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OFFICE OF INTERNATIONAL
CORPORATE FINANCE

BAE Systems plc

**Rule 2.10 announcement
Relevant securities in issue**

In accordance with Rule 2.10 of the City Code on Takeovers and Mergers, BAE Systems plc confirms that it has in issue 3,220,289,171 Ordinary Shares of 2.5 pence each under ISIN code GB0002634946 and 266,079,032 7.75 pence net Cumulative Convertible Redeemable Preference Shares of 25 pence each under ISIN code GB0001271690.

6 April 2006

SUPPL

PROCESSED
APR 12 2006
J THOMSON
FINANCIAL

Handwritten signature and date 4/12