

5 May 2006



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**HBOS**plc

MAY 11 P 12

5 Morrison Street  
Edinburgh  
EH3 8BH

OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

Direct Line 0131 243 5586  
Fax No 0131 243 5516

United States Securities and Exchange Commission  
Division of Corporate Finance  
Office of International Corporate Finance  
450 Fifth Street N.W.  
WASHINGTON D.C. 20549  
United States of America

Your Ref: 82/5222

Exemption

Dear Sirs,

**SUPL**

**HBOS plc filings pursuant to Rule 12g3-2(b)**

I enclose documents either sent to shareholders or made available to the public during the period **1<sup>st</sup> April 2006 to 30<sup>th</sup> April 2006**.

Updated disclosure/Reporting Requirements pursuant to Rule 12g3-2(b)(1)(iv) under the Securities Exchange Act 1934.

**Announcements made to the London Stock Exchange:-**

- 03.04.06 Director/PDMR Shareholding
- 03.04.06 Director/PDMR Shareholding
- 04.04.06 Transaction in Own Shares
- 04.04.06 Rule 8 disclosure – Pendragon plc
- 04.04.06 Director/PDMR Shareholding
- 04.04.06 Director/PDMR Shareholding
- 05.04.06 Transaction in Own Shares
- 05.04.06 Director/PDMR Shareholding
- 06.04.06 Transaction in Own Shares
- 06.04.06 Halifax House Price Index March 2006
- 06.04.06 Director/PDMR Shareholding
- 06.04.06 Director/PDMR Shareholding
- 07.04.06 Transaction in Own Shares
- 10.04.06 Result of Meeting
- 11.04.06 Transaction in Own Shares
- 12.04.06 Transaction in Own Shares
- 13.04.06 Transaction in Own Shares
- 13.04.06 Director/PDMR Shareholding
- 18.04.06 Transaction in Own Shares
- 19.04.06 Transaction in Own Shares
- 19.04.06 Director/PDMR Shareholding
- 20.04.06 Rule 8 disclosure – Mitchells & Butler plc
- 20.04.06 Cancellation of Treasury Shares

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THOMSON  
FINANCIAL

*Handwritten signature and date: DW 5/11*

21.04.06	Transaction in Own Shares
24.04.06	Transaction in Own Shares
24.04.06	Rule 8 disclosure – Pendragon plc
25.04.06	HBOS AGM Statement 2006
25.04.06	Rule 8 disclosure – Pendragon plc
26.04.06	Result of AGM
26.04.06	Director/PDMR Shareholding
26.04.06	Publication of Final Terms – Treasury Services
27.04.06	Transaction in Own Shares
27.04.06	Rule 8.3 – Pendragon plc
28.04.06	Director/PDMR Shareholding
28.04.06	Annual Information Update
28.04.06	Publication of Final Terms – Treasury Services
28.04.06	Transaction in Own Shares

**Documents lodged at Companies House:**

Forms 88(2)

1 Form 88(2)'s - Return of Allotment of	196,372 Shares registered on 03.04.2006
1 Form 88(2)'s - Return of Allotment of	124,606 Shares registered on 04.04.2006
1 Form 88(2)'s - Return of Allotment of	131,611 Shares registered on 05.04.2006
1 Form 88(2)'s - Return of Allotment of	143,156 Shares registered on 06.04.2006
1 Form 88(2)'s - Return of Allotment of	105,525 Shares registered on 07.04.2006
1 Form 88(2)'s - Return of Allotment of	161,274 Shares registered on 10.04.2006
1 Form 88(2)'s - Return of Allotment of	90,661 Shares registered on 11.04.2006
1 Form 88(2)'s - Return of Allotment of	118,908 Shares registered on 12.04.2006
1 Form 88(2)'s - Return of Allotment of	65 338 Shares registered on 13.04.2006
1 Form 88(2)'s - Return of Allotment of	70,669 Shares registered on 18.04.2006
1 Form 88(2)'s - Return of Allotment of	76,768 Shares registered on 19.04.2006
1 Form 88(2)'s - Return of Allotment of	73,066 Shares registered on 20.04.2006
1 Form 88(2)'s - Return of Allotment of	215 974 Shares registered on 21.04.2006
1 Form 88(2)'s - Return of Allotment of	151,595 Shares registered on 24.04.2006
1 Form 88(2)'s - Return of Allotment of	252,825 Shares registered on 25.04.2006
1 Form 88(2)'s - Return of Allotment of	144,383 Shares registered on 26.04.2006
1 Form 88(2)'s - Return of Allotment of	211,506 Shares registered on 27.04.2006
1 Form 88(2)'s - Return of Allotment of	214,380 Shares registered on 28.04.2006

Forms 169

Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 16.03.2006

I would be grateful if you could acknowledge receipt by stamping the enclosed copy of this letter and return in the envelope provided. Also enclosed is an international coupon for the cost this will entail.

Yours faithfully



Kenny Melville  
Assistant Company Secretary

## Regulatory Announcement

[Go to market news section](#)

**Company** HBOS PLC  
**TIDM** HBOS  
**Headline** Director/PDMR Shareholding  
**Released** 14:38 03-Apr-06  
**Number** 8762A

RECEIVED  
2006 MAY 11 P 12:00  
OFFICE OF INTERNATIONAL  
CORPORATE FINANCE



### HBOS PLC (The 'Company')

#### Notification of Directors' interests in ordinary shares of 25 pence each pursuant to Disclosure Rule 3.1.4 R (1) (b)

The Company received notification on 3<sup>rd</sup> April 2006 that HBOS QUEST Limited purchased Ordinary 25p Shares in the Company as follows:

<u>No. of Ordinary Shares</u>	<u>Price per Share</u>
135,095	963.31p

It is intended that these shares will be held and released (as appropriate) from the HBOS Qualifying Employee Trust (the QUEST) to certain participants of the HBOS Sharesave Plan(s).

In conclusion, the Executive Directors remain potential beneficiaries and so interested, along with other participants, in 2,585,672 shares still held by the QUEST.

END

Close

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# Regulatory Announcement

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Company HBOS PLC  
TIDM HBOS  
Headline Director/PDMR Shareholding  
Released 16:39 03-Apr-06  
Number 8965A

RECEIVED  
2006 MAY 11 P 12:20  
LSE CENTRAL INVESTMENT  
CORPORATE FINANCE

## NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS

1. Name of the *issuer*

HBOS plc

2. State whether the notification relates to (i) a transaction notified in accordance with DR 3.1.4R(1)(a); or (ii) DR 3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or (iii) both (i) and (ii)

(ii).....

3. Name of *person discharging managerial responsibilities/director*

James Crosby

4. State whether notification relates to a *person* connected with a *person discharging managerial responsibilities/director* named in 3 and identify the *connected person*

Person referred to in 3. above

5. Indicate whether the notification is in respect of a holding of the *person* referred to in 3 or 4 above or in respect of a non-beneficial interest

Person referred to in 3. above

6. Description of *shares* (including *class*), debentures or derivatives or financial instruments relating to *shares*

Ordinary Shares of 25p each, fully paid

7. Name of registered shareholders(s) and, if more than one, the number of *shares* held by each of them

HSDL Nominees Limited

8 State the nature of the transaction

Sale

9. Number of *shares*, debentures or financial instruments relating to *shares* acquired

N/A

10. Percentage of issued *class* acquired (*treasury shares* of that *class* should not be taken into account when calculating percentage)

N/A

11. Number of *shares*, debentures or financial instruments relating to *shares* disposed

200,000

12. Percentage of issued *class* disposed (*treasury shares* of that *class* should not be taken into account when calculating percentage)

de minimis

13. Price per *share* or value of transaction

£9.69

14. Date and place of transaction

31 March 2006

15. Total holding following notification and total percentage holding following notification (any *treasury shares* should not be taken into account when calculating percentage)

135,657

16. Date issuer informed of transaction

31 March 2006

17. Name of contact and telephone number for queries

0131 243 8671

**Name and signature of duly authorised officer of *issuer* responsible for making notification**

Kenny Melville, Assistant Company Secretary

**Date of notification**

3 April 2006

END  
END

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## Regulatory Announcement

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<b>Company</b>	HBOS PLC
<b>TIDM</b>	HBOS
<b>Headline</b>	Transaction in Own Shares
<b>Released</b>	07:00 04-Apr-06
<b>Number</b>	9082A

HBOS plc announces that on 03 April 2006 it purchased 900,000 of its ordinary shares at a price of 960.8087 pence per share. It is intended that these shares will be held in Treasury.

Following the purchase, HBOS plc holds 5,871,000 of its ordinary shares in Treasury and has a total of 3,819,954,406 ordinary shares (excluding shares held in Treasury) in issue.

END

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# Regulatory Announcement

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Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.3- Pendragon plc  
Released 13:21 04-Apr-06  
Number 9535A

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2006 MAY 11 PM 03  
LSE  
LONDON STOCK EXCHANGE

FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

### 1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries  
Company dealt in Pendragon plc  
Class of relevant security to which the dealings being disclosed relate (Note 2) Ordinary 25p  
Date of dealing 3 April 2006

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number (%)	Short Number (%)
(1) Relevant securities	2,326,830 (1.773%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	2,326,830 (1.773%)	Nil

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long Number (%)	Short Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total		

#### (c) Rights to subscribe (Note 3)

Class of relevant security: Details

### 3. DEALINGS (Note 4)

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	24	£6.405

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
------------------------	---------------------	-------------------------------	-------------------------

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option moneypaid/received per unit (Note 5)
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**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
--------------------------------	---------	---

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....  
 N/A  
 .....

Is a Supplemental Form 8 attached? (Note 9) **NO**

Date of disclosure 4 April 2006

Contact name Kenny Melville

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END

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## Regulatory Announcement

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**Company** HBOS PLC  
**TIDM** HBOS  
**Headline** Director/PDMR Shareholding  
**Released** 16:14 04-Apr-06  
**Number** 9783A

### HBOS PLC (The 'Company')

Notification of Directors' interests in ordinary shares of 25 pence each pursuant to Disclosure Rule 3.1.4 R (1) (b)

### HBOS plc Employee Trust Limited ('the Trustee')

The Company has today received notification that ordinary shares of 25p each had been released by the Trustee as follows:-

<u>Date Released</u>	<u>No. of Shares Released</u>	<u>No. of Released Shares Sold</u>	<u>Share Price at which Shares Sold</u>
31/03/2006	723	297	£9.6912
03/04/2006	20,000	8,200	£9.6050

The Executive Directors of the Company are beneficiaries, along with other employees and, as such, each Executive Director is deemed to be interested in 4,126,167 shares held by the Trustee.

END

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# Regulatory Announcement

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**Company** HBOS PLC  
**TIDM** HBOS  
**Headline** Director/PDMR Shareholding  
**Released** 16:32 04-Apr-06  
**Number** 9826A

## NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS

1. Name of the *issuer*

HBOS plc

2. State whether the notification relates to (i) a transaction notified in accordance with *DR 3.1.4R(1)(a)*; or (ii) *DR 3.1.4(R)(1)(b)* a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or (iii) both (i) and (ii)

(i).....

3. Name of *person discharging managerial responsibilities/director*

Lindsay Mackay

4. State whether notification relates to a *person* connected with a *person discharging managerial responsibilities/director* named in 3 and identify the *connected person*

Mrs Linda Ann Mackay

5. Indicate whether the notification is in respect of a holding of the *person* referred to in 3 or 4 above or in respect of a non-beneficial interest

Person referred to in 4. above

6. Description of *shares* (including *class*), debentures or derivatives or financial instruments relating to *shares*

Ordinary Shares of 25p each, fully paid

7. Name of registered shareholders(s) and, if more than one, the number of *shares* held by each of them

HSDL Nominees Limited

8 State the nature of the transaction

Transfer of shares into an ISA in the name of Mrs L.A. Mackay through a sale and re-purchase

9. Number of *shares*, debentures or financial instruments relating to *shares* acquired

720

10. Percentage of issued *class* acquired (*treasury shares* of that *class* should not be taken into account when calculating percentage)

de minimis

11. Number of *shares*, debentures or financial instruments relating to *shares* disposed

728

12. Percentage of issued *class* disposed (*treasury shares* of that *class* should not be taken into account when calculating percentage)

N/A

13. Price per *share* or value of transaction

£9.6612 (Sale)

£9.6638 (Purchase)

14. Date and place of transaction

31 March 2006

15. Total holding following notification and total percentage holding following notification (any *treasury shares* should not be taken into account when calculating percentage)

73,518

16. Date issuer informed of transaction

3 April 2006

17. Name of contact and telephone number for queries

0131 243 8671

**Name and signature of duly authorised officer of *issuer* responsible for making notification**

Kenny Melville, Assistant Company Secretary

**Date of notification**

4 April 2006

END

END

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## Regulatory Announcement

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<b>Company</b>	HBOS PLC
<b>TIDM</b>	HBOS
<b>Headline</b>	Transaction in Own Shares
<b>Released</b>	07:00 05-Apr-06
<b>Number</b>	9972A

HBOS plc announces that on 04 April 2006 it purchased 800,000 of its ordinary shares at a price of 961.0833 pence per share. It is intended that these shares will be held in Treasury.

Following the purchase, HBOS plc holds 6,671,000 of its ordinary shares in Treasury and has a total of 3,819,279,012 ordinary shares (excluding shares held in Treasury) in issue.

END

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# Regulatory Announcement

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**Company** HBOS PLC  
**TIDM** HBOS  
**Headline** Director/PDMR Shareholding  
**Released** 16:27 05-Apr-06  
**Number** 0679B

## HBOS PLC (the 'Company')

### Notification of Directors' interests in ordinary shares of 25 pence each pursuant to Disclosure Rule 3.1.4 R (1) (b)

Bank of Scotland Save As You Earn  
Halifax Sharesave Scheme  
HBOS Sharesave Plan  
(the "Plans")

The Company has today received notification that Ordinary 25p Shares in the Company have been transferred from the HBOS Qualifying Employee Share Ownership Trust (the 'QUEST') to certain participants of the Plans as follows:-

<b>Plan</b>	<b>No. of Shares</b>	<b>Date</b>
Bank of Scotland SAYE	9,438	05/04/2006
Halifax Sharesave Scheme	18,349	05/04/2006
HBOS Sharesave Plan	25,235	05/04/2006

The Executive Directors remain potential beneficiaries and so interested, along with other participants, in 2,532,650 shares still held by the QUEST.

END

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## Regulatory Announcement

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<b>Company</b>	HBOS PLC
<b>TIDM</b>	HBOS
<b>Headline</b>	Transaction in Own Shares
<b>Released</b>	07:00 06-Apr-06
<b>Number</b>	0750B

HBOS plc announces that on 05 April 2006 it purchased 650,000 of its ordinary shares at a price of 955.7740 pence per share. It is intended that these shares will be held in Treasury.

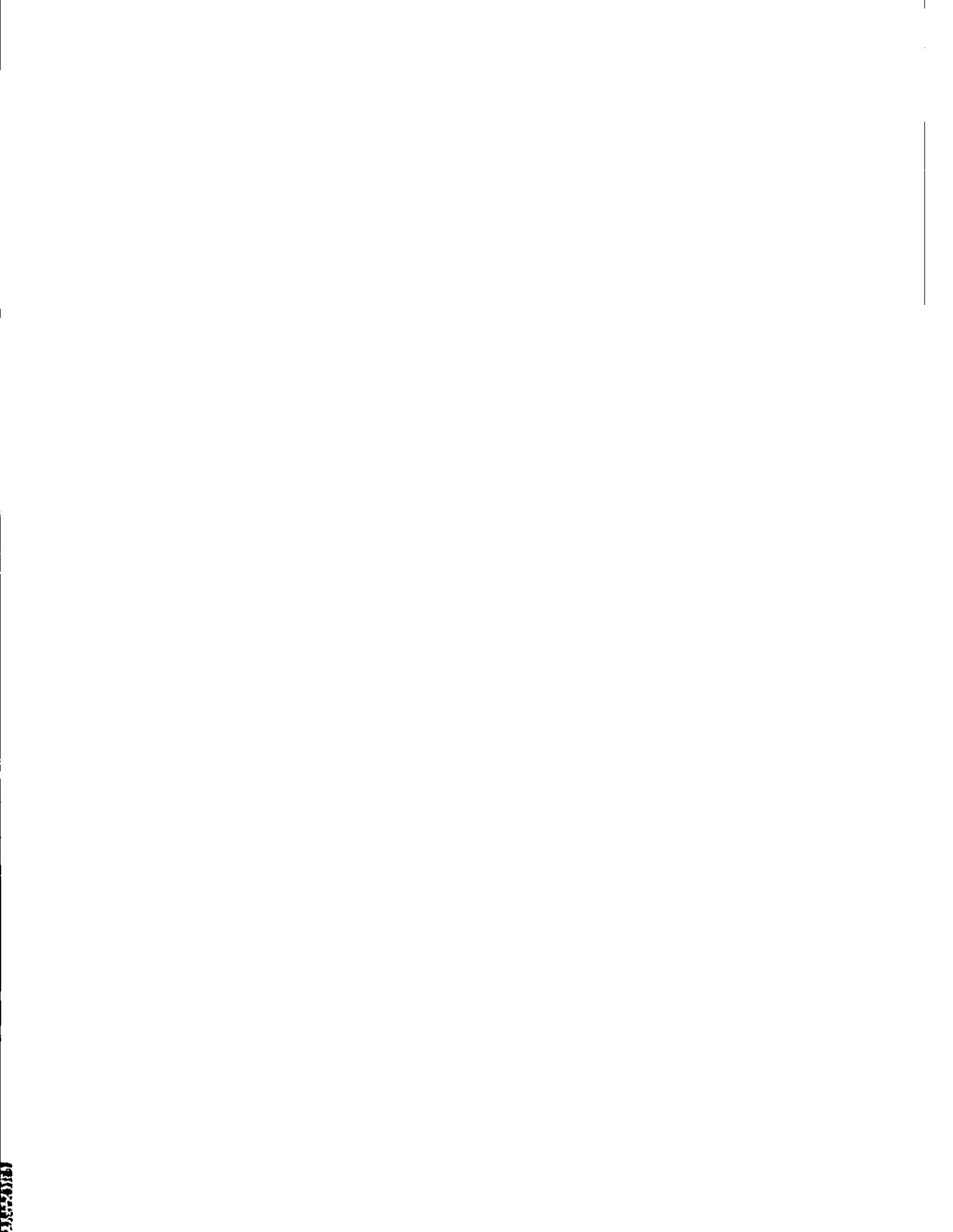
Following the purchase, HBOS plc holds 7,321,000 of its ordinary shares in Treasury and has a total of 3,818,760,623 ordinary shares (excluding shares held in Treasury) in issue.

END

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### **Commenting, Martin Ellis, Chief Economist, said:**

"House prices increased by 0.9% in March and by 1.6% in the first quarter of 2006 with the average house price breaking the £175,000 barrier for the first time.

The rise in prices in the first three months of 2006 was, however, smaller than the gains recorded in the two final quarters of 2005. There are also signs that housing market activity may be beginning to level off.

The weakening in the labour market, the continuing high level of house prices in relation to earnings and pressure on householders' finances from the recent hikes in utility and council tax bills are all expected to curb demand in the coming months, therefore preventing a sustained acceleration in house price inflation."

### **Biggest price gains in Wales, East Anglia and East Midlands in 2006 Q1 .....**

The biggest house price rises in the first quarter of 2006 were in Wales (4.5%), East Anglia (3.4%) and East Midlands (3.0%).

The average price in both East Midlands (£153,592) and Wales (£150,527) passed the £150,000 landmark for the first time in Quarter 1. The average price is now below £150,000 in only four regions: North, Yorkshire & the Humber, North West and Scotland.

The North (-1.2%) was the only region to record a house price fall in Quarter 1. This modest decline, however, needs to be viewed in the context of a 147% rise in the average price in the region over the past five years. Moreover, we do not expect this recent fall to mark the beginning of a downward trend in property prices in the North.

### **Annual house price inflation in single digits in all British regions .....**

Annual house price inflation in 2006 Quarter 1 was in single digits in all the regions of Britain. The biggest gains in house prices over the past year have been in the North West (9.4%), Yorkshire and the Humber (9.3%) and Wales (8.8%). The smallest increases have been in the South West (1.7%), South East (2.1%) and East Midlands (3.7%).

The annual rate of house price inflation has slowed in all the regions of Britain over the past 12 months with the exception of Greater London where the increase in the past year (7.2%) outstrips the gain in the preceding 12 months (1.1%).

### **North/south divide at its smallest for eight and a half years .....**

The faster house price growth in the north over the last 12 months has caused the ratio between prices in the north and south<sup>1</sup> to narrow to its smallest for eight and a half years. The average price in the south stood at 1.56 times the average in the north in 2006 Quarter 1 compared with a peak of 2.19 times in 2002 Quarter 2, and is below the 1.69 average recorded since 1983.

In monetary terms, the differential between the average price in the south and its equivalent in the north has fallen by £12,350 over the past two years with prices in the south £79,400

## Regulatory Announcement

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Company HBOS PLC  
TIDM HBOS  
Headline Hx House Price Index-Mar2006  
Released 08:00 06-Apr-06  
Number 0574B

RECEIVED  
2006 MAY 11 P 12:01  
OFFICE OF THE  
REGULATOR

# Halifax House Price Index

## National Index March 2006

### All Houses, All Buyers Index (1983=100)

Index (seasonally adjusted) Monthly Change 0.9% Annual Change 6.2%  
567.1  
Standardised Average Price (seasonally adjusted) £175,215

#### Key Points

- House prices increased by 0.9% in March and by 1.6% in the first quarter of 2006. The rise in prices was smaller than the 2.3% gain in 2005 Quarter 4.
- The annual rate of house price inflation, at 6.2%, shows a strengthening in price growth compared with the trough of 3% in 2005 Quarter 3, but is still significantly lower than a year ago (9.7% in 2005 Q1).
- The biggest house price rises in the first quarter of 2006 were in Wales (4.5%), East Angles (3.4%) and East Midlands (3.0%). The average price in both East Midlands (£153,592) and Wales (£150,527) passed the £150,000 landmark for the first time in Quarter 1. The average price is now below £150,000 in only four regions: North, Yorkshire & the Humber, North West and Scotland.
- Annual house price inflation in 2006 Quarter 1 was in single digits in all the regions of Britain. The biggest gains in house prices over the past year have been in the North West (9.4%), Yorkshire and the Humber (9.3%) and Wales (8.8%). The smallest increases have been in the South West (1.7%), South East (2.1%) and East Midlands (3.7%).
- The annual rate of house price inflation has slowed in all the regions of Britain over the past 12 months with the exception of Greater London where the increase in the past year (7.2%) outstrips the gain in the preceding 12 months (1.1%).
- The ratio of property prices in the north to those in the south has narrowed to its smallest for eight and a half years. In monetary terms, the differential between the average price in the south and its equivalent in the north has fallen by £12,350 over the past two years with price in the south £79,400 higher than in the north in 2006 Quarter 1. This is £19,600 lower than early 2003 when the north/south differential stood at a record £99,000.
- Housing demand remains well underpinned by a strengthening economy, high employment and low interest rates. Labour market weakening, the continuing high level of house prices in relation to earnings and pressure on householders' finances from the recent hikes in utility and

higher than in the north in 2006 Quarter 1. This is £19,600 lower than in early 2003 when the north/south differential stood at a record £99,000.

Prices in Greater London now stand at less than twice the average in Yorkshire & the Humber, for example. Four years ago, the average price in the capital was almost three times that in Yorkshire & the Humber.

### **Signs that activity levels may be flattening out .....**

The latest figures suggest that the level of housing market activity may be levelling out following a marked improvement during the second half of 2005.

The number of mortgage approvals to fund house purchase fell for the first time in 15 months in February, according to the latest Bank of England figures. Nonetheless, the number of loans, at 115,000, on a seasonally adjusted basis, was 34% higher than in February 2005.

The latest RICS survey reported that the number of completed sales has stabilised since the beginning of the year.

### **Number of factors likely to prevent acceleration in house prices .....**

Housing demand remains well underpinned by a strengthening economy, a near record high level of employment and low interest rates. These factors will continue to support the market over the remainder of 2006.

Labour market conditions, however, have become softer in recent months, reflecting the recent relatively sluggish performance of the UK economy. For example, the number of people in employment in the three months to January 2006 was 7,000 lower than in the preceding three months.

The weakening in the labour market and the continuing high level of house prices in relation to earnings are expected to curb housing demand. At the same time, the recently announced substantial increases in utility bills and above inflation council tax rises will put pressure on householders' finances, also dampening housing demand. These developments should prevent a sustained acceleration in house price inflation.

NOTE: The 6.2% number is the quarterly year-on-year figure. This figure provides a much better picture of underlying trends compared to a monthly year-on-year number as it smoothes out any short-term fluctuations.

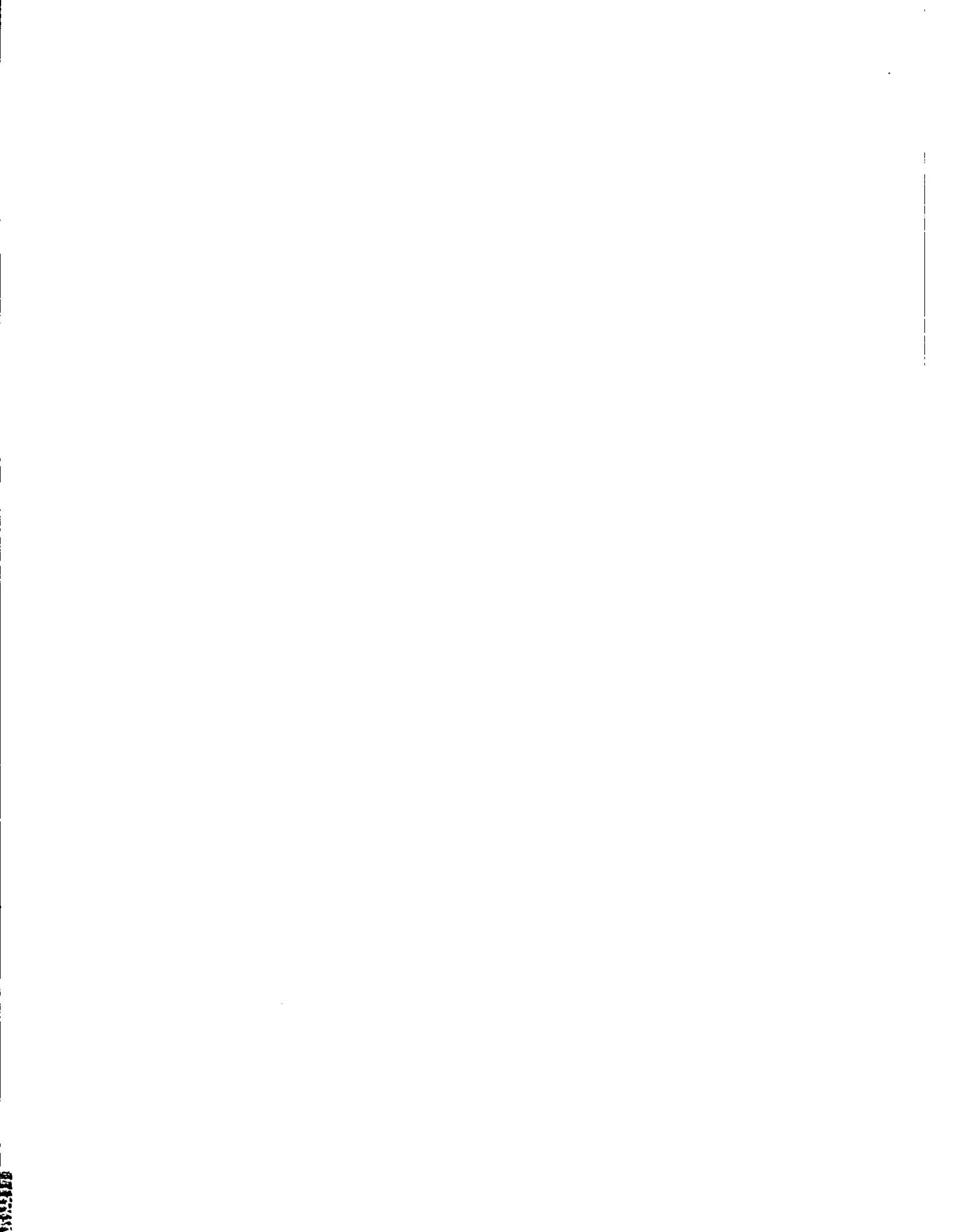
*The Halifax House Price Index is prepared from information that we believe is collated with care, but we do not make any statement as to its accuracy or completeness. We reserve the right to vary our methodology and to edit or discontinue the indices at any time for regulatory or other reasons. Persons seeking to place reliance on the indices for their own or third party commercial purposes do so at their own risk.*

END

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de minimis

11. Number of *shares*, debentures or financial instruments relating to *shares* disposed

N/A

12. Percentage of issued *class* disposed (*treasury shares* of that *class* should not be taken into account when calculating percentage)

N/A

13. Price per *share* or value of transaction

N/A

14. Date and place of transaction

N/A

15. Total holding following notification and total percentage holding following notification (any *treasury shares* should not be taken into account when calculating percentage)

N/A

16. Date issuer informed of transaction

5 April 2006

**If a *person discharging managerial responsibilities* has been granted options by the *issuer* complete the following boxes**

17. Date of grant

30 March 2006. (Effective from 1 January 2006)

18. Period during which or date on which it can be exercised

Release Date - March 2009

19. Total amount paid (if any) for grant of the option

Nil

20. Description of *shares* or debentures involved (*class* and number)

Ordinary shares of 25p each, fully paid

- a) 51,203
- b) 58,883
- c) 70,148
- d) 56,323

(up to 200% of the number of shares awarded may vest on the Release Date, subject to performance conditions as defined in the Rules of the Plan)

21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise

Awards granted at a price of £9.765 per share (shares acquired under the Plan are acquired free of charge but subject to performance conditions as defined in the Rules of the Plan)

# Regulatory Announcement

Go to market news section

**Company** HBOS PLC  
**TIDM** HBOS  
**Headline** Director/PDMR Shareholding  
**Released** 16:34 06-Apr-06  
**Number** 1558B

RECEIVED  
23 MAY 11 PM 21  
OFFICE OF THE INTERNATIONAL  
CORPORATE FINANCE



## NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS

1. Name of the *issuer*

HBOS plc

2. State whether the notification relates to (i) a transaction notified in accordance with DR 3.1.4R(1)(a); or (ii) DR 3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or (iii) both (i) and (ii)

(ii).....

3. Name of *person discharging managerial responsibilities/director*

- a) Peter Cummings
- b) Phil Hodgkinson
- c) Andy Hornby
- d) Colin Matthew

4. State whether notification relates to a *person* connected with a *person discharging managerial responsibilities/director* named in 3 and identify the *connected person*

Persons referred to in 3. above

5. Indicate whether the notification is in respect of a holding of the *person* referred to in 3 or 4 above or in respect of a non-beneficial interest

Persons referred to in 3. above

6. Description of *shares* (including *class*), debentures or derivatives or financial instruments relating to *shares*

N/A

7. Name of registered shareholders(s) and, if more than one, the number of *shares* held by each of them

N/A

8 State the nature of the transaction

Directors have been granted conditional awards of shares under the HBOS plc Long Term Executive Bonus Plan (the 'Plan')

9. Number of *shares*, debentures or financial instruments relating to *shares* acquired

N/A

10. Percentage of issued *class* acquired (*treasury shares* of that *class* should not be taken into account when

22. Total number of *shares* or debentures over which options held following notification

- a) 124,048
- b) 170,021
- c) 224,569
- d) 356,096

23. Any additional information

N/A

24. Name of contact and telephone number for queries

0131 243 8671

**Name and signature of duly authorised officer of *issuer* responsible for making notification**

Kenny Melville, Assistant Company Secretary

**Date of notification**

6 April 2006

END  
END

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# Regulatory Announcement

Go to market news section



RECEIVED  
LONDON STOCK EXCHANGE  
16:35 06-APR-06

**Company** HBOS PLC  
**TIDM** HBOS  
**Headline** Director/PDMR Shareholding  
**Released** 16:35 06-Apr-06  
**Number** 1559B

## NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS

1. Name of the *issuer*

HBOS plc

2. State whether the notification relates to (i) a transaction notified in accordance with *DR 3.1.4R(1)(a)*; or (ii) *DR 3.1.4(R)(1)(b)* a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or (iii) both (i) and (ii)

(i)

3. Name of *person discharging managerial responsibilities/director*

- a) Harry Baines
- b) Jo Dawson
- c) Mark Duffy
- d) John Edwards
- e) David Fisher
- f) Peter Hickman
- g) Heather Jackson
- h) Ian Kerr
- i) Lindsay Mackay
- j) Shane O'Riordain
- k) Mark Parker
- l) Ian Robertson
- m) Grenville Turner
- n) Dan Watkins
- o) David Willis
- p) Mike Wooderson

4. State whether notification relates to a *person* connected with a *person discharging managerial responsibilities/director* named in 3 and identify the *connected person*

Persons referred to in 3. above

5. Indicate whether the notification is in respect of a holding of the *person* referred to in 3 or 4 above or in respect of a non-beneficial interest

Persons referred to in 3. above

6. Description of *shares* (including *class*), debentures or derivatives or financial instruments relating to *shares*

N/A

7. Name of registered shareholders(s) and, if more than one, the number of *shares* held by each of them

N/A

The PDMRs detailed in 3. above have been granted conditional awards of shares under the HBOS plc Long Term Executive Bonus Plan (the 'Plan')

9. Number of *shares*, debentures or financial instruments relating to *shares* acquired

N/A

10. Percentage of issued *class* acquired (*treasury shares* of that *class* should not be taken into account when calculating percentage)

de minimis

11. Number of *shares*, debentures or financial instruments relating to *shares* disposed

N/A

12. Percentage of issued *class* disposed (*treasury shares* of that *class* should not be taken into account when calculating percentage)

N/A

13. Price per *share* or value of transaction

N/A

14. Date and place of transaction

N/A

15. Total holding following notification and total percentage holding following notification (any *treasury shares* should not be taken into account when calculating percentage)

N/A

16. Date issuer informed of transaction

5 April 2006

**If a *person discharging managerial responsibilities* has been granted options by the *issuer* complete the following boxes**

17. Date of grant

30 March 2006.

(Effective from 1 January 2006 other than in respect of the award detailed in 20. c) (i) below which is effective from January 2005)

18. Period during which or date on which it can be exercised

Release Date - March 2009

(other than in respect of the award detailed in 20. c) (i) below where the release date is March 2008)

19. Total amount paid (if any) for grant of the option

Nil

20. Description of *shares* or debentures involved (*class* and number)

Close

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Ordinary shares of 25p each, fully paid

- a) 18,774
- b) 24,236
- c) (i) 28,038 (2005 Award) and (ii) 28,189
- d) 23,212
- e) 16,385
- f) 22,529
- g) 17,750
- h) 12,288
- i) 18,774
- j) 16,385
- k) 16,726
- l) 20,481
- m) 11,264
- n) 18,433
- o) 24,731
- p) 22,529

(up to 200% of the number of shares awarded may vest on the Release Date subject to performance conditions as defined in the Rules of the Plan)

21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise

Awards granted at a price of £9.765 per share other than in respect of the Award detailed in 20. c) (i) above, where the Award was granted at a price of £8.40. Shares acquired under the Plan are acquired free of charge but subject to performance conditions as defined in the Rules of the Plan.

22. Total number of *shares* or debentures over which options held following notification

- a) 89,070
- b) 82,519
- c) 70,113
- d) 74,117
- e) 54,841
- f) 52,935
- g) 61,551
- h) 68,753
- i) 66,615
- j) 111,007
- k) 67,332
- l) 125,365
- m) 56,892
- n) 66,448
- o) 78,009
- p) 106,390

23. Any additional information

N/A

24. Name of contact and telephone number for queries

0131 243 8671

**Name and signature of duly authorised officer of *issuer* responsible for making notification**

Kenny Melville, Assistant Company Secretary

**Date of notification**

6 April 2006

END

END

## Regulatory Announcement

Go to market news section



<b>Company</b>	HBOS PLC
<b>TIDM</b>	HBOS
<b>Headline</b>	Transaction in Own Shares
<b>Released</b>	07:00 07-Apr-06
<b>Number</b>	1661B

HBOS plc announces that on 06 April 2006 it purchased 500,000 of its ordinary shares at a price of 958.9582 pence per share. It is intended that these shares will be held in Treasury.

Following the purchase, HBOS plc holds 7,821,000 of its ordinary shares in Treasury and has a total of 3,818,403,779 ordinary shares (excluding shares held in Treasury) in issue.

END

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## Regulatory Announcement

Go to market news section



**Company** HBOS PLC  
**TIDM** HBOS  
**Headline** Result of Meeting  
**Released** 11:47 10-Apr-06  
**Number** 2825B

RECEIVED  
23 APR 11 06:01  
LONDON STOCK EXCHANGE

### CLASS MEETING OF THE HOLDERS OF THE NON-CUMULATIVE 6.8884% PREFERENCE SHARES OF £1 EACH IN HBOS plc

Following the Class Meeting held on Monday 10 April 2006, at 33 Old Broad Street, London, EC2N 1HZ, the resolution was passed.

A poll was held on the resolutions and the results are detailed below.

Company Name: HBOS plc  
Meeting Date: 10 April 2006  
Issued share capital at meeting date  
(Non-cumulative 6.0884% Preference Shares): 750,000  
Number of votes per share: one  
Meeting type (AGM/EGM): Class

	<b>Resolution (No. as noted on proxy form)</b>	<b>Shares For</b>	<b>Shares Against</b>	<b>Shares Marked As Votes Withheld / Abstentions</b>	<b>Poll Yes/No</b>	<b>% of votes in favour</b>
1	To sanction every variation or abrogation of the rights attached to the Non-cumulative 6.0884% Preference Shares of HBOS plc which is or may be involved in or effected by the passing or implementation of Resolution 19 set out in the notice convening the Annual General Meeting of HBOS plc for 25 April 2006	333,419	3	7,400	yes	100%

In accordance with the provisions of paragraph 9.31 of the Listing Rules copies of the relevant resolution have been submitted to the UK Listing Authority and will shortly be available for inspection at the UK Listing Authority's Document Viewing Facility, which is situated at:

Financial Services Authority  
25 The North Colonnade  
Canary Wharf  
London  
E14 5HS

Tel No 020 7676 1000

END

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## Regulatory Announcement

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<b>Company</b>	HBOS PLC
<b>TIDM</b>	HBOS
<b>Headline</b>	Transaction in Own Shares
<b>Released</b>	07:00 11-Apr-06
<b>Number</b>	3247B

HBOS plc announces that on 10 April 2006 it purchased 500,000 of its ordinary shares at a price of 943.1950 pence per share. It is intended that these shares will be held in Treasury.

Following the purchase, HBOS plc holds 8,321,000 of its ordinary shares in Treasury and has a total of 3,818,170,578 ordinary shares (excluding shares held in Treasury) in issue.

END

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## Regulatory Announcement

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MAY 11 2006  
LONDON STOCK EXCHANGE

<b>Company</b>	HBOS PLC
<b>TIDM</b>	HBOS
<b>Headline</b>	Transaction in Own Shares
<b>Released</b>	07:00 12-Apr-06
<b>Number</b>	3935B

HBOS plc announces that on 11 April 2006 it purchased 1,000,000 of its ordinary shares at a price of 936.2219 pence per share. It is intended that these shares will be held in Treasury.

Following the purchase, HBOS plc holds 9,321,000 of its ordinary shares in Treasury and has a total of 3,817,261,239 ordinary shares (excluding shares held in Treasury) in issue.

END

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## Regulatory Announcement

Go to market news section



Company	HBOS Treasury Services PLC
TIDM	64HJ
Headline	Publication of Final Terms
Released	10:06 12-Apr-06
Number	4183B

### Publication of Final Terms by HBOS Treasury Services plc

The Prospectus in relation to the HBOS plc Programme for the Issuance of Debt Instruments dated 15<sup>th</sup> August 2005 ("the Programme"), was published on 19 August 2005 (Regulatory Announcement number 3076Q), the Supplemental Prospectus dated 1<sup>st</sup> March 2006 was published on 1<sup>st</sup> March 2006 (Regulatory Announcement number 2092Z) and the Supplemental Prospectus dated 23<sup>rd</sup> March 2006 was published on 23<sup>rd</sup> March 2006 (Regulatory Announcement number 3364A).

The Prospectus as supplemented by the Supplemental Prospectus constitute the base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC ("Prospectus Directive")).

HBOS Treasury Services plc, as an Issuer on the Programme, guaranteed by HBOS plc and The Governor and Company of the Bank of Scotland, has issued certain Instruments under the Programme.

The following documents constitute the Final Terms of the Instruments described therein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Prospectus. Full information on the Issuer and the offer of the Instruments is only available on the basis of the combination of the Final Terms and the Prospectus.

To view the Final Terms in full, please paste the following URL into the address bar of your browser.

*EUR 30,000,000 CMS Floating Rate Notes due 12 April 2021, ISIN No. XS0250095097*

[http://www.rns-pdf.londonstockexchange.com/rns/4183b\\_-2006-4-12.pdf](http://www.rns-pdf.londonstockexchange.com/rns/4183b_-2006-4-12.pdf)

For further information, please contact

HBOS Treasury Services plc  
33 Old Broad Street  
London EC2N 1HZ  
Tel: +44 (020) 7574 8000  
Fax: +44(020) 7574 8133  
Attention: Legal Department

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## Regulatory Announcement

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Company	HBOS Treasury Services PLC
TIDM	64HJ
Headline	Publication of Final Terms
Released	14:16 12-Apr-06
Number	4185B

### Publication of Final Terms by HBOS Treasury Services plc

The Prospectus in relation to the HBOS plc Programme for the Issuance of Debt Instruments dated 15<sup>th</sup> August 2005 ("the Programme"), was published on 19 August 2005 (Regulatory Announcement number 3076Q), the Supplemental Prospectus dated 1<sup>st</sup> March 2006 was published on 1<sup>st</sup> March 2006 (Regulatory Announcement number 2092Z) and the Supplemental Prospectus dated 23<sup>rd</sup> March 2006 was published on 23<sup>rd</sup> March 2006 (Regulatory Announcement number 3364A).

The Prospectus as supplemented by the Supplemental Prospectus constitute the base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC ("Prospectus Directive")).

HBOS Treasury Services plc, as an Issuer on the Programme, guaranteed by HBOS plc and The Governor and Company of the Bank of Scotland, has issued certain Instruments under the Programme.

The following documents constitute the Final Terms of the Instruments described therein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Prospectus. Full information on the Issuer and the offer of the Instruments is only available on the basis of the combination of the Final Terms and the Prospectus.

To view the Final Terms in full, please paste the following URL into the address bar of your browser.

*EUR 79,500,000 Fixed Rate/CMS Linked Target Redemption Notes due 10 April 2026, ISIN No. XS0248468901*

[http://www.rns-pdf.londonstockexchange.com/rns/4185b\\_-2006-4-12.pdf](http://www.rns-pdf.londonstockexchange.com/rns/4185b_-2006-4-12.pdf)

For further information, please contact

HBOS Treasury Services plc  
33 Old Broad Street  
London EC2N 1HZ  
Tel: +44 (020) 7574 8000  
Fax: +44(020) 7574 8133  
Attention: Legal Department

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## Regulatory Announcement

Go to market news section



<b>Company</b>	HBOS PLC
<b>TIDM</b>	HBOS
<b>Headline</b>	Transaction in Own Shares
<b>Released</b>	07:00 13-Apr-06
<b>Number</b>	4783B

HBOS plc announces that on 12 April 2006 it purchased 500,000 of its ordinary shares at a price of 933.1053 pence per share. It is intended that these shares will be held in Treasury.

Following the purchase, HBOS plc holds 9,821,000 of its ordinary shares in Treasury and has a total of 3,816,880,147 ordinary shares (excluding shares held in Treasury) in issue.

END

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## Regulatory Announcement

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**Company** HBOS PLC  
**TIDM** HBOS  
**Headline** Director/PDMR Shareholding  
**Released** 12:06 13-Apr-06  
**Number** 5124B

RECEIVED  
2006 APR 11 11:00 AM  
LONDON STOCK EXCHANGE

### HBOS PLC (the 'Company')

#### Notification of Directors' interests in ordinary shares of 25 pence each pursuant to Disclosure Rule 3.1.4 R (1) (b)

Bank of Scotland Save As You Earn  
Halifax Sharesave Scheme  
HBOS Sharesave Plan  
(the "Plans")

The Company has today received notification that Ordinary 25p Shares in the Company have been transferred from the HBOS Qualifying Employee Share Ownership Trust (the 'QUEST') to certain participants of the Plans as follows:-

Plan	No. of Shares	Date
Bank of Scotland SAYE	6,183	13/04/2006
Halifax Sharesave Scheme	2,115	13/04/2006
HBOS Sharesave Plan	2,588	13/04/2006

The Executive Directors remain potential beneficiaries and so interested, along with other participants, in 2,521,764 shares still held by the QUEST.

END

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## Regulatory Announcement

Go to market news section



<b>Company</b>	HBOS PLC
<b>TIDM</b>	HBOS
<b>Headline</b>	Transaction in Own Shares
<b>Released</b>	07:00 18-Apr-06
<b>Number</b>	5517B

HBOS plc announces that on 13 April 2006 it purchased 500,000 of its ordinary shares at a price of 941.2506 pence per share. It is intended that these shares will be held in Treasury.

Following the purchase, HBOS plc holds 10,321,000 of its ordinary shares in Treasury and has a total of 3,816,445,485 ordinary shares (excluding shares held in Treasury) in issue.

END

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## Regulatory Announcement

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<b>Company</b>	HBOS PLC
<b>TIDM</b>	HBOS
<b>Headline</b>	Transaction in Own Shares
<b>Released</b>	07:00 19-Apr-06
<b>Number</b>	6243B

HBOS plc announces that on 18 April 2006 it purchased 750,000 of its ordinary shares at a price of 938.9818 pence per share. It is intended that these shares will be held in Treasury.

Following the purchase, HBOS plc holds 11,071,000 of its ordinary shares in Treasury and has a total of 3,815,766,154 ordinary shares (excluding shares held in Treasury) in issue.

END

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## Regulatory Announcement

Go to market news section



**Company** HBOS PLC  
**TIDM** HBOS  
**Headline** Director/PDMR Shareholding  
**Released** 15:33 19-Apr-06  
**Number** 6884B

### HBOS PLC (the 'Company')

#### Notification of Directors' interests in ordinary shares of 25 pence each pursuant to Disclosure Rule 3.1.4 R (1) (b)

Bank of Scotland Save As You Earn  
HBOS Sharesave Plan  
(the "Plans")

The Company has today received notification that Ordinary 25p Shares in the Company have been transferred from the HBOS Qualifying Employee Share Ownership Trust (the 'QUEST') to certain participants of the Plans as follows:-

<b>Plan</b>	<b>No. of Shares</b>	<b>Date</b>
Bank of Scotland SAYE	8,661	19/04/2006
HBOS Sharesave Plan	11,375	19/04/2006

The Executive Directors remain potential beneficiaries and so interested, along with other participants, in 2,501,728 shares still held by the QUEST.

END

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(c) Options and agreements to purchase/sell		
<b>Total</b>		

**(c) Rights to subscribe (Note 3)**

<b>Class of relevant security:</b>	<b>Details</b>

**3. DEALINGS (Note 4)**

**(a) Purchases and sales**

<b>Purchase/sale</b>	<b>Number of securities</b>	<b>Price per unit (Note 5)</b>
Purchase	43,700	£4.904

This transaction has taken place as a consequence of trading by an All-Share Tracker Fund. The Panel Executive has informed HBOS plc on an exparte basis that such transactions are permitted and have no Code consequences.

**(b) Derivatives transactions (other than options)**

<b>Product name, e.g. CFD</b>	<b>Long/short (Note 6)</b>	<b>Number of securities (Note 7)</b>	<b>Price per unit (Note 8)</b>

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

<b>Product name, e.g. call option</b>	<b>Writing, selling, purchasing, varying etc.</b>	<b>Number of securities to which the option relates (Note 7)</b>	<b>Exercise price</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>	<b>Option paid/unit (Note 8)</b>

**(ii) Exercising**

<b>Product name, e.g. call option</b>	<b>Number of securities</b>	<b>Exercise price per unit (Note 8)</b>

**(d) Other dealings (including new securities) (Note 4)**

<b>Nature of transaction (Note 8)</b>	<b>Details</b>	<b>Price per unit (if applicable)</b>

# Regulatory Announcement

Go to market news section



Company HBOS PLC  
TIDM HBOS  
Headline Rule 8.1- Mitchels & Butler  
Released 12:03 20-Apr-06  
Number 7359B

RECEIVED  
2006 MAY 11 10:21  
OFFICE OF THE  
SECRETARY OF STATE

## FORM 8.1 DEALINGS BY OFFERORS, OFFEREE COMPANIES OR THEIR ASSOCIATES FOR THEMSELVES OR FOR DISCRETIONARY CLIENTS (Rules 8.1(a) and (b)(i) of the City Code on Takeovers and Mergers)

### 1. KEY INFORMATION

Name of person dealing (Note 1)	HBOS plc and its subsidiaries
Company dealt in	Mitchells & Butlers plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ord 7.0833p
Date of dealing	19 April 2006

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short
	Number	(%)	Number
(1) Relevant securities	979,763	(0.200%)	
(2) Derivatives (other than options)			
(3) Options and agreements to purchase/sell			
Total	979,763	(0.200 %)	

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long		Short
	Number	(%)	Number
(1) Relevant securities			
(2) Derivatives (other than options)			

END

Close

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**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

<p>Full details of any agreement, arrangement or understanding between the person disclosing and any other person to the voting rights of any relevant securities under any option referred to on this form or relating to the voting future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referred to, none, this should be stated.</p>
N/A

Is a Supplemental Form 8 attached? (Note 9) **NO**

Date of disclosure	20 April 2006
Contact name	Kenny Melville
Telephone number	0131 243 8671
Name of offeree/offenor with which associated	R20 (Investment vehicle of Robert Tchenguiz)
Specify category and nature of associate status (Note 10)	Concert Party

*Notes*

The Notes on Form 8.1 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

## Regulatory Announcement

Go to market news section



<b>Company</b>	HBOS PLC
<b>TIDM</b>	HBOS
<b>Headline</b>	Cancellation : Treasury Share
<b>Released</b>	15:40 20-Apr-06
<b>Number</b>	7602B

### Cancellation of Ordinary Shares held in Treasury

HBOS plc announces that on 20 April 2006, 10,000,000 of its ordinary shares held in Treasury have been cancelled.

Following the cancellation, HBOS plc holds 1,071,000 of its ordinary shares in Treasury and has a total on 3,815,915,988 ordinary shares (excluding shares held in Treasury) in issue.

This brings the total number of ordinary shares cancelled in the current buyback programme to 140,000,000.

END

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## Regulatory Announcement

Go to market news section



<b>Company</b>	HBOS PLC
<b>TIDM</b>	HBOS
<b>Headline</b>	Transaction in Own Shares
<b>Released</b>	07:00 21-Apr-06
<b>Number</b>	7718B

HBOS plc announces that on 20 April 2006 it purchased 1,000,000 of its ordinary shares at a price of 958.2897 pence per share. It is intended that these shares will be held in Treasury.

Following the purchase, HBOS plc holds 2,071,000 of its ordinary shares in Treasury and has a total of 3,814,915,988 ordinary shares (excluding shares held in Treasury) in issue.

END

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## Regulatory Announcement

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<b>Company</b>	HBOS PLC
<b>TIDM</b>	HBOS
<b>Headline</b>	Transaction in Own Shares
<b>Released</b>	07:00 24-Apr-06
<b>Number</b>	8395B

HBOS plc announces that on 21 April 2006 it purchased 800,000 of its ordinary shares at a price of 967.5102 pence per share. It is intended that these shares will be held in Treasury.

Following the purchase, HBOS plc holds 2,871,000 of its ordinary shares in Treasury and has a total of 3,814,331,962 ordinary shares (excluding shares held in Treasury) in issue.

END

Close

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# Regulatory Announcement

Go to market news section



**Company** HBOS PLC  
**TIDM** HBOS  
**Headline** Rule 8.3- Pendragon plc  
**Released** 12:03 24-Apr-06  
**Number** 8745B

**FORM 8.3**

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the City Code on Takeovers and Mergers)

### 1. KEY INFORMATION

**Name of person dealing (Note 1)** HBOS plc and its subsidiaries  
**Company dealt in** Pendragon plc  
**Class of relevant security to which the dealings being disclosed relate (Note 2)** Ordinary 25p  
**Date of dealing** 21 April 2006

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long	Short
	Number (%)	Number (%)
(1) Relevant securities	2,282,031 (1.739%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
<b>Total</b>	<b>2,282,031 (1.739%)</b>	<b>Nil</b>

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long	Short
-----------------------------	------	-------

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell
- Total**

**(c) Rights to subscribe (Note 3)**

**Class of relevant security:**                      **Details**

**3. DEALINGS (Note 4)**

**(a) Purchases and sales**

<b>Purchase/sale</b>	<b>Number of securities</b>	<b>Price per unit (Note 5)</b>
Sale	44,800	£6.155

**(b) Derivatives transactions (other than options)**

<b>Product name, e.g. CFD</b>	<b>Long/short (Note 6)</b>	<b>Number of securities (Note 7)</b>	<b>Price per unit (Note 5)</b>
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**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

<b>Product name, e.g. call option</b>	<b>Writing, selling, purchasing, varying etc.</b>	<b>Number of securities to which the option</b>	<b>Exercise price</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>	<b>Option money paid/received per unit (Note 5)</b>
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**relates  
(Note 7)**

**(ii) Exercising**

<b>Product name, e.g. call option</b>	<b>Number of securities</b>	<b>Exercise price per unit (Note 5)</b>
---------------------------------------	-----------------------------	---

**(d) Other dealings (including new securities) (Note 4)**

<b>Nature of transaction (Note 8)</b>	<b>Details</b>	<b>Price per unit (if applicable) (Note 5)</b>
---------------------------------------	----------------	--

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....

N/A

.....

**Is a Supplemental Form 8 attached? (Note 9) NO**

**Date of disclosure** 24 April 2006

**Contact name** Kenny Melville

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END

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## Regulatory Announcement

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Company	HBOS PLC
TIDM	HBOS
Headline	HBOS AGM Statement 2006
Released	11:34 25-Apr-06
Number	9416B

### HBOS AGM STATEMENT 2006

The following is an extract from the statement made by James Crosby, Chief Executive of HBOS plc at the company's Annual General Meeting held today, 25<sup>th</sup> April 2006, in Manchester:

Overall, current trading and financial performance at HBOS is robust and in line with market expectations. We expect to deliver on our overall cost target and to generate continuing earnings growth from broadly stable margins supported by a good contribution from non-interest income.

The UK economy is showing signs of steady improvement and a return to the trend growth rate of 2.5%. At this stage, we continue to focus on striking the right balance between growth and returns in each of our markets. Delivery of enduring shareholder value remains at the heart of the HBOS strategy.

In the housing market our share of net lending is running at similar levels to the first half of 2005, whilst our share of gross lending is running roughly in line with our share of stock. We continue to experience good growth in credit cards and banking and savings products, whilst our appetite for unsecured loan growth remains subdued.

Corporate trading conditions remain robust. Our originations are again exceeding asset retentions, with our hold appetite continuing to reflect the value to shareholders of greater origination and disciplined sell down.

The environment for our insurance and investment businesses is encouraging. Sales of investment products are particularly strong across all channels. General Insurance trading volumes remain robust with strong growth in household insurance sales being balanced by slower sales of motor and repayment insurance, the latter reflecting our caution in unsecured lending markets.

Across our International businesses, business volumes are robust with very encouraging progress being made in the development of our commercial banking and retail interests in Australia and Ireland.

Credit quality and performance in each of our lending businesses is a continuation of previously reported trends. Our overall impairment charge is expected to be in line with market expectations. This reflects good Corporate credit conditions and resilient secured Retail credit experience alongside the expectation that unsecured impairments will take longer to mirror these trends.

We continue to return surplus capital to shareholders and to date, share buybacks for the 2006 programme total £268m.

Trading so far this year confirms our confidence that 2006 will be a good year for value creation at HBOS.

This document contains forward-looking statements, including such statements within the meaning of Section 27A of the US Securities Act of 1993 and section 21E of the Securities Exchange Act of 1934.

These statements concern or may affect future matters. These may include HBOS's future strategies, business plans, and results and are based on the current expectations of the directors of HBOS. They are subject to a number of risks and uncertainties that might cause actual results and outcomes to differ materially from expectations outlined in these forward-looking statements. These factors are not limited to regulatory developments but include stock markets, IT developments, and competitive and general operating conditions.

Contact details:

**Investor Relations**

Charles Wycks

Director of Investor Relations

07747 790456

[charleswycks@hbosplc.com](mailto:charleswycks@hbosplc.com)

John Hope

Director, Investor Relations

07836 701348

[johnhope@hbosplc.com](mailto:johnhope@hbosplc.com)

**Press Office**

Shane O'Riordain

General Manager, Group Communications

07770 544585

[shaneo'riordain@hbosplc.com](mailto:shaneo'riordain@hbosplc.com)

Mark Hemingway

Head of Media Relations

07831 390751

[markhemingway@hbosplc.com](mailto:markhemingway@hbosplc.com)

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# Regulatory Announcement

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**Company** HBOS PLC  
**TIDM** HBOS  
**Headline** Rule 8.3- Pendragon plc  
**Released** 11:52 25-Apr-06  
**Number** 9450B

**FORM 8.3**

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the City Code on Takeovers and Mergers)

### 1. KEY INFORMATION

**Name of person dealing (Note 1)** HBOS plc and its subsidiaries  
**Company dealt in** Pendragon plc  
**Class of relevant security to which the dealings being disclosed relate (Note 2)** Ordinary 25p  
**Date of dealing** 24 April 2006

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	<b>Long</b>	<b>Short</b>
	<b>Number (%)</b>	<b>Number (%)</b>
(1) Relevant securities	2,232,031 (1.701%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
<b>Total</b>	<b>2,232,031 (1.701%)</b>	<b>Nil</b>

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

<b>Class of relevant security:</b>	<b>Long</b>	<b>Short</b>
------------------------------------	-------------	--------------

- (1) Relevant securities
  - (2) Derivatives (other than options)
  - (3) Options and agreements to purchase/sell
- Total**

**(c) Rights to subscribe (Note 3)**

**Class of relevant security:**                      **Details**

**3. DEALINGS (Note 4)**

**(a) Purchases and sales**

<b>Purchase/sale</b>	<b>Number of securities</b>	<b>Price per unit (Note 5)</b>
Sale	50,000	£6.055

**(b) Derivatives transactions (other than options)**

<b>Product name, e.g. CFD</b>	<b>Long/short (Note 6)</b>	<b>Number of securities (Note 7)</b>	<b>Price per unit (Note 5)</b>
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**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

<b>Product name, e.g. call option</b>	<b>Writing, selling, purchasing, varying etc.</b>	<b>Number of securities to which the option</b>	<b>Exercise price</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>	<b>Option money paid/received per unit (Note 5)</b>
---------------------------------------	---	---	-----------------------	---	--------------------	---

relates  
(Note 7)

**(ii) Exercising**

<b>Product name, e.g. call option</b>	<b>Number of securities</b>	<b>Exercise price per unit (Note 5)</b>
---------------------------------------	-----------------------------	---

**(d) Other dealings (including new securities) (Note 4)**

<b>Nature of transaction (Note 8)</b>	<b>Details</b>	<b>Price per unit (if applicable) (Note 5)</b>
---------------------------------------	----------------	--

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....

N/A

.....

**Is a Supplemental Form 8 attached? (Note 9) NO**

**Date of disclosure** 25 April 2006

**Contact name** Kenny Melville

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END

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# Regulatory Announcement

Go to market news section



Company HBOS PLC  
 TIDM HBOS  
 Headline Result of AGM  
 Released 10:39 26-Apr-06  
 Number 0105C

## ANNUAL GENERAL MEETING OF HBOS PLC

**Company Name:** HBOS plc

**Meeting Date:** 25 April 2006

**Venue:** Manchester International Convention Centre, Windm Manchester, M2 3GX

**Number of ordinary shares in issue at meeting date (excluding Treasury Shares):** 3,814,736,382

**Number of 6.0884% Non-Cumulative Preference shares in issue at meeting date (Resolution 19 only):** 750,000

**Number of votes per share:** one

**Meeting type AGM/EGM:** AGM

No	Resolution	Shares For	Shares Against	Shares Marked As Votes Withheld	PollYes/N
1	To receive the Report and Accounts	1,861,160,735	3,293,180	12,684,299	ye
2	To approve the Report on remuneration policy and practice	1,849,382,838	24,648,256	2,650,478	ye
3	To declare a final dividend	1,876,304,476	325,048	449,937	ye
4	To elect Peter Cummings	1,870,629,146	3,084,658	2,763,697	ye
5	To elect Karen Jones	1,869,977,424	3,649,927	2,923,222	ye
6	To re-elect Andy Hornby	1,871,157,822	3,435,307	2,188,565	ye
7	To re-elect Phil Hodgkinson	1,871,127,260	3,246,054	2,316,758	ye
8	To re-elect Sir Ronald Garrick	1,869,623,203	4,604,748	2,462,285	ye
9	To re-elect Coline McConville	1,863,165,018	11,061,388	2,380,745	ye
10	To re-appoint KPMG Audit Plc as auditors	1,798,732,173	37,924,401	40,230,188	ye
11	To approve the increase in authorised preference share capital	1,849,654,799	21,131,934	5,752,524	ye
12	To authorise power of the Directors to allot shares	1,848,738,413	24,111,170	3,839,200	ye
13	To authorise the allotment of shares for cash	1,859,824,650	13,440,167	3,345,290	ye
14	To authorise the repurchase of ordinary shares	1,867,646,567	5,724,526	2,633,826	ye
15	To approve political donations and expenditure	1,810,176,377	57,576,033	8,064,510	ye
16	To approve and adopt the rules of the HBOS plc Extended Short Term Incentive Plan	1,793,670,695	53,296,126	28,766,381	ye
17	To approve the amendments to the Articles of Association	1,844,667,126	22,680,634	8,190,130	ye
18	To approve the amendments to the Memorandum of Association	1,862,889,844	6,546,716	6,109,951	ye
19	To approve further amendment to the Articles of Association #	1,858,590,146	7,839,712	9,084,856	ye

Copies of the relevant resolutions have been submitted to the UK Listing Authority and will shortly be available for inspection at the UK Listing Authority's Document Viewing Facility, which is situated at:

Financial Services Authority  
25 The North Colonnade  
Canary Wharf  
London  
E14 5HS

Tel: 020 7676 1000

END

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## Regulatory Announcement

Go to market news section



**Company** HBOS PLC  
**TIDM** HBOS  
**Headline** Director/PDMR Shareholding  
**Released** 13:01 26-Apr-06  
**Number** 0333C

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2006 MAY 11 P 12:21  
OFFICE OF THE REGISTRAR  
OF COMPANIES

### HBOS PLC (the 'Company')

#### Notification of Directors' interests in ordinary shares of 25 pence each pursuant to Disclosure Rule 3.1.4 R (1) (b)

Bank of Scotland Save As You Earn  
HBOS Sharesave Plan  
(the "Plans")

The Company has today received notification that Ordinary 25p Shares in the Company have been transferred from the HBOS Qualifying Employee Share Ownership Trust (the 'QUEST') to certain participants of the Plans as follows:-

Plan	No. of Shares	Date
Bank of Scotland SAYE	8,066	26/04/2006
HBOS Sharesave Plan	13,189	26/04/2006

The Executive Directors remain potential beneficiaries and so interested, along with other participants, in 2,480,473 shares still held by the QUEST.

END

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## Regulatory Announcement

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**Company** HBOS Treasury Services PLC  
**TIDM** 64HJ  
**Headline** Publication of Final Terms  
**Released** 15:31 26-Apr-06  
**Number** 0471C

RECEIVED  
2006 MAY 11 P 13:21  
OFFICE OF THE  
CORPORATE FINANCE

### Publication of Final Terms by HBOS Treasury Services plc

The Prospectus in relation to the HBOS plc Programme for the Issuance of Debt Instruments dated 15<sup>th</sup> August 2005 ("the Programme"), was published on 19 August 2005 (Regulatory Announcement number 3076Q), the Supplemental Prospectus dated 1<sup>st</sup> March 2006 was published on 1<sup>st</sup> March 2006 (Regulatory Announcement number 2092Z) and the Supplemental Prospectus dated 23<sup>rd</sup> March 2006 was published on 23<sup>rd</sup> March 2006 (Regulatory Announcement number 3364A).

The Prospectus as supplemented by the Supplemental Prospectus constitute the base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC ("Prospectus Directive")).

HBOS Treasury Services plc, as an Issuer on the Programme, guaranteed by HBOS plc and The Governor and Company of the Bank of Scotland, has issued certain Instruments under the Programme.

The following documents constitute the Final Terms of the Instruments described therein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Prospectus. Full information on the Issuer and the offer of the Instruments is only available on the basis of the combination of the Final Terms and the Prospectus.

To view the Final Terms in full, please paste the following URL into the address bar of your browser.

*USD 1,000,000,000 Floating Rate Notes due 26 April 2011, ISIN No. XS0252333017*

<http://www.rns-pdf.londonstockexchange.com/rns/0471c -2006-4-26.pdf>

For further information, please contact

HBOS Treasury Services plc

33 Old Broad Street

London EC2N 1HZ

Tel: +44 (020) 7574 8000

Fax: +44(020) 7574 8133

## DISCLAIMER – INTENDED ADDRESSEES

Please note that the information contained in the Prospectus (as supplemented) and Final Terms may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Prospectus and Final Terms is not addressed. The Prospectus and Final Terms are not intended for use in the United States and are not addressed to or targeted at U.S. persons and should not be relied upon by any U.S. persons. Prior to relying on the information contained in the Prospectus and Final Terms you must ascertain from the Prospectus whether or not you are part of the intended addressees of the information contained therein.

Your right to access this service is conditional upon complying with the above requirement.

END

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## Regulatory Announcement

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<b>Company</b>	HBOS PLC
<b>TIDM</b>	HBOS
<b>Headline</b>	Transaction in Own Shares
<b>Released</b>	07:00 27-Apr-06
<b>Number</b>	0688C

RECEIVED  
7:00 PM MAY 11 2006  
OFFICE OF THE  
SECRETARY OF STATE  
CORPORATE AFFAIRS

HBOS plc announces that on 26 April 2006 it purchased 700,000 of its ordinary shares at a price of 973.6571 pence per share. It is intended that these shares will be held in Treasury.

Following the purchase, HBOS plc holds 3,571,000 of its ordinary shares in Treasury and has a total of 3,814,182,711 ordinary shares (excluding shares held in Treasury) in issue.

END

Close

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# Regulatory Announcement

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**Company** HBOS PLC  
**TIDM** HBOS  
**Headline** Rule 8.3- Pendragon plc  
**Released** 14:56 27-Apr-06  
**Number** 1235C

RECEIVED  
2006 MAY 11 PM 2:21  
OFFICE OF THE  
CORPORATE

**FORM 8.3**

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the City Code on Takeovers and Mergers)

### 1. KEY INFORMATION

**Name of person dealing (Note 1)** HBOS plc and its subsidiaries  
**Company dealt in** Pendragon plc  
**Class of relevant security to which the dealings being disclosed relate (Note 2)** Ordinary 25p  
**Date of dealing** 26 April 2006

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number (%)	Short Number (%)
(1) Relevant securities	2,159,794 (1.646%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
<b>Total</b>	<b>2,159,794 (1.646%)</b>	<b>Nil</b>

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long	Short
-----------------------------	------	-------

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell
- Total

**(c) Rights to subscribe (Note 3)**

Class of relevant security: Details

**3. DEALINGS (Note 4)**

**(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	72,237	£6.000

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
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**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
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relates  
(Note 7)

**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
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**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
--------------------------------	---------	--

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....

N/A

.....

**Is a Supplemental Form 8 attached? (Note 9) NO**

**Date of disclosure** 27 April 2006

**Contact name** Kenny Melville

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

END

Close

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## Regulatory Announcement

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<b>Company</b>	HBOS PLC
<b>TIDM</b>	HBOS
<b>Headline</b>	Transaction in Own Shares
<b>Released</b>	07:00 28-Apr-06
<b>Number</b>	1462C

HBOS plc announces that on 27 April 2006 it purchased 1,000,000 of its ordinary shares at a price of 963.7136 pence per share. It is intended that these shares will be held in Treasury.

Following the purchase, HBOS plc holds 4,571,000 of its ordinary shares in Treasury and has a total of 3,813,394,217 ordinary shares (excluding shares held in Treasury) in issue.

END

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## Regulatory Announcement

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<b>Company</b>	HBOS Treasury Services PLC
<b>TIDM</b>	64HJ
<b>Headline</b>	Publication of Final Terms
<b>Released</b>	12:00 28-Apr-06
<b>Number</b>	1730C

### Publication of Final Terms by HBOS Treasury Services plc

The Prospectus in relation to the HBOS plc Programme for the Issuance of Debt Instruments dated 15<sup>th</sup> August 2005 ("the Programme"), was published on 19 August 2005 (Regulatory Announcement number 3076Q), the Supplemental Prospectus dated 1<sup>st</sup> March 2006 was published on 1<sup>st</sup> March 2006 (Regulatory Announcement number 2092Z) and the Supplemental Prospectus dated 23<sup>rd</sup> March 2006 was published on 23<sup>rd</sup> March 2006 (Regulatory Announcement number 3364A).

The Prospectus as supplemented by the Supplemental Prospectus constitute the base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC ("Prospectus Directive")).

HBOS Treasury Services plc, as an Issuer on the Programme, guaranteed by HBOS plc and The Governor and Company of the Bank of Scotland, has issued certain Instruments under the Programme.

The following documents constitute the Final Terms of the Instruments described therein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Prospectus. Full information on the Issuer and the offer of the Instruments is only available on the basis of the combination of the Final Terms and the Prospectus.

To view the Final Terms in full, please paste the following URL into the address bar of your browser.

*USD 1,000,000,000 Floating Rate Notes due 26 April 2011, ISIN No. XS0252333017*

[http://www.rns-pdf.londonstockexchange.com/rns/1730c\\_-2006-4-28.pdf](http://www.rns-pdf.londonstockexchange.com/rns/1730c_-2006-4-28.pdf)

For further information, please contact

HBOS Treasury Services plc

33 Old Broad Street

London EC2N 1HZ

Tel: +44 (020) 7574 8000

Fax: +44(020) 7574 8133

## DISCLAIMER – INTENDED ADDRESSEES

Please note that the information contained in the Prospectus (as supplemented) and Final Terms may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Prospectus and Final Terms is not addressed. The Prospectus and Final Terms are not intended for use in the United States and are not addressed to or targeted at U.S. persons and should not be relied upon by any U.S. persons. Prior to relying on the information contained in the Prospectus and Final Terms you must ascertain from the Prospectus whether or not you are part of the intended addressees of the information contained therein.

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## Regulatory Announcement

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**Company** HBOS PLC  
**TIDM** HBOS  
**Headline** Annual Information Update  
**Released** 16:46 28-Apr-06  
**Number** 2288C

RECEIVED  
2006 MAY 11 11:13:21  
REGULATORY INFORMATION  
COMMUNICATIONS AUTHORITY



### HBOS plc - Annual Information Update

In accordance with the requirements of Prospectus Rule 5.2, HBOS plc (the 'Company') submits the Annual Information Update (the 'Update') referring to information published or made available to the public over the 12 months ended 27<sup>th</sup> April 2006, in compliance with laws and rules dealing with the regulation of securities, issuers of securities and securities markets. The information referred to in this Update was up to date at the time of publication, however such disclosures may, at any time, become out of date as a result of changing circumstances.

#### Documents published via a Regulatory Information Service

Set out below is a list of the announcements that have been made via RNS, a Regulatory Information Service, during the 12 months ended 27<sup>th</sup> April 2006. Details of all regulatory announcements made can be found, in full, on the London Stock Exchange website at [www.londonstockexchange.com](http://www.londonstockexchange.com).

The information was submitted to the Securities and Exchange Commission ('SEC') pursuant to and in compliance with the Company's obligations under Rule 12g3-2(b). This information has also been submitted to other EEA States in compliance with the Company's obligations under Community and National laws and rules dealing with the regulation of securities, issuers of securities and securities markets.

Date:	Announcement:
28.04.05	Transaction in Own Shares
28.04.05	Results of AGM
28.04.05	Rule 8 disclosure - Allied Domecq plc
28.04.05	Rule 8 disclosure - Shell T & T plc
28.04.05	Listing Particulars
29.04.05	Transaction in Own Shares
29.04.05	Rule 8 disclosure - Shell T & T plc
29.04.05	Rule 8 disclosure - Shell T & T plc
29.04.05	Rule 8 disclosure - Allied Domecq plc
29.04.05	Director Shareholding
03.05.05	Additional Listing – Treasury Services
03.05.05	Rule 8 disclosure - Hit Entertainment
03.05.05	Rule 8 disclosure - Crest Nicholson plc
03.05.05	Rule 8 disclosure - Singer & Friedlander
03.05.05	Rule 8 disclosure - Allied Domecq plc
03.05.05	Rule 8 disclosure - Shell T & T plc
03.05.05	Director Shareholding
03.05.05	Listing Particulars
04.05.05	Rule 8 disclosure - Allied Domecq plc
04.05.05	Rule 8 disclosure - Singer & Friedlander
04.05.05	Rule 8 disclosure - Shell T & T plc
04.05.05	Rule 8 disclosure - Shell T & T plc
04.05.05	Directorate Change

05.05.05 Shareholder Circular (Halifax plc)  
 05.05.05 Posting of Shareholder Circular (Halifax plc)  
 05.05.05 Rule 8 disclosure - Allied Domecq plc  
 05.05.05 Rule 8 disclosure - Shell T & T plc  
 05.05.05 Director Shareholding  
 05.05.05 Director Shareholding  
 06.05.05 Transaction in Own Shares  
 06.05.05 Halifax House Price Index April 2005  
 06.05.05 Rule 8 disclosure - Shell T & T plc  
 09.05.05 Rule 8 disclosure - Shell T & T plc  
 09.05.05 Rule 8 disclosure - Allied Domecq plc  
 10.05.05 Transaction in Own Shares - amendment  
 10.05.05 Rule 8 disclosure - Shell T & T plc  
 11.05.05 Transaction in Own Shares  
 11.05.05 Rule 8 disclosure - Shell T & T plc  
 11.05.05 Director Shareholding  
 12.05.05 Transaction in Own Shares  
 12.05.05 Rule 8 disclosure - Shell T & T plc  
 12.05.05 Rule 8 disclosure - Allied Domecq plc  
 12.05.05 Rule 8 disclosure - Allied Domecq plc  
 12.05.05 Rule 8 disclosure - Singer & Friedlander  
 12.05.05 Rule 8 disclosure - Ulster Television  
 12.05.05 Director Shareholding  
 13.05.05 Rule 8 disclosure - Shell T & T plc  
 13.05.05 Rule 8 disclosure - Allied Domecq plc  
 16.05.05 Rule 8 disclosure - Allied Domecq plc  
 16.05.05 Rule 8 disclosure - Shell T & T plc  
 17.05.05 Rule 8 disclosure - Shell T & T plc  
 17.05.05 Rule 8 disclosure - Shell T & T plc  
 18.05.05 Rule 8 disclosure - Ulster Television  
 18.05.05 Rule 8 disclosure - Allied Domecq plc  
 18.05.05 Rule 8 disclosure - Shell Transport  
 19.05.05 Director Shareholding  
 19.05.05 Rule 8 disclosure - Allied Domecq plc  
 19.05.05 Rule 8 disclosure - Shell T & T plc  
 20.05.05 Rule 8 disclosure - Allied Domecq plc  
 20.05.05 Rule 8 disclosure - Shell T & T plc  
 20.05.05 Director Shareholding  
 23.05.05 Rule 8 disclosure - Shell T & T plc  
 23.05.05 Rule 8 disclosure - Allied Domecq plc  
 24.05.05 Rule 8 disclosure - Allied Domecq plc  
 24.05.05 Rule 8 disclosure - Shell T & T plc  
 25.05.05 Transaction in Own Shares  
 25.05.05 Director Shareholding  
 25.05.05 Director Shareholding  
 25.05.05 Rule 8 disclosure - Allied Domecq plc  
 25.05.05 Rule 8 disclosure - Shell T & T plc  
 26.05.05 Transaction in Own Shares  
 26.05.05 Rule 8 disclosure - Allied Domecq plc  
 26.05.05 Rule 8 disclosure - Shell T & T plc  
 26.05.05 Director Shareholding  
 27.05.05 Transaction in Own Shares  
 27.05.05 Rule 8 disclosure - Allied Domecq plc  
 27.05.05 Rule 8 disclosure - Shell T & T plc  
 31.05.05 Rule 8 disclosure - Allied Domecq plc  
 31.05.05 Rule 8 disclosure - Shell T & T plc  
 01.06.05 HBOS Pre-close Trading Statement  
 01.06.05 IFRS 2004 Restatement (Part 1)  
 01.06.05 IFRS 2004 Restatement (Part 2)  
 01.06.05 IFRS 2004 Restatement (Part 3)  
 01.06.05 Rule 8 disclosure - Allied Domecq plc  
 01.06.05 Rule 8 disclosure - Shell T & T plc  
 01.06.05 Rule 8 disclosure - Allied Domecq plc  
 01.06.05 Rule 8 disclosure - Shell T & T plc

02.06.05 Transaction in Own Shares  
 02.06.05 Rule 8 disclosure - Shell T & T plc  
 02.06.05 Director shareholding  
 03.06.05 Rule 8 disclosure - Shell T & T plc  
 03.06.05 Rule 8 disclosure - Shell T & T plc  
 03.06.05 Rule 8 disclosure - Allied Domecq plc  
 03.06.05 Rule 8 disclosure - Allied Domecq plc  
 06.06.05 Transaction in Own Shares  
 06.06.05 Rule 8 disclosure - Allied Domecq plc  
 06.06.05 Rule 8 disclosure - Shell T & T plc  
 06.06.05 Result of EGM  
 06.06.05 Result of EGM - Documents on display  
 07.06.05 Transaction in Own Shares  
 07.06.05 Halifax House Price Index May 2005  
 07.06.05 Rule 8 disclosure - Allied Domecq plc  
 07.06.05 Rule 8 disclosure - Somerfield plc  
 07.06.05 Rule 8 disclosure - Shell T & T plc  
 07.06.05 Director Shareholding  
 08.06.05 Rule 8 disclosure - Shell T & T plc  
 08.06.05 Rule 8 disclosure - Allied Domecq plc  
 09.06.05 Cancellation of Treasury Shares  
 09.06.05 Rule 8 disclosure - Allied Domecq plc  
 09.06.05 Rule 8 disclosure - Shell T & T plc  
 09.06.05 Director shareholding  
 10.06.05 Transaction in Own Shares  
 10.06.05 Rule 8 disclosure - Shell T & T plc  
 10.06.05 Rule 8 disclosure - Allied Domecq plc  
 10.06.05 Holding(s) in Company  
 13.06.05 Rule 8 disclosure - Shell T & T plc  
 13.06.05 Rule 8 disclosure - Allied Domecq plc  
 13.06.05 Holding(s) in Company  
 14.06.05 Rule 8 disclosure - Allied Domecq plc  
 14.06.05 Rule 8 disclosure - Shell T & T plc  
 15.06.05 Rule 8 disclosure - Allied Domecq plc  
 15.06.05 Rule 8 disclosure - Shell T & T plc  
 15.06.05 Holding(s) in Company  
 16.06.05 Rule 8 disclosure - Shell T & T plc  
 16.06.05 Rule 8 disclosure - Allied Domecq plc  
 16.06.05 Director/PDMR shareholding  
 17.06.05 Acquisition of MLP Life  
 17.06.05 Rule 8 disclosure - Allied Domecq plc  
 17.06.05 Rule 8 disclosure - Shell T & T plc  
 20.06.05 Rule 8 disclosure - Shell T & T plc  
 20.06.05 Rule 8 disclosure - Allied Domecq plc  
 20.06.05 Director/PDMR shareholding  
 21.06.05 Transaction in own shares  
 21.06.05 Rule 8 disclosure - Shell T & T  
 21.06.05 Rule 8 disclosure - Allied Domecq plc  
 22.06.05 Directorate Change  
 22.06.05 Rule 8 disclosure - Allied Domecq plc  
 22.06.05 Rule 8 disclosure - Shell T & T plc  
 22.06.05 Director/PDMR Shareholding  
 23.06.05 Rule 8 disclosure - Shell T & T plc  
 23.06.05 Rule 8 disclosure - Allied Domecq plc  
 24.06.05 Scheme of Arrangement  
 24.06.05 Rule 8 disclosure - Allied Domecq plc  
 24.06.05 Rule 8 disclosure - Shell T & T plc  
 27.06.05 Rule 8 disclosure - Shell T & T plc  
 28.06.05 Transaction in own shares  
 28.06.05 Rule 8 disclosure - Allied Domecq plc  
 28.06.05 Rule 8 disclosure - Shell T & T plc  
 29.06.05 Transaction in own shares  
 29.06.05 Rule 8 disclosure - Allied Domecq plc  
 30.06.05 Transaction in own shares  
 30.06.05 Rule 8 disclosure - Allied Domecq plc

01.07.05	Rule 8 disclosure - Allied Domecq plc
01.07.05	Director/PDMR shareholding
01.07.05	Director/PDMR shareholding
01.07.05	Director/PDMR shareholding
04.07.05	Rule 8 disclosure - Allied Domecq plc
04.07.05	Rule 8 disclosure - Allied Domecq plc
04.07.05	Director/PDMR shareholding
05.07.05	Director/PDMR shareholding
06.07.05	Director/PDMR shareholding
07.07.05	Halifax House Price Index June 2005
07.07.05	Director/PDMR shareholding
08.07.05	Director/PDMR shareholding
08.07.05	Director/PDMR shareholding
08.07.05	Director/PDMR shareholding
13.07.05	Rule 8 disclosure - Torex Retail plc
13.07.05	Director/PDMR shareholding
14.07.05	Director/PDMR shareholding
14.07.05	Rule 8 disclosure - Amvescap plc
14.07.05	Rule 8 disclosure - Torex Retail plc
15.07.05	Rule 8 disclosure - Torex Retail plc
15.07.05	Rule 8 disclosure - Amvescap plc
18.07.05	Rule 8 disclosure - Amvescap plc
19.07.05	Rule 8 disclosure - Somerfield plc
19.07.05	Rule 8 disclosure - Amvescap plc
20.07.05	Rule 8 disclosure - Amvescap plc
22.07.05	Rule 8 disclosure - BPB plc
25.07.05	Rule 8 disclosure - Amvescap plc
25.07.05	Rule 8 disclosure - BPB plc
26.07.05	Rule 8 disclosure - BPB plc
26.07.05	Rule 8 disclosure - Torex Retail plc
26.07.05	Rule 8 disclosure - Telecity plc
26.07.05	Director/PDMR Shareholding
27.07.05	Rule 8 disclosure - BPB plc
27.07.05	Rule 8 disclosure - Wyevale Garden Centres plc
27.07.05	Rule 8 disclosure - Torex Retail plc
28.07.05	Rule 8 disclosure - Amvescap plc
28.07.05	Rule 8 disclosure - BPB plc
28.07.05	Rule 8 disclosure - Somerfield plc
29.07.05	Director/PDMR Shareholding
29.07.05	Rule 8 disclosure - Huveaux plc
29.07.05	Rule 8 disclosure - BPB plc
29.07.05	Rule 8 disclosure - Epic Group plc
01.08.05	Rule 8 disclosure - BPB plc
01.08.05	Rule 8 disclosure - Huveaux plc
02.08.05	Rule 8 disclosure - Huveaux plc
02.08.05	Rule 8 disclosure - BPB plc
02.08.05	Rule 8 disclosure - Amvescap plc
02.08.05	Director/PDMR Shareholding
03.08.05	HBOS Interim Results
03.08.05	HBOS Interim Results Part 2
03.08.05	Rule 8 disclosure - BPB plc
03.08.05	Rule 8 disclosure - Huveaux plc
03.08.05	Rule 8 disclosure - Camellia plc
04.08.05	Transaction in Own Shares
04.08.05	Rule 8 disclosure - BPB plc
04.08.05	Rule 8 disclosure - Epic Group plc
04.08.05	Director/PDMR shareholding
05.08.05	Transaction in Own Shares
05.08.05	Halifax House Price Index July 2005
05.08.05	Rule 8 disclosure - Huveaux plc
05.08.05	Director/PDMR Shareholding
08.08.05	Rule 8 disclosure - BPB plc
08.08.05	Rule 8 disclosure - Huveaux plc
08.08.05	Director/PDMR Shareholding

09.08.05 Rule 8 disclosure - Huveaux plc  
 09.08.05 Rule 8 disclosure - BPB plc  
 09.08.05 Director/PDMR Shareholding  
 09.08.05 Director/PDMR Shareholding  
 10.08.05 Rule 8 disclosure - BPB plc  
 10.08.05 Rule 8 disclosure - Marconi Corporation  
 10.08.05 Director/PDMR Shareholding  
 11.08.05 Rule 8 disclosure - BPB plc  
 11.08.05 Rule 8 disclosure - Huveaux plc  
 11.08.05 Director/PDMR Shareholding  
 11.08.05 Director/PDMR Shareholding  
 12.08.05 Director/PDMR Shareholding  
 12.08.05 Rule 8 disclosure - Huveaux plc  
 15.08.05 Transaction in Own Shares  
 15.08.05 Rule 8 disclosure - BPB plc  
 15.08.05 Rule 8 disclosure - Domnick Hunter Group  
 15.08.05 Director/PDMR Shareholding  
 15.08.05 Director/PDMR Shareholding  
 15.08.05 Director/PDMR Shareholding  
 16.08.05 Transaction in Own Shares  
 16.08.05 Rule 8 disclosure - BPB plc  
 17.08.05 Transaction in Own Shares  
 17.08.05 Rule 8 disclosure - BPB plc  
 17.08.05 Rule 8 disclosure - Huveaux plc  
 18.08.05 Transaction in Own Shares  
 18.08.05 Rule 8 disclosure - Somerfield plc  
 18.08.05 Rule 8 disclosure - Domnick Hunter Group  
 18.08.05 Rule 8 disclosure - Marconi Corp plc  
 18.08.05 Rule 8 disclosure - BPB plc  
 18.08.05 Director/PDMR Shareholding  
 19.08.05 Transaction in Own Shares  
 19.08.05 Director/PDMR Shareholding  
 19.08.05 Publication of Prospectus  
 22.08.05 Transaction in Own Shares  
 22.08.05 Rule 8 disclosure - Domnick Hunter Group  
 22.08.05 Rule 8 disclosure - BPB plc  
 22.08.05 Cancellation Treasury Shares  
 23.08.05 Transaction in Own Shares  
 23.08.05 Rule 8 disclosure - BPB plc  
 24.08.05 Transaction in Own Shares  
 24.08.05 Rule 8 disclosure - BPB plc  
 24.08.05 Director/PDMR Shareholding  
 25.08.05 Rule 8 disclosure - BPB plc  
 25.08.05 Transaction in Own Shares  
 25.08.05 Rule 8 disclosure - Marconi Corp  
 26.08.05 Transaction in Own Shares  
 26.08.05 Rule 8 disclosure - Camellia plc  
 26.08.05 Rule 8 disclosure - Marconi Corp  
 26.08.05 Rule 8 disclosure - BPB plc  
 26.08.05 Rule 8 disclosure - HVM Group  
 26.08.05 Director/PDMR Shareholding  
 26.08.05 Director/PDMR Shareholding  
 30.08.05 Transaction in own shares  
 30.08.05 Rule 8 disclosure - Marconi Corp  
 30.08.05 Rule 8 disclosure - BPB plc  
 30.08.05 Director/PDMR Shareholding  
 31.08.05 Transaction in own shares  
 31.08.05 Director/PDMR Shareholding  
 31.08.05 Rule 8 disclosure - BPB plc  
 31.08.05 Director/PDMR Shareholding  
 31.08.05 Director/PDMR Shareholding  
 01.09.05 Transaction in own shares  
 01.09.05 Director/PDMR Shareholding  
 01.09.05 Rule 8 disclosure - Marconi Corporation  
 01.09.05 Rule 8 disclosure - BPB plc

02.09.05	Transaction in own shares
02.09.05	Rule 8 disclosure - Exel plc
05.09.05	Transaction in own shares
05.09.05	Director/PDMR Shareholding
06.09.05	Transaction in own shares
06.09.05	Rule 8 disclosure - BPB plc
07.09.05	Halifax House Price Index August 2005
07.09.05	Director/PDMR Shareholding
07.09.05	Cancellation of Treasury Shares
08.09.05	Transaction in own shares
08.09.05	Rule 8 disclosure - BPB plc
08.09.05	Director/PDMR Shareholding
09.09.05	Transaction in own shares
09.09.05	Blocklisting Interim Review
09.09.05	Rule 8 disclosure - BPB plc
12.09.05	Transaction in own shares
13.09.05	Transaction in own shares
13.09.05	Rule 8 disclosure - BPB plc
14.09.05	Transaction in own shares
14.09.05	Rule 8 disclosure - Marconi Corp
14.09.05	Director/PDMR Shareholding
15.09.05	Transaction in own shares
15.09.05	Rule 8 disclosure - BPB plc
15.09.05	Rule 8 disclosure - Marconi Corp
16.09.05	Transaction in own shares
16.09.05	Rule 8 disclosure - Marconi Corp
16.09.05	Rule 8 disclosure - BPB plc
19.09.05	Transaction in own shares
19.09.05	Rule 8 disclosure - BPB plc
19.09.05	Cancellation of Treasury Shares
20.09.05	Transaction in own shares
21.09.05	Transaction in own shares
21.09.05	Rule 8 disclosure - BPB plc
21.09.05	Director/PDMR Shareholding
22.09.05	Transaction in own shares
22.09.05	Director/PDMR Shareholding
22.09.05	Rule 8 disclosure - BPB plc
23.09.05	Transaction in own shares
23.09.05	Rule 8 disclosure - BPB plc
23.09.05	Rule 8 disclosure - Marconi Corporation
26.09.05	Rule 8 disclosure - Exel plc
26.09.05	Rule 8 disclosure - Marconi Corporation
28.09.05	Transaction in own shares
28.09.05	Rule 8 disclosure - Exel plc
28.09.05	Rule 8 disclosure - Exel plc
28.09.05	Rule 8 disclosure - Somerfield
28.09.05	Rule 8 disclosure - Marconi
28.09.05	Director/PDMR Shareholding
28.09.05	Director/PDMR Shareholding
29.09.05	Rule 8 disclosure - Northgate
29.09.05	Rule 8 disclosure - BPB plc
29.09.05	Director/PDMR Shareholding
30.09.05	Transaction in own shares
30.09.05	Rule 8 disclosure - BPB plc
03.10.05	Transaction in own shares
03.10.05	Rule 8 disclosure - Somerfield plc
03.10.05	Transaction in own shares
04.10.05	Director/PDMR Shareholding
04.10.05	Rule 8 disclosure - Northgate plc
04.10.05	Rule 8 disclosure - BPB plc
04.10.05	Rule 8 disclosure - Dornick Hunter
04.10.05	Cancellation Treasury Shares
04.10.05	Transaction in own shares
05.10.05	Rule 8 disclosure - Marconi Corporation

05.10.05 Rule 8 disclosure – BPB plc  
 05.10.05 Rule 8 disclosure – Exel plc  
 05.10.05 Director shareholding  
 05.10.05 Transaction in own shares  
 06.10.05 Halifax House Price Index September 2005  
 06.10.05 Rule 8 disclosure – Marconi Corporation  
 06.10.05 Rule 8 disclosure – BPB plc  
 06.10.05 Director shareholding  
 07.10.05 Transaction in own shares  
 07.10.05 Rule 8 disclosure - BPB plc  
 07.10.05 Rule 8 disclosure - Domnick Hunter  
 07.10.05 Director/PDMR Shareholding  
 07.10.05 Transaction in own shares  
 10.10.05 Rule 8 disclosure – BPB plc  
 11.10.05 Rule 8 disclosure - Heart of Midlothian  
 11.10.05 Rule 8 disclosure - Exel plc  
 11.10.05 Rule 8 disclosure – BPB plc  
 12.10.05 Rule 8 disclosure - Marconi Corporation  
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26.04.06	Publication of Final Terms – Treasury Services

## Documents filed with the Registrar of Companies

The Company has made the following filings during the period:

Date:	Document:	Brief Description:
4 <sup>th</sup> May 2005	Certified copy of Resolutions	Resolutions approved at the AGM of the Company on 27 <sup>th</sup> April 2005, amending the Articles of Association.
4 <sup>th</sup> May 2005	Memorandum and Articles of Association	As amended following the AGM of the Company on 27 <sup>th</sup> April 2005.
5 <sup>th</sup> May 2005	Form 288b	Resignation of Director
9 <sup>th</sup> May 2005	Certified copy of Resolutions	Resolutions approved at the AGM of the Company on 27 <sup>th</sup> April 2005.
9 <sup>th</sup> May 2005	Form 123	Increase in authorised capital
10 <sup>th</sup> May 2005	Annual Report and Accounts	Annual Report and Accounts for the year to 31 <sup>st</sup> December 2004
13 <sup>th</sup> May 2005	Listing Particulars	Listing Particulars relating to 6.475% non-cumulative per cent preference shares of the Company.
13 <sup>th</sup> May 2005	Listing Particulars	Listing Particulars relating to a Programme for the Issuance of Debt Instruments.
13 <sup>th</sup> May 2005	Form 363a	Annual Return
13 <sup>th</sup> January 2006	Form 288a	Appointment of Director
13 <sup>th</sup> January 2006	Form 288b	Resignation of Director
8 <sup>th</sup> February 2006	Form 288a	Appointment of Director
13 <sup>th</sup> March 2006	Form 288a	Appointment of Director – replacement
13 <sup>th</sup> April 2006	Certified copy of Resolution	Extraordinary Resolution approved at a Class Meeting of the holders of the Non-cumulative 6.0884% Preference Shares of £1 each.

The Company has also submitted filings to Companies House in relation to allotments of shares (Form 88(2)), the purchase of the Company's own shares to be held in Treasury (Form 169(1B)) and the cancellation of Treasury Shares (Form 169(A2)). Copies of all of these documents may be obtained from Companies House at Companies House, Crown Way, Cardiff, CF14 3UZ. (e-mail: [enquiries@companies-house.gov.uk](mailto:enquiries@companies-house.gov.uk)) or can be downloaded, if you are a registered user, through Companies House Direct at [www.direct.companieshouse.gov.uk](http://www.direct.companieshouse.gov.uk)

## Documents published and sent to Shareholders

The Company has published (and sent) the following documents to shareholders during the period:

Date:	Document:
31 <sup>st</sup> August 2005	Interim Report and Accounts (to shareholders who have requested a copy)
10 <sup>th</sup> March 2006	Notice of Annual General Meeting
10 <sup>th</sup> March 2006	Summary Financial Statements
17 <sup>th</sup> March 2006	Notice of Class Meeting of HBOS plc 6.0884% Preference Shareholders
31 <sup>st</sup> March 2006	Annual Report and Accounts for the year ended 31 <sup>st</sup> December 2005

## Documents filed with the UKLA Document Viewing Facility

The Company has filed the following documents with the UKLA Document Viewing facility in the period:

Date:	Document:
28 <sup>th</sup> April 2005	Copies of Resolutions passed at the Annual General Meeting of the Company on 27 <sup>th</sup> April 2005.
28 <sup>th</sup> April 2005	Listing Particulars relating to 6.475% non-cumulative per cent preference shares of the Company.
3 <sup>rd</sup> May 2005	Listing Particulars relating to a Programme for the Issuance of Debt Instruments.
5 <sup>th</sup> May 2005	Circular to Halifax plc shareholders relating to the proposed exchange of 6.125% non-cumulative preference shares in Halifax plc for 6.475% non-cumulative preference shares in the Company.
19 <sup>th</sup> August 2005	Prospectus in relation to the U.S.\$85,000,000,000 Programme for the Issuance of Debt Instruments dated 15 <sup>th</sup> August, 2005.
31 <sup>st</sup> March 2006	Annual Report and Accounts for the year ended 31 <sup>st</sup> December 2005
11 <sup>th</sup> April 2006	Copies of Resolutions passed at the Class Meeting of the holders of Non-cumulative 6.0884% Preference Shares on 10 <sup>th</sup> April 2006.
26 <sup>th</sup> April 2006	Copies of Resolutions passed at the Annual General Meeting of the Company on 25 <sup>th</sup> April 2006.

The Company's Annual Report for the period ending 31<sup>st</sup> December 2005 can be found on the Company's website, as can the Annual Review and Summary Financial Statement 2005 and Notice of AGM. Further information regarding the Company and its activities is also available at [www.hbosplc.com](http://www.hbosplc.com).

A copy of this Annual Information Update and all documents referred to in it can be obtained from the Company's registered office: HBOS plc, The Mound, Edinburgh, EH1 1YZ.

### Contact Details

For further information please contact: Company Secretary Department, HBOS plc, The Mound, Edinburgh. EH1 1YZ.

Lysanne Black,  
Senior Deputy Company Secretary.  
27<sup>th</sup> April 2006.

END

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## Regulatory Announcement

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**Company** HBOS PLC  
**TIDM** HBOS  
**Headline** Director/PDMR Shareholding  
**Released** 16:51 28-Apr-06  
**Number** 2296C

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LONDON STOCK EXCHANGE

### HBOS PLC (The 'Company')

Notification of Directors' interests in ordinary shares of 25 pence each pursuant to paragraph 16.13 of the Listing Rules.

HBOS plc Employee Trust Limited (the 'Trustee')

On 28 April 2006, the Company received notification that 6,000 ordinary shares of 25p each were released by the Trustee.

The Executive Directors remain beneficiaries and so interested, along with other participants, in 4,120,167 still held by the Trustee, and had no role in making any decision regarding this transaction.

END

Close

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**Companies House**  
for the record

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109(1B)

Return by a public company purchasing its own shares for holding in treasury

CHWP000

Pursuant to section 169(1B) of the Companies Act 1985

Please complete legibly in black type or bold block lettering

Company Number SC218813

Company Name in full HBOS plc

Please do not write in the space below. For Inland Revenue use only.

**PART A: PURCHASE BY COMPANY OF ITS OWN SHARES FOR HOLDING IN TREASURY**

**Note**  
This return must be delivered to the Registrar within a period of 28 days beginning with the first date on which shares to which it relates were delivered to the company. Shares placed in treasury must be "qualifying shares" as defined by section 162(4) of the Companies Act 1985

Class of shares (ordinary or preference etc)	Ordinary		
Number of shares	500,000		
Date(s) shares delivered to the company	21/03/2006		
For each share:			
Nominal value	25p		
Maximum price paid	981.5p		
Minimum price paid	981.5p		

The aggregate amount paid by the company for the shares to which this return relates was:

£ 4,907,500.00

Stamp Duty is payable on the aggregate amount at the rate of 0.5 % rounded up to the nearest multiple of £5

£ 24,540.00

**PART B: FULLY PAID BONUS SHARES PLACED IN TREASURY PURSUANT TO SECTION 162C(6) OF THE COMPANIES ACT 1985**

Class of shares (ordinary or preference etc)			
Number of shares			
Nominal value of each share			
Date(s) shares delivered to the company			

\*\*Delete as appropriate

Signed

*[Signature]*

Date

23/3/06

(\*a director / secretary / administrator / administrative receiver / receiver manager / receiver)

You do not have to give any contact information in the box opposite, but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Nicola Moodie, Company Secretary's Department	
HBOS plc, 5 Morrison Street, Edinburgh, EH3 8BH	
Tel 0131 243 5486	
DX number	DX exchange

Companies House receipt date barcode  
This form has been provided free of charge by Companies House.

When you have completed and signed the form and it has been stamped by the Inland Revenue please send it to the Registrar of Companies at:  
**Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff** for companies registered in England and Wales or  
**Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB** for companies registered in Scotland **DX 235 Edinburgh or LP - 4 Edinburgh 2**

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88(2)

(Revised 2005)

Return of Allotment of Shares

Please complete in typescript, or in bold black capitals.

CHW P000

Company Number

SC218813

Company name in full

HBOS plc

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which shares were allotted (If shares were allotted on one date enter that date in the "from" box)	From			To				
	Day	Month	Year	Day	Month	Year		
	0	3	0	4	2	0	0	6

Class of shares (ordinary or preference etc)	Ordinary	Ordinary	Ordinary
Number allotted	20,532	162,496	5,610
Nominal value of each share	25p	25p	25p
Amount (if any) paid or due on each share (including any share premium)	751.20p	654.00p	712.50p

List the names and addresses of the allottees and the number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up			
% (if any) that each share is to be paid up in cash			

Consideration for which the shares were allotted (This information must be supported by the original or a certified copy of the contract or by Form 88(3) if the contract is not in writing)	

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# 88(2)

(Revised 2005)

Please complete in typescript, or  
in bold black capitals.

CHW P000

Company Number

SC218813

Company name in full

HBOS plc

## Return of Allotment of Shares

### Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which  
shares were allotted  
(If shares were allotted on one date  
enter that date in the "from" box)

From			To		
Day	Month	Year	Day	Month	Year
0	3	0 4 2 0 0 6			

Class of shares  
(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each  
share (including any share premium)

Ordinary		
7,734		
25p		
655.0p		

List the names and addresses of the allottees and the  
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in  
cash please state:

% that each share is to be  
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Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
for companies registered in Scotland

DX 235 Edinburgh  
or LP - 4 Edinburgh 2

**Shareholder details**  
*(list joint allottees as one shareholder)*

**Shares and share class allotted**

Name(s)	Class of shares allotted	Number allotted
HSDL Nominees Limited Trinity Road, Halifax, West Yorkshire UK Postcode H X 1 2 R G	Ordinary	188,139
Computershare Company Nominees Limited PO Box 82, The Pavilions, Bridgwater Road, Bristol UK Postcode B S 9 9 7 N H	Ordinary	6,944
See schedule attached	Ordinary	1,289

Please enter the number of continuation sheets (if any) attached to this form

Signed K. J. Kelly

Date 3 APRIL 2006

\*\* A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

\*\* Please delete as appropriate

**Contact Details**

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Nicola Holbrook, Company Secretary's Department, HBOS plc	
5 Morrison Street, Edinburgh, EH3 8BH	
Tel 0131 243 5486	
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**Return of Allotment of Shares**

Please complete in typescript, or  
in bold black capitals.

CHWP000

Company Number

SC218813

Company name in full

HBOS plc

**Shares allotted (including bonus shares):**

(see Guidance Booklet GBA6)

Date or period during which shares were allotted (If shares were allotted on one date enter that date in the "from" box)	From			To		
	Day	Month	Year	Day	Month	Year
	0	4	2			

Class of shares  
(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each  
share (including any share premium)

Ordinary	Ordinary	Ordinary
12,313	107,940	2,400
25p	25p	25p
751.20p	654.00p	655.00p

List the names and addresses of the allottees and the  
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in  
cash please state:

% that each share is to be  
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% (if any) that each share  
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Please complete in typescript, or  
in bold black capitals.

CHWP000

Company Number

SC218813

Company name in full

HBOS plc

## Return of Allotment of Shares

### Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which shares were allotted (If shares were allotted on one date enter that date in the "from" box)	From			To		
	Day	Month	Year	Day	Month	Year
	0	4	2	0	0	6

Class of shares  
(ordinary or preference etc)

Ordinary		
Number allotted	1,953	
Nominal value of each share	25p	
Amount (if any) paid or due on each share (including any share premium)	712.50p	

Number allotted

Nominal value of each share

Amount (if any) paid or due on each  
share (including any share premium)

List the names and addresses of the allottees and the  
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in  
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DX 235 Edinburgh  
or LP - 4 Edinburgh 2

**Shareholder details**

*(list joint allottees as one shareholder)*

**Shares and share class allotted**

Name(s)	Class of shares allotted	Number allotted
HSDL Nominees Limited Address Trinity Road Halifax, West Yorkshire UK Postcode: H X 1 2 R G	Ordinary   	118,463   
Computershare Company Nominees Limited Address PO Box 82, The Pavilions, Bridgwater Road, Bristol UK Postcode B S 9 9 7 N H	Ordinary   	2,954   
Name(s) Share Certificates - see attached schedule Address UK Postcode L L L L L L L	Ordinary   	3,189   
Name(s) Address UK Postcode L L L L L L L	Class of shares allotted   	Number allotted   
Name(s) Address UK Postcode L L L L L L L	Class of shares allotted   	Number allotted   

Please enter the number of continuation sheets (if any) attached to this form

Signed

*[Signature]*

Date

4/4/6

\*\* A-director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

\*\* Please delete as appropriate

**Contact Details**

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Nicola Holbrook, Company Secretary's Department, HBOS plc	
5 Morrison Street, Edinburgh, EH3 8BH	
Tel 0131 243 5486	
DX number	DX exchange





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for the benefit

88(2)

(Revised 2005)

Please complete in typescript, or in bold black capitals.

CHW P000

Company Number

SC218813

Return of Allotment of Shares

Company name in full

HBOS plc

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which shares were allotted (If shares were allotted on one date enter that date in the "from" box)	From			To										
	Day	Month	Year	Day	Month	Year								
	0	5	0	4	2	0	0	6						

Class of shares (ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each share (including any share premium)

Ordinary	Ordinary	Ordinary
900	12,770	117,218
25p	25p	25p
597.50p	751.20p	654.00p

List the names and addresses of the allottees and the number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

% (if any) that each share is to be paid up in cash


Consideration for which the shares were allotted

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# 88(2)

(Revised 2005)

Please complete in typescript, or  
in bold black capitals.

CHW P000

Company Number

SC218813

Company name in full

HBOS plc

## Return of Allotment of Shares

### Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which  
shares were allotted

(If shares were allotted on one date  
enter that date in the "from" box)

From

Day Month Year

0	5	0	4	2	0	0	6
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To

Day Month Year

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Class of shares  
(ordinary or preference etc)

Ordinary

Number allotted

723

Nominal value of each share

25p

Amount (if any) paid or due on each  
share (including any share premium)

712.50p

List the names and addresses of the allottees and the  
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in  
cash please state:

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or LP - 4 Edinburgh 2

**Shareholder details**  
*(list joint allottees as one shareholder)*

**Shares and share class allotted**

Name(s)	Class of shares allotted	Number allotted
HSDL Nominees Limited Address Trinity Road, Halifax, West Yorkshire UK Postcode H X 1 2 R G	Ordinary  	127,414  
Computershare Company Nominees Limited Address PO Box 82, The Pavilions, Bridgwater Road, Bristol UK Postcode B S 9 9 7 N H	Ordinary  	2,125  
Name(s) See schedule attached Address UK Postcode L L L L L L L	Ordinary  	2,072  
Name(s) Address UK Postcode L L L L L L L	  	  
Name(s) Address UK Postcode L L L L L L L	  	  

Please enter the number of continuation sheets (if any) attached to this form

1

Signed

*16/04/2006*

Date

*5 APRIL 2006*

~~\*\* A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor~~

\*\* Please delete as appropriate

**Contact Details**

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5 Morrison Street, Edinburgh, EH3 8BH	
Tel 0131 243 5486	
DX number	DX exchange





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**Return of Allotment of Shares**

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in bold black capitals.

CHW P000

Company Number

SC218813

Company name in full

HBOS plc

**Shares allotted (including bonus shares):**

(see Guidance Booklet GBA6)

Date or period during which  
shares were allotted  
(if shares were allotted on one date  
enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

0	6	0	4	2	0	0	6
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Class of shares  
(ordinary or preference etc)

Ordinary	Ordinary	Ordinary
117,037	14,485	2,950
25p	25p	25p
654.00p	751.20p	712.50p

Number allotted

Nominal value of each share

Amount (if any) paid or due on each  
share (including any share premium)

List the names and addresses of the allottees and the  
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in  
cash please state:

% that each share is to be  
treated as paid up


% (if any) that each share  
is to be paid up in cash

Consideration for which  
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# 88(2)

(Revised 2005)

Please complete in typescript, or in bold black capitals.

CHW P000

Company Number

SC218813

Company name in full

HBOS plc

## Return of Allotment of Shares

### Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which shares were allotted (If shares were allotted on one date enter that date in the "from" box)	From			To		
	Day	Month	Year	Day	Month	Year
	0	6	0 4 2 0 0 6			

Class of shares  
(ordinary or preference etc)

Ordinary

Number allotted

8,684

Nominal value of each share

25p

Amount (if any) paid or due on each share (including any share premium)

662.00p

List the names and addresses of the allottees and the number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in cash please state:

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% (if any) that each share is to be paid up in cash


Consideration for which the shares were allotted

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DX 235 Edinburgh

for companies registered in Scotland

or LP - 4 Edinburgh 2

Shareholder details <i>(list joint allottees as one shareholder)</i>	Shares and share class allotted	
Name(s) HSDL Nominees Limited <hr/> Address Trinity Road, Halifax, West Yorkshire <hr/> UK Postcode H X 1 2 R G	Class of shares allotted <hr/> Ordinary <hr/>	Number allotted <hr/> 132,707 <hr/>
Name(s) Computershare Company Nominees Limited <hr/> Address PO Box 82, The Pavilions, Bridgwater Road, Bristol <hr/> UK Postcode B S 9 9 7 N H	Class of shares allotted <hr/> Ordinary <hr/>	Number allotted <hr/> 9,549 <hr/>
Name(s) See schedule attached <hr/> Address <hr/> UK Postcode L L L L L L L	Class of shares allotted <hr/> Ordinary <hr/>	Number allotted <hr/> 900 <hr/>
Name(s) <hr/> Address <hr/> UK Postcode L L L L L L L	Class of shares allotted <hr/>	Number allotted <hr/>
Name(s) <hr/> Address <hr/> UK Postcode L L L L L L L	Class of shares allotted <hr/>	Number allotted <hr/>

Please enter the number of continuation sheets (if any) attached to this form

1

Signed

*K. J. Kelly*  
ASSISecRE  
\*\* A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

Date

6 APRIL 2006

\*\* Please delete as appropriate

**Contact Details**

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Nicola Holbrook, Company Secretary's Department, HBOS plc	
5 Morrison Street, Edinburgh, EH3 8BH	
Tel 0131 243 5486	
DX number	DX exchange





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**88(2)**

(Revised 2005)

Please complete in typescript, or  
in bold black capitals.

CHW P000

**Return of Allotment of Shares**

Company Number

SC218813

Company name in full

HBOS plc

**Shares allotted (including bonus shares):**

(see Guidance Booklet GBA6)

Date or period during which  
shares were allotted

(If shares were allotted on one date  
enter that date in the "from" box)

From

Day Month Year

0	7	0	4	2	0	0	6
---	---	---	---	---	---	---	---

To

Day Month Year

--	--	--	--	--	--	--	--

Class of shares

(ordinary or preference etc)

Ordinary	Ordinary	Ordinary
10,902	90,501	3,853
25p	25p	25p
751.20p	654.00p	712.50p

Number allotted

Nominal value of each share

Amount (if any) paid or due on each  
share (including any share premium)

List the names and addresses of the allottees and the  
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in  
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# 88(2)

(Revised 2005)

Please complete in typescript, or  
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CHW P000

Company Number

SC218813

## Return of Allotment of Shares

Company name in full

HBOS plc

### Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which  
shares were allotted

(If shares were allotted on one date  
enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

0	7	0	4	2	0	0	6
---	---	---	---	---	---	---	---

--	--	--	--	--	--	--	--

Class of shares

(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each  
share (including any share premium)

Ordinary		
269		
25p		
779.90p		

List the names and addresses of the allottees and the  
number and class of shares allotted to each overleaf

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DX 235 Edinburgh  
or LP - 4 Edinburgh 2

Shareholder details <i>(list joint allottees as one shareholder)</i>	Shares and share class allotted	
Name(s) HSDL Nominees Limited	Class of shares allotted	Number allotted
Address Trinity Road, Halifax, West Yorkshire	Ordinary	95,133
UK Postcode H X 1 2 R G		
Name(s) Computershare Company Nominees Limited	Class of shares allotted	Number allotted
Address PO Box 82, The Pavilions, Bridgwater Road, Bristol	Ordinary	9,441
UK Postcode B S 9 9 7 N H		
Name(s) See schedule attached	Class of shares allotted	Number allotted
Address	Ordinary	951
UK Postcode		
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode		
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode		

Please enter the number of continuation sheets (if any) attached to this form

1

Signed

*ASS. SEC. 16 JEELETT WAY*  
\*\* A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

Date

*7 APRIL 2006*

\*\* Please delete as appropriate

**Contact Details**

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Nicola Holbrook, Company Secretary's Department, HBOS plc	
5 Morrison Street, Edinburgh, EH3 8BH	
Tel 0131 243 5486	
DX number	DX exchange

HBOS Allotment - 7 April 2006  
Share Certificates

Title	Forenames	Surname	Add1	Add2	Add3	Add4	Number of Shares
Mr	Andrew	White	20 Pickwick Road	Corsham	Wiltshire	SN13 9BT	951



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 23 MAY 11 12:42  
 COMPANIES HOUSE  
 100 BROADWAY  
 LONDON EC1A 3BB

**88(2)**  
 (Revised 2005)

Please complete in typescript, or in bold black capitals.

CHWP000

Company Number

SC218813

Company name in full

HBOS plc

Return of Allotment of Shares

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which shares were allotted (If shares were allotted on one date enter that date in the "from" box)	From			To									
	Day	Month	Year	Day	Month	Year							
	1	0	0	4	2	0	0	6					

Class of shares  
(ordinary or preference etc)

Ordinary	Ordinary	Ordinary
13,145	134,696	8,374
25p	25p	25p
751.20p	654.00p	712.50p

Number allotted

Nominal value of each share

Amount (if any) paid or due on each share (including any share premium)

List the names and addresses of the allottees and the number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up


% (if any) that each share is to be paid up in cash

Consideration for which the shares were allotted

(This information must be supported by the original or a certified copy of the contract or by Form 88(3) if the contract is not in writing)


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 for companies registered in England and Wales

DX 33050 Cardiff

or  
 Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
 for companies registered in Scotland

DX 235 Edinburgh  
 or LP - 4 Edinburgh 2



**Companies House**  
— for the record —

# 88(2)

(Revised 2005)

## Return of Allotment of Shares

Please complete in typescript, or  
in bold black capitals.

CHW P000

Company Number

SC218813

Company name in full

HBOS plc

### Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which shares were allotted (If shares were allotted on one date enter that date in the "from" box)	From			To									
	Day	Month	Year	Day	Month	Year							
	1	0	0	4	2	0	0	6					

Class of shares  
(ordinary or preference etc)

Ordinary	Ordinary	
906	4,153	
25p	25p	
827.50p	662.0p	

Number allotted

Nominal value of each share

Amount (if any) paid or due on each  
share (including any share premium)

List the names and addresses of the allottees and the  
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in  
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treated as paid up


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Consideration for which  
the shares were allotted

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for companies registered in Scotland

DX 235 Edinburgh  
or LP - 4 Edinburgh 2

**Shareholder details**  
(list joint allottees as one shareholder)

**Shares and share class allotted**

<p>Name(s) HSDL Nominees Limited</p> <p>Address Trinity Road, Halifax, West Yorkshire</p> <p>UK Postcode H X 1 2 R G</p>	<p>Class of shares allotted Ordinary</p> <p>Number allotted 149,825</p>
<p>Name(s) Computershare Company Nominees Limited</p> <p>Address PO Box 82, The Pavilions, Bridgwater Road, Bristol</p> <p>UK Postcode B S 9 9 7 N H</p>	<p>Class of shares allotted Ordinary</p> <p>Number allotted 11,449</p>
<p>Name(s)</p> <p>Address</p> <p>UK Postcode</p>	<p>Class of shares allotted</p> <p>Number allotted</p>
<p>Name(s)</p> <p>Address</p> <p>UK Postcode</p>	<p>Class of shares allotted</p> <p>Number allotted</p>
<p>Name(s)</p> <p>Address</p> <p>UK Postcode</p>	<p>Class of shares allotted</p> <p>Number allotted</p>

Please enter the number of continuation sheets (if any) attached to this form

1

Signed

*Kjeel May*  
ASSISTANT  
A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

Date

10 APRIL 2006

\*\* Please delete as appropriate

**Contact Details**

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Nicola Holbrook, Company Secretary's Department, HBOS plc	
5 Morrison Street, Edinburgh, EH3 8BH	
Tel 0131 243 5486	
DX number	DX exchange



**Companies House**  
— for the record —

# 88(2)

(Revised 2005)

## Return of Allotment of Shares

Please complete in typescript, or  
in bold black capitals.

CHWP000

Company Number

SC218813

Company name in full

HBOS plc

### Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

	From			To		
Date or period during which shares were allotted (If shares were allotted on one date enter that date in the "from" box)	Day	Month	Year	Day	Month	Year
	1	1	0 4	2	0	0 6

Class of shares  
(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each share  
(including any share premium)

Ordinary	Ordinary	Ordinary
9,877	75,000	4,652
25p	25p	25p
751.20p	654.00p	712.50p

List the names and addresses of the allottees and the number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

% (if any) that each share is to be paid up in cash


Consideration for which the shares were allotted

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DX 235 Edinburgh  
or LP - 4 Edinburgh 2



**Companies House**  
— for the record —

# 88(2)

(Revised 2005)

Please complete in typescript, or  
in bold black capitals.

CHW P000

Company Number

SC218813

Return of Allotment of Shares

Company name in full

HBOS plc

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which  
shares were allotted

(If shares were allotted on one date  
enter that date in the "from" box)

From

Day Month Year

1	1	0	4	2	0	0	6
---	---	---	---	---	---	---	---

To

Day Month Year

--	--	--	--	--	--	--	--

Class of shares

(ordinary or preference etc)

Ordinary

Number allotted

1,132

Nominal value of each share

25p

Amount (if any) paid or due on each  
share (including any share premium)

662.00p

List the names and addresses of the allottees and the  
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in  
cash please state:

% that each share is to be  
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DX 235 Edinburgh  
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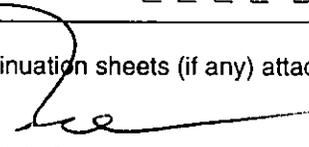
**Shareholder details**  
*(list joint allottees as one shareholder)*

**Shares and share class allotted**

Name(s) HSDL Nominees Limited <hr/> Address Trinity Road, Halifax, West Yorkshire <hr/> UK Postcode H X 1 2 R G	Class of shares allotted Ordinary <hr/> Number allotted 73,612 <hr/>
Name(s) Computershare Company Nominees Limited <hr/> Address PO Box 82, The Pavilions, Bridgwater Road, Bristol <hr/> UK Postcode B S 9 9 7 N H	Class of shares allotted Ordinary <hr/> Number allotted 6,655 <hr/>
Name(s) See schedule attached <hr/> Address <hr/> <hr/> UK Postcode	Class of shares allotted Ordinary <hr/> Number allotted 10,394 <hr/>
Name(s) <hr/> Address <hr/> <hr/> UK Postcode	Class of shares allotted <hr/> <hr/> <hr/> Number allotted <hr/> <hr/> <hr/>
Name(s) <hr/> Address <hr/> <hr/> UK Postcode	Class of shares allotted <hr/> <hr/> <hr/> Number allotted <hr/> <hr/> <hr/>

Please enter the number of continuation sheets (if any) attached to this form

1

Signed Deputy 

Date 11/4/6

\*\* A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

\*\* Please delete as appropriate

**Contact Details**

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5 Morrison Street, Edinburgh, EH3 8BH	
Tel 0131 243 5486	
DX number	DX exchange





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in bold black capitals.

CHW P000

Company Number

SC218813

Return of Allotment of Shares

Company name in full

HBOS plc

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which shares were allotted (If shares were allotted on one date enter that date in the "from" box)	From			To										
	Day	Month	Year	Day	Month	Year								
	1	2	0	4	2	0	0	6						

Class of shares  
(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each  
share (including any share premium)

Ordinary	Ordinary	Ordinary
97,918	869	8,392
25p	25p	25p
654.00p	779.90p	751.20p

List the names and addresses of the allottees and the  
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in  
cash please state:

% that each share is to be  
treated as paid up

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DX 235 Edinburgh

or LP - 4 Edinburgh 2



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# 88(2)

(Revised 2005)

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in bold black capitals.

CHW P000

## Return of Allotment of Shares

Company Number

SC218813

Company name in full

HBOS plc

### Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which  
shares were allotted

(If shares were allotted on one date  
enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

1 2 0 4 2 0 0 6

Class of shares

(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each  
share (including any share premium)

Ordinary	Ordinary	
4,781	6,948	
25p	25p	
712.50p	827.50p	

List the names and addresses of the allottees and the  
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in  
cash please state:

% that each share is to be  
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DX 235 Edinburgh

for companies registered in Scotland

or LP - 4 Edinburgh 2



HBOS Allotments - 12 April 2006  
Share Certificates

Title	Forenames	Surname	Address			Number of Shares
Miss	Deborah Susan	Carter	35 Roedean Close	Luton	LU2 8QW	630
Mrs	Connie	Flynn	3 Dudgeon Place	Kirkliston	EH29 9BL	793
Mrs	Jennifer	Reid	5 Mill Close	Crosby	L23 2UD	412
						1835



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# 88(2)

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Please complete in typescript, or  
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## Return of Allotment of Shares

Company Number

SC218813

Company name in full

HBOS plc

### Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which shares were allotted (If shares were allotted on one date enter that date in the "from" box)	From			To		
	Day	Month	Year	Day	Month	Year
	1	3	0 4	2	0	0 6

Class of shares  
(ordinary or preference etc)

Ordinary	Ordinary	Ordinary
4,042	57,023	2,461
25p	25p	25p
751.20p	654.00p	712.50p

Number allotted

Nominal value of each share

Amount (if any) paid or due on each  
share (including any share premium)

List the names and addresses of the allottees and the  
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in  
cash please state:

% that each share is to be  
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% (if any) that each share  
is to be paid up in cash


Consideration for which  
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DX 235 Edinburgh  
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**Companies House**  
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# 88(2)

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Please complete in typescript, or  
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CHW P000

## Return of Allotment of Shares

Company Number

SC218813

Company name in full

HBOS plc

### Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which shares were allotted (If shares were allotted on one date enter that date in the "from" box)	From			To										
	Day	Month	Year	Day	Month	Year								
	1	3	0	4	2	0	0	6						

Class of shares

(ordinary or preference etc)

Ordinary

Number allotted

1,812

Nominal value of each share

25p

Amount (if any) paid or due on each  
share (including any share premium)

827.50p

List the names and addresses of the allottees and the  
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in  
cash please state:

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treated as paid up

% (if any) that each share  
is to be paid up in cash

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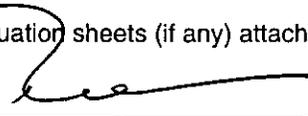
DX 235 Edinburgh  
or LP - 4 Edinburgh 2

**Shareholder details**  
*(list joint allottees as one shareholder)*

**Shares and share class allotted**

Name(s) HSDL Nominees Limited <hr/> Address Trinity Road, Halifax, West Yorkshire <hr/> <p align="right">UK Postcode H X 1 2 R G</p>	<table border="1"> <tr> <td>Class of shares allotted</td> <td>Number allotted</td> </tr> <tr> <td>Ordinary</td> <td>54,080</td> </tr> <tr> <td> </td> <td> </td> </tr> <tr> <td> </td> <td> </td> </tr> </table>	Class of shares allotted	Number allotted	Ordinary	54,080				
Class of shares allotted	Number allotted								
Ordinary	54,080								
Name(s) Computershare Company Nominees Limited <hr/> Address PO Box 82, The Pavilions, Bridgwater Road, Bristol <hr/> <p align="right">UK Postcode B S 9 9 7 N H</p>	<table border="1"> <tr> <td>Class of shares allotted</td> <td>Number allotted</td> </tr> <tr> <td>Ordinary</td> <td>9,865</td> </tr> <tr> <td> </td> <td> </td> </tr> <tr> <td> </td> <td> </td> </tr> </table>	Class of shares allotted	Number allotted	Ordinary	9,865				
Class of shares allotted	Number allotted								
Ordinary	9,865								
Name(s) See schedule attached <hr/> Address <hr/> <p align="right">UK Postcode    </p>	<table border="1"> <tr> <td>Class of shares allotted</td> <td>Number allotted</td> </tr> <tr> <td>Ordinary</td> <td>1,393</td> </tr> <tr> <td> </td> <td> </td> </tr> <tr> <td> </td> <td> </td> </tr> </table>	Class of shares allotted	Number allotted	Ordinary	1,393				
Class of shares allotted	Number allotted								
Ordinary	1,393								
Name(s) <hr/> Address <hr/> <p align="right">UK Postcode    </p>	<table border="1"> <tr> <td>Class of shares allotted</td> <td>Number allotted</td> </tr> <tr> <td> </td> <td> </td> </tr> <tr> <td> </td> <td> </td> </tr> <tr> <td> </td> <td> </td> </tr> </table>	Class of shares allotted	Number allotted						
Class of shares allotted	Number allotted								
Name(s) <hr/> Address <hr/> <p align="right">UK Postcode    </p>	<table border="1"> <tr> <td>Class of shares allotted</td> <td>Number allotted</td> </tr> <tr> <td> </td> <td> </td> </tr> <tr> <td> </td> <td> </td> </tr> <tr> <td> </td> <td> </td> </tr> </table>	Class of shares allotted	Number allotted						
Class of shares allotted	Number allotted								

Please enter the number of continuation sheets (if any) attached to this form 1

Signed Deputy  Date 13/4/6

\*\* A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor      \*\* Please delete as appropriate

**Contact Details**

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Nicola Holbrook, Company Secretary's Department, HBOS plc	
5 Morrison Street, Edinburgh, EH3 8BH	
Tel 0131 243 5486	
DX number	DX exchange





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Please complete in typescript, or  
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CHWP000

**Return of Allotment of Shares**

Company Number

SC218813

Company name in full

HBOS plc

**Shares allotted (including bonus shares):**

(see Guidance Booklet GBA6)

Date or period during which  
shares were allotted

(If shares were allotted on one date  
enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

1 8 0 4 2 0 0 6

Class of shares  
(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each  
share (including any share premium)

Ordinary	Ordinary	Ordinary
60,595	6,717	3,357
25p	25p	25p
654.00p	751.20p	712.50p

List the names and addresses of the allottees and the  
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in  
cash please state:

% that each share is to be  
treated as paid up

% (if any) that each share  
is to be paid up in cash


Consideration for which  
the shares were allotted  
(This information must be supported by  
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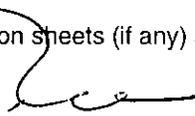
DX 235 Edinburgh  
or LP - 4 Edinburgh 2

Shareholder details <i>(list joint allottees as one shareholder)</i>	Shares and share class allotted	
Name(s) HSDL Nominees Limited	Class of shares allotted	Number allotted
Address Trinity Road, Halifax, West Yorkshire	Ordinary	65,302
UK Postcode H X 1 2 R G		
Name(s) Computershare Company Nominees Limited	Class of shares allotted	Number allotted
Address PO Box 82, The Pavilions, Bridgwater Road, Bristol	Ordinary	3,551
UK Postcode B S 9 9 7 N H		
Name(s) See schedule attached	Class of shares allotted	Number allotted
Address	Ordinary	1,816
UK Postcode L L L L L L L		
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode L L L L L L L		
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode L L L L L L L		

Please enter the number of continuation sheets (if any) attached to this form

Signed

*Deputy*



Date

18/4/6

\*\* A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor.

\*\* Please delete as appropriate

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Nicola Holbrook, Company Secretary's Department, HBOS plc	
5 Morrison Street, Edinburgh, EH3 8BH	
Tel 0131 243 5486	
DX number	DX exchange





**Companies House**  
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(Revised 2005)

Please complete in typescript, or  
in bold black capitals.

CHW P000

## Return of Allotment of Shares

Company Number

SC218813

Company name in full

HBOS plc

### Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which  
shares were allotted

(If shares were allotted on one date  
enter that date in the "from" box)

From

Day Month Year

1	9	0	4	2	0	0	6
---	---	---	---	---	---	---	---

To

Day Month Year

--	--	--	--	--	--	--	--

Class of shares  
(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each  
share (including any share premium)

Class of shares	Number allotted	Nominal value of each share	Amount (if any) paid or due on each share
Ordinary	11,190	25p	751.20p
Ordinary	63,476	25p	654.00p
Ordinary	2,102	25p	712.50p

List the names and addresses of the allottees and the  
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in  
cash please state:

% that each share is to be  
treated as paid up

% (if any) that each share  
is to be paid up in cash


Consideration for which  
the shares were allotted  
(This information must be supported by  
the original or a certified copy of the  
contract or by Form 88(3) if the contract  
is not in writing)


Companies House receipt date barcode

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09/2005

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for companies registered in England and Wales  
or  
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
for companies registered in Scotland

DX 33050 Cardiff

DX 235 Edinburgh  
or LP - 4 Edinburgh 2

Shareholder details <i>(list joint allottees as one shareholder)</i>	Shares and share class allotted	
Name(s) HSDL Nominees Limited	Class of shares allotted	Number allotted
Address Trinity Road, Halifax, West Yorkshire	Ordinary	65,168
UK Postcode H X 1 2 R G		
Name(s) Computershare Company Nominees Limited	Class of shares allotted	Number allotted
Address PO Box 82, The Pavilions, Bridgwater Road, Bristol	Ordinary	10,486
UK Postcode B S 9 9 7 N H		
Name(s) See schedule attached	Class of shares allotted	Number allotted
Address	Ordinary	1,114
UK Postcode		
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode		
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode		

Please enter the number of continuation sheets (if any) attached to this form

1

Signed Deputy

Date 19/4/16

\*\* A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

\*\* Please delete as appropriate

**Contact Details**

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Nicola Holbrook, Company Secretary's Department, HBOS plc	
5 Morrison Street, Edinburgh, EH3 8BH	
Tel 0131 243 5486	
DX number	DX exchange





# 88(2)

(Revised 2005)

## Return of Allotment of Shares

Please complete in typescript, or in bold black capitals.

CHW P000

Company Number

SC218813

Company name in full

HBOS plc

### Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which shares were allotted

(If shares were allotted on one date enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

2 0 0 4 2 0 0 6

Class of shares (ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each share (including any share premium)

Ordinary	Ordinary	Ordinary
11,479	48,288	1,299
25p	25p	25p
751.20p	654.00p	712.50p

List the names and addresses of the allottees and the number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

% (if any) that each share is to be paid up in cash


Consideration for which the shares were allotted

(This information must be supported by the original or a certified copy of the contract or by Form 88(3) if the contract is not in writing)


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for companies registered in England and Wales or  
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
for companies registered in Scotland

DX 33050 Cardiff

DX 235 Edinburgh  
or LP - 4 Edinburgh 2



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— for the record —

# 88(2)

(Revised 2005)

Please complete in typescript, or  
in bold black capitals.

CHW P000

## Return of Allotment of Shares

Company Number

SC218813

Company name in full

HBOS plc

### Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which  
shares were allotted  
(If shares were allotted on one date  
enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

2	0	0	4	2	0	0	6
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--	--	--	--	--	--	--	--

Class of shares  
(ordinary or preference etc)

Ordinary

Number allotted

12,000

Nominal value of each share

25p

Amount (if any) paid or due on each  
share (including any share premium)

655.00p

List the names and addresses of the allottees and the  
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in  
cash please state:

% that each share is to be  
treated as paid up

% (if any) that each share  
is to be paid up in cash


Consideration for which  
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DX 33050 Cardiff

or  
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
for companies registered in Scotland

DX 235 Edinburgh  
or LP - 4 Edinburgh 2

Shareholder details <i>(list joint allottees as one shareholder)</i>	Shares and share class allotted	
Name(s) HSDL Nominees Limited	Class of shares allotted	Number allotted
Address Trinity Road, Halifax, West Yorkshire	Ordinary	67,330
UK Postcode H X 1 2 R G		
Name(s) Computershare Company Nominees Limited	Class of shares allotted	Number allotted
Address PO Box 82, The Pavilions, Bridgwater Road, Bristol	Ordinary	4,295
UK Postcode B S 9 9 7 N H		
Name(s) See schedule attached	Class of shares allotted	Number allotted
Address	Ordinary	1,441
UK Postcode L L L L L L L		
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode L L L L L L L		
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode L L L L L L L		

Please enter the number of continuation sheets (if any) attached to this form

1

Signed

Deputy

Date

20/4/6

\*\* A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

\*\* Please delete as appropriate

**Contact Details**

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Nicola Holbrook, Company Secretary's Department, HBOS plc	
5 Morrison Street, Edinburgh, EH3 8BH	
Tel 0131 243 5486	
DX number	DX exchange





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(Revised 2005)

Please complete in typescript, or  
in bold black capitals.

CHW P000

**Return of Allotment of Shares**

Company Number

SC218813

Company name in full

HBOS plc

**Shares allotted (including bonus shares):**

(see Guidance Booklet GBA6)

Date or period during which  
shares were allotted

(If shares were allotted on one date  
enter that date in the "from" box)

From

Day Month Year

2	1	0	4	2	0	0	6
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To

Day Month Year

--	--	--	--	--	--	--	--

Class of shares

(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each  
share (including any share premium)

Class of shares	From	To
Ordinary	Ordinary	Ordinary
205,282	396	4,973
25p	25p	25p
654.00p	779.90p	712.50p

List the names and addresses of the allottees and the  
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in  
cash please state:

% that each share is to be  
treated as paid up

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is to be paid up in cash


Consideration for which  
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DX 33050 Cardiff  
DX 235 Edinburgh  
or LP - 4 Edinburgh 2



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# 88(2)

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Please complete in typescript, or  
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CHWP000

## Return of Allotment of Shares

Company Number

SC218813

Company name in full

HBOS plc

### Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which  
shares were allotted

(If shares were allotted on one date  
enter that date in the "from" box)

From

Day Month Year

2	1	0	4	2	0	0	6
---	---	---	---	---	---	---	---

To

Day Month Year

--	--	--	--	--	--	--	--

Class of shares

(ordinary or preference etc)

Ordinary

Number allotted

5,323

Nominal value of each share

25p

Amount (if any) paid or due on each  
share (including any share premium)

751.20p

List the names and addresses of the allottees and the  
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in  
cash please state:

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for companies registered in Scotland

DX 235 Edinburgh  
or LP - 4 Edinburgh 2

Shareholder details <i>(list joint allottees as one shareholder)</i>	Shares and share class allotted	
Name(s) HSDL Nominees Limited <hr/> Address Trinity Road, Halifax, West Yorkshire <hr/> UK Postcode H X 1 L 2 R G	Class of shares allotted <hr/> Ordinary <hr/>	Number allotted <hr/> 202,361 <hr/>
Name(s) Computershare Company Nominees Limited <hr/> Address PO Box 82, The Pavilions, Bridgwater Road, Bristol <hr/> UK Postcode B S 9 9 7 N H	Class of shares allotted <hr/> Ordinary <hr/>	Number allotted <hr/> 11,504 <hr/>
Name(s) See schedule attached <hr/> Address <hr/> UK Postcode L L L L L L L	Class of shares allotted <hr/> Ordinary <hr/>	Number allotted <hr/> 2,109 <hr/>
Name(s) <hr/> Address <hr/> UK Postcode L L L L L L L	Class of shares allotted <hr/>	Number allotted <hr/>
Name(s) <hr/> Address <hr/> UK Postcode L L L L L L L	Class of shares allotted <hr/>	Number allotted <hr/>

Please enter the number of continuation sheets (if any) attached to this form

1

Signed

*Deputy*

Date

2.14/5

~~\*\* A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor~~

\*\* Please delete as appropriate

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Nicola Holbrook, Company Secretary's Department, HBOS plc	
5 Morrison Street, Edinburgh, EH3 8BH	
Tel 0131 243 5486	
DX number	DX exchange





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— for the record —

**88(2)**

(Revised 2005)

Please complete in typescript, or  
in bold black capitals.

CHW P000

**Return of Allotment of Shares**

Company Number

SC218813

Company name in full

HBOS plc

**Shares allotted (including bonus shares):**

(see Guidance Booklet GBA6)

Date or period during which  
shares were allotted

(If shares were allotted on one date  
enter that date in the "from" box)

From

Day Month Year

2	4	0	4	2	0	0	6
---	---	---	---	---	---	---	---

To

Day Month Year

--	--	--	--	--	--	--	--

Class of shares

(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each  
share (including any share premium)

Class of shares	From	To
Ordinary	Ordinary	Ordinary
6,748	138,661	3,341
25p	25p	25p
751.20p	654.00p	712.50p

List the names and addresses of the allottees and the  
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in  
cash please state:

% that each share is to be  
treated as paid up

% (if any) that each share  
is to be paid up in cash


Consideration for which  
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Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
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DX 235 Edinburgh  
or LP - 4 Edinburgh 2



**Companies House**  
— for the record —

# 88(2)

(Revised 2005)

Please complete in typescript, or  
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CHW P000

## Return of Allotment of Shares

Company Number

SC218813

Company name in full

HBOS plc

### Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which  
shares were allotted

(If shares were allotted on one date  
enter that date in the "from" box)

From

Day Month Year

2	4	0	4	2	0	0	6
---	---	---	---	---	---	---	---

To

Day Month Year

--	--	--	--	--	--	--	--

Class of shares

(ordinary or preference etc)

Ordinary	Ordinary	
2,416	429	
25p	25p	
827.50p	779.90p	

Number allotted

Nominal value of each share

Amount (if any) paid or due on each  
share (including any share premium)

List the names and addresses of the allottees and the  
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in  
cash please state:

% that each share is to be  
treated as paid up

% (if any) that each share  
is to be paid up in cash


Consideration for which  
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for companies registered in England and Wales

DX 33050 Cardiff

or  
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
for companies registered in Scotland

DX 235 Edinburgh  
or LP - 4 Edinburgh 2

Shareholder details <i>(list joint allottees as one shareholder)</i>	Shares and share class allotted	
Name(s) HSDL Nominees Limited	Class of shares allotted	Number allotted
Address Trinity Road, Halifax, West Yorkshire	Ordinary	145,802
UK Postcode H X 1 2 R G		
Name(s) Computershare Company Nominees Limited	Class of shares allotted	Number allotted
Address PO Box 82, The Pavilions, Bridgwater Road, Bristol	Ordinary	5,188
UK Postcode B S 9 9 7 N H		
Name(s) See schedule attached	Class of shares allotted	Number allotted
Address	Ordinary	605
UK Postcode		
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode		
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode		

Please enter the number of continuation sheets (if any) attached to this form

1

Signed

*N. J. Lee*  
ASSISTANT

Date

27 APR 2006

\*\* A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

\*\* Please delete as appropriate

### Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Nicola Holbrook, Company Secretary's Department, HBOS plc

5 Morrison Street, Edinburgh, EH3 8BH

Tel 0131 243 5486

DX number

DX exchange

HBOS - Allotment 24 April 2006  
Share Certificate

<b>Title</b>	<b>Forenames</b>	<b>Surname</b>	<b>Add1</b>	<b>Add2</b>	<b>Add3</b>	<b>Add4</b>	<b>Exercised Shares</b>
Miss	Naina	Karia	85 Mortlake Road	Ilford	Essex	IG1 2SY	605



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Return of Allotment of Shares

Please complete in typescript, or in bold black capitals.  
CHWP000

Company Number

Company name in full

Shares allotted (including bonus shares):  
(see Guidance Booklet GBA6)

Date or period during which shares were allotted (If shares were allotted on one date enter that date in the "from" box)	From			To		
	Day	Month	Year	Day	Month	Year
	25	04	2006			

Class of shares (ordinary or preference etc)	Ordinary	Ordinary	Ordinary
Number allotted	231,711	1,217	9,669
Nominal value of each share	25p	25p	25p
Amount (if any) paid or due on each share (including any share premium)	654.00p	779.90p	751.20p

List the names and addresses of the allottees and the number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up			
% (if any) that each share is to be paid up in cash			

Consideration for which the shares were allotted (This information must be supported by the original or a certified copy of the contract or by Form 88(3) if the contract is not in writing)	

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for companies registered in England and Wales      or  
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB      DX 235 Edinburgh  
for companies registered in Scotland      or LP - 4 Edinburgh 2



Companies House  
— for the record —

# 88(2)

(Revised 2005)

Please complete in typescript, or  
in bold black capitals.

CHW P000

## Return of Allotment of Shares

Company Number

SC218813

Company name in full

HBOS plc

### Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which  
shares were allotted

(If shares were allotted on one date  
enter that date in the "from" box)

From			To		
Day	Month	Year	Day	Month	Year
25	04	2006			

Class of shares  
(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each  
share (including any share premium)

Ordinary		
10,228		
25p		
712.50p		

List the names and addresses of the allottees and the  
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in  
cash please state:

% that each share is to be  
treated as paid up

% (if any) that each share  
is to be paid up in cash


Consideration for which  
the shares were allotted  
(This information must be supported by  
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for companies registered in England and Wales  
or  
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
for companies registered in Scotland

DX 33050 Cardiff  
DX 235 Edinburgh  
or LP - 4 Edinburgh 2

Shareholder details <i>(list joint allottees as one shareholder)</i>	Shares and share class allotted	
Name(s) HSDL Nominees Limited	Class of shares allotted	Number allotted
Address Trinity Road, Halifax, West Yorkshire	Ordinary	244,604
UK Postcode H X 1 2 R G		
Name(s) Computershare Company Nominees Limited	Class of shares allotted	Number allotted
Address PO Box 82, The Pavilions, Bridgwater Road, Bristol	Ordinary	7,718
UK Postcode B S 9 9 7 N H		
Name(s) See schedule attached	Class of shares allotted	Number allotted
Address	Ordinary	503
UK Postcode L L L L L L L		
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode L L L L L L L		
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode L L L L L L L		

Please enter the number of continuation sheets (if any) attached to this form

1

Signed K. J. Leitch

Date 27 APR 2006

ASSISTANT  
A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

\*\* Please delete as appropriate

**Contact Details**

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Nicola Holbrook, Company Secretary's Department, HBOS plc

5 Morrison Street, Edinburgh, EH3 8BH

Tel 0131 243 5486

DX number

DX exchange

HBOS Allotment - 25 April 2006  
Share Certificate

Title	Forenames	Surname	Add1	Add2	Add3	Add4	Number of Shares
Ms	Christine Joan	Bowhill	9 Coppice Close	The Coppice	Aylesbury	HP20 1XT	503

1441302

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REGISTRY OF COMPANIES

88(2)

(Revised 2005)



Please complete in typescript, or in bold black capitals.

CHWP000

Return of Allotment of Shares

Company Number

SC218813

Company name in full

HBOS plc

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which shares were allotted

(If shares were allotted on one date enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

2 6 0 4 2 0 0 6

Class of shares

(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each share (including any share premium)

Ordinary	Ordinary	Ordinary
369	130,162	7,055
25p	25p	25p
574.00p	654.00p	751.20p

List the names and addresses of the allottees and the number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

% (if any) that each share is to be paid up in cash


Consideration for which the shares were allotted

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Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
for companies registered in Scotland

DX 235 Edinburgh  
or LP - 4 Edinburgh 2



Companies House  
— for the benefit —

# 88(2)

(Revised 2005)

Please complete in typescript, or  
in bold black capitals.

CHW P000

## Return of Allotment of Shares

Company Number

SC218813

Company name in full

HBOS plc

### Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which  
shares were allotted

(If shares were allotted on one date  
enter that date in the "from" box)

From

Day Month Year

2	6	0	4	2	0	0	6
---	---	---	---	---	---	---	---

To

Day Month Year

--	--	--	--	--	--	--	--

Class of shares

(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each  
share (including any share premium)

Class of shares	From	To
Ordinary	Ordinary	
7,333	1,410	
25p	25p	
712.50p	827.50p	

List the names and addresses of the allottees and the  
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in  
cash please state:

% that each share is to be  
treated as paid up

% (if any) that each share  
is to be paid up in cash


Consideration for which  
the shares were allotted

(This information must be supported by  
the original or a certified copy of the  
contract or by Form 88(3) if the contract  
is not in writing)


Companies House receipt date barcode

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Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ  
for companies registered in England and Wales

DX 33050 Cardiff

or  
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
for companies registered in Scotland

DX 235 Edinburgh  
or LP - 4 Edinburgh 2

Shareholder details <i>(list joint allottees as one shareholder)</i>	Shares and share class allotted	
Name(s) HSDL Nominees Limited <hr/> Address Trinity Road <hr/> Halifax, West Yorkshire <hr/> UK Postcode H X 1 L 2 R G	Class of shares allotted <hr/> Ordinary <hr/> <hr/>	Number allotted <hr/> 139,662 <hr/> <hr/>
Name(s) Computershare Company Nominees Limited <hr/> Address PO Box 82, The Pavilions, Bridgwater Road, Bristol <hr/> <hr/> UK Postcode B S 9 9 7 N H	Class of shares allotted <hr/> Ordinary <hr/> <hr/>	Number allotted <hr/> 4,721 <hr/> <hr/>
Name(s) See Attached Schedule <hr/> Address <hr/> <hr/> UK Postcode L L L L L L L	Class of shares allotted <hr/> Ordinary <hr/> <hr/>	Number allotted <hr/> 1,946 <hr/> <hr/>
Name(s) <hr/> Address <hr/> <hr/> UK Postcode L L L L L L L	Class of shares allotted <hr/> <hr/> <hr/>	Number allotted <hr/> <hr/> <hr/>
Name(s) <hr/> Address <hr/> <hr/> UK Postcode L L L L L L L	Class of shares allotted <hr/> <hr/> <hr/>	Number allotted <hr/> <hr/> <hr/>

Please enter the number of continuation sheets (if any) attached to this form

1

Signed Assistant K Jeeve C Kay Date 27 APR 2006  
\*\* A-director / secretary / administrator / administrative-receiver / receiver / official-receiver / receiver-manager / voluntary-arrangement-supervisor      \*\* Please delete as appropriate

**Contact Details**

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Nicola Moodie, Company Secretary's Department, HBOS plc	
5 Morrison Street, Edinburgh, EH3 8BH	
Tel 0131 243 5486	
DX number	DX exchange



211,500



Companies House  
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# 88(2)

(Revised 2005)

## Return of Allotment of Shares

Please complete in typescript, or  
in bold black capitals.

CHW P000

Company Number

SC218813

Company name in full

HBOS plc

### Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which  
shares were allotted

(If shares were allotted on one date  
enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

2 7 0 4 2 0 0 6

Class of shares

(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each  
share (including any share premium)

Class of shares (ordinary or preference etc)	From	To
Ordinary	Ordinary	Ordinary
Number allotted	14,083	188,019
Nominal value of each share	25p	25p
Amount (if any) paid or due on each share (including any share premium)	751.20p	654.00p

List the names and addresses of the allottees and the  
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in  
cash please state:

% that each share is to be  
treated as paid up

% (if any) that each share  
is to be paid up in cash


Consideration for which  
the shares were allotted

(This information must be supported by  
the original or a certified copy of the  
contract or by Form 88(3) if the contract  
is not in writing)


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or LP - 4 Edinburgh 2



**Companies House**  
— for the record —

# 88(2)

(Revised 2005)

Please complete in typescript, or  
in bold black capitals.

CHW P000

## Return of Allotment of Shares

Company Number

SC218813

Company name in full

HBOS plc

### Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which  
shares were allotted

(If shares were allotted on one date  
enter that date in the "from" box)

From

Day Month Year

2	7	0	4	2	0	0	6
---	---	---	---	---	---	---	---

To

Day Month Year

--	--	--	--	--	--	--	--

Class of shares  
(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each  
share (including any share premium)

Class of shares	From	To
Ordinary	Ordinary	
1,540	2,519	
25p	25p	
655.00p	779.90p	

List the names and addresses of the allottees and the  
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in  
cash please state:

% that each share is to be  
treated as paid up

% (if any) that each share  
is to be paid up in cash


Consideration for which  
the shares were allotted  
(This information must be supported by  
the original or a certified copy of the  
contract or by Form 88(3) if the contract  
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for companies registered in Scotland

DX 235 Edinburgh  
or LP - 4 Edinburgh 2

Shareholder details <i>(list joint allottees as one shareholder)</i>	Shares and share class allotted	
Name(s) HSDL Nominees Limited <hr/> Address Trinity Road, Halifax, West Yorkshire <hr/> UK Postcode H X 1 L 2 R G	Class of shares allotted <hr/> Ordinary <hr/>	Number allotted <hr/> 200,427 <hr/>
Name(s) Computershare Company Nominees Limited <hr/> Address PO Box 82, The Pavilions, Bridgwater Road, Bristol <hr/> UK Postcode B S 9 9 7 N H	Class of shares allotted <hr/> Ordinary <hr/>	Number allotted <hr/> 2,705 <hr/>
Name(s) See schedule attached <hr/> Address <hr/> UK Postcode L L L L L L L	Class of shares allotted <hr/> Ordinary <hr/>	Number allotted <hr/> 8,374 <hr/>
Name(s) <hr/> Address <hr/> UK Postcode L L L L L L L	Class of shares allotted <hr/>	Number allotted <hr/>
Name(s) <hr/> Address <hr/> UK Postcode L L L L L L L	Class of shares allotted <hr/>	Number allotted <hr/>

Please enter the number of continuation sheets (if any) attached to this form

Signed 16 Jee Leed Wang

Date 27 APR 2006

**ASSISTANT**  
\*\* A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

\*\* Please delete as appropriate

**Contact Details**

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Nicola Holbrook, Company Secretary's Department, HBOS plc	
5 Morrison Street, Edinburgh, EH3 8BH	
Tel 0131 243 5486	
DX number	DX exchange





**Companies House**  
for the record

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CORPORATE FINANCE

**88(2)**

**Return of Allotment of Shares**

Please complete in typescript, or in bold black capitals.

CHWP000

Company Number

SC218813

Company name in full

HBOS plc

**Shares allotted (including bonus shares):**

Date or period during which shares were allotted  
*(If shares were allotted on one date enter that date in the "from" box)*

From			To		
Day	Month	Year	Day	Month	Year
28	04	2006			

Class of shares  
*(ordinary or preference etc)*

Ordinary	Ordinary	Ordinary
8625	203928	1827
25p	25p	25p
751.2p	654p	712.5p

Number allotted

Nominal value of each share

Amount (if any) paid or due on each share  
*(including any share premium)*

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

--	--	--

Consideration for which the shares were allotted

*(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)*


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Certificated

28/04/06

Title	Forenames	Surname	Add1	Add2	Add3	Add4	Exercised Shares
Mr	Aidan	Mccarthy	Knockmanagh	Kilcummin	Kilarney	Co Kerry	476
Mrs	Kamawit	Gill	38 Somerset Waye	Hounslow	Middlesex	TW5 9HG	191

END