

91-538

SECURITIES AND EXCHANGE COMMISSION
RECEIVED

APR 28 2005

For Internal Use Only
SEC File No. 01

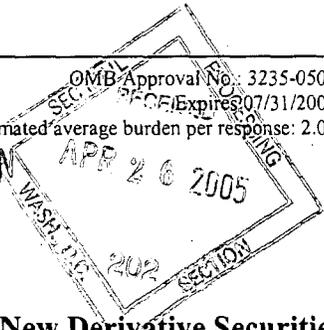
Submit 1 Original
And 9 Copies

OMB Approval No.: 3235-0504
Expires: 07/31/2001
Estimated average burden per response: 2.00



05060515

U.S. SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549
FORM 19b-4(e)



Information Required of a Self-Regulatory Organization Listing and Trading New Derivative Securities Product Pursuant to Rule 19b-4(e) Under the Securities Exchange Act of 1934

READ ALL INSTRUCTIONS PRIOR TO COMPLETING FORM

Part I Initial Listing Report

1. Name of Self-Regulatory Organization Listing New Derivative Securities Product:
American Stock Exchange LLC

2. Type of Issuer New Derivative Securities Product (e.g., clearinghouse, broker-dealer, corporation, etc.):
Corporation

3. Class of New Derivative Securities Product: **Index-Linked Note**

4. Name of Underlying Instrument: **Dow Jones STOXX 50 Index**

5. If Underlying Instrument is an Index, State Whether it is Broad-Based or Narrow Based: **Broad**

6. Ticker Symbol(s) of New Derivative Product: **RLN.G**

7. Market of Markets Upon Which Securities Comprising Underlying Instrument Trades: **The DJ STOXX 50 Index is a free-float capitalization-weighted index of 50 European blue-chip stocks from countries participating in the European Economic and Monetary Union (the "EMU"). The Index provides a blue-chip representation of market sector leaders in Europe.**

8. Settlement Methodology of New Derivative Securities Product: **Cash-settled**

9. Position Limits of New Derivative Securities Product (if applicable): **N/A**

Part II Execution

The undersigned represents that the governing body of the above-referenced Self-Regulatory Organization has duly approved, or has duly delegated its approval to approval to the undersigned for, the listing and trading of the above-referenced new derivative securities product to its relevant trading rules, procedures, surveillance programs and listing standards.

Name of Official Responsible for Form: **Richard A. Mikaliunas**

Title: **Senior Vice President, Capital Markets**

Telephone Number: **(212) 306-1807**

Manual Signature of Official Responsible for Form:

Date: **4/25/2005**

Securities Exchange Act of 1934	
Section	19b-4
Rule	19b-4(e)
Public	
Availability:	APRIL 26, 2005

THOMSON FINANCIAL
AUG 01 2005
PROCESSED