

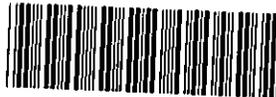
SECURITIES AND EXCHANGE COMMISSION
RECEIVED

DEC 27 2005

File Number OMB APPROVAL:

84-5883 **5849**

For the reporting period ending
December 31, 2004



06003220

OMB Number: 3285-0337
DIVISION OF MARKET REGULATION

Expires: June 30, 2002

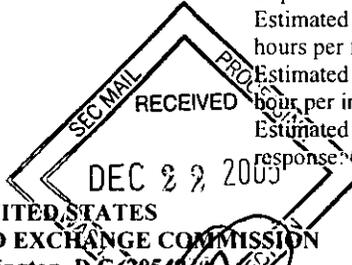
Estimated average burden

hours per full response: 6.00

Estimated average burden

hour per intermediate response: 1.50

Estimated average burden hour per minimum
response: 0.50



UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20540
FORM TA-2

**FORM FOR REPORTING ACTIVITIES OF TRANSFER AGENTS
REGISTERED PURSUANT TO SECTION 17A OF THE SECURITIES EXCHANGE ACT OF 1934
ATTENTION: INTENTIONAL MISSTATEMENTS OR OMISSIONS OF FACT
CONSTITUTE FEDERAL CRIMINAL VIOLATIONS.**

See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a)

1. Full name of Registrant as stated in Question 3 of Form TA-1:
(Do not use Form TA-2 to change name or address.)

Computershare Investor Services, LLC

PRO...
FEB 24 2006
THOMSON
FINANCIAL

2. a. During the reporting period, has the Registrant engaged a service company to perform any of its transfer agent functions? (Check appropriate box.)

All

Some

None

b. If the answer to subsection (a) is all or some, provide the name(s) and transfer agent file number(s) of all service company(ies) engaged:

Name of Transfer Agent(s):	File No. (beginning with 84- or 85-):
Computershare Trust Company of New York	84-5883

c. During the reporting period, has the Registrant been engaged as a service company by a named transfer agent to perform transfer agent functions?

Yes

No

d. If the answer to subsection (c) is yes, provide the name(s) and file number(s) of the named transfer agent(s) for which the Registrant has been engaged as a service company to perform transfer agent functions: (If more room is required, please complete and attach the Supplement to Form TA-2):

Name of Transfer Agent(s):	File No. (beginning with 84- or 85-):

Handwritten signature and date: KAT 12/27/06

3. a. Registrant's appropriate regulatory agency. (Check one box only.)

- Comptroller of the Currency
- Federal Deposit Insurance Corporation
- Board of Governors of the Federal Reserve System
- Securities and Exchange Commission

b. During the reporting period, has the Registrant amended Form TA-1 within 60 calendar days following the date on which information reported therein became inaccurate, incomplete, or misleading? (Check appropriate box.)

- Yes, filed amendment(s)
- No, failed to file amendment(s)
- Not applicable

c. If the answer to subsection (b) is no, provide an explanation.

If the response to any of questions 4-11 below is none or zero, enter "0."

4. Number of items received for transfer during the reporting period: 282,916

5. a. Total number of individual securityholder accounts, including accounts in the Direct Registration System (DRS), dividend reinvestment plans and/or direct purchase plans as of December 31: 1,751,209

b. Number of individual securityholder dividend reinvestment plan and/or direct purchase plan accounts as of December 31: 687,909

c. Number of individual securityholder DRS accounts as of December 31: 365,420

d. Approximate percentage of individual securityholder accounts from subsection (a) in the following categories as of December 31:

Corporate Equity Securities	Corporate Debt Securities	Open-End Investment Company Securities	Limited Partnership Securities,	Municipal Debt Securities	Other Securities
100%					

6. Number of securities issues for which Registrant acted in the following capacities, as of December 31:

	Corporate Equity	Securities Debt	Open-End Investment Company Securities	Limited Partnership Securities	Municipal Debt Securities	Other Securities
a. Receives items for transfer and maintains the master securityholder files:	405					
b. Receives items for transfer but does not maintain the master securityholder files:	22					
c. Does not receive items for transfer but maintains the master securityholder files:	0					

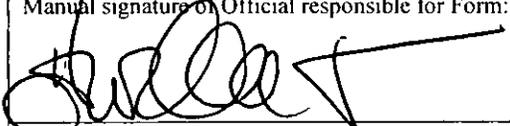
11. a. During the reporting period, provide the date of all database searches conducted for lost securityholder accounts listed on the transfer agent's master securityholder files, the number of lost securityholder accounts for which a database search has been conducted, and the number of lost securityholder accounts for which a different address has been obtained as a result of a database search:

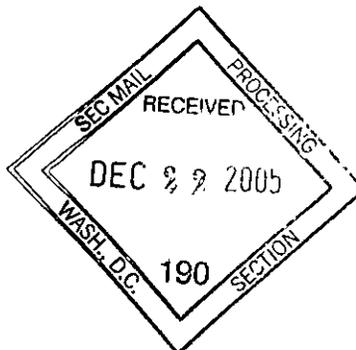
Date of Database Search	Number of Lost Securityholder Accounts Submitted for Database Search	Number of Different Addresses Obtained from Database Search
*See Note Below	19,524	13,924

*Computershare Investor Services' vendor conducted searches on 29 dates during 2004

b. Number of lost securityholder accounts that have been remitted to states during the reporting period..... 65,312

SIGNATURE: The Registrant submitting this Form, and the person signing the Form, hereby represent that all the information contained in the Form is true, correct, and complete.

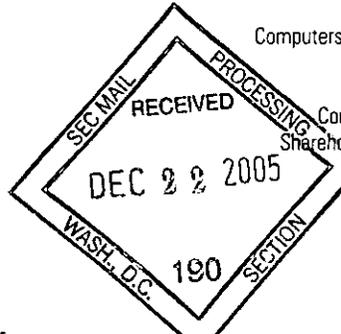
Manual signature of Official responsible for Form: 	Title: Senior Compliance Officer Telephone number: 312-588-4993, ext. 4778
Name of Official responsible for Form: (First name, Middle name, Last name) Howard McCarty	Date signed (Month/Day/Year): December 21, 12005





Investor Services

Computershare Investor Services, LLC
2 North LaSalle Street
Chicago Illinois 60602
Corporate Office 312 588 4992
Shareholder Inquiries 312 588 4990
www.computershare.com



- USA
- Australia
- Canada
- Channel Islands
- Germany
- Hong Kong
- Ireland
- New Zealand
- South Africa
- United Kingdom

December 21, 2005

VIA FEDEX OVERNIGHT DELIVERY

Securities and Exchange Commission
450 5th Street, N. W.
Washington, D.C. 20549-0013



Dear Sir or Madam:

Re: Amended Form TA-2 Report. File Number 84-5949

Please find enclosed and original and two copies of an amended Form TA-2. This is the filing for the year 2004.

If there are any questions, please do not hesitate to contact me.

Very truly yours,

Howard McCarty
Senior Compliance Officer

312-588-4993, ext. 4778

File Number	Schedule D of SEC Supplement to Form TA-1	
084-1100		
Date: Mo/Day/Yr 02/3/2006	Full Name of Registrant: Goldman, Sachs & Co.	

Use this Schedule to report details of affirmative responses to questions contained in the SEC Supplement.

Item on Form (Identify)	Answer
3F	<p>IN DECEMBER OF 2005, THE REGULATOR FOR THE ASSET MANAGEMENT INDUSTRY IN JAPAN (THE "FINANCIAL SERVICES AGENCY" OR "FSA") ISSUED AN IMPROVEMENT ORDER TO GOLDMAN SACHS ASSET MANAGEMENT CO., LTD. ("GSAMC"), A PARTICIPATING INVESTMENT ADVISORY AFFILIATE OF GOLDMAN SACHS ASSET MANAGEMENT ("GSAM"), IN CONNECTION WITH CERTAIN ISSUES IDENTIFIED DURING A REGULAR EXAMINATION OF GSAMC'S OPERATIONS. THREE MAIN ISSUES LED TO THE ISSUANCE OF THE IMPROVEMENT ORDER: (I) A POST-TRADE REALLOCAITON OF CERAIN SECURITIES BETWEEN DISCRETIONARY CLIENT ACCOUNTS; (II) A SITUATION INVOLVING CROSS TRADES BETWEEN PUBLIC OFFERING AND PRIVATE PLACEMENT FUNDS; AND (III) A SITUATION INVOLVING THE OFFERING OF JAPANESE PUBLIC MUTUAL FUNDS PRIOR TO THE FILING OF REGISTRATION STATEMENTS. THESE SITUATIONS RESULTED IN TECHNICAL VIOLATIONS OF CERTAIN JAPANESE REGULATORY REQUIREMENTS. GSAMC HAS SINCE REVISED ITS CONTROLS IN THESE AREAS. THE IMPROVEMENT ORDER DID NOT PROVIDE FOR ANY FINES OR SUSPENSIONS OF GSAMC OR ITS EMPLOYEES, AND IT IS NOT ANITCIPATED THAT THE IMPROVEMENT ORDER WILL MATERIALLY AFFECT GSAMC'S ABILITY TO PROVIDE INVESTMENT MANAGEMENT SERVICES TO ITS CLIENTS.</p>