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BAE Systems plc

OFFICE OF INTERNATIONAL
CORPORATE FINANCE

**Rule 2.10 announcement
Relevant securities in issue**

In accordance with Rule 2.10 of the City Code on Takeovers and Mergers, BAE Systems plc confirms that it has in issue 3,220,218,414 Ordinary Shares of 2.5 pence each under ISIN code GB0002634946 and 266,079,032 7.75 pence net Cumulative Convertible Redeemable Preference Shares of 25 pence each under ISIN code GB0001271690.

6 April 2006

SUPPL

PROCESSED

APR 11 2006

THOMSON
FINANCIAL

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