

91-536

SECURITIES AND EXCHANGE COMMISSION  
RECEIVED

APR 28 2005

For Internal Use Only  
SEC File No. 91-

Submit 1 Original  
And 9 Copies

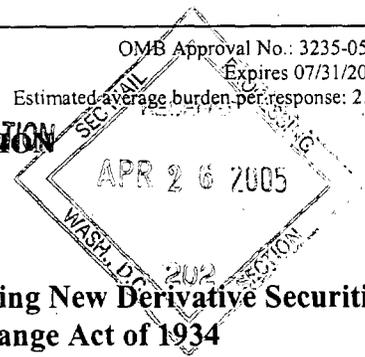
OMB Approval No.: 3235-0504  
Expires 07/31/2001

Estimated average burden per response: 2.00



05060517

DIVISION OF MARKET REGULATION  
U.S. SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549  
FORM 19b-4(e)



**Information Required of a Self-Regulatory Organization Listing and Trading New Derivative Securities Product Pursuant to Rule 19b-4(e) Under the Securities Exchange Act of 1934**

**READ ALL INSTRUCTIONS PRIOR TO COMPLETING FORM**

**Part I Initial Listing Report**

- 1. Name of Self-Regulatory Organization Listing New Derivative Securities Product:  
**American Stock Exchange LLC**
- 2. Type of Issuer New Derivative Securities Product (e.g., clearinghouse, broker-dealer, corporation, etc.):  
**Corporation**
- 3. Class of New Derivative Securities Product: **Index-Linked Note**
- 4. Name of Underlying Instrument: **S&P 500**
- 5. If Underlying Instrument is an Index, State Whether it is Broad-Based or Narrow Based: **Broad**
- 6. Ticker Symbol(s) of New Derivative Product: **RPX.B**
- 7. Market of Markets Upon Which Securities Comprising Underlying Instrument Trades: **American Stock Exchange, New York Stock Exchange, and/or traded through the facilities of the National Association of Securities Dealers Automated Quotation System and reported National Market System securities.**
- 8. Settlement Methodology of New Derivative Securities Product: **Cash-settled**
- 9. Position Limits of New Derivative Securities Product (if applicable): **N/A**

THOMSON FINANCIAL  
AUG 01 2005  
PROCESSED

**Part II Execution**

The undersigned represents that the governing body of the above-referenced Self-Regulatory Organization has duly approved, or has duly delegated its approval to approval to the undersigned for, the listing and trading of the above-referenced new derivative securities product to its relevant trading rules, procedures, surveillance programs and listing standards.

Name of Official Responsible for Form: **Richard A. Mikaliunas**

Title: **Senior Vice President, Capital Markets**

Telephone Number: **(212) 306-1807**

Manual Signature of Official Responsible for Form:

Date: **4/25/2005**

Act	Securities Exchange Act of 1934
Section	19b-4
Rule	19b-4(e)
Public Availability:	April 26, 2005

THOMSON FINANCIAL