

91-537

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U.S. SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549
FORM 19b-4(e)

DIVISION OF MARKET REGULATION

APR 26 2005

WASH. D.C. 202

Information Required of a Self-Regulatory Organization Listing and Trading New Derivative Securities Product Pursuant to Rule 19b-4(e) Under the Securities Exchange Act of 1934

READ ALL INSTRUCTIONS PRIOR TO COMPLETING FORM

Part I Initial Listing Report

1. Name of Self-Regulatory Organization Listing New Derivative Securities Product:

American Stock Exchange LLC

2. Type of Issuer New Derivative Securities Product (e.g., clearinghouse, broker-dealer, corporation, etc.):

Options Clearing Corporation

3. Class of New Derivative Securities Product: **Narrow-based Index Option**

4. Name of Underlying Instrument: **The SPADE Defense Index**

5. If Underlying Instrument is an Index, State Whether it is Broad-Based or Narrow Based: **Narrow**

6. Ticker Symbol(s) of New Derivative Product: **DXS**

7. Market of Markets Upon Which Securities Comprising Underlying Instrument Trades: **American Stock Exchange, New York Stock Exchange, and/or traded through the facilities of the National Association of Securities Dealers Automated Quotation System and reported National Market System securities.**

8. Settlement Methodology of New Derivative Securities Product: **Cash settled; opening settlement value based on opening price for listed securities and first reported print.**

9. Position Limits of New Derivative Securities Product (if applicable): **31,500**

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Part II Execution

The undersigned represents that the governing body of the above-referenced Self-Regulatory Organization has duly approved, or has duly delegated its approval to approval to the undersigned for, the listing and trading of the above-referenced new derivative securities product to its relevant trading rules, procedures, surveillance programs and listing standards.

Name of Official Responsible for Form: **Michael T. Bickford**

Title: **Senior Vice President, Options**

Telephone Number: **(212) 306-2500**

Manual Signature of Official Responsible for Form:

Date: **4/25/2005**

Act **Securities Exchange Act of 1934**

Section **19b-4**

Rule **19b-4(e)**

Public

Availability: **April 26, 2005**