



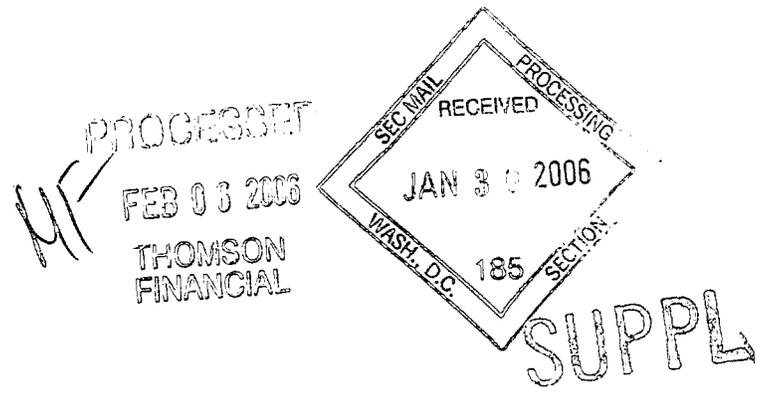
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Rule 12g3-2(b) File No. ~~82-5190~~

Office of International Corporate Finance  
Division of Corporation Finance  
Securities and Exchange Commission  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.  
Tel. Nr. Filing desk 202 942 80 50

Date January 26, 2006  
Contact Martina C. Schuler



**Unaxis Holding AG**  
**Rule 12g3-2(b) File No. 82-5190**

The enclosed information is being furnished to the Securities and Exchange Commission (the "SEC") on behalf of Unaxis Holding, Inc. (the "Company") pursuant to the exemption from the Securities Exchange Act of 1934 (the "Act") afforded by Rule 12g3-2(b) thereunder.

This information is being furnished under paragraph (1) of Rule 12g3-2(b) with the understanding that such information and documents will not be deemed to be "filed" with the SEC or otherwise subject to the liabilities of Section 18 of the Act and that neither this letter nor the furnishing of such information and documents shall constitute an admission for any purpose that the Company is subject to the Act.

Sincerely,  
for and on behalf of  
Unaxis Holding AG

*i.A. Martina C. Schuler*

Carsten Barth  
Corporate Communications

Enclosure

- **Unaxis will announce its fourth quarter 2005 key figures on February 10, 2006**

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## Media release

**Pfäffikon SZ, January 26, 2006** – Unaxis has responded to an inquiry from the SWX Swiss Exchange concerning a potential violation of the ad hoc publicity provisions of the Listing Rules on the occasion of two recent analyst conferences. The company stated that only generally known data and explanations were provided. Specifically, the matter pertains to information made public at the semi-annual conference on August 18, 2005, as well as the analyst conference on October 20, 2005 (quarterly results for Q3 2005), according to which Unaxis for 2006 and 2007 expects to achieve an EBIT margin of greater than 10 percent and a medium-term rate of growth in excess of 5 percent. This information has been available since August and October, respectively, at [http://www.unaxis.com/en/2005\\_financial\\_year.asp](http://www.unaxis.com/en/2005_financial_year.asp) and was substantiated at two analyst conferences held in January 2006 that centered on a presentation of the company's strategy.

Unaxis will announce its fourth quarter 2005 key figures on February 10, 2006, and provide detailed information regarding its 2005 annual report on March 28, 2006.

**This media release is based on information currently available to management. The forward-looking statements contained herein could be substantially impacted by risks and influences that are not foreseeable at present, so that actual results may vary materially from those anticipated, expected, or projected.**

For further information, please contact:

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