 501,850 | 7.345 GBP | 7.125 GBP |

(6) Derivatives transactions (other than options)

| Product name, e.g. CFD | Long/short (Note 4) | Number of securities (Note 5) | Price per unit (Note 3) |
|------------------------|---------------------|-------------------------------|-------------------------|
| CFD | SHORT | 25,000 | 7.2713 GBP |
| CFD | LONG | 54,157 | 7.2424 GBP |

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 5) | Exercise price | Type, e.g. American, European etc. | Expiry date | Option money paid/received per unit (Note 3) |
|--------------------------------|--|---|----------------|------------------------------------|-------------|--|
|--------------------------------|--|---|----------------|------------------------------------|-------------|--|

(ii) Exercising

| Product name, e.g. call option | Number of securities | Exercise price per unit (Note 3) |
|--------------------------------|----------------------|----------------------------------|
|--------------------------------|----------------------|----------------------------------|

5. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....

| | |
|--|-------------------|
| Date of disclosure | 22 MARCH 2006 |
| Contact name | JOSEPH EVANS |
| Telephone number | 020 7567 8286 |
| Name of offeree/offeror with which connected | BOOTS GROUP PLC |
| Nature of connection (Note 6) | CONNECTED ADVISER |

Notes

The Notes on Form 38.5 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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Company Credit Suisse Securities (Eur) Ltd
TIDM
Headline EPT Disclosure
Released 11:29 22-Mar-06
Number 1947A

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

| | |
|---|---------------------------------------|
| Name of exempt principal trader | Credit Suisse Securities (Europe) Ltd |
| Company dealt in | Boots Group Plc |
| Class of relevant security to which the dealings being disclosed relate (Note 1) | Ordinary Shares |
| Date of dealing | 21 March 2006 |

2. DEALINGS (Note 2)

(a) Purchases and sales

| | | |
|---|--|---|
| Total number of securities purchased | Highest price paid (Note 3) (GBP) | Lowest price paid (Note 3) (GBP) |
| 572,534 | 7.3450 | 7.2100 |

| | | |
|--|--|---|
| Total number of securities sold | Highest price received (Note 3) (GBP) | Lowest price received (Note 3) (GBP) |
| 544,302 | 7.3150 | 7.2100 |

(b) Derivatives transactions (other than options)

| Product name, e.g. CFD | Long/short (Note 4) | Number of securities (Note 5) | Price per unit (Note 3) |
|-------------------------------|----------------------------|--------------------------------------|--------------------------------|
| CFD | Short | 41,691 | 7.2722 |
| CFD | Short | 4 | 7.2541 |
| CFD | Short | 664 | 7.2541 |
| CFD | Short | 5,173 | 7.2541 |
| CFD | Short | 2 | 7.2541 |
| CFD | Short | 357 | 7.2541 |
| CFD | Short | 2,786 | 7.2541 |

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| | | | | | | |
|---------------------------------------|---|--|-----------------------------|---|--------------------|---|
| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 5) | Exercise price (GBP) | Type, e.g. American, European etc. | Expiry date | Option money paid/received per unit (Note 3) (GBP) |
|---------------------------------------|---|--|-----------------------------|---|--------------------|---|

(ii) Exercising

| | | |
|---------------------------------------|-----------------------------|---|
| Product name, e.g. call option | Number of securities | Exercise price per unit (Note 3) |
|---------------------------------------|-----------------------------|---|

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....
None
.....

| | |
|---|----------------------|
| Date of disclosure | 22 March 2006 |
| Contact name | Jenny Lundquist |
| Telephone number | 020 7883 4332 |
| Name of offeree/offerer with which connected | Alliance Unichem Plc |
| Nature of connection (Note 6) | Advisor |

Notes

The Notes on Form 38.5 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

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Regulatory Announcement

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Company Merrill Lynch International
TIDM TTP
Headline EPT Disclosure
Released 11:24 22-Mar-06
Number 1941A

FORM 38.5 (SUMMARY)

Lodge with Company Announcements Office and the Panel. Use a separate form for each class of securities in which dealings have been made.

CONNECTED EXEMPT PRINCIPLE TRADER:

DISCLOSURE UNDER RULE 38.5 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Name of EPT Merrill Lynch International
Date of disclosure 22 March 2006
Date of dealing 21 March 2006
Telephone number 020 7996 3565

Please see attached disclosure of dealings under Rule 38.5 in the securities of the following companies:

21 March 2006

Boots Group Plc - Common
Euronext NV - Common
London Stock Exchange Plc - Common

AMENDMENT

state which element(s) of previous disclosure was incorrect:

In the case of option business or dealings in derivatives full details should be given on a separate sheet so that the nature of the dealings can be fully understood. For options this should include the number of securities under option, the exercise period (or in the case of exercise, the exercise date), the exercise price and any option money paid or received. For derivatives this should include, at least, the number of reference securities to which they relate (when relevant), the maturity date (or if applicable the closing out date) and the reference price.

For full details of disclosure requirements see Rules 8 and 38 of the Code. If in doubt contact the Monitoring Section of the Panel, Tel. No:0207 638 0129

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of The City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of exempt principal trader Merrill Lynch International
Company dealt in Euronext NV
Class of relevant security to which the dealings being disclosed relate Common
Date of dealing 21/03/2006

2. DEALINGS

(a) Purchases and sales

| Total number of securities purchased | Highest price paid | Lowest price paid |
|--------------------------------------|------------------------|-----------------------|
| 362 | GBP 62.22 | GBP 61.25 |
| Total number of securities sold | Highest price received | Lowest price received |
| 1,435 | GBP 62.22 | GBP 61.20 |

(b) Derivatives transactions (other than options)

| Product name, eg. CFD | Short/Long | Number of securities | Price per unit |
|--------------------------|------------|----------------------|----------------|
|--------------------------|------------|----------------------|----------------|

(c) Options transactions in respect of existing securities

| Product name | Writing, selling, | Number of securities under | Exercise price | Type, e.g. American, | Type, e.g. American, | Option money |
|--------------|----------------------|-------------------------------|-------------------|-------------------------|-------------------------|--------------|
|--------------|----------------------|-------------------------------|-------------------|-------------------------|-------------------------|--------------|

| | | | | | |
|----------------|-----------------------------|--------|--------------|--------------|---------------------------|
| eg call option | purchasing, varying etc. | option | European etc | European etc | paid/received per unit |
|----------------|-----------------------------|--------|--------------|--------------|---------------------------|

(ii) Exercising

| | | |
|----------------|----------------------------|----------------|
| Product name | Number of securities under | Exercise price |
| eg call option | option | |

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

| | |
|---|-------------------------|
| Date of disclosure | 22/03/2006 |
| Contact name | Alasdair Coutts-Britton |
| Telephone number | +44 20 7996 3565 |
| Name of offeree/offeror with whom connected | London Stock Exchange |
| Nature of connection # | Advisor |

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS
(Rule 38.5 of The City Code on Takeovers and Mergers)

1. KEY INFORMATION

| | |
|---|-----------------------------|
| Name of exempt principal trader | Merrill Lynch International |
| Company dealt in | London Stock Exchange Plc |
| Class of relevant security to which the dealings being disclosed relate | Common |
| Date of dealing | 21/03/2006 |

2. DEALINGS

(a) Purchases and sales

| | | |
|--------------------------------------|--------------------|-------------------|
| Total number of securities purchased | Highest price paid | Lowest price paid |
| 12,850 | GBP 11.82 | GBP 11.75 |

(b) Derivatives transactions (other than options)

| | | | |
|---------------|------------|----------------------|----------------|
| Product name, | Short/Long | Number of securities | Price per unit |
| eg. CFD | | | |

(c) Options transactions in respect of existing securities

| | | | | | | |
|----------------|---|---|-------------------|---|---|---|
| Product name | Writing, selling, purchasing, varying etc. | Number of securities under option | Exercise price | Type, e.g. American, European etc | Type, e.g. American, European etc | Option money paid/received per unit |
| eg call option | | | | | | |

(ii) Exercising

| | | |
|----------------|----------------------------|----------------|
| Product name | Number of securities under | Exercise price |
| eg call option | option | |

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

| | |
|--------------------|-------------------------|
| Date of disclosure | 22/03/2006 |
| Contact name | Alasdair Coutts-Britton |

Telephone number
Name of offeree/offeror with whom connected
Nature of connection #

144 20 7996 3565
London Stock Exchange
Advisor

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS
(Rule 38.5 of The City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of exempt principal trader Merrill Lynch International
Company dealt in Boots Group Plc
Class of relevant security to which the
dealings being disclosed relate Common
Date of dealing 21/03/2006

2. DEALINGS

(a) Purchases and sales

| Total number of securities purchased | Highest price paid | Lowest price paid |
|--------------------------------------|------------------------|-----------------------|
| 61,338 | GBP 7.33 | GBP 7.12 |
| Total number of securities sold | Highest price received | Lowest price received |
| 133,463 | GBP 7.28 | GBP 7.18 |

(b) Derivatives transactions (other than options)

| Product name, | Short/Long | Number of securities | Price per unit |
|----------------|------------|----------------------|----------------|
| eg. CFD | | | |
| SHORT CFDSHORT | | | 10,000GBP 7.24 |

(c) Options transactions in respect of existing securities

| Product name | Writing, selling, purchasing, varying etc. | Number of securities under option | Exercise price | Type, e.g. American, European etc | Type, e.g. American, European etc | Option money paid/received per unit |
|----------------|--|-----------------------------------|----------------|-----------------------------------|-----------------------------------|-------------------------------------|
| eg call option | | | | | | |

(ii) Exercising

| Product name | Number of securities under option | Exercise price |
|----------------|-----------------------------------|----------------|
| eg call option | | |

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure 22/03/2006
Contact name Alasdair Coutts-Britton
Telephone number +44 20 7996 3565
Name of offeree/offeror with whom connected Alliance UniChem Plc
Nature of connection # Advisor

END

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Regulatory Announcement

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Company Henderson Global Investors Ltd
TIDM
Headline Rule 8.3 - Boots
Released 10:56 22-Mar-06
Number 1872A

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Henderson Global Investors Ltd
Company dealt in Boots Group
Class of relevant security to which the dealings being disclosed relate (Note 2) ORD GBP 0.37179482
Date of dealing 21/03/06

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

| | Long | | Short | |
|---|-----------|-------|--------|-----|
| | Number | (%) | Number | (%) |
| (1) Relevant securities | 4,933,563 | 1.016 | | |
| (2) Derivatives (other than options) | | | | |
| (3) Options and agreements to purchase/sell | | | | |
| Total | 4,933,563 | 1.016 | | |

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

| Class of relevant security: | Long | | Short | |
|---|--------|-----|--------|-----|
| | Number | (%) | Number | (%) |
| (1) Relevant securities | | | | |
| (2) Derivatives (other than options) | | | | |
| (3) Options and agreements to purchase/sell | | | | |
| Total | | | | |

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. DEALINGS (Note 4)

(a) Purchases and sales

| Purchase/sale | Number of securities | Price per unit (Note 5) |
|---------------|----------------------|-------------------------|
|---------------|----------------------|-------------------------|

(b) Derivatives transactions (other than options)

| Product name, e.g. CFD | Long/short (Note 6) | Number of securities (Note 7) | Price per unit (Note 5) |
|------------------------|---------------------|-------------------------------|-------------------------|
| CFD | Long | 135,992 | 7.2605GBP |

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 7) | Exercise price | Type, e.g. American, European etc. | Expiry date | Option moneypaid/received per unit (Note 5) |
|--------------------------------|--|---|----------------|------------------------------------|-------------|---|
|--------------------------------|--|---|----------------|------------------------------------|-------------|---|

(ii) Exercising

| Product name, e.g. call option | Number of securities | Exercise price per unit (Note 5) |
|--------------------------------|----------------------|----------------------------------|
|--------------------------------|----------------------|----------------------------------|

(d) Other dealings (including new securities) (Note 4)

| Nature of transaction (Note 8) | Details | Price per unit (if applicable) (Note 5) |
|--------------------------------|---------|---|
|--------------------------------|---------|---|

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....
.....

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure

22/03/06

Contact name

Kirstin Harris

Telephone number 020 7818 5781
If a connected EFM, name of offeree/offeror with which connected N/A
If a connected EFM, state nature of connection (Note 10) N/A

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

SUPPLEMENTAL FORM 8

DETAILS OF OPEN POSITIONS

(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

OPEN POSITIONS (Note 1)

| Product name, e.g. call option | Written or purchased | Number of securities to which the option or derivative relates | Exercise price (Note 2) | Type, e.g. American, European etc. | Expiry date |
|---------------------------------------|-----------------------------|---|--------------------------------|---|--------------------|
|---------------------------------------|-----------------------------|---|--------------------------------|---|--------------------|

Notes

- 1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.*
- 2. For all prices and other monetary amounts, the currency must be stated.*

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

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Company Alliance UniChem PLC
TIDM AUN
Headline Merger Update
Released 07:00 22-Mar-06
Number 1765A

RNS Number:1765A
Alliance UniChem PLC
22 March 2006

22 March 2006

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AUSTRALIA, CANADA OR JAPAN

Merger Update

Alliance UniChem and Boots note that Celesio yesterday filed with the Competition Appeal Tribunal an application for review of the OFT's conditional clearance decision of 6 February 2006 in relation to the anticipated acquisition by Boots of Alliance UniChem.

The two companies intend to seek permission to intervene formally in the proceedings in support of the Office of Fair Trading. Both companies remain confident of a satisfactory outcome to the regulatory review process.

For further enquiries, please contact:

Boots Tel: +44 (0) 115 950 6111
Chris Laud (Investor Relations)
Donal McCabe (Media)

Finsbury Tel: +44 (0) 20 7251 3801
James Murgatroyd
Alice MacAndrew

Alliance UniChem Tel: +44 (0) 1932 870 550
George Fairweather
Gerald Gradwell

Gavin Anderson Tel: +44 (0) 20 7554 1400
Richard Constant
Deborah Walter

This information is provided by RNS
The company news service from the London Stock Exchange

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Company Boots Group PLC
TIDM BOOT
Headline Merger Update
Released 07:00 22-Mar-06
Number 1724A

For immediate release
22 March 2006

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CANADA OR JAPAN

Merger Update

Alliance UniChem and Boots note that Celesio yesterday filed with the Competition Appeal Tribunal an application for review of the OFT's conditional clearance decision of 6 February 2006 in relation to the anticipated acquisition by Boots of Alliance UniChem.

The two companies intend to seek permission to intervene formally in the proceedings in support of the Office of Fair Trading. Both companies remain confident of a satisfactory outcome to the regulatory review process.

For further enquiries, please contact:

Boots

Tel: +44 (0) 115 950 6111

Chris Laud (Investor Relations)
Donal McCabe (Media)

Finsbury

Tel: +44 (0) 20 7251 3801

James Murgatroyd
Alice MacAndrew

Alliance UniChem

Tel: +44 (0) 1932 870 550

George Fairweather
Gerald Gradwell

Gavin Anderson

Tel: +44 (0) 20 7554 1400

Richard Constant

END

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Company State Street Global Advisors
TIDM
Headline Rule 8.3- Boots Group PLC
Released 16:17 21-Mar-06
Number 1560A

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE
(Rule 8.3 of the City Code on Takeovers & Mergers)

1. KEY INFORMATION

Name of Person State Street
Dealing (Note 1) Global Advisors
Company Dealt In Boots Group PLC
Class of Relevant Security Ord
to Which the Dealings
Being Disclosed
Relate (Note 2)
Date of Dealing 20/03/2006

2. INTERESTS, SHORT POSITIONS & RIGHTS TO SUBSCRIBE

Variance of 857 due to Corporate Action (13th February)

(a) Interests & Short Positions (following dealing) in
the Class of Relevant Security Dealt In (Note 3)

| Class of Relevant Security: | Long | | Short | |
|---|----------|---------|--------|---------|
| | Number | % | Number | % |
| (1) Relevant Securities | 12130745 | 2.49749 | | |
| (2) Derivatives other than options | 0 | 0.00000 | 0 | 0.00000 |
| (3) Options & Agreements to Purchase/Sell | | | | |
| Total | 12130745 | 2.49749 | 0 | 0.00000 |

(b) Interests & Short Positions in Relevant Securities of the Company
(ex.Class Dealt In) (Note 3)

| Class of Relevant Security: | Long | | Short | |
|---|--------|---|--------|---|
| | Number | % | Number | % |
| (1) Relevant Securities | | | | |
| (2) Derivatives other than options | | | | |
| (3) Options & Agreements to Purchase/Sell | | | | |
| Total | | | | |

(c) Rights to Subscribe (Note 3)

Class of Relevant Security: Details

3. DEALINGS (Note 4)

(a) Purchases & Sales

| Purchase / Sale | Number of Securities | Price per Unit |
|--------------------|-------------------------|-------------------|
|--------------------|-------------------------|-------------------|

(b) Derivatives Transactions (other than options)

| Product Name (e.g. CFD) | Long/Short (Note 6) | No./Securities (Note 7) | Price/Unit (Note 5) |
|-------------------------|------------------------|----------------------------|------------------------|
|-------------------------|------------------------|----------------------------|------------------------|

(c) Options Transactions in Respect of Existing Securities

(i) Writing, Selling, Purchasing or Varying

| Product Name (eg call option) | Write, Sell Purchasing, Varying etc. | No./Securities Which the Optn Relates Relates-Note7 | Exercise Price | Type (e.g. USA, European etc) |
|----------------------------------|--|--|-------------------|-------------------------------------|
|----------------------------------|--|--|-------------------|-------------------------------------|

| Expiry Date | Option Money Paid/Received per Unit (Note 5) |
|-------------|---|
|-------------|---|

(ii) Exercising

| Product Name (eg call option) | Number of Securities | Exercise Price per Unit (Note 5) |
|----------------------------------|-------------------------|--|
|----------------------------------|-------------------------|--|

(d) Other Dealings (including new securities) (Note 4)

| Nature of Transaction (Note 8) | Details | Price / Unit if applicable (Note 5) |
|-----------------------------------|---------|---|
|-----------------------------------|---------|---|

4. OTHER INFORMATION

(a) Agreements, Arrangements or Understandings Relating to Options or Derivatives
Full details of any agreement, arrangement or understanding between the person disclosing & any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced.
If none, this should be stated.

Is a Supplemental Form 8 Attached? (Note 9)

NO

| | |
|---|------------------|
| Disclosure Date | 21/03/2006 |
| Contact Name | Caroline OConnor |
| Telephone Number | 020 7698 6130 |
| If Connected EFM | N/A |
| Name of Offeree/Offeror With Which Connected | |
| If Connected EFM | N/A |
| State Nature of Connection (Note 10) | |

Notes:

The Notes on Form 8.3 can be viewed on the
Takeover Panel's website at www.thetakeoverpanel.org.uk

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Company Franklin Resources Inc
TIDM FRK
Headline Rule 8.3- Boots Group PLC
Released 15:19 21-Mar-06
Number 1441A

RNS Number:1441A
Franklin Resources Inc
21 March 2006

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Franklin Resources, Inc.
Company dealt in Boots Group Plc
Class of relevant security
to which the dealings
being disclosed relate (Note 2) Ordinary
Date of dealing March 20, 2006

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of
relevant security dealt in (Note 3)

| | Long Number | (%) | Short Number | (%) |
|---|----------------|-------|-----------------|-----|
| (1) Relevant securities | 36,213,077 | 7.46% | | |
| (2) Derivatives (other than options) | | | | |
| (3) Options and agreements to purchase/sell | | | | |
| Total | 36,213,077 | 7.46% | | |

(b) Interests and short positions in relevant securities of the company,
other than the class dealt in (Note 3)

| Class of relevant security: | Long Number | (%) | Short Number | (%) |
|---|----------------|-----|-----------------|-----|
| (1) Relevant securities | | | | |
| (2) Derivatives (other than options) | | | | |
| (3) Options and agreements to purchase/sell | | | | |
| Total | | | | |

(c) Rights to subscribe (Note 3)

3. DEALINGS (Note 4)

(a) Purchases and sales

| Purchase/sale | Number of securities | Price per unit (Note 5) |
|---------------|----------------------|-------------------------|
| Purchase | 5,996 | 7.265 GBP |

(b) Derivatives transactions (other than options)

| Product name, e.g. CFD | Long/short (Note 6) | Number of securities (Note 7) | Price per unit (Note 5) |
|---------------------------|------------------------|----------------------------------|----------------------------|
|---------------------------|------------------------|----------------------------------|----------------------------|

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 7) | Exercise price | Type, e.g. American, European etc. | Expiry date | Option money paid/ received per unit (Note 5) |
|-----------------------------------|---|---|----------------|---|-------------|---|
|-----------------------------------|---|---|----------------|---|-------------|---|

(ii) Exercising

| Product name, e.g. call option | Number of securities | Exercise price per unit (Note 5) |
|-----------------------------------|----------------------|-------------------------------------|
|-----------------------------------|----------------------|-------------------------------------|

(d) Other dealings (including new securities) (Note 4)

| Nature of transaction (Note 8) | Details | Price per unit (if applicable) (Note 5) |
|-----------------------------------|---------|--|
|-----------------------------------|---------|--|

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

None stated.

Is a Supplemental Form 8 attached? (Note 9) NO

Date of disclosure March 21, 2006

Telephone number

954-847-2285

If a connected EFM, name of
offeree/offeror with which connected

N/A

If a connected EFM, state nature of
connection (Note 10)

N/A

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at
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Company UBS AG (EPT)
TIDM TTP
Headline EPT Disclosure
Released 12:12 21-Mar-06
Number 1298A

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

| | |
|--|----------------------|
| Name of exempt principal trader | UBS AG London Branch |
| Company dealt in | BOOTS GROUP PLC |
| Class of relevant security to which the dealings being disclosed relate (Note 1) | ORDINARY SHARES 25P |
| Date of dealing | 20 MARCH 2006 |

2. DEALINGS (Note 2)

(a) Purchases and sales

| | | |
|--------------------------------------|---------------------------------|--------------------------------|
| Total number of securities purchased | Highest price paid (Note 3) | Lowest price paid (Note 3) |
| 169,947 | 7.365 GBP | 7.26 GBP |
| Total number of securities sold | Highest price received (Note 3) | Lowest price received (Note 3) |
| 675,196 | 7.40 GBP | 7.26 GBP |

(6) Derivatives transactions (other than options)

| Product name, e.g. CFD | Long/short (Note 4) | Number of securities (Note 5) | Price per unit (Note 3) |
|------------------------|---------------------|-------------------------------|-------------------------|
| CFD | SHORT | 488,448 | 7.37 GBP |
| CFD | SHORT | 54,157 | 7.30973 GBP |

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 5) | Exercise price | Type, e.g. American, European etc. | Expiry date | Option money paid/received per unit (Note 3) |
|--------------------------------|--|---|----------------|------------------------------------|-------------|--|
| PUT | WRITING | 50,000 | 6.84 GBP | EUROPEAN | 30/09/2006 | 0.22 GBP |
| PUT | WRITING | 25,000 | 6.84 GBP | EUROPEAN | 30/09/2006 | 0.22 GBP |
| PUT | WRITING | 25,000 | 6.84 GBP | EUROPEAN | 30/09/2006 | 0.22 GBP |

(ii) Exercising

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....

| | |
|--|-------------------|
| Date of disclosure | 21 MARCH 2006 |
| Contact name | JOSEPH EVANS |
| Telephone number | 020 7567 8286 |
| Name of offeree/offeror with which connected | BOOTS GROUP PLC |
| Nature of connection (Note 6) | CONNECTED ADVISER |

Notes

The Notes on Form 38.5 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

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Regulatory Announcement

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144

Company GoldmanSachs International
TIDM TTP
Headline EPT Disclosure
Released 12:10 21-Mar-06
Number 1292A

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

| | |
|--|-----------------------------|
| Name of exempt principal trader | Goldman Sachs International |
| Company dealt in | Boots Group Plc |
| Class of relevant security to which the dealings being disclosed relate (Note 1) | Ordinary Shares |
| Date of dealing | 20 March 2006 |

2. DEALINGS (Note 2)

(a) Purchases and sales

| Total number of securities purchased | Highest price paid (Note 3) | Lowest price paid (Note 3) |
|--------------------------------------|-----------------------------|----------------------------|
| 231,459 | 7.3351 GBP | 7.3000 GBP |

| Total number of securities sold | Highest price received (Note 3) | Lowest price paid received (Note 3) |
|---------------------------------|---------------------------------|-------------------------------------|
| 13,900 | 7.3443 GBP | 7.3443 GBP |

(b) Derivatives transactions (other than options)

| Product name, e.g. CFD | Long/short (Note 4) | Number of securities (Note 5) | Price per unit (Note 6) |
|------------------------|---------------------|-------------------------------|-------------------------|
| CFD | Long | 13,900 | 7.344299 GBP |
| CFD | Short | 3,150 | 7.318663 GBP |
| CFD | Short | 1,050 | 7.318862 GBP |
| CFD | Short | 200,103 | 7.33513 GBP |
| CFD | Short | 1,356 | 7.332656 GBP |

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 5) | Exercise price | Type, e.g. American, European etc. | Expiry date | Opti paid per t |
|--------------------------------|--|---|----------------|------------------------------------|-------------|-----------------|
| | | | | | | |

(ii) Exercising

| Product name, e.g. call option | Number of securities | Exercise price per unit (Note |
|--------------------------------|----------------------|-------------------------------|
| | | |

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person to the voting rights of any relevant securities under any option referred to on this form or relating to the voting future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referred to, none, this should be stated.

| | |
|--|------------------|
| Date of disclosure | 21 March 2006 |
| Contact name | Peter Highton |
| Telephone number | +44-207-774-1935 |
| Name of offeree/offoror with which connected | Boots Group Plc |
| Nature of connection (Note 6) | Advisor |

Notes

The Notes on Form 38.5 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

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Company Schroders PLC
 TIDM SDR
 Headline Rule 8.3- Boots Group Plc
 Released 12:02 21-Mar-06
 Number 1255A

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE
(Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) *Schroders plc*
 Company dealt in **Boots Group Plc**
 Class of relevant security to which the dealings being disclosed relate (Note 2) **Ordinary 37.17948p**
 Date of dealing **20/03/06**

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

| | Long Number | (%) | Short Number | (%) |
|---|----------------|--------|-----------------|--------|
| (1) Relevant securities | 23,826,117 | 4.905% | | |
| (2) Derivatives (other than options) | | | 23,645 | 0.005% |
| (3) Options and agreements to purchase/sell | | | | |
| Total | | | | |

which includes an in-specie transfer out of 4,472 shares.

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

| Class of relevant security: | Long Number | (%) | Short Number | (%) |
|---|----------------|-----|-----------------|-----|
| (1) Relevant securities | | | | |
| (2) Derivatives (other than options) | | | | |
| (3) Options and agreements to purchase/sell | | | | |
| Total | | | | |

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. DEALINGS (Note 4)

(a) Purchases and sales

| Purchase/sale | Number of securities | Price per unit (Note 5) |
|---------------|----------------------|-------------------------|
| Sale | 307,100 | 734.750p |

(b) Derivatives transactions (other than options)

Product name, e.g. Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)
CFD

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 7) | Exercise price | Type, e.g. American, European etc. | Expiry date | Option money paid/received per unit (Note 5) |
|--------------------------------|--|---|----------------|------------------------------------|-------------|--|
|--------------------------------|--|---|----------------|------------------------------------|-------------|--|

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8) Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....
.....

Is a Supplemental Form 8 attached? (Note 9)

YES

Date of disclosure

21/03/06

Contact name

Albion Onojobi

Telephone number

0207 658 2962

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

DETAILS OF OPEN POSITIONS**(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)****OPEN POSITIONS** (Note 1)

| Product name, e.g. call option | Written or purchased | Number of securities to which the option or derivative relates | Exercise price (Note 2) | Type, e.g. American, European etc. | Expiry date |
|--------------------------------|----------------------|--|-------------------------|------------------------------------|-------------|
| Call option | Written | 22,887 Ordinary shares | 777.9p | European | 08/05/06 |
| Call option | Written | 758 Ordinary shares | 768.8p | European | 08/05/06 |

Notes

1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.
2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

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Company Merrill Lynch International
TIDM TTP
Headline EPT Disclosure
Released 11:23 21-Mar-06
Number 1197A

FORM 38.5 (SUMMARY)

Lodge with Company Announcements Office and the Panel. Use a separate form for each class of securities in which dealings have been made.

CONNECTED EXEMPT PRINCIPLE TRADER:

DISCLOSURE UNDER RULE 38.5 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Name of EPT Merrill Lynch International
Date of disclosure 21 March 2006
Date of dealing 20 March 2006
Telephone number 020 7996 3565

Please see attached disclosure of dealings under Rule 38.5 in the securities of the following companies:

20 March 2006

Boots Group Plc - Common
Euronext NV - Common
London Stock Exchange Plc - Common
Mitchells & Butler Plc - Common

AMENDMENT

state which element(s) of previous disclosure was incorrect:

In the case of option business or dealings in derivatives full details should be given on a separate sheet so that the nature of the dealings can be fully understood. For options this should include the number of securities under option, the exercise period (or in the case of exercise, the exercise date), the exercise price and any option money paid or received. For derivatives this should include, at least, the number of reference securities to which they relate (when relevant), the maturity date (or if applicable the closing out date) and the reference price.

For full details of disclosure requirements see Rules 8 and 38 of the Code. If in doubt contact the Monitoring Section of the Panel, Tel. No:0207 638 0129

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS

(Rule 38.5 of The City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of exempt principal trader Merrill Lynch International
Company dealt in Boots Group Plc
Class of relevant security to which the dealings being disclosed relate Common
Date of dealing 20/03/2006

2. DEALINGS

(a) Purchases and sales

| Total number of securities purchased | Highest price paid | Lowest price paid |
|--------------------------------------|------------------------|-----------------------|
| 69,588 | GBP 7.35 | GBP 7.28 |
| Total number of securities sold | Highest price received | Lowest price received |
| 365,379 | GBP 7.35 | GBP 7.30 |

(b) Derivatives transactions (other than options)

| Product name, eg. CFD | Short/Long | Number of securities | Price per unit |
|-----------------------|------------|----------------------|----------------|
|-----------------------|------------|----------------------|----------------|

(c) Options transactions in respect of existing securities

| Product name | Writing, | Number of | Exercise | Type, e.g. | Type, e.g. | Option money |
|--------------|----------|-----------|----------|------------|------------|--------------|
|--------------|----------|-----------|----------|------------|------------|--------------|

| | | | | | | |
|----------------|-----------------------------|--------|-------|---------------------------|---------------------------|---------------------------|
| eg call option | purchasing, varying etc. | option | price | American, European etc | American, European etc | paid/received per unit |
|----------------|-----------------------------|--------|-------|---------------------------|---------------------------|---------------------------|

(ii) Exercising

| | | |
|--------------------------------|--------------------------------------|----------------|
| Product name eg call option | Number of securities under option | Exercise price |
|--------------------------------|--------------------------------------|----------------|

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

| | |
|---|-------------------------|
| Date of disclosure | 21/03/2006 |
| Contact name | Alasdair Coutts-Britton |
| Telephone number | +44 20 7996 3565 |
| Name of offeree/offoror with whom connected | Alliance UniChem Plc |
| Nature of connection # | Advisor |

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS
(Rule 38.5 of The City Code on Takeovers and Mergers)

1. KEY INFORMATION

| | |
|--|-----------------------------|
| Name of exempt principal trader | Merrill Lynch International |
| Company dealt in | Mitchells & Butler Plc |
| Class of relevant security to which the dealings being disclosed relate | Common |
| Date of dealing | 20/03/2006 |

2. DEALINGS

(a) Purchases and sales

| | | |
|---|------------------------|-----------------------|
| Total number of securities purchased | Highest price paid | Lowest price paid |
| 249,872 | GBP 4.83 | GBP 4.79 |
| Total number of securities sold | Highest price received | Lowest price received |
| 193,392 | GBP 4.80 | GBP 4.75 |

(b) Derivatives transactions (other than options)

| | | | |
|--------------------------|------------|----------------------|----------------|
| Product name, eg. CFD | Short/Long | Number of securities | Price per unit |
|--------------------------|------------|----------------------|----------------|

(c) Options transactions in respect of existing securities

| | | | | | | |
|--------------------------------|---|---|-------------------|---|---|---|
| Product name eg call option | Writing, selling, purchasing, varying etc. | Number of securities under option | Exercise price | Type, e.g. American, European etc | Type, e.g. American, European etc | Option money paid/received per unit |
|--------------------------------|---|---|-------------------|---|---|---|

(ii) Exercising

| | | |
|--------------------------------|--------------------------------------|----------------|
| Product name eg call option | Number of securities under option | Exercise price |
|--------------------------------|--------------------------------------|----------------|

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which

any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure 21/03/2006
 Contact name Alasdair Coutts-Britton
 Telephone number +44 20 7996 3565
 Name of offeree/offeror with whom connected Mitchells and Butlers Plc
 Nature of connection # Advisor

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS
 (Rule 38.5 of The City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of exempt principal trader Merrill Lynch International
 Company dealt in Euronext NV
 Class of relevant security to which the dealings being disclosed relate Common
 Date of dealing 20/03/2006

2. DEALINGS

(a) Purchases and sales

| | | |
|--------------------------------------|------------------------|-----------------------|
| Total number of securities purchased | Highest price paid | Lowest price paid |
| 16,591 | GBP 63.75 | GBP 62.51 |
| Total number of securities sold | Highest price received | Lowest price received |
| 16,716 | GBP 63.90 | GBP 62.50 |

(b) Derivatives transactions (other than options)

| | | | |
|--------------------------|------------|----------------------|----------------|
| Product name, eg. CFD | Short/Long | Number of securities | Price per unit |
|--------------------------|------------|----------------------|----------------|

(c) Options transactions in respect of existing securities

| | | | | | | |
|--------------|--|---|-------------------|---|---|---|
| Product name | Writing, selling, eg call option | Number of securities under option | Exercise price | Type, e.g. American, European etc | Type, e.g. American, European etc | Option money paid/received per unit |
|--------------|--|---|-------------------|---|---|---|

(ii) Exercising

| | | |
|--------------------------------|--------------------------------------|----------------|
| Product name eg call option | Number of securities under option | Exercise price |
|--------------------------------|--------------------------------------|----------------|

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure 21/03/2006
 Contact name Alasdair Coutts-Britton
 Telephone number +44 20 7996 3565
 Name of offeree/offeror with whom connected London Stock Exchange
 Nature of connection # Advisor

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS
 (Rule 38.5 of The City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of exempt principal trader Merrill Lynch International
 Company dealt in London Stock Exchange Plc
 Class of relevant security to which the Common

Date of dealing

2. DEALINGS**(a) Purchases and sales**

| Total number of securities purchased | Highest price paid | Lowest price paid |
|--------------------------------------|------------------------|-----------------------|
| 25,605 | GBP 11.94 | GBP 11.87 |
| Total number of securities sold | Highest price received | Lowest price received |
| 7,489 | GBP 11.89 | GBP 11.81 |

(b) Derivatives transactions (other than options)

| Product name, eg. CFD | Short/Long | Number of securities | Price per unit |
|--------------------------|------------|----------------------|----------------|
|--------------------------|------------|----------------------|----------------|

(c) Options transactions in respect of existing securities

| Product name eg call option | Writing, selling, purchasing, varying etc. | Number of securities under option | Exercise price | Type, e.g. American, European etc | Type, e.g. American, European etc | Option money paid/received per unit |
|--------------------------------|---|---|-------------------|---|---|---|
|--------------------------------|---|---|-------------------|---|---|---|

(ii) Exercising

| Product name eg call option | Number of securities under option | Exercise price |
|--------------------------------|--------------------------------------|----------------|
|--------------------------------|--------------------------------------|----------------|

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure

21/03/2006

Contact name

Alasdair Coutts-Britton

Telephone number

+44 20 7996 3565

Name of offeree/offerator with whom connected

London Stock Exchange

Nature of connection #

Advisor

END

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Company Credit Suisse Securities (Eur) Ltd
TIDM
Headline EPT Disclosure
Released 11:16 21-Mar-06
Number 1184A

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

| | |
|--|---------------------------------------|
| Name of exempt principal trader | Credit Suisse Securities (Europe) Ltd |
| Company dealt in | Boots Group Plc |
| Class of relevant security to which the dealings being disclosed relate (Note 1) | Ordinary Shares |
| Date of dealing | 20 March 2006 |

2. DEALINGS (Note 2)

(a) Purchases and sales

| Total number of securities purchased | Highest price paid (Note 3) (GBP) | Lowest price paid (Note 3) (GBP) |
|--------------------------------------|-----------------------------------|----------------------------------|
| 16,128 | 7.4000 | 7.2600 |

| Total number of securities sold | Highest price received (Note 3) (GBP) | Lowest price received (Note 3) (GBP) |
|---------------------------------|---------------------------------------|--------------------------------------|
| 70,547 | 7.4000 | 7.2600 |

(b) Derivatives transactions (other than options)

| Product name, e.g. CFD | Long/short (Note 4) | Number of securities (Note 5) | Price per unit (Note 3) |
|------------------------|---------------------|-------------------------------|-------------------------|
| CFD | Short | 1,179 | 7.3550 |
| CFD | Short | 239 | 7.2676 |
| CFD | Short | 4,365 | 7.2676 |
| CFD | Short | 128 | 7.2676 |
| CFD | Short | 2,351 | 7.2676 |

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product | Writing | Number of | Exercise | Type, e.g. | Expiry | Option |
|---------|---------|-----------|----------|------------|--------|--------|
|---------|---------|-----------|----------|------------|--------|--------|

| | | | | |
|---------------------|---------------|---------------|----------------|---------------|
| name, e.g. selling, | securities to | price | American, date | money |
| call | purchasing, | which the | (GBP) | European |
| option | varying | option | etc. | paid/received |
| | etc. | relates (Note | | per unit |
| | | 5) | | (Note 3) |
| | | | | (GBP) |

(ii) Exercising

| | | |
|----------------------|------------------|-----------------------|
| Product name, | Number of | Exercise price |
| e.g. call option | securities | per unit (Note 3) |

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....
None
.....

| | |
|---|----------------------|
| Date of disclosure | 21 March 2006 |
| Contact name | Jenny Lundquist |
| Telephone number | 020 7883 4332 |
| Name of offeree/offoror with which connected | Alliance Unichem Plc |
| Nature of connection (Note 6) | Advisor |

Notes

The Notes on Form 38.5 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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Company Henderson Global Investors Ltd
TIDM
Headline Rule 8.3- Boots
Released 11:03 21-Mar-06
Number 1161A

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) **Henderson Global Investors Ltd**
Company dealt in **Boots Group**
Class of relevant security to which the dealings being disclosed relate (Note 2) **ORD GBP 0.37179482**
Date of dealing **20/03/06**

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

| | Long | | Short | |
|---|------------------|-------------|----------------|--------------|
| | Number | (%) | Number | (%) |
| (1) Relevant securities | 4,933,563 | 1.02 | | |
| (2) Derivatives (other than options) | | | 135,992 | 0.028 |
| (3) Options and agreements to purchase/sell | | | | |
| Total | 4,933,563 | 1.02 | 135,992 | 0.028 |

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

| Class of relevant security: | Long | | Short | |
|---|--------|-----|--------|-----|
| | Number | (%) | Number | (%) |
| (1) Relevant securities | | | | |
| (2) Derivatives (other than options) | | | | |
| (3) Options and agreements to purchase/sell | | | | |
| Total | | | | |

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. DEALINGS (Note 4)

(a) Purchases and sales

| Purchase/sale | Number of securities | Price per unit (Note 5) |
|---------------|----------------------|-------------------------|
|---------------|----------------------|-------------------------|

(b) Derivatives transactions (other than options)

| Product name, e.g. CFD | Long/short (Note 6) | Number of securities (Note 7) | Price per unit (Note 5) |
|------------------------|---------------------|-------------------------------|-------------------------|
| CFD | Long | 200,103 | 7.3278GBP |

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 7) | Exercise price | Type, e.g. American, European etc. | Expiry date | Option money paid/received per unit (Note 5) |
|--------------------------------|--|---|----------------|------------------------------------|-------------|--|
|--------------------------------|--|---|----------------|------------------------------------|-------------|--|

(ii) Exercising

| Product name, e.g. call option | Number of securities | Exercise price per unit (Note 5) |
|--------------------------------|----------------------|----------------------------------|
|--------------------------------|----------------------|----------------------------------|

(d) Other dealings (including new securities) (Note 4)

| Nature of transaction (Note 8) | Details | Price per unit (if applicable) (Note 5) |
|--------------------------------|---------|---|
|--------------------------------|---------|---|

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....
.....

Is a Supplemental Form 8 attached? (Note 9) **NO**

Date of disclosure 21/03/06
Contact name Kirstin Harris

If a connected EFM, name of offeree/offerator with which connected N/A

If a connected EFM, state nature of connection (Note 10) N/A

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

SUPPLEMENTAL FORM 8

DETAILS OF OPEN POSITIONS

(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

OPEN POSITIONS (Note 1)

| Product name, e.g. call option | Written or purchased | Number of securities to which the option or derivative relates | Exercise price (Note 2) | Type, e.g. American, European etc. | Expiry date |
|---------------------------------------|-----------------------------|---|--------------------------------|---|--------------------|
|---------------------------------------|-----------------------------|---|--------------------------------|---|--------------------|

Notes

1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.

2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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Company Credit Suisse Asset Management Ltd
TIDM
Headline Rule 8.1- Boots Group PLC
Released 10:24 21-Mar-06
Number 1112A

RNS Number:1112A
Credit Suisse Asset Management Ltd
21 March 2006

FORM 8.1

DEALINGS BY OFFERORS, OFFEREE COMPANIES OR THEIR ASSOCIATES
FOR THEMSELVES OR FOR DISCRETIONARY CLIENTS
(Rules 8.1(a) and (b)(i) of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Credit Suisse Asset Management Limited, London
Company dealt in Boots Group Plc
Class of relevant security to which the dealings being disclosed relate (Note 2) Comm Stk Par GBP 37.179
Date of dealing 20 March 2006

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

| | Long | | Short | |
|--|-----------|---------|--------|-----|
| | Number | (%) | Number | (%) |
| (1) Relevant securities | 5,300,348 | (1.09%) | | |
| (2) Derivatives (other than options) | | | | |
| (3) Options and agreements to purchase/sell | | | | |
| Total | 5,300,348 | (1.09%) | | |

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

| Class of relevant security: | Long | | Short | |
|-----------------------------|--------|-----|--------|-----|
| | Number | (%) | Number | (%) |

(1) Relevant securities

(b) Derivatives
(other than options)

(3) Options and agreements
to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. DEALINGS (Note 4)

(a) Purchases and sales

| Purchase/sale | Number of securities | Price per unit (Note 5) |
|---------------|----------------------|-------------------------|
| Sale | 5,400 | 7.3525 (GBP) |

(b) Derivatives transactions (other than options)

| Product name, e.g. CFD | Long/short (Note 6) | Number of securities (Note 7) | Price per unit (Note 5) |
|---------------------------|------------------------|----------------------------------|----------------------------|
|---------------------------|------------------------|----------------------------------|----------------------------|

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 7) | Exercise price | Type, e.g. American, European etc. | Expiry date | Option money paid/received per unit (Note 5) |
|--------------------------------|--|---|----------------|------------------------------------|-------------|--|
|--------------------------------|--|---|----------------|------------------------------------|-------------|--|

(ii) Exercising

| Product name, e.g. call option | Number of securities | Exercise price per unit (Note 5) |
|--------------------------------|----------------------|----------------------------------|
|--------------------------------|----------------------|----------------------------------|

(d) Other dealings (including new securities) (Note 4)

| Nature of transaction (Note 8) | Details | Price per unit (if applicable) (Note 5) |
|--------------------------------|---------|---|
|--------------------------------|---------|---|

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

None

| | |
|---|---|
| Is a Supplemental Form 8 attached? (Note 9) | NO |
| Date of disclosure | 21 March 2006 |
| Contact name | Ross Keogh |
| Telephone number | 020 7426 2759 |
| Name of offeree/offeror with which associated | Alliance Unichem Plc |
| Specify category and nature of associate status (Note 10) | Exempt Fund Manager is under the same control as a connected advisor to the offeror |

Notes

The Notes on Form 8.1 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

This information is provided by RNS
The company news service from the London Stock Exchange

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Regulatory Announcement

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Company State Street Global Advisors
TIDM
Headline Rule 8.3-Boots Group PLC
Released 16:43 20-Mar-06
Number 0822A

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE
(Rule 8.3 of the City Code on Takeovers & Mergers)

1. KEY INFORMATION

Name of Person State Street
Dealing (Note 1) Global Advisors
Company Dealt In Boots Group PLC
Class of Relevant Security Ord
to Which the Dealings
Being Disclosed
Relate (Note 2)
Date of Dealing 17/03/2006

2. INTERESTS, SHORT POSITIONS & RIGHTS TO SUBSCRIBE

Variance of 1 due to Transfer Deliver

(a) Interests & Short Positions (following dealing) in
the Class of Relevant Security Dealt In (Note 3)

| Class of Relevant Security: | Long | | Short | |
|---|----------|---------|--------|---------|
| | Number | % | Number | % |
| (1) Relevant Securities | 12131602 | 2.49767 | | |
| (2) Derivatives other than options | 0 | 0.00000 | 0 | 0.00000 |
| (3) Options & Agreements to Purchase/Sell | | | | |
| Total | 12131602 | 2.49767 | 0 | 0.00000 |

(b) Interests & Short Positions in Relevant Securities of the Company
(ex.Class Dealt In) (Note 3)

| Class of Relevant Security: | Long | | Short | |
|---|--------|---|--------|---|
| | Number | % | Number | % |
| (1) Relevant Securities | | | | |
| (2) Derivatives other than options | | | | |
| (3) Options & Agreements to Purchase/Sell | | | | |
| Total | | | | |

(c) Rights to Subscribe (Note 3)

Class of Relevant Security: Details

3. DEALINGS (Note 4)

(a) Purchases & Sales

| Purchase / Sale | Number of Securities | Price per Unit |
|--------------------|-------------------------|-------------------|
| BUY | 2300 | 7.37 |
| SELL | 33962 | 7.37 |

(b) Derivatives Transactions (other than options)

| Product Name (e.g. CFD) | Long/Short (Note 6) | No./Securities (Note 7) | Price/Unit (Note 5) |
|-------------------------|------------------------|----------------------------|------------------------|
|-------------------------|------------------------|----------------------------|------------------------|

(c) Options Transactions in Respect of Existing Securities

(i) Writing, Selling, Purchasing or Varying

| Product Name (eg call option) | Write, Sell Purchasing, Varying etc. | No./Securities Which the Optn Relates Relates-Note7 | Exercise Price | Type (e.g. USA, European etc) |
|----------------------------------|--|--|-------------------|-------------------------------------|
|----------------------------------|--|--|-------------------|-------------------------------------|

| Expiry Date | Option Money Paid/Received per Unit (Note 5) |
|-------------|---|
|-------------|---|

(ii) Exercising

| Product Name (eg call option) | Number of Securities | Exercise Price per Unit (Note 5) |
|----------------------------------|-------------------------|--|
|----------------------------------|-------------------------|--|

(d) Other Dealings (including new securities) (Note 4)

| Nature of Transaction (Note 8) | Details | Price / Unit if applicable (Note 5) |
|-----------------------------------|---------|---|
|-----------------------------------|---------|---|

4. OTHER INFORMATION

(a) Agreements, Arrangements or Understandings Relating to Options or Derivatives
Full details of any agreement, arrangement or understanding between the person disclosing & any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced.
If none, this should be stated.

Is a Supplemental Form 8 Attached? (Note 9)

NO

Disclosure Date 20/03/2006
Contact Name Caroline OConnor
Telephone Number 020 7698 6130
If Connected EFM N/A
Name of Offeree/Offeror
With Which Connected
If Connected EFM N/A
State Nature of
Connection (Note 10)

Notes:

The Notes on Form 8.3 can be viewed on the
Takeover Panel's website at www.thetakeoverpanel.org.uk

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Company Credit Suisse Securities (Eur) Ltd
TIDM
Headline EPT Disclosure
Released 15:57 20-Mar-06
Number 0764A

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

| | |
|--|---------------------------------------|
| Name of exempt principal trader | Credit Suisse Securities (Europe) Ltd |
| Company dealt in | Boots Group Plc |
| Class of relevant security to which the dealings being disclosed relate (Note 1) | Ordinary Shares |
| Date of dealing | 17 March 2006 |

2. DEALINGS (Note 2)

(a) Purchases and sales

| Total number of securities purchased | Highest price paid (Note 3) (GBP) | Lowest price paid (Note 3) (GBP) |
|--------------------------------------|-----------------------------------|----------------------------------|
| 1,306,147 | 7.4050 | 7.3200 |

| Total number of securities sold | Highest price received (Note 3) (GBP) | Lowest price received (Note 3) (GBP) |
|---------------------------------|---------------------------------------|--------------------------------------|
| 823,156 | 7.4100 | 7.3200 |

(b) Derivatives transactions (other than options)

| Product name, e.g. CFD | Long/short (Note 4) | Number of securities (Note 5) | Price per unit (Note 3) |
|------------------------|---------------------|-------------------------------|-------------------------|
| CFD | Short | 6,686 | 7.3897 |
| CFD | Short | 105 | 7.3567 |
| CFD | Short | 5,861 | 7.3567 |
| CFD | Short | 57 | 7.3567 |
| CFD | Short | 3,156 | 7.3567 |

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product | Writing | Number of | ExerciseType, e.g. | Expiry | Option |
|---------|---------|-----------|--------------------|--------|--------|
|---------|---------|-----------|--------------------|--------|--------|

| | | | | |
|---------------------|-----------------------|------------------|----------------|---------------|
| name, e.g. selling, | securities to | price | American, date | money |
| call | purchasing, which the | (GBP) | European | paid/received |
| option | varying option | etc. | etc. | per unit |
| | etc. | relates (Note 5) | | (Note 3) |
| | | | | (GBP) |

(ii) Exercising

| | | |
|--|--------------------------------|--|
| Product name, e.g. call option | Number of securities | Exercise price per unit (Note 3) |
|--|--------------------------------|--|

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....
None
.....

| | |
|---|----------------------|
| Date of disclosure | 20 March 2006 |
| Contact name | Jenny Lundquist |
| Telephone number | 020 7883 4332 |
| Name of offeree/offeror with which connected | Alliance Unichem Plc |
| Nature of connection (Note 6) | Advisor |

Notes

The Notes on Form 38.5 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

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Company Franklin Resources Inc
TIDM FRK
Headline Rule 8.3- Boots Group PLC
Released 15:49 20-Mar-06
Number 0712A

RNS Number:0712A
Franklin Resources Inc
20 March 2006

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) FRANKLIN RESOURCES, INC.
Company dealt in BOOTS GROUP PLC
Class of relevant security to which the dealings being disclosed relate (Note 2) ORDINARY
Date of dealing MARCH 17, 2006

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

| | Long Number | (%) | Short Number | (%) |
|---|----------------|-------|-----------------|-----|
| (1) Relevant securities | 36,207,081 | 7.45% | | |
| (2) Derivatives (other than options) | | | | |
| (3) Options and agreements to purchase/sell | | | | |
| Total | 36,207,081 | 7.45% | | |

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

| Class of relevant security: | Long Number | (%) | Short Number | (%) |
|---|----------------|-----|-----------------|-----|
| (1) Relevant securities | | | | |
| (2) Derivatives (other than options) | | | | |
| (3) Options and agreements to purchase/sell | | | | |
| Total | | | | |

(c) Rights to subscribe (Note 3)

3. DEALINGS (Note 4)

(a) Purchases and sales

| Purchase/sale | Number of securities | Price per unit (Note 5) |
|---------------|----------------------|-------------------------|
| PURCHASE | 5,777 | 7.388 GBP |

(b) Derivatives transactions (other than options)

| Product name, e.g. CFD | Long/short (Note 6) | Number of securities (Note 7) | Price per unit (Note 5) |
|---------------------------|------------------------|----------------------------------|----------------------------|
|---------------------------|------------------------|----------------------------------|----------------------------|

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 7) | Exercise price | Type, e.g. American, European etc. | Expiry date | Option money paid/ received per unit (Note 5) |
|-----------------------------------|---|---|----------------|---|-------------|---|
|-----------------------------------|---|---|----------------|---|-------------|---|

(ii) Exercising

| Product name, e.g. call option | Number of securities | Exercise price per unit (Note 5) |
|-----------------------------------|----------------------|-------------------------------------|
|-----------------------------------|----------------------|-------------------------------------|

(d) Other dealings (including new securities) (Note 4)

| Nature of transaction (Note 8) | Details | Price per unit (if applicable) (Note 5) |
|-----------------------------------|---------|--|
|-----------------------------------|---------|--|

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

NONE STATED

Is a Supplemental Form 8 attached? (Note 9) NO

Date of disclosure MARCH 20, 2006

| | |
|---|-----------------|
| Contact name | ROBERT ROSSELOT |
| Telephone number | 954-847-2285 |
| If a connected EFM, name of offeree/offeror with which connected | N/A |
| If a connected EFM, state nature of connection (Note 10) | N/A |

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at
www.thetakeoverpanel.org.uk

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Company Schroders PLC
TIDM SDR
Headline Rule 8.3- Boots Group Plc
Released 13:00 20-Mar-06
Number 0589A

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) *Schroders plc*
Company dealt in **Boots Group Plc**
Class of relevant security to which the dealings being disclosed relate (Note 2) **Ordinary 37.17948p**
Date of dealing **17/03/06**

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

| | Long Number | (%) | Short Number | (%) |
|---|----------------|--------|-----------------|--------|
| (1) Relevant securities | 24,133,217 | 4.969% | | |
| (2) Derivatives (other than options) | | | 23,645 | 0.005% |
| (3) Options and agreements to purchase/sell | | | | |
| Total | | | | |

which includes an in-specie transfer out of 4,472 shares.

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

| Class of relevant security: | Long Number | (%) | Short Number | (%) |
|---|----------------|-----|-----------------|-----|
| (1) Relevant securities | | | | |
| (2) Derivatives (other than options) | | | | |
| (3) Options and agreements to purchase/sell | | | | |
| Total | | | | |

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. DEALINGS (Note 4)

(a) Purchases and sales

| Purchase/sale | Number of securities | Price per unit (Note 5) |
|---------------|----------------------|-------------------------|
| Purchase | 4,959 | 740.534p |
| Sale | 11,000 | 739.250p |

(b) Derivatives transactions (other than options)

Product name, e.g. Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)
CFD

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 7) | Exercise price | Type, e.g. American, European etc. | Expiry date | Option money paid/received per unit (Note 5) |
|--------------------------------|--|---|----------------|------------------------------------|-------------|--|
|--------------------------------|--|---|----------------|------------------------------------|-------------|--|

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8) Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....
.....

Is a Supplemental Form 8 attached? (Note 9)

YES

Date of disclosure

20/03/06

Contact name

Albion Onojobi

Telephone number

0207 658 2962

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

DETAILS OF OPEN POSITIONS**(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)****OPEN POSITIONS** (Note 1)

| Product name, e.g. call option | Written or purchased | Number of securities to which the option or derivative relates | Exercise price (Note 2) | Type, e.g. American, European etc. | Expiry date |
|--------------------------------|----------------------|--|-------------------------|------------------------------------|-------------|
| Call option | Written | 22,887 Ordinary shares | 777.9p | European | 08/05/06 |
| Call option | Written | 758 Ordinary shares | 768.8p | European | 08/05/06 |

Notes

1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.
2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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Company UBS AG (EPT)
TIDM TTP
Headline EPT Disclosure
Released 12:12 20-Mar-06
Number 0519A

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of exempt principal trader UBS AG London Branch
Company dealt in BOOTS GROUP PLC
Class of relevant security to which the dealings being disclosed relate (Note 1) ORDINARY SHARES 25P
Date of dealing 17 MARCH 2006

2. DEALINGS (Note 2)

(a) Purchases and sales

| | | |
|--------------------------------------|---------------------------------|--------------------------------|
| Total number of securities purchased | Highest price paid (Note 3) | Lowest price paid (Note 3) |
| 457,810 | 7.44 GBP | 7.32 GBP |
| Total number of securities sold | Highest price received (Note 3) | Lowest price received (Note 3) |
| 339,681 | 7.43 GBP | 7.32 GBP |

(6) Derivatives transactions (other than options)

| Product name, e.g. CFD | Long/short (Note 4) | Number of securities (Note 5) | Price per unit (Note 3) |
|------------------------|---------------------|-------------------------------|-------------------------|
|------------------------|---------------------|-------------------------------|-------------------------|

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 5) | Exercise price | Type, e.g. American, European etc. | Expiry date | Option money paid/received per unit (Note 3) |
|--------------------------------|--|---|----------------|------------------------------------|-------------|--|
| PUT | WRITING | 25,000 | 6.84 GBP | EUROPEAN | 30/09/2006 | 0.22 GBP |
| PUT | WRITING | 25,000 | 6.84 GBP | EUROPEAN | 30/09/2006 | 0.22 GBP |
| CALL | PURCHASE | 237,495 | 6.32 GBP | EUROPEAN | 17/03/2006 | 1.09 GBP |
| PUT | PURCHASE | 237,495 | 6.32 GBP | EUROPEAN | 17/03/2006 | - |

(11) Exercising

Product name, Number of Exercise price
e.g. call option securities per unit (Note 3)

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....

| | |
|--|-------------------|
| Date of disclosure | 20 MARCH 2006 |
| Contact name | JOSEPH EVANS |
| Telephone number | 020 7567 8286 |
| Name of offeree/offoror with which connected | BOOTS GROUP PLC |
| Nature of connection (Note 6) | CONNECTED ADVISER |

Notes

The Notes on Form 38.5 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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Company Merrill Lynch International
TIDM TTP
Headline EPT Disclosure - Amendment
Released 11:53 20-Mar-06
Number 0478A

This announcement amends the EPT disclosure which was released 17 March 2006 at 11.11 under RNS number 9774Z. The number of London Stock Exchange Plc common shares purchased has been amended. All other details remain unchanged.

**FORM 38.5
(SUMMARY)**

Lodge with Company Announcements Office and the Panel. Use a separate form for each class of securities in which dealings have been made.

CONNECTED EXEMPT PRINCIPLE TRADER:

DISCLOSURE UNDER RULE 38.5 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Name of EPT Merrill Lynch International
Date of disclosure 17 March 2006
Date of dealing 16 March 2006
Telephone number 020 7996 3565

Please see attached disclosure of dealings under Rule 38.5 in the securities of the following companies:

16 March 2006

Boots Group Plc - Common
London Stock Exchange Plc - Common
AMENDMENT

state which element(s) of previous disclosure was incorrect:

In the case of option business or dealings in derivatives full details should be given on a separate sheet so that the nature of the dealings can be fully understood. For options this should include the number of securities under option, the exercise period (or in the case of exercise, the exercise date), the exercise price and any option money paid or received. For derivatives this should include, at least, the number of reference securities to which they relate (when relevant), the maturity date (or if applicable the closing out date) and the reference price.

For full details of disclosure requirements see Rules 8 and 38 of the Code. If in doubt contact the Monitoring Section of the Panel, Tel. No:0207 638 0129

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of The City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of exempt principal trader Merrill Lynch International
Company dealt in London Stock Exchange Plc
Class of relevant security to which the dealings being disclosed relate Common
Date of dealing 16/03/2006

2. DEALINGS

(a) Purchases and sales

| Total number of securities purchased | Highest price paid | Lowest price paid |
|---|-------------------------------|------------------------------|
| 206,194 | GBP 11.89 | GBP 11.75 |
| Total number of securities sold | Highest price received | Lowest price received |
| 89,389 | GBP 11.90 | GBP 11.75 |

(b) Derivatives transactions (other than options)

| Product name, eg. CFD | Short/Long | Number of securities | Price per unit |
|---------------------------------|-------------------|-----------------------------|-----------------------|
|---------------------------------|-------------------|-----------------------------|-----------------------|

(c) Options transactions in respect of existing securities

| Product name | Writing, | Number of | Exercise | Type, e.g. | Type, e.g. | Option money |
|---------------------|-----------------|------------------|-----------------|-------------------|-------------------|---------------------|
|---------------------|-----------------|------------------|-----------------|-------------------|-------------------|---------------------|

| | | | | | | |
|----------------|-----------------------------------|-------------------------|-------|------------------------|------------------------|------------------------|
| eg call option | selling, purchasing, varying etc. | securities under option | price | American, European etc | American, European etc | paid/received per unit |
|----------------|-----------------------------------|-------------------------|-------|------------------------|------------------------|------------------------|

(ii) Exercising

| | | |
|--------------------------------|-----------------------------------|----------------|
| Product name eg call option | Number of securities under option | Exercise price |
|--------------------------------|-----------------------------------|----------------|

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

| | |
|---|--------------------------|
| Date of disclosure | 17/03/2006 |
| Contact name | Alasdair Couotts-Britton |
| Telephone number | +44 20 7996 3565 |
| Name of offeree/offerator with whom connected | London Stock Exchange |
| Nature of connection # | Advisor |

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS
(Rule 38.5 of The City Code on Takeovers and Mergers)

1. KEY INFORMATION

| | |
|---|-----------------------------|
| Name of exempt principal trader | Merrill Lynch International |
| Company dealt in | Boots Group Plc |
| Class of relevant security to which the dealings being disclosed relate | Common |
| Date of dealing | 16/03/2006 |

2. DEALINGS

(a) Purchases and sales

| | | |
|--------------------------------------|------------------------|-----------------------|
| Total number of securities purchased | Highest price paid | Lowest price paid |
| 993,685 | GBP 7.40 | GBP 7.28 |
| Total number of securities sold | Highest price received | Lowest price received |
| 718,196 | GBP 7.37 | GBP 7.30 |

(b) Derivatives transactions (other than options)

| | | | |
|--------------------------|------------|----------------------|----------------|
| Product name, eg. CFD | Short/Long | Number of securities | Price per unit |
|--------------------------|------------|----------------------|----------------|

(c) Options transactions in respect of existing securities

| | | | | | | |
|--------------------------------|---|-----------------------------------|----------------|-----------------------------------|-----------------------------------|--|
| Product name eg call option | Writing, selling, purchasing, varying etc. | Number of securities under option | Exercise price | Type, e.g. American, European etc | Type, e.g. American, European etc | Option money paid/received per unit |
|--------------------------------|---|-----------------------------------|----------------|-----------------------------------|-----------------------------------|--|

(ii) Exercising

| | | |
|--------------------------------|-----------------------------------|----------------|
| Product name eg call option | Number of securities under option | Exercise price |
|--------------------------------|-----------------------------------|----------------|

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure

17/03/2006

Contact name

Alasdair Coutts-Britton

Telephone number

+44 20 7996 3565

Name of offeree/offeror with whom connected

Alliance UniChem Plc

Nature of connection #

Advisor

END

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Regulatory Announcement

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Company Henderson Global Investors Ltd
TIDM
Headline Rule 8.3- Boots
Released 11:52 20-Mar-06
Number 0487A

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) **Henderson Global Investors Ltd**
Company dealt in **Boots Group**
Class of relevant security to which the dealings being disclosed relate (Note 2) **ORD GBP 0.37179482**
Date of dealing **17/03/06**

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

| | Long | | Short | |
|---|------------------|-------------|----------------|--------------|
| | Number | (%) | Number | (%) |
| (1) Relevant securities | 4,933,563 | 1.02 | | |
| (2) Derivatives (other than options) | | | 336,095 | 0.069 |
| (3) Options and agreements to purchase/sell | | | | |
| Total | 4,933,563 | 1.02 | 336,095 | 0.069 |

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

| Class of relevant security: | Long | | Short | |
|---|--------|-----|--------|-----|
| | Number | (%) | Number | (%) |
| (1) Relevant securities | | | | |
| (2) Derivatives (other than options) | | | | |
| (3) Options and agreements to purchase/sell | | | | |
| Total | | | | |

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. DEALINGS (Note 4)

(a) Purchases and sales

| Purchase/sale | Number of securities | Price per unit (Note 5) |
|---------------|----------------------|-------------------------|
|---------------|----------------------|-------------------------|

(b) Derivatives transactions (other than options)

| Product name, e.g. CFD | Long/short (Note 6) | Number of securities (Note 7) | Price per unit (Note 5) |
|------------------------|---------------------|-------------------------------|-------------------------|
| CFD | Long | 41,984 | 7.4038GBP |

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 7) | Exercise price | Type, e.g. American, European etc. | Expiry date | Option moneypaid/received per unit (Note 5) |
|--------------------------------|--|---|----------------|------------------------------------|-------------|---|
|--------------------------------|--|---|----------------|------------------------------------|-------------|---|

(ii) Exercising

| Product name, e.g. call option | Number of securities | Exercise price per unit (Note 5) |
|--------------------------------|----------------------|----------------------------------|
|--------------------------------|----------------------|----------------------------------|

(d) Other dealings (including new securities) (Note 4)

| Nature of transaction (Note 8) | Details | Price per unit (if applicable) (Note 5) |
|--------------------------------|---------|---|
|--------------------------------|---------|---|

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....
.....

Is a Supplemental Form 8 attached? (Note 9) NO

Date of disclosure 20/03/06
Contact name Kirstin Harris

Telephone number 020 7610 5401
If a connected EFM, name of offeree/offeror with which connected N/A

If a connected EFM, state nature of connection (Note 10) N/A

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

SUPPLEMENTAL FORM 8

DETAILS OF OPEN POSITIONS

(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

OPEN POSITIONS (Note 1)

| Product name, e.g. call option | Written or purchased | Number of securities to which the option or derivative relates | Exercise price (Note 2) | Type, e.g. American, European etc. | Expiry date |
|--------------------------------|----------------------|--|-------------------------|------------------------------------|-------------|
|--------------------------------|----------------------|--|-------------------------|------------------------------------|-------------|

Notes

- Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.*
- For all prices and other monetary amounts, the currency must be stated.*

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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Company Merrill Lynch International
TIDM TTP
Headline EPT Disclosure
Released 11:36 20-Mar-06
Number 0450A

FORM 38.5 (SUMMARY)

Lodge with Company Announcements Office and the Panel. Use a separate form for each class of securities in which dealings have been made.

CONNECTED EXEMPT PRINCIPLE TRADER:

DISCLOSURE UNDER RULE 38.5 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Name of EPT Merrill Lynch International
Date of disclosure 20 March 2006
Date of dealing 17 March 2006
Telephone number 020 7996 3565

Please see attached disclosure of dealings under Rule 38.5 in the securities of the following companies:

17 March 2006

Euronext NV - Common
Boots Group Plc - Common
London Stock Exchange Plc - Common

AMENDMENT

state which element(s) of previous disclosure was incorrect:

In the case of option business or dealings in derivatives full details should be given on a separate sheet so that the nature of the dealings can be fully understood. For options this should include the number of securities under option, the exercise period (or in the case of exercise, the exercise date), the exercise price and any option money paid or received. For derivatives this should include, at least, the number of reference securities to which they relate (when relevant), the maturity date (or if applicable the closing out date) and the reference price.

For full details of disclosure requirements see Rules 8 and 38 of the Code. If in doubt contact the Monitoring Section of the Panel, Tel. No:0207 638 0129

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS

(Rule 38.5 of The City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of exempt principal trader Merrill Lynch International
Company dealt in Euronext NV
Class of relevant security to which the dealings being disclosed relate Common
Date of dealing 17/03/2006

2. DEALINGS

(a) Purchases and sales

| Total number of securities purchased | Highest price paid | Lowest price paid |
|--------------------------------------|------------------------|-----------------------|
| 2,176 | GBP 64.33 | GBP 63.50 |
| Total number of securities sold | Highest price received | Lowest price received |
| 2,176 | GBP 64.33 | GBP 63.50 |

(b) Derivatives transactions (other than options)

| Product name, eg. CFD | Short/Long | Number of securities | Price per unit |
|--------------------------|------------|----------------------|----------------|
|--------------------------|------------|----------------------|----------------|

(c) Options transactions in respect of existing securities

| Product name | Writing, selling, purchasing, | Number of securities under option | Exercise price | Type, e.g. American, European etc | Type, e.g. American, European etc | Option money paid/received |
|--------------|-------------------------------------|---|-------------------|---|---|-------------------------------|
|--------------|-------------------------------------|---|-------------------|---|---|-------------------------------|

(ii) Exercising
 Product name
 eg call option

Number of securities under
 option

Exercise price

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure

20/03/2006

Contact name

Alasdair Coutts-Britton

Telephone number

+44 20 7996 3565

Name of offeree/offerator with whom connected

London Stock Exchange

Nature of connection #

Advisor

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of The City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of exempt principal trader

Merrill Lynch International

Company dealt in

London Stock Exchange Plc

Class of relevant security to which the
 dealings being disclosed relate

Common

Date of dealing

17/03/2006

2. DEALINGS

(a) Purchases and sales

Total number of securities
 purchased

7,831

Highest price paid

GBP 11.80

Lowest price paid

GBP 11.70

Total number of securities sold

2,371

Highest price received

GBP 11.70

Lowest price received

GBP 11.70

(b) Derivatives transactions (other than options)

Product name,

Short/Long

Number of securities

Price per unit

eg. CFD

SHORT CFDLONG

100,000GBP 11.88

(c) Options transactions in respect of existing securities

Product name

Writing,
 selling,

Number of
 securities under
 option

Exercise
 price

Type, e.g.
 American,
 European etc

Type, e.g.
 American,
 European etc

Option
 money
 paid/received
 per unit

eg call option
 purchasing,
 varying etc.

(ii) Exercising

Product name

Number of securities under
 option

Exercise price

eg call option

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure

20/03/2006

Contact name
Telephone number
Name of offeree/offerator with whom connected
Nature of connection #

Alasdair Coutts-Britton
+44 20 7996 3565
London Stock Exchange
Advisor

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS
(Rule 38.5 of The City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of exempt principal trader Merrill Lynch International
Company dealt in Boots Group Plc
Class of relevant security to which the
dealings being disclosed relate Common
Date of dealing 17/03/2006

2. DEALINGS

(a) Purchases and sales

| Total number of securities purchased | Highest price paid | Lowest price paid |
|--------------------------------------|------------------------|-----------------------|
| 305,608 | GBP 7.42 | GBP 6.84 |
| Total number of securities sold | Highest price received | Lowest price received |
| 564,659 | GBP 7.43 | GBP 7.33 |

(b) Derivatives transactions (other than options)

| Product name, eg. CFD | Short/Long | Number of securities | Price per unit |
|--------------------------|------------|----------------------|----------------|
|--------------------------|------------|----------------------|----------------|

(c) Options transactions in respect of existing securities

| Product name eg call option | Writing, selling, purchasing, varying etc. | Number of securities under option | Exercise price | Type, e.g. American, European etc | Type, e.g. American, European etc | Option money paid/received per unit |
|--------------------------------|---|---|-------------------|---|---|---|
|--------------------------------|---|---|-------------------|---|---|---|

(ii) Exercising

| Product name eg call option | Number of securities under option | Exercise price |
|--------------------------------|--------------------------------------|----------------|
|--------------------------------|--------------------------------------|----------------|

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure 20/03/2006
Contact name Alasdair Coutts-Britton
Telephone number +44 20 7996 3565
Name of offeree/offerator with whom connected Alliance UniChem Plc
Nature of connection # Advisor

END

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Company Credit Suisse Asset Management Ltd
TIDM
Headline Rule 8.1- Boots Group PLC
Released 11:04 20-Mar-06
Number 0399A

RNS Number:0399A
Credit Suisse Asset Management Ltd
20 March 2006

FORM 8.1

DEALINGS BY OFFERORS, OFFEREE COMPANIES OR THEIR ASSOCIATES
FOR THEMSELVES OR FOR DISCRETIONARY CLIENTS
(Rules 8.1(a) and (b)(i) of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Credit Suisse Asset Management Limited, London
Company dealt in Boots Group Plc
Class of relevant security to which the dealings being disclosed relate (Note 2) Comm Stk Par GBP 37.179
Date of dealing 17 March 2006

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

| | Long | | Short |
|--|-----------|---------|------------|
| | Number | (%) | Number (%) |
| (1) Relevant securities | 5,305,748 | (1.09%) | |
| (2) Derivatives (other than options) | | | |
| (3) Options and agreements to purchase/sell | | | |
| Total | 5,305,748 | (1.09%) | |

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

| Class of relevant security: | Long | | Short |
|-----------------------------|--------|-----|------------|
| | Number | (%) | Number (%) |
| (1) Relevant securities | | | |

(2) Derivatives
(other than options)

(3) Options and agreements
to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. DEALINGS (Note 4)

(a) Purchases and sales

| Purchase/sale | Number of securities | Price per unit (Note 5) |
|---------------|----------------------|-------------------------|
| Sale | 3,800 | 7.39 (GBP) |

(b) Derivatives transactions (other than options)

| Product name, e.g. CFD | Long/short (Note 6) | Number of securities (Note 7) | Price per unit (Note 5) |
|---------------------------|------------------------|----------------------------------|----------------------------|
|---------------------------|------------------------|----------------------------------|----------------------------|

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 7) | Exercise price | Type, e.g. American, European etc. | Expiry date | Option money paid/received per unit (Note 5) |
|--------------------------------|--|---|----------------|------------------------------------|-------------|--|
|--------------------------------|--|---|----------------|------------------------------------|-------------|--|

(ii) Exercising

| Product name, e.g. call option | Number of securities | Exercise price per unit (Note 5) |
|--------------------------------|----------------------|----------------------------------|
|--------------------------------|----------------------|----------------------------------|

(d) Other dealings (including new securities) (Note 4)

| Nature of transaction (Note 8) | Details | Price per unit (if applicable) (Note 5) |
|--------------------------------|---------|---|
|--------------------------------|---------|---|

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

None

| | |
|---|---|
| Is a Supplemental Form 8 attached? (Note 9) | NO |
| Date of disclosure | 20 March 2006 |
| Contact name | Ross Keogh |
| Telephone number | 020 7426 2759 |
| Name of offeree/offeror with which associated | Alliance Unichem Plc |
| Specify category and nature of associate status (Note 10) | Exempt Fund Manager is under the same control as a connected advisor to the offeror |

Notes

The Notes on Form 8.1 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

This information is provided by RNS
The company news service from the London Stock Exchange

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Company GoldmanSachs International
TIDM TTP
Headline EPT Disclosure
Released 10:25 20-Mar-06
Number 0378A

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

| | |
|--|-----------------------------|
| Name of exempt principal trader | Goldman Sachs International |
| Company dealt in | Boots Group Plc |
| Class of relevant security to which the dealings being disclosed relate (Note 1) | Ordinary Shares |
| Date of dealing | 17 March 2006 |

2. DEALINGS (Note 2)

(a) Purchases and sales

| Total number of securities purchased | Highest price paid (Note 3) | Lowest price paid (Note 3) |
|--------------------------------------|-----------------------------|----------------------------|
| 61,522 | 7.4112 GBP | 7.3650 GBP |

| Total number of securities sold | Highest price received (Note 3) | Lowest price paid received (Note 3) |
|---------------------------------|---------------------------------|-------------------------------------|
| 90,780 | 7.4243 GBP | 7.3599 GBP |

(b) Derivatives transactions (other than options)

| Product name, e.g. CFD | Long/short (Note 4) | Number of securities (Note 5) | Price per unit (Note 6) |
|------------------------|---------------------|-------------------------------|-------------------------|
| CFD | Long | 100 | 7.3828 GBP |
| CFD | Short | 33,737 | 7.4112 GBP |
| CFD | Short | 8,247 | 7.4112 GBP |

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, | Writing, selling, | Number of securities | Exercise | Type, e.g. | Expiry | Opti |
|---------------|-------------------|----------------------|----------|------------|--------|------|
|---------------|-------------------|----------------------|----------|------------|--------|------|

| | | | | | | |
|------------------|--------------------------|--------------------------------------|-------|-------------------------|------|------------|
| e.g. call option | purchasing, varying etc. | to which the option relates (Note 5) | price | American, European etc. | date | paid per 1 |
| | | | | | | |

(ii) Exercising

| | | |
|--------------------------------|----------------------|-------------------------------|
| Product name, e.g. call option | Number of securities | Exercise price per unit (Note |
|--------------------------------|----------------------|-------------------------------|

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person to the voting rights of any relevant securities under any option referred to on this form or relating to the voting future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referred to, none, this should be stated.

| | |
|--|------------------|
| Date of disclosure | 20 March 2006 |
| Contact name | Peter Highton |
| Telephone number | +44-207-774-1935 |
| Name of offeree/offeror with which connected | Boots Group Plc |
| Nature of connection (Note 6) | Advisor |

Notes

The Notes on Form 38.5 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

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Company State Street Global Advisors
TIDM
Headline Rule 8.3-Boots Group PLC
Released 14:19 17-Mar-06
Number 9928Z

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE
(Rule 8.3 of the City Code on Takeovers & Mergers)

1. KEY INFORMATION

Name of Person Dealing (Note 1) State Street Global Advisors
Company Dealt In Boots Group PLC
Class of Relevant Security Ord
to Which the Dealings
Being Disclosed
Relate (Note 2)
Date of Dealing 16/03/2006

2. INTERESTS, SHORT POSITIONS & RIGHTS TO SUBSCRIBE

Variance of 6 due to Transfer Deliver

(a) Interests & Short Positions (following dealing) in
the Class of Relevant Security Dealt In (Note 3)

| Class of Relevant Security: | Long | | Short | |
|---|----------|---------|--------|---------|
| | Number | % | Number | % |
| (1) Relevant Securities | 12163265 | 2.50419 | | |
| (2) Derivatives other than options | 0 | 0.00000 | 0 | 0.00000 |
| (3) Options & Agreements to Purchase/Sell | | | | |
| Total | 12163265 | 2.50419 | 0 | 0.00000 |

(b) Interests & Short Positions in Relevant Securities of the Company
(ex.Class Dealt In) (Note 3)

| Class of Relevant Security: | Long | | Short | |
|---|--------|---|--------|---|
| | Number | % | Number | % |
| (1) Relevant Securities | | | | |
| (2) Derivatives other than options | | | | |
| (3) Options & Agreements to Purchase/Sell | | | | |
| Total | | | | |

(c) Rights to Subscribe (Note 3)

Class of Relevant Security: Details

3. DEALINGS (Note 4)

(a) Purchases & Sales

| Purchase / Sale | Number of Securities | Price per Unit |
|--------------------|-------------------------|-------------------|
| BUY | 2904 | 7.37 |
| SELL | 47984 | 7.37 |
| SELL | 2541 | 7.31 |
| SELL | 50296 | 7.31 |

(b) Derivatives Transactions (other than options)

| Product Name (e.g. CFD) | Long/Short (Note 6) | No./Securites (Note 7) | Price/Unit (Note 5) |
|-------------------------|------------------------|---------------------------|------------------------|
|-------------------------|------------------------|---------------------------|------------------------|

(c) Options Transactions in Respect of Existing Securities

(i) Writing, Selling, Purchasing or Varying

| Product Name (eg call option) | Write, Sell Purchasing, Varying etc. | No./Securities Which the Optn Relates Relates-Note7 | Exercise Price | Type (e.g. USA, European etc) |
|----------------------------------|--|--|-------------------|-------------------------------------|
|----------------------------------|--|--|-------------------|-------------------------------------|

| Expiry Date | Option Money Paid/Received per Unit (Note 5) |
|-------------|---|
|-------------|---|

(ii) Exercising

| Product Name (eg call option) | Number of Securities | Exercise Price per Unit (Note 5) |
|----------------------------------|-------------------------|--|
|----------------------------------|-------------------------|--|

(d) Other Dealings (including new securities) (Note 4)

| Nature of Transaction (Note 8) | Details | Price / Unit if applicable (Note 5) |
|-----------------------------------|---------|---|
|-----------------------------------|---------|---|

4. OTHER INFORMATION

(a) Agreements, Arrangements or Understandings Relating to Options or Derivatives
Full details of any agreement, arrangement or understanding between the person disclosing & any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced.
If none, this should be stated.

Is a Supplemental Form 8 Attached? (Note 9)

NO

Disclosure Date 17/03/2006
Contact Name Caroline OConnor
Telephone Number 020 7698 6130
If Connected EFM N/A
Name of Offeree/Offeror
With Which Connected
If Connected EFM N/A
State Nature of
Connection (Note 10)

Notes:

The Notes on Form 8.3 can be viewed on the
Takeover Panel's website at www.thetakeoverpanel.org.uk

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Company UBS AG (EPT)
TIDM TTP
Headline EPT Disclosure
Released 12:53 17-Mar-06
Number 9864Z

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of exempt principal trader **UBS AG London Branch**

Company dealt in **BOOTS GROUP PLC**

Class of relevant security to which the dealings being disclosed relate (Note 1) **ORDINARY SHARES 25P**

Date of dealing **16 MARCH 2006**

2. DEALINGS (Note 2)

(a) Purchases and sales

| Total number of securities purchased | Highest price paid (Note 3) | Lowest price paid (Note 3) |
|--------------------------------------|---------------------------------|--------------------------------|
| 718,452 | 7.42 GBP | 7.275 GBP |
| Total number of securities sold | Highest price received (Note 3) | Lowest price received (Note 3) |
| 958,444 | 7.425 GBP | 7.27 GBP |

(6) Derivatives transactions (other than options)

| Product name, e.g. CFD | Long/short (Note 4) | Number of securities (Note 5) | Price per unit (Note 3) |
|------------------------|---------------------|-------------------------------|-------------------------|
| CFD | LONG | 32,500 | 7.2909 GBP |
| CFD | LONG | 21,800 | 7.4061 GBP |
| CFD | SHORT | 28,290 | 7.273319 GBP |

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 5) | Exercise price | Type, e.g. American, European etc. | Expiry date | Option money paid/received per unit (Note 3) |
|--------------------------------|--|---|----------------|------------------------------------|-------------|--|
|--------------------------------|--|---|----------------|------------------------------------|-------------|--|

(ii) Exercising

| Product name, e.g. call option | Number of securities | Exercise price per unit (Note 3) |
|--------------------------------|----------------------|----------------------------------|
|--------------------------------|----------------------|----------------------------------|

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....

| | |
|--|-------------------|
| Date of disclosure | 17 MARCH 2006 |
| Contact name | JOSEPH EVANS |
| Telephone number | 020 7567 8286 |
| Name of offeree/offeror with which connected | BOOTS GROUP PLC |
| Nature of connection (Note 6) | CONNECTED ADVISER |

Notes

The Notes on Form 38.5 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

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Company Schrodgers PLC
 TIDM SDR
 Headline Rule 8.3- Boots Group Plc
 Released 12:15 17-Mar-06
 Number 9823Z

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE
(Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) *Schrodgers plc*
 Company dealt in **Boots Group Plc**
 Class of relevant security to which the dealings being disclosed relate (Note 2) **Ordinary 37.17948p**
 Date of dealing **16/03/06**

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

| | Long Number | (%) | Short Number | (%) |
|---|----------------|--------|-----------------|--------|
| (1) Relevant securities | 24,139,258 | 4.970% | | |
| (2) Derivatives (other than options) | | | 23,645 | 0.005% |
| (3) Options and agreements to purchase/sell | | | | |
| Total | | | | |

which includes an in-specie transfer out of 4,472 shares.

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

| Class of relevant security: | Long Number | (%) | Short Number | (%) |
|---|----------------|-----|-----------------|-----|
| (1) Relevant securities | | | | |
| (2) Derivatives (other than options) | | | | |
| (3) Options and agreements to purchase/sell | | | | |
| Total | | | | |

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. DEALINGS (Note 4)

(a) Purchases and sales

| Purchase/sale | Number of securities | Price per unit (Note 5) |
|---------------|----------------------|-------------------------|
| Purchase | 31,575 | 727p |

(b) Derivatives transactions (other than options)

Product name, e.g. Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)
CFD

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 7) | Exercise price | Type, e.g. American, European etc. | Expiry date | Option money paid/received per unit (Note 5) |
|--------------------------------|--|---|----------------|------------------------------------|-------------|--|
|--------------------------------|--|---|----------------|------------------------------------|-------------|--|

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8) Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....
.....

Is a Supplemental Form 8 attached? (Note 9) **YES**

Date of disclosure 17/03/06

Contact name

Albion Onojobi

Telephone number

0207 658 2962

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

DETAILS OF OPEN POSITIONS**(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)****OPEN POSITIONS** (Note 1)

| Product name, e.g. call option | Written or purchased | Number of securities to which the option or derivative relates | Exercise price (Note 2) | Type, e.g. American, European etc. | Expiry date |
|--------------------------------|----------------------|--|-------------------------|------------------------------------|-------------|
| Call option | Written | 22,887 Ordinary shares | 777.9p | European | 08/05/06 |
| Call option | Written | 758 Ordinary shares | 768.8p | European | 08/05/06 |

Notes

1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.

2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

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Company M&G Inv Management Ltd
TIDM
Headline Rule 8.3 - Boots Group plc
Released 12:09 17-Mar-06
Number PRNUK-1703

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE
(Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Prudential Plc / M&G Investment Management Limited

Company dealt in Boots Group plc

Class of relevant security to which the dealings being disclosed relate (Note 2) ORD GBP0.37179482

Date of dealing 16-March-06

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

| | Long | | Short | |
|---|-----------|------|--------|-----|
| | Number | (%) | Number | (%) |
| (1) Relevant securities | 6,406,095 | 1.31 | | |
| (2) Derivatives (other than options) | | | | |
| (3) Options and agreements to purchase/sell | | | | |
| Total | 6,406,095 | 1.31 | | |

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

| | Long | | Short | |
|---|--------|-----|--------|-----|
| | Number | (%) | Number | (%) |
| (1) Relevant securities | | | | |
| (2) Derivatives (other than options) | | | | |
| (3) Options and agreements to purchase/sell | | | | |
| Total | | | | |

Telephone number

020 7548 2293

If a connected EFM, name of offeree/offeror
with which connected

If a connected EFM, state nature of
connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at
www.thetakeoverpanel.org.uk

END

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Company Mondrian Investment Partners Ltd
TIDM
Headline Rule 8.3- Boots Group Plc
Released 12:09 17-Mar-06
Number 9816Z

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

| | |
|--|--------------------------------------|
| Name of person dealing (Note 1) | Mondrian Investment Partners Limited |
| Company dealt in | Boots Group Plc |
| Class of relevant security to which the dealings being disclosed relate (Note 2) | Boots Group Plc Ordinary Shares |
| Date of dealing | 16 March 2006 |

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

| | Long | Short |
|---|------------|------------|
| | Number (%) | Number (%) |
| (1) Relevant securities | 33,546,734 | 6.907% |
| (2) Derivatives (other than options) | | |
| (3) Options and agreements to purchase/sell | | |
| Total | | |

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

| Class of relevant security: | Long | Short |
|---|------------|------------|
| | Number (%) | Number (%) |
| (1) Relevant securities | | |
| (2) Derivatives (other than options) | | |
| (3) Options and agreements to purchase/sell | | |
| Total | | |

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. **DEALINGS (Note 4)**

(a) **Purchases and sales**

| Purchase/sale | Number of securities | Price per unit (Note 5) |
|---------------|----------------------|-------------------------|
| Sale | 55,827 | £7.37 |

(b) **Derivatives transactions (other than options)**

| Product name, e.g. CFD | Long/short (Note 6) | Number of securities (Note 7) | Price per unit (Note 5) |
|------------------------|---------------------|-------------------------------|-------------------------|
|------------------------|---------------------|-------------------------------|-------------------------|

(c) **Options transactions in respect of existing securities**

(i) **Writing, selling, purchasing or varying**

| Product name, e.g. call option | Writing, purchasing, varying etc. | Number of securities to which the option relates (Note 7) | Exercise price | Type, e.g. American, European etc. | Expiry date | Option money paid/received per unit (Note 5) |
|--------------------------------|-----------------------------------|---|----------------|------------------------------------|-------------|--|
|--------------------------------|-----------------------------------|---|----------------|------------------------------------|-------------|--|

(ii) **Exercising**

| Product name, e.g. call option | Number of securities | Exercise price per unit (Note 5) |
|--------------------------------|----------------------|----------------------------------|
|--------------------------------|----------------------|----------------------------------|

(d) **Other dealings (including new securities) (Note 4)**

| Nature of transaction (Note 8) | Details | Price per unit (if applicable) (Note 5) |
|--------------------------------|---------|---|
|--------------------------------|---------|---|

4. **OTHER INFORMATION**

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....
.....

Is a Supplemental Form 8 attached? (Note 9) **NO**

Date of disclosure 17 March 2006

Contact name Clark Simpson

If a connected EFM, name of offeree/offeror
with which connected

If a connected EFM, state nature of
connection (Note 10)

Notes

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at
www.thetakeoverpanel.org.uk*

END

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Company Credit Suisse Securities (Eur) Ltd
TIDM
Headline EPT Disclosure
Released 11:44 17-Mar-06
Number 9796Z

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

| | |
|--|---------------------------------------|
| Name of exempt principal trader | Credit Suisse Securities (Europe) Ltd |
| Company dealt in | Boots Group Plc |
| Class of relevant security to which the dealings being disclosed relate (Note 1) | Ordinary Shares |
| Date of dealing | 16 March 2006 |

2. DEALINGS (Note 2)

(a) Purchases and sales

| Total number of securities purchased | Highest price paid (Note 3) (GBP) | Lowest price paid (Note 3) (GBP) |
|--------------------------------------|-----------------------------------|----------------------------------|
| 160,858 | 7.4150 | 7.2733 |

| Total number of securities sold | Highest price received (Note 3) (GBP) | Lowest price received (Note 3) (GBP) |
|---------------------------------|---------------------------------------|--------------------------------------|
| 373,865 | 7.4200 | 7.2700 |

(b) Derivatives transactions (other than options)

| Product name, e.g. CFD | Long/short (Note 4) | Number of securities (Note 5) | Price per unit (Note 3) |
|------------------------|---------------------|-------------------------------|-------------------------|
| CFD | Short | 40,618 | 7.3706 |
| CFD | Short | 3,874 | 7.3753 |
| CFD | Short | 2,086 | 7.3753 |
| CFD | Long | 245,242 | 7.3477 |
| CFD | Long | 18,700 | 7.3706 |

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product | Writing | Number of | ExerciseType, e.g. | Expiry | Option |
|---------|---------|-----------|--------------------|--------|--------|
|---------|---------|-----------|--------------------|--------|--------|

| | | | | |
|-------------|---|-------|-------------------------|---|
| call option | purchasing, which the option relates (Note 5) | (GBP) | American, European etc. | money paid/received per unit (Note 3) (GBP) |
|-------------|---|-------|-------------------------|---|

(ii) Exercising

| | | |
|---------------------------------------|-----------------------------|---|
| Product name, e.g. call option | Number of securities | Exercise price per unit (Note 3) |
|---------------------------------------|-----------------------------|---|

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....
None
.....

| | |
|---|----------------------|
| Date of disclosure | 17 March 2006 |
| Contact name | Dirk Young |
| Telephone number | 020 7883 8791 |
| Name of offeree/offerator with which connected | Alliance Unichem Plc |
| Nature of connection (Note 6) | Advisor |

Notes

The Notes on Form 38.5 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

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Regulatory Announcement

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Company Henderson Global Investors Ltd
TIDM
Headline Rule 8.3- Boots Group
Released 11:31 17-Mar-06
Number 9787Z

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) **Henderson Global Investors Ltd**
Company dealt in **Boots Group**
Class of relevant security to which the dealings being disclosed relate (Note 2) **ORD GBP 0.37179482**
Date of dealing **16/03/06**

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

| | Long | | Short | |
|---|-----------|------|---------|-------|
| | Number | (%) | Number | (%) |
| (1) Relevant securities | 4,933,563 | 1.02 | | |
| (2) Derivatives (other than options) | | | 378,079 | 0.078 |
| (3) Options and agreements to purchase/sell | | | | |
| Total | 4,933,563 | 1.02 | 378,079 | 0.078 |

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

| Class of relevant security: | Long | | Short | |
|---|--------|-----|--------|-----|
| | Number | (%) | Number | (%) |
| (1) Relevant securities | | | | |
| (2) Derivatives (other than options) | | | | |
| (3) Options and agreements to purchase/sell | | | | |
| Total | | | | |

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. DEALINGS (Note 4)

(a) Purchases and sales

| Purchase/sale | Number of securities | Price per unit (Note 5) |
|---------------|----------------------|-------------------------|
| Sale | 14,830 | 7.325GBP |
| Purchase | 175,000 | 7.295GBP |

(b) Derivatives transactions (other than options)

| Product name, e.g. CFD | Long/short (Note 6) | Number of securities (Note 7) | Price per unit (Note 5) |
|------------------------|---------------------|-------------------------------|-------------------------|
| CFD | Long | 107,584 | 7.41372GBP |

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 7) | Exercise price | Type, e.g. American, European etc. | Expiry date | Option money paid/received per unit (Note 5) |
|--------------------------------|--|---|----------------|------------------------------------|-------------|--|
|--------------------------------|--|---|----------------|------------------------------------|-------------|--|

(ii) Exercising

| Product name, e.g. call option | Number of securities | Exercise price per unit (Note 5) |
|--------------------------------|----------------------|----------------------------------|
|--------------------------------|----------------------|----------------------------------|

(d) Other dealings (including new securities) (Note 4)

| Nature of transaction (Note 8) | Details | Price per unit (if applicable) (Note 5) |
|--------------------------------|---------|---|
|--------------------------------|---------|---|

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....
.....

Is a Supplemental Form 8 attached? (Note 9) **NO**

Date of disclosure 17/03/06

Telephone number

020 7818 4449

If a connected EFM, name of offeree/offeror with which connected N/A

If a connected EFM, state nature of connection (Note 10) N/A

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

SUPPLEMENTAL FORM 8

DETAILS OF OPEN POSITIONS

(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

OPEN POSITIONS (Note 1)

| Product name, e.g. call option | Written or purchased | Number of securities to which the option or derivative relates | Exercise price (Note 2) | Type, e.g. American, European etc. | Expiry date |
|--------------------------------|----------------------|--|-------------------------|------------------------------------|-------------|
|--------------------------------|----------------------|--|-------------------------|------------------------------------|-------------|

Notes

1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.
2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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Company Merrill Lynch International
TIDM TTP
Headline EPT Disclosure
Released 11:11 17-Mar-06
Number 9774Z

FORM 38.5 (SUMMARY)

Lodge with Company Announcements Office and the Panel. Use a separate form for each class of securities in which dealings have been made.

CONNECTED EXEMPT PRINCIPLE TRADER:

DISCLOSURE UNDER RULE 38.5 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Name of EPT Merrill Lynch International
Date of disclosure 17 March 2006
Date of dealing 16 March 2006
Telephone number 020 7996 3565

Please see attached disclosure of dealings under Rule 38.5 in the securities of the following companies:

16 March 2006

Boots Group Plc - Common

London Stock Exchange Plc - Common

AMENDMENT

state which element(s) of previous disclosure was incorrect:

In the case of option business or dealings in derivatives full details should be given on a separate sheet so that the nature of the dealings can be fully understood. For options this should include the number of securities under option, the exercise period (or in the case of exercise, the exercise date), the exercise price and any option money paid or received. For derivatives this should include, at least, the number of reference securities to which they relate (when relevant), the maturity date (or if applicable the closing out date) and the reference price.

For full details of disclosure requirements see Rules 8 and 38 of the Code. If in doubt contact the Monitoring Section of the Panel, Tel. No:0207 638 0129

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS

(Rule 38.5 of The City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of exempt principal trader Merrill Lynch International
Company dealt in London Stock Exchange Plc
Class of relevant security to which the dealings being disclosed relate Common
Date of dealing 16/03/2006

2. DEALINGS

(a) Purchases and sales

| Total number of securities purchased | Highest price paid | Lowest price paid |
|--------------------------------------|--------------------|-------------------|
|--------------------------------------|--------------------|-------------------|

106,194

GBP 11.89

GBP 11.75

| Total number of securities sold | Highest price received | Lowest price received |
|---------------------------------|------------------------|-----------------------|
|---------------------------------|------------------------|-----------------------|

89,389

GBP 11.90

GBP 11.75

(b) Derivatives transactions (other than options)

| Product name, eg. CFD | Short/Long | Number of securities | Price per unit |
|--------------------------|------------|----------------------|----------------|
|--------------------------|------------|----------------------|----------------|

(c) Options transactions in respect of existing securities

| Product name | Writing, selling, eg call option | Number of securities under option | Exercise price | Type, e.g. American, etc | Type, e.g. American, European etc | Option money paid/received per unit |
|--------------|--|---|-------------------|-----------------------------|---|---|
|--------------|--|---|-------------------|-----------------------------|---|---|

(ii) Exercising
Product name
eg call option

Number of securities under
option

Exercise price

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure

17/03/2006

Contact name

Alasdair Coutts-Britton

Telephone number

+44 20 7996 3565

Name of offeree/offerator with whom connected

London Stock Exchange

Nature of connection #

Advisor

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of The City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of exempt principal trader

Merrill Lynch International

Company dealt in

Boots Group Plc

Class of relevant security to which the
dealings being disclosed relate

Common

Date of dealing

16/03/2006

2. DEALINGS

(a) Purchases and sales

Total number of securities

Highest price paid

Lowest price paid

purchased

993,685

GBP 7.40

GBP 7.28

Total number of securities sold

Highest price received

Lowest price received

718,196

GBP 7.37

GBP 7.30

(b) Derivatives transactions (other than options)

Product name,

Short/Long

Number of securities

Price per unit

eg. CFD

(c) Options transactions in respect of existing securities

Product name

Writing,

Number of

Exercise

Type, e.g.

Type, e.g.

Option money

selling,

securities under

price

American,

American,

eg call option

purchasing,

option

European etc

European etc

paid/received

varying etc.

per unit

(ii) Exercising

Product name

Number of securities under

Exercise price

eg call option

option

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure

17/03/2006

Contact name

Alasdair Coutts-Britton

Telephone number

+44 20 7996 3565

END

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Company GoldmanSachs International
TIDM TTP
Headline EPT Disclosure
Released 10:07 17-Mar-06
Number 9727Z

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

| | |
|--|-----------------------------|
| Name of exempt principal trader | Goldman Sachs International |
| Company dealt in | Boots Group Plc |
| Class of relevant security to which the dealings being disclosed relate (Note 1) | Ordinary Shares |
| Date of dealing | 16 March 2006 |

2. DEALINGS (Note 2)

(a) Purchases and sales

| Total number of securities purchased | Highest price paid (Note 3) | Lowest price paid (Note 3) |
|--------------------------------------|-----------------------------|----------------------------|
| 237,206 | 7.4211 GBP | 7.2909 GBP |

| Total number of securities sold | Highest price received (Note 3) | Lowest price paid received (Note 3) |
|---------------------------------|---------------------------------|-------------------------------------|
| 131,582 | 7.4100 GBP | 7.2832 GBP |

(b) Derivatives transactions (other than options)

| Product name, e.g. CFD | Long/short (Note 4) | Number of securities (Note 5) | Price per unit (Note 6) |
|------------------------|---------------------|-------------------------------|-------------------------|
| CFD | Short | 107,584 | 7.42113 GBP |
| CFD | Short | 66,200 | 7.2909 GBP |
| CFD | Short | 918 | 7.41491 GBP |
| CFD | Short | 1,322 | 7.414915 GBP |
| CFD | Short | 452 | 7.414916 GBP |

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 5) | Exercise price | Type, e.g. American, European etc. | Expiry date | Opti paid per 1 |
|--------------------------------|--|---|----------------|------------------------------------|-------------|-----------------|
| | | | | | | |

(ii) Exercising

| Product name, e.g. call option | Number of securities | Exercise price per unit (Note |
|--------------------------------|----------------------|-------------------------------|
| | | |

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

| |
|--|
| Full details of any agreement, arrangement or understanding between the person disclosing and any other person to the voting rights of any relevant securities under any option referred to on this form or relating to the voting future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referred to, none, this should be stated. |
| |

| | |
|--|------------------|
| Date of disclosure | 17 March 2006 |
| Contact name | Peter Highton |
| Telephone number | +44-207-774-1935 |
| Name of offeree/offerator with which connected | Boots Group Plc |
| Nature of connection (Note 6) | Advisor |

Notes

The Notes on Form 38.5 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

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Regulatory Announcement

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Company Boots Group PLC
TIDM BOOT
Headline Holding(s) in Company
Released 09:45 17-Mar-06
Number 9717Z

SCHEDULE 10

NOTIFICATION OF MAJOR INTERESTS IN SHARES

1) Name of company

Boots Group PLC

2) Name of shareholder having a major interest

Lehman Brothers International (Europe)

3) Please state whether notification indicates that it is in respect of holding of the shareholder named in 2 above or in respect of a non-beneficial interest or in the case of an individual holder if it is a holding of that person's spouse or children under the age of 18

In respect of shareholder named in 2

4) Name of the registered holder(s) and, if more than one holder, the number of shares held by each of them

Not disclosed

5) Number of shares/amount of stock acquired

N/A

6) Percentage of issued class

N/A

7) Number of shares/amount of stock disposed

N/A

8) Percentage of issued class

N/A

9) Class of security

Ordinary shares of 37 7/39p

10) Date of transaction

Interests stated as at 14th March 2006

11) Date company informed

Received 17th March 2006

14,868,904

13) Total percentage holding of issued class following this notification

3.06%

14) Any additional information

15) Name of contact and telephone number for queries

Sonia Fennell 0115 968 7094

16) Name and signature of authorised company official responsible for making this notification

Sonia Fennell, Assistant Company Secretary

Date of notification17th March 2006....

END

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Company Alliance UniChem PLC
TIDM AUN
Headline Merger Update
Released 07:01 17-Mar-06
Number 9668Z

RNS Number:9668Z
Alliance UniChem PLC
17 March 2006

For immediate release
17 March 2006

NOT FOR RELEASE, PUBLICATION, OR DISTRIBUTION IN, INTO OR FROM THE USA,
AUSTRALIA, CANADA OR JAPAN

Merger Update

Boots and Alliance UniChem have been informed by advisers to Celesio AG pursuant to the Competition Appeal Tribunal Guide to Proceedings that Celesio AG or one of its subsidiaries (which include Lloyds Pharmacy and AAH Pharmaceuticals) is likely to make an application for review of the OFT's conditional clearance decision of 6 February 2006 in relation to the anticipated acquisition by Boots of Alliance UniChem.

There will be a further announcement if and when an application is made.

For further enquiries, please contact:

Boots Tel: +44 (0) 115 950 6111
Chris Laud (Investor Relations)
Donal McCabe (Media)

Finsbury Tel: +44 (0) 20 7251 3801
James Murgatroyd
Alice MacAndrew

Alliance UniChem Tel: +44 (0) 1932 870 550
George Fairweather
Gerald Gradwell

Gavin Anderson Tel: +44 (0) 20 7554 1400
Richard Constant

This information is provided by RNS
The company news service from the London Stock Exchange

END

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Company Boots Group PLC
TIDM BOOT
Headline Merger Update
Released 07:00 17-Mar-06
Number 9658Z

For immediate release
17 March 2006

NOT FOR RELEASE, PUBLICATION, OR DISTRIBUTION IN, INTO OR FROM THE USA, AUSTRALIA,
CANADA OR JAPAN

Merger Update

Boots and Alliance UniChem have been informed by advisers to Celesio AG pursuant to the Competition Appeal Tribunal Guide to Proceedings that Celesio AG or one of its subsidiaries (which include Lloyds Pharmacy and AAH Pharmaceuticals) is likely to make an application for review of the OFT's conditional clearance decision of 6 February 2006 in relation to the anticipated acquisition by Boots of Alliance UniChem.

There will be a further announcement if and when an application is made.

For further enquiries, please contact:

Boots

Chris Laud (Investor Relations)
Donal McCabe (Media)

Tel: +44 (0) 115 950 6111

Finsbury

James Murgatroyd
Alice MacAndrew

Tel: +44 (0) 20 7251 3801

Alliance UniChem

George Fairweather
Gerald Gradwell

Tel: +44 (0) 1932 870 550

Gavin Anderson

Richard Constant

Tel: +44 (0) 20 7554 1400

END

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Regulatory Announcement

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Company Schrodgers PLC
TIDM SDR
Headline Rule 8.3- Boots Group Plc
Released 15:22 16-Mar-06
Number 9393Z

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) *Schrodgers plc*
Company dealt in Boots Group Plc
Class of relevant security to which the dealings being disclosed relate (Note 2) Ordinary 37.17948p
Date of dealing 15/03/06

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

| | Long | | Short | |
|---|------------|--------|--------|--------|
| | Number | (%) | Number | (%) |
| (1) Relevant securities | 24,112,155 | 4.964% | | |
| (2) Derivatives (other than options) | | | 23,645 | 0.005% |
| (3) Options and agreements to purchase/sell | | | | |
| Total | | | | |

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

| Class of relevant security: | Long | | Short | |
|---|--------|-----|--------|-----|
| | Number | (%) | Number | (%) |
| (1) Relevant securities | | | | |
| (2) Derivatives (other than options) | | | | |
| (3) Options and agreements to purchase/sell | | | | |
| Total | | | | |

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. **DEALINGS (Note 4)**

(a) **Purchases and sales**

| Purchase/sale | Number of securities | Price per unit (Note 5) |
|---------------|----------------------|-------------------------|
| Purchase | 13,236 | 731.500p |
| Purchase | 57,183 | 722.157p |

(b) **Derivatives transactions (other than options)**

Product name, e.g. Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)
CFD

(c) **Options transactions in respect of existing securities**

(i) **Writing, selling, purchasing or varying**

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 7) | Exercise price | Type, e.g. American, European etc. | Expiry date | Option moneypaid/received per unit (Note 5) |
|--------------------------------|--|---|----------------|------------------------------------|-------------|---|
|--------------------------------|--|---|----------------|------------------------------------|-------------|---|

(ii) **Exercising**

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) **Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8) Details Price per unit (if applicable) (Note 5)

4. **OTHER INFORMATION**

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....

Is a Supplemental Form 8 attached? (Note 9) **YES**

Date of disclosure 16/03/06

Contact name

Albion Onjobi

Telephone number

0207 658 2962

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

DETAILS OF OPEN POSITIONS**(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)****OPEN POSITIONS** (Note 1)

| Product name, e.g. call option | Written or purchased | Number of securities to which the option or derivative relates | Exercise price (Note 2) | Type, e.g. American, European etc. | Expiry date |
|--------------------------------|----------------------|--|-------------------------|------------------------------------|-------------|
| Call option | Written | 22,887 Ordinary shares | 777.9p | European | 08/05/06 |
| Call option | Written | 758 Ordinary shares | 768.8p | European | 08/05/06 |

Notes

1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.

2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

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Company State Street Global Advisors
TIDM
Headline Rule 8.3-Boots Group PLC
Released 15:05 16-Mar-06
Number 9372Z

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE
(Rule 8.3 of the City Code on Takeovers & Mergers)

1. KEY INFORMATION

Name of Person State Street
Dealing (Note 1) Global Advisors
Company Dealt In Boots Group PLC
Class of Relevant Security Ord
to Which the Dealings
Being Disclosed
Relate (Note 2)
Date of Dealing 15/03/2006

2. INTERESTS, SHORT POSITIONS & RIGHTS TO SUBSCRIBE

Variance of 6 due to Transfer Deliver

(a) Interests & Short Positions (following dealing) in
the Class of Relevant Security Dealt In (Note 3)

| Class of Relevant Security: | Long Number | % | Short Number | % |
|---|----------------|---------|-----------------|---------|
| (1) Relevant Securities | 12261188 | 2.52435 | | |
| (2) Derivatives other than options | 0 | 0.00000 | 0 | 0.00000 |
| (3) Options & Agreements to Purchase/Sell | | | | |
| Total | 12261188 | 2.52435 | 0 | 0.00000 |

(b) Interests & Short Positions in Relevant Securities of the Company
(ex.Class Dealt In) (Note 3)

| Class of Relevant Security: | Long Number | % | Short Number | % |
|---|----------------|---|-----------------|---|
| (1) Relevant Securities | | | | |
| (2) Derivatives other than options | | | | |
| (3) Options & Agreements to Purchase/Sell | | | | |
| Total | | | | |

(c) Rights to Subscribe (Note 3)

Class of Relevant Security: Details

3. DEALINGS (Note 4)

(a) Purchases & Sales

| Purchase / Sale | Number of Securities | Price per Unit |
|--------------------|-------------------------|-------------------|
| SELL | 5262 | 7.30 |
| SELL | 3345 | 7.30 |
| SELL | 1329 | 7.32 |

(b) Derivatives Transactions (other than options)

| Product Name (e.g. CFD) | Long/Short (Note 6) | No./Securities (Note 7) | Price/Unit (Note 5) |
|-------------------------|------------------------|----------------------------|------------------------|
|-------------------------|------------------------|----------------------------|------------------------|

(c) Options Transactions in Respect of Existing Securities

(i) Writing, Selling, Purchasing or Varying

| Product Name (eg call option) | Write, Sell Purchasing, Varying etc. | No./Securities Which the Optn Relates Relates-Note7 | Exercise Price | Type (e.g. USA, European etc) |
|----------------------------------|--|--|-------------------|-------------------------------------|
|----------------------------------|--|--|-------------------|-------------------------------------|

| Expiry Date | Option Money Paid/Received per Unit (Note 5) |
|-------------|---|
|-------------|---|

(ii) Exercising

| Product Name (eg call option) | Number of Securities | Exercise Price per Unit (Note 5) |
|----------------------------------|-------------------------|--|
|----------------------------------|-------------------------|--|

(d) Other Dealings (including new securities) (Note 4)

| Nature of Transaction (Note 8) | Details | Price / Unit if applicable (Note 5) |
|-----------------------------------|---------|---|
|-----------------------------------|---------|---|

4. OTHER INFORMATION

(a) Agreements, Arrangements or Understandings Relating to Options or Derivatives
Full details of any agreement, arrangement or understanding between the person disclosing & any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced.
If none, this should be stated.

Is a Supplemental Form 8 Attached? (Note 9)

NO

Disclosure Date 16/03/2006
Contact Name Caroline OConnor
Telephone Number 020 7698 6130
If Connected EFM N/A
Name of Offeree/Offeror
With Which Connected
If Connected EFM N/A
State Nature of
Connection (Note 10)

Notes:

The Notes on Form 8.3 can be viewed on the
Takeover Panel's website at www.thetakeoverpanel.org.uk

END

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Company M&G Inv Management Ltd
TIDM
Headline Rule 8.3 - Boots Group Plc
Released 13:51 16-Mar-06
Number PRNUK-1603

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE
(Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Prudential Plc / M&G Investment Management Limited

Company dealt in Boots Group plc

Class of relevant security to which the dealings being disclosed relate (Note 2) ORD GBP0.37179482

Date of dealing 15-March-06

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

| | Long | | Short | |
|---|-----------|------|--------|-----|
| | Number | (%) | Number | (%) |
| (1) Relevant securities | 6,402,081 | 1.31 | | |
| (2) Derivatives (other than options) | | | | |
| (3) Options and agreements to purchase/sell | | | | |
| Total | 6,402,081 | 1.31 | | |

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

| | Long | | Short | |
|---|--------|-----|--------|-----|
| | Number | (%) | Number | (%) |
| (1) Relevant securities | | | | |
| (2) Derivatives (other than options) | | | | |
| (3) Options and agreements to purchase/sell | | | | |
| Total | | | | |

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. DEALINGS (Note 4)

(a) Purchases and sales

| Purchase/sale | Number of securities | Price per unit (Note 5) |
|---------------|----------------------|-------------------------|
| Purchase | 27,587 | 7.27000 |
| Purchase | 9,828 | 7.27000 |
| Purchase | 155,173 | 7.27000 |

(b) Derivatives transactions (other than options)

| Product name, e.g. CFD | Long/short (Note 6) | Number of securities (Note 7) | Price per unit (Note 5) |
|------------------------|---------------------|-------------------------------|-------------------------|
|------------------------|---------------------|-------------------------------|-------------------------|

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 7) | Exercise price | Type, e.g. American, European etc. | Expiry date | Option money paid/received per unit (Note 5) |
|--------------------------------|--|---|----------------|------------------------------------|-------------|--|
|--------------------------------|--|---|----------------|------------------------------------|-------------|--|

(ii) Exercising

| Product name, e.g. call option | Number of securities | Exercise price per unit (Note 5) |
|--------------------------------|----------------------|----------------------------------|
|--------------------------------|----------------------|----------------------------------|

(d) Other dealings (including new securities) (Note 4)

| Nature of transaction (Note 8) | Details | Price per unit (if applicable) (Note 5) |
|--------------------------------|---------|---|
|--------------------------------|---------|---|

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

None

Is a Supplemental Form 8 attached? (Note 9) NO

Date of disclosure

16-March-06

Contact name

Lara Shitta-Bey

Telephone number

020 7548 2293

If a connected EFM, name of offeree/offeror
with which connected

If a connected EFM, state nature of
connection (Note 10)

Notes

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Company BNP Paribas London
TIDM
Headline Rule 8.3- Boots Group PLC
Released 12:46 16-Mar-06
Number 9141Z

RNS Number:9141Z
BNP Paribas London
16 March 2006

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) BNP PARIBAS ARBITRAGE SNC
Company dealt in BOOTS GROUP PLC
Class of relevant security to which the dealings being disclosed relate (Note 2) ORDINARY SHARES
Date of dealing 15TH MARCH 2006

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

| | Long Number | (%) | Short Number | (%) |
|---|----------------|-------|-----------------|-------|
| (1) Relevant securities | 4,408,156 | 0.908 | | |
| (2) Derivatives (other than options) | | | 4,706,897 | 0.969 |
| (3) Options and agreements to purchase/sell | | | | |
| Total | 4,408,156 | 0.908 | 4,706,897 | 0.969 |

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

| Class of relevant security: | Long Number | (%) | Short Number | (%) |
|---|----------------|-----|-----------------|-----|
| (1) Relevant securities | | | | |
| (2) Derivatives (other than options) | | | | |
| (3) Options and agreements to purchase/sell | | | | |
| Total | | | | |

Class of relevant security: Details

3. DEALINGS (Note 4)

(a) Purchases and sales

| Purchase/sale | Number of securities | Price per unit (Note 5) |
|---------------|----------------------|-------------------------|
| PURCHASE/SALE | 50,000 | 7.26 |
| | 16,330 | 7.295 |
| | 3,173 | 7.3 |
| | 11,940 | 7.305 |
| | 12,901 | 7.31 |
| SALES | 762,931 | 7.29 |
| | 50,984 | 7.32 |

(b) Derivatives transactions (other than options)

| Product name, e.g. CFD | Long/short (Note 6) | Number of securities (Note 7) | Price per unit (Note 5) |
|---------------------------|------------------------|----------------------------------|----------------------------|
|---------------------------|------------------------|----------------------------------|----------------------------|

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 7) | Exercise price | Type, e.g. American, European etc. | Expiry date | Option money paid/ received per unit (Note 5) |
|-----------------------------------|---|---|----------------|---|-------------|---|
|-----------------------------------|---|---|----------------|---|-------------|---|

(ii) Exercising

| Product name, e.g. call option | Number of securities | Exercise price per unit (Note 5) |
|-----------------------------------|----------------------|-------------------------------------|
|-----------------------------------|----------------------|-------------------------------------|

(d) Other dealings (including new securities) (Note 4)

| Nature of transaction (Note 8) | Details | Price per unit (if applicable) (Note 5) |
|-----------------------------------|---------|--|
|-----------------------------------|---------|--|

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure

16TH MARCH 2006

Contact name

ETHNA HORIGAN

Telephone number

020 7595 3659

If a connected EFM, name of
offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

Notes

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Company Newton Investment Management Ltd
TIDM
Headline Rule 8.3- Boots Group PLC
Released 12:22 16-Mar-06
Number 9207Z

RNS Number:9207Z
Newton Investment Management Ltd
16 March 2006

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

| | |
|--|---|
| Name of person dealing (Note 1) | Newton Investment Management Limited & its subsidiaries |
| Company dealt in | Boots Group Plc |
| Class of relevant security to which the dealings being disclosed relate (Note 2) | 10p Ordinary |
| Date of dealing | 10 March 2006 |

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

| | Long Number | (%) | Short Number | (%) |
|---|----------------|------|-----------------|-----|
| (1) Relevant securities | 5,278,051 | 1.09 | | |
| (2) Derivatives (other than options) | | | | |
| (3) Options and agreements to purchase/sell | | | | |
| Total | 5,278,051 | 1.09 | | |

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

| Class of relevant security: | Long Number | (%) | Short Number | (%) |
|---|----------------|-----|-----------------|-----|
| (1) Relevant securities | | | | |
| (2) Derivatives (other than options) | | | | |
| (3) Options and agreements to purchase/sell | | | | |
| Total | | | | |

(c) Rights to subscribe (Note 3)

| Class of relevant security: | Details |
|-----------------------------|---------|
|-----------------------------|---------|

3. DEALINGS (Note 4)

(a) Purchases and sales

| | | |
|---------------|----------------------|-------------------------|
| Purchase/sale | Number of securities | Price per unit (Note 5) |
| Purchase | 698,955 | 7.04 |

(b) Derivatives transactions (other than options)

| | | | | | |
|-------------------------------|----------|----------------------|----------|----------------|----------|
| Product name, e.g. Long/short | (Note 6) | Number of securities | (Note 7) | Price per unit | (Note 5) |
| CFD | | | | | |

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| | | | | | | |
|--------------------------------|--|---|----------------|------------------------------------|-------------|--|
| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 7) | Exercise price | Type, e.g. American, European etc. | Expiry date | Option money paid/received per unit (Note 5) |
|--------------------------------|--|---|----------------|------------------------------------|-------------|--|

(ii) Exercising

| | | |
|--------------------------------|----------------------|----------------------------------|
| Product name, e.g. call option | Number of securities | Exercise price per unit (Note 5) |
|--------------------------------|----------------------|----------------------------------|

(d) Other dealings (including new securities) (Note 4)

| | | |
|--------------------------------|---------|---|
| Nature of transaction (Note 8) | Details | Price per unit (if applicable) (Note 5) |
|--------------------------------|---------|---|

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

None

.....

.....

Is a Supplemental Form 8 attached? (Note 9) NO

| | |
|--------------------|---------------|
| Date of disclosure | 16 March 2006 |
| Contact name | Barry Smalls |

Telephone number

0207 105 2251

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

Notes

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Company Credit Suisse Securities (Eur) Ltd
TIDM
Headline EPT Disclosure
Released 12:06 16-Mar-06
Number 9160Z

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

| | |
|---|---------------------------------------|
| Name of exempt principal trader | Credit Suisse Securities (Europe) Ltd |
| Company dealt in | Boots Group Plc |
| Class of relevant security to which the dealings being disclosed relate (Note 1) | Ordinary Shares |
| Date of dealing | 15 March 2006 |

2. DEALINGS (Note 2)

(a) Purchases and sales

| | | |
|---|--|---|
| Total number of securities purchased | Highest price paid (Note 3) (GBP) | Lowest price paid (Note 3) (GBP) |
| 128,136 | 7.3376 | 7.2500 |

| | | |
|--|--|---|
| Total number of securities sold | Highest price received (Note 3) (GBP) | Lowest price received (Note 3) (GBP) |
| 167,554 | 7.3450 | 7.2950 |

(b) Derivatives transactions (other than options)

| Product name, e.g. CFD | Long/short (Note 4) | Number of securities (Note 5) | Price per unit (Note 3) |
|-------------------------------|----------------------------|--------------------------------------|--------------------------------|
| CFD | Long | 22,505 | 7.3085 |
| CFD | Short | 3,631 | 7.3133 |
| CFD | Short | 1,955 | 7.3133 |

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. call | Writing, selling, purchasing, which the | Number of securities to which the | Exercise price (GBP) | Type, e.g. American, European | Expiry date | Option money paid/received |
|--------------------------------|--|--|-----------------------------|--------------------------------------|--------------------|-----------------------------------|
|--------------------------------|--|--|-----------------------------|--------------------------------------|--------------------|-----------------------------------|

(ii) Exercising

| Product name, e.g. call option | Number of securities | Exercise price per unit (Note 3) |
|-----------------------------------|-------------------------|-------------------------------------|
|-----------------------------------|-------------------------|-------------------------------------|

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....
None
.....

| | |
|--|----------------------|
| Date of disclosure | 16 March 2006 |
| Contact name | Dirk Young |
| Telephone number | 020 7883 8791 |
| Name of offeree/offerer with which connected | Alliance Unichem Plc |
| Nature of connection (Note 6) | Advisor |

Notes

The Notes on Form 38.5 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

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Regulatory Announcement

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Company UBS AG (EPT)
TIDM TTP
Headline EPT Disclosure
Released 12:04 16-Mar-06
Number 9157Z

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of exempt principal trader **UBS AG London Branch**

Company dealt in **BOOTS GROUP PLC**

Class of relevant security to which the dealings being disclosed relate (Note 1) **ORDINARY SHARES 25P**

Date of dealing **15 MARCH 2006**

2. DEALINGS (Note 2)

(a) Purchases and sales

| Total number of securities purchased | Highest price paid (Note 3) | Lowest price paid (Note 3) |
|--------------------------------------|---------------------------------|--------------------------------|
| 494,564 | 7.35 GBP | 7.19 GBP |
| Total number of securities sold | Highest price received (Note 3) | Lowest price received (Note 3) |
| 402,522 | 7.345 GBP | 7.19 GBP |

(6) Derivatives transactions (other than options)

| Product name, e.g. CFD | Long/short (Note 4) | Number of securities (Note 5) | Price per unit (Note 3) |
|------------------------|---------------------|-------------------------------|-------------------------|
| CFD | SHORT | 101,710 | 7.301092 GBP |

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 5) | Exercise price | Type, e.g. American, European etc. | Expiry date | Option money paid/received per unit (Note 3) |
|--------------------------------|--|---|----------------|------------------------------------|-------------|--|
|--------------------------------|--|---|----------------|------------------------------------|-------------|--|

(ii) Exercising

| Product name, e.g. call option | Number of securities | Exercise price per unit (Note 3) |
|--------------------------------|----------------------|----------------------------------|
|--------------------------------|----------------------|----------------------------------|

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....

| | |
|--|-------------------|
| Date of disclosure | 16 MARCH 2006 |
| Contact name | JOSEPH EVANS |
| Telephone number | 020 7567 8286 |
| Name of offeree/offeror with which connected | BOOTS GROUP PLC |
| Nature of connection (Note 6) | CONNECTED ADVISER |

Notes

The Notes on Form 38.5 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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Regulatory Announcement

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Company Merrill Lynch International
TIDM TTP
Headline EPT Disclosure - Replacement
Released 11:51 16-Mar-06
Number 9126Z

This announcement amends the EPT disclosure which was released 15th March 2006 at 12:27 under RNS number 8421Z The number of Euronext NV and London Stock Exchange Plc common shares sold have been amended. All other stock remains unchanged

FORM 38.5
(SUMMARY)

Lodge with Company Announcements Office and the Panel. Use a separate form for each class of securities in which dealings have been made.

CONNECTED EXEMPT PRINCIPLE TRADER:

DISCLOSURE UNDER RULE 38.5 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Name of EPT Merrill Lynch International
Date of disclosure 15 March 2006
Date of dealing 14 March 2006
Telephone number 020 7996 3565

Please see attached disclosure of dealings under Rule 38.5 in the securities of the following companies:

14 March 2006

Boots Group Plc - Common
Euronext NV - Common
London Stock Exchange Plc - Common
Mitchells & Butler Plc - Common

AMENDMENT

state which element(s) of previous disclosure was incorrect:

In the case of option business or dealings in derivatives full details should be given on a separate sheet so that the nature of the dealings can be fully understood. For options this should include the number of securities under option, the exercise period (or in the case of exercise, the exercise date), the exercise price and any option money paid or received. For derivatives this should include, at least, the number of reference securities to which they relate (when relevant), the maturity date (or if applicable the closing out date) and the reference price.

For full details of disclosure requirements see Rules 8 and 38 of the Code. If in doubt contact the Monitoring Section of the Panel, Tel. No:0207 638 0129

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS

(Rule 38.5 of The City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of exempt principal trader Merrill Lynch International
Company dealt in London Stock Exchange Plc
Class of relevant security to which the dealings being disclosed relate Common
Date of dealing 14/03/2006

2. DEALINGS

(a) Purchases and sales

| Total number of securities purchased | Highest price paid | Lowest price paid |
|--------------------------------------|------------------------|-----------------------|
| 79,919 | GBP 11.82 | GBP 11.38 |
| Total number of securities sold | Highest price received | Lowest price received |
| 298,401 | GBP 11.85 | GBP 11.17 |

(b) Derivatives transactions (other than options)

| Product name, Short/Long eg. CFD | Number of securities | Price per unit |
|-------------------------------------|----------------------|------------------|
| LONG CFDLONG | | 100,000GBP 11.52 |
| Product name, Short/Long | Number of securities | Price per unit |

eg. CFD

| | |
|---------------|------------------|
| LONG CFDSHORT | 8,827GBP 11.17 |
| LONG CFDSHORT | 27,007GBP 11.17 |
| LONG CFDSHORT | 300,000GBP 11.10 |
| LONG CFDSHORT | 250,342GBP 11.10 |
| LONG CFDSHORT | 48,849GBP 11.10 |
| LONG CFDSHORT | 5,231GBP 11.17 |
| LONG CFDSHORT | 40,717GBP 11.17 |
| LONG CFDSHORT | 16,380GBP 11.17 |
| LONG CFDSHORT | 3,288GBP 11.17 |
| LONG CFDSHORT | 6,870GBP 11.17 |
| LONG CFDSHORT | 9,680GBP 11.17 |
| LONG CFDSHORT | 809GBP 11.10 |

(c) Options transactions in respect of existing securities

| Product name | Writing, selling, purchasing, varying etc. | Number of securities under option | Exercise price | Type, e.g. American, European etc | Type, e.g. American, European etc | Option money paid/received per unit |
|----------------|--|-----------------------------------|----------------|-----------------------------------|-----------------------------------|-------------------------------------|
| eg call option | | | | | | |

(ii) Exercising

| Product name | Number of securities under option | Exercise price |
|----------------|-----------------------------------|----------------|
| eg call option | | |

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

| | |
|---|--------------------------|
| Date of disclosure | 15/03/2006 |
| Contact name | Alasdair Coultts-Britton |
| Telephone number | +44 20 7996 3565 |
| Name of offeree/offerator with whom connected | NASDAQ Stock Market Inc |
| Nature of connection # | Advisor |

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS
(Rule 38.5 of The City Code on Takeovers and Mergers)

1. KEY INFORMATION

| | |
|---|-----------------------------|
| Name of exempt principal trader | Merrill Lynch International |
| Company dealt in | Boots Group Plc |
| Class of relevant security to which the dealings being disclosed relate | Common |
| Date of dealing | 14/03/2006 |

2. DEALINGS

(a) Purchases and sales

| Total number of securities purchased | Highest price paid | Lowest price paid |
|--------------------------------------|------------------------|-----------------------|
| 2,463 | GBP 7.25 | GBP 7.25 |
| Total number of securities sold | Highest price received | Lowest price received |
| 203,463 | GBP 7.27 | GBP 7.16 |

(b) Derivatives transactions (other than options)

| Product name, eg. CFD | Short/Long | Number of securities | Price per unit |
|-----------------------|------------|----------------------|----------------|
| | | | |

(c) Options transactions in respect of existing securities

| | | | | | | |
|----------------|-----------------------------|-------------------------------|-------------------|-------------------------|-------------------------|---------------------------|
| Product name | writing, selling, | Number of securities under | Exercise price | Type, e.g. American, | Type, e.g. American, | Option money |
| eg call option | purchasing, varying etc. | option | | European etc | European etc | paid/received per unit |

(ii) Exercising

| | | |
|----------------|----------------------------|----------------|
| Product name | Number of securities under | Exercise price |
| eg call option | option | |

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

| | |
|---|-------------------------|
| Date of disclosure | 15/03/2006 |
| Contact name | Alasdair Coutts-Britton |
| Telephone number | +44 20 7996 3565 |
| Name of offeree/offeror with whom connected | Alliance UniChem Plc |
| Nature of connection # | Advisor |

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS
(Rule 38.5 of The City Code on Takeovers and Mergers)

1. KEY INFORMATION

| | |
|--|-----------------------------|
| Name of exempt principal trader | Merrill Lynch International |
| Company dealt in | Mitchells & Butler Plc |
| Class of relevant security to which the dealings being disclosed relate | Common |
| Date of dealing | 14/03/2006 |

2. DEALINGS

(a) Purchases and sales

| | | |
|---|------------------------|-----------------------|
| Total number of securities purchased | Highest price paid | Lowest price paid |
| 2,409,457 | GBP 4.81 | GBP 4.74 |
| Total number of securities sold | Highest price received | Lowest price received |
| 599,106 | GBP 4.81 | GBP 4.76 |

(b) Derivatives transactions (other than options)

| Product name, eg. CFD | Short/Long | Number of securities | Price per unit |
|--------------------------|------------|----------------------|-----------------|
| SHORT CFDLONG | | | 45,000GBP 4.74 |
| SHORT CFDLONG | | | 1,900GBP 4.76 |
| SHORT CFDLONG | | | 1,600GBP 4.76 |
| SHORT CFDLONG | | | 600GBP 4.73 |
| SHORT CFDLONG | | | 3,000GBP 4.73 |
| SHORT CFDLONG | | | 30,000GBP 4.74 |
| SHORT CFDLONG | | | 50,000GBP 4.74 |
| SHORT CFDLONG | | | 50,000GBP 4.74 |
| SHORT CFDLONG | | | 235,000GBP 4.77 |
| SHORT CFDLONG | | | 25,000GBP 4.74 |

(c) Options transactions in respect of existing securities

| | | | | | | |
|----------------|-----------------------------|-------------------------------|-------------------|-------------------------|-------------------------|---------------------------|
| Product name | Writing, selling, | Number of securities under | Exercise price | Type, e.g. American, | Type, e.g. American, | Option money |
| eg call option | purchasing, varying etc. | option | | European etc | European etc | paid/received per unit |

(ii) Exercising

Product name
eg call option

Number of securities under
option

Exercise price

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure 15/03/2006
 Contact name Alasdair Coutts-Britton
 Telephone number +44 20 7996 3565
 Name of offeree/offenor with whom connected R20 (Investment vehicle of Robert Tchenguiz)
 Nature of connection # Advisor

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of The City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of exempt principal trader Merrill Lynch International
 Company dealt in Euronext NV
 Class of relevant security to which the dealings being disclosed relate Common
 Date of dealing 14/03/2006

2. DEALINGS

(a) Purchases and sales

| Total number of securities purchased | Highest price paid | Lowest price paid |
|--------------------------------------|------------------------|-----------------------|
| 105,034 | GBP 61.53 | GBP 60.48 |
| Total number of securities sold | Highest price received | Lowest price received |
| 105,140 | GBP 63.50 | GBP 60.50 |

(b) Derivatives transactions (other than options)

| Product name, eg. CFD | Short/Long | Number of securities | Price per unit |
|--------------------------|------------|----------------------|----------------|
| | | | |

(c) Options transactions in respect of existing securities

| Product name eg call option | Writing, selling, purchasing, varying etc. | Number of securities under option | Exercise price | Type, e.g. American, European etc | Type, e.g. American, European etc | Option money paid/received per unit |
|--------------------------------|---|---|-------------------|---|---|---|
| | | | | | | |

(ii) Exercising

| Product name eg call option | Number of securities under option | Exercise price |
|--------------------------------|--------------------------------------|----------------|
| | | |

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure 15/03/2006
 Contact name Alasdair Coutts-Britton
 Telephone number +44 20 7996 3565
 Name of offeree/offenor with whom connected London Stock Exchange

END

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Regulatory Announcement

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Company Merrill Lynch International
TIDM TTP
Headline EPT Disclosure
Released 11:18 16-Mar-06
Number 9091Z

FORM 38.5 (SUMMARY)

Lodge with Company Announcements Office and the Panel. Use a separate form for each class of securities in which dealings have been made.

CONNECTED EXEMPT PRINCIPLE TRADER:

DISCLOSURE UNDER RULE 38.5 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Name of EPT Merrill Lynch International
Date of disclosure 16 March 2006
Date of dealing 15 March 2006
Telephone number 020 7996 3565

Please see attached disclosure of dealings under Rule 38.5 in the securities of the following companies:

15 March 2006

Boots Group Plc - Common
London Stock Exchange Plc - Common

AMENDMENT

state which element(s) of previous disclosure was incorrect:

In the case of option business or dealings in derivatives full details should be given on a separate sheet so that the nature of the dealings can be fully understood. For options this should include the number of securities under option, the exercise period (or in the case of exercise, the exercise date), the exercise price and any option money paid or received. For derivatives this should include, at least, the number of reference securities to which they relate (when relevant), the maturity date (or if applicable the closing out date) and the reference price.

For full details of disclosure requirements see Rules 8 and 38 of the Code. If in doubt contact the Monitoring Section of the Panel, Tel. No:0207 638 0129

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS

(Rule 38.5 of The City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of exempt principal trader Merrill Lynch International
Company dealt in London Stock Exchange Plc
Class of relevant security to which the dealings being disclosed relate Common
Date of dealing 15/03/2006

2. DEALINGS

(a) Purchases and sales

| Total number of securities purchased | Highest price paid | Lowest price paid |
|--------------------------------------|------------------------|-----------------------|
| 1,890 | GBP 11.75 | GBP 11.65 |
| Total number of securities sold | Highest price received | Lowest price received |
| 7,764 | GBP 11.99 | GBP 11.69 |

(b) Derivatives transactions (other than options)

| Product name, eg. CFD | Short/Long | Number of securities | Price per unit |
|--------------------------|------------|----------------------|------------------|
| SHORT CFDSHORT | | | 100,000GBP 11.52 |
| LONG CFDSHORT | | | 100,000GBP 11.52 |

(c) Options transactions in respect of existing securities

| Product name | Writing, selling, purchasing, | Number of securities under option | Exercise price | Type, e.g. American, European etc | Type, e.g. American, European etc | Option money paid/received |
|----------------|-------------------------------------|---|-------------------|---|---|----------------------------------|
| eg call option | | | | | | |

(ii) Exercising
 Product name
 eg call option

Number of securities under
 option

Exercise price

per unit

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure 16/03/2006
 Contact name Alasdair Coutts-Britton
 Telephone number +44 20 7996 3565
 Name of offeree/offenor with whom connected NASDAQ Stock Market Inc
 Nature of connection # Advisor

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of The City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of exempt principal trader Merrill Lynch International
 Company dealt in Boots Group Plc
 Class of relevant security to which the Common
 dealings being disclosed relate
 Date of dealing 15/03/2006

2. DEALINGS

(a) Purchases and sales

| Total number of securities purchased | Highest price paid | Lowest price paid |
|--------------------------------------|------------------------|-----------------------|
| 162,614 | GBP 7.32 | GBP 7.19 |
| Total number of securities sold | Highest price received | Lowest price received |
| 77,960 | GBP 7.32 | GBP 7.29 |

(b) Derivatives transactions (other than options)

| Product name, eg. CFD | Short/Long | Number of securities | Price per unit |
|--------------------------|------------|----------------------|----------------|
| | | | |

(c) Options transactions in respect of existing securities

| Product name eg call option | Writing, selling, purchasing, varying etc. | Number of securities under option | Exercise price | Type, e.g. American, European etc | Type, e.g. American, European etc | Option money paid/received per unit |
|--------------------------------|---|---|-------------------|---|---|---|
| | | | | | | |

(ii) Exercising
 Product name
 eg call option

Number of securities under
 option

Exercise price

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure 16/03/2006

Contact name

Telephone number

Name of offeree/offeror with whom connected

Nature of connection #

Alasdair Coutis-Britton

+44 20 7996 3565

Alliance UniChem Plc

Advisor

END

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Company GoldmanSachs International
TIDM TTP
Headline EPT Disclosure-Amendment
Released 10:48 16-Mar-06
Number 9027Z

FORM 38.5

AMENDMENT – Due to late booked transactions, the disclosure made on 15 March 2006 at 11:56 on RNS No 8395Z, for trading on 14 March 2006 is being updated. Total purchases originally disclosed, 8,652 shares, has been updated to total purchases, 41,652 shares

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

| | |
|--|-----------------------------|
| Name of exempt principal trader | Goldman Sachs International |
| Company dealt in | Boots Group Plc |
| Class of relevant security to which the dealings being disclosed relate (Note 1) | Ordinary Shares |
| Date of dealing | 14 March 2006 |

2. DEALINGS (Note 2)

(a) Purchases and sales

| Total number of securities purchased | Highest price paid (Note 3) | Lowest price paid (Note 3) |
|--------------------------------------|-----------------------------|----------------------------|
| 41,652 | 7.2472 GBP | 7.2472 GBP |

| Total number of securities sold | Highest price received (Note 3) | Lowest price paid received (Note 3) |
|---------------------------------|---------------------------------|-------------------------------------|
| 80,572 | 7.2600 GBP | 7.1185 GBP |

(b) Derivatives transactions (other than options)

| Product name, e.g. CFD | Long/short (Note 4) | Number of securities (Note 5) | Price per unit (Note 6) |
|------------------------|---------------------|-------------------------------|-------------------------|
| CFD | Short | 64 | 7.258185 GBP |

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 5) | Exercise price | Type, e.g. American, European etc. | Expiry date | Opti paid per 1 |
|--------------------------------|--|---|----------------|------------------------------------|-------------|-----------------|
| | | | | | | |

(ii) Exercising

| Product name, e.g. call option | Number of securities | Exercise price per unit (Note |
|--------------------------------|----------------------|-------------------------------|
| | | |

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

| |
|--|
| Full details of any agreement, arrangement or understanding between the person disclosing and any other person to the voting rights of any relevant securities under any option referred to on this form or relating to the voting future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referred to, none, this should be stated. |
| |

| | |
|--|------------------|
| Date of disclosure | 16 March 2006 |
| Contact name | Peter Highton |
| Telephone number | +44-207-774-1935 |
| Name of offeree/offeror with which connected | Boots Group Plc |
| Nature of connection (Note 6) | Advisor |

Notes

The Notes on Form 38.5 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

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Regulatory Announcement

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Company GoldmanSachs International
TIDM TTP
Headline EPT Disclosure
Released 10:43 16-Mar-06
Number 9022Z

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

| | |
|--|-----------------------------|
| Name of exempt principal trader | Goldman Sachs International |
| Company dealt in | Boots Group Plc |
| Class of relevant security to which the dealings being disclosed relate (Note 1) | Ordinary Shares |
| Date of dealing | 15 March 2006 |

2. DEALINGS (Note 2)

(a) Purchases and sales

| Total number of securities purchased | Highest price paid (Note 3) | Lowest price paid (Note 3) |
|--------------------------------------|-----------------------------|----------------------------|
| 24,805 | 7.3122 GBP | 7.2664 GBP |

| Total number of securities sold | Highest price received (Note 3) | Lowest price paid received (Note 3) |
|---------------------------------|---------------------------------|-------------------------------------|
| 199,391 | 7.3100 GBP | 7.2874 GBP |

(b) Derivatives transactions (other than options)

| Product name, e.g. CFD | Long/short (Note 4) | Number of securities (Note 5) | Price per unit (Note 6) |
|------------------------|---------------------|-------------------------------|-------------------------|
| CFD | Long | 7,054 | 7.2924 GBP |

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 5) | Exercise price | Type, e.g. American, European | Expiry date | Opti paid per 1 |
|--------------------------------|--|---|----------------|-------------------------------|-------------|-----------------|
|--------------------------------|--|---|----------------|-------------------------------|-------------|-----------------|

Regulatory Announcement

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Company Merrill Lynch International
TIDM TTP
Headline EPT Disclosure - Replacement
Released 18:04 15-Mar-06
Number 8795Z

This announcement amends the EPT disclosure which was released 14 March 2006 at 11.45 under RNS number 7636Z. The number of London Stock Exchange Plc common shares purchased has been amended. All other details remain unchanged.

FORM 38.5
(SUMMARY)

Lodge with Company Announcements Office and the Panel. Use a separate form for each class of securities in which dealings have been made.

CONNECTED EXEMPT PRINCIPLE TRADER:

DISCLOSURE UNDER RULE 38.5 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Name of EPT Merrill Lynch International
Date of disclosure 14 March 2006
Date of dealing 13 March 2006
Telephone number 020 7996 3565

Please see attached disclosure of dealings under Rule 38.5 in the securities of the following companies:

13 March 2006

Boots Group Plc - Common
HMV Group Plc - Common
London Stock Exchange Plc - Common

AMENDMENT

state which element(s) of previous disclosure was incorrect:

In the case of option business or dealings in derivatives full details should be given on a separate sheet so that the nature of the dealings can be fully understood. For options this should include the number of securities under option, the exercise period (or in the case of exercise, the exercise date), the exercise price and any option money paid or received. For derivatives this should include, at least, the number of reference securities to which they relate (when relevant), the maturity date (or if applicable the closing out date) and the reference price.

For full details of disclosure requirements see Rules 8 and 38 of the Code. If in doubt contact the Monitoring Section of the Panel, Tel. No:0207 638 0129

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS

(Rule 38.5 of The City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of exempt principal trader Merrill Lynch International
Company dealt in HMV Group Plc
Class of relevant security to which the dealings being disclosed relate Common
Date of dealing 13/03/2006

2. DEALINGS

(a) Purchases and sales

| Total number of securities purchased | Highest price paid | Lowest price paid |
|--------------------------------------|------------------------|-----------------------|
| 1,108,200 | GBP 1.91 | GBP 1.86 |
| Total number of securities sold | Highest price received | Lowest price received |
| 37,229 | GBP 1.91 | GBP 1.88 |

(b) Derivatives transactions (other than options)

| Product name, eg. CFD | Short/Long | Number of securities | Price per unit |
|-----------------------|--------------|----------------------|-------------------|
| | LONG CFDLONG | | 1,077,773GBP 1.89 |

(c) Options transactions in respect of existing securities

| | | | | | | |
|----------------|---|----------------------------|----------|---------------------------|---------------------------|------------------------------------|
| Product name | Writing, | Number of | Exercise | Type, e.g. | Type, e.g. | Option |
| eg call option | selling, purchasing, varying etc. | securities under option | price | American, European etc | American, European etc | money paid/received per unit |

(ii) Exercising

| | | |
|----------------|----------------------------|----------------|
| Product name | Number of securities under | Exercise price |
| eg call option | option | |

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

| | |
|---|--------------------------|
| Date of disclosure | 14/03/2006 |
| Contact name | Alasdair Coutts-Britton |
| Telephone number | +44 20 7996 3565 |
| Name of offeree/offoror with whom connected | Permira Advisers Limited |
| Nature of connection # | Advisor |

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS

(Rule 38.5 of The City Code on Takeovers and Mergers)

1. KEY INFORMATION

| | |
|---|-----------------------------|
| Name of exempt principal trader | Merrill Lynch International |
| Company dealt in | London Stock Exchange Plc |
| Class of relevant security to which the dealings being disclosed relate | Common |
| Date of dealing | 13/03/2006 |

2. DEALINGS

(a) Purchases and sales

| | | |
|--------------------------------------|------------------------|-----------------------|
| Total number of securities purchased | Highest price paid | Lowest price paid |
| 920,985 | GBP 11.26 | GBP 10.83 |
| Total number of securities sold | Highest price received | Lowest price received |
| 1,332,818 | GBP 11.49 | GBP 9.85 |

(b) Derivatives transactions (other than options)

| | | | |
|--------------------------|------------|----------------------|------------------|
| Product name, eg. CFD | Short/Long | Number of securities | Price per unit |
| LONG CFDLONG | | | 300,000GBP 11.10 |
| Product name, eg. CFD | Short/Long | Number of securities | Price per unit |
| LONG CFDSHORT | | | 50,809GBP 10.84 |
| LONG CFDSHORT | | | 149,191GBP 10.84 |

(c) Options transactions in respect of existing securities

| | | | | | | |
|----------------|---|----------------------------|----------|---------------------------|---------------------------|------------------------------------|
| Product name | Writing, | Number of | Exercise | Type, e.g. | Type, e.g. | Option |
| eg call option | selling, purchasing, varying etc. | securities under option | price | American, European etc | American, European etc | money paid/received per unit |

(ii) Exercising

| | | |
|----------------|----------------------------|----------------|
| Product name | Number of securities under | Exercise price |
| eg call option | option | |

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure 14/03/2006
Contact name Alasdair Coutts-Britton
Telephone number +44 20 7996 3565
Name of offeree/offenor with whom connected NASDAQ Stock Market Inc
Nature of connection # Advisor

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of The City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of exempt principal trader Merrill Lynch International
Company dealt in Boots Group Plc
Class of relevant security to which the dealings being disclosed relate Common
Date of dealing 13/03/2006

2. DEALINGS

(a) Purchases and sales

| Total number of securities purchased | Highest price paid | Lowest price paid |
|--------------------------------------|------------------------|-----------------------|
| 100,007 | GBP 7.14 | GBP 7.13 |
| Total number of securities sold | Highest price received | Lowest price received |
| 101,926 | GBP 7.14 | GBP 7.10 |

(b) Derivatives transactions (other than options)

| Product name, eg. CFD | Short/Long | Number of securities | Price per unit |
|--------------------------|------------|----------------------|----------------|
|--------------------------|------------|----------------------|----------------|

(c) Options transactions in respect of existing securities

| Product name | Writing, selling, purchasing, varying etc. | Number of securities under option | Exercise price | Type, e.g. American, European etc | Type, e.g. American, European etc | Option money paid/received per unit |
|--------------|---|---|-------------------|---|---|---|
|--------------|---|---|-------------------|---|---|---|

(ii) Exercising

| Product name | Number of securities under option | Exercise price |
|----------------|--------------------------------------|----------------|
| eg call option | | |

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure 14/03/2006
Contact name Alasdair Coutts-Britton
Telephone number +44 20 7996 3565
Name of offeree/offenor with whom connected Alliance UniChem Plc
Nature of connection # Advisor

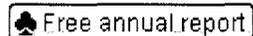
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Regulatory Announcement

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Company Schroders PLC
TIDM SDR
Headline Rule 8.3- Boots Group-Amend
Released 17:39 15-Mar-06
Number 8721Z

Replacement Announcement – Boots Group Plc

The following announcement replaces the "Rule 8.3 – Boots Group Plc " announcement released on 15 March 2006 at 15.40 under RNS Number 8615Z. The following amendment includes derivative options placed in section 2(b) 2 instead of 2(a) 2.. All other details remain unchanged

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) *Schroders plc*
Company dealt in **Boots Group Plc**
Class of relevant security to which the dealings being disclosed relate (Note 2) **Ordinary 37.17948p**
Date of dealing **14/03/06**

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

| | Long | | Short | |
|---|------------|--------|--------|--------|
| | Number | (%) | Number | (%) |
| (1) Relevant securities | 24,041,737 | 4.950% | | |
| (2) Derivatives (other than options) | | | 23,645 | 0.005% |
| (3) Options and agreements to purchase/sell | | | | |
| Total | | | | |

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

| Class of relevant security: | Long | | Short | |
|---|--------|-----|--------|-----|
| | Number | (%) | Number | (%) |
| (1) Relevant securities | | | | |
| (2) Derivatives (other than options) | | | | |
| (3) Options and agreements to purchase/sell | | | | |
| Total | | | | |

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. DEALINGS (Note 4)

(a) Purchases and sales

| Purchase/sale | Number of securities | Price per unit (Note 5) |
|---------------|----------------------|-------------------------|
| Purchase | 366,482 | 719.690p |
| Sale | 899 | 725.500p |

(b) Derivatives transactions (other than options)

| Product name, e.g. Long/short (Note 6) | Number of securities (Note 7) | Price per unit (Note 5) |
|---|-------------------------------|-------------------------|
| CFD | | |
| Written call option (cash settled) 06/03/06 Short | 758.00 | 6.5p |
| Written call option (cash settled) 06/02/06 Short | 22,887.00 | 10.1p |

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 7) | Exercise price | Type, e.g. American, European etc. | Expiry date | Option moneypaid/received per unit (Note 5) |
|--------------------------------|--|---|----------------|------------------------------------|-------------|---|
|--------------------------------|--|---|----------------|------------------------------------|-------------|---|

(ii) Exercising

| Product name, e.g. call option | Number of securities | Exercise price per unit (Note 5) |
|--------------------------------|----------------------|----------------------------------|
|--------------------------------|----------------------|----------------------------------|

(d) Other dealings (including new securities) (Note 4)

| Nature of transaction (Note 8) | Details | Price per unit (if applicable) (Note 5) |
|--------------------------------|---------|---|
|--------------------------------|---------|---|

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person

relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....
.....
Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure 15/03/06
Contact name Albion Onojobi
Telephone number 0207 658 2962

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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Regulatory Announcement

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Company Franklin Resources Inc
TIDM FRK
Headline Rule 8.3- Boots Group PLC
Released 16:48 15-Mar-06
Number 8657Z

RNS Number:8657Z
Franklin Resources Inc
15 March 2006

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) FRANKLIN RESOURCES, INC.
Company dealt in BOOTS GROUP PLC
Class of relevant security ORDINARY
to which the dealings
being disclosed relate (Note 2)
Date of dealing MARCH 14, 2006

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

| | Long Number | (%) | Short Number | (%) |
|---|----------------|-------|-----------------|-----|
| (1) Relevant securities | 36,201,304 | 7.45% | | |
| (2) Derivatives (other than options) | | | | |
| (3) Options and agreements to purchase/sell | | | | |
| Total | 36,201,304 | 7.45% | | |

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

| Class of relevant security: | Long Number | (%) | Short Number | (%) |
|---|----------------|-----|-----------------|-----|
| (1) Relevant securities | | | | |
| (2) Derivatives (other than options) | | | | |
| (3) Options and agreements to purchase/sell | | | | |
| Total | | | | |

Class of relevant security: Details

3. DEALINGS (Note 4)

(a) Purchases and sales

| Purchase/sale | Number of securities | Price per unit (Note 5) |
|---------------|----------------------|-------------------------|
| SALE | 25,651 | 7.265 GBP |

(b) Derivatives transactions (other than options)

| Product name, e.g. CFD | Long/short (Note 6) | Number of securities (Note 7) | Price per unit (Note 5) |
|---------------------------|------------------------|----------------------------------|----------------------------|
|---------------------------|------------------------|----------------------------------|----------------------------|

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 7) | Exercise price | Type, e.g. American, European etc. | Expiry date | Option money paid/received per unit (Note 5) |
|-----------------------------------|--|--|----------------|------------------------------------|-------------|---|
|-----------------------------------|--|--|----------------|------------------------------------|-------------|---|

(ii) Exercising

| Product name, e.g. call option | Number of securities | Exercise price per unit (Note 5) |
|--------------------------------|----------------------|-------------------------------------|
|--------------------------------|----------------------|-------------------------------------|

(d) Other dealings (including new securities) (Note 4)

| Nature of transaction (Note 8) | Details | Price per unit (if applicable) (Note 5) |
|-----------------------------------|---------|--|
|-----------------------------------|---------|--|

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

NONE STATED.

Is a Supplemental Form 8 attached? (Note 9) NO

| | |
|--|----------------|
| Date of disclosure | MARCH 15, 2006 |
| Contact name | LORI A. WEBER |
| Telephone number | 954-847-2283 |
| If a connected EFM, name of offeree/offeror with which connected | N/A |
| If a connected EFM, state nature of connection (Note 10) | N/A |

Notes

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The company news service from the London Stock Exchange

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Company Goldman Sachs Asset Management LP
TIDM
Headline Rule 8.3- Alliance Unichem
Released 16:24 15-Mar-06
Number 8656Z

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

| | |
|--|-----------------------------------|
| Name of person dealing (Note 1) | Goldman Sachs Asset Management LP |
| Company dealt in | Alliance Unichem Plc |
| Class of relevant security to which the dealings being disclosed relate (Note 2) | Ordinary shares |
| Date of dealing | 14 March 2006 |

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

| | Long | | Short |
|---|-----------|----------|--------|
| | Number | (%) | Number |
| (1) Relevant securities | 7,082,248 | (1.961%) | |
| (2) Derivatives (other than options) | | | |
| (3) Options and agreements to purchase/sell | | | |
| Total | 7,082,248 | (1.961%) | |

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

| Class of relevant security: | Long | | Short |
|---|--------|-----|--------|
| | Number | (%) | Number |
| (1) Relevant securities | | | |
| (2) Derivatives (other than options) | | | |
| (3) Options and agreements to purchase/sell | | | |

Total

(c) Rights to subscribe (Note 3)

| Class of relevant security: | Details |
|-----------------------------|---------|
| | |

3. DEALINGS (Note 4)**(a) Purchases and sales**

| Purchase/sale | Number of securities | Price per unit (Note 5) |
|---------------|----------------------|-------------------------|
| Sale | 81,279 | 9.09 GBP |

(b) Derivatives transactions (other than options)

| Product name, e.g. CFD | Long/short (Note 6) | Number of securities (Note 7) | Price per unit (Note 8) |
|------------------------|---------------------|-------------------------------|-------------------------|
| | | | |

(c) Options transactions in respect of existing securities**(i) Writing, selling, purchasing or varying**

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 7) | Exercise price | Type, e.g. American, European etc. | Expiry date | Option paid/unit (Note 8) |
|--------------------------------|--|---|----------------|------------------------------------|-------------|---------------------------|
| | | | | | | |

(ii) Exercising

| Product name, e.g. call option | Number of securities | Exercise price per unit (Note 8) |
|--------------------------------|----------------------|----------------------------------|
| | | |

(d) Other dealings (including new securities) (Note 4)

| Nature of transaction (Note 8) | Details | Price per unit (if applicable) |
|--------------------------------|---------|--------------------------------|
| | | |

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

NONE

Full details of any agreement, arrangement or understanding between the person disclosing and any other person to the voting rights of any relevant securities under any option referred to on this form or relating to the voting future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referred to, none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9)

NO

| | |
|--|------------------|
| Date of disclosure | 15 March 2006 |
| Contact name | Peter Highton |
| Telephone number | +44-207-774-1935 |
| If a connected EFM, name of offeree/offeree with which connected | Boots Group Plc |
| If a connected EFM, state nature of connection (Note 10) | Advisor |

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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Regulatory Announcement

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Company State Street Global Advisors
TIDM
Headline Rule 8.3-Boots Group PLC
Released 15:21 15-Mar-06
Number 8581Z

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE
(Rule 8.3 of the City Code on Takeovers & Mergers)

1. KEY INFORMATION

Name of Person State Street
Dealing (Note 1) Global Advisors
Company Dealt In Boots Group PLC
Class of Relevant Security Ord
to Which the Dealings
Being Disclosed
Relate (Note 2)
Date of Dealing 14/03/2006

2. INTERESTS, SHORT POSITIONS & RIGHTS TO SUBSCRIBE

Variance of 4 due to Transfer Deliver

(a) Interests & Short Positions (following dealing) in
the Class of Relevant Security Dealt In (Note 3)

| Class of Relevant Security: | Long | | Short | |
|---|----------|---------|--------|---------|
| | Number | % | Number | % |
| (1) Relevant Securities | 12271130 | 2.52639 | | |
| (2) Derivatives other than options | 0 | 0.00000 | 0 | 0.00000 |
| (3) Options & Agreements to Purchase/Sell | | | | |
| Total | 12271130 | 2.52639 | 0 | 0.00000 |

(b) Interests & Short Positions in Relevant Securities of the Company
(ex. Class Dealt In) (Note 3)

| Class of Relevant Security: | Long | | Short | |
|---|--------|---|--------|---|
| | Number | % | Number | % |
| (1) Relevant Securities | | | | |
| (2) Derivatives other than options | | | | |
| (3) Options & Agreements to Purchase/Sell | | | | |
| Total | | | | |

(c) Rights to Subscribe (Note 3)

Class of Relevant Security: Details

3. DEALINGS (Note 4)

(a) Purchases & Sales

| Purchase / Sale | Number of Securities | Price per Unit |
|--------------------|-------------------------|-------------------|
|--------------------|-------------------------|-------------------|

(b) Derivatives Transactions (other than options)

| Product Name (e.g. CFD) | Long/Short (Note 6) | No./Securites (Note 7) | Price/Unit (Note 5) |
|-------------------------|------------------------|---------------------------|------------------------|
|-------------------------|------------------------|---------------------------|------------------------|

(c) Options Transactions in Respect of Existing Securities

(i) Writing, Selling, Purchasing or Varying

| Product Name (eg call option) | Write, Sell Purchasing, Varying etc. | No/Securities Which the Optn Relates Relates-Note7 | Exercise Price | Type (e.g. USA, European etc) |
|----------------------------------|--|---|-------------------|-------------------------------------|
|----------------------------------|--|---|-------------------|-------------------------------------|

| Expiry Date | Option Money Paid/Received per Unit (Note 5) |
|-------------|---|
|-------------|---|

(ii) Exercising

| Product Name (eg call option) | Number of Securities | Exercise Price per Unit (Note 5) |
|----------------------------------|-------------------------|--|
|----------------------------------|-------------------------|--|

(d) Other Dealings (including new securities) (Note 4)

| Nature of Transaction (Note 8) | Details | Price / Unit if applicable (Note 5) |
|-----------------------------------|---------|---|
|-----------------------------------|---------|---|

4. OTHER INFORMATION

(a) Agreements, Arrangements or Understandings Relating to Options or Derivatives
Full details of any agreement, arrangement or understanding between the person disclosing & any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced.
If none, this should be stated.

Is a Supplemental Form 8 Attached? (Note 9)

NO

| | |
|---|------------------|
| Disclosure Date | 15/03/2006 |
| Contact Name | Caroline OConnor |
| Telephone Number | 020 7698 6130 |
| If Connected EFM | N/A |
| Name of Offeree/Offeror With Which Connected | |
| If Connected EFM | N/A |
| State Nature of Connection (Note 10) | |

Notes:

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Company BNP Paribas London
TIDM
Headline Rule 8.3- Boots Group PLC
Released 15:21 15-Mar-06
Number 8562Z

RNS Number:8562Z
BNP Paribas London
15 March 2006

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) BNP PARIBAS ARBITRAGE SNC
Company dealt in BOOTS GROUP PLC
Class of relevant security ORDINARY SHARES
to which the dealings
being disclosed relate (Note 2)
Date of dealing 14TH MARCH 2006

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

| | Long Number | (%) | Short Number | (%) |
|---|----------------|-------|-----------------|-------|
| (1) Relevant securities | 5,127,727 | 1.056 | | |
| (2) Derivatives (other than options) | | | 4,706,897 | 0.969 |
| (3) Options and agreements to purchase/sell | | | | |
| Total | 5,127,727 | 1.056 | 4,706,897 | 0.969 |

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

| Class of relevant security: | Long Number | (%) | Short Number | (%) |
|---|----------------|-----|-----------------|-----|
| (1) Relevant securities | | | | |
| (2) Derivatives (other than options) | | | | |
| (3) Options and agreements to purchase/sell | | | | |
| Total | | | | |

Class of relevant security: Details

3. DEALINGS (Note 4)

(a) Purchases and sales

| Purchase/sale | Number of securities | Price per unit (Note 5) |
|---------------|----------------------|-------------------------|
| PURCHASES | 11,561 | 7.255 |
| | 55 | 7.26 |
| SALES | 1,500 | 7.13 |
| | 3,450 | 7.195 |
| | 5,992 | 7.2 |
| | 50,000 | 7.24 |
| | 1,556,060 | 7.25 |
| | 50,000 | 7.28 |
| | 20,083 | 7.315 |
| | 50,000 | 7.32 |
| | 12,312 | 7.335 |
| | 50,000 | 7.34 |
| | 4,919 | 7.35 |
| | 4,882 | 7.355 |
| | 77,871 | 7.36 |
| | 9,510 | 7.365 |

(b) Derivatives transactions (other than options)

| Product name, e.g. CFD | Long/short (Note 6) | Number of securities (Note 7) | Price per unit (Note 5) |
|---------------------------|------------------------|----------------------------------|----------------------------|
|---------------------------|------------------------|----------------------------------|----------------------------|

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 7) | Exercise price | Type, e.g. American, European etc. | Expiry date | Option money paid/received per unit (Note 5) |
|--------------------------------|--|--|----------------|------------------------------------|-------------|---|
|--------------------------------|--|--|----------------|------------------------------------|-------------|---|

(ii) Exercising

| Product name, e.g. call option | Number of securities | Exercise price per unit (Note 5) |
|--------------------------------|----------------------|-------------------------------------|
|--------------------------------|----------------------|-------------------------------------|

(d) Other dealings (including new securities) (Note 4)

| Nature of transaction (Note 8) | Details | Price per unit (if applicable) (Note 5) |
|-----------------------------------|---------|--|
|-----------------------------------|---------|--|

4. OTHER INFORMATION

agreements, arrangements or understandings relating to options or derivatives
Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) NO
Date of disclosure 15TH MARCH 2006
Contact name ETHNA HORIGAN
Telephone number 020 7595 3659
If a connected EFM, name of
offeree/offerator with which connected
If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at
www.thetakeoverpanel.org.uk

This information is provided by RNS
The company news service from the London Stock Exchange

END

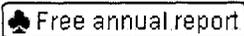
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Regulatory Announcement

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Company Schrodgers PLC
TIDM SDR
Headline Rule 8.3- Boots Group Plc
Released 12:37 15-Mar-06
Number 8432Z

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) *Schrodgers plc*
Company dealt in *Boots Group Plc*
Class of relevant security to which the dealings being disclosed relate (Note 2) *Ordinary 37.17948p*
Date of dealing *13/03/06*

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

| | Long | Short |
|---|-------------------|------------|
| | Number (%) | Number (%) |
| (1) Relevant securities | 23,676,154 4.874% | |
| (2) Derivatives (other than options) | | |
| (3) Options and agreements to purchase/sell | | |
| Total | | |

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

| Class of relevant security: | Long | Short |
|---|------------|------------|
| | Number (%) | Number (%) |
| (1) Relevant securities | | |
| (2) Derivatives (other than options) | | |
| (3) Options and agreements to purchase/sell | | |
| Total | | |

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. DEALINGS (Note 4)

(a) Purchases and sales

| Purchase/sale | Number of securities | Price per unit (Note 5) |
|---------------|----------------------|-------------------------|
| Purchase | 4,590 | 714p |

(b) Derivatives transactions (other than options)

Product name, e.g. Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)
CFD

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 7) | Exercise price | Type, e.g. American, European etc. | Expiry date | Option moneypaid/received per unit (Note 5) |
|--------------------------------|--|---|----------------|------------------------------------|-------------|---|
|--------------------------------|--|---|----------------|------------------------------------|-------------|---|

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8) Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....
.....

Is a Supplemental Form 8 attached? (Note 9) **NO**

Date of disclosure 15/03/06
Contact name Albion Onojobi

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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Regulatory Announcement

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Company Merrill Lynch International
TIDM TTP
Headline EPT Disclosure
Released 12:27 15-Mar-06
Number 8421Z

FORM 38.5 (SUMMARY)

Lodge with Company Announcements Office and the Panel. Use a separate form for each class of securities in which dealings have been made.

CONNECTED EXEMPT PRINCIPLE TRADER:

DISCLOSURE UNDER RULE 38.5 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Name of EPT Merrill Lynch International
Date of disclosure 15 March 2006
Date of dealing 14 March 2006
Telephone number 020 7996 3565

Please see attached disclosure of dealings under Rule 38.5 in the securities of the following companies:

14 March 2006

Boots Group Plc - Common
Euronext NV - Common
London Stock Exchange Plc - Common
Mitchells & Butler Plc - Common

AMENDMENT

state which element(s) of previous disclosure was incorrect:

In the case of option business or dealings in derivatives full details should be given on a separate sheet so that the nature of the dealings can be fully understood. For options this should include the number of securities under option, the exercise period (or in the case of exercise, the exercise date), the exercise price and any option money paid or received. For derivatives this should include, at least, the number of reference securities to which they relate (when relevant), the maturity date (or if applicable the closing out date) and the reference price.

For full details of disclosure requirements see Rules 8 and 38 of the Code. If in doubt contact the Monitoring Section of the Panel, Tel. No:0207 638 0129

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS

(Rule 38.5 of The City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of exempt principal trader Merrill Lynch International
Company dealt in London Stock Exchange Plc
Class of relevant security to which the dealings being disclosed relate Common
Date of dealing 14/03/2006

2. DEALINGS

(a) Purchases and sales

| Total number of securities purchased | Highest price paid | Lowest price paid |
|--------------------------------------|------------------------|-----------------------|
| 179,919 | GBP 11.82 | GBP 11.38 |
| Total number of securities sold | Highest price received | Lowest price received |
| 198,401 | GBP 11.85 | GBP 11.17 |

(b) Derivatives transactions (other than options)

| Product name, Short/Long | Number of securities | Price per unit |
|--------------------------|----------------------|------------------|
| eg. CFD LONG CFDLONG | | 100,000GBP 11.52 |
| Product name, Short/Long | Number of securities | Price per unit |
| eg. CFD LONG CFDSHORT | | 8,827GBP 11.17 |

| | |
|---------------|------------------|
| LONG CFDSHORT | 27,007GBP 11.17 |
| LONG CFDSHORT | 300,000GBP 11.10 |
| LONG CFDSHORT | 250,342GBP 11.10 |
| LONG CFDSHORT | 48,849GBP 11.10 |
| LONG CFDSHORT | 5,231GBP 11.17 |
| LONG CFDSHORT | 40,717GBP 11.17 |
| LONG CFDSHORT | 16,380GBP 11.17 |
| LONG CFDSHORT | 3,288GBP 11.17 |
| LONG CFDSHORT | 6,870GBP 11.17 |
| LONG CFDSHORT | 9,680GBP 11.17 |
| LONG CFDSHORT | 809GBP 11.10 |

(c) Options transactions in respect of existing securities

| Product name | Writing, selling, purchasing, varying etc. | Number of securities under option | Exercise price | Type, e.g. American, European etc | Type, e.g. American, European etc | Option money paid/received per unit |
|----------------|--|-----------------------------------|----------------|-----------------------------------|-----------------------------------|-------------------------------------|
| eg call option | | | | | | |

(ii) Exercising

| Product name | Number of securities under option | Exercise price |
|----------------|-----------------------------------|----------------|
| eg call option | | |

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

| | |
|---|-------------------------|
| Date of disclosure | 15/03/2006 |
| Contact name | Alasdair Coutts-Britton |
| Telephone number | +44 20 7996 3565 |
| Name of offeree/offeror with whom connected | NASDAQ Stock Market Inc |
| Nature of connection # | Advisor |

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS
(Rule 38.5 of The City Code on Takeovers and Mergers)

1. KEY INFORMATION

| | |
|---|-----------------------------|
| Name of exempt principal trader | Merrill Lynch International |
| Company dealt in | Boots Group Plc |
| Class of relevant security to which the dealings being disclosed relate | Common |
| Date of dealing | 14/03/2006 |

2. DEALINGS

(a) Purchases and sales

| Total number of securities purchased | Highest price paid | Lowest price paid |
|--------------------------------------|------------------------|-----------------------|
| 2,463 | GBP 7.25 | GBP 7.25 |
| Total number of securities sold | Highest price received | Lowest price received |
| 203,463 | GBP 7.27 | GBP 7.16 |

(b) Derivatives transactions (other than options)

| Product name, eg. CFD | Short/Long | Number of securities | Price per unit |
|-----------------------|------------|----------------------|----------------|
| | | | |

(c) Options transactions in respect of existing securities

| Product name | Writing, selling, | Number of securities under option | Exercise price | Type, e.g. American, | Type, e.g. American, | Option money |
|--------------|-------------------|-----------------------------------|----------------|----------------------|----------------------|--------------|
| | | | | | | |

| | | | | | |
|----------------|-----------------------------|--------|--------------|--------------|---------------------------|
| eg call option | purchasing, varying etc. | option | European etc | European etc | paid/received per unit |
|----------------|-----------------------------|--------|--------------|--------------|---------------------------|

(ii) Exercising

| | | |
|--------------------------------|--------------------------------------|----------------|
| Product name eg call option | Number of securities under option | Exercise price |
|--------------------------------|--------------------------------------|----------------|

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

| | |
|---|-------------------------|
| Date of disclosure | 15/03/2006 |
| Contact name | Alasdair Coutts-Britton |
| Telephone number | +44 20 7996 3565 |
| Name of offeree/offeror with whom connected | Alliance UniChem Plc |
| Nature of connection # | Advisor |

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS
(Rule 38.5 of The City Code on Takeovers and Mergers)

1. KEY INFORMATION

| | |
|--|-----------------------------|
| Name of exempt principal trader | Merrill Lynch International |
| Company dealt in | Mitchells & Butler Plc |
| Class of relevant security to which the dealings being disclosed relate | Common |
| Date of dealing | 14/03/2006 |

2. DEALINGS

(a) Purchases and sales

| | | |
|---|------------------------|-----------------------|
| Total number of securities purchased | Highest price paid | Lowest price paid |
| 2,409,457 | GBP 4.81 | GBP 4.74 |
| Total number of securities sold | Highest price received | Lowest price received |
| 599,106 | GBP 4.81 | GBP 4.76 |

(b) Derivatives transactions (other than options)

| Product name, eg. CFD | Short/Long | Number of securities | Price per unit |
|--------------------------|------------|----------------------|-----------------|
| SHORT CFDLONG | | | 45,000GBP 4.74 |
| SHORT CFDLONG | | | 1,900GBP 4.76 |
| SHORT CFDLONG | | | 1,600GBP 4.76 |
| SHORT CFDLONG | | | 600GBP 4.73 |
| SHORT CFDLONG | | | 3,000GBP 4.73 |
| SHORT CFDLONG | | | 30,000GBP 4.74 |
| SHORT CFDLONG | | | 50,000GBP 4.74 |
| SHORT CFDLONG | | | 50,000GBP 4.74 |
| SHORT CFDLONG | | | 235,000GBP 4.77 |
| SHORT CFDLONG | | | 25,000GBP 4.74 |

(c) Options transactions in respect of existing securities

| Product name eg call option | Writing, selling, purchasing, varying etc. | Number of securities under option | Exercise price | Type, e.g. American, European etc | Type, e.g. American, European etc | Option money paid/received per unit |
|--------------------------------|---|---|-------------------|---|---|--|
|--------------------------------|---|---|-------------------|---|---|--|

(ii) Exercising

| | | |
|--------------|----------------------------|----------------|
| Product name | Number of securities under | Exercise price |
|--------------|----------------------------|----------------|

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure 15/03/2006
Contact name Alasdair Coutts-Britton
Telephone number +44 20 7996 3565
Name of offeree/offenor with whom connected R20 (Investment vehicle of Robert Tchenguiz)
Nature of connection # Advisor

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS
(Rule 38.5 of The City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of exempt principal trader Merrill Lynch International
Company dealt in Euronext NV
Class of relevant security to which the dealings being disclosed relate Common
Date of dealing 14/03/2006

2. DEALINGS

(a) Purchases and sales

| Total number of securities purchased | Highest price paid | Lowest price paid |
|--------------------------------------|------------------------|-----------------------|
| 55,034 | GBP 61.53 | GBP 60.48 |
| Total number of securities sold | Highest price received | Lowest price received |
| 55,140 | GBP 63.50 | GBP 60.50 |

(b) Derivatives transactions (other than options)

| Product name, eg. CFD | Short/Long | Number of securities | Price per unit |
|-----------------------|------------|----------------------|----------------|
| | | | |

(c) Options transactions in respect of existing securities

| Product name | Writing, selling, purchasing, varying etc. | Number of securities under option | Exercise price | Type, e.g. American, European etc | Type, e.g. American, European etc | Option money paid/received per unit |
|----------------|--|-----------------------------------|----------------|-----------------------------------|-----------------------------------|-------------------------------------|
| eg call option | | | | | | |

(ii) Exercising

| Product name | Number of securities under option | Exercise price |
|----------------|-----------------------------------|----------------|
| eg call option | | |

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure 15/03/2006
Contact name Alasdair Coutts-Britton
Telephone number +44 20 7996 3565
Name of offeree/offenor with whom connected London Stock Exchange
Nature of connection # Advisor

END

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Company UBS AG (EPT)
TIDM TTP
Headline EPT Disclosure
Released 11:58 15-Mar-06
Number 8398Z

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of exempt principal trader UBS AG London Branch
Company dealt in BOOTS GROUP PLC
Class of relevant security to which the dealings being disclosed relate (Note 1) ORDINARY SHARES 25P
Date of dealing 14 MARCH 2006

2. DEALINGS (Note 2)

(a) Purchases and sales

| Total number of securities purchased | Highest price paid (Note 3) | Lowest price paid (Note 3) |
|--------------------------------------|---------------------------------|--------------------------------|
| 638,762 | 7.365 GBP | 7.111 GBP |
| Total number of securities sold | Highest price received (Note 3) | Lowest price received (Note 3) |
| 897,162 | 7.365 GBP | 7.365 GBP |

(6) Derivatives transactions (other than options)

| Product name, e.g. CFD | Long/short (Note 4) | Number of securities (Note 5) | Price per unit (Note 3) |
|------------------------|---------------------|-------------------------------|-------------------------|
|------------------------|---------------------|-------------------------------|-------------------------|

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 5) | Exercise price | Type, e.g. American, European etc. | Expiry date | Option money paid/received per unit (Note 3) |
|--------------------------------|--|---|----------------|------------------------------------|-------------|--|
|--------------------------------|--|---|----------------|------------------------------------|-------------|--|

(ii) Exercising

| Product name, e.g. call option | Number of securities | Exercise price per unit (Note 3) |
|--------------------------------|----------------------|----------------------------------|
|--------------------------------|----------------------|----------------------------------|

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....

| | |
|--|-------------------|
| Date of disclosure | 15 MARCH 2006 |
| Contact name | JOSEPH EVANS |
| Telephone number | 020 7567 8286 |
| Name of offeree/offeror with which connected | BOOTS GROUP PLC |
| Nature of connection (Note 6) | CONNECTED ADVISER |

Notes

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Company GoldmanSachs International
TIDM TTP
Headline EPT Disclosure
Released 11:56 15-Mar-06
Number 8395Z

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

| | |
|--|-----------------------------|
| Name of exempt principal trader | Goldman Sachs International |
| Company dealt in | Boots Group Plc |
| Class of relevant security to which the dealings being disclosed relate (Note 1) | Ordinary Shares |
| Date of dealing | 14 March 2006 |

2. DEALINGS (Note 2)

(a) Purchases and sales

| Total number of securities purchased | Highest price paid (Note 3) | Lowest price paid (Note 3) |
|--------------------------------------|-----------------------------|----------------------------|
| 8,652 | 7.2472 GBP | 7.2472 GBP |

| Total number of securities sold | Highest price received (Note 3) | Lowest price paid received (Note 3) |
|---------------------------------|---------------------------------|-------------------------------------|
| 80,572 | 7.2600 GBP | 7.1185 GBP |

(b) Derivatives transactions (other than options)

| Product name, e.g. CFD | Long/short (Note 4) | Number of securities (Note 5) | Price per unit (Note 6) |
|------------------------|---------------------|-------------------------------|-------------------------|
| CFD | Short | 64 | 7.258185 GBP |

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 5) | Exercise price | Type, e.g. American, European | Expiry date | Opti paid per |
|--------------------------------|--|---|----------------|-------------------------------|-------------|---------------|
|--------------------------------|--|---|----------------|-------------------------------|-------------|---------------|

(ii) Exercising

| Product name, e.g. call option | Number of securities | Exercise price per unit (Note |
|--------------------------------|----------------------|-------------------------------|
|--------------------------------|----------------------|-------------------------------|

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person to the voting rights of any relevant securities under any option referred to on this form or relating to the voting future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referred to, this should be stated.

| | |
|--|------------------|
| Date of disclosure | 15 March 2006 |
| Contact name | Peter Highton |
| Telephone number | +44-207-774-1935 |
| Name of offeree/offeror with which connected | Boots Group Plc |
| Nature of connection (Note 6) | Advisor |

Notes

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Company Credit Suisse Securities (Eur) Ltd
TIDM
Headline EPT Disclosure
Released 11:48 15-Mar-06
Number 8359Z

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

| | |
|---|---------------------------------------|
| Name of exempt principal trader | Credit Suisse Securities (Europe) Ltd |
| Company dealt in | Boots Group Plc |
| Class of relevant security to which the dealings being disclosed relate (Note 1) | Ordinary Shares |
| Date of dealing | 14 March 2006 |

2. DEALINGS (Note 2)

(a) Purchases and sales

| | | |
|---|--|---|
| Total number of securities purchased | Highest price paid (Note 3) (GBP) | Lowest price paid (Note 3) (GBP) |
| 508,630 | 7.3500 | 7.2200 |

| | | |
|--|--|---|
| Total number of securities sold | Highest price received (Note 3) (GBP) | Lowest price received (Note 3) (GBP) |
| 542,826 | 7.3650 | 7.2000 |

(b) Derivatives transactions (other than options)

| Product name, e.g. CFD | Long/short (Note 4) | Number of securities (Note 5) | Price per unit (Note 3) |
|-------------------------------|----------------------------|--------------------------------------|--------------------------------|
| CFD | Long | 23,421 | 7.3160 |
| CFD | Short | 1,591 | 7.3279 |
| CFD | Short | 857 | 7.3279 |

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. call | Writing, selling, purchasing, which the | Number of securities to which the | Exercise price (GBP) | Type, e.g. American, European | Expiry date | Option money paid/received |
|--------------------------------|--|--|-----------------------------|--------------------------------------|--------------------|-----------------------------------|
|--------------------------------|--|--|-----------------------------|--------------------------------------|--------------------|-----------------------------------|

(ii) Exercising

| Product name, e.g. call option | Number of securities | Exercise price per unit (Note 3) |
|-----------------------------------|-------------------------|-------------------------------------|
|-----------------------------------|-------------------------|-------------------------------------|

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....
None
.....

| | |
|--|----------------------|
| Date of disclosure | 15 March 2006 |
| Contact name | Dirk Young |
| Telephone number | 020 7883 8791 |
| Name of offeree/offerer with which connected | Alliance Unichem Plc |
| Nature of connection (Note 6) | Advisor |

Notes

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Company Goldman Sachs Asset Management LP
 TIDM
 Headline Rule 8.3- Alliance Unichem
 Released 11:45 15-Mar-06
 Number 8348Z

FORM 8.3

LATE DISCLOSURE

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE
(Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

| | |
|--|-----------------------------------|
| Name of person dealing (Note 1) | Goldman Sachs Asset Management LP |
| Company dealt in | Alliance Unichem Plc |
| Class of relevant security to which the dealings being disclosed relate (Note 2) | Ordinary shares |
| Date of dealing | 13 March 2006 |

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE**(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)**

| | Long | | Short |
|---|------------------|-----------------|--------|
| | Number | (%) | Number |
| (1) Relevant securities | 7,163,527 | (1.984%) | |
| (2) Derivatives (other than options) | | | |
| (3) Options and agreements to purchase/sell | | | |
| Total | 7,163,527 | (1.984%) | |

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

| Class of relevant security: | Long | | Short |
|--------------------------------------|--------|-----|--------|
| | Number | (%) | Number |
| (1) Relevant securities | | | |
| (2) Derivatives (other than options) | | | |

| | | |
|---|--|--|
| (c) Options and agreements to purchase/sell | | |
| Total | | |

(c) Rights to subscribe (Note 3)

| Class of relevant security: | Details |
|-----------------------------|---------|
| | |

3. DEALINGS (Note 4)

(a) Purchases and sales

| Purchase/sale | Number of securities | Price per unit (Note 5) |
|---------------|----------------------|-------------------------|
| Sale | 3,077 | 8.9942 GBP |

(b) Derivatives transactions (other than options)

| Product name, e.g. CFD | Long/short (Note 6) | Number of securities (Note 7) | Price per unit (Note 8) |
|------------------------|---------------------|-------------------------------|-------------------------|
| | | | |

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 7) | Exercise price | Type, e.g. American, European etc. | Expiry date | Option paid/unit (Note 8) |
|--------------------------------|--|---|----------------|------------------------------------|-------------|---------------------------|
| | | | | | | |

(ii) Exercising

| Product name, e.g. call option | Number of securities | Exercise price per unit (Note 8) |
|--------------------------------|----------------------|----------------------------------|
| | | |

(d) Other dealings (including new securities) (Note 4)

| Nature of transaction (Note 8) | Details | Price per unit (if applicable) |
|--------------------------------|---------|--------------------------------|
| | | |

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

NONE

Full details of any agreement, arrangement or understanding between the person disclosing and any other person to the voting rights of any relevant securities under any option referred to on this form or relating to the voting future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referred to, none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9)

NO

| | |
|--|------------------|
| Date of disclosure | 15 March 2006 |
| Contact name | Peter Highton |
| Telephone number | +44-207-774-1935 |
| If a connected EFM, name of offeree/offoror with which connected | Boots Group Plc |
| If a connected EFM, state nature of connection (Note 10) | Advisor |

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

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Regulatory Announcement

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Company Boots Group PLC
TIDM BOOT
Headline Holding(s) in Company
Released 11:29 15-Mar-06
Number 8334Z

SCHEDULE 10

NOTIFICATION OF MAJOR INTERESTS IN SHARES

1) Name of company

Boots Group PLC

2) Name of shareholder having a major interest

Lehman Brothers International (Europe)

3) Please state whether notification indicates that it is in respect of holding of the shareholder named in 2 above or in respect of a non-beneficial interest or in the case of an individual holder if it is a holding of that person's spouse or children under the age of 18

In respect of shareholder named in 2

4) Name of the registered holder(s) and, if more than one holder, the number of shares held by each of them

Not disclosed

5) Number of shares/amount of stock acquired

N/A

6) Percentage of issued class

N/A

7) Number of shares/amount of stock disposed

N/A

8) Percentage of issued class

N/A

9) Class of security

Ordinary shares of 37 7/39p

10) Date of transaction

Interests stated as at 9th March 2006

11) Date company informed

Received 15th March 2006

Not disclosed

13) Total percentage holding of issued class following this notification

Less than 3%

14) Any additional information

15) Name of contact and telephone number for queries

Sonia Fennell 0115 968 7094

16) Name and signature of authorised company official responsible for making this notification

Sonia Fennell, Assistant Company Secretary

Date of notification15th March 2006....

END

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Company Legal & General Investment Mgmt Ld
TIDM
Headline Rule 8.3- Boots Group Plc
Released 10:50 15-Mar-06
Number 8288Z

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) *Legal & General Investment Management Ltd.*
Company dealt in **BOOTS GROUP**
Class of relevant security to which the dealings being disclosed relate (Note 2) Ordinary Shares GBP 0.37179482
Date of dealing 14th March 2006

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

| | Long Number | (%) | Short Number (%) |
|---|----------------|-------|---------------------|
| (1) Relevant securities | 17,754,505 | 3.65% | |
| (2) Derivatives (other than options) | | | |
| (3) Options and agreements to purchase/sell | | | |
| Total | 17,754,505 | 3.65% | |

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

| Class of relevant security: | Long Number | (%) | Short Number (%) |
|---|----------------|-----|---------------------|
| (1) Relevant securities | | | |
| (2) Derivatives (other than options) | | | |
| (3) Options and agreements to purchase/sell | | | |
| Total | | | |

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. DEALINGS (Note 4)

(a) Purchases and sales

| Purchase/sale | Number of securities | Price per unit (Note 5) |
|---------------|----------------------|-------------------------|
| Purchase | 1,051 | GBP 7.25 |

(b) Derivatives transactions (other than options)

Product name, e.g. Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)
CFD

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 7) | Exercise price | Type, e.g. American, European etc. | Expiry date | Option money paid/received per unit (Note 5) |
|--------------------------------|--|---|----------------|------------------------------------|-------------|--|
|--------------------------------|--|---|----------------|------------------------------------|-------------|--|

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8) Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....
.....

Is a Supplemental Form 8 attached? (Note 9) **NO**

Date of disclosure **15th March 2006**

Contact name **Helen Lewis**

Telephone number

0207 528 6742

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

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Regulatory Announcement

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Company DresKleinWass. Grp Ld
TIDM 97HF
Headline Rule 8.3 - Boots Group PLC
Released 15:44 14-Mar-06
Number PRNUK-1403

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) ALLIANZ GLOBAL INVESTORSGLOBAL EQUITYBUSINESS UNIT

Company dealt in BOOTS GROUP plc

Class of relevant security to which the dealings being disclosed relate (Note 2) ORDINARY SHARES

Date of dealing 8TH MARCH 2006

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

| | Long | Short |
|---|------------------|----------------|
| | Number (%) | Number (%) |
| (1) Relevant securities | 5,271,939 (1.09) | |
| ORDINARY SHARES | | |
| (2) Derivatives (other than options) | | |
| (3) Options and agreements to purchase/sell | | 577,073 (0.12) |
| TOTAL | 5,271,939 (1.09) | 577,073 (0.12) |

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

| Class of relevant security: | Long | Short |
|--------------------------------------|------------|------------|
| | Number (%) | Number (%) |
| (1) Relevant securities | | |
| (2) Derivatives (other than options) | | |
| (3) Options and agreements to | | |

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. DEALINGS (Note 4)

(a) Purchases and sales

| Purchase/sale | Number of securities | Price per unit (Note 5) |
|---------------|----------------------|-------------------------|
| SALE | 490 | GBP 7.03 |

(b) Derivatives transactions (other than options)

| Product name, | Long/short (Note 6) | Number of securities (Note 7) | Price per unit (Note 5) |
|---------------|---------------------|-------------------------------|-------------------------|
| e.g. CFD | | | |

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 7) | Exercise price | Type, e.g. American, European etc. | Expiry date | Option money paid/received per unit (Note 5) |
|------------------|--|---|----------------|------------------------------------|-------------|--|
| e.g. call option | | | | | | |

(ii) Exercising

| Product name, e.g. call option | Number of securities | Exercise price per unit (Note 5) |
|--------------------------------|----------------------|----------------------------------|
| | | |

(d) Other dealings (including new securities) (Note 4)

| Nature of transaction (Note 8) | Details | Price per unit (if applicable) (Note 5) |
|--------------------------------|---------|---|
| | | |

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) NO

Date of disclosure

14TH MARCH 2006

Contact name

ANDREW STEVENS / JAMES WALL

Telephone number

020 7475 5472 / 020 7 475 2194

If a connected EFM, name of offeree/offeror
with which connected

If a connected EFM, state nature of
connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at
www.thetakeoverpanel.org.uk

END

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Company DresKleinWass. Grp Ld
TIDM 97HF
Headline Rule 8.3 [Boots Group PLC]
Released 15:43 14-Mar-06
Number PRNUK-1403

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) ALLIANZ GLOBAL INVESTORS GLOBAL EQUITY BUSINESS UNIT

Company dealt in BOOTS GROUP plc

Class of relevant security to which the dealings being disclosed relate (Note 2) ORDINARY SHARES

Date of dealing 7TH MARCH 2006

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

| | Long | Short |
|---|------------------|----------------|
| | Number (%) | Number (%) |
| (1) Relevant securities | 5,272,429 (1.09) | |
| ORDINARY SHARES | | |
| (2) Derivatives (other than options) | | |
| (3) Options and agreements to purchase/sell | | 577,073 (0.12) |
| TOTAL | 5,272,429 (1.09) | 577,073 (0.12) |

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

| Class of relevant security: | Long | Short |
|--------------------------------------|------------|------------|
| | Number (%) | Number (%) |
| (1) Relevant securities | | |
| (2) Derivatives (other than options) | | |
| (3) Options and agreements to | | |

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. DEALINGS (Note 4)

(a) Purchases and sales

| Purchase/sale | Number of securities | Price per unit (Note 5) |
|---------------|----------------------|-------------------------|
| PURCHASE | 759,780 | GBP 7.15 |

(b) Derivatives transactions (other than options)

| Product name, e.g. CFD | Long/short (Note 6) | Number of securities (Note 7) | Price per unit (Note 5) |
|------------------------|---------------------|-------------------------------|-------------------------|
|------------------------|---------------------|-------------------------------|-------------------------|

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 7) | Exercise price | Type, e.g. American, European etc. | Expiry date | Option money paid/received per unit (Note 5) |
|--------------------------------|--|---|----------------|------------------------------------|-------------|--|
|--------------------------------|--|---|----------------|------------------------------------|-------------|--|

(ii) Exercising

| Product name, e.g. call option | Number of securities | Exercise price per unit (Note 5) |
|--------------------------------|----------------------|----------------------------------|
|--------------------------------|----------------------|----------------------------------|

(d) Other dealings (including new securities) (Note 4)

| Nature of transaction (Note 8) | Details | Price per unit (if applicable) (Note 5) |
|--------------------------------|---------|---|
|--------------------------------|---------|---|

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) NO

Date of disclosure 14TH MARCH 2006

Contact name

ANDREW STEVENS / JAMES WALL

Telephone number

020 7475 5472 / 020 7 475 2194

If a connected EFM, name of offeree/offeror
with which connected

If a connected EFM, state nature of
connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at
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Company DresKleinWass. Grp Ld
TIDM 97HF
Headline Rule 8.3 - Boots Group PLC]
Released 15:34 14-Mar-06
Number PRNUK-1403

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE
(Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) ALLIANZ GLOBAL INVESTORSGLOBAL EQUITYBUSINESS UNIT

Company dealt in BOOTS GROUP plc

Class of relevant security to which the dealings being disclosed relate (Note 2) ORDINARY SHARES

Date of dealing 1ST MARCH 2006

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

| | Long | Short |
|-------------------------|------------------|------------|
| | Number (%) | Number (%) |
| (1) Relevant securities | 4,512,649 (0.93) | |

ORDINARY SHARES

(2) Derivatives (other than options)

| | | |
|---|--|----------------|
| (3) Options and agreements to purchase/sell | | 577,073 (0.12) |
|---|--|----------------|

| | | |
|-------|------------------|----------------|
| TOTAL | 4,512,649 (0.93) | 577,073 (0.12) |
|-------|------------------|----------------|

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

| Class of relevant security: | Long | Short |
|-----------------------------|------------|------------|
| | Number (%) | Number (%) |

(1) Relevant securities

(2) Derivatives (other than options)

(3) Options and agreements to

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale Number of securities Price per unit (Note 5)

(b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)
e.g. CFD

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 7) | Exercise price | Type, e.g. American, European etc. | Expiry date | Option money paid/received per unit (Note 5) |
|--------------------------------|--|---|----------------|------------------------------------|-------------|--|
| CALL OPTION | WRITING | 577,000 | GBP 7.89 | AMERICAN | 16.06.06 | GBP 0.06 |

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8) Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) NO

Date of disclosure

14TH MARCH 2006

Contact name

ANDREW STEVENS / JAMES WALL

Telephone number

020 7475 5472 / 020 7 475 2194

If a connected EFM, name of offeree/offeror
with which connected

If a connected EFM, state nature of
connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at
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Company State Street Global Advisors
TIDM
Headline Rule 8.3- Boots Group PLC
Released 13:56 14-Mar-06
Number 7770Z

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE
(Rule 8.3 of the City Code on Takeovers & Mergers)

1. KEY INFORMATION

Name of Person State Street
Dealing (Note 1) Global Advisors
Company Dealt In Boots Group PLC
Class of Relevant Security Ord
to Which the Dealings
Being Disclosed
Relate (Note 2)
Date of Dealing 13/03/2006

2. INTERESTS, SHORT POSITIONS & RIGHTS TO SUBSCRIBE

Variance of 470 due to Transfer Receive

(a) Interests & Short Positions (following dealing) in
the Class of Relevant Security Dealt In (Note 3)

| Class of Relevant Security: | Long | | Short | |
|---|----------|---------|--------|---------|
| | Number | % | Number | % |
| (1) Relevant Securities | 12271134 | 2.52640 | | |
| (2) Derivatives other than options | 0 | 0.00000 | 0 | 0.00000 |
| (3) Options & Agreements to Purchase/Sell | | | | |
| Total | 12271134 | 2.52640 | 0 | 0.00000 |

(b) Interests & Short Positions in Relevant Securities of the Company
(ex.Class Dealt In) (Note 3)

| Class of Relevant Security: | Long | | Short | |
|---|--------|---|--------|---|
| | Number | % | Number | % |
| (1) Relevant Securities | | | | |
| (2) Derivatives other than options | | | | |
| (3) Options & Agreements to Purchase/Sell | | | | |
| Total | | | | |

(c) Rights to Subscribe (Note 3)

Class of Relevant Security: Details

3. DEALINGS (Note 4)

(a) Purchases & Sales

| Purchase / Sale | Number of Securities | Price per Unit |
|--------------------|-------------------------|-------------------|
| SELL | 8373 | 7.11 |

(b) Derivatives Transactions (other than options)

| Product Name (e.g. CFD) | Long/Short (Note 6) | No./Securities (Note 7) | Price/Unit (Note 5) |
|-------------------------|------------------------|----------------------------|------------------------|
|-------------------------|------------------------|----------------------------|------------------------|

(c) Options Transactions in Respect of Existing Securities

(i) Writing, Selling, Purchasing or Varying

| Product Name (eg call option) | Write, Sell Purchasing, Varying etc. | No./Securities Which the Optn Relates Relates-Note7 | Exercise Price | Type (e.g. USA, European etc) |
|----------------------------------|--|--|-------------------|-------------------------------------|
|----------------------------------|--|--|-------------------|-------------------------------------|

| Expiry Date | Option Money Paid/Received per Unit (Note 5) |
|-------------|---|
|-------------|---|

(ii) Exercising

| Product Name (eg call option) | Number of Securities | Exercise Price per Unit (Note 5) |
|----------------------------------|-------------------------|--|
|----------------------------------|-------------------------|--|

(d) Other Dealings (including new securities) (Note 4)

| Nature of Transaction (Note 8) | Details | Price / Unit if applicable (Note 5) |
|-----------------------------------|---------|---|
|-----------------------------------|---------|---|

4. OTHER INFORMATION

(a) Agreements, Arrangements or Understandings Relating to Options or Derivatives
Full details of any agreement, arrangement or understanding between the person disclosing & any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced.
If none, this should be stated.

Is a Supplemental Form 8 Attached? (Note 9)

NO

Disclosure Date 14/03/2006
Contact Name Caroline OConnor
Telephone Number 020 7698 6130
If Connected EFM N/A
Name of Offeree/Offeror
With Which Connected
If Connected EFM N/A
State Nature of
Connection (Note 10)

Notes:

The Notes on Form 8.3 can be viewed on the
Takeover Panel's website at www.thetakeoverpanel.org.uk

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Company Credit Suisse Securities (Eur) Ltd
TIDM
Headline EPT Disclosure
Released 12:04 14-Mar-06
Number 7656Z

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

| | |
|---|--|
| Name of exempt principal trader | Credit Suisse Securities (Europe) Ltd |
| Company dealt in | Boots Group Plc |
| Class of relevant security to which the dealings being disclosed relate (Note 1) | Ordinary Shares |
| Date of dealing | 13 March 2006 |

2. DEALINGS (Note 2)

(a) Purchases and sales

| Total number of securities purchased | Highest price paid (Note 3) (GBP) | Lowest price paid (Note 3) (GBP) |
|--------------------------------------|-----------------------------------|----------------------------------|
| 49,570 | 7.1400 | 7.1200 |

| Total number of securities sold | Highest price received (Note 3) (GBP) | Lowest price received (Note 3) (GBP) |
|---------------------------------|---------------------------------------|--------------------------------------|
| 46,111 | 7.1500 | 7.1000 |

(b) Derivatives transactions (other than options)

| Product name, e.g. CFD | Long/short (Note 4) | Number of securities (Note 5) | Price per unit (Note 3) |
|------------------------|---------------------|-------------------------------|-------------------------|
| CFD | Short | 19 | 7.1309 |
| CFD | Short | 3,132 | 7.1309 |
| CFD | Long | 9,670 | 7.1319 |
| CFD | Short | 10 | 7.1309 |
| CFD | Short | 1,686 | 7.1309 |

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product | Writing | Number of | ExerciseType, e.g. | Expiry | Option |
|---------|---------|-----------|--------------------|--------|--------|
|---------|---------|-----------|--------------------|--------|--------|

| | | | | |
|---------------------|-----------------------|---------------|----------------|---------------|
| name, e.g. selling, | securities to | price | American, date | money |
| call | purchasing, which the | (GBP) | European | paid/received |
| option | varying option | etc. | etc. | per unit |
| | etc. | relates (Note | | (Note 3) |
| | | 5) | | (GBP) |

(ii) Exercising

| | | |
|----------------------|------------------|-----------------------|
| Product name, | Number of | Exercise price |
| e.g. call option | securities | per unit (Note 3) |

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....
None
.....

| | |
|---|----------------------|
| Date of disclosure | 14 March 2006 |
| Contact name | Dirk Young |
| Telephone number | 020 7883 8791 |
| Name of offeree/offeree with which connected | Alliance Unichem Plc |
| Nature of connection (Note 6) | Advisor |

Notes

The Notes on Form 38.5 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

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Company Merrill Lynch International
TIDM TTP
Headline EPT Disclosure
Released 11:45 14-Mar-06
Number 7636Z

FORM 38.5 (SUMMARY)

Lodge with Company Announcements Office and the Panel. Use a separate form for each class of securities in which dealings have been made.

CONNECTED EXEMPT PRINCIPLE TRADER:

DISCLOSURE UNDER RULE 38.5 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Name of EPT Merrill Lynch International
Date of disclosure 14 March 2006
Date of dealing 13 March 2006
Telephone number 020 7996 3565

Please see attached disclosure of dealings under Rule 38.5 in the securities of the following companies:

13 March 2006

Boots Group Plc - Common
HMV Group Plc - Common
London Stock Exchange Plc - Common

AMENDMENT

state which element(s) of previous disclosure was incorrect:

In the case of option business or dealings in derivatives full details should be given on a separate sheet so that the nature of the dealings can be fully understood. For options this should include the number of securities under option, the exercise period (or in the case of exercise, the exercise date), the exercise price and any option money paid or received. For derivatives this should include, at least, the number of reference securities to which they relate (when relevant), the maturity date (or if applicable the closing out date) and the reference price.

For full details of disclosure requirements see Rules 8 and 38 of the Code. If in doubt contact the Monitoring Section of the Panel, Tel. No:0207 638 0129

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of The City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of exempt principal trader Merrill Lynch International
Company dealt in HMV Group Plc
Class of relevant security to which the dealings being disclosed relate Common
Date of dealing 13/03/2006

2. DEALINGS

(a) Purchases and sales

| Total number of securities purchased | Highest price paid | Lowest price paid |
|--------------------------------------|------------------------|-----------------------|
| 1,108,200 | GBP 1.91 | GBP 1.86 |
| Total number of securities sold | Highest price received | Lowest price received |
| 37,229 | GBP 1.91 | GBP 1.88 |

(b) Derivatives transactions (other than options)

| Product name, eg. CFD | Short/Long | Number of securities | Price per unit |
|--------------------------|------------|----------------------|-------------------|
| LONG CFDLONG | | | 1,077,773GBP 1.89 |

(c) Options transactions in respect of existing securities

| Product name | Writing, selling, purchasing, | Number of securities under option | Exercise price | Type, e.g. American, European etc | Type, e.g. American, European etc | Option money paid/received |
|----------------|-------------------------------------|---|-------------------|---|---|----------------------------------|
| eg call option | | | | | | |

(ii) Exercising
 Product name
 eg call option

Number of securities under
 option

Exercise price

[First](#) [Previous](#) [Next](#) [Last](#)

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure 14/03/2006
 Contact name Alasdair Coutts-Britton
 Telephone number +44 20 7996 3565
 Name of offeree/offeror with whom connected Permira Advisers Limited
 Nature of connection # Advisor

[First](#) [Previous](#) [Next](#) [Last](#)

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS
 (Rule 38.5 of The City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of exempt principal trader Merrill Lynch International
 Company dealt in London Stock Exchange Plc
 Class of relevant security to which the Common
 dealings being disclosed relate
 Date of dealing 13/03/2006

2. DEALINGS

(a) Purchases and sales

| Total number of securities purchased | Highest price paid | Lowest price paid |
|--------------------------------------|------------------------|-----------------------|
| 1,120,985 | GBP 11.26 | GBP 10.83 |
| Total number of securities sold | Highest price received | Lowest price received |
| 1,032,818 | GBP 11.49 | GBP 9.85 |

(b) Derivatives transactions (other than options)

| Product name, eg. CFD | Short/Long | Number of securities | Price per unit |
|--------------------------|------------|----------------------|----------------|
| LONG CFDLONG | | 300,000 | GBP 11.10 |
| Product name, eg. CFD | Short/Long | Number of securities | Price per unit |
| LONG CFDSHORT | | 50,809 | GBP 10.84 |
| LONG CFDSHORT | | 149,191 | GBP 10.84 |

(c) Options transactions in respect of existing securities

| Product name eg call option | Writing, selling, purchasing, varying etc. | Number of securities under option | Exercise price | Type, e.g. American, European etc | Type, e.g. American, European etc | Option money paid/received per unit |
|--------------------------------|---|---|-------------------|---|---|--|
|--------------------------------|---|---|-------------------|---|---|--|

(ii) Exercising
 Product name
 eg call option

Number of securities under
 option

Exercise price

[First](#) [Previous](#) [Next](#) [Last](#)

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure 14/03/2006
 Contact name Alasdair Coutts-Britton
 Telephone number +44 20 7996 3565
 Name of offeree/offerator with whom connected NASDAQ Stock Market Inc
 Nature of connection # Advisor

First Previous Next Last

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS

(Rule 38.5 of The City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of exempt principal trader Merrill Lynch International
 Company dealt in Boots Group Plc
 Class of relevant security to which the dealings being disclosed relate Common
 Date of dealing 13/03/2006

2. DEALINGS

(a) Purchases and sales

| Total number of securities purchased | Highest price paid | Lowest price paid |
|--------------------------------------|------------------------|-----------------------|
| 100,007 | GBP 7.14 | GBP 7.13 |
| Total number of securities sold | Highest price received | Lowest price received |
| 101,926 | GBP 7.14 | GBP 7.10 |

(b) Derivatives transactions (other than options)

| Product name, eg. CFD | Short/Long | Number of securities | Price per unit |
|--------------------------|------------|----------------------|----------------|
| | | | |

(c) Options transactions in respect of existing securities

| Product name eg call option | Writing, selling, purchasing, varying etc. | Number of securities under option | Exercise price | Type, e.g. American, European etc | Type, e.g. American, European etc | Option money paid/received per unit |
|--------------------------------|---|---|-------------------|---|---|---|
| | | | | | | |

(ii) Exercising

| Product name eg call option | Number of securities under option | Exercise price |
|--------------------------------|--------------------------------------|----------------|
| | | |

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure 14/03/2006
 Contact name Alasdair Coutts-Britton
 Telephone number +44 20 7996 3565
 Name of offeree/offerator with whom connected Alliance UniChem Plc
 Nature of connection # Advisor

END

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Regulatory Announcement

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| | |
|-----------------|------------------------|
| Company | Office of Fair Trading |
| TIDM | OFT |
| Headline | Merger Update |
| Released | 11:30 14-Mar-06 |
| Number | 7619Z |

Anticipated acquisition by Boots Group plc of Alliance UniChem plc

Notice of proposed undertaking under Paragraph 2(1) Schedule 10 of the Enterprise Act 2002.

The OFT announced on 7 February 2006 its decision that the anticipated acquisition by Boots Group plc (Boots) of Alliance UniChem plc (AU) will not be referred to the Competition Commission under section 33 of the Enterprise Act 2002 because the OFT is considering whether, instead of making a reference, to accept appropriate undertakings from Boots to address the competition concerns arising from the merger.

The OFT believes that it is or may be the case that the transaction may be expected to result in a substantial lessening of competition in relation to the supply of retail pharmacy services in certain localities in the UK.

The acquisition of AU has raised the realistic prospect of a substantial lessening of competition (SLC) in a number of local areas where the merger removes competition within a one mile radius. There may also be an SLC where the number of pharmacy fascia is reduced from three to two within a one mile radius.

Boots has offered to give undertakings to divest either a Boots or AU pharmacy in each of the areas as detailed in the proposed undertakings (see link below).

The OFT considers that the proposed undertakings offered by Boots are, in the circumstances of this case, appropriate to remedy, mitigate or prevent the competition concern identified in its decision of 6 February 2006 and is minded to accept these undertakings.

Before reaching any final decision as to whether to accept the proposed undertakings, interested parties are invited to make their views known. Representations should be made in writing to the Office of Fair Trading by **29 March 2006** and be addressed to:

David Blocksidge
Mergers Branch
Office of Fair Trading
Fleetbank House
2-6 Salisbury Square
London
EC4Y 8JX

Telephone: 020 7211 8933

Email: david.blocksidge@oft.gsi.gov.uk

Download the proposed undertakings at

<http://www.oft.gov.uk/Business/Mergers+EA02/Decisions/Undertakings+in+lieu/Boots2.htm>

END

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Company UBS AG (EPT)
TIDM TTP
Headline EPT Disclosure
Released 11:18 14-Mar-06
Number 7603Z

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of exempt principal trader **UBS AG London Branch**

Company dealt in **BOOTS GROUP PLC**

Class of relevant security to which the dealings being disclosed relate (Note 1) **ORDINARY SHARES 25P**

Date of dealing **13 MARCH 2006**

2. DEALINGS (Note 2)

(a) Purchases and sales

| Total number of securities purchased | Highest price paid (Note 3) | Lowest price paid (Note 3) |
|--------------------------------------|---------------------------------|--------------------------------|
| 446,237 | 7.1405 GBP | 7.085 GBP |
| Total number of securities sold | Highest price received (Note 3) | Lowest price received (Note 3) |
| 296,268 | 7.14 GBP | 7.10 GBP |

(6) Derivatives transactions (other than options)

| Product name, e.g. CFD | Long/short (Note 4) | Number of securities (Note 5) | Price per unit (Note 3) |
|------------------------|---------------------|-------------------------------|-------------------------|
|------------------------|---------------------|-------------------------------|-------------------------|

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 5) | Exercise price | Type, e.g. American, European etc. | Expiry date | Option money paid/received per unit (Note 3) |
|--------------------------------|--|---|----------------|------------------------------------|-------------|--|
|--------------------------------|--|---|----------------|------------------------------------|-------------|--|

(ii) Exercising

| Product name, e.g. call option | Number of securities | Exercise price per unit (Note 3) |
|--------------------------------|----------------------|----------------------------------|
|--------------------------------|----------------------|----------------------------------|

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....

| | |
|---|--------------------------|
| Date of disclosure | 14 MARCH 2006 |
| Contact name | JOSEPH EVANS |
| Telephone number | 020 7567 8286 |
| Name of offeree/offeror with which connected | BOOTS GROUP PLC |
| Nature of connection (Note 6) | CONNECTED ADVISER |

Notes

The Notes on Form 38.5 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

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Company BNP Paribas London
TIDM
Headline Rule 8.3- Boots Group PLC
Released 11:04 14-Mar-06
Number 7566Z

RNS Number:7566Z
BNP Paribas London
14 March 2006

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1)

BNP PARIBAS ARBITRAGE SNC

Company dealt in

BOOTS GROUP PLC

Class of relevant security
to which the dealings being disclosed relate (Note 2)

ORDINARY SHARES

Date of dealing

13TH MARCH 2006

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of
relevant security dealt in (Note 3)

| | Long Number | (%) | Short Number | (%) |
|---|----------------|--------|-----------------|-------|
| (1) Relevant securities | 7 012 690 | 1.4438 | | |
| (2) Derivatives (other than options) | | | 7,732,759 | 1.592 |
| (3) Options and agreements to purchase/sell | | | | |

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

| | | | | |
|-----------------------------|----------------|-----|-----------------|-----|
| Class of relevant security: | Long Number | (%) | Short Number | (%) |
|-----------------------------|----------------|-----|-----------------|-----|

(1) Relevant securities

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. DEALINGS (Note 4)

(a) Purchases and sales

| | | |
|---------------|----------------------|-------------------------|
| Purchase/sale | Number of securities | Price per unit (Note 5) |
|---------------|----------------------|-------------------------|

| | | |
|-----------|--------|-------|
| PURCHASES | 7 312 | 7.14 |
| | 2 502 | 7.135 |
| | 714 | 7.13 |
| | 13 232 | 7.125 |
| | 1 181 | 7.115 |

SALES

(b) Derivatives transactions (other than options)

| | | | |
|---------------------------|------------------------|----------------------------------|----------------------------|
| Product name, e.g. CFD | Long/short (Note 6) | Number of securities (Note 7) | Price per unit (Note 5) |
|---------------------------|------------------------|----------------------------------|----------------------------|

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| | | | | | | |
|-----------------------------------|---|---|----------------|---|-------------|---|
| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 7) | Exercise price | Type, e.g. American, European etc. | Expiry date | Option money paid/ received per unit (Note 5) |
|-----------------------------------|---|---|----------------|---|-------------|---|

(ii) Exercising

| Product name, e.g. call option | Number of securities | Exercise price per unit (Note 5) |
|-----------------------------------|----------------------|-------------------------------------|
|-----------------------------------|----------------------|-------------------------------------|

(d) Other dealings (including new securities) (Note 4)

| Nature of transaction (Note 8) | Details | Price per unit (if applicable) (Note 5) |
|-----------------------------------|---------|--|
|-----------------------------------|---------|--|

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) NO

Date of disclosure 14TH MARCH 2006

Contact name ETHNA HORIGAN

Telephone number 020 7595 3659

If a connected EFM, name of
offeree/offerer with which connected

If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at
www.thetakeoverpanel.org.uk

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The company news service from the London Stock Exchange

END

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Company GoldmanSachs International
TIDM TTP
Headline EPT Disclosure
Released 10:45 14-Mar-06
Number 7548Z

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

| | |
|--|-----------------------------|
| Name of exempt principal trader | Goldman Sachs International |
| Company dealt in | Boots Group Plc |
| Class of relevant security to which the dealings being disclosed relate (Note 1) | Ordinary Shares |
| Date of dealing | 13 March 2006 |

2. DEALINGS (Note 2)

(a) Purchases and sales

| Total number of securities purchased | Highest price paid (Note 3) | Lowest price paid (Note 3) |
|--------------------------------------|-----------------------------|----------------------------|
| 165,610 | 7.1400 GBP | 7.1271 GBP |

| Total number of securities sold | Highest price received (Note 3) | Lowest price paid received (Note 3) |
|---------------------------------|---------------------------------|-------------------------------------|
| 96,123 | 7.1332 GBP | 7.1100 GBP |

(b) Derivatives transactions (other than options)

| Product name, e.g. CFD | Long/short (Note 4) | Number of securities (Note 5) | Price per unit (Note 6) |
|------------------------|---------------------|-------------------------------|-------------------------|
| CFD | Short | 65,860 | 7.1127099 GBP |
| CFD | Short | 17,809 | 7.13195 GBP |
| CFD | Long | 8,476 | 7.13195 GBP |
| CFD | Short | 81,247 | 7.13195 GBP |
| CFD | Long | 71,123 | 7.13195 GBP |
| CFD | Long | 4,236 | 7.133198 GBP |
| CFD | Long | 2,587 | 7.133197 GBP |
| CFD | Short | 694 | 7.14178 GBP |
| CFD | Long | 22,777 | 7.1332 GBP |
| CFD | Short | 66,500 | 12.321 USD |

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 5) | Exercise price | Type, e.g. American, European etc. | Expiry date | Opti paid per t |
|--------------------------------|--|---|----------------|------------------------------------|-------------|-----------------|
| | | | | | | |

(ii) Exercising

| Product name, e.g. call option | Number of securities | Exercise price per unit (Note |
|--------------------------------|----------------------|-------------------------------|
| | | |

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

| |
|--|
| Full details of any agreement, arrangement or understanding between the person disclosing and any other person to the voting rights of any relevant securities under any option referred to on this form or relating to the voting future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referred to, none, this should be stated. |
| |

| | |
|--|------------------|
| Date of disclosure | 14 March 2006 |
| Contact name | Peter Highton |
| Telephone number | +44-207-774-1935 |
| Name of offeree/offerator with which connected | Boots Group Plc |
| Nature of connection (Note 6) | Advisor |

Notes

The Notes on Form 38.5 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

Close

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Regulatory Announcement

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| | |
|----------|-------------------------|
| Company | Boots Group PLC |
| TIDM | BOOT |
| Headline | Boots Investment Update |
| Released | 09:00 14-Mar-06 |
| Number | 7478Z |

RNS Number:7478Z

Boots Group PLC

14 March 2006

Boots to invest £250 million in community pharmacies and supply chain

Boots Group PLC today is announcing a major investment programme in its Boots The Chemists chain as it reinvests a significant part of its retained proceeds from the £1.9bn sale of Boots Healthcare International.

The investment will concentrate on three key areas as Boots improves its community chemist estate, modernises and automates its supply chain and restructures its IT arrangements.

The highlights of the announcement will see 700 smaller stores receive substantial investment as Boots reinforces its position as a provider of healthcare in the heart of local communities. The supply chain revamp will see a modern automated £70m warehouse built in Nottingham to supply the retail operation.

Setting out the investment plans, Boots Chief Executive, Richard Baker said:

"This is a major step forward in our plans to build a better Boots. The successful sale of BHI has allowed us to return £1.4bn to shareholders and accelerate our future plans.

"Our small stores have been under-invested and are important to the communities they serve. It is appropriate that we invest in these stores in order to provide the pharmacy-led healthcare role that both we and the Government envisage. We remain committed to local High Streets and to providing healthcare services wherever our customers want them.

"Our proposed supply chain investment is based on proven technology delivering greater productivity and lower operating costs. This will allow us to compete even more effectively while delivering a better service to our stores."

On the 31st January 2006 Boots Group PLC announced the completion of the sale of BHI for £1.9bn, and confirmed its intention to retain £400m of the proceeds to fund additional investment in the Group. £1.4bn of the proceeds have already been returned to shareholders.

Prior to today's announcement Boots had already confirmed that £85m will be paid into the Boots pension scheme to ensure it remains well funded. The remaining balance of the retained proceeds will be used to pay down short-term debt.

Stores

As part of Boots commitment to provide local healthcare, 700 smaller stores, typically serving local communities or smaller High Streets, are to receive substantial investment. Improvements to pharmacies, including the provision of new facilities, will form an important part of this investment. This will position the stores to take advantage of the opportunities being created through the changing nature of the healthcare market, as evidenced in the new pharmacy

community health and care services.

There will also be investment to improve the shopping environment for customers and working conditions for employees as well as expenditure to complete outstanding repairs and maintenance in these stores.

This investment, together with the recently completed programme to renew pharmacies and beauty halls in larger stores, represents an important further step towards completing the modernisation of the BTC chain.

Supply Chain

Boots plans to invest in a modern supply chain better placed to meet the fast changing nature of its retail business. It has today started consultation with its employees on a proposal to introduce an automated facility which would significantly reconfigure its supply chain.

In the last two years BTC has re-engineered its retail supply chain, freeing up people in stores by transferring sorting and picking work back up the supply chain to our regional and central warehouses. These initiatives have been delivered successfully and resulted in savings in store labour and in stock holding. The next step in this process is to further centralise operations to deliver greater efficiency. This proposal will see the creation of a centralised automated order-picking warehouse in Nottingham and the replacement of 17 existing regional warehouses with a similar number of simpler lorry docking facilities. This proposal will be a major project using proven technology and will mirror the supply chain process already used by the dispensing operation in the Boots pharmacy business for the last three years.

The reconfigured supply chain will further reduce stock holding, improve productivity and lower property costs. When completed the reconfiguration will result in job losses, estimated to be around 2,250. The project is expected to take three years to complete and payback is expected within three years of completion.

The three year period of implementation means that there is a good opportunity to minimise redundancies through natural wastage. In addition, Boots will work with its employees to mitigate the impact of the modernisation programme. Where possible Boots will seek to re-deploy, relocate and re-skill to reduce the number of redundancies.

Information Technology (IT)

Working with two IT partners, IBM and Xansa, Boots has successfully completed its IT infrastructure renewal programmes, which have seen new tills, chip and pin, and pharmacy systems introduced into all BTC stores, and the introduction of SAP into Finance, Property, Procurement and Merchandising.

The peak of IT infrastructure investment is now completed and delivering benefits in the business. A review of on-going IT requirements has identified additional opportunities to restructure the IT contractual arrangements to reflect better these requirements and realise further benefits for Boots. Based on this review, a restructured contract with Xansa was agreed last year and the decision has now been taken to amend the existing IT arrangements with IBM. These changes will result in some implementation costs and accelerated depreciation charges, which in total are expected to payback within 3 to 4 years through lower ongoing IT costs.

Financial Impact of the Programme

A prudent approach is being taken to valuing these investments and current plans do not assume any sales benefit from the investment in small stores. The changes to the supply chain and IT will remove around £60m of structural annual

operating costs by 2010/11. These savings will accrue as the individual projects complete and will be weighted towards the latter years. No savings are anticipated in 2006/07. In addition, there will be a reduction of around £50m in stock holding by the end of 2010/11.

The cash cost of these changes will be around £250m with an additional £45m of asset write-offs. Capital investment will be around £120m with the first £50m falling in 2006/07 and the remainder over the following three years. Revenue costs of around £90m, and £45m of asset write-offs, will be treated as exceptional in the current financial year with no impact on trading profit. The remaining revenue costs of around £40m will also be treated as exceptional and will be charged over the following 4 years.

These projects are independent of, but complementary to, the proposed merger with Alliance UniChem. The benefits of these changes are incremental to the £100m synergy benefits previously identified as resulting from the proposed merger.

- ENDS -

Richard Baker, Chief Executive Officer and Jim Smart, Chief Financial Officer, will host a conference call for analysts at 11.15 GMT.

UK dial in number 020 7190 1595
International dial in number +44 20 7190 1595
Participants should quote the conference title "Boots Investment Update".

A replay facility will be available for seven days:

UK dial in number 020 8515 2499
International dial in number +44 20 8515 2499
Access number 336650#

For further information please contact:

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+44 (0) 7769 690 618

Investor Relations
Chris Laud
+44 (0) 115 968 7080

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Regulatory Announcement

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Company State Street Global Advisors
TIDM
Headline Rule 8.3- Boots Group PLC
Released 13:25 13-Mar-06
Number 7016Z

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE
(Rule 8.3 of the City Code on Takeovers & Mergers)

1. KEY INFORMATION

Name of Person State Street
Dealing (Note 1) Global Advisors
Company Dealt In Boots Group PLC
Class of Relevant Security Ord
to Which the Dealings
Being Disclosed
Relate (Note 2)
Date of Dealing 10/03/2006

2. INTERESTS, SHORT POSITIONS & RIGHTS TO SUBSCRIBE

Variance of 8 due to Transfer Deliver

(a) Interests & Short Positions (following dealing) in
the Class of Relevant Security Dealt In (Note 3)

| Class of Relevant Security: | Long Number | % | Short Number | % |
|---|----------------|---------|-----------------|---------|
| (1) Relevant Securities | 12279037 | 2.52802 | | |
| (2) Derivatives other than options | 0 | 0.00000 | 0 | 0.00000 |
| (3) Options & Agreements to Purchase/Sell | | | | |
| Total | 12279037 | 2.52802 | 0 | 0.00000 |

(b) Interests & Short Positions in Relevant Securities of the Company
(ex. Class Dealt In) (Note 3)

| Class of Relevant Security: | Long Number | % | Short Number | % |
|---|----------------|---|-----------------|---|
| (1) Relevant Securities | | | | |
| (2) Derivatives other than options | | | | |
| (3) Options & Agreements to Purchase/Sell | | | | |
| Total | | | | |

(c) Rights to Subscribe (Note 3)

Class of Relevant Security: Details

3. DEALINGS (Note 4)

(a) Purchases & Sales

| Purchase / Sale | Number of Securities | Price per Unit |
|--------------------|-------------------------|-------------------|
| RVS_SELL | 28262 | 7.16 |
| SELL | 28262 | 7.16 |

(b) Derivatives Transactions (other than options)

| Product Name (e.g. CFD) | Long/Short (Note 6) | No./Securities (Note 7) | Price/Unit (Note 5) |
|-------------------------|------------------------|----------------------------|------------------------|
|-------------------------|------------------------|----------------------------|------------------------|

(c) Options Transactions in Respect of Existing Securities

(i) Writing, Selling, Purchasing or Varying

| Product Name (eg call option) | Write, Sell Purchasing, Varying etc. | No./Securities Which the Optn Relates Relates-Note7 | Exercise Price | Type (e.g. USA, European etc) |
|----------------------------------|--|--|-------------------|-------------------------------------|
|----------------------------------|--|--|-------------------|-------------------------------------|

| Expiry Date | Option Money Paid/Received per Unit (Note 5) |
|-------------|---|
|-------------|---|

(ii) Exercising

| Product Name (eg call option) | Number of Securities | Exercise Price per Unit (Note 5) |
|----------------------------------|-------------------------|--|
|----------------------------------|-------------------------|--|

(d) Other Dealings (including new securities) (Note 4)

| Nature of Transaction (Note 8) | Details | Price / Unit if applicable (Note 5) |
|-----------------------------------|---------|---|
|-----------------------------------|---------|---|

4. OTHER INFORMATION

(a) Agreements, Arrangements or Understandings Relating to Options or Derivatives
Full details of any agreement, arrangement or understanding between the person disclosing & any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced.
If none, this should be stated.

Is a Supplemental Form 8 Attached? (Note 9)

NO

Disclosure Date 13/03/2006
Contact Name Caroline OConnor
Telephone Number 020 7698 6130
If Connected EFM N/A
Name of Offeree/Offeror
With Which Connected
If Connected EFM N/A
State Nature of
Connection (Note 10)

Notes:

The Notes on Form 8.3 can be viewed on the
Takeover Panel's website at www.thetakeoverpanel.org.uk

END

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Regulatory Announcement

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Company Credit Suisse Securities (Eur) Ltd
TIDM
Headline EPT Disclosure
Released 13:03 13-Mar-06
Number 6940Z

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

| | |
|--|---------------------------------------|
| Name of exempt principal trader | Credit Suisse Securities (Europe) Ltd |
| Company dealt in | Boots Group Plc |
| Class of relevant security to which the dealings being disclosed relate (Note 1) | Ordinary Shares |
| Date of dealing | 10 March 2006 |

2. DEALINGS (Note 2)

(a) Purchases and sales

| Total number of securities purchased | Highest price paid (Note 3) (GBP) | Lowest price paid (Note 3) (GBP) |
|--------------------------------------|-----------------------------------|----------------------------------|
| 20,474 | 7.1100 | 7.0700 |

| Total number of securities sold | Highest price received (Note 3) (GBP) | Lowest price received (Note 3) (GBP) |
|---------------------------------|---------------------------------------|--------------------------------------|
| 5,885 | 7.1100 | 7.0750 |

(b) Derivatives transactions (other than options)

| Product name, e.g. CFD | Long/short (Note 4) | Number of securities (Note 5) | Price per unit (Note 3) |
|------------------------|---------------------|-------------------------------|-------------------------|
| CFD | Short | 12,704 | 7.0817 |

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. call option | Writing, purchasing, varying etc. | Number of securities to which the option relates (Note 3) | Exercise price (GBP) | Type, e.g. American, European etc. | Expiry date | Option money paid/received per unit (Note 3) |
|--------------------------------|-----------------------------------|---|----------------------|------------------------------------|-------------|--|
|--------------------------------|-----------------------------------|---|----------------------|------------------------------------|-------------|--|

(ii) Exercising

| Product name, e.g. call option | Number of securities | Exercise price per unit (Note 3) |
|-----------------------------------|-------------------------|-------------------------------------|
|-----------------------------------|-------------------------|-------------------------------------|

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....
None
.....

| | |
|--|----------------------|
| Date of disclosure | 10 March 2006 |
| Contact name | Dirk Young |
| Telephone number | 020 7883 8791 |
| Name of offeree/offeror with which connected | Alliance Unichem Plc |
| Nature of connection (Note 6) | Advisor |

Notes

The Notes on Form 38.5 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

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Company BNP Paribas London
TIDM
Headline Rule 8.3- Boots Group PLC
Released 12:55 13-Mar-06
Number 6976Z

RNS Number:6976Z
BNP Paribas London
13 March 2006

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) BNP Paribas Arbitrage SNC

Company dealt in Boots Group PLC

Class of relevant security
to which the dealings
being disclosed relate (Note 2) Ordinary shares

Date of dealing 10th March 2006

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of
relevant security dealt in (Note 3)

| | Long Number | (%) | Short Number | (%) |
|---|----------------|-------|-----------------|-------|
| (1) Relevant securities | 6,987,749 | 1.439 | | |
| (2) Derivatives (other than options) | | | 7,732,759 | 1.592 |
| (3) Options and agreements to purchase/sell | | | | |
| Total | 6,987,749 | 1.439 | 7,732,759 | 1.592 |

(b) Interests and short positions in relevant securities of the company,
other than the class dealt in (Note 3)

| Class of relevant security: | Long Number | (%) | Short Number | (%) |
|---|----------------|-----|-----------------|-----|
| (1) Relevant securities | | | | |
| (2) Derivatives (other than options) | | | | |
| (3) Options and agreements to purchase/sell | | | | |
| Total | | | | |

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. DEALINGS (Note 4)

(a) Purchases and sales

| Purchase/sale | Number of securities | Price per unit (Note 5) |
|---------------|----------------------|-------------------------|
| Purchases | 11,157 | 7.08 |
| | 3,725 | 7.085 |
| | 7,443 | 7.1 |
| | 500 | 7.11 |
| Sales | 1,008,621 | 7.07 |
| | 1,008 | 7.085 |
| | 4,872 | 7.11 |

(b) Derivatives transactions (other than options)

| Product name, e.g. CFD | Long/short (Note 6) | Number of securities (Note 7) | Price per unit (Note 5) |
|---------------------------|------------------------|----------------------------------|----------------------------|
|---------------------------|------------------------|----------------------------------|----------------------------|

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 7) | Exercise price | Type, e.g. American, European etc. | Expiry date | Option money paid/ received per unit (Note 5) |
|-----------------------------------|---|---|----------------|---|-------------|---|
|-----------------------------------|---|---|----------------|---|-------------|---|

(ii) Exercising

| Product name, e.g. call option | Number of securities | Exercise price per unit (Note 5) |
|-----------------------------------|----------------------|-------------------------------------|
|-----------------------------------|----------------------|-------------------------------------|

(d) Other dealings (including new securities) (Note 4)

| Nature of transaction (Note 8) | Details | Price per unit (if applicable) (Note 5) |
|-----------------------------------|---------|--|
|-----------------------------------|---------|--|

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure 13th March 2006
Contact name Ethna Horigan
Telephone number 020 7595 3659

If a connected EFM, name of
offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at
www.thetakeoverpanel.org.uk

This information is provided by RNS
The company news service from the London Stock Exchange

END

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Company Merrill Lynch International
TIDM TTP
Headline EPT Disclosure
Released 11:16 13-Mar-06
Number 6885Z

FORM 38.5 (SUMMARY)

Lodge with Company Announcements Office and the Panel. Use a separate form for each class of securities in which dealings have been made.

CONNECTED EXEMPT PRINCIPLE TRADER:

DISCLOSURE UNDER RULE 38.5 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Name of EPT Merrill Lynch International
Date of disclosure 13 March 2006
Date of dealing 10 March 2006
Telephone number 020 7996 3565

Please see attached disclosure of dealings under Rule 38.5 in the securities of the following companies:

10 March 2006

Boots Group Plc - Common

Chorion Plc - Common

AMENDMENT

state which element(s) of previous disclosure was incorrect:

In the case of option business or dealings in derivatives full details should be given on a separate sheet so that the nature of the dealings can be fully understood. For options this should include the number of securities under option, the exercise period (or in the case of exercise, the exercise date), the exercise price and any option money paid or received. For derivatives this should include, at least, the number of reference securities to which they relate (when relevant), the maturity date (or if applicable the closing out date) and the reference price.

For full details of disclosure requirements see Rules 8 and 38 of the Code. If in doubt contact the Monitoring Section of the Panel, Tel. No:0207 638 0129

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS

(Rule 38.5 of The City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of exempt principal trader Merrill Lynch International
Company dealt in Chorion Plc
Class of relevant security to which the dealings being disclosed relate Common
Date of dealing 10/03/2006

2. DEALINGS

(a) Purchases and sales

| Total number of securities purchased | Highest price paid | Lowest price paid |
|--------------------------------------|--------------------|-------------------|
| 5,000 | GBP 4.25 | GBP 4.25 |

(b) Derivatives transactions (other than options)

| Product name, eg. CFD | Short/Long | Number of securities | Price per unit |
|-----------------------|------------|----------------------|----------------|
|-----------------------|------------|----------------------|----------------|

(c)

Options transactions in respect of existing securities

| Product name | Writing, eg call option | Number of securities under option | Exercise price | Type, e.g. American, European etc | Type, e.g. American, European etc | Option money paid/received |
|--------------|-------------------------|-----------------------------------|----------------|-----------------------------------|-----------------------------------|----------------------------|
|--------------|-------------------------|-----------------------------------|----------------|-----------------------------------|-----------------------------------|----------------------------|

(ii) Exercising
 Product name
 eg call option

Number of securities under
 option

Exercise price

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure 13/03/2006
 Contact name Alasdair Coutts-Britton
 Telephone number +44 20 7996 3565
 Name of offeree/offenor with whom connected HIT Entertainment Limited
 Nature of connection # Advisor

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS
 (Rule 38.5 of The City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of exempt principal trader Merrill Lynch International
 Company dealt in Boots Group Plc
 Class of relevant security to which the Common
 dealings being disclosed relate
 Date of dealing 10/03/2006

2. DEALINGS

(a) Purchases and sales

| | | |
|--------------------------------------|------------------------|-----------------------|
| Total number of securities purchased | Highest price paid | Lowest price paid |
| 353,203 | GBP 7.10 | GBP 7.07 |
| Total number of securities sold | Highest price received | Lowest price received |
| 302,819 | GBP 7.10 | GBP 7.07 |

(b) Derivatives transactions (other than options)

| | | | |
|--------------------------|------------|----------------------|----------------|
| Product name, eg. CFD | Short/Long | Number of securities | Price per unit |
|--------------------------|------------|----------------------|----------------|

(c)

Options transactions in respect of existing securities

| | | | | | | |
|--------------------------------|---|---|-------------------|---|---|---|
| Product name eg call option | Writing, selling, purchasing, varying etc. | Number of securities under option | Exercise price | Type, e.g. American, European etc | Type, e.g. American, European etc | Option money paid/received per unit |
|--------------------------------|---|---|-------------------|---|---|---|

(ii) Exercising
 Product name
 eg call option

Number of securities under
 option

Exercise price

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure

16/03/2006

Contact name

Alasdair Coutts-Britton

Telephone number

+44 20 7996 3565

Name of offeree/offerator with whom connected

Alliance UniChem Plc

Nature of connection #

Advisor

END

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Company UBS AG (EPT)
TIDM TTP
Headline EPT Disclosure
Released 11:00 13-Mar-06
Number 6843Z

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of exempt principal trader **UBS AG London Branch**

Company dealt in **BOOTS GROUP PLC**

Class of relevant security to which the dealings being disclosed relate (Note 1) **ORDINARY SHARES 25P**

Date of dealing **10 MARCH 2006**

2. DEALINGS (Note 2)

(a) Purchases and sales

| Total number of securities purchased | Highest price paid (Note 3) | Lowest price paid (Note 3) |
|--------------------------------------|-----------------------------|----------------------------|
| 1,170,155 | 7.12 GBP | 7.065 GBP |

| Total number of securities sold | Highest price received (Note 3) | Lowest price received (Note 3) |
|---------------------------------|---------------------------------|--------------------------------|
| 178,773 | 7.115 GBP | 7.07 GBP |

(6) Derivatives transactions (other than options)

| Product name, e.g. CFD | Long/short (Note 4) | Number of securities (Note 5) | Price per unit (Note 3) |
|------------------------|---------------------|-------------------------------|-------------------------|
|------------------------|---------------------|-------------------------------|-------------------------|

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 5) | Exercise price | Type, e.g. American, European etc. | Expiry date | Option money paid/received per unit (Note 3) |
|--------------------------------|--|---|----------------|------------------------------------|-------------|--|
|--------------------------------|--|---|----------------|------------------------------------|-------------|--|

(ii) Exercising

| Product name, e.g. call option | Number of securities | Exercise price per unit (Note 3) |
|--------------------------------|----------------------|----------------------------------|
|--------------------------------|----------------------|----------------------------------|

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....

| | |
|--|-------------------|
| Date of disclosure | 13 MARCH 2006 |
| Contact name | JOSEPH EVANS |
| Telephone number | 020 7567 8286 |
| Name of offeree/offerer with which connected | BOOTS GROUP PLC |
| Nature of connection (Note 6) | CONNECTED ADVISER |

Notes

The Notes on Form 38.5 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

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Company GoldmanSachs International
TIDM TTP
Headline EPT Disclosure
Released 10:22 13-Mar-06
Number 6802Z

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

| | |
|--|-----------------------------|
| Name of exempt principal trader | Goldman Sachs International |
| Company dealt in | Boots Group Plc |
| Class of relevant security to which the dealings being disclosed relate (Note 1) | Ordinary Shares |
| Date of dealing | 10 March 2006 |

2. DEALINGS (Note 2)

(a) Purchases and sales

| Total number of securities purchased | Highest price paid (Note 3) | Lowest price paid (Note 3) |
|--------------------------------------|-----------------------------|----------------------------|
| 145,730 | 7.1103 GBP | 7.0800 GBP |

| Total number of securities sold | Highest price received (Note 3) | Lowest price paid received (Note 3) |
|---------------------------------|---------------------------------|-------------------------------------|
| 303,292 | 7.0900 GBP | 7.0600 GBP |

(b) Derivatives transactions (other than options)

| Product name, e.g. CFD | Long/short (Note 4) | Number of securities (Note 5) | Price per unit (Note 6) |
|------------------------|---------------------|-------------------------------|-------------------------|
| CFD | Long | 140,286 | 7.11032 GBP |
| CFD | Long | 1,493 | 7.081774 GBP |
| CFD | Long | 144 | 7.081765 GBP |
| CFD | Long | 555 | 7.081769 GBP |
| CFD | Long | 304 | 7.081771 GBP |
| CFD | Long | 1,223 | 7.08177 GBP |
| CFD | Short | 100 | 7.072897 GBP |
| CFD | Short | 198,094 | 7.06 GBP |

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 5) | Exercise price | Type, e.g. American, European etc. | Expiry date | Opti paid per 1 |
|--------------------------------|--|---|----------------|------------------------------------|-------------|-----------------|
| | | | | | | |

(ii) Exercising

| Product name, e.g. call option | Number of securities | Exercise price per unit (Note |
|--------------------------------|----------------------|-------------------------------|
| | | |

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

| |
|--|
| Full details of any agreement, arrangement or understanding between the person disclosing and any other person to the voting rights of any relevant securities under any option referred to on this form or relating to the voting future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referred to, none, this should be stated. |
| |

| | |
|--|------------------|
| Date of disclosure | 13 March 2006 |
| Contact name | Peter Highton |
| Telephone number | +44-207-774-1935 |
| Name of offeree/offor with which connected | Boots Group Plc |
| Nature of connection (Note 6) | Advisor |

Notes

The Notes on Form 38.5 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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Company Goldman Sachs Asset Management Intl
TIDM
Headline Rule 8.3- Alliance Unichem
Released 16:54 10-Mar-06
Number 6569Z

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE
(Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

| | |
|---|--|
| Name of person dealing (Note 1) | Goldman Sachs Asset Management International |
| Company dealt in | Alliance Unichem Plc |
| Class of relevant security to which the dealings being disclosed relate (Note 2) | Ordinary shares |
| Date of dealing | 09 March 2006 |

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

| | Long | | Short |
|--|-----------|----------|--------|
| | Number | (%) | Number |
| (1) Relevant securities | 4,193,729 | (1.161%) | |
| (2) Derivatives (other than options) | | | |
| (3) Options and agreements to purchase/sell | | | |
| Total | 4,193,729 | (1.161%) | |

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

| Class of relevant security: | Long | | Short |
|--|--------|-----|--------|
| | Number | (%) | Number |
| (1) Relevant securities | | | |
| (2) Derivatives (other than options) | | | |
| (3) Options and agreements to purchase/sell | | | |
| Total | | | |

(c) **Rights to subscribe** (Note 3)

| Class of relevant security: | Details |
|-----------------------------|---------|
| | |

3. **DEALINGS** (Note 4)

(a) **Purchases and sales**

| Purchase/sale | Number of securities | Price per unit (Note 5) |
|---------------|----------------------|-------------------------|
| Sale | 24,561 | 8.7952 GBP |

(b) **Derivatives transactions (other than options)**

| Product name, e.g. CFD | Long/short (Note 6) | Number of securities (Note 7) | Price per unit (Note 8) |
|------------------------|---------------------|-------------------------------|-------------------------|
| | | | |

(c) **Options transactions in respect of existing securities**

(i) **Writing, selling, purchasing or varying**

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 7) | Exercise price | Type, e.g. American, European etc. | Expiry date | Option paid/unit (Note 8) |
|--------------------------------|--|---|----------------|------------------------------------|-------------|---------------------------|
| | | | | | | |

(ii) **Exercising**

| Product name, e.g. call option | Number of securities | Exercise price per unit (Note 8) |
|--------------------------------|----------------------|----------------------------------|
| | | |

(d) **Other dealings (including new securities)** (Note 4)

| Nature of transaction (Note 8) | Details | Price per unit (if applicable) |
|--------------------------------|---------|--------------------------------|
| | | |

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

NONE

Full details of any agreement, arrangement or understanding between the person disclosing and any other person to the voting rights of any relevant securities under any option referred to on this form or relating to the voting future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referred to, if any, should be stated. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9)

NO

| | |
|--|------------------|
| Date of disclosure | 10 March 2006 |
| Contact name | Peter Highton |
| Telephone number | +44-207-774-1935 |
| If a connected EFM, name of offeree/offeree with which connected | Boots Group Plc |
| If a connected EFM, state nature of connection (Note 10) | Advisor |

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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Company Merrill Lynch International
TIDM TTP
Headline EPT Disclosure - Amendment
Released 16:18 10-Mar-06
Number 6505Z

This announcement amends the EPT disclosure which was released 6th March 2006 at 12:01 under RNS number 2680Z The number of BOC Group plc common shares sold has been amended. All other details remain unchanged **FORM 38.5 (SUMMARY)**

Lodge with Company Announcements Office and the Panel. Use a separate form for each class of securities in which dealings have been made.

CONNECTED EXEMPT PRINCIPLE TRADER:

DISCLOSURE UNDER RULE 38.5 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Name of EPT Merrill Lynch International
Date of disclosure 06 March 2006
Date of dealing 03 March 2006
Telephone number 020 7996 3565

Please see attached disclosure of dealings under Rule 38.5 in the securities of the following companies:

03 March 2006

Alliance UniChem Plc - Common
BOC Group plc - Common
Body Shop International PLC - Common
Boots Group Plc - Common

AMENDMENT

state which element(s) of previous disclosure was incorrect:

In the case of option business or dealings in derivatives full details should be given on a separate sheet so that the nature of the dealings can be fully understood. For options this should include the number of securities under option, the exercise period (or in the case of exercise, the exercise date), the exercise price and any option money paid or received. For derivatives this should include, at least, the number of reference securities to which they relate (when relevant), the maturity date (or if applicable the closing out date) and the reference price.

For full details of disclosure requirements see Rules 8 and 38 of the Code. If in doubt contact the Monitoring Section of the Panel, Tel. No:0207 638 0129

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS

(Rule 38.5 of The City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of exempt principal trader Merrill Lynch International
Company dealt in BOC Group plc
Class of relevant security to which the dealings being disclosed relate Common
Date of dealing 03/03/2006

2. DEALINGS

(a) Purchases and sales

| Total number of securities purchased | Highest price paid | Lowest price paid |
|--------------------------------------|--------------------|-------------------|
| 933,608 | GBP 15.47 | GBP 15.40 |

| Total number of securities sold | Highest price received | Lowest price received |
|---------------------------------|------------------------|-----------------------|
| 870,706 | GBP 15.47 | GBP 15.41 |

(b) Derivatives transactions (other than options)

| Product name, eg. CFD | Short/Long | Number of securities | Price per unit |
|--------------------------|------------|----------------------|----------------|
|--------------------------|------------|----------------------|----------------|

(c) Options transactions in respect of existing securities

| | | | | | | |
|----------------|---|----------------------------|----------|---------------------------|---------------------------|---------------------------|
| Product name | Writing, | Number of | Exercise | Type, e.g. | Type, e.g. | Option money |
| eg call option | selling, purchasing, varying etc. | securities under option | price | American, European etc | American, European etc | paid/received per unit |

(ii) Exercising

| | | |
|----------------|----------------------------|----------------|
| Product name | Number of securities under | Exercise price |
| eg call option | option | |

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

| | |
|---|-------------------------|
| Date of disclosure | 06/03/2006 |
| Contact name | Alasdair Coutts-Britton |
| Telephone number | +44 20 7996 3565 |
| Name of offeree/offenor with whom connected | BOC Group plc |
| Nature of connection # | Advisor |

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS
(Rule 38.5 of The City Code on Takeovers and Mergers)

1. KEY INFORMATION

| | |
|--|-----------------------------|
| Name of exempt principal trader | Merrill Lynch International |
| Company dealt in | Body Shop International PLC |
| Class of relevant security to which the dealings being disclosed relate | Common |
| Date of dealing | 03/03/2006 |

2. DEALINGS

(a) Purchases and sales

| | | |
|---|------------------------|-----------------------|
| Total number of securities purchased | Highest price paid | Lowest price paid |
| 3,750 | GBP 2.58 | GBP 2.58 |
| Total number of securities sold | Highest price received | Lowest price received |
| 4,420 | GBP 2.64 | GBP 2.58 |

(b) Derivatives transactions (other than options)

| | | | |
|--------------------------|------------|----------------------|----------------|
| Product name, eg. CFD | Short/Long | Number of securities | Price per unit |
|--------------------------|------------|----------------------|----------------|

(c) Options transactions in respect of existing securities

| | | | | | | |
|----------------|---|---|-------------------|---|---|---|
| Product name | Writing, selling, purchasing, varying etc. | Number of securities under option | Exercise price | Type, e.g. American, European etc | Type, e.g. American, European etc | Option money paid/received per unit |
| eg call option | | | | | | |

(ii) Exercising

| | | |
|----------------|----------------------------|----------------|
| Product name | Number of securities under | Exercise price |
| eg call option | option | |

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which

any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure 06/03/2006
 Contact name Alasdair Coutts-Britton
 Telephone number +44 20 7996 3565
 Name of offeree/offoror with whom connected Body Shop International PLC
 Nature of connection # Advisor

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS
 (Rule 38.5 of The City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of exempt principal trader Merrill Lynch International
 Company dealt in Alliance UniChem Plc
 Class of relevant security to which the dealings being disclosed relate Common
 Date of dealing 03/03/2006

2. DEALINGS

(a) Purchases and sales

| Total number of securities purchased | Highest price paid | Lowest price paid |
|--------------------------------------|------------------------|-----------------------|
| 577,447 | GBP 8.99 | GBP 8.94 |
| Total number of securities sold | Highest price received | Lowest price received |
| 325,261 | GBP 8.99 | GBP 8.92 |

(b) Derivatives transactions (other than options)

| Product name, eg. CFD | Short/Long | Number of securities | Price per unit |
|--------------------------|------------|----------------------|----------------|
|--------------------------|------------|----------------------|----------------|

(c) Options transactions in respect of existing securities

| Product name | Writing, selling, purchasing, varying etc. | Number of securities under option | Exercise price | Type, e.g. American, European etc | Type, e.g. American, European etc | Option money paid/received per unit |
|----------------|---|---|-------------------|---|---|---|
| eg call option | | | | | | |

(ii) Exercising

| Product name eg call option | Number of securities under option | Exercise price |
|--------------------------------|--------------------------------------|----------------|
|--------------------------------|--------------------------------------|----------------|

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives
 Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure 06/03/2006
 Contact name Alasdair Coutts-Britton
 Telephone number +44 20 7996 3565
 Name of offeree/offoror with whom connected Alliance UniChem Plc
 Nature of connection # Advisor

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS
 (Rule 38.5 of The City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of exempt principal trader Merrill Lynch International
 Company dealt in Boots Group Plc
 Class of relevant security to which the

Date of dealing

2. DEALINGS

(a) Purchases and sales

| | | |
|--|------------------------------------|-----------------------------------|
| Total number of securities purchased 848,184 | Highest price paid GBP 7.11 | Lowest price paid GBP 7.07 |
| Total number of securities sold 1,794,335 | Highest price received GBP 7.13 | Lowest price received GBP 7.07 |

(b) Derivatives transactions (other than options)

| | | | |
|--------------------------|------------|----------------------|----------------|
| Product name, eg. CFD | Short/Long | Number of securities | Price per unit |
|--------------------------|------------|----------------------|----------------|

(c) Options transactions in respect of existing securities

| | | | | | | |
|--------------------------------|---|---|-------------------|---|---|---|
| Product name eg call option | Writing, selling, purchasing, varying etc. | Number of securities under option | Exercise price | Type, e.g. American, European etc | Type, e.g. American, European etc | Option money paid/received per unit |
|--------------------------------|---|---|-------------------|---|---|---|

(ii) Exercising

| | | |
|--------------------------------|--------------------------------------|----------------|
| Product name eg call option | Number of securities under option | Exercise price |
|--------------------------------|--------------------------------------|----------------|

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

| | |
|---|-------------------------|
| Date of disclosure | 06/03/2006 |
| Contact name | Alasdair Coutts-Britton |
| Telephone number | +44 20 7996 3565 |
| Name of offeree/offoror with whom connected | Alliance UniChem Plc |
| Nature of connection # | Advisor |

END

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Regulatory Announcement

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Company State Street Global Advisors
TIDM
Headline Rule 8.3- Boots Group PLC
Released 15:32 10-Mar-06
Number 6450Z

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE
(Rule 8.3 of the City Code on Takeovers & Mergers)

1. KEY INFORMATION

Name of Person State Street
Dealing (Note 1) Global Advisors
Company Dealt In Boots Group PLC
Class of Relevant Security Ord
to Which the Dealings
Being Disclosed
Relate (Note 2)
Date of Dealing 09/03/2006

2. INTERESTS, SHORT POSITIONS & RIGHTS TO SUBSCRIBE

Variance of 3 due to Transfer Deliver

(a) Interests & Short Positions (following dealing) in
the Class of Relevant Security Dealt In (Note 3)

| Class of Relevant Security: | Long | | Short | |
|---|----------|---------|--------|---------|
| | Number | % | Number | % |
| (1) Relevant Securities | 12279045 | 2.52802 | | |
| (2) Derivatives other than options | 0 | 0.00000 | 0 | 0.00000 |
| (3) Options & Agreements to Purchase/Sell | | | | |
| Total | 12279045 | 2.52802 | 0 | 0.00000 |

(b) Interests & Short Positions in Relevant Securities of the Company
(ex.Class Dealt In) (Note 3)

| Class of Relevant Security: | Long | | Short | |
|---|--------|---|--------|---|
| | Number | % | Number | % |
| (1) Relevant Securities | | | | |
| (2) Derivatives other than options | | | | |
| (3) Options & Agreements to Purchase/Sell | | | | |
| Total | | | | |

(c) Rights to Subscribe (Note 3)

Class of Relevant Security: Details

3. DEALINGS (Note 4)

(a) Purchases & Sales

| Purchase / Sale | Number of Securities | Price per Unit |
|--------------------|-------------------------|-------------------|
| RVS SELL | 18608 | 7.19 |
| RVS SELL | 18608 | 7.19 |
| SELL | 18608 | 7.19 |

(b) Derivatives Transactions (other than options)

| Product Name (e.g. CFD) | Long/Short (Note 6) | No./Securites (Note 7) | Price/Unit (Note 5) |
|-------------------------|------------------------|---------------------------|------------------------|
|-------------------------|------------------------|---------------------------|------------------------|

(c) Options Transactions in Respect of Existing Securities

(i) Writing, Selling, Purchasing or Varying

| Product Name (eg call option) | Write, Sell Purchasing, Varying etc. | No./Securities Which the Optn Relates Relates-Note7 | Exercise Price | Type (e.g. USA, European etc) |
|----------------------------------|--|--|-------------------|-------------------------------------|
|----------------------------------|--|--|-------------------|-------------------------------------|

| Expiry Date | Option Money Paid/Received per Unit (Note 5) |
|-------------|---|
|-------------|---|

(ii) Exercising

| Product Name (eg call option) | Number of Securities | Exercise Price per Unit (Note 5) |
|----------------------------------|-------------------------|--|
|----------------------------------|-------------------------|--|

(d) Other Dealings (including new securities) (Note 4)

| Nature of Transaction (Note 8) | Details | Price / Unit if applicable (Note 5) |
|-----------------------------------|---------|---|
|-----------------------------------|---------|---|

4. OTHER INFORMATION

(a) Agreements, Arrangements or Understandings Relating to Options or Derivatives
Full details of any agreement, arrangement or understanding between the person disclosing & any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced.
If none, this should be stated.

Is a Supplemental Form 8 Attached? (Note 9)

NO

Disclosure Date 10/03/2006
Contact Name Caroline OConnor
Telephone Number 020 7698 6130
If Connected EFM N/A
Name of Offeree/Offeror
With Which Connected
If Connected EFM N/A
State Nature of
Connection (Note 10)

Notes:

The Notes on Form 8.3 can be viewed on the
Takeover Panel's website at www.thetakeoverpanel.org.uk

END

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Company Boots Group PLC
TIDM BOOT
Headline Holding(s) in Company
Released 13:19 10-Mar-06
Number 6306Z

SCHEDULE 10

NOTIFICATION OF MAJOR INTERESTS IN SHARES

1) Name of company

Boots Group PLC

2) Name of shareholder having a major interest

Lehman Brothers International (Europe)

3) Please state whether notification indicates that it is in respect of holding of the shareholder named in 2 above or in respect of a non-beneficial interest or in the case of an individual holder if it is a holding of that person's spouse or children under the age of 18

In respect of shareholder named in 2

4) Name of the registered holder(s) and, if more than one holder, the number of shares held by each of them

Not disclosed

5) Number of shares/amount of stock acquired

N/A

6) Percentage of issued class

N/A

7) Number of shares/amount of stock disposed

N/A

8) Percentage of issued class

N/A

9) Class of security

Ordinary shares of 37 7/39p

10) Date of transaction

Interests stated as at 7th March 2006

11) Date company informed

Received 10th March 2006

16,777,490

13) Total percentage holding of issued class following this notification

3.45%

14) Any additional information

15) Name of contact and telephone number for queries

Sonia Fennell 0115 968 7094

16) Name and signature of authorised company official responsible for making this notification

Sonia Fennell, Assistant Company Secretary

Date of notification10th March 2006....

END

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Company Schroders PLC
TIDM SDR
Headline Rule 8.3- Boots Group PLC
Released 12:48 10-Mar-06
Number 6290Z

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) *Schroders plc*
Company dealt in **Boots Group Plc**
Class of relevant security to which the dealings being disclosed relate (Note 2) **Ordinary 37.17948p**
Date of dealing **09/03/06**

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

| | Long | Short |
|---|------------|------------|
| | Number (%) | Number (%) |
| (1) Relevant securities | 23,671,564 | 4.874% |
| (2) Derivatives (other than options) | | |
| (3) Options and agreements to purchase/sell | | |
| Total | | |

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

| Class of relevant security: | Long | Short |
|---|------------|------------|
| | Number (%) | Number (%) |
| (1) Relevant securities | | |
| (2) Derivatives (other than options) | | |
| (3) Options and agreements to purchase/sell | | |
| Total | | |

(c) Rights to subscribe (Note 3)

Class of relevant security: [Details](#)

3. DEALINGS (Note 4)

(a) Purchases and sales

| Purchase/sale | Number of securities | Price per unit (Note 5) |
|---------------|----------------------|-------------------------|
| Sale | 9,300 | 705.084p |

(b) Derivatives transactions (other than options)

Product name, e.g. Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)
CFD

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 7) | Exercise price | Type, e.g. American, European etc. | Expiry date | Option moneypaid/received per unit (Note 5) |
|--------------------------------|--|---|----------------|------------------------------------|-------------|---|
|--------------------------------|--|---|----------------|------------------------------------|-------------|---|

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8) Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....
.....

Is a Supplemental Form 8 attached? (Note 9) **NO**

Date of disclosure 10/03/06
Contact name Albion Onojobi

Telephone number

0207 658 2962

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

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Company Merrill Lynch International
TIDM TTP
Headline EPT Disclosure
Released 12:43 10-Mar-06
Number 6254Z

FORM 38.5 (SUMMARY)

Lodge with Company Announcements Office and the Panel. Use a separate form for each class of securities in which dealings have been made.

CONNECTED EXEMPT PRINCIPLE TRADER:

DISCLOSURE UNDER RULE 38.5 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Name of EPT Merrill Lynch International
Date of disclosure 10 March 2006
Date of dealing 09 March 2006
Telephone number 020 7996 3565

Please see attached disclosure of dealings under Rule 38.5 in the securities of the following companies:

09 March 2006

Boots Group Plc - Common
Chorion Plc - Common
HMV Group Plc - Common
nCipher plc - Common

AMENDMENT

state which element(s) of previous disclosure was incorrect:

In the case of option business or dealings in derivatives full details should be given on a separate sheet so that the nature of the dealings can be fully understood. For options this should include the number of securities under option, the exercise period (or in the case of exercise, the exercise date), the exercise price and any option money paid or received. For derivatives this should include, at least, the number of reference securities to which they relate (when relevant), the maturity date (or if applicable the closing out date) and the reference price.

For full details of disclosure requirements see Rules 8 and 38 of the Code. If in doubt contact the Monitoring Section of the Panel, Tel. No:0207 638 0129

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS

(Rule 38.5 of The City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of exempt principal trader Merrill Lynch International
Company dealt in Boots Group Plc
Class of relevant security to which the dealings being disclosed relate Common
Date of dealing 09/03/2006

2. DEALINGS

(a) Purchases and sales

| Total number of securities purchased | Highest price paid | Lowest price paid |
|--------------------------------------|------------------------|-----------------------|
| 136,802 | GBP 7.07 | GBP 7.03 |
| Total number of securities sold | Highest price received | Lowest price received |
| 156,916 | GBP 7.07 | GBP 7.04 |

(b) Derivatives transactions (other than options)

| Product name, eg. CFD | Short/Long | Number of securities | Price per unit |
|-----------------------|------------|----------------------|----------------|
|-----------------------|------------|----------------------|----------------|

(c) Options transactions in respect of existing securities

| Product name | Writing, selling, | Number of securities under | Exercise price | Type, e.g. American, | Type, e.g. American, | Option money |
|--------------|-------------------|----------------------------|----------------|----------------------|----------------------|--------------|
|--------------|-------------------|----------------------------|----------------|----------------------|----------------------|--------------|

(ii) Exercising
 Product name
 eg call option

Number of securities under
 option

Exercise price

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure 10/03/2006
 Contact name Alasdair Coutts-Britton
 Telephone number +44 20 7996 3565
 Name of offeree/offoror with whom connected Alliance UniChem Plc
 Nature of connection # Advisor

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS
 (Rule 38.5 of The City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of exempt principal trader Merrill Lynch International
 Company dealt in HMV Group Plc
 Class of relevant security to which the Common
 dealings being disclosed relate
 Date of dealing 09/03/2006

2. DEALINGS

(a) Purchases and sales

| | | |
|--------------------------------------|------------------------|-----------------------|
| Total number of securities purchased | Highest price paid | Lowest price paid |
| 551,588 | GBP 1.92 | GBP 1.82 |
| Total number of securities sold | Highest price received | Lowest price received |
| 495,190 | GBP 1.92 | GBP 1.80 |

(b) Derivatives transactions (other than options)

| | | | |
|--------------------------|------------|----------------------|-----------------|
| Product name, eg. CFD | Short/Long | Number of securities | Price per unit |
| LONG CFDLONG | | | 214,277GBP 1.82 |
| Product name, eg. CFD | Short/Long | Number of securities | Price per unit |
| LONG CFDSHORT | | | 77,773GBP 1.92 |

(c) Options transactions in respect of existing securities

| | | | | | | |
|--------------------------------|---|---|-------------------|---|---|--|
| Product name eg call option | Writing, selling, purchasing, varying etc. | Number of securities under option | Exercise price | Type, e.g. American, European etc | Type, e.g. American, European etc | Option money paid/received per unit |
|--------------------------------|---|---|-------------------|---|---|--|

(ii) Exercising
 Product name
 eg call option

Number of securities under
 option

Exercise price

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this

any derivative referred to on this form is referenced. If none, this should be stated.
 Date of disclosure 10/03/2006
 Contact name Alasdair Coutts-Britton
 Telephone number +44 20 7996 3565
 Name of offeree/offeror with whom connected Permira Advisers Limited
 Nature of connection # Advisor

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS
 (Rule 38.5 of The City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of exempt principal trader Merrill Lynch International
 Company dealt in nCipher plc
 Class of relevant security to which the dealings being disclosed relate Common
 Date of dealing 09/03/2006

2. DEALINGS

(a) Purchases and sales

| Total number of securities purchased | Highest price paid | Lowest price paid |
|--------------------------------------|--------------------|-------------------|
| 15,000 | GBP 2.97 | GBP 2.97 |

(b) Derivatives transactions (other than options)

| Product name, eg. CFD | Short/Long | Number of securities | Price per unit |
|--------------------------|------------|----------------------|----------------|
| LONG CFDLONG | | 15,000 | GBP 2.97 |

(c) Options transactions in respect of existing securities

| Product name | Writing, selling, purchasing, varying etc. | Number of securities under option | Exercise price | Type, e.g. American, European etc | Type, e.g. American, European etc | Option money paid/received per unit |
|----------------|---|---|-------------------|---|---|--|
| eg call option | | | | | | |

(ii) Exercising

| Product name | Number of securities under option | Exercise price |
|----------------|--------------------------------------|----------------|
| eg call option | | |

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives
 Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure 10/03/2006
 Contact name Alasdair Coutts-Britton
 Telephone number +44 20 7996 3565
 Name of offeree/offeror with whom connected SafeNet Inc
 Nature of connection # Advisor

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS
 (Rule 38.5 of The City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of exempt principal trader Merrill Lynch International
 Company dealt in Chorion Plc
 Class of relevant security to which the dealings being disclosed relate Common
 Date of dealing 09/03/2006

2. DEALINGS**(a) Purchases and sales**

Total number of securities
purchased
5,000

Highest price paid

GBP 4.30

Lowest price paid

GBP 4.30

(b) Derivatives transactions (other than options)

Product name,
eg. CFD

Short/Long

Number of securities

Price per unit

(c) Options transactions in respect of existing securities

| Product name | Writing, selling, purchasing, varying etc. | Number of securities under option | Exercise price | Type, e.g. American, European etc | Type, e.g. American, European etc | Option money paid/received per unit |
|----------------|---|---|-------------------|---|---|---|
| eg call option | | | | | | |

(ii) Exercising

Product name
eg call option

Number of securities under
option

Exercise price

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure

10/03/2006

Contact name

Alasdair Coutts-Britton

Telephone number

+44 20 7996 3565

Name of offeree/offoror with whom connected

HIT Entertainment Limited

Nature of connection #

Advisor

END

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Company GoldmanSachs International
TIDM TTP
Headline EPT Disclosure
Released 12:30 10-Mar-06
Number 6239Z

FORM 38.5

AMENDMENT – Due to cancelled transactions, the disclosure made on 9 March 2006 at 11:53 on RNS No 5519Z, for dealings of 8 March 2006 is being updated. Total shares sold originally disclosed, 364,729 shares, has been amended to total shares sold, 38,609 shares

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

| | |
|--|-----------------------------|
| Name of exempt principal trader | Goldman Sachs International |
| Company dealt in | Boots Group Plc |
| Class of relevant security to which the dealings being disclosed relate (Note 1) | Ordinary Shares |
| Date of dealing | 8 March 2006 |

2. DEALINGS (Note 2)

(a) Purchases and sales

| Total number of securities purchased | Highest price paid (Note 3) | Lowest price paid (Note 3) |
|--------------------------------------|-----------------------------|----------------------------|
| 58,451 | 7.0396 GBP | 7.0299 GBP |

| Total number of securities sold | Highest price received (Note 3) | Lowest price paid received (Note 3) |
|---------------------------------|---------------------------------|-------------------------------------|
| 38,609 | 7.0357 GBP | 7.0200 GBP |

(b) Derivatives transactions (other than options)

| Product name, e.g. CFD | Long/short (Note 4) | Number of securities (Note 5) | Price per unit (Note 6) |
|------------------------|---------------------|-------------------------------|-------------------------|
| CFD | Short | 1,322 | 7.022975 GBP |

(c) Options transactions in respect of existing securities

(i) **Writing, selling, purchasing or varying**

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 5) | Exercise price | Type, e.g. American, European etc. | Expiry date | Opti paid per 1 |
|--------------------------------|--|---|----------------|------------------------------------|-------------|-----------------|
| | | | | | | |

(ii) **Exercising**

| Product name, e.g. call option | Number of securities | Exercise price per unit (Note |
|--------------------------------|----------------------|-------------------------------|
| | | |

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

| |
|--|
| Full details of any agreement, arrangement or understanding between the person disclosing and any other person to the voting rights of any relevant securities under any option referred to on this form or relating to the voting future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referred to, none, this should be stated. |
| |

| | |
|--|------------------|
| Date of disclosure | 10 March 2006 |
| Contact name | Peter Highton |
| Telephone number | +44-207-774-1935 |
| Name of offeree/offoror with which connected | Boots Group Plc |
| Nature of connection (Note 6) | Advisor |

Notes

The Notes on Form 38.5 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

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Regulatory Announcement

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Company BNP Paribas London
TIDM
Headline Rule 8.3- Boots Group PLC
Released 12:25 10-Mar-06
Number 6192Z

RNS Number:6192Z
BNP Paribas London
10 March 2006

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) BNP PARIBAS ARBITRAGE SNC
Company dealt in BOOTS GROUP PLC
Class of relevant security to which the dealings being disclosed relate (Note 2) ORDINARY SHARES
Date of dealing 9TH MARCH 2006

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

| | Long Number | (%) | Short Number | (%) |
|---|----------------|-------|-----------------|-------|
| (1) Relevant securities | 7,979,425 | 1.643 | | |
| (2) Derivatives (other than options) | | | 7,732,759 | 1.592 |
| (3) Options and agreements to purchase/sell | | | | |
| Total | 7,979,425 | 1.643 | 7,732,759 | 1.592 |

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

| Class of relevant security: | Long Number | (%) | Short Number | (%) |
|---|----------------|-----|-----------------|-----|
| (1) Relevant securities | | | | |
| (2) Derivatives (other than options) | | | | |
| (3) Options and agreements to purchase/sell | | | | |
| Total | | | | |

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. DEALINGS (Note 4)

(a) Purchases and sales

| Purchase/sale | Number of securities | Price per unit (Note 5) |
|---------------|----------------------|-------------------------|
| PURCHASES | 2,753 | 7.025 |
| | 397 | 7.04 |
| | 7,551 | 7.045 |
| | 13,293 | 7.05 |
| | 4,872 | 7.055 |
| SALES | 2,084 | 7.035 |
| | 145,017 | 7.04 |
| | 2,084 | 7.045 |
| | 1,014,036 | 7.05 |
| | 12,116 | 7.06 |

(b) Derivatives transactions (other than options)

| Product name, e.g. CFD | Long/short (Note 6) | Number of securities (Note 7) | Price per unit (Note 5) |
|---------------------------|------------------------|----------------------------------|----------------------------|
|---------------------------|------------------------|----------------------------------|----------------------------|

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 7) | Exercise price | Type, e.g. American, European etc. | Expiry date | Option money paid/ received per unit (Note 5) |
|-----------------------------------|---|---|----------------|---|-------------|---|
|-----------------------------------|---|---|----------------|---|-------------|---|

(ii) Exercising

| Product name, e.g. call option | Number of securities | Exercise price per unit (Note 5) |
|-----------------------------------|----------------------|-------------------------------------|
|-----------------------------------|----------------------|-------------------------------------|

(d) Other dealings (including new securities) (Note 4)

| Nature of transaction (Note 8) | Details | Price per unit (if applicable) (Note 5) |
|-----------------------------------|---------|--|
|-----------------------------------|---------|--|

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) NO

Date of disclosure 10TH MARCH 2006

Contact name ETHNA HORIGAN

Telephone number 020 7595 3659

If a connected EFM, name of
offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at
www.thetakeoverpanel.org.uk

This information is provided by RNS
The company news service from the London Stock Exchange

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Regulatory Announcement

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Company Mondrian Investment Partners Ltd
TIDM
Headline Rule 8.3- Boots Group Plc
Released 12:04 10-Mar-06
Number 6191Z

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

| | |
|--|--------------------------------------|
| Name of person dealing (Note 1) | Mondrian Investment Partners Limited |
| Company dealt in | Boots Group Plc |
| Class of relevant security to which the dealings being disclosed relate (Note 2) | Boots Group Plc Ordinary Shares |
| Date of dealing | 09 March 2006 |

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

| | Long | Short |
|---|------------|------------|
| | Number (%) | Number (%) |
| (1) Relevant securities | 33,602,561 | 6.92% |
| (2) Derivatives (other than options) | | |
| (3) Options and agreements to purchase/sell | | |
| Total | | |

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

| Class of relevant security: | Long | Short |
|---|------------|------------|
| | Number (%) | Number (%) |
| (1) Relevant securities | | |
| (2) Derivatives (other than options) | | |
| (3) Options and agreements to purchase/sell | | |
| Total | | |

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. **DEALINGS (Note 4)**

(a) **Purchases and sales**

| Purchase/sale | Number of securities | Price per unit (Note 5) |
|---------------|----------------------|-------------------------|
| Sale | 75,939 | £7.043 |

(b) **Derivatives transactions (other than options)**

| Product name, e.g. CFD | Long/short (Note 6) | Number of securities (Note 7) | Price per unit (Note 5) |
|------------------------|---------------------|-------------------------------|-------------------------|
|------------------------|---------------------|-------------------------------|-------------------------|

(c) **Options transactions in respect of existing securities**

(i) **Writing, selling, purchasing or varying**

| Product name, e.g. call option | Writing, purchasing, varying etc. | Number of securities to which the option relates (Note 7) | Exercise price | Type, e.g. American, European etc. | Expiry date | Option money paid/received per unit (Note 5) |
|--------------------------------|-----------------------------------|---|----------------|------------------------------------|-------------|--|
|--------------------------------|-----------------------------------|---|----------------|------------------------------------|-------------|--|

(ii) **Exercising**

| Product name, e.g. call option | Number of securities | Exercise price per unit (Note 5) |
|--------------------------------|----------------------|----------------------------------|
|--------------------------------|----------------------|----------------------------------|

(d) **Other dealings (including new securities) (Note 4)**

| Nature of transaction (Note 8) | Details | Price per unit (if applicable) (Note 5) |
|--------------------------------|---------|---|
|--------------------------------|---------|---|

4. **OTHER INFORMATION**

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....

Is a Supplemental Form 8 attached? (Note 9) **NO**

Date of disclosure 10 March 2006

Contact name Clark Simpson

If a connected EFM, name of offeree/offeror
with which connected

If a connected EFM, state nature of
connection (Note 10)

Notes

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Company Credit Suisse Securities (Eur) Ltd
TIDM
Headline EPT Disclosure
Released 11:39 10-Mar-06
Number 6163Z

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

| | |
|---|---------------------------------------|
| Name of exempt principal trader | Credit Suisse Securities (Europe) Ltd |
| Company dealt in | Boots Group Plc |
| Class of relevant security to which the dealings being disclosed relate (Note 1) | Ordinary Shares |
| Date of dealing | 9 March 2006 |

2. DEALINGS (Note 2)

(a) Purchases and sales

| Total number of securities purchased | Highest price paid (Note 3) (GBP) | Lowest price paid (Note 3) (GBP) |
|--------------------------------------|-----------------------------------|----------------------------------|
| 38,505 | 7.0611 | 7.0250 |

| Total number of securities sold | Highest price received (Note 3) (GBP) | Lowest price received (Note 3) (GBP) |
|---------------------------------|---------------------------------------|--------------------------------------|
| 21,294 | 7.0750 | 7.0000 |

(b) Derivatives transactions (other than options)

| Product name, e.g. CFD | Long/short (Note 4) | Number of securities (Note 5) | Price per unit (Note 3) |
|------------------------|---------------------|-------------------------------|-------------------------|
| CFD | Short | 22 | 7.0566 |
| CFD | Short | 1,573 | 7.0566 |
| CFD | Short | 3,192 | 7.0566 |
| CFD | Long | 6,820 | 7.0374 |
| CFD | Short | 12 | 7.0566 |
| CFD | Short | 847 | 7.0566 |
| CFD | Short | 1,718 | 7.0566 |
| CFD | Long | 7,303 | 7.0510 |
| CFD | Long | 18,700 | 7.0611 |

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 5) | Exercise price (GBP) | Type, e.g. American, European etc. | Expiry date | Option money paid/received per unit (Note 3) (GBP) |
|--------------------------------|--|---|----------------------|------------------------------------|-------------|--|
|--------------------------------|--|---|----------------------|------------------------------------|-------------|--|

(ii) Exercising

| Product name, e.g. call option | Number of securities | Exercise price per unit (Note 3) |
|--------------------------------|----------------------|----------------------------------|
|--------------------------------|----------------------|----------------------------------|

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....
None
.....

| | |
|--|----------------------|
| Date of disclosure | 10 March 2006 |
| Contact name | Dirk Young |
| Telephone number | 020 7883 8791 |
| Name of offeree/offerator with which connected | Alliance Unichem Plc |
| Nature of connection (Note 6) | Advisor |

Notes

The Notes on Form 38.5 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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Regulatory Announcement

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Company Legal & General Investment Mgmt Ld
TIDM
Headline Rule 8.3-Boots Group Plc
Released 11:36 10-Mar-06
Number 6166Z

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) *Legal & General Investment Management Ltd.*
Company dealt in **Boots Group Plc**
Class of relevant security to which the dealings being disclosed relate (Note 2) Ordinary Shares GBP 0.37179482
Date of dealing **09 March 2006**

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

| | Long | | Short |
|---|------------|--------|------------|
| | Number | (%) | Number (%) |
| (1) Relevant securities | 17,753,454 | 3.65 % | |
| (2) Derivatives (other than options) | | | |
| (3) Options and agreements to purchase/sell | | | |
| Total | 17,753,454 | 3.65 % | |

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

| Class of relevant security: | Long | | Short |
|---|--------|-----|------------|
| | Number | (%) | Number (%) |
| (1) Relevant securities | | | |
| (2) Derivatives (other than options) | | | |
| (3) Options and agreements to purchase/sell | | | |
| Total | | | |

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. **DEALINGS (Note 4)**

(a) **Purchases and sales**

| Purchase/sale | Number of securities | Price per unit (Note 5) |
|---------------|----------------------|-------------------------|
| Purchase | 1,420 | GBP 7.045 |

(b) **Derivatives transactions (other than options)**

| Product name, e.g. Long/short (Note 6) | Number of securities (Note 7) | Price per unit (Note 5) |
|--|-------------------------------|-------------------------|
| CFD | | |

(c) **Options transactions in respect of existing securities**

(i) **Writing, selling, purchasing or varying**

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 7) | Exercise price | Type, e.g. American, European etc. | Expiry date | Option moneypaid/received per unit (Note 5) |
|--------------------------------|--|---|----------------|------------------------------------|-------------|---|
| | | | | | | |

(ii) **Exercising**

| Product name, e.g. call option | Number of securities | Exercise price per unit (Note 5) |
|--------------------------------|----------------------|----------------------------------|
| | | |

(d) **Other dealings (including new securities) (Note 4)**

| Nature of transaction (Note 8) | Details | Price per unit (if applicable) (Note 5) |
|--------------------------------|---------|---|
| | | |

4. **OTHER INFORMATION**

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....
.....

Is a Supplemental Form 8 attached? (Note 9) **NO**

Date of disclosure **10 March 2006**

Contact name **Helen Lewis**

Telephone number

0207 328 0142

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

Notes

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Company UBS AG (EPT)
TIDM TTP
Headline EPT Disclosure
Released 11:26 10-Mar-06
Number 6154Z

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

| | |
|--|----------------------|
| Name of exempt principal trader | UBS AG London Branch |
| Company dealt in | BOOTS GROUP PLC |
| Class of relevant security to which the dealings being disclosed relate (Note 1) | ORDINARY SHARES 25P |
| Date of dealing | 09 MARCH 2006 |

2. DEALINGS (Note 2)

(a) Purchases and sales

| | | |
|--------------------------------------|---------------------------------|--------------------------------|
| Total number of securities purchased | Highest price paid (Note 3) | Lowest price paid (Note 3) |
| 1,479,548 | 7.075 GBP | 7.015 GBP |
| Total number of securities sold | Highest price received (Note 3) | Lowest price received (Note 3) |
| 463,725 | 7.075 GBP | 7.03 GBP |

(6) Derivatives transactions (other than options)

| Product name, e.g. CFD | Long/short (Note 4) | Number of securities (Note 5) | Price per unit (Note 3) |
|------------------------|---------------------|-------------------------------|-------------------------|
| CFD | LONG | 235,074 | 7.0489 GBP |
| CFD | LONG | 1 | 7.0489 GBP |
| CFD | LONG | 1,008,623 | 7.05 GBP |

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 5) | Exercise price | Type, e.g. American, European etc. | Expiry date | Option money paid/received per unit (Note 3) |
|--------------------------------|--|---|----------------|------------------------------------|-------------|--|
|--------------------------------|--|---|----------------|------------------------------------|-------------|--|

(ii) Exercising

| Product name, e.g. call option | Number of securities | Exercise price per unit (Note 3) |
|--------------------------------|----------------------|----------------------------------|
|--------------------------------|----------------------|----------------------------------|

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....

| | |
|--|-------------------|
| Date of disclosure | 10 MARCH 2006 |
| Contact name | JOSEPH EVANS |
| Telephone number | 020 7567 8286 |
| Name of offeree/offeror with which connected | BOOTS GROUP PLC |
| Nature of connection (Note 6) | CONNECTED ADVISER |

Notes

The Notes on Form 38.5 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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Company GoldmanSachs International
TIDM TTP
Headline EPT Disclosure
Released 11:00 10-Mar-06
Number 6121Z

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

| | |
|--|-----------------------------|
| Name of exempt principal trader | Goldman Sachs International |
| Company dealt in | Boots Group Plc |
| Class of relevant security to which the dealings being disclosed relate (Note 1) | Ordinary Shares |
| Date of dealing | 9 March 2006 |

2. DEALINGS (Note 2)

(a) Purchases and sales

| Total number of securities purchased | Highest price paid (Note 3) | Lowest price paid (Note 3) |
|--------------------------------------|-----------------------------|----------------------------|
| 76,219 | 7.0616 GBP | 7.0500 GBP |

| Total number of securities sold | Highest price received (Note 3) | Lowest price paid received (Note 3) |
|---------------------------------|---------------------------------|-------------------------------------|
| 55,000 | 7.0330 GBP | 7.0330 GBP |

(b) Derivatives transactions (other than options)

| Product name, e.g. CFD | Long/short (Note 4) | Number of securities (Note 5) | Price per unit (Note 6) |
|------------------------|---------------------|-------------------------------|-------------------------|
| CFD | Long | 961 | 7.051764 GBP |
| CFD | Long | 8,628 | 7.051 GBP |
| CFD | Short | 69,639 | 12.191 USD |
| CFD | Short | 55,000 | 7.033 GBP |

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 5) | Exercise price | Type, e.g. American, European etc. | Expiry date | Options paid per 1 |
|--------------------------------|--|---|----------------|------------------------------------|-------------|--------------------|
| | | | | | | |

(ii) Exercising

| Product name, e.g. call option | Number of securities | Exercise price per unit (Note |
|--------------------------------|----------------------|-------------------------------|
| | | |

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

| |
|--|
| Full details of any agreement, arrangement or understanding between the person disclosing and any other person to the voting rights of any relevant securities under any option referred to on this form or relating to the voting future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referred to, none, this should be stated. |
| |

| | |
|--|------------------|
| Date of disclosure | 10 March 2006 |
| Contact name | Peter Highton |
| Telephone number | +44-207-774-1935 |
| Name of offeree/offeree with which connected | Boots Group Plc |
| Nature of connection (Note 6) | Advisor |

Notes

The Notes on Form 38.5 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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Company BNP Paribas London
TIDM
Headline Rule 8.3- Boots Group PLC
Released 16:19 09-Mar-06
Number 5786Z

RNS Number:5786Z
BNP Paribas London
09 March 2006

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) BNP Paribas Arbitrage SNC
Company dealt in Boots Group PLC
Class of relevant security to which the dealings being disclosed relate (Note 2) Ordinary shares
Date of dealing 8th March 2006

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

| | Long Number | (%) | Short Number | (%) |
|---|----------------|-------|-----------------|-------|
| (1) Relevant securities | 9,125,896 | 1.879 | | |
| (2) Derivatives (other than options) | | | 10,758,621 | 2.215 |
| (3) Options and agreements to purchase/sell | | | | |
| Total | 9,125,896 | 1.879 | 10,758,621 | 2.215 |

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

| Class of relevant security: | Long Number | (%) | Short Number | (%) |
|---|----------------|-----|-----------------|-----|
| (1) Relevant securities | | | | |
| (2) Derivatives (other than options) | | | | |
| (3) Options and agreements to purchase/sell | | | | |
| Total | | | | |

(c) Rights to subscribe (Note 3)

3. DEALINGS (Note 4)

(a) Purchases and sales

| Purchase/sale | Number of securities | Price per unit (Note 5) |
|---------------|----------------------|-------------------------|
| Purchases | 3,854 | 7.0125 |
| | 814 | 7.015 |
| | 58,344 | 7.02 |
| | 3,970 | 7.0225 |
| | 53,120 | 7.025 |
| | 50,000 | 7.03 |
| | 4,608 | 7.0325 |
| | 227,456 | 7.04 |
| | 1,250 | 7.045 |
| | 5,939 | 7.05 |
| | 564 | 7.0525 |
| | 13,269 | 7.055 |
| | 75 | 7.0575 |
| | 9,062 | 7.09 |
| | 17,734 | 7.1 |
| Sales | 3,854 | 7.0125 |
| | 814 | 7.015 |
| | 13,822 | 7.02 |
| | 3,970 | 7.0225 |
| | 26,320 | 7.025 |
| | 4,608 | 7.0325 |
| | 564 | 7.0525 |
| | 1,009,735 | 7.055 |
| | 75 | 7.0575 |
| | 492 | 7.06 |
| | 5,367 | 7.065 |
| | 12,208 | 7.085 |
| | 12,792 | 7.09 |
| | 703,621 | 7.1 |
| | 1,500 | 7.11 |

(b) Derivatives transactions (other than options)

| Product name, e.g. CFD | Long/short (Note 6) | Number of securities (Note 7) | Price per unit (Note 5) |
|---------------------------|------------------------|----------------------------------|----------------------------|
|---------------------------|------------------------|----------------------------------|----------------------------|

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 7) | Exercise price | Type, e.g. American, European etc. | Expiry date | Option money paid/ received per unit (Note 5) |
|-----------------------------------|---|---|----------------|---|-------------|---|
|-----------------------------------|---|---|----------------|---|-------------|---|

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit
(Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction Details Price per unit
(Note 8) (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) NO

Date of disclosure 9th March 2006

Contact name Ethna Horigan

Telephone number 020 7595 3659

If a connected EFM, name of
offeree/offerer with which connected

If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at
www.thetakeoverpanel.org.uk

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The company news service from the London Stock Exchange

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Company Franklin Resources Inc
TIDM FRK
Headline Rule 8.3- Boots Group PLC
Released 14:54 09-Mar-06
Number 5718Z

RNS Number:5718Z
Franklin Resources Inc
09 March 2006

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) FRANKLIN RESOURCES, INC.
Company dealt in BOOTS GROUP PLC
Class of relevant security to which the dealings being disclosed relate (Note 2) ORDINARY
Date of dealing MARCH 8, 2006

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

| | Long Number | (%) | Short Number | (%) |
|---|----------------|-------|-----------------|-----|
| (1) Relevant securities | 36,226,955 | 7.46% | | |
| (2) Derivatives (other than options) | | | | |
| (3) Options and agreements to purchase/sell | | | | |
| Total | 36,226,955 | 7.46% | | |

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

| Class of relevant security: | Long Number | (%) | Short Number | (%) |
|---|----------------|-----|-----------------|-----|
| (1) Relevant securities | | | | |
| (2) Derivatives (other than options) | | | | |
| (3) Options and agreements to purchase/sell | | | | |
| Total | | | | |

(c) Rights to subscribe (Note 3)

3. DEALINGS (Note 4)

(a) Purchases and sales

| Purchase/sale | Number of securities | Price per unit (Note 5) |
|---------------|----------------------|-------------------------|
| PURCHASE | 1,090 | 7.07 GBP |
| SALE | 1,450 | 7.06 GBP |

(b) Derivatives transactions (other than options)

| Product name, e.g. CFD | Long/short (Note 6) | Number of securities (Note 7) | Price per unit (Note 5) |
|---------------------------|------------------------|----------------------------------|----------------------------|
|---------------------------|------------------------|----------------------------------|----------------------------|

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 7) | Exercise price | Type, e.g. American, European etc. | Expiry date | Option money paid/received per unit (Note 5) |
|-----------------------------------|--|--|----------------|------------------------------------|-------------|---|
|-----------------------------------|--|--|----------------|------------------------------------|-------------|---|

(ii) Exercising

| Product name, e.g. call option | Number of securities | Exercise price per unit (Note 5) |
|--------------------------------|----------------------|-------------------------------------|
|--------------------------------|----------------------|-------------------------------------|

(d) Other dealings (including new securities) (Note 4)

| Nature of transaction (Note 8) | Details | Price per unit (if applicable) (Note 5) |
|-----------------------------------|---------|--|
|-----------------------------------|---------|--|

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

NONE STATED.

Is a Supplemental Form 8 attached? (Note 9) NO

| | |
|---|---------------|
| Date of disclosure | MARCH 9, 2006 |
| Contact name | LORI A. WEBER |
| Telephone number | 954-847-2283 |
| If a connected EFM, name of offeree/offeror with which connected | N/A |
| If a connected EFM, state nature of connection (Note 10) | N/A |

Notes

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Company State Street Global Advisors
TIDM
Headline Rule 8.3- Boots Group PLC
Released 13:09 09-Mar-06
Number 5660Z

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE
(Rule 8.3 of the City Code on Takeovers & Mergers)

1. KEY INFORMATION

Name of Person Dealing (Note 1) State Street Global Advisors
Company Dealt In Boots Group PLC
Class of Relevant Security Ord
to Which the Dealings
Being Disclosed
Relate (Note 2)
Date of Dealing 08/03/2006

2. INTERESTS, SHORT POSITIONS & RIGHTS TO SUBSCRIBE

Variance of 2 due to Transfer Deliver

(a) Interests & Short Positions (following dealing) in
the Class of Relevant Security Dealt In (Note 3)

| Class of Relevant Security: | Long Number | % | Short Number | % |
|---|----------------|---------|-----------------|---------|
| (1) Relevant Securities | 12260440 | 2.52419 | | |
| (2) Derivatives other than options | 0 | 0.00000 | 0 | 0.00000 |
| (3) Options & Agreements to Purchase/Sell | | | | |
| Total | 12260440 | 2.52419 | 0 | 0.00000 |

(b) Interests & Short Positions in Relevant Securities of the Company
(ex.Class Dealt In) (Note 3)

| Class of Relevant Security: | Long Number | % | Short Number | % |
|---|----------------|---|-----------------|---|
| (1) Relevant Securities | | | | |
| (2) Derivatives other than options | | | | |
| (3) Options & Agreements to Purchase/Sell | | | | |
| Total | | | | |

(c) Rights to Subscribe (Note 3)

Class of Relevant Security: Details

3. DEALINGS (Note 4)

(a) Purchases & Sales

| Purchase / Sale | Number of Securities | Price per Unit |
|--------------------|-------------------------|-------------------|
| BUY | 610 | 7.04 |

(b) Derivatives Transactions (other than options)

| Product Name (e.g. CFD) | Long/Short (Note 6) | No./Securites (Note 7) | Price/Unit (Note 5) |
|-------------------------|------------------------|---------------------------|------------------------|
|-------------------------|------------------------|---------------------------|------------------------|

(c) Options Transactions in Respect of Existing Securities

(i) Writing, Selling, Purchasing or Varying

| Product Name (eg call option) | Write, Sell Purchasing, Varying etc. | No/Securities Which the Optn Relates Relates-Note7 | Exercise Price | Type (e.g. USA, European etc) |
|----------------------------------|--|---|-------------------|-------------------------------------|
|----------------------------------|--|---|-------------------|-------------------------------------|

| Expiry Date | Option Money Paid/Received per Unit (Note 5) |
|-------------|---|
|-------------|---|

(ii) Exercising

| Product Name (eg call option) | Number of Securities | Exercise Price per Unit (Note 5) |
|----------------------------------|-------------------------|--|
|----------------------------------|-------------------------|--|

(d) Other Dealings (including new securities) (Note 4)

| Nature of Transaction (Note 8) | Details | Price / Unit if applicable (Note 5) |
|-----------------------------------|---------|---|
|-----------------------------------|---------|---|

4. OTHER INFORMATION

(a) Agreements, Arrangements or Understandings Relating to Options or Derivatives
Full details of any agreement, arrangement or understanding between the person disclosing & any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced.
If none, this should be stated.

Disclosure Date 09/03/2006
Contact Name Caroline OConnor
Telephone Number 020 7698 6130
If Connected EFM N/A
Name of Offeree/Offeror
With Which Connected
If Connected EFM N/A
State Nature of
Connection (Note 10)

Notes:

The Notes on Form 8.3 can be viewed on the
Takeover Panel's website at www.thetakeoverpanel.org.uk

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Company Merrill Lynch International
TIDM TTP
Headline EPT Disclosure
Released 11:55 09-Mar-06
Number 5528Z

FORM 38.5 (SUMMARY)

Lodge with Company Announcements Office and the Panel. Use a separate form for each class of securities in which dealings have been made.

CONNECTED EXEMPT PRINCIPLE TRADER:

DISCLOSURE UNDER RULE 38.5 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Name of EPT Merrill Lynch International
Date of disclosure 09 March 2006
Date of dealing 08 March 2006
Telephone number 020 7996 3565

Please see attached disclosure of dealings under Rule 38.5 in the securities of the following companies:

08 March 2006

Alliance UniChem Plc - Common
BOC Group plc - Common
Body Shop International PLC - Common
Boots Group Plc - Common

AMENDMENT

state which element(s) of previous disclosure was incorrect:

In the case of option business or dealings in derivatives full details should be given on a separate sheet so that the nature of the dealings can be fully understood. For options this should include the number of securities under option, the exercise period (or in the case of exercise, the exercise date), the exercise price and any option money paid or received. For derivatives this should include, at least, the number of reference securities to which they relate (when relevant), the maturity date (or if applicable the closing out date) and the reference price.

For full details of disclosure requirements see Rules 8 and 38 of the Code. If in doubt contact the Monitoring Section of the Panel, Tel. No:0207 638 0129

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS

(Rule 38.5 of The City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of exempt principal trader Merrill Lynch International
Company dealt in BOC Group plc
Class of relevant security to which the dealings being disclosed relate Common
Date of dealing 08/03/2006

2. DEALINGS

(a) Purchases and sales

| Total number of securities purchased | Highest price paid | Lowest price paid |
|--------------------------------------|------------------------|-----------------------|
| 2,830,405 | GBP 15.46 | GBP 15.39 |
| Total number of securities sold | Highest price received | Lowest price received |
| 2,882,719 | GBP 15.43 | GBP 15.39 |

(b) Derivatives transactions (other than options)

| Product name, eg. CFD | Short/Long | Number of securities | Price per unit |
|--------------------------|---------------|----------------------|----------------|
| | LONG CFDSHORT | | 5,000GBP 15.38 |

(c) Options transactions in respect of existing securities

| Product name | Writing, selling, | Number of securities under | Exercise price | Type, e.g. American, | Type, e.g. American, | Option money |
|--------------|----------------------|-------------------------------|-------------------|-------------------------|-------------------------|-----------------|
|--------------|----------------------|-------------------------------|-------------------|-------------------------|-------------------------|-----------------|

(ii) Exercising

| | | |
|----------------|----------------------------|----------------|
| Product name | Number of securities under | Exercise price |
| eg call option | option | |

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

| | |
|---|-------------------------|
| Date of disclosure | 09/03/2006 |
| Contact name | Alasdair Coutts-Britton |
| Telephone number | +44 20 7996 3565 |
| Name of offeree/offoror with whom connected | BOC Group plc |
| Nature of connection # | Advisor |

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS

(Rule 38.5 of The City Code on Takeovers and Mergers)

1. KEY INFORMATION

| | |
|---|-----------------------------|
| Name of exempt principal trader | Merrill Lynch International |
| Company dealt in | Body Shop International PLC |
| Class of relevant security to which the dealings being disclosed relate | Common |
| Date of dealing | 08/03/2006 |

2. DEALINGS

(a) Purchases and sales

| | | |
|--------------------------------------|------------------------|-----------------------|
| Total number of securities purchased | Highest price paid | Lowest price paid |
| 72,476 | GBP 2.53 | GBP 2.51 |
| Total number of securities sold | Highest price received | Lowest price received |
| 98,387 | GBP 2.53 | GBP 2.50 |

(b) Derivatives transactions (other than options)

| | | | |
|---------------|------------|----------------------|----------------|
| Product name, | Short/Long | Number of securities | Price per unit |
| eg. CFD | | | |

(c) Options transactions in respect of existing securities

| | | | | | | |
|----------------|--|-----------------------------------|----------------|-----------------------------------|-----------------------------------|-------------------------------------|
| Product name | Writing, selling, purchasing, varying etc. | Number of securities under option | Exercise price | Type, e.g. American, European etc | Type, e.g. American, European etc | Option money paid/received per unit |
| eg call option | | | | | | |

(ii) Exercising

| | | |
|----------------|----------------------------|----------------|
| Product name | Number of securities under | Exercise price |
| eg call option | option | |

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

| | |
|--------------------|-------------------------|
| Date of disclosure | 09/03/2006 |
| Contact name | Alasdair Coutts-Britton |

Telephone number
Name of offeree/offoror with whom connected
Nature of connection #

+44 20 7996 3565
Body Shop International PLC
Advisor

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS
(Rule 38.5 of The City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of exempt principal trader
Company dealt in
Class of relevant security to which the
dealings being disclosed relate
Date of dealing

Merrill Lynch International
Alliance UniChem Plc
Common
08/03/2006

2. DEALINGS

(a) Purchases and sales

| Total number of securities purchased | Highest price paid | Lowest price paid |
|--------------------------------------|------------------------|-----------------------|
| 30,878 | GBP 8.92 | GBP 8.81 |
| Total number of securities sold | Highest price received | Lowest price received |
| 30,782 | GBP 8.84 | GBP 8.81 |

(b) Derivatives transactions (other than options)

| Product name, eg. CFD | Short/Long | Number of securities | Price per unit |
|--------------------------|------------|----------------------|-----------------|
| LONG CFDLONG | | | 684,000GBP 9.07 |
| SHORT CFDLONG | | | 76,000GBP 9.07 |

(c) Options transactions in respect of existing securities

| Product name eg call option | Writing, selling, purchasing, varying etc. | Number of securities under option | Exercise price | Type, e.g. American, European etc | Type, e.g. American, European etc | Option money paid/received per unit |
|--------------------------------|---|---|-------------------|---|---|--|
|--------------------------------|---|---|-------------------|---|---|--|

(ii) Exercising

| Product name eg call option | Number of securities under option | Exercise price |
|--------------------------------|--------------------------------------|----------------|
|--------------------------------|--------------------------------------|----------------|

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure
Contact name
Telephone number
Name of offeree/offoror with whom connected
Nature of connection #

09/03/2006

Alasdair Coutts-Britton

+44 20 7996 3565

Alliance UniChem Plc

Advisor

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS
(Rule 38.5 of The City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of exempt principal trader
Company dealt in
Class of relevant security to which the
dealings being disclosed relate
Date of dealing

Merrill Lynch International
Boots Group Plc
Common
08/03/2006

2. DEALINGS**(a) Purchases and sales**

| | | |
|--------------------------------------|------------------------|-----------------------|
| Total number of securities purchased | Highest price paid | Lowest price paid |
| 303,747 | GBP 7.10 | GBP 7.02 |
| Total number of securities sold | Highest price received | Lowest price received |
| 203,952 | GBP 7.09 | GBP 7.04 |

(b) Derivatives transactions (other than options)

| | | | |
|--------------------------|------------|----------------------|----------------|
| Product name, eg. CFD | Short/Long | Number of securities | Price per unit |
|--------------------------|------------|----------------------|----------------|

(c) Options transactions in respect of existing securities

| | | | | | | |
|----------------|--|-----------------------------------|----------------|-----------------------------------|-----------------------------------|-------------------------------------|
| Product name | Writing, selling, purchasing, varying etc. | Number of securities under option | Exercise price | Type, e.g. American, European etc | Type, e.g. American, European etc | Option money paid/received per unit |
| eg call option | | | | | | |

(ii) Exercising

| | | |
|----------------|-----------------------------------|----------------|
| Product name | Number of securities under option | Exercise price |
| eg call option | | |

3. OTHER INFORMATION**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure

09/03/2006

Contact name

Alasdair Coutts-Britton

Telephone number

+44 20 7996 3565

Name of offeree/offeror with whom connected

Alliance UniChem Plc

Nature of connection #

Advisor

END

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Company UBS AG (EPT)
TIDM TTP
Headline EPT Disclosure
Released 11:54 09-Mar-06
Number 5522Z

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of exempt principal trader UBS AG London Branch
Company dealt in BOOTS GROUP PLC
Class of relevant security to which the dealings being disclosed relate (Note 1) ORDINARY SHARES 25P
Date of dealing 08 MARCH 2006

2. DEALINGS (Note 2)

(a) Purchases and sales

| Total number of securities purchased | Highest price paid (Note 3) | Lowest price paid (Note 3) |
|--------------------------------------|-----------------------------|----------------------------|
| 1,604,014 | 7.13 GBP | 7.015 GBP |

| Total number of securities sold | Highest price received (Note 3) | Lowest price received (Note 3) |
|---------------------------------|---------------------------------|--------------------------------|
| 483,801 | 7.145 GBP | 7.015 GBP |

(6) Derivatives transactions (other than options)

| Product name, e.g. CFD | Long/short (Note 4) | Number of securities (Note 5) | Price per unit (Note 3) |
|------------------------|---------------------|-------------------------------|-------------------------|
| CFD | LONG | 1,008,621 | 7.055 GBP |

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 5) | Exercise price | Type, e.g. American, European etc. | Expiry date | Option money paid/received per unit (Note 3) |
|--------------------------------|--|---|----------------|------------------------------------|-------------|--|
|--------------------------------|--|---|----------------|------------------------------------|-------------|--|

(ii) Exercising

| Product name, e.g. call option | Number of securities | Exercise price per unit (Note 3) |
|--------------------------------|----------------------|----------------------------------|
|--------------------------------|----------------------|----------------------------------|

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....

| | |
|--|-------------------|
| Date of disclosure | 09 MARCH 2006 |
| Contact name | JOSEPH EVANS |
| Telephone number | 020 7567 8286 |
| Name of offeree/offeror with which connected | BOOTS GROUP PLC |
| Nature of connection (Note 6) | CONNECTED ADVISER |

Notes

The Notes on Form 38.5 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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Company GoldmanSachs International
TIDM TTP
Headline EPT Disclosure
Released 11:53 09-Mar-06
Number 5519Z

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

| | |
|--|-----------------------------|
| Name of exempt principal trader | Goldman Sachs International |
| Company dealt in | Boots Group Plc |
| Class of relevant security to which the dealings being disclosed relate (Note 1) | Ordinary Shares |
| Date of dealing | 8 March 2006 |

2. DEALINGS (Note 2)

(a) Purchases and sales

| Total number of securities purchased | Highest price paid (Note 3) | Lowest price paid (Note 3) |
|--------------------------------------|-----------------------------|----------------------------|
| 58,451 | 7.0396 GBP | 7.0299 GBP |

| Total number of securities sold | Highest price received (Note 3) | Lowest price paid received (Note 3) |
|---------------------------------|---------------------------------|-------------------------------------|
| 364,729 | 7.0357 GBP | 7.0200 GBP |

(b) Derivatives transactions (other than options)

| Product name, e.g. CFD | Long/short (Note 4) | Number of securities (Note 5) | Price per unit (Note 6) |
|------------------------|---------------------|-------------------------------|-------------------------|
| CFD | Short | 1,322 | 7.022975 GBP |
| CFD | Short | 326,120 | 7.035731 GBP |

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. call option | Writing, selling, purchasing, | Number of securities to which the option | Exercise price | Type, e.g. American, | Expiry date | Opti paid |
|--------------------------------|-------------------------------|--|----------------|----------------------|-------------|-----------|
|--------------------------------|-------------------------------|--|----------------|----------------------|-------------|-----------|

| | | | | | | |
|--|--|--|--|------|--|--|
| | | | | etc. | | |
|--|--|--|--|------|--|--|

(ii) Exercising

| | | |
|--------------------------------|----------------------|-------------------------------|
| Product name, e.g. call option | Number of securities | Exercise price per unit (Note |
|--------------------------------|----------------------|-------------------------------|

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

| |
|---|
| <p>Full details of any agreement, arrangement or understanding between the person disclosing and any other person to the voting rights of any relevant securities under any option referred to on this form or relating to the voting future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referred to, none, this should be stated.</p> |
| |

| | |
|--|------------------|
| Date of disclosure | 9 March 2006 |
| Contact name | Peter Highton |
| Telephone number | +44-207-774-1935 |
| Name of offeree/offenor with which connected | Boots Group Plc |
| Nature of connection (Note 6) | Advisor |

Notes

The Notes on Form 38.5 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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Company Credit Suisse Securities (Eur) Ltd
TIDM
Headline EPT Disclosure
Released 11:53 09-Mar-06
Number 5516Z

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

| | |
|---|---------------------------------------|
| Name of exempt principal trader | Credit Suisse Securities (Europe) Ltd |
| Company dealt in | Boots Group Plc |
| Class of relevant security to which the dealings being disclosed relate (Note 1) | Ordinary Shares |
| Date of dealing | 8 March 2006 |

2. DEALINGS (Note 2)

(a) Purchases and sales

| Total number of securities purchased | Highest price paid (Note 3) (GBP) | Lowest price paid (Note 3) (GBP) |
|--------------------------------------|-----------------------------------|----------------------------------|
| 335,542 | 7.1450 | 7.0150 |

| Total number of securities sold | Highest price received (Note 3) (GBP) | Lowest price received (Note 3) (GBP) |
|---------------------------------|---------------------------------------|--------------------------------------|
| 336,798 | 7.1247 | 7.0150 |

(b) Derivatives transactions (other than options)

| Product name, e.g. CFD | Long/short (Note 4) | Number of securities (Note 5) | Price per unit (Note 3) |
|------------------------|---------------------|-------------------------------|-------------------------|
| CFD | Long | 4,868 | 7.0237 |
| CFD | Short | 9 | 7.0355 |
| CFD | Short | 1,548 | 7.0355 |
| CFD | Short | 3,276 | 7.0355 |
| CFD | Short | 5 | 7.0355 |
| CFD | Short | 834 | 7.0355 |
| CFD | Short | 1,764 | 7.0355 |

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| | | | | | | |
|--------------------------------|-----------------------------------|---|----------------------|------------------------------------|-------------|--|
| Product name, e.g. call option | Writing, purchasing, varying etc. | Number of securities to which the option relates (Note 5) | Exercise price (GBP) | Type, e.g. American, European etc. | Expiry date | Option money paid/received per unit (Note 3) (GBP) |
|--------------------------------|-----------------------------------|---|----------------------|------------------------------------|-------------|--|

(ii) Exercising

| | | |
|--------------------------------|----------------------|----------------------------------|
| Product name, e.g. call option | Number of securities | Exercise price per unit (Note 3) |
|--------------------------------|----------------------|----------------------------------|

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....
None
.....

| | |
|--|----------------------|
| Date of disclosure | 9 March 2006 |
| Contact name | Dirk Young |
| Telephone number | 020 7883 8791 |
| Name of offeree/offeror with which connected | Alliance Unichem Plc |
| Nature of connection (Note 6) | Advisor |

Notes

The Notes on Form 38.5 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

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Company Credit Suisse Securities (Eur) Ltd
TIDM
Headline EPT Disclosure - Amendment
Released 11:47 09-Mar-06
Number 5510Z

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of the City Code on Takeovers and Mergers)

Amendment – Trade Amendment

1. KEY INFORMATION

| | |
|--|---------------------------------------|
| Name of exempt principal trader | Credit Suisse Securities (Europe) Ltd |
| Company dealt in | Boots Group Plc |
| Class of relevant security to which the dealings being disclosed relate (Note 1) | Ordinary Shares |
| Date of dealing | 3 March 2006 |

2. DEALINGS (Note 2)

(a) Purchases and sales

| Total number of securities purchased | Highest price paid (Note 3) (GBP) | Lowest price paid (Note 3) (GBP) |
|--------------------------------------|-----------------------------------|----------------------------------|
| 510,244 | 7.1550 | 7.0750 |

| Total number of securities sold | Highest price received (Note 3) (GBP) | Lowest price received (Note 3) (GBP) |
|---------------------------------|---------------------------------------|--------------------------------------|
| 66,289 | 7.1500 | 7.0650 |

(b) Derivatives transactions (other than options)

| Product name, e.g. CFD | Long/short (Note 4) | Number of securities (Note 5) | Price per unit (Note 3) |
|------------------------|---------------------|-------------------------------|-------------------------|
|------------------------|---------------------|-------------------------------|-------------------------|

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. call | Writing, selling, purchasing, which the | Number of securities to which the | Exercise price (GBP) | Type, e.g. American, European | Expiry date | Option money paid/received |
|-------------------------|---|-----------------------------------|----------------------|-------------------------------|-------------|----------------------------|
|-------------------------|---|-----------------------------------|----------------------|-------------------------------|-------------|----------------------------|

(ii) Exercising

| Product name, e.g. call option | Number of securities | Exercise price per unit (Note 3) |
|-----------------------------------|-------------------------|-------------------------------------|
|-----------------------------------|-------------------------|-------------------------------------|

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....
None
.....

| | |
|--|----------------------|
| Date of disclosure | 9 March 2006 |
| Contact name | Dirk Young |
| Telephone number | 020 7883 8791 |
| Name of offeree/offeror with which connected | Alliance Unichem Plc |
| Nature of connection (Note 6) | Advisor |

Notes

The Notes on Form 38.5 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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Regulatory Announcement

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Company Goldman Sachs Asset Management LP
TIDM
Headline Rule 8.3- Alliance Unichem
Released 15:45 08-Mar-06
Number 5094Z

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

| | |
|--|-----------------------------------|
| Name of person dealing (Note 1) | Goldman Sachs Asset Management LP |
| Company dealt in | Alliance Unichem Plc |
| Class of relevant security to which the dealings being disclosed relate (Note 2) | Ordinary shares |
| Date of dealing | 7 March 2006 |

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

| | Long | | Short |
|---|-----------|----------|--------|
| | Number | (%) | Number |
| (1) Relevant securities | 7,166,604 | (1.984%) | |
| (2) Derivatives (other than options) | | | |
| (3) Options and agreements to purchase/sell | | | |
| Total | 7,166,604 | (1.984%) | |

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

| Class of relevant security: | Long | | Short |
|---|--------|-----|--------|
| | Number | (%) | Number |
| (1) Relevant securities | | | |
| (2) Derivatives (other than options) | | | |
| (3) Options and agreements to purchase/sell | | | |

(c) **Rights to subscribe** (Note 3)

| Class of relevant security: | Details |
|-----------------------------|---------|
| | |

3. **DEALINGS** (Note 4)

(a) **Purchases and sales**

| Purchase/sale | Number of securities | Price per unit (Note 5) |
|---------------|----------------------|-------------------------|
| Sale | 786 | 9.0731 GBP |

(b) **Derivatives transactions (other than options)**

| Product name, e.g. CFD | Long/short (Note 6) | Number of securities (Note 7) | Price per unit (Note 8) |
|------------------------|---------------------|-------------------------------|-------------------------|
| | | | |

(c) **Options transactions in respect of existing securities**

(i) **Writing, selling, purchasing or varying**

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 7) | Exercise price | Type, e.g. American, European etc. | Expiry date | Option paid/unit (Note 8) |
|--------------------------------|--|---|----------------|------------------------------------|-------------|---------------------------|
| | | | | | | |

(ii) **Exercising**

| Product name, e.g. call option | Number of securities | Exercise price per unit (Note 8) |
|--------------------------------|----------------------|----------------------------------|
| | | |

(d) **Other dealings (including new securities)** (Note 4)

| Nature of transaction (Note 8) | Details | Price per unit (if applicable) |
|--------------------------------|---------|--------------------------------|
| | | |

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

NONE

Full details of any agreement, arrangement or understanding between the person disclosing and any other person to the voting rights of any relevant securities under any option referred to on this form or relating to the voting future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referred to, none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9)

NO

| | |
|--|------------------|
| Date of disclosure | 8 March 2006 |
| Contact name | Peter Highton |
| Telephone number | +44-207-774-1935 |
| If a connected EFM, name of offeree/offeree with which connected | Boots Group Plc |
| If a connected EFM, state nature of connection (Note 10) | Advisor |

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

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Company Franklin Resources Inc
TIDM FRK
Headline Rule 8.3- Boots Group PLC
Released 15:44 08-Mar-06
Number 5083Z

RNS Number:5083Z
Franklin Resources Inc
08 March 2006

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) FRANKLIN RESOURCES, INC.
Company dealt in BOOTS GROUP PLC
Class of relevant security to which the dealings being disclosed relate (Note 2) ORDINARY
Date of dealing MARCH 7, 2006

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

| | Long Number | (%) | Short Number | (%) |
|---|----------------|-------|-----------------|-----|
| (1) Relevant securities | 36,227,315 | 7.46% | | |
| (2) Derivatives (other than options) | | | | |
| (3) Options and agreements to purchase/sell | | | | |
| Total | 36,227,315 | 7.46% | | |

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

| Class of relevant security: | Long Number | (%) | Short Number | (%) |
|---|----------------|-----|-----------------|-----|
| (1) Relevant securities | | | | |
| (2) Derivatives (other than options) | | | | |
| (3) Options and agreements to purchase/sell | | | | |
| Total | | | | |

(c) Rights to subscribe (Note 3)

3. DEALINGS (Note 4)

(a) Purchases and sales

| Purchase/sale | Number of securities | Price per unit (Note 5) |
|---------------|----------------------|-------------------------|
| PURCHASE | 11,445 | 7.15 GBP |
| SALE | 10,710 | 7.16 GBP |

(b) Derivatives transactions (other than options)

| Product name, e.g. CFD | Long/short (Note 6) | Number of securities (Note 7) | Price per unit (Note 5) |
|---------------------------|------------------------|----------------------------------|----------------------------|
|---------------------------|------------------------|----------------------------------|----------------------------|

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 7) | Exercise price | Type, e.g. American, European etc. | Expiry date | Option money paid/received per unit (Note 5) |
|-----------------------------------|--|--|----------------|------------------------------------|-------------|---|
|-----------------------------------|--|--|----------------|------------------------------------|-------------|---|

(ii) Exercising

| Product name, e.g. call option | Number of securities | Exercise price per unit (Note 5) |
|--------------------------------|----------------------|-------------------------------------|
|--------------------------------|----------------------|-------------------------------------|

(d) Other dealings (including new securities) (Note 4)

| Nature of transaction (Note 8) | Details | Price per unit (if applicable) (Note 5) |
|-----------------------------------|---------|--|
|-----------------------------------|---------|--|

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

NONE STATED

Is a Supplemental Form 8 attached? (Note 9) NO

Contact name LORI A. WEBER
Telephone number 954-847-2283
If a connected EFM, name of
offeree/offeror with which connected N/A
If a connected EFM, state nature of connection (Note 10) N/A

Notes

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The company news service from the London Stock Exchange

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Company State Street Global Advisors
TIDM
Headline Rule 8.3- Boots Group PLC
Released 14:24 08-Mar-06
Number 4994Z

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE
(Rule 8.3 of the City Code on Takeovers & Mergers)

1. KEY INFORMATION

Name of Person State Street
Dealing (Note 1) Global Advisors
Company Dealt In Boots Group PLC
Class of Relevant Security Ord
to Which the Dealings
Being Disclosed
Relate (Note 2)
Date of Dealing 07/03/2006

2. INTERESTS, SHORT POSITIONS & RIGHTS TO SUBSCRIBE

Variance of 3,445 due to Transfer Deliver

(a) Interests & Short Positions (following dealing) in
the Class of Relevant Security Dealt In (Note 3)

| Class of Relevant Security: | Long | | Short | |
|---|----------|---------|--------|---------|
| | Number | % | Number | % |
| (1) Relevant Securities | 12259832 | 2.52407 | | |
| (2) Derivatives other than options | 0 | 0.00000 | 0 | 0.00000 |
| (3) Options & Agreements to Purchase/Sell | | | | |
| Total | 12259832 | 2.52407 | 0 | 0.00000 |

(b) Interests & Short Positions in Relevant Securities of the Company
(ex.Class Dealt In) (Note 3)

| Class of Relevant Security: | Long | | Short | |
|---|--------|---|--------|---|
| | Number | % | Number | % |
| (1) Relevant Securities | | | | |
| (2) Derivatives other than options | | | | |
| (3) Options & Agreements to Purchase/Sell | | | | |
| Total | | | | |

(c) Rights to Subscribe (Note 3)

Class of Relevant Security: Details

3. DEALINGS (Note 4)

(a) Purchases & Sales

| Purchase / Sale | Number of Securities | Price per Unit |
|--------------------|-------------------------|-------------------|
| SELL | 18608 | 7.19 |
| SELL | 18608 | 7.19 |
| SELL | 28262 | 7.16 |
| SELL | 81203 | 7.19 |
| SELL | 123332 | 7.16 |

(b) Derivatives Transactions (other than options)

| Product Name (e.g. CFD) | Long/Short (Note 6) | No./Securites (Note 7) | Price/Unit (Note 5) |
|-------------------------|------------------------|---------------------------|------------------------|
|-------------------------|------------------------|---------------------------|------------------------|

(c) Options Transactions in Respect of Existing Securities

(i) Writing, Selling, Purchasing or Varying

| Product Name (eg call option) | Write, Sell Purchasing, Varying etc. | No/Securities Which the Optn Relates Relates-Note7 | Exercise Price | Type (e.g. USA, European etc) |
|----------------------------------|--|---|-------------------|-------------------------------------|
|----------------------------------|--|---|-------------------|-------------------------------------|

| Expiry Date | Option Money Paid/Received per Unit (Note 5) |
|-------------|---|
|-------------|---|

(ii) Exercising

| Product Name (eg call option) | Number of Securities | Exercise Price per Unit (Note 5) |
|----------------------------------|-------------------------|--|
|----------------------------------|-------------------------|--|

(d) Other Dealings (including new securities) (Note 4)

| Nature of Transaction (Note 8) | Details | Price / Unit if applicable (Note 5) |
|-----------------------------------|---------|---|
|-----------------------------------|---------|---|

4. OTHER INFORMATION

(a) Agreements, Arrangements or Understandings Relating to Options or Derivatives
Full details of any agreement, arrangement or understanding between the person disclosing & any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which

If none, this should be stated.

Is a Supplemental Form 8 Attached? (Note 9)

NO

Disclosure Date 08/03/2006
Contact Name Caroline OConnor
Telephone Number 020 7698 6130
If Connected EFM N/A
Name of Offeree/Offeror
With Which Connected
If Connected EFM N/A
State Nature of
Connection (Note 10)

Notes:

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Takeover Panel's website at www.thetakeoverpanel.org.uk

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Company Goldman Sachs Asset Management LP
TIDM
Headline Rule 8.3- Alliance Unichem
Released 14:00 08-Mar-06
Number 4756Z

FORM 8.3

LATE DISCLOSRE

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

| | |
|--|-----------------------------------|
| Name of person dealing (Note 1) | Goldman Sachs Asset Management LP |
| Company dealt in | Alliance Unichem Plc |
| Class of relevant security to which the dealings being disclosed relate (Note 2) | Ordinary shares |
| Date of dealing | 6 March 2006 |

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

| | Long | | Short |
|---|-----------|----------|--------|
| | Number | (%) | Number |
| (1) Relevant securities | 7,167,390 | (1.984%) | |
| (2) Derivatives (other than options) | | | |
| (3) Options and agreements to purchase/sell | | | |
| Total | 7,167,390 | (1.984%) | |

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

| Class of relevant security: | Long | | Short |
|--------------------------------------|--------|-----|--------|
| | Number | (%) | Number |
| (1) Relevant securities | | | |
| (2) Derivatives (other than options) | | | |

| | | |
|---|--|--|
| (c) Options and agreements to purchase/sell | | |
| Total | | |

(c) Rights to subscribe (Note 3)

| Class of relevant security: | Details |
|-----------------------------|---------|
| | |

3. DEALINGS (Note 4)

(a) Purchases and sales

| Purchase/sale | Number of securities | Price per unit (Note 5) |
|---------------|----------------------|-------------------------|
| Sale | 50,514 | 9.1121 GBP |

(b) Derivatives transactions (other than options)

| Product name, e.g. CFD | Long/short (Note 6) | Number of securities (Note 7) | Price per unit (Note 8) |
|------------------------|---------------------|-------------------------------|-------------------------|
| | | | |

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 7) | Exercise price | Type, e.g. American, European etc. | Expiry date | Option paid/unit (Note 8) |
|--------------------------------|--|---|----------------|------------------------------------|-------------|---------------------------|
| | | | | | | |

(ii) Exercising

| Product name, e.g. call option | Number of securities | Exercise price per unit (Note 8) |
|--------------------------------|----------------------|----------------------------------|
| | | |

(d) Other dealings (including new securities) (Note 4)

| Nature of transaction (Note 8) | Details | Price per unit (if applicable) |
|--------------------------------|---------|--------------------------------|
| | | |

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

NONE

Full details of any agreement, arrangement or understanding between the person disclosing and any other person to the voting rights of any relevant securities under any option referred to on this form or relating to the voting future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referred to, this should be stated.

Is a Supplemental Form 8 attached? (Note 9)

NO

| | |
|--|------------------|
| Date of disclosure | 7 March 2006 |
| Contact name | Peter Highton |
| Telephone number | +44-207-774-1935 |
| If a connected EFM, name of offeree/offeror with which connected | Boots Group Plc |
| If a connected EFM, state nature of connection (Note 10) | Advisor |

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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Company BNP Paribas London
TIDM
Headline Rule 8.3- Boots Group PLC
Released 13:05 08-Mar-06
Number 4921Z

RNS Number:4921Z
BNP Paribas London
08 March 2006

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) BNP PARIBAS ARBITRAGE SNC
Company dealt in BOOTS GROUP PLC
Class of relevant security
to which the dealings
being disclosed relate (Note 2) ORDINARY SHARES
Date of dealing 7TH MARCH 2006

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of
relevant security dealt in (Note 3)

| | Long Number | (%) | Short Number | (%) |
|---|----------------|-------|-----------------|-------|
| (1) Relevant securities | 10,475,579 | 2.157 | | |
| (2) Derivatives (other than options) | | | 10,758,621 | 2.215 |
| (3) Options and agreements to purchase/sell | | | | |
| Total | 10,475,579 | 2.157 | 10,758,621 | 2.215 |

(b) Interests and short positions in relevant securities of the company,
other than the class dealt in (Note 3)

| Class of relevant security: | Long Number | (%) | Short Number | (%) |
|---|----------------|-----|-----------------|-----|
| (1) Relevant securities | | | | |
| (2) Derivatives (other than options) | | | | |
| (3) Options and agreements to purchase/sell | | | | |
| Total | | | | |

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. DEALINGS (Note 4)

(a) Purchases and sales

| Purchase/sale | Number of securities | Price per unit (Note 5) |
|---------------|----------------------|-------------------------|
| PURCHASES | 5 | 7.1375 |
| | 37,686 | 7.15 |
| | 6,948 | 7.155 |
| | 3,520 | 7.16 |
| SALES | 23 | 7.135 |
| | 5 | 7.1375 |
| | 41,473 | 7.145 |
| | 20,183 | 7.165 |
| | 4,778 | 7.17 |
| | 695,514 | 7.175 |

(b) Derivatives transactions (other than options)

| Product name, e.g. CFD | Long/short (Note 6) | Number of securities (Note 7) | Price per unit (Note 5) |
|---------------------------|------------------------|----------------------------------|----------------------------|
|---------------------------|------------------------|----------------------------------|----------------------------|

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 7) | Exercise price | Type, e.g. American, European etc. | Expiry date | Option money paid/ received per unit (Note 5) |
|-----------------------------------|---|---|----------------|---|-------------|---|
|-----------------------------------|---|---|----------------|---|-------------|---|

(ii) Exercising

| Product name, e.g. call option | Number of securities | Exercise price per unit (Note 5) |
|-----------------------------------|----------------------|-------------------------------------|
|-----------------------------------|----------------------|-------------------------------------|

(d) Other dealings (including new securities) (Note 4)

| Nature of transaction (Note 8) | Details | Price per unit (if applicable) (Note 5) |
|-----------------------------------|---------|--|
|-----------------------------------|---------|--|

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure

8TH MARCH 2006

Contact name

ETHNA HORIGAN

Telephone number

020 7595 3659

If a connected EFM, name of
offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

Notes

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Company Credit Suisse Securities (Eur) Ltd
TIDM
Headline EPT Disclosure
Released 12:01 08-Mar-06
Number 4850Z

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

| | |
|---|---------------------------------------|
| Name of exempt principal trader | Credit Suisse Securities (Europe) Ltd |
| Company dealt in | Boots Group Plc |
| Class of relevant security to which the dealings being disclosed relate (Note 1) | Ordinary Shares |
| Date of dealing | 7 March 2006 |

2. DEALINGS (Note 2)

(a) Purchases and sales

| Total number of securities purchased | Highest price paid (Note 3) (GBP) | Lowest price paid (Note 3) (GBP) |
|--------------------------------------|-----------------------------------|----------------------------------|
| 28,672 | 7.1750 | 7.1350 |

| Total number of securities sold | Highest price received (Note 3) (GBP) | Lowest price received (Note 3) (GBP) |
|---------------------------------|---------------------------------------|--------------------------------------|
| 42,993 | 7.1800 | 7.1400 |

(b) Derivatives transactions (other than options)

| Product name, e.g. CFD | Long/short (Note 4) | Number of securities (Note 5) | Price per unit (Note 3) |
|------------------------|---------------------|-------------------------------|-------------------------|
| CFD | Short | 1,565 | 7.1478 |
| CFD | Short | 3,241 | 7.1478 |
| CFD | Short | 843 | 7.1478 |
| CFD | Short | 1,745 | 7.1478 |

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. selling, | Writing, securities to | Number of securities to price | ExerciseType, e.g. American, | Expiry date | Option money |
|-----------------------------|------------------------|-------------------------------|------------------------------|-------------|--------------|
|-----------------------------|------------------------|-------------------------------|------------------------------|-------------|--------------|

| | | | | |
|---------------|---------------------------------------|-------------------------------|------------------------|--|
| can option | purchase, when the varying etc. | option relates (Note 5) | (GDR) European etc. | paid/received per unit (Note 3) (GBP) |
|---------------|---------------------------------------|-------------------------------|------------------------|--|

(ii) Exercising

| | | |
|-----------------------------------|-------------------------|-------------------------------------|
| Product name, e.g. call option | Number of securities | Exercise price per unit (Note 3) |
|-----------------------------------|-------------------------|-------------------------------------|

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....
None
.....

| | |
|--|----------------------|
| Date of disclosure | 8 March 2006 |
| Contact name | Dirk Young |
| Telephone number | 020 7883 8791 |
| Name of offeree/offeree with which connected | Alliance Unichem Plc |
| Nature of connection (Note 6) | Advisor |

Notes

The Notes on Form 38.5 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

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Regulatory Announcement

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Company UBS AG (EPT)
TIDM TTP
Headline EPT Disclosure
Released 12:01 08-Mar-06
Number 4848Z

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

| | |
|--|----------------------|
| Name of exempt principal trader | UBS AG London Branch |
| Company dealt in | BOOTS GROUP PLC |
| Class of relevant security to which the dealings being disclosed relate (Note 1) | ORDINARY SHARES 25P |
| Date of dealing | 07 MARCH 2006 |

2. DEALINGS (Note 2)

(a) Purchases and sales

| | | |
|--------------------------------------|---------------------------------|--------------------------------|
| Total number of securities purchased | Highest price paid (Note 3) | Lowest price paid (Note 3) |
| 175,518 | 7.18 GBP | 7.13 GBP |
| Total number of securities sold | Highest price received (Note 3) | Lowest price received (Note 3) |
| 237,116 | 7.175 GBP | 7.135 GBP |

(6) Derivatives transactions (other than options)

| Product name, e.g. CFD | Long/short (Note 4) | Number of securities (Note 5) | Price per unit (Note 3) |
|------------------------|---------------------|-------------------------------|-------------------------|
| CFD | SHORT | 40,000 | 7.1678 GBP |

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 5) | Exercise price | Type, e.g. American, European etc. | Expiry date | Option money paid/received per unit (Note 3) |
|--------------------------------|--|---|----------------|------------------------------------|-------------|--|
|--------------------------------|--|---|----------------|------------------------------------|-------------|--|

(ii) Exercising

| Product name, e.g. call option | Number of securities | Exercise price per unit (Note 3) |
|--------------------------------|----------------------|----------------------------------|
|--------------------------------|----------------------|----------------------------------|

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....

| | |
|--|-------------------|
| Date of disclosure | 08 MARCH 2006 |
| Contact name | JOSEPH EVANS |
| Telephone number | 020 7567 8286 |
| Name of offeree/offeror with which connected | BOOTS GROUP PLC |
| Nature of connection (Note 6) | CONNECTED ADVISER |

Notes

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Company Merrill Lynch International
TIDM TTP
Headline EPT Disclosure
Released 11:56 08-Mar-06
Number 4838Z

FORM 38.5 (SUMMARY)

Lodge with Company Announcements Office and the Panel. Use a separate form for each class of securities in which dealings have been made.

CONNECTED EXEMPT PRINCIPLE TRADER:

DISCLOSURE UNDER RULE 38.5 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Name of EPT Merrill Lynch International
Date of disclosure 08 March 2006
Date of dealing 07 March 2006
Telephone number 020 7996 3565

Please see attached disclosure of dealings under Rule 38.5 in the securities of the following companies:

07 March 2006

Boots Group Plc - Common

Chorion Plc - Common

nCipher plc - Common

AMENDMENT

state which element(s) of previous disclosure was incorrect:

In the case of option business or dealings in derivatives full details should be given on a separate sheet so that the nature of the dealings can be fully understood. For options this should include the number of securities under option, the exercise period (or in the case of exercise, the exercise date), the exercise price and any option money paid or received. For derivatives this should include, at least, the number of reference securities to which they relate (when relevant), the maturity date (or if applicable the closing out date) and the reference price.

For full details of disclosure requirements see Rules 8 and 38 of the Code. If in doubt contact the Monitoring Section of the Panel, Tel. No:0207 638 0129

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS

(Rule 38.5 of The City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of exempt principal trader Merrill Lynch International
Company dealt in Boots Group Plc
Class of relevant security to which the dealings being disclosed relate Common
Date of dealing 07/03/2006

2. DEALINGS

(a) Purchases and sales

| Total number of securities purchased | Highest price paid | Lowest price paid |
|--------------------------------------|------------------------|-----------------------|
| 199,157 | GBP 7.18 | GBP 7.14 |
| Total number of securities sold | Highest price received | Lowest price received |
| 149,678 | GBP 7.16 | GBP 7.14 |

(b) Derivatives transactions (other than options)

| Product name, | Short/Long | Number of securities | Price per unit |
|---------------|------------|----------------------|----------------|
| eg. CFD | | | |

(c) Options transactions in respect of existing securities

| Product name | Writing, selling, purchasing, | Number of securities under option | Exercise price | Type, e.g. American, European etc | Type, e.g. American, European etc | Option money paid/received |
|----------------|-------------------------------|-----------------------------------|----------------|-----------------------------------|-----------------------------------|----------------------------|
| eg call option | | | | | | |

(ii) Exercising
 Product name
 eg call option

Number of securities under
 option

Exercise price

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure 08/03/2006
 Contact name Alasdair Coutts-Britton
 Telephone number +44 20 7996 3565
 Name of offeree/offerer with whom connected Alliance UniChem Plc
 Nature of connection # Advisor

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS
 (Rule 38.5 of The City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of exempt principal trader Merrill Lynch International
 Company dealt in nCipher plc
 Class of relevant security to which the Common
 dealings being disclosed relate
 Date of dealing 07/03/2006

2. DEALINGS

(a) Purchases and sales

| Total number of securities purchased | Highest price paid | Lowest price paid |
|--------------------------------------|--------------------|-------------------|
| 85,000 | GBP 2.99 | GBP 2.98 |

(b) Derivatives transactions (other than options)

| Product name, eg. CFD | Short/Long | Number of securities | Price per unit |
|--------------------------|------------|----------------------|----------------|
| LONG CFDLONG | | | 75,000GBP 2.98 |

(c) Options transactions in respect of existing securities

| Product name eg call option | Writing, selling, purchasing, varying etc. | Number of securities under option | Exercise price | Type, e.g. American, European etc | Type, e.g. American, European etc | Option money paid/received per unit |
|--------------------------------|---|---|-------------------|---|---|--|
| | | | | | | |

(ii) Exercising
 Product name
 eg call option

Number of securities under
 option

Exercise price

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure 08/03/2006
 Contact name Alasdair Coutts-Britton
 Telephone number +44 20 7996 3565
 Name of offeree/offerer with whom connected SafeNet Inc

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS

(Rule 38.5 of The City Code on Takeovers and Mergers)

1. KEY INFORMATION

| | |
|---|-----------------------------|
| Name of exempt principal trader | Merrill Lynch International |
| Company dealt in | Chorion Plc |
| Class of relevant security to which the dealings being disclosed relate | Common |
| Date of dealing | 07/03/2006 |

2. DEALINGS

(a) Purchases and sales

| Total number of securities purchased | Highest price paid | Lowest price paid |
|--------------------------------------|--------------------|-------------------|
| 1,969 | GBP 4.42 | GBP 4.40 |

(b) Derivatives transactions (other than options)

| Product name, eg. CFD | Short/Long | Number of securities | Price per unit |
|--------------------------|------------|----------------------|----------------|
|--------------------------|------------|----------------------|----------------|

(c) Options transactions in respect of existing securities

| Product name | Writing, selling, purchasing, varying etc. | Number of securities under option | Exercise price | Type, e.g. American, European etc | Type, e.g. American, European etc | Option money paid/received per unit |
|----------------|---|---|-------------------|---|---|---|
| eg call option | | | | | | |

(ii) Exercising

| Product name eg call option | Number of securities under option | Exercise price |
|--------------------------------|--------------------------------------|----------------|
|--------------------------------|--------------------------------------|----------------|

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

| | |
|---|---------------------------|
| Date of disclosure | 08/03/2006 |
| Contact name | Alasdair Coutts-Britton |
| Telephone number | +44 20 7996 3565 |
| Name of offeree/offerator with whom connected | HIT Entertainment Limited |
| Nature of connection # | Advisor |

END

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Company Boots Group PLC
TIDM BOOT
Headline Holding(s) in Company
Released 11:29 08-Mar-06
Number 4804Z

SCHEDULE 10

NOTIFICATION OF MAJOR INTERESTS IN SHARES

1) Name of company

Boots Group PLC

2) Name of shareholder having a major interest

BNP Paribas Arbitrage SNC

3) Please state whether notification indicates that it is in respect of holding of the shareholder named in 2 above or in respect of a non-beneficial interest or in the case of an individual holder if it is a holding of that person's spouse or children under the age of 18

In respect of body named in 2 and its subsidiary companies

4) Name of the registered holder(s) and, if more than one holder, the number of shares held by each of them

BNP Paribas Arbitrage SNC.

5) Number of shares/amount of stock acquired

NA

6) Percentage of issued class

NA

7) Number of shares/amount of stock disposed

N/A

8) Percentage of issued class

N/A

9) Class of security

ordinary shares of 37 7/39p

10) Date of transaction

N/A

11) Date company informed

Received 8th March 2006

12) Total holding following this notification

12,825,204

13) Total percentage holding of issued class following this notification

2.64%

14) Any additional information

15) Name of contact and telephone number for queries

Sonia Fennell 0115 968 7094

16) Name and signature of authorised company official responsible for making this notification

Sonia Fennell, Assistant Company Secretary

Date of notification8th March 2006....

END

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Company GoldmanSachs International
TIDM TTP
Headline EPT Disclosure
Released 10:45 08-Mar-06
Number 4762Z

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

| | |
|--|-----------------------------|
| Name of exempt principal trader | Goldman Sachs International |
| Company dealt in | Boots Group Plc |
| Class of relevant security to which the dealings being disclosed relate (Note 1) | Ordinary Shares |
| Date of dealing | 7 March 2006 |

2. DEALINGS (Note 2)

(a) Purchases and sales

| Total number of securities purchased | Highest price paid (Note 3) | Lowest price paid (Note 3) |
|--------------------------------------|-----------------------------|----------------------------|
| 748 | 7.1450 GBP | 7.1450 GBP |

| Total number of securities sold | Highest price received (Note 3) | Lowest price paid received (1) |
|---------------------------------|---------------------------------|--------------------------------|
| 74,747 | 7.1452 GBP | 7.1386 GBP |

(b) Derivatives transactions (other than options)

| Product name, e.g. CFD | Long/short (Note 4) | Number of securities (Note 5) | Price per unit (Note 6) |
|------------------------|---------------------|-------------------------------|-------------------------|
| CFD | Short | 2,458 | 7.145199 GBP |
| CFD | Short | 4,642 | 7.145197 GBP |
| CFD | Short | 2,835 | 7.13834 GBP |

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, | Writing, selling, | Number of securities | Exercise | Type, e.g. | Expiry | Opti |
|---------------|-------------------|----------------------|----------|------------|--------|------|
|---------------|-------------------|----------------------|----------|------------|--------|------|

| | | | | | | |
|------------------|--------------------------|--------------------------------------|-------|-------------------------|------|------------|
| e.g. call option | exercising, varying etc. | to which the option relates (Note 5) | price | American, European etc. | date | paid per 1 |
| | | | | | | |

(ii) Exercising

| | | |
|--------------------------------|----------------------|-------------------------------|
| Product name, e.g. call option | Number of securities | Exercise price per unit (Note |
|--------------------------------|----------------------|-------------------------------|

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

| |
|--|
| Full details of any agreement, arrangement or understanding between the person disclosing and any other person to the voting rights of any relevant securities under any option referred to on this form or relating to the voting future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referred to, none, this should be stated. |
| |

| | |
|--|------------------|
| Date of disclosure | 8 March 2006 |
| Contact name | Peter Highton |
| Telephone number | +44-207-774-1935 |
| Name of offeree/offeror with which connected | Boots Group Plc |
| Nature of connection (Note 6) | Advisor |

Notes

The Notes on Form 38.5 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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Company Franklin Resources Inc
TIDM FRK
Headline Rule 8.3- Boots Group PLC
Released 18:13 07-Mar-06
Number 3940Z

RNS Number:3940Z
Franklin Resources Inc
07 March 2006

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Franklin Resources, Inc.

Company dealt in Boots Group Plc

Class of relevant security
to which the dealings
being disclosed relate (Note 2) Ordinary

Date of dealing March 3, 2006

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of
relevant security dealt in (Note 3)

| | Long Number | (%) | Short Number | (%) |
|---|----------------|-------|-----------------|-----|
| (1) Relevant securities | 36,200,752 | 7.45% | | |
| (2) Derivatives (other than options) | | | | |
| (3) Options and agreements to purchase/sell | | | | |
| Total | 36,200,752 | 7.45% | | |

(b) Interests and short positions in relevant securities of the company,
other than the class dealt in (Note 3)

| Class of relevant security: | Long Number | (%) | Short Number | (%) |
|---|----------------|-----|-----------------|-----|
| (1) Relevant securities | | | | |
| (2) Derivatives (other than options) | | | | |
| (3) Options and agreements to purchase/sell | | | | |
| Total | | | | |

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. DEALINGS (Note 4)

(a) Purchases and sales

| Purchase/sale | Number of securities | Price per unit (Note 5) |
|---------------|----------------------|-------------------------|
| Sale | 227,384 | 7.1300 GBP |
| Sale | 34,000 | 7.1139 GBP |

(b) Derivatives transactions (other than options)

| Product name, e.g. CFD | Long/short (Note 6) | Number of securities (Note 7) | Price per unit (Note 5) |
|---------------------------|------------------------|----------------------------------|----------------------------|
|---------------------------|------------------------|----------------------------------|----------------------------|

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 7) | Exercise price | Type, e.g. American, European etc. | Expiry date | Option money paid/received per unit (Note 5) |
|-----------------------------------|--|--|----------------|------------------------------------|-------------|---|
|-----------------------------------|--|--|----------------|------------------------------------|-------------|---|

(ii) Exercising

| Product name, e.g. call option | Number of securities | Exercise price per unit (Note 5) |
|--------------------------------|----------------------|-------------------------------------|
|--------------------------------|----------------------|-------------------------------------|

(d) Other dealings (including new securities) (Note 4)

| Nature of transaction (Note 8) | Details | Price per unit (if applicable) (Note 5) |
|-----------------------------------|---------|--|
|-----------------------------------|---------|--|

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

None stated.

Is a Supplemental Form 8 attached? (Note 9) NO

Date of disclosure March 6, 2006

Contact name Lori A. Weber

Telephone number

954-847-2283

If a connected EFM, name of
offeree/offeror with which connected

N/A

If a connected EFM, state nature of
connection (Note 10)

N/A

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at
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Company Franklin Resources Inc
TIDM FRK
Headline Rule 8.3- Boots Group PLC
Released 16:42 07-Mar-06
Number 4448Z

RNS Number:4448Z
Franklin Resources Inc
07 March 2006

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) FRANKLIN RESOURCES, INC.
Company dealt in BOOTS GROUP PLC
Class of relevant security to which the dealings being disclosed relate (Note 2) ORDINARY
Date of dealing MARCH 6, 2006

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

| | Long Number | (%) | Short Number | (%) |
|---|----------------|-------|-----------------|-----|
| (1) Relevant securities | 36,226,580 | 7.46% | | |
| (2) Derivatives (other than options) | | | | |
| (3) Options and agreements to purchase/sell | | | | |
| Total | 36,226,580 | 7.46% | | |

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

| Class of relevant security: | Long Number | (%) | Short Number | (%) |
|---|----------------|-----|-----------------|-----|
| (1) Relevant securities | | | | |
| (2) Derivatives (other than options) | | | | |
| (3) Options and agreements to purchase/sell | | | | |

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. DEALINGS (Note 4)

(a) Purchases and sales

| Purchase/sale | Number of securities | Price per unit (Note 5) |
|---------------|----------------------|-------------------------|
| PURCHASE | 25,828 | 7.19 GBP |

(b) Derivatives transactions (other than options)

| Product name, e.g. CFD | Long/short (Note 6) | Number of securities (Note 7) | Price per unit (Note 5) |
|---------------------------|------------------------|----------------------------------|----------------------------|
|---------------------------|------------------------|----------------------------------|----------------------------|

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 7) | Exercise price | Type, e.g. American, European etc. | Expiry date | Option money paid/ received per unit (Note 5) |
|-----------------------------------|---|---|----------------|---|-------------|---|
|-----------------------------------|---|---|----------------|---|-------------|---|

(ii) Exercising

| Product name, e.g. call option | Number of securities | Exercise price per unit (Note 5) |
|-----------------------------------|----------------------|-------------------------------------|
|-----------------------------------|----------------------|-------------------------------------|

(d) Other dealings (including new securities) (Note 4)

| Nature of transaction (Note 8) | Details | Price per unit (if applicable) (Note 5) |
|-----------------------------------|---------|--|
|-----------------------------------|---------|--|

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

NONE STATED.

Is a Supplemental Form 8 attached? (Note 9) NO

Date of disclosure MARCH 7, 2006

Contact name LORI A. WEBER

Telephone number 954-847-2283

If a connected EFM, name of offeree/offeror with which connected N/A

If a connected EFM, state nature of connection (Note 10) N/A

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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Company Schrodgers PLC
TIDM SDR
Headline Rule 8.3- Boots Group Plc
Released 15:28 07-Mar-06
Number 4365Z

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) *Schrodgers plc*
Company dealt in **Boots Group Plc**
Class of relevant security to which the dealings being disclosed relate (Note 2) **Ordinary 37.17948p**
Date of dealing **06/03/06**

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

| | Long | Short |
|---|------------|------------|
| | Number (%) | Number (%) |
| (1) Relevant securities | 23,680,864 | 4.875% |
| (2) Derivatives (other than options) | | |
| (3) Options and agreements to purchase/sell | | |
| Total | | |

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

| Class of relevant security: | Long | Short |
|---|------------|------------|
| | Number (%) | Number (%) |
| (1) Relevant securities | | |
| (2) Derivatives (other than options) | | |
| (3) Options and agreements to purchase/sell | | |
| Total | | |

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. DEALINGS (Note 4)

(a) Purchases and sales

| Purchase/sale | Number of securities | Price per unit (Note 5) |
|---------------|----------------------|-------------------------|
| Purchase | 17,982 | 719.250p |
| Purchase | 178,756 | 718.989p |
| Purchase | 1,939 | 718.500p |

(b) Derivatives transactions (other than options)

Product name, e.g. Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)
CFD

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 7) | Exercise price | Type, e.g. American, European etc. | Expiry date | Option moneypaid/received per unit (Note 5) |
|--------------------------------|--|---|----------------|------------------------------------|-------------|---|
|--------------------------------|--|---|----------------|------------------------------------|-------------|---|

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8) Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....
.....

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure

07/03/06

Contact name

Albion Onojobi

Telephone number

0207 658 2962

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

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Regulatory Announcement

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Company BNP Paribas London
TIDM
Headline Rule 8.3- Boots Group PLC
Released 13:37 07-Mar-06
Number 4240Z

RNS Number:4240Z
BNP Paribas London
07 March 2006

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) BNP PARIBAS ARBITRAGE SNC
Company dealt in BOOTS GROUP PLC
Class of relevant security
to which the dealings
being disclosed relate (Note 2) ORDINARY SHARES
Date of dealing 6TH MARCH 2006

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of
relevant security dealt in (Note 3)

| | Long Number | (%) | Short Number | (%) |
|---|----------------|-------|-----------------|-------|
| (1) Relevant securities | 11,189,396 | 2.304 | | |
| (2) Derivatives (other than options) | | | 10,758,621 | 2.215 |
| (3) Options and agreements to purchase/sell | | | | |
| Total | 11,189,396 | 2.304 | 10,758,621 | 2.215 |

(b) Interests and short positions in relevant securities of the company,
other than the class dealt in (Note 3)

| Class of relevant security: | Long Number | (%) | Short Number | (%) |
|---|----------------|-----|-----------------|-----|
| (1) Relevant securities | | | | |
| (2) Derivatives (other than options) | | | | |
| (3) Options and agreements to purchase/sell | | | | |
| Total | | | | |

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. DEALINGS (Note 4)

(a) Purchases and sales

| Purchase/sale | Number of securities | Price per unit (Note 5) |
|---------------|----------------------|-------------------------|
| PURCHASES | 3,888 | 7.145 |
| | 10 | 7.1489 |
| | 20,949 | 7.185 |
| | 511 | 7.195 |
| SALES | 1 | 7.14 |
| | 8 | 7.15 |
| | 1,650,000 | 7.18 |
| | 10,879 | 7.19 |
| | 278 | 7.195 |

(b) Derivatives transactions (other than options)

| Product name, e.g. CFD | Long/short (Note 6) | Number of securities (Note 7) | Price per unit (Note 5) |
|---------------------------|------------------------|----------------------------------|----------------------------|
|---------------------------|------------------------|----------------------------------|----------------------------|

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 7) | Exercise price | Type, e.g. American, European etc. | Expiry date | Option money paid/received per unit (Note 5) |
|-----------------------------------|---|--|----------------|------------------------------------|-------------|---|
|-----------------------------------|---|--|----------------|------------------------------------|-------------|---|

(ii) Exercising

| Product name, e.g. call option | Number of securities | Exercise price per unit (Note 5) |
|--------------------------------|----------------------|-------------------------------------|
|--------------------------------|----------------------|-------------------------------------|

(d) Other dealings (including new securities) (Note 4)

| Nature of transaction (Note 8) | Details | Price per unit (if applicable) (Note 5) |
|-----------------------------------|---------|--|
|-----------------------------------|---------|--|

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure

7TH MARCH 2006

Contact name

ETHNA HORIGAN

Telephone number

020 7595 3659

If a connected EFM, name of
offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at
www.thetakeoverpanel.org.uk

This information is provided by RNS
The company news service from the London Stock Exchange

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Company UBS AG (EPT)
TIDM TTP
Headline EPT Disclosure
Released 11:58 07-Mar-06
Number 4165Z

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of exempt principal trader UBS AG London Branch
Company dealt in BOOTS GROUP PLC
Class of relevant security to which the dealings being disclosed relate (Note 1) ORDINARY SHARES 25P
Date of dealing 06 MARCH 2006

2. DEALINGS (Note 2)

(a) Purchases and sales

| Total number of securities purchased | Highest price paid (Note 3) | Lowest price paid (Note 3) |
|--------------------------------------|---------------------------------|--------------------------------|
| 99,281 | 7.195 GBP | 7.155 GBP |
| Total number of securities sold | Highest price received (Note 3) | Lowest price received (Note 3) |
| 609,005 | 7.20 GBP | 7.0745 GBP |

(6) Derivatives transactions (other than options)

| Product name, e.g. CFD | Long/short (Note 4) | Number of securities (Note 5) | Price per unit (Note 3) |
|------------------------|---------------------|-------------------------------|-------------------------|
| CFD | SHORT | 350,000 | 7.0745 GBP |
| CFD | SHORT | 100,000 | 7.106324 GBP |

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 5) | Exercise price | Type, e.g. American, European etc. | Expiry date | Option money paid/received per unit (Note 3) |
|--------------------------------|--|---|----------------|------------------------------------|-------------|--|
|--------------------------------|--|---|----------------|------------------------------------|-------------|--|

(ii) Exercising

| Product name, e.g. call option | Number of securities | Exercise price per unit (Note 3) |
|--------------------------------|----------------------|----------------------------------|
|--------------------------------|----------------------|----------------------------------|

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....

| | |
|--|-------------------|
| Date of disclosure | 07 MARCH 2006 |
| Contact name | JOSEPH EVANS |
| Telephone number | 020 7567 8286 |
| Name of offeree/offeror with which connected | BOOTS GROUP PLC |
| Nature of connection (Note 6) | CONNECTED ADVISER |

Notes

The Notes on Form 38.5 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

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Company Goldman Sachs & Co.
TIDM
Headline Rule 8.1- Boots
Released 11:42 07-Mar-06
Number 4140Z

FORM 8.1 DEALINGS BY OFFERORS, OFFEREE COMPANIES OR THEIR ASSOCIATES FOR THEMSELVES OR FOR DISCRETIONARY CLIENTS (Rules 8.1(a) and (b)(i) of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

| | |
|--|------------------------------|
| Name of person dealing (Note 1) | Goldman Sachs & Co |
| Company dealt in | Boots Company Plc |
| Class of relevant security to which the dealings being disclosed relate (Note 2) | American Depositary Receipts |
| Date of dealing | 6 March 2006 |

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

| | Long | | Short |
|---|--------|-----|-----------------------|
| | Number | (%) | Number |
| (1) Relevant securities | - | | 80 (equal to 80 ords) |
| (2) Derivatives (other than options) | | | |
| (3) Options and agreements to purchase/sell | | | |
| Total | - | | 80 (equal to 80 ords) |

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

| Class of relevant security: | Long | | Short |
|---|--------|-----|--------|
| | Number | (%) | Number |
| (1) Relevant securities | | | |
| (2) Derivatives (other than options) | | | |
| (3) Options and agreements to purchase/sell | | | |

| | | |
|-------|--|--|
| Total | | |
|-------|--|--|

(c) **Rights to subscribe** (Note 3)

| Class of relevant security: | Details |
|-----------------------------|---------|
| | |

3. **DEALINGS** (Note 4)

(a) **Purchases and sales**

| Purchase/sale | Number of securities | Price per unit (Note 5) |
|---------------|----------------------|-------------------------|
| Purchase | 82 | 18.0000 USD |
| Purchase | 80 | 18.1000 USD |

(b) **Derivatives transactions (other than options)**

| Product name, e.g. CFD | Long/short (Note 6) | Number of securities (Note 7) | Price per unit (Note 8) |
|------------------------|---------------------|-------------------------------|-------------------------|
| | | | |

(c) **Options transactions in respect of existing securities**

(i) **Writing, selling, purchasing or varying**

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 7) | Exercise price | Type, e.g. American, European etc. | Expiry Date | Option paid/unit (Note 8) |
|--------------------------------|--|---|----------------|------------------------------------|-------------|---------------------------|
| | | | | | | |

(ii) **Exercising**

| Product name, e.g. call option | Number of securities | Exercise price per unit (Note 8) |
|--------------------------------|----------------------|----------------------------------|
| | | |

(d) **Other dealings (including new securities)** (Note 4)

| Nature of transaction (Note 8) | Details | Price per unit (if applicable) |
|--------------------------------|---------|--------------------------------|
| | | |

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person to the voting rights of any relevant securities under any option referred to on this form or relating to the voting future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referred to, none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9)

NO

| | |
|---|-------------------|
| Date of disclosure | 7 March 2006 |
| Contact name | Peter Highton |
| Telephone number | +44-207-774-1935 |
| Name of offeree/offeror with which associated | Boots Company Plc |
| Specify category and nature of associate status (Note 10) | Advisor |

Notes

The Notes on Form 8.1 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

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Company State Street Global Advisors
TIDM
Headline Rule 8.3- Boots Group PLC
Released 11:30 07-Mar-06
Number 4131Z

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE
(Rule 8.3 of the City Code on Takeovers & Mergers)

1. KEY INFORMATION

Name of Person State Street
Dealing (Note 1) Global Advisors
Company Dealt In Boots Group PLC
Class of Relevant Security Ord
to Which the Dealings
Being Disclosed
Relate (Note 2)
Date of Dealing 06/03/2006

2. INTERESTS, SHORT POSITIONS & RIGHTS TO SUBSCRIBE

Variance of 3 due to Transfer Deliver

(a) Interests & Short Positions (following dealing) in
the Class of Relevant Security Dealt In (Note 3)

| Class of Relevant Security: | Long | | Short | |
|---|----------|---------|--------|---------|
| | Number | % | Number | % |
| (1) Relevant Securities | 12533290 | 2.58037 | | |
| (2) Derivatives other than options | 0 | 0.00000 | 0 | 0.00000 |
| (3) Options & Agreements to Purchase/Sell | | | | |
| Total | 12533290 | 2.58037 | 0 | 0.00000 |

(b) Interests & Short Positions in Relevant Securities of the Company
(ex.Class Dealt In) (Note 3)

| Class of Relevant Security: | Long | | Short | |
|---|--------|---|--------|---|
| | Number | % | Number | % |
| (1) Relevant Securities | | | | |
| (2) Derivatives other than options | | | | |
| (3) Options & Agreements to Purchase/Sell | | | | |
| Total | | | | |

(c) Rights to Subscribe (Note 3)

Class of Relevant Security: Details

3. DEALINGS (Note 4)

(a) Purchases & Sales

| Purchase / Sale | Number of Securities | Price per Unit |
|--------------------|-------------------------|-------------------|
|--------------------|-------------------------|-------------------|

(b) Derivatives Transactions (other than options)

| Product Name (e.g. CFD) | Long/Short (Note 6) | No./Securities (Note 7) | Price/Unit (Note 5) |
|-------------------------|------------------------|----------------------------|------------------------|
|-------------------------|------------------------|----------------------------|------------------------|

(c) Options Transactions in Respect of Existing Securities

(i) Writing, Selling, Purchasing or Varying

| Product Name (eg call option) | Write, Sell Purchasing, Varying etc. | No./Securities Which the Optn Relates Relates-Note7 | Exercise Price | Type (e.g. USA, European etc) |
|----------------------------------|--|--|-------------------|-------------------------------------|
|----------------------------------|--|--|-------------------|-------------------------------------|

| Expiry Date | Option Money Paid/Received per Unit (Note 5) |
|-------------|---|
|-------------|---|

(ii) Exercising

| Product Name (eg call option) | Number of Securities | Exercise Price per Unit (Note 5) |
|----------------------------------|-------------------------|--|
|----------------------------------|-------------------------|--|

(d) Other Dealings (including new securities) (Note 4)

| Nature of Transaction (Note 8) | Details | Price / Unit if applicable (Note 5) |
|-----------------------------------|---------|---|
|-----------------------------------|---------|---|

4. OTHER INFORMATION

(a) Agreements, Arrangements or Understandings Relating to Options or Derivatives
Full details of any agreement, arrangement or understanding between the person disclosing & any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced.
If none, this should be stated.

Is a Supplemental Form 8 Attached? (Note 9)

NO

Disclosure Date 07/03/2006
Contact Name Caroline OConnor
Telephone Number 020 7698 6130
If Connected EFM N/A
Name of Offeree/Offeror
With Which Connected
If Connected EFM N/A
State Nature of
Connection (Note 10)

Notes:

The Notes on Form 8.3 can be viewed on the
Takeover Panel's website at www.thetakeoverpanel.org.uk

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Company Merrill Lynch International
TIDM TTP
Headline EPT Disclosure
Released 11:26 07-Mar-06
Number 4126Z

FORM 38.5 (SUMMARY)

Lodge with Company Announcements Office and the Panel. Use a separate form for each class of securities in which dealings have been made.

CONNECTED EXEMPT PRINCIPLE TRADER:

DISCLOSURE UNDER RULE 38.5 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Name of EPT Merrill Lynch International
Date of disclosure 07 March 2006
Date of dealing 06 March 2006
Telephone number 020 7996 3565

Please see attached disclosure of dealings under Rule 38.5 in the securities of the following companies:

06 March 2006

Boots Group Plc - Common

HMV Group Plc - Common

AMENDMENT

state which element(s) of previous disclosure was incorrect:

In the case of option business or dealings in derivatives full details should be given on a separate sheet so that the nature of the dealings can be fully understood. For options this should include the number of securities under option, the exercise period (or in the case of exercise, the exercise date), the exercise price and any option money paid or received. For derivatives this should include, at least, the number of reference securities to which they relate (when relevant), the maturity date (or if applicable the closing out date) and the reference price.

For full details of disclosure requirements see Rules 8 and 38 of the Code. If in doubt contact the Monitoring Section of the Panel, Tel. No:0207 638 0129

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS

(Rule 38.5 of The City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of exempt principal trader Merrill Lynch International
Company dealt in Boots Group Plc
Class of relevant security to which the dealings being disclosed relate Common
Date of dealing 06/03/2006

2. DEALINGS

(a) Purchases and sales

| Total number of securities purchased | Highest price paid | Lowest price paid |
|--------------------------------------|--------------------|-------------------|
| 1,002,863 | GBP 7.20 | GBP 7.18 |

| Total number of securities sold | Highest price received | Lowest price received |
|---------------------------------|------------------------|-----------------------|
| 581,258 | GBP 7.20 | GBP 7.13 |

(b) Derivatives transactions (other than options)

| Product name, eg. CFD | Short/Long | Number of securities | Price per unit |
|--------------------------|------------|----------------------|----------------|
|--------------------------|------------|----------------------|----------------|

(c) Options transactions in respect of existing securities

| Product name | Writing, selling, purchasing, varying etc. | Number of securities under option | Exercise price | Type, e.g. American, European etc | Type, e.g. American, European etc | Option money paid/received per unit |
|--------------|---|---|-------------------|---|---|---|
|--------------|---|---|-------------------|---|---|---|

(ii) Exercising

| | | |
|----------------|----------------------------|----------------|
| Product name | Number of securities under | Exercise price |
| eg call option | option | |

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

| | |
|---|-------------------------|
| Date of disclosure | 07/03/2006 |
| Contact name | Alasdair Coutts-Britton |
| Telephone number | +44 20 7996 3565 |
| Name of offeree/offenor with whom connected | Alliance UniChem Plc |
| Nature of connection # | Advisor |

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS

(Rule 38.5 of The City Code on Takeovers and Mergers)

1. KEY INFORMATION

| | |
|---|-----------------------------|
| Name of exempt principal trader | Merrill Lynch International |
| Company dealt in | HMV Group Plc |
| Class of relevant security to which the dealings being disclosed relate | Common |
| Date of dealing | 06/03/2006 |

2. DEALINGS

(a) Purchases and sales

| | | |
|--------------------------------------|------------------------|-----------------------|
| Total number of securities purchased | Highest price paid | Lowest price paid |
| 73,288 | GBP 1.91 | GBP 1.89 |
| Total number of securities sold | Highest price received | Lowest price received |
| 20,194 | GBP 1.91 | GBP 1.89 |

(b) Derivatives transactions (other than options)

| | | | |
|--------------------------|---------------|----------------------|----------------|
| Product name, eg. CFD | Short/Long | Number of securities | Price per unit |
| | SHORT CFDLONG | | 4,600GBP 1.90 |

(c) Options transactions in respect of existing securities

| | | | | | | |
|--------------|--|---|-------------------|---|---|--|
| Product name | Writing, selling, eg call option | Number of securities under option | Exercise price | Type, e.g. American, European etc | Type, e.g. American, European etc | Option money paid/received per unit |
| | purchasing, varying etc. | | | | | |

(ii) Exercising

| | | |
|----------------|----------------------------|----------------|
| Product name | Number of securities under | Exercise price |
| eg call option | option | |

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

| | |
|--------------------|-------------------------|
| Date of disclosure | 07/03/2006 |
| Contact name | Alasdair Coutts-Britton |
| Telephone number | +44 20 7996 3565 |

Name of officer/officer with whom connected
Nature of connection #

Perimira Advisers Limited
Advisor

END

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Company Aviva PLC
TIDM AV.
Headline Rule 8.3- Boots Group PLC
Released 11:25 07-Mar-06
Number 4125Z

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) AVIVA PLC AND ITS SUBSIDIARIES
Company dealt in BOOTS GROUP PLC
Class of relevant security to which the dealings being disclosed relate (Note 2) ORD GBP0.3717948
Date of dealing 06 MARCH 2006

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

| | Long | | Short | |
|---|------------------|---------------|----------|-----------|
| | Number | (%) | Number | (%) |
| (1) Relevant securities | 7,160,601 | 1.474% | 0 | 0% |
| (2) Derivatives (other than options) | 0 | 0% | 0 | 0% |
| (3) Options and agreements to purchase/sell | 0 | 0% | 0 | 0% |
| Total | 7,160,601 | 1.474% | 0 | 0% |

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

| Class of relevant security: | Long | | Short | |
|---|----------|-----------|----------|-----------|
| | Number | (%) | Number | (%) |
| (1) Relevant securities | 0 | 0% | 0 | 0% |
| (2) Derivatives (other than options) | 0 | 0% | 0 | 0% |
| (3) Options and agreements to purchase/sell | 0 | 0% | 0 | 0% |
| Total | 0 | 0% | 0 | 0% |

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. DEALINGS (Note 4)

(a) Purchases and sales

| Purchase/sale | Number of securities | Price per unit (Note 5) |
|---------------|----------------------|-------------------------|
| PURCHASE | 40,000 | GBP7.195300 |
| SALE | 30,000 | GBP7.200000 |

(b) Derivatives transactions (other than options)

| Product name, e.g. CFD | Long/short (Note 6) | Number of securities (Note 7) | Price per unit (Note 5) |
|---------------------------|------------------------|----------------------------------|----------------------------|
|---------------------------|------------------------|----------------------------------|----------------------------|

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 7) | Exercise price | Type, e.g. American, European etc. | Expiry date | Option money paid/received per unit (Note 5) |
|--------------------------------|--|---|----------------|------------------------------------|-------------|--|
|--------------------------------|--|---|----------------|------------------------------------|-------------|--|

(ii) Exercising

| Product name, e.g. call option | Number of securities | Exercise price per unit (Note 5) |
|--------------------------------|----------------------|----------------------------------|
|--------------------------------|----------------------|----------------------------------|

(d) Other dealings (including new securities) (Note 4)

| Nature of transaction (Note 8) | Details | Price per unit (if applicable) (Note 5) |
|--------------------------------|---------|---|
|--------------------------------|---------|---|

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....
.....

Is a Supplemental Form 8 attached? (Note 9) **NO**

Date of disclosure 07 MARCH 2006

Contact name NEIL WHITTAKER

Telephone number 01603 684420

If a connected EFM, name of offeree/offeree
with which connected N/A
If a connected EFM, state nature of
connection (Note 10) N/A

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk
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Company Credit Suisse Securities (Eur) Ltd
TIDM
Headline EPT Disclosure
Released 11:24 07-Mar-06
Number 4101Z

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

| | |
|--|---------------------------------------|
| Name of exempt principal trader | Credit Suisse Securities (Europe) Ltd |
| Company dealt in | Boots Group Plc |
| Class of relevant security to which the dealings being disclosed relate (Note 1) | Ordinary Shares |
| Date of dealing | 6 March 2006 |

2. DEALINGS (Note 2)

(a) Purchases and sales

| Total number of securities purchased | Highest price paid (Note 3) (GBP) | Lowest price paid (Note 3) (GBP) |
|--------------------------------------|-----------------------------------|----------------------------------|
| 45,196 | 7.2000 | 7.1400 |

| Total number of securities sold | Highest price received (Note 3) (GBP) | Lowest price received (Note 3) (GBP) |
|---------------------------------|---------------------------------------|--------------------------------------|
| 95,877 | 7.1953 | 7.1400 |

(b) Derivatives transactions (other than options)

| Product name, e.g. CFD | Long/short (Note 4) | Number of securities (Note 5) | Price per unit (Note 3) |
|------------------------|---------------------|-------------------------------|-------------------------|
| CFD | Long | 30,422 | 7.1872 |
| CFD | Short | 1,651 | 7.1846 |
| CFD | Short | 3,331 | 7.1846 |
| CFD | Short | 889 | 7.1846 |
| CFD | Short | 1,794 | 7.1846 |

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product | Writing | Number of | ExerciseType, e.g. | Expiry | Option |
|---------|---------|-----------|--------------------|--------|--------|
|---------|---------|-----------|--------------------|--------|--------|

| | | | | |
|---------------------|-----------------------|---------------|----------------|---------------|
| name, e.g. selling, | securities to | price | American, date | money |
| call | purchasing, which the | (GBP) | European | paid/received |
| option | varying | option | etc. | per unit |
| | etc. | relates (Note | | (Note 3) |
| | | 5) | | (GBP) |

(ii) **Exercising**

| | | |
|----------------------|------------------|-----------------------|
| Product name, | Number of | Exercise price |
| e.g. call option | securities | per unit (Note 3) |

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....
None
.....

| | |
|---|----------------------|
| Date of disclosure | 7 March 2006 |
| Contact name | Dirk Young |
| Telephone number | 020 7883 8791 |
| Name of offeree/offerator with which connected | Alliance Unichem Plc |
| Nature of connection (Note 6) | Advisor |

Notes

The Notes on Form 38.5 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

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Regulatory Announcement

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Company GoldmanSachs International
TIDM TTP
Headline EPT Disclosure
Released 11:03 07-Mar-06
Number 4082Z

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

| | |
|--|-----------------------------|
| Name of exempt principal trader | Goldman Sachs International |
| Company dealt in | Boots Group Plc |
| Class of relevant security to which the dealings being disclosed relate (Note 1) | Ordinary Shares |
| Date of dealing | 6 March 2006 |

2. DEALINGS (Note 2)

(a) Purchases and sales

| Total number of securities purchased | Highest price paid (Note 3) | Lowest price paid (Note 3) |
|--------------------------------------|-----------------------------|----------------------------|
| 1,062 | 7.1900 GBP | 7.1796 GBP |

| Total number of securities sold | Highest price received (Note 3) | Lowest price paid received (Note 3) |
|---------------------------------|---------------------------------|-------------------------------------|
| 10,304 | 7.1950 GBP | 7.1550 GBP |

(b) Derivatives transactions (other than options)

| Product name, e.g. CFD | Long/short (Note 4) | Number of securities (Note 5) | Price per unit (Note 6) |
|------------------------|---------------------|-------------------------------|-------------------------|
| CFD | Long | 72 | 7.191794 GBP |
| CFD | Short | 5,000 | 7.16811 GBP |
| CFD | Short | 5,000 | 7.168111 GBP |

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, | Writing, selling, | Number of securities | Exercise | Type, e.g. | Expiry | Opti |
|---------------|-------------------|----------------------|----------|------------|--------|------|
|---------------|-------------------|----------------------|----------|------------|--------|------|

| | | | | | | |
|------------------|--------------------------|--------------------------------------|-------|-------------------------|------|---------------|
| e.g. call option | purchasing, varying etc. | to which the option relates (Note 5) | price | American, European etc. | date | paid per unit |
| | | | | | | |

(ii) **Exercising**

| | | |
|--------------------------------|----------------------|----------------------------------|
| Product name, e.g. call option | Number of securities | Exercise price per unit (Note 6) |
|--------------------------------|----------------------|----------------------------------|

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

| |
|--|
| Full details of any agreement, arrangement or understanding between the person disclosing and any other person to the voting rights of any relevant securities under any option referred to on this form or relating to the voting future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referred to, none, this should be stated. |
| |

| | |
|--|------------------|
| Date of disclosure | 7 March 2006 |
| Contact name | Peter Highton |
| Telephone number | +44-207-774-1935 |
| Name of offeree/offeror with which connected | Boots Group Plc |
| Nature of connection (Note 6) | Advisor |

Notes

The Notes on Form 38.5 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

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Company BNP Paribas London
TIDM
Headline Rule 8.3- Boots Group PLC
Released 15:28 06-Mar-06
Number 3615Z

RNS Number:3615Z
BNP Paribas London
06 March 2006

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) BNP PARIBAS ARBITRAGE SNC
Company dealt in BOOTS GROUP PLC
Class of relevant security to which the dealings being disclosed relate (Note 2) ORDINARY SHARES
Date of dealing 3RD MARCH 2006

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

| | Long Number | (%) | Short Number | (%) |
|---|----------------|-------|-----------------|-------|
| (1) Relevant securities | 12,825,204 | 2.640 | | |
| (2) Derivatives (other than options) | | | 10,758,621 | 2.215 |
| (3) Options and agreements to purchase/sell | | | | |
| Total | 12,825,204 | 2.640 | 10,758,621 | 2.215 |

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

| Class of relevant security: | Long Number | (%) | Short Number | (%) |
|---|----------------|-----|-----------------|-----|
| (1) Relevant securities | | | | |
| (2) Derivatives (other than options) | | | | |
| (3) Options and agreements to purchase/sell | | | | |
| Total | | | | |

(c) Rights to subscribe (Note 3)

3. DEALINGS (Note 4)

(a) Purchases and sales

| Purchase/sale | Number of securities | Price per unit (Note 5) |
|---------------|----------------------|-------------------------|
| PURCHASES | 1 | 7.0925 |
| | 2,128 | 7.095 |
| | 13,272 | 7.1 |
| | 748 | 7.1075 |
| | 1,933 | 7.11 |
| | 23,127 | 7.1125 |
| | 15,637 | 7.115 |
| | 54,717 | 7.12 |
| | 382 | 7.1225 |
| SALES | 360 | 7.055 |
| | 6,081 | 7.08 |
| | 32,403 | 7.085 |
| | 14,868 | 7.09 |
| | 1 | 7.0925 |
| | 3,036 | 7.095 |
| | 3,278 | 7.1 |
| | 1,937 | 7.105 |
| | 748 | 7.1075 |
| | 30,189 | 7.11 |
| | 23,127 | 7.1125 |
| | 5,045 | 7.115 |
| | 382 | 7.1225 |
| | 3,669 | 7.13 |
| | 12,798 | 7.135 |
| | 50,000 | 7.14 |
| | 4,507 | 7.145 |

(b) Derivatives transactions (other than options)

| Product name, e.g. CFD | Long/short (Note 6) | Number of securities (Note 7) | Price per unit (Note 5) |
|---------------------------|------------------------|----------------------------------|----------------------------|
|---------------------------|------------------------|----------------------------------|----------------------------|

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 7) | Exercise price | Type, e.g. American, European etc. | Expiry date | Option money paid/received per unit (Note 5) |
|-----------------------------------|--|--|----------------|------------------------------------|-------------|---|
|-----------------------------------|--|--|----------------|------------------------------------|-------------|---|

(ii) Exercising

| Product name, e.g. call option | Number of securities | Exercise price per unit (Note 5) |
|--------------------------------|----------------------|-------------------------------------|
|--------------------------------|----------------------|-------------------------------------|

(d) Other dealings (including new securities) (Note 4)

| Nature of transaction (Note 8) | Details | Price per unit (if applicable) (Note 5) |
|-----------------------------------|---------|--|
|-----------------------------------|---------|--|

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) NO

Date of disclosure 6TH MARCH 2006

Contact name ETHNA HORIGAN

Telephone number 020 7595 3659

If a connected EFM, name of
offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at
www.thetakeoverpanel.org.uk

This information is provided by RNS
The company news service from the London Stock Exchange

END

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Regulatory Announcement

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Company Goldman Sachs Asset Management LP
TIDM
Headline Rule 8.3- Alliance Unichem
Released 13:33 06-Mar-06
Number 3558Z

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

| | |
|--|-----------------------------------|
| Name of person dealing (Note 1) | Goldman Sachs Asset Management LP |
| Company dealt in | Alliance Unichem Plc |
| Class of relevant security to which the dealings being disclosed relate (Note 2) | Ordinary shares |
| Date of dealing | 3 March 2006 |

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

| | Long | | Short |
|---|-----------|----------|--------|
| | Number | (%) | Number |
| (1) Relevant securities | 7,217,904 | (1.999%) | |
| (2) Derivatives (other than options) | | | |
| (3) Options and agreements to purchase/sell | | | |
| Total | 7,217,904 | (1.999%) | |

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

| Class of relevant security: | Long | | Short |
|---|--------|-----|--------|
| | Number | (%) | Number |
| (1) Relevant securities | | | |
| (2) Derivatives (other than options) | | | |
| (3) Options and agreements to purchase/sell | | | |

| | | |
|-------|--|--|
| Total | | |
|-------|--|--|

(c) Rights to subscribe (Note 3)

| Class of relevant security: | Details |
|-----------------------------|---------|
| | |

3. DEALINGS (Note 4)

(a) Purchases and sales

| Purchase/sale | Number of securities | Price per unit (Note 5) |
|---------------|----------------------|-------------------------|
| Sale | 107,620 | 8.9569 GBP |

(b) Derivatives transactions (other than options)

| Product name, e.g. CFD | Long/short (Note 6) | Number of securities (Note 7) | Price per unit (Note 8) |
|------------------------|---------------------|-------------------------------|-------------------------|
| | | | |

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 7) | Exercise price | Type, e.g. American, European etc. | Expiry date | Option paid/unit (Note 8) |
|--------------------------------|--|---|----------------|------------------------------------|-------------|---------------------------|
| | | | | | | |

(ii) Exercising

| Product name, e.g. call option | Number of securities | Exercise price per unit (Note 8) |
|--------------------------------|----------------------|----------------------------------|
| | | |

(d) Other dealings (including new securities) (Note 4)

| Nature of transaction (Note 8) | Details | Price per unit (if applicable) |
|--------------------------------|---------|--------------------------------|
| | | |

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

NONE

Full details of any agreement, arrangement or understanding between the person disclosing and any other person to the voting rights of any relevant securities under any option referred to on this form or relating to the voting future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referred to, none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9)

NO

| | |
|--|------------------|
| Date of disclosure | 6 March 2006 |
| Contact name | Peter Highton |
| Telephone number | +44-207-774-1935 |
| If a connected EFM, name of offeree/offeree with which connected | Boots Group Plc |
| If a connected EFM, state nature of connection (Note 10) | Advisor |

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

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Company State Street Global Advisors
TIDM
Headline Rule 8.3- Boots Group PLC
Released 12:17 06-Mar-06
Number 3490Z

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE
(Rule 8.3 of the City Code on Takeovers & Mergers)

1. KEY INFORMATION

Name of Person State Street
Dealing (Note 1) Global Advisors
Company Dealt In Boots Group PLC
Class of Relevant Security Ord
to Which the Dealings
Being Disclosed
Relate (Note 2)
Date of Dealing 03/03/2006

2. INTERESTS, SHORT POSITIONS & RIGHTS TO SUBSCRIBE

Variance of 3 due to Transfer Deliver

(a) Interests & Short Positions (following dealing) in
the Class of Relevant Security Dealt In (Note 3)

| Class of Relevant Security: | Long | | Short | |
|---|----------|---------|--------|---------|
| | Number | % | Number | % |
| (1) Relevant Securities | 12533293 | 2.58037 | | |
| (2) Derivatives other than options | 0 | 0.00000 | 0 | 0.00000 |
| (3) Options & Agreements to Purchase/Sell | | | | |
| Total | 12533293 | 2.58037 | 0 | 0.00000 |

(b) Interests & Short Positions in Relevant Securities of the Company
(ex.Class Dealt In) (Note 3)

| Class of Relevant Security: | Long | | Short | |
|---|--------|---|--------|---|
| | Number | % | Number | % |
| (1) Relevant Securities | | | | |
| (2) Derivatives other than options | | | | |
| (3) Options & Agreements to Purchase/Sell | | | | |
| Total | | | | |

(c) Rights to Subscribe (Note 3)

Class of Relevant Security: Details

3. DEALINGS (Note 4)

(a) Purchases & Sales

| Purchase / Sale | Number of Securities | Price per Unit |
|--------------------|-------------------------|-------------------|
| SELL | 219900 | 7.09 |

(b) Derivatives Transactions (other than options)

| Product Name (e.g. CFD) | Long/Short (Note 6) | No./Securites (Note 7) | Price/Unit (Note 5) |
|-------------------------|------------------------|---------------------------|------------------------|
|-------------------------|------------------------|---------------------------|------------------------|

(c) Options Transactions in Respect of Existing Securities

(i) Writing, Selling, Purchasing or Varying

| Product Name (eg call option) | Write, Sell Purchasing, Varying etc. | No./Securities Which the Optn Relates Relates-Note7 | Exercise Price | Type (e.g. USA, European etc) |
|----------------------------------|--|--|-------------------|-------------------------------------|
|----------------------------------|--|--|-------------------|-------------------------------------|

| Expiry Date | Option Money Paid/Received per Unit (Note 5) |
|-------------|---|
|-------------|---|

(ii) Exercising

| Product Name (eg call option) | Number of Securities | Exercise Price per Unit (Note 5) |
|----------------------------------|-------------------------|--|
|----------------------------------|-------------------------|--|

(d) Other Dealings (including new securities) (Note 4)

| Nature of Transaction (Note 8) | Details | Price / Unit if applicable (Note 5) |
|-----------------------------------|---------|---|
|-----------------------------------|---------|---|

4. OTHER INFORMATION

(a) Agreements, Arrangements or Understandings Relating to Options or Derivatives
Full details of any agreement, arrangement or understanding between the person disclosing & any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced.
If none, this should be stated.

Disclosure Date 06/03/2006
Contact Name Caroline OConnor
Telephone Number 020 7698 6130
If Connected EFM N/A
Name of Offeree/Offeror
With Which Connected
If Connected EFM N/A
State Nature of
Connection (Note 10)

Notes:

The Notes on Form 8.3 can be viewed on the
Takeover Panel's website at www.thetakeoverpanel.org.uk

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Company Merrill Lynch International
TIDM TTP
Headline EPT Disclosure
Released 12:01 06-Mar-06
Number 3446Z

FORM 38.5 (SUMMARY)

Lodge with Company Announcements Office and the Panel. Use a separate form for each class of securities in which dealings have been made.

CONNECTED EXEMPT PRINCIPLE TRADER:

DISCLOSURE UNDER RULE 38.5 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Name of EPT Merrill Lynch International
Date of disclosure 06 March 2006
Date of dealing 03 March 2006
Telephone number 020 7996 3565

Please see attached disclosure of dealings under Rule 38.5 in the securities of the following companies:

03 March 2006

Alliance UniChem Plc - Common
BOC Group plc - Common
Body Shop International PLC - Common
Boots Group Plc - Common

AMENDMENT

state which element(s) of previous disclosure was incorrect:

In the case of option business or dealings in derivatives full details should be given on a separate sheet so that the nature of the dealings can be fully understood. For options this should include the number of securities under option, the exercise period (or in the case of exercise, the exercise date), the exercise price and any option money paid or received. For derivatives this should include, at least, the number of reference securities to which they relate (when relevant), the maturity date (or if applicable the closing out date) and the reference price.

For full details of disclosure requirements see Rules 8 and 38 of the Code. If in doubt contact the Monitoring Section of the Panel, Tel. No:0207 638 0129

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS

(Rule 38.5 of The City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of exempt principal trader Merrill Lynch International
Company dealt in BOC Group plc
Class of relevant security to which the dealings being disclosed relate Common
Date of dealing 03/03/2006

2. DEALINGS

(a) Purchases and sales

| Total number of securities purchased | Highest price paid | Lowest price paid |
|--------------------------------------|------------------------|-----------------------|
| 933,608 | GBP 15.47 | GBP 15.40 |
| Total number of securities sold | Highest price received | Lowest price received |
| 865,128 | GBP 15.47 | GBP 15.41 |

(b) Derivatives transactions (other than options)

| Product name, eg. CFD | Short/Long | Number of securities | Price per unit |
|-----------------------|------------|----------------------|----------------|
|-----------------------|------------|----------------------|----------------|

(c) Options transactions in respect of existing securities

| Product name | Writing, selling, | Number of securities under | Exercise price | Type, e.g. American, | Type, e.g. American, | Option money |
|--------------|-------------------|----------------------------|----------------|----------------------|----------------------|--------------|
|--------------|-------------------|----------------------------|----------------|----------------------|----------------------|--------------|

eg call option purchasing, option European etc European etc paid/received
varying etc. per unit

(ii) Exercising

Product name Number of securities under Exercise price
eg call option option

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure 06/03/2006
Contact name Alasdair Coutts-Britton
Telephone number +44 20 7996 3565
Name of offeree/offoror with whom connected BOC Group plc
Nature of connection # Advisor

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS

(Rule 38.5 of The City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of exempt principal trader Merrill Lynch International
Company dealt in Body Shop International PLC
Class of relevant security to which the Common
dealings being disclosed relate
Date of dealing 03/03/2006

2. DEALINGS

(a) Purchases and sales

| Total number of securities purchased | Highest price paid | Lowest price paid |
|--------------------------------------|------------------------|-----------------------|
| 3,750 | GBP 2.58 | GBP 2.58 |
| Total number of securities sold | Highest price received | Lowest price received |
| 4,420 | GBP 2.64 | GBP 2.58 |

(b) Derivatives transactions (other than options)

| Product name, eg. CFD | Short/Long | Number of securities | Price per unit |
|--------------------------|------------|----------------------|----------------|
| | | | |

(c) Options transactions in respect of existing securities

| Product name | Writing, selling, eg call option | Number of securities under option | Exercise price | Type, e.g. American, European etc | Type, e.g. American, European etc | Option money paid/received per unit |
|--------------|--|---|-------------------|---|---|---|
| | purchasing, varying etc. | | | | | |

(ii) Exercising

Product name Number of securities under Exercise price
eg call option option

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure 06/03/2006

Contact name
Telephone number
Name of offeree/offeror with whom connected
Nature of connection #

Alasdair Coutts-Britton
+44 20 7996 3565
Body Shop International PLC
Advisor

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS
(Rule 38.5 of The City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of exempt principal trader Merrill Lynch International
Company dealt in Alliance UniChem Plc
Class of relevant security to which the
dealings being disclosed relate Common
Date of dealing 03/03/2006

2. DEALINGS

(a) Purchases and sales

| Total number of securities purchased | Highest price paid | Lowest price paid |
|--------------------------------------|------------------------|-----------------------|
| 577,447 | GBP 8.99 | GBP 8.94 |
| Total number of securities sold | Highest price received | Lowest price received |
| 325,261 | GBP 8.99 | GBP 8.92 |

(b) Derivatives transactions (other than options)

| Product name, eg. CFD | Short/Long | Number of securities | Price per unit |
|--------------------------|------------|----------------------|----------------|
|--------------------------|------------|----------------------|----------------|

(c) Options transactions in respect of existing securities

| Product name | Writing, selling, eg call option | Number of securities under option | Exercise price | Type, e.g. American, European etc | Type, e.g. American, European etc | Option money paid/received per unit |
|--------------|--|---|-------------------|---|---|---|
|--------------|--|---|-------------------|---|---|---|

(ii) Exercising

| Product name eg call option | Number of securities under option | Exercise price |
|--------------------------------|--------------------------------------|----------------|
|--------------------------------|--------------------------------------|----------------|

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure 06/03/2006

Contact name Alasdair Coutts-Britton
Telephone number +44 20 7996 3565
Name of offeree/offeror with whom connected Alliance UniChem Plc
Nature of connection # Advisor

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS
(Rule 38.5 of The City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of exempt principal trader Merrill Lynch International
Company dealt in Boots Group Plc
Class of relevant security to which the
dealings being disclosed relate Common
Date of dealing 03/03/2006

2. DEALINGS

(a) Purchases and sales

| Total number of securities purchased | Highest price paid | Lowest price paid |
|--------------------------------------|------------------------|-----------------------|
| 848,184 | GBP 7.11 | GBP 7.07 |
| Total number of securities sold | Highest price received | Lowest price received |
| 1,794,335 | GBP 7.13 | GBP 7.07 |

(b) Derivatives transactions (other than options)

| Product name, eg. CFD | Short/Long | Number of securities | Price per unit |
|--------------------------|------------|----------------------|----------------|
|--------------------------|------------|----------------------|----------------|

(c) Options transactions in respect of existing securities

| Product name | Writing, selling, purchasing, varying etc. | Number of securities under option | Exercise price | Type, e.g. American, European etc | Type, e.g. American, European etc | Option money paid/received per unit |
|--------------|---|---|-------------------|---|---|---|
|--------------|---|---|-------------------|---|---|---|

(ii) Exercising

| Product name | Number of securities under option | Exercise price |
|----------------|--------------------------------------|----------------|
| eg call option | | |

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure

06/03/2006

Contact name

Alasdair Coutts-Britton

Telephone number

+44 20 7996 3565

Name of offeree/offoror with whom connected

Alliance UniChem Plc

Nature of connection #

Advisor

END

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Company Legal & General Investment Mgmt Ltd
TIDM
Headline Rule 8.3- Boots Group Plc
Released 11:43 06-Mar-06
Number 3415Z

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

LATE NOTIFICATION OF MARKET CROSS TRADES

1. KEY INFORMATION

Name of person dealing (Note 1) *Legal & General Investment Management Ltd.*
Company dealt in **Boots Group Plc**
Class of relevant security to which the Ordinary Shares GBP 0.37179482
dealings being disclosed relate (Note 2)
Date of dealing **02 March 2006**

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

| | Long Number | (%) | Short Number (%) |
|---|----------------|--------|---------------------|
| (1) Relevant securities | 17,752,034 | 3.65 % | |
| (2) Derivatives (other than options) | | | |
| (3) Options and agreements to purchase/sell | | | |
| Total | 17,752,034 | 3.65 % | |

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

| Class of relevant security: | Long Number | (%) | Short Number (%) |
|---|----------------|-----|---------------------|
| (1) Relevant securities | | | |
| (2) Derivatives (other than options) | | | |
| (3) Options and agreements to purchase/sell | | | |
| Total | | | |

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. DEALINGS (Note 4)

(a) Purchases and sales

| Purchase/sale | Number of securities | Price per unit (Note 5) |
|---------------|----------------------|-------------------------|
| Sale | 20,516 | GBP 7.085 |
| Purchase | 20,516 | GBP 7.085 |

(b) Derivatives transactions (other than options)

Product name, e.g. Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)
CFD

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 7) | Exercise price | Type, e.g. American, European etc. | Expiry date | Option moneypaid/received per unit (Note 5) |
|--------------------------------|--|---|----------------|------------------------------------|-------------|---|
|--------------------------------|--|---|----------------|------------------------------------|-------------|---|

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8) Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....
.....

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure

06 March 2006

Contact name

Helen Lewis

Telephone number

0207 528 6742

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

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Company Credit Suisse Securities (Eur) Ltd
TIDM
Headline EPT Disclosure
Released 11:22 06-Mar-06
Number 3364Z

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

| | |
|---|--|
| Name of exempt principal trader | Credit Suisse Securities (Europe) Ltd |
| Company dealt in | Boots Group Plc |
| Class of relevant security to which the dealings being disclosed relate (Note 1) | Ordinary Shares |
| Date of dealing | 3 March 2006 |

2. DEALINGS (Note 2)

(a) Purchases and sales

| Total number of securities purchased | Highest price paid (Note 3) (GBP) | Lowest price paid (Note 3) (GBP) |
|--------------------------------------|-----------------------------------|----------------------------------|
| 510,244 | 7.1550 | 7.0750 |

| Total number of securities sold | Highest price received (Note 3) (GBP) | Lowest price received (Note 3) (GBP) |
|---------------------------------|---------------------------------------|--------------------------------------|
| 516,289 | 7.1500 | 7.0650 |

(b) Derivatives transactions (other than options)

| Product name, e.g. CFD | Long/short (Note 4) | Number of securities (Note 5) | Price per unit (Note 3) |
|------------------------|---------------------|-------------------------------|-------------------------|
|------------------------|---------------------|-------------------------------|-------------------------|

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. call option | Writing, selling, purchasing, varying | Number of securities to which the option | Exercise price (GBP) | Type, e.g. American, European etc. | Expiry date | Option money paid/received per unit |
|--------------------------------|---------------------------------------|--|----------------------|------------------------------------|-------------|-------------------------------------|
|--------------------------------|---------------------------------------|--|----------------------|------------------------------------|-------------|-------------------------------------|

(ii) Exercising

| | | |
|---|---------------------------------|---|
| Product name, e.g. call option | Number of securities | Exercise price per unit (Note 3) |
|---|---------------------------------|---|

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....
None
.....

| | |
|---|----------------------|
| Date of disclosure | 6 March 2006 |
| Contact name | Dirk Young |
| Telephone number | 020 7883 8791 |
| Name of offeree/offeror with which connected | Alliance Unichem Plc |
| Nature of connection (Note 6) | Advisor |

Notes

The Notes on Form 38.5 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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Company Schrodgers PLC
TIDM SDR
Headline Rule 8.3- Boots Group Plc
Released 11:21 06-Mar-06
Number 3366Z

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) *Schrodgers plc*
Company dealt in Boots Group Plc
Class of relevant security to which the dealings being disclosed relate (Note 2) Ordinary 37.17948p
Date of dealing 03/03/06

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

| | Long Number (%) | Short Number (%) |
|---|--------------------|---------------------|
| (1) Relevant securities | 23,482,187 4.835% | |
| (2) Derivatives (other than options) | | |
| (3) Options and agreements to purchase/sell | | |
| Total | | |

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

| Class of relevant security: | Long Number (%) | Short Number (%) |
|---|--------------------|---------------------|
| (1) Relevant securities | | |
| (2) Derivatives (other than options) | | |
| (3) Options and agreements to purchase/sell | | |
| Total | | |

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. DEALINGS (Note 4)

(a) Purchases and sales

| Purchase/sale | Number of securities | Price per unit (Note 5) |
|---------------|----------------------|-------------------------|
| Purchase | 1,752,343 | 708p |
| Purchase | 1,423 | 710p |
| Sale | 3,968 | 709p |

(b) Derivatives transactions (other than options)

Product name, e.g. Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)
CFD

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 7) | Exercise price | Type, e.g. American, European etc. | Expiry date | Option moneypaid/received per unit (Note 5) |
|--------------------------------|--|---|----------------|------------------------------------|-------------|---|
|--------------------------------|--|---|----------------|------------------------------------|-------------|---|

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8) Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....
.....

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure

06/03/06

Contact name

Albion Onojobi

Telephone number

0207 658 2962

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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Company UBS AG (EPT)
TIDM TTP
Headline EPT Disclosure
Released 11:07 06-Mar-06
Number 3350Z

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of exempt principal trader UBS AG London Branch
Company dealt in BOOTS GROUP PLC
Class of relevant security to which the dealings being disclosed relate (Note 1) ORDINARY SHARES 25P
Date of dealing 03 MARCH 2006

2. DEALINGS (Note 2)

(a) Purchases and sales

| Total number of securities purchased | Highest price paid (Note 3) | Lowest price paid (Note 3) |
|--------------------------------------|---------------------------------|--------------------------------|
| 226,756 | 7.15 GBP | 7.055 GBP |
| Total number of securities sold | Highest price received (Note 3) | Lowest price received (Note 3) |
| 329,770 | 7.14 GBP | 7.055 GBP |

(6) Derivatives transactions (other than options)

| Product name, e.g. CFD | Long/short (Note 4) | Number of securities (Note 5) | Price per unit (Note 3) |
|------------------------|---------------------|-------------------------------|-------------------------|
| CFD | SHORT | 33,000 | 7.0894 GBP |

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 5) | Exercise price | Type, e.g. American, European etc. | Expiry date | Option money paid/received per unit (Note 3) |
|--------------------------------|--|---|----------------|------------------------------------|-------------|--|
|--------------------------------|--|---|----------------|------------------------------------|-------------|--|

(ii) Exercising

| Product name, e.g. call option | Number of securities | Exercise price per unit (Note 3) |
|--------------------------------|----------------------|----------------------------------|
|--------------------------------|----------------------|----------------------------------|

5. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....

| | |
|--|-------------------|
| Date of disclosure | 06 MARCH 2006 |
| Contact name | JOSEPH EVANS |
| Telephone number | 020 7567 8286 |
| Name of offeree/offeror with which connected | BOOTS GROUP PLC |
| Nature of connection (Note 6) | CONNECTED ADVISER |

Notes

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Company GoldmanSachs International
TIDM TTP
Headline EPT Disclosure
Released 10:39 06-Mar-06
Number 3302Z

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

| | |
|--|-----------------------------|
| Name of exempt principal trader | Goldman Sachs International |
| Company dealt in | Boots Group Plc |
| Class of relevant security to which the dealings being disclosed relate (Note 1) | Ordinary Shares |
| Date of dealing | 3 March 2006 |

2. DEALINGS (Note 2)

(a) Purchases and sales

| Total number of securities purchased | Highest price paid (Note 3) | Lowest price paid (Note 3) |
|--------------------------------------|-----------------------------|----------------------------|
| 4,662 | 7.1600 GBP | 7.0828 GBP |

| Total number of securities sold | Highest price received (Note 3) | Lowest price paid received (Note 3) |
|---------------------------------|---------------------------------|-------------------------------------|
| 123,667 | 7.0900 GBP | 7.0828 GBP |

(b) Derivatives transactions (other than options)

| Product name, e.g. CFD | Long/short (Note 4) | Number of securities (Note 5) | Price per unit (Note 6) |
|------------------------|---------------------|-------------------------------|-------------------------|
| CFD | Long | 435 | 7.161787 GBP |
| CFD | Long | 121 | 7.161794 GBP |
| CFD | Long | 1,497 | 7.1056 GBP |
| CFD | Long | 1,900 | 7.1121 GBP |
| CFD | Short | 24,132 | 12.359433 USD |

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 5) | Exercise price | Type, e.g. American, European etc. | Expiry date | Opti paid per t |
|--------------------------------|--|---|----------------|------------------------------------|-------------|-----------------|
| | | | | | | |

(ii) Exercising

| Product name, e.g. call option | Number of securities | Exercise price per unit (Note |
|--------------------------------|----------------------|-------------------------------|
| | | |

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

| |
|--|
| Full details of any agreement, arrangement or understanding between the person disclosing and any other person to the voting rights of any relevant securities under any option referred to on this form or relating to the voting future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referred to, none, this should be stated. |
| |

| | |
|--|------------------|
| Date of disclosure | 6 March 2006 |
| Contact name | Peter Highton |
| Telephone number | +44-207-774-1935 |
| Name of offeree/offeror with which connected | Boots Group Plc |
| Nature of connection (Note 6) | Advisor |

Notes

The Notes on Form 38.5 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

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Company Goldman Sachs Asset Management LP
TIDM
Headline Rule 8.3- (Alliance Unichem)
Released 16:06 03-Mar-06
Number 2963Z

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

| | |
|--|-----------------------------------|
| Name of person dealing (Note 1) | Goldman Sachs Asset Management LP |
| Company dealt in | Alliance Unichem Plc |
| Class of relevant security to which the dealings being disclosed relate (Note 2) | Ordinary shares |
| Date of dealing | 2 March 2006 |

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

| | Long | | Short |
|---|-----------|----------|--------|
| | Number | (%) | Number |
| (1) Relevant securities | 7,325,524 | (2.028%) | |
| (2) Derivatives (other than options) | | | |
| (3) Options and agreements to purchase/sell | | | |
| Total | 7,325,524 | (2.028%) | |

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

| Class of relevant security: | Long | | Short |
|---|--------|-----|--------|
| | Number | (%) | Number |
| (1) Relevant securities | | | |
| (2) Derivatives (other than options) | | | |
| (3) Options and agreements to purchase/sell | | | |

(c) **Rights to subscribe** (Note 3)

| Class of relevant security: | Details |
|-----------------------------|---------|
| | |

3. **DEALINGS** (Note 4)

(a) **Purchases and sales**

| Purchase/sale | Number of securities | Price per unit (Note 5) |
|---------------|----------------------|-------------------------|
| Sale | 106,983 | 8.8957 GBP |

(b) **Derivatives transactions (other than options)**

| Product name, e.g. CFD | Long/short (Note 6) | Number of securities (Note 7) | Price per unit (Note 8) |
|------------------------|---------------------|-------------------------------|-------------------------|
| | | | |

(c) **Options transactions in respect of existing securities**

(i) **Writing, selling, purchasing or varying**

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 7) | Exercise price | Type, e.g. American, European etc. | Expiry date | Option paid/unit (Note 8) |
|--------------------------------|--|---|----------------|------------------------------------|-------------|---------------------------|
| | | | | | | |

(ii) **Exercising**

| Product name, e.g. call option | Number of securities | Exercise price per unit (Note 8) |
|--------------------------------|----------------------|----------------------------------|
| | | |

(d) **Other dealings (including new securities)** (Note 4)

| Nature of transaction (Note 8) | Details | Price per unit (if applicable) |
|--------------------------------|---------|--------------------------------|
| | | |

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

NONE

Full details of any agreement, arrangement or understanding between the person disclosing and any other person to the voting rights of any relevant securities under any option referred to on this form or relating to the voting future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referred to, none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9)

NO

| | |
|--|------------------|
| Date of disclosure | 3 March 2006 |
| Contact name | Peter Highton |
| Telephone number | +44-207-774-1935 |
| If a connected EFM, name of offeree/offeree with which connected | Boots Group Plc |
| If a connected EFM, state nature of connection (Note 10) | Advisor |

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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Company Boots Group PLC
TIDM BOOT
Headline Holding(s) in Company
Released 15:21 03-Mar-06
Number 2893Z

SCHEDULE 10

NOTIFICATION OF MAJOR INTERESTS IN SHARES

1) Name of company

Boots Group PLC

2) Name of shareholder having a major interest

UBS AG

3) Please state whether notification indicates that it is in respect of holding of the shareholder named in 2 above or in respect of a non-beneficial interest or in the case of an individual holder if it is a holding of that person's spouse or children under the age of 18

In respect of body named in 2 and its subsidiary companies

4) Name of the registered holder(s) and, if more than one holder, the number of shares held by each of them

NA

5) Number of shares/amount of stock acquired

NA

6) Percentage of issued class

NA

7) Number of shares/amount of stock disposed

N/A

8) Percentage of issued class

N/A

9) Class of security

ordinary shares of 37 7/39p

10) Date of transaction

N/A

11) Date company informed

Received 02nd March 2006

12) Total holding following this notification

NA

13) Total percentage holding of issued class following this notification

<3.00%

14) Any additional information

The company have been notified that UBS AG no longer have a notifiable interest in the ordinary shares of Boots Group PLC.

15) Name of contact and telephone number for queries

Sonia Fennell 0115 968 7094

16) Name and signature of authorised company official responsible for making this notification

Sonia Fennell, Assistant Company Secretary

Date of notification3rd March 2006....

END

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Company GoldmanSachs International
TIDM TTP
Headline EPT Disclosure
Released 13:32 03-Mar-06
Number 2789Z

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

| | |
|--|-----------------------------|
| Name of exempt principal trader | Goldman Sachs International |
| Company dealt in | Boots Group Plc |
| Class of relevant security to which the dealings being disclosed relate (Note 1) | Ordinary Shares |
| Date of dealing | 2 March 2006 |

2. DEALINGS (Note 2)

(a) Purchases and sales

| Total number of securities purchased | Highest price paid (Note 3) | Lowest price paid (Note 3) |
|--------------------------------------|-----------------------------|----------------------------|
| 88,572 | 7.0842 GBP | 7.0800 GBP |

| Total number of securities sold | Highest price received (Note 3) | Lowest price paid received (Note 3) |
|---------------------------------|---------------------------------|-------------------------------------|
| 28,129 * | 7.0750 GBP | 7.0734 GBP |

*Included in the total number of securities sold is a movement of 443 shares as part of an ETF creation and the shares were transferred at nil price.

(b) Derivatives transactions (other than options)

| Product name, e.g. CFD | Long/short (Note 4) | Number of securities (Note 5) | Price per unit (Note 6) |
|------------------------|---------------------|-------------------------------|-------------------------|
| CFD | Long | 3,296 | 7.087744 GBP |
| CFD | Long | 31,442 | 7.087739 GBP |
| CFD | Long | 34,965 | 7.08774 GBP |
| CFD | Long | 17,756 | 7.087743 GBP |
| CFD | Long | 183 | 7.099773 GBP |
| CFD | Long | 930 | 7.081767 GBP |

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 5) | Exercise price | Type, e.g. American, European etc. | Expiry date | Opti paid per t |
|--------------------------------|--|---|----------------|------------------------------------|-------------|-----------------|
| | | | | | | |

(ii) Exercising

| Product name, e.g. call option | Number of securities | Exercise price per unit (Note |
|--------------------------------|----------------------|-------------------------------|
| | | |

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

| |
|--|
| Full details of any agreement, arrangement or understanding between the person disclosing and any other person to the voting rights of any relevant securities under any option referred to on this form or relating to the voting future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referred to, none, this should be stated. |
| |

| | |
|--|------------------|
| Date of disclosure | 3 March 2006 |
| Contact name | Peter Highton |
| Telephone number | +44-207-774-1935 |
| Name of offeree/offoror with which connected | Boots Group Plc |
| Nature of connection (Note 6) | Advisor |

Notes

The Notes on Form 38.5 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

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Regulatory Announcement

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Company State Street Global Advisors
TIDM
Headline Rule 8.3- Boots Group PLC
Released 13:17 03-Mar-06
Number 2782Z

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE
(Rule 8.3 of the City Code on Takeovers & Mergers)

1. KEY INFORMATION

Name of Person State Street
Dealing (Note 1) Global Advisors
Company Dealt In Boots Group PLC
Class of Relevant Security Ord
to Which the Dealings
Being Disclosed
Relate (Note 2)
Date of Dealing 02/03/2006

2. INTERESTS, SHORT POSITIONS & RIGHTS TO SUBSCRIBE

Variance of 4 due to Transfer Deliver

(a) Interests & Short Positions (following dealing) in
the Class of Relevant Security Dealt In (Note 3)

| Class of Relevant Security: | Long | | Short | |
|---|----------|---------|--------|---------|
| | Number | % | Number | % |
| (1) Relevant Securities | 12753196 | 2.62564 | | |
| (2) Derivatives other than options | 0 | 0.00000 | 0 | 0.00000 |
| (3) Options & Agreements to Purchase/Sell | | | | |
| Total | 12753196 | 2.62564 | 0 | 0.00000 |

(b) Interests & Short Positions in Relevant Securities of the Company
(ex. Class Dealt In) (Note 3)

| Class of Relevant Security: | Long | | Short | |
|---|--------|---|--------|---|
| | Number | % | Number | % |
| (1) Relevant Securities | | | | |
| (2) Derivatives other than options | | | | |
| (3) Options & Agreements to Purchase/Sell | | | | |
| Total | | | | |

(c) Rights to Subscribe (Note 3)

Class of Relevant Security: Details

3. DEALINGS (Note 4)

(a) Purchases & Sales

| Purchase / Sale | Number of Securities | Price per Unit |
|--------------------|-------------------------|-------------------|
| BUY | 1091 | 7.09 |
| BUY | 8716 | 7.09 |
| SELL | 2075 | 7.08 |

(b) Derivatives Transactions (other than options)

| Product Name (e.g. CFD) | Long/Short (Note 6) | No./Securites (Note 7) | Price/Unit (Note 5) |
|-------------------------|------------------------|---------------------------|------------------------|
|-------------------------|------------------------|---------------------------|------------------------|

(c) Options Transactions in Respect of Existing Securities

(i) Writing, Selling, Purchasing or Varying

| Product Name (eg call option) | Write, Sell Purchasing, Varying etc. | No./Securities Which the Optn Relates Relates-Note7 | Exercise Price | Type (e.g. USA, European etc) |
|----------------------------------|--|--|-------------------|-------------------------------------|
|----------------------------------|--|--|-------------------|-------------------------------------|

| Expiry Date | Option Money Paid/Received per Unit (Note 5) |
|-------------|---|
|-------------|---|

(ii) Exercising

| Product Name (eg call option) | Number of Securities | Exercise Price per Unit (Note 5) |
|----------------------------------|-------------------------|--|
|----------------------------------|-------------------------|--|

(d) Other Dealings (including new securities) (Note 4)

| Nature of Transaction (Note 8) | Details | Price / Unit if applicable (Note 5) |
|-----------------------------------|---------|---|
|-----------------------------------|---------|---|

4. OTHER INFORMATION

(a) Agreements, Arrangements or Understandings Relating to Options or Derivatives
Full details of any agreement, arrangement or understanding between the person disclosing & any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced.
If none, this should be stated.

Is a Supplemental Form 8 Attached? (Note 9)

NO

Disclosure Date 03/03/2006
Contact Name Caroline OConnor
Telephone Number 020 7698 6130
If Connected EFM N/A
Name of Offeree/Offeror
With Which Connected
If Connected EFM N/A
State Nature of
Connection (Note 10)

Notes:

The Notes on Form 8.3 can be viewed on the
Takeover Panel's website at www.thetakeoverpanel.org.uk

END

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Company BNP Paribas London
TIDM
Headline Rule 8.3- Boots Group PLC
Released 12:33 03-Mar-06
Number 2707Z

RNS Number:2707Z
BNP Paribas London
03 March 2006

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) BNP PARIBAS ARBITRAGE SNC
Company dealt in BOOTS GROUP PLC
Class of relevant security to which the dealings being disclosed relate (Note 2) ORDINARY SHARES
Date of dealing 2ND MARCH 2006

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

| | Long Number | (%) | Short Number | (%) |
|---|----------------|-------|-----------------|-------|
| (1) Relevant securities | 12,905,688 | 2.657 | | |
| (2) Derivatives (other than options) | | | 13,784,483 | 2.838 |
| (3) Options and agreements to purchase/sell | | | | |
| Total | 12,905,688 | 2.657 | 13,784,483 | 2.838 |

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

| Class of relevant security: | Long Number | (%) | Short Number | (%) |
|---|----------------|-----|-----------------|-----|
| (1) Relevant securities | | | | |
| (2) Derivatives (other than options) | | | | |
| (3) Options and agreements to purchase/sell | | | | |
| Total | | | | |

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. DEALINGS (Note 4)

(a) Purchases and sales

| Purchase/sale | Number of securities | Price per unit (Note 5) |
|------------------|----------------------|-------------------------|
| PURCHASES | | |
| | 360 | 7.055 |
| | 29,843 | 7.08 |
| | 2,195 | 7.085 |
| | 2,000 | 7.09 |
| | 347 | 7.095 |
| | 2,000 | 7.1 |
| | 15,523 | 7.105 |
| SALES | | |
| | 4,801 | 7.07 |
| | 1,017,240 | 7.075 |
| | 33,139 | 7.08 |
| | 10,991 | 7.085 |
| | 5,398 | 7.1 |

(b) Derivatives transactions (other than options)

| Product name, e.g. CFD | Long/short (Note 6) | Number of securities (Note 7) | Price per unit (Note 5) |
|---------------------------|------------------------|----------------------------------|----------------------------|
|---------------------------|------------------------|----------------------------------|----------------------------|

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 7) | Exercise price | Type, e.g. American, European etc. | Expiry date | Option money paid/received per unit (Note 5) |
|--------------------------------|--|--|----------------|------------------------------------|-------------|---|
|--------------------------------|--|--|----------------|------------------------------------|-------------|---|

(ii) Exercising

| Product name, e.g. call option | Number of securities | Exercise price per unit (Note 5) |
|--------------------------------|----------------------|-------------------------------------|
|--------------------------------|----------------------|-------------------------------------|

(d) Other dealings (including new securities) (Note 4)

| Nature of transaction (Note 8) | Details | Price per unit (if applicable) (Note 5) |
|-----------------------------------|---------|--|
|-----------------------------------|---------|--|

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting

derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) NO

Date of disclosure 3RD MARCH 2006

Contact name ETHNA HORIGAN

Telephone number 020 7595 3659

If a connected EFM, name of
offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at
www.thetakeoverpanel.org.uk

This information is provided by RNS
The company news service from the London Stock Exchange

END

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Regulatory Announcement

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Company Mondrian Investment Partners Ltd
TIDM
Headline Rule 8.3- Boots Group Plc
Released 12:22 03-Mar-06
Number 2741Z

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

| | |
|---|--------------------------------------|
| Name of person dealing (Note 1) | Mondrian Investment Partners Limited |
| Company dealt in | Boots Group Plc |
| Class of relevant security to which the dealings being disclosed relate (Note 2) | Boots Group Plc Ordinary Shares |
| Date of dealing | 02 March 2006 |

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

| | Long Number (%) | Short Number (%) |
|---|--------------------|---------------------|
| (1) Relevant securities | 33,696,029 | 96.937% |
| (2) Derivatives (other than options) | | |
| (3) Options and agreements to purchase/sell | | |
| Total | | |

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

| Class of relevant security: | Long Number (%) | Short Number (%) |
|---|--------------------|---------------------|
| (1) Relevant securities | | |
| (2) Derivatives (other than options) | | |
| (3) Options and agreements to purchase/sell | | |
| Total | | |

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

(a) Purchases and sales

| Purchase/sale | Number of securities | Price per unit (Note 5) |
|---------------|----------------------|-------------------------|
| Purchase | 98,721 | £7.0828 |

(b) Derivatives transactions (other than options)

| Product name, e.g. CFD | Long/short (Note 6) | Number of securities (Note 7) | Price per unit (Note 5) |
|------------------------|---------------------|-------------------------------|-------------------------|
|------------------------|---------------------|-------------------------------|-------------------------|

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. call option | Writing, purchasing, varying etc. | Number of securities to which the option relates (Note 7) | Exercise price | Type, e.g. American, European etc. | Expiry date | Option money paid/received per unit (Note 5) |
|--------------------------------|-----------------------------------|---|----------------|------------------------------------|-------------|--|
|--------------------------------|-----------------------------------|---|----------------|------------------------------------|-------------|--|

(ii) Exercising

| Product name, e.g. call option | Number of securities | Exercise price per unit (Note 5) |
|--------------------------------|----------------------|----------------------------------|
|--------------------------------|----------------------|----------------------------------|

(d) Other dealings (including new securities) (Note 4)

| Nature of transaction (Note 8) | Details | Price per unit (if applicable) (Note 5) |
|--------------------------------|---------|---|
|--------------------------------|---------|---|

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....

Is a Supplemental Form 8 attached? (Note 9) **NO**

Date of disclosure

Contact name

Telephone number
If a connected EFM, name of offeree/offeree
with which connected

If a connected EFM, state nature of connection
(Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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Company UBS AG (EPT)
TIDM TTP
Headline EPT Disclosure
Released 12:11 03-Mar-06
Number 2706Z

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of exempt principal trader UBS AG London Branch
Company dealt in BOOTS GROUP PLC
Class of relevant security to which the dealings being disclosed relate (Note 1) ORDINARY SHARES 25P
Date of dealing 02 MARCH 2006

2. DEALINGS (Note 2)

(a) Purchases and sales

| | | |
|--------------------------------------|---------------------------------|--------------------------------|
| Total number of securities purchased | Highest price paid (Note 3) | Lowest price paid (Note 3) |
| 4,076,181 | 7.10 GBP | 7.065 GBP |
| Total number of securities sold | Highest price received (Note 3) | Lowest price received (Note 3) |
| 3,808,631 | 7.105 GBP | 7.07 GBP |

(6) Derivatives transactions (other than options)

| Product name, e.g. CFD | Long/short (Note 4) | Number of securities (Note 5) | Price per unit (Note 3) |
|------------------------|---------------------|-------------------------------|-------------------------|
| CFD | SHORT | 8,000 | 7.0804 GBP |
| CFD | LONG | 3,900,000 | 7.0793 GBP |

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 5) | Exercise price | Type, e.g. American, European etc. | Expiry date | Option money paid/received per unit (Note 3) |
|--------------------------------|--|---|----------------|------------------------------------|-------------|--|
| CALL | PURCHASING | 3,362,068 | 6.6352 GBP | EUROPEAN | 02/03/2006 | 0.5448 GBP |
| PUT | PURCHASING | 3,362,068 | 6.6352 GBP | EUROPEAN | 02/03/2006 | - |

(ii) Exercising

| Product name, e.g. call option | Number of securities | Exercise price per unit (Note 3) |
|--------------------------------|----------------------|----------------------------------|
|--------------------------------|----------------------|----------------------------------|

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....

| | |
|--|-------------------|
| Date of disclosure | 03 MARCH 2006 |
| Contact name | JOSEPH EVANS |
| Telephone number | 020 7567 8286 |
| Name of offeree/offeror with which connected | BOOTS GROUP PLC |
| Nature of connection (Note 6) | CONNECTED ADVISER |

Notes

The Notes on Form 38.5 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

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Company Credit Suisse Securities (Eur) Ltd
TIDM
Headline EPT Disclosure
Released 12:01 03-Mar-06
Number 2693Z

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

| | |
|---|--|
| Name of exempt principal trader | Credit Suisse Securities (Europe) Ltd |
| Company dealt in | Boots Group Plc |
| Class of relevant security to which the dealings being disclosed relate (Note 1) | Ordinary Shares |
| Date of dealing | 2 March 2006 |

2. DEALINGS (Note 2)

(a) Purchases and sales

| Total number of securities purchased | Highest price paid (Note 3) (GBP) | Lowest price paid (Note 3) (GBP) |
|---|--|---|
| 424,436 | 7.0900 | 7.0700 |

| Total number of securities sold | Highest price received (Note 3) (GBP) | Lowest price received (Note 3) (GBP) |
|--|--|---|
| 137,689 | 7.1050 | 7.0650 |

(b) Derivatives transactions (other than options)

| Product name, e.g. CFD | Long/short (Note 4) | Number of securities (Note 5) | Price per unit (Note 3) |
|-------------------------------|----------------------------|--------------------------------------|--------------------------------|
| CFD | Long | 400,000 | 7.0738 |
| CFD | Long | 1,202 | 7.0750 |
| CFD | Long | 2,221 | 7.0785 |
| CFD | Short | 1,685 | 7.0779 |
| CFD | Short | 3,368 | 7.0779 |
| CFD | Short | 908 | 7.0779 |
| CFD | Short | 1,813 | 7.0779 |

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| | | | | | | |
|---------------------------------------|--|--|-----------------------------|---|--------------------|---|
| Product name, e.g. call option | Writing, purchasing, varying etc. | Number of securities to which the option relates (Note 5) | Exercise price (GBP) | Type, e.g. American, European etc. | Expiry date | Option money paid/received per unit (Note 3) (GBP) |
|---------------------------------------|--|--|-----------------------------|---|--------------------|---|

(ii) Exercising

| | | |
|---------------------------------------|-----------------------------|---|
| Product name, e.g. call option | Number of securities | Exercise price per unit (Note 3) |
|---------------------------------------|-----------------------------|---|

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....
None
.....

| | |
|---|----------------------|
| Date of disclosure | 3 March 2006 |
| Contact name | Dirk Young |
| Telephone number | 020 7883 8791 |
| Name of offeree/offeror with which connected | Alliance Unichem Plc |
| Nature of connection (Note 6) | Advisor |

Notes

The Notes on Form 38.5 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

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Company Merrill Lynch International
TIDM TTP
Headline EPT Disclosure
Released 11:42 03-Mar-06
Number 2680Z

FORM 38.5 (SUMMARY)

Lodge with Company Announcements Office and the Panel. Use a separate form for each class of securities in which dealings have been made.

CONNECTED EXEMPT PRINCIPLE TRADER:

DISCLOSURE UNDER RULE 38.5 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Name of EPT Merrill Lynch International
Date of disclosure 03 March 2006
Date of dealing 02 March 2006
Telephone number 020 7996 3565

Please see attached disclosure of dealings under Rule 38.5 in the securities of the following companies:

02 March 2006

Alliance UniChem Plc - Common
BOC Group plc - Common
Body Shop International PLC - Common
Boots Group Plc - Common

AMENDMENT

state which element(s) of previous disclosure was incorrect:

In the case of option business or dealings in derivatives full details should be given on a separate sheet so that the nature of the dealings can be fully understood. For options this should include the number of securities under option, the exercise period (or in the case of exercise, the exercise date), the exercise price and any option money paid or received. For derivatives this should include, at least, the number of reference securities to which they relate (when relevant), the maturity date (or if applicable the closing out date) and the reference price.

For full details of disclosure requirements see Rules 8 and 38 of the Code. If in doubt contact the Monitoring Section of the Panel, Tel. No:0207 638 0129

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS

(Rule 38.5 of The City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of exempt principal trader Merrill Lynch International
Company dealt in BOC Group plc
Class of relevant security to which the dealings being disclosed relate Common
Date of dealing 02/03/2006

2. DEALINGS

(a) Purchases and sales

| Total number of securities purchased | Highest price paid | Lowest price paid |
|--------------------------------------|------------------------|-----------------------|
| 390,985 | GBP 15.54 | GBP 15.45 |
| Total number of securities sold | Highest price received | Lowest price received |
| 185,190 | GBP 15.52 | GBP 15.45 |

(b) Derivatives transactions (other than options)

| Product name, | Short/Long | Number of securities | Price per unit |
|---------------|--------------|----------------------|------------------|
| eg. CFD | | | |
| | LONG CFDLONG | | 200,000GBP 15.49 |

(c) Options transactions in respect of existing securities

| Product name | Writing, selling, | Number of securities under | Exercise price | Type, e.g. American, | Type, e.g. American, | Option money |
|--------------|-------------------|----------------------------|----------------|----------------------|----------------------|--------------|
|--------------|-------------------|----------------------------|----------------|----------------------|----------------------|--------------|

eg call option purchasing, option European etc European etc paid/received per unit
varying etc.

(ii) Exercising

Product name Number of securities under Exercise price
eg call option option

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure 03/03/2006
Contact name Alasdair Coutts-Britton
Telephone number +44 20 7996 3565
Name of offeree/offoror with whom connected BOC Group plc
Nature of connection # Advisor

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of The City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of exempt principal trader Merrill Lynch International
Company dealt in Body Shop International PLC
Class of relevant security to which the Common
dealings being disclosed relate
Date of dealing 02/03/2006

2. DEALINGS

(a) Purchases and sales

| Total number of securities purchased | Highest price paid | Lowest price paid |
|--------------------------------------|------------------------|-----------------------|
| 947,206 | GBP 2.63 | GBP 2.61 |
| Total number of securities sold | Highest price received | Lowest price received |
| 36,443 | GBP 2.63 | GBP 2.62 |

(b) Derivatives transactions (other than options)

| Product name, eg, CFD | Short/Long | Number of securities | Price per unit |
|--------------------------|------------|----------------------|----------------|
| | | | |

(c) Options transactions in respect of existing securities

| Product name eg call option | Writing, selling, purchasing, varying etc. | Number of securities under option | Exercise price | Type, e.g. American, European etc | Type, e.g. American, European etc | Option money paid/received per unit |
|--------------------------------|---|---|-------------------|---|---|---|
| | | | | | | |

(ii) Exercising

Product name Number of securities under Exercise price
eg call option option

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure 03/03/2006
Contact name Alasdair Coutts-Britton

Telephone number
Name of offeree/offeror with whom connected
Nature of connection #

+44 20 7996 3565
Body Shop International PLC
Advisor

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS
(Rule 38.5 of The City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of exempt principal trader Merrill Lynch International
Company dealt in Alliance UniChem Plc
Class of relevant security to which the
dealings being disclosed relate Common
Date of dealing 02/03/2006

2. DEALINGS

(a) Purchases and sales

| Total number of securities purchased | Highest price paid | Lowest price paid |
|--------------------------------------|------------------------|-----------------------|
| 17,341 | GBP 8.94 | GBP 8.90 |
| Total number of securities sold | Highest price received | Lowest price received |
| 28,628 | GBP 8.93 | GBP 8.85 |

(b) Derivatives transactions (other than options)

| Product name, eg. CFD | Short/Long | Number of securities | Price per unit |
|--------------------------|------------|----------------------|----------------|
|--------------------------|------------|----------------------|----------------|

(c) Options transactions in respect of existing securities

| Product name eg call option | Writing, selling, purchasing, varying etc. | Number of securities under option | Exercise price | Type, e.g. American, European etc | Type, e.g. American, European etc | Option money paid/received per unit |
|--------------------------------|---|---|-------------------|---|---|---|
|--------------------------------|---|---|-------------------|---|---|---|

(ii) Exercising

| Product name eg call option | Number of securities under option | Exercise price |
|--------------------------------|--------------------------------------|----------------|
|--------------------------------|--------------------------------------|----------------|

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure 03/03/2006
Contact name Alasdair Coutts-Britton
Telephone number +44 20 7996 3565
Name of offeree/offeror with whom connected Alliance UniChem Plc
Nature of connection # Advisor

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS
(Rule 38.5 of The City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of exempt principal trader Merrill Lynch International
Company dealt in Boots Group Plc
Class of relevant security to which the
dealings being disclosed relate Common
Date of dealing 02/03/2006

2. DEALINGS

(a) Purchases and sales

| | | |
|---|-------------------------------|------------------------------|
| Total number of securities purchased | Highest price paid | Lowest price paid |
| 154,286 | GBP 7.10 | GBP 7.08 |
| Total number of securities sold | Highest price received | Lowest price received |
| 123,507 | GBP 7.10 | GBP 7.06 |

(b) Derivatives transactions (other than options)

| | | | |
|---------------------------------|-------------------|-----------------------------|-----------------------|
| Product name, eg. CFD | Short/Long | Number of securities | Price per unit |
|---------------------------------|-------------------|-----------------------------|-----------------------|

(c) Options transactions in respect of existing securities

| | | | | | | |
|---------------------|---|--|-----------------------|--|--|--|
| Product name | Writing, selling, purchasing, varying etc. | Number of securities under option | Exercise price | Type, e.g. American, European etc | Type, e.g. American, European etc | Option money paid/received per unit |
| eg call option | | | | | | |

(ii) Exercising

| | | |
|---------------------|--|-----------------------|
| Product name | Number of securities under option | Exercise price |
| eg call option | | |

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

| | |
|--|-------------------------|
| Date of disclosure | 03/03/2006 |
| Contact name | Alasdair Coutts-Britton |
| Telephone number | +44 20 7996 3565 |
| Name of offeree/offerator with whom connected | Alliance UniChem Plc |
| Nature of connection # | Advisor |

END

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 Free annual report  

Company Schroders PLC
TIDM SDR
Headline Rule 8.3- Boots Group plc
Released 11:16 03-Mar-06
Number 2656Z

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) *Schroders plc*
Company dealt in **Boots Group Plc**
Class of relevant security to which the dealings being disclosed relate (Note 2) **Ordinary 37.17948p**
Date of dealing **02/03/06**

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

| | Long | Short |
|---|-------------------|------------|
| | Number (%) | Number (%) |
| (1) Relevant securities | 21,732,389 4.474% | |
| (2) Derivatives (other than options) | | |
| (3) Options and agreements to purchase/sell | | |
| Total | | |

which includes an in-specie transfer out of 237,506 shares.

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

| Class of relevant security: | Long | Short |
|---|------------|------------|
| | Number (%) | Number (%) |
| (1) Relevant securities | | |
| (2) Derivatives (other than options) | | |
| (3) Options and agreements to purchase/sell | | |
| Total | | |

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. **DEALINGS (Note 4)**

(a) **Purchases and sales**

| Purchase/sale | Number of securities | Price per unit (Note 5) |
|---------------|----------------------|-------------------------|
| Purchase | 181,353 | 707.626p |
| Purchase | 5,000 | 708.000p |

(b) **Derivatives transactions (other than options)**

Product name, e.g. Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)
 CFD

(c) **Options transactions in respect of existing securities**

(i) **Writing, selling, purchasing or varying**

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 7) | Exercise price | Type, e.g. American, European etc. | Expiry date | Option money paid/received per unit (Note 5) |
|--------------------------------|--|---|----------------|------------------------------------|-------------|--|
|--------------------------------|--|---|----------------|------------------------------------|-------------|--|

(ii) **Exercising**

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) **Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8) Details Price per unit (if applicable) (Note 5)

4. **OTHER INFORMATION**

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....

Is a Supplemental Form 8 attached? (Note 9) **NO**

Date of disclosure 03/03/06

Contact name

Albion Onojobi

Telephone number

0207 658 2962

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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Regulatory Announcement

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| | |
|----------|-----------------------|
| Company | Boots Group PLC |
| TIDM | BOOT |
| Headline | FRN Variable Rate Fix |
| Released | 07:05 03-Mar-06 |
| Number | 2006030200 |

Boots Group Plc

RE: Boots Group Plc
EUR 10,000,000.00
MATURING: 04/Mar/2008
ISSUE DATE: 04/Mar/2005
ISIN: XS0213472482

PLEASE BE ADVISED THAT THE INTEREST RATE FOR THE PERIOD
06/Mar/2006 TO 05/Jun/2006 HAS BEEN FIXED AT 2.924000 PCT.

DAY BASIS 91/360

INTEREST PAYABLE VALUE 05/Jun/2006 WILL AMOUNT TO
EUR 73.91 PER EUR 10,000.00 DENOMINATION.

IF YOU HAVE ANY QUERIES PLEASE CONTACT THE RATE FIX DESK ON
TEL: 44 20 7508 3858/3855 OR FAX: 44 20 7508 3881.

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Company Credit Suisse Securities (Eur) Ltd
TIDM
Headline EPT Disclosure - Amendment
Released 18:20 02-Mar-06
Number 2442Z

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of the City Code on Takeovers and Mergers)

Amendment – Trade update

1. KEY INFORMATION

| | |
|---|---------------------------------------|
| Name of exempt principal trader | Credit Suisse Securities (Europe) Ltd |
| Company dealt in | Boots Group Plc |
| Class of relevant security to which the dealings being disclosed relate (Note 1) | Ordinary Shares |
| Date of dealing | 28 February 2006 |

2. DEALINGS (Note 2)

(a) Purchases and sales

| Total number of securities purchased | Highest price paid (Note 3) (GBP) | Lowest price paid (Note 3) (GBP) |
|---|--|---|
| 83,654 | 7.0985 | 7.0529 |

| Total number of securities sold | Highest price received (Note 3) (GBP) | Lowest price received (Note 3) (GBP) |
|--|--|---|
| 107,624 | 7.0950 | 7.0400 |

(b) Derivatives transactions (other than options)

| Product name, e.g. CFD | Long/short (Note 4) | Number of securities (Note 5) | Price per unit (Note 3) |
|-------------------------------|----------------------------|--------------------------------------|--------------------------------|
| CFD | Long | 15,701 | 7.0617 |
| CFD | Short | 1,737 | 7.0827 |
| CFD | Short | 3,683 | 7.0827 |
| CFD | Short | 936 | 7.0827 |
| CFD | Short | 1,983 | 7.0827 |

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| | | | | | | |
|---|--|----------------------|----------------------|------------------------------------|-------------|--|
| Product name, e.g. selling call option etc. | Writing, securities to which the option relates (Note 5) | Number of securities | Exercise price (GBP) | Type, e.g. American, European etc. | Expiry date | Option money paid/received per unit (Note 3) (GBP) |
|---|--|----------------------|----------------------|------------------------------------|-------------|--|

(ii) Exercising

| | | |
|--------------------------------|----------------------|----------------------------------|
| Product name, e.g. call option | Number of securities | Exercise price per unit (Note 3) |
|--------------------------------|----------------------|----------------------------------|

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....
None
.....

| | |
|--|----------------------|
| Date of disclosure | 2 March 2006 |
| Contact name | Dirk Young |
| Telephone number | 020 7883 8791 |
| Name of offeree/offeree with which connected | Alliance Unichem Plc |
| Nature of connection (Note 6) | Advisor |

Notes

The Notes on Form 38.5 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

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Company Goldman Sachs Asset Management LP
TIDM
Headline Rule 8.3- (Alliance Unicehm)
Released 17:07 02-Mar-06
Number 2357Z

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

| | |
|--|-----------------------------------|
| Name of person dealing (Note 1) | Goldman Sachs Asset Management LP |
| Company dealt in | Alliance Unichem Plc |
| Class of relevant security to which the dealings being disclosed relate (Note 2) | Ordinary shares |
| Date of dealing | 1 March 2006 |

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

| | Long | | Short |
|---|-----------|----------|--------|
| | Number | (%) | Number |
| (1) Relevant securities | 7,432,507 | (2.058%) | |
| (2) Derivatives (other than options) | | | |
| (3) Options and agreements to purchase/sell | | | |
| Total | 7,432,507 | (2.058%) | |

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

| Class of relevant security: | Long | | Short |
|---|--------|-----|--------|
| | Number | (%) | Number |
| (1) Relevant securities | | | |
| (2) Derivatives (other than options) | | | |
| (3) Options and agreements to purchase/sell | | | |

(c) **Rights to subscribe** (Note 3)

| Class of relevant security: | Details |
|-----------------------------|---------|
| | |

3. **DEALINGS** (Note 4)

(a) **Purchases and sales**

| Purchase/sale | Number of securities | Price per unit (Note 5) |
|---------------|----------------------|-------------------------|
| Sale | 36,266 | 8.8824 GBP |
| Sale | 30,068 | 8.8140 GBP |

(b) **Derivatives transactions (other than options)**

| Product name, e.g. CFD | Long/short (Note 6) | Number of securities (Note 7) | Price per unit (Note 8) |
|------------------------|---------------------|-------------------------------|-------------------------|
| | | | |

(c) **Options transactions in respect of existing securities**

(i) **Writing, selling, purchasing or varying**

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 7) | Exercise price | Type, e.g. American, European etc. | Expiry date | Option paid/unit (Note 8) |
|--------------------------------|--|---|----------------|------------------------------------|-------------|---------------------------|
| | | | | | | |

(ii) **Exercising**

| Product name, e.g. call option | Number of securities | Exercise price per unit (Note 8) |
|--------------------------------|----------------------|----------------------------------|
| | | |

(d) **Other dealings (including new securities)** (Note 4)

| Nature of transaction (Note 8) | Details | Price per unit (if applicable) |
|--------------------------------|---------|--------------------------------|
| | | |

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

NONE

Full details of any agreement, arrangement or understanding between the person disclosing and any other person to the voting rights of any relevant securities under any option referred to on this form or relating to the voting future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referred to, this should be stated.

Is a Supplemental Form 8 attached? (Note 9)

NO

| | |
|--|------------------|
| Date of disclosure | 2 March 2006 |
| Contact name | Peter Highton |
| Telephone number | +44-207-774-1935 |
| If a connected EFM, name of offeree/offeree with which connected | Boots Group Plc |
| If a connected EFM, state nature of connection (Note 10) | Advisor |

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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Company Franklin Resources Inc
TIDM FRK
Headline Rule 8.3- Boots Group Plc
Released 16:07 02-Mar-06
Number 2214Z

RNS Number:2214Z
Franklin Resources Inc
02 March 2006

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Franklin Resources, Inc.
Company dealt in Boots Group Plc
Class of relevant security to which the dealings being disclosed relate (Note 2) Ordinary
Date of dealing March 1, 2006

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

| | Long Number | (%) | Short Number | (%) |
|---|----------------|-------|-----------------|-----|
| (1) Relevant securities | 36,462,136 | 7.51% | | |
| (2) Derivatives (other than options) | | | | |
| (3) Options and agreements to purchase/sell | | | | |
| Total | 36,462,136 | 7.51% | | |

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

| Class of relevant security: | Long Number | (%) | Short Number | (%) |
|---|----------------|-----|-----------------|-----|
| (1) Relevant securities | | | | |
| (2) Derivatives (other than options) | | | | |
| (3) Options and agreements to purchase/sell | | | | |
| Total | | | | |

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. DEALINGS (Note 4)

(a) Purchases and sales

| Purchase/sale | Number of securities | Price per unit (Note 5) |
|---------------|----------------------|-------------------------|
| Purchase | 65,070 | 7.055 GBP |
| Sale | 5,102 | 7.065 GBP |

(b) Derivatives transactions (other than options)

| Product name, e.g. CFD | Long/short (Note 6) | Number of securities (Note 7) | Price per unit (Note 5) |
|---------------------------|------------------------|----------------------------------|----------------------------|
|---------------------------|------------------------|----------------------------------|----------------------------|

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 7) | Exercise price | Type, e.g. American, European etc. | Expiry date | Option money paid/ received per unit (Note 5) |
|-----------------------------------|---|---|----------------|---|-------------|---|
|-----------------------------------|---|---|----------------|---|-------------|---|

(ii) Exercising

| Product name, e.g. call option | Number of securities | Exercise price per unit (Note 5) |
|-----------------------------------|----------------------|-------------------------------------|
|-----------------------------------|----------------------|-------------------------------------|

(d) Other dealings (including new securities) (Note 4)

| Nature of transaction (Note 8) | Details | Price per unit (if applicable) (Note 5) |
|-----------------------------------|---------|--|
|-----------------------------------|---------|--|

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

None stated.

Is a Supplemental Form 8 attached? (Note 9) NO

Date of disclosure March 2, 2006

Contact name Lori A. Weber

Telephone number

954-847-2283

If a connected EFM, name of
offeree/offeror with which connected

N/A

If a connected EFM, state nature of
connection (Note 10)

N/A

Notes

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Company BNP Paribas London
TIDM
Headline Rule 8.3- Boots Group PLC
Released 15:28 02-Mar-06
Number 2135Z

RNS Number:2135Z
BNP Paribas London
02 March 2006

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) BNP Paribas Arbitrage SNC
Company dealt in Boots Group PLC
Class of relevant security to which the dealings being disclosed relate (Note 2) Ordinary shares
Date of dealing 1st March 2006

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

| | Long Number | (%) | Short Number | (%) |
|---|----------------|-------|-----------------|-------|
| (1) Relevant securities | 13,924,989 | 2.867 | | |
| (2) Derivatives (other than options) | | | 13,784,483 | 2.838 |
| (3) Options and agreements to purchase/sell | | | | |
| Total | 13,924,989 | 2.867 | 13,784,483 | 2.838 |

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

| Class of relevant security: | Long Number | (%) | Short Number | (%) |
|---|----------------|-----|-----------------|-----|
| (1) Relevant securities | | | | |
| (2) Derivatives (other than options) | | | | |
| (3) Options and agreements to purchase/sell | | | | |
| Total | | | | |

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. DEALINGS (Note 4)

(a) Purchases and sales

| Purchase/sale | Number of securities | Price per unit (Note 5) |
|---------------|----------------------|-------------------------|
| Purchases | 10,092 | 7.055 |
| | 3,005 | 7.06 |
| | 408 | 7.065 |
| | 7,663 | 7.07 |
| | 1,025,700 | 7.075 |
| | 4,888 | 7.09 |
| Sales | 1,008,620 | 7.055 |
| | 1,933 | 7.06 |
| | 4,824 | 7.09 |

(b) Derivatives transactions (other than options)

| Product name, e.g. CFD | Long/short (Note 6) | Number of securities (Note 7) | Price per unit (Note 5) |
|---------------------------|------------------------|----------------------------------|----------------------------|
|---------------------------|------------------------|----------------------------------|----------------------------|

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 7) | Exercise price | Type, e.g. American, European etc. | Expiry date | Option money paid/received per unit (Note 5) |
|--------------------------------|--|--|----------------|------------------------------------|-------------|---|
|--------------------------------|--|--|----------------|------------------------------------|-------------|---|

(ii) Exercising

| Product name, e.g. call option | Number of securities | Exercise price per unit (Note 5) |
|--------------------------------|----------------------|-------------------------------------|
|--------------------------------|----------------------|-------------------------------------|

(d) Other dealings (including new securities) (Note 4)

| Nature of transaction (Note 8) | Details | Price per unit (if applicable) (Note 5) |
|-----------------------------------|---------|--|
|-----------------------------------|---------|--|

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure

2nd March 2006

Contact name

Ethna Horigan

Telephone number

020 7595 3659

If a connected EFM, name of
offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

Notes

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Company State Street Global Advisors
TIDM
Headline Rule 8.3- Boots Group PLC
Released 14:51 02-Mar-06
Number 2111Z

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE
(Rule 8.3 of the City Code on Takeovers & Mergers)

1. KEY INFORMATION

Name of Person State Street
Dealing (Note 1) Global Advisors
Company Dealt In Boots Group PLC
Class of Relevant Security Ord
to Which the Dealings
Being Disclosed
Relate (Note 2)
Date of Dealing 01/03/2006

2. INTERESTS, SHORT POSITIONS & RIGHTS TO SUBSCRIBE

Variance of 1,581 due to Transfer Deliver

(a) Interests & Short Positions (following dealing) in
the Class of Relevant Security Dealt In (Note 3)

| Class of Relevant Security: | Long | | Short | |
|---|----------|---------|--------|---------|
| | Number | % | Number | % |
| (1) Relevant Securities | 12745468 | 2.62405 | | |
| (2) Derivatives other than options | 0 | 0.00000 | 0 | 0.00000 |
| (3) Options & Agreements to Purchase/Sell | | | | |
| Total | 12745468 | 2.62405 | 0 | 0.00000 |

(b) Interests & Short Positions in Relevant Securities of the Company
(ex.Class Dealt In) (Note 3)

| Class of Relevant Security: | Long | | Short | |
|---|--------|---|--------|---|
| | Number | % | Number | % |
| (1) Relevant Securities | | | | |
| (2) Derivatives other than options | | | | |
| (3) Options & Agreements to Purchase/Sell | | | | |
| Total | | | | |

(c) Rights to Subscribe (Note 3)

Class of Relevant Security: Details

3. DEALINGS (Note 4)

(a) Purchases & Sales

| Purchase / Sale | Number of Securities | Price per Unit |
|--------------------|-------------------------|-------------------|
| BUY | 23764 | 7.10 |
| SELL | 3000 | 7.06 |

(b) Derivatives Transactions (other than options)

| Product Name (e.g. CFD) | Long/Short (Note 6) | No./Securites (Note 7) | Price/Unit (Note 5) |
|-------------------------|------------------------|---------------------------|------------------------|
|-------------------------|------------------------|---------------------------|------------------------|

(c) Options Transactions in Respect of Existing Securities

(i) Writing, Selling, Purchasing or Varying

| Product Name (eg call option) | Write, Sell Purchasing, Varying etc. | No./Securities Which the Optn Relates Relates-Note7 | Exercise Price | Type (e.g. USA, European etc) |
|----------------------------------|--|--|-------------------|-------------------------------------|
|----------------------------------|--|--|-------------------|-------------------------------------|

| Expiry Date | Option Money Paid/Received per Unit (Note 5) |
|-------------|---|
|-------------|---|

(ii) Exercising

| Product Name (eg call option) | Number of Securities | Exercise Price per Unit (Note 5) |
|----------------------------------|-------------------------|--|
|----------------------------------|-------------------------|--|

(d) Other Dealings (including new securities) (Note 4)

| Nature of Transaction (Note 8) | Details | Price / Unit if applicable (Note 5) |
|-----------------------------------|---------|---|
|-----------------------------------|---------|---|

4. OTHER INFORMATION

(a) Agreements, Arrangements or Understandings Relating to Options or Derivatives
Full details of any agreement, arrangement or understanding between the person disclosing & any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced.
If none, this should be stated.

Disclosure Date 02/03/2006
Contact Name Caroline OConnor
Telephone Number 020 7698 6130
If Connected EFM N/A
Name of Offeree/Offeror
With Which Connected
If Connected EFM N/A
State Nature of
Connection (Note 10)

Notes:

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Company Credit Suisse Securities (Eur) Ltd
TIDM
Headline EPT Disclosure
Released 12:13 02-Mar-06
Number 1962Z

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

| | |
|---|---------------------------------------|
| Name of exempt principal trader | Credit Suisse Securities (Europe) Ltd |
| Company dealt in | Boots Group Plc |
| Class of relevant security to which the dealings being disclosed relate (Note 1) | Ordinary Shares |
| Date of dealing | 1 March 2006 |

2. DEALINGS (Note 2)

(a) Purchases and sales

| Total number of securities purchased | Highest price paid (Note 3) (GBP) | Lowest price paid (Note 3) (GBP) |
|--------------------------------------|-----------------------------------|----------------------------------|
| 1,112,393 | 7.10000 | 7.0550 |

| Total number of securities sold | Highest price received (Note 3) (GBP) | Lowest price received (Note 3) (GBP) |
|---------------------------------|---------------------------------------|--------------------------------------|
| 667,960 | 7.10000 | 7.0479 |

(b) Derivatives transactions (other than options)

| Product name, e.g. CFD | Long/short (Note 4) | Number of securities (Note 5) | Price per unit (Note 3) |
|------------------------|---------------------|-------------------------------|-------------------------|
| CFD | Short | 215,172 | 7.0900 |
| CFD | Short | 322,758 | 7.0900 |
| CFD | Short | 1,690 | 7.0798 |
| CFD | Short | 3,641 | 7.0798 |
| CFD | Short | 910 | 7.0798 |
| CFD | Short | 1,960 | 7.0798 |
| CFD | Short | 8,300 | 7.0479 |

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| | | | | | | |
|---------------------------------------|--|--|-----------------------------|---|--------------------|---|
| Product name, e.g. call option | Writing, purchasing, varying etc. | Number of securities to which the option relates (Note 5) | Exercise price (GBP) | Type, e.g. American, European etc. | Expiry date | Option money paid/received per unit (Note 3) (GBP) |
|---------------------------------------|--|--|-----------------------------|---|--------------------|---|

(ii) Exercising

| | | |
|---------------------------------------|-----------------------------|---|
| Product name, e.g. call option | Number of securities | Exercise price per unit (Note 3) |
|---------------------------------------|-----------------------------|---|

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....
None
.....

| | |
|---|----------------------|
| Date of disclosure | 2 March 2006 |
| Contact name | Dirk Young |
| Telephone number | 020 7883 8791 |
| Name of offeree/offerer with which connected | Alliance Unichem Plc |
| Nature of connection (Note 6) | Advisor |

Notes

The Notes on Form 38.5 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

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Company UBS AG (EPT)
TIDM TTP
Headline EPT Disclosure
Released 12:12 02-Mar-06
Number 1961Z

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of exempt principal trader UBS AG London Branch
Company dealt in BOOTS GROUP PLC
Class of relevant security to which the dealings being disclosed relate (Note 1) ORDINARY SHARES 25P
Date of dealing 01 MARCH 2006

2. DEALINGS (Note 2)

(a) Purchases and sales

| Total number of securities purchased | Highest price paid (Note 3) | Lowest price paid (Note 3) |
|--------------------------------------|---------------------------------|--------------------------------|
| 4,113,213 | 7.095 GBP | 7.05 GBP |
| Total number of securities sold | Highest price received (Note 3) | Lowest price received (Note 3) |
| 3,670,135 | 7.095 GBP | 7.05 GBP |

(6) Derivatives transactions (other than options)

| Product name, e.g. CFD | Long/short (Note 4) | Number of securities (Note 5) | Price per unit (Note 3) |
|------------------------|---------------------|-------------------------------|-------------------------|
| CFD | SHORT | 130,000 | 7.069131 GBP |
| CFD | LONG | 3,900,000 | 7.0676 GBP |

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 5) | Exercise price | Type, e.g. American, European etc. | Expiry date | Option money paid/received per unit (Note 3) |
|--------------------------------|--|---|----------------|------------------------------------|-------------|--|
| CALL | Purchasing | 3,362,068 | 9.4287 GBP | EUROPEAN | 01/03/2006 | 2.3687 GBP |
| PUT | Purchasing | 3,362,068 | 9.4287 GBP | EUROPEAN | 01/03/2006 | - |

(ii) Exercising

| Product name, | Number of | Exercise price |
|---------------|-----------|----------------|
|---------------|-----------|----------------|

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....

| | |
|--|-------------------|
| Date of disclosure | 02 MARCH 2006 |
| Contact name | JOSEPH EVANS |
| Telephone number | 020 7567 8286 |
| Name of offeree/offeror with which connected | BOOTS GROUP PLC |
| Nature of connection (Note 6) | CONNECTED ADVISER |

Notes

The Notes on Form 38.5 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

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Company GoldmanSachs International
TIDM TTP
Headline EPT Disclosure
Released 11:43 02-Mar-06
Number 1925Z

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS (Rule 38.5 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

| | |
|--|-----------------------------|
| Name of exempt principal trader | Goldman Sachs International |
| Company dealt in | Boots Group Plc |
| Class of relevant security to which the dealings being disclosed relate (Note 1) | Ordinary Shares |
| Date of dealing | 1 March 2006 |

2. DEALINGS (Note 2)

(a) Purchases and sales

| Total number of securities purchased | Highest price paid (Note 3) | Lowest price paid (Note 3) |
|--------------------------------------|-----------------------------|----------------------------|
| 605,951 | 7.0698 GBP | 7.0600 GBP |

| Total number of securities sold | Highest price received (Note 3) | Lowest price paid received (Note 3) |
|---------------------------------|---------------------------------|-------------------------------------|
| 173,030 | 7.0656 GBP | 7.0550 GBP |

(b) Derivatives transactions (other than options)

| Product name, e.g. CFD | Long/short (Note 4) | Number of securities (Note 5) | Price per unit (Note 6) |
|------------------------|---------------------|-------------------------------|-------------------------|
| CFD | Long | 8,894 | 7.095003 GBP |
| CFD | Long | 524,381 | 7.064999 GBP |
| CFD | Short | 29,646 | 7.095 GBP |
| CFD | Short | 6,000 | 7.05406 GBP |
| CFD | Short | 144 | 7.058235 GBP |

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 5) | Exercise price | Type, e.g. American, European etc. | Expiry date | Opti paid per 1 |
|--------------------------------|--|---|----------------|------------------------------------|-------------|-----------------|
| | | | | | | |

(ii) Exercising

| Product name, e.g. call option | Number of securities | Exercise price per unit (Note |
|--------------------------------|----------------------|-------------------------------|
| | | |

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

| |
|--|
| Full details of any agreement, arrangement or understanding between the person disclosing and any other person to the voting rights of any relevant securities under any option referred to on this form or relating to the voting future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referred to, none, this should be stated. |
| |

| | |
|--|------------------|
| Date of disclosure | 2 March 2006 |
| Contact name | Peter Highton |
| Telephone number | +44-207-774-1935 |
| Name of offeree/offeree with which connected | Boots Group Plc |
| Nature of connection (Note 6) | Advisor |

Notes

The Notes on Form 38.5 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

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Company Paul Bateman
TIDM
Headline Rule 8.1- (Boots Group plc)
Released 11:19 02-Mar-06
Number 1882Z

FORM 8.1 DEALINGS BY OFFERORS, OFFEREE COMPANIES OR THEIR ASSOCIATES FOR THEMSELVES OR FOR DISCRETIONARY CLIENTS (Rules 8.1(a) and (b)(i) of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

| | |
|--|----------------------------------|
| Name of person dealing (Note 1) | <i>Paul Bateman</i> |
| Company dealt in | Boots Group PLC |
| Class of relevant security to which the dealings being disclosed relate (Note 2) | Ordinary Shares of 37 7/39p each |
| Date of dealing | 20 th February 2006 |

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

| | Long | | Short |
|---|--------|-----|--------|
| | Number | (%) | Number |
| (1) Relevant securities | | | |
| (2) Derivatives (other than options) | | | |
| (3) Options and agreements to purchase/sell | | | |
| Total | | | |

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

| Class of relevant security: | Long | | Short |
|---|--------|-----|--------|
| | Number | (%) | Number |
| (1) Relevant securities | | | |
| (2) Derivatives (other than options) | | | |
| (3) Options and agreements to purchase/sell | | | |

| | | |
|-------|--|--|
| Total | | |
|-------|--|--|

(c) **Rights to subscribe** (Note 3)

| Class of relevant security: | Details |
|-----------------------------|---------|
| | |

3. **DEALINGS** (Note 4)

(a) **Purchases and sales**

| Purchase/sale | Number of securities | Price per unit (Note 5) |
|--|----------------------|-------------------------|
| Purchase of Shares under the Boots Group All-Employee Share Ownership Plan | 18 | £7.1197 |

(b) **Derivatives transactions (other than options)**

| Product name, e.g. CFD | Long/short (Note 6) | Number of securities (Note 7) | Price per unit (Note 8) |
|------------------------|---------------------|-------------------------------|-------------------------|
| | | | |

(c) **Options transactions in respect of existing securities**

(i) **Writing, selling, purchasing or varying**

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 7) | Exercise price | Type, e.g. American, European etc. | Expiry date | Option paid/unit (Note 8) |
|--------------------------------|--|---|----------------|------------------------------------|-------------|---------------------------|
| | | | | | | |

(ii) **Exercising**

| Product name, e.g. call option | Number of securities | Exercise price per unit (Note 8) |
|--------------------------------|----------------------|----------------------------------|
| | | |

(d) **Other dealings (including new securities)** (Note 4)

| Nature of transaction (Note 8) | Details | Price per unit (if applicable) |
|--------------------------------|---------|--------------------------------|
| | | |

| | | |
|--|--|--|
| | | |
|--|--|--|

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

| |
|---|
| <p>Full details of any agreement, arrangement or understanding between the person disclosing and any other person to the voting rights of any relevant securities under any option referred to on this form or relating to the voting future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referred to, none, this should be stated.</p> |
| |

Is a Supplemental Form 8 attached? (Note 9)

YES/NO

| | |
|---|---------------------------------------|
| Date of disclosure | 2nd March 2006 |
| Contact name | Sonia Fennell |
| Telephone number | 0115 968 7094 |
| Name of offeree/offerator with which associated | Boots Group PLC |
| Specify category and nature of associate status (Note 10) | Executive director of Boots Group PLC |

Notes

The Notes on Form 8.1 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

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Company Merrill Lynch International
TIDM TTP
Headline EPT Disclosure
Released 11:14 02-Mar-06
Number 1878Z

FORM 38.5 (SUMMARY)

Lodge with Company Announcements Office and the Panel. Use a separate form for each class of securities in which dealings have been made.

CONNECTED EXEMPT PRINCIPLE TRADER:

DISCLOSURE UNDER RULE 38.5 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Name of EPT Merrill Lynch International
Date of disclosure 02 March 2006
Date of dealing 01 March 2006
Telephone number 020 7996 3565

Please see attached disclosure of dealings under Rule 38.5 in the securities of the following companies:

01 March 2006

Alliance UniChem Plc - Common
BOC Group plc - Common
Body Shop International PLC - Common
Boots Group Plc - Common

AMENDMENT

state which element(s) of previous disclosure was incorrect:

In the case of option business or dealings in derivatives full details should be given on a separate sheet so that the nature of the dealings can be fully understood. For options this should include the number of securities under option, the exercise period (or in the case of exercise, the exercise date), the exercise price and any option money paid or received. For derivatives this should include, at least, the number of reference securities to which they relate (when relevant), the maturity date (or if applicable the closing out date) and the reference price.

For full details of disclosure requirements see Rules 8 and 38 of the Code. If in doubt contact the Monitoring Section of the Panel, Tel. No:0207 638 0129

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS

(Rule 38.5 of The City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of exempt principal trader Merrill Lynch International
Company dealt in BOC Group plc
Class of relevant security to which the dealings being disclosed relate Common
Date of dealing 01/03/2006

2. DEALINGS

(a) Purchases and sales

| Total number of securities purchased | Highest price paid | Lowest price paid |
|--------------------------------------|------------------------|-----------------------|
| 656,154 | GBP 1,541.01 | GBP 15.21 |
| Total number of securities sold | Highest price received | Lowest price received |
| 708,458 | GBP 15.53 | GBP 15.25 |

(b) Derivatives transactions (other than options)

| Product name, eg. CFD | Short/Long | Number of securities | Price per unit |
|--------------------------|------------|----------------------|-----------------|
| SHORT CFDLONG | | | 20,000GBP 15.55 |
| LONG CFDLONG | | | 20,000GBP 15.45 |

| Product name, eg. CFD | Short/Long | Number of securities | Price per unit |
|--------------------------|------------|----------------------|----------------|
|--------------------------|------------|----------------------|----------------|

| | |
|----------------|-----------------|
| SHORT CFDSHORT | 20,000GBP 15.48 |
| LONG CFDSHORT | 20,000GBP 15.49 |
| LONG CFDSHORT | 15,000GBP 15.49 |
| LONG CFDSHORT | 20,000GBP 15.48 |

(c) Options transactions in respect of existing securities

| Product name | Writing, selling, purchasing, varying etc. | Number of securities under option | Exercise price | Type, e.g. American, European etc | Type, e.g. American, European etc | Option money paid/received per unit |
|----------------|--|-----------------------------------|----------------|-----------------------------------|-----------------------------------|-------------------------------------|
| eg call option | | | | | | |

(ii) Exercising

| Product name | Number of securities under option | Exercise price |
|----------------|-----------------------------------|----------------|
| eg call option | | |

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

| | |
|---|-------------------------|
| Date of disclosure | 02/03/2006 |
| Contact name | Alasdair Coutts-Britton |
| Telephone number | +44 20 7996 3565 |
| Name of offeree/offoror with whom connected | BOC Group plc |
| Nature of connection # | Advisor |

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS
(Rule 38.5 of The City Code on Takeovers and Mergers)

1. KEY INFORMATION

| | |
|---|-----------------------------|
| Name of exempt principal trader | Merrill Lynch International |
| Company dealt in | Body Shop International PLC |
| Class of relevant security to which the dealings being disclosed relate | Common |
| Date of dealing | 01/03/2006 |

2. DEALINGS

(a) Purchases and sales

| Total number of securities purchased | Highest price paid | Lowest price paid |
|--------------------------------------|------------------------|-----------------------|
| 5,742 | GBP 2.62 | GBP 2.60 |
| Total number of securities sold | Highest price received | Lowest price received |
| 702,460 | GBP 2.61 | GBP 2.58 |

(b) Derivatives transactions (other than options)

| Product name, eg. CFD | Short/Long | Number of securities | Price per unit |
|-----------------------|------------|----------------------|----------------|
| | | | |

(c) Options transactions in respect of existing securities

| Product name | Writing, selling, purchasing, varying etc. | Number of securities under option | Exercise price | Type, e.g. American, European etc | Type, e.g. American, European etc | Option money paid/received per unit |
|----------------|--|-----------------------------------|----------------|-----------------------------------|-----------------------------------|-------------------------------------|
| eg call option | | | | | | |

(ii) Exercising

| Product name | Number of securities under option | Exercise price |
|--------------|-----------------------------------|----------------|
| | | |

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives
 Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure 02/03/2006
 Contact name Alasdair Coutts-Britton
 Telephone number +44 20 7996 3565
 Name of offeree/offenor with whom connected Body Shop International PLC
 Nature of connection # Advisor

FORM 38.5

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS

(Rule 38.5 of The City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of exempt principal trader Merrill Lynch International
 Company dealt in Alliance UniChem Plc
 Class of relevant security to which the dealings being disclosed relate Common
 Date of dealing 01/03/2006

2. DEALINGS

(a) Purchases and sales

| Total number of securities purchased | Highest price paid | Lowest price paid |
|--------------------------------------|------------------------|-----------------------|
| 199,427 | GBP 878.00 | GBP 8.71 |
| Total number of securities sold | Highest price received | Lowest price received |
| 117,774 | GBP 8.90 | GBP 8.73 |

(b) Derivatives transactions (other than options)

| Product name, | Short/Long | Number of securities | Price per unit |
|---------------|----------------|----------------------|----------------|
| eg. CFD | SHORT CFDSHORT | 76,000 | GBP 8.88 |

(c) Options transactions in respect of existing securities

| Product name | Writing, selling, purchasing, varying etc. | Number of securities under option | Exercise price | Type, e.g. American, European etc | Type, e.g. American, European etc | Option money paid/received per unit |
|----------------|--|-----------------------------------|----------------|-----------------------------------|-----------------------------------|-------------------------------------|
| eg call option | | | | | | |

(ii) Exercising

| Product name | Number of securities under option | Exercise price |
|----------------|-----------------------------------|----------------|
| eg call option | | |

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives
 Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure 02/03/2006
 Contact name Alasdair Coutts-Britton
 Telephone number +44 20 7996 3565
 Name of offeree/offenor with whom connected Alliance UniChem Plc
 Nature of connection # Advisor

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS
(Rule 38.5 of The City Code on Takeovers and Mergers)

FORM 56.5

1. KEY INFORMATION

| | |
|---|-----------------------------|
| Name of exempt principal trader | Merrill Lynch International |
| Company dealt in | Boots Group Plc |
| Class of relevant security to which the dealings being disclosed relate | Common |
| Date of dealing | 01/03/2006 |

2. DEALINGS

(a) Purchases and sales

| | | |
|--------------------------------------|------------------------|-----------------------|
| Total number of securities purchased | Highest price paid | Lowest price paid |
| 273,654 | GBP 7.09 | GBP 7.06 |
| Total number of securities sold | Highest price received | Lowest price received |
| 409,430 | GBP 7.09 | GBP 7.06 |

(b) Derivatives transactions (other than options)

| | | | |
|--------------------------|---------------|----------------------|-----------------|
| Product name, eg. CFD | Short/Long | Number of securities | Price per unit |
| | SHORT CFDLONG | | 100,000GBP 7.10 |

(c) Options transactions in respect of existing securities

| | | | | | | |
|----------------|-----------------------------|---|-------------------|---|---|--|
| Product name | Writing, selling, | Number of securities under option | Exercise price | Type, e.g. American, European etc | Type, e.g. American, European etc | Option money paid/received per unit |
| eg call option | purchasing, varying etc. | | | | | |

(ii) Exercising

| | | |
|----------------|--------------------------------------|----------------|
| Product name | Number of securities under option | Exercise price |
| eg call option | | |

3. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

| | |
|---|-------------------------|
| Date of disclosure | 02/03/2006 |
| Contact name | Alasdair Coutts-Britton |
| Telephone number | +44 20 7996 3565 |
| Name of offeree/offoror with whom connected | Alliance UniChem Plc |
| Nature of connection # | Advisor |

END

Close

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Company Boots Group PLC
TIDM BOOT
Headline Director/PDMR Shareholding
Released 11:13 02-Mar-06
Number 1875Z

NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS

This form is intended for use by an *issuer* to make a *RIS* notification required by *DR 3.1.4R(1)*.

- (1) An *issuer* making a notification in respect of a transaction relating to the *shares* or debentures of the *issuer* should complete boxes 1 to 16, 23 and 24.
- (2) An *issuer* making a notification in respect of a derivative relating to the *shares* of the *issuer* should complete boxes 1 to 4, 6, 8, 13, 14, 16, 23 and 24.
- (3) An *issuer* making a notification in respect of options granted to a *director/person discharging managerial responsibilities* should complete boxes 1 to 3 and 17 to 24.
- (4) An *issuer* making a notification in respect of a *financial instrument* relating to the *shares* of the *issuer* (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.

Please complete all relevant boxes in block capital letters.

1. Name of the *issuer*

BOOTS GROUP PLC

2. State whether the notification relates to (i) a transaction notified in accordance with *DR 3.1.4R(1)(a)*; or

(ii) *DR 3.1.4(R)(1)(b)* a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or

(iii) both (i) and (ii)

BOTH

3. Name of *person discharging managerial responsibilities/director*

PAUL BATEMAN

4. State whether notification relates to a *person* connected with a *person discharging managerial responsibilities/director* named in 3 and identify the *connected person*

DIRECTOR NAMED IN 3

5. Indicate whether the notification is in respect of a holding of the *person* referred to in 3 or 4 above or in respect of a non-beneficial interest

DIRECTOR NAMED IN 3

6. Description of *shares* (including *class*), debentures or derivatives or financial instruments relating to *shares*

ORDINARY SHARES OF 37 7/39P EACH

7. Name of registered shareholders(s) and, if more than one, the number of *shares* held by each of them

PAUL BATEMAN

8 State the nature of the transaction

PURCHASE OF SHARES UNDER SHARE INVESTMENT PLAN

9. Number of *shares*, debentures or financial instruments relating to *shares* acquired

18

10. Percentage of issued *class* acquired (*treasury shares* of that *class* should not be taken into account when calculating percentage)

MINIMAL

11. Number of *shares*, debentures or financial instruments relating to *shares* disposed

.....

12. Percentage of issued *class* disposed (*treasury shares* of that *class* should not be taken into account when calculating percentage)

.....

13. Price per *share* or value of transaction

£7.1197

14. Date and place of transaction

20th February 2006 LONDON

15. Total holding following notification and total percentage holding following notification (any *treasury shares* should not be taken into account when calculating percentage)

296,195 0.0609%

16. Date issuer informed of transaction

1st March 2006 (NOTIFIED BY ADMINISTRATORS)

If a *person discharging managerial responsibilities* has been granted options by the *issuer* complete the following boxes

17 Date of grant

.....

18. Period during which or date on which it can be exercised

.....

19. Total amount paid (if any) for grant of the option

.....

20. Description of *shares* or debentures involved (*class* and number)

.....

21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise

.....

22. Total number of *shares* or debentures over which options held following notification

.....

23. Any additional information

.....

24. Name of contact and telephone number for queries

Name and signature of duly authorised officer of *issuer* responsible for making notification

SONIA FENNELL

Date of notification

2nd March 2006

**NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING
MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS**

This form is intended for use by an *issuer* to make a *RIS* notification required by *DR 3.1.4R(1)*.

- (1) An *issuer* making a notification in respect of a transaction relating to the *shares* or debentures of the *issuer* should complete boxes 1 to 16, 23 and 24.
- (2) An *issuer* making a notification in respect of a derivative relating to the *shares* of the *issuer* should complete boxes 1 to 4, 6, 8, 13, 14, 16, 23 and 24.
- (3) An *issuer* making a notification in respect of options granted to a *director/person discharging managerial responsibilities* should complete boxes 1 to 3 and 17 to 24.
- (4) An *issuer* making a notification in respect of a *financial instrument* relating to the *shares* of the *issuer* (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.

Please complete all relevant boxes in block capital letters.

1. Name of the *issuer*

BOOTS GROUP PLC

2. State whether the notification relates to (i) a transaction notified in accordance with *DR 3.1.4R(1)(a)*; or

(ii) *DR 3.1.4(R)(1)(b)* a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or

(iii) both (i) and (ii)

(i)

3. Name of *person discharging managerial responsibilities/director*

MICHAEL OLIVER

4. State whether notification relates to a *person* connected with a *person discharging managerial responsibilities/director* named in 3 and identify the *connected person*

PERSON NAMED IN 3

5. Indicate whether the notification is in respect of a holding of the *person* referred to in 3 or 4 above or in respect of a non-beneficial interest

PERSON NAMED IN 3

6. Description of *shares* (including *class*), debentures or derivatives or financial instruments relating to *shares*

ORDINARY SHARES OF 37 7/39P EACH

7. Name of registered shareholders(s) and, if more than one, the number of *shares* held by each of them

MICHAEL OLIVER

8 State the nature of the transaction

PURCHASE OF SHARES UNDER SHARE INVESTMENT PLAN

9. Number of *shares*, debentures or financial instruments relating to *shares* acquired

18

10. Percentage of issued *class* acquired (*treasury shares* of that *class* should not be taken into account when calculating percentage)

MINIMAL

11. Number of *shares*, debentures or financial instruments relating to *shares* disposed

.....

12. Percentage of issued *class* disposed (*treasury shares* of that *class* should not be taken into account when calculating percentage)

.....

13. Price per *share* or value of transaction

27.1197
14. Date and place of transaction

20th February 2006 LONDON

15. Total holding following notification and total percentage holding following notification (any *treasury shares* should not be taken into account when calculating percentage)

95,031 0.019%

16. Date issuer informed of transaction

1st March 2006 (NOTIFIED BY ADMINISTRATORS)

If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes

17 Date of grant

.....

18. Period during which or date on which it can be exercised

.....

19. Total amount paid (if any) for grant of the option

.....

20. Description of *shares* or debentures involved (*class* and number)

.....

21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise

.....

22. Total number of *shares* or debentures over which options held following notification

.....

23. Any additional information

.....

24. Name of contact and telephone number for queries

.....

Name and signature of duly authorised officer of *issuer* responsible for making notification

SONIA FENNELL

Date of notification

2nd March 2006

END

Close

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Regulatory Announcement

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Free annual report



Company Schroders PLC
TIDM SDR
Headline Rule 8.3- Boots Group Plc
Released 10:27 02-Mar-06
Number 1846Z

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) *Schroders plc*
Company dealt in **Boots Group Plc**
Class of relevant security to which the dealings being disclosed relate (Note 2) **Ordinary 37.17948p**
Date of dealing **01/03/06**

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

| | Long | Short |
|---|-------------------|------------|
| | Number (%) | Number (%) |
| (1) Relevant securities | 21,783,006 4.485% | |
| (2) Derivatives (other than options) | | |
| (3) Options and agreements to purchase/sell | | |
| Total | | |

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

| Class of relevant security: | Long | Short |
|---|------------|------------|
| | Number (%) | Number (%) |
| (1) Relevant securities | | |
| (2) Derivatives (other than options) | | |
| (3) Options and agreements to purchase/sell | | |
| Total | | |

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. DEALINGS (Note 4)

(a) Purchases and sales

| Purchase/sale | Number of securities | Price per unit (Note 5) |
|---------------|----------------------|-------------------------|
| Purchase | 310,128 | 705.486p |

(b) Derivatives transactions (other than options)

Product name, e.g. Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)
CFD

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. call option | Writing, selling, purchasing, varying etc. | Number of securities to which the option relates (Note 7) | Exercise price | Type, e.g. American, European etc. | Expiry date | Option moneypaid/received per unit (Note 5) |
|--------------------------------|--|---|----------------|------------------------------------|-------------|---|
|--------------------------------|--|---|----------------|------------------------------------|-------------|---|

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8) Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....
.....

Is a Supplemental Form 8 attached? (Note 9) **NO**

Date of disclosure 02/03/06

Contact name Albion Onojobi

Telephone number

0207 658 2962

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

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