



05061759

Richard A. Mikaliunas
Senior Vice President
Capital Markets

American Stock Exchange
66 Trinity Place
New York, NY 10006
T 212 306 1807
F 212 306 2066
richard.mikaliunas@amex.com

1-14678

REC'D S.E.C.
SEP 20 2005
1086

1086

September 20, 2005

Ms. Willie Mae Stroud
Filer Support - 2
Room 1004, Mail Stop 1-4
Office of Filing Information & Consumer Services
Division of Market Regulation
Securities and Exchange Commission
Judiciary Plaza
100 F Street, NE
Washington, D.C. 20549

PROCESSED
SEP 20 2005
THOMSON
FINANCIAL

Dear Ms. Stroud:

This is to certify that the American Stock Exchange LLC (the "Exchange") received from Canadian Imperial Bank of Commerce (the "Registrant") a copy of the Company's application on Form 8-A for the registration of the following security:

MERITS
Principal Protected Annual Coupons
Linked to a Basket of Ten Large-Cap U.S. Stocks

We further certify that the above security has been approved by the Exchange for listing and registration, upon official notice of issuance, and understand that the 8A will be immediately effective upon your receipt of this letter.

Sincerely,

Richard A. Mikaliunas

045520