



05061673

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

SEC USE ONLY Prefix Serial DATE RECEIVED

Name of Offering Units of Limited Partnership Interest Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6) ULOE Type of Filing: New Filing Amendment

A. BASIC IDENTIFICATION DATA

1. Enter the information requested about the issuer Name of Issuer Man-AHL Diversified L.P. Address of Executive Offices 123 N. Wacker Drive, 28th Floor, Chicago, Illinois 60606 Telephone Number (312) 881-6800 Address of Principal Business Operations Brief Description of Business

To seek high medium term capital growth, independent of the movement of the stock and bond markets, through the speculative trading, directly and indirectly, of physical commodities, futures contracts, spot and forward contracts, options on the foregoing, exchanges of futures for physical transactions and other investments on domestic and international exchanges and markets.

Type of Business Organization corporation limited partnership, already formed limited partnership, to be formed other (please specify): Actual or Estimated Date of Incorporation or Organization: 05/05 Actual Estimated Jurisdiction of Incorporation or Organization: D E

PROCESSED SEP 08 2005 THOMSON FINANCIAL

GENERAL INSTRUCTIONS

Federal: Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6). When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549. Copies Required: Five (5) copies of this notice must be filed with the SEC. Information Required: A new filing must contain all information requested. Filing Fee: There is no federal filing fee.

State: This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

**A. BASIC IDENTIFICATION DATA**

2. Enter the information requested for the following:

- Each promoter of the issuer, if the issuer has been organized within the past five years;
- Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
- Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
- Each general and managing partner of partnership issuers.

Check Box(es) that Apply:  Promoter     Beneficial Owner     Executive Officer     Director     General and/or Managing Partner

Full Name (Last name first, if individual)

Man Investments (USA) Corp.

Business or Residence Address (Number and Street, City, State, Zip Code)

123 N. Wacker Drive, 28th Floor, Chicago, Illinois 60606

Check Box(es) that Apply:  Promoter     Beneficial Owner     Executive Officer \*  
\*of the General Partner     Director \*     General and/or Managing Partner

Full Name (Last name first, if individual)

Kelly, John

Business or Residence Address (Number and Street, City, State, Zip Code)

123 N. Wacker Drive, 28th Floor, Chicago, Illinois 60606

Check Box(es) that Apply:  Promoter     Beneficial Owner     Executive Officer \*  
\*of the General Partner     Director \*     General and/or Managing Partner

Full Name (Last name first, if individual)

Lozowski, Michael

Business or Residence Address (Number and Street, City, State, Zip Code)

123 N. Wacker Drive, 28th Floor, Chicago, Illinois 60606

Check Box(es) that Apply:  Promoter     Beneficial Owner     Executive Officer \*  
\*of the General Partner     Director     General and/or Managing Partner

Full Name (Last name first, if individual)

Rosenberger, James

Business or Residence Address (Number and Street, City, State, Zip Code)

123 N. Wacker Drive, 28th Floor, Chicago, Illinois 60606

Check Box(es) that Apply:  Promoter     Beneficial Owner     Executive Officer \*  
\*of the General Partner     Director \*     General and/or Managing Partner

Full Name (Last name first, if individual)

Zoric, Steven

Business or Residence Address (Number and Street, City, State, Zip Code)

123 N. Wacker Drive, 28th Floor, Chicago, Illinois 60606

Check Box(es) that Apply:  Promoter     Beneficial Owner \*  
\*of the General Partner     Executive Officer     Director     General and/or Managing Partner

Full Name (Last name first, if individual)

Man Investment Holdings Inc.

Business or Residence Address (Number and Street, City, State, Zip Code)

123 N. Wacker Drive, 28th Floor, Chicago, Illinois 60606

Check Box(es) that Apply:  Promoter     Beneficial Owner     Executive Officer     Director     General and/or Managing Partner

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

**B. INFORMATION ABOUT OFFERING**

1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering? .....  Yes  No  
 Answer also in Appendix, Column 2, if filing under ULOE.
2. What is the minimum investment that will be accepted from any individual? ..... \$ 25,000\*  
 \*The minimum investment amount may be waived by the issuer.
3. Does the offering permit joint ownership of a single unit? .....  Yes  No
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

123 N. Wacker Drive, 28th Floor, Chicago, Illinois 60606

Name of Associated Broker or Dealer

Man Investments Inc.

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States) .....  All States

<input checked="" type="checkbox"/> [AL]	<input checked="" type="checkbox"/> [AK]	<input checked="" type="checkbox"/> [AZ]	<input checked="" type="checkbox"/> [AR]	<input checked="" type="checkbox"/> [CA]	<input checked="" type="checkbox"/> [CO]	<input checked="" type="checkbox"/> [CT]	<input checked="" type="checkbox"/> [DE]	<input checked="" type="checkbox"/> [DC]	<input checked="" type="checkbox"/> [FL]	<input checked="" type="checkbox"/> [GA]	<input checked="" type="checkbox"/> [HI]	<input checked="" type="checkbox"/> [ID]
<input checked="" type="checkbox"/> [IL]	<input checked="" type="checkbox"/> [IN]	<input checked="" type="checkbox"/> [IA]	<input checked="" type="checkbox"/> [KS]	<input checked="" type="checkbox"/> [KY]	<input checked="" type="checkbox"/> [LA]	<input checked="" type="checkbox"/> [ME]	<input checked="" type="checkbox"/> [MD]	<input checked="" type="checkbox"/> [MA]	<input checked="" type="checkbox"/> [MI]	<input checked="" type="checkbox"/> [MN]	<input checked="" type="checkbox"/> [MS]	<input checked="" type="checkbox"/> [MO]
<input checked="" type="checkbox"/> [MT]	<input checked="" type="checkbox"/> [NE]	<input checked="" type="checkbox"/> [NV]	<input checked="" type="checkbox"/> [NH]	<input checked="" type="checkbox"/> [NJ]	<input checked="" type="checkbox"/> [NM]	<input checked="" type="checkbox"/> [NY]	<input checked="" type="checkbox"/> [NC]	<input checked="" type="checkbox"/> [ND]	<input checked="" type="checkbox"/> [OH]	<input checked="" type="checkbox"/> [OK]	<input checked="" type="checkbox"/> [OR]	<input checked="" type="checkbox"/> [PA]
<input checked="" type="checkbox"/> [RI]	<input checked="" type="checkbox"/> [SC]	<input checked="" type="checkbox"/> [SD]	<input checked="" type="checkbox"/> [TN]	<input checked="" type="checkbox"/> [TX]	<input checked="" type="checkbox"/> [UT]	<input checked="" type="checkbox"/> [VT]	<input checked="" type="checkbox"/> [VA]	<input checked="" type="checkbox"/> [WA]	<input checked="" type="checkbox"/> [WV]	<input checked="" type="checkbox"/> [WI]	<input checked="" type="checkbox"/> [WY]	<input checked="" type="checkbox"/> [PR]

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States) .....  All States

<input type="checkbox"/> [AL]	<input type="checkbox"/> [AK]	<input type="checkbox"/> [AZ]	<input type="checkbox"/> [AR]	<input type="checkbox"/> [CA]	<input type="checkbox"/> [CO]	<input type="checkbox"/> [CT]	<input type="checkbox"/> [DE]	<input type="checkbox"/> [DC]	<input type="checkbox"/> [FL]	<input type="checkbox"/> [GA]	<input type="checkbox"/> [HI]	<input type="checkbox"/> [ID]
<input type="checkbox"/> [IL]	<input type="checkbox"/> [IN]	<input type="checkbox"/> [IA]	<input type="checkbox"/> [KS]	<input type="checkbox"/> [KY]	<input type="checkbox"/> [LA]	<input type="checkbox"/> [ME]	<input type="checkbox"/> [MD]	<input type="checkbox"/> [MA]	<input type="checkbox"/> [MI]	<input type="checkbox"/> [MN]	<input type="checkbox"/> [MS]	<input type="checkbox"/> [MO]
<input type="checkbox"/> [MT]	<input type="checkbox"/> [NE]	<input type="checkbox"/> [NV]	<input type="checkbox"/> [NH]	<input type="checkbox"/> [NJ]	<input type="checkbox"/> [NM]	<input type="checkbox"/> [NY]	<input type="checkbox"/> [NC]	<input type="checkbox"/> [ND]	<input type="checkbox"/> [OH]	<input type="checkbox"/> [OK]	<input type="checkbox"/> [OR]	<input type="checkbox"/> [PA]
<input type="checkbox"/> [RI]	<input type="checkbox"/> [SC]	<input type="checkbox"/> [SD]	<input type="checkbox"/> [TN]	<input type="checkbox"/> [TX]	<input type="checkbox"/> [UT]	<input type="checkbox"/> [VT]	<input type="checkbox"/> [VA]	<input type="checkbox"/> [WA]	<input type="checkbox"/> [WV]	<input type="checkbox"/> [WI]	<input type="checkbox"/> [WY]	<input type="checkbox"/> [PR]

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States) .....  All States

<input type="checkbox"/> [AL]	<input type="checkbox"/> [AK]	<input type="checkbox"/> [AZ]	<input type="checkbox"/> [AR]	<input type="checkbox"/> [CA]	<input type="checkbox"/> [CO]	<input type="checkbox"/> [CT]	<input type="checkbox"/> [DE]	<input type="checkbox"/> [DC]	<input type="checkbox"/> [FL]	<input type="checkbox"/> [GA]	<input type="checkbox"/> [HI]	<input type="checkbox"/> [ID]
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<input type="checkbox"/> [MT]	<input type="checkbox"/> [NE]	<input type="checkbox"/> [NV]	<input type="checkbox"/> [NH]	<input type="checkbox"/> [NJ]	<input type="checkbox"/> [NM]	<input type="checkbox"/> [NY]	<input type="checkbox"/> [NC]	<input type="checkbox"/> [ND]	<input type="checkbox"/> [OH]	<input type="checkbox"/> [OK]	<input type="checkbox"/> [OR]	<input type="checkbox"/> [PA]
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(Use blank sheet, or copy and use additional copies of this sheet, if necessary.)

**C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS**

1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box  and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.

Type of Security .....	Aggregate Offering Price	Amount Already Sold
Debt .....	\$ _____	\$ _____
Equity .....	\$ _____	\$ _____
<input type="checkbox"/> Common <input type="checkbox"/> Preferred		
Convertible Securities (including warrants) .....	\$ _____	\$ _____
Partnership Interests .....	\$ 100,000,000*	\$ 0
Other (Specify _____) .....	\$ _____	\$ _____
Total .....	\$ 100,000,000*	\$ 0

Answer also in Appendix, Column 4, if filing under ULOE.

\*Estimated for purposes of Form D.

2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."

.....	Number Investors	Aggregate Dollar Amount of Purchases
Accredited Investors .....	0	\$ 0
Non-accredited Investors .....	_____	\$ _____
Total (for filings under Rule 504 only) .....	_____	\$ _____

Answer also in Appendix, Column 4, if filing under ULOE.

3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.

Type of Offering .....	Type of Security	Dollar Amount Sold
Rule 505 .....	_____	\$ _____
Regulation A .....	_____	\$ _____
Rule 504 .....	_____	\$ _____
Total .....	_____	\$ _____

4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.

Transfer Agent's Fees .....	<input type="checkbox"/>	\$ _____
Printing and Engraving Costs .....	<input checked="" type="checkbox"/>	\$ _____
Legal Fees .....	<input checked="" type="checkbox"/>	\$ _____
Accounting Fees .....	<input type="checkbox"/>	\$ _____
Engineering Fees .....	<input type="checkbox"/>	\$ _____
Sales Commissions (specify finders' fees separately) .....	<input checked="" type="checkbox"/>	\$ **
Other Expenses (identify) <u>Blue Sky filing fees and organizing fees</u> .....	<input checked="" type="checkbox"/>	\$ _____
Total .....	<input checked="" type="checkbox"/>	\$ 60,000

\*\* A selling commission may be paid for Units purchased through a Selling Agent.

**C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS**

b. Enter the difference between the aggregate offering price given in response to Part C - Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer." .....

\$ 99,940,000

5. Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b above.

	Payment to Officers, Directors, & Affiliates	Payments to Others
Salaries and fees .....	<input type="checkbox"/> \$ _____	<input type="checkbox"/> \$ _____
Purchase of real estate.....	<input type="checkbox"/> \$ _____	<input type="checkbox"/> \$ _____
Purchase, rental or leasing and installation of machinery and equipment.....	<input type="checkbox"/> \$ _____	<input type="checkbox"/> \$ _____
Construction or leasing of plant buildings and facilities .....	<input type="checkbox"/> \$ _____	<input type="checkbox"/> \$ _____
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger).....	<input type="checkbox"/> \$ _____	<input type="checkbox"/> \$ _____
Repayment of indebtedness.....	<input type="checkbox"/> \$ _____	<input type="checkbox"/> \$ _____
Working capital .....	<input type="checkbox"/> \$ _____	<input type="checkbox"/> \$ _____
Other (specify): <u>investment in futures</u> .....	<input type="checkbox"/> \$ _____	<input checked="" type="checkbox"/> \$ <u>99,940,000</u>
.....	<input type="checkbox"/> \$ _____	<input type="checkbox"/> \$ _____
Column Totals .....	<input type="checkbox"/> \$ _____	<input checked="" type="checkbox"/> \$ <u>99,940,000</u>
Total Payments Listed (column totals added) .....	<input checked="" type="checkbox"/> \$ <u>99,940,000</u>	

**D. FEDERAL SIGNATURE**

The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.

Issuer (Print or Type) Man-AHL Diversified L.P.	Signature 	Date 8/26/05
Name of Signer (Print or Type) Steven Zoric	Title of Signer (Print or Type) Vice President and Secretary of Man Investments (USA) Corp., the General Partner of the Issuer	

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)