



82-3172

RECEIVED

2006 APR 13 A 11:53

SECURITIES AND EXCHANGE COMMISSION
DIVISION OF CORPORATE FINANCE

April 10, 2006

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.



Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

SUPPL

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Christine Cheang
Analyst
(65) 6878 5304

Encs.

PROCESSED

APR 14 2006

THOMSON
FINANCIAL

Handwritten signature and date 4/13

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 8,210 SHARES FULLY PAID ARISING FROM THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)
2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	After Exercise
Ordinary Shares	-	-	1,500,628,858	1,525,110,420.44	Before Exercise	36,702,768
Preference Shares*	-	-	8,210	120,933.30	Less Exercise	(8,210)
Preference Shares #	-	-	1,500,637,068	1,525,231,353.74	After Exercise	36,694,558

3. Outstanding Warrants/TSRs : N.A.
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Jeannie Hui

Authorised Signature : 

Designation : Assistant Secretary

Date : April 10, 2006

Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares
Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
8,210 /	\$14.73 /	\$120,933.30 /	
8,210	Total value of shares exercised =	\$120,933.30	
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			

Return of Allotment of Shares**Submit**

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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Record saved successfully.**Power under Section 161 of the Companies Act ***

The directors have obtained the approval of the company in general meeting to issue shares. Yes No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's Description : *
(max 2000 characters)Attachment : *
(copy of resolution)

Note :
Uploaded file name will be changed by suffixing time-stamp with the actual file name (Click 'Browse' to select file for attachment) as

Browse...

filenameyyyyMMddmmsstt
Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093041127 / ANDREW ROBERT FOWELL BUXTON
- 112914204 / JOHN A. ROSS
- 701913934 / JACKSON P. TAI
- 740202053 / FRANK WONG KWONG SHING

If a director/ secretary signed the above, please select accordingly :

- HA9016000 / LEUNG CHUN YING
- S0016173Z / KOH BOON HWEE
- S0040556F / GOH GEOK LING
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S1786987F / CLAIRE THAM LI MEI
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution :

(maximum 300 characters)

Declaration

I, CHRISTINE CHEANG WAI CHING, declare the information which has been submitted herein to be true to the best of my knowledge.

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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Capital InformationCurrency : **SINGAPORE DOLLAR (099)****Return of Allotment of Shares (Payable in cash) ***

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 8210 /

Amount paid and/or unpaid
on each share e.g.
eg. 999999.9999999999

paid : 14.73 /

unpaid : 0

Save

Delete

Reset

Back

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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To Add Allottee **List of Allottees and their particulars****Identification**

No./Registration No.	Name	Shareholder Category
<u>S1166146G</u>	TAN YEOW KHUAN	Individual
<u>S6922704Z</u>	SIN KIN PING	Individual

Return of Allotment of Shares**Submit**

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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Particulars of Allottee**Please indicate whether the allottee is an Individual : ***

- Allottee is an Individual**
- Allottee is NOT an Individual**

If Allottee is an Individual :

Shareholder Category : * **Individual**

Identification No. : * S6922704Z ✓ **Retrieve Details**

Identification Type : * NRIC

Name : * SIN KIN PING ✓

Nationality : * SINGAPOREAN (301) ✓

Mobile No :

Occupation :

Email Address :

Address Type : * Local ✓
 Foreign

Local Address (* if Address Type is Local Address)

Postal Code : 545125 ✓ **Retrieve Address**

Block/House No. : 7 ✓

Street Name : **RIVERVALE LINK** ✓

Unit : # 05 - 36 ✓

Building/Estate Name : **RIVERVALE, THE**

Foreign Address (* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : * Company / Foreign Branch **Search**

Registration No. : *

Retrieve Details

Name :

Address Type :

Local Address (* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address :

Details of Shares Allotted * Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted : 3710 ✓
b) Class of shares allotted : Ordinary
c) Currency : SINGAPORE DOLLAR (099)
d) Date of allotment : 10/04/2006 (dd/mm/yyyy) ✓

Save

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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Particulars of Allottee**Please indicate whether the allottee is an Individual : ***

- Allottee is an Individual**
 Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : *

Individual

Identification No. : *

S1166146G /

Retrieve Details

Identification Type : *

NRIC

Name : *

TAN YEOW KHUAN /

Nationality : *

SINGAPOREAN (301) /

Mobile No :

Occupation :

Email Address :

Address Type : *

- Local /
 Foreign

Local Address (* if Address Type is Local Address)

Postal Code : 129536 /

Retrieve Address

Block/House No. : 23 /

Street Name : **FABER AVENUE** /

Unit : # /

Building/Estate Name : **FABER HILLS**

Foreign Address (* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : *

Company / Foreign Branch

Search

Registration No. : *

Retrieve Details

Name :

Address Type :

Local Address (* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address :

Details of Shares Allotted * Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 4500 ✓
- b) Class of shares allotted : Ordinary
- c) Currency : SINGAPORE DOLLAR (099)
- d) Date of allotment : 10/04/2006 (dd/mm/yyyy) ✓

Save

Reset

Back

Return of Allotment of Shares

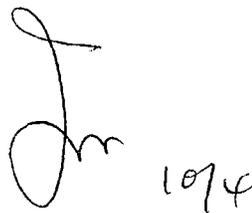
Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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Summary of Share Capital after allotment**Share Capital (1)**

Currency :	SINGAPORE DOLLAR (099)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1500637068 /	86084215	0
Amount of Issued Share Capital :	1525231353.74 /	86084215	0
Amount of Paid-up Share Capital :	1525231353.74 /	86084215	0



Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 10/04/2006

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000001676725A****Transaction No. Company Registration No.**
C060148384 199901152M**Company Name**
DBS GROUP HOLDINGS LTD**Payment for return of allotment of shares has been done successfully.**[Print Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000001676725A

Date/Time : 10/04/2006 10:12

Transaction No : C060148384

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 2,224.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)[LOGOUT](#)

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 3,000 SHARES FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares: - **Pari Passu**
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)
2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	After Exercise
Ordinary Shares	-	-	1,500,637,068	1,525,231,353.74	Before Exercise	36,694,558
Preference Shares*	-	-	3,000	31,200.00	Less Exercise	(3,000)
Preference Shares #	-	-	1,500,640,068	1,525,262,553.74	After Exercise	36,691,558

3. Outstanding Warrants/TSRs : N.A.
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.
4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Jeannie Hui
 Designation : Assistant Secretary
 Authorised Signature : 
 Date : April 10, 2006

- Enclosures
- A copy of the Return of Allotment filed with the Registrar of Companies.
 - Confirmation of despatch of share certificates
 - Details of options granted and exercised in the Scheme
 - Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares
 # Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
3,000 /	\$10.40 /	\$31,200.00	
3,000	Total value of shares exercised =	\$31,200.00	

Notes :

(1) Adjustments to subscription price to be disclosed as footnotes

(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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Record saved successfully.**Power under Section 161 of the Companies Act ***

The directors have obtained the approval of the company in general meeting to issue shares.

Yes
 No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)Attachment : *
(copy of resolution)**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

(Click 'Browse' to select file for attachment)

Browse...

filenameyyyyMMddmmsstt
 Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093041127 / ANDREW ROBERT FOWELL BUXTON
 112914204 / JOHN A. ROSS
 701913934 / JACKSON P. TAI
 740202053 / FRANK WONG KWONG SHING

If a director/ secretary signed the above, please select accordingly :

- HA9016000 / LEUNG CHUN YING
- S0016173Z / KOH BOON HWEE
- S0040556F / GOH GEOK LING
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S1786987F / CLAIRE THAM LI MEI
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution :

(maximum 300 characters)

Declaration

I, CHRISTINE CHEANG WAI CHING, declare the information which has been submitted herein to be true to the best of my knowledge.

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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Capital InformationCurrency : **SINGAPORE DOLLAR (099)****Return of Allotment of Shares (Payable in cash) ***

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
Number of shares :	3000 /		
Amount paid and/or unpaid on each share e.g. eg. 999999.9999999999			
paid :	10.40 /		
unpaid :	0		

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

ResolutionShare payable in
cashFor a consideration
other than cashShare Capital /
Allottees'
ParticularsShareholders list
after the allotmentSummary
of Capital

To Add Allottee

List of Allottees and their particulars**Identification****No./Registration No. Name****Shareholder Category**G044236(3)

CHEUNG YUK WING

Individual

G399683(1)

LEE KIN HUNG

Individual

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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Particulars of Allottee**Please indicate whether the allottee is an Individual : ***

- Allottee is an Individual**
 Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : *

Individual

Identification No. : *

G399683(1) /

Retrieve Details

Identification Type : *

PASSPORT/ OTHERS

Name : *

LEE KIN HUNG /

Nationality : *

HONG KONG RESIDENT (332) /

Mobile No :

Occupation :

Email Address :

Address Type : *

- Local
 Foreign

Local Address (* if Address Type is Local Address)

Postal Code :

Retrieve Address

Block/House No. :

Street Name :

Unit : #

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address : FLAT G, 19/F, YEE FUNG COURT, 101 THIRD STREET

SAI YING PUN, HONG KONG /

If Allottee is NOT an Individual :

Shareholder Category : *

Company / Foreign Branch

Search

Registration No. : *

Retrieve Details

Name :

Address Type :

Local Address (* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address :

Details of Shares Allotted * Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted : 1000
b) Class of shares allotted : Ordinary
c) Currency : SINGAPORE DOLLAR (099)
d) Date of allotment : 10/04/2006 (dd/mm/yyyy)

Save

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital / Allottees' Particulars	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Particulars of Allottee**Unable to retrieve details for the given Identification No.****Please indicate whether the allottee is an Individual : ***

- Allottee is an Individual
 Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : *

Individual

Identification No. : *

G044236(3) ✓

Retrieve Details

Identification Type : *

PASSPORT/ OTHERS ✓

Name : *

CHEUNG YUK WING ✓

Nationality : *

CHINESE (336) ✓

Mobile No :

Occupation :

Email Address :

Address Type : *

- Local
 Foreign

Local Address (* if Address Type is Local Address)

Postal Code :

Retrieve Address

Block/House No. :

Street Name :

Unit : #

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address : FLAT 305, KAI TUNG HOUSE, YU TUNG COURT,
 TUNG CHUNG, HONG KONG ✓

If Allottee is NOT an Individual :

Shareholder Category : *

Company / Foreign Branch

Search

Registration No. : *

Retrieve Details

Name :

Address Type :

Local Address (* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address :

Details of Shares Allotted * Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 2000 ✓
- b) Class of shares allotted : Ordinary ✓
- c) Currency : SINGAPORE DOLLAR (099)
- d) Date of allotment : 10/04/2006 (dd/mm/yyyy) ✓

Save Reset Back

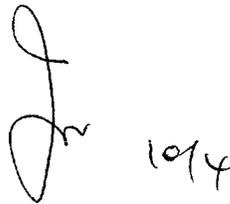
Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

Summary of Share Capital after allotment**Share Capital (1)**

Currency :	SINGAPORE DOLLAR (099)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1500640068	86084215	0
Amount of Issued Share Capital :	1525262553.74	86084215	0
Amount of Paid-up Share Capital :	1525262553.74	86084215	0



Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M
Registered Name : DBS GROUP HOLDINGS LTD
Transaction Type : Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) : 10.00
Late Lodgement Fee CA (S\$): 0.00
Composition Amount (S\$) : 0.00
Service Charge (S\$) : 0.00
GST (if any) : 0.00
Total Amount (S\$) : 10.00
Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No : 030429
Payment Date : 10/04/2006

Submit**Cancel**

Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000001676949A****Transaction No.****Company Registration No.****Company Name****C060148614****199901152M****DBS GROUP HOLDINGS LTD****Payment for return of allotment of shares has been done successfully.**[Print Receipt](#)

GST No. :M9-0098879-T

RECEIPT

Receipt No : ACR0000001676949A

Date/Time : 10/04/2006 11:15

Transaction No : C060148614

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
			Total (S\$) :	10.00

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 2,214.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

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2006 APR 13 A 11:50

OFFICE OF INTERNATIONAL
CORPORATE FINANCE

April 6, 2006

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Yvonne Lee
Bank Executive
(65) 6878 8841

enc

April 6, 2006

BY HAND

The Central Depository (Pte) Ltd
4 Shenton Way
#02-01 SGX Centre 2
Singapore 068807
Fax No. 6533 5137

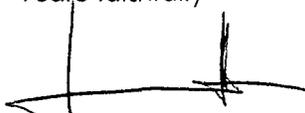
Attn : Ms Wan

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")
APPLICATION FOR LISTING - EXERCISE OF OPTION**

- 1 We are pleased to advise that 30,360 DBSH Shares arising from the exercise of 2003 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
 - (a) Form of Application for Listing and Quotation of 30,360 ordinary shares;
 - (b) Details of options granted and exercised pursuant to the Scheme; and
 - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- 3 Our Registrars, Tricor Barbinder Share Registration Services (A division of Tricor Singapore Pte Ltd), will be despatching the share certificate directly to The Central Depository Pte Ltd.
- 4 We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Yvonne Lee at 6878 8841 for any enquiries.

Yours faithfully



Jeannie Hui
Assistant Secretary
Secretariat

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 30,360 SHARES FULLY PAID ARISING FROM
THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)
2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	After Exercise
Ordinary Shares	-	-	1,500,575,058	1,524,457,453.24	Before Exercise	36,756,568
Preference Shares*	-	-	30,360	315,744.00	Less Exercise	(30,360)
Preference Shares #	-	-	1,500,605,418	1,524,773,197.24	After Exercise	36,726,208

3. Outstanding Warrants/TSRs : N.A.
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Jeannie Hui

Authorised Signature : 

Designation : Assistant Secretary

Date : April 6, 2006

Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
30,360 ✓	\$10.40 ✓	\$315,744.00 ✓	
30,360	Total value of shares exercised =	\$315,744.00	

Notes :

(1) Adjustments to subscription price to be disclosed as footnotes

(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

Submit

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	------------------------	-------------------------------------	--------------------------------------	---------------------------------------	--------------------

Record saved successfully.**Power under Section 161 of the Companies Act ***

The directors have obtained the approval of the company in general meeting to issue shares.

Yes
 No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's Description : *
(max 2000 characters)Attachment : *
(copy of resolution)**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093041127 / ANDREW ROBERT FOWELL BUXTON
 112914204 / JOHN A. ROSS
 701913934 / JACKSON P. TAI
 740202053 / FRANK WONG KWONG SHING
 HA9016000 / LEUNG CHUN YING
 S0016173Z / KOH BOON HWEE

If a director/

secretary signed the above, please select accordingly :

- S0040556F / GOH GEOK LING
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S1786987F / CLAIRE THAM LI MEI
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person (s) who signed the resolution or the minutes incorporating the resolution or the written resolution : (maximum 300 characters)

Declaration

I, YVONNE LEE SIEW WAN, declare the information which has been submitted herein to be true to the best of my knowledge.

Return of Allotment of Shares[Submit](#)

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

Capital InformationCurrency : **SINGAPORE DOLLAR (099)****Return of Allotment of Shares (Payable in cash) ***

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 30360 ✓

Amount paid and/or
unpaid on each share e.g.
eg. 999999.9999999999

paid : 10.40 ✓

unpaid : 0

[Save](#)[Delete](#)[Reset](#)[Back](#)

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

Particulars of Allottee**Date of allotment must not be a future date.****Please indicate whether the allottee is an Individual : ***

- Allottee is an Individual
 Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : *

Individual

Identification No. : *

S0043849I /

Retrieve Details

Identification Type : *

NRIC

Name : *

TAN WHEE GEK /

Nationality : *

SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : *

- Local
 Foreign

Local Address (* if Address Type is Local Address)

Postal Code : 347539

Retrieve Address

Block/House No. : 11A /

Street Name : **WAN THO AVENUE** /

Unit : # 04 - 03

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : *

Company / Foreign Branch

Search

Registration No. : *

Retrieve Details

Name :

Address Type :

Local Address (* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address :

Details of Shares Allotted * Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted :	5000 /
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	06/04/2006 (dd/mm/yyyy)

Save

Reset

Back

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

Particulars of Allottee**Please indicate whether the allottee is an Individual : ***

- Allottee is an Individual
 Allottee is NOT an Individual

If Allottee is an Individual :Shareholder Category : * **Individual**
 Identification No. : * S7221224Z /

Identification Type : * NRIC

Name : * TAY WEI FOONG JOYCE /

Nationality : * SINGAPOREAN (301) /

Mobile No :

Occupation :

Email Address :

 Address Type : * Local
 Foreign

Local Address (* if Address Type is Local Address)

Postal Code : 507896

Block/House No. : 49

Street Name : **TOH DRIVE**

Unit : # -

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :Shareholder Category : * Company / Foreign Branch Registration No. : *

Name :

Address Type :

Local Address (* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address :

Details of Shares Allotted * Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 3000 ✓
- b) Class of shares allotted : Ordinary ✓
- c) Currency : SINGAPORE DOLLAR (099)
- d) Date of allotment : 06/04/2006 (dd/mm/yyyy)

Save

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

Particulars of Allottee**Please indicate whether the allottee is an Individual : ***

- Allottee is an Individual**
 Allottee is NOT an Individual

If Allottee is an Individual :Shareholder Category : * **Individual**

Identification No. : *

S1187841E /

Retrieve Details

Identification Type : *

NRIC

Name : *

CHIN PHICK FUI /

Nationality : *

SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : *

- Local
 Foreign

Local Address (* if Address Type is Local Address)

Postal Code : 127735 /

Retrieve Address

Block/House No. : 4 /

Street Name : **WEST COAST LANE**

Unit : # -

Building/Estate Name : **HONG LEONG GARDEN**

Foreign Address (* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : *

Company / Foreign Branch

Search

Registration No. : *

Retrieve Details

Name :

Address Type :

Local Address (* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address :

Details of Shares Allotted * Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 22360 ✓
- b) Class of shares allotted : Ordinary ✓
- c) Currency : SINGAPORE DOLLAR (099)
- d) Date of allotment : 06/04/2006 (dd/mm/yyyy)

Save

Reset

Back

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

To Add Allottee **List of Allottees and their particulars****Identification****No./Registration No. Name****Shareholder Category**

<u>S0043849I</u>	TAN WHEE GEK	Individual
<u>S1187841E</u>	CHIN PHICK FUI	Individual
<u>S7221224Z</u>	TAY WEI FOONG JOYCE	Individual

**Return of Allotment of Shares**

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

Summary of Share Capital after allotment**Share Capital (1)**

Currency :	SINGAPORE DOLLAR (099)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1500605418	86084215	0
Amount of Issued Share Capital :	1524773197.24	86084215	0
Amount of Paid-up Share Capital :	1524773197.24	86084215	0

Handwritten signature and initials, possibly 'J' and '6/4'.

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 06/04/2006

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000001672301A****Transaction No. Company Registration No.**
C060143402 199901152M**Company Name**
DBS GROUP HOLDINGS LTD**Payment for return of allotment of shares has been done successfully.**[Print Receipt](#)

RECEIPT

Receipt No : ACR0000001672301A

Date/Time : 06/04/2006 08:57

Transaction
No : C060143402

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 284.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

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RECEIVED

7/13/06 10:13 AM

OFFICE OF INTERNATIONAL
CORPORATE FINANCE

April 7, 2006

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 4 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Erica Tan
Bank Executive
(65) 6878 5912

encs

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 17,000 SHARES FULLY PAID ARISING FROM THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares: - **Pari Passu**
(If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)
2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	After Exercise
Ordinary Shares Preference Shares* Preference Shares #	-	-	1,500,605,418	1,524,773,197.24	Before Exercise	36,726,208
	-	-	17,000	250,410.00	Less Exercise	(17,000)
	-	-	1,500,622,418	1,525,023,607.24	After Exercise	36,709,208

3. Outstanding Warrants/TSRs
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.
: N.A.
4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Claire Tham Authorised Signature : 

Designation : Assistant Secretary Date : April 7, 2006

- Enclosures
- A copy of the Return of Allotment filed with the Registrar of Companies.
 - Confirmation of despatch of share certificates
 - Details of options granted and exercised in the Scheme
 - Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares
Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
17,000	\$14.73	\$250,410.00	
17,000	Total value of shares exercised =	\$250,410.00	
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
------------	-------------------------------	--	---	--	---------------------------

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in Yes No general meeting to issue shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)Resolution Type : * Director's Description : *
(max 2000 characters)Attachment : *
(copy of resolution)**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093041127 / ANDREW ROBERT FOWELL BUXTON
 112914204 / JOHN A. ROSS
 701913934 / JACKSON P. TAI
 740202053 / FRANK WONG KWONG SHING

If a director/
secretary
signed the
above, please
select
accordingly :

- HA9016000 / LEUNG CHUN YING
- S0016173Z / KOH BOON HWEE
- S0040556F / GOH GEOK LING
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S1786987F / CLAIRE THAM LI MEI
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above, please
enter name(s)
and capacity
(ies) or
designation of
person(s) who
signed the
resolution or
the minutes
incorporating
the resolution
or the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

To Add Allottee **List of Allottees and their particulars****Identification****No./Registration Name****No.****Shareholder Category**S0206810I

LEE SIEW MOOI

Individual

Return of Allotment of Shares**Submit**

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

Particulars of Allottee

Please indicate whether the allottee is an Individual : *

- Allottee is an Individual**
 Allottee is NOT an Individual

If Allottee is an Individual :Shareholder Category : * **Individual**Identification No. : * S02068101 **Retrieve Details**

Identification Type : * NRIC

Name : * LEE SIEW MOOI

Nationality : * SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : * Local
 Foreign

Local Address (* if Address Type is Local Address)

Postal Code : 426837 **Retrieve Address**

Block/House No. : 11

Street Name : **KURAU PLACE**

Unit : # -

Building/Estate Name : **GOLDLEAF GARDENS**

Foreign Address (* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :Shareholder Category : * Company / Foreign Branch **Search**

Registration No. : *

Retrieve Details

Name :

Address Type :

Local Address (* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address :

Details of Shares Allotted * Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 17000
- b) Class of shares allotted : Ordinary
- c) Currency : SINGAPORE DOLLAR (099)
- d) Date of allotment : 07/04/2006 (dd/mm/yyyy)

Save

Reset

Back

Return of Allotment of Shares**Submit**

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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Summary of Share Capital after allotment**Share Capital (1)**

Currency :	SINGAPORE DOLLAR (099)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1500622418	86084215	0
Amount of Issued Share Capital :	1525023607.24	86084215	0
Amount of Paid-up Share Capital :	1525023607.24	86084215	0

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No :

Payment Date : 07/04/2006

Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000001674749A**

Transaction No.	Company Registration No.	Company Name
C060146039	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.[Print Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000001674749A
Transaction No : C060146039
Agency : RCB - RCB
Application : BIZFILE PAYMENT SERVICE
Paid via : Deposit Service Account
EP Ref No :

Date/Time : 07/04/2006 11:41

**DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809**

Sno Code/Description	Unit Price (S\$)	Qty	Amount
1 Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
<hr/>			
Total (S\$) :			10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 274.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)[LOGOUT](#)

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 2,000 SHARES FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)
2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital			Options Granted & Outstanding Shares	
			Before Exercise	Shares	\$	Before Exercise	After Exercise
Ordinary Shares	-	-	Before Exercise	1,500,622,418	1,525,023,607.24	Before Exercise	36,709,208
Preference Shares*	-	-	Add Exercise	2,000	20,800.00	Less Exercise	(2,000)
Preference Shares #	-	-	After Exercise	1,500,624,418	1,525,044,407.24	After Exercise	36,707,208

3. Outstanding Warrants/TSRs : N.A.
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.
4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Claire Tham Authorised Signature : 

Designation : Assistant Secretary Date : April 7, 2006

Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares
Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
2,000	\$10.40	\$20,800.00	
2,000	Total value of shares exercised =	\$20,800.00	
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in Yes No general meeting to issue shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's Description : *
(max 2000 characters)Attachment : *
(copy of resolution)**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

filenameyyyyMMddmmsstt

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093041127 / ANDREW ROBERT FOWELL BUXTON
 112914204 / JOHN A. ROSS
 701913934 / JACKSON P. TAI
 740202053 / FRANK WONG KWONG SHING

If a director/
secretary
signed the
above, please
select
accordingly :

- HA9016000 / LEUNG CHUN YING
- S0016173Z / KOH BOON HWEE
- S0040556F / GOH GEOK LING
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S1786987F / CLAIRE THAM LI MEI
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above, please
enter name(s)
and capacity
(ies) or
designation of
person(s) who
signed the
resolution or
the minutes
incorporating
the resolution
or the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital / Allottees' Particulars	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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To Add Allottee **List of Allottees and their particulars****Identification****No./Registration Name No.****Shareholder Category**

<u>S7261989G</u>	AMIEL FRANCISCO PELIMIANO GAA	Individual
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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

Particulars of Allottee

Please indicate whether the allottee is an Individual : *

 Allottee is an Individual Allottee is NOT an Individual**If Allottee is an Individual :**Shareholder Category : * **Individual**

Identification No. : * S7261989G

Retrieve Details

Identification Type : * NRIC

Name : * AMIEL FRANCISCO PELIMIANO GAA

Nationality : * SINGAPORE P.R. (300)

Mobile No :

Occupation :

Email Address :

Address Type : * Local
 Foreign

Local Address (* if Address Type is Local Address)

Postal Code : 068809

Retrieve Address

Block/House No. : 6

Street Name : **SHENTON WAY**

Unit : # 33 - 08

Building/Estate Name : **DBS BUILDING**

Foreign Address (* if Address Type is Foreign Address)

Address : DBS TOWER TWO

If Allottee is NOT an Individual :

Shareholder Category : * Company / Foreign Branch

Search

Registration No. : *

Name :

Address Type :

Local Address (* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address :

Details of Shares Allotted * Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted : 2000
b) Class of shares allotted : Ordinary
c) Currency : SINGAPORE DOLLAR (099)
d) Date of allotment : 07/04/2006 (dd/mm/yyyy)

Save

Reset

Back

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

Summary of Share Capital after allotment**Share Capital (1)**

Currency :	SINGAPORE DOLLAR (099)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1500624418	86084215	0
Amount of Issued Share Capital :	1525044407.24	86084215	0
Amount of Paid-up Share Capital :	1525044407.24	86084215	0

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 07/04/2006

Submit**Cancel**

Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENTS**HOME** **LOGOUT****PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001674781A**

Transaction No.	Company Registration No.	Company Name
C060146080	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.**Print Receipt**

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000001674781A

Date/Time : 07/04/2006 11:49

Transaction
No : C060146080

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809**

Sno Code/Description	Unit Price (S\$)	Qty	Amount
1 Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :			10.00

**Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 264.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)[LOGOUT](#)

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 2,640 SHARES FULLY PAID ARISING FROM
THE 2004 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares: - **Pari Passu**
(If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	Options Granted & Outstanding Shares
Ordinary Shares Preference Shares* Preference Shares #	-	-	1,500,624,418	1,525,044,407.24	Before Exercise	36,707,208
	-	-	2,640	38,887.20	Less Exercise	(2,640)
	-	-	1,500,627,058	1,525,083,294.44	After Exercise	36,704,568

3. Outstanding Warrants/TSRs : N.A.
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Claire Tham

Designation : Assistant Secretary

Authorised Signature :  : Date : April 7, 2006

Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares
Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
2,640	\$14.73	\$38,887.20	
2,640	Total value of shares exercised =	\$38,887.20	
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

Resolution	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in Yes No general meeting to issue shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's Description : *
(max 2000 characters)Attachment : *
(copy of resolution)**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093041127 / ANDREW ROBERT FOWELL BUXTON
 112914204 / JOHN A. ROSS
 701913934 / JACKSON P. TAI
 740202053 / FRANK WONG KWONG SHING

If a director/
secretary
signed the
above, please
select
accordingly :

- HA9016000 / LEUNG CHUN YING
- S0016173Z / KOH BOON HWEE
- S0040556F / GOH GEOK LING
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S1786987F / CLAIRE THAM LI MEI
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above, please
enter name(s)
and capacity
(ies) or
designation of
person(s) who
signed the
resolution or
the minutes
incorporating
the resolution
or the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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To Add Allottee **List of Allottees and their particulars****Identification****No./Registration Name No.****Shareholder Category**

<u>S1687981I</u>	WENDY PHAY YU LIN	Individual
<u>S7261989G</u>	AMIEL FRANCISCO PELIMIANO GAA	Individual

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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Particulars of Allottee**Please indicate whether the allottee is an Individual : ***

- Allottee is an Individual**
 Allottee is NOT an Individual

If Allottee is an Individual :Shareholder Category : * **Individual**Identification No. : * S1687981I

Identification Type : * NRIC

Name : * WENDY PHAY YU LIN

Nationality : * SINGAPOREAN (301)

Mobile No. : Occupation : Email Address : Address Type : * Local
 Foreign

Local Address (* if Address Type is Local Address)

Postal Code : 307990

Block/House No. : 22

Street Name : **NEWTON ROAD**

Unit : # 06 - 11

Building/Estate Name : **AMARYLLIS VILLE**

Foreign Address (* if Address Type is Foreign Address)

Address : **If Allottee is NOT an Individual :**Shareholder Category : * Company / Foreign Branch

Registration No. : *

Name :

Address Type :

Local Address (* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address :

Details of Shares Allotted * Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted : 1260

b) Class of shares allotted : Ordinary

c) Currency : SINGAPORE DOLLAR (099)

d) Date of allotment : 07/04/2006 (dd/mm/yyyy)

Save

Reset

Back

Return of Allotment of Shares**Submit**

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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Particulars of Allottee**Please indicate whether the allottee is an Individual : ***

- Allottee is an Individual**
 Allottee is NOT an Individual

If Allottee is an Individual :Shareholder Category : * **Individual**Identification No. : * S7261989G **Retrieve Details**

Identification Type : * NRIC

Name : * AMIEL FRANCISCO PELIMIANO GAA

Nationality : * SINGAPORE P.R. (300)

Mobile No :

Occupation :

Email Address :

Address Type : *
 Local
 Foreign

Local Address (* if Address Type is Local Address)

Postal Code : 068809 **Retrieve Address**

Block/House No. : 6

Street Name : **SHENTON WAY**

Unit : # 33 - 08

Building/Estate Name : **DBS BUILDING**

Foreign Address (* if Address Type is Foreign Address)

Address : DBS TOWER TWO

If Allottee is NOT an Individual :Shareholder Category : * Company / Foreign Branch **Search**

Registration No. : *

Name :

Address Type :

Local Address (* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address :

Details of Shares Allotted * Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted : 1380

b) Class of shares allotted : Ordinary

c) Currency : SINGAPORE DOLLAR (099)

d) Date of allotment : 07/04/2006 (dd/mm/yyyy)

Save

Reset

Back

Return of Allotment of Shares**Submit**

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

Summary of Share Capital after allotment**Share Capital (1)**

Currency :	SINGAPORE DOLLAR (099)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1500627058	86084215	0
Amount of Issued Share Capital :	1525083294.44	86084215	0
Amount of Paid-up Share Capital :	1525083294.44	86084215	0

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 07/04/2006

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000001674802A****Transaction No. Company Registration No.**
C060146107 199901152M**Company Name**
DBS GROUP HOLDINGS LTD**Payment for return of allotment of shares has been done successfully.**[Print Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000001674802A
Transaction No : C060146107
Agency : RCB - RCB
Application : BIZFILE PAYMENT SERVICE
Paid via : Deposit Service Account
EP Ref No :

Date/Time : 07/04/2006 11:55

**DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809**

Sno Code/Description	Unit Price (S\$)	Qty	Amount
1 Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :			10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 254.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

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DBS GROUP HOLDINGS LTD

**APPLICATION FOR LISTING AND QUOTATION OF 1,800 SHARES FULLY PAID ARISING FROM
THE 2005 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")**

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**
(If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)
1. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital			Options Granted & Outstanding Shares	
			Shares	\$		Before Exercise	After Exercise
Ordinary Shares Preference Shares* Preference Shares #	-	-	1,500,627,058	1,525,083,294.44	36,704,568		
	-	-	1,800	27,126.00	(1,800)		
	-	-	1,500,628,858	1,525,110,420.44	36,702,768		

3. Outstanding Warrants/TSRs : N.A.
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Claire Tham Authorised Signature : 
Designation : Assistant Secretary Date : April 7, 2006

Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares
Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
1,800	\$15.07	\$27,126.00	
1,800	Total value of shares exercised =	\$27,126.00	

Notes :

(1) Adjustments to subscription price to be disclosed as footnotes

(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	-------------------------------	--	---	--	---------------------------

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in Yes No general meeting to issue shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)Attachment : *
(copy of resolution)**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093041127 / ANDREW ROBERT FOWELL BUXTON
 112914204 / JOHN A. ROSS
 701913934 / JACKSON P. TAI
 740202053 / FRANK WONG KWONG SHING

If a director/
secretary
signed the
above, please
select
accordingly :

- HA9016000 / LEUNG CHUN YING
- S0016173Z / KOH BOON HWEE
- S0040556F / GOH GEOK LING
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S1786987F / CLAIRE THAM LI MEI
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above, please
enter name(s)
and capacity
(ies) or
designation of
person(s) who
signed the
resolution or
the minutes
incorporating
the resolution
or the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Return of Allotment of Shares**Submit**

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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Capital InformationCurrency : **SINGAPORE DOLLAR (099)****Return of Allotment of Shares (Payable in cash) ***

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 1800 _____ _____

Amount paid and/or
unpaid on each share
e.g.
eg. 999999.9999999999

paid :	15.07	_____	_____
unpaid :	0	_____	_____

Save**Delete****Reset****Back**

Return of Allotment of Shares**Submit**

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

To Add Allottee **List of Allottees and their particulars****Identification****No./Registration Name No.****Shareholder Category**

<u>S1619308I</u>	SAY KENG HOU	Individual
<u>S1687981I</u>	WENDY PHAY YU LIN	Individual
<u>S7261989G</u>	AMIEL FRANCISCO PELIMIANO GAA	Individual

Return of Allotment of Shares**Submit**

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

Particulars of Allottee**Please indicate whether the allottee is an Individual : ***

- Allottee is an Individual**
 Allottee is NOT an Individual

If Allottee is an Individual :Shareholder Category : * **Individual**Identification No. : * S7261989G **Retrieve Details**

Identification Type : * NRIC

Name : * AMIEL FRANCISCO PELIMIANO GAA

Nationality : * SINGAPORE P.R. (300)

Mobile No :

Occupation :

Email Address :

Address Type : * Local
 Foreign

Local Address (* if Address Type is Local Address)

Postal Code : 068809 **Retrieve Address**

Block/House No. : 6

Street Name : **SHENTON WAY**

Unit : # 33 - 08

Building/Estate Name : **DBS BUILDING**

Foreign Address (* if Address Type is Foreign Address)

Address : DBS TOWER TWO

If Allottee is NOT an Individual :Shareholder Category : * Company / Foreign Branch **Search**

Registration No. : *

Retrieve Details

Name :

Address Type :

Local Address (* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address :

Details of Shares Allotted * Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted : 960
b) Class of shares allotted : Ordinary
c) Currency : SINGAPORE DOLLAR (099)
d) Date of allotment : 07/04/2006 (dd/mm/yyyy)

Save

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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Particulars of Allottee

Please indicate whether the allottee is an Individual : *

- Allottee is an Individual
 Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : * **Individual**Identification No. : * S16193081

Identification Type : * NRIC

Name : * SAY KENG HOU

Nationality : * SINGAPOREAN (301)

Mobile No. :

Occupation :

Email Address :

Address Type : * Local
 Foreign

Local Address (* if Address Type is Local Address)

Postal Code : 554901

Block/House No. : 26

Street Name : **CHUAN CLOSE**

Unit : # -

Building/Estate Name : **CHUAN VILLAS**

Foreign Address (* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : * Company / Foreign Branch

Registration No. : *

Retrieve Details

Name :

Address Type :

Local Address (* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address :

Details of Shares Allotted * Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 720
- b) Class of shares allotted : Ordinary
- c) Currency : SINGAPORE DOLLAR (099)
- d) Date of allotment : 07/04/2006 (dd/mm/yyyy)

Save

Reset

Back

Return of Allotment of Shares**Submit**

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

Particulars of Allottee**Please indicate whether the allottee is an Individual : ***

- Allottee is an Individual**
- Allottee is NOT an Individual**

If Allottee is an Individual :Shareholder Category : * **Individual**Identification No. : * S16879811 **Retrieve Details**

Identification Type : * NRIC

Name : * WENDY PHAY YU LIN

Nationality : * SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : * Local Foreign

Local Address (* if Address Type is Local Address)

Postal Code : 307990 **Retrieve Address**

Block/House No. : 22

Street Name : **NEWTON ROAD**

Unit : # 06 - 11

Building/Estate Name : **AMARYLLIS VILLE**

Foreign Address (* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :Shareholder Category : * Company / Foreign Branch **Search**

Registration No. : *

Retrieve Details

Name :

Address Type :

Local Address (* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address :

Details of Shares Allotted * Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 120
- b) Class of shares allotted : Ordinary
- c) Currency : SINGAPORE DOLLAR (099)
- d) Date of allotment : 07/04/2006 (dd/mm/yyyy)

Save Reset Back

Return of Allotment of Shares**Submit**

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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Summary of Share Capital after allotment**Share Capital (1)**

Currency :	SINGAPORE DOLLAR (099)				
Class of Shares :	Ordinary	Preference	Others		
Number of Shares :	1500628858	86084215	0		
Amount of Issued Share Capital :	1525110420.44	86084215	0		
Amount of Paid-up Share Capital :	1525110420.44	86084215	0		

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 07/04/2006

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENTS**HOME** **LOGOUT****PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001674829A**

Transaction No.	Company Registration No.	Company Name
C060146139	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.**Print Receipt**

GST No. :M9-0008879-T

RECEIPT

Receipt No. : ACR0000001674829A

Date/Time : 07/04/2006 12:02

Transaction
No : C060146139

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809**

Sno Code/Description	Unit Price (S\$)	Qty	Amount
1 Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :			10.00

**Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 244.00**

This is a computer-generated receipt. No signature is required.

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2006 APR 13 AM 11:57

OFFICE OF INTERNATIONAL
CORPORATE AFFAIRS

April 5, 2006

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 5 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Yvonne Lee
Bank Executive
(65) 6878 8841

encs

April 5, 2006

BY HAND

The Central Depository (Pte) Ltd
4 Shenton Way
#02-01 SGX Centre 2
Singapore 068807
Fax No. 6535 0775

Attn : Ms Wan

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")
APPLICATION FOR LISTING - EXERCISE OF OPTION**

- 1 We are pleased to advise that 8,220 DBSH Shares arising from the exercise of 2004 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
 - (a) Form of Application for Listing and Quotation of 8,220 ordinary shares;
 - (b) Details of options granted and exercised pursuant to the Scheme; and
 - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- 3 Our Registrars, Barbinder & Co Pte Ltd, will be despatching the share certificate directly to The Central Depository Pte Ltd.
- 4 We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Yvonne Lee at 6878 8841 for any enquiries.

Yours faithfully



Claire Tham
Assistant Secretary
Secretariat

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 8,220 SHARES FULLY PAID ARISING FROM
THE 2004 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**
(If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)
5. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	Less Exercise
Ordinary Shares	-	-	1,500,566,208	1,524,326,878.54	Before Exercise	36,765,418
Preference Shares*	-	-	8,220	121,080.00	Less Exercise	(8,220)
Preference Shares #	-	-	1,500,574,428	1,524,447,959.14	After Exercise	36,757,198

3. Outstanding Warrants/TSRs : N.A.
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.
4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Claire Tham Authorised Signature : 

Designation : Assistant Secretary Date : April 5, 2006

- Enclosures
- A copy of the Return of Allotment filed with the Registrar of Companies.
 - Confirmation of despatch of share certificates
 - Details of options granted and exercised in the Scheme
 - Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares
Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
8,220	\$14.73	\$121,080.60	
8,220	Total value of shares exercised =	\$121,080.60	
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			

Submit

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	------------------------	-------------------------------------	--------------------------------------	---------------------------------------	--------------------

Record saved successfully.**Power under Section 161 of the Companies Act ***

The directors have obtained the approval of the company in general meeting to issue shares.

Yes
 No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)Attachment : *
(copy of resolution)**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093041127 / ANDREW ROBERT FOWELL BUXTON
 112914204 / JOHN A. ROSS
 701913934 / JACKSON P. TAI
 740202053 / FRANK WONG KWONG SHING
 HA9016000 / LEUNG CHUN YING
 S0016173Z / KOH BOON HWEE

If a director/

secretary signed the above, please select accordingly :

- S0040556F / GOH GEOK LING
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S1786987F / CLAIRE THAM LI MEI
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person (s) who signed the resolution or the minutes incorporating the resolution or the written resolution : (maximum 300 characters)

Declaration

I, CLAIRE THAM LI MEI, declare the information which has been submitted herein to be true to the best of my knowledge.

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

Capital InformationCurrency : **SINGAPORE DOLLAR (099)****Return of Allotment of Shares (Payable in cash) ***

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 8220

Amount paid and/or
unpaid on each share e.g.
eg. 999999.9999999999

paid : 14.73

unpaid : 0

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in:</u> cash	<u>For a consideration</u> other than cash	<u>Share Capital /</u> <u>Allottees'</u> <u>Particulars</u>	<u>Shareholders list</u> after the allotment	<u>Summary</u> of Capital
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To Add Allottee **List of Allottees and their particulars****Identification****No./Registration No. Name****Shareholder Category**

<u>004223960</u>	WONG CHEUNG KAN	Individual
<u>D050203(1)</u>	MA PUN KEE FRANCES	Individual
<u>G393721(5)</u>	YAN LOK MEI	Individual

Submit

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

Particulars of Allottee**Please indicate whether the allottee is an Individual : ***

- Allottee is an Individual
 Allottee is NOT an Individual

If Allottee is an Individual :Shareholder Category : * **Individual**

Identification No. : * 004223960

Retrieve Details

Identification Type : * PASSPORT/ OTHERS

Name : * WONG CHEUNG KAN

Nationality : * BRITISH, UNITED KINGDOM (110)

Mobile No :

Occupation :

Email Address :

Address Type : *
 Local
 Foreign

Local Address (* if Address Type is Local Address)

Postal Code :

Retrieve Address

Block/House No. :

Street Name :

Unit : #

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address : APT 1104, TOWER A, SAN FRANCISCO TOWERS

29-35, VENTRIS ROAD, HAPPY VALLEY, HONG KONG

If Allottee is NOT an Individual :

Shareholder Category : * Company / Foreign Branch

Search

Registration No. : *

Retrieve Details

Name :

Address Type :

Local Address (* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address :

Details of Shares Allotted * Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 4260 ✓
- b) Class of shares allotted : Ordinary ✓
- c) Currency : SINGAPORE DOLLAR (099) ✓
- d) Date of allotment : 05/04/2006 ✓ (dd/mm/yyyy)

Return of Allotment of Shares**Submit**

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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Particulars of Allottee**Please indicate whether the allottee is an Individual : ***

- Allottee is an Individual**
 Allottee is NOT an Individual

If Allottee is an Individual :Shareholder Category : * **Individual**Identification No. : * D050203(1) **Retrieve Details**

Identification Type : * PASSPORT/ OTHERS

Name : * MA PUN KEE FRANCES

Nationality : * CANADIAN (501)

Mobile No :

Occupation :

Email Address :

Address Type : *
 Local
 Foreign

Local Address (* if Address Type is Local Address)

Postal Code : **Retrieve Address**

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address : 16/F THE CENTER, 99 QUEEN'S ROAD CENTRAL

HONG KONG

If Allottee is NOT an Individual :Shareholder Category : * Company / Foreign Branch **Search**Registration No. : * **Retrieve Details**

Name :

Address Type :

Local Address (* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address :

Details of Shares Allotted * Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 1980 ✓
- b) Class of shares allotted : Ordinary ✓
- c) Currency : SINGAPORE DOLLAR (099)
- d) Date of allotment : 05/04/2006 (dd/mm/yyyy)

Save

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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Particulars of Allottee**Please indicate whether the allottee is an Individual : ***

- Allottee is an Individual
 Allottee is NOT an Individual

If Allottee is an Individual :Shareholder Category : * **Individual**Identification No. : * G393721(5) Retrieve Details

Identification Type : * PASSPORT/ OTHERS

Name : * YAN LOK MEI

Nationality : * HONG KONG RESIDENT (332)

Mobile No :

Occupation :

Email Address :

Address Type : *
 Local
 Foreign

Local Address (* if Address Type is Local Address)

Postal Code : Retrieve Address

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address : FLAT D, 6/F, TOWER 2, THE FLORIDIAN,

18 SAI WAN TERRACE, QUARRY BAY, HONG KONG

If Allottee is NOT an Individual :

Shareholder Category : * Company / Foreign Branch

SearchRegistration No. : * Retrieve Details

Name :

Address Type :

Local Address (* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address :

Details of Shares Allotted * Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted :

1980

b) Class of shares allotted :

Ordinary

c) Currency :

SINGAPORE DOLLAR (099)

d) Date of allotment :

05/04/2006 (dd/mm/yyyy)

Save

Reset

Back

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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Summary of Share Capital after allotment**Share Capital (1)**

Currency :	SINGAPORE DOLLAR (099)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1500574428 ✓	86084215	0
Amount of Issued Share Capital :	1524447959.14	86084215	0
Amount of Paid-up Share Capital :	1524447959.14	86084215	0

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 05/04/2006

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



PAYMENT ACKNOWLEDGEMENT

EP Ref No :

Receipt No. : ACR0000001671983A

Transaction No. Company Registration No.
C060142955 199901152M

Company Name
DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

[Print Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000001671983A
Transaction No : C060142955
Agency : RCB - RCB
Application : BIZFILE PAYMENT SERVICE
Paid via : Deposit Service Account
EP Ref No :

Date/Time : 05/04/2006 17:29

**DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 304.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)[LOGOUT](#)

April 5, 2006

BY HAND

The Central Depository (Pte) Ltd
4 Shenton Way
#02-01 SGX Centre 2
Singapore 068807
Fax No. 6535 0775

Attn : Ms Wan

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")
APPLICATION FOR LISTING - EXERCISE OF OPTION**

- 1 We are pleased to advise that 24,900 DBSH Shares arising from the exercise of 2004 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
 - (a) Form of Application for Listing and Quotation of 24,900 ordinary shares;
 - (b) Details of options granted and exercised pursuant to the Scheme; and
 - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- 3 Our Registrars, Barbinder & Co Pte Ltd, will be despatching the share certificate directly to The Central Depository Pte Ltd.
- 4 We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Yvonne Lee at 6878 8841 for any enquiries.

Yours faithfully



Claire Tham
Assistant Secretary
Secretariat

DBS GROUP HOLDINGS LTD

**APPLICATION FOR LISTING AND QUOTATION OF 24,900 SHARES FULLY PAID ARISING FROM
THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")**

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**
(If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)

4. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	After Exercise
Ordinary Shares Preference Shares* Preference Shares #	-	-	1,500,541,308	1,524,067,918.54	Before Exercise	36,790,318
	-	-	24,900	258,960.00	Less Exercise	(24,900)
	-	-	1,500,566,208	1,524,326,878.54	After Exercise	36,765,418

3. Outstanding Warrants/TSRs : N.A.
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Claire Tham
 Designation : Assistant Secretary

Authorised Signature : 
 Date : April 5, 2006

- Enclosures
- A copy of the Return of Allotment filed with the Registrar of Companies.
 - Confirmation of despatch of share certificates
 - Details of options granted and exercised in the Scheme
 - Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares
 # Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
24,900	\$10.40	\$258,960.00	
24,900	Total value of shares exercised =	\$258,960.00	
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			

Submit**Return of Allotment of Shares**

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
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Record saved successfully.**Power under Section 161 of the Companies Act ***

The directors have obtained the approval of the company in general meeting to issue shares.

Yes
 No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)Attachment : *
(copy of resolution)**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMdmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093041127 / ANDREW ROBERT FOWELL BUXTON
- 112914204 / JOHN A. ROSS
- 701913934 / JACKSON P. TAI
- 740202053 / FRANK WONG KWONG SHING
- HA9016000 / LEUNG CHUN YING
- S0016173Z / KOH BOON HWEE

If a director/

secretary signed the above, please select accordingly :

- S0040556F / GOH GEOK LING
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S1786987F / CLAIRE THAM LI MEI
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person (s) who signed the resolution or the minutes incorporating the resolution or the written resolution : (maximum 300 characters)

Declaration

I, CLAIRE THAM LI MEI, declare the information which has been submitted herein to be true to the best of my knowledge.

Return of Allotment of Shares**Submit**

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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Capital InformationCurrency : **SINGAPORE DOLLAR (099)****Return of Allotment of Shares (Payable in cash) ***

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 24900

Amount paid and/or
unpaid on each share e.g.
eg. 999999.9999999999

paid : 10.40

unpaid : 0

Save**Delete****Reset****Back**

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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To Add Allottee **List of Allottees and their particulars****Identification**

No./Registration No.	Name	Shareholder Category
-----------------------------	-------------	-----------------------------

<u>004223960</u>	WONG CHEUNG KAN	Individual
<u>D050203(1)</u>	MA PUN KEE FRANCES	Individual
<u>G393721(5)</u>	YAN LOK MEI	Individual
<u>G476008(4)</u>	LEE YIN KWAN	Individual
<u>K101183(9)</u>	PAN YUK FAI	Individual
<u>S1786670B</u>	TEO XAVIER IAN	Individual
<u>S6877021A</u>	EILEEN LAU SHIANG YUEN	Individual

Return of Allotment of Shares**Submit**

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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Particulars of Allottee**Please indicate whether the allottee is an Individual : ***

- Allottee is an Individual**
 Allottee is NOT an Individual

If Allottee is an Individual :Shareholder Category : * **Individual**

Identification No. : * S6877021A

Retrieve Details

Identification Type : * NRIC

Name : * EILEEN LAU SHIANG YUEN /

Nationality : * SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : *
 Local
 Foreign

Local Address (* if Address Type is Local Address)

Postal Code : 127992

Retrieve Address

Block/House No. : 75

Street Name : **WEST COAST DRIVE**

Unit : # 04 - 08

Building/Estate Name : **HONG LEONG GARDEN CONDOMINIUM**

Foreign Address (* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : * Company / Foreign Branch

Search

Registration No. : *

Retrieve Details

Name :

Address Type :

Local Address (* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address :

Details of Shares Allotted * Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted : 5300

b) Class of shares allotted : Ordinary

c) Currency : SINGAPORE DOLLAR (099)

d) Date of allotment : 05/04/2006 (dd/mm/yyyy)

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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Particulars of Allottee**Please indicate whether the allottee is an Individual : ***

- Allottee is an Individual**
 Allottee is NOT an Individual

If Allottee is an Individual :Shareholder Category : * **Individual**
 Identification No. : * K101183(9) /

Identification Type : * PASSPORT/ OTHERS

Name : * PAN YUK FAI /

Nationality : * CHINESE (336)

Mobile No :

Occupation :

Email Address :

 Address Type : * Local
 Foreign

Local Address (* if Address Type is Local Address)

 Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

 Address : FLAT F, 5/F, BLOCK 25, LAGUNA VERDE,
 HUNG HOM, HONG KONG
If Allottee is NOT an Individual :Shareholder Category : * Company / Foreign Branch Registration No. : *

Name :

Address Type :

Local Address (* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address :

Details of Shares Allotted * Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 1000 ✓
- b) Class of shares allotted : Ordinary
- c) Currency : SINGAPORE DOLLAR (099)
- d) Date of allotment : 05/04/2006 (dd/mm/yyyy)

Return of Allotment of Shares**Submit**

Please fill in the following information. Fields marked * must be completed.

Resolution	Share payable in cash	For a consideration other than cash	Share Capital / Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
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Particulars of Allottee**Please indicate whether the allottee is an Individual : ***

- Allottee is an Individual**
 Allottee is NOT an Individual

If Allottee is an Individual :Shareholder Category : * **Individual**Identification No. : * S1786670B / **Retrieve Details**

Identification Type : * NRIC

Name : * TEO XAVIER IAN /

Nationality : * SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : * Local
 Foreign

Local Address (* if Address Type is Local Address)

Postal Code : 278311 **Retrieve Address**

Block/House No. : 20

Street Name : **JALAN KEBAYA**

Unit : # -

Building/Estate Name : **HOLLAND GROVE PARK**

Foreign Address (* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :Shareholder Category : * Company / Foreign Branch **Search**Registration No. : * **Retrieve Details**

Name :

Address Type :

Local Address (* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address :

Details of Shares Allotted * Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted :

5000

b) Class of shares allotted :

Ordinary

c) Currency :

SINGAPORE DOLLAR (099)

d) Date of allotment :

05/04/2006 (dd/mm/yyyy)

Save

Reset

Back

**Return of Allotment of Shares**[Submit](#)

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

Particulars of Allottee**Please indicate whether the allottee is an Individual : ***

- Allottee is an Individual**
 Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : * **Individual**

Identification No. : * G476008(4) / [Retrieve Details](#)

Identification Type : * PASSPORT/ OTHERS

Name : * LEE YIN KWAN /

Nationality : * HONG KONG RESIDENT (332)

Mobile No : _____

Occupation : _____

Email Address : _____

Address Type : * Local Foreign

Local Address (* if Address Type is Local Address)

Postal Code : _____ [Retrieve Address](#)

Block/House No. : _____

Street Name : _____

Unit : # _____

Building/Estate Name : _____

Foreign Address (* if Address Type is Foreign Address)

Address : 33E BLK 4 VERBENA HEIGHTS
8 MAU TAI ROAD, TSEUNG KWANG E, HONG KONG

If Allottee is NOT an Individual :

Shareholder Category : * Company / Foreign Branch [Search](#)

Registration No. : * [Retrieve Details](#)

Name : _____

Address Type :

Local Address (* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address :

Details of Shares Allotted * Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted :

2000 ✓

b) Class of shares allotted :

Ordinary ✓

c) Currency :

SINGAPORE DOLLAR (099)

d) Date of allotment :

05/04/2006 (dd/mm/yyyy)

Save

Reset

Back

Return of Allotment of Shares**Submit**

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

Particulars of Allottee**Please indicate whether the allottee is an Individual : ***

- Allottee is an Individual**
 Allottee is NOT an Individual

If Allottee is an Individual :Shareholder Category : * **Individual**Identification No. : * D050203(1) ✓ **Retrieve Details**

Identification Type : * PASSPORT/ OTHERS

Name : * MA PUN KEE FRANCES ✓

Nationality : * CANADIAN (501)

Mobile No :

Occupation :

Email Address :

Address Type : * Local
 Foreign

Local Address (* if Address Type is Local Address)

Postal Code : **Retrieve Address**

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address : 16/F THE CENTER, 99 QUEEN'S ROAD CENTRAL

HONG KONG

If Allottee is NOT an Individual :Shareholder Category : * Company / Foreign Branch **Search**Registration No. : * **Retrieve Details**

Name :

Address Type :

Local Address (* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address :

Details of Shares Allotted * Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted :

4800 ✓

b) Class of shares allotted :

Ordinary

c) Currency :

SINGAPORE DOLLAR (099)

d) Date of allotment :

05/04/2006 (dd/mm/yyyy)

Save

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

Particulars of Allottee**Please indicate whether the allottee is an Individual : ***

- Allottee is an Individual**
 Allottee is NOT an Individual

If Allottee is an Individual :Shareholder Category : * **Individual**

Identification No. : * 004223960 Retrieve Details

Identification Type : * PASSPORT/ OTHERS

Name : * WONG CHEUNG KAN

Nationality : * BRITISH, UNITED KINGDOM (110)

Mobile No :

Occupation :

Email Address :

Address Type : * Local
 Foreign

Local Address (* if Address Type is Local Address)

Postal Code : Retrieve Address

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address : APT 1104,TOWER A, SAN FRANCISCO TOWERS

29-35, VENTRIS ROAD, HAPPY VALLEY, HONG KONG

If Allottee is NOT an Individual :

Shareholder Category : * Company / Foreign Branch Search

Registration No. : * Retrieve Details

Name :

Address Type :

Local Address (* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address :

Details of Shares Allotted * Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted :

4800

b) Class of shares allotted :

Ordinary

c) Currency :

SINGAPORE DOLLAR (099)

d) Date of allotment :

05/04/2006 (dd/mm/yyyy)

Save

Reset

Back

Submit

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

Particulars of Allottee**Please indicate whether the allottee is an Individual : ***

- Allottee is an Individual**
 Allottee is NOT an Individual

If Allottee is an Individual :Shareholder Category : * **Individual**Identification No. : * G393721(5)

Identification Type : * PASSPORT/ OTHERS

Name : * YAN LOK MEI

Nationality : * HONG KONG RESIDENT (332)

Mobile No :

Occupation :

Email Address :

Address Type : *
 Local
 Foreign

Local Address (* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : #

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address : FLAT D, 6/F, TOWER 2, THE FLORIDIAN,
18 SAI WAN TERRACE, QUARRY BAY, HONG KONG**If Allottee is NOT an Individual :**Shareholder Category : * Company / Foreign Branch Registration No. : *

Name :

Address Type :

Local Address (* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address :

Details of Shares Allotted * Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted : 2000<

b) Class of shares allotted : Ordinary

c) Currency : SINGAPORE DOLLAR (099)

d) Date of allotment : 05/04/2006 ✓ (dd/mm/yyyy)

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

Summary of Share Capital after allotment**Share Capital (1)**

Currency :	SINGAPORE DOLLAR (099)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1500566208 ✓	86084215	0
Amount of Issued Share Capital :	1524326878.54	86084215	0
Amount of Paid-up Share Capital :	1524326878.54	86084215	0

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 05/04/2006

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000001671946A****Transaction No. Company Registration No.**
C060142924 199901152M**Company Name**
DBS GROUP HOLDINGS LTD**Payment for return of allotment of shares has been done successfully.**[Print Receipt](#)

RECEIPT

Receipt No : ACR0000001671946A

Date/Time : 05/04/2006 17:20

Transaction No : C060142924

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 314.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)[LOGOUT](#)

April 5, 2006

BY HAND

The Central Depository (Pte) Ltd
4 Shenton Way
#02-01 SGX Centre 2
Singapore 068807
Fax No. 6535 0775

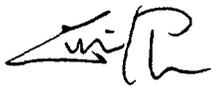
Attn : Ms Wan

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")
APPLICATION FOR LISTING - EXERCISE OF OPTION**

- 1 We are pleased to advise that 6,000 DBSH Shares arising from the exercise of 2002 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
 - (a) Form of Application for Listing and Quotation of 6,000 ordinary shares;
 - (b) Details of options granted and exercised pursuant to the Scheme; and
 - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- 3 Our Registrars, Barbinder & Co Pte Ltd, will be despatching the share certificate directly to The Central Depository Pte Ltd.
- 4 We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Yvonne Lee at 6878 8841 for any enquiries.

Yours faithfully



Claire Tham
Assistant Secretary
Secretariat

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 6,000 SHARES FULLY PAID ARISING FROM
THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)
3. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	Less Exercise
Ordinary Shares	-	-	1,500,535,308	1,523,994,298.54	Before Exercise	36,796,318
Preference Shares*	-	-	6,000	73,620.00	After Exercise	(6,000)
Preference Shares #	-	-	1,500,541,308	1,524,067,918.54	After Exercise	36,790,318

3. Outstanding Warrants/TSRs : N.A.
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.
4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Claire Tham Authorised Signature :  :
 Designation : Assistant Secretary Date : April 5, 2006

- Enclosures
- A copy of the Return of Allotment filed with the Registrar of Companies.
 - Confirmation of despatch of share certificates
 - Details of options granted and exercised in the Scheme
 - Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares
Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
6,000	\$12.27	\$73,620.00	
6,000	Total value of shares exercised =	\$73,620.00	
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			

**Return of Allotment of Shares**

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	------------------------	-------------------------------------	--------------------------------------	---------------------------------------	--------------------

Record saved successfully.**Power under Section 161 of the Companies Act ***

The directors have obtained the approval of the company in general meeting to issue shares.

Yes
 No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**Nature of Meeting : *

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: * Resolution Type : * Description : *
(max 2000 characters)Attachment : *
(copy of resolution)**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093041127 / ANDREW ROBERT FOWELL BUXTON
- 112914204 / JOHN A. ROSS
- 701913934 / JACKSON P. TAI
- 740202053 / FRANK WONG KWONG SHING
- HA9016000 / LEUNG CHUN YING
- S0016173Z / KOH BOON HWEE

If a director/

secretary signed the above, please select accordingly :

- S0040556F / GOH GEOK LING
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S1786987F / CLAIRE THAM LI MEI
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person (s) who signed the resolution or the minutes incorporating the resolution or the written resolution :

(maximum 300 characters)

Declaration

I, CLAIRE THAM LI MEI, declare the information which has been submitted herein to be true to the best of my knowledge.

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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Capital InformationCurrency : **SINGAPORE DOLLAR (099)****Return of Allotment of Shares (Payable in cash) ***

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 6000

Amount paid and/or
unpaid on each share e.g.
eg. 999999.9999999999

paid : 12.27

unpaid : 0

LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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To Add Allottee **List of Allottees and their particulars****Identification**

No./Registration No.	Name	Shareholder Category
-----------------------------	-------------	-----------------------------

004223960

WONG CHEUNG KAN

Individual

D050203(1)

MA PUN KEE FRANCES

Individual

Submit

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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Particulars of Allottee**Please indicate whether the allottee is an Individual : ***

- Allottee is an Individual**
 Allottee is NOT an Individual

If Allottee is an Individual :Shareholder Category : * **Individual**

Identification No. : * 004223960

Retrieve Details

Identification Type : * PASSPORT/ OTHERS

Name : * WONG CHEUNG KAN

Nationality : * BRITISH, UNITED KINGDOM (110)

Mobile No :

Occupation :

Email Address :

Address Type : *
 Local
 Foreign

Local Address (* if Address Type is Local Address)

Postal Code : Retrieve Address

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address : APT 1104, TOWER A, SAN FRANCISCO TOWERS

29-35, VENTRIS ROAD, HAPPY VALLEY, HONG KONG

If Allottee is NOT an Individual :

Shareholder Category : * Company / Foreign Branch

Search

Registration No. : *

Retrieve Details

Name :

Address Type :

Local Address (* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address :

Details of Shares Allotted * Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 4000
- b) Class of shares allotted : Ordinary
- c) Currency : SINGAPORE DOLLAR (099)
- d) Date of allotment : 05/04/2006 (dd/mm/yyyy)

Return of Allotment of Shares**Submit**

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

Particulars of Allottee**Please indicate whether the allottee is an Individual : ***

- Allottee is an Individual**
 Allottee is NOT an Individual

If Allottee is an Individual :Shareholder Category : * **Individual**Identification No. : * D050203(1) **Retrieve Details**

Identification Type : * PASSPORT/ OTHERS

Name : * MA PUN KEE FRANCES

Nationality : * CANADIAN (501)

Mobile No : Occupation : Email Address : Address Type : * Local
 Foreign

Local Address (* if Address Type is Local Address)

Postal Code : **Retrieve Address**Block/House No. : Street Name : Unit : # Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address : 16/F THE CENTER, 99 QUEEN'S ROAD CENTRAL

HONG KONG

If Allottee is NOT an Individual :Shareholder Category : * Company / Foreign Branch **Search**Registration No. : * **Retrieve Details**Name :

Address Type :

Local Address (* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address :

Details of Shares Allotted * Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 2000
- b) Class of shares allotted : Ordinary
- c) Currency : SINGAPORE DOLLAR (099)
- d) Date of allotment : 05/04/2006 (dd/mm/yyyy)

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

Summary of Share Capital after allotment**Share Capital (1)**

Currency :	SINGAPORE DOLLAR (099)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1500541308	86084215	0
Amount of Issued Share Capital :	1524067918.54	86084215	0
Amount of Paid-up Share Capital :	1524067918.54	86084215	0

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M
Registered Name : DBS GROUP HOLDINGS LTD
Transaction Type : Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) : 10.00
Late Lodgement Fee CA (S\$): 0.00
Composition Amount (S\$) : 0.00
Service Charge (S\$) : 0.00
GST (if any) : 0.00
Total Amount (S\$) : 10.00
Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No : 030429
Payment Date : 05/04/2006

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



PAYMENT ACKNOWLEDGEMENT

EP Ref No :

Receipt No. : ACR0000001671894A

Transaction No.	Company Registration No.	Company Name
C060142885	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

[Print Receipt](#)

RECEIPT

Receipt No : ACR0000001671894A
Transaction No : C060142885
Agency : RCB - RCB
Application : BIZFILE PAYMENT SERVICE
Paid via : Deposit Service Account
EP Ref No :

Date/Time : 05/04/2006 17:09

**DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 324.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)[LOGOUT](#)

April 5, 2006

BY HAND

The Central Depository (Pte) Ltd.
4 Shenton Way
#02-01 SGX Centre 2
Singapore 068807
Fax No. 6535 0775

Attn : Ms Wan

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")
APPLICATION FOR LISTING - EXERCISE OF OPTION**

- 1 We are pleased to advise that 6,000 DBSH Shares arising from the exercise of 1999 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
 - (a) Form of Application for Listing and Quotation of 6,000 ordinary shares;
 - (b) Details of options granted and exercised pursuant to the Scheme; and
 - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- 3 Our Registrars, Tricor Barbinder Share Registration Services (A division of Tricor Singapore Pte Ltd), will be despatching the share certificate directly to The Central Depository Pte Ltd.
- 4 We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Yvonne Lee at 6878 8841 for any enquiries.

Yours faithfully



Claire Tham
Assistant Secretary
Secretariat

DBS GROUP HOLDINGS LTD

**APPLICATION FOR LISTING AND QUOTATION OF 6,000 SHARES FULLY PAID ARISING FROM
THE 1999 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")**

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**
(If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)
2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	After Exercise
Ordinary Shares	-	-	1,500,529,308	1,523,902,498.54	36,802,318	
	-	-	6,000	91,800.00	(6,000)	
Preference Shares #	-	-	1,500,535,308	1,523,994,298.54	36,796,318	

3. Outstanding Warrants/TSRs : N.A.
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.
4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Claire Tham : Authorised Signature :  :
 Designation : Assistant Secretary : Date : April 5, 2006

Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares
Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
6,000	\$15.30	\$91,800.00	
6,000	Total value of shares exercised =	\$91,800.00	
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			

1999

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	------------------------	-------------------------------------	--------------------------------------	---------------------------------------	--------------------

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in general meeting to issue shares.

Yes
 No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * **Members**

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: * (dd/mm/yyyy)

Resolution Type : * **Special**

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :
 Uploaded file name will be changed by suffixing time-stamp with the actual file name as

 (Click 'Browse' to select file for attachment)
filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093041127 / ANDREW ROBERT FOWELL BUXTON
 - 112914204 / JOHN A. ROSS
 - 701913934 / JACKSON P. TAI
 - 740202053 / FRANK WONG KWONG SHING
 - HA9016000 / LEUNG CHUN YING
 - S0016173Z / KOH BOON HWEE
 - S0040556F / GOH GEOK LING
 - S0114104Z / HENG LEE CHENG
- If a director/
secretary signed the

above, please select accordingly :

- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S1786987F / CLAIRE THAM LI MEI
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person (s) who signed the resolution or the minutes incorporating the resolution or the written resolution :

(maximum 300 characters)

Declaration

I, CLAIRE THAM LI MEI, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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Capital InformationCurrency : **SINGAPORE DOLLAR (099)****Return of Allotment of Shares (Payable in cash) ***

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 6000

Amount paid and/or
unpaid on each share e.g.
eg. 999999.9999999999

paid : 15.30

unpaid : 0

Save	Delete	Reset	Back
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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Share payable in cash	For a consideration other than cash	Share Capital / Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	-----------------------	-------------------------------------	--	---------------------------------------	--------------------

Particulars of Allottee

Please indicate whether the allottee is an Individual : *

- Allottee is an Individual
 Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : * **Individual**Identification No. : * S1327888A

Identification Type : * NRIC

Name : * CHONG SUH KIEN ROSE

Nationality : * SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : *
 Local
 Foreign

Local Address (* if Address Type is Local Address)

Postal Code : 789975

Block/House No. : 20

Street Name : **COUNTRYSIDE GROVE**

Unit : # -

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : * Company / Foreign Branch Registration No. : *

Name :

Address Type :

Local Address (* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address :

Details of Shares Allotted * Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted :	6000
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	05/04/2006 (dd/mm/yyyy)

Save

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

Summary of Share Capital after allotment**Share Capital (1)**

Currency :	SINGAPORE DOLLAR (099)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1500535308	86084215	0
Amount of Issued Share Capital :	1523994298.54	86084215	0
Amount of Paid-up Share Capital :	1523994298.54	86084215	0

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share.

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking, etc)

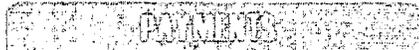
Deposit Service Account No : 030429

Payment Date : 05/04/2006

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



PAYMENT ACKNOWLEDGEMENT

EP Ref No :

Receipt No. : ACR0000001671725A

Transaction No.	Company Registration No.	Company Name
C060142708	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

[Print Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000001671725A

Date/Time : 05/04/2006 16:26

Transaction
No : C060142708

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 334.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)[LOGOUT](#)

April 5, 2006

BY HAND

The Central Depository (Pte) Ltd
4 Shenton Way
#02-01 SGX Centre 2
Singapore 068807
Fax No. ~~6535 0775~~ 6533 5137

Attn : Ms Wan

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")
APPLICATION FOR LISTING - EXERCISE OF OPTION**

- 1 We are pleased to advise that 630 DBSH Shares arising from the exercise of 2005 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
 - (a) Form of Application for Listing and Quotation of 630 ordinary shares;
 - (b) Details of options granted and exercised pursuant to the Scheme; and
 - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- 3 Our Registrars, Barbinder & Co Pte Ltd, will be despatching the share certificate directly to The Central Depository Pte Ltd.
- 4 We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Yvonne Lee at 6878 8841 for any enquiries.

Yours faithfully



Claire Tham
Senior Vice President
Secretariat

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 630 SHARES FULLY PAID ARISING FROM
THE 2005 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**
(If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)
6. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	After Exercise
Ordinary Shares	-	-	1,500,574,428	1,524,447,959.14	Before Exercise	36,757,198
Preference Shares*	-	-	630	121,080.60	Less Exercise	(630)
Preference Shares #	-	-	1,500,575,058	1,524,457,453.24	After Exercise	36,756,568

3. Outstanding Warrants/TSRs : N.A.
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.
4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Claire Tham Authorised Signature : 

Designation : Assistant Secretary Date : April 5, 2006

Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares
Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
630	\$15.07	\$9,494.10	
630	Total value of shares exercised =	\$9,494.10	
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			



HOME LOGOUT

Submit

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	------------------------	-------------------------------------	--------------------------------------	---------------------------------------	--------------------

Record saved successfully.

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in general meeting to issue shares.
 Yes
 No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**
 Company Name : **DBS GROUP HOLDINGS LTD**
 Nature of Meeting : * Directors
 Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
 (max 2000 characters)

Attachment : *
 (copy of resolution)

Note :
 Uploaded file name will be changed by suffixing time-stamp with the actual file name as
 (Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093041127 / ANDREW ROBERT FOWELL BUXTON
- 112914204 / JOHN A. ROSS
- 701913934 / JACKSON P. TAI
- 740202053 / FRANK WONG KWONG SHING
- HA9016000 / LEUNG CHUN YING

secretary signed the above, please select accordingly :

- S0040556F / GOH GEOK LING
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S1786987F / CLAIRE THAM LI MEI
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person (s) who signed the resolution or the minutes incorporating the resolution or the written resolution :

(maximum 300 characters)

Declaration

I, CLAIRE THAM LI MEI, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset



HOME LOGOUT

Submit

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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Capital Information

Currency : **SINGAPORE DOLLAR (099)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
-------------------	----------	------------	--------

Number of shares :	630
--------------------	-----

Amount paid and/or unpaid on each share e.g. 999999.9999999999

paid : 15.07

unpaid : 0

Save Delete Reset Back

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

To Add Allottee **List of Allottees and their particulars****Identification**

No./Registration No.	Name
-----------------------------	-------------

Shareholder Category

<u>D050203(1)</u>	MA PUN KEE FRANCES	Individual
<u>G393721(5)</u>	YAN LOK MEI	Individual

Submit

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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Particulars of Allottee**Please indicate whether the allottee is an Individual : ***

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : * **Individual**

Identification No. : * D050203(1) Retrieve Details

Identification Type : * PASSPORT/ OTHERS

Name : * MA PUN KEE FRANCES

Nationality : * CANADIAN (501)

Mobile No :

Occupation :

Email Address :

Address Type : * Local Foreign

Local Address (* if Address Type is Local Address)

Postal Code : Retrieve Address

Block/House No. :

Street Name :

Unit : #

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address : 16/F THE CENTER, 99 QUEEN'S ROAD CENTRAL

HONG KONG

If Allottee is NOT an Individual :

Shareholder Category : * Company / Foreign Branch Search

Registration No. : * Retrieve Details

Name :

Address Type :

Local Address (* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address :

Details of Shares Allotted * Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 510
- b) Class of shares allotted : Ordinary
- c) Currency : SINGAPORE DOLLAR (099)
- d) Date of allotment : 05/04/2006 (dd/mm/yyyy)

Save

Reset

Back

Submit

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

Particulars of Allottee**Please indicate whether the allottee is an Individual : ***

- Allottee is an Individual
 Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : *

Individual

Identification No. : *

G393721(5)

Retrieve Details

Identification Type : *

PASSPORT/ OTHERS

Name : *

YAN LOK MEI

Nationality : *

HONG KONG RESIDENT (332)

Mobile No :

Occupation :

Email Address :

Address Type : *

- Local
 Foreign

Local Address (* if Address Type is Local Address)

Postal Code :

Retrieve Address

Block/House No. :

Street Name :

Unit : #

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address : FLAT D, 6/F, TOWER 2, THE FLORIDIAN,

18 SAI WAN TERRACE, QUARRY BAY, HONG KONG

If Allottee is NOT an Individual :

Shareholder Category : *

Company / Foreign Branch

Search

Registration No. : *

Retrieve Details

Name :

Address Type :

Local Address (* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address :

Details of Shares Allotted * Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted :

120

b) Class of shares allotted :

Ordinary

c) Currency :

SINGAPORE DOLLAR (099)

d) Date of allotment :

05/04/2006 (dd/mm/yyyy)

Save

Reset

Back

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 05/04/2006

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



PAYMENT ACKNOWLEDGEMENT

EP Ref No :

Receipt No. : ACR0000001671993A

Transaction No.	Company Registration No.	Company Name
C060142968	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

[Print Receipt](#)



GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000001671993A

Date/Time : 05/04/2006 17:32

Transaction No : C060142968

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 294.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

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RECEIVED
2006 APR 13 AM 11:57
OFFICE OF INTERNATIONAL
CORPORATE FINANCE

April 4, 2006

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 3 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Yvonne Lee
Bank Executive
(65) 6878 8841

encs

April 4, 2006

BY HAND

The Central Depository (Pte) Ltd
4 Shenton Way
#02-01 SGX Centre 2
Singapore 068807
Fax No. 6535 0775

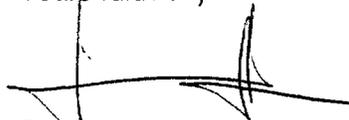
Attn : Ms Wan

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")
APPLICATION FOR LISTING - EXERCISE OF OPTION**

- 1 We are pleased to advise that 15,160 DBSH Shares arising from the exercise of 2004 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
 - (a) Form of Application for Listing and Quotation of 15,160 ordinary shares;
 - (b) Details of options granted and exercised pursuant to the Scheme; and
 - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- 3 Our Registrars, Barbinder & Co Pte Ltd, will be despatching the share certificate directly to The Central Depository Pte Ltd.
- 4 We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Yvonne Lee at 6878 8841 for any enquiries.

Yours faithfully



Jeannie Hui
Assistant Secretary
Secretariat

DBS GROUP HOLDINGS LTD

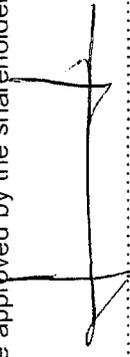
APPLICATION FOR LISTING AND QUOTATION OF 15,160 SHARES FULLY PAID ARISING FROM
THE 2004 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares: - **Pari Passu**
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)
4. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	Options Granted & Outstanding Shares
Ordinary Shares Preference Shares* Preference Shares #	-	-	1,500,514,148	1,523,679,191.74	Before Exercise	36,817,478
	-	-	15,160	223,306.80	Less Exercise	(15,160)
	-	-	1,500,529,308	1,523,902,498.54	After Exercise	36,802,318

3. Outstanding Warrants/TSRs
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.
: N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Jeannie Hui
Designation : Assistant Secretary
Authorised Signature : 
Date : April 4, 2006

Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares
Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
15,160	\$14.73	\$223,306.80	
15,160	Total value of shares exercised =	\$223,306.80	
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	------------------------	-------------------------------------	--------------------------------------	---------------------------------------	--------------------

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in general meeting to issue shares.

Yes
 No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)Attachment : *
(copy of resolution)**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093041127 / ANDREW ROBERT FOWELL BUXTON
- 112914204 / JOHN A. ROSS
- 701913934 / JACKSON P. TAI
- 740202053 / FRANK WONG KWONG SHING
- HA9016000 / LEUNG CHUN YING
- S0016173Z / KOH BOON HWEE
- S0040556F / GOH GEOK LING
- S0114104Z / HENG LEE CHENG

If a director/
secretary signed the

above, please select accordingly :

- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S1786987F / CLAIRE THAM LI MEI
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person (s) who signed the resolution or the minutes incorporating the resolution or the written resolution :

(maximum 300 characters)

Declaration

I, CLAIRE THAM LI MEI, declare the information which has been submitted herein to be true to the best of my knowledge.

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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Capital InformationCurrency : **SINGAPORE DOLLAR (099)****Return of Allotment of Shares (Payable in cash) ***

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 15160 ✓

Amount paid and/or
unpaid on each share e.g.
eg. 999999.9999999999

paid : 14.73 ✓

unpaid : 0

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

To Add Allottee **List of Allottees and their particulars****Identification****No./Registration No. Name****Shareholder Category**

<u>S0005984F</u>	LEE LEE SENG	Individual
<u>S1619308I</u>	SAY KENG HOU	Individual
<u>S1807859G</u>	FOO BOON PING	Individual

Submit

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

Particulars of Allottee**Please indicate whether the allottee is an Individual : ***

- Allottee is an Individual**
 Allottee is NOT an Individual

If Allottee is an Individual :Shareholder Category : * **Individual**Identification No. : * S16193081 ✓

Identification Type : * NRIC

Name : * SAY KENG HOU ✓

Nationality : * SINGAPOREAN (301) ✓

Mobile No :

Occupation :

Email Address :

Address Type : * Local ✓
 Foreign

Local Address (* if Address Type is Local Address)

Postal Code : 554901 ✓

Block/House No. : 26 ✓

Street Name : **CHUAN CLOSE** ✓

Unit : # -

Building/Estate Name : **CHUAN VILLAS**

Foreign Address (* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : * Company / Foreign Branch

Registration No. : *

Name :

Address Type :

Local Address (* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address :

Details of Shares Allotted * Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted :

8880

b) Class of shares allotted :

Ordinary

c) Currency :

SINGAPORE DOLLAR (099)

d) Date of allotment :

04/04/2006 (dd/mm/yyyy)

Save

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

Particulars of Allottee

Please indicate whether the allottee is an Individual : *

- Allottee is an Individual
 Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : * **Individual**Identification No. : * S0005984F ✓

Identification Type : * NRIC

Name : * LEE LEE SENG ✓

Nationality : * SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : *
 Local
 Foreign

Local Address (* if Address Type is Local Address)

Postal Code : 555363 ✓

Block/House No. : 6 ✓

Street Name : **TAI HWAN HEIGHTS** ✓

Unit : # -

Building/Estate Name : **TAI HWAN GARDEN**

Foreign Address (* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : * Company / Foreign Branch

Registration No. : *

Name :

Address Type :

Local Address (* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address :

Details of Shares Allotted * Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted :

2280

b) Class of shares allotted :

Ordinary

c) Currency :

SINGAPORE DOLLAR (099)

d) Date of allotment :

04/04/2006 (dd/mm/yyyy)

Save

Reset

Back

Submit

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

Particulars of Allottee**Please indicate whether the allottee is an Individual : ***

- Allottee is an Individual**
 Allottee is NOT an Individual

If Allottee is an Individual :Shareholder Category : * **Individual**Identification No. : * S1807859G

Identification Type : * NRIC

Name : * FOO BOON PING

Nationality : * SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : * Local
 Foreign

Local Address (* if Address Type is Local Address)

Postal Code : 510505

Block/House No. : 505

Street Name : **PASIR RIS STREET 52**

Unit : # 05 - 199

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : * Company / Foreign Branch

Registration No. : *

Name :

Address Type :

Local Address (* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address :

Details of Shares Allotted * Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted :

4000

b) Class of shares allotted :

Ordinary

c) Currency :

SINGAPORE DOLLAR (099)

d) Date of allotment :

04/04/2006 (dd/mm/yyyy)

Save

Reset

Back

Submit**Return of Allotment of Shares**

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

Summary of Share Capital after allotment**Share Capital (1)**

Currency :	SINGAPORE DOLLAR (099)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1500529308	86084215	0
Amount of Issued Share Capital :	1523902498.54	86084215	0
Amount of Paid-up Share Capital :	1523902498.54	86084215	0

Handwritten signature or initials, possibly 'J or 814'.

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 05/04/2006

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000001671623A****Transaction No. Company Registration No.**
C060142582 199901152M**Company Name**
DBS GROUP HOLDINGS LTD**Payment for return of allotment of shares has been done successfully.**[Print Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000001671623A

Date/Time : 05/04/2006 15:47

Transaction
No : C060142582

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00

Total (S\$) : 10.00

**Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 344.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)[LOGOUT](#)

April 4, 2006

BY HAND

The Central Depository (Pte) Ltd
4 Shenton Way
#02-01 SGX Centre 2
Singapore 068807
Fax No. 6535 0775 6533 5137

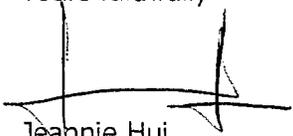
Attn : Ms Wan

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")
APPLICATION FOR LISTING - EXERCISE OF OPTION**

- 1 We are pleased to advise that 10,000 DBSH Shares arising from the exercise of 2002 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
 - (a) Form of Application for Listing and Quotation of 10,000 ordinary shares;
 - (b) Details of options granted and exercised pursuant to the Scheme; and
 - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- 3 Our Registrars, Tricor Barbinder Share Registration Services (A division of Tricor Singapore Pte Ltd), will be despatching the share certificate directly to The Central Depository Pte Ltd.
- 4 We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Yvonne Lee at 6878 8841 for any enquiries.

Yours faithfully



Jeannie Hui
Assistant Secretary
Secretariat

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 10,000 SHARES FULLY PAID ARISING FROM
THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**
(If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)
2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	After Exercise
Ordinary Shares	-	-	1,500,498,748	1,523,475,731.74	Before Exercise	36,832,878
	-	-	10,000	147,300.00	Less Exercise	(10,000)
Preference Shares #	-	-	1,500,508,748	1,523,623,031.74	After Exercise	36,822,878

3. Outstanding Warrants/TSRs : N.A.
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Jeannie Hui

Authorised Signature : 

Designation : Assistant Secretary

Date : April 4, 2006

Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares
Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
10,000	\$14.73	\$147,300.00	
10,000	Total value of shares exercised =	\$147,300.00	
Notes :			
(1) Adjustments to subscription price to be disclosed as footnotes			
(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices			

Submit

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	------------------------	-------------------------------------	--------------------------------------	---------------------------------------	--------------------

Record saved successfully.**Power under Section 161 of the Companies Act ***

The directors have obtained the approval of the company in general meeting to issue shares.

Yes
 No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)Attachment : *
(copy of resolution)**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093041127 / ANDREW ROBERT FOWELL BUXTON
 112914204 / JOHN A. ROSS
 701913934 / JACKSON P. TAI
 740202053 / FRANK WONG KWONG SHING
 HA9016000 / LEUNG CHUN YING
 S0016173Z / KOH BOON HWEE

If a director/

secretary signed the above, please select accordingly :

- S0040556F / GOH GEOK LING
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S1786987F / CLAIRE THAM LI MEI
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person (s) who signed the resolution or the minutes incorporating the resolution or the written resolution :

(maximum 300 characters)

Declaration

I, YVONNE LEE SIEW WAN, declare the information which has been submitted herein to be true to the best of my knowledge.

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

Particulars of Allottee

Please indicate whether the allottee is an Individual : *

- Allottee is an Individual**
- Allottee is NOT an Individual**

If Allottee is an Individual :

Shareholder Category : * **Individual**

Identification No. : * S0005984F **Retrieve Details**

Identification Type : * NRIC

Name : * LEE LEE SENG

Nationality : * SINGAPOREAN (301)

Mobile No. :

Occupation :

Email Address :

Address Type : * Local
 Foreign

Local Address (* if Address Type is Local Address)

Postal Code : 555363 **Retrieve Address**

Block/House No. : 6

Street Name : **TAI HWAN HEIGHTS**

Unit : # -

Building/Estate Name : **TAI HWAN GARDEN**

Foreign Address (* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : * Company / Foreign Branch **Search**

Registration No. : * **Retrieve Details**

Name :

Address Type :

Local Address (* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address :

Details of Shares Allotted * Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted :

10000 /

b) Class of shares allotted :

Ordinary /

c) Currency :

SINGAPORE DOLLAR (099) /

d) Date of allotment :

04/04/2006 (dd/mm/yyyy) /

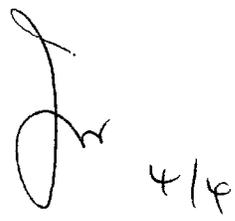
Return of Allotment of Shares**Submit**

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

Summary of Share Capital after allotment**Share Capital (1)**

Currency :	SINGAPORE DOLLAR (099)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1500508748	86084215	0
Amount of Issued Share Capital :	1523623031.74	86084215	0
Amount of Paid-up Share Capital :	1523623031.74	86084215	0



Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 04/04/2006

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000001670574A****Transaction No. Company Registration No.**
C060140691 199901152M**Company Name**
DBS GROUP HOLDINGS LTD**Payment for return of allotment of shares has been done successfully.****Print Receipt**

RECEIPT

Receipt No : ACR0000001670574A
Transaction No : C060140691
Agency : RCB - RCB
Application : BIZFILE PAYMENT SERVICE
Paid via : Deposit Service Account
EP Ref No :

Date/Time : 04/04/2006 19:37

**DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
			Total (S\$) :	10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 364.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT
----------------------	------------------------

April 4, 2006

BY HAND

The Central Depository (Pte) Ltd
4 Shenton Way
#02-01 SGX Centre 2
Singapore 068807
Fax No. ~~6535-0775~~ 533-5127

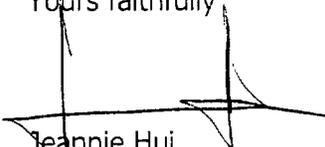
Attn: Ms Wan

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")
APPLICATION FOR LISTING - EXERCISE OF OPTION**

- 1 We are pleased to advise that 5,400 DBSH Shares arising from the exercise of 2003 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
 - (a) Form of Application for Listing and Quotation of 5,400 ordinary shares;
 - (b) Details of options granted and exercised pursuant to the Scheme; and
 - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- 3 Our Registrars, Barbinder & Co Pte Ltd, will be despatching the share certificate directly to The Central Depository Pte Ltd.
- 4 We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Yvonne Lee at 6878 8841 for any enquiries.

Yours faithfully


Jeannie Hui
Assistant Secretary
Secretariat

DBS GROUP HOLDINGS LTD

**APPLICATION FOR LISTING AND QUOTATION OF 5,400 SHARES FULLY PAID ARISING FROM
THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")**

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)
3. In respect of each class of securities, to furnish the following details:-

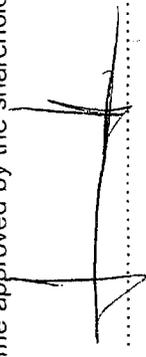
Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	After Exercise
Ordinary Shares Preference Shares* Preference Shares #	-	-	1,500,508,748	1,523,623,031.74	Before Exercise	36,822,878
	-	-	5,400	56,160.00	Less Exercise	(5,400)
	-	-	1,500,514,148	1,523,679,191.74	After Exercise	36,817,478

3. Outstanding Warrants/TSRs : N.A.
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Jeannie Hui

Designation : Assistant Secretary

Authorised Signature : 

Date : April 4, 2006

Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares
Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
5,400	\$10.40	\$56,160.00	
5,400	Total value of shares exercised =	\$56,160.00	
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
-------------------	-------------------------------	--	---	--	---------------------------

Record saved successfully.**Power under Section 161 of the Companies Act ***

The directors have obtained the approval of the company in general meeting to issue shares.

Yes
 No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**Nature of Meeting : *

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)Resolution Type : * Description : *
(max 2000 characters)Attachment : *
(copy of resolution)**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093041127 / ANDREW ROBERT FOWELL BUXTON
- 112914204 / JOHN A. ROSS
- 701913934 / JACKSON P. TAI
- 740202053 / FRANK WONG KWONG SHING
- HA9016000 / LEUNG CHUN YING
- S0016173Z / KOH BOON HWEI

If a director/

secretary signed the above, please select accordingly :

- S0040556F / GOH GEOK LING
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S1786987F / CLAIRE THAM LI MEI
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person (s) who signed the resolution or the minutes incorporating the resolution or the written resolution :

(maximum 300 characters)

Declaration

I, YVONNE LEE SIEW WAN, declare the information which has been submitted herein to be true to the best of my knowledge.

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

To Add Allottee **List of Allottees and their particulars****Identification****No./Registration No. Name****Shareholder Category**

<u>C285021(2)</u>	LAW HON LEUNG CHRISTOPHER	Individual
<u>E615313(9)</u>	CHUNG CHIK KAU	Individual



Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders List after the allotment</u>	<u>Summary of Capital</u>
-------------------	-------------------------------	--	---	--	---------------------------

Particulars of Allottee

Shareholder Category : * **Individual**

Identification No. : * **C285021(2)**

Identification Type : * **PASSPORT/ OTHERS**

Name : * **LAW HON LEUNG CHRISTOPHER**

Nationality : * **CHINESE (336)**

Mobile No. :

Occupation :

Email Address :

Address Type : * Local Foreign

Local Address (* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : #

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address : **UNITS 1208-18, MIRAMAR TOWER, 132-134
NATHAN ROAD, TST, KOWLOON, HONG KONG**

<u>Class of Shares</u>	<u>Currency</u>	<u>Share Group</u>	<u>Shares Allotted</u>	<u>Total number of shares after allotment</u>
<u>Ordinary</u>	SINGAPORE DOLLAR (099)		3000	3000

Details of Shares Allotted * Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees

a) Number of shares allotted :

b) Class of shares allotted :

c) Currency :

d) Date of allotment :

(dd/mm/yyyy)

Submit

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

ResolutionShare payable in cashFor a consideration other than cashShare Capital / Allottees' ParticularsShareholders list after the allotmentSummary of Capital**Particulars of Allottee****Please indicate whether the allottee is an Individual : ***

- Allottee is an Individual**
 Allottee is NOT an Individual

If Allottee is an Individual :Shareholder Category : * **Individual**Identification No. : * E615313(9) /

Identification Type : * PASSPORT/ OTHERS

Name : * CHUNG CHIK KAU /

Nationality : * HONG KONG RESIDENT (332) /

Mobile No :

Occupation :

Email Address :

Address Type : *
 Local
 Foreign

Local Address (* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address : FLAT C, 27/F, BLOCK 4 /

CITY GARDEN NORTH POINT, HONG KONG /

If Allottee is NOT an Individual :

Shareholder Category : * Company / Foreign Branch

Registration No. : *

Name :

Address Type :

Local Address (* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address :

Details of Shares Allotted * Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted :

2400 ✓

b) Class of shares allotted :

Ordinary ✓

c) Currency :

SINGAPORE DOLLAR (099) ✓

d) Date of allotment :

04/04/2006 (dd/mm/yyyy) ✓

Save

Reset

Back

**Return of Allotment of Shares**

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

Summary of Share Capital after allotment**Share Capital (1)**

Currency :	SINGAPORE DOLLAR (099)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1500514148	86084215	0
Amount of Issued Share Capital :	1523679191.74	86084215	0
Amount of Paid-up Share Capital :	1523679191.74	86084215	0

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 04/04/2006

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

Statement of Transaction for Deposit Service Account

From 04/04/2006 To 04/04/2006

DBS GROUP HOLDINGS LTD
 6 SHENTON WAY
 DBS BUILDING
 Singapore 068809

Account No. : 030429
 Registration No.: PB03000254

S/No	Date	Used By	Transaction Type Transaction No.	Receipt No.	Debit (S\$)	Credit (S\$)
	04/04/2006		Balance Brought Forward			374.00
1	04/04/2006 19:37:36	S7701811E	Lodgment Of Return Of Allotment Of Share / 199901152M C060140691	ACR0000001670574A	10.00	0.00
Total					10.00	0.00
Balance Carried Down						364.00

*Sgn C060140691**(confirmed by an ACPA officer. 5/4/06. 2.30pm.*

The above information will be treated as correct unless you notify us of any error within 14 days. For any queries on your account, kindly contact officer at 325 3721. Your account will be inactivated once the balance reaches \$50/-. Therefore, please top up your account before it reaches \$50/-.

OK



April 3, 2006

RECEIVED
13 APR 13 AM 11:59
COMMISSION OF INTERNATIONAL
SECURITIES AND FINANCE

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 6 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Mirian Teh
Secretary
(65) 6878 5820

Encs.

April 3, 2006

BY HAND

The Central Depository (Pte) Ltd
4 Shenton Way
#02-01 SGX Centre 2
Singapore 068807
Fax No. 6535 0775

Attn : Ms Wan

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")
APPLICATION FOR LISTING - EXERCISE OF OPTION**

- 1 We are pleased to advise that 10,950 DBSH Shares arising from the exercise of 2004 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
 - (c) Form of Application for Listing and Quotation of 10,950 ordinary shares;
 - (d) Details of options granted and exercised pursuant to the Scheme; and
 - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- 3 Our Registrars, Tricor Barbinder Share Registration Services (A division of Tricor Singapore Pte Ltd), will be despatching the share certificate directly to The Central Depository Pte Ltd.
- 4 We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Mirian Teh at 6878 5820 for any enquiries.

Yours faithfully



Jeannie Hui
Vice President
Secretariat

/mt

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 10,950 SHARES FULLY PAID ARISING FROM
THE 2004 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares: - **Pari Passu**
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed, accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)
2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	After Exercise
Ordinary Shares	-	-	1,500,455,888	1,522,928,919.24	Before Exercise	36,875,738
Preference Shares*	-	-	10,950	161,293.50	Less Exercise	(10,950)
Preference Shares #	-	-	1,500,466,838	1,523,090,212.74	After Exercise	36,864,788

3. Outstanding Warrants/TSRs : N.A.
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.
4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Jeannie Hui :
 Designation : Assistant Secretary :
 Authorised Signature :  :
 Date : April 3, 2006

- Enclosures
- A copy of the Return of Allotment filed with the Registrar of Companies.
 - Confirmation of despatch of share certificates
 - Details of options granted and exercised in the Scheme
 - Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares
 # Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
10,950	\$14.73	\$161,293.50	
	Total value of shares exercised =		
10,950		\$161,293.50	
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
------------	-------------------------------	--	---	--	---------------------------

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in Yes No general meeting to issue shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Members

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Special

Description : *
(max 2000 characters)Attachment : *
(copy of resolution)**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093041127 / ANDREW ROBERT FOWELL BUXTON
 112914204 / JOHN A. ROSS
 701913934 / JACKSON P. TAI
 740202053 / FRANK WONG KWONG SHING

If a director/
secretary
signed the
above, please
select
accordingly :

- HA9016000 / LEUNG CHUN YING
- S0016173Z / KOH BOON HWEE
- S0040556F / GOH GEOK LING
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S1786987F / CLAIRE THAM LI MEI
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above, please
enter name(s)
and capacity
(ies) or
designation of
person(s) who
signed the
resolution or
the minutes
incorporating
the resolution
or the written
resolution :

 (maximum 300 characters)

Declaration

I, CLAIRE THAM LI MEI, declare the information which has been submitted herein to be true to the best of my knowledge.

Return of Allotment of Shares**Submit**

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

Capital InformationCurrency : **SINGAPORE DOLLAR (099)****Return of Allotment of Shares (Payable in cash) ***

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 10950 /

Amount paid and/or unpaid on each share

e.g.

eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Save**Delete****Reset****Back**

Return of Allotment of Shares**Submit**

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

Particulars of Allottee**Please indicate whether the allottee is an Individual : ***

- Allottee is an Individual**
 Allottee is NOT an Individual

If Allottee is an Individual :Shareholder Category : * **Individual**Identification No. : * S6860876G **Retrieve Details**

Identification Type : * NRIC

Name : * ALEX BART BOK ✓

Nationality : * DUTCH, NETHERLANDS (109) ✓

Mobile No : 97528080

Occupation :

Email Address : ALEXBOK@THEBIKEBOUTIQUE.COM

Address Type : * Local
 Foreign

Local Address (* if Address Type is Local Address)

Postal Code : 068809 **Retrieve Address**

Block/House No. : 6

Street Name : **SHENTON WAY**

Unit : # 28 - 01

Building/Estate Name : **DBS BUILDING**

Foreign Address (* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :Shareholder Category : * Company / Foreign Branch **Search**

Registration No. : *

Name :

Address Type :

Local Address (* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address :

Details of Shares Allotted * Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned: _____
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 6840 ✓
- b) Class of shares allotted : Ordinary ✓
- c) Currency : SINGAPORE DOLLAR (099)
- d) Date of allotment : 03/04/2006 ✓ (dd/mm/yyyy)

Save

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

Particulars of Allottee**Please indicate whether the allottee is an Individual : ***

- Allottee is an Individual**
 Allottee is NOT an Individual

If Allottee is an Individual :Shareholder Category : * **Individual**Identification No. : * E445560(A)

Identification Type : * PASSPORT/ OTHERS

Name : * TSANG IP CHING CHUN

Nationality : * CHINESE (336)

Mobile No :

Occupation :

Email Address :

Address Type : *
 Local
 Foreign

Local Address (* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : #

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address : 9/F, THE CENTER, 99 QUEEN'S ROAD CENTRAL,
HONG KONG**If Allottee is NOT an Individual :**Shareholder Category : * Company / Foreign Branch

Registration No. : *

Name :

Address Type :

Local Address (* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address :

Details of Shares Allotted * Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 1980 ✓
- b) Class of shares allotted : Ordinary ✓
- c) Currency : SINGAPORE DOLLAR (099) ✓
- d) Date of allotment : 03/04/2006 ✓ (dd/mm/yyyy)

Save

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

Particulars of Allottee**Please indicate whether the allottee is an Individual : ***

- Allottee is an Individual**
 Allottee is NOT an Individual

If Allottee is an Individual :Shareholder Category : * **Individual**

Identification No. : * E707264(1)

Retrieve Details

Identification Type : * PASSPORT/ OTHERS

Name : * POON YIU SUN JOHN

Nationality : * AUSTRALIAN (701)

Mobile No :

Occupation :

Email Address :

Address Type : *
 Local
 Foreign

Local Address (* if Address Type is Local Address)

Postal Code :

Retrieve Address

Block/House No. :

Street Name :

Unit : #

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address : 1711, BLOCK A, KORNHILL, QUARRY BAY, HONG KONG

If Allottee is NOT an Individual :

Shareholder Category : * Company / Foreign Branch

Search

Registration No. : *

Name :

Address Type :

Local Address (* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address :

Details of Shares Allotted * Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 2130 ✓
- b) Class of shares allotted : Ordinary 
- c) Currency : SINGAPORE DOLLAR (099) ✓ 
- d) Date of allotment : 03/04/2006 ✓ (dd/mm/yyyy)

Save

Reset

Back

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

To Add Allottee **List of Allottees and their particulars****Identification****No./Registration Name No.****Shareholder Category**

<u>E445560(A)</u>	TSANG IP CHING CHUN	Individual
<u>E707264(1)</u>	POON YIU SUN	Individual
<u>S6860876G</u>	ALEX BART BOK	Individual

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

Summary of Share Capital after allotment**Share Capital (1)**

Currency :	SINGAPORE DOLLAR (099)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1500466838	86084215	0
Amount of Issued Share Capital :	1523090212.74	86084215	0
Amount of Paid-up Share Capital :	1523090212.74	86084215	0

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 03/04/2006

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000001667658A

Date/Time : 03/04/2006 14:21

Transaction No : C060137500

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809**

Sno Code/Description	Unit Price (S\$)	Qty	Amount
1 Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
<hr/>			
Total (S\$) :			10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 394.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)[LOGOUT](#)



April 3, 2006

BY HAND

The Central Depository (Pte) Ltd
4 Shenton Way
#02-01 SGX Centre 2
Singapore 068807
Fax No. 6535 0775

Attn : Ms Wan

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")
APPLICATION FOR LISTING - EXERCISE OF OPTION**

- 1 We are pleased to advise that 360 DBSH Shares arising from the exercise of 2005 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
 - (a) Form of Application for Listing and Quotation of 360 ordinary shares;
 - (b) Details of options granted and exercised pursuant to the Scheme; and
 - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- 3 Our Registrars, Tricor Barbinder Share Registration Services (A division of Tricor Singapore Pte Ltd), will be despatching the share certificate directly to The Central Depository Pte Ltd.
- 4 We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Mirian Teh at 6878 5820 for any enquiries.

Yours faithfully


Jeannie Hui
Vice President
Secretariat

/mt

DBS GROUP HOLDINGS LTD

**APPLICATION FOR LISTING AND QUOTATION OF 360 SHARES FULLY PAID ARISING FROM
THE 2005 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")**

1. Stated how the additional shares for which listing is applied for rank with existing shares: - **Pari Passu**
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)
2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	After Exercise
Ordinary Shares	-	-	1,500,455,528	1,522,923,494.04	Before Exercise	36,876,098
Preference Shares*	-	-	360	5,425.20	Less Exercise	(360)
Preference Shares #	-	-	1,500,455,888	1,522,928,919.24	After Exercise	36,875,738

3. Outstanding Warrants/TSRs
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.
4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Jeannie Hui :  :
 Designation : Assistant Secretary : Date : April 3, 2006
 Authorised Signature : _____

- Enclosures
- A copy of the Return of Allotment filed with the Registrar of Companies.
 - Confirmation of despatch of share certificates
 - Details of options granted and exercised in the Scheme
 - Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares
Non-Voting Redeemable Convertible Preference Shares

ESOS · SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
360	\$15.07	\$5,425.20	
	Total value of shares exercised =		
360		\$5,425.20	
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	-------------------------------	--	---	--	---------------------------

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in Yes No general meeting to issue shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's

Description : * (max 2000 characters)

Attachment : * (copy of resolution)

Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093041127 / ANDREW ROBERT FOWELL BUXTON
- 112914204 / JOHN A. ROSS
- 701913934 / JACKSON P. TAI
- 740202053 / FRANK WONG KWONG SHING

If a director/
secretary
signed the
above, please
select
accordingly :

- HA9016000 / LEUNG CHUN YING
- S0016173Z / KOH BOON HWEE
- S0040556F / GOH GEOK LING
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S1786987F / CLAIRE THAM LI MEI
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above, please
enter name(s)
and capacity
(ies) or
designation of
person(s) who
signed the
resolution or
the minutes
incorporating
the resolution
or the written
resolution :

(maximum 300 characters)

Declaration

I, CLAIRE THAM LI MEI, declare the information which has been submitted herein to be true to the best of my knowledge.

Return of Allotment of Shares**Submit**

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders List after the allotment</u>	<u>Summary of Capital</u>
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Particulars of AllotteeShareholder Category : * **Individual**Identification No. : * **E707264(1)**Identification Type : * **PASSPORT/ OTHERS**Name : * **POON YIU SUN JOHN**Nationality : * **AUSTRALIAN (701)**

Mobile No. :

Occupation :

Email Address :

Address Type : * Local
 Foreign

Local Address (* if Address Type is Local Address)

Postal Code :

Retrieve Address

Block/House No. :

Street Name :

Unit : #

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address : 1711, BLOCK A, KORNHILL, QUARRY BAY, HONG KONG

Class of Shares	Currency	Share Group	Shares Allotted	Total number of shares after allotment
<u>Ordinary</u>	SINGAPORE DOLLAR (099)		360	360

Details of Shares Allotted * Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip

this box if share(s) are owned by only one person.

Group of Share that is co-owned:
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted :

b) Class of shares allotted : Ordinary

c) Currency :

d) Date of allotment : (dd/mm/yyyy)

Return of Allotment of Shares**Submit**

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	-------------------------------	--	--	--	---------------------------

Please fill in the following information. Fields marked * must be completed.

Details of Shares Allotted * Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned :
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 360
- b) Class of shares allotted : **Ordinary**
- c) Currency : **SINGAPORE DOLLAR**
- d) Date of allotment : 03/04/2006

Save**Reset****Delete****Back**



LOCAL COMPANY TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

To Add Allottee

List of Allottees and their particulars

Identification

No./Registration Name No.

Shareholder Category

E707264(1) POON YIU SUN JOHN

Individual



LOCAL COMPANY TRANSACTIONS

[HOME](#)

[LOGOUT](#)

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE DOLLAR (099)			
Class of Shares :	Ordinary	Preference	Others	
Number of Shares :	1500455888	86084215	0	
Amount of Issued Share Capital :	1522928919.24	86084215	0	
Amount of Paid-up Share Capital :	1522928919.24	86084215	0	

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 03/04/2006

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000001667439A

Date/Time : 03/04/2006 12:20

Transaction No : C060137235

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809**

Sno Code/Description	Unit Price (S\$)	Qty	Amount
1 Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NAME : 199901152M / DBS GROUP HOLDINGS LTD			
Total (S\$) :			10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 404.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)[LOGOUT](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000001667439A

Date/Time : 03/04/2006 12:20

Transaction
No : C060137235

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809**

Sno Code/Description	Unit Price (S\$)	Qty	Amount
1 Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :			10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 404.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)[LOGOUT](#)

April 3, 2006

BY HAND

The Central Depository (Pte) Ltd
4 Shenton Way
#02-01 SGX Centre 2
Singapore 068807
Fax No. 6535 0775

Attn : Ms Wan

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")
APPLICATION FOR LISTING - EXERCISE OF OPTION**

- 1 We are pleased to advise that 1,200 DBSH Shares arising from the exercise of 2002 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
 - (a) Form of Application for Listing and Quotation of 1,200 ordinary shares;
 - (b) Details of options granted and exercised pursuant to the Scheme; and
 - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- 3 Our Registrars, Tricor Barbinder Share Registration Services (A division of Tricor Singapore Pte Ltd), will be despatching the share certificate directly to The Central Depository Pte Ltd.
- 4 We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Mirian Teh at 6878 5820 for any enquiries.

Yours faithfully



Jeannie Hui
Vice President
Secretariat

/mt

DBS GROUP HOLDINGS LTD

**APPLICATION FOR LISTING AND QUOTATION OF 1,200 SHARES FULLY PAID ARISING FROM
THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")**

1. Stated how the additional shares for which listing is applied for rank with existing shares: - **Pari Passu**
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	After Exercise
Ordinary Shares	-	-	1,500,454,328	1,522,908,770.04	Before Exercise	36,877,298
Preference Shares*	-	-	1,200	14,724	Less Exercise	(1,200)
Preference Shares #	-	-	1,500,455,528	1,522,923,494.04	After Exercise	36,876,098

3. Outstanding Warrants/TSRS : N.A.
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Jeannie Hui
Designation : Assistant Secretary
Authorised Signature : 

Date : April 3, 2006

Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares
Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
1,200 /	\$12.27	\$14,724.00 /	
1,200	Total value of shares exercised =	\$14,724.00	

Notes :

(1) Adjustments to subscription price to be disclosed as footnotes

(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices



HOME LOGOUT

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	------------------------	-------------------------------------	--------------------------------------	---------------------------------------	--------------------

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in Yes No general meeting to issue shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Members

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: * (dd/mm/yyyy)

Resolution Type : * Special

Description : * (max 2000 characters)

Attachment : *

(copy of resolution)

Note:

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

filenameYYYYMMDDmmssst

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093041127 / ANDREW ROBERT FOWELL BUXTON
- 112914204 / JOHN A. ROSS
- 701913934 / JACKSON P. TAI
- 740202053 / FRANK WONG KWONG SHING

If a director/
secretary
signed the
above, please
select
accordingly :

- HA9016000 / LEUNG CHUN YING
- S0016173Z / KOH BOON HWEE
- S0040556F / GOH GEOK LING
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S1786987F / CLAIRE THAM LI MEI
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above, please
enter name(s)
and capacity
(ies) or
designation of
person(s) who
signed the
resolution or
the minutes
incorporating
the resolution
or the written
resolution :

 (maximum 300 characters)

Declaration

I, CLAIRE THAM LI MEI, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset



HOME LOGOUT

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Share payable in cash	For a consideration other than cash	Share Capital / Allottees' Particulars	Shareholders List after the allotment	Summary of Capital
------------	-----------------------	-------------------------------------	--	---------------------------------------	--------------------

Capital Information

Currency : SINGAPORE DOLLAR (099) *

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 1200 ✓

Amount paid and/or unpaid on each share

e.g. 999999.999999999999

paid : 12.27 ✓

unpaid : 0 ✓

Save Delete Reset Back

LOCAL COMPANY TRANSACTIONS

Return of Allotment of Shares

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders List after the allotment</u>	<u>Summary of Capital</u>
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Particulars of Allottee

Shareholder Category : * **Individual**

Identification No. : * **D509334(2)**

Identification Type : * **PASSPORT/ OTHERS**

Name : * **AU YUK MUI KITTY**

Nationality : * **CHINESE (336)**

Mobile No. :

Occupation :

Email Address :

Address Type : * Local
 Foreign

Local Address (* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address : **FLAT 6, 10/F, BLOCK A, MOUNT PARKER LODGE
 QUARRY BAY, HONG KONG**

<u>Class of Shares</u>	<u>Currency</u>	<u>Share Group</u>	<u>Shares Allotted</u>	<u>Total number of shares after allotment</u>
<u>Ordinary</u>	SINGAPORE DOLLAR (099)		1200	1200

Details of Shares Allotted * Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip

Retrieve Details

Name :

Address Type :

Local Address (* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address :

Details of Shares Allotted * Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:

(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted :

1200 /

b) Class of shares allotted :

Ordinary

c) Currency :

SINGAPORE DOLLAR (099) /

d) Date of allotment :

03/04/2006

(dd/mm/yyyy) /

Save

Reset

Back

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

To Add Allottee **List of Allottees and their particulars****Identification****No./Registration Name No.****Shareholder Category**D509334(2)

AU YUK MUI KITTY

Individual



HOME LOGOUT

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution Share payable in cash For a consideration other than cash Share Capital / Allottees' Particulars Shareholders list after the allotment Summary of Capital

Return of Allotment of Shares

LOCAL COMPANY TRANSACTIONS

Summary of Share Capital after allotment

Share Capital (1)
 Currency : SINGAPORE DOLLAR (099)
 Class of Shares : Ordinary Preference Others
 Number of Shares : 150045528 / 86084215
 Amount of Issued Share Capital : 1522923494.04 86084215
 Amount of Paid-up Share Capital : 1522923494.04 86084215

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 03/04/2006

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



GST No.: M9-0008879-T

Date/Time : 03/04/2006 11:30

RECEIPT

Receipt No : ACR0000001667279A

Transaction No : C060137048

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (\$)	Qty	Amount
-----	------------------	-----------------	-----	--------

1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
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COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NAME :

199901152M / DBS GROUP HOLDINGS LTD

Total (\$\$) : 10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 414.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME **LOGOUT**

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 15,700 SHARES FULLY PAID ARISING FROM
THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**
(If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)
2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	After Exercise
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Preference Shares*	-	-	15,700	231,261.00	Less Exercise	(15,700)
Preference Shares #	-	-	1,500,454,328	1,522,908,770.04	After Exercise	36,877,298

3. Outstanding Warrants/TSRs
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.
4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Jeannie Hui
 Designation : Assistant Secretary
 Authorised Signature : 
 Date : April 3, 2006

- Enclosures
- A copy of the Return of Allotment filed with the Registrar of Companies.
 - Confirmation of despatch of share certificates
 - Details of options granted and exercised in the Scheme
 - Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares
 # Non-Voting Redeemable Convertible Preference Shares

April 3, 2006

BY HAND

The Central Depository (Pte) Ltd
4 Shenton Way
#02-01 SGX Centre 2
Singapore 068807
Fax No. 6535 0775

Attn : Ms Wan

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")
APPLICATION FOR LISTING - EXERCISE OF OPTION**

- 1 We are pleased to advise that 15,700 DBSH Shares arising from the exercise of 2002 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
 - (a) Form of Application for Listing and Quotation of 15,700 ordinary shares;
 - (b) Details of options granted and exercised pursuant to the Scheme; and
 - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- 3 Our Registrars, Tricor Barbinder Share Registration Services (A division of Tricor Singapore Pte Ltd), will be despatching the share certificate directly to The Central Depository Pte Ltd.
- 4 We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Mirian Teh at 6878 5820 for any enquiries.

Yours faithfully



Jeannie Hui
Vice President
Secretariat

/mt

DBS Group Holdings Ltd
Legal & Secretariat
6 Shenton Way #39-02 DBS Building Tower One
Singapore 068809

Tel: 65.6878 5820
Fax: 65.6222 1035
www.dbs.com

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
15,700	\$14.73	\$231,261.00 ✓	
15,700	Total value of shares exercised =	\$231,261.00	
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company in Yes
general meeting to issue No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Members

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Special

Description : *
(max 2000 characters)Attachment : *
(copy of resolution)**Note :**

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093041127 / ANDREW ROBERT FOWELL BUXTON
 112914204 / JOHN A. ROSS
 701913934 / JACKSON P. TAI
 740202053 / FRANK WONG KWONG SHING

If a director/
secretary
signed the
above, please
select
accordingly :

- HA9016000 / LEUNG CHUN YING
- S0016173Z / KOH BOON HWEE
- S0040556F / GOH GEOK LING
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S1786987F / CLAIRE THAM LI MEI
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above, please
enter name(s)
and capacity
(ies) or
designation of
person(s) who
signed the
resolution or
the minutes
incorporating
the resolution
or the written
resolution :

(maximum 300 characters)

Declaration

I, CLAIRE THAM LI MEI, declare the information which has been submitted herein to be true to the best of my knowledge.

Return of Allotment of Shares**Submit**

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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Capital InformationCurrency : **SINGAPORE DOLLAR (099)****Return of Allotment of Shares (Payable in cash) ***

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 15700 /

Amount paid and/or
unpaid on each share
e.g.

eg. 999999.9999999999

paid : 14.73

unpaid : 0

Save **Delete** **Reset** **Back**

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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To Add Allottee **List of Allottees and their particulars****Identification****No./Registration Name No.****Shareholder Category**

<u>S1184310G</u>	ALBERT LIM CHYE HUAT	Individual
<u>S6860876G</u>	ALEX BART BOK	Individual

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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Particulars of Allottee

Please indicate whether the allottee is an Individual : *

- Allottee is an Individual
 Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : * **Individual**

Identification No. : * S1184310G

Retrieve Details

Identification Type : * NRIC

Name : * ALBERT LIM CHYE HUAT ✓

Nationality : * SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : * Local
 Foreign

Local Address (* if Address Type is Local Address)

Postal Code : 538409

Retrieve Address

Block/House No. : 23

Street Name : **JALAN BUNGA RAMPAI** ✓

Unit : #

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : * Company / Foreign Branch

Search

Registration No. : *

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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Please fill in the following information. Fields marked * must be completed.

Details of Shares Allotted * Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned :
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 2700
- b) Class of shares allotted : **Ordinary**
- c) Currency : **SINGAPORE DOLLAR**
- d) Date of allotment : 03/04/2006

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders List after the allotment</u>	<u>Summary of Capital</u>
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Particulars of AllotteeShareholder Category : * **Individual**Identification No. : * **S6860876G**Identification Type : * **NRIC**Name : * **ALEX BART BOK**Nationality : * **DUTCH, NETHERLANDS (109)**Mobile No. : **97528080**

Occupation :

Email Address : **ALEXBOK@THEBIKEBOUTIQUE.COM**Address Type : * Local
 Foreign

Local Address (* if Address Type is Local Address)

Postal Code : 068809

Retrieve Address

Block/House No. : 6

Street Name : **SHENTON WAY**

Unit : # 28 - 01

Building/Estate Name : **DBS BUILDING**

Foreign Address (* if Address Type is Foreign Address)

Address :

Class of Shares	Currency	Share Group	Shares Allotted	Total number of shares after allotment
<u>Ordinary</u>	SINGAPORE DOLLAR (099)		13000	37450

Details of Shares Allotted * Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	-------------------------------	--	--	--	---------------------------

Please fill in the following information. Fields marked * must be completed.

Details of Shares Allotted * Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned :
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 13000
- b) Class of shares allotted : **Ordinary**
- c) Currency : **SINGAPORE DOLLAR**
- d) Date of allotment : 03/04/2006

Return of Allotment of Shares**Submit**

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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Summary of Share Capital after allotment**Share Capital (1)**

Currency :	SINGAPORE DOLLAR (099)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1500454328	86084215	0
Amount of Issued Share Capital :	1522908770.04	86084215	0
Amount of Paid-up Share Capital :	1522908770.04	86084215	0

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 03/04/2006

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000001667208A

Date/Time : 03/04/2006 11:13

Transaction
No : C060136967

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809**

Sno Code/Description	Unit Price (S\$)	Qty	Amount
1 Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :			10.00

**Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 424.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)[LOGOUT](#)

April 3, 2006

BY HAND

The Central Depository (Pte) Ltd
4 Shenton Way
#02-01 SGX Centre 2
Singapore 068807
Fax No. 6535 0775

Attn : Ms Wan

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")
APPLICATION FOR LISTING - EXERCISE OF OPTION**

- 1 We are pleased to advise that 20,960 DBSH Shares arising from the exercise of 2003 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
 - (a) Form of Application for Listing and Quotation of 20,960 ordinary shares;
 - (b) Details of options granted and exercised pursuant to the Scheme; and
 - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- 3 Our Registrars, Tricor Barbinder Share Registration Services (A division of Tricor Singapore Pte Ltd), will be despatching the share certificate directly to The Central Depository Pte Ltd.
- 4 We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Mirian Teh at 6878 5820 for any enquiries.

Yours faithfully



Claire Tham
Assistant Secretary
Secretariat

/mt

DBS Group Holdings Ltd
Legal & Secretariat
6 Shenton Way #39-02 DBS Building Tower One
Singapore 068809

Tel: 65.6878 5820
Fax: 65.6222 1035
www.dbs.com

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 20,960 SHARES FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares: - **Pari Passu**
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)
2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	After Exercise
Ordinary Shares	-	-	1,500,477,788	1,523,257,747.74	36,853,838	
Preference Shares*	-	-	20,960	217,984.00	(20,960)	
Preference Shares #	-	-	1,500,498,748	1,523,475,731.74	36,832,878	

3. Outstanding Warrants/TSRs : N.A.
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.
4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Jeannie Hui
 Designation : Assistant Secretary
 Authorised Signature : 
 Date : April 3, 2006

Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares
 # Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
20,960	\$10.40	\$217,984.00	
20,960	Total value of shares exercised =	\$217,984.00	
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
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Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in Yes No general meeting to issue shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Members

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Special

Description : *
(max 2000 characters)Attachment : *
(copy of resolution)**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093041127 / ANDREW ROBERT FOWELL BUXTON
 112914204 / JOHN A. ROSS
 701913934 / JACKSON P. TAI
 740202053 / FRANK WONG KWONG SHING

If a director/
secretary
signed the
above, please
select
accordingly :

- HA9016000 / LEUNG CHUN YING
- S0016173Z / KOH BOON HWEE
- S0040556F / GOH GEOK LING
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S1786987F / CLAIRE THAM LI MEI
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above, please
enter name(s)
and capacity
(ies) or
designation of
person(s) who
signed the
resolution or
the minutes
incorporating
the resolution
or the written
resolution :

(maximum 300 characters)

Declaration

I, CLAIRE THAM LI MEI, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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Capital InformationCurrency : **SINGAPORE DOLLAR (099)****Return of Allotment of Shares (Payable in cash) ***

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 20960 /

Amount paid and/or
unpaid on each share

e.g.

eg. 999999.9999999999

paid : 10.40 /

unpaid : 0

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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Particulars of Allottee

Postal code is required.

Please indicate whether the allottee is an Individual : *

- Allottee is an Individual
 Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : * **Individual**Identification No. : * G625946(3) / Identification Type : * PASSPORT/ OTHERS

Name : * KWOK FUK CHEUNG /

Nationality : * HONG KONG RESIDENT (332) /

Mobile No :

Occupation :

Email Address :

Address Type : *
 Local
 Foreign

Local Address (* if Address Type is Local Address)

Postal Code : Block/House No. :

Street Name :

Unit : #

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address : FLAT 505 FU WO HOUSE FU KEUNG COURT KLN

WAN CHAI HONG KONG

If Allottee is NOT an Individual :

Shareholder Category : * Company / Foreign Branch

Registration No. : *

Retrieve Details

Name :

Address Type :

Local Address (* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address :

Details of Shares Allotted * Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 1200 ✓
- b) Class of shares allotted : Ordinary ✓
- c) Currency : SINGAPORE DOLLAR (099) ✓
- d) Date of allotment : 03/04/2006 ✓ (dd/mm/yyyy)

Save

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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Particulars of Allottee

Please indicate whether the allottee is an Individual : *

 Allottee is an Individual Allottee is NOT an Individual**If Allottee is an Individual :**Shareholder Category : * **Individual**

Identification No. : * S1235624B

Retrieve Details

Identification Type : * NRIC

Name : * LEE LAY WAH IRENE

Nationality : * SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : * Local
 Foreign

Local Address (* if Address Type is Local Address)

Postal Code : 465926

Retrieve Address

Block/House No. : 29

Street Name : **KEW WALK**

Unit : # [] - []

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : * Company / Foreign Branch

Search

Registration No. : *

Name :

Address Type :

Local Address (* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address :

Details of Shares Allotted * Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 2000 ✓
- b) Class of shares allotted : Ordinary ✓
- c) Currency : SINGAPORE DOLLAR (099)
- d) Date of allotment : 03/04/2006 ✓ (dd/mm/yyyy)

Save

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders List after the allotment</u>	<u>Summary of Capital</u>
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Particulars of Allottee

Shareholder Category : * **Individual**

Identification No. : * **2186612A**

Identification Type : * **PASSPORT/ OTHERS**

Name : * CHIA WEN LIN

Nationality : * AUSTRALIAN (701)

Mobile No. :

Occupation :

Email Address :

Address Type : * Local
 Foreign

Local Address (* if Address Type is Local Address)

Postal Code : 425573

Block/House No. : 142

Street Name : **LORONG L TELOK KURAU**

Unit : # 01 - 04 ✓

Building/Estate Name : **WEDGEWOOD MANSION**

Foreign Address (* if Address Type is Foreign Address)

Address :

Class of Shares	Currency	Share Group	Shares Allotted	Total number of shares after allotment
<u>Ordinary</u>	SINGAPORE DOLLAR (099)		3000	3000

Details of Shares Allotted * Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip

this box if share(s) are owned by only one person.

Group of Share that is co-owned:
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted :

b) Class of shares allotted : Ordinary

c) Currency :

d) Date of allotment : (dd/mm/yyyy)

Return of Allotment of Shares**Submit**

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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Please fill in the following information. Fields marked * must be completed.

Details of Shares Allotted * Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned :
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 3000
- b) Class of shares allotted : **Ordinary**
- c) Currency : **SINGAPORE DOLLAR**
- d) Date of allotment : 03/04/2006

Save **Reset** **Delete** **Back**

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders List after the allotment</u>	<u>Summary of Capital</u>
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Particulars of Allottee

Shareholder Category : * **Individual**

Identification No. : * **D509334(2)**

Identification Type : * **PASSPORT/ OTHERS**

Name : * **AU YUK MUI KITTY**

Nationality : * **CHINESE (336)**

Mobile No. :

Occupation :

Email Address :

Address Type : * Local Foreign

Local Address (* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address : FLAT 6, 10/F, BLOCK A, MOUNT PARKER LODGE
QUARRY BAY, HONG KONG

<u>Class of Shares</u>	<u>Currency</u>	<u>Share Group</u>	<u>Shares Allotted</u>	<u>Total number of shares after allotment</u>
<u>Ordinary</u>	SINGAPORE DOLLAR (099)		2000	3200

Details of Shares Allotted * Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip

this box if share(s) are owned by only one person.

Group of Share that is co-owned:
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted :

b) Class of shares allotted : Ordinary

c) Currency :

d) Date of allotment : (dd/mm/yyyy)

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	-------------------------------	--	--	--	---------------------------

Please fill in the following information. Fields marked * must be completed.

Details of Shares Allotted * Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned :
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 2000
- b) Class of shares allotted : **Ordinary**
- c) Currency : **SINGAPORE DOLLAR**
- d) Date of allotment : 03/04/2006

Save

Reset

Delete

Back

Return of Allotment of Shares**Submit**

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

Particulars of Allottee**Please indicate whether the allottee is an Individual : ***

- Allottee is an Individual**
 Allottee is NOT an Individual

If Allottee is an Individual :Shareholder Category : * **Individual**Identification No. : * E707264(1) **Retrieve Details**

Identification Type : * PASSPORT/ OTHERS

Name : * POON YIU SUN JOHN /

Nationality : * AUSTRALIAN (701) /

Mobile No :

Occupation :

Email Address :

Address Type : * Local
 Foreign

Local Address (* if Address Type is Local Address)

Postal Code : **Retrieve Address**

Block/House No. :

Street Name :

Unit : # [] - []

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address : 1711, BLOCK A, KORNHILL, QUARRY BAY, HONG KONG /

If Allottee is NOT an Individual :Shareholder Category : * Company / Foreign Branch **Search**

Registration No. : *

Name :

Address Type :

Local Address (* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address :

Details of Shares Allotted * Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 7600 /
- b) Class of shares allotted : Ordinary
- c) Currency : SINGAPORE DOLLAR (099)
- d) Date of allotment : 03/04/2006 / (dd/mm/yyyy)

Save

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders List after the allotment</u>	<u>Summary of Capital</u>
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Particulars of Allottee

Shareholder Category : * **Individual**

Identification No. : * **E445560(A)**

Identification Type : * **PASSPORT/ OTHERS**

Name : * **TSANG IP CHING CHUN**

Nationality : * **CHINESE (336)**

Mobile No. :

Occupation :

Email Address :

Address Type : * Local
 Foreign

Local Address (* if Address Type is Local Address)

Postal Code : Retrieve Address

Block/House No. :

Street Name :

Unit : #

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address : 9/F, THE CENTER, 99 QUEEN'S ROAD CENTRAL,
HONG KONG

Class of Shares	Currency	Share Group	Shares Allotted	Total number of shares after allotment
<u>Ordinary</u>	SINGAPORE DOLLAR (099)		2000	3980

Details of Shares Allotted * Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip

this box if share(s) are owned by only one person.

Group of Share that is co-owned:
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted :

b) Class of shares allotted : Ordinary

c) Currency :

d) Date of allotment : (dd/mm/yyyy)

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	-------------------------------	--	--	--	---------------------------

Please fill in the following information. Fields marked * must be completed.

Details of Shares Allotted * Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned :
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 2000
- b) Class of shares allotted : **Ordinary**
- c) Currency : **SINGAPORE DOLLAR**
- d) Date of allotment : 03/04/2006

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

Particulars of Allottee

Please indicate whether the allottee is an Individual : *

- Allottee is an Individual
 Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : * **Individual**Identification No. : * S1184310G

Identification Type : * NRIC

Name : * ALBERT LIM CHYE HUAT

Nationality : * SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : * Local
 Foreign

Local Address (* if Address Type is Local Address)

Postal Code : 538409

Block/House No. : 23

Street Name : **JALAN BUNGA RANPAI**

Unit : #

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : * Company / Foreign Branch

Registration No. : *

Name :

Address Type :

Local Address (* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address :

Details of Shares Allotted * Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 3160 ✓
- b) Class of shares allotted : Ordinary ✓
- c) Currency : SINGAPORE DOLLAR (099) ✓
- d) Date of allotment : 03/04/2006 ✓ (dd/mm/yyyy)

Save

Reset

Back

Return of Allotment of Shares**Submit**

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

To Add Allottee **List of Allottees and their particulars****Identification****No./Registration Name No.****Shareholder Category**

<u>2186612A</u>	CHIA WEN LIN	Individual
<u>D509334(2)</u>	AU YUK MUI KITTY	Individual
<u>E445560(A)</u>	TSANG IP CHING CHUN	Individual
<u>E707264(1)</u>	POON YIU SUN	Individual
<u>G625946(3)</u>	KWOK FUK CHEUNG	Individual
<u>S1184310G</u>	ALBERT LIM CHYE HUAT	Individual
<u>S1235624B</u>	LEE LAY WAH IRENE	Individual

Return of Allotment of Shares**Submit**

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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Summary of Share Capital after allotment**Share Capital (1)**

Currency :	SINGAPORE DOLLAR (099)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1500498748	86084215	0
Amount of Issued Share Capital :	1523475731.74	86084215	0
Amount of Paid-up Share Capital :	1523475731.74	86084215	0

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000001668606A**

Transaction No.	Company Registration No.	Company Name
C060138465	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.[Print Receipt](#)

RECEIPT

Receipt No : ACR0000001668606A

Date/Time : 03/04/2006 18:09

Transaction
No : C060138465

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809**

Sno Code/Description	Unit Price (S\$)	Qty	Amount
1 Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
<hr/>			
Total (S\$) :			10.00

**Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 374.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)[LOGOUT](#)

April 3, 2006

BY HAND

The Central Depository (Pte) Ltd
4 Shenton Way
#02-01 SGX Centre 2
Singapore 068807
Fax No. 6535 0775

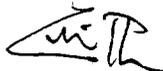
Attn : Ms Wan

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")
APPLICATION FOR LISTING - EXERCISE OF OPTION**

- 1 We are pleased to advise that 10,950 DBSH Shares arising from the exercise of 1999 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
 - (c) Form of Application for Listing and Quotation of 10,950 ordinary shares;
 - (d) Details of options granted and exercised pursuant to the Scheme; and
 - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- 3 Our Registrars, Tricor Barbinder Share Registration Services (A division of Tricor Singapore Pte Ltd), will be despatching the share certificate directly to The Central Depository Pte Ltd.
- 4 We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Mirian Teh at 6878 5820 for any enquiries.

Yours faithfully



Claire Tham
Assistant Secretary
Secretariat

/mt

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 10,950 SHARES FULLY PAID ARISING FROM
THE 1999 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares: - **Pari Passu**
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)
2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	After Exercise
Ordinary Shares	-	-	1,500,466,838	1,523,090,212.74	36,864,788	36,864,788
Preference Shares*	-	-	10,950	167,535.00	Less Exercise	(10,950)
Preference Shares #	-	-	1,500,477,788	1,523,257,747.74	After Exercise	36,853,838

3. Outstanding Warrants/TSRs
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.
: N.A.
4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Jeannie Hui
 Designation : Assistant Secretary
 Authorised Signature : 
 Date : April 3, 2006

- Enclosures
- A copy of the Return of Allotment filed with the Registrar of Companies.
 - Confirmation of despatch of share certificates
 - Details of options granted and exercised in the Scheme
 - Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares
 # Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
10,950	\$15.30	\$167,535.00	
	Total value of shares exercised =		
10,950		\$167,535.00	
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in Yes No general meeting to issue shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**Nature of Meeting : * Members

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Special Description : *
(max 2000 characters)Attachment : *
(copy of resolution)**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093041127 / ANDREW ROBERT FOWELL BUXTON
 112914204 / JOHN A. ROSS
 701913934 / JACKSON P. TAI
 740202053 / FRANK WONG KWONG SHING

If a director/
secretary
signed the
above, please
select
accordingly :

- HA9016000 / LEUNG CHUN YING
- S0016173Z / KOH BOON HWEE
- S0040556F / GOH GEOK LING
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S1786987F / CLAIRE THAM LI MEI
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above, please
enter name(s)
and capacity
(ies) or
designation of
person(s) who
signed the
resolution or
the minutes
incorporating
the resolution
or the written
resolution :

(maximum 300 characters)

Declaration

I, CLAIRE THAM LI MEI, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

Capital InformationCurrency : **SINGAPORE DOLLAR (099)****Return of Allotment of Shares (Payable in cash) ***

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
-------------------	----------	------------	--------

Number of shares :	10950		
--------------------	-------	--	--

Amount paid and/or unpaid on each share

e.g.

eg. 999999.9999999999

paid : 15.30

unpaid : 0

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

Particulars of Allottee**Please indicate whether the allottee is an Individual : ***

- Allottee is an Individual**
 Allottee is NOT an Individual

If Allottee is an Individual :Shareholder Category : * **Individual**Identification No. : * S1184310G

Identification Type : * NRIC

Name : * ALBERT LIM CHYE HUAT /

Nationality : * SINGAPOREAN (301) /

Mobile No :

Occupation :

Email Address :

Address Type : *
 Local
 Foreign

Local Address (* if Address Type is Local Address)

Postal Code : 538409

Block/House No. : 23

Street Name : **JALAN BUNGA RAMPAI** /

Unit : # -

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :Shareholder Category : * Company / Foreign Branch

Registration No. : *

Name :

Address Type :

Local Address (* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address :

Details of Shares Allotted * Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 10950 /
- b) Class of shares allotted : Ordinary
- c) Currency : SINGAPORE DOLLAR (099) /
- d) Date of allotment : 03/04/2006 / (dd/mm/yyyy)

Save

Reset

Back

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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To Add Allottee **List of Allottees and their particulars****Identification****No./Registration Name No.****Shareholder Category**S1184310G

ALBERT LIM CHYE HUAT

Individual

Return of Allotment of Shares**Submit**

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

Summary of Share Capital after allotment**Share Capital (1)**

Currency :	SINGAPORE DOLLAR (099)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1500477788 /	86084215	0
Amount of Issued Share Capital :	1523257747.74 /	86084215	0
Amount of Paid-up Share Capital :	1523257747.74 /	86084215	0

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000001667822A

Date/Time : 03/04/2006 15:04

Transaction
No : C060137669

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD**6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

Sno Code/Description	Unit Price (S\$)	Qty	Amount
1 Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
<hr/>			
Total (S\$) :			10.00

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 384.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)[LOGOUT](#)

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 03/04/2006

Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



RECEIVED

708 APR 13 A 11:57
OFFICE OF INTERNATIONAL
CORPORATE FINANCE

March 31, 2006

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 3 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Christine Cheang
Analyst
(65) 6878 5304

encs

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 21,205 SHARES FULLY PAID ARISING FROM
THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**
(If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)
2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	After Exercise
Ordinary Shares Preference Shares* Preference Shares #	-	-	1,500,417,423	1,522,456,977.04	36,914,203	(21,205)
	-	-	21,205	220,532.00	Less Exercise	
	-	-	1,500,438,628	1,522,677,509.04	After Exercise	36,892,998

3. Outstanding Warrants/TSRs : N.A.
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.
4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Jeannie Hui
 Designation : Assistant Secretary
 Authorised Signature : 
 Date : March 31, 2006

Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares
 # Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
21,205	\$10.40	\$220,532.00	
21,205	Total value of shares exercised =	\$220,532.00	

Notes :

(1) Adjustments to subscription price to be disclosed as footnotes

(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
------------	-------------------------------	--	---	--	---------------------------

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in general meeting to issue shares.

Yes
 No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)Attachment : *
(copy of resolution)**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093041127 / ANDREW ROBERT FOWELL BUXTON
 112914204 / JOHN A. ROSS
 701913934 / JACKSON P. TAI
 740202053 / FRANK WONG KWONG SHING

If a director/
secretary
signed the
above,
please select
accordingly :

- HA9016000 / LEUNG CHUN YING
- S0016173Z / KOH BOON HWEE
- S0040556F / GOH GEOK LING
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S1786987F / CLAIRE THAM LI MEI
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

(maximum 300 characters)

Declaration

I, CHRISTINE CHEANG WAI CHING, declare the information which has been submitted herein to be true to the best of my knowledge.

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

Capital InformationCurrency : **SINGAPORE DOLLAR (099)****Return of Allotment of Shares (Payable in cash) ***

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 21205 /

Amount paid and/or unpaid on each share
e.g.
eg. 999999.9999999999

paid : 10.40 /

unpaid : 0

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

To Add Allottee **List of Allottees and their particulars****Identification****No./Registration Name No.****Shareholder Category**

<u>D121838(8)</u>	CHUNG WING KI FRANCIS	Individual
<u>D202330(0)</u>	BOEY CHAK MING DAVID	Individual
<u>D435393(6)</u>	CHAN SHUET MEI CINDY	Individual
<u>S1113260Z</u>	NG PENG KHIAN	Individual
<u>S1568212D</u>	SOH SOON GHEE	Individual
<u>S7227177G</u>	HO YIN MAY PAULINE	Individual

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

Particulars of Allottee

Please indicate whether the allottee is an Individual : *

- Allottee is an Individual
 Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder
Category : ***Individual**

Identification No. : *

D121838(8) /

Retrieve Details

Identification Type : *

PASSPORT/ OTHERS

Name : *

CHUNG WING KI FRANCIS /

Nationality : *

CHINESE (336) /

Mobile No :

Occupation :

Email Address :

Address Type : *

- Local
 Foreign

Local Address (* if Address Type is Local Address)

Postal Code :

Retrieve Address

Block/House No. :

Street Name :

Unit : #

Building/Estate
Name :

Foreign Address (* if Address Type is Foreign Address)

Address : 15/F BLOCK 38, BAGUIO VILLA, 555 VICTORIA ROAD

POKFULAM, HONG KONG /

If Allottee is NOT an Individual :

Shareholder
Category : *

Company / Foreign Branch

Search

Registration No. : *

Retrieve Details

Name :

Address Type :

Local Address (* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate
Name :

Foreign Address (* if Address Type is Foreign Address)

Address :

Details of Shares Allotted * Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 2745 ✓
- b) Class of shares allotted : Ordinary ✓
- c) Currency : SINGAPORE DOLLAR (099) ✓
- d) Date of allotment : 31/03/2006 (dd/mm/yyyy) ✓

Save

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

Particulars of Allottee**Please indicate whether the allottee is an Individual : ***

- Allottee is an Individual**
 Allottee is NOT an Individual

If Allottee is an Individual :Shareholder
Category : ***Individual**

Identification No. : *

D435393(6) /

Retrieve Details

Identification Type : *

PASSPORT/ OTHERS

Name : *

CHAN SHUET MEI CINDY /

Nationality : *

HONG KONG RESIDENT (332)

Mobile No :

Occupation :

Email Address :

Address Type : *

 Local Foreign /

Local Address (* if Address Type is Local Address)

Postal Code :

Retrieve Address

Block/House No. :

Street Name :

Unit : #

Building/Estate
Name :

Foreign Address (* if Address Type is Foreign Address)

Address : FLAT H 21/F BLK 11 KENSWOOD COURT KINGSWOOD VILL
TIN SHUI WAI, NT, HONG KONG**If Allottee is NOT an Individual :**Shareholder
Category : *

Company / Foreign Branch

Search

Registration No. : *

Retrieve Details

Name :

Address Type :

Local Address (* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate
Name :

Foreign Address (* if Address Type is Foreign Address)

Address :

Details of Shares Allotted * Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 2000 ✓
- b) Class of shares allotted : Ordinary ✓
- c) Currency : SINGAPORE DOLLAR (099) ✓
- d) Date of allotment : 31/03/2006 (dd/mm/yyyy) ✓

Save

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

Particulars of Allottee

Please indicate whether the allottee is an Individual : *

- Allottee is an Individual
 Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : * **Individual**Identification No. : * S7227177G

Identification Type : * NRIC

Name : * HO YIN MAY PAULINE

Nationality : * SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : * Local
 Foreign

Local Address (* if Address Type is Local Address)

Postal Code : 649929

Block/House No. : 10

Street Name : **BOON LAY DRIVE**

Unit : # 11 - 30

Building/Estate Name : **SUMMERDALE**

Foreign Address (* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : * Company / Foreign Branch

Registration No. : *

Retrieve Details

Name :

Address Type :

Local Address (* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate
Name :

Foreign Address (* if Address Type is Foreign Address)

Address :

Details of Shares Allotted * Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned :
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 5000 ✓
- b) Class of shares allotted : Ordinary ✓
- c) Currency : SINGAPORE DOLLAR (099) ✓
- d) Date of allotment : 31/03/2006 (dd/mm/yyyy) ✓

Save

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

Particulars of Allottee**Please indicate whether the allottee is an Individual : ***

- Allottee is an Individual**
 Allottee is NOT an Individual

If Allottee is an Individual :Shareholder Category : * **Individual**Identification No. : * S1568212D

Identification Type : * NRIC

Name : * SOH SOON GHEE

Nationality : * SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : * Local
 Foreign

Local Address (* if Address Type is Local Address)

Postal Code : 148954

Block/House No. : 10

Street Name : **STIRLING ROAD**

Unit : # 22 - 03

Building/Estate Name : **QUEENS**

Foreign Address (* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :Shareholder Category : * Company / Foreign Branch

Registration No. : *

Retrieve Details

Name :

Address Type :

Local Address (* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate
Name :

Foreign Address (* if Address Type is Foreign Address)

Address :

Details of Shares Allotted * Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 1300 ✓
- b) Class of shares allotted : Ordinary ✓
- c) Currency : SINGAPORE DOLLAR (099) ✓
- d) Date of allotment : 31/03/2006 (dd/mm/yyyy) ✓

Save

Reset

Back

Return of Allotment of Shares**Submit**

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

Particulars of Allottee**Please indicate whether the allottee is an Individual : ***

- Allottee is an Individual**
 Allottee is NOT an Individual

If Allottee is an Individual :Shareholder
Category : ***Individual**

Identification No. : * S1113260Z /

Retrieve Details

Identification Type : * NRIC

Name : * NG PENG KHIAN /

Nationality : * SINGAPOREAN (301) /

Mobile No :

Occupation :

Email Address :

Address Type : *
 Local /
 Foreign

Local Address (* if Address Type is Local Address)

Postal Code : 417993 /

Retrieve Address

Block/House No. : 22 /

Street Name : **JALAN YASIN** /

Unit : # :

Building/Estate
Name :

Foreign Address (* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :Shareholder
Category : *

Company / Foreign Branch

Search

Registration No. : *

Retrieve Details

Name :

Address Type :

Local Address (* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate
Name :

Foreign Address (* if Address Type is Foreign Address)

Address :

Details of Shares Allotted * Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 8160 /
- b) Class of shares allotted : Ordinary /
- c) Currency : SINGAPORE DOLLAR (099) /
- d) Date of allotment : 31/03/2006 (dd/mm/yyyy) /

Save

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

Particulars of Allottee**Unable to retrieve details for the given Identification No.****Please indicate whether the allottee is an Individual : ***

- Allottee is an Individual**
 Allottee is NOT an Individual

If Allottee is an Individual :Shareholder
Category : ***Individual**

Identification No. : *

D202330(0) /

Retrieve Details

Identification Type : *

PASSPORT/ OTHERS

Name : *

BOEY CHAK MING DAVID /

Nationality : *

BRITISH, UNITED KINGDOM (110) /

Mobile No :

Occupation :

Email Address :

Address Type : *

- Local
 Foreign

Local Address (* if Address Type is Local Address)

Postal Code :

Retrieve Address

Block/House No. :

Street Name :

Unit : #

Building/Estate
Name :

Foreign Address (* if Address Type is Foreign Address)

Address : 34/F, WU CHUNG HOUSE, 213 QUEEN'S RD E. WANCHAI /

HONG KONG

If Allottee is NOT an Individual :

Shareholder
Category : *

Company / Foreign Branch

Search

Registration No. : *

Retrieve Details

Name :

Address Type :

Local Address (* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate
Name :

Foreign Address (* if Address Type is Foreign Address)

Address :

Details of Shares Allotted * Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 2000 ✓
- b) Class of shares allotted : Ordinary ✓
- c) Currency : SINGAPORE DOLLAR (099) ✓
- d) Date of allotment : 31/03/2006 (dd/mm/yyyy) ✓

Save

Reset

Back

Return of Allotment of Shares**Submit**

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

Summary of Share Capital after allotment**Share Capital (1)**

Currency :	SINGAPORE DOLLAR (099)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1500438628	86084215	0
Amount of Issued Share Capital :	1522677509.04	86084215	0
Amount of Paid-up Share Capital :	1522677509.04	86084215	0

Jm 31/3

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M
Registered Name : DBS GROUP HOLDINGS LTD
Transaction Type : Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) : 10.00
Late Lodgement Fee CA (S\$): 0.00
Composition Amount (S\$) : 0.00
Service Charge (S\$) : 0.00
GST (if any) : 0.00
Total Amount (S\$) : 10.00
Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No : 030429
Payment Date : 03/04/2006

Submit **Cancel**

Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000001666707A**

Transaction No.	Company Registration No.	Company Name
C060136494	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.[Print Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000001666707A

Date/Time : 03/04/2006 08:29

Transaction
No : C060136494

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809**

Sno Code/Description	Unit Price (S\$)	Qty	Amount
1 Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :			10.00

**Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 434.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)[LOGOUT](#)

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 10,220 SHARES FULLY PAID ARISING FROM THE 2004 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares: **Pari Passu**
(if the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)
2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	After Exercise
Ordinary Shares	-	-	1,500,407,203	1,522,306,436.44	Before Exercise	36,924,423
Preference Shares*	-	-	10,220	150,540.60	Less Exercise	(10,220)
Preference Shares #	-	-	1,500,417,423	1,522,456,977.04	After Exercise	36,914,203

3. Outstanding Warrants/TSRs
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.
: N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Jeannie Hui

Authorised Signature : 

Designation : Assistant Secretary

Date : March 31, 2006

Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares
Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
10,220	\$14.73	\$150,540.60	
10,220	Total value of shares exercised =	\$150,540.60	

Notes :

(1) Adjustments to subscription price to be disclosed as footnotes

(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

Return of Allotment of Shares**Submit**

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
-------------------	-------------------------------	--	---	--	---------------------------

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in general meeting to issue shares.

Yes
 No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)Attachment : *
(copy of resolution)**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093041127 / ANDREW ROBERT FOWELL BUXTON
 112914204 / JOHN A. ROSS
 701913934 / JACKSON P. TAI
 740202053 / FRANK WONG KWONG SHING

- If a director/
secretary
signed the
above,
please select
accordingly :
- HA9016000 / LEUNG CHUN YING
 - S0016173Z / KOH BOON HWEE
 - S0040556F / GOH GEOK LING
 - S0114104Z / HENG LEE CHENG
 - S0234644C / KWA CHONG SENG
 - S0820599Z / ANG KONG HUA
 - S1462421Z / PETER ONG BOON KWEE
 - S1786987F / CLAIRE THAM LI MEI
 - S2549567E / WONG NGIT LIONG
 - S2622983I / JEANNIE HUI
 - Z1557926 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

(maximum 300 characters)

Declaration

I, CHRISTINE CHEANG WAI CHING, declare the information which has been submitted herein to be true to the best of my knowledge.

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

Capital InformationCurrency : **SINGAPORE DOLLAR (099)****Return of Allotment of Shares (Payable in cash) ***

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 10220 ✓

Amount paid and/or
unpaid on each share

e.g.

eg. 999999.9999999999

paid : 14.73 ✓

unpaid : 0

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

To Add Allottee **List of Allottees and their particulars****Identification****No./Registration Name****No.**S1113260Z

NG PENG KHIAN

Shareholder Category

Individual

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

Particulars of Allottee**Please indicate whether the allottee is an Individual : ***

- Allottee is an Individual**
 Allottee is NOT an Individual

If Allottee is an Individual :Shareholder
Category : ***Individual**Identification No. : * S1113260Z /

Identification Type : * NRIC

Name : * NG PENG KHIAN /

Nationality : * SINGAPOREAN (301) /

Mobile No :

Occupation :

Email Address :

Address Type : *
 Local
 Foreign

Local Address (* if Address Type is Local Address)

Postal Code : 417993 /

Block/House No. : 22 /

Street Name : **JALAN YASIN** /

Unit : # / -

Building/Estate
Name :

Foreign Address (* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :Shareholder
Category : *

Company / Foreign Branch

Registration No. : *

Retrieve Details

Name :

Address Type :

Local Address (* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate
Name :

Foreign Address (* if Address Type is Foreign Address)

Address :

Details of Shares Allotted * Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 10220 /
- b) Class of shares allotted : Ordinary /
- c) Currency : SINGAPORE DOLLAR (099) /
- d) Date of allotment : 31/03/2006 (dd/mm/yyyy) /

Save

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

Summary of Share Capital after allotment**Share Capital (1)**

Currency :	SINGAPORE DOLLAR (099)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1500417423 /	86084215	0
Amount of Issued Share Capital :	1522456977.04	86084215	0
Amount of Paid-up Share Capital :	1522456977.04	86084215	0

Jr 31/3

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 31/03/2006

Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000001664308A**

Transaction No.	Company Registration No.	Company Name
C060133528	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.[Print Receipt](#)

RECEIPT

Receipt No : ACR0000001664308A

Date/Time : 31/03/2006 10:08

Transaction
No : C060133528

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809**

Sno Code/Description	Unit Price (S\$)	Qty	Amount
1 Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :			10.00

**Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 464.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME**LOGOUT**

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 4,500 SHARES FULLY PAID ARISING FROM THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly, and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)
2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	After Exercise
Ordinary Shares	-	-	1,500,402,703	1,522,240,151.44	36,928,923	36,928,923
Preference Shares*	-	-	4,500	66,285.00	Less Exercise	(4,500)
Preference Shares #	-	-	1,500,407,203	1,522,306,436.44	After Exercise	36,924,423

3. Outstanding Warrants/TSRs : N.A.
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.
4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Jeannie Hui

Authorised Signature : 

Designation : Assistant Secretary

Date : March 31, 2006

Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
4,500	\$14.73	\$66,285.00	
4,500	Total value of shares exercised =	\$66,285.00	

Notes :

(1) Adjustments to subscription price to be disclosed as footnotes

(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	-------------------------------	--	---	--	---------------------------

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in general meeting to issue shares.

Yes
 No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)Attachment : *
(copy of resolution)**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093041127 / ANDREW ROBERT FOWELL BUXTON
 112914204 / JOHN A. ROSS
 701913934 / JACKSON P. TAI
 740202053 / FRANK WONG KWONG SHING

If a director/
secretary
signed the
above,
please select
accordingly :

- HA9016000 / LEUNG CHUN YING
- S0016173Z / KOH BOON HWEE
- S0040556F / GOH GEOK LING
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S1786987F / CLAIRE THAM LI MEI
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

(maximum 300 characters)

Declaration

I, CHRISTINE CHEANG WAI CHING, declare the information which has been submitted herein to be true to the best of my knowledge.

Return of Allotment of Shares**Submit**

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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Capital InformationCurrency : **SINGAPORE DOLLAR (099)****Return of Allotment of Shares (Payable in cash) ***

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 4500 ✓

Amount paid and/or unpaid on each share

e.g.

eg. 999999.9999999999

paid : 14.73 ✓

unpaid : 0

Save**Delete****Reset****Back**

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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To Add Allottee **List of Allottees and their particulars****Identification****No./Registration Name No.****Shareholder Category**

<u>700324-10-5253</u>	LOW HAN KEAT	Individual
<u>S1568212D</u>	SOH SOON GHEE	Individual

Return of Allotment of Shares**Submit**

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

Particulars of Allottee**Please indicate whether the allottee is an Individual : ***

- Allottee is an Individual**
 Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : * **Individual**

Identification No. : * 700324-10-5253 ✓ **Retrieve Details**

Identification Type : * PASSPORT/ OTHERS ✓

Name : * LOW HAN KEAT ✓

Nationality : * SINGAPORE P.R. (300) ✓

Mobile No :

Occupation :

Email Address :

Address Type : * Local
 Foreign ✓

Local Address (* if Address Type is Local Address)

Postal Code : **Retrieve Address**

Block/House No. :

Street Name :

Unit : # : -

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address : DBS BANK LTD, 22F, THE CENTER ✓
 99 QUEEN'S ROAD CENTRAL, HONG KONG ✓

If Allottee is NOT an Individual :

Shareholder Category : * Company / Foreign Branch **Search**

Registration No. : *

Retrieve Details

Name :

Address Type :

Local Address (* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate
Name :

Foreign Address (* if Address Type is Foreign Address)

Address :

Details of Shares Allotted * Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 1500 /
- b) Class of shares allotted : Ordinary /
- c) Currency : SINGAPORE DOLLAR (099) /
- d) Date of allotment : 31/03/2006 (dd/mm/yyyy) /

Save

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

Particulars of Allottee

Please indicate whether the allottee is an Individual : *

- Allottee is an Individual
 Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder
Category : ***Individual**

Identification No. : * S1568212D /

Retrieve Details

Identification Type : * NRIC

Name : * SOH SOON GHEE /

Nationality : * SINGAPOREAN (301) /

Mobile No :

Occupation :

Email Address :

Address Type : *
 Local /
 Foreign

Local Address (* if Address Type is Local Address)

Postal Code : 148954 /

Retrieve Address

Block/House No. : 10 /

Street Name : **STIRLING ROAD** /

Unit : # 22 - 03 /

Building/Estate
Name : **QUEENS**

Foreign Address (* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder
Category : *

Company / Foreign Branch

Search

Registration No. : *

Retrieve Details

Name :

Address Type :

Local Address (* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate
Name :

Foreign Address (* if Address Type is Foreign Address)

Address :

Details of Shares Allotted * Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 3000 /
- b) Class of shares allotted : Ordinary /
- c) Currency : SINGAPORE DOLLAR (099) /
- d) Date of allotment : 31/03/2006 (dd/mm/yyyy) /

Save

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

Summary of Share Capital after allotment**Share Capital (1)**

Currency :	SINGAPORE DOLLAR (099)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1500407203	86084215	0
Amount of Issued Share Capital :	1522306436.44	86084215	0
Amount of Paid-up Share Capital :	1522306436.44	86084215	0

Jr 3/1/3

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 31/03/2006

Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000001664366A**

Transaction No.	Company Registration No.	Company Name
C060133589	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.**Print Receipt**

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000001664366A

Date/Time : 31/03/2006 10:21

Transaction No : C060133589

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809**

Sno Code/Description	Unit Price (S\$)	Qty	Amount
1 Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NAME : 199901152M / DBS GROUP HOLDINGS LTD			
Total (S\$) :			10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 454.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)[LOGOUT](#)



RECEIVED

2006/03/30 AM 11:07

OFFICE OF THE SECRETARY
CORPORATE FINANCE

March 30, 2006

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 5 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Ericia Tan
Bank Executive
(65) 6878 5912

encs

DBS GROUP HOLDINGS LTD

**APPLICATION FOR LISTING AND QUOTATION OF 2,000 SHARES FULLY PAID ARISING FROM
THE 1999 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")**

1. Stated how the additional shares for which listing is applied for rank with existing shares: - **Pari Passu**
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	Options Granted & Outstanding Shares
Ordinary Shares	-	-	1,500,341,105	1,521,399,453.50	Before Exercise	36,990,521
Preference Shares*	-	-	2,000	30,600.00	Less Exercise	(2,000)
Preference Shares #	-	-	1,500,343,105	1,521,430,053.50	After Exercise	36,988,521

3. Outstanding Warrants/TSRs : N.A.
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

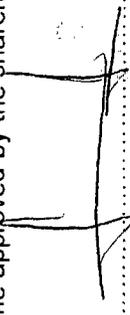
Name : Jeannie Hui

Designation : Assistant Secretary

Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares
Non-Voting Redeemable Convertible Preference Shares

Authorised Signature :  : Date : March 30, 2006

Date

March 30, 2006

Date

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
2,000	\$15.30	\$30,600.00	
2,000	Total value of shares exercised =	\$30,600.00	
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
------------	-------------------------------	--	---	--	---------------------------

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in Yes No general meeting to issue shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: * (dd/mm/yyyy)

Resolution Type : * Director's

Description : * (max 2000 characters)

Attachment : * (copy of resolution)

Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093041127 / ANDREW ROBERT FOWELL BUXTON
 112914204 / JOHN A. ROSS
 701913934 / JACKSON P. TAI
 740202053 / FRANK WONG KWONG SHING

If a director/
secretary
signed the
above, please
select
accordingly :

- HA9016000 / LEUNG CHUN YING
- S0016173Z / KOH BOON HWEE
- S0040556F / GOH GEOK LING
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S1786987F / CLAIRE THAM LI MEI
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above, please
enter name(s)
and capacity
(ies) or
designation of
person(s) who
signed the
resolution or
the minutes
incorporating
the resolution
or the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares**Submit**

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

Capital InformationCurrency : **SINGAPORE DOLLAR (099)****Return of Allotment of Shares (Payable in cash) ***

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 2000 /

Amount paid and/or
unpaid on each share
e.g.
eg. 999999.9999999999

paid : 15.30 /

unpaid : 0

Save **Delete** **Reset** **Back**

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

To Add Allottee **List of Allottees and their particulars****Identification****No./Registration Name No.****Shareholder Category**S1825722Z

LIM KING HWEE

Individual

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

Particulars of Allottee

Please indicate whether the allottee is an Individual : *

- Allottee is an Individual
 Allottee is NOT an Individual

If Allottee is an Individual :Shareholder Category : * **Individual**Identification No. : * S1825722Z

Identification Type : * NRIC

Name : * LIM KING HWEE

Nationality : * SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : * Local
 Foreign

Local Address (* if Address Type is Local Address)

Postal Code : 276952 Block/House No. : 29 Street Name : **MOUNT SINAI RISE** Unit : # 05 - 03 Building/Estate Name : **MARBELLA, THE**

Foreign Address (* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : * Company / Foreign Branch

Registration No. : *

Name :

Address Type :

Local Address (* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address :

Details of Shares Allotted * Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 2000 ✓
- b) Class of shares allotted : Ordinary ✓
- c) Currency : SINGAPORE DOLLAR (099) ✓
- d) Date of allotment : 30/03/2006 (dd/mm/yyyy) ✓

Save

Reset

Back

Return of Allotment of Shares**Submit**

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

Summary of Share Capital after allotment**Share Capital (1)**

Currency :	SINGAPORE DOLLAR (099)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1500343105	86084215	0
Amount of Issued Share Capital :	1521430053.50	86084215	0
Amount of Paid-up Share Capital :	1521430053.50	86084215	0

Jr
30/3

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 30/03/2006

Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENTS**HOME** **LOGOUT****PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001662125A**

Transaction No.	Company Registration No.	Company Name
C060130943	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.**Print Receipt**

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000001662125A

Date/Time : 30/03/2006 09:29

Transaction
No : C060130943

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809**

Sno Code/Description	Unit Price (S\$)	Qty	Amount
1 Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NAME : 199901152M / DBS GROUP HOLDINGS LTD			
Total (S\$) :			10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 514.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)[LOGOUT](#)

DBS GROUP HOLDINGS LTD

**APPLICATION FOR LISTING AND QUOTATION OF 7,000 SHARES FULLY PAID ARISING FROM
THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")**

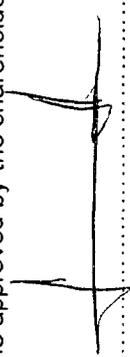
1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	After Exercise
Ordinary Shares	-	-	1,500,343,105	1,521,430,053.50	Before Exercise	36,988,521
Preference Shares*	-	-	7,000	103,110.00	Less Exercise	(7,000)
Preference Shares #	-	-	1,500,350,105	1,521,533,163.50	After Exercise	36,981,521

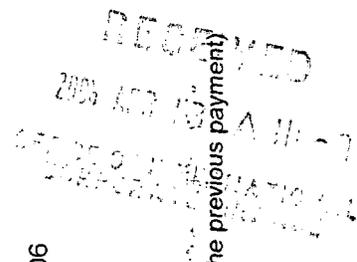
3. Outstanding Warrants/TSRs : N.A.
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Jeannie Hui
Designation : Assistant Secretary
Authorised Signature : 
Date : March 30, 2006

- Enclosures
- A copy of the Return of Allotment filed with the Registrar of Companies.
 - Confirmation of despatch of share certificates
 - Details of options granted and exercised in the Scheme
 - Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares
Non-Voting Redeemable Convertible Preference Shares



ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
7,000	\$14.73	\$103,110.00	
7,000	Total value of shares exercised =	\$103,110.00	
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			

Return of Allotment of Shares

105

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
------------	-------------------------------	--	---	--	---------------------------

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in Yes No general meeting to issue shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)Attachment : *
(copy of resolution)**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093041127 / ANDREW ROBERT FOWELL BUXTON
 112914204 / JOHN A. ROSS
 701913934 / JACKSON P. TAI
 740202053 / FRANK WONG KWONG SHING

If a director/
secretary
signed the
above, please
select
accordingly :

- HA9016000 / LEUNG CHUN YING
- S0016173Z / KOH BOON HWEE
- S0040556F / GOH GEOK LING
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S1786987F / CLAIRE THAM LI MEI
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above, please
enter name(s)
and capacity
(ies) or
designation of
person(s) who
signed the
resolution or
the minutes
incorporating
the resolution
or the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares[Submit](#)

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	--	-------------------------------

Capital InformationCurrency : **SINGAPORE DOLLAR (099)****Return of Allotment of Shares (Payable in cash) ***

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 7000 ✓

Amount paid and/or
unpaid on each share

e.g.

eg. 999999.9999999999

paid : 14.73 ✓

unpaid : 0

[Save](#)[Delete](#)[Reset](#)[Back](#)

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

To Add Allottee **List of Allottees and their particulars****Identification****No./Registration Name****No.**S1217350D

NEO SEW HA

Shareholder Category

Individual

Return of Allotment of Shares**Submit**

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

Particulars of Allottee

Please indicate whether the allottee is an Individual : *

- Allottee is an Individual
 Allottee is NOT an Individual

If Allottee is an Individual :Shareholder Category : * **Individual**Identification No. : * S1217350D / **Retrieve Details**

Identification Type : * NRIC

Name : * NEO SEW HA /

Nationality : * SINGAPOREAN (301) /

Mobile No :

Occupation :

Email Address :

Address Type : * Local
 Foreign

Local Address (* if Address Type is Local Address)

Postal Code : 650203 / **Retrieve Address**

Block/House No. : 203 /

Street Name : **BUKIT BATOK STREET 21** /

Unit : # 13 - 38 /

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : * Company / Foreign Branch

Search

Registration No. : *

Name :

Address Type :

Local Address (* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address :

Details of Shares Allotted * Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 7000 ✓
- b) Class of shares allotted : Ordinary ✓
- c) Currency : SINGAPORE DOLLAR (099) ✓
- d) Date of allotment : 30/03/2006 (dd/mm/yyyy) ✓

Save

Reset

Back

Return of Allotment of Shares**Submit**

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

Summary of Share Capital after allotment**Share Capital (1)**

Currency :	SINGAPORE DOLLAR (099)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1500350105 ✓	86084215	0
Amount of Issued Share Capital :	1521533163.50	86084215	0
Amount of Paid-up Share Capital :	1521533163.50	86084215	0

Jm 21/3

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 30/03/2006

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000001662139A****Transaction No. Company Registration No.**
C060130961 199901152M**Company Name**
DBS GROUP HOLDINGS LTD**Payment for return of allotment of shares has been done successfully.**

Print Receipt

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000001662139A

Date/Time : 30/03/2006 09:35

Transaction No : C060130961

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809**

Sno Code/Description	Unit Price (S\$)	Qty	Amount
1 Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :			10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 504.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)[LOGOUT](#)

DBS GROUP HOLDINGS LTD

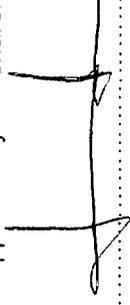
**APPLICATION FOR LISTING AND QUOTATION OF 16,000 SHARES FULLY PAID ARISING FROM
THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")**

1. Stated how the additional shares for which listing is applied for rank with existing shares.- **Pari Passu**
(If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)
2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	Options Granted & Outstanding Shares
Ordinary Shares	-	-	1,500,350,105	1,521,533,163.50	Before Exercise	36,981,521
Preference Shares*	-	-	16,000	166,400.00	Less Exercise	(16,000)
Preference Shares #	-	-	1,500,366,105	1,521,699,563.50	After Exercise	36,965,521

3. Outstanding Warrants/TSRs : N.A.
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Jeannie Hui : Authorised Signature :  :
 Designation : Assistant Secretary : Date : March 30, 2006

Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares
Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
16,000	\$10.40	\$166,400.00	
16,000	Total value of shares exercised =	\$166,400.00	
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			

Return of Allotment of Shares**Submit**

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
-------------------	-------------------------------	--	---	--	---------------------------

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in Yes No general meeting to issue shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)Attachment : *
(copy of resolution)**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093041127 / ANDREW ROBERT FOWELL BUXTON
 112914204 / JOHN A. ROSS
 701913934 / JACKSON P. TAI
 740202053 / FRANK WONG KWONG SHING

If a director/
secretary
signed the
above, please
select
accordingly :

- HA9016000 / LEUNG CHUN YING
- S0016173Z / KOH BOON HWEE
- S0040556F / GOH GEOK LING
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S1786987F / CLAIRE THAM LI MEI
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above, please
enter name(s)
and capacity
(ies) or
designation of
person(s) who
signed the
resolution or
the minutes
incorporating
the resolution
or the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	-----------------------	--	---	--	---------------------------

Capital Information

Currency : SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 16000 /

Amount paid and/or unpaid on each share

e.g.

eg. 999999.9999999999

paid : 10.40 /

unpaid : 0

Save

Delete

Reset

Back

Return of Allotment of Shares**Submit**

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

To Add Allottee **List of Allottees and their particulars****Identification****No./Registration Name****No.****Shareholder Category**E767172(9)

TSANG WAI LEUNG

Individual

S0201426B

CHUNG CHOOI PING

Individual

Return of Allotment of Shares**Submit**

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

Particulars of Allottee**Please indicate whether the allottee is an Individual : ***

- Allottee is an Individual**
 Allottee is NOT an Individual

If Allottee is an Individual :Shareholder Category : * **Individual**Identification No. : * S0201426B

Identification Type : * NRIC

Name : * CHUNG CHOOI PING

Nationality : * SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : * Local Foreign

Local Address (* if Address Type is Local Address)

Postal Code : 559521

Block/House No. : 18

Street Name : **BORTHWICK DRIVE**

Unit : #

Building/Estate Name : **SERANGOON GARDEN ESTATE**

Foreign Address (* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :Shareholder Category : * Company / Foreign Branch

Registration No. : *

Name :

Address Type :

Local Address (* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address :

Details of Shares Allotted * Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 10000 /
- b) Class of shares allotted : Ordinary /
- c) Currency : SINGAPORE DOLLAR (099) /
- d) Date of allotment : 30/03/2006 (dd/mm/yyyy) /

Save

Reset

Back

Return of Allotment of Shares[Submit](#)

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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Particulars of Allottee**Unable to retrieve details for the given Identification No.****Please indicate whether the allottee is an Individual : ***

- Allottee is an Individual**
 Allottee is NOT an Individual

If Allottee is an Individual :Shareholder Category : * **Individual**Identification No. : * E767172(9) [Retrieve Details](#)

Identification Type : * PASSPORT/ OTHERS

Name : * TSANG WAI LEUNG Nationality : * HONG KONG RESIDENT (332)

Mobile No :

Occupation :

Email Address :

Address Type : * Local
 Foreign

Local Address (* if Address Type is Local Address) :

Postal Code : [Retrieve Address](#)

Block/House No. :

Street Name :

Unit : #

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address : FLAT 906, BLOCK EAST, MIRAMAR VILLA, NO. 2B

SHIU FAI TERRACE, WANCHAI, HONG KONG **If Allottee is NOT an Individual :**

Shareholder Category : * Company / Foreign Branch

[Search](#)

Registration No. : *

Retrieve Details

Name :

Address Type :

Local Address (* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address :

Details of Shares Allotted * Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 6000 ✓
- b) Class of shares allotted : Ordinary ✓
- c) Currency : SINGAPORE DOLLAR (099) ✓
- d) Date of allotment : 30/03/2006 (dd/mm/yyyy) ✓

Save

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

Summary of Share Capital after allotment**Share Capital (1)**

Currency :	SINGAPORE DOLLAR (099)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1500366105 /	86084215	0
Amount of Issued Share Capital :	1521699563.50	86084215	0
Amount of Paid-up Share Capital :	1521699563.50	86084215	0

Jr
31/3

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 30/03/2006

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000001662173A**

Transaction No.	Company Registration No.	Company Name
C060131005	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.[Print Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000001662173A
Transaction No : C060131005
Agency : RCB - RCB
Application : BIZFILE PAYMENT SERVICE
Paid via : Deposit Service Account
EP Ref No :

Date/Time : 30/03/2006 09:49

**DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809**

Sno Code/Description	Unit Price (\$)	Qty	Amount
1 Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (\$):			10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 494.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

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DBS GROUP HOLDINGS LTD

**APPLICATION FOR LISTING AND QUOTATION OF 32,188 SHARES FULLY PAID ARISING FROM
THE 2004 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")**

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)

1. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	After Exercise
Ordinary Shares	-	-	1,500,366,105	1,521,699,563.50	Before Exercise	36,965,521
Preference Shares*	-	-	32,188	474,129.24	Less Exercise	(32,188)
Preference Shares #	-	-	1,500,398,293	1,522,173,692.74	After Exercise	36,933,333

3. Outstanding Warrants/TSRs : N.A.
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Jeannie Hui

Authorised Signature : 

Designation : Assistant Secretary

Date : March 30, 2006

Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares :
Non-Voting Redeemable Convertible Preference Shares :

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
32,188	\$14.73	\$474,129.24	
32,188	Total value of shares exercised =	\$474,129.24	
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

Resolution	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in Yes No general meeting to issue shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)Attachment : *
(copy of resolution)**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093041127 / ANDREW ROBERT FOWELL BUXTON
 112914204 / JOHN A. ROSS
 701913934 / JACKSON P. TAI
 740202053 / FRANK WONG KWONG SHING

If a director/
secretary
signed the
above, please
select
accordingly :

- HA9016000 / LEUNG CHUN YING
- S0016173Z / KOH BOON HWEE
- S0040556F / GOH GEOK LING
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S1786987F / CLAIRE THAM LI MEI
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above, please
enter name(s)
and capacity
(ies) or
designation of
person(s) who
signed the
resolution or
the minutes
incorporating
the resolution
or the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares**Submit**

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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Capital InformationCurrency : **SINGAPORE DOLLAR (099)****Return of Allotment of Shares (Payable in cash) ***

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 32188 /

Amount paid and/or unpaid on each share

e.g.
eg. 999999.9999999999

paid : 14.73 /

unpaid : 0

Save **Delete** **Reset** **Back**

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

To Add Allottee **List of Allottees and their particulars****Identification****No./Registration Name No.****Shareholder Category**

<u>E767172(9)</u>	TSANG WAI LEUNG	Individual
<u>S0003866J</u>	SEOW FOOK HIN GREGORY	Individual
<u>S0156263J</u>	YOW CHUNG WAH	Individual
<u>S2201565F</u>	MOHAMED NAWAZ JIFFRY VILCASSIM	Individual

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

Particulars of Allottee**Please indicate whether the allottee is an Individual : ***

- Allottee is an Individual
 Allottee is NOT an Individual

If Allottee is an Individual :Shareholder Category : * **Individual**Identification No. : * S0003866J

Identification Type : * NRIC

Name : * SEOW FOOK HIN GREGORY

Nationality : * SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : * Local
 Foreign

Local Address (* if Address Type is Local Address)

Postal Code : 267960 Block/House No. : 5 Street Name : **KINGSMEAD ROAD**

Unit : #

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : * Company / Foreign Branch

Registration No. : *

Name :

Address Type :

Local Address (* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address :

Details of Shares Allotted * Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted : 22800 ✓
 b) Class of shares allotted : Ordinary ✓
 c) Currency : SINGAPORE DOLLAR (099) ✓
 d) Date of allotment : 30/03/2006 (dd/mm/yyyy) ✓

Save

Reset

Back

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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Particulars of Allottee**Please indicate whether the allottee is an Individual : ***

- Allottee is an Individual**
 Allottee is NOT an Individual

If Allottee is an Individual :Shareholder Category : * **Individual**Identification No. : * S0156263J

Identification Type : * NRIC

Name : * YOW CHUNG WAH

Nationality : * SINGAPOREAN (301)

Mobile No : Occupation : Email Address : Address Type : * Local Foreign

Local Address (* if Address Type is Local Address)

Postal Code : 809176

Block/House No. : 17

Street Name : **JALAN JARAK**Unit : # Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address : **If Allottee is NOT an Individual :**Shareholder Category : * Company / Foreign Branch Registration No. : *

Name :

Address Type :

Local Address (* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address :

Details of Shares Allotted * Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted : 568 /
b) Class of shares allotted : Ordinary /
c) Currency : SINGAPORE DOLLAR (099) /
d) Date of allotment : 30/03/2006 (dd/mm/yyyy) /

Save

Reset

Back

Return of Allotment of Shares[Submit](#)

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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Particulars of Allottee**Please indicate whether the allottee is an Individual : ***

- Allottee is an Individual**
 Allottee is NOT an Individual

If Allottee is an Individual :Shareholder Category : * **Individual**Identification No. : * S2201565F [Retrieve Details](#)

Identification Type : * NRIC

Name : * MOHAMED NAWAZ JIFFRY VILCASSIM

Nationality : * SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : * Local
 Foreign

Local Address (* if Address Type is Local Address)

Postal Code : 128047 [Retrieve Address](#)

Block/House No. : 25

Street Name : **WEST COAST CRESCENT**

Unit : # 18 - 13

Building/Estate Name : **BLUE HORIZON**

Foreign Address (* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : * Company / Foreign Branch

[Search](#)

Registration No. : *

Name :

Address Type :

Local Address (* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address :

Details of Shares Allotted * Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 6840 /
- b) Class of shares allotted : Ordinary /
- c) Currency : SINGAPORE DOLLAR (099) /
- d) Date of allotment : 30/03/2006 (dd/mm/yyyy) /

Save

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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Particulars of Allottee**Please indicate whether the allottee is an Individual : ***

- Allottee is an Individual**
 Allottee is NOT an Individual

If Allottee is an Individual :Shareholder Category : * **Individual**Identification No. : * E767172(9)

Identification Type : * PASSPORT/ OTHERS

Name : * TSANG WAI LEUNG

Nationality : * HONG KONG RESIDENT (332)

Mobile No :

Occupation :

Email Address :

Address Type : *
 Local
 Foreign

Local Address (* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : #

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address : FLAT 906, BLOCK EAST, MIRAMAR VILLA, NO. 2B

SHIU FAI TERRACE, WANCHAI, HONG KONG

If Allottee is NOT an Individual :Shareholder Category : * Company / Foreign Branch

Registration No. : *

Name :

Address Type :

Local Address (* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address :

Details of Shares Allotted * Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted : 1980 /
b) Class of shares allotted : Ordinary /
c) Currency : SINGAPORE DOLLAR (099) /
d) Date of allotment : 30/03/2006 (dd/mm/yyyy) /

Save

Reset

Back

Return of Allotment of Shares**Submit**

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

Summary of Share Capital after allotment**Share Capital (1)**

Currency :	SINGAPORE DOLLAR (099)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1500398293 ✓	86084215	0
Amount of Issued Share Capital :	1522173692.74	86084215	0
Amount of Paid-up Share Capital :	1522173692.74	86084215	0

Jr 31/3

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 30/03/2006

Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000001662205A**

Transaction No.	Company Registration No.	Company Name
C060131040	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.[Print Receipt](#)

RECEIPT

Receipt No : ACR0000001662205A
Transaction No : C060131040
Agency : RCB - RCB
Application : BIZFILE PAYMENT SERVICE
Paid via : Deposit Service Account
EP Ref No :

Date/Time : 30/03/2006 10:00

**DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809**

Sno Code/Description	Unit Price (S\$)	Qty	Amount
1 Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NAME : 199901152M / DBS GROUP HOLDINGS LTD			
Total (S\$) :			10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 484.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)[LOGOUT](#)

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 4,410 SHARES FULLY PAID ARISING FROM
THE 2005 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)

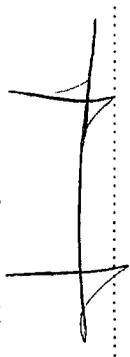
2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	Options Granted & Outstanding Shares
Ordinary Shares	-	-	1,500,398,293	1,522,173,692.74	Before Exercise	36,933,333
Preference Shares*	-	-	4,410	66,458.70	Less Exercise	(4,410)
Preference Shares #	-	-	1,500,402,703	1,522,240,151.44	After Exercise	36,928,923

3. Outstanding Warrants/TSRs : N.A.
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Jeannie Hui

Authorised Signature : 

Designation : Assistant Secretary

Date : March 30, 2006

Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$52,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares
Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
4,410	\$15.07	\$66,458.70	
4,410	Total value of shares exercised =	\$66,458.70	
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Shares payable in</u> <u>cash</u>	<u>For a</u> <u>consideration</u> <u>other than cash</u>	<u>Share</u> <u>Capital/Allottees'</u> <u>Particulars</u>	<u>Shareholders list</u> <u>after the</u> <u>allotment</u>	<u>Summary</u> <u>of Capital</u>
-------------------	---	--	---	--	-------------------------------------

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in Yes
 general meeting to issue No
 shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)Attachment : *
(copy of resolution)**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093041127 / ANDREW ROBERT FOWELL BUXTON
 112914204 / JOHN A. ROSS
 701913934 / JACKSON P. TAI
 740202053 / FRANK WONG KWONG SHING

If a director/
secretary
signed the
above, please
select
accordingly :

- HA9016000 / LEUNG CHUN YING
- S0016173Z / KOH BOON HWEE
- S0040556F / GOH GEOK LING
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S1786987F / CLAIRE THAM LI MEI
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above, please
enter name(s)
and capacity
(ies) or
designation of
person(s) who
signed the
resolution or
the minutes
incorporating
the resolution
or the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

Capital InformationCurrency : **SINGAPORE DOLLAR (099)****Return of Allotment of Shares (Payable in cash) ***

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 4410 /

Amount paid and/or unpaid on each share

e.g.

eg. 999999.9999999999

paid : 15.07 /

unpaid : 0

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

To Add Allottee **List of Allottees and their particulars****Identification****No./Registration Name No.****Shareholder Category**S0003866J

SEOW FOOK HIN GREGORY

Individual

S1296580Z

NG CHEE LENG

Individual

Return of Allotment of Shares[Submit](#)

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

Particulars of Allottee**Please indicate whether the allottee is an Individual : ***

- Allottee is an Individual**
 Allottee is NOT an Individual

If Allottee is an Individual :Shareholder Category : * **Individual**Identification No. : * S0003866J [Retrieve Details](#)

Identification Type : * NRIC

Name : * SEOW FOOK HIN GREGORY

Nationality : * SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : * Local
 Foreign

Local Address (* if Address Type is Local Address)

Postal Code : 267960 [Retrieve Address](#)Block/House No. : 5 Street Name : **KINGSMEAD ROAD** Unit : #

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : * Company / Foreign Branch

[Search](#)

Registration No. : *

Name :

Address Type :

Local Address (* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address :

Details of Shares Allotted * Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted : 3930 ✓
b) Class of shares allotted : Ordinary ✓
c) Currency : SINGAPORE DOLLAR (099) ✓
d) Date of allotment : 30/03/2006 (dd/mm/yyyy) ✓

Save Reset Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

Particulars of Allottee**Please indicate whether the allottee is an Individual : ***

- Allottee is an Individual**
 Allottee is NOT an Individual

If Allottee is an Individual :Shareholder Category : * **Individual**Identification No. : * S1296580Z Identification Type : * NRIC Name : * NG CHEE LENG Nationality : * SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : * Local
 Foreign

Local Address (* if Address Type is Local Address)

Postal Code : 098651 Block/House No. : 32 Street Name : **KEPPEL BAY DRIVE** Unit : # 03 - 62 Building/Estate Name : **CARIBBEAN AT KEPPEL BAY**

Foreign Address (* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : * Company / Foreign Branch

Registration No. : *

Name :

Address Type :

Local Address (* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address :

Details of Shares Allotted * Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 480 /
- b) Class of shares allotted : Ordinary /
- c) Currency : SINGAPORE DOLLAR (099) /
- d) Date of allotment : 30/03/2006 (dd/mm/yyyy) /

Save

Reset

Back

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

Summary of Share Capital after allotment**Share Capital (1)**

Currency :	SINGAPORE DOLLAR (099)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1500402703	86084215	0
Amount of Issued Share Capital :	1522240151.44	86084215	0
Amount of Paid-up Share Capital :	1522240151.44	86084215	0

Jm
31/3

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M
Registered Name : DBS GROUP HOLDINGS LTD
Transaction Type : Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) : 10.00
Late Lodgement Fee CA (S\$): 0.00
Composition Amount (S\$) : 0.00
Service Charge (S\$) : 0.00
GST (if any) : 0.00
Total Amount (S\$) : 10.00
Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No : 030429
Payment Date : 30/03/2006

Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000001662257A****Transaction No. Company Registration No.**
C060131098 199901152M**Company Name**
DBS GROUP HOLDINGS LTD**Payment for return of allotment of shares has been done successfully.**[Print Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000001662257A
Transaction No : C060131098
Agency : RCB - RCB
Application : BIZFILE PAYMENT SERVICE
Paid via : Deposit Service Account
EP Ref No :

Date/Time : 30/03/2006 10:15

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno Code/Description	Unit Price (S\$)	Qty	Amount
1 Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :			10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 474.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)[LOGOUT](#)



March 29, 2006

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

RECEIVED
MAY 13 2006
SECURITIES AND EXCHANGE COMMISSION

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 5 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Yvonne Lee
Bank Executive
(65) 6878 8841

encs

March 29, 2006

BY HAND

The Central Depository (Pte) Ltd
4 Shenton Way
#02-01 SGX Centre 2
Singapore 068807
Fax No. 6535 0775

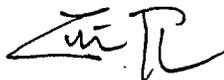
Attn : Ms Wan

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")
APPLICATION FOR LISTING - EXERCISE OF OPTION**

- 1 We are pleased to advise that 210 DBSH Shares arising from the exercise of 2005 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
 - (a) Form of Application for Listing and Quotation of 210 ordinary shares;
 - (b) Details of options granted and exercised pursuant to the Scheme; and
 - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- 3 Our Registrars, Barbinder & Co Pte Ltd, will be despatching the share certificate directly to The Central Depository Pte Ltd.
- 4 We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Yvonne Lee at 6878 8841 for any enquiries.

Yours faithfully



Claire Tham
Senior Vice President
Secretariat

DBS GROUP HOLDINGS LTD

**APPLICATION FOR LISTING AND QUOTATION OF 210 SHARES FULLY PAID ARISING FROM
THE 2005 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")**

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**
(If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)
6. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	After Exercise
Ordinary Shares	-	-	1,500,340,895	1,521,396,288.80	Before Exercise	36,990,731
Preference Shares*	-	-	210	3,164.70	Less Exercise	(210)
Preference Shares #	-	-	1,500,341,105	1,521,399,453.50	After Exercise	36,990,521

3. Outstanding Warrants/TSRs : : N.A.
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : : N.A.
4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Claire Tham : Authorised Signature :  :
 Designation : Assistant Secretary : Date : March 29, 2006

- Enclosures
- A copy of the Return of Allotment filed with the Registrar of Companies.
 - Confirmation of despatch of share certificates
 - Details of options granted and exercised in the Scheme
 - Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares
Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
210	\$15.07	\$3,164.70	
210	Total value of shares exercised =	\$3,164.70	
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			

2004

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	------------------------	-------------------------------------	--------------------------------------	---------------------------------------	--------------------

Record saved successfully.**Power under Section 161 of the Companies Act ***

The directors have obtained the approval of the company in general meeting to issue shares.

Yes
 No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**Nature of Meeting : *

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: * (dd/mm/yyyy)Resolution Type : * Description : *
(max 2000 characters)Attachment : *
(copy of resolution)**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093041127 / ANDREW ROBERT FOWELL BUXTON
- 112914204 / JOHN A. ROSS
- 701913934 / JACKSON P. TAI
- 740202053 / FRANK WONG KWONG SHING
- HA9016000 / LEUNG CHUN YING
- S0016173Z / KOH BOON HWEE

If a director/

secretary, signed the
above, please select
accordingly :

- S0040338F / GOH GEOK LING
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S1786987F / CLAIRE THAM LI MEI
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person other than
a director / secretary
signed the above,
please enter name(s)
and capacity(ies) or
designation of person
(s) who signed the
resolution or the
minutes incorporating
the resolution or the
written resolution :

(maximum 300 characters)

Declaration

I, YVONNE LEE SIEW WAN, declare the information which has been submitted herein to be true
to the best of my knowledge.

Save

Reset

Return of Allotment of Shares[Submit](#)

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

Capital InformationCurrency : **SINGAPORE DOLLAR (099)****Return of Allotment of Shares (Payable in cash) ***

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 210

Amount paid and/or
unpaid on each share e.g.
eg. 999999.9999999999

paid : 15.07

unpaid : 0

[Save](#) [Delete](#) [Reset](#) [Back](#)

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

Particulars of Allottee**Please indicate whether the allottee is an Individual : ***

- Allottee is an Individual**
 Allottee is NOT an Individual

If Allottee is an Individual :Shareholder Category : * **Individual**Identification No. : * 700324-10-5253

Identification Type : * PASSPORT/ OTHERS

Name : * LOW HAN KEAT

Nationality : * SINGAPORE P.R. (300)

Mobile No :

Occupation :

Email Address :

Address Type : *
 Local
 Foreign

Local Address (* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : #

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address : DBS BANK LTD, 10F, THE CENTER

99 QUEEN'S ROAD CENTRAL, HONG KONG

If Allottee is NOT an Individual :Shareholder Category : * Company / Foreign Branch Registration No. : *

Name :

Address Type :

Local Address (* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address) .

Address.:

Details of Shares Allotted * Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted :
- b) Class of shares allotted :
- c) Currency :
- d) Date of allotment : (dd/mm/yyyy)

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 29/03/2006

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



PAYMENT ACKNOWLEDGEMENT

EP Ref No :

Receipt No. : ACR0000001661890A

Transaction No.	Company Registration No.	Company Name
C060130587	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

[Print Receipt](#)

RECEIPT

Receipt No : ACR0000001661890A

Date/Time : 29/03/2006 18:30

Transaction
No : C060130587

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809**

Sno Code/Description	Unit Price (S\$)	Qty	Amount
1 Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :			10.00

**Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 524.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)[LOGOUT](#)

Return of Allotment of Shares**Submit**

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

Summary of Share Capital after allotment**Share Capital (1)**

Currency :	SINGAPORE DOLLAR (099)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1500341105	86084215	0
Amount of Issued Share Capital :	1521399453.50	86084215	0
Amount of Paid-up Share Capital :	1521399453.50	86084215	0

March 29, 2006

BY HAND

The Central Depository (Pte) Ltd
4 Shenton Way
#02-01 SGX Centre 2
Singapore 068807
Fax No. 6535 0775

Attn : Ms Wan

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")
APPLICATION FOR LISTING - EXERCISE OF OPTION**

- 1 We are pleased to advise that 1,700 DBSH Shares arising from the exercise of 2004 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
 - (a) Form of Application for Listing and Quotation of 1,700 ordinary shares;
 - (b) Details of options granted and exercised pursuant to the Scheme; and
 - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- 3 Our Registrars, Barbinder & Co Pte Ltd, will be despatching the share certificate directly to The Central Depository Pte Ltd.
- 4 We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Yvonne Lee at 6878 8841 for any enquiries.

Yours faithfully



Claire Tham
Assistant Secretary
Secretariat

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 1,700 SHARES FULLY PAID ARISING FROM THE 2004 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

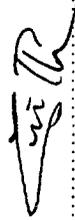
1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**
 (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)

5. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	After Exercise
Ordinary Shares Preference Shares* Preference Shares #	-	-	1,500,339,195	1,521,371,247.80	Before Exercise	36,992,431
	-	-	1,700	25,041.00	Less Exercise	(1,700)
	-	-	1,500,340,895	1,521,396,288.80	After Exercise	36,990,731

3. Outstanding Warrants/TSRs : N.A.
 Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Claire Tham
 Designation : Assistant Secretary
 Authorised Signature : 
 Date : March 29, 2006

Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares
 # Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
1,700	\$14.73	\$25,041.00	
1,700	Total value of shares exercised =	\$25,041.00	
Notes :			
(1) Adjustments to subscription price to be disclosed as footnotes			
(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices			

2004

Return of Allotment of Shares**Submit**

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
-------------------	-------------------------------	--	---	--	---------------------------

Record saved successfully.**Power under Section 161 of the Companies Act ***

The directors have obtained the approval of the company in general meeting to issue shares. Yes No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's Description : *
(max 2000 characters)Attachment : *
(copy of resolution)**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093041127 / ANDREW ROBERT FOWELL BUXTON
- 112914204 / JOHN A. ROSS
- 701913934 / JACKSON P. TAI
- 740202053 / FRANK WONG KWONG SHING
- HA9016000 / LEUNG CHUN YING
- S0016173Z / KOH BOON HWEE

If a director/

secretary signed the above, please select accordingly :

- S0040556F / GOH GEOK LING
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S1786987F / CLAIRE THAM LI MEI
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person (s) who signed the resolution or the minutes incorporating the resolution or the written resolution : (maximum 300 characters)

Declaration

I, YVONNE LEE SIEW WAN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

Submit**Return of Allotment of Shares**

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

Capital InformationCurrency : **SINGAPORE DOLLAR (099)****Return of Allotment of Shares (Payable in cash) ***

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 1700

Amount paid and/or
unpaid on each share e.g.
eg. 999999.9999999999

paid : 14.73

unpaid : 0

Save **Delete** **Reset** **Back**

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

Particulars of Allottee**Please indicate whether the allottee is an Individual : ***

- Allottee is an Individual**
 Allottee is NOT an Individual

If Allottee is an Individual :Shareholder Category : * **Individual**Identification No. : * S26951081

Identification Type : * NRIC

Name : * TAN SHU TENG

Nationality : * SINGAPORE P.R. (300)

Mobile No :

Occupation :

Email Address :

Address Type : * Local
 Foreign

Local Address (* if Address Type is Local Address)

Postal Code : 309657

Block/House No. : 16

Street Name : **CHANCERY HILL ROAD**

Unit : # 03 - 05

Building/Estate Name : **VILLA CHANCERITA**

Foreign Address (* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :Shareholder Category : * Company / Foreign Branch Registration No. : *

Name :

Local Address (* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address :

Details of Shares Allotted * Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 1700
- b) Class of shares allotted : Ordinary
- c) Currency : SINGAPORE DOLLAR (099)
- d) Date of allotment : 29/03/2006 (dd/mm/yyyy)

Save

Reset

Back

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

Summary of Share Capital after allotment**Share Capital (1)**

Currency :	SINGAPORE DOLLAR (099)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1500340895	86084215	0
Amount of Issued Share Capital :	1521396288.80	86084215	0
Amount of Paid-up Share Capital :	1521396288.80	86084215	0

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 29/03/2006

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000001661878A****Transaction No. Company Registration No.**
C060130572 199901152M**Company Name**
DBS GROUP HOLDINGS LTD**Payment for return of allotment of shares has been done successfully.**[Print Receipt](#)

RECEIPT

Receipt No : ACR0000001661878A

Date/Time : 29/03/2006 18:26

Transaction
No : C060130572

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 534.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT
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March 29, 2006

BY HAND

The Central Depository (Pte) Ltd
4 Shenton Way
#02-01 SGX Centre 2
Singapore 068807
Fax No. 6535 0775

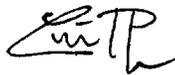
Attn : Ms Wan

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")
APPLICATION FOR LISTING - EXERCISE OF OPTION**

- 1 We are pleased to advise that 30,300 DBSH Shares arising from the exercise of 2003 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
 - (a) Form of Application for Listing and Quotation of 30,300 ordinary shares;
 - (b) Details of options granted and exercised pursuant to the Scheme; and
 - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- 3 Our Registrars, Barbinder & Co Pte Ltd, will be despatching the share certificate directly to The Central Depository Pte Ltd.
- 4 We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Yvonne Lee at 6878 8841 for any enquiries.

Yours faithfully



Claire Tham
Assistant Secretary
Secretariat

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 30,300 SHARES FULLY PAID ARISING FROM
THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares: **- Pari Passu**
(If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)
4. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	After Exercise
Ordinary Shares Preference Shares* Preference Shares #	-	-	1,500,308,895	1,521,056,127.80	Before Exercise	37,022,731
	-	-	30,300	315,120.00	Less Exercise	(30,300)
	-	-	1,500,339,195	1,521,371,247.80	After Exercise	36,992,431

3. Outstanding Warrants/TSRs : N.A.
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.
4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Claire Tham
Designation : Assistant Secretary
Authorized Signature : 
Date : March 29, 2006

Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares
Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
30,300	\$10.40	\$315,120.00	
30,300	Total value of shares exercised =	\$315,120.00	
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			

2003



Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	------------------------	-------------------------------------	--------------------------------------	---------------------------------------	--------------------

Record saved successfully.

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in general meeting to issue shares.

Yes
 No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * **Directors**

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * **Director's**

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093041127 / ANDREW ROBERT FOWELL BUXTON
- 112914204 / JOHN A. ROSS
- 701913934 / JACKSON P. TAI
- 740202053 / FRANK WONG KWONG SHING
- HA9016000 / LEUNG CHUN YING
- S0016173Z / KOH BOON HWEE

If a director/

secretary signed the above, please select accordingly :

- S0040556F / GOH GEOK LING
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S1786987F / CLAIRE THAM LI MEI
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person (s) who signed the resolution or the minutes incorporating the resolution or the written resolution : (maximum 300 characters)

Declaration

I, YVONNE LEE SIEW WAN, declare the information which has been submitted herein to be true to the best of my knowledge.

Submit**Return of Allotment of Shares**

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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Capital InformationCurrency : **SINGAPORE DOLLAR (099)****Return of Allotment of Shares (Payable in cash) ***

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 30300

Amount paid and/or unpaid on each share e.g. eg. 999999.9999999999

paid : 10.40

unpaid : 0

Save**Delete****Reset****Back**

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

To Add Allottee **List of Allottees and their particulars****Identification****No./Registration No.****Name****Shareholder Category**S0003866J

SEOW FOOK HIN GREGORY

Individual

S1104623A

Lim King Seng

Individual

S1169622H

JOAN TING-WONG PING EE, MRS

Individual

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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Particulars of Allottee

Please indicate whether the allottee is an Individual : *

- Allottee is an Individual
 Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : * **Individual**

Identification No. : * S1169622H

Identification Type : * NRIC

Name : * JOAN TING-WONG PING EE, MRS

Nationality : * SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : *
 Local
 Foreign

Local Address (* if Address Type is Local Address)

Postal Code : 807520

Block/House No. : 31

Street Name : **SARACA DRIVE**

Unit : # -

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : * Company / Foreign Branch

Registration No. : *

Name :

Address Type :

Local Address (* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address :

Details of Shares Allotted * Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted :

18800

b) Class of shares allotted :

Ordinary

c) Currency :

SINGAPORE DOLLAR (099)

d) Date of allotment :

29/03/2006 (dd/mm/yyyy)

Save

Reset

Back

Address Type :

Local Address (* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address :

Details of Shares Allotted * Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted : 2000
b) Class of shares allotted : Ordinary
c) Currency : SINGAPORE DOLLAR (099)
d) Date of allotment : 29/03/2006 (dd/mm/yyyy)

Save

Reset

Back

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

Particulars of Allottee**Date of allotment must not be a future date.****Please indicate whether the allottee is an Individual : ***

- Allottee is an Individual**
 Allottee is NOT an Individual

If Allottee is an Individual :Shareholder Category : * **Individual**Identification No. : * S0003866J

Identification Type : * NRIC

Name : * SEOW FOOK HIN GREGORY

Nationality : * SINGAPOREAN (301)

Mobile No. :

Occupation :

Email Address :

Address Type : * Local
 Foreign

Local Address (* if Address Type is Local Address)

Postal Code : 267960

Block/House No. : 5

Street Name : **KINGSMEAD ROAD**

Unit : # -

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :Shareholder Category : * Company / Foreign Branch Registration No. : *

Name :

Address Type :

Local Address (* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address :

Details of Shares Allotted * Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted :	9500
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	29/03/2006 (dd/mm/yyyy)

Save

Reset

Back

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

Summary of Share Capital after allotment**Share Capital (1)**

Currency :	SINGAPORE DOLLAR (099)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1500339195	86084215	0
Amount of Issued Share Capital :	1521371247.80	86084215	0
Amount of Paid-up Share Capital :	1521371247.80	86084215	0

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M
Registered Name : DBS GROUP HOLDINGS LTD
Transaction Type : Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) : 10.00
Late Lodgement Fee CA (S\$): 0.00
Composition Amount (S\$) : 0.00
Service Charge (S\$) : 0.00
GST (if any) : 0.00
Total Amount (S\$) : 10.00
Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No : 030429
Payment Date : 29/03/2006

<input type="button" value="Submit"/>	<input type="button" value="Cancel"/>
---------------------------------------	---------------------------------------

Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000001661870A**

Transaction No.	Company Registration No.	Company Name
C060130564	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt

RECEIPT

Receipt No : ACR0000001661870A

Date/Time : 29/03/2006 18:23

Transaction
No : C060130564

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD**6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00

Total (S\$) : 10.00**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 544.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)[LOGOUT](#)

March 29, 2006

BY HAND

The Central Depository (Pte) Ltd
4 Shenton Way
#02-01 SGX Centre 2
Singapore 068807
Fax No. 6535 0775

Attn : Ms Wan

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")
APPLICATION FOR LISTING - EXERCISE OF OPTION**

- 1 We are pleased to advise that 107,000 DBSH Shares arising from the exercise of 2002 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
 - (a) Form of Application for Listing and Quotation of 107,000 ordinary shares;
 - (b) Details of options granted and exercised pursuant to the Scheme; and
 - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- 3 Our Registrars, Barbinder & Co Pte Ltd, will be despatching the share certificate directly to The Central Depository Pte Ltd.
- 4 We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Yvonne Lee at 6878 8841 for any enquiries.

Yours faithfully



Claire Tham
Assistant Secretary
Secretariat

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 107,000 SHARES FULLY PAID ARISING FROM THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares: - **Pari Passu**
(If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)
3. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	After Exercise
Ordinary Shares	-	-	1,500,201,895	1,519,480,017.80	Before Exercise	37,129,731
Preference Shares*	-	-	107,000	1,576,110.00	Less Exercise	(107,000)
Preference Shares #	-	-	1,500,308,895	1,521,056,127.80	After Exercise	37,022,731

3. Outstanding Warrants/TSRs : N.A.
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.
4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Claire Tham Authorised Signature : 

Designation : Assistant Secretary Date : March 29, 2006

Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares
Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
107,000	\$14.73	\$1,576,110.00	
107,000	Total value of shares exercised =	\$1,576,110.00	

Notes :

(1) Adjustments to subscription price to be disclosed as footnotes

(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

2002

Submit

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	------------------------	-------------------------------------	--------------------------------------	---------------------------------------	--------------------

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in general meeting to issue shares.

Yes
 No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Members

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Special

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093041127 / ANDREW ROBERT FOWELL BUXTON
- 112914204 / JOHN A. ROSS
- 701913934 / JACKSON P. TAI
- 740202053 / FRANK WONG KWONG SHING
- HA9016000 / LEUNG CHUN YING
- S0016173Z / KOH BOON HWEE
- S0040556F / GOH GEOK LING
- S0114104Z / HENG LEE CHENG

If a director/
secretary signed the

above, please select accordingly :

- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S1786987F / CLAIRE THAM LI MEI
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person (s) who signed the resolution or the minutes incorporating the resolution or the written resolution :
(maximum 300 characters)

Declaration

I, YVONNE LEE SIEW WAN, declare the information which has been submitted herein to be true to the best of my knowledge.

Return of Allotment of Shares[Submit](#)

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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Capital InformationCurrency : **SINGAPORE DOLLAR (099)****Return of Allotment of Shares (Payable in cash) ***

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
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Number of shares :	107000		
--------------------	--------	--	--

Amount paid and/or
unpaid on each share e.g.
eg. 999999.9999999999

paid : 14.73

unpaid : 0

[Save](#)[Delete](#)[Reset](#)[Back](#)

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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Particulars of Allottee**Please indicate whether the allottee is an Individual : ***

- Allottee is an Individual**
 Allottee is NOT an Individual

If Allottee is an Individual :Shareholder Category : * **Individual**Identification No. : * 700324-10-5253 Retrieve Details

Identification Type : * PASSPORT/ OTHERS

Name : * LOW HAN KEAT

Nationality : * SINGAPORE P.R. (300)

Mobile No : Occupation : Email Address : Address Type : * Local
 Foreign

Local Address (* if Address Type is Local Address)

Postal Code : Retrieve AddressBlock/House No. : Street Name : Unit : # - Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address : DBS BANK LTD, 10F, THE CENTER

99 QUEEN'S ROAD CENTRAL, HONG KONG

If Allottee is NOT an Individual :Shareholder Category : * Company / Foreign Branch SearchRegistration No. : * Retrieve DetailsName :

Local Address (* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address :

Details of Shares Allotted * Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 7000
- b) Class of shares allotted : Ordinary
- c) Currency : SINGAPORE DOLLAR (099)
- d) Date of allotment : 29/03/2006 (dd/mm/yyyy)

Save

Reset

Back

Return of Allotment of Shares[Submit](#)

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

Particulars of Allottee**Please indicate whether the allottee is an Individual : ***

- Allottee is an Individual**
 Allottee is NOT an Individual

If Allottee is an Individual :Shareholder Category : * **Individual**Identification No. : * S0003866J [Retrieve Details](#)

Identification Type : * NRIC

Name : * SEOW FOOK HIN GREGORY

Nationality : * SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : * Local
 Foreign

Local Address (* if Address Type is Local Address)

Postal Code : 267960 [Retrieve Address](#)

Block/House No. : 5

Street Name : **KINGSMEAD ROAD**

Unit : #

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :Shareholder Category : * Company / Foreign Branch [Search](#)Registration No. : * [Retrieve Details](#)

Name :

Local Address (* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address :

Details of Shares Allotted * Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 100000
- b) Class of shares allotted : Ordinary
- c) Currency : SINGAPORE DOLLAR (099)
- d) Date of allotment : 29/03/2006 (dd/mm/yyyy)

Save

Reset

Back

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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To Add Allottee **List of Allottees and their particulars****Identification**

No./Registration No.	Name	Shareholder Category
<u>700324-10-5253</u>	LOW HAN KEAT	Individual
<u>S0003866J</u>	SEOW-FOOK HIN GREGORY	Individual

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

Summary of Share Capital after allotment**Share Capital (1)**

Currency :	SINGAPORE DOLLAR (099)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1500308895	86084215	0
Amount of Issued Share Capital :	1521056127.80	86084215	0
Amount of Paid-up Share Capital :	1521056127.80	86084215	0

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 29/03/2006

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



PAYMENT ACKNOWLEDGEMENT

EP Ref No :

Receipt No. : ACR0000001661845A

Transaction No.	Company Registration No.
C060130538	199901152M

Company Name
DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

[Print Receipt](#)

RECEIPT

Receipt No : ACR0000001661845A

Date/Time : 29/03/2006 18:14

Transaction No : C060130538

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809**

Sno Code/Description	Unit Price (S\$)	Qty	Amount
1 Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :			10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 554.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)[LOGOUT](#)

March 29, 2006

BY HAND

The Central Depository (Pte) Ltd
4 Shenton Way
#02-01 SGX Centre 2
Singapore 068807
Fax No. 6535 0775

Attn : Ms Wan

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")
APPLICATION FOR LISTING - EXERCISE OF OPTION**

- 1 We are pleased to advise that 49,275 DBSH Shares arising from the exercise of 1999 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
 - (a) Form of Application for Listing and Quotation of 49,275 ordinary shares;
 - (b) Details of options granted and exercised pursuant to the Scheme; and
 - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- 3 Our Registrars, Tricor Barbinder Share Registration Services (A division of Tricor Singapore Pte Ltd), will be despatching the share certificate directly to The Central Depository Pte Ltd.
- 4 We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Yvonne Lee at 6878 8841 for any enquiries.

Yours faithfully



Claire Tham
Assistant Secretary
Secretariat

DBS Group Holdings Ltd
Legal & Secretariat
6 Shenton Way #39-02 DBS Building Tower One
Singapore 068809

Tel: 65.6878 5820
Fax: 65.6222 1035
www.dbs.com

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 49,275 SHARES FULLY PAID ARISING FROM
THE 1999 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	After Exercise
Ordinary Shares Preference Shares* Preference Shares #	-	-	1,500,152,620	1,518,726,110.30	Before Exercise	37,179,006
	-	-	49,275	753,907.50	Less Exercise	(49,275)
	-	-	1,500,201,895	1,519,480,017.80	After Exercise	37,129,731

3. Outstanding Warrants/TSRs : : N.A.
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Claire Tham Authorised Signature : 
Designation : Assistant Secretary Date : March 29, 2006

Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares
Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
49,275	\$15.30	\$753,907.50	
49,275	Total value of shares exercised =	\$753,907.50	
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			

1999

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	------------------------	-------------------------------------	--------------------------------------	---------------------------------------	--------------------

Record saved successfully.

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in general meeting to issue shares.

Yes
 No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * **Directors**

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: * (dd/mm/yyyy)

Resolution Type : * **Director's**

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093041127 / ANDREW ROBERT FOWELL BUXTON
- 112914204 / JOHN A. ROSS
- 701913934 / JACKSON P. TAI
- 740202053 / FRANK WONG KWONG SHING
- HA9016000 / LEUNG CHUN YING
- S0016173Z / KOH BOON HWEE

If a director/

above, please select accordingly :

- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S1786987F / CLAIRE THAM LI MEI
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person (s) who signed the resolution or the minutes incorporating the resolution or the written resolution : (maximum 300 characters)

Declaration

I, YVONNE LEE SIEW WAN, declare the information which has been submitted herein to be true to the best of my knowledge.

Return of Allotment of Shares**Submit**

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

Capital InformationCurrency : **SINGAPORE DOLLAR (099)****Return of Allotment of Shares (Payable in cash) ***

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 49275

Amount paid and/or
unpaid on each share e.g.
eg. 999999.9999999999

paid : 15.30

unpaid : 0

Save **Delete** **Reset** **Back**

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

Particulars of Allottee**Please indicate whether the allottee is an Individual : ***

- Allottee is an Individual**
 Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : * **Individual**

Identification No. : * S0003866J

Identification Type : * NRIC

Name : * SEOW FOOK HIN GREGORY

Nationality : * SINGAPOREAN (301)

Mobile No : _____

Occupation : _____

Email Address : _____

Address Type : * Local
 Foreign

Local Address (* if Address Type is Local Address)

Postal Code : 267960

Block/House No. : 5

Street Name : **KINGSMEAD ROAD**

Unit : # _____

Building/Estate Name : _____

Foreign Address (* if Address Type is Foreign Address)

Address : _____

If Allottee is NOT an Individual :

Shareholder Category : * Company / Foreign Branch

Registration No. : *

Name : _____

Local Address (* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address :

Details of Shares Allotted * Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted : 49275
b) Class of shares allotted : Ordinary
c) Currency : SINGAPORE DOLLAR (099)
d) Date of allotment : 29/03/2006 (dd/mm/yyyy)

Save

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE DOLLAR (099)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1500201895	86084215	0
Amount of Issued Share Capital :	1519480017.80	86084215	0
Amount of Paid-up Share Capital :	1519480017.80	86084215	0

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 29/03/2006

Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000001661830A****Transaction No.****Company Registration No.****Company Name****C060130523****199901152M****DBS GROUP HOLDINGS LTD****Payment for return of allotment of shares has been done successfully.**[Print Receipt](#)

RECEIPT

Receipt No : ACR0000001661830A

Date/Time : 29/03/2006 18:09

Transaction No : C060130523

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809**

Sno Code/Description	Unit Price (S\$)	Qty	Amount
1 Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :			10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 564.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

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