



19 April 2006

Securities and Exchange Commission  
Division of Corporation Finance  
Office of International Corporate Finance  
450 Fifth Street, N.W.  
Washington, D.C. 20549

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2006 APR 25 A 11:17

OFFICE OF INTERNATIONAL  
CORPORATE FINANCE



06012796

MyTravel Group plc

Holiday House  
Sandbrook Park  
Sandbrook Way  
Rochdale,  
Lancashire OL11 1SA

t +44 (0) 1706 742000  
www.mytravelgroup.com

SUPPL

Dear Sirs

**MYTRAVEL GROUP plc ("the Company")**  
**FILE NUMBER: 82-5049**

Reference is made to the Company's exemption from the Securities Exchange Act of 1934, as amended, afforded by rule 12g3-2(b) thereunder.

In order to continue to claim this exemption, the Company agreed to provide to the Securities and Exchange Commission on an ongoing basis all information that the Company;

1. makes or is required to make public pursuant to the laws of England and Wales;
2. distributes or is required to distribute to the holders of its securities; and
3. files or is required to file with the London Stock Exchange Limited and which is made public by the London Stock Exchange Limited.

On the 19<sup>th</sup> of April 2006, the Company filed with the London Stock Exchange an announcement regarding Notification of Major Interests in Shares.

Very truly yours,

**Karen Houlihan-Lane**  
**Company Secretarial Assistant**  
**MyTravel Group plc**

Enclosures

PROCESSED

APR 25 2006

THOMSON  
FINANCIAL

SCHEDULE 10

NOTIFICATION OF MAJOR INTERESTS IN SHARES

RECEIVED  
2000 APR 25 A 11: 17  
OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

1. Name of company

MyTravel Group plc ✓

2. Name of shareholder having a major interest

Merrill Lynch & Co. Inc ✓

3. Please state whether notification indicates that it is in respect of holding of the shareholder named in 2 above or in respect of a non-beneficial interest or in the case of an individual holder if it is a holding of that person's spouse or children under the age of 18

As in 2 above ✓

4. Name of the registered holder(s) and, if more than one holder, the number of shares held by each of them

Not supplied

5. Number of shares / amount of stock acquired

Not supplied

6. Percentage of issued class

Not supplied

7. Number of shares / amount of stock disposed

Not supplied ✓

8. Percentage of issued class

Not supplied

9. Class of security

30p Ordinary shares ✓

10. Date of transaction

Not supplied ✓

11. Date company informed

13 April 2006 ✓

12. Total holding following this notification

14,039,395 ✓

13. Total percentage holding of issued class following this notification

3.06% ✓

14. Any additional information ✓

15. Name of contact and telephone number for queries

Mike Vaux – 01706 74 6142 ✓

16. Name and signature of authorised company official responsible for making this notification

Mike Vaux, Assistant Company Secretary ✓



Date of notification

19 April 2006 ✓

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Merrill Lynch & Co., Inc.  
World Financial Center  
North Tower  
250 Vesey Street  
New York  
NY 10281-1332

Our ref: mytravel0704

7 April 2006

The Company Secretary  
MYTRAVEL GROUP PLC  
Parkway One  
300 Princess Road  
Manchester, M14 7QU  
United Kingdom

Dear Sir

**Companies Act 1985 ss 198-202 (as amended)**

*Wrong! 3.06%*

We wish to notify you, by reason of the provisions of section 203 of the above Act, that the companies, the names and addresses of which are set out in the Schedule to this letter no longer have a notifiable interest as previously disclosed by us and we should be grateful if you would treat this letter as making such disclosure on its behalf.

If you have any queries regarding the contents of this letter, please contact Alasdair Coutts-Britton on 020-7996-3565, Facsimile 020-7996-1174.

Yours faithfully

Duly authorised for and on behalf  
of the notifying companies

*H58, 501, 058  
3.06%*

## SCHEDULE

### Part 1

<b>Name</b>	<b>Address</b>
Merrill Lynch Investment Managers Ltd.	33 King William Street London EC4R 9AS
ML Invest Holdings Limited	33 King William Street London EC4R 9AS
ML Invest, Inc	World Financial Center North Tower 250 Vesey Street New York NY 10281-1332

### Part 2

Merrill Lynch Group Inc.	World Financial Center North Tower 250 Vesey Street New York NY 10281-1332
Merrill Lynch & Co., Inc.	World Financial Center North Tower 250 Vesey Street New York NY 10281-1332

**attachment**

Company : MYTRAVEL GROUP PLC

as of: April 5, 2006

Class of shares ordinary

Each company named below is interested in the aggregate number of the shares identified above set opposite its name. Where the number includes shares additional to those shown in the first attachment to the accompanying letter, certain further details are also set out below.

Company	Aggregate number of shares interested in	Requisite details in respect of shares additional to those shown in the first attachment	
		Number and (if known) registered holder	Interest within section 208 (5) Companies Act 1985?
Merrill Lynch & Co., Inc	14,039,395	12,967,944	0
Merrill Lynch Group, Inc	1,071,451	0	0