



Our Ref : BS(2006)002(JL)

5 January 2006

Office of International Corporate Finance  
Division of Corporation Finance  
Securities and Exchange Commission  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Dear Sirs,

**BOC Hong Kong (Holdings) Limited**  
**Rule 12g3-2(b) File No.82-34675**



06010127

SUPPL

PROCESSED

JAN 12 2006

THOMSON  
FINANCIAL

OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

2006 JAN -9 P 2:27

RECEIVED

We enclose the Monthly Return on Movement of Listed Equity Securities filed by the Company with the Stock Exchange of Hong Kong Limited (the "HKSE") for the month ended 31 December 2005 for your attention.

Please note that the above document is being furnished to the Securities and Exchange Commission (the "SEC") on behalf of the Company pursuant to the exemption from the Securities Exchange Act of 1934 (the "Act") afforded by Rule 12g3-2(b) thereunder.

This information is being furnished under paragraph (1) of Rule 12g3-2(b) with the understanding that such information and documents will not be deemed to be "filed" with the SEC or otherwise subject to the liabilities of Section 18 of the Act and that neither this letter nor the furnishing of such information and documents shall constitute an admission for any purpose that the Company is subject to the Act.

*[Handwritten signature]* .../page 2



Yours faithfully,  
For and on behalf of  
BOC Hong Kong (Holdings) Limited

A handwritten signature in black ink, appearing to be 'Jacqueline Lee', written over a horizontal line.

Jacqueline Lee  
Assistant Company Secretary

Encl.


[VETTED](#)   [UNVETTED](#)   [MONTHLY RETURN](#)   [SUBMISSION MANAGEMENT](#)   [DOWNLOAD DOC TEMPLATE](#)   [PROFILE ADMIN](#)   [LOGOUT](#)

## Monthly Return On Movement of Listed Equity Securities (Form I)

Your submission has been approved ! Please record the Submission No. for future reference.

### Submission Details

Date/Time submitted:     Submitted By:   
 Date/Time Approved:     Approved By:  **SUPPL**  
 Submission No.:    Status:

Company Code:    
 Your Capacity:   
 Announcement Category:    Announcement Type:   
 Contact Person:   
 Contact No.:

For the month ended :

Name of Company:    
 Contact Person:   
 Contact Telephone No.:    Date submitted:

[Section A](#)   [Section B](#)   [Section C](#)   [Section D](#)

### A. Information on Types of Listed Equity Securities (please tick wherever applicable, more than one is acceptable)

- Ordinary shares    Preference shares  
 Equity Warrants    Other Classes of Shares

[Section A](#)   [Section B](#)   [Section C](#)   [Section D](#)

### B. Movement in Authorised Share Capital

#### 1. Ordinary Shares

(1) Stock Code :	2388	Description :		
	No. of Shares	Par Value	Authorised Share Capital	
Balance at close of preceding month	20,000,000,000	HKD	5.00	100,000,000,000
Increase/(Decrease) (EGM approval date)				
(dd/mm/yyyy)				
Balance at close of the month	20,000,000,000	HKD	5.00	100,000,000,000

(2) Stock Code :		Description :		
	No. of Shares	Par Value	Authorised Share Capital	
Balance at close of preceding month		HKD		
Increase/(Decrease) (EGM approval date)				
(dd/mm/yyyy)				
Balance at close of the month		HKD		

## 2. Preference Shares

Stock Code :		Description :		
	No. of Shares	Par Value	Authorised Share Capital	
Balance at close of preceding month		HKD		
Increase/(Decrease) (EGM approval date)				
(dd/mm/yyyy)				
Balance at close of the month		HKD		

## 3. Other Classes of Shares

Stock Code :		Description :		
	No. of Shares	Par Value	Authorised Share Capital	
Balance at close of preceding month		HKD		
Increase/(Decrease) (EGM approval date)				
(dd/mm/yyyy)				
Balance at close of the month		HKD		

Total Authorised Share Capital at the end of the Month HKD 100,000,000,000

Section A Section B Section C Section D

**C. Movement in Issued Share Capital**

	No. of ordinary shares (1)	(2)	No. of Preference shares	No. of other classes of shares
Balance at close of preceding month	10,572,780,266			
Increase/(Decrease) during the month				
Balance at close of the month	10,572,780,266			

Section A Section B Section C Section D

**D. Details of Movement****Share Options**

Total No. of Options at Close of Preceding Month	Total Granted During the Month	Total Exercised During the Month	Total Cancelled During the Month	Total No. of Options Lapsed During the Month	Total No. of Options at Close of the Month	No. Of New Shares Arising Therefrom
Total Exercised Money During the Month HKD						

- Ordinary (1)  
 Ordinary (2)  
 Preference  
 Other Class

**Equity Warrants**

Description of Warrants (Date of Expiry -dd/mm/yyyy)	Currency of Nominal Value	Nominal Value at Close of Preceding Month	Exercised During the Month	Nominal Value at Close of the Month	No. Of New Shares Arising Therefrom
1. ( ) Stock Code Subscription Price HKD	HKD				
					<input checked="" type="radio"/> Ordinary (1) <input type="radio"/> Ordinary (2) <input type="radio"/> Preference <input type="radio"/> Other Class
2. ( ) Stock Code Subscription Price HKD	HKD				
					<input checked="" type="radio"/> Ordinary (1) <input type="radio"/> Ordinary (2) <input type="radio"/> Preference <input type="radio"/> Other Class
3. ( ) Stock Code	HKD				
					<input checked="" type="radio"/> Ordinary (1) <input type="radio"/> Ordinary (2) <input type="radio"/> Preference

Subscription Price	HKD					<input type="radio"/> Other Class
4.		HKD				<input checked="" type="radio"/> Ordinary (1)
						<input type="radio"/> Ordinary (2)
Stock Code						<input type="radio"/> Preference
Subscription Price	HKD					<input type="radio"/> Other Class

Convertibles

Class	Currency of Amount Outstanding	Amount at Close of Preceding Month	Converted During the Month	Amount at Close of the Month	No. Of New Shares Arising Therefrom
1.	HKD				<input checked="" type="radio"/> Ordinary (1)
					<input type="radio"/> Ordinary (2)
Stock Code					<input type="radio"/> Preference
Subscription Price	HKD				<input type="radio"/> Other Class
2.	HKD				<input checked="" type="radio"/> Ordinary (1)
					<input type="radio"/> Ordinary (2)
Stock Code					<input type="radio"/> Preference
Subscription Price	HKD				<input type="radio"/> Other Class
3.	HKD				<input checked="" type="radio"/> Ordinary (1)
					<input type="radio"/> Ordinary (2)
Stock Code					<input type="radio"/> Preference
Subscription Price	HKD				<input type="radio"/> Other Class

Other Issues of Shares

Type of Securities	No. Of New Shares Arising Therefrom
1. Please Select One <input type="checkbox"/> At Price : HKD Issue and allotment Date : (dd/mm/yyyy)	<input checked="" type="radio"/> Ordinary (1)
	<input type="radio"/> Ordinary (2)
	<input type="radio"/> Preference
	<input type="radio"/> Other Class
2. Please Select One <input type="checkbox"/> At Price : HKD Issue and allotment Date : (dd/mm/yyyy)	<input checked="" type="radio"/> Ordinary (1)
	<input type="radio"/> Ordinary (2)
	<input type="radio"/> Preference
	<input type="radio"/> Other Class
3. Please Select One <input type="checkbox"/> At Price : HKD Issue and allotment Date : (dd/mm/yyyy)	<input checked="" type="radio"/> Ordinary (1)
	<input type="radio"/> Ordinary (2)
	<input type="radio"/> Preference
	<input type="radio"/> Other Class
4. Please Select One <input type="checkbox"/> At Price : HKD Issue and allotment Date : (dd/mm/yyyy)	<input checked="" type="radio"/> Ordinary (1)

5. Bonus Issue	Issue and allotment Date : (dd/mm/yyyy)		<input type="radio"/> Ordinary (2) <input type="radio"/> Preference <input type="radio"/> Other Class		
6. Repurchase of share	Cancellation Date: (dd/mm/yyyy)		<input checked="" type="radio"/> Ordinary (1) <input type="radio"/> Ordinary (2) <input type="radio"/> Preference <input type="radio"/> Other Class		
7. Redemption of share	Redemption Date: (dd/mm/yyyy)		<input checked="" type="radio"/> Ordinary (1) <input type="radio"/> Ordinary (2) <input type="radio"/> Preference <input type="radio"/> Other Class		
8. Other	At Price : HKD		Issue and allotment date		<input checked="" type="radio"/> Ordinary (1) <input type="radio"/> Ordinary (2) <input type="radio"/> Preference <input type="radio"/> Other Class
(Please specify)					

Remarks (Max 160 Characters):

[Redacted Remarks Area]

**Authorised Signatory**

\* Name Jason C. W. Yeung

\* Title Company Secretary

OK

Note : All information contained in this form may be reproduced and provided to other information vendors or users of market data at the sole discretion of the Stock Exchange without prior notification to the company/issuer.