

Our Ref : BS(2006)087(JL)

1 April 2006

Office of International Corporate Finance  
Division of Corporation Finance  
Securities and Exchange Commission  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

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OFFICE OF INTERNATIONAL  
CORPORATE FINANCE



06012244

Dear Sirs,

**BOC Hong Kong (Holdings) Limited**  
**Rule 12g3-2(b) File No.82-34675**

**SUPPL**

We enclose the Monthly Return on Movement of Listed Equity Securities filed by the Company with the Stock Exchange of Hong Kong Limited (the "HKSE") for the month ended 31 March 2006 for your attention.

Please note that the above document is being furnished to the Securities and Exchange Commission (the "SEC") on behalf of the Company pursuant to the exemption from the Securities Exchange Act of 1934 (the "Act") afforded by Rule 12g3-2(b) thereunder.

This information is being furnished under paragraph (1) of Rule 12g3-2(b) with the understanding that such information and documents will not be deemed to be "filed" with the SEC or otherwise subject to the liabilities of Section 18 of the Act and that neither this letter nor the furnishing of such information and documents shall constitute an admission for any purpose that the Company is subject to the Act.

 **PROCESSED**  
**APR 06 2006**  
**THOMSON**  
**FINANCIAL**

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Yours faithfully,  
For and on behalf of  
BOC Hong Kong (Holdings) Limited

Jacqueline Lee  
Assistant Company Secretary

Encl.



# Monthly Return On Movement of Listed Equity Securities (Form I)

Your submission has been saved ! Please record the Submission No. for future amendment or approval.

## Submission Details

Date/Time submitted:   Submitted By:

Submission No.:  Status:

Company Code:   ✓

Your Capacity:

Announcement Category:  Announcement Type:  ✓

Contact Person:  ✓

Contact No.:  ✓

For the month ended :  ✓

Name of Company:

Contact Person:

Contact Telephone No.:  Date submitted:

Section A Section B Section C Section D

### A. Information on Types of Listed Equity Securities (please tick wherever applicable, more than one is acceptable)

- Ordinary shares
- Preference shares
- Equity Warrants
- Other Classes of Shares

Section A Section B Section C Section D

### B. Movement in Authorised Share Capital

#### 1. Ordinary Shares

(1) Stock Code :  Description :

No. of Shares Per Value Authorised Share Capital

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Balance at close of preceding month	<input type="text" value="20,000,000,000"/>	<input type="text" value="HKD"/>	<input type="text" value="5.00"/>	<input type="text" value="100,000,000,000"/>
Increase/(Decrease) (EGM approval date)	<input type="text"/>			<input type="text"/>
(dd/mm/yyyy)				
Balance at close of the month	<input type="text" value="20,000,000,000"/>	<input type="text" value="HKD"/>	<input type="text" value="5.00"/>	<input type="text" value="100,000,000,000"/>

(2) Stock Code :	<input type="text"/>	Description :	<input type="text"/>		
	No. of Shares		Par Value	Authorised Share Capital	
Balance at close of preceding month	<input type="text"/>	<input type="text" value="HKD"/>	<input type="text"/>	<input type="text"/>	
Increase/(Decrease) (EGM approval date)	<input type="text"/>			<input type="text"/>	
(dd/mm/yyyy)					
Balance at close of the month	<input type="text"/>	<input type="text" value="HKD"/>	<input type="text"/>	<input type="text"/>	

**2. Preference Shares**

Stock Code :	<input type="text"/>	Description :	<input type="text"/>		
	No. of Shares		Par Value	Authorised Share Capital	
Balance at close of preceding month	<input type="text"/>	<input type="text" value="HKD"/>	<input type="text"/>	<input type="text"/>	
Increase/(Decrease) (EGM approval date)	<input type="text"/>			<input type="text"/>	
(dd/mm/yyyy)					
Balance at close of the month	<input type="text"/>	<input type="text" value="HKD"/>	<input type="text"/>	<input type="text"/>	

**3. Other Classes of Shares**

Stock Code :	<input type="text"/>	Description :	<input type="text"/>		
	No. of Shares		Par Value	Authorised Share Capital	
Balance at close of preceding month	<input type="text"/>	<input type="text" value="HKD"/>	<input type="text"/>	<input type="text"/>	
Increase/(Decrease) (EGM approval date)	<input type="text"/>			<input type="text"/>	
(dd/mm/yyyy)					
Balance at close of the month	<input type="text"/>	<input type="text" value="HKD"/>	<input type="text"/>	<input type="text"/>	

**Total Authorised Share Capital at the end of the Month**

### C. Movement in Issued Share Capital

	No. of ordinary shares		No. of Preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	10,572,780,266 /			
Increase/(Decrease) during the month				
Balance at close of the month	10,572,780,266 /			

### D. Details of Movement

#### Share Options

Total No. of Options at Close of Preceding Month	Total Granted During the Month	Total Exercised During the Month	Total Cancelled During the Month	Total No. of Options Lapsed During the Month	Total No. of Options at Close of the Month	No. Of New Shares Arising Therefrom
						<input type="radio"/> Ordinary (1)
						<input type="radio"/> Ordinary (2)
						<input type="radio"/> Preference
						<input type="radio"/> Other Class
Total Exercised Money During the Month HKD						

#### Equity Warrants

Description of Warrants (Date of Expiry -dd/mm/yyyy)	Currency of Nominal Value	Nominal Value at Close of Preceding Month	Exercised During the Month	Nominal Value at Close of the Month	No. Of New Shares Arising Therefrom
1. [ ]	HKD	[ ]	[ ]	[ ]	[ ]
( [ ] )					<input type="radio"/> Ordinary (1)
Stock Code [ ]					<input type="radio"/> Ordinary (2)
Subscription Price HKD [ ]					<input type="radio"/> Preference
					<input type="radio"/> Other Class
2. [ ]	HKD	[ ]	[ ]	[ ]	[ ]
( [ ] )					<input type="radio"/> Ordinary (1)
Stock Code [ ]					<input type="radio"/> Ordinary (2)
Subscription Price HKD [ ]					<input type="radio"/> Preference
					<input type="radio"/> Other Class
3. [ ]	HKD	[ ]	[ ]	[ ]	[ ]
( [ ] )					<input type="radio"/> Ordinary (1)
Stock Code [ ]					<input type="radio"/> Ordinary (2)
Subscription Price HKD [ ]					<input type="radio"/> Preference
					<input type="radio"/> Other Class

<input type="text"/>	HKD	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
( <input type="text"/> )					<input type="radio"/> Ordinary (1)
Stock Code <input type="text"/>					<input type="radio"/> Ordinary (2)
Subscription Price	HKD	<input type="text"/>			<input type="radio"/> Preference
					<input type="radio"/> Other Class

**Convertibles**

Class	Currency of Amount Outstanding	Amount at Close of Preceding Month	Converted During the Month	Amount at Close of the Month	No. Of New Shares Arising Therefrom
1.	<input type="text"/>	HKD	<input type="text"/>	<input type="text"/>	<input type="text"/>
					<input type="radio"/> Ordinary (1)
					<input type="radio"/> Ordinary (2)
					<input type="radio"/> Preference
					<input type="radio"/> Other Class
2.	<input type="text"/>	HKD	<input type="text"/>	<input type="text"/>	<input type="text"/>
					<input type="radio"/> Ordinary (1)
					<input type="radio"/> Ordinary (2)
					<input type="radio"/> Preference
					<input type="radio"/> Other Class
3.	<input type="text"/>	HKD	<input type="text"/>	<input type="text"/>	<input type="text"/>
					<input type="radio"/> Ordinary (1)
					<input type="radio"/> Ordinary (2)
					<input type="radio"/> Preference
					<input type="radio"/> Other Class

**Other Issues of Shares**

Type of Securities	No. Of New Shares Arising Therefrom
1. Please Select One <input type="checkbox"/> At <input type="text"/> Issue and allotment Date : <input type="text"/> Price : HKD <input type="text"/> (dd/mm/yyyy)	<input type="text"/> <input type="radio"/> Ordinary (1) <input type="radio"/> Ordinary (2) <input type="radio"/> Preference <input type="radio"/> Other Class
2. Please Select One <input type="checkbox"/> At <input type="text"/> Issue and allotment Date : <input type="text"/> Price : HKD <input type="text"/> (dd/mm/yyyy)	<input type="text"/> <input type="radio"/> Ordinary (1) <input type="radio"/> Ordinary (2) <input type="radio"/> Preference <input type="radio"/> Other Class
3. Please Select One <input type="checkbox"/> At <input type="text"/> Issue and allotment Date : <input type="text"/> Price : HKD <input type="text"/> (dd/mm/yyyy)	<input type="text"/> <input type="radio"/> Ordinary (1) <input type="radio"/> Ordinary (2) <input type="radio"/> Preference <input type="radio"/> Other Class
4. Please Select One <input type="checkbox"/> At <input type="text"/> Issue and allotment Date : <input type="text"/> Price : HKD <input type="text"/> (dd/mm/yyyy)	<input type="text"/> <input type="radio"/> Ordinary (1) <input type="radio"/> Ordinary (2)

5. Bonus Issue

Issue and allotment Date : (dd/mm/yyyy)

[ ] [ ]

- Preference
- Other Class

- Ordinary (1)
- Ordinary (2)
- Preference
- Other Class

6. Repurchase of share

Cancellation Date: (dd/mm/yyyy)

[ ] [ ]

- Ordinary (1)
- Ordinary (2)
- Preference
- Other Class

7. Redemption of share

Redemption Date: (dd/mm/yyyy)

[ ] [ ]

- Ordinary (1)
- Ordinary (2)
- Preference
- Other Class

8. Other

At Price : [HKD]

[ ]

Issue and allotment date

[ ] [ ]

- Ordinary (1)
- Ordinary (2)
- Preference
- Other Class

(Please specify) [ ]

Remarks (Max 160 Characters):

[ ]

Authorised Signatory

\* Name Jason C. W. Yeung

\* Title Company Secretary

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Note : All information contained in this form may be reproduced and provided to other information vendors or users of market data at the sole discretion of the Stock Exchange without prior notification to the company/issuer.