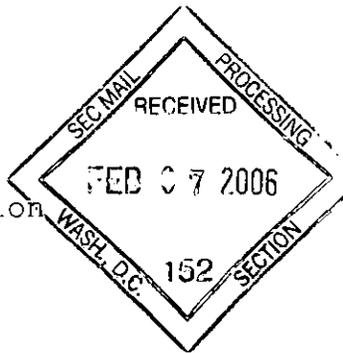




VAL-008-06  
January 31, 2006

Mr. Michael Hyatte  
Securities and Exchange Commission  
Division of Corporate Finance  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U. S. A.



PROCESSED  
FEB 09 2006  
THOMSON  
FINANCIAL

Re.: Information furnished pursuant to Rule 12g3-2(b)  
under the Securities Exchange Act of 1934.

Dear Mr. Hyatte,

Please find enclosed the following documents:

1. Quarterly Report as of September 30, 2005.

Date: filed with CONASEV on December 5, 2005.

Required by: CONASEV

2. Monthly information as of December 31, 2005 relating to ADRs holders' share on the Capital Stock.

Date: filed with CONASEV on January 4, 2006.

Required by: CONASEV

3. Quarterly information as of December 31, 2005 relating to ADRs transactions.

Date: filed with CONASEV on January 4, 2006.

Required by: CONASEV

4. Letter related to the Board of Directors' Meeting to be held on January 25, 2006.

Date: filed with CONASEV on January 20, 2006.

Required by: CONASEV

5. Resolutions adopted at the January 25, 2006 Board of Directors' Meeting.

Date: filed with CONASEV on January 25, 2006.

Required by: CONASEV

SUPPL



6. Letter related to cash dividend of US\$ 0.13 per Share of Common Stock.

Date: filed with CONASEV on January 25, 2006.

Required by: CONASEV

7. Letter related to cash dividend of US\$ 0.013 per Investment Share.

Date: filed with CONASEV on January 25, 2006.

Required by: CONASEV

8. Interim unaudited Financial Statements as of December 31, 2006.

Date: filed with CONASEV on January 25, 2006.

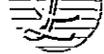
Required by: CONASEV

Very truly yours,

Irma Mavila  
Head of the Securities Department

c.c.: The Bank of New York

FILE: SEC



**Cementos Lima S.A.**

---

AV. CARLOS VILLARAN 508, OF. 301, SANTA CATALINA, LA VICTORIA - LIMA 13 - CASILLA 1889 - LIMA 100 - PERU  
TELEFONO 265-9045 - FAX 470-8948  
REG. MERC. - ASIENTO 1 FS. 397 TOMO 293



(FREE TRANSLATION)

FILE N°  
82-3911

VAL-004-06

January 4, 2006

Messrs.  
COMISION NACIONAL SUPERVISORA DE EMPRESAS Y VALORES  
CONASEV  
Lima

Attention: Public Registry of Securities and  
Intermediaries

Dear sirs,

As defined under Article 3° of Resolucion CONASEV N°  
630-97-EF/94.10, we inform you that none of our ADR  
holders has 1% share or more on the capital stock of  
the Company as of December 31, 2005.

Truly yours,

Alvaro Morales Puppo  
Finance Manager (CFO)  
Stock Exchange Representative

c.c.: Securities and Exchange Commission - SEC (USA)  
GG  
VAL

FILE: TRAADRS2



(FREE TRANSLATION)

FILE N°  
82-3911

VAL-005-06

January 04, 2006

Messrs.  
COMISION NACIONAL SUPERVISORA DE EMPRESAS Y VALORES  
CONASEV  
Lima

Attention: Public Registry of Securities and Intermediaries

Dear sirs,

As defined under Articles 7° and 10° of Resolucion CONASEV N° 358-93-EF/94.10.0, we are attaching our ADR's quarterly reports received from our depositary bank, THE BANK OF NEW YORK, as of December 31, 2005.

Truly yours,

Alvaro Morales Puppo  
Finance Manager (CFO)  
Stock Exchange Representative

c.c.: Securities and Exchange Commission - SEC (USA)  
GG  
VAL

FILE: TRAADRS

(FREE TRANSLATION)

FILE N°  
82-3911

ADR REPORT: CEMENTOS LIMA S.A. - LEVEL I

01/10/05  
31/12/05

NUMBER OF ADRs ISSUED:	0
NUMBER OF ADRs CANCELLED:	333
NUMBER OF ADRs OUTSTANDING:	28,938
# OF REGISTERED SHAREHOLDERS:	1
ADR PRICE:	9.91
ADR/PRICE INDEX:	0.000
ADR/ORDINARY RATIO:	1: 1

FILE: TRA-ADRS1



**(FREE TRANSLATION)**

**FILE N°  
82-3911**

ADR REPORT: CEMENTOS LIMA S.A. - 144A

01/10/05  
31/12/05

NUMBER OF ADRs ISSUED:	0
NUMBER OF ADRs CANCELLED:	0
NUMBER OF ADRs OUTSTANDING:	0
# OF REGISTERED SHAREHOLDERS:	1
ADR PRICE:	9.91
ADR/PRICE INDEX:	0.000
ADR/ORDINARY RATIO:	1: 1

FILE: TRA-ADRS1

(FREE TRANSLATION)

FILE NO.  
82-3911

GF.0004.05  
Lima, January 20, 2006

Messrs.  
COMISION NACIONAL SUPERVISORA  
DE EMPRESAS Y VALORES  
C O N A S E V  
Lima

Attention: Public Registry of Securities and  
Intermediaries

Ref.: Important Events

Dear sirs,

As defined under Article 28 of the Securities Market Law and Resolución CONASEV N° 107-2002-EF/94.10, we inform you of the following important event:

Notice of the Board of Directors' Meeting to be held on Wednesday, January 25, 2006 at our offices located at Av. Carlos Villarán 508, Suite 301, Santa Catalina, La Victoria, in order to deal with the following matters:

- Approval of interim unaudited Financial Statements as of December 31, 2005.
- Application of partial earnings against the net distributable income corresponding to the Fiscal Year 2005.

Regarding this distribution of profits, it will be proposed that CEMENTOS LIMA S.A. pays a dividend for a total amount of US\$ 5'420,575.63 against the 2005 partial earnings.

Dividend per Common Share US\$ 0.13  
Dividend per Investment Share US\$ 0.013

Truly yours,  
Alvaro Morales Puppo  
Stock Exchange Representative  
Finance Manager (CFO)

c.c.: Securities and Exchange Commission - SEC (USA)  
Members of the Board

File: TRACON4

(FREE TRANSLATION)

FILE NO.  
82-3911

GF.0004.05

Lima, January 25, 2006

Messrs.  
COMISION NACIONAL SUPERVISORA  
DE EMPRESAS Y VALORES  
C O N A S E V  
Lima

Attention: Public Registry of Securities and  
Intermediaries

Ref.: Important Events

Dear sirs,

As defined under Article 28 of the Securities Market Law and Resolución CONASEV N° 107-2002-EF/94.10, we inform you as important event about the resolution adopted by the Board of Directors' Meeting held on January 25, 2006:

- Application of earnings against the net distributable income corresponding to the Fiscal Year 2005.

Regarding this distribution of profits, it was agreed that CEMENTOS LIMA S.A. pays a dividend for a total amount of US\$ 5'420,575.63 against the 2005 earnings.

Dividend per Common Share US\$ 0.13  
Dividend per Investment Share US\$ 0.013

We will let you know the record date as well as the day of payment of such dividend.

Truly yours,  
Alvaro Morales Puppo  
Stock Exchange Representative  
Finance Manager (CFO)

c.c.: Securities and Exchange Commission - SEC (USA)  
Members of the Board

File: TRACON4

(FREE TRANSLATION)

FILE N°  
82-3911

GF.0005.06

Lima, January 25, 2006

Messrs.  
COMISION NACIONAL SUPERVISORA  
DE EMPRESAS Y VALORES  
C O N A S E V  
Lima

Attention: Public Registry of Securities and Intermediaries

Ref.: Important Events

Dear sirs,

As defined under Article 28 of the Securities Law and Resolución CONASEV N° 107-2002-EF/94.10, we inform you as Important Event about the resolution adopted by the Board of Directors' Meeting held on January 25, 2006, concerning the cash dividend of US\$ 0.13 per Common Share.

The record date will be February 13, 2006, so we will thank you to make the arrangements in order to make known that all shares negotiated the exdate (February 9, 2006) in advance will be traded without the right to collect the dividend.

This cash dividend in US\$ dollars will be paid on February 28, 2006 at the Securities Department located in Av. Carlos Villarán 508, Suite 301, Santa Catalina, La Victoria. For all shareholders incorporated to the book entry system, this dividend will be paid through CAVALI.

Truly yours,  
Alvaro Morales  
Stock Exchange Representative  
Finance Manager (CFO)

c.c.: Securities and Exchange Commission - SEC (USA)  
VAL

File: TRACON2



(FREE TRANSLATION)

FILE N°  
82-3911

GF.0006.06

Lima, January 25, 2006

Messrs.  
COMISION NACIONAL SUPERVISORA  
DE EMPRESAS Y VALORES  
C O N A S E V  
Lima

Attention: Public Registry of Securities and Intermediaries

Ref.: Important Events

Dear sirs,

As defined under Article 28 of the Securities Law and Resolución CONASEV N° 107-2002-EF/94.10, we inform you as Important Event about the resolution adopted by the Board of Directors' Meeting held on January 25, 2006, concerning the cash dividend of US\$ 0.013 per Investment Share.

The record date will be February 13, 2006, so we will thank you to make the arrangements in order to make known that all shares negotiated the exdate (February 9, 2006) in advance will be traded without the right to collect the dividend.

This cash dividend in US\$ dollars will be paid on February 28, 2006 at the Securities Department located in Av. Carlos Villarán 508, Suite 301, Santa Catalina, La Victoria. For all shareholders incorporated to the book entry system, this dividend will be paid through CAVALI.

Truly yours,  
Alvaro Morales  
Stock Exchange Representative  
Finance Manager (CFO)

c.c.: Securities and Exchange Commission - SEC (USA)  
VAL

File: TRACON2



Balance Sheet

As of December 31, 2005 and December 31, 2004  
(In thousands of constant nuevos soles)

	December 31,	December 31,	December 31,
	2005	2004	2004

Assets	December 31, 2005	December 31, 2004	December 31, 2004
<b>Current Assets</b>			
Cash and Banks	31,006	7,360	45,815
Marketable securities			39,612
Trade accounts receivable	30,863	16,279	3,412
Affiliates	3,424	11,694	33,535
Other accounts receivable	6,499	11,293	9,849
Inventories	184,134	165,869	
Prepaid expenses	9,465	5,932	
<b>Total Current Assets</b>	<b>265,391</b>	<b>218,427</b>	<b>132,223</b>
Long/Term accounts receivable			4,924
Long/Term affiliates			
Other non current accounts receivable	10,495	9,260	57,181
Inventories	61,862	42,525	62,105
Investments	28,642	28,636	
Fixed assets - Net	630,423	628,271	
Other assets	54,916	53,057	
<b>Total Non-current Assets</b>	<b>786,338</b>	<b>761,749</b>	<b>194,328</b>
<b>Total Assets</b>	<b>1,051,729</b>	<b>980,176</b>	<b>980,176</b>
<b>Liabilities and Stockholders Equity</b>			
<b>Current liabilities</b>			
Bank overdrafts and loans		106,024	45,815
Trade accounts payable		36,726	39,612
Affiliates		10,522	3,412
Other accounts payable		34,556	33,535
Current portion of long-term debts		5,147	9,849
<b>Total Current Liabilities</b>		<b>192,975</b>	<b>132,223</b>
Long-term debts			4,924
Deferred taxes and others.		45,541	57,181
<b>Total Non-current Liabilities</b>		<b>45,541</b>	<b>62,105</b>
<b>Total Liabilities</b>		<b>238,516</b>	<b>194,328</b>
<b>Stockholders Equity</b>			
Capital stock		393,168	393,168
Investment shares		50,789	50,789
Legal reserves		73,853	73,853
Other reserves			
Retained earnings		295,403	268,038
<b>Total Stockholders equity</b>		<b>813,213</b>	<b>785,848</b>
<b>Total Liabilities and Stockholders equity</b>	<b>1,051,729</b>	<b>980,176</b>	<b>980,176</b>

M: *del*  
*BNY*  
*GG*  
*GF*  
*GDC*

CEMENTOS LIMA S. A.  
 JUAN PABLO ROCK CASTRO  
 CONTADOR GENERAL  
 CPSC: 1111111111111111

**CEMENTOS LIMA S.A.**  
**Profit and Loss Statements**  
**For the period ended December 31, 2005 and 2004**  
(In thousands of constant nuevos soles)

	For the 3 months period ended December 31, 2005	For the 3 months period ended December 31, 2004	For the 12 months period ended December 31, 2005	For the 12 months period ended December 31, 2004
Net sales	169,334	140,551	650,008	566,361
Other operating income	2,062	1,347	7,027	5,156
<b>Total Gross Revenues</b>	<b>171,396</b>	<b>141,898</b>	<b>657,035</b>	<b>571,517</b>
Cost of sales	(84,411)	(81,073)	(381,362)	(317,012)
Other operating cost	(1,555)	(1,572)	(4,662)	(5,490)
<b>Total Operating Cost</b>	<b>(85,966)</b>	<b>(82,645)</b>	<b>(386,024)</b>	<b>(322,502)</b>
<b>Gross Profit</b>	<b>85,430</b>	<b>59,253</b>	<b>271,011</b>	<b>249,015</b>
<b>Operating expenses</b>				
Selling expenses	(6,672)	(5,350)	(23,266)	(19,287)
Administrative expenses	(25,905)	(18,886)	(88,394)	(85,163)
<b>Operating income</b>	<b>52,853</b>	<b>35,017</b>	<b>159,351</b>	<b>144,565</b>
<b>Others Income (Expenses)</b>				
Financial income	3,707	6,928	15,156	18,547
Financial expenses	(7,313)	(6,847)	(23,172)	(19,089)
Other income	2,260	16,991	22,025	43,726
Other expenses	(329)	(13,809)	(18,630)	(36,180)
Gain (Loss) due to inflation		546		5,062
<b>Income before employee profit sharing and income tax</b>	<b>51,178</b>	<b>38,826</b>	<b>154,730</b>	<b>156,631</b>
Employees' Profit Sharing - current and deferred	(4,979)	(4,268)	(15,199)	(16,119)
Income Tax - current and deferred	(13,446)	(11,740)	(40,875)	(44,003)
<b>Income before extraordinary items</b>	<b>32,753</b>	<b>22,818</b>	<b>98,656</b>	<b>96,509</b>
Extraordinary items -Income				
Extraordinary items -Expenses				
<b>Income before minority interest</b>	<b>32,753</b>	<b>22,818</b>	<b>98,656</b>	<b>96,509</b>
Minority interest				
<b>Net income</b>	<b>32,753</b>	<b>22,818</b>	<b>98,656</b>	<b>96,509</b>
Dividends on preferent shares				
<b>Income(Loss) Attributable to shareholders</b>	<b>32,753</b>	<b>22,818</b>	<b>98,656</b>	<b>96,509</b>
Basic net income per common shares	0.790000	0.550000	2.370000	2.310000
Basic net income per investment shares	0.080000	0.050000	0.240000	0.230000
Diluted net income per common shares	0.790000	0.550000	2.370000	2.310000
Diluted net income per investment shares	0.080000	0.050000	0.240000	0.230000

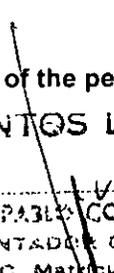
**CEMENTOS LIMA S. A.**

JUAN PABLO COCK CASTRO  
CONTADOR GENERAL  
C.P.C. Matrícula 8912

**CEMENTOS LIMA S.A.**  
**Statements of Cash Flow**  
**For the period ended December 31, 2005 and 2004**  
(in thousands of constant nuevos soles)

	<b>From January 1st until December 31, 2005</b>	<b>From January 1st until December 31, 2004</b>
<b>OPERATING ACTIVITIES</b>		
Collection to customers	777,675	702,649
Other collections in cash related to this activities		
Others Collections related to this activities		
Menos:		
Payments to suppliers	(506,068)	(385,136)
Payment of remunerations and severance indemnities	(48,317)	(48,860)
Payments taxes	(72,887)	(77,754)
Payments of interests	(3,010)	(2,996)
Others Payments related to this activities		(6,091)
<b>Increase (Decrease) of cash and cash equiv. from operating activities</b>	<b>147,393</b>	<b>181,812</b>
<b>INVESTING ACTIVITIES</b>		
Income per sale of securities		
Income per disposal of fixed assets		
Other income in cash related to this activity		
Other collections related to this activity		49
Less:		
Payments for purchases of investment	(6)	
Payments for purchases of fixed assets	(96,819)	(50,661)
Increase of other assets	(6,032)	(5,721)
Other payments related to this activity		
<b>Increase (Decrease) of cash and cash equiv. from investing activities</b>	<b>(102,857)</b>	<b>(56,333)</b>
<b>FINANCING ACTIVITIES</b>		
Issuance of shares or new contrib		
Issuance of bonds and increase in loans	60,209	
Other income in cash related to this activity		
Less:		
Payments of bank loans		(11,823)
Payments of other long-term debts	(9,819)	(27,808)
Payments of dividends and other participations	(71,280)	(81,334)
Other payments in cash related to this activity		
<b>Increase (Decrease) of cash and cash equiv. from financing activities</b>	<b>(20,890)</b>	<b>(120,965)</b>
<b>Increase (Decrease) net of cash and cash equiv.</b>	<b>23,646</b>	<b>4,514</b>
<b>Cash and cash equiv. Balance at the beginning of the period</b>	<b>7,360</b>	<b>2,846</b>
Gain (loss) per exposure to inflation		
<b>Cash and cash equiv. Balance at the end of the period</b>	<b>31,006</b>	<b>7,360</b>

**CEMENTOS LIMA S. A.**

  
**JUAN PABLO COCK CASTRO**  
CONTADOR GENERAL  
C.P.C. MATRÍCULA 8912

**RECONCILIATION OF NET INCOME (LOSS)**

Net income (loss) of the period	98,656	96,509
Plus:		
Provision for bad debts		65
Adjustments		
Depreciation	92,272	90,187
Intangible Amortization & Write off	4,173	3,733
Other provisions		
Loss in disposal of fixed assets	924	1,585
Provision for decrease in value of assets	1,663	1,265
Loss in sale of securities		
Loss attributable to non-current monetary assets		
Others		
Less:		
Adjustments		
Gain in disposal of fixed assets		
Gain in sale securities		
Deferred income tax and deferred employee profit sharing	(9,571)	(1,943)
Loss (gain) due to inflation		(6,610)
Gain attributable to non-current monetary liabilities		
Others		
Net changes in assets and liabilities:		
(Increase) Decrease of trade accounts receivable	(14,584)	6,837
(Increase) Decrease of accounts receivable from affiliates	8,270	(2,873)
(Increase) Decrease of others accounts receivable	3,559	(1,357)
(Increase) Decrease of inventories	(37,602)	(27,439)
(Increase) Decrease in prepaid expenses	(3,532)	611
Increase (Decrease) in trade accounts payable	(2,886)	6,493
Increase (Decrease) in accounts payable from affiliates	7,110	1,492
Increase (Decrease) in other accounts payable	(1,059)	13,257
<b>Increase (Decrease) of cash and cash equiv. from operating activities</b>	<b>147,393</b>	<b>181,812</b>

CEMENTOS LIMA S. A.

~~JUAN PABLO ROCK CASTRO~~  
CONTADOR GENERAL  
C.P.C. Matrícula 8912

**CEMENTOS LIMA S.A.**  
**STATEMENTS OF CHANGES IN STOCKHOLDER'S EQUITY**  
**For the period ended December 31, 2005 and 2004**  
(In thousands of constant nuevos soles)

	Capital	Labor Shares	Legal Reserve	Other Reserves	Retained Earnings	Total
<b>Initial balance at January 01, 2004</b>	393,168	50,789	77,472		249,039	770,468
1 Dividends Declared					(81,334)	(81,334)
2 Capitalization of reinvested investments					96,509	96,509
3 Net Income					3,824	205
4 Others			(3,619)			
<b>Final Balance at December 31, 2004</b>	<b>393,168</b>	<b>50,789</b>	<b>73,853</b>		<b>268,038</b>	<b>785,848</b>
<b>Initial balance at January 01, 2005</b>	393,168	50,789	73,853		268,038	785,848
1 Dividends Declared					(71,349)	(71,349)
2 Net Income					98,656	98,656
3 Others					58	58
<b>Final Balance at December 31, 2005</b>	<b>393,168</b>	<b>50,789</b>	<b>73,853</b>		<b>295,403</b>	<b>813,213</b>

**CEMENTOS LIMA S. A.**

~~ALAN PABLO COCK CASTRO~~  
CORPORATE GENERAL  
CPC. Matrícula #912

**CEMENTOS LIMA S.A.**  
**Totales Adicionales**

<b>Codigo</b>	<b>Descripcion</b>	<b>Observaciones</b>	<b>2005</b>
T010	CURRENT COMMON SHARES (units)	No decimals to be considered	36926629
T020	CURRENT INVESTMENT SHARES (units)	No decimals to be considered	47701066
T030	NOMINAL VALUE OF COMMON SHARES (soles)	Include 2 decimals with no dot. Example: If S/10.00, then 1000.	1000
T040	NOMINAL VALUE OF INVESTMENT SHARES (soles)	Include 2 decimals with no dot. Example: If S/1.00, then 100.	100
T050	ACCUMULATED PROVISION FOR DOUBTFUL DEBTS (thousands soles)	No decimals to be considered	863
T060	ACCUMULATED PROVISION FOR STOCKS DEVALUATION (thousands soles)	No decimals to be considered	
T070	ACCUMULATED PROVISION FOR INVESTMENTS FLUCTUATION (thousands soles)	No decimals to be considered	20
T080	ACCUMULATED AMORTIZATION OF INTANGIBLES (thousands soles)	No decimals to be considered	40984
T090	ACCUMULATED DEPRECIATION (thousands soles)	No decimals to be considered	1248124
T100	ACQUISITION OF INVESTMENTS DURING YEAR ENDED 12.31 (thousands soles)	No decimals to be considered	6
T110	REAL ESTATE, MACHINERY AND EQUIPMENTS ACQUISITION DURING Y-E 12.31 (thousands soles)	No decimals to be considered	96819
T120	ASSETS REVALUATION (thousands soles)	No decimals to be considered	

**CEMENTOS LIMA S. A.**

~~JUAN PABLO COCK CASTRO  
 CONTADOR GENERAL  
 C.P.C. Matrícula 8912~~

21/11/05	Westpac Custodian Nominees	2,500	0
21/11/05	Westpac Custodian Nominees	3,382	0
21/11/05	Westpac Custodian Nominees	1,330	0
21/11/05	Westpac Custodian Nominees	4,942	0
21/11/05	Westpac Custodian Nominees	16,490	0
21/11/05	Westpac Custodian Nominees	3,217	0
21/11/05	Westpac Custodian Nominees	17,340	0
21/11/05	Westpac Custodian Nominees	11,553	0
21/11/05	Westpac Custodian Nominees	11,218	0
21/11/05	Westpac Custodian Nominees	1,898	0
21/11/05	Westpac Custodian Nominees	2,612	0
21/11/05	Westpac Custodian Nominees	6,000	0
21/11/05	Westpac Custodian Nominees	42,500	0
21/11/05	Westpac Custodian Nominees	4,359	0
21/11/05	Westpac Custodian Nominees	8,576	0
21/11/05	Westpac Custodian Nominees	6,953	0
21/11/05	Westpac Custodian Nominees	4,000	0
21/11/05	Westpac Custodian Nominees	5,642	0
21/11/05	Westpac Custodian Nominees	2,955	0
21/11/05	Westpac Custodian Nominees	4,270	0
21/11/05	Westpac Custodian Nominees	4,137	0
21/11/05	Westpac Custodian Nominees	7,030	0
21/11/05	Westpac Custodian Nominees	10,735	0
21/11/05	Westpac Custodian Nominees	10,326	0
21/11/05	Westpac Custodian Nominees	7,400	0
21/11/05	Westpac Custodian Nominees	2,146	0
21/11/05	Westpac Custodian Nominees	5,000	0
21/11/05	Westpac Custodian Nominees	5,678	0
21/11/05	Westpac Custodian Nominees	10,700	0
21/11/05	Westpac Custodian Nominees	5,150	0
21/11/05	Westpac Custodian Nominees	92,492	0
21/11/05	Westpac Custodian Nominees	2,000	0
21/11/05	Westpac Custodian Nominees	5,900	0
21/11/05	Westpac Custodian Nominees	3,600	0
21/11/05	Westpac Custodian Nominees	6,500	0
21/11/05	Westpac Custodian Nominees	34,809	0
21/11/05	Westpac Custodian Nominees	1,500	0
21/11/05	Westpac Custodian Nominees	2,737	0
21/11/05	Westpac Custodian Nominees	3,721	0
21/11/05	Westpac Custodian Nominees	4,700	0
21/11/05	Westpac Custodian Nominees	3,275	0
21/11/05	Westpac Custodian Nominees	3,550	0
21/11/05	Westpac Custodian Nominees	30,491	0
21/11/05	Westpac Custodian Nominees	5,922	0
21/11/05	Westpac Custodian Nominees	6,083	0
21/11/05	Westpac Custodian Nominees	1,186	0
21/11/05	Westpac Custodian Nominees	4,800	0
21/11/05	Westpac Custodian Nominees	6,330	0
21/11/05	Westpac Custodian Nominees	620	0
21/11/05	Westpac Custodian Nominees	3,466	0
21/11/05	Westpac Custodian Nominees	3,200	0
21/11/05	Westpac Custodian Nominees	1,117	0
21/11/05	Westpac Custodian Nominees	9,654	0
21/11/05	Westpac Custodian Nominees	14,010	0
21/11/05	Westpac Custodian Nominees	4,000	0
21/11/05	Westpac Custodian Nominees	2,214	0
21/11/05	Westpac Custodian Nominees	29,373	0
21/11/05	Westpac Custodian Nominees	1,100	0

21/11/05	Westpac Custodian Nominees	5,996	0
21/11/05	Westpac Custodian Nominees	2,647	0
21/11/05	Westpac Custodian Nominees	5,860	0
21/11/05	Westpac Custodian Nominees	7,817	0
21/11/05	Westpac Custodian Nominees	9,047	0
21/11/05	Westpac Custodian Nominees	4,831	0
21/11/05	Westpac Custodian Nominees	4,978	0
21/11/05	Westpac Custodian Nominees	2,948	0
21/11/05	Westpac Custodian Nominees	8,994	0
21/11/05	Westpac Custodian Nominees	7,095	0
21/11/05	Westpac Custodian Nominees	9,842	0
21/11/05	Westpac Custodian Nominees	8,700	0
21/11/05	Westpac Custodian Nominees	10,858	0
21/11/05	Westpac Custodian Nominees	11,774	0
21/11/05	Westpac Custodian Nominees	2,089	0
21/11/05	Westpac Custodian Nominees	2,300	0
21/11/05	Westpac Custodian Nominees	1,250	0
21/11/05	Westpac Custodian Nominees	2,023	0
21/11/05	Westpac Custodian Nominees	4,200	0
21/11/05	Westpac Custodian Nominees	7,397	0
21/11/05	Westpac Custodian Nominees	4,600	0
21/11/05	Westpac Custodian Nominees	1,300	0
21/11/05	Westpac Custodian Nominees	3,350	0
21/11/05	Westpac Custodian Nominees	7,195	0
21/11/05	Westpac Custodian Nominees	3,800	0
21/11/05	Westpac Custodian Nominees	1,570	0
21/11/05	Westpac Custodian Nominees	1,770	0
21/11/05	Westpac Custodian Nominees	5,719	0
21/11/05	Westpac Custodian Nominees	6,977	0
21/11/05	Westpac Custodian Nominees	5,961	0
21/11/05	Westpac Custodian Nominees	3,711	0
21/11/05	Westpac Custodian Nominees	33,694	0
21/11/05	Westpac Custodian Nominees	1,051	0
21/11/05	Westpac Custodian Nominees	19,800	0
21/11/05	Westpac Custodian Nominees	2,000	0
21/11/05	Westpac Custodian Nominees	2,896	0
21/11/05	Westpac Custodian Nominees	6,027	0
21/11/05	Westpac Custodian Nominees	6,654	0
21/11/05	Westpac Custodian Nominees	26,600	0
21/11/05	Westpac Custodian Nominees	11,000	0
21/11/05	Westpac Custodian Nominees	5,581	0
21/11/05	Westpac Custodian Nominees	9,245	0
21/11/05	Westpac Custodian Nominees	3,146	0
21/11/05	Westpac Custodian Nominees	12,280	0
21/11/05	Westpac Custodian Nominees	8,530	0
21/11/05	Westpac Custodian Nominees	3,925	0
21/11/05	Westpac Custodian Nominees	6,199	0
21/11/05	Westpac Custodian Nominees	9,993	0
21/11/05	Westpac Custodian Nominees	6,460	0
21/11/05	Westpac Custodian Nominees	2,813	0
21/11/05	Westpac Custodian Nominees	5,228	0
21/11/05	Westpac Custodian Nominees	8,467	0
21/11/05	Westpac Custodian Nominees	8,257	0
21/11/05	Westpac Custodian Nominees	30,892	0
21/11/05	Westpac Custodian Nominees	655	0
21/11/05	Westpac Custodian Nominees	6,410	0
21/11/05	Westpac Custodian Nominees	650	0
21/11/05	Westpac Custodian Nominees	3,300	0

21/11/05	Westpac Custodian Nominees	10,648	0
21/11/05	Westpac Custodian Nominees	1,316	0
21/11/05	Westpac Custodian Nominees	7,548	0
21/11/05	Westpac Custodian Nominees	4,798	0
21/11/05	Westpac Custodian Nominees	7,112	0
21/11/05	Westpac Custodian Nominees	4,400	0
21/11/05	Westpac Custodian Nominees	16,205	0
21/11/05	Westpac Custodian Nominees	5,683	0
21/11/05	Westpac Custodian Nominees	3,044	0
21/11/05	Westpac Custodian Nominees	1,800	0
21/11/05	Westpac Custodian Nominees	3,900	0
21/11/05	Westpac Custodian Nominees	3,708	0
21/11/05	Westpac Custodian Nominees	1,500	0
21/11/05	Westpac Custodian Nominees	1,200	0
21/11/05	Westpac Custodian Nominees	5,025	0
21/11/05	Westpac Custodian Nominees	4,776	0
21/11/05	Westpac Custodian Nominees	2,800	0
21/11/05	Westpac Custodian Nominees	2,700	0
21/11/05	Westpac Custodian Nominees	5,093	0
21/11/05	Westpac Custodian Nominees	1,200	0
21/11/05	Westpac Custodian Nominees	2,401	0
21/11/05	Westpac Custodian Nominees	7,719	0
21/11/05	Westpac Custodian Nominees	3,008	0
21/11/05	Westpac Custodian Nominees	5,492	0
21/11/05	Westpac Custodian Nominees	4,380	0
21/11/05	Westpac Custodian Nominees	2,810	0
21/11/05	Westpac Custodian Nominees	13,321	0
21/11/05	Westpac Custodian Nominees	3,901	0
21/11/05	Westpac Custodian Nominees	20,100	0
21/11/05	Westpac Custodian Nominees	1,500	0
21/11/05	Westpac Custodian Nominees	3,097	0
21/11/05	Westpac Custodian Nominees	500	0
21/11/05	Westpac Custodian Nominees	3,308	0
21/11/05	Westpac Custodian Nominees	6,800	0
21/11/05	Westpac Custodian Nominees	2,800	0
21/11/05	Westpac Custodian Nominees	7,521	0
21/11/05	Westpac Custodian Nominees	12,204	0
21/11/05	Westpac Custodian Nominees	2,399	0
21/11/05	Westpac Custodian Nominees	7,650	0
21/11/05	Westpac Custodian Nominees	5,500	0
21/11/05	Westpac Custodian Nominees	14,000	0
21/11/05	Westpac Custodian Nominees	7,100	0
21/11/05	Westpac Custodian Nominees	1,000	0
21/11/05	Westpac Custodian Nominees	2,000	0
21/11/05	Westpac Custodian Nominees	6,766	0
21/11/05	Westpac Custodian Nominees	10,650	0
21/11/05	Westpac Custodian Nominees	8,600	0
21/11/05	Westpac Custodian Nominees	7,260	0
21/11/05	Westpac Custodian Nominees	4,000	0
21/11/05	Westpac Custodian Nominees	11,255	0
21/11/05	Westpac Custodian Nominees	5,000	0
21/11/05	Westpac Custodian Nominees	4,200	0
21/11/05	Westpac Custodian Nominees	2,100	0
21/11/05	Westpac Custodian Nominees	9,745	0
21/11/05	Westpac Custodian Nominees	9,752	0
21/11/05	Westpac Custodian Nominees	3,762	0
21/11/05	Westpac Custodian Nominees	6,366	0
21/11/05	Westpac Custodian Nominees	6,639	0

21/11/05	Westpac Custodian Nominees	5,696	0
21/11/05	Westpac Custodian Nominees	4,000	0
21/11/05	Westpac Custodian Nominees	2,960	0
21/11/05	Westpac Custodian Nominees	4,750	0
21/11/05	Westpac Custodian Nominees	6,300	0
21/11/05	Westpac Custodian Nominees	7,798	0
21/11/05	Westpac Custodian Nominees	26,000	0
21/11/05	Westpac Custodian Nominees	6,604	0
21/11/05	Westpac Custodian Nominees	6,314	0
21/11/05	Westpac Custodian Nominees	2,300	0
21/11/05	Westpac Custodian Nominees	28,000	0
21/11/05	Westpac Custodian Nominees	1,500	0
21/11/05	Westpac Custodian Nominees	9,160	0
21/11/05	Westpac Custodian Nominees	2,400	0
21/11/05	Westpac Custodian Nominees	3,750	0
21/11/05	Westpac Custodian Nominees	7,868	0
21/11/05	Westpac Custodian Nominees	4,347	0
21/11/05	Westpac Custodian Nominees	8,400	0
21/11/05	Westpac Custodian Nominees	3,602	0
21/11/05	Westpac Custodian Nominees	15,300	0
21/11/05	Westpac Custodian Nominees	2,200	0
21/11/05	Westpac Custodian Nominees	8,480	0
21/11/05	Westpac Custodian Nominees	5,374	0
21/11/05	Westpac Custodian Nominees	5,612	0
21/11/05	Westpac Custodian Nominees	6,380	0
21/11/05	Westpac Custodian Nominees	3,960	0
21/11/05	Westpac Custodian Nominees	11,644	0
21/11/05	Westpac Custodian Nominees	5,600	0
21/11/05	Westpac Custodian Nominees	68,300	0
21/11/05	Westpac Custodian Nominees	28,856	0
21/11/05	Westpac Custodian Nominees	5,783	0
22/11/05	Westpac Custodian Nominees	47,010	127,002
22/11/05	Westpac Custodian Nominees	3,930	10,617
22/11/05	Westpac Custodian Nominees	60,140	162,474
22/11/05	Westpac Custodian Nominees	-2,139	-6,022
22/11/05	Westpac Custodian Nominees	-921	-2,593
22/11/05	Westpac Custodian Nominees	-547	-1,540
22/11/05	Westpac Custodian Nominees	-1,433	-4,034
22/11/05	Westpac Custodian Nominees	-1,092	-3,074
22/11/05	Westpac Custodian Nominees	-2,297	-6,467
22/11/05	Westpac Custodian Nominees	-706	-1,988
22/11/05	Westpac Custodian Nominees	-720	-2,027
22/11/05	Westpac Custodian Nominees	-707	-1,990
22/11/05	Westpac Custodian Nominees	-2,042	-5,749
22/11/05	Westpac Custodian Nominees	-2,017	-5,678
22/11/05	Westpac Custodian Nominees	-895	-2,520
22/11/05	Westpac Custodian Nominees	-659	-1,855
22/11/05	Westpac Custodian Nominees	-890	-2,506
22/11/05	Westpac Custodian Nominees	-742	-2,089
22/11/05	Westpac Custodian Nominees	-582	-1,639
22/11/05	Westpac Custodian Nominees	-3,400	-9,572
22/11/05	Westpac Custodian Nominees	-1,082	-3,046
22/11/05	Westpac Custodian Nominees	-469	-1,320
22/11/05	Westpac Custodian Nominees	-1,409	-3,967
22/11/05	Westpac Custodian Nominees	-1,289	-3,629
22/11/05	Westpac Custodian Nominees	-999	-2,812
22/11/05	Westpac Custodian Nominees	-5,503	-15,493
22/11/05	Westpac Custodian Nominees	-432	-1,216

22/11/05	Westpac Custodian Nominees	-1,378	-3,879
22/11/05	Westpac Custodian Nominees	-1,151	-3,240
22/11/05	Westpac Custodian Nominees	-741	-2,086
22/11/05	Westpac Custodian Nominees	-509	-1,433
22/11/05	Westpac Custodian Nominees	-1,644	-4,628
22/11/05	Westpac Custodian Nominees	-900	-2,534
22/11/05	Westpac Custodian Nominees	-1,148	-3,232
22/11/05	Westpac Custodian Nominees	-523	-1,472
22/11/05	Westpac Custodian Nominees	1,300	3,718
22/11/05	Westpac Custodian Nominees	-1,124	-3,164
22/11/05	Westpac Custodian Nominees	-1,312	-3,694
22/11/05	Westpac Custodian Nominees	-2,743	-7,722
22/11/05	Westpac Custodian Nominees	-1,497	-4,215
22/11/05	Westpac Custodian Nominees	-556	-1,565
22/11/05	Westpac Custodian Nominees	-673	-1,895
22/11/05	Westpac Custodian Nominees	-2,300	-6,475
22/11/05	Westpac Custodian Nominees	-853	-2,401
22/11/05	Westpac Custodian Nominees	-1,352	-3,806
22/11/05	Westpac Custodian Nominees	-2,297	-6,467
22/11/05	Westpac Custodian Nominees	-1,211	-3,409
22/11/05	Westpac Custodian Nominees	-1,226	-3,452
22/11/05	Westpac Custodian Nominees	-1,417	-3,989
22/11/05	Westpac Custodian Nominees	-383	-1,078
22/11/05	Westpac Custodian Nominees	-1,049	-2,953
22/11/05	Westpac Custodian Nominees	-402	-1,132
22/11/05	Westpac Custodian Nominees	-1,463	-4,119
22/11/05	Westpac Custodian Nominees	-1,295	-3,646
22/11/05	Westpac Custodian Nominees	-718	-2,021
22/11/05	Westpac Custodian Nominees	-604	-1,700
22/11/05	Westpac Custodian Nominees	-1,473	-4,147
22/11/05	Westpac Custodian Nominees	-1,273	-3,584
22/11/05	Westpac Custodian Nominees	-1,626	-4,578
22/11/05	Westpac Custodian Nominees	-1,208	-3,401
22/11/05	Westpac Custodian Nominees	-6,746	-18,992
22/11/05	Westpac Custodian Nominees	-646	-1,819
22/11/05	Westpac Custodian Nominees	-709	-1,996
22/11/05	Westpac Custodian Nominees	-2,566	-7,224
22/11/05	Westpac Custodian Nominees	-1,568	-4,414
22/11/05	Westpac Custodian Nominees	-871	-2,452
22/11/05	Westpac Custodian Nominees	-1,421	-4,001
22/11/05	Westpac Custodian Nominees	-1,655	-4,659
22/11/05	Westpac Custodian Nominees	-1,377	-3,877
22/11/05	Westpac Custodian Nominees	5,000	14,300
22/11/05	Westpac Custodian Nominees	38,000	108,448
23/11/05	Westpac Custodian Nominees	408	1,085
23/11/05	Westpac Custodian Nominees	395	1,051
23/11/05	Westpac Custodian Nominees	1,125	2,993
23/11/05	Westpac Custodian Nominees	416	1,107
23/11/05	Westpac Custodian Nominees	1,016	2,703
23/11/05	Westpac Custodian Nominees	468	1,245
23/11/05	Westpac Custodian Nominees	422	1,123
23/11/05	Westpac Custodian Nominees	1,154	3,070
23/11/05	Westpac Custodian Nominees	456	1,213
24/11/05	Westpac Custodian Nominees	2,000	5,400
24/11/05	Westpac Custodian Nominees	8,000	21,600
	<b>Total</b>	<b>17,879,559</b>	<b>219,768</b>

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<b>BT Investment Management No.3 Pty Ltd</b>	<b>17,879,559</b>	<b>219,768</b>
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TOTAL:

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# Appendix 3Y

## Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available.  
Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

<b>Name of entity</b>	Mayne Pharma Limited
<b>ABN</b>	58 097 064 330

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Nora Lia Scheinkestel
<b>Date of last notice</b>	25 November 2005

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Indirect
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	Holding through personal superannuation fund – Scheinkestel Superannuation Pty Ltd
<b>Date of change</b>	29 November 2005
<b>No. of securities held prior to change</b>	7,590 shares to be issued on 30 November 2005 under the terms of the scheme of arrangement to effect the demerger of the company from Mayne Group Limited
<b>Class</b>	Ordinary Shares
<b>Number acquired</b>	11,746
<b>Number disposed</b>	N/A
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	\$31,596.74
<b>No. of securities held after change</b>	19,336

+ See chapter 19 for defined terms.

11/3/2002

## Change of Director's Interest Notice

<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	On-market purchase of shares
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**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	N/A
<b>Nature of interest</b>	N/A
<b>Name of registered holder (if issued securities)</b>	N/A
<b>Date of change</b>	N/A
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	N/A
<b>Interest acquired</b>	N/A
<b>Interest disposed</b>	N/A
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	N/A
<b>Interest after change</b>	N/A

+ See chapter 19 for defined terms.

11/3/2002



**5. Consideration**

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration		Class and number of securities
		Cash	Non-cash	
MLC Limited	02/12/2005	\$2.49		Ordinary 11,463
MLC Investments Limited	02/12/2005	\$2.49		Ordinary 45,949,269
MLC Investments Limited (MasterKey Custom)	02/12/2005	\$2.49		Ordinary 221,198
MLC Investments Limited (HML Superannuation Fund)	02/12/2005	\$2.49		Ordinary 5,749

**6. Associates**

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
MLC Limited ACN 000 000 402	Is a related body corporate of National Australia Bank Limited
MLC Investments Limited ACN 002 641 661	Is a related body corporate of National Australia Bank Limited

**7. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
MLC Limited	Ground Floor 105-153 Miller Street NORTH SYDNEY NSW 2080
MLC Investments Limited	Ground Floor 105-153 Miller Street NORTH SYDNEY NSW 2080
National Australia Bank Limited	Level 24 500 Bourke Street MELBOURNE VIC 3000
RBC Global Services Australia Nominees Pty Limited	2 Park Street SYDNEY NSW 2000
Westpac Custodian Nominees Limited	Level 9 50 Pitt Street SYDNEY NSW 2000

**Signature**

print name

Brendan T Case

Capacity  
Company Secretary  
for and on behalf of National Australia  
Bank Limited

Signature

date / /

# ANNEXURE A

This is Annexure A of three pages referred to  
in the Form 603 Notice of initial substantial holder signed by me and dated

/ /

**B T Case**  
**Associate Company Secretary**

## National Australia Bank Limited Group

National Equities Limited

National Australia Group (NZ) Limited

BNZ International Australia Limited  
BNZ Securities Australia Limited  
Partown Pty Limited

Bank of New Zealand Limited  
BNZ Corporation Limited  
Interchange and Settlement Limited (12.6%)  
Quill Financing Limited (76%) (In liquidation)  
Peterel Financing Limited (In liquidation)  
BNZ Capital Guaranteed Growth Fund Limited  
Loyalty New Zealand Limited (25%)  
Mondex New Zealand Limited (20%)  
Visa New Zealand Limited (23%)  
BNZ Funding Limited  
BNZ International (Hong Kong) Limited

BNZ Investments Limited  
BNZ Equipment Limited  
BNZ International Limited  
BNZ International Funding Limited  
Amber Liquid Investments Limited  
BNZ Securities (No 1) Limited  
BNZ Securities (No 2) Limited  
BNZ Property Investments Limited  
BNZ Branch Properties Limited  
BNZ Properties (Auckland) Limited  
BNZ Properties Limited  
Flamingo Holdings Incorporated (In liquidation)  
Maroro Leasing Limited (In liquidation)  
New Zealand Card Services Limited  
Screen Holdings No. 3 Limited  
Screen Holdings No. 4 Limited  
Screen Holdings No. 5 Limited (In liquidation)  
Screen Holdings No. 6 Limited (In liquidation)

Custom Fleet (NZ) Limited  
BNZ Fleet Limited  
Custom Service Leasing (New Zealand) Limited  
Custom Fleet Leasing (NZ) Ltd  
Fleetlease (New Zealand) Limited  
National Australia Limited (In liquidation)  
Electronic Transaction Services Ltd (25%)

National Americas Investment, Inc.  
MSRA Holdings, Inc.  
National Americas Capital Investment LLC

National Australia Capital Markets, LLC  
National Australia Capital Markets (Japan) Co Ltd

National Australia Bank Capital LLC

National Australia Funding, (Delaware) Inc.

National Mortgage Securities Inc

NAB Gold LLC

NAB Iron LLC

National Capital Holdings 1 LLC

ACN 094 484 625 Ltd  
National Australia Management Services Ltd. (In Liquidation)  
MLC Asia Ltd

MLC Corporate Services Asia Pte Limited  
PT MLC Investment Indonesia Ltd  
National Corporate Investment Services Limited  
MLC Funds Management Limited (In Liquidation)  
GWM Adviser Services Limited  
Godfrey Pembroke Limited  
National Asset Management Limited  
NAM NT Rail Pty Limited  
National Australia Financial Planning Pty Limited (In Liquidation)  
National Australia Superannuation Pty Ltd.  
NAFM Investments Pty. Ltd. (In Liquidation)  
JANA Investment Advisers Pty Limited  
Superannuation for Australian Corporate Employees Pty Ltd (In Liquidation)  
Wealth Management & Community Fund Pty Ltd (Not yet established)

MLC Holdings Limited  
Your Prosperity Limited  
MLC Investments Limited  
MLC Computer Pty Limited (In Liquidation)  
Apogee Financial Planning Limited  
Australian Eagle Life Ltd (In Liquidation)

MLC Limited  
ThreeSixty Limited (In Liquidation)  
Heritage Management Limited (In Liquidation)  
Plum Financial Services Limited  
PLUMFS Limited (In Liquidation)  
PFS Nominees Pty Ltd  
FlexiPlan Australia Limited (In Liquidation)  
Medfin Australia Pty Limited  
MLC Properties Pty Limited  
MLC Nominees Pty Ltd  
Messenia Pty Limited (In Liquidation)  
Fortuitous Assets Ltd  
Sophisticated Assets Ltd  
Eight Star Group Ltd  
Stable Markets Holdings Ltd  
HKMLC Insurance Holdings Ltd (55%)  
MLC (Hong Kong) Ltd  
MLC Trustees (Hong Kong) Ltd  
SMMR (Thailand) Co. Ltd (49%)  
Tun Charoen Ltd (51%)  
PT MLC Life Indonesia (50%)

MLC Lifetime Company Limited  
CFG Nominees Pty Ltd (In liquidation)  
Capita Properties Pty Ltd  
Tropical Breeze, Inc (In liquidation)  
Cameron Close Pty Ltd (In liquidation)

National Wealth Management Holdings Limited

National Australia Financial Management Limited  
National Wealth Management International Holdings Limited  
National Wealth Management Europe Holdings Limited  
National Europe Holdings (Wealth Management) Limited

National Wealth Management Europe Services Limited  
MLC Savings Limited  
MLC Trust Management Company Limited  
Clydesdale Bank Insurance Brokers Limited  
National Australia Insurance Services Limited  
Yorkshire Bank Financial Services Limited  
MLC UK Nominees Limited

Wealth Management Mauritius Holdings Limited

PT Telur Emas Perkasa  
PT Indonesia Emas Perkasa  
PT Telur Emas Indonesia  
National Wealth Management New Zealand Holdings Limited  
BNZ Investment Management Limited  
BNZ Life Insurance Limited  
BNZ Nominees Limited

National Australia Bank Finance Ireland Limited  
Clydesdale Trustee & Custodial Services (Ireland) Ltd (In liquidation)  
Clydesdale Corporate Investment Services (Ireland) Ltd (In liquidation)  
Clydesdale Ireland Securities Nominees Limited (In liquidation)

National Australia Group Europe Limited

NAGE Trustee Company Limited  
National Australia Bank Pension Trustee (UK) Limited

National Americas Holdings Ltd  
National Capital Investments Limited  
Tokenhouse Investments Limited  
National Australia Group Optimal Investments Limited

Amber Liquid (UK) Investments Limited

National Europe Holdings Limited

National Australia Group Europe Services Ltd  
National Australia (Asset Finance) Limited  
National Australia Finance (Commercial Leasing) Limited  
National Australia Finance (Equipment Leasing) Limited  
National Australia Finance (Leasing) Limited  
The Deep in Hull Limited  
National Australia Finance (Vessel Leasing) Limited  
National Australia Finance (Vessel Leasing No 1) Limited  
National Australia Finance (Vessel Leasing No 2) Limited  
National Australia Finance (Vessel Leasing No 3) Limited  
National Australia Finance (Infrastructure Leasing No 1) Limited  
Custom Fleet Limited  
Fairhalsen Collections Ltd  
National Australia UK Pension Trustee Ltd  
National Australia Group CIF Trustee Limited  
National Australia Group SSP Trustee Ltd

Mora Property Development Co Limited (20% NBL)  
Kensington Hotel (Belfast) Limited (20% NBL)

National Australia Group Europe Investments Limited  
NAGEO B.V.  
Angara Company Limited  
Ariodante Limited  
P.F.A. (UK) Limited  
PMJ Inc  
Starfish Company Limited  
National Australia Group Europe Finance B.V.

NAB Investments Limited  
National Australia Group Europe Asset Investments Limited  
National Australia Group Europe Asset Holdings Limited

National Europe Holdings (GB) Limited  
National Australia Bank (GB) Limited

Clydesdale Bank PLC  
CB House Purchase Limited  
CB Nominees Limited  
CB Trustee Nominees Limited  
Clydesdale Bank Asset Finance Limited

CGF No. 3 Limited  
CGF No. 6 Limited  
CGF No. 9 Limited  
CGF No. 12 Limited

Clydesdale Bank Pension Trustee Limited  
Clydesdale Europe Finance Limited (75%)  
Warren Collections Limited  
Clydesdale Bank (Head Office) Nominees Ltd  
Clydesdale Bank (London) Nominees Limited  
Clydesdale Bank (Piccadilly) Nominees Limited  
North of Scotland Bank Limited  
Clydesdale Bank Custodian Nominees Limited

Yorkshire Bank Retail Services Ltd.  
Storecard Ltd.  
Yorkshire Bank Finance Ltd.  
Yorkshire Bank Equipment Leasing Ltd.  
Yorkshire Bank Commercial Leasing Ltd.  
Allerton House Properties Limited  
YB Lease Ltd.  
Yorlease Ltd.  
Northern and General Finance Ltd.  
Yorkshire Bank Home Loans Ltd.  
Yorkshire Bank Nominees Ltd  
Brunswick Collection Services Ltd  
Yorbank Nominees Ltd.  
YB Trust Company Ltd.  
Clydesdale Custodian Nominees Limited  
Scottish Agricultural Securities Corporation PLC (33%)

Yorkshire Bank Investments Ltd.  
Yorkshire Bank PLC  
Machill Investments Limited (90%)  
Yorkshire BIHK Limited

North British Finance Group Ltd.  
Eden Vehicle Rentals Ltd  
MSRA UK Limited  
EVR Limited

National Australia Capital Securities (Jersey) Limited  
National Australia Capital Securities (UK) PLC  
Guidestar Financial Limited  
NAF Trustees Limited

National Australia Corporate Services Limited

Nautilus Insurance (Europe) Ltd  
Nautilus Insurance Pte. Ltd.

Young Street Limited  
National Australia Capital Funding (UK) Plc

National Australia Group Services Limited  
Custom Lease Pty. Limited (In liquidation)  
Custom Service Leasing Limited  
Hegira Limited  
Laura Pty. Limited (In liquidation)  
Lavallette Pty. Limited (In liquidation)  
NSW Housing No. 1 Pty. Limited  
Omnibus Leasing (1978) Limited (In liquidation)  
Rail Leasing Limited (In liquidation)  
River Boyne Pty. Limited  
River Embley Pty. Limited  
Zermatt Limited (In liquidation)  
Fleet Systems Pty. Limited  
Custom Fleet (Australia) Limited

NBA Properties Limited

CBC Holdings Limited  
CBC Properties Limited  
NBA Properties (Qld.) Limited  
NBA Properties (Vic.) Limited

IMD Management Ltd (In liquidation)

Other companies

Australian Banks' Export Re-finance Corporation Limited

BOACT Pty Ltd

Commercial Nominees Pty. Limited

Erstfeld Pty Limited (In Liquidation)

HICAPS Pty Limited

National Australia Corporate Advisory Limited (In liquidation)

NAB Finance (Ireland) Ltd

National Capital Guaranteed Fund Limited (In liquidation) (49%)

Matrix Film Investment One Pty Limited

Diba Investments Limited

National Australia Finance (Asia) Limited

National Australia Finance (Hong Kong) Plc

National Australia Investment Capital Limited

National Australia Investment Brokers Limited

National Australia Managers Limited

National Australia Merchant Bank (Singapore) Limited

National Australia Overseas Holding (Singapore) Private Limited

National Australia Securities Limited

National Australia Trustees Limited

Bourke Street Nominees Pty. Limited

National Australia Underwriters Limited

National Infrastructure Investment No.1 Pty Ltd

National Infrastructure Investment No.2 Pty Ltd

National Infrastructure Investment No.3 Pty Ltd

Asibond Pty Limited

Valewin Pty Limited

Elly Investments Pty Ltd

Rosie Investments Pty Ltd (85%)

National Nominees Limited

National Nominees (London) Limited

National Margin Services Pty Ltd

NMS Nominees Pty Ltd

National Markets Group Limited

Australian Market Automated Quotation (Ausmaq) System Limited

Ausmaq (NZ) Limited

National OnLine Trading Limited

National OnLine Trading Nominees Pty Ltd

O2-e Limited

National eProcurement Ltd

NBA Leasing Pty. Limited

VPL Securities Pty Limited

Alice Corporation Pty Ltd (61.53%NAB)

Harkay Limited

Guidestar Financial Group Limited

Pinnacle Holdings NZ Ltd

Vilexton Pty Limited (In Liquidation)

Rycee 1 Pty Ltd (85%)

Rycee 2 Pty Ltd (85%)

Rycee 3 Pty Ltd (85%)

Deesam Pty Ltd (85%)

Portsmouth Investment Company Pty Limited (20%)

Rycee 6 Pty Ltd (85%)

Loyalty Pacific Pty Ltd (50% NAB; 50% Coles Myer)

FBP Awards Fund Pty Ltd (50% NAB; 50% Coles Myer)

Relationship Services Pty Limited

Loyalty Pacific (Hong Kong) Ltd (50% RSPL)

C.B.C. Investments Limited (In liquidation)

C.B.C. Investments Services Limited (In liquidation)

Custom Credit Holdings Limited (In liquidation)

Custom Credit Corporation Limited (In liquidation)

Carrington Confirmers Pty. Limited (In liquidation)

Australian Equity Corporation Limited (In liquidation)

First National Limited (In liquidation)

First National Finance Limited (In liquidation)

National Funding Holdings Pty Ltd

Mockey 1 Pty Ltd

Mockey 2 Pty Ltd

Mockey 3 Pty Ltd

Mockey 4 Pty Ltd

Mockey 5 Pty Ltd

Mockey 6 Pty Ltd

National Australia Travel Limited (In Liquidation)

Tasovac Pty Ltd

National Global MBS Manager Pty Ltd

Custom Lease Pty Ltd (In Liquidation)

Groundsel Limited (In Liquidation)

National Australia Leasing (Qld) Pty Ltd (In Liquidation)

Vipro Pty Ltd (NAB 33.3%)

# Appendix 3Y

## Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

<b>Name of entity</b>	Mayne Pharma Limited
<b>ABN</b>	58 097 064 330

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Nora Lia Scheinkestel
<b>Date of last notice</b>	5 December 2005

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

<b>Direct or indirect interest</b>	Indirect
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	Holding through personal superannuation fund – Scheinkestel Superannuation Pty Ltd
<b>Date of change</b>	6 December 2005
<b>No. of securities held prior to change</b>	19,336
<b>Class</b>	Ordinary
<b>Number acquired</b>	4,100
<b>Number disposed</b>	N/A
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	\$10,127
<b>No. of securities held after change</b>	23,436
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	On-market purchase

**Part 2 – Change of director's interests in contracts**

<b>Detail of contract</b>	N/A
<b>Nature of interest</b>	N/A
<b>Name of registered holder (if issued securities)</b>	N/A
<b>Date of change</b>	N/A
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	N/A
<b>Interest acquired</b>	N/A
<b>Interest disposed</b>	N/A
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	N/A
<b>Interest after change</b>	N/A



13 December 2005

Company Announcements Office  
Australian Stock Exchange  
Level 4  
20 Bridge Street  
Sydney NSW 2000

Dear Sir

**MYP & SYB – CGT Cost Bases**

As set out in the explanatory memorandum dated 7 October 2005 for the demerger of Mayne Pharma Limited from Mayne Group Limited, the apportionment of the cost base of post-CGT Mayne Group shares between the Symbion Health shares and the Mayne Pharma shares should be based on the respective market values of Symbion Health Shares and Mayne Pharma Shares just after the Demerger. As also noted in the explanatory memorandum, shareholders may wish to use the volume weighted average price ('VWAP') of Symbion Health Shares and Mayne Pharma Shares sold on the Australian Stock Exchange (ASX) over the first five days of trading in each share commencing from 21 November 2005.

Mayne Pharma Limited and Symbion Health Limited advise that the VWAPs for trading through the ASX in their respective shares from 21 November to 25 November 2005 were:

**Mayne Pharma Limited**      \$2.737724

**Symbion Health Limited**      \$3.453874

The Australian Taxation Office has prepared a fact sheet which sets out for shareholders in Mayne Group Limited the method for determining the capital gains tax cost base applicable to shares in Mayne Pharma Limited and Symbion Health Limited. This fact sheet can be obtained by visiting the ATO website using the following link: <http://www.ato.gov.au/large/content.asp?doc=/content/66867.htm>.

Yours faithfully

**Mayne Pharma Limited**

**Dimitri Kiriacoulacos**  
General Counsel & Company Secretary

**Symbion Health Limited**

**Tim Paine**  
General Counsel & Company Secretary

Mayne Pharma Limited  
ABN 58 097 064 330  
Level 21, 390 St Kilda Road, Melbourne  
Victoria 3004 Australia

Symbion Health Limited  
ABN 56 004 073 410  
Level 7, 5 Queens Road, Melbourne  
Victoria 3004 Australia

# Appendix 3Y

## Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available.  
Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

<b>Name of entity</b>	Mayne Pharma Limited
<b>ABN</b>	58 097 064 330

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	John Martin Sime
<b>Date of last notice</b>	25 November 2005

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

<b>Direct or indirect interest</b>	Indirect
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	Acquisition for personal superannuation fund via Bond Street Custodians Ltd
<b>Date of change</b>	6 December 2005
<b>No. of securities held prior to change</b>	2,210
<b>Class</b>	Ordinary shares
<b>Number acquired</b>	10,000
<b>Number disposed</b>	N/A
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	\$25,200
<b>No. of securities held after change</b>	12,210
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	On-market acquisition.

**Part 2 – Change of director's interests in contracts**

<b>Detail of contract</b>	N/A
<b>Nature of interest</b>	N/A
<b>Name of registered holder (if issued securities)</b>	N/A
<b>Date of change</b>	N/A
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	N/A
<b>Interest acquired</b>	N/A
<b>Interest disposed</b>	N/A
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	N/A
<b>Interest after change</b>	N/A

# Appendix 3Y

## Change of Director's Interest Notice

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Introduced 30/9/2001.

<b>Name of entity</b>	Mayne Pharma Limited
<b>ABN</b>	58 097 064 330

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	John Martin Sime
<b>Date of last notice</b>	13 December 2005

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

<b>Direct or indirect interest</b>	Direct
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	N/A
<b>Date of change</b>	16 December 2005
<b>No. of securities held prior to change</b>	12,210
<b>Class</b>	Ordinary
<b>Number acquired</b>	922
<b>Number disposed</b>	N/A
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	\$2,282.87
<b>No. of securities held after change</b>	13,132
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Acquisition of shares on-market for the purposes of the Non-Executive Director Share Plan.

**Part 2 – Change of director's interests in contracts**

<b>Detail of contract</b>	N/A
<b>Nature of interest</b>	N/A
<b>Name of registered holder (if issued securities)</b>	N/A
<b>Date of change</b>	N/A
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	N/A
<b>Interest acquired</b>	N/A
<b>Interest disposed</b>	N/A
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	N/A
<b>Interest after change</b>	N/A

# Appendix 3Y

## Change of Director's Interest Notice

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Introduced 30/9/2001.

<b>Name of entity</b>	Mayne Pharma Limited
<b>ABN</b>	58 097 064 330

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Nora Lia Scheinkesel
<b>Date of last notice</b>	7 December 2005

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

<b>Direct or indirect interest</b>	Direct
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	N/A
<b>Date of change</b>	16 December 2005
<b>No. of securities held prior to change</b>	23,436
<b>Class</b>	Ordinary
<b>Number acquired</b>	838
<b>Number disposed</b>	N/A
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	\$2,074.88
<b>No. of securities held after change</b>	24,274
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Acquisition of shares on-market for purposes of Non-Executive Director Share Plan.

**Part 2 – Change of director's interests in contracts**

<b>Detail of contract</b>	N/A
<b>Nature of interest</b>	N/A
<b>Name of registered holder (if issued securities)</b>	N/A
<b>Date of change</b>	N/A
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	N/A
<b>Interest acquired</b>	N/A
<b>Interest disposed</b>	N/A
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	N/A
<b>Interest after change</b>	N/A

# Appendix 3Y

## Change of Director's Interest Notice

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Introduced 30/9/2001.

<b>Name of entity</b>	Mayne Pharma Limited
<b>ABN</b>	58 097 064 330

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Peter John Willcox
<b>Date of last notice</b>	25 November 2005

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

<b>Direct or indirect interest</b>	Direct
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	N/A
<b>Date of change</b>	16 December 2005
<b>No. of securities held prior to change</b>	45,227
<b>Class</b>	Ordinary
<b>Number acquired</b>	2,214
<b>Number disposed</b>	N/A
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	\$ 5,481.85
<b>No. of securities held after change</b>	47,441
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Acquisition of shares on-market for purposes of Non-Executive Director Share Plan.

**Part 2 – Change of director's interests in contracts**

<b>Detail of contract</b>	N/A
<b>Nature of interest</b>	N/A
<b>Name of registered holder (if issued securities)</b>	N/A
<b>Date of change</b>	N/A
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	N/A
<b>Interest acquired</b>	N/A
<b>Interest disposed</b>	N/A
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	N/A
<b>Interest after change</b>	N/A

# Appendix 3Y

## Change of Director's Interest Notice

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Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

<b>Name of entity</b>	Mayne Pharma Limited
<b>ABN</b>	58 097 064 330

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Rowan McRae Russell
<b>Date of last notice</b>	25 November 2005

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

<b>Direct or indirect interest</b>	Direct
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	N/A
<b>Date of change</b>	16 December 2005
<b>No. of securities held prior to change</b>	53,450
<b>Class</b>	Ordinary
<b>Number acquired</b>	1,107
<b>Number disposed</b>	N/A
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	\$2,740.92
<b>No. of securities held after change</b>	54,557
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Acquisition of shares on-market for the purposes of the Non-Executive Director Share Plan.

**Part 2 – Change of director's interests in contracts**

<b>Detail of contract</b>	N/A
<b>Nature of interest</b>	N/A
<b>Name of registered holder (if issued securities)</b>	N/A
<b>Date of change</b>	N/A
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	N/A
<b>Interest acquired</b>	N/A
<b>Interest disposed</b>	N/A
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	N/A
<b>Interest after change</b>	N/A



23 December 2005

Company Announcements Office  
Australian Stock Exchange  
Level 4  
20 Bridge Street  
Sydney NSW 2000

Dear Sir

**Demerger of Mayne Pharma Limited – communication with shareholders**

We attach a letter to be despatched to shareholders of Symbion Health Limited (formerly Mayne Group Limited) as at 25 November 2005, being the Record Date for the completed demerger of Mayne Pharma Limited.

Yours faithfully

**Mayne Pharma Limited**

**Dimitri Kiriacoulacos**  
General Counsel & Company Secretary

**Symbion Health Limited**

**Tim Paine**  
General Counsel & Company Secretary



23 December 2005

Dear Shareholder

We are pleased to confirm that on 16 November 2005, Mayne Group Limited (Mayne Group) shareholders voted overwhelmingly in favour of a demerger of Mayne Group's international pharmaceutical operations (Mayne Pharma) from its family of domestic healthcare businesses. The demerger became effective on 18 November 2005, following the Supreme Court of Victoria's approval of the scheme of arrangement for the demerger. As part of the demerger, shareholders also endorsed Mayne Group's name change to Symbion Health Limited.

The demerger has created two focused companies that are better placed to concentrate on their core activities, pursue growth opportunities and develop capital structures and financial policies appropriate to their own particular strategic and operational objectives. The Board of Directors of both Mayne Pharma and Symbion Health are confident that following the demerger, each company is in a better position to realise its full potential.

Following the demerger, Symbion Health is a large, Australian healthcare-focused company with leading market positions in pathology (including medical centres), diagnostic imaging, pharmacy and health-related consumer products.

Mayne Pharma is an international company focused on the development, manufacture, marketing and distribution of injectable generic and specialty pharmaceuticals with an emphasis on oncology (anti-cancer) products. Mayne Pharma is a major exporter from Australia with more than 70% of its sales revenue in the 2005 financial year generated in the northern hemisphere.

On 21 November 2005, both Mayne Pharma's and Symbion Health's ordinary shares commenced trading separately on the Australian Stock Exchange. All eligible shareholders received one share in Mayne Pharma for every Mayne Group share held prior to the demerger. The Mayne Pharma shares received by eligible shareholders are new shares automatically issued to you as part of the demerger. As these are new shares, you should have received a transaction confirmation statement in the mail confirming the issue of these shares to you.

Since Mayne Group has changed its name to Symbion Health as part of the demerger, your Mayne Group shares held prior to the demerger now trade under the name of Symbion Health.

Provided Australian resident shareholders elect demerger rollover relief, there are no Australian income tax or capital gains tax implications associated with the demerger, except for an adjustment to the capital gains tax cost base of your Mayne Group shares and the establishment of the new capital gains tax cost base of Symbion Health and Mayne Pharma shares held after the demerger.

Mayne Pharma Limited  
ABN 58 097 064 330  
Level 21, 390 St Kilda Road, Melbourne  
Victoria 3004 Australia

Symbion Health Limited  
ABN 56 004 073 410  
Level 7, 5 Queens Road, Melbourne  
Victoria 3004 Australia



In simple terms, 55.783% of the original cost base of your Mayne Group shares will be the cost base of your Symbion Health shares, and 44.217% of the original cost base of your Mayne Group shares will be the cost base of your Mayne Pharma shares. Please refer to the fact sheet released by the Australian Taxation Office for further details. This can be accessed at the Australian Taxation Office website <http://www.ato.gov.au/large/content.asp?doc=/content/66867.htm>. We recommend that you consult with your financial and tax advisors should you have any questions regarding the tax treatment for your shares.

If your address as shown on the Mayne Group share register prior to the demerger was outside Australia, Hong Kong, New Zealand, Singapore, the United Kingdom or the US, you were not eligible to receive and did not receive Mayne Pharma shares as part of the demerger. Instead the Mayne Pharma shares to which you would otherwise have been entitled to were sold on your behalf, and you should have received a cheque for the proceeds from this sale. You should seek your own advice regarding the tax implications of the demerger applicable in your jurisdiction. Should you wish, you can now invest in Mayne Pharma shares directly by acquiring them on the Australian Stock Exchange.

Should you have any questions in relation to your shareholdings in Mayne Pharma or Symbion Health, please contact Link Market Services on 1300 727 265 (within Australia only) or +61 3 9615 9128.

Yours sincerely

Peter Willcox  
Chairman  
Mayne Pharma Limited

Paul McClintock  
Chairman  
Symbion Health Limited

Notice of change of interests of substantial holder

MYP

To: Company Name/Scheme      **The Secretary  
Mayne Pharma Limited  
Level 21  
390 St Kilda Road  
MELBOURNE VIC 3004  
Fax: 9868 0166  
ACN 097 064 330**

ACN/ARSN

**1. Details of substantial holder**

Name  
ACN (if applicable)

National Australia Bank Limited Group (ACN 004 044 937) being comprised of the bodies corporate listed in Annexure A and which includes:  
National Asset Management Limited ACN 062 806 884 (previous Nil; present 0.182%);  
National Australia Trustees Limited ACN 007 350 405 (previous Nil; present 0.009%)  
MLC Limited ACN 000 000 402 (previous 0.002%; present 0.056 %)  
MLC Investments Limited ACN 002 641 661 (previous 7.21%; present 8.055%)

gives notice of a change in relevant interests

There was a change in the interests of the substantial holder on

30/12/2005

The previous notice was given to the company on

02/12/2005

The previous notice was dated

02/12/2005

**2. Previous and present voting power:**

The total number of votes attached to all voting shares in the company or voting interests in the scheme that the substantial holder or an associate had a relevant interest in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities	Previous Notice		Present Notice	
	Person's votes	Voting power	Person's votes	Voting power
Ordinary	46,187,679	7.21%	53,188,183	8.302%

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
02/12/2005 to 30/12/2005	MLC Investments Limited	Share purchase	\$2.49 to \$2.55	Ordinary 6,150,863	6,150,863
02/12/2005 to 30/12/2005		Share sale	\$2.48 to \$2.50	Ordinary 716,700	716,700
02/12/2005 to 30/12/2005	MLC Limited	Share purchase	\$2.49 to \$2.55	Ordinary 345,074	345,074
02/12/2005	National Asset Management Limited	Share purchase	\$2.49	Ordinary 1,165,098	1,165,098
02/12/2005	National Australia Trustees Limited	Share purchase	\$2.49	Ordinary 56,169	56,169

### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Nature of relevant interest	Class and number of securities	Person's votes
MLC Limited	Westpac Custodian Nominees Limited (ACN 002 861 565)		Power to control voting and/or disposal of shares	Ordinary 356,537	356,537
MLC Investments Limited	Westpac Custodian Nominees Limited		Power to control voting and/or disposal of shares	Ordinary 51,383,432	51,383,432
	RBC Global Services Australia Nominees Pty Limited (MasterKey Custom Superannuation Fund A/C) (ACN 097 125 123)		Power to control voting and/or disposal of shares	Ordinary 221,198	221,198
	RBC Global Services Australia Nominees Pty Limited (HML Superannuation Fund)		Power to control voting and/or disposal of shares	Ordinary 5,749	5,749
				Sub Total	51,610,379

**4. Present relevant interests cont.**

National Asset Management Limited	National Australia Financial Management Limited (ACN 000 176 116)		Power to control voting and/or disposal of shares	Ordinary 1,059,361	1,059,361
	National Nominees Limited (ACN 004 278 899)		Power to control voting and/or disposal of shares	Ordinary 105,737	105,737
				Sub total	1,165,098
National Australia Trustees Limited	Unknown		Power to control voting and/or disposal of shares	Ordinary 56,169	56,169

**5. Changes in association**

The persons who have become associates of, ceased to be associates of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of Association
No change	

**6. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
MLC Limited	Ground Floor 105-153 Miller Street NORTH SYDNEY NSW 2060
MLC Investments Limited	Ground Floor 105-153 Miller Street NORTH SYDNEY NSW 2060
National Australia Bank Limited	Level 24 500 Bourke Street MELBOURNE VIC 3000
National Asset Management Limited	Level 6 105-153 Miller Street NORTH SYDNEY NSW 2060
National Australia Trustees Limited	Level 24 500 Bourke Street MELBOURNE VIC 3000
National Nominees Limited	Level 24 500 Bourke Street MELBOURNE VIC 3000
Westpac Custodian Nominees Limited	Level 9 50 Pitt Street SYDNEY NSW 2000
RBC Global Services Australia Nominees Pty Limited	2 Park Street SYDNEY NSW 2000

<b>Signature</b>	name	Garry F Nolan	Capacity Company Secretary for and on behalf of National Australia Bank Limited
	signature		date / /

## Annexure A

This is Annexure A of three pages referred to  
in the Form 604 Notice of change of interests of substantial holder signed by me and dated

Garry F Nolan  
Company Secretary

### National Australia Bank Limited Group

#### National Equities Limited

National Australia Group (NZ) Limited

BNZ International Australia Limited  
BNZ Securities Australia Limited  
Partown Pty Limited

Bank of New Zealand Limited  
BNZ Corporation Limited  
Interchange and Settlement Limited (12.6%)  
Quill Financing Limited (76%) (In liquidation)  
Peterel Financing Limited (99%) (In liquidation)  
BNZ Capital Guaranteed Growth Fund Limited  
Loyalty New Zealand Limited (25%)  
Mondex New Zealand Limited (20%)  
Visa New Zealand Limited (23%)  
BNZ Funding Limited  
BNZ International (Hong Kong) Limited

BNZ Investments Limited  
BNZ Equipment Limited  
BNZ International Limited  
BNZ International Funding Limited  
Amber Liquid Investments Limited  
BNZI Securities (No 1) Limited  
BNZI Securities (No 2) Limited  
BNZ Property Investments Limited  
BNZ Branch Properties Limited  
BNZ Properties (Auckland) Limited  
BNZ Properties Limited  
Flamingo Holdings Incorporated (In liquidation)  
Maroro Leasing Limited (In liquidation)  
New Zealand Card Services Limited  
Screen Holdings No. 3 Limited  
Screen Holdings No. 4 Limited  
Screen Holdings No. 5 Limited (In liquidation)  
Screen Holdings No. 6 Limited (In liquidation)

Custom Fleet (NZ) Limited  
BNZ Fleet Limited  
Custom Service Leasing (New Zealand) Limited  
Custom Fleet Leasing (NZ) Ltd  
Fleetlease (New Zealand) Limited  
National Australia Limited (In liquidation)  
Electronic Transaction Services Ltd (25%)

National Americas Investment, Inc.  
MSRA Holdings, Inc.  
National Americas Capital Investment LLC

National Australia Capital Markets, LLC  
National Australia Capital Markets (Japan) Co Ltd

National Australia Bank Capital LLC

National Australia Funding, (Delaware) Inc.

National Mortgage Securities Inc

NAB Gold LLC

NAB Iron LLC

National Capital Holdings 1 LLC

ACN 094 484 625 Ltd  
National Australia Management Services Ltd. (In Liquidation)  
MLC Asia Ltd

MLC Corporate Services Asia Pte Limited  
PT MLC Investment (Indonesia) Ltd  
National Corporate Investment Services Limited  
MLC Funds Management Limited (In Liquidation)  
GWM Adviser Services Limited  
Godfrey Pembroke Limited  
National Asset Management Limited  
NAM NT Rail Pty Limited  
National Australia Financial Planning Pty Limited (In Liquidation)  
National Australia Superannuation Pty. Ltd.  
NAFM Investments Pty. Ltd. (In Liquidation)  
JANA Investment Advisers Pty Limited  
Superannuation for Australian Corporate Employees Pty Ltd (In Liquidation)  
Wealth Management & Community Fund Pty Ltd (Not yet established)

MLC Holdings Limited  
Your Prosperity Limited  
MLC Investments Limited  
MLC Computer Pty Limited (in Liquidation)  
Apogee Financial Planning Limited  
Australian Eagle Life Ltd (In Liquidation)

MLC Limited  
ThreeSixty Limited (In Liquidation)  
Heritage Management Limited (In Liquidation)  
Plum Financial Services Limited  
PLUMFS Limited (In Liquidation)  
PFS Nominees Pty Ltd  
FlexiPlan Australia Limited (In Liquidation)  
Medfin Australia Pty Limited  
MLC Properties Pty Limited  
MLC Nominees Pty Ltd  
Messenia Pty Limited (In Liquidation)  
Fortuitous Assets Ltd  
Sophisticated Assets Ltd  
Eight Star Group Ltd  
Stable Markets Holdings Ltd  
HKMLC Insurance Holdings Ltd (55%)  
MLC (Hong Kong) Ltd  
MLC Trustees (Hong Kong) Ltd  
SMMR (Thailand) Co. Ltd (49%)  
Tun Charoen Ltd (51%)  
PT MLC Life Indonesia (50%)

MLC Lifetime Company Limited  
CFG Nominees Pty Ltd (In liquidation)  
Capita Properties Pty Ltd  
Tropical Breeze, Inc (In liquidation)  
Cameron Close Pty Ltd (In Liquidation)

National Wealth Management Holdings Limited  
National Australia Financial Management Limited  
National Wealth Management International Holdings Limited  
National Wealth Management Europe Holdings Limited  
National Europe Holdings (Wealth Management) Limited  
National Wealth Management Europe Services Limited  
National Australia Insurance Services Limited  
MLC Savings Limited

MLC Trust Management Company Limited  
Clydesdale Bank Insurance Brokers Limited  
Northern Bank Insurance Services Ltd.  
Yorkshire Bank Financial Services Limited  
MLC UK Nominees Limited

Wealth Management Mauritius Holdings Limited

PT Telur Emas Perkasa  
PT Indonesia Emas Perkasa  
PT Telur Emas Indonesia  
National Wealth Management New Zealand Holdings Limited  
BNZ Investment Management Limited  
BNZ Life Insurance Limited  
BNZ Nominees Limited

National Australia Bank Finance Ireland Limited  
Clydesdale Trustee & Custodial Services (Ireland) Ltd (In liquidation)  
Clydesdale Corporate Investment Services (Ireland) Ltd (In liquidation)  
Clydesdale Ireland Securities Nominees Limited (In liquidation)

## National Australia Group Europe Limited

NAGE Trustee Company Limited  
National Australia Bank Pension Trustee (UK) Limited

National Americas Holdings Ltd  
National Capital Investments Limited  
Tokenhouse Investments Limited  
National Australia Group Optimal Investments Limited

Amber Liquid (UK) Investments Limited

National Europe Holdings Limited

National Australia Group Europe Services Ltd  
National Australia (Asset Finance) Limited  
National Australia Finance (Commercial Leasing) Limited  
National Australia Finance (Equipment Leasing) Limited  
National Australia Finance (Leasing) Limited  
The Deep in Hull Limited of S  
National Australia Finance(Vessel Leasing) Limited  
National Australia Finance(Vessel Leasing No 1) Limited  
National Australia Finance(Vessel Leasing No 2) Limited  
National Australia Finance(Vessel Leasing No 3) Limited  
National Australia Finance(Infrastructure Leasing No 1) Limited  
Custom Fleet Limited  
Fairhalsen Collections Ltd  
National Australia UK Pension Trustee Ltd  
National Australia Group CIF Trustee Ltd  
National Australia Group SSP Trustee Ltd

Mora Property Development Co Limited (20% NBL)  
Kensington Hotel (Bellfast) Limited (20% NBL)

National Australia Group Europe Investments Ltd  
NAGEO B.V.  
Angara Company Limited  
Ariodante Limited  
PFA Limited  
PMJI Inc  
Starfish Company Limited  
National Australia Group Europe Finance B.V.

NAB Investments Limited  
National Australia Group Europe Asset Investments Limited  
National Australia Europe Asset Holdings Limited

National Europe Holdings (GB) Ltd  
National Australia Bank (GB) Limited

Clydesdale Bank PLC  
CB House Purchase Limited  
CB Nominees Limited  
CB Trustee Nominees Limited

Clydesdale Bank Asset Finance Limited  
CGF No. 3 Limited  
CGF No. 6 Limited  
CGF No. 9 Limited  
CGF No. 12 Limited

Clydesdale Bank Pension Trustee Limited

Clydesdale Europe Finance Limited (100%)  
Warren Collections Limited  
Clydesdale Bank (Head Office) Nominees Ltd  
Clydesdale Bank (London) Nominees Limited  
Clydesdale Bank (Piccadilly) Nominees Limited  
North of Scotland Bank Limited

Clydesdale Bank Custodian Nominees Limited

Yorkshire Bank Retail Services Ltd.  
Stonecard Ltd.  
Yorkshire Bank Finance Ltd.  
Yorkshire Bank Equipment Leasing Ltd.  
Yorkshire Bank Commercial Leasing Ltd  
Alerton House Properties Limited  
YB Lease Ltd.  
Yorlease Ltd  
Northern and General Finance Ltd.  
Yorkshire Bank Home Loans Ltd.  
Yorkshire Bank Nominees Ltd.  
Brunswick Collection Services Ltd  
Yorbank Nominees Ltd.  
YB Trust Company Ltd.  
Clydesdale Custodian Nominees Limited  
Scottish Agricultural Securities Corporation PLC (33%)

Yorkshire Bank Investments Ltd.  
Yorkshire Bank PLC  
Machill Investments Limited (90%)  
Yorkshire BIHK Limited

North British Finance Group Ltd  
Eden Vehicle Rentals Ltd.  
MSRA UK Limited  
EVR Limited

National Australia Capital Securities (Jersey) Limited  
National Australia Capital Securities (UK) PLC  
Guidestar Financial Limited  
NAF Trustee Limited

## National Australia Corporate Services Limited

Nautilus Insurance (Europe) Ltd  
Nautilus Insurance Pre. Ltd.

Young Street Limited  
National Australia Capital Funding (UK) Plc

National Australia Group Services Limited  
Custom Lease Pty. Limited (In liquidation)  
Custom Service Leasing Limited  
Hegira Limited  
Laura Pty. Limited (In liquidation)  
Lavallette Pty. Limited (In liquidation)  
NSW Housing No. 1 Pty. Limited  
Omnibus Leasing (1978) Limited (In liquidation)  
Rail Leasing Limited (In Liquidation)  
River Boyne Pty. Limited  
River Embley Pty. Limited  
Zermatt Limited (In liquidation)  
Fleet Systems Pty. Limited (In liquidation)  
Custom Fleet (Australia) Limited

## NBA Properties Limited

CBC Holdings Limited  
CBC Properties Limited  
NBA Properties (Qld.) Limited  
NBA Properties (Vic.) Limited

## IMD Management Ltd (In Liquidation)

## Other companies

## ARDB Limited

Australian Banks' Export Re-finance Corporation Limited  
BOACT Pty Ltd  
Commercial Nominees Pty. Limited  
Erstfeld Pty Limited (In Liquidation)  
HICAPS Pty Limited  
National Australia Corporate Advisory Limited (In liquidation)

NAB Finance (Ireland) Ltd  
National Capital Guaranteed Fund Limited (In liquidation) (49%)

### **Matrix Film Investment One Pty Limited**

Diba Investments Limited

National Australia Finance (Asia) Limited  
National Australia Finance (Hong Kong) Plc

National Australia Investment Capital Limited  
National Australia Investment Brokers Limited  
National Australia Managers Limited  
National Australia Merchant Bank (Singapore) Limited  
National Australia Overseas Holding (Singapore) Private Limited  
National Australia Securities Limited  
National Australia Trustees Limited  
Bourke Street Nominees Pty. Limited  
National Australia Underwriters Limited  
National Infrastructure Investment No.1 Pty Ltd  
National Infrastructure Investment No.2 Pty Ltd  
National Infrastructure Investment No.3 Pty Ltd  
Asibond Pty Limited  
Valewin Pty Limited  
Elly Investments Pty Ltd  
Rosie Investments Pty Ltd (85%)  
National Nominees Limited  
National Nominees (London) Limited  
National Margin Services Pty Ltd  
NMS Nominees Pty Ltd  
National Markets Group Limited  
Australian Market Automated Quotation (Ausmaq) System Limited  
Ausmaq (NZ) Limited  
National OnLine Trading Limited  
National OnLine Trading Nominees Pty Ltd

O2-e Limited  
National eProcurement Ltd  
National eProcurement Australia Pty Ltd  
National eProcurement UK Ltd

NBA Leasing Pty. Limited  
VPL Securities Pty Limited  
Alice Corporation Pty Ltd (61.53%NAB)  
Harkay Limited

Guidestar Financial Group Limited  
Pinnacle Holdings NZ Ltd  
Vilexton Pty Limited (In Liquidation)  
Rycee 1 Pty Ltd (85%)  
Rycee 2 Pty Ltd (85%)  
Rycee 3 Pty Ltd (85%)  
Deesam Pty Ltd (85%)  
Portsmouth Investments Company Pty Ltd (20%)  
Rycee 6 Pty Ltd (85%)

Loyalty Pacific Pty Ltd (50% NAB; 50% Coles Myer)  
FBP Awards Fund Pty Ltd (50% NAB; 50% Coles Myer)

### **Relationship Services Pty Limited**

Loyalty Pacific (Hong Kong) Ltd (50% RSPL)  
C.B.C. Investments Limited (In liquidation)  
C.B.C. Investments Services Limited (In liquidation)  
Custom Credit Holdings Limited (In liquidation)  
Custom Credit Corporation Limited (In liquidation)  
Carrington Confirners Pty. Limited (In liquidation)  
Australian Equity Corporation Limited (In liquidation)  
First National Limited (In liquidation)  
First National Finance Limited (In liquidation)  
National Funding Holdings Pty Ltd  
Mockey 1 Pty Ltd  
Mockey 2 Pty Ltd  
Mockey 3 Pty Ltd  
Mockey 4 Pty Ltd  
Mockey 5 Pty Ltd  
Mockey 6 Pty Ltd  
National Australia Travel Limited (In Liquidation)  
Tisovae Pty Ltd  
National Global MBS Manager Pty Ltd  
Custom Lease Pty Ltd (In Liquidation)  
Groundsef Limited (In Liquidation)  
National Australia Leasing (Qld) Pty Ltd (In Liquidation)  
Vipro Pty Ltd (NAB 33.3%)