



40-33



05060951

PO Box 4333  
Houston, TX 77210-4333  
11 Greenway Plaza, Suite 100  
Houston, TX 77046-1173  
713 626 1919

811-02756  
Branch 16

A I M Advisors, Inc.

# AIM HIGH YIELD SECURITIES INC

June 20, 2005

VIA CERTIFIED MAIL/RRR

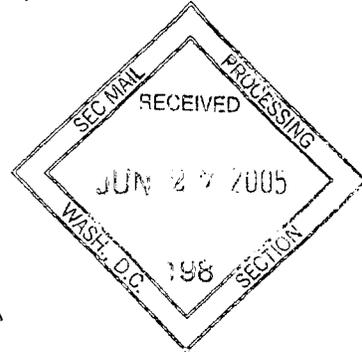
Securities and Exchange Commission  
450 Fifth Street  
Washington, D.C. 20549

PROCESSED

JUL 26 2005

THOMSON  
FINANCIAL

SC



Re: Filing Pursuant to Section 33 of the Investment Company Act of 1940 by A I M Management Group Inc., A I M Investment Services, Inc., A I M Advisors, Inc. (1940 Act Registration No. 801-12313), INVESCO Funds Group, Inc., and the following persons:

- Robert H. Graham
- Mark H. Williamson
- Frank S. Bayley
- Bruce L. Crockett
- Albert R. Dowden
- Edward K. Dunn, Jr.
- Jack M. Fields
- Carl Frischling
- Prema Mathai-Davis
- Lewis F. Pennock
- Ruth H. Quigley
- Louis S. Sklar
- AIM Aggressive Growth Fund
- AIM Asia Pacific Growth Fund
- AIM Balanced Fund
- AIM Basic Value Fund
- AIM Blue Chip Fund
- AIM Capital Development Fund
- AIM Charter Fund
- AIM Constellation Fund
- AIM Dent Demographic Trends Fund
- AIM Developing Markets Fund
- AIM Diversified Dividend Fund
- AIM Emerging Growth Fund
- AIM European Growth Fund
- AIM European Small Company Fund
- AIM Floating Rate Fund
- AIM Aggressive Growth Fund
- AIM Global Equity Fund

- AIM Global Growth Fund
- AIM Global Healthcare Fund
- AIM Global Value Fund
- AIM High Income Municipal Fund
- AIM High Yield Fund
- AIM Income Fund
- AIM Intermediate Government Fund
- AIM International Emerging Growth Fund
- AIM International Growth Fund
- AIM Large Cap Basic Value Fund
- AIM Large Cap Growth Fund
- AIM Libra Fund
- AIM Limited Maturity Treasury Fund
- AIM Mid Cap Basic Value Fund
- AIM Mid Cap Core Equity Fund
- AIM Mid Cap Growth Fund
- AIM Municipal Bond Fund
- AIM Opportunities I Fund
- AIM Opportunities II Fund
- AIM Opportunities III Fund
- AIM Premier Equity Fund
- AIM Real Estate Fund
- AIM Select Equity Fund
- AIM Short Term Bond Fund
- AIM Small Cap Equity Fund
- AIM Small Cap Growth Fund
- AIM Tax-Free Intermediate Fund
- AIM Total Return Bond Fund
- AIM Trimark Endeavor Fund

AIM Trimark Fund	INVESCO Health Sciences Fund
AIM Trimark Small Companies Fund	INVESCO International Core Equity Fund
AIM Weingarten Fund	INVESCO Leisure Fund
INVESCO Advantage Health Sciences Fund	INVESCO Mid-Cap Growth Fund
INVESCO Core Equity Fund	INVESCO Multi-Sector Fund
INVESCO Dynamics Fund	INVESCO S&P 500 Index Fund
INVESCO Energy Fund	INVESCO Small Company Growth Fund
INVESCO Financial Services Fund	INVESCO Technology Fund
INVESCO Gold & Precious Metals Fund	INVESCO Total Return Fund
	INVESCO Utilities Fund

Ladies and Gentlemen:

Pursuant to Section 33 of the Investment Company Act of 1940, we hereby file on behalf of AIM Management Group Inc., AIM Investment Services, Inc., AIM Advisors, Inc. (1940 Act Registration No. 801-12313), INVESCO Funds Group, Inc., and the following persons, a copy of **Motion and Order for Admission Pro Hac Vice** in *Richard T. Boyce v. AIM Management Group, Inc., et al.*

Robert H. Graham	AIM Global Equity Fund
Mark H. Williamson	AIM Global Growth Fund
Frank S. Bayley	AIM Global Healthcare Fund
Bruce L. Crockett	AIM Global Value Fund
Albert R. Dowden	AIM High Income Municipal Fund
Edward K. Dunn, Jr.	AIM High Yield Fund
Jack M. Fields	AIM Income Fund
Carl Frischling	AIM Intermediate Government Fund
Prema Mathai-Davis	AIM International Emerging Growth Fund
Lewis F. Pennock	AIM International Growth Fund
Ruth H. Quigley	AIM Large Cap Basic Value Fund
Louis S. Sklar	AIM Large Cap Growth Fund
AIM Aggressive Growth Fund	AIM Libra Fund
AIM Asia Pacific Growth Fund	AIM Limited Maturity Treasury Fund
AIM Balanced Fund	AIM Mid Cap Basic Value Fund
AIM Basic Value Fund	AIM Mid Cap Core Equity Fund
AIM Blue Chip Fund	AIM Mid Cap Growth Fund
AIM Capital Development Fund	AIM Municipal Bond Fund
AIM Charter Fund	AIM Opportunities I Fund
AIM Constellation Fund	AIM Opportunities II Fund
AIM Dent Demographic Trends Fund	AIM Opportunities III Fund
AIM Developing Markets Fund	AIM Premier Equity Fund
AIM Diversified Dividend Fund	AIM Real Estate Fund
AIM Emerging Growth Fund	AIM Select Equity Fund
AIM European Growth Fund	AIM Short Term Bond Fund
AIM European Small Company Fund	AIM Small Cap Equity Fund
AIM Floating Rate Fund	AIM Small Cap Growth Fund
AIM Aggressive Growth Fund	AIM Tax-Free Intermediate Fund

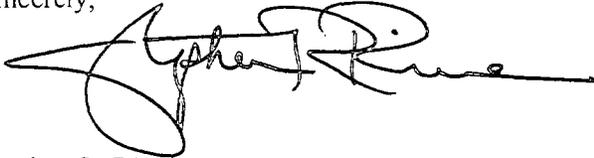
June 20, 2005

Page 3

AIM Total Return Bond Fund  
AIM Trimark Endeavor Fund  
AIM Trimark Fund  
AIM Trimark Small Companies Fund  
AIM Weingarten Fund  
INVESCO Advantage Health  
Sciences Fund  
INVESCO Leisure Fund  
INVESCO Mid-Cap Growth Fund  
INVESCO Multi-Sector Fund  
INVESCO S&P 500 Index Fund  
INVESCO Small Company Growth Fund  
INVESCO Technology Fund  
INVESCO Total Return Fund  
INVESCO Utilities Fund

INVESCO Core Equity Fund  
INVESCO Dynamics Fund  
INVESCO Energy Fund  
INVESCO Financial Services Fund  
INVESCO Gold & Precious Metals Fund  
INVESCO Health Sciences Fund  
INVESCO International Core Equity Fund

Sincerely,



Stephen R. Rimes  
Assistant General Counsel

Enclosures

cc: Mr. Robert B. Pike, SEC – Fort Worth  
Mr. James H. Perry, SEC – Fort Worth

Michael N. Milby, Clerk of Court

United States Court  
Southern District of Texas  
FILED

JUN 17 2005

Michael N. Milby, Clerk

MOTION AND ORDER  
FOR ADMISSION *PRO HAC VICE*

<b>Division</b>	Houston	<b>Case Number</b>	4:04-cv-02587
RICHARD TIM BOYCE, individually and on Behalf of All Others Similarly Situated			
<i>VERSUS</i>			
AIM Management Group Inc., et al.			

This lawyer, who is admitted either to the State Bar of Texas or to another federal district court:

Name Firm Street City & Zip Code Telephone Business Hours & Number Admitted U.S. District Court for	Robert Gans Bemstein Litowitz Berger Grossmann LLP 12544 High Bluff Drive, Suite 150 San Diego, CA 92130 (858) 793-0070 CA 214420 and NY RG2391 Northern, Central, Southern, Eastern CA
---	---

Seeks to appear as the attorney for this party:

Plaintiff CITY OF CHICAGO DEFERRED COMPENSATION PLAN	
Dated: <u>6-13-05</u>	Signed: <u>Robert S. Gans</u>

ORDER

This lawyer is admitted *pro hac vice*.

Signed on 21 June, 2005 [Signature]  
United States District Judge

**CERTIFICATE OF SERVICE**

This is to certify that on the 17<sup>th</sup> day of June, 2005, a true and correct copy of the foregoing instrument was served upon the following counsel of record by U.S. First Class Mail in accordance with the Federal Rules of Civil Procedure:

Daniel A. Pollack  
Anthony Zaccaria  
Edward T. McDermott  
Martin I. Kaminsky  
**POLLACK & KAMINSKY**  
114 W. 47<sup>th</sup> St., Suite 1900  
New York, New York 10036

Charles S. Kelley  
Jeremy Gaston  
Christopher Richart  
**MAYER BROWN ROWE & MAW LLP**  
700 Louisiana, Suite 3600  
Houston, Texas 77002

Michael K. Oldham  
**GIBBS & BRUNS, L.L.P.**  
1100 Louisiana, Suite 5300  
Houston, Texas 77002

Paul D. Flack  
**NICKENS KEETON LAWLESS FARRELL  
& FLACK LLP**  
600 Travis, Suite 7500  
Houston, Texas 77002

  
Steven J. Mitby

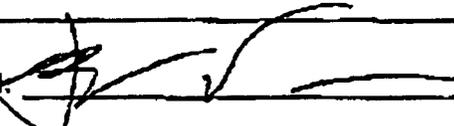
Michael N. Melby, Clerk of Court      MOTION AND ORDER      MICHAEL N. MELBY, CLERK OF COURT  
 FOR ADMISSION *PRO HAC VICE*

Division	Houston	Case Number	4:04-cv-02587
RICHARD TIM BOYCE, Individually and on Behalf of All Others Similarly Situated			
<i>versus</i>			
AIM Management Group Inc., et al.			

This lawyer, who is admitted either to the State Bar of Texas or to another federal district court:

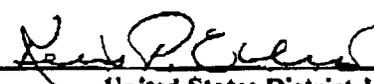
Name	Jerald Bien-Willner
Firm	Bernstein Litowitz Berger Grossmann LLP
Street	12544 High Bluff Drive, Suite 150
City & Zip Code	San Diego, CA 92130
Telephone	(858) 793-0070
Licensed: State & Number	CA 214420 and AZ022358
Admitted U.S. District Court for:	Northern, Central, Southern, Districts CA

Seeks to appear as the attorney for this party:

Plaintiff CITY OF CHICAGO DEFERRED COMPENSATION PLAN	
Dated: 06/03/2005	Signed: 

**ORDER**

This lawyer is admitted *pro hac vice*.

Signed on 21 June, 2005        
 United States District Judge

**CERTIFICATE OF SERVICE**

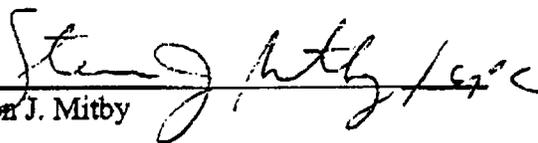
This is to certify that on the 16<sup>th</sup> day of June, 2005, a true and correct copy of the foregoing Motion and Order for Admission Pro Hac Vice for Jerald Bien-Willner was served upon the following counsel of record by U.S. First Class Mail in accordance with the Federal Rules of Civil Procedure:

Daniel A. Pollack  
Anthony Zaccaria  
Edward T. McDermott  
Martin I. Kaminsky  
**POLLACK & KAMINSKY**  
114 W. 47<sup>th</sup> St., Suite 1900  
New York, New York 10036

Michael K. Oldham  
**GIBBS & BRUNS, L.L.P.**  
1100 Louisiana, Suite 5300  
Houston, Texas 77002

Charles S. Kelley  
Jeremy Gaston  
Christopher Richart  
**MAYER BROWN ROWE & MAW LLP**  
700 Louisiana, Suite 3600  
Houston, Texas 77002

Paul D. Flack  
**NICKENS KEETON LAWLESS FARRELL  
& FLACK LLP**  
600 Travis, Suite 7500  
Houston, Texas 77002

  
Steven J. Mitby

MOTION AND ORDER  
FOR ADMISSION *PRO HAC VICE*

Houston	4:04-cv-02587
RICHARD TIM BOYCE, Individually and on Behalf of All Others Similarly Situated	
AIM Management Group Inc., et al.	

This lawyer, who is admitted either to the State Bar of Texas or to another federal district court:

	Alan Schulman Bernstein Litowitz Berger Grossmann LLP 12544 High Bluff Drive, Suite 150 San Diego, CA 92130 (858) 793-0070 CA 128661 and TX 17833100 Northern, Southern and Central Dist. CA
--	--

Seeks to appear as the attorney for this party:

Plaintiff CITY OF CHICAGO DEFERRED COMPENSATION PLAN	
Dated: 06/06/2005	Signed: <u>Alan Schulman</u>

ORDER

This lawyer is admitted *pro hac vice*.

Signed on \_\_\_\_\_, \_\_\_\_\_  
United States District Judge

**CERTIFICATE OF SERVICE**

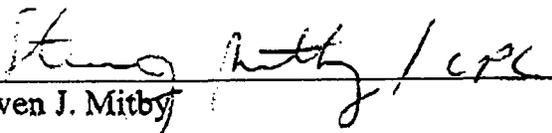
This is to certify that on the 16<sup>th</sup> day of June, 2005, a true and correct copy of the foregoing Motion and Order for Admission Pro Hac Vice for Alan Schulman was served upon the following counsel of record by U.S. First Class Mail in accordance with the Federal Rules of Civil Procedure:

Daniel A. Pollack  
Anthony Zaccaria  
Edward T. McDermott  
Martin I. Kaminsky  
**POLLACK & KAMINSKY**  
114 W. 47<sup>th</sup> St., Suite 1900  
New York, New York 10036

Charles S. Kelley  
Jeremy Gaston  
Christopher Richart  
**MAYER BROWN ROWE & MAW LLP**  
700 Louisiana, Suite 3600  
Houston, Texas 77002

Michael K. Oldham  
**GIBBS & BRUNS, L.L.P.**  
1100 Louisiana, Suite 5300  
Houston, Texas 77002

Paul D. Flack  
**NICKENS KEETON LAWLESS FARRELL  
& FLACK LLP**  
600 Travis, Suite 7500  
Houston, Texas 77002

  
Steven J. Mitby



PO Box 4333  
Houston, TX 77210-4333  
11 Greenway Plaza, Suite 100  
Houston, TX 77046-1173  
713 626 1919

A I M Advisors, Inc.

June 21, 2005

**VIA CERTIFIED MAIL/RRR**

Securities and Exchange Commission  
450 Fifth Street  
Washington, D.C. 20549

Re: Filing Pursuant to Section 33 of the Investment Company Act of 1940 by INVESCO Funds Group, Inc., INVESCO Institutional, Inc., INVESCO Distributors, Inc., A I M Advisors, Inc. (1940 Act Registration No. 801-12313), and A I M Distributors, Inc. (1933 Act Registration No. 8-21323)

Ladies and Gentlemen:

Pursuant to Section 33 of the Investment Company Act of 1940, we hereby file on behalf of INVESCO Funds Group, Inc., INVESCO Institutional, Inc., INVESCO Distributors, Inc., A I M Advisors, Inc., an investment adviser, and A I M Distributors, Inc., a distributor, a copy of a **Scheduling Order** in *Dolores Berdat, et al. v. INVESCO Funds Group, Inc., et al, Fernando Papia, et al. v. A I M Advisors, Inc., et al, and Ronald Kondracki v. A I M Advisors, Inc., and A I M Distributors, Inc.*

Sincerely,

A handwritten signature in black ink, appearing to read 'Stephen R. Rimes', written over a horizontal line.

Stephen R. Rimes  
Assistant General Counsel

Enclosures

cc: Mr. Robert B. Pike, SEC – Fort Worth  
Mr. James H. Perry, SEC – Fort Worth

JUN 20 2005

Michael N. Milby, Clerk of Court

IN THE UNITED STATES DISTRICT COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

DOLORES BERDAT, et al.,

Plaintiffs,

v.

INVESCO FUNDS GROUP, INC., et al.,

Defendants.

Civil Action No. 04cv2555

FERDINANDO PAPIA, et al.,

Plaintiffs,

v.

AIM ADVISORS, INC., et al.,

Defendants.

RONALD KONDRACKI,

Plaintiff,

v.

AIM ADVISORS, INC. and  
AIM DISTRIBUTORS, INC.,

Defendants.

Judge Keith P. Ellison

**SCHEDULING ORDER**

The Court orders that the following schedule shall govern pretrial matters and the trial setting in these consolidated/coordinated cases:

Non-expert discovery shall be completed by January 13, 2006. Depositions will not be conducted by any party between December 17, 2005 and January 1, 2006.

Disclosure of expert witnesses and reports pursuant to Rule 26(a)(2) by Plaintiffs shall be made by February 17, 2006.

Disclosure of expert witnesses and reports pursuant to Rule 26(a)(2) by Defendants shall be made by March 24, 2006.

Rebuttal expert reports shall be made as permitted by Rule 26(a)(2).

Rule 26(b)(4) depositions of expert witnesses designated by Plaintiffs shall be completed by April 28, 2006.

Rule 26(b)(4) depositions of expert witnesses designated by Defendants shall be completed by May 26, 2006.

All dispositive motions shall be filed on or before June 16, 2006. Responses to dispositive motions shall be filed within thirty (30) days of the date of service of such motions. Replies to responses shall be filed within fourteen (14) days of the date of service of responses.

A joint pretrial order shall be filed by August 12, 2006.

A final pretrial conference shall be held on August 18, 2006 at 1:00 p.m.

The trial will begin on September 19, 2006.

The foregoing dates may be modified by agreement of the parties or further orders of the Court. Modification of the dates for the joint pretrial order, pretrial conference and trial setting may be made by orders of the Court only.

SIGNED this 17<sup>th</sup> day of June, 2005.

  
KEITH P. ELLISON  
UNITED STATES DISTRICT JUDGE