

BAA plc

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Investor Relations

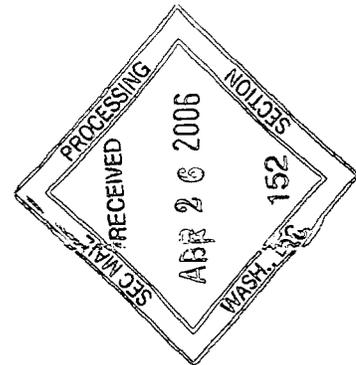
Direct Tel: 020 7932 6692  
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20 April 2006

US Securities and Exchange Commission  
Office of International Corporate Finance  
100 F Street, NE  
Washington DC 20549  
USA  
Mailstop: Room 3628

SUPPL



Dear Sirs

**BAA plc (File No 82-3372) 12g3-2(b) Exemption**

Please find enclosed information and/or documents furnished by or on behalf of BAA plc (file no 82-3372) under paragraph (b)(1)(iii) of Rule 12g3-2, which information shall not be deemed "filed" with the SEC or otherwise subject to the liabilities of Section 18 of the US Securities Exchange Act of 1934.

To confirm receipt please fax the attached sheet to the number indicated. Thank you.

Yours faithfully

PP Sarah Hunter  
Head of Investor Relations

PROCESSED

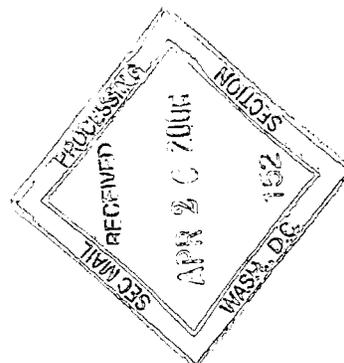
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THOMSON  
FINANCIAL

To: Sarah Hunter  
Head of Investor Relations  
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130 Wilton Road  
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Fax: +44 20 7932 6783

From: US Securities and Exchange Commission  
Office of International Corporate Finance  
100 F Street, NE  
Washington DC 20549  
USA  
Mailstop:3628



Re: SEC notification 20 April 2006

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\_\_\_\_\_  
Signed

\_\_\_\_\_  
Name

\_\_\_\_\_  
Date

**NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION IN OR INTO THE UNITED STATES, CANADA, AUSTRALIA OR JAPAN**

**Immediate Release**

**20 April 2006**

### **BAA plc confirms rejection of the Ferrovial Consortium's offer**

BAA plc ("BAA") notes the publication today of the Ferrovial Consortium's Offer Document.

The Board of BAA reiterates - for the third time - its advice to shareholders to reject this hostile offer, made at a price which bears no relation to the true value of the company.

The Board will be writing to shareholders, within the next 14 days, to explain in greater detail its reasons for recommending rejection of the offer from the Ferrovial Consortium. In the meantime, shareholders are strongly urged to take no action in respect of the offer.

Marcus Agius, BAA Chairman, commented, "The Ferrovial Consortium's offer cannot be taken seriously. It is no more than a tactical manoeuvre and our shareholders should have nothing to do with it."

- Ends -

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*The Directors of BAA have received financial advice from Rothschild and UBS. In providing this advice, Rothschild and UBS have placed reliance on the commercial assessment of the Directors.*

*The Directors of BAA accept responsibility for the information contained in this announcement. To the best of the knowledge and belief of the Directors of BAA (who have taken all reasonable care to ensure that such is the case), the information contained in this announcement is in accordance with the facts and does not omit anything likely to affect the import of such information.*

*N M Rothschild & Sons Limited ("Rothschild"), which is authorised and regulated in the United Kingdom by the Financial Services Authority, is acting for BAA and no-one else in connection with the matters referred to herein and will not be responsible to anyone other than BAA for providing the protections afforded to clients of Rothschild or for giving advice in relation to such matters.*

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