



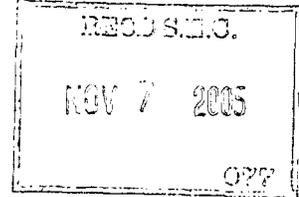
Equities Options ETFs



05071096

American Stock Exchange  
86 Trinity Place  
New York, NY 10006-1872

1-39607



November 7, 2005

Mr. Brian Johnson  
Branch Chief  
Filer Support 2  
Office of Filing Information  
Securities and Exchange Commission  
Judiciary Plaza  
100 F Street, NE  
Washington, DC

Dear Mr. Johnson:

This is to certify that on November 7, 2005, the American Stock Exchange, Inc. (the "Exchange") received from Quest Capital Corporation (the "Registrant") a copy of the Registrant's application on Form 8A-12B for the registration of the following securities:

Common Shares, at no par value per share

We further certify that the above described security has been approved by the Exchange for listing and registration.

We understand that the Registrant is seeking immediate acceleration of the effective date of registration, and we hereby join in such request.

Sincerely,

Bryan Fischer  
Managing Director  
Listing Qualifications Department

PROCESSED

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cc: Herbert Scholl