

B. INFORMATION ABOUT OFFERING

- 1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering? Yes ___ No X
Answer also in Appendix, Column 2, if filing under ULOE.
- 2. What is the minimum investment that will be accepted from any individual? \$N/A
- 3. Does the offering permit joint ownership of a single unit? Yes X No ___
- 4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.

Opus Capital Partners*
2651 N. Harwood, Suite 210
Dallas, TX 75210

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers PA*
(Check "All States" or check individual States) All States

*Commissions were paid only with respect to the sale to one Pennsylvania investor.

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.

Type of Security	Aggregate Offering Price	Amount Already Sold
Debt.....	\$ <u>0.00</u>	\$ <u>0.00</u>
Equity.....	\$ _____	\$ <u>0.00</u>
<input type="checkbox"/> Common Stock <input type="checkbox"/> Preferred		
Convertible Securities (including warrants):	\$ <u>0.00</u>	\$ _____
Partnership Interests.....	\$ <u>0.00</u>	\$ <u>0.00</u>
Other - limited liability company interests	\$ <u>700,000.00</u>	\$ <u>700,000.00</u>
 Total.....	 \$ <u>700,000.00</u>	 \$ <u>700,000.00</u>

Answer also in Appendix, Column 3, if filing under ULOE.

2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."

	Number Investors	Aggregate Dollar Amount of Purchases
Accredited Investors.....	<u>4</u>	\$ <u>700,000.00</u>
Non-accredited Investors.....	<u>0</u>	\$ <u>0.00</u>
Total (for filings under Rule 504 only).....	_____	\$ _____

Answer also in Appendix, Column 4, if filing under ULOE.

3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.

Not Applicable

Type of Offering	Type of Security	Dollar Amount Sold
Rule 505.....	_____	\$ _____
Regulation A.....	_____	\$ _____
Rule 504.....	_____	\$ _____
Total.....	_____	\$ _____

4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.

Transfer Agent's Fees.....	<input type="checkbox"/>	\$ <u>0.00</u>
Printing and Engraving Costs	<input type="checkbox"/>	\$ <u>0.00</u>
Legal Fees	<input checked="" type="checkbox"/>	\$ <u>35,000.00</u>
Accounting Fees.....	<input type="checkbox"/>	\$ <u>0.00</u>
Engineering Fees.....	<input type="checkbox"/>	\$ <u>0.00</u>
Sales Commissions (specify finders' fees separately)	<input checked="" type="checkbox"/>	\$ <u>10,000.00*</u>
Other Expense (Identify)	<input type="checkbox"/>	\$ <u>0.00</u>
Total.....	<input checked="" type="checkbox"/>	\$ <u>45,000.00</u>

*Commissions were paid only with respect to the sale to one Pennsylvania investor.

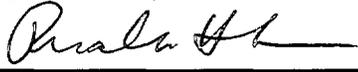
E. STATE SIGNATURE

1. Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?..... No

See Appendix, Column 5, for state response.

2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239.500) at such times as required by state law.
3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type) Fastech Investment Group, LLC	Signature 	Date July 28 2005
Name of Signer (Print or Type) Richard M. Hirsh	Title of Signer (Print or Type) Chief Executive Officer	

Instruction:
Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Appendix

1 State	2 Intend to sell to non-accredited investors in State (Part B – Item 1)		3 Type of security and aggregate offering price offered in state (Part C – Item 1)	4 Type of investor and amount purchased in state (Part C – Item 2)			5 Disqualification under state ULOE (if yes, attach explanation of waiver granted) (Part E – Item 1)		
	Yes	No		Number of Accredited investors	Amount	Number of Non-accredited Investors	Amount	Yes	No
AL									
AK									
AZ									
AR									
CA		x	same	2	\$400,000.00	0	0		x
CO									
CT									
DE									
DC									
FL									
GA									
HI									
ID									
IL									
IN									
IA									
KS									
KY									
LA									
ME									
MD									
MA									
MI									
MN									
MS									
MO									
MT									
NE									
NV									

1 State	2 Intend to sell to non-accredited investors in State ((Part B - Item 1)		3 Type of security and aggregate offering price offered in state (Part C - Item 1)	4 Type of investor and amount purchased in state (Part C - Item 2)			5 Disqualification under state ULOE (if yes, attach explanation of waiver granted) (Part E - Item 1)			
	Yes	No		\$700,000 of limited liability company interests	Number of Accredited investors	Amount	Number of Non-accredited Investors	Amount	Yes	No
NH										
NJ										
NM										
NY										
NC										
ND										
OH										
OK										
OR										
PA		x	same	2	\$300,000.00	0	0			x
RI										
SC										
SD										
TN										
TX										
UT										
VT										
VA										
WA										
WV										
WI										
WY										
PR										

TO THE COMMISSIONER OF CORPORATIONS OF
THE STATE OF CALIFORNIA

CONSENT TO SERVICE OF PROCESS

KNOW ALL MEN BY THESE PRESENTS:

That the undersigned, [Fastech Investment Group, LLC (a corporation, partnership or limited liability company organized under the laws of the State of Delaware)],

OR

_____ (an individual),

OR

_____ (other entity),]

hereby irrevocably appoints the Commissioner of Corporations of the State of California, or the Commissioner's successor in office, to be the undersigned's attorney to receive service of any lawful process in any noncriminal suit, action or proceeding against the undersigned, or the undersigned's successor, executor, or administrator which arises under the Corporate Securities Law of 1968 or any rule or order thereunder after this consent has been filed, with the same force and validity as if served personally on the undersigned.

For the purpose of compliance with the Corporate Securities Law of 1968 of the State of California, notice of the service and a copy of the process should be sent by registered or certified mail to the undersigned at the following address:

Richard M. Hirsh, CEO, Fastech Investment Group, LLC, 401 Parkway Drive, Broomall, PA 19008

(Name and Address)

Dated: July 28, 2005.

Fastech Investment Group, LLC

[Insert name of corporation, partnership, limited liability company or other entity]

By Richard M. Hirsh

Title Richard M. Hirsh, CEO

OR

[Insert name of individual]

State of ~~California~~ PA)
County of Philadelphia)

On July 28 2005

before me, IVY M. SHAPIRO

(Name of Notary)

personally appeared Richard M. Hirsh

(personally

(Here, insert Name and Title of the Officer)

known to me OR proved to me on the basis of satisfactory evidence) to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

WITNESS my hand and official seal.

Signature Ivy M. Shapiro

(Seal)

Any certificate of acknowledgement taken in another state shall be sufficient in the State of California if it is taken in accordance with the laws of the place where the acknowledgment is made.

