



MyTravel Group plc  
Holiday House

31 January 2006

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Securities and Exchange Commission  
Division of Corporation Finance  
Office of International Corporate Finance  
450 Fifth Street, N.W.  
Washington, D.C. 20549

OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

PROCESSED

FEB 06 2006

THOMSON  
FINANCIAL

SUPPL

Dear Sirs

**MYTRAVEL GROUP plc ("the Company")**

**FILE NUMBER: 82-5049**

Reference is made to the Company's exemption from the Securities Exchange Act of 1934, as amended, afforded by rule 12g3-2(b) thereunder.

In order to continue to claim this exemption, the Company agreed to provide to the Securities and Exchange Commission on an ongoing basis all information that the Company;

1. makes or is required to make public pursuant to the laws of England and Wales;
2. distributes or is required to distribute to the holders of its securities; and
3. files or is required to file with the London Stock Exchange Limited and which is made public by the London Stock Exchange Limited.

On the 31<sup>st</sup> of January 2006, the Company filed with the London Stock Exchange an announcement regarding Notification of Major Interests in Shares.

Very truly yours,

**Karen Houlihan**  
**Company Secretarial Assistant**  
**MyTravel Group plc**

Enclosures

part of group

MyTravel Group plc.  
Registered Office  
Holiday House, Sandbrook Park, Sandbrook Way,  
Rochdale, Lancashire OL11 1SA  
Registered in England.

The Company Secretary  
MyTravel Group Plc  
Parkway One  
Parkway Bus. Centre  
300 Princess Road  
Manchester  
M14 7QU

Fax No: 0161 232 6524

30 January 2006

Dear Sir/Madam,

**UK COMPANIES ACT 1985 - SECTIONS 198 – MyTravel Group Plc (the "Company")**

This notification relates to issued A shares of 1p each in the Company ("shares") and is given in fulfilment of the obligations imposed by sections 198 to 203 of the Companies Act 1985 (the "Act").

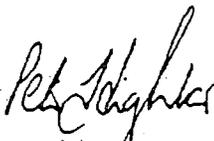
We hereby notify you that as at close of business on 26 January 2006, The Goldman Sachs Group, Inc., ("GS Inc") of 85 Broad Street, New York, NY 10004, USA, was interested, by attribution only, in a total of 53,065,525 shares.

Of these 53,065,525 shares:

- The interest in 2,597,951 shares arose from the interest held by Goldman, Sachs & Co., a wholly-owned direct subsidiary of GS Inc, acting as custodian for its customers. These shares are, or will be, registered in the name of Goldman Sachs Securities (Nominees), Limited.
- The interest in 42,760,675 shares arose from a beneficial interest held by Goldman Sachs International, a wholly-owned indirect subsidiary of GS Inc. These shares are, or will be, registered at CREST in account CREPTMP. 11.61
- The interest in 7,706,899 shares arose from the interest held by subsidiaries of GS Inc acting as discretionary managers. We believe some of these shares are, or will be, registered in the name of GSSN.

A copy of this fax is being sent to you by post. Please do not hesitate to contact me should you have any questions.

Yours faithfully,

  
Peter Highton  
for and on behalf of  
The Goldman Sachs Group, Inc.

## SCHEDULE 10

### NOTIFICATION OF MAJOR INTERESTS IN SHARES

1. Name of company

MyTravel Group plc ✓

2. Name of shareholder having a major interest

The Goldman Sachs Group, Inc ✓

3. Please state whether notification indicates that it is in respect of holding of the shareholder named in 2 above or in respect of a non-beneficial interest or in the case of an individual holder if it is a holding of that person's spouse or children under the age of 18

The interest of Goldman Sachs Group Inc ("GS Inc") arose by attribution only. ✓  
The interest in 2,597,951 30p shares arose from the interest held by Goldman, Sachs & Co. ("GS&Co"), a wholly-owned direct subsidiary of GS Inc, acting as custodian for its customers. ✓

The interest in 42,760,675 shares arose from a beneficial interest held by Goldman Sachs International, a wholly-owned indirect subsidiary of GS Inc. ✓  
The interest in 7,706,899 shares arose from the interest held by subsidiaries of GS Inc acting as discretionary managers. ✓

4. Name of the registered holder(s) and, if more than one holder, the number of shares held by each of them

2,597,951 ordinary shares of 30p registered in the name of Goldman Sachs Securities (Nominees) Limited and 42,760,675 ordinary shares of 30p each registered in CREST account, CREPTMP. ✓

5. Number of shares / amount of stock acquired

Not supplied ✓

6. Percentage of issued class

Not supplied ✓

7. Number of shares / amount of stock disposed

Not supplied ✓

8. Percentage of issued class

Not supplied ✓

9. Class of security

Ordinary shares of 30p each ✓

10. Date of transaction

26 January 2006 ✓

11. Date company informed

30 January 2006 ✓

12. Total holding following this notification

53,065,525 ordinary shares of 30p each ✓

13. Total percentage holding of issued class following this notification

11.61% of the ordinary shares of 30p each ✓

14. Any additional information

15. Name of contact and telephone number for queries

Mike Vaux – 01706 74 6142 ✓

16. Name and signature of authorised company official responsible for making this notification

Mike Vaux, Assistant Company Secretary ✓



Date of notification

31 January 2006 ✓

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