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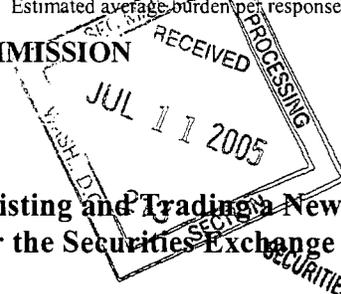
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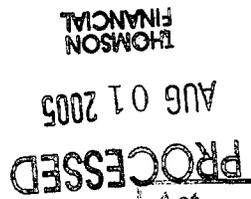
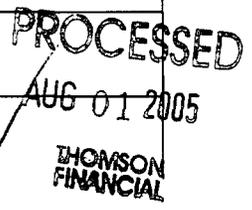
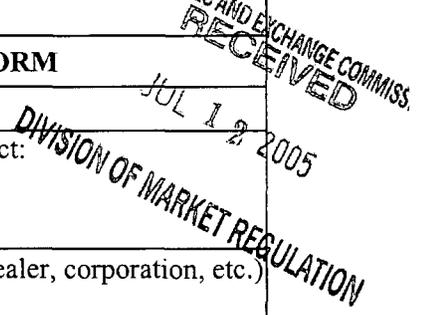
U.S. SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549  
FORM 19b-4(e)



Information Required of a Self-Regulatory Organization Listing and Trading a New  
Derivative Securities Product Pursuant to Rule 19b-4(e) Under the Securities Exchange Act  
of 1934

READ ALL INSTRUCTIONS PRIOR TO COMPLETING FORM

<b>Part I</b>	<b>Initial Listing Report</b>
1. Name of Self-Regulatory Organization Listing New Derivative Securities Product:	<b>American Stock Exchange LLC</b>
2. Type of Issuer New Derivative Securities Product (e.g., clearinghouse, broker-dealer, corporation, etc.):	<b>Corporation</b>
3. Class of New Derivative Securities Product:	<b>Index-Linked Note</b>
4. Name of Underlying Instrument:	<b>CBOE S&amp;P 500 BuyWrite Index (BXM)</b>
5. If Underlying Instrument is an Index, State Whether it is Broad-Based or Narrow Based:	<b>Broad</b>
6. Ticker Symbol(s) of New Derivative Product:	<b>BXA</b>
7. Market of Markets Upon Which Securities Comprising Underlying Instrument Trades:	<b>American Stock Exchange, New York Stock Exchange, the Nasdaq Market Inc. and the Chicago Board Options Exchange, Inc. The BXM Index is a benchmark index designed to measure the performance of a hypothetical "buy-write" strategy on the S&amp;P 500 Index. The CBOE developed the BXM Index in response to requests by options portfolio managers that the CBOE provide an objective benchmark for evaluating the performance of buy-write strategies, one of the most popular option trading strategies. In addition, the Index also provides investors with a straightforward indicator of the risk-reducing character of options.</b>
8. Settlement Methodology of New Derivative Securities Product:	<b>Cash-settled</b>
9. Position Limits of New Derivative Securities Product (if applicable):	<b>N/A</b>



Act	Securities Exchange Act of 1934
Section	19b-4
Date	19b-4(e)
Public	
Availability:	July 11, 2005

**Part II****Execution**

The undersigned represents that the governing body of the above-referenced Self-Regulatory Organization has duly approved, or has duly delegated its approval to approval to the undersigned for, the listing and trading of the above-referenced new derivative securities product to its relevant trading rules, procedures, surveillance programs and listing standards.

Name of Official Responsible for Form: **Richard Mikaliunas**

Title: **Senior Vice President, Capital Markets**

Telephone Number: **(212) 306-1807**

Manual Signature of Official Responsible for Form:



Date: 7/08/2005