



भारतीय स्टेट बैंक
भारतीय स्टेट बैंक
State Bank of India

The Securities & Exchange Commission,
Division of Corporate Finance,
450, Fifth Street, N.W.,
Washington D.C. 20549
U.S.A.

शेयर आणि रोखे विभाग,
मध्यवर्ती कार्यालय

शेअर एवं बॉन्ड विभाग
केन्द्रीय कार्यालय,
बैंक भवन,
मदाम कामा मार्ग,
400 021.

Shares & Bonds Department
Central Office,
State Bank Bhavan, Madame Cama Marg,
Mumbai 400 021.
फैक्स/Fax: 91-22-2285 5348
दूरभाष/Telephone: (022) 2288 3888



06010249

दिनांक / Date :



FILE NO. 22-4524 09-01-2006
CO/S&B/PCR/2006/121

INFORMATION SUBMITTED UNDER RULE 12g3-2(b)

Dear Sir,

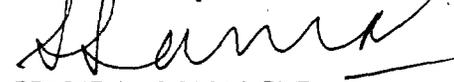
STATE BANK OF INDIA
GLOBAL DEPOSITORY RECEIPTS (GDRs) CUSIP No.856552104
LISTING AGREEMENT : CLAUSE 35

SUPPL

We enclose for your information a copy of our letter No.CO/S&B/PCR/2006/99 dated the January 09, 2006 addressed to Bombay Stock Exchange Ltd., Mumbai.

2. Kindly acknowledge receipt of this communication on the duplicate copy of this letter in due course.

Yours faithfully,

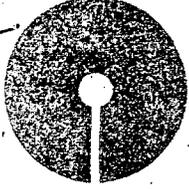

GENERAL MANAGER
(Shares & Bonds)
Encl. : a/a.

PROCESSED

JAN 18 2006

THOMSON
FINANCIAL

हिंदी में पत्राचार का हम स्वागत करते हैं, हमें विश्वास है कि ऐसा करने से हिंदी के प्रयोग को बढ़ावा मिलेगा.



भारतीय स्टेट बैंक
भारतीय स्टेट बैंक
State Bank of India

The Executive Director,
Bombay Stock Exchange Ltd.,
Phiroze Jeejeebhoy Tower,
25th Floor, Dalal Street,
Mumbai - 400 001.

शेयर आणि रोखे विभाग,
मध्यवर्ती कार्यालय,
स्टेट बैंक भवन,
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FILE NO. 824524

क्रमांक / No. :

दिनांक / Date :

CO/S&B/PCR/2006/ 99

9-01-2006

Dear Sir,

LISTING AGREEMENT : CLAUSE 35

In terms of Clause 35 of the Listing Agreement, we enclose a copy of shareholding pattern of the Bank as on the 31st December 2005. In this connection, we advise that only the following entities have shareholding of more than 1% of our equity.

Details of Shareholding of entities/persons holding more than 1% of of the Bank

	<u>No. of Shares held</u>	<u>% of Shares in total equity</u>
<u>Reserve Bank of India</u>	314338700	59.73
<u>Financial Institutions:</u>		
1. Life Insurance Corp. of India	25619975	4.87
3. BMF-Bank BeEs-Investment a/c Mutual Fund	7464299	1.42
<u>FII's</u>		
1 Fidelity Management & Research Co A/c Fidelity Investment Trust – Fidelity	7200000	1.37
<u>Others(GDRs)</u>		
1. The Bank of New York (As Depository for GDRs)	41468018	7.88
<u>Total holding FII's/NRI's/GDRs</u>	104360685	19.83

2. Kindly acknowledge receipt.

Yours faithfully,

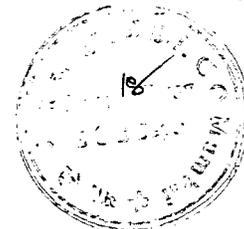
General Manager
(Shares & Bonds)

18

SHAREHOLDING PATTERN SUMMARY FOR FREE-FLOAT INDICES			FORM A
Name of the Company: State Bank of India		PAGE 1	
Scrip Code - 112		Quarter Ended - 31.12.2005	
Category Code	Category	No. of Shares Held	% of Shareholding
I	CONTROLLING / STRATEGIC HOLDINGS		
A	BASED IN INDIA		
	1 Indian Individuals/HUFs & Relatives		
	2 Indian Corporate Bodies/Trusts/Partnerships		
	3 Persons acting in Concert (also include Suppliers/Customers)	314338700	59.73
	4 Other Directors & Relatives (other than in I above)		
	5 Employee Welfare Trusts/ESOPs(already converted into shares)		
	6 Banks/ Financial Institutions		
	Central / State Govt.		
	8 Central / State Govt. Institutions		
	9 Venture Funds / Private Equity Funds		
	Sub Total A	314338700	59.73
B	BASED OVERSEAS		
	10 Foreign Individuals (including FDI)		
	11 Foreign Corporate Bodies (including FDI)		
	12 Non Resident Indians (individuals)		
	13 Non Resident Indians Corporate Bodies		
	Sub Total B	NIL	
C	GDR,s/ADRs/ADSs		
	Sub Total C	NIL	
D	OTHERS (Please specify here)		
	Sub Total D	NIL	
E	ANY OTHER SHARES LOCKED-IN (except covered above)		
	Sub Total E	NIL	
	SUB TOTAL I	314338700	59.73
			contd.....



Name of the Company: State Bank of India Scrip Code - 112		PAGE 2 Quarter Ended - 31.12.2005	
Category Code	Category	No. of Shares Held	% of Shareholding
II	FREE FLOAT		
A	BASED IN INDIA		
1	Indian Individuals/HUFs	33451307	6.36
2	Indian Corporate Bodies/Trusts/Partnerships	7142298	1.36
3	Independent Directors & Relatives	0	0.00
4	Present Employees (Physical shareholdings)	4100021	0.78
5	Banks/Financial Institutions	26309518	5.00
6	Central / State Govt.	4118726	0.78
7	Central / State Govt. Institutions	0	0.00
8	Insurance Companies	4140035	0.79
9	Mutual Funds	28337588	5.38
10	Venture Funds/Private Equity Funds		0.00
11	Customers		0.00
12	Suppliers		0.00
	SUB TOTAL A	107599493	20.44
B	BASED OVERSEAS		
13	Foreign Individuals	0	0.00
14	Foreign Corporate Bodies	1550	0.00
15	Foreign Institutional Investors (SEBI - registered)	62616711	11.90
16	Non Resident Indians (Individuals)	274406	0.05
17	Non Resident Indian Corporate Bodies		0.00
	SUB TOTAL B	62892667	11.95
C	GDRs/ADRs/ADSs	41468018	7.88
	SUB TOTAL C	41468018	7.88
D	OTHERS (Please specify here)		
	SUB TOTAL D		
	SUB TOTAL II	211960178	40.27
	GRAND TOTAL	526298878	100.00
BROAD SUMMARY OF HOLDINGS			
	Total Controlling / Strategic Holdings	314338700	59.73
	Total Free-Float	211960178	40.27
	GRAND TOTAL	526298878	100.00
SUMMARY OF DOMESTIC/FOREIGN HOLDINGS			
	Total Domestic Holdings	107599493	20.44
	Total Foreign Holdings	104360685	19.83
		211960178	40.27



FORM C

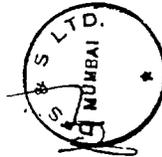
FREE-FLOAT HOLDERS
DISCLOSE ONLY HOLDINGS OF 1% & ABOVE
(List of holders categorywise)

FILE NO. 82.4524

Name of the Company: State Bank of India
Scrip Code - 112

Quarter Ended - 31.12.2005

SL NO	HOLDER NAME	No. of Shares Held	% of Shareholding	Category Code	Relationship, if any with any one in I
1	The Bank Of New York	41468018	7.88		
2	Life Insurance Corporation Of India	25619975	4.87		
3	BMF-Bank Bees-Investmet A/c	7463299	1.42		
4	Fidelity Management & Research Co. A/C	7200000	1.37		
	Fidelity Investment Trust - Fidelity				
	GRAND TOTAL	81751292	15.53		



STATE BANK OF INDIA (EQUITY) CLAUSE - 35			
CATEGORYWISE REGISTER AS OF		31.12.2005	
	Category	SHARES HELD	%to Total
A	Promoter's Holdings		
1	Promoters		
	- Indian Promoters	0	0.00
	- Foreign Promoters	0	0.00
2	Persons acting in Concert	314338700	59.73
	Sub Total	314338700	59.73
B	Non-Promoters Holdings		
3	Institutional Investors		
a	Mutual Funds & UTI	28346918	5.39
b	Banks, Financial Instituions, Insurance Companies(Central/State Govt./Non-govt. Institutions)	34558949	6.57
c	FII's	62616711	11.90
	Sub Total	125522578	23.85
4	Others		
a	Private Corporate Bodies	10946894	2.08
b	Indian Public	33746732	6.41
c	NRIs & OCB's	275956	0.05
d	OTHERS (GDR'S)	41468018	7.88
	Sub Total	86437600	16.42
	Grand-Total	526298878	100.00



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State Bank of India

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शेयर आणि रोखे विभाग,
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शेअर एवं बांड विभाग
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दूरभाष/Telephone: (022) 2288 3888

FILE NO. 32.4524

क्रमांक / No. : CO / S & B / NO: CO/S&B/PCR/2006/ दिनांक / Date : 9-01-2006
125

INFORMATION SUBMITTED UNDER RULE 12g3-2(b)

Dear Sir,

STATE BANK OF INDIA

GLOBAL DEPOSITARY RECEIPTS (GDRs) CUSIP No.856552104

SECRETARIAL AUDIT

We enclose for your information a copy of our letter No.CO/S&B/PCR/2006/105 dated the January 09, 2006 addressed to Bombay Stock Exchange Ltd., Mumbai.

2. Kindly acknowledge receipt of this communication on the duplicate copy of this letter in due course.

Yours faithfully,

GENERAL MANAGER

(Shares & Bonds)

Encl.: a/a.

हिंदी में पत्राचार का हम स्वागत करते हैं, हमें विश्वास है कि ऐसा करने से हिंदी के प्रयोग को बढ़ावा मिलेगा.

Sudit K Parekh & Co

Chartered Accountants

12A Suleman Chambers, 4 Battery Street, Apollo Bunder, Mumbai 400 039

Tel + 91 22 22821141, 22834187 Fax + 91 22 22024193

E-Mail: admin@skparekh.com

AUDIT REPORT

FILE NO. 32.4524

We have checked the Equity shares issued by State Bank Of India held in physical and dematerialised form as at 31st December 2005. The record of physical shares is maintained by the Registrar and Transfer Agent Datamatics Financial Software Services Ltd. and dematerialised shares data has been downloaded from CDSL and NSDL. The details as required by Regulation 55A of the SEBI [Depositories and Participants] Regulations, 1996 are provided as under:

1.	For Quarter ended	: 31 st December 2005	Sudit Parekh Srikant Jilla Sapan Parekh Bharat Mody Prakash Hamirwasia Mehul Shah Narayan Mehta Pushkar Bagmar Ch Soma Raju Durgaprasad Khatri
2.	ISIN	: INE062 A01012	
3.	Face value	: Rs.10/-	
4.	Name of the Company	: State Bank Of India	
5.	Registered Office address	: Corporate Centre, M.C. Road, Mumbai - 400 021.	
6.	Correspondence address	: Corporate Centre, M.C. Road, Mumbai -400 021.	
7.	Telephone & Fax Nos	: 22883888/22855348	
8.	Email address	: gm.snb@sbimail.co.in	
9.	Names of the Stock Exchange where the company's securities are listed	: BSE, NSE, Ahmedabad SE, Chennai SE, Kolkatta SE, Delhi SE.	

International & Tax
Division

201
Tej Mahan Apts
J B Nagar
Andheri (E)
Mumbai 400 059

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+91 22 28245924

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E-mail:
admin@
itax.skparekh.com

	Number of shares	% of Total Listed Capital
10. Issued capital	52,62,98,878	100%
11. Listed capital (Exchange-wise) (as per company records)	52,62,98,878	100%
12. Held in dematerialized form in CDSL	4,56,97,182	8.68%
13. Held in dematerialized form in NSDL	15,00,88,780	28.52%
14. Physical	33,05,12,916	62.80%
15. Total no. of shares (12+13+14)	52,62,98,878	
16. Reasons for difference if any, between (10 & 11) - (10 & 15) (11 & 15)	NA	



17. Certifying the details of changes in share capital during the quarter under consideration as per table below:

Particulars	No. of shares	Applied / not applied for listing	Listed on stock Exchanges (specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In Principal Approval pending for SE (Specify names)
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

*** Rights, Bonus, preferential issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)

18. Register of members is updated (Yes / No) If yes updated upto which date : Yes, 31st December, 2005

19. Reference of previous quarter with regards to excess Dematerialised Shares, if any : NIL

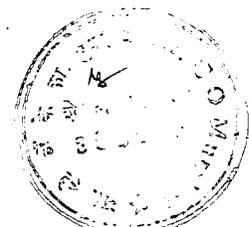
20. Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why? : NA

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay : NA

Total no. of demat requests confirmed after 21 days	No. of requests	No. of shares	Reasons for delay
Pending for more than 21 days	NA	NA	NA

22. Name, Telephone & Fax No. of the Compliance Officer of the Co. : Mr. S. K. Nath.
CGM Accounts & Compliance
Tel.No.22883888

23. Name, Address, Tel. & Fax No., Registration No. of the certifying CA/CS : M/s Sudit K. Parekh & Co.
12A, Suleman Chambers,4
Battery Street, Apollo Bunder
,Mumbai-400 039.
Tel. No. 22834187/22821141.
Fax No.2024193.
Reg. No. 110512W



FILE NO. 02.4524

24. Appointment of common agency for share registry work

If yes, (name and address)	Datamatics Financial Software Services Ltd. Plot No.A-16 & A-17, Part B Cross Lane, MIDC Marol, Andheri (E), Mumbai-400093.
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25. Any other details that the CA/CS may like to provide (e.g. BIFR Company, delisting from SE)

NIL

For **SUDIT K. PAREKH & CO.**
Chartered Accountants



(D.S.KHATRI)

Partner

M. No. 16316

Mumbai; dated: 6th January, 2006

