



**GENERAL MINERALS CORPORATION**  
 Suite 880, 580 Hornby Street  
 Vancouver, BC V6C 3B6  
 Tel: (604) 684-0693 Fax: (604) 684-0642

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OFFICE OF INTERNATIONAL  
 CORPORATE FINANCE

March 3, 2006

Office of International Corporate Finance  
 Securities and Exchange Commission

450 Fifth Street, NW  
 Washington, DC 20549  
 USA



06011408

Mail Stop 3-2

Dear Sirs and Mesdames:

SUPPL

Re: **General Minerals Corporation (the "Company")**  
**File No: 82-34810; Rule 12g3-2(b)**

The Company hereby encloses the following listed documents (Schedule "A"), which the Company has made public for the month of February, 2006, pursuant to the laws of the provinces of British Columbia, Alberta, Saskatchewan, Manitoba, Ontario, New Brunswick, Nova Scotia, Prince Edward Island and Newfoundland, for filing with the Securities and Exchange Commission pursuant to Rule 12g3-2(b).

We trust that the information included in this package is complete, should you require further information or have any questions or comments please contact the undersigned.

Yours truly,

GENERAL MINERALS CORPORATION  
 Per:

William D. Filtner  
 Chief Financial Officer

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THOMSON  
 FINANCIAL

WDF:mk  
 Enclosures

*WDF 3/7*

**SCHEDULE "A"**  
**GENERAL MINERALS CORPORATION**  
**(the "Issuer")**

**1. News Releases**

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- (a) General Minerals Corporation Announces Termination of the Joint Venture Agreement with Apex Silver Mines Ltd. on the Malku Khota Silver Property February 17, 2006

**2. Material Documents**

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- (a) Material Change Report
- Section 67(1)(b) of the Securities Act (British Columbia)
  - Section 118(1)(b) of the Securities Act (Alberta)
  - Section 84(1)(b) of the Securities Act, 1988 (Saskatchewan)
  - Section 75(2) of the Securities Act (Ontario)
  - Section 81(2) of the Securities Act (Nova Scotia)
  - Section 76(2) of the Securities Act (Newfoundland)
- February 17, 2006
- 

**3. Filings with the Toronto Stock Exchange**

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- (a) All news releases referred to under Item 1  
(b) All material documents referred to under Item 2
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**GENERAL MINERALS CORPORATION**

**FOR IMMEDIATE RELEASE: 06-04**



**General Minerals Corporation Announces Termination of the Joint Venture Agreement with Apex Silver Mines Ltd. on the Malku Khota Silver Property**

**February 17, 2006**

**Trading Symbol: GNM-TSX**

**Webpage: [www.generalminerals.com](http://www.generalminerals.com)**

**SEC 12g3-2(b): 82-34810**

General Minerals Corporation ("GMC") announced the termination of its agreement with Apex Silver Mines Ltd. ("Apex") and its wholly owned subsidiary SILEX Bolivia S.A. ("SILEX") on the Malku Khota silver-gold property located in west central Bolivia. After completing an initial drill program and resampling an existing tunnel SILEX has elected to not proceed with the project.

General Minerals Corporation is an international minerals exploration company focusing its activities in North and South America. The Company has seven properties in the US, three in Bolivia, and one in Chile as well as six in Mexico. The target mineralization is copper, silver and gold. The Company currently has three properties that are under option to major mining companies. Initial drilling programs have been completed on two of these properties and results are pending. The Company continues to maintain three joint venture agreements on the following properties:

Monitor copper-silver prospect (USA) with Teck Cominco Ltd. Drilling began in November, 2005 and was recently completed. Results are currently pending.

Dragoon copper-molybdenum prospect (USA) with BHP Billiton. Drilling was recently completed on the property and results are pending.

Escalones copper-gold prospect (Chile) with the Phelps Dodge Chilean subsidiary, Minera Aurex (Chile) Limitada; (Drilling permit application in progress with Chilean authorities).

The Company is actively seeking new joint ventures on other properties within its portfolio of sixteen properties.

For further information, please contact:

Richard Doran

Vice President, Investor Relations

Tel: (303) 584-0606

Fax: (303) 758-2063

E-mail: [ddoran@generalminerals.com](mailto:ddoran@generalminerals.com)

**GENERAL MINERALS CORPORATION****MATERIAL CHANGE REPORT**

Pursuant to: Section 67(1)(b) of the Securities Act (British Columbia)  
 Section 118(1)(b) of the Securities Act (Alberta)  
 Section 84(1)(b) of the Securities Act, 1988 (Saskatchewan)  
 Section 75(2) of the Securities Act (Ontario)  
 Section 81(2) of the Securities Act (Nova Scotia)  
 Section 76(2) of the Securities Act (Newfoundland)

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OFFICE OF INTERNATIONAL  
AFFAIRS FOR THE FINANCE**Item 1. Reporting Issuer**

General Minerals Corporation  
 580 Hornby Street  
 Suite 880  
 Vancouver, British Columbia  
 V6C 3B6

**Item 2. Date of Material Change**

February 17, 2006

**Item 3. Press Release**

A press release was issued on February 17, 2006 and filed with the Toronto Stock Exchange.

**Item 4. Summary of Material Change**

General Minerals Corporation (“GMC”) announced the termination of its agreement with Apex Silver Mines Ltd. (“Apex”) and its wholly owned subsidiary SILEX Bolivia S.A. (“SILEX”) on the Malku Khota silver-gold property located in west central Bolivia.

**Item 5. Full Description of Material Change**

GMC announced the termination of its agreement with Apex and SILEX on the Malku Khota silver-gold property located in west central Bolivia. After completing an initial drill program and resampling an existing tunnel, SILEX has elected to not proceed with the project.

**Item 6. Reliance on Section 67(2) of the Securities Act (British Columbia); Section 118(2) of the Securities Act (Alberta); Section 84(2) of the Securities Act, 1988 (Saskatchewan); Section 75(3) of the Securities Act (Ontario); Section 81(3) of the Securities Act (Nova Scotia) and Section 76(3) of the Securities Act (Newfoundland)**

This report is not being filed on a confidential basis.

**Item 7. Omitted Information**

No information has been omitted in respect of the material change.

**Item 8. Senior Officers**

Ralph G. Fitch  
Chairman, President and Chief Executive Officer  
(303) 584-9656

**Item 9. Statement of Senior Officer**

The foregoing accurately discloses the material change referred to herein.

**DATED** at Denver, Colorado this 20<sup>th</sup> day of February, 2006.

**GENERAL MINERALS CORPORATION**

Per: “//Ralph G. Fitch//”  
Ralph G. Fitch  
Chairman, President and Chief Executive  
Officer

**IT IS AN OFFENCE FOR A PERSON TO MAKE A STATEMENT IN A DOCUMENT  
REQUIRED TO BE FILED OR FURNISHED UNDER THE ACT OR THIS REGULATION  
THAT, AT THE TIME AND IN LIGHT OF THE CIRCUMSTANCES UNDER WHICH IT IS  
MADE, IS A MISREPRESENTATION.**



**GENERAL MINERALS CORPORATION**

**FOR IMMEDIATE RELEASE: 06-04**

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**February 17, 2006**

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**Webpage: [www.generalminerals.com](http://www.generalminerals.com)**  
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