

2 March 2006



5 Morrison Street
Edinburgh
EH3 8BH

Direct Line 0131 243 5586
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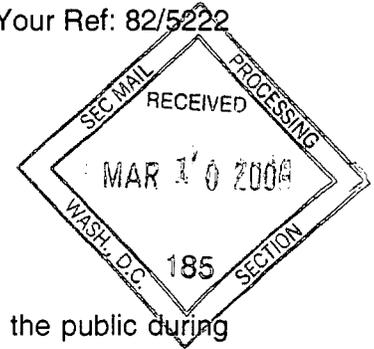
United States Securities and Exchange Commission
Division of Corporate Finance
Office of International Corporate Finance
450 Fifth Street N.W.
WASHINGTON D.C. 20549
United States of America

Your Ref: 82/5222

Exemption

Dear Sirs,

SUPPL



HBOS plc filings pursuant to Rule 12g3-2(b)

I enclose documents either sent to shareholders or made available to the public during the period **1st February 2006 to 28th February 2006**.

Updated disclosure/Reporting Requirements pursuant to Rule 12g3-2(b)(1)(iv) under the Securities Exchange Act 1934.

Announcements made to the London Stock Exchange:-

- 01.02.06 Publication of Final Terms – Treasury Services
- 01.02.06 Rule 8 disclosure – SkyePharma plc
- 01.02.06 Rule 8 disclosure – P & O
- 03.02.06 Publication of Final Terms – Treasury Services
- 03.02.06 Director/PDMR Shareholding
- 03.02.06 Directorate Change – HBOS plc
- 07.02.06 Publication of Final Terms
- 07.02.06 Director/PDMR Shareholding
- 07.02.06 Director/PDMR Shareholding
- 07.02.06 Rule 8 disclosure – P & O
- 08.02.06 Director/PDMR Shareholding
- 08.02.06 Publication of Final Terms – Treasury Services
- 09.02.06 Hx House Price Index - Jan2006
- 09.02.06 Publication of Final Terms – Treasury Services
- 09.02.06 Publication of Final Terms – Treasury Services
- 09.02.06 Publication of Final Terms – Treasury Services
- 09.02.06 Rule 8 disclosure – P & O
- 10.02.06 Rule 8 disclosure – P & O
- 10.02.06 Rule 8 disclosure – Low & Bonar plc
- 13.02.06 Publication of Final Terms – Treasury Services
- 13.02.06 Publication of Final Terms – Treasury Services
- 13.02.06 Rule 8 disclosure – P & O
- 14.02.06 Rule 8 disclosure – Low & Bonar plc
- 16.02.06 Director/PDMR Shareholding
- 17.02.06 Publication of Final Terms – Treasury Services
- 22.02.06 Director/PDMR Shareholding
- 24.02.06 Publication of Final Terms – Treasury Services

PROCESSED

MAR 14 2006

J THOMSON FINANCIAL

24.02.06	Publication of Final Terms – Treasury Services
24.02.06	Publication of Final Terms – Treasury Services
24.02.06	Rule 8 disclosure – Pendragon plc
28.02.06	Publication of Final Terms – Treasury Services

Documents lodged at Companies House:

Forms 88(2)

1 Form 88(2)'s – Return of Allotment of	60,884 Shares registered on 31.01.06
1 Form 88(2)'s – Return of Allotment of	99,506 Shares registered on 01.02.06
1 Form 88(2)'s – Return of Allotment of	47,415 Shares registered on 02.02.06
1 Form 88(2)'s – Return of Allotment of	98,576 Shares registered on 03.02.06
1 Form 88(2)'s – Return of Allotment of	91,735 Shares registered on 06.02.06
1 Form 88(2)'s – Return of Allotment of	27,524 Shares registered on 07.02.06
1 Form 88(2)'s – Return of Allotment of	33,623 Shares registered on 08.02.06
1 Form 88(2)'s – Return of Allotment of	21,819 Shares registered on 09.02.06
1 Form 88(2)'s – Return of Allotment of	21,837 Shares registered on 10.02.06
1 Form 88(2)'s – Return of Allotment of	41,044 Shares registered on 13.02.06
1 Form 88(2)'s – Return of Allotment of	83,243 Shares registered on 14.02.06
1 Form 88(2)'s – Return of Allotment of	61,406 Shares registered on 15.02.06
1 Form 88(2)'s – Return of Allotment of	78,352 Shares registered on 16.02.06
1 Form 88(2)'s – Return of Allotment of	46,514 Shares registered on 17.02.06
1 Form 88(2)'s – Return of Allotment of	51,501 Shares registered on 20.02.06
1 Form 88(2)'s – Return of Allotment of	95,322 Shares registered on 21.02.06
1 Form 88(2)'s – Return of Allotment of	66,527 Shares registered on 22.02.06
1 Form 88(2)'s – Return of Allotment of	77,495 Shares registered on 23.02.06
1 Form 88(2)'s – Return of Allotment of	106,432 Shares registered on 24.02.06

I would be grateful if you could acknowledge receipt by stamping the enclosed copy of this letter and return in the envelope provided. Also enclosed is an international coupon for the cost this will entail.

Yours faithfully



 Kenny Melville
Assistant Company Secretary

Regulatory Announcement

Go to market news section



Company	HBOS Treasury Services PLC
TIDM	64HJ
Headline	Publication of Final Terms
Released	11:09 28-Feb-06
Number	0406Z

Publication of Final Terms by HBOS Treasury Services plc

The Prospectus in relation to the HBOS plc Programme for the Issuance of Debt Instruments dated 15th August 2005 ("the Programme"), was published on 19 August 2005 (Regulatory Announcement number 3076Q).

The Prospectus constitutes the base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC ("Prospectus Directive")).

HBOS Treasury Services plc, as an Issuer on the Programme, guaranteed by HBOS plc and The Governor and Company of the Bank of Scotland, has issued certain Instruments under the Programme.

The following documents constitute the Final Terms of the Instruments described therein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Prospectus. Full information on the Issuer and the offer of the Instruments is only available on the basis of the combination of the Final Terms and the Prospectus.

To view the Final Terms in full, please paste the following URL into the address bar of your browser.

GBP 200,000,000 4.625 per cent. Notes due 28 February 2011 ISIN No. XS0245507453

http://www.rns-pdf.londonstockexchange.com/rns/0406z_-2006-2-28.pdf

For further information, please contact

HBOS Treasury Services plc
33 Old Broad Street
London EC2N 1HZ
Tel: +44 (020) 7574 8000
Fax: +44(020) 7574 8133
Attention: Legal Department

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Please note that the information contained in the Prospectus and Final Terms may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Prospectus and Final Terms is not addressed. The Prospectus and Final Terms are not intended for use in

the United States and are not addressed to or targeted at U.S persons and should not be relied upon by any U.S. persons. Prior to relying on the information contained in the Prospectus and Final Terms you must ascertain from the Prospectus whether or not you are part of the intended addressees of the information contained therein.

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END

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Company HBOS PLC
TIDM HBOS
Headline Rule 8.3- Pendragon plc
Released 13:23 24-Feb-06
Number 9177Y

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries
Company dealt in Pendragon plc
Class of relevant security to which the dealings being disclosed relate (Note 2) Ordinary 25p
Date of dealing 23 February 2006

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number (%)	Short Number (%)
(1) Relevant securities	1,326,850 (1.011%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	1,326,850 (1.011%)	Nil

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long Number (%)	Short Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total		

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	1,000,000	£5.923

(b) Derivatives transactions (other than options)

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
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(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
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(ii) Exercising

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
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4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....
N/A
.....

Is a Supplemental Form 8 attached? (Note 9) **NO**

Date of disclosure 24 February 2006

Contact name Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

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Go to market news section



Company	HBOS Treasury Services PLC
TIDM	64HJ
Headline	Publication of Final Terms
Released	15:37 24-Feb-06
Number	9268Y

Publication of Final Terms by HBOS Treasury Services plc

The Prospectus in relation to the HBOS plc Programme for the Issuance of Debt Instruments dated 15th August 2005 ("the Programme"), was published on 19 August 2005 (Regulatory Announcement number 3076Q).

The Prospectus constitutes the base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC ("Prospectus Directive")).

HBOS Treasury Services plc, as an Issuer on the Programme, guaranteed by HBOS plc and The Governor and Company of the Bank of Scotland, has issued certain Instruments under the Programme.

The following documents constitute the Final Terms of the Instruments described therein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Prospectus. Full information on the Issuer and the offer of the Instruments is only available on the basis of the combination of the Final Terms and the Prospectus.

To view the Final Terms in full, please paste the following URL into the address bar of your browser.

EUR 20,000,000 Callable Daily Range Accrual Notes due 28 February 2009, ISIN No. XS0245836944

http://www.rns-pdf.londonstockexchange.com/rns/9268y_-2006-2-24.pdf

For further information, please contact

HBOS Treasury Services plc
33 Old Broad Street
London EC2N 1HZ
Tel: +44 (020) 7574 8000
Fax: +44(020) 7574 8133
Attention: Legal Department

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Go to market news section



Company	HBOS Treasury Services PLC
TIDM	64HJ
Headline	Publication of Final Terms
Released	10:43 24-Feb-06
Number	8965Y

Publication of Final Terms by HBOS Treasury Services plc

The Prospectus in relation to the HBOS plc Programme for the Issuance of Debt Instruments dated 15th August 2005 ("the Programme"), was published on 19 August 2005 (Regulatory Announcement number 3076Q).

The Prospectus constitutes the base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC ("Prospectus Directive")).

HBOS Treasury Services plc, as an Issuer on the Programme, guaranteed by HBOS plc and The Governor and Company of the Bank of Scotland, has issued certain Instruments under the Programme.

The following documents constitute the Final Terms of the Instruments described therein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Prospectus. Full information on the Issuer and the offer of the Instruments is only available on the basis of the combination of the Final Terms and the Prospectus.

To view the Final Terms in full, please paste the following URL into the address bar of your browser

EUR 25,000,000 CMS Linked Target Redemption Notes due 24 February 2016, ISIN No. XS0241445187

http://www.rns-pdf.londonstockexchange.com/rns/8965y_-2006-2-24.pdf

For further information, please contact

HBOS Treasury Services plc
33 Old Broad Street
London EC2N 1HZ
Tel: +44 (020) 7574 8000
Fax: +44(020) 7574 8133
Attention: Legal Department

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Go to market news section



Company	HBOS Treasury Services PLC
TIDM	64HJ
Headline	Publication of Final Terms
Released	09:40 24-Feb-06
Number	8419Y

Publication of Final Terms by HBOS Treasury Services plc

The Prospectus in relation to the HBOS plc Programme for the Issuance of Debt Instruments dated 15th August 2005 ("the Programme"), was published on 19 August 2005 (Regulatory Announcement number 3076Q).

The Prospectus constitutes the base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC ("Prospectus Directive")).

HBOS Treasury Services plc, as an Issuer on the Programme, guaranteed by HBOS plc and The Governor and Company of the Bank of Scotland, has issued certain Instruments under the Programme.

The following documents constitute the Final Terms of the Instruments described therein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Prospectus. Full information on the Issuer and the offer of the Instruments is only available on the basis of the combination of the Final Terms and the Prospectus.

To view the Final Terms in full, please paste the following URL into the address bar of your browser.

USD 25,000,000 Fixed/Floating CMS Spread Linked Notes due 23 February 2016, ISIN No. XS0244627229

http://www.rns-pdf.londonstockexchange.com/rns/8419y_-2006-2-24.pdf

For further information, please contact

HBOS Treasury Services plc
33 Old Broad Street
London EC2N 1HZ
Tel: +44 (020) 7574 8000
Fax: +44(020) 7574 8133
Attention: Legal Department

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Go to market news section



Company HBOS PLC
TIDM HBOS
Headline Director/PDMR Shareholding
Released 16:35 22-Feb-06
Number 8053Y

HBOS PLC (the 'Company')

Notification of Directors' interests in ordinary shares of 25 pence each pursuant to paragraph 16.13 of the Listing Rules.

Halifax Sharesave Scheme
HBOS Sharesave Plan
Bank of Scotland Save As You Earn
(the "Plans")

The Company has today received notification that Ordinary 25p Shares in the Company have been transferred from the HBOS Qualifying Employee Share Ownership Trust (the 'QUEST') to certain participants of the Plans as follows:-

Plan	No. of Shares	Date
Bank of Scotland SAYE	20,027	22/02/2006
Halifax Sharesave Scheme	19,752	22/02/2006
HBOS Sharesave Plan	45,712	22/02/2006

The Executive Directors remain potential beneficiaries and so interested, along with other participants, in 2,509,448 shares still held by the QUEST.

END

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Regulatory Announcement

Go to market news section



Company	HBOS Treasury Services PLC
TIDM	64HJ
Headline	Publication of Final Terms
Released	10:16:17-Feb-06
Number	5706Y

Publication of Final Terms by HBOS Treasury Services plc

The Prospectus in relation to the HBOS plc Programme for the Issuance of Debt Instruments dated 15th August 2005 ("the Programme"), was published on 19 August 2005 (Regulatory Announcement number 3076Q).

The Prospectus constitutes the base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC ("Prospectus Directive")).

HBOS Treasury Services plc, as an Issuer on the Programme, guaranteed by HBOS plc and The Governor and Company of the Bank of Scotland, has issued certain Instruments under the Programme:

The following documents constitute the Final Terms of the Instruments described therein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Prospectus. Full information on the Issuer and the offer of the Instruments is only available on the basis of the combination of the Final Terms and the Prospectus.

To view the Final Terms in full, please paste the following URL into the address bar of your browser.

A Series of Instruments comprising USD 500,000,000 5.00 per cent. Fixed Rate Notes due 17 August 2009 (the "Tranche A Instruments") and USD 250,000,000 5.00 per cent Fixed Rate Notes due 17 August 2009 (the "Tranche B Instruments"), ISIN No. XS0244312822

http://www.rns-pdf.londonstockexchange.com/rns/5706y_-2006-2-17.pdf

For further information, please contact

HBOS Treasury Services plc
33 Old Broad Street
London EC2N 1HZ
Tel: +44 (020) 7574 8000
Fax: +44(020) 7574 8133
Attention: Legal Department

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person outside these countries and/or to whom the offer contained in the Prospectus and Final Terms is not addressed. The Prospectus and Final Terms are not intended for use in the United States and are not addressed to or targeted at U.S persons and should not be relied upon by any U.S. persons. Prior to relying on the information contained in the Prospectus and Final Terms you must ascertain from the Prospectus whether or not you are part of the intended addressees of the information contained therein.

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Company HBOS PLC
TIDM HBOS
Headline Rule 8.3- Low & Bonar
Released 13:29 14-Feb-06
Number 3933Y

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries
Company dealt in Low & Bonar plc
Class of relevant security to which the Ordinary 25p
dealings being disclosed relate (Note 2)
Date of dealing 13 February 2006

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number (%)	Short Number (%)
(1) Relevant securities	3,323,136 (3.309%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	3,323,136 (3.309%)	Nil

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long Number (%)	Short Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total		

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	50,000	£1.195

(b) Derivatives transactions (other than options)

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
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(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option moneypaid/received per unit (Note 5)
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(ii) Exercising

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
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(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
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4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....
N/A
.....

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure

14 February 2006

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

Close

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Company HBOS PLC
TIDM HBOS
Headline Rule 8.3- P&O
Released 11:51 13-Feb-06
Number 3160Y

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries
Company dealt in The Peninsular & Oriental Steam Navigation Company plc
Class of relevant security to which the dealings being disclosed relate (Note 2) Deferred Stock of £1 each
Date of dealing 10 February 2006

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number (%)	Short Number (%)
(1) Relevant securities	6,792,144 (0.899%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	6,792,144 (0.899%)	Nil

(Holding prior to below transactions was 2.074%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: 5.5% RED NON-CUM PFD £1	Long Number (%)	Short Number (%)
(1) Relevant securities	1,800 (0.003%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	1,800 (0.003%)	

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	3,772,678	£5.162
Sale	5,138,495	£5.168
Purchase	42,064	£5.170

(b) Derivatives transactions (other than options)

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
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(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option moneypaid/received per unit (Note 5)
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(ii) Exercising

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
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(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
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4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....
N/A
.....

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure

13 February 2006

Contact name

Kenny Melville

Telephone number

If a connected EFM, name of offeree/offoror with which connected

If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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Company	HBOS Treasury Services PLC
TIDM	64HJ
Headline	Publication of Final Terms
Released	12:18 13-Feb-06
Number	3179Y

Publication of Final Terms by HBOS Treasury Services plc

The Prospectus in relation to the HBOS plc Programme for the Issuance of Debt Instruments dated 15th August 2005 ("the Programme"), was published on 19 August 2005 (Regulatory Announcement number 3076Q).

The Prospectus constitutes the base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC ("Prospectus Directive")).

HBOS Treasury Services plc, as an Issuer on the Programme, guaranteed by HBOS plc and The Governor and Company of the Bank of Scotland, has issued certain Instruments under the Programme.

The following documents constitute the Final Terms of the Instruments described therein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Prospectus. Full information on the Issuer and the offer of the Instruments is only available on the basis of the combination of the Final Terms and the Prospectus.

To view the Final Terms in full, please paste the following URL into the address bar of your browser.

USD 20,000,000 Callable Zero Coupon Notes due 13 February 2036, ISIN No. XS0243135224

http://www.rns-pdf.londonstockexchange.com/rns/3179y_-2006-2-13.pdf

For further information, please contact

HBOS Treasury Services plc
33 Old Broad Street
London EC2N 1HZ
Tel: +44 (020) 7574 8000
Fax: +44(020) 7574 8133
Attention: Legal Department

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Company	HBOS Treasury Services PLC
TIDM	64HJ
Headline	Publication of Final Terms
Released	12:24 13-Feb-06
Number	3192Y

Publication of Final Terms by HBOS Treasury Services plc

The Prospectus in relation to the HBOS plc Programme for the Issuance of Debt Instruments dated 15th August 2005 ("the Programme"), was published on 19 August 2005 (Regulatory Announcement number 3076Q).

The Prospectus constitutes the base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC ("Prospectus Directive")).

HBOS Treasury Services plc, as an Issuer on the Programme, guaranteed by HBOS plc and The Governor and Company of the Bank of Scotland, has issued certain Instruments under the Programme.

The following documents constitute the Final Terms of the Instruments described therein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Prospectus. Full information on the Issuer and the offer of the Instruments is only available on the basis of the combination of the Final Terms and the Prospectus.

To view the Final Terms in full, please paste the following URL into the address bar of your browser.

USD 10,000,000 Callable Zero Coupon Notes due 13 February 2036, ISIN No. XS0243134920

http://www.rns-pdf.londonstockexchange.com/rns/3192y_-2006-2-13.pdf

For further information, please contact

HBOS Treasury Services plc
33 Old Broad Street
London EC2N 1HZ
Tel: +44 (020) 7574 8000
Fax: +44(020) 7574 8133
Attention: Legal Department

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Company HBOS PLC
TIDM HBOS
Headline Rule 8.3- P&O
Released 13:44 10-Feb-06
Number 2613Y

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries
Company dealt in The Peninsular & Oriental Steam Navigation Company plc
Class of relevant security to which the dealings being disclosed relate (Note 2) Deferred Stock of £1 each
Date of dealing 9 February 2006

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number (%)	Short Number (%)
(1) Relevant securities	15,661,253 (2.074%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	15,661,253 (2.074%)	Nil

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: 5.5% RED NON-CUM PFD £1	Long Number (%)	Short Number (%)
(1) Relevant securities	1,800 (0.003%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	1,800 (0.003%)	

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	93,700	£5.390

(b) Derivatives transactions (other than options)

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
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(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option moneypaid/received per unit (Note 5)
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(ii) Exercising

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
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(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
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4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....
N/A
.....

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure 10 February 2006
Contact name Kenny Melville
Telephone number 0131 243 8671

If a connected EFM, name of offeree/offeree with which

connected

If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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Regulatory Announcement

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Company HBOS PLC
TIDM HBOS
Headline Rule 8.3- Low & Bonar
Released 13:45 10-Feb-06
Number 2614Y

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries
Company dealt in Low & Bonar plc
Class of relevant security to which the Ordinary 25p
dealings being disclosed relate (Note 2)
Date of dealing 9 February 2006

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number (%)	Short Number (%)
(1) Relevant securities	3,273,136 (3.259%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	3,273,136 (3.259%)	Nil

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long Number (%)	Short Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total		

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	100,000	£1.200

(b) Derivatives transactions (other than options)

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
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(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option moneypaid/received per unit (Note 5)
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(ii) Exercising

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
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(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
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4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....
N/A
.....

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure

10 February 2006

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offoror with which connected

If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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Company HBOS PLC
TIDM HBOS
Headline Rule 8.3- P&O
Released 13:17 09-Feb-06
Number 1866Y

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries
Company dealt in The Peninsular & Oriental Steam Navigation Company plc
Class of relevant security to which the dealings being disclosed relate (Note 2) Deferred Stock of £1 each
Date of dealing 8 February 2006

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number (%)	Short Number (%)
(1) Relevant securities	15,754,953 (2.088%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	15,754,953 (2.088%)	Nil

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: 5.5% RED NON-CUM PFD £1	Long Number (%)	Short Number (%)
(1) Relevant securities	1,800 (0.003%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	1,800 (0.003%)	

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	1,300	£5.385
Sale	1,100,000	£5.398

(b) Derivatives transactions (other than options)

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
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(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
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(ii) Exercising

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
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.....
N/A
.....

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure 9 February 2006

Contact name Kenny Melville

Telephone number 0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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Company	HBOS Treasury Services PLC
TIDM	64HJ
Headline	Publication of Final Terms
Released	16:02 09-Feb-06
Number	1702Y

Publication of Final Terms by HBOS Treasury Services plc

The Prospectus in relation to the HBOS plc Programme for the Issuance of Debt Instruments dated 15th August 2005 ("the Programme"), was published on 19 August 2005 (Regulatory Announcement number 3076Q).

The Prospectus constitutes the base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC ("Prospectus Directive")).

HBOS Treasury Services plc, as an Issuer on the Programme, guaranteed by HBOS plc and The Governor and Company of the Bank of Scotland, has issued certain Instruments under the Programme.

The following documents constitute the Final Terms of the Instruments described therein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Prospectus. Full information on the Issuer and the offer of the Instruments is only available on the basis of the combination of the Final Terms and the Prospectus.

To view the Final Terms in full, please paste the following URL into the address bar of your browser.

EUR 100,000,000 Floating Rate Notes due 1 February 2010, ISIN No. XS0242084944

http://www.rns-pdf.londonstockexchange.com/rns/1702y_-2006-2-9.pdf

For further information, please contact

HBOS Treasury Services plc
33 Old Broad Street
London EC2N 1HZ
Tel: +44 (020) 7574 8000
Fax: +44(020) 7574 8133
Attention: Legal Department

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Regulatory Announcement

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Company	HBOS Treasury Services PLC
TIDM	64HJ
Headline	Publication of Final Terms
Released	16:03 09-Feb-06
Number	1714Y

Publication of Final Terms by HBOS Treasury Services plc

The Prospectus in relation to the HBOS plc Programme for the Issuance of Debt Instruments dated 15th August 2005 ("the Programme"), was published on 19 August 2005 (Regulatory Announcement number 3076Q).

The Prospectus constitutes the base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC ("Prospectus Directive")).

HBOS Treasury Services plc, as an Issuer on the Programme, guaranteed by HBOS plc and The Governor and Company of the Bank of Scotland, has issued certain Instruments under the Programme.

The following documents constitute the Final Terms of the Instruments described therein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Prospectus. Full information on the Issuer and the offer of the Instruments is only available on the basis of the combination of the Final Terms and the Prospectus.

To view the Final Terms in full, please paste the following URL into the address bar of your browser.

EUR 42,000,000 Fixed/CMS Linked Notes due 1 February 2021, ISIN No. XS0241421675

http://www.rns-pdf.londonstockexchange.com/rns/1714y_-2006-2-9.pdf

For further information, please contact

HBOS Treasury Services plc
33 Old Broad Street
London EC2N 1HZ
Tel: +44 (020) 7574 8000
Fax: +44(020) 7574 8133
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Company	HBOS Treasury Services PLC
TIDM	64HJ
Headline	Publication of Final Terms
Released	16:02 09-Feb-06
Number	1707Y

Publication of Final Terms by HBOS Treasury Services plc

The Prospectus in relation to the HBOS plc Programme for the Issuance of Debt Instruments dated 15th August 2005 ("the Programme"), was published on 19 August 2005 (Regulatory Announcement number 3076Q).

The Prospectus constitutes the base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC ("Prospectus Directive")).

HBOS Treasury Services plc, as an Issuer on the Programme, guaranteed by HBOS plc and The Governor and Company of the Bank of Scotland, has issued certain Instruments under the Programme.

The following documents constitute the Final Terms of the Instruments described therein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Prospectus. Full information on the Issuer and the offer of the Instruments is only available on the basis of the combination of the Final Terms and the Prospectus.

To view the Final Terms in full, please paste the following URL into the address bar of your browser.

GBP 150,000,000 Accreting Floating Rate Notes due February 2011, ISIN No. XS0243528626

http://www.rns-pdf.londonstockexchange.com/rns/1707y_-2006-2-9.pdf

For further information, please contact

HBOS Treasury Services plc
33 Old Broad Street
London EC2N 1HZ
Tel: +44 (020) 7574 8000
Fax: +44(020) 7574 8133
Attention: Legal Department

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Company HBOS PLC
TIDM HBOS
Headline Hx House Price Index -Jan2006
Released 08:00 09-Feb-06
Number 1469Y

Halifax House Price Index

National Index

January 2006

All Houses, All Buyers Index (1983=100)

Index (seasonally adjusted) 552.9 Monthly Change -0.4% Annual Change 5

Standardised Average Price (seasonally adjusted) £170,833

Key Points

- House prices fell by 0.4% in January, the first monthly decline since May 2005. Overall prices have increased by 1.6% over the past three months.
- A mixed pattern of monthly price rises and falls is a typical feature of a slow housing market. Last year, for example, there were three monthly falls.
- On an annual basis, at 5.1% house price inflation is unchanged from last month and significantly below the 13.7% annual growth rate recorded in January 2005. The market is expected to be flat in 2006 with modest nominal house price growth and no change in real terms. UK house prices are forecast to rise by 3% in 2006, broadly in line with the predicted rise in retail price inflation.
- The continuing high level of house prices in relation to earnings, however, should curtail housing demand in 2006. Both council tax and utility bills are expected to rise by well above inflation in 2006, putting pressure on household finances. The recent media reports about significant increases in fuel bills – in the 20-25% - highlight this issue.
- The number of first-time buyers (FTBs) picked up slightly in the second half of 2005. Overall, however, the number of FTBs, at an estimated 320,000 in 2005, was the lowest since 1980. The number of FTBs last year was 10% lower than in 2004 (358,000) and

40% lower than in 2002 (532,000).

- Halifax research shows that property in 85% of towns surveyed (439 out of 514) is unaffordable for the typical FTB. It now takes the typical FTB five years to save a deposit. The average deposit is currently £23,967 (equivalent to 76% of the average earnings £31,485) compared with five years ago when the typical deposit was £9,894 (equivalent to 42% of average earnings). The average age of a First Time Buyer has risen in recent years and now stands at 33. The proportion of those aged 25 and under buying their home remains low, at just 15% of FTB home purchases.
- The number of loans approved for house purchase increased again in December, according to the latest Bank of England figures. The number of loans, at 122,000, on a seasonally adjusted basis, was 51% higher than in December 2004 and was at its highest level since May 2004. The number of new buyer enquiries increased for the seventh successive month in December, marking the longest unbroken run since 1999, according to the latest RICS survey.

Commenting, Martin Ellis, Chief Economist, said:

"House prices fell slightly in January for the first time since last May with a 0.4% decline. Despite this fall, prices have increased by 1.6% over the past three months as the market has strengthened. A mixed pattern of monthly price rises and falls is a typical feature of a slow housing market.

The housing market remains well underpinned by a combination of ongoing economic expansion, high employment and historically low interest rates. The continuing high level of house prices in relation to earnings, however, should curb housing demand. Additionally, both council tax and utility bills are expected to rise by well above inflation in 2006."

Number of first time buyers in UK at twenty-five year low

There were an estimated 320,000 first-time buyers (FTBs) in 2005, the lowest annual total since 1980. The number of FTBs last year was estimated to be 10% lower than in 2004 (358,000) and 40% lower than in 2002 (532,000). However, first time buyer numbers did start to pick-up slightly in the second half of 2005. We expect this trend to continue during 2006 as house prices rise at a slower pace than earnings, therefore making it a little easier for FTBs to enter the market.

Eighty five percent of towns unaffordable for first time buyers

Halifax research found that a typical FTB was unable to afford the average house in 85% of towns in the UK in 2005 (439 out of 514), compared to 78% of towns (402 out of 514) in

2002. 97% of areas were unaffordable in London and also the South West in 2005. The most affordable towns were in Yorkshire and the Humber (24%) and the North of England (23%).

Halifax research also found that the typical FTB was unable to afford a semi-detached property in 87% of the towns surveyed in 2005 (424 out of 486), compared to 41% of towns (199 out of 486) in 2002. Terraced properties were unaffordable for FTBs in 50% of towns in 2005 on this basis compared to 28% of towns in 2002.

The average FTB deposit now stands at £23,967

First Time Buyers take, on average, five years to save enough money to get onto the property ladder. This assumes that FTBs save 15% of average earnings per year. Five years ago, the typical FTB took three years to save enough money to get the then average deposit of £9,894. Ten years ago it took the typical FTB two years to save their £5,479 average deposit.

FTBs put down an average deposit of £23,967 in 2005, equivalent to 17% of the value of the property. FTBs in Greater London put down the largest deposit £43,988 (20% of the value of the property) whilst FTBs in Northern Ireland put down the smallest deposit of £12,946 (13%). The average deposit is proportionately much higher than ten years ago, when the average FTB put down £5,479 or 12% of the purchase price.

The average FTB is 33 years old

The average age of a FTB has risen in recent years and now stands at 33. The proportion of those aged 25 and under buying their first home remains low, at just 15% of FTB home purchases. In 1995, 24% of FTBs were younger than 25.

Housing market activity continues to improve

The number of loans approved for house purchase increased again in December, according to the latest Bank of England figures. The number of loans, at 122,000, on a seasonally adjusted basis, was 51% higher than in December 2004 and was at its highest level since May 2004.

The recovery in completed sales gathered pace in the final quarter of 2005, with activity levels at the highest since September 2004, according to the latest monthly RICS survey. In addition, the number of new buyer enquiries increased for the seventh successive month in December, marking the longest unbroken run since 1999.

Sound fundamentals support housing demand

UK economic growth picked up from a quarterly rate of 0.4% in 2005 Quarter 3 to 0.6% in quarter 4, the highest rate for a year. Nonetheless, GDP increased by only 1.8% during 2005 overall, marking the weakest annual increase since 1992.

Ongoing, albeit relatively slow, economic growth, high employment and low interest rates will all continue to support housing demand over the coming months.

But affordability difficulties and significant council and utility bill increases will constrain demand

The continuing high level of house prices in relation to earnings, however, should curb housing demand and prevent a renewed bout of high house price increases in 2006. In addition, both council tax and utility bills are expected to rise by well above inflation in 2006, putting downward pressure on householders' finances.

NOTE: The 5.1% number is the quarterly year-on-year figure. This figure provides a much better picture of underlying trends compared to a monthly year-on-year number as it smoothes out any short-term fluctuations.

The Halifax House Price Index is prepared from information that we believe is collated with care, but we do not make any statement as to its accuracy or completeness. We reserve the right to vary our methodology and to edit or discontinue the indices at any time for regulatory or other reasons. Persons seeking to place reliance on the indices for their own or third party commercial purposes do so at their own risk.

END

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Regulatory Announcement

Go to market news section



Company HBOS PLC
TIDM HBOS
Headline Director/PDMR Shareholding
Released 16:42 08-Feb-06
Number 1365Y

HBOS PLC (the 'Company')

Notification of Directors' interests in ordinary shares of 25 pence each pursuant to paragraph 16.13 of the Listing Rules.

Halifax Sharesave Scheme
HBOS Sharesave Plan
Bank of Scotland Save As You Earn
(the "Plans")

The Company has today received notification that Ordinary 25p Shares in the Company have been transferred from the HBOS Qualifying Employee Share Ownership Trust (the 'QUEST') to certain participants of the Plans as follows:-

Plan	No. of Shares	Date
Bank of Scotland SAYE	19,121	08/02/2006
Halifax Sharesave Scheme	42,646	08/02/2006
HBOS Sharesave Plan	42,257	08/02/2006

The Executive Directors remain potential beneficiaries and so interested, along with other participants, in 2,680,008 shares still held by the QUEST.

END

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Regulatory Announcement

Go to market news section



Company	HBOS Treasury Services PLC
TIDM	64HJ
Headline	Publication of Final Terms
Released	09:46 08-Feb-06
Number	0875Y

Publication of Final Terms by HBOS Treasury Services plc

The Prospectus in relation to the HBOS plc Programme for the Issuance of Debt Instruments dated 15th August 2005 ("the Programme"), was published on 19 August 2005 (Regulatory Announcement number 3076Q).

The Prospectus constitutes the base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC ("Prospectus Directive")).

HBOS Treasury Services plc, as an Issuer on the Programme, guaranteed by HBOS plc and The Governor and Company of the Bank of Scotland, has issued certain Instruments under the Programme.

The following documents constitute the Final Terms of the Instruments described therein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Prospectus. Full information on the Issuer and the offer of the Instruments is only available on the basis of the combination of the Final Terms and the Prospectus.

To view the Final Terms in full, please paste the following URL into the address bar of your browser.

USD 20,000,000 Callable Zero Coupon Notes due 8 February 2036, ISIN No. XS0242963428

http://www.rns-pdf.londonstockexchange.com/rns/0875y_-2006-2-8.pdf

For further information, please contact

HBOS Treasury Services plc
33 Old Broad Street
London EC2N 1HZ
Tel: +44 (020) 7574 8000
Fax: +44(020) 7574 8133
Attention: Legal Department

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person outside these countries and/or to whom the offer contained in the Prospectus and Final Terms is not addressed. The Prospectus and Final Terms are not intended for use in the United States and are not addressed to or targeted at U.S persons and should not be relied upon by any U.S. persons. Prior to relying on the information contained in the Prospectus and Final Terms you must ascertain from the Prospectus whether or not you are part of the intended addressees of the information contained therein.

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Regulatory Announcement

Go to market news section



Company HBOS PLC
TIDM HBOS
Headline Director/PDMR Shareholding
Released 16:48 08-Feb-06
Number 1372Y

NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS

1. Name of the *issuer*

HBOS plc

2. State whether the notification relates to (i) a transaction notified in accordance with *DR 3.1.4R(1)(a)*; or (ii) *DR 3.1.4(R)(1)(b)* a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or (iii) both (i) and (ii)

(i).....

3. Name of *person discharging managerial responsibilities/director*

Ian Kerr

4. State whether notification relates to a *person* connected with a *person discharging managerial responsibilities/director* named in 3 and identify the *connected person*

Person referred to in 3. above

5. Indicate whether the notification is in respect of a holding of the *person* referred to in 3 or 4 above or in respect of a non-beneficial interest

Person referred to in 3. above

6. Description of *shares* (including *class*), debentures or derivatives or financial instruments relating to *shares*

Ordinary Shares of 25p each, fully paid

7. Name of registered shareholders(s) and, if more than one, the number of *shares* held by each of them

HSDL Nominees Limited

8 State the nature of the transaction

Maturity of Sharesave Options originally granted in August 2000

9. Number of *shares*, debentures or financial instruments relating to *shares* acquired

4,115

10. Percentage of issued *class* acquired (*treasury shares* of that *class* should not be taken into account when calculating percentage)

de minimis

11. Number of *shares*, debentures or financial instruments relating to *shares* disposed

N/A

12. Percentage of issued *class* disposed (*treasury shares* of that *class* should not be taken into account when calculating percentage)

N/A

13. Price per *share* or value of transaction

£4.10

14. Date and place of transaction

8 February 2006

15. Total holding following notification and total percentage holding following notification (any *treasury shares* should not be taken into account when calculating percentage)

135,230

16. Date issuer informed of transaction

8 February 2006

17. Name of contact and telephone number for queries

0131 243 8671

Name and signature of duly authorised officer of issuer responsible for making notification

Kenny Melville, Assistant Company Secretary

Date of notification

8 February 2006

END
END

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Regulatory Announcement

Go to market news section:



Company	HBOS Treasury Services PLC
TIDM	64HJ
Headline	Publication of Final Terms
Released	14:41 07-Feb-06
Number	0482Y

Publication of Final Terms by HBOS Treasury Services plc

The Prospectus in relation to the HBOS plc Programme for the Issuance of Debt Instruments dated 15th August 2005 ("the Programme"), was published on 19 August 2005 (Regulatory Announcement number 3076Q).

The Prospectus constitutes the base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC ("Prospectus Directive")).

HBOS Treasury Services plc, as an Issuer on the Programme, guaranteed by HBOS plc and The Governor and Company of the Bank of Scotland, has issued certain Instruments under the Programme.

The following documents constitute the Final Terms of the Instruments described therein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Prospectus. Full information on the Issuer and the offer of the Instruments is only available on the basis of the combination of the Final Terms and the Prospectus.

To view the Final Terms in full, please paste the following URL into the address bar of your browser.

USD 20,000,000 Callable Zero Coupon Notes due 8 February 2036, ISIN No. XS0242963428

http://www.rns-pdf.londonstockexchange.com/rns/0482y_-2006-2-7.pdf

For further information, please contact

HBOS Treasury Services plc
33 Old Broad Street
London EC2N 1HZ
Tel: +44 (020) 7574 8000
Fax: +44(020) 7574 8133
Attention: Legal Department

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Regulatory Announcement

Go to market news section



Company	HBOS PLC
TIDM	HBOS
Headline	Director/PDMR Shareholding
Released	14:30 07-Feb-06
Number	0539Y

The following replaces the Director/PDMR Shareholding announcement released on 01/02/2006 at 12.19 Number 7611X.

HBOS PLC (The 'Company')

Notification of Directors' interests in ordinary shares of 25 pence each pursuant to Disclosure Rule 3.1.4 R (1) (b)

HBOS Plc Employee Trust Limited ('the Trustee')

On 6 February 2006, the Company received notification that 13,911 ordinary shares of 25p each had been released by the Trustee. Of these, 5,704 ordinary shares were sold for Tax and NI purposes.

The Executive Directors in the Company are beneficiaries, along with other employees and, as such, each Executive Director is deemed to be interested in 7,262,235 shares held by the Trustee.

END

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Regulatory Announcement

Go to market news section



Company	HBOS PLC
TIDM	HBOS
Headline	Director/PDMR Shareholding
Released	14:27 07-Feb-06
Number	0540Y

HBOS PLC (The 'Company')

Notification of Directors' interests in ordinary shares of 25 pence each pursuant to Disclosure Rule 3.1.4 R (1) (b)

HBOS Plc Employee Trust Limited ('the Trustee')

On 6 February 2006, the Company received notification that 334 ordinary shares of 25p each had been released by the Trustee in respect of the HBOS plc Share Incentive Plan.

The Executive Directors in the Company are beneficiaries, along with other employees and, as such, each Executive Director is deemed to be interested in 7,261,901 shares held by the Trustee.

END

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Regulatory Announcement

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Company HBOS PLC
TIDM HBOS
Headline Rule 8.3- P&O
Released 14:30 07-Feb-06
Number 0545Y

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries
Company dealt in The Peninsular & Oriental Steam Navigation Company plc
Class of relevant security to which the dealings being disclosed relate (Note 2) Deferred Stock of £1 each
Date of dealing 6 February 2006

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number (%)	Short Number (%)
(1) Relevant securities	16,856,253 (2.235%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	16,856,253 (2.235%)	Nil

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: 5.5% RED NON-CUM PFD £1	Long Number (%)	Short Number (%)
(1) Relevant securities	1,800 (0.003%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	1,800 (0.003%)	

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	4,814	£5.373

(b) Derivatives transactions (other than options)

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
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(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option moneypaid/received per unit (Note 5)
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(ii) Exercising

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
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4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....
N/A
.....

Is a Supplemental Form 8 attached? (Note 9) **NO**

Date of disclosure 7 February 2006
Contact name Kenny Melville
Telephone number 0131 243 8671

If a connected EFM, name of offeree/offeror with which

connected

If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

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Regulatory Announcement

Go to market news section



Company	HBOS PLC
TIDM	HBOS
Headline	Directorate Change
Released	11:00 03-Feb-06
Number	8837X

3rd February 2006

JO DAWSON JOINS HBOS BOARD

HBOS announces that Jo Dawson, currently Group Risk Director, will become Chief Executive, Insurance and Investment, from 1 March and join the HBOS Board on 1 May 2006. HBOS is the UK's largest long term savings provider, accounting for £1 in every £8 invested in new investment products in the UK.

Jo, 43, joined the Halifax in June 2000 as General Manager, Retail Sales, with responsibility for sales management across the branch network. Jo then led the development of the Group's bancassurance business and played a major part in establishing it as the UK's largest provider with a 40% market share. Jo was subsequently appointed Group Risk Director in early 2005 and joined the Executive Committee.

The Group also confirms that Benny Higgins will join the HBOS Board from Royal Bank of Scotland on 1 May and lead the Retail business. Benny will have responsibility for all the Group's UK Retail operations, including the UK's largest mortgage and savings brands, the intermediary business, the branch and agency network, call centres and estate agency.

James Crosby, Chief Executive, commented:

"Jo has made a significant contribution to the growth of our long term savings business, especially our bancassurance operation, where we are now the leading player. Her promotion to the Board is richly deserved."

Jo Dawson commented:

"I am looking forward to leading the business through the next phase of its growth."

Ends

Notes

1. **Jo Dawson** was born in 1962 and was educated at Cambridge University where she took a degree in Modern Languages. After Cambridge, Jo joined Nat West Bank where she held a number of senior managerial positions. Jo has an MBA from Warwick Business School.

In 1997, Jo joined Green Flag where she was Business Development Director. She joined Halifax plc in June 2000 as General Manager Retail Sales. Jo then became Head of Advisory Sales with responsibility for growing the bancassurance, wealth management, international operations and business banking businesses. Jo was subsequently appointed

Group Risk Director in early 2005 and joined the Executive Committee.

2. **Benny Higgins** was born in Paisley in 1960. He graduated with a first class degree in mathematics from the University of Glasgow and subsequently qualified as an actuary. Benny was at Standard Life for 14 years where he held a range of senior positions, including being a member of the Group Executive. He then joined Royal Bank of Scotland and since 1997 he has been Chief Executive, Retail Banking. He led the successful integration of Nat West Retail Banking within RBS.

3. **Insurance and Investment** incorporates a number of market leading brands, including Halifax Financial Services, Clerical Medical, Bank of Scotland Investment Service, HBOS General Insurance, esure and St Andrews. HBOS is the UK's largest long term savings provider with £1 in every £8 invested in new products being with the group. HBOS General Insurance is one of the UK's largest household insurance providers and sells a new buildings or contents policy every minute.

4. **Retail** includes many market leading brands like Halifax, Bank of Scotland, Birmingham Midshires, Intelligent Finance and Halifax Estate Agency. With over 2.5 million mortgage accounts and mortgage assets of around £220 billion, HBOS is the UK's largest mortgage provider. HBOS has also got over 15 million savings customers and savings balances of over £110 billion, making it not only the UK's largest savings provider, but also giving it a relationship with two out of every five households in the UK. HBOS does business with over 25,000 intermediaries.

Contacts:

Press Office

Shane O'Riordain
General Manager, Group Communications
(020) 7905 9600
07770 544585 (mobile)
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Mark Hemingway
Head of Media Relations
07831 390751 (mobile)
markhemingway@hbosplc.com

END

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Regulatory Announcement

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Company HBOS PLC
TIDM HBOS
Headline Director/PDMR Shareholding
Released 14:03 03-Feb-06
Number 9139X

HBOS PLC (the 'Company')

Notification of Directors' interests in ordinary shares of 25 pence each pursuant to paragraph 16.13 of the Listing Rules.

Halifax Sharesave Scheme
HBOS Sharesave Plan
Bank of Scotland Save As You Earn
(the "Plans")

On 2 February 2006, the Company received notification that on 1 February 2006, HBOS QUEST Limited purchased Ordinary 25p Shares in the Company as follows:

<u>No. of Ordinary Shares</u>	<u>Price per Share</u>
1,647,121	1005.36p

It is intended that these shares will be held and released (as appropriate) from the HBOS Qualifying Employee Trust (the QUEST) to certain participants of the Plans.

The Company received further notification that Ordinary 25p Shares in the Company have been transferred from the HBOS Qualifying Employee Share Ownership Trust (the 'QUEST') to certain participants of the Plans as follows:-

Plan	No. of Shares	Date
Bank of Scotland SAYE	25,656	02/02/2006
Halifax Sharesave Scheme	8,064	02/02/2006
HBOS Sharesave Plan	76,360	02/02/2006

The Executive Directors remain potential beneficiaries and so interested, along with other participants, in 2,784,032 shares still held by the QUEST.

END

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Regulatory Announcement

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Company	HBOS Treasury Services PLC
TIDM	64HJ
Headline	Publication of Final Terms
Released	16:38 03-Feb-06
Number	9268X

Publication of Final Terms by HBOS Treasury Services plc

The Prospectus in relation to the HBOS plc Programme for the Issuance of Debt Instruments dated 15th August 2005 ("the Programme"), was published on 19 August 2005 (Regulatory Announcement number 3076Q).

The Prospectus constitutes the base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC ("Prospectus Directive")).

HBOS Treasury Services plc, as an Issuer on the Programme, guaranteed by HBOS plc and The Governor and Company of the Bank of Scotland, has issued certain Instruments under the Programme.

The following documents constitute the Final Terms of the Instruments described therein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Prospectus. Full information on the Issuer and the offer of the Instruments is only available on the basis of the combination of the Final Terms and the Prospectus.

To view the Final Terms in full, please paste the following URL into the address bar of your browser.

GBP 50,000,000 Floating Rate Notes due 3 February 2010, ISIN No. XS0242441136

http://www.rns-pdf.londonstockexchange.com/rns/9268x_-2006-2-3.pdf

For further information, please contact

HBOS Treasury Services plc
33 Old Broad Street
London EC2N 1HZ
Tel: +44 (020) 7574 8000
Fax: +44(020) 7574 8133
Attention: Legal Department

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the United States and are not addressed to or targeted at U.S persons and should not be relied upon by any U.S. persons. Prior to relying on the information contained in the Prospectus and Final Terms you must ascertain from the Prospectus whether or not you are part of the intended addressees of the information contained therein.

Your right to access this service is conditional upon complying with the above requirement.

END

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Company HBOS PLC
TIDM HBOS
Headline Rule 8.3- P&O
Released 14:23 01-Feb-06
Number 7694X

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE
(Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries
Company dealt in The Peninsular & Oriental Steam Navigation Company plc
Class of relevant security to which the dealings being disclosed relate (Note 2) Deferred Stock of £1 each
Date of dealing 31 January 2006

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number (%)	Short Number (%)
(1) Relevant securities	16,851,438(2.234%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	16,851,438(2.234%)	Nil

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: 5.5% RED NON-CUM PFD £1	Long Number (%)	Short Number (%)
(1) Relevant securities	1,800 (0.003%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	1,800 (0.003%)	

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. DEALINGS (Note 4)

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	1,140	£5.458
Purchase	4,393	£5.460

(b) Derivatives transactions (other than options)

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
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(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
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(ii) Exercising

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
--------------------------------	---------	---

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....
N/A
.....

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure	1 February 2006
Contact name	Kenny Melville
Telephone number	0131 243 8671

If a connected EFM, name of offeree/offeror with which

If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

Close

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Company HBOS PLC
 TIDM HBOS
 Headline Rule 8.3- SkyePharma plc
 Released 14:20 01-Feb-06
 Number 7690X

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE
(Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries
 Company dealt in SkyePharma plc
 Class of relevant security to which the dealings being disclosed relate (Note 2) Ord 10p
 Date of dealing 31 January 2006

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long Number (%)	Short Number (%)
(1) Relevant securities	61,778,951 (8.196%)	
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	61,778,951 (8.196%)	Nil

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long Number (%)	Short Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
Total	Nil	Nil

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. DEALINGS (Note 4)

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	14,248	£0.438

(b) Derivatives transactions (other than options)

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
------------------------	---------------------	-------------------------------	-------------------------

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option moneypaid/received per unit (Note 5)
--------------------------------	--	---	----------------	------------------------------------	-------------	---

(ii) Exercising

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
--------------------------------	---------	---

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....
N/A
.....

Is a Supplemental Form 8 attached? (Note 9) **NO**

Date of disclosure	1 February 2006
Contact name	Kenny Melville
Telephone number	0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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Regulatory Announcement

Go to market news section



Company	HBOS Treasury Services PLC
TIDM	64HJ
Headline	Publication of Final Terms
Released	12:06 01-Feb-06
Number	7531X

Publication of Final Terms by HBOS Treasury Services plc

The Prospectus in relation to the HBOS plc Programme for the Issuance of Debt Instruments dated 15th August 2005 ("the Programme"), was published on 19 August 2005 (Regulatory Announcement number 3076Q).

The Prospectus constitutes the base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC ("Prospectus Directive")).

HBOS Treasury Services plc, as an Issuer on the Programme, guaranteed by HBOS plc and The Governor and Company of the Bank of Scotland, has issued certain Instruments under the Programme.

The following documents constitute the Final Terms of the Instruments described therein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Prospectus. Full information on the Issuer and the offer of the Instruments is only available on the basis of the combination of the Final Terms and the Prospectus.

To view the Final Terms in full, please paste the following URL into the address bar of your browser.

EUR 26,500,000 CMS Linked Notes due 1 February 2026, ISIN No. XS0241192896

http://www.rns-pdf.londonstockexchange.com/rns/7531x_-2006-2-1.pdf

For further information, please contact

HBOS Treasury Services plc
33 Old Broad Street
London EC2N 1HZ
Tel: +44 (020) 7574 8000
Fax: +44(020) 7574 8133
Attention: Legal Department

DISCLAIMER – INTENDED ADDRESSEES

Please note that the information contained in the Prospectus and Final Terms may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Prospectus and Final Terms is not addressed. The Prospectus and Final Terms are not intended for use in

the United States and are not addressed to or targeted at U.S. persons and should not be relied upon by any U.S. persons. Prior to relying on the information contained in the Prospectus and Final Terms you must ascertain from the Prospectus whether or not you are part of the intended addressees of the information contained therein.

Your right to access this service is conditional upon complying with the above requirement.

END

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Regulatory Announcement

Go to market news section



Company HBOS PLC
TIDM HBOS
Headline Director/PDMR Shareholding
Released 12:19 01-Feb-06
Number 7611X

HBOS PLC (The 'Company')

Notification of Directors' interests in ordinary shares of 25 pence each pursuant to Disclosure Rule 3.1.4 R (1) (b)

HBOS Plc Employee Trust Limited ('the Trustee')

On 31 January 2006, the Company received notification that the following ordinary shares of 25p each had been released by the Trustee in respect of the HBOS plc Share Incentive Plan.

<u>Date of Release</u>	<u>Number of Shares</u>
23 January 2006	12
31 January 2006	5,704

The Executive Directors in the Company are beneficiaries, along with other employees and, as such, each Executive Director is deemed to be interested in 7,270,430 shares held by the Trustee.

END

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Companies House
— for the record —

88(2)

(Revised 2005)

Please complete in typescript, or
in bold black capitals.

CHWP000

Return of Allotment of Shares

Company Number

SC218813

Company name in full

HBOS plc

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From						To					
Day	Month	Year		Day	Month	Year					
3	1	0	1	2	0	0	6				

Class of shares

(ordinary or preference etc)

Class of shares	From	To
Ordinary	Ordinary	Ordinary
Number allotted	21,292	4,056
Nominal value of each share	25p	25p
Amount (if any) paid or due on each share (including any share premium)	680.0p	654.0p

Number allotted

Nominal value of each share

Amount (if any) paid or due on each
share (including any share premium)

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state:

% that each share is to be
treated as paid up

% (if any) that each share
is to be paid up in cash

Consideration for which
the shares were allotted

(This information must be supported by
the original or a certified copy of the
contract or by Form 88(3) if the contract
is not in writing)

Companies House receipt date barcode

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When you have completed and signed the form please send it to the
Registrar of Companies at:

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for companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
for companies registered in Scotland

DX 235 Edinburgh
or LP - 4 Edinburgh 2



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Company Number

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HBOS plc

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(If shares were allotted on one date
enter that date in the "from" box)

From

Day Month Year

3	1	0	1	2	0	0	6
---	---	---	---	---	---	---	---

To

Day Month Year

--	--	--	--	--	--	--	--

Class of shares

(ordinary or preference etc)

Ordinary

Number allotted

11,295

Nominal value of each share

25p

Amount (if any) paid or due on each
share (including any share premium)

712.5p

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state:

% that each share is to be
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Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

DX 235 Edinburgh

for companies registered in Scotland

or LP - 4 Edinburgh 2

Shareholder details
(list joint allottees as one shareholder)

Shares and share class allotted

Name(s) HSDL Nominees Limited <hr/> Address Trinity Road <hr/> Halifax, West Yorkshire <hr/> UK Postcode H X 1 2 R G	<table border="1"> <tr> <td>Class of shares allotted</td> <td>Number allotted</td> </tr> <tr> <td>Ordinary</td> <td>60,595</td> </tr> <tr> <td> </td> <td> </td> </tr> <tr> <td> </td> <td> </td> </tr> </table>	Class of shares allotted	Number allotted	Ordinary	60,595				
Class of shares allotted	Number allotted								
Ordinary	60,595								
Name(s) Computershare Company Nominees Limited <hr/> Address PO Box 82, The Pavilions, Bridgwater Road, Bristol <hr/> <hr/> UK Postcode B S 9 9 7 N H	<table border="1"> <tr> <td>Class of shares allotted</td> <td>Number allotted</td> </tr> <tr> <td>Ordinary</td> <td>289</td> </tr> <tr> <td> </td> <td> </td> </tr> <tr> <td> </td> <td> </td> </tr> </table>	Class of shares allotted	Number allotted	Ordinary	289				
Class of shares allotted	Number allotted								
Ordinary	289								
Name(s) <hr/> Address <hr/> <hr/> UK Postcode L L L L L L L L	<table border="1"> <tr> <td>Class of shares allotted</td> <td>Number allotted</td> </tr> <tr> <td> </td> <td> </td> </tr> <tr> <td> </td> <td> </td> </tr> <tr> <td> </td> <td> </td> </tr> </table>	Class of shares allotted	Number allotted						
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Name(s) <hr/> Address <hr/> <hr/> UK Postcode L L L L L L L L	<table border="1"> <tr> <td>Class of shares allotted</td> <td>Number allotted</td> </tr> <tr> <td> </td> <td> </td> </tr> <tr> <td> </td> <td> </td> </tr> <tr> <td> </td> <td> </td> </tr> </table>	Class of shares allotted	Number allotted						
Class of shares allotted	Number allotted								

Please enter the number of continuation sheets (if any) attached to this form

Signed  Date 31/1/16
** A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor ** Please delete as appropriate

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Nicola Moodie, Company Secretary's Department, HBOS plc	
5 Morrison Street, Edinburgh, EH3 8BH	
Tel 0131 243 5486	
DX number	DX exchange



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Return of Allotment of Shares

Please complete in typescript, or
in bold black capitals.

CHWP000

Company Number

SC218813

Company name in full

HBOS plc

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From			To		
Day	Month	Year	Day	Month	Year
01	02	2006			

Class of shares
(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each
share (including any share premium)

Ordinary	Ordinary	Ordinary
66,318	27,244	2,643
25p	25p	25p
680.0p	751.2p	654.0p

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state:

% that each share is to be
treated as paid up

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Consideration for which
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DX 235 Edinburgh

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or LP - 4 Edinburgh 2



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Company Number

SC218813

Company name in full

HBOS plc

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

0	1	0	2	2	0	0	6
---	---	---	---	---	---	---	---

--	--	--	--	--	--	--	--

Class of shares
(ordinary or preference etc)

Ordinary

Number allotted

3,301

Nominal value of each share

25p

Amount (if any) paid or due on each
share (including any share premium)

712.5p

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
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CHWP000

Company Number

SC218813

Company name in full

HBOS plc

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

0 2 0 2 2 0 0 6

Class of shares

(ordinary or preference etc)

Ordinary

Ordinary

Ordinary

Number allotted

25,436

15,409

2,873

Nominal value of each share

25p

25p

25p

Amount (if any) paid or due on each
share (including any share premium)

680.0p

751.2p

654.0p

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

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Company Number

SC218813

Company name in full

HBOS plc

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

0 2 0 2 2 0 0 6

Class of shares
(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each
share (including any share premium)

Class of shares (ordinary or preference etc)	Ordinary	Ordinary	Ordinary
Number allotted	2,013	736	948
Nominal value of each share	25p	25p	25p
Amount (if any) paid or due on each share (including any share premium)	712.5p	459.47p	597.5p

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state:

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for companies registered in Scotland

DX 235 Edinburgh
or LP - 4 Edinburgh 2

Shareholder details
(list joint allottees as one shareholder)

Shares and share class allotted

Name(s) HSDL Nominees Limited <hr/> Address Trinity Road <hr/> Halifax, West Yorkshire <hr/> UK Postcode H X 1 2 R G	<table border="1"> <tr> <td>Class of shares allotted</td> <td>Number allotted</td> </tr> <tr> <td>Ordinary</td> <td>46,467</td> </tr> <tr> <td> </td> <td> </td> </tr> <tr> <td> </td> <td> </td> </tr> </table>	Class of shares allotted	Number allotted	Ordinary	46,467				
Class of shares allotted	Number allotted								
Ordinary	46,467								
Name(s) See schedule attached <hr/> Address <hr/> <hr/> UK Postcode L L L L L L L L	<table border="1"> <tr> <td>Class of shares allotted</td> <td>Number allotted</td> </tr> <tr> <td>Ordinary</td> <td>948</td> </tr> <tr> <td> </td> <td> </td> </tr> <tr> <td> </td> <td> </td> </tr> </table>	Class of shares allotted	Number allotted	Ordinary	948				
Class of shares allotted	Number allotted								
Ordinary	948								
Name(s) <hr/> Address <hr/> <hr/> UK Postcode L L L L L L L L	<table border="1"> <tr> <td>Class of shares allotted</td> <td>Number allotted</td> </tr> <tr> <td> </td> <td> </td> </tr> <tr> <td> </td> <td> </td> </tr> <tr> <td> </td> <td> </td> </tr> </table>	Class of shares allotted	Number allotted						
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Class of shares allotted	Number allotted								

Please enter the number of continuation sheets (if any) attached to this form

Signed _____

Date 3/2/6

DEPUTY
** A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

** Please delete as appropriate

Contact Details

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Nicola Moodie, Company Secretary's Department, HBOS plc	
5 Morrison Street, Edinburgh, EH3 8BH	
Tel 0131 243 5486	
DX number	DX exchange



Companies House
for the record

88(2)

(Revised 2005)

Return of Allotment of Shares

Please complete in typescript, or
in bold black capitals.

CHWP000

Company Number

SC218813

Company name in full

HBOS plc

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which shares were allotted (If shares were allotted on one date enter that date in the "from" box)	From			To		
	Day	Month	Year	Day	Month	Year
	03	02	2006			

Class of shares
(ordinary or preference etc)

Class of shares	Ordinary	Ordinary	Ordinary
Number allotted	29,114	63,929	3,370
Nominal value of each share	25p	25p	25p
Amount (if any) paid or due on each share (including any share premium)	680.0p	751.2p	654.0p

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

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cash please state:

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Company name in full

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shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From			To		
Day	Month	Year	Day	Month	Year
03	02	2006			

Class of shares
(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each
share (including any share premium)

Ordinary		
2,163		
25p		
712.5p		

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

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cash please state:

% that each share is to be
treated as paid up

% (if any) that each share
is to be paid up in cash

Consideration for which
the shares were allotted

(This information must be supported by
the original or a certified copy of the
contract or by Form 88(3) if the contract
is not in writing)

Companies House receipt date barcode

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DX 33050 Cardiff

for companies registered in England and Wales

or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

DX 235 Edinburgh

for companies registered in Scotland

or LP - 4 Edinburgh 2



88(2)

(Revised 2005)

Return of Allotment of Shares

Please complete in typescript, or in bold black capitals.

CHWP000

Company Number

SC218813

Company name in full

HBOS plc

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which shares were allotted

(If shares were allotted on one date enter that date in the "from" box)

From			To		
Day	Month	Year	Day	Month	Year
0	6	0 2 2 0 0 6			

Class of shares

(ordinary or preference etc)

Ordinary	Ordinary	Ordinary
28,363	50,681	5,735
25p	25p	25p
680.0p	751.2p	654.0p

Number allotted

Nominal value of each share

Amount (if any) paid or due on each share (including any share premium)

List the names and addresses of the allottees and the number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

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Consideration for which the shares were allotted

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Companies House
— for the record! —

88(2)

(Revised 2005)

Return of Allotment of Shares

Please complete in typescript, or
in bold black capitals.

CHWP000

Company Number

SC218813

Company name in full

HBOS plc

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

0	6	0	2	2	0	0	6
---	---	---	---	---	---	---	---

--	--	--	--	--	--	--	--

Class of shares
(ordinary or preference etc)

Ordinary

Number allotted

6,956

Nominal value of each share

25p

Amount (if any) paid or due on each
share (including any share premium)

712.5p

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state:

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Consideration for which
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for companies registered in Scotland

DX 235 Edinburgh
or LP - 4 Edinburgh 2

Shareholder details
(list joint allottees as one shareholder)

Shares and share class allotted

<p>Name(s) HSDL Nominees Limited</p> <hr/> <p>Address Trinity Road</p> <hr/> <p>Halifax, West Yorkshire</p> <hr/> <p style="text-align: right;">UK Postcode H X 1 2 R G</p>	<table border="1"> <thead> <tr> <th>Class of shares allotted</th> <th>Number allotted</th> </tr> </thead> <tbody> <tr> <td>Ordinary</td> <td>87,534</td> </tr> <tr> <td> </td> <td> </td> </tr> <tr> <td> </td> <td> </td> </tr> </tbody> </table>	Class of shares allotted	Number allotted	Ordinary	87,534				
Class of shares allotted	Number allotted								
Ordinary	87,534								
<p>Name(s) Computershare Company Nominees Limited</p> <hr/> <p>Address PO Box 82, The Pavilions, Bridgwater Road, Bristol</p> <hr/> <p style="text-align: right;">UK Postcode B S 9 9 7 N H</p>	<table border="1"> <thead> <tr> <th>Class of shares allotted</th> <th>Number allotted</th> </tr> </thead> <tbody> <tr> <td>Ordinary</td> <td>4,201</td> </tr> <tr> <td> </td> <td> </td> </tr> <tr> <td> </td> <td> </td> </tr> </tbody> </table>	Class of shares allotted	Number allotted	Ordinary	4,201				
Class of shares allotted	Number allotted								
Ordinary	4,201								
<p>Name(s)</p> <hr/> <p>Address</p> <hr/> <hr/> <p style="text-align: right;">UK Postcode </p>	<table border="1"> <thead> <tr> <th>Class of shares allotted</th> <th>Number allotted</th> </tr> </thead> <tbody> <tr> <td> </td> <td> </td> </tr> <tr> <td> </td> <td> </td> </tr> <tr> <td> </td> <td> </td> </tr> </tbody> </table>	Class of shares allotted	Number allotted						
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Class of shares allotted	Number allotted								

Please enter the number of continuation sheets (if any) attached to this form

Signed

Assistant
Kelle O'Kearney
** A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

Date

6 FEB. 2006

** Please delete as appropriate

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Nicola Moodie, Company Secretary's Department, HBOS plc

5 Morrison Street, Edinburgh, EH3 8BH

Tel 0131 243 5486

DX number

DX exchange



Companies House
for the record

88(2)

(Revised 2005)

Return of Allotment of Shares

Please complete in typescript, or
in bold black capitals.

CHWP000

Company Number

SC218813

Company name in full

HBOS plc

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

0	7	0	2	2	0	0	6
---	---	---	---	---	---	---	---

--	--	--	--	--	--	--	--

Class of shares

(ordinary or preference etc)

Ordinary

Ordinary

Ordinary

Number allotted

8,737

13,157

1,902

Nominal value of each share

25p

25p

25p

Amount (if any) paid or due on each
share (including any share premium)

680.0p

751.2p

654.0p

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
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Companies House
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88(2)

(Revised 2005)

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CHWP000

Company Number

SC218813

Company name in full

HBOS plc

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

0	7	0	2	2	0	0	6
---	---	---	---	---	---	---	---

--	--	--	--	--	--	--	--

Class of shares

(ordinary or preference etc)

Ordinary

Number allotted

3,728

Nominal value of each share

25p

Amount (if any) paid or due on each
share (including any share premium)

712.5p

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

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Shareholder details
(list joint allottees as one shareholder)

Shares and share class allotted

<p>Name(s) HSDL Nominees Limited</p> <p>Address Trinity Road Halifax, West Yorkshire</p> <p>UK Postcode H X 1 L 2 R G</p>	<table border="1"> <thead> <tr> <th>Class of shares allotted</th> <th>Number allotted</th> </tr> </thead> <tbody> <tr> <td>Ordinary</td> <td>24,962</td> </tr> <tr> <td> </td> <td> </td> </tr> <tr> <td> </td> <td> </td> </tr> </tbody> </table>	Class of shares allotted	Number allotted	Ordinary	24,962				
Class of shares allotted	Number allotted								
Ordinary	24,962								
<p>Name(s) Computershare Company Nominees Limited</p> <p>Address PO Box 82, The Pavilions, Bridgwater Road, Bristol</p> <p>UK Postcode B S 9 9 7 N H</p>	<table border="1"> <thead> <tr> <th>Class of shares allotted</th> <th>Number allotted</th> </tr> </thead> <tbody> <tr> <td>Ordinary</td> <td>963</td> </tr> <tr> <td> </td> <td> </td> </tr> <tr> <td> </td> <td> </td> </tr> </tbody> </table>	Class of shares allotted	Number allotted	Ordinary	963				
Class of shares allotted	Number allotted								
Ordinary	963								
<p>Name(s) Mr Petrus Kuppens</p> <p>Address 5 Blamire Road, Kalamunda, WA, 6076 Australia</p> <p>UK Postcode L L L L L L L</p>	<table border="1"> <thead> <tr> <th>Class of shares allotted</th> <th>Number allotted</th> </tr> </thead> <tbody> <tr> <td>Ordinary</td> <td>841</td> </tr> <tr> <td> </td> <td> </td> </tr> <tr> <td> </td> <td> </td> </tr> </tbody> </table>	Class of shares allotted	Number allotted	Ordinary	841				
Class of shares allotted	Number allotted								
Ordinary	841								
<p>Name(s) Mrs Lorraine Mary Morris</p> <p>Address 52 Green Pastures, Stockport, Cheshire</p> <p>UK Postcode S K 4 L 3 R A</p>	<table border="1"> <thead> <tr> <th>Class of shares allotted</th> <th>Number allotted</th> </tr> </thead> <tbody> <tr> <td>Ordinary</td> <td>758</td> </tr> <tr> <td> </td> <td> </td> </tr> <tr> <td> </td> <td> </td> </tr> </tbody> </table>	Class of shares allotted	Number allotted	Ordinary	758				
Class of shares allotted	Number allotted								
Ordinary	758								
<p>Name(s)</p> <p>Address</p> <p>UK Postcode L L L L L L L</p>	<table border="1"> <thead> <tr> <th>Class of shares allotted</th> <th>Number allotted</th> </tr> </thead> <tbody> <tr> <td> </td> <td> </td> </tr> <tr> <td> </td> <td> </td> </tr> <tr> <td> </td> <td> </td> </tr> </tbody> </table>	Class of shares allotted	Number allotted						
Class of shares allotted	Number allotted								

Please enter the number of continuation sheets (if any) attached to this form

Signed

K Steele O'Way
** A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

Date

7 Feb 2006

** Please delete as appropriate

Contact Details

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Nicola Moodie, Company Secretary's Department, HBOS plc	
5 Morrison Street, Edinburgh, EH3 8BH	
Tel 0131 243 5486	
DX number	DX exchange



Companies House
— for the record —

88(2)

(Revised 2005)

Return of Allotment of Shares

Please complete in typescript, or
in bold black capitals.

CHWP000

Company Number

SC218813

Company name in full

HBOS plc

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

0	8	0	2	2	0	0	6
---	---	---	---	---	---	---	---

--	--	--	--	--	--	--	--

Class of shares
(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each
share (including any share premium)

Class of shares	From	To
Ordinary	Ordinary	Ordinary
16,881	10,456	941
25p	25p	25p
680.0p	751.2p	654.0p

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state:

% that each share is to be
treated as paid up

% (if any) that each share
is to be paid up in cash

Consideration for which
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for the record

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(see Guidance Booklet GBA6)

Date or period during which
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From

To

Day Month Year

Day Month Year

0	8	0	2	2	0	0	6
---	---	---	---	---	---	---	---

--	--	--	--	--	--	--	--

Class of shares

(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each
share (including any share premium)

Class of shares	From	To
Ordinary	Ordinary	Ordinary
1,826	440	422
25p	25p	25p
712.5p	574.0p	544.3p

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

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Return of Allotment of Shares

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CHWP000

Company Number

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Company name in full

HBOS plc

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which shares were allotted

(If shares were allotted on one date enter that date in the "from" box)

From			To		
Day	Month	Year	Day	Month	Year
08	02	2006			

Class of shares (ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each share (including any share premium)

Ordinary	Ordinary	
2,650	7	
25p	25p	
597.5p	691.2p	

List the names and addresses of the allottees and the number and class of shares allotted to each overleaf

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% (if any) that each share is to be paid up in cash

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CHWP000

Return of Allotment of Shares

Company Number

SC218813

Company name in full

HBOS plc

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which shares were allotted (If shares were allotted on one date enter that date in the "from" box)	From			To										
	Day	Month	Year	Day	Month	Year								
	0	9	0	2	2	0	0	6						

Class of shares
(ordinary or preference etc)

Ordinary	Ordinary	Ordinary
9,875	5,912	2,339
25p	25p	25p
680.0p	751.2p	654.0p

Number allotted

Nominal value of each share

Amount (if any) paid or due on each
share (including any share premium)

List the names and addresses of the allottees and the
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Return of Allotment of Shares

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CHWP000

Company Number

SC218813

Company name in full

HBOS plc

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which shares were allotted (If shares were allotted on one date enter that date in the "from" box)	From			To										
	Day	Month	Year	Day	Month	Year								
	0	9	0	2	2	0	0	6						

Class of shares
(ordinary or preference etc)

Ordinary	Ordinary	
2,348	1,345	
25p	25p	
712.5p	827.5p	

Number allotted

Nominal value of each share

Amount (if any) paid or due on each share (including any share premium)

List the names and addresses of the allottees and the number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in cash please state:

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Company name in full

HBOS plc

Shares allotted (including bonus shares):

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Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

Day Month Year

1	0	0	2	2	0	0	6
---	---	---	---	---	---	---	---

To

Day Month Year

--	--	--	--	--	--	--	--

Class of shares

(ordinary or preference etc)

Ordinary

Ordinary

Ordinary

Number allotted

6,213

7,982

3,896

Nominal value of each share

25p

25p

25p

Amount (if any) paid or due on each
share (including any share premium)

680.0p

751.2p

654.0p

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CHWP000

Return of Allotment of Shares

Company Number

SC218813

Company name in full

HBOS plc

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

1	0	0	2	2	0	0	6
---	---	---	---	---	---	---	---

--	--	--	--	--	--	--	--

Class of shares

(ordinary or preference etc)

Ordinary

Number allotted

3,746

Nominal value of each share

25p

Amount (if any) paid or due on each
share (including any share premium)

712.5p

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

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treated as paid up

% (if any) that each share
is to be paid up in cash

Consideration for which
the shares were allotted

(This information must be supported by
the original or a certified copy of the
contract or by Form 88(3) if the contract
is not in writing)

Companies House receipt date barcode

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Registrar of Companies at:

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DX 33050 Cardiff

for companies registered in England and Wales

or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

DX 235 Edinburgh

for companies registered in Scotland

or LP - 4 Edinburgh 2

Shareholder details
(list joint allottees as one shareholder)

Shares and share class allotted

Shareholder details <i>(list joint allottees as one shareholder)</i>	Shares and share class allotted	
Name(s) _____ HSDL Nominees Limited _____ Address _____ Trinity Road _____ Halifax, West Yorkshire _____ UK Postcode H X 1 2 R G	Class of shares allotted _____ Ordinary _____ _____ _____	Number allotted _____ 21,574 _____ _____
Name(s) _____ Mrs Jacqueline Elizabeth Poyner _____ Address _____ 341 Eachelhurst Road, Walmley, Sutton Coldfield _____ _____ UK Postcode B 7 6 1 D W	Class of shares allotted _____ Ordinary _____ _____ _____	Number allotted _____ 263 _____ _____
Name(s) _____ _____ Address _____ _____ _____ UK Postcode _____	Class of shares allotted _____ _____ _____ _____	Number allotted _____ _____ _____ _____
Name(s) _____ _____ Address _____ _____ _____ UK Postcode _____	Class of shares allotted _____ _____ _____ _____	Number allotted _____ _____ _____ _____
Name(s) _____ _____ Address _____ _____ _____ UK Postcode _____	Class of shares allotted _____ _____ _____ _____	Number allotted _____ _____ _____ _____

Please enter the number of continuation sheets (if any) attached to this form

Signed _____ Date 13/2/6

** A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor ** Please delete as appropriate

Contact Details

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Nicola Moodie, Company Secretary's Department, HBOS plc	
5 Morrison Street, Edinburgh, EH3 8BH	
Tel 0131 243 5486	
DX number	DX exchange



Companies House
— for the record —

88(2)

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Return of Allotment of Shares

Please complete in typescript, or
in bold black capitals.

CHWP000

Company Number

SC218813

Company name in full

HBOS plc

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

1	3	0	2	2	0	0	6
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Class of shares

(ordinary or preference etc)

Ordinary	Ordinary	Ordinary
17,201	17,531	2,437
25p	25p	25p
680.0p	751.2p	654.0p

Number allotted

Nominal value of each share

Amount (if any) paid or due on each
share (including any share premium)

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state:

% that each share is to be
treated as paid up

% (if any) that each share
is to be paid up in cash

Consideration for which
the shares were allotted

(This information must be supported by
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Please complete in typescript, or
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CHWP000

Return of Allotment of Shares

Company Number

SC218813

Company name in full

HBOS plc

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

1	3	0	2	2	0	0	6
---	---	---	---	---	---	---	---

--	--	--	--	--	--	--	--

Class of shares

(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each
share (including any share premium)

Class of shares	Number allotted	Nominal value of each share	Amount (if any) paid or due on each share
Ordinary	2,458	25p	712.5p
Ordinary	1,417	25p	827.5p

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state:

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% (if any) that each share
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Please complete in typescript, or
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CHWP000

Return of Allotment of Shares

Company Number

SC218813

Company name in full

HBOS plc

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From			To		
Day	Month	Year	Day	Month	Year
1	4	0 2	2	0	0 6

Class of shares

(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each
share (including any share premium)

Ordinary	Ordinary	Ordinary
35,738	36,626	3,792
25p	25p	25p
680.0p	751.2p	654.0p

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
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Please complete in typescript, or
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CHWP000

Return of Allotment of Shares

Company Number

SC218813

Company name in full

HBOS plc

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

1	4	0	2	2	0	0	6
---	---	---	---	---	---	---	---

--	--	--	--	--	--	--	--

Class of shares
(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each
share (including any share premium)

Ordinary	Ordinary	
4,066	3,021	
25p	25p	
712.5p	827.5p	

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
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DX 235 Edinburgh

for companies registered in Scotland

or LP - 4 Edinburgh 2

Shareholder details
(list joint allottees as one shareholder)

Shares and share class allotted

Shareholder details	Shares and share class allotted	
Name(s) HSDL Nominees Limited <hr/> Address Trinity Road <hr/> Halifax, West Yorkshire <hr/> UK Postcode H X 1 2 R G	Class of shares allotted Ordinary	Number allotted 79,755
Name(s) Computershare Company Nominees Limited <hr/> Address PO Box 82, The Pavilions, Bridgwater Road, Bristol <hr/> UK Postcode B S 9 9 7 N H	Class of shares allotted Ordinary	Number allotted 2,302
Name(s) Gerrard Patrick Quinn <hr/> Address Charltons Solicitors, 84 High Street, Biddulph, Stoke on Trent <hr/> UK Postcode S T 8 6 A J	Class of shares allotted Ordinary	Number allotted 844
Name(s) Mrs Anne Francis <hr/> Address 7 Anglesey Drive, Poynton, Stockport, Cheshire <hr/> UK Postcode S K 1 2 1 B T	Class of shares allotted Ordinary	Number allotted 342
Name(s) <hr/> Address <hr/> <hr/> UK Postcode	Class of shares allotted 	Number allotted

Please enter the number of continuation sheets (if any) attached to this form

Signed *Debra* Date 14/2/6

** A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor ** Please delete as appropriate

Contact Details

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Nicola Moodie, Company Secretary's Department, HBOS plc	
5 Morrison Street, Edinburgh, EH3 8BH	
Tel 0131 243 5486	
DX number	DX exchange



Companies House
— for the record —

88(2)

(Revised 2005)

Return of Allotment of Shares

Please complete in typescript, or
in bold black capitals.

CHWP000

Company Number

SC218813

Company name in full

HBOS plc

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From			To		
Day	Month	Year	Day	Month	Year
1	5	0 2	2	0	0 6

Class of shares
(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each
share (including any share premium)

Ordinary	Ordinary	Ordinary
26,745	3,204	21,795
25p	25p	25p
680.0p	668.0p	751.2p

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state:

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treated as paid up

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DX 235 Edinburgh
or LP - 4 Edinburgh 2



Companies House
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88(2)

(Revised 2005)

Return of Allotment of Shares

Please complete in typescript, or in bold black capitals.

CHWP000

Company Number

SC218813

Company name in full

HBOS plc

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which shares were allotted

(If shares were allotted on one date enter that date in the "from" box)

From

Day Month Year

1	5	0	2	2	0	0	6
---	---	---	---	---	---	---	---

To

Day Month Year

--	--	--	--	--	--	--	--

Class of shares

(ordinary or preference etc)

Ordinary

Ordinary

Number allotted

4,636

5,026

Nominal value of each share

25p

25p

Amount (if any) paid or due on each share (including any share premium)

654.0p

712.5p

List the names and addresses of the allottees and the number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in cash please state:

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% (if any) that each share is to be paid up in cash

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Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

DX 235 Edinburgh

for companies registered in Scotland

or LP - 4 Edinburgh 2

Shareholder details <i>(list joint allottees as one shareholder)</i>	Shares and share class allotted	
Name(s) HSDL Nominees Limited <hr/> Address Trinity Road <hr/> Halifax, West Yorkshire <hr/> UK Postcode H X 1 2 R G	Class of shares allotted Ordinary <hr/> <hr/>	Number allotted 61,206 <hr/> <hr/>
Name(s) Mr Tim Hicks <hr/> Address 4a Rue De L'Ouest, L2273, Luxembourg <hr/> <hr/> UK Postcode	Class of shares allotted Ordinary <hr/> <hr/>	Number allotted 200 <hr/> <hr/>
Name(s) <hr/> <hr/> Address <hr/> <hr/> <hr/> UK Postcode	Class of shares allotted <hr/> <hr/>	Number allotted <hr/> <hr/>
Name(s) <hr/> <hr/> Address <hr/> <hr/> <hr/> UK Postcode	Class of shares allotted <hr/> <hr/>	Number allotted <hr/> <hr/>
Name(s) <hr/> <hr/> Address <hr/> <hr/> <hr/> UK Postcode	Class of shares allotted <hr/> <hr/>	Number allotted <hr/> <hr/>

Please enter the number of continuation sheets (if any) attached to this form

Signed

DEPUTY
 A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

Date

15/2/6

** Please delete as appropriate

Contact Details

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Nicola Moodie, Company Secretary's Department, HBOS plc	
5 Morrison Street, Edinburgh, EH3 8BH	
Tel 0131 243 5486	
DX number	DX exchange



Companies House
for the record

88(2)

(Revised 2005)

Return of Allotment of Shares

Please complete in typescript, or in bold black capitals.

CHWP000

Company Number

SC218813

Company name in full

HBOS plc

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which shares were allotted

(If shares were allotted on one date enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

1	6	0	2	2	0	0	6
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--	--	--	--	--	--	--	--

Class of shares (ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each share (including any share premium)

Class of shares (ordinary or preference etc)	Number allotted	Nominal value of each share	Amount (if any) paid or due on each share (including any share premium)
Ordinary	14,722	25p	680.0p
Ordinary	46,974	25p	751.2p
Ordinary	4,821	25p	654.0p

List the names and addresses of the allottees and the number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

% (if any) that each share is to be paid up in cash

Consideration for which the shares were allotted

(This information must be supported by the original or a certified copy of the contract or by Form 88(3) if the contract is not in writing)

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for the record

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Please complete in typescript, or
in bold black capitals.

CHWP000

Return of Allotment of Shares

Company Number

SC218813

Company name in full

HBOS plc

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which shares were allotted (If shares were allotted on one date enter that date in the "from" box)	From			To		
	Day	Month	Year	Day	Month	Year
	1 6	0 2	2 0 0 6			

Class of shares
(ordinary or preference etc)

Ordinary	Ordinary	Ordinary
5,120	227	5,875
25p	25p	25p
712.5p	544.3p	597.5p

Number allotted

Nominal value of each share

Amount (if any) paid or due on each
share (including any share premium)

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state:

% that each share is to be
treated as paid up

% (if any) that each share
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Consideration for which
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Return of Allotment of Shares

Please complete in typescript, or in bold black capitals.

CHWP000

Company Number

SC218813

Company name in full

HBOS plc

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which shares were allotted (If shares were allotted on one date enter that date in the "from" box)	From			To		
	Day	Month	Year	Day	Month	Year
	1	6	0 2	2	0	0 6

Class of shares
(ordinary or preference etc)

Ordinary

Number allotted

613

Nominal value of each share

25p

Amount (if any) paid or due on each share (including any share premium)

570.0p

List the names and addresses of the allottees and the number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

% (if any) that each share is to be paid up in cash

Consideration for which the shares were allotted

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or LP - 4 Edinburgh 2



Companies House

for the registrar

88(2)

(Revised 2005)

Return of Allotment of Shares

Please complete in typescript, or in bold black capitals.

CHWP000

Company Number

SC218813

Company name in full

HBOS plc

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which shares were allotted (If shares were allotted on one date enter that date in the "from" box)	From			To		
	Day	Month	Year	Day	Month	Year
	1	7	0 2	2	0	0 6

Class of shares (ordinary or preference etc)

Ordinary

Ordinary

Ordinary

Number allotted

14,053

26,774

939

Nominal value of each share

25p

25p

25p

Amount (if any) paid or due on each share (including any share premium)

680.0p

751.2p

654.0p

List the names and addresses of the allottees and the number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

Empty box for % paid up

% (if any) that each share is to be paid up in cash

Empty box for % paid in cash

Consideration for which the shares were allotted

(This information must be supported by the original or a certified copy of the contract or by Form 88(3) if the contract is not in writing)

Empty box for consideration

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Companies House
for the benefit

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(Revised 2005)

Return of Allotment of Shares

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CHWP000

Company Number

SC218813

Company name in full

HBOS plc

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which shares were allotted

(If shares were allotted on one date enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

1 7 0 2 2 0 0 6

Class of shares

(ordinary or preference etc)

Ordinary

Ordinary

Number allotted

1,425

3,323

Nominal value of each share

25p

25p

Amount (if any) paid or due on each share (including any share premium)

712.5p

827.5p

List the names and addresses of the allottees and the number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in cash please state:

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% (if any) that each share is to be paid up in cash

Consideration for which the shares were allotted

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Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

DX 235 Edinburgh

for companies registered in Scotland

or LP - 4 Edinburgh 2

Shareholder details <i>(list joint allottees as one shareholder)</i>	Shares and share class allotted	
Name(s) HSDL Nominees Limited	Class of shares allotted	Number allotted
Address Trinity Road	Ordinary	45,452
Halifax, West Yorkshire	Ordinary	
UK Postcode H X 1 2 R G		
Name(s) Computershare Company Nominees Limited	Class of shares allotted	Number allotted
Address PO Box 82, The Pavilions, Bridgwater Road, Bristol	Ordinary	393
UK Postcode B S 9 9 7 N H		
Name(s) Mrs Lorraine Mary Morris	Class of shares allotted	Number allotted
Address 52 Green Pastures, Stockport, Cheshire	Ordinary	669
UK Postcode S K 4 3 R A		
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode		
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed

R. J. Leitch
ASSISTANT
* A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

Date

20 FEB 2006

** Please delete as appropriate

Contact Details

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Nicola Moodie, Company Secretary's Department, HBOS plc	
5 Morrison Street, Edinburgh, EH3 8BH	
Tel 0131 243 5486	
DX number	DX exchange

51,501



Companies House
for the record

88(2)

(Revised 2005)

Return of Allotment of Shares

Please complete in typescript, or
in bold black capitals.

CHWP000

Company Number

SC218813

Company name in full

HBOS plc

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which shares were allotted (If shares were allotted on one date enter that date in the "from" box)	From			To		
	Day	Month	Year	Day	Month	Year
	2	0	2	2	0	0

Class of shares
(ordinary or preference etc)

Class of shares	Ordinary	Ordinary	Ordinary
Number allotted	11,939	717	24,597
Nominal value of each share	25p	25p	25p
Amount (if any) paid or due on each share (including any share premium)	680.0p	668.0p	751.2p

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state:

% that each share is to be
treated as paid up

% (if any) that each share
is to be paid up in cash

Consideration for which
the shares were allotted

(This information must be supported by
the original or a certified copy of the
contract or by Form 88(3) if the contract
is not in writing)

Companies House receipt date barcode

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Registrar of Companies at:

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DX 33050 Cardiff

for companies registered in England and Wales or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

DX 235 Edinburgh

for companies registered in Scotland

or LP - 4 Edinburgh 2



Companies House
for the record

88(2)

(Revised 2005)

Please complete in typescript, or
in bold black capitals.

CHWP000

Company Number

SC218813

Return of Allotment of Shares

Company name in full

HBOS plc

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

2 0 0 2 2 0 0 6

Class of shares
(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each
share (including any share premium)

Class of shares (ordinary or preference etc)	Ordinary	Ordinary	Ordinary
Number allotted	5,704	5,974	2,570
Nominal value of each share	25p	25p	25p
Amount (if any) paid or due on each share (including any share premium)	654.0p	712.5p	779.9p

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state:

% that each share is to be
treated as paid up

% (if any) that each share
is to be paid up in cash

Consideration for which
the shares were allotted

(This information must be supported by
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contract or by Form 88(3) if the contract
is not in writing)

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or

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DX 235 Edinburgh

for companies registered in Scotland

or LP - 4 Edinburgh 2

Shareholder details <i>(list joint allottees as one shareholder)</i>	Shares and share class allotted	
Name(s) HSDL Nominees Limited <hr/> Address Trinity Road <hr/> Halifax, West Yorkshire <hr/> UK Postcode H X 1 2 R G	Class of shares allotted <hr/> Ordinary <hr/>	Number allotted <hr/> 45,660 <hr/>
Name(s) Computershare Company Nominees Limited <hr/> Address PO Box 82, The Pavilions, Bridgwater Road, Bristol <hr/> <hr/> UK Postcode B S 9 9 7 N H	Class of shares allotted <hr/> Ordinary <hr/>	Number allotted <hr/> 3,972 <hr/>
Name(s) Mrs V C Waddington <hr/> Address Rosedale, 15C Shibden Head Lane, Ambler Thorn, Bradford <hr/> <hr/> UK Postcode B D 1 3 2 N H	Class of shares allotted <hr/> Ordinary <hr/>	Number allotted <hr/> 1,014 <hr/>
Name(s) Miss Carol Anne Tasker <hr/> Address 43 Dreghorn Loan, Colinton, Edinburgh <hr/> <hr/> UK Postcode E H 1 3 0 D A	Class of shares allotted <hr/> Ordinary <hr/>	Number allotted <hr/> 426 <hr/>
Name(s) Mrs Jane Caroline Butler <hr/> Address 5 Newton Drive, Sawbridgeworth, Hertfordshire <hr/> <hr/> UK Postcode C M 2 1 9 H E	Class of shares allotted <hr/> Ordinary <hr/>	Number allotted <hr/> 429 <hr/>

Please enter the number of continuation sheets (if any) attached to this form

Signed

Assistant

K. J. J. J. J.

Date

20 FEB 2006

** A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

** Please delete as appropriate

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Nicola Moodie, Company Secretary's Department, HBOS plc	
5 Morrison Street, Edinburgh, EH3 8BH	
Tel 0131 243 5486	
DX number	DX exchange



Companies House
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Return of Allotment of Shares

Please complete in typescript, or
in bold black capitals.

CHWP000

Company Number

SC218813

Company name in full

HBOS plc

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

Day Month Year

2	1	0	2	2	0	0	6
---	---	---	---	---	---	---	---

To

Day Month Year

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Class of shares

(ordinary or preference etc)

Ordinary

Ordinary

Ordinary

Number allotted

26,548

33,294

7,150

Nominal value of each share

25p

25p

25p

Amount (if any) paid or due on each
share (including any share premium)

680.0p

751.2p

654.0p

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state:

% that each share is to be
treated as paid up

% (if any) that each share
is to be paid up in cash

Consideration for which
the shares were allotted

(This information must be supported by
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Please complete in typescript, or
in bold black capitals.

CHWP000

Return of Allotment of Shares

Company Number

SC218813

Company name in full

HBOS plc

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

Day Month Year

2	1	0	2	2	0	0	6
---	---	---	---	---	---	---	---

To

Day Month Year

--	--	--	--	--	--	--	--

Class of shares

(ordinary or preference etc)

Ordinary

Ordinary

Ordinary

Number allotted

955

12,166

12,491

Nominal value of each share

25p

25p

25p

Amount (if any) paid or due on each
share (including any share premium)

779.9p

712.5p

655.0p

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state:

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treated as paid up

% (if any) that each share
is to be paid up in cash

Consideration for which
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Companies House
for the account

88(2)

(Revised 2005)

Return of Allotment of Shares

Please complete in typescript, or
in bold black capitals.

CHWP000

Company Number

SC218813

Company name in full

HBOS plc

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

Day Month Year

2	1	0	2	2	0	0	6
---	---	---	---	---	---	---	---

To

Day Month Year

--	--	--	--	--	--	--	--

Class of shares

(ordinary or preference etc)

Ordinary

Number allotted

2,718

Nominal value of each share

25p

Amount (if any) paid or due on each
share (including any share premium)

827.5p

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state:

% that each share is to be
treated as paid up

% (if any) that each share
is to be paid up in cash

Consideration for which
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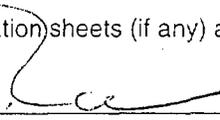
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for companies registered in Scotland

DX 33050 Cardiff
DX 235 Edinburgh
or LP - 4 Edinburgh 2

Shareholder details <i>(list joint allottees as one shareholder)</i>	Shares and share class allotted	
Name(s) HSDL Nominees Limited <hr/> Address Trinity Road <hr/> Halifax, West Yorkshire <hr/> UK Postcode H X 1 L 2 R G	Class of shares allotted <hr/> Ordinary <hr/> <hr/>	Number allotted <hr/> 90,782 <hr/> <hr/>
Name(s) Computershare Company Nominees Limited <hr/> Address PO Box 82, The Pavilions, Bridgwater Road, Bristol <hr/> <hr/> UK Postcode B S 9 9 7 N H	Class of shares allotted <hr/> Ordinary <hr/> <hr/>	Number allotted <hr/> 1,467 <hr/> <hr/>
Name(s) See schedule attached <hr/> Address <hr/> <hr/> UK Postcode L L L L L L L L	Class of shares allotted <hr/> Ordinary <hr/> <hr/>	Number allotted <hr/> 3,073 <hr/> <hr/>
Name(s) <hr/> Address <hr/> <hr/> UK Postcode L L L L L L L L	Class of shares allotted <hr/> <hr/> <hr/>	Number allotted <hr/> <hr/> <hr/>
Name(s) <hr/> Address <hr/> <hr/> UK Postcode L L L L L L L L	Class of shares allotted <hr/> <hr/> <hr/>	Number allotted <hr/> <hr/> <hr/>

Please enter the number of continuation sheets (if any) attached to this form

Signed



Date

21/2/6

** A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

** Please delete as appropriate

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Nicola Moodie, Company Secretary's Department, HBOS plc	
5 Morrison Street, Edinburgh, EH3 8BH	
Tel 0131 243 5486	
DX number	DX exchange



Companies House
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88(2)

(Revised 2005)

Return of Allotment of Shares

Please complete in typescript, or in bold black capitals.

CHWP000

Company Number

SC218813

Company name in full

HBOS plc

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which shares were allotted

(If shares were allotted on one date enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

2 2 0 2 2 0 0 6

Class of shares (ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each share (including any share premium)

Class of shares	From	To
Ordinary	Ordinary	Ordinary
18,679	1,161	30,458
25p	25p	25p
654.0p	779.9p	751.2p

List the names and addresses of the allottees and the number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

% (if any) that each share is to be paid up in cash

Consideration for which the shares were allotted

(This information must be supported by the original or a certified copy of the contract or by Form 88(3) if the contract is not in writing)

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for companies registered in Scotland

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Companies House
for the record

88(2)

(Revised 2005)

Please complete in typescript, or
in bold black capitals.

CHWP000

Return of Allotment of Shares

Company Number

SC218813

Company name in full

HBOS plc

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which shares were allotted (If shares were allotted on one date enter that date in the "from" box)	From			To		
	Day	Month	Year	Day	Month	Year
	2	2	0 2	2	0	0 6

Class of shares
(ordinary or preference etc)

Ordinary

Ordinary

Ordinary

Number allotted

4,120

4,018

6,947

Nominal value of each share

25p

25p

25p

Amount (if any) paid or due on each
share (including any share premium)

654.0p

712.5p

827.5p

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state:

% that each share is to be
treated as paid up

% (if any) that each share
is to be paid up in cash

Consideration for which
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Return of Allotment of Shares

Please complete in typescript, or in bold black capitals.

CHWP000

Company Number

SC218813

Company name in full

HBOS plc

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which shares were allotted

(If shares were allotted on one date enter that date in the "from" box)

From

Day Month Year

2 2 0 2 2 0 0 6

To

Day Month Year

Class of shares

(ordinary or preference etc)

Ordinary

Number allotted

1,144

Nominal value of each share

25p

Amount (if any) paid or due on each share (including any share premium)

562.0p

List the names and addresses of the allottees and the number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

% (if any) that each share is to be paid up in cash

Consideration for which the shares were allotted

(This information must be supported by the original or a certified copy of the contract or by Form 88(3) if the contract is not in writing)

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for companies registered in England and Wales or

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DX 235 Edinburgh

for companies registered in Scotland

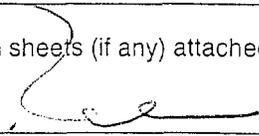
or LP - 4 Edinburgh 2

Shareholder details <i>(list joint allottees as one shareholder)</i>	Shares and share class allotted	
Name(s) <u>HSDL Nominees Limited</u> Address <u>Trinity Road</u> <u>Halifax, West Yorkshire</u> UK Postcode <u>H X 1 2 R G</u>	Class of shares allotted <u>Ordinary</u> 	Number allotted <u>61,369</u>
Name(s) <u>Computershare Company Nominees Limited</u> Address <u>PO Box 82, The Pavilions, Bridgwater Road, Bristol</u> UK Postcode <u>B S 9 9 7 N H</u>	Class of shares allotted <u>Ordinary</u> 	Number allotted <u>2,570</u>
Name(s) <u>See schedule attached</u> Address UK Postcode <u> </u>	Class of shares allotted <u>Ordinary</u> 	Number allotted <u>2,588</u>
Name(s) Address UK Postcode <u> </u>	Class of shares allotted 	Number allotted
Name(s) Address UK Postcode <u> </u>	Class of shares allotted 	Number allotted

Please enter the number of continuation sheets (if any) attached to this form

Signed

DEPT



Date

22/2/6

** A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

** Please delete as appropriate

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Nicola Moodie, Company Secretary's Department, HBOS plc	
5 Morrison Street, Edinburgh, EH3 8BH	
Tel 0131 243 5486	
DX number	DX exchange



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(Revised 2005)

Return of Allotment of Shares

Please complete in typescript, or
in bold black capitals.

CHWP000

Company Number

SC218813

Company name in full

HBOS plc

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

2	3	0	2	2	0	0	6
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Class of shares

(ordinary or preference etc)

Ordinary

Ordinary

Ordinary

Number allotted

12,100

46,426

6,849

Nominal value of each share

25p

25p

25p

Amount (if any) paid or due on each
share (including any share premium)

680.0p

751.2p

654.0p

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state:

% that each share is to be
treated as paid up

% (if any) that each share
is to be paid up in cash

Consideration for which
the shares were allotted

(This information must be supported by
the original or a certified copy of the
contract or by Form 88(3) if the contract
is not in writing)

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DX 235 Edinburgh

for companies registered in Scotland

or LP - 4 Edinburgh 2



Companies House

for the record

88(2)

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Return of Allotment of Shares

Please complete in typescript, or in bold black capitals.

CHWP000

Company Number

SC218813

Company name in full

HBOS plc

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which shares were allotted

(If shares were allotted on one date enter that date in the "from" box)

From

Day Month Year

2 3 0 2 2 0 0 6

To

Day Month Year

Class of shares

(ordinary or preference etc)

Ordinary

Ordinary

Number allotted

8,194

3,926

Nominal value of each share

25p

25p

Amount (if any) paid or due on each share (including any share premium)

712.5p

827.5p

List the names and addresses of the allottees and the number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

% (if any) that each share is to be paid up in cash

Table with 3 columns for percentage and cash payment details.

Consideration for which the shares were allotted

(This information must be supported by the original or a certified copy of the contract or by Form 88(3) if the contract is not in writing)

Table with 3 rows for consideration details.

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DX 235 Edinburgh

for companies registered in Scotland

or LP - 4 Edinburgh 2

Shareholder details <i>(list joint allottees as one shareholder)</i>	Shares and share class allotted	
Name(s) HSDL Nominees Limited <hr/> Address Trinity Road <hr/> Halifax, West Yorkshire <hr/> UK Postcode H X 1 2 R G	Class of shares allotted <hr/> Ordinary <hr/>	Number allotted <hr/> 76,259 <hr/>
Name(s) Computershare Company Nominees Limited <hr/> Address PO Box 82, The Pavilions, Bridgwater Road, Bristol <hr/> UK Postcode B S 9 9 7 N H	Class of shares allotted <hr/> Ordinary <hr/>	Number allotted <hr/> 424 <hr/>
Name(s) See schedule attached <hr/> Address <hr/> <hr/> UK Postcode	Class of shares allotted <hr/> Ordinary <hr/>	Number allotted <hr/> 812 <hr/>
Name(s) <hr/> Address <hr/> <hr/> UK Postcode	Class of shares allotted <hr/>	Number allotted <hr/>
Name(s) <hr/> Address <hr/> <hr/> UK Postcode	Class of shares allotted <hr/>	Number allotted <hr/>

Please enter the number of continuation sheets (if any) attached to this form

Signed

[Signature]
** A ~~director~~ ^{DEPUTY} / secretary / administrator / administrative receiver / receiver / official receiver / receiver-manager / voluntary arrangement supervisor

Date

23/2/16

** Please delete as appropriate

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Nicola Moodie, Company Secretary's Department, HBOS plc	
5 Morrison Street, Edinburgh, EH3 8BH	
Tel 0131 243 5486	
DX number	DX exchange



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Return of Allotment of Shares

Please complete in typescript, or
in bold black capitals.

CHWP000

Company Number

SC218813

Company name in full

HBOS plc

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

Day Month Year

2	4	0	2	2	0	0	6
---	---	---	---	---	---	---	---

To

Day Month Year

--	--	--	--	--	--	--	--

Class of shares

(ordinary or preference etc)

Ordinary

Ordinary

Ordinary

Number allotted

59,887

38,717

2,398

Nominal value of each share

25p

25p

25p

Amount (if any) paid or due on each
share (including any share premium)

680.0p

751.2p

654.0p

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state:

% that each share is to be
treated as paid up

% (if any) that each share
is to be paid up in cash

Consideration for which
the shares were allotted

(This information must be supported by
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is not in writing)

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or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland

DX 33050 Cardiff

DX 235 Edinburgh

or LP - 4 Edinburgh 2



Companies House
— for the record —

88(2)

(Revised 2005)

Return of Allotment of Shares

Please complete in typescript, or
in bold black capitals.

CHWP000

Company Number

SC218813

Company name in full

HBOS plc

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which shares were allotted (If shares were allotted on one date enter that date in the "from" box)	From			To										
	Day	Month	Year	Day	Month	Year								
	2	4	0	2	2	0	0	6						

Class of shares
(ordinary or preference etc)

Ordinary

Ordinary

Number allotted

4,524

906

Nominal value of each share

25p

25p

Amount (if any) paid or due on each
share (including any share premium)

712.5p

827.5p

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state:

% that each share is to be
treated as paid up

% (if any) that each share
is to be paid up in cash

Consideration for which
the shares were allotted

(This information must be supported by
the original or a certified copy of the
contract or by Form 88(3) if the contract
is not in writing)

Companies House receipt date barcode

This form has been provided free of charge
by Companies House.

09/2005

When you have completed and signed the form please send it to the
Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

for companies registered in England and Wales or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

DX 235 Edinburgh

for companies registered in Scotland

or LP - 4 Edinburgh 2

Shareholder details <i>(list joint allottees as one shareholder)</i>	Shares and share class allotted	
Name(s) HSDL Nominees Limited <hr/> Address Trinity Road Halifax, West Yorkshire <hr/> UK Postcode H X 1 2 R G	Class of shares allotted <hr/> Ordinary <hr/>	Number allotted <hr/> 103,669 <hr/>
Name(s) Computershare Company Nominees Limited <hr/> Address PO Box 82, The Pavilions, Bridgwater Road, Bristol <hr/> UK Postcode B S 9 9 7 N H	Class of shares allotted <hr/> Ordinary <hr/>	Number allotted <hr/> 2,629 <hr/>
Name(s) Ms Janette Hatton <hr/> Address 27 Statham Close, Lymm, Cheshire <hr/> UK Postcode W A 1 3 9 N N	Class of shares allotted <hr/> Ordinary <hr/>	Number allotted <hr/> 134 <hr/>
Name(s) <hr/> Address <hr/> <hr/> UK Postcode	Class of shares allotted <hr/> <hr/>	Number allotted <hr/> <hr/>
Name(s) <hr/> Address <hr/> <hr/> UK Postcode	Class of shares allotted <hr/> <hr/>	Number allotted <hr/> <hr/>

Please enter the number of continuation sheets (if any) attached to this form

Signed

K. J. Lee
ASSISTANT
** A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

Date

24 FEB 2006

** Please delete as appropriate

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Nicola Moodie, Company Secretary's Department, HBOS plc	
5 Morrison Street, Edinburgh, EH3 8BH	
Tel 0131 243 5486	
DX number	DX exchange