

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, DC 20549

FORM SE

FORM FOR SUBMISSION OF PAPER FORMAT EXHIBITS

BY ELECTRONIC FILERS

Merrill Lynch Mortgage Investors, Inc.
(Exact Name of Registrant as Specified in Charter)

809940
0001220558
(Registrant CIK Number)

Form 8-K June 28, 2005
(Electronic Report, Schedule or Registration Statement
of Which the Documents Are a Part
(Give Period of Report))

333-121605
333-15820
(SEC File Number, if Available)

N/A
(Name of Person Filing the Document (if Other than the Registrant))

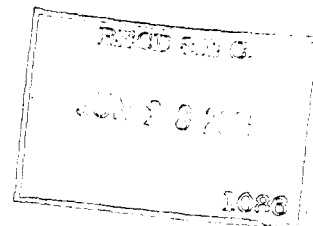


05059136

PROCESSED

JUL 06 2005

THOMSON
FINANCIAL



SIGNATURES*Filings Made by the Registrant.*

The registrant has duly caused this form to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of New York, State of New York, on June 28, 2005.

MERRILL LYNCH MORTGAGE
INVESTORS, INC.

By: 
Name: David M. Rodgers
Title: Executive Vice President,
Chief Officer in Charge of
Commercial Mortgage Securitization

EXHIBIT INDEX

The following exhibit is filed herewith:

Exhibit No.

- 99.1 Certain materials constituting Computational Materials in connection with the expected sale of the Underwritten Certificates.

IN ACCORDANCE WITH RULE 311 (j) OF REGULATION S-T, THESE
COMPUTATIONAL MATERIALS ARE BEING FILED IN PAPER UNDER COVER OF
FORM SE.

Exhibit 99.1

COMPUTATIONAL MATERIALS
PREPARED BY MERRILL LYNCH, PIERCE, FENNER & SMITH INCORPORATED

in connection with

MERRILL LYNCH MORTGAGE TRUST 2005-MCP1

Recipient must read the information in the attached underwriter's statement regarding computational materials and other information (the 'Statement'). If the statement is not attached, please contact your account representative. Do not use or rely on this information if you have not received and reviewed the Statement.

ENTIRE LOAN

per	date	Balance	Net Coupon Rate	Principal	Interest	Cashflow
0	6/1/2005	173,800,000.00				
1	7/12/2005	173,800,000.00	4.870	-	705,338.33	705,338.33
2	8/12/2005	173,800,000.00	4.870	-	705,338.33	705,338.33
3	9/12/2005	173,800,000.00	4.870	-	705,338.33	705,338.33
4	10/12/2005	173,800,000.00	4.870	-	705,338.33	705,338.33
5	11/12/2005	173,800,000.00	4.870	-	705,338.33	705,338.33
6	12/12/2005	173,800,000.00	4.870	-	705,338.33	705,338.33
7	1/12/2006	173,800,000.00	4.870	-	705,338.33	705,338.33
8	2/12/2006	173,800,000.00	4.870	-	705,338.33	705,338.33
9	3/12/2006	173,800,000.00	4.870	-	705,338.33	705,338.33
10	4/12/2006	173,800,000.00	4.870	-	705,338.33	705,338.33
11	5/12/2006	173,800,000.00	4.870	-	705,338.33	705,338.33
12	6/12/2006	173,800,000.00	4.870	-	705,338.33	705,338.33
13	7/12/2006	173,800,000.00	4.870	-	705,338.33	705,338.33
14	8/12/2006	173,800,000.00	4.870	-	705,338.33	705,338.33
15	9/12/2006	173,800,000.00	4.870	-	705,338.33	705,338.33
16	10/12/2006	173,800,000.00	4.870	-	705,338.33	705,338.33
17	11/12/2006	173,800,000.00	4.870	-	705,338.33	705,338.33
18	12/12/2006	173,800,000.00	4.870	-	705,338.33	705,338.33
19	1/12/2007	173,800,000.00	4.870	-	705,338.33	705,338.33
20	2/12/2007	173,800,000.00	4.870	-	705,338.33	705,338.33
21	3/12/2007	173,800,000.00	4.870	-	705,338.33	705,338.33
22	4/12/2007	173,800,000.00	4.870	-	705,338.33	705,338.33
23	5/12/2007	173,800,000.00	4.870	-	705,338.33	705,338.33
24	6/12/2007	173,800,000.00	4.870	-	705,338.33	705,338.33
25	7/12/2007	173,800,000.00	4.870	-	705,338.33	705,338.33
26	8/12/2007	173,800,000.00	4.870	-	705,338.33	705,338.33
27	9/12/2007	173,800,000.00	4.870	-	705,338.33	705,338.33
28	10/12/2007	173,800,000.00	4.870	-	705,338.33	705,338.33
29	11/12/2007	173,800,000.00	4.870	-	705,338.33	705,338.33
30	12/12/2007	173,800,000.00	4.870	-	705,338.33	705,338.33
31	1/12/2008	173,800,000.00	4.870	-	705,338.33	705,338.33
32	2/12/2008	173,800,000.00	4.870	-	705,338.33	705,338.33
33	3/12/2008	173,800,000.00	4.870	-	705,338.33	705,338.33
34	4/12/2008	173,800,000.00	4.870	-	705,338.33	705,338.33
35	5/12/2008	173,800,000.00	4.870	-	705,338.33	705,338.33
36	6/12/2008	173,800,000.00	4.870	-	705,338.33	705,338.33
37	7/12/2008	173,800,000.00	4.870	-	705,338.33	705,338.33
38	8/12/2008	173,800,000.00	4.870	-	705,338.33	705,338.33
39	9/12/2008	173,800,000.00	4.870	-	705,338.33	705,338.33
40	10/12/2008	173,800,000.00	4.870	-	705,338.33	705,338.33
41	11/12/2008	173,800,000.00	4.870	-	705,338.33	705,338.33
42	12/12/2008	173,800,000.00	4.870	-	705,338.33	705,338.33
43	1/12/2009	173,800,000.00	4.870	-	705,338.33	705,338.33

[illegible]

95	5/12/2013	173,800,000.00	4.870	-	705,338.33	705,338.33
96	6/12/2013	173,800,000.00	4.870	-	705,338.33	705,338.33
97	7/12/2013	173,800,000.00	4.870	-	705,338.33	705,338.33
98	8/12/2013	173,800,000.00	4.870	-	705,338.33	705,338.33
99	9/12/2013	173,800,000.00	4.870	-	705,338.33	705,338.33
100	10/12/2013	173,800,000.00	4.870	-	705,338.33	705,338.33
101	11/12/2013	173,800,000.00	4.870	-	705,338.33	705,338.33
102	12/12/2013	173,800,000.00	4.870	-	705,338.33	705,338.33
103	1/12/2014	173,800,000.00	4.870	-	705,338.33	705,338.33
104	2/12/2014	173,800,000.00	4.870	-	705,338.33	705,338.33
105	3/12/2014	173,800,000.00	4.870	-	705,338.33	705,338.33
106	4/12/2014	173,800,000.00	4.870	-	705,338.33	705,338.33
107	5/12/2014	173,800,000.00	4.870	-	705,338.33	705,338.33
108	6/12/2014	173,800,000.00	4.870	-	705,338.33	705,338.33
109	7/12/2014	173,800,000.00	4.870	-	705,338.33	705,338.33
110	8/12/2014	173,800,000.00	4.870	-	705,338.33	705,338.33
111	9/12/2014	173,800,000.00	4.870	-	705,338.33	705,338.33
112	10/12/2014	173,800,000.00	4.870	-	705,338.33	705,338.33
113	11/12/2014	173,800,000.00	4.870	-	705,338.33	705,338.33
114	12/12/2014	173,800,000.00	4.870	-	705,338.33	705,338.33
115	1/12/2015	173,800,000.00	4.870	-	705,338.33	705,338.33
116	2/12/2015	173,800,000.00	4.870	-	705,338.33	705,338.33
117	3/12/2015	173,800,000.00	4.870	-	705,338.33	705,338.33
118	4/12/2015	173,800,000.00	4.870	-	705,338.33	705,338.33
119	5/12/2015	150,190,267.30	4.870	23,609,732.70	705,338.33	24,315,071.03
120	6/12/2015	-	4.870	150,190,267.30	609,522.17	150,799,789.47

Tot

als:

173,800,000.00

84,544,783.83

258,344,783.83

SCALED TO 35MM

per	date	Balance	Net Coupon Rate	Principal	Principal	Interest	Cashflow
0	6/1/2005	35,000,000.00					
1	7/12/2005	35,000,000.00	4.8700	-	-	142,041.67	142,041.67
2	8/12/2005	35,000,000.00	4.8700	-	-	142,041.67	142,041.67
3	9/12/2005	35,000,000.00	4.8700	-	-	142,041.67	142,041.67
4	10/12/2005	35,000,000.00	4.8700	-	-	142,041.67	142,041.67
5	11/12/2005	35,000,000.00	4.8700	-	-	142,041.67	142,041.67
6	12/12/2005	35,000,000.00	4.8700	-	-	142,041.67	142,041.67
7	1/12/2006	35,000,000.00	4.8700	-	-	142,041.67	142,041.67
8	2/12/2006	35,000,000.00	4.8700	-	-	142,041.67	142,041.67
9	3/12/2006	35,000,000.00	4.8700	-	-	142,041.67	142,041.67
10	4/12/2006	35,000,000.00	4.8700	-	-	142,041.67	142,041.67
11	5/12/2006	35,000,000.00	4.8700	-	-	142,041.67	142,041.67
12	6/12/2006	35,000,000.00	4.8700	-	-	142,041.67	142,041.67
13	7/12/2006	35,000,000.00	4.8700	-	-	142,041.67	142,041.67
14	8/12/2006	35,000,000.00	4.8700	-	-	142,041.67	142,041.67
15	9/12/2006	35,000,000.00	4.8700	-	-	142,041.67	142,041.67
16	10/12/2006	35,000,000.00	4.8700	-	-	142,041.67	142,041.67
17	11/12/2006	35,000,000.00	4.8700	-	-	142,041.67	142,041.67
18	12/12/2006	35,000,000.00	4.8700	-	-	142,041.67	142,041.67
19	1/12/2007	35,000,000.00	4.8700	-	-	142,041.67	142,041.67
20	2/12/2007	35,000,000.00	4.8700	-	-	142,041.67	142,041.67
21	3/12/2007	35,000,000.00	4.8700	-	-	142,041.67	142,041.67
22	4/12/2007	35,000,000.00	4.8700	-	-	142,041.67	142,041.67
23	5/12/2007	35,000,000.00	4.8700	-	-	142,041.67	142,041.67
24	6/12/2007	35,000,000.00	4.8700	-	-	142,041.67	142,041.67
25	7/12/2007	35,000,000.00	4.8700	-	-	142,041.67	142,041.67
26	8/12/2007	35,000,000.00	4.8700	-	-	142,041.67	142,041.67
27	9/12/2007	35,000,000.00	4.8700	-	-	142,041.67	142,041.67
28	10/12/2007	35,000,000.00	4.8700	-	-	142,041.67	142,041.67
29	11/12/2007	35,000,000.00	4.8700	-	-	142,041.67	142,041.67
30	12/12/2007	35,000,000.00	4.8700	-	-	142,041.67	142,041.67
31	1/12/2008	35,000,000.00	4.8700	-	-	142,041.67	142,041.67
32	2/12/2008	35,000,000.00	4.8700	-	-	142,041.67	142,041.67
33	3/12/2008	35,000,000.00	4.8700	-	-	142,041.67	142,041.67
34	4/12/2008	35,000,000.00	4.8700	-	-	142,041.67	142,041.67
35	5/12/2008	35,000,000.00	4.8700	-	-	142,041.67	142,041.67
36	6/12/2008	35,000,000.00	4.8700	-	-	142,041.67	142,041.67
37	7/12/2008	35,000,000.00	4.8700	-	-	142,041.67	142,041.67
38	8/12/2008	35,000,000.00	4.8700	-	-	142,041.67	142,041.67
39	9/12/2008	35,000,000.00	4.8700	-	-	142,041.67	142,041.67
40	10/12/2008	35,000,000.00	4.8700	-	-	142,041.67	142,041.67
41	11/12/2008	35,000,000.00	4.8700	-	-	142,041.67	142,041.67
42	12/12/2008	35,000,000.00	4.8700	-	-	142,041.67	142,041.67
43	1/12/2009	35,000,000.00	4.8700	-	-	142,041.67	142,041.67
44	2/12/2009	35,000,000.00	4.8700	-	-	142,041.67	142,041.67
45	3/12/2009	35,000,000.00	4.8700	-	-	142,041.67	142,041.67

[illegible]

97	7/12/2013	35,000,000.00	4.8700	-	-	142,041.67	142,041.67
98	8/12/2013	35,000,000.00	4.8700	-	-	142,041.67	142,041.67
99	9/12/2013	35,000,000.00	4.8700	-	-	142,041.67	142,041.67
100	10/12/2013	35,000,000.00	4.8700	-	-	142,041.67	142,041.67
101	11/12/2013	35,000,000.00	4.8700	-	-	142,041.67	142,041.67
102	12/12/2013	35,000,000.00	4.8700	-	-	142,041.67	142,041.67
103	1/12/2014	35,000,000.00	4.8700	-	-	142,041.67	142,041.67
104	2/12/2014	35,000,000.00	4.8700	-	-	142,041.67	142,041.67
105	3/12/2014	35,000,000.00	4.8700	-	-	142,041.67	142,041.67
106	4/12/2014	35,000,000.00	4.8700	-	-	142,041.67	142,041.67
107	5/12/2014	35,000,000.00	4.8700	-	-	142,041.67	142,041.67
108	6/12/2014	35,000,000.00	4.8700	-	-	142,041.67	142,041.67
109	7/12/2014	35,000,000.00	4.8700	-	-	142,041.67	142,041.67
110	8/12/2014	35,000,000.00	4.8700	-	-	142,041.67	142,041.67
111	9/12/2014	35,000,000.00	4.8700	-	-	142,041.67	142,041.67
112	10/12/2014	35,000,000.00	4.8700	-	-	142,041.67	142,041.67
113	11/12/2014	35,000,000.00	4.8700	-	-	142,041.67	142,041.67
114	12/12/2014	35,000,000.00	4.8700	-	-	142,041.67	142,041.67
115	1/12/2015	35,000,000.00	4.8700	-	-	142,041.67	142,041.67
116	2/12/2015	35,000,000.00	4.8700	-	-	142,041.67	142,041.67
117	3/12/2015	35,000,000.00	4.8700	-	-	142,041.67	142,041.67
118	4/12/2015	35,000,000.00	4.8700	-	-	142,041.67	142,041.67
119	5/12/2015	30,245,450.84	4.8700	#####	#####	142,041.67	4,896,590.83
120	6/12/2015	-	4.8700	#####	#####	122,746.12	30,368,196.96

Tot	als:			-----	#####	#####	17,025,704.38	52,025,704.38
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ENTIRE TRANCHE

per	date	Balance	Notional		Net Coupon		Cashflow
			Balance	Rate	Princip al	Interest	
0	6/1/2005	70,000,000.00	-				
1	7/12/2005	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
2	8/12/2005	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
3	9/12/2005	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
4	10/12/2005	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
5	11/12/2005	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
6	12/12/2005	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
7	1/12/2006	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
8	2/12/2006	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
9	3/12/2006	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
10	4/12/2006	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
11	5/12/2006	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
12	6/12/2006	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
13	7/12/2006	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
14	8/12/2006	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
15	9/12/2006	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
16	10/12/2006	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
17	11/12/2006	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
18	12/12/2006	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
19	1/12/2007	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
20	2/12/2007	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
21	3/12/2007	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
22	4/12/2007	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
23	5/12/2007	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
24	6/12/2007	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
25	7/12/2007	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
26	8/12/2007	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
27	9/12/2007	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
28	10/12/2007	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
29	11/12/2007	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
30	12/12/2007	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
31	1/12/2008	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
32	2/12/2008	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
33	3/12/2008	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
34	4/12/2008	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
35	5/12/2008	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
36	6/12/2008	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
37	7/12/2008	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
38	8/12/2008	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
39	9/12/2008	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
40	10/12/2008	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
41	11/12/2008	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
42	12/12/2008	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
43	1/12/2009	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
44	2/12/2009	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
45	3/12/2009	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
46	4/12/2009	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
47	5/12/2009	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
48	6/12/2009	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
49	7/12/2009	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
50	8/12/2009	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
51	9/12/2009	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
52	10/12/2009	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
53	11/12/2009	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
54	12/12/2009	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
55	1/12/2010	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
56	2/12/2010	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
57	3/12/2010	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
58	4/12/2010	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
59	5/12/2010	70,000,000.00	-	4.8970	-	285,658.33	285,658.33

[illegible]

Recipient must read the information in the attached underwriter's statement regarding computational materials and other information (the 'Statement'). If the statement is not attached, please contact your account representative. Do not use or rely on this information if you have not received and reviewed the Statement.

SCALED TO 70MM

per	date	Balance	Notional Balance	Net Coupon Rate	Principal	Interest	Cashflow
0	6/1/2005	70,000,000.00	-				
1	7/12/2005	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
2	8/12/2005	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
3	9/12/2005	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
4	10/12/2005	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
5	11/12/2005	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
6	12/12/2005	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
7	1/12/2006	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
8	2/12/2006	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
9	3/12/2006	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
10	4/12/2006	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
11	5/12/2006	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
12	6/12/2006	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
13	7/12/2006	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
14	8/12/2006	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
15	9/12/2006	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
16	10/12/2006	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
17	11/12/2006	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
18	12/12/2006	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
19	1/12/2007	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
20	2/12/2007	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
21	3/12/2007	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
22	4/12/2007	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
23	5/12/2007	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
24	6/12/2007	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
25	7/12/2007	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
26	8/12/2007	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
27	9/12/2007	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
28	10/12/2007	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
29	11/12/2007	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
30	12/12/2007	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
31	1/12/2008	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
32	2/12/2008	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
33	3/12/2008	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
34	4/12/2008	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
35	5/12/2008	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
36	6/12/2008	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
37	7/12/2008	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
38	8/12/2008	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
39	9/12/2008	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
40	10/12/2008	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
41	11/12/2008	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
42	12/12/2008	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
43	1/12/2009	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
44	2/12/2009	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
45	3/12/2009	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
46	4/12/2009	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
47	5/12/2009	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
48	6/12/2009	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
49	7/12/2009	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
50	8/12/2009	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
51	9/12/2009	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
52	10/12/2009	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
53	11/12/2009	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
54	12/12/2009	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
55	1/12/2010	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
56	2/12/2010	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
57	3/12/2010	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
58	4/12/2010	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
59	5/12/2010	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
60	6/12/2010	70,000,000.00	-	4.8970	-	285,658.33	285,658.33

61	7/12/2010	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
62	8/12/2010	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
63	9/12/2010	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
64	10/12/2010	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
65	11/12/2010	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
66	12/12/2010	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
67	1/12/2011	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
68	2/12/2011	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
69	3/12/2011	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
70	4/12/2011	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
71	5/12/2011	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
72	6/12/2011	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
73	7/12/2011	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
74	8/12/2011	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
75	9/12/2011	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
76	10/12/2011	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
77	11/12/2011	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
78	12/12/2011	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
79	1/12/2012	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
80	2/12/2012	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
81	3/12/2012	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
82	4/12/2012	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
83	5/12/2012	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
84	6/12/2012	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
85	7/12/2012	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
86	8/12/2012	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
87	9/12/2012	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
88	10/12/2012	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
89	11/12/2012	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
90	12/12/2012	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
91	1/12/2013	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
92	2/12/2013	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
93	3/12/2013	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
94	4/12/2013	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
95	5/12/2013	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
96	6/12/2013	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
97	7/12/2013	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
98	8/12/2013	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
99	9/12/2013	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
100	10/12/2013	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
101	11/12/2013	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
102	12/12/2013	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
103	1/12/2014	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
104	2/12/2014	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
105	3/12/2014	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
106	4/12/2014	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
107	5/12/2014	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
108	6/12/2014	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
109	7/12/2014	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
110	8/12/2014	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
111	9/12/2014	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
112	10/12/2014	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
113	11/12/2014	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
114	12/12/2014	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
115	1/12/2015	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
116	2/12/2015	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
117	3/12/2015	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
118	4/12/2015	70,000,000.00	-	4.8970	-	285,658.33	285,658.33
119	5/12/2015	60,440,417.20	-	4.8970	9,559,582.80	285,658.33	9,845,241.14
120	6/12/2015	-	-	4.8970	60,440,417.20	246,647.27	60,687,064.47

Tot als: 70,000,000.00 34,239,988.94 104,239,988.94

Recipient must read the information in the attached underwriter's statement regarding computational materials and other information (the 'Statement'). If the statement is not attached, please contact your account representative. Do not use or rely on this information if you have not received and reviewed the Statement.

SCALED TO 50MM

MLMT 2005-MCP1 AM
Preliminary

0.287687

per	date	Balance	Notional Balance	Net Coupon Rate	Principal	Interest	Cashflow
0	6/1/2005	50,000,000.00	-				
1	7/12/2005	50,000,000.00	-	4.8970	-	204,041.67	204,041.67
2	8/12/2005	50,000,000.00	-	4.8970	-	204,041.67	204,041.67
3	9/12/2005	50,000,000.00	-	4.8970	-	204,041.67	204,041.67
4	10/12/2005	50,000,000.00	-	4.8970	-	204,041.67	204,041.67
5	11/12/2005	50,000,000.00	-	4.8970	-	204,041.67	204,041.67
6	12/12/2005	50,000,000.00	-	4.8970	-	204,041.67	204,041.67
7	1/12/2006	50,000,000.00	-	4.8970	-	204,041.67	204,041.67
8	2/12/2006	50,000,000.00	-	4.8970	-	204,041.67	204,041.67
9	3/12/2006	50,000,000.00	-	4.8970	-	204,041.67	204,041.67
10	4/12/2006	50,000,000.00	-	4.8970	-	204,041.67	204,041.67
11	5/12/2006	50,000,000.00	-	4.8970	-	204,041.67	204,041.67
12	6/12/2006	50,000,000.00	-	4.8970	-	204,041.67	204,041.67
13	7/12/2006	50,000,000.00	-	4.8970	-	204,041.67	204,041.67
14	8/12/2006	50,000,000.00	-	4.8970	-	204,041.67	204,041.67
15	9/12/2006	50,000,000.00	-	4.8970	-	204,041.67	204,041.67
16	10/12/2006	50,000,000.00	-	4.8970	-	204,041.67	204,041.67
17	11/12/2006	50,000,000.00	-	4.8970	-	204,041.67	204,041.67
18	12/12/2006	50,000,000.00	-	4.8970	-	204,041.67	204,041.67
19	1/12/2007	50,000,000.00	-	4.8970	-	204,041.67	204,041.67
20	2/12/2007	50,000,000.00	-	4.8970	-	204,041.67	204,041.67
21	3/12/2007	50,000,000.00	-	4.8970	-	204,041.67	204,041.67
22	4/12/2007	50,000,000.00	-	4.8970	-	204,041.67	204,041.67
23	5/12/2007	50,000,000.00	-	4.8970	-	204,041.67	204,041.67
24	6/12/2007	50,000,000.00	-	4.8970	-	204,041.67	204,041.67
25	7/12/2007	50,000,000.00	-	4.8970	-	204,041.67	204,041.67
26	8/12/2007	50,000,000.00	-	4.8970	-	204,041.67	204,041.67
27	9/12/2007	50,000,000.00	-	4.8970	-	204,041.67	204,041.67
28	10/12/2007	50,000,000.00	-	4.8970	-	204,041.67	204,041.67
29	11/12/2007	50,000,000.00	-	4.8970	-	204,041.67	204,041.67
30	12/12/2007	50,000,000.00	-	4.8970	-	204,041.67	204,041.67
31	1/12/2008	50,000,000.00	-	4.8970	-	204,041.67	204,041.67
32	2/12/2008	50,000,000.00	-	4.8970	-	204,041.67	204,041.67
33	3/12/2008	50,000,000.00	-	4.8970	-	204,041.67	204,041.67
34	4/12/2008	50,000,000.00	-	4.8970	-	204,041.67	204,041.67
35	5/12/2008	50,000,000.00	-	4.8970	-	204,041.67	204,041.67
36	6/12/2008	50,000,000.00	-	4.8970	-	204,041.67	204,041.67
37	7/12/2008	50,000,000.00	-	4.8970	-	204,041.67	204,041.67
38	8/12/2008	50,000,000.00	-	4.8970	-	204,041.67	204,041.67
39	9/12/2008	50,000,000.00	-	4.8970	-	204,041.67	204,041.67
40	10/12/2008	50,000,000.00	-	4.8970	-	204,041.67	204,041.67
41	11/12/2008	50,000,000.00	-	4.8970	-	204,041.67	204,041.67
42	12/12/2008	50,000,000.00	-	4.8970	-	204,041.67	204,041.67
43	1/12/2009	50,000,000.00	-	4.8970	-	204,041.67	204,041.67
44	2/12/2009	50,000,000.00	-	4.8970	-	204,041.67	204,041.67
45	3/12/2009	50,000,000.00	-	4.8970	-	204,041.67	204,041.67
46	4/12/2009	50,000,000.00	-	4.8970	-	204,041.67	204,041.67
47	5/12/2009	50,000,000.00	-	4.8970	-	204,041.67	204,041.67
48	6/12/2009	50,000,000.00	-	4.8970	-	204,041.67	204,041.67
49	7/12/2009	50,000,000.00	-	4.8970	-	204,041.67	204,041.67
50	8/12/2009	50,000,000.00	-	4.8970	-	204,041.67	204,041.67
51	9/12/2009	50,000,000.00	-	4.8970	-	204,041.67	204,041.67
52	10/12/2009	50,000,000.00	-	4.8970	-	204,041.67	204,041.67
53	11/12/2009	50,000,000.00	-	4.8970	-	204,041.67	204,041.67
54	12/12/2009	50,000,000.00	-	4.8970	-	204,041.67	204,041.67
55	1/12/2010	50,000,000.00	-	4.8970	-	204,041.67	204,041.67
56	2/12/2010	50,000,000.00	-	4.8970	-	204,041.67	204,041.67
57	3/12/2010	50,000,000.00	-	4.8970	-	204,041.67	204,041.67
58	4/12/2010	50,000,000.00	-	4.8970	-	204,041.67	204,041.67
59	5/12/2010	50,000,000.00	-	4.8970	-	204,041.67	204,041.67
60	6/12/2010	50,000,000.00	-	4.8970	-	204,041.67	204,041.67

61	7/12/2010	50,000,000.00	-	4.8970	-	204,041.67	204,041.67
62	8/12/2010	50,000,000.00	-	4.8970	-	204,041.67	204,041.67
63	9/12/2010	50,000,000.00	-	4.8970	-	204,041.67	204,041.67
64	10/12/2010	50,000,000.00	-	4.8970	-	204,041.67	204,041.67
65	11/12/2010	50,000,000.00	-	4.8970	-	204,041.67	204,041.67
66	12/12/2010	50,000,000.00	-	4.8970	-	204,041.67	204,041.67
67	1/12/2011	50,000,000.00	-	4.8970	-	204,041.67	204,041.67
68	2/12/2011	50,000,000.00	-	4.8970	-	204,041.67	204,041.67
69	3/12/2011	50,000,000.00	-	4.8970	-	204,041.67	204,041.67
70	4/12/2011	50,000,000.00	-	4.8970	-	204,041.67	204,041.67
71	5/12/2011	50,000,000.00	-	4.8970	-	204,041.67	204,041.67
72	6/12/2011	50,000,000.00	-	4.8970	-	204,041.67	204,041.67
73	7/12/2011	50,000,000.00	-	4.8970	-	204,041.67	204,041.67
74	8/12/2011	50,000,000.00	-	4.8970	-	204,041.67	204,041.67
75	9/12/2011	50,000,000.00	-	4.8970	-	204,041.67	204,041.67
76	10/12/2011	50,000,000.00	-	4.8970	-	204,041.67	204,041.67
77	11/12/2011	50,000,000.00	-	4.8970	-	204,041.67	204,041.67
78	12/12/2011	50,000,000.00	-	4.8970	-	204,041.67	204,041.67
79	1/12/2012	50,000,000.00	-	4.8970	-	204,041.67	204,041.67
80	2/12/2012	50,000,000.00	-	4.8970	-	204,041.67	204,041.67
81	3/12/2012	50,000,000.00	-	4.8970	-	204,041.67	204,041.67
82	4/12/2012	50,000,000.00	-	4.8970	-	204,041.67	204,041.67
83	5/12/2012	50,000,000.00	-	4.8970	-	204,041.67	204,041.67
84	6/12/2012	50,000,000.00	-	4.8970	-	204,041.67	204,041.67
85	7/12/2012	50,000,000.00	-	4.8970	-	204,041.67	204,041.67
86	8/12/2012	50,000,000.00	-	4.8970	-	204,041.67	204,041.67
87	9/12/2012	50,000,000.00	-	4.8970	-	204,041.67	204,041.67
88	10/12/2012	50,000,000.00	-	4.8970	-	204,041.67	204,041.67
89	11/12/2012	50,000,000.00	-	4.8970	-	204,041.67	204,041.67
90	12/12/2012	50,000,000.00	-	4.8970	-	204,041.67	204,041.67
91	1/12/2013	50,000,000.00	-	4.8970	-	204,041.67	204,041.67
92	2/12/2013	50,000,000.00	-	4.8970	-	204,041.67	204,041.67
93	3/12/2013	50,000,000.00	-	4.8970	-	204,041.67	204,041.67
94	4/12/2013	50,000,000.00	-	4.8970	-	204,041.67	204,041.67
95	5/12/2013	50,000,000.00	-	4.8970	-	204,041.67	204,041.67
96	6/12/2013	50,000,000.00	-	4.8970	-	204,041.67	204,041.67
97	7/12/2013	50,000,000.00	-	4.8970	-	204,041.67	204,041.67
98	8/12/2013	50,000,000.00	-	4.8970	-	204,041.67	204,041.67
99	9/12/2013	50,000,000.00	-	4.8970	-	204,041.67	204,041.67
100	10/12/2013	50,000,000.00	-	4.8970	-	204,041.67	204,041.67
101	11/12/2013	50,000,000.00	-	4.8970	-	204,041.67	204,041.67
102	12/12/2013	50,000,000.00	-	4.8970	-	204,041.67	204,041.67
103	1/12/2014	50,000,000.00	-	4.8970	-	204,041.67	204,041.67
104	2/12/2014	50,000,000.00	-	4.8970	-	204,041.67	204,041.67
105	3/12/2014	50,000,000.00	-	4.8970	-	204,041.67	204,041.67
106	4/12/2014	50,000,000.00	-	4.8970	-	204,041.67	204,041.67
107	5/12/2014	50,000,000.00	-	4.8970	-	204,041.67	204,041.67
108	6/12/2014	50,000,000.00	-	4.8970	-	204,041.67	204,041.67
109	7/12/2014	50,000,000.00	-	4.8970	-	204,041.67	204,041.67
110	8/12/2014	50,000,000.00	-	4.8970	-	204,041.67	204,041.67
111	9/12/2014	50,000,000.00	-	4.8970	-	204,041.67	204,041.67
112	10/12/2014	50,000,000.00	-	4.8970	-	204,041.67	204,041.67
113	11/12/2014	50,000,000.00	-	4.8970	-	204,041.67	204,041.67
114	12/12/2014	50,000,000.00	-	4.8970	-	204,041.67	204,041.67
115	1/12/2015	50,000,000.00	-	4.8970	-	204,041.67	204,041.67
116	2/12/2015	50,000,000.00	-	4.8970	-	204,041.67	204,041.67
117	3/12/2015	50,000,000.00	-	4.8970	-	204,041.67	204,041.67
118	4/12/2015	50,000,000.00	-	4.8970	-	204,041.67	204,041.67
119	5/12/2015	43,171,726.57	-	4.8970	#####	204,041.67	7,032,315.10
120	6/12/2015	-	-	4.8970	#####	176,176.62	43,347,903.19

Tot	als:	#####	#####	74,457,134.95
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Recipient must read the information in the attached underwriter's statement regarding computational materials and other information (the 'Statement'). If the statement is not attached, please contact your account representative. Do not use or rely on this information if you have not received and reviewed the Statement.

Recipient must read the information in the attached underwriter's statement regarding computational materials and other information (the 'Statement'). If the statement is not attached, please contact your account representative. Do not use or rely on this information if you have not received and reviewed the Statement.

ASSET LEVEL FORECASTS

	A	B	C	D	E	F	G	H	I	J	K	L	M	N	O
1	Merrill Lynch Mortgage Trust 2005-MCP1														
2	Deal Type:	Commercial MBS	Gross WAC:	5.3903											
3	Cur Deal	\$1,737,996,522.64	WA Amort Ten	291											
4	Cur Collat	\$1,737,996,522.67													
5	Latest	06/01/2005	Deal Closed:	06/29/2005											
6															
7							#####	#####	#####						
8	Item	ID Number	Asset Name	Type	Original	Current	Gross Coupon	Net Coupon	Orig	Rem	Is Balloon	Orig Maturity	Rem Maturity	Orig IO	
9	7	7,000	Norfolk Waterside Marriott	LL	41,000,000.00	40,508,044.25	6.3650	6.3337	300	291	Balloon	120	111		
10	91	91,000	Wakarusa Market Place	LL	4,145,000.00	4,111,750.07	6.3000	6.1887	300	294	Balloon	120	114		
11	50	50,000	Carmax Louisville Kentucky	LL	9,600,000.00	9,600,000.00	6.2950	6.2637	420	419	Balloon	120	119	60	
12	97	97,000	Fairfield Inn by Marriott - Savannah	LL	3,250,000.00	3,241,545.36	6.2700	6.2287	300	298	Balloon	120	118		
13	82	82,000	Best Western Coral Inn & Suites	LL	4,600,000.00	4,594,434.49	6.2700	6.2287	300	299	Balloon	120	119		
14	93	93,000	Holiday Inn Express - Bishop	LL	4,000,000.00	4,000,000.00	6.2500	6.2187	300	300	Balloon	120	120		
15	15	15,000	Forest Lake Estates	LL	24,000,000.00	23,980,756.80	6.1250	6.0937	360	359	Balloon	120	119		
16	29	29,000	Tuscany at McCormick Ranch	LL	14,000,000.00	13,976,547.96	6.0798	6.0485	360	357	Balloon	120	117		
17	64	64,000	Harcourt Club	LL	7,250,000.00	7,250,000.00	6.0760	6.0147	360	360	Balloon	84	84		
18	25	25,000	Hilton Tampa Bay/North Redington	LL	15,000,000.00	15,000,000.00	6.0500	6.0087	312	311	Balloon	120	119	12	
19	34	34,000	Park N Go	LL	12,000,000.00	11,967,334.78	6.0100	5.9787	300	298	Balloon	120	118		
20	103	103,000	Madison Meadows Apartments	LL	2,790,000.00	2,787,693.62	6.0100	5.9687	360	359	Balloon	156	155		
21	48	48,000	Hilton Garden Inn - Boca Raton	LL	9,800,000.00	9,787,474.65	5.9930	5.9617	300	299	Balloon	120	119		
22	51	51,000	Hilton Garden Inn - Miramar	LL	9,550,000.00	9,537,794.18	5.9930	5.9617	300	299	Balloon	120	119		
23	23	23,000	Hilton Garden Inn - Fairfax	LL	16,400,000.00	16,379,039.21	5.9930	5.9617	300	299	Balloon	120	119		
24	55	55,000	Boulder Palms Apartments	LL	8,600,000.00	8,600,000.00	5.9100	5.8787	396	394	Balloon	120	118	36	
25	37	37,000	The Village at Schneithorst's	LL	11,600,000.00	11,586,595.83	5.8555	5.8242	318	317	Balloon	120	119		
26	4	4,000	ACP Woodland Park I	LL	88,500,000.00	88,500,000.00	5.8300	5.7987	420	420	Balloon	120	120	60	
27	69	69,000	Olympia Plaza	LL	6,000,000.00	5,992,023.45	5.7900	5.7587	300	299	Balloon	120	119		
28	110	110,000	Main Street Station	LL	1,150,000.00	1,146,743.26	5.7800	5.6887	300	298	Balloon	120	118		
29	92	92,000	Bridgeworks Industrial Center	LL	4,000,000.00	4,000,000.00	5.7800	5.7487	300	300	Balloon	120	120		
30	111	111,000	Roe 89 Center	LL	730,000.00	727,932.68	5.7800	5.6887	300	298	Balloon	120	118		
31	75	75,000	HunterLab II	LL	5,600,000.00	5,600,000.00	5.7500	5.6587	384	382	Balloon	120	118	24	
32	24	24,000	8501 West Higgins	LL	16,000,000.00	15,985,823.45	5.7425	5.7112	360	359	Balloon	60	59		
33	67	67,000	Normandy Plaza	LL	6,240,000.00	6,240,000.00	5.7400	5.6987	361	361	Balloon	121	121	1	
34	95	95,000	Bell Plaza	LL	3,680,000.00	3,676,737.31	5.7400	5.6487	360	359	Balloon	120	119		
35	32	32,000	844 Front Street	LL	12,350,000.00	12,339,030.93	5.7330	5.7017	360	359	Balloon	120	119		
36	99	99,000	Desert Colony Town Homes	LL	3,000,000.00	2,997,333.41	5.7300	5.6987	360	359	Balloon	120	119		
37	53	53,000	Staybridge Suites - Bloomington	LL	9,350,000.00	9,337,425.96	5.7300	5.6387	300	299	Balloon	120	119		
38	107	107,000	Walgreens Houston	LL	2,050,000.00	2,050,000.00	5.7260	5.6947	360	360	Balloon	120	120		
39	85	85,000	1401 Walnut	LL	4,450,000.00	4,450,000.00	5.7170	5.6857	96	94	Balloon	96	94	96	
40	21	21,000	Holy Cross Medical Center	LL	17,800,000.00	17,800,000.00	5.7100	5.6787	384	382	Balloon	120	118	24	
41	44	44,000	Holiday Inn Express - Hauppauge	LL	10,900,000.00	10,868,713.05	5.7010	5.6697	300	298	Balloon	120	118		
42	87	87,000	Linden Professional Tower	LL	4,299,000.00	4,284,516.60	5.7000	5.6587	180	179	Amort	180	179		
43	90	90,000	Lyons Village Center	LL	4,200,000.00	4,195,568.76	5.7000	5.6687	336	335	Balloon	120	119		
44	35	35,000	Northridge Service Center - NSC 10	LL	11,925,000.00	11,925,000.00	5.6900	5.6187	372	372	Balloon	120	120	12	
45	68	68,000	Northridge Service Center - NSC 17	LL	6,075,000.00	6,075,000.00	5.6900	5.6187	372	372	Balloon	120	120	12	
46	5	5,000	U-Haul Self Storage Portfolio I	LL	74,988,000.00	74,988,000.00	5.6820	5.6507	301	301	Balloon	121	121	1	
47	71	71,000	Corbin Office Center	LL	5,800,000.00	5,794,778.69	5.6800	5.6487	360	359	Balloon	120	119		
48	100	100,000	Rosehill Center	LL	2,960,000.00	2,954,188.33	5.6800	5.5887	360	358	Balloon	120	118		
49	98	98,000	Leawood Square	LL	3,200,000.00	3,193,717.12	5.6800	5.5887	360	358	Balloon	120	118		
50	6	6,000	HSA Industrial Portfolio I	LL	63,000,000.00	63,000,000.00	5.6450	5.6137	384	384	Balloon	120	120	24	
51	60	60,000	San Pedro Medical Center	LL	7,700,000.00	7,700,000.00	5.6400	5.6087	384	382	Balloon	120	118	24	
52	10	10,000	Webster Place Shopping Center	LL	36,700,000.00	36,700,000.00	5.6300	5.5987	420	419	Balloon	120	119	60	

	A	B	C	D	E	F	G	H	I	J	K	L	M	N	O
53		40	40,000	Serendipity	LL	11,000,000.00	11,000,000.00	5,6250	5,5937	360	360	Balloon	120	120	
54		42	42,000	Big Curve Shopping Center	LL	10,920,000.00	10,910,001.94	5,6130	5,5817	360	359	Balloon	120	119	
55		54	54,000	Casa Grande Center	LL	8,960,000.00	8,933,849.93	5,6100	5,5787	360	357	Balloon	120	117	
56		66	66,000	Recker Brown Center	LL	7,180,000.00	7,159,006.77	5,6020	5,5707	360	357	Balloon	120	117	
57		57	57,000	SONO at Marshall & North Main	LL	8,331,000.00	8,306,630.37	5,6000	5,5687	360	357	Balloon	120	117	
58		27	27,000	First National Bank of Arizona	LL	14,500,000.00	14,479,859.79	5,5600	5,5287	300	299	Balloon	120	119	
59		73	73,000	Comers Apartments	LL	5,760,000.00	5,748,392.13	5,5600	5,5287	360	358	Balloon	120	118	
60		14	14,000	West Valley Medical	LL	28,000,000.00	28,000,000.00	5,5600	5,5287	384	384	Balloon	120	120	24
61		105	105,000	9821 South Eastern Avenue	LL	2,612,000.00	2,598,437.04	5,5590	5,5277	330	326	Balloon	120	116	
62		84	84,000	Meridian Marketplace	LL	4,500,000.00	4,500,000.00	5,5410	5,5097	372	369	Balloon	120	117	12
63		94	94,000	Auburn Business Center	LL	3,750,000.00	3,738,880.46	5,5400	5,5087	360	357	Balloon	120	117	
64		76	76,000	Walgreens - New Brunswick	LL	5,550,000.00	5,544,818.41	5,5350	5,5037	360	359	Balloon	120	119	
65		78	78,000	Walgreens - Chamblee	LL	5,330,000.00	5,330,000.00	5,5106	5,4793	360	360	Balloon	120	120	
66		83	83,000	Mega Play Plaza	LL	4,525,000.00	4,525,000.00	5,5080	5,3967	360	360	Balloon	120	120	
67		18	18,000	Missouri Falls	LL	20,000,000.00	20,000,000.00	5,5040	5,4727	384	383	Balloon	120	119	24
68		77	77,000	Center Medical Building	LL	5,500,000.00	5,500,000.00	5,4900	5,4587	360	360	Balloon	120	120	
69		52	52,000	Arcadia Del Sol	LL	9,350,000.00	9,350,000.00	5,4900	5,4587	372	371	Balloon	120	119	12
70		70	70,000	Safeway Village at Rockrimmon	LL	5,800,000.00	5,800,000.00	5,4899	5,4586	420	419	Balloon	120	119	60
71		80	80,000	Ontario Marketplace	LL	5,150,000.00	5,127,227.41	5,4880	5,4567	360	356	Balloon	120	116	
72		59	59,000	316 Courtland Avenue	LL	7,920,000.00	7,912,508.68	5,4825	5,4512	360	359	Balloon	120	119	
73		86	86,000	Trader Joes	LL	4,400,000.00	4,400,000.00	5,4800	5,4087	384	383	Balloon	120	119	24
74		28	28,000	Dulles Creek	LL	14,200,000.00	14,200,000.00	5,4800	5,4487	396	394	Balloon	60	58	36
75		38	38,000	West Ridge Corporate Campus	LL	11,500,000.00	11,500,000.00	5,4800	5,4387	361	361	Balloon	121	121	1
76		30	30,000	Home Depot	LL	13,500,000.00	13,472,201.40	5,4600	5,4287	360	358	Balloon	84	82	
77		8	8,000	Prinum Office Portfolio II	LL	40,700,000.00	40,353,238.51	5,4500	5,4187	360	352	Balloon	120	112	
78		56	56,000	Dave and Buster's	LL	8,325,000.00	8,325,000.00	5,4500	5,4187	360	360	Balloon	120	120	
79		81	81,000	24 Hour Fitness - Henderson, NV	LL	4,750,000.00	4,750,000.00	5,4500	5,4187	360	360	Balloon	120	120	
80		104	104,000	24 Hour Fitness - Monrovia, CA	LL	2,700,000.00	2,700,000.00	5,4500	5,4187	360	360	Balloon	120	120	
81		58	58,000	Plaza Del Mar	LL	8,070,000.00	8,053,311.14	5,4400	5,4087	360	358	Balloon	120	118	
82		108	108,000	Executive Hills Shops	LL	1,800,000.00	1,794,528.90	5,4300	5,3387	360	357	Balloon	120	117	
83		106	106,000	Lions Gate Marketplace South	LL	2,550,000.00	2,542,249.27	5,4300	5,3387	360	357	Balloon	120	117	
84		89	89,000	CVS - Homosassa	LL	4,231,000.00	4,231,000.00	5,4200	5,3887	369	367	Balloon	120	118	9
85		74	74,000	Fiesta Mart - Dallas	LL	5,720,000.00	5,720,000.00	5,4100	5,3687	384	382	Balloon	120	118	24
86		63	63,000	Tamarack Apartments	LL	7,450,000.00	7,450,000.00	5,4000	5,3687	384	382	Balloon	120	118	24
87		22	22,000	North Hills Shopping Center	LL	17,400,000.00	17,400,000.00	5,3476	5,3163	396	393	Balloon	120	117	36
88		65	65,000	Ocoee Town Square	LL	7,200,000.00	7,167,274.21	5,3400	5,3087	360	356	Balloon	120	116	
89		49	49,000	Aurora Square	LL	9,750,000.00	9,750,000.00	5,3372	5,3059	420	420	Balloon	120	120	60
90		61	61,000	Decatur Twain Shopping Center	LL	7,550,000.00	7,528,508.26	5,3250	5,2937	360	357	Balloon	120	117	
91		17	17,000	Penney's Plaza	LL	21,000,000.00	21,000,000.00	5,3160	5,2847	420	420	Balloon	120	120	60
92		19	19,000	Willow Creek Retail Center	LL	19,600,000.00	19,600,000.00	5,3150	5,2537	384	383	Balloon	120	119	24
93		36	36,000	Diamond Bar Village Center	LL	11,850,000.00	11,850,000.00	5,3000	5,2587	420	418	Balloon	120	118	60
94		43	43,000	Occidental Business Center	LL	10,880,000.00	10,880,000.00	5,2960	5,2647	384	383	Balloon	60	59	24
95		12	12,000	The Villas of Sage Creek	LL	33,900,000.00	33,900,000.00	5,2900	5,2487	396	394	Balloon	120	118	36
96		96	96,000	Lackland Self-Storage	LL	3,600,000.00	3,560,114.38	5,2900	5,2487	132	130	Amort	132	130	
97		41	41,000	Fiesta Mart - Austin	LL	10,944,000.00	10,920,582.19	5,2800	5,2387	360	358	Balloon	120	118	
98		88	88,000	Bell Street Center	LL	4,280,000.00	4,280,000.00	5,2660	5,1547	360	360	Balloon	120	120	
99		39	39,000	Van Buren Plaza	LL	11,360,000.00	11,360,000.00	5,2620	5,2307	384	384	Balloon	60	60	24
100		72	72,000	Park Forest Apartments	LL	5,800,000.00	5,782,070.49	5,2600	5,2187	300	298	Balloon	120	118	
101		33	33,000	Briarcliff III Office Building	LL	12,300,000.00	12,300,000.00	5,2600	5,2187	396	396	Balloon	120	120	36
102		16	16,000	Tharaldson Portfolio IIA	LL	22,884,000.00	22,727,481.39	5,2380	5,2067	240	237	Balloon	120	117	
103		11	11,000	Tharaldson Portfolio IIB	LL	35,116,000.00	34,875,818.76	5,2380	5,2067	240	237	Balloon	120	117	
104		45	45,000	Oceanside Retail Center	LL	10,600,000.00	10,600,000.00	5,2200	5,1787	420	417	Balloon	120	117	60

	A	B	C	D	E	F	G	H	I	J	K	L	M	N	O
105		79	79,000	12800-12830 Seal Beach Boulevard	LL	5,200,000.00	5,200,000.00	5,2180	5,1867	360	360	Balloon	120	120	
106		102	102,000	Jennings Road Self Storage	LL	2,800,000.00	2,800,000.00	5,2000	5,1687	361	361	Balloon	121	121	1
107		13	13,000	Murieta Town Center	LL	31,875,000.00	31,875,000.00	5,2000	5,1587	409	409	Balloon	121	121	49
108		62	62,000	Halekua Center	LL	7,500,000.00	7,500,000.00	5,1970	5,1657	396	395	Balloon	120	119	36
109		109	109,000	Yorba Canyon Center - Office	LL	1,776,000.00	1,776,000.00	5,1700	5,1387	396	395	Balloon	120	119	36
110		47	47,000	Yorba Canyon Center - Retail	LL	9,974,000.00	9,974,000.00	5,1700	5,1387	396	395	Balloon	120	119	36
111		9	9,000	The Mansions at Canyon Springs	LL	37,360,000.00	37,360,000.00	5,1700	5,1087	384	384	Balloon	84	84	24
112		46	46,000	Courtyards Apartments	LL	10,500,000.00	10,500,000.00	5,1000	5,0587	384	382	Balloon	120	118	24
113		31	31,000	River Drive Center 3	LL	13,440,000.00	13,425,985.16	5,0800	5,0387	360	359	Balloon	120	119	
114		26	26,000	Maricopa Fiesta Shopping Center	LL	14,900,000.00	14,900,000.00	5,0800	5,0487	420	416	Balloon	120	116	60
115		2	2,000	711 Third Avenue	LL	120,000,000.00	120,000,000.00	4,9900	4,9587	120	120	Balloon	120	120	120
116		20	20,000	Barron's Gate at Woodbridge	LL	19,000,000.00	18,955,549.61	4,8530	4,8217	360	358	Balloon	120	118	
117		3	3,000	Queen Ka'ahumanu Center	LL	92,000,000.00	92,000,000.00	4,8300	4,7987	60	60	Balloon	60	60	60
118		101	101,000	Wal-Mart Las Cruces	LL	2,900,000.00	2,862,451.87	4,7500	4,7187	120	118	Amort	120	118	
119		1	1,000	The Westchester	LL	200,000,000.00	200,000,000.00	4,6680	4,6367	60	60	Balloon	60	60	60

	P	Q	R	S	T	U	V	W	X	Y	Z	AA	AB	AC
1														
2														
3														
4														
5														
6														
7														
8	Rem IO	Age Debt	Service	Frequency	Amortization	Payment	Service	Group	Borrower	Originator	Property Type	MSA	State	Region
9		9	273,366.30	M		Actual/360	Actual/360	1	SPE owned by	Merrill Lynch	Hotel	Norfolk, VA	VA	South / Atlantic
10		6	27,471.55	M		Actual/360	Actual/360	1	NA	PNC	Retail	Lawrence, KS	KS	Midwest / Central West
11	59	1	59,390.10	M	IO then Amort	Actual/360	Actual/360	1	NA	Merrill Lynch	Retail	Louisville, KY	KY	South / Central East
12		2	21,479.45	M		Actual/360	Actual/360	1	NA	PNC	Hotel	Savannah, GA	GA	South / Atlantic
13		1	30,401.68	M		Actual/360	Actual/360	1	NA	PNC	Hotel	Fort Myers, FL	FL	South / Atlantic
14		0	26,386.78	M		Actual/360	Actual/360	1	NA	Merrill Lynch	Hotel	Fresno, CA	CA	West / Pacific South
15		1	145,826.53	M		Actual/360	Actual/360	2	NA	Merrill Lynch	Manufactured Housing	Tampa, FL	FL	South / Atlantic
16		3	84,682.71	M		Actual/360	Actual/360	1	NA	Countrywide Commercial	Multifamily	Phoenix, AZ	AZ	West / Mountain
17		0	43,822.29	M		Actual/360	Actual/360	2	NA	Merrill Lynch	Multifamily	Indianapolis, IN	IN	Midwest / Central East
18	11	1	97,104.19	M	IO then Amort	Actual/360	Actual/360	1	NA	PNC	Hotel	Tampa, FL	FL	South / Atlantic
19		2	77,389.54	M		Actual/360	Actual/360	1	NA	Merrill Lynch	Other / Special Purpose	Cincinnati, OH	MD	Midwest / Central East
20		1	16,745.40	M		Actual/360	Actual/360	2	NA	PNC	Multifamily	Atlanta, GA	GA	South / Atlantic
21		1	63,099.61	M		Actual/360	Actual/360	1	NA	Merrill Lynch	Hotel	West Palm Beach, FL	FL	South / Atlantic
22		1	61,489.93	M		Actual/360	Actual/360	1	NA	Merrill Lynch	Hotel	Fort Lauderdale, FL	FL	South / Atlantic
23		1	105,595.27	M		Actual/360	Actual/360	1	NA	Merrill Lynch	Hotel	Washington, DC	VA	South / Atlantic
24	34	2	51,064.78	M	IO then Amort	Actual/360	Actual/360	1	NA	Countrywide Commercial	Multifamily	Las Vegas, NV	NV	West / Mountain
25		1	71,894.10	M		Actual/360	Actual/360	1	NA	Merrill Lynch	Mixed Use	St. Louis, MO	MO	Midwest / Central West
26	60	0	520,968.39	M	IO then Amort	Actual/360	Actual/360	1	ACP/2300	Countrywide Commercial	OF-100.00%	Washington, DC	-100.00%	South / Atlantic
27		1	37,891.55	M		Actual/360	Actual/360	1	NA	Merrill Lynch	Retail	Chicago, IL	IL	Midwest / Central East
28		2	7,255.59	M		Actual/360	Actual/360	1	NA	PNC	Retail	Springfield, MO	MO	Midwest / Central West
29		0	25,236.82	M		Actual/360	Actual/360	1	NA	Countrywide Commercial	Industrial	Allentown, PA	PA	Northeast / Mid-Atlantic
30		2	4,605.72	M		Actual/360	Actual/360	1	NA	PNC	Retail	Kansas City, MO	KS	Midwest / Central West
31	22	2	32,680.08	M	IO then Amort	Actual/360	Actual/360	1	NA	PNC	Office	Washington, DC	VA	South / Atlantic
32		1	93,295.44	M		Actual/360	Actual/360	1	NA	Merrill Lynch	Office	Chicago, IL	IL	Midwest / Central East
33	1	0	36,375.32	M	IO then Amort	Actual/360	Actual/360	1	NA	PNC	Retail	Detroit, MI	MI	Midwest / Central East
34		1	21,452.11	M		Actual/360	Actual/360	1	NA	PNC	Retail	Phoenix, AZ	AZ	West / Mountain
35		1	71,937.93	M		Actual/360	Actual/360	1	NA	Merrill Lynch	Retail	Honolulu, HI	HI	West / Pacific South
36		1	17,469.09	M		Actual/360	Actual/360	2	NA	Countrywide Commercial	Multifamily	Los Angeles, CA	CA	West / Pacific South
37		1	58,708.50	M		Actual/360	Actual/360	1	NA	PNC	Hotel	Minneapolis, MN	MN	Midwest / Central West
38		0	11,932.01	M		Actual/360	Actual/360	1	NA	Merrill Lynch	Retail	Houston, TX	TX	South / Central East
39	94	2		M	IO	Actual/360	Actual/360	1	NA	Merrill Lynch	Retail	Philadelphia, PA	PA	Northeast / Mid-Atlantic
40	22	2	103,424.10	M	IO then Amort	Actual/360	Actual/360	1	NA	Countrywide Commercial	Office	Los Angeles, CA	CA	West / Pacific South
41		2	68,250.21	M		Actual/360	Actual/360	1	NA	Merrill Lynch	Hotel	Nassau, NY	NY	Northeast / Mid-Atlantic
42		1	35,584.33	M		Actual/360	Actual/360	1	NA	PNC	Office	Newark, NJ	NJ	Northeast / Mid-Atlantic
43		1	25,046.24	M		Actual/360	Actual/360	1	NA	PNC	Mixed Use	Los Angeles, CA	CA	West / Pacific South
44	12	0	69,137.20	M	IO then Amort	Actual/360	Actual/360	1	NA	PNC	Office	Los Angeles, CA	CA	West / Pacific South
45	12	0	35,220.84	M	IO then Amort	Actual/360	Actual/360	1	NA	PNC	Office	Los Angeles, CA	CA	West / Pacific South
46	1	0	468,677.77	M	IO then Amort	Actual/360	Actual/360	1	NA	PNC	Office	Los Angeles, CA	CA	West / Pacific South
47		1	33,589.75	M		Actual/360	Actual/360	1	1, LLC and UHII	Merrill Lynch	SS-100.00%	A-15.70% IL-7.62% MI-7.11% ...	CA	West / Pacific South
48		2	17,142.36	M		Actual/360	Actual/360	1	NA	Countrywide Commercial	Office	Los Angeles, CA	CA	West / Pacific South
49		2	18,532.28	M		Actual/360	Actual/360	1	NA	PNC	Retail	Kansas City, MO	KS	Midwest / Central West
50	24	0	363,459.45	M	IO then Amort	Actual/360	Actual/360	1	LLC, RES Kent	Countrywide Commercial	IN-100.00%	Kansas City, MO	KS	Midwest / Central West
51	22	2	44,398.49	M	IO then Amort	Actual/360	Actual/360	1	NA	Countrywide Commercial	Office	OH-87.94% KY-12.06%	CA	West / Pacific South
52	59	1	211,381.77	M	IO then Amort	Actual/360	Actual/360	1	special purpose	Countrywide Commercial	Retail	Los Angeles, CA	CA	West / Pacific South

	P	Q	R	S	T	U	V	W	X	Y	Z	AA	AB	AC
53		0	63,322.20	M		Actual/360	Actual/360	1	NA	Merrill Lynch	Manufactured Housing	Tampa, FL	FL	South / Atlantic
54		1	62,778.97	M		Actual/360	Actual/360	1	NA	Merrill Lynch	Retail	Tucson, AZ	AZ	West / Mountain
55		3	51,493.99	M		Actual/360	Actual/360	1	NA	Countrywide Commercial	Retail	Phoenix, AZ	AZ	West / Mountain
56		3	41,227.93	M		Actual/360	Actual/360	1	NA	Countrywide Commercial	Retail	Phoenix, AZ	AZ	West / Mountain
57		3	47,826.52	M		Actual/360	Actual/360	1	NA	PNC	Mixed Use	Stamford, CT	CT	Northeast / New England
58		1	89,562.99	M		Actual/360	Actual/360	1	NA	Countrywide Commercial	Office	Phoenix, AZ	AZ	West / Mountain
59		2	32,921.81	M		Actual/360	Actual/360	2	NA	Countrywide Commercial	Multifamily	Dallas, TX	TX	South / Central West
60	24	0	160,036.57	M	IO then Amort	Actual/360	Actual/360	1	NA	Countrywide Commercial	Office	Los Angeles, CA	CA	West / Pacific South
61		4	15,464.93	M		Actual/360	Actual/360	1	NA	Merrill Lynch	Retail	Las Vegas, NV	NV	West / Mountain
62	9	3	25,666.38	M	IO then Amort	Actual/360	Actual/360	1	NA	Merrill Lynch	Retail	Indianapolis, IN	IN	Midwest / Central East
63		3	21,386.29	M		Actual/360	Actual/360	1	NA	Countrywide Commercial	Industrial	Sacramento, CA	CA	West / Pacific North
64		1	31,634.27	M		Actual/360	Actual/360	1	NA	Merrill Lynch	Retail	Middlesex, NJ	NJ	Northeast / Mid-Atlantic
65		0	30,298.61	M		Actual/360	Actual/360	1	NA	Merrill Lynch	Retail	Atlanta, GA	GA	South / Atlantic
66		0	25,715.17	M		Actual/360	Actual/360	1	NA	Merrill Lynch	Retail	Orlando, FL	FL	South / Atlantic
67	23	1	113,608.00	M	IO then Amort	Actual/360	Actual/360	1	NA	Merrill Lynch	Office	Phoenix, AZ	AZ	West / Mountain
68		0	31,193.90	M		Actual/360	Actual/360	1	NA	Countrywide Commercial	Office	Orange County, CA	CA	West / Pacific South
69	11	1	53,029.62	M	IO then Amort	Actual/360	Actual/360	2	NA	Countrywide Commercial	Multifamily	Phoenix, AZ	AZ	West / Mountain
70	59	1	32,895.02	M	IO then Amort	Actual/360	Actual/360	1	NA	Merrill Lynch	Retail	Colorado Springs, CO	CO	West / Mountain
71		4	29,202.37	M		Actual/360	Actual/360	1	NA	Merrill Lynch	Retail	Portland, OR	OR	West / Pacific North
72		1	44,881.97	M		Actual/360	Actual/360	1	NA	Countrywide Commercial	Industrial	Stamford, CT	CT	Northeast / New England
73	23	1	24,927.53	M	IO then Amort	Actual/360	Actual/360	1	NA	PNC	Retail	Santa Barbara, CA	CA	West / Pacific South
74	34	2	80,447.94	M	IO then Amort	Actual/360	Actual/360	1	NA	Countrywide Commercial	Office	Washington, DC	VA	South / Atlantic
75	1	0	65,151.50	M	IO then Amort	Actual/360	Actual/360	1	NA	PNC	Office	Monmouth, NJ	NJ	Northeast / Mid-Atlantic
76		2	76,313.05	M		Actual/360	Actual/360	1	NA	Countrywide Commercial	Retail	Los Angeles, CA	CA	West / Pacific South
77		8	229,814.95	M		Actual/360	Actual/360	1	C Properties I L	Merrill Lynch	OF-100.00%	WA-100.00%		
78		0	47,007.60	M		Actual/360	Actual/360	1	NA	Countrywide Commercial	Retail	San Diego, CA	CA	West / Pacific South
79		0	26,821.16	M		Actual/360	Actual/360	1	NA	Countrywide Commercial	Retail	Las Vegas, NV	NV	West / Mountain
80		0	15,245.71	M		Actual/360	Actual/360	1	NA	Countrywide Commercial	Retail	Los Angeles, CA	CA	West / Pacific South
81		2	45,517.24	M		Actual/360	Actual/360	1	NA	Merrill Lynch	Retail	Fort Lauderdale, FL	FL	South / Atlantic
82		3	10,141.29	M		Actual/360	Actual/360	1	NA	PNC	Retail	Kansas City, MO	KS	Midwest / Central West
83		3	14,366.83	M		Actual/360	Actual/360	1	NA	PNC	Retail	Kansas City, MO	KS	Midwest / Central West
84	7	2	23,811.22	M	IO then Amort	Actual/360	Actual/360	1	NA	Countrywide Commercial	Retail	Sarasota, FL	FL	South / Atlantic
85	22	2	32,155.28	M	IO then Amort	Actual/360	Actual/360	1	NA	PNC	Retail	Dallas, TX	TX	South / Central West
86	22	2	41,834.04	M	IO then Amort	Actual/360	Actual/360	2	NA	Countrywide Commercial	Multifamily	Tucson, AZ	AZ	West / Mountain
87	33	3	97,137.98	M	IO then Amort	Actual/360	Actual/360	1	NA	Merrill Lynch	Retail	Los Angeles, CA	CA	West / Pacific South
88		4	40,160.97	M		Actual/360	Actual/360	1	NA	Merrill Lynch	Retail	Orlando, FL	FL	South / Atlantic
89	60	0	54,367.66	M	IO then Amort	Actual/360	Actual/360	1	NA	Merrill Lynch	Retail	Seattle, WA	WA	West / Pacific North
90		3	42,042.79	M		Actual/360	Actual/360	1	NA	Merrill Lynch	Retail	Las Vegas, NV	NV	West / Mountain
91	60	0	116,822.72	M	IO then Amort	Actual/360	Actual/360	1	NA	Merrill Lynch	Retail	Oakland, CA	CA	West / Pacific North
92	23	1	109,022.36	M	IO then Amort	Actual/360	Actual/360	1	NA	PNC	Retail	Detroit, MI	MI	Midwest / Central East
93	58	2	65,803.60	M	IO then Amort	Actual/360	Actual/360	1	NA	PNC	Retail	Los Angeles, CA	CA	West / Pacific South
94	23	1	60,390.12	M	IO then Amort	Actual/360	Actual/360	1	NA	Merrill Lynch	Office	Los Angeles, CA	CA	West / Pacific South
95	34	2	188,037.81	M	IO then Amort	Actual/360	Actual/360	2	NA	PNC	Multifamily	Austin, TX	TX	South / Central West
96		2	36,031.39	M		Actual/360	Actual/360	1	NA	PNC	Self Storage	Bergen, NJ	NJ	Northeast / Mid-Atlantic
97		2	60,636.69	M		Actual/360	Actual/360	1	NA	PNC	Retail	Austin, TX	TX	South / Central West
98		0	23,676.75	M		Actual/360	Actual/360	1	NA	Merrill Lynch	Retail	Austin, TX	TX	South / Central West
99	24	0	62,814.80	M	IO then Amort	Actual/360	Actual/360	1	NA	Merrill Lynch	Retail	Riverside, CA	CA	West / Pacific South
100		2	34,790.59	M		Actual/360	Actual/360	2	NA	PNC	Multifamily	State College, PA	PA	Northeast / Mid-Atlantic
101	36	0	67,997.26	M	IO then Amort	Actual/360	Actual/360	1	NA	PNC	Office	Kansas City, MO	MO	Midwest / Central West
102		3	154,049.13	M		Actual/360	Actual/360	1	NA	Countrywide Commercial	HT-100.00%	3.34% TX-12.13% MN-12.13%		
103		3	236,391.77	M		Actual/360	Actual/360	1	NA	Countrywide Commercial	HT-100.00%	9.50% IL-15.83% CA-10.97%		
104	57	3	58,336.79	M	IO then Amort	Actual/360	Actual/360	1	NA	PNC	Retail	San Diego, CA	CA	West / Pacific South

	P	Q	R	S	T	U	V	W	X	Y	Z	AA	AB	AC
105		0	28,611.61	M		Actual/360	Actual/360	1	NA	Merrill Lynch	Retail	Orange County, CA	CA	West / Pacific South
106	1	0	15,375.10	M	IO then Amort	Actual/360	Actual/360	1	NA	Merrill Lynch	Self Storage	Fort Pierce, FL	FL	South / Atlantic
107	49	0	175,029.09	M	IO then Amort	Actual/360	Actual/360	1	NA	PNC	Retail	Riverside, CA	CA	West / Pacific South
108	35	1	41,169.42	M	IO then Amort	Actual/360	Actual/360	1	NA	Merrill Lynch	Mixed Use	Honolulu, HI	HI	West / Pacific South
109	35	1	9,719.32	M	IO then Amort	Actual/360	Actual/360	1	NA	Merrill Lynch	Office	Orange County, CA	CA	West / Pacific South
110	35	1	54,583.62	M	IO then Amort	Actual/360	Actual/360	1	NA	Merrill Lynch	Retail	Orange County, CA	CA	West / Pacific South
111	24	0	204,456.00	M	IO then Amort	Actual/360	Actual/360	1	at Canyon Sprin		Multifamily	San Antonio, TX	TX	South / Central West
112	22	2	57,009.73	M	IO then Amort	Actual/360	Actual/360	2	NA	PNC	Multifamily	Tulsa, OK	OK	South / Central West
113		1	72,807.37	M		Actual/360	Actual/360	1	NA	PNC	Office	Bergen, NJ	NJ	Northeast / Mid-Atlantic
114	56	4	80,716.50	M	IO then Amort	Actual/360	Actual/360	1	NA	Merrill Lynch	Retail	Phoenix, AZ	AZ	West / Mountain
115	120	0		M	IO	Actual/360	Actual/360	1	LLC and SLG 2	Merrill Lynch	Office	New York, NY	NY	Northeast / Mid-Atlantic
116		2	100,296.00	M		Actual/360	Actual/360	2	NA	Merrill Lynch	Multifamily	Middlesex, NJ	NJ	Northeast / Mid-Atlantic
117	60	0		M	IO	Actual/360	Actual/360	1	C Maui Owner, I	Merrill Lynch	Retail	Honolulu, HI	HI	West / Pacific South
118		2	30,405.85	M		Actual/360	Actual/360	1	NA	Merrill Lynch	Retail	Las Cruces, NM	NM	West / Mountain
119	60	0		M	IO	Actual/360	Actual/360	1	stchester Mall	Merrill Lynch	Retail	New York, NY	NY	Northeast / Mid-Atlantic

	AD	AE	AF	AG	AH	AI	AJ	AK	AL	AM	AN	AO	AP	AQ	AR	AS
1																
2																
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6																
7																
8	NOI	NOI As-Of Date	DSGR	Orig LTV	LTV	Cap Rate	Cur Bal /	Cur Bal /	Lockout	Defers	Yield	Call Protection from Update	Call Protection from Origination	Next Paydate	Crosslink	Contribution
9	6,471,256.00	June 1, 2005	1.97	69.51	68.7		116.01	100,019.86	24	80		L/O for 24mo; Def for 80mo	L/O for 33mo; Def for 80mo	July 1, 2005		100.00
10	501,954.00	June 1, 2005	1.52	78.6	78.0		189.21		30	80		L/O for 30mo; Def for 80mo	L/O for 36mo; Def for 80mo	July 1, 2005		100.00
11				54.9	54.9				24	92		L/O for 24mo; Def for 92mo	L/O for 25mo; Def for 92mo	July 1, 2005		100.00
12	638,682.00	June 1, 2005	2.48	65.0	64.8	12.7736		40,519.32	34	80		L/O for 34mo; Def for 80mo	L/O for 36mo; Def for 80mo	July 1, 2005		100.00
13	793,649.00	June 1, 2005	2.18	67.7	67.6	11.6713		45,944.34	35	80		L/O for 35mo; Def for 80mo	L/O for 36mo; Def for 80mo	July 1, 2005		100.00
14	973,147.00	June 1, 2005	3.07	52.6	52.6	12.8046		60,606.06	24	93		L/O for 24mo; Def for 93mo	L/O for 24mo; Def for 93mo	July 1, 2005		100.00
15	1,615,070.00	June 1, 2005	0.92	68.6	68.5	4.6145		20,602.02	24	93		L/O for 24mo; Def for 93mo	L/O for 25mo; Def for 93mo	July 1, 2005		100.00
16	310,393.00	June 1, 2005	0.31	77.1	77.0	1.7102		191,459.56	24	89		L/O for 24mo; Def for 89mo	L/O for 27mo; Def for 89mo	July 1, 2005		100.00
17	679,033.00	June 1, 2005	1.29	74.4	74.4	6.9644		48,986.49	24	56		L/O for 24mo; Def for 56mo	L/O for 24mo; Def for 56mo	July 1, 2005		100.00
18	2,162,056.00	June 1, 2005	1.86	70.1	70.1	10.1031		120,000.00	34		78	L/O for 34mo; >YM1% for 78mo	L/O for 35mo; >YM1% for 78mo	July 1, 2005		100.00
19	1,468,110.48	June 1, 2005	1.58	59.2	59.0	7.2321		7,705.95	24	90		L/O for 24mo; Def for 90mo	L/O for 26mo; Def for 90mo	July 1, 2005		100.00
20	257,104.00	June 1, 2005	1.28	50.7	50.7	4.6746		23,230.78	58		93	L/O for 58mo; >YM1% for 93mo	L/O for 59mo; >YM1% for 93mo	July 1, 2005		100.00
21	1,320,174.00	June 1, 2005	1.74	69.0	68.9	9.2970		65,687.75	24	91		L/O for 24mo; Def for 91mo	L/O for 25mo; Def for 91mo	July 1, 2005		100.00
22	1,400,676.00	June 1, 2005	1.90	65.4	65.3	9.5937		64,012.04	24	91		L/O for 24mo; Def for 91mo	L/O for 25mo; Def for 91mo	July 1, 2005		100.00
23	2,253,567.00	June 1, 2005	1.78	68.9	68.8	9.4688		109,926.44	24	91		L/O for 24mo; Def for 91mo	L/O for 25mo; Def for 91mo	July 1, 2005		100.00
24	762,259.00	June 1, 2005	1.24	71.7	71.7	6.3522		46,994.54	24	90		L/O for 24mo; Def for 90mo	L/O for 26mo; Def for 90mo	July 1, 2005		100.00
25				80.0	79.9		301.33		24	93		L/O for 24mo; Def for 93mo	L/O for 25mo; Def for 93mo	July 1, 2005		100.00
26	5,545,109.00	June 1, 2005	0.89	74.9	74.9	4.6953		184.70	24	92		L/O for 24mo; Def for 92mo	L/O for 24mo; Def for 92mo	July 1, 2005		100.00
27				70.6	70.5		46.92		24	91		L/O for 24mo; Def for 91mo	L/O for 25mo; Def for 91mo	July 1, 2005		100.00
28				77.9	77.7		50.07		34	80		L/O for 34mo; Def for 80mo	L/O for 36mo; Def for 80mo	July 1, 2005	5	100.00
29	544,442.00	June 1, 2005	1.80	65.6	65.6		15.15		24	94		L/O for 24mo; Def for 94mo	L/O for 24mo; Def for 94mo	July 1, 2005		100.00
30				68.9	68.7		76.35		34	80		L/O for 34mo; Def for 80mo	L/O for 36mo; Def for 80mo	July 1, 2005		100.00
31				63.6	63.6		82.51		34	80		L/O for 34mo; Def for 80mo	L/O for 36mo; Def for 80mo	July 1, 2005		100.00
32				61.8	61.7		96.33		24	33		L/O for 24mo; Def for 33mo	L/O for 25mo; Def for 33mo	July 1, 2005		100.00
33				80.0	80.0		396.80		37	80		L/O for 37mo; Def for 80mo	L/O for 37mo; Def for 80mo	July 1, 2005		100.00
34				79.3	79.2		134.07		35		80	L/O for 35mo; >YM1% for 80mo	L/O for 36mo; >YM1% for 80mo	July 1, 2005		100.00
35	1,339,072.00	June 1, 2005	1.55	75.2	75.1	8.1526	1,025.01		24	94		L/O for 24mo; Def for 94mo	L/O for 25mo; Def for 94mo	July 1, 2005		100.00
36	262,714.00	June 1, 2005	1.25	73.2	73.1	6.4077		83,259.26	24	91		L/O for 24mo; Def for 91mo	L/O for 25mo; Def for 91mo	July 1, 2005		100.00
37				74.9	74.8			73,523.04	35	80		L/O for 35mo; Def for 80mo	L/O for 36mo; Def for 80mo	July 1, 2005		100.00
38				47.1	47.1		138.33		24	92		L/O for 24mo; Def for 92mo	L/O for 24mo; Def for 92mo	July 1, 2005		100.00
39				50.6	50.6		240.66		24	66		L/O for 24mo; Def for 66mo	L/O for 26mo; Def for 66mo	July 1, 2005		100.00
40	1,644,019.00	June 1, 2005	1.32	77.1	77.1	7.1170	241.44		24	87		L/O for 24mo; Def for 87mo	L/O for 26mo; Def for 87mo	July 1, 2005		100.00
41	1,272,248.00	June 1, 2005	1.55	66.1	65.9	7.7106		81,719.65	24	92		L/O for 24mo; Def for 92mo	L/O for 26mo; Def for 92mo	July 1, 2005		100.00
42				72.9	72.6		109.20		35	140		L/O for 35mo; Def for 140mo	L/O for 36mo; Def for 140mo	July 1, 2005		100.00
43	403,932.00	June 1, 2005	1.34	71.2	71.1	6.8463	146.54		24	91		L/O for 24mo; Def for 91mo	L/O for 25mo; Def for 91mo	July 1, 2005		100.00
44				74.4	74.4		132.54		23		93	L/O for 23mo; >YM1% for 93mo	L/O for 23mo; >YM1% for 93mo	July 1, 2005	1	100.00
45				74.4	74.4		77.11		23		93	L/O for 23mo; >YM1% for 93mo	L/O for 23mo; >YM1% for 93mo	July 1, 2005	1	100.00
46	11,158,658.00	June 1, 2005	1.98	75.1	75.1	11.1726	69.19		24	90		L/O for 24mo; Def for 90mo	L/O for 24mo; Def for 90mo	July 1, 2005		100.00
47				73.5	73.4		117.77		24	91		L/O for 24mo; Def for 91mo	L/O for 25mo; Def for 91mo	July 1, 2005		100.00
48				77.8	77.7		97.61		34	80		L/O for 34mo; Def for 80mo	L/O for 36mo; Def for 80mo	July 1, 2005	5	100.00
49				70.3	70.2		82.17		34	80		L/O for 34mo; Def for 80mo	L/O for 36mo; Def for 80mo	July 1, 2005		100.00
50	6,579,215.00	June 1, 2005	1.51	79.8	79.8	8.3387	27.75		24	92		L/O for 24mo; Def for 92mo	L/O for 24mo; Def for 92mo	July 1, 2005		100.00
51	634,917.00	June 1, 2005	1.19	72.0	72.0	5.9338	124.68		24	87		L/O for 24mo; Def for 87mo	L/O for 26mo; Def for 87mo	July 1, 2005		100.00
52	3,187,299.00	June 1, 2005	1.26	75.8	75.8	6.5853	273.21		24	91		L/O for 24mo; Def for 91mo	L/O for 25mo; Def for 91mo	July 1, 2005		100.00

	AD	AE	AF	AG	AH	AI	AJ	AK	AL	AM	AN	AO	AP	AQ	AR	AS
53	930,665.00	June 1, 2005	1.22	67.5	67.5	5,7096		25,882.35	24	94		L/O for 24mo; Def for 94mo	L/O for 24mo; Def for 94mo	July 1, 2005		100.00
54	331,713.18	June 1, 2005	0.44	80.0	79.9	2,4301	86.31		24	93		L/O for 24mo; Def for 93mo	L/O for 25mo; Def for 93mo	July 1, 2005		100.00
55				80.0	79.8		95.23		24	89		L/O for 24mo; Def for 89mo	L/O for 27mo; Def for 89mo	July 1, 2005		100.00
56				78.9	78.7		134.45		24	89		L/O for 24mo; Def for 89mo	L/O for 27mo; Def for 89mo	July 1, 2005		100.00
57				77.5	77.3		179.48		33	80		L/O for 33mo; Def for 80mo	L/O for 36mo; Def for 80mo	July 1, 2005		100.00
58	2,316,315.00	June 1, 2005	2.16	59.9	59.8	9,5715	112.68		24	91		L/O for 24mo; Def for 91mo	L/O for 25mo; Def for 91mo	July 1, 2005		100.00
59				77.9	77.7			23,655.93	24	90		L/O for 24mo; Def for 90mo	L/O for 26mo; Def for 90mo	July 1, 2005		100.00
60	2,570,284.00	June 1, 2005	1.34	80.0	80.0	7,3437	271.35		24	92		L/O for 24mo; Def for 92mo	L/O for 24mo; Def for 92mo	July 1, 2005		100.00
61	294,113.21	June 1, 2005	1.58	69.7	69.3	7,8430	324.80		24	88		L/O for 24mo; Def for 88mo	L/O for 28mo; Def for 88mo	July 1, 2005		100.00
62				66.7	66.7		109.31		24	89		L/O for 24mo; Def for 89mo	L/O for 27mo; Def for 89mo	July 1, 2005		100.00
63				75.0	74.8		88.18		24	89		L/O for 24mo; Def for 89mo	L/O for 27mo; Def for 89mo	July 1, 2005		100.00
64				74.6	74.5		382.93		24	92		L/O for 24mo; Def for 92mo	L/O for 25mo; Def for 92mo	July 1, 2005		100.00
65				78.4	78.4		366.07		24	93		L/O for 24mo; Def for 93mo	L/O for 24mo; Def for 93mo	July 1, 2005		100.00
66	408,565.31	June 1, 2005	1.32	78.0	78.0	7,0442	153.91		24	92		L/O for 24mo; Def for 92mo	L/O for 24mo; Def for 92mo	July 1, 2005		100.00
67	2,506,342.76	June 1, 2005	1.84	67.8	67.8	8,4961	106.58		24	93		L/O for 24mo; Def for 93mo	L/O for 25mo; Def for 93mo	July 1, 2005		100.00
68	707,080.00	June 1, 2005	1.89	50.0	50.0	6,4280	98.14		24	92		L/O for 24mo; Def for 92mo	L/O for 24mo; Def for 92mo	July 1, 2005		100.00
69	663,509.00	June 1, 2005	1.04	65.8	65.8	4,6726	35,961.54		24	91		L/O for 24mo; Def for 91mo	L/O for 25mo; Def for 91mo	July 1, 2005		100.00
70				79.9	79.9		130.44		24	91		L/O for 24mo; Def for 91mo	L/O for 25mo; Def for 91mo	July 1, 2005		100.00
71				79.8	79.5		170.91		24	88		L/O for 24mo; Def for 88mo	L/O for 28mo; Def for 88mo	July 1, 2005		100.00
72				75.5	75.4		67.93		24	91		L/O for 24mo; Def for 91mo	L/O for 25mo; Def for 91mo	July 1, 2005		100.00
73	460,749.00	June 1, 2005	1.54	62.0	62.0	6,4894	238.20		58		57	L/O for 58mo; >YM1% for 57mo	L/O for 59mo; >YM1% for 57mo	July 1, 2005		100.00
74				72.8	72.8		162.17		24	30		L/O for 24mo; Def for 30mo	L/O for 26mo; Def for 30mo	July 1, 2005		100.00
75				78.2	78.2		101.13		37	80		L/O for 37mo; Def for 80mo	L/O for 37mo; Def for 80mo	July 1, 2005		100.00
76				74.9	74.8		89.81		24	54		L/O for 24mo; Def for 54mo	L/O for 26mo; Def for 54mo	July 1, 2005		100.00
77	4,101,113.60	June 1, 2005	1.49	79.6	78.9		118.14		24	85		L/O for 24mo; Def for 85mo	L/O for 32mo; Def for 85mo	July 1, 2005		100.00
78				67.7	67.7		185.00		24	90		L/O for 24mo; Def for 90mo	L/O for 24mo; Def for 90mo	July 1, 2005	4	100.00
79				67.7	67.7		182.69		24	90		L/O for 24mo; Def for 90mo	L/O for 24mo; Def for 90mo	July 1, 2005	4	100.00
80				67.7	67.7		158.82		24	90		L/O for 24mo; Def for 90mo	L/O for 24mo; Def for 90mo	July 1, 2005	4	100.00
81				77.6	77.4		251.07		24	92		L/O for 24mo; Def for 92mo	L/O for 26mo; Def for 92mo	July 1, 2005		100.00
82				61.3	61.1		123.75		33	80		L/O for 33mo; Def for 80mo	L/O for 36mo; Def for 80mo	July 1, 2005	6	100.00
83	476,187.00	June 1, 2005		61.3	61.1	10,3519	107.68		33	80		L/O for 33mo; Def for 80mo	L/O for 36mo; Def for 80mo	July 1, 2005	6	100.00
84				77.3	77.3		306.31		24	90		L/O for 24mo; Def for 90mo	L/O for 26mo; Def for 90mo	July 1, 2005		100.00
85				80.0	80.0		88.63		34	80		L/O for 34mo; Def for 80mo	L/O for 36mo; Def for 80mo	July 1, 2005		100.00
86	694,080.00	June 1, 2005	1.38	76.4	76.4	7,1188	27,592.59		24	90		L/O for 24mo; Def for 90mo	L/O for 26mo; Def for 90mo	July 1, 2005		100.00
87				73.7	73.7		181.99		24	89		L/O for 24mo; Def for 89mo	L/O for 27mo; Def for 89mo	July 1, 2005		100.00
88	345,653.88	June 1, 2005	0.72	77.4	77.1	3,7167	56.81		24	90		L/O for 24mo; Def for 90mo	L/O for 28mo; Def for 90mo	July 1, 2005		100.00
89				76.5	76.5		148.33		24	92		L/O for 24mo; Def for 92mo	L/O for 24mo; Def for 92mo	July 1, 2005		100.00
90				78.6	78.4		151.11		24	91		L/O for 24mo; Def for 91mo	L/O for 27mo; Def for 91mo	July 1, 2005		100.00
91				75.0	75.0		128.47		24	92		L/O for 24mo; Def for 92mo	L/O for 24mo; Def for 92mo	July 1, 2005		100.00
92				80.0	80.0		117.54		24	91		L/O for 24mo; Def for 91mo	L/O for 25mo; Def for 91mo	July 1, 2005		100.00
93				74.5	74.5		198.34		34	80		L/O for 34mo; Def for 80mo	L/O for 36mo; Def for 80mo	July 1, 2005	2	100.00
94				79.4	79.4		117.31		24	31		L/O for 24mo; Def for 31mo	L/O for 25mo; Def for 31mo	July 1, 2005		100.00
95	3,813,476.00	June 1, 2005	1.69	80.0	80.0	8,9940	75,333.33		33		81	L/O for 33mo; >YM1% for 81mo	L/O for 35mo; >YM1% for 81mo	July 1, 2005		100.00
96	506,862.00	June 1, 2005	1.17	39.1	38.7	5,5094	4,120.50		34	92		L/O for 34mo; Def for 92mo	L/O for 36mo; Def for 92mo	July 1, 2005		100.00
97				80.0	79.8		82.65		34	80		L/O for 34mo; Def for 80mo	L/O for 36mo; Def for 80mo	July 1, 2005		100.00
98				79.0	79.0		138.15		24	93		L/O for 24mo; Def for 93mo	L/O for 24mo; Def for 93mo	July 1, 2005		100.00
99				76.0	76.0		120.91		24	33		L/O for 24mo; Def for 33mo	L/O for 24mo; Def for 33mo	July 1, 2005		100.00
100				55.8	55.6		21,179.75		45		69	L/O for 45mo; >YM1% for 69mo	L/O for 47mo; >YM1% for 69mo	July 1, 2005		100.00
101	990,832.00	June 1, 2005	1.21	77.5	77.5	6,2415	135.89		36	80		L/O for 36mo; Def for 80mo	L/O for 36mo; Def for 80mo	July 1, 2005		100.00
102	4,978,420.49	June 1, 2005	2.69	54.8	54.4	11,9215	32,055.69		24	89		L/O for 24mo; Def for 89mo	L/O for 27mo; Def for 89mo	July 1, 2005		100.00
103	7,093,821.00	June 1, 2005	2.50	56.7	56.3	11,4416	40,886.07		24	89		L/O for 24mo; Def for 89mo	L/O for 27mo; Def for 89mo	July 1, 2005		100.00
104				76.8	76.8		162.91		33	80		L/O for 33mo; Def for 80mo	L/O for 36mo; Def for 80mo	July 1, 2005	2	100.00

	AD	AE	AF	AG	AH	AI	AJ	AK	AL	AM	AN	AO	AP	AQ	AR	AS
105	697,543.00	June 1, 2005	2.03	52.5	52.5	7.0459	269.21		24	93		LJO for 24mo; Def for 93mo	LJO for 24mo; Def for 93mo	July 1, 2005		100.00
106	244,233.27	June 1, 2005	1.32	74.7	74.7	6.5129	58.44		24	93		LJO for 24mo; Def for 93mo	LJO for 24mo; Def for 93mo	July 1, 2005		100.00
107	2,489,069.00	June 1, 2005	1.19	74.9	74.9	5.8498	83.99		37	80		LJO for 37mo; Def for 80mo	LJO for 37mo; Def for 80mo	July 1, 2005		100.00
108				75.0	75.0		291.23		24	91		LJO for 24mo; Def for 91mo	LJO for 25mo; Def for 91mo	July 1, 2005		100.00
109				79.4	79.4		183.89		24	91		LJO for 24mo; Def for 91mo	LJO for 25mo; Def for 91mo	July 1, 2005	3	100.00
110				79.4	79.4		265.87		24	91		LJO for 24mo; Def for 91mo	LJO for 25mo; Def for 91mo	July 1, 2005	3	100.00
111				75.1	75.1			103,777.78	36	44		LJO for 36mo; Def for 44mo	LJO for 36mo; Def for 44mo	July 1, 2005		100.00
112				78.4	78.4			38,602.94	57		57	LJO for 57mo; >YM1% for 57mo	LJO for 59mo; >YM1% for 57mo	July 1, 2005		100.00
113				79.9	79.9				35	80		LJO for 35mo; Def for 80mo	LJO for 36mo; Def for 80mo	July 1, 2005		100.00
114	1,229,615.12	June 1, 2005	1.27	80.0	80.0		160.32		24	88		LJO for 24mo; Def for 88mo	LJO for 28mo; Def for 88mo	July 1, 2005		100.00
115				66.7	66.7		217.92		24	93		LJO for 24mo; Def for 93mo	LJO for 24mo; Def for 93mo	July 1, 2005		100.00
116				55.5	55.4			83,138.38	24	90		LJO for 24mo; Def for 90mo	LJO for 26mo; Def for 90mo	July 1, 2005		100.00
117	6,697,335.00	June 1, 2005	0.32	74.2	74.2	5.4011	165.32		24	33		LJO for 24mo; Def for 33mo	LJO for 24mo; Def for 33mo	July 1, 2005		100.00
118				51.8	51.1		28.40		24	90		LJO for 24mo; Def for 90mo	LJO for 26mo; Def for 90mo	July 1, 2005		100.00
119				42.9	42.9		240.43		24	26		LJO for 24mo; Def for 26mo	LJO for 24mo; Def for 26mo	July 1, 2005		100.00

	AT	AU	AV	AW	AX	AY	AZ	BA	BB	BC	BD	BE
1												
2												
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7												
8	Contributing	Query Value	Sponsor	Occupancy %	Occupancy % As-Of Date	Underwritten NOI	Underwritten NOI As-Of	Underwritten NCF	Underwritten NCF	Underwritten	Underwritten NCF	Hyper
9	100.00	GRP1	NA	74.60	March 1, 2005	6,126,029.84	August 1, 2004	5,256,245.76	August 1, 2004	1.60	August 1, 2004	
10	100.00	GRP1	NA	91.00	April 1, 2005	471,823.00	November 1, 2004	443,822.00	November 1, 2004	1.35	November 1, 2004	
11	100.00	GRP1	NA	100.00	February 1, 2005	1,182,567.97	April 1, 2005	1,133,137.61	April 1, 2005	1.59	April 1, 2005	May 1, 2035
12	100.00	GRP1	NA	84.20	January 1, 2005	552,698.00	March 1, 2005	481,873.00	March 1, 2005	1.87	March 1, 2005	
13	100.00	GRP1	NA	78.50	January 1, 2005	706,078.00	April 1, 2005	629,807.00	April 1, 2005	1.73	April 1, 2005	
14	100.00	GRP1	NA	76.10	December 1, 2004	788,447.54	May 1, 2005	722,344.58	May 1, 2005	2.28	May 1, 2005	
15	100.00	GRP2	NA	96.60	February 1, 2005	2,407,720.59	April 1, 2005	2,349,420.59	April 1, 2005	1.34	April 1, 2005	
16	100.00	GRP1	NA	75.34	April 1, 2005	1,451,738.00	February 1, 2005	1,438,963.00	February 1, 2005	1.42	February 1, 2005	
17	100.00	GRP2	NA	95.90	April 1, 2005	710,034.92	May 1, 2005	670,074.92	May 1, 2005	1.27	May 1, 2005	
18	100.00	GRP1	NA	74.30	February 1, 2005	2,095,994.00	April 1, 2005	1,830,035.00	April 1, 2005	1.57	April 1, 2005	
19	100.00	GRP1	NA	85.02	March 1, 2005	1,494,862.56	March 1, 2005	1,418,212.56	March 1, 2005	1.53	March 1, 2005	
20	100.00	GRP2	NA	90.80	January 1, 2005	290,703.00	April 1, 2005	260,703.00	April 1, 2005	1.30	April 1, 2005	
21	100.00	GRP1	NA	75.62	January 1, 2005	1,324,202.36	April 1, 2005	1,134,695.07	April 1, 2005	1.50	April 1, 2005	
22	100.00	GRP1	NA	73.30	January 1, 2005	1,317,044.71	April 1, 2005	1,127,357.58	April 1, 2005	1.53	April 1, 2005	
23	100.00	GRP1	NA	80.27	January 1, 2005	2,229,165.89	April 1, 2005	1,962,914.38	April 1, 2005	1.55	April 1, 2005	
24	100.00	GRP1	NA	97.30	March 1, 2005	794,122.00	April 1, 2005	748,372.00	April 1, 2005	1.22	April 1, 2005	
25	100.00	GRP1	NA	100.00	March 1, 2005	1,120,743.74	April 1, 2005	1,037,522.53	April 1, 2005	1.20	April 1, 2005	
26	100.00	GRP1	NA	80.81	April 1, 2005	8,387,513.00	May 1, 2005	7,678,473.00	May 1, 2005	1.23	May 1, 2005	
27	100.00	GRP1	NA	89.80	May 1, 2005	744,056.08	April 1, 2005	627,030.04	April 1, 2005	1.38	April 1, 2005	
28	100.00	GRP1	NA	93.90	March 1, 2005	161,954.00	March 1, 2005	139,484.00	March 1, 2005	1.49	March 1, 2005	
29	100.00	GRP1	NA	90.59	February 1, 2005	541,828.00	May 1, 2005	450,887.00	May 1, 2005	1.41	May 1, 2005	
30	100.00	GRP1	NA	100.00	February 1, 2005	88,854.00	March 1, 2005	77,670.00	March 1, 2005	1.54	March 1, 2005	
31	100.00	GRP1	NA	94.60	February 1, 2005	672,497.00	March 1, 2005	603,156.00	March 1, 2005	1.21	March 1, 2005	
32	100.00	GRP1	NA	95.40	March 1, 2005	1,602,179.24	April 1, 2005	1,356,562.88	April 1, 2005	1.38	April 1, 2005	
33	100.00	GRP1	NA	100.00	May 1, 2005	619,678.00	June 1, 2005	600,230.00	June 1, 2005	1.27	June 1, 2005	
34	100.00	GRP1	NA	100.00	March 1, 2005	345,545.00	April 1, 2005	326,617.00	April 1, 2005	1.35	April 1, 2005	
35	100.00	GRP1	NA	99.20	March 1, 2005	1,206,818.31	April 1, 2005	1,164,296.16	April 1, 2005	1.23	April 1, 2005	
36	100.00	GRP2	NA	97.22	February 1, 2005	267,397.00	May 1, 2005	258,397.00	May 1, 2005	1.46	May 1, 2005	
37	100.00	GRP1	NA	79.00	December 1, 2004	1,158,641.00	April 1, 2005	1,031,745.00	April 1, 2005	1.91	April 1, 2005	
38	100.00	GRP1	NA	100.00	May 1, 2005	274,510.00	May 1, 2005	273,028.00	May 1, 2005	1.47	May 1, 2005	
39	100.00	GRP1	NA	100.00	April 1, 2005	381,610.27	March 1, 2005	379,761.17	March 1, 2005	1.20	March 1, 2005	
40	100.00	GRP1	NA	100.00	January 1, 2005	1,621,786.00	March 1, 2005	1,494,355.00	March 1, 2005	1.39	March 1, 2005	
41	100.00	GRP1	NA	72.96	February 1, 2005	1,324,121.65	March 1, 2005	1,139,894.61	March 1, 2005	1.24	March 1, 2005	
42	100.00	GRP1	NA	89.50	April 1, 2005	584,604.00	April 1, 2005	528,733.00	April 1, 2005	1.40	April 1, 2005	
43	100.00	GRP1	NA	94.80	April 1, 2005	413,850.00	May 1, 2005	378,236.00	May 1, 2005	1.40	May 1, 2005	
44	100.00	GRP1	NA	100.00	March 1, 2005	1,229,695.00	May 1, 2005	1,103,253.00	May 1, 2005	1.40	May 1, 2005	
45	100.00	GRP1	NA	100.00	March 1, 2005	756,424.00	May 1, 2005	645,705.00	May 1, 2005	1.42	May 1, 2005	
46	100.00	GRP1	NA	85.40	March 1, 2005	8,078,355.51	June 1, 2005	7,969,976.00	June 1, 2005	1.33	June 1, 2005	
47	100.00	GRP1	NA	92.29	March 1, 2005	598,279.00	April 1, 2005	537,896.00	April 1, 2005	1.38	April 1, 2005	
48	100.00	GRP1	NA	100.00	March 1, 2005	294,032.00	March 1, 2005	265,564.00	March 1, 2005	1.38	March 1, 2005	
49	100.00	GRP1	NA	88.20	March 1, 2005	341,857.00	March 1, 2005	307,997.00	March 1, 2005	1.19	March 1, 2005	
50	100.00	GRP1	NA	100.00	May 1, 2005	5,800,725.00	May 1, 2005	5,194,636.00	May 1, 2005	1.23	May 1, 2005	
51	100.00	GRP1	NA	92.30	March 1, 2005	744,684.00	April 1, 2005	656,245.00	April 1, 2005	1.23	April 1, 2005	
52	100.00	GRP1	Equities	100.00	March 1, 2005	3,251,101.00	April 1, 2005	3,126,877.00	April 1, 2005	1.23	April 1, 2005	

	AT	AU	AV	AW	AX	AY	AZ	BA	BB	BC	BD	BE
53	100.00	GRP1	NA	91.50	March 1, 2005	1,223,937.60	May 1, 2005	1,202,687.60	May 1, 2005	1.58	May 1, 2005	
54	100.00	GRP1	NA	96.20	February 1, 2005	1,097,343.58	April 1, 2005	1,018,838.68	April 1, 2005	1.35	April 1, 2005	
55	100.00	GRP1	NA	92.16	January 1, 2005	852,609.00	March 1, 2005	764,897.00	March 1, 2005	1.24	March 1, 2005	
56	100.00	GRP1	NA	91.35	February 1, 2005	673,403.00	March 1, 2005	625,250.00	March 1, 2005	1.26	March 1, 2005	
57	100.00	GRP1	NA	92.60	January 1, 2005	792,238.00	February 1, 2005	738,081.00	February 1, 2005	1.29	February 1, 2005	
58	100.00	GRP1	NA	100.00	April 1, 2005	1,923,063.00	April 1, 2005	1,746,912.00	April 1, 2005	1.63	April 1, 2005	
59	100.00	GRP2	NA	96.71	February 1, 2005	647,429.00	March 1, 2005	586,679.00	March 1, 2005	1.49	March 1, 2005	
60	100.00	GRP1	NA	100.00	April 1, 2005	2,506,880.00	May 1, 2005	2,352,594.00	May 1, 2005	1.23	May 1, 2005	
61	100.00	GRP1	NA	100.00	November 1, 2004	267,658.46	January 1, 2005	253,113.56	January 1, 2005	1.36	January 1, 2005	
62	100.00	GRP1	NA	100.00	January 1, 2005	457,087.38	February 1, 2005	420,142.71	February 1, 2005	1.36	February 1, 2005	
63	100.00	GRP1	NA	100.00	May 1, 2005	369,463.00	February 1, 2005	329,655.00	February 1, 2005	1.28	February 1, 2005	
64	100.00	GRP1	NA	100.00	February 1, 2005	489,850.00	April 1, 2005	489,850.00	April 1, 2005	1.29	April 1, 2005	
65	100.00	GRP1	NA	100.00	April 1, 2005	436,500.00	May 1, 2005	436,500.00	May 1, 2005	1.20	May 1, 2005	June 1, 2005
66	100.00	GRP1	NA	89.80	June 1, 2005	450,417.53	May 1, 2005	423,256.02	May 1, 2005	1.37	May 1, 2005	
67	100.00	GRP1	NA	89.20	January 1, 2005	2,432,641.76	April 1, 2005	2,150,769.18	April 1, 2005	1.58	April 1, 2005	
68	100.00	GRP1	NA	97.28	March 1, 2005	789,681.00	May 1, 2005	706,764.00	May 1, 2005	1.89	May 1, 2005	
69	100.00	GRP2	NA	90.77	March 1, 2005	817,707.00	April 1, 2005	765,707.00	April 1, 2005	1.20	April 1, 2005	
70	100.00	GRP1	NA	100.00	March 1, 2005	527,079.41	April 1, 2005	434,432.67	April 1, 2005	1.24	April 1, 2005	
71	100.00	GRP1	NA	86.80	January 1, 2005	475,670.52	January 1, 2005	439,054.80	January 1, 2005	1.33	January 1, 2005	
72	100.00	GRP1	NA	96.08	February 1, 2005	907,321.00	April 1, 2005	839,231.00	April 1, 2005	1.56	April 1, 2005	
73	100.00	GRP1	NA	100.00	February 1, 2005	402,197.00	April 1, 2005	385,101.00	April 1, 2005	1.29	April 1, 2005	
74	100.00	GRP1	NA	87.39	January 1, 2005	1,269,975.00	April 1, 2005	1,205,796.00	April 1, 2005	1.25	April 1, 2005	
75	100.00	GRP1	NA	97.40	May 1, 2005	1,297,830.00	June 1, 2005	1,155,589.00	June 1, 2005	1.48	June 1, 2005	April 8, 2005
76	100.00	GRP1	NA	90.00	March 1, 2005	1,200,465.00	March 1, 2005	1,095,981.00	March 1, 2005	1.20	March 1, 2005	
77	100.00	GRP1	NA	98.60	May 1, 2005	3,826,618.37	September 1, 2004	3,592,321.00	September 1, 2004	1.30	September 1, 2004	
78	100.00	GRP1	NA	100.00	May 1, 2005	1,043,383.00	June 1, 2005	1,006,717.00	June 1, 2005	1.60	June 1, 2005	June 8, 2005
79	100.00	GRP1	NA	100.00	May 1, 2005	448,573.00	June 1, 2005	428,458.00	June 1, 2005	1.60	June 1, 2005	June 8, 2005
80	100.00	GRP1	NA	100.00	May 1, 2005	284,627.00	June 1, 2005	271,578.00	June 1, 2005	1.60	June 1, 2005	June 8, 2005
81	100.00	GRP1	NA	100.00	September 1, 2004	718,928.00	March 1, 2005	683,862.45	March 1, 2005	1.25	March 1, 2005	
82	100.00	GRP1	NA	100.00	April 1, 2005	202,877.00	February 1, 2005	189,521.00	February 1, 2005	1.41	February 1, 2005	
83	100.00	GRP1	NA	61.70	March 1, 2005	243,844.00	February 1, 2005	226,064.00	February 1, 2005	1.41	February 1, 2005	
84	100.00	GRP1	NA	100.00	February 1, 2005	376,707.00	March 1, 2005	375,326.00	March 1, 2005	1.31	March 1, 2005	
85	100.00	GRP1	NA	100.00	March 1, 2005	534,756.00	March 1, 2005	519,864.00	March 1, 2005	1.35	March 1, 2005	
86	100.00	GRP2	NA	94.07	March 1, 2005	669,524.00	April 1, 2005	608,774.00	April 1, 2005	1.21	April 1, 2005	
87	100.00	GRP1	NA	89.80	November 1, 2004	1,576,735.41	February 1, 2005	1,480,740.39	February 1, 2005	1.27	February 1, 2005	
88	100.00	GRP1	NA	100.00	January 1, 2005	774,790.76	January 1, 2005	706,034.41	January 1, 2005	1.47	January 1, 2005	
89	100.00	GRP1	NA	85.00	April 1, 2005	843,555.76	May 1, 2005	797,980.84	May 1, 2005	1.22	May 1, 2005	
90	100.00	GRP1	NA	94.20	January 1, 2005	801,642.33	February 1, 2005	737,002.53	February 1, 2005	1.46	February 1, 2005	
91	100.00	GRP1	NA	100.00	April 1, 2005	1,843,711.67	May 1, 2005	1,767,081.76	May 1, 2005	1.26	May 1, 2005	
92	100.00	GRP1	NA	96.40	April 1, 2005	1,628,046.30	April 1, 2005	1,509,235.19	April 1, 2005	1.20	April 1, 2005	
93	100.00	GRP1	NA	96.60	February 1, 2005	1,059,179.00	March 1, 2005	1,007,851.00	March 1, 2005	1.28	March 1, 2005	
94	100.00	GRP1	NA	96.00	March 1, 2005	1,121,005.91	April 1, 2005	1,011,032.93	April 1, 2005	1.40	April 1, 2005	
95	100.00	GRP2	NA	86.90	February 1, 2005	2,942,273.00	March 1, 2005	2,829,773.00	March 1, 2005	1.25	March 1, 2005	
96	100.00	GRP1	NA	64.00	March 1, 2005	548,023.00	March 1, 2005	536,501.00	March 1, 2005	1.24	March 1, 2005	
97	100.00	GRP1	NA	100.00	March 1, 2005	1,011,068.00	March 1, 2005	978,311.00	March 1, 2005	1.34	March 1, 2005	
98	100.00	GRP1	NA	91.60	February 1, 2005	399,551.00	May 1, 2005	376,828.00	May 1, 2005	1.33	May 1, 2005	
99	100.00	GRP1	NA	96.40	April 1, 2005	991,850.52	May 1, 2005	912,456.77	May 1, 2005	1.21	May 1, 2005	
100	100.00	GRP2	NA	98.20	March 1, 2005	904,118.00	March 1, 2005	822,218.00	March 1, 2005	1.97	March 1, 2005	
101	100.00	GRP1	NA	100.00	April 1, 2005	1,333,118.00	May 1, 2005	1,227,100.00	May 1, 2005	1.50	May 1, 2005	
102	100.00	GRP1	NA	74.54	February 1, 2005	4,445,398.00	February 1, 2005	4,445,398.00	February 1, 2005	2.40	February 1, 2005	
103	100.00	GRP1	NA	71.50	February 1, 2005	6,456,485.00	February 1, 2005	6,456,485.00	February 1, 2005	2.28	February 1, 2005	
104	100.00	GRP1	NA	100.00	March 1, 2005	920,834.00	February 1, 2005	880,985.00	February 1, 2005	1.26	February 1, 2005	

	AT	AU	AV	AW	AX	AY	AZ	BA	BB	BC	BD	BE
105	100.00	GRP1	NA	100.00	February 1, 2005	619,467.71	May 1, 2005	582,493.00	May 1, 2005	1.70	May 1, 2005	
106	100.00	GRP1	NA	88.00	September 1, 2004	260,616.22	June 1, 2005	255,212.17	June 1, 2005	1.38	June 1, 2005	
107	100.00	GRP1	NA	99.20	April 1, 2005	3,018,558.00	June 1, 2005	2,776,815.00	June 1, 2005	1.32	June 1, 2005	
108	100.00	GRP1	NA	96.40	March 1, 2005	671,903.92	April 1, 2005	634,459.39	April 1, 2005	1.28	April 1, 2005	
109	100.00	GRP1	NA	100.00	March 1, 2005	150,697.40	April 1, 2005	139,973.44	April 1, 2005	1.20	April 1, 2005	
110	100.00	GRP1	NA	94.90	March 1, 2005	834,395.95	April 1, 2005	786,675.50	April 1, 2005	1.20	April 1, 2005	
111	100.00	GRP1	NA	93.60	February 1, 2005	3,323,361.00	May 1, 2005	3,233,361.00	May 1, 2005	1.32	May 1, 2005	
112	100.00	GRP2	NA	93.75	February 1, 2005	992,249.00	March 1, 2005	924,249.00	March 1, 2005	1.35	March 1, 2005	
113	100.00	GRP1	NA	100.00	April 1, 2005	1,535,401.00	April 1, 2005	1,416,772.00	April 1, 2005	1.62	April 1, 2005	
114	100.00	GRP1	NA	100.00	November 1, 2004	1,272,929.38	January 1, 2005	1,207,422.94	January 1, 2005	1.25	January 1, 2005	
115	100.00	GRP1	NA	98.70	April 1, 2005	10,455,567.00	June 1, 2005	9,517,662.00	June 1, 2005	1.57	June 1, 2005	
116	100.00	GRP2	NA	95.20	January 1, 2005	2,344,607.36	March 1, 2005	2,282,819.36	March 1, 2005	1.90	March 1, 2005	
117	100.00	GRP1	NA	86.80	April 1, 2005	7,582,110.62	June 1, 2005	7,225,732.00	June 1, 2005	1.60	June 1, 2005	
118	100.00	GRP1	NA	100.00	March 1, 2005	432,798.09	March 1, 2005	432,798.09	March 1, 2005	1.19	March 1, 2005	
119	100.00	GRP1	NA	97.00	May 1, 2005	37,502,691.00	June 1, 2005	36,435,269.00	June 1, 2005	2.57	June 1, 2005	

PRICE-YIELD XP

	A	B	C	D	E	F	G	H
1	Merrill Lynch Mortgage Trust 2005-MCP1, Class XP							
2								
3								
4	Price/Yield							
5	Given: Price	100 CPY, 0 CDR,0%Sev Adv0%P&I,0mo(s)	100 CPY, 0 for 12 1 CDR,35%Sev Adv100%P... CDR,0%P&I,0m o(s) la...					
6	3.9651	Price	3.9651	3.9651	3.9651			
7	Yield	4.6302	4.6302	4.6166	4.6166			
8	Spread	70	70	69	69			
9	WAL	5.89	5.89	5.89	5.89			
10	Mod Dnm	3.183	3.183	3.182	3.182			
11	Mod Convexity	0.164	0.164	0.164	0.164			
12	Principal Window	NA	NA	NA	NA			
13	Maturity #mos	96	96	96	96			
14	CMT 3MO	3.041	3.041	2.996	2.996			
15	CMT 6MO	3.284	3.284	3.213	3.213			
16	CMT 2YR	3.713	3.713	3.707	3.707			
17	CMT 3YR	3.772	3.772	3.768	3.768			
18	CMT 5YR	3.891	3.891	3.880	3.880			
19	CMT 10YR	4.112	4.112	4.107	4.107			
20	CMT 30YR	4.389	4.389	4.406	4.406			
21	Prepay Rate	100 CPY	100 CPY	100 CPY	100 CPY			
22	YMP	Incl pnly	Incl pnly	Incl pnly	Incl pnly			
23	Prepay Penalty Hairc	0	0	0	0			
24	Default Rate	0 CDR	0 CDR	0 CDR	0 CDR			
25	Default Severity	0 Percent	35 Percent	0 Percent	0 Percent			
26	Service Advance	All but newly lldid	All but newly lldid	All but newly lldid	All but newly lldid			
27	Advance (% of P&I)	0	100	0	0			
28	Recovery Lag	0	0	0	0			
29	Recovery Time Serie	100	100	100	100			
30	Initial Rate	0	0	0	0			
31	Initial Severity	0	0	0	0			
32	Use Asset-level	False	False	True	True			
33	71,000, Norfolk Wat	Default Rate:0 for 12 10 CDR,Default Severity:35 ,Advance (% of P&I):100 ,Recovery Lag:12,,	Default Rate:0 for 12 10 CDR,Default Severity:35 ,Advance (% of P&I):100 ,Recovery Lag:12,,	Default Rate:0 for 12 10 CDR,Default Severity:35 ,Advance (% of P&I):100 ,Recovery Lag:12,,	Default Rate:0 for 12 10 CDR,Default Severity:35 ,Advance (% of P&I):100 ,Recovery Lag:12,,			
34	91,91,000, Wakarusa	Default Rate:0 for 12 10 CDR,Default Severity:35 ,Advance (% of P&I):100 ,Recovery Lag:12,,	Default Rate:0 for 12 10 CDR,Default Severity:35 ,Advance (% of P&I):100 ,Recovery Lag:12,,	Default Rate:0 for 12 10 CDR,Default Severity:35 ,Advance (% of P&I):100 ,Recovery Lag:12,,	Default Rate:0 for 12 10 CDR,Default Severity:35 ,Advance (% of P&I):100 ,Recovery Lag:12,,			
35	50,50,000, Carmax L	Default Rate:0 for 12 10 CDR,Default Severity:35 ,Advance (% of P&I):100 ,Recovery Lag:12,,	Default Rate:0 for 12 10 CDR,Default Severity:35 ,Advance (% of P&I):100 ,Recovery Lag:12,,	Default Rate:0 for 12 10 CDR,Default Severity:35 ,Advance (% of P&I):100 ,Recovery Lag:12,,	Default Rate:0 for 12 10 CDR,Default Severity:35 ,Advance (% of P&I):100 ,Recovery Lag:12,,			
36	97,97,000, Fairfield In	Default Rate:0 for 12 10 CDR,Default Severity:35 ,Advance (% of P&I):100 ,Recovery Lag:12,,	Default Rate:0 for 12 10 CDR,Default Severity:35 ,Advance (% of P&I):100 ,Recovery Lag:12,,	Default Rate:0 for 12 10 CDR,Default Severity:35 ,Advance (% of P&I):100 ,Recovery Lag:12,,	Default Rate:0 for 12 10 CDR,Default Severity:35 ,Advance (% of P&I):100 ,Recovery Lag:12,,			
37	82,82,000, Best Wes	Default Rate:0 for 12 10 CDR,Default Severity:35 ,Advance (% of P&I):100 ,Recovery Lag:12,,	Default Rate:0 for 12 10 CDR,Default Severity:35 ,Advance (% of P&I):100 ,Recovery Lag:12,,	Default Rate:0 for 12 10 CDR,Default Severity:35 ,Advance (% of P&I):100 ,Recovery Lag:12,,	Default Rate:0 for 12 10 CDR,Default Severity:35 ,Advance (% of P&I):100 ,Recovery Lag:12,,			
38	93,93,000, Holiday In	Default Rate:0 for 12 10 CDR,Default Severity:35 ,Advance (% of P&I):100 ,Recovery Lag:12,,	Default Rate:0 for 12 10 CDR,Default Severity:35 ,Advance (% of P&I):100 ,Recovery Lag:12,,	Default Rate:0 for 12 10 CDR,Default Severity:35 ,Advance (% of P&I):100 ,Recovery Lag:12,,	Default Rate:0 for 12 10 CDR,Default Severity:35 ,Advance (% of P&I):100 ,Recovery Lag:12,,			
39	15,15,000, Forest La	Default Rate:0 for 12 10 CDR,Default Severity:35 ,Advance (% of P&I):100 ,Recovery Lag:12,,	Default Rate:0 for 12 10 CDR,Default Severity:35 ,Advance (% of P&I):100 ,Recovery Lag:12,,	Default Rate:0 for 12 10 CDR,Default Severity:35 ,Advance (% of P&I):100 ,Recovery Lag:12,,	Default Rate:0 for 12 10 CDR,Default Severity:35 ,Advance (% of P&I):100 ,Recovery Lag:12,,			
40	29,29,000, Tuscany	Default Rate:0 for 12 10 CDR,Default Severity:35 ,Advance (% of P&I):100 ,Recovery Lag:12,,	Default Rate:0 for 12 10 CDR,Default Severity:35 ,Advance (% of P&I):100 ,Recovery Lag:12,,	Default Rate:0 for 12 10 CDR,Default Severity:35 ,Advance (% of P&I):100 ,Recovery Lag:12,,	Default Rate:0 for 12 10 CDR,Default Severity:35 ,Advance (% of P&I):100 ,Recovery Lag:12,,			
41	64,64,000, Harcourt	Default Rate:0 for 12 10 CDR,Default Severity:35 ,Advance (% of P&I):100 ,Recovery Lag:12,,	Default Rate:0 for 12 10 CDR,Default Severity:35 ,Advance (% of P&I):100 ,Recovery Lag:12,,	Default Rate:0 for 12 10 CDR,Default Severity:35 ,Advance (% of P&I):100 ,Recovery Lag:12,,	Default Rate:0 for 12 10 CDR,Default Severity:35 ,Advance (% of P&I):100 ,Recovery Lag:12,,			
42	25,25,000, Hilton Tar	Default Rate:0 for 12 10 CDR,Default Severity:35 ,Advance (% of P&I):100 ,Recovery Lag:12,,	Default Rate:0 for 12 10 CDR,Default Severity:35 ,Advance (% of P&I):100 ,Recovery Lag:12,,	Default Rate:0 for 12 10 CDR,Default Severity:35 ,Advance (% of P&I):100 ,Recovery Lag:12,,	Default Rate:0 for 12 10 CDR,Default Severity:35 ,Advance (% of P&I):100 ,Recovery Lag:12,,			
43	34,34,000, Park N G	Default Rate:0 for 12 10 CDR,Default Severity:35 ,Advance (% of P&I):100 ,Recovery Lag:12,,	Default Rate:0 for 12 10 CDR,Default Severity:35 ,Advance (% of P&I):100 ,Recovery Lag:12,,	Default Rate:0 for 12 10 CDR,Default Severity:35 ,Advance (% of P&I):100 ,Recovery Lag:12,,	Default Rate:0 for 12 10 CDR,Default Severity:35 ,Advance (% of P&I):100 ,Recovery Lag:12,,			
44	103,103,000, Madiso	Default Rate:0 for 12 10 CDR,Default Severity:35 ,Advance (% of P&I):100 ,Recovery Lag:12,,	Default Rate:0 for 12 10 CDR,Default Severity:35 ,Advance (% of P&I):100 ,Recovery Lag:12,,	Default Rate:0 for 12 10 CDR,Default Severity:35 ,Advance (% of P&I):100 ,Recovery Lag:12,,	Default Rate:0 for 12 10 CDR,Default Severity:35 ,Advance (% of P&I):100 ,Recovery Lag:12,,			
45	48,48,000, Hilton Ga	Default Rate:0 for 12 10 CDR,Default Severity:35 ,Advance (% of P&I):100 ,Recovery Lag:12,,	Default Rate:0 for 12 10 CDR,Default Severity:35 ,Advance (% of P&I):100 ,Recovery Lag:12,,	Default Rate:0 for 12 10 CDR,Default Severity:35 ,Advance (% of P&I):100 ,Recovery Lag:12,,	Default Rate:0 for 12 10 CDR,Default Severity:35 ,Advance (% of P&I):100 ,Recovery Lag:12,,			
46	51,51,000, Hilton Ga	Default Rate:0 for 12 10 CDR,Default Severity:35 ,Advance (% of P&I):100 ,Recovery Lag:12,,	Default Rate:0 for 12 10 CDR,Default Severity:35 ,Advance (% of P&I):100 ,Recovery Lag:12,,	Default Rate:0 for 12 10 CDR,Default Severity:35 ,Advance (% of P&I):100 ,Recovery Lag:12,,	Default Rate:0 for 12 10 CDR,Default Severity:35 ,Advance (% of P&I):100 ,Recovery Lag:12,,			
47	23,23,000, Hilton Ga	Default Rate:0 for 12 10 CDR,Default Severity:35 ,Advance (% of P&I):100 ,Recovery Lag:12,,	Default Rate:0 for 12 10 CDR,Default Severity:35 ,Advance (% of P&I):100 ,Recovery Lag:12,,	Default Rate:0 for 12 10 CDR,Default Severity:35 ,Advance (% of P&I):100 ,Recovery Lag:12,,	Default Rate:0 for 12 10 CDR,Default Severity:35 ,Advance (% of P&I):100 ,Recovery Lag:12,,			
48								
49	Yield Curve	Mat 1MO 3MO 6MO 2YR 3YR 5YR 10YR 30YR						
50		Yld 2.810 3.041 3.284 3.713 3.772 3.891 4.112 4.389						
51								

LOAN CASHFLOWS 10 CDR ON TOP 10%

	A	B	C	D	E	F	G	H	I	J	K	L	M	N	O
1	Merrill Lynch Mortgage Trust 2005-MCP1														
2															
3	Deal Information														
4	Deal Type:	Commercial MBS	Gross WAC:	5.3903	Orig Deal Bal:	\$1,737,996,522.64	WA Rem Term:	106							
5	Cur Deal Bal:	\$1,737,996,522.64	WA Amort Term:	291	Orig Collat Bal:	\$1,737,996,522.67	Pricing Speed:	0 CPR							
6	Cur Collat Bal:	\$1,737,996,522.67													
7	Latest update:	06/01/2005	Deal Closed:	06/29/2005	Next Pay:	07/12/2005	First Pay:	07/12/2005							
8	Asset	Loan Totals													
9															
10	Loan Cashflows														
11	Period	Date	Principal	Gross Interest	Gross Debt Svc	Balance	Sched Pric	Prepay Pric	Recover Pric	Liquidation	Net Loss	Default Amount	Prepay Points	Yield Maint	Prepay Penalty
12	Total		143,303,477.79	73,678,384.73	216,981,862.52		22,808,517.68	60,446,732.01	60,048,238.11	93,467,165.68	33,418,937.58	95,482,678.80	0.00	0.00	0.00
13															
14	0	Jun 12, 05	0.00	0.00	0.00	176,722,415.37	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
15	1	Jul 12, 05	197,418.11	906,343.93	1,103,762.04	176,524,997.26	197,418.11	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
16	2	Aug 12, 05	172,453.60	935,507.94	1,107,961.54	176,352,543.66	172,453.60	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
17	3	Sep 12, 05	173,368.64	934,592.90	1,107,961.54	176,179,175.01	173,368.64	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
18	4	Oct 12, 05	200,207.53	903,554.51	1,103,762.04	175,978,967.49	200,207.53	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
19	5	Nov 12, 05	175,300.80	932,610.74	1,107,961.54	175,803,616.68	175,300.80	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
20	6	Dec 12, 05	202,135.93	901,626.11	1,103,762.04	175,601,480.75	202,135.93	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
21	7	Jan 12, 06	177,353.73	930,607.81	1,107,961.54	175,424,127.02	177,353.73	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
22	8	Feb 12, 06	178,294.79	929,666.75	1,107,961.54	175,245,832.23	178,294.79	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
23	9	Mar 12, 06	256,518.54	838,844.50	1,095,363.04	174,989,313.69	256,518.54	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
24	10	Apr 12, 06	180,601.80	927,359.74	1,107,961.54	174,808,711.89	180,601.80	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
25	11	May 12, 06	207,244.52	898,517.52	1,103,762.04	174,601,467.37	207,244.52	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
26	12	Jun 12, 06	201,618.08	925,301.81	1,126,919.90	174,399,849.28	201,618.08	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
27	13	Jul 12, 06	230,821.41	894,419.82	1,125,241.23	174,169,027.87	230,821.41	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
28	14	Aug 12, 06	203,908.73	923,011.17	1,126,919.90	173,965,119.14	203,908.73	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
29	15	Sep 12, 06	204,988.87	921,931.02	1,126,919.90	173,760,130.27	204,988.87	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
30	16	Oct 12, 06	234,100.75	891,140.48	1,125,241.23	173,526,029.52	234,100.75	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
31	17	Nov 12, 06	207,314.71	919,605.13	1,126,919.90	173,318,714.75	207,314.71	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
32	18	Dec 12, 06	236,363.55	886,877.68	1,125,241.23	173,082,351.19	236,363.55	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
33	19	Jan 12, 07	209,664.99	917,254.91	1,126,919.90	172,872,686.20	209,664.99	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
34	20	Feb 12, 07	210,775.64	916,144.26	1,126,919.90	172,661,910.56	210,775.64	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
35	21	Mar 12, 07	295,407.25	826,476.65	1,121,883.90	172,366,503.31	295,407.25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
36	22	Apr 12, 07	213,456.88	913,463.02	1,126,919.90	172,153,046.43	213,456.88	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
37	23	May 12, 07	242,339.04	882,902.19	1,125,241.23	171,910,707.40	242,339.04	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
38	24	Jun 12, 07	215,871.33	911,048.57	1,126,919.90	171,694,836.07	215,871.33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
39	25	Jul 12, 07	1,209,851.00	880,553.25	2,090,404.25	169,961,397.60	242,549.02	0.00	967,301.99	1,500,889.46	533,587.47	1,350,800.51	0.00	0.00	0.00
40	26	Aug 12, 07	1,171,936.91	900,666.17	2,072,603.07	168,251,237.67	214,510.82	0.00	957,425.98	1,485,649.00	528,223.02	1,337,084.10	0.00	0.00	0.00
41	27	Sep 12, 07	1,161,558.54	891,656.55	2,052,213.09	166,566,688.64	213,762.17	0.00	947,794.38	1,470,786.86	522,982.49	1,323,708.18	0.00	0.00	0.00
42	28	Oct 12, 07	1,177,872.90	854,254.24	2,032,127.40	164,871,005.93	239,621.53	0.00	938,251.37	1,456,061.19	517,809.82	1,310,455.07	0.00	0.00	0.00
43	29	Nov 12, 07	1,141,058.55	873,743.85	2,014,802.39	163,217,355.96	212,412.15	0.00	928,646.39	1,441,238.19	512,591.80	1,297,114.37	0.00	0.00	0.00
44	30	Dec 12, 07	1,157,015.65	837,078.07	1,994,063.73	161,552,836.06	237,736.80	0.00	919,278.15	1,426,782.62	507,503.87	1,284,104.36	0.00	0.00	0.00
45	31	Jan 12, 08	1,120,919.36	856,180.01	1,977,079.36	159,929,535.29	211,068.73	0.00	909,850.63	1,412,232.04	502,381.41	1,271,008.84	0.00	0.00	0.00
46	32	Feb 12, 08	1,110,987.24	847,557.66	1,958,544.90	158,321,161.51	210,332.00	0.00	900,655.24	1,398,041.78	497,388.54	1,256,237.60	0.00	0.00	0.00
47	33	Mar 12, 08	1,151,688.22	784,903.15	1,936,601.38	156,671,025.84	260,153.67	0.00	891,544.56	1,383,982.00	492,437.44	1,245,583.80	0.00	0.00	0.00
48	34	Apr 12, 08	1,091,443.65	830,321.84	1,921,765.48	155,098,284.60	209,131.64	0.00	882,312.01	1,369,609.61	487,297.60	1,232,648.64	0.00	0.00	0.00
49	35	May 12, 08	1,106,529.70	795,440.91	1,901,970.61	153,500,315.25	233,160.48	0.00	873,369.22	1,355,808.86	482,439.64	1,220,227.98	0.00	0.00	0.00
50	36	Jun 12, 08	1,072,173.81	813,535.26	1,885,709.07	151,959,592.29	207,804.25	0.00	864,369.56	1,341,918.71	477,549.15	1,207,776.84	0.00	0.00	0.00
51	37	Jul 12, 08	1,086,923.87	779,344.64	1,866,268.51	150,399,888.24	231,332.41	0.00	855,591.46	1,328,371.64	472,780.18	1,195,534.47	0.00	0.00	0.00

	A	B	C	D	E	F	G	H	I	J	K	L	M	N	O
52	38	Aug 12, 08	1,053,241.35	797,057.53	1,850,298.88	148,878,867.46	206,483.47	0.00	846,757.88	1,314,737.31	467,979.43	1,183,263.58	0.00	0.00	0.00
53	39	Sep 12, 08	1,043,904.31	788,996.10	1,832,900.41	147,371,465.29	205,762.78	0.00	838,141.53	1,301,439.38	463,297.86	1,171,296.45	0.00	0.00	0.00
54	40	Oct 12, 08	1,058,184.29	755,815.11	1,813,979.40	145,854,641.73	228,559.55	0.00	829,604.74	1,286,264.02	458,659.27	1,159,437.61	0.00	0.00	0.00
55	41	Nov 12, 08	1,025,466.87	772,970.90	1,798,437.78	144,375,184.82	204,452.37	0.00	821,014.50	1,275,004.53	453,990.03	1,147,504.08	0.00	0.00	0.00
56	42	Dec 12, 08	1,039,406.56	740,443.14	1,779,855.69	142,886,341.74	226,771.39	0.00	812,635.17	1,262,071.70	449,438.53	1,135,864.53	0.00	0.00	0.00
57	43	Jan 12, 09	1,007,352.29	757,241.00	1,764,593.29	141,434,136.36	203,148.57	0.00	804,203.72	1,249,056.81	444,853.09	1,124,151.13	0.00	0.00	0.00
58	44	Feb 12, 09	998,418.57	749,545.27	1,747,963.85	139,965,334.62	202,439.54	0.00	795,979.04	1,236,362.20	440,383.16	1,112,725.98	0.00	0.00	0.00
59	45	Mar 12, 09	1,056,546.50	670,121.81	1,726,668.30	138,502,833.80	268,716.08	0.00	787,830.42	1,223,784.75	435,954.33	1,101,406.28	0.00	0.00	0.00
60	46	Apr 12, 09	980,691.34	734,091.58	1,714,702.92	137,090,715.43	201,380.48	0.00	779,310.86	1,210,737.89	431,427.03	1,089,664.10	0.00	0.00	0.00
61	47	May 12, 09	993,851.35	703,081.88	1,696,943.22	135,669,784.29	222,537.44	0.00	771,313.91	1,196,393.70	427,079.79	1,078,554.33	0.00	0.00	0.00
62	48	Jun 12, 09	963,360.05	718,998.35	1,682,338.40	134,283,719.85	200,091.97	(0.00)	763,288.08	1,185,972.47	422,704.39	1,067,375.23	0.00	0.00	0.00
63	49	Jul 12, 09	976,220.63	688,696.55	1,664,917.18	132,889,062.16	220,801.66	0.00	755,418.97	1,173,856.04	418,437.07	1,056,470.43	0.00	0.00	0.00
64	50	Aug 12, 09	946,332.30	704,262.41	1,650,594.71	131,528,587.60	198,810.08	0.00	747,522.23	1,161,664.48	414,142.25	1,045,498.03	0.00	0.00	0.00
65	51	Sep 12, 09	937,934.54	697,052.76	1,634,987.30	130,180,899.65	198,116.21	0.00	739,818.33	1,149,771.74	409,953.41	1,034,794.57	0.00	0.00	0.00
66	52	Oct 12, 09	950,358.44	667,654.65	1,618,013.10	128,824,538.04	218,172.58	0.00	732,185.87	1,137,989.03	405,803.16	1,024,190.13	0.00	0.00	0.00
67	53	Nov 12, 09	921,352.20	682,723.10	1,604,075.30	127,501,559.41	196,844.64	0.00	724,507.56	1,126,133.99	401,626.43	1,013,520.59	0.00	0.00	0.00
68	54	Dec 12, 09	933,490.76	653,914.98	1,587,405.74	126,170,516.06	216,474.32	0.00	717,016.44	1,114,589.03	397,552.58	1,003,112.13	0.00	0.00	0.00
69	55	Jan 12, 10	905,060.35	668,658.53	1,573,718.88	124,872,002.82	195,579.68	0.00	709,480.67	1,102,933.57	393,452.90	992,640.21	0.00	0.00	0.00
70	56	Feb 12, 10	897,025.48	661,777.22	1,558,802.69	123,585,523.25	194,897.10	0.00	702,128.38	1,091,582.47	389,454.09	982,424.22	0.00	0.00	0.00
71	57	Mar 12, 10	946,121.17	591,576.48	1,539,697.64	122,251,909.89	253,276.80	0.00	694,844.37	1,080,336.56	385,492.20	972,302.91	0.00	0.00	0.00
72	58	Apr 12, 10	881,145.28	647,892.59	1,529,037.88	120,989,382.17	193,849.09	0.00	687,296.20	1,068,678.63	381,382.44	961,810.77	0.00	0.00	0.00
73	59	May 12, 10	892,589.23	620,518.03	1,513,107.26	119,719,298.92	212,441.14	0.00	680,148.09	1,057,642.11	377,494.02	951,877.90	0.00	0.00	0.00
74	60	Jun 12, 10	870,916.93	634,471.38	1,505,388.31	118,474,800.66	197,958.72	(0.00)	672,958.21	1,046,539.53	373,581.33	941,885.58	0.00	0.00	0.00
75	61	Jul 12, 10	893,241.48	603,261.58	1,490,863.06	117,221,794.53	217,345.51	0.00	665,895.96	1,035,660.62	369,764.65	932,094.55	0.00	0.00	0.00
76	62	Aug 12, 10	855,469.25	627,234.75	1,476,704.00	116,000,400.97	196,686.24	0.00	658,783.01	1,024,707.32	365,924.31	922,236.59	0.00	0.00	0.00
77	63	Sep 12, 10	847,852.75	614,761.45	1,462,614.20	114,790,312.12	196,000.47	0.00	651,852.28	1,014,030.38	362,178.10	912,007.34	0.00	0.00	0.00
78	64	Oct 12, 10	859,755.91	588,724.24	1,448,480.14	113,572,147.67	214,769.69	0.00	644,986.21	1,003,452.76	358,466.54	903,107.48	0.00	0.00	0.00
79	65	Nov 12, 10	832,809.68	601,891.83	1,434,701.51	112,384,905.78	194,798.36	0.00	638,071.32	992,803.53	354,732.21	893,523.18	0.00	0.00	0.00
80	66	Dec 12, 10	844,437.54	576,385.11	1,420,822.64	111,189,079.00	213,104.28	0.00	631,333.26	982,422.50	351,089.24	884,180.25	0.00	0.00	0.00
81	67	Jan 12, 11	810,030.50	589,261.69	1,407,292.18	110,023,624.43	193,482.90	0.00	624,547.80	971,971.67	347,424.07	874,774.50	0.00	0.00	0.00
82	68	Feb 12, 11	810,743.56	583,084.85	1,393,828.41	108,869,022.39	192,808.32	0.00	617,935.24	961,763.72	343,948.48	865,605.35	0.00	0.00	0.00
83	69	Mar 12, 11	858,868.09	521,130.20	1,379,998.29	107,669,658.28	247,483.38	0.00	611,384.71	951,690.73	340,306.02	856,521.65	0.00	0.00	0.00
84	70	Apr 12, 11	796,331.37	570,809.89	1,366,341.26	106,536,893.14	191,757.13	0.00	604,574.24	941,208.01	336,633.77	847,087.21	0.00	0.00	0.00
85	71	May 12, 11	807,289.25	546,392.17	1,353,681.41	105,396,446.62	209,142.44	0.00	598,146.81	931,304.07	333,157.26	838,173.66	0.00	0.00	0.00
86	72	Jun 12, 11	782,192.03	558,560.89	1,340,752.92	104,284,594.64	190,577.25	0.00	591,674.78	921,334.73	329,659.95	829,201.26	0.00	0.00	0.00
87	73	Jul 12, 11	792,907.45	534,840.13	1,327,747.58	103,165,454.10	207,525.19	0.00	585,382.26	911,615.35	326,233.09	820,453.82	0.00	0.00	0.00
88	74	Aug 12, 11	768,333.47	546,736.70	1,315,070.17	102,074,437.82	189,284.01	0.00	579,049.46	901,832.26	322,782.81	811,649.04	0.00	0.00	0.00
89	75	Sep 12, 11	761,498.68	540,953.84	1,302,452.52	100,993,419.58	188,624.09	(0.00)	572,874.58	892,294.15	319,419.57	803,064.73	0.00	0.00	0.00
90	76	Oct 12, 11	771,838.44	517,959.70	1,289,788.14	99,905,493.52	205,080.88	0.00	566,757.56	882,845.18	316,087.62	794,560.66	0.00	0.00	0.00
91	77	Nov 12, 11	748,002.96	529,459.02	1,277,461.99	98,844,757.44	187,401.12	0.00	560,601.84	873,334.96	312,133.11	786,001.46	0.00	0.00	0.00
92	78	Dec 12, 11	756,097.36	506,939.20	1,265,008.56	97,777,196.99	203,498.03	0.00	554,599.33	864,062.41	309,463.09	777,658.17	0.00	0.00	0.00
93	79	Jan 12, 12	734,743.90	518,179.10	1,252,923.00	96,736,282.02	186,184.76	0.00	548,559.14	854,730.22	306,171.08	769,257.19	0.00	0.00	0.00
94	80	Feb 12, 12	728,204.73	512,682.29	1,240,887.02	95,705,115.42	185,535.66	0.00	542,669.07	845,630.94	302,961.87	761,067.85	0.00	0.00	0.00
95	81	Mar 12, 12	4,350,300.86	474,474.75	4,824,775.62	91,055,031.98	217,325.18	3,596,141.38	536,834.31	836,618.89	299,782.58	752,965.20	0.00	0.00	0.00
96	82	Apr 12, 12	710,242.82	482,795.80	1,193,038.63	90,046,308.63	179,316.61	0.00	530,923.21	827,403.73	296,480.52	713,227.29	0.00	0.00	0.00
97	83	May 12, 12	719,110.06	462,057.92	1,181,167.99	89,035,837.78	193,912.04	0.00	525,198.03	818,558.81	293,360.78	705,585.81	0.00	0.00	0.00
98	84	Jun 12, 12	697,500.48	472,093.36	1,169,583.84	88,048,118.86	178,062.81	0.00	519,437.67	809,658.11	290,220.44	697,886.40	0.00	0.00	0.00
99	85	Jul 12, 12	706,140.11	471,986.18	1,157,938.29	87,054,817.92	192,301.14	(0.00)	513,819.97	800,878.81	287,158.84	690,398.09	0.00	0.00	0.00
100	86	Aug 12, 12	684,980.05	461,593.23	1,146,573.28	86,085,760.71	176,811.89	0.00	508,168.06	792,245.22	284,077.16	682,953.14	0.00	0.00	0.00
101	87	Sep 12, 12	678,806.09	458,456.90	1,135,262.99	85,125,881.96	176,150.18	0.00	502,655.91	783,728.57	281,072.66	675,485.44	0.00	0.00	0.00
102	88	Oct 12, 12	687,113.87	438,808.91	1,123,922.79	84,160,671.86	189,918.20	0.00	497,185.67	775,291.91	278,096.23	668,206.90	0.00	0.00	0.00
103	89	Nov 12, 12	686,611.25	446,253.18	1,112,864.43	83,218,960.10	174,908.62	0.00	491,702.63	768,803.14	275,100.51	660,873.60	0.00	0.00	0.00

	A	B	C	D	E	F	G	H	I	J	K	L	M	N	O
104	90	614,702.41	427,027.52	430,242.87	1,101,729.93	82,272,078.03	188,357.29	(0.00)	486,345.12	758,524.78	272,179.66	653,721.90	0.00	0.00	0.00
105	91	654,628.72	439,242.87	431,346.02	1,090,871.59	81,346,209.29	173,672.99	0.00	480,955.73	750,195.75	269,240.02	646,526.97	0.00	0.00	0.00
106	92	648,719.99	431,346.02	431,346.02	1,080,066.01	80,433,115.55	173,020.89	0.00	475,899.10	742,072.85	266,373.75	639,509.37	0.00	0.00	0.00
107	93	683,760.24	395,221.89	395,221.89	1,068,982.13	79,485,820.99	213,268.14	0.00	470,492.10	734,026.42	263,534.32	632,558.16	0.00	0.00	0.00
108	94	617,189.95	421,474.42	421,474.42	1,038,664.37	78,619,001.49	171,995.38	0.00	445,204.57	694,834.12	249,629.55	625,350.71	0.00	0.00	0.00
109	95	625,018.01	403,430.15	403,430.15	1,028,448.17	77,747,028.44	184,716.32	0.00	440,301.69	687,256.72	248,955.03	618,531.05	0.00	0.00	0.00
110	96	606,229.77	412,233.86	412,233.86	1,018,483.63	76,896,534.94	170,859.23	(0.00)	435,370.54	679,634.28	244,263.74	611,670.85	0.00	0.00	0.00
111	97	613,862.29	394,590.81	394,590.81	1,008,453.10	76,041,033.31	183,302.03	0.00	430,560.26	672,199.59	241,639.33	604,979.93	0.00	0.00	0.00
112	98	595,461.92	403,207.21	403,207.21	998,669.13	75,206,572.79	169,739.39	0.00	425,722.53	664,771.13	238,988.60	598,249.02	0.00	0.00	0.00
113	99	590,151.25	398,782.20	398,782.20	988,933.45	74,379,988.14	169,148.05	0.00	421,003.20	657,426.60	236,423.41	591,683.94	0.00	0.00	0.00
114	100	597,498.71	381,676.46	381,676.46	978,175.16	73,548,627.02	181,170.11	0.00	416,329.59	650,201.01	233,872.42	585,180.91	0.00	0.00	0.00
115	101	578,665.62	389,990.34	389,990.34	968,655.95	72,737,655.64	168,037.89	(0.00)	411,627.73	642,933.48	231,305.76	578,640.14	0.00	0.00	0.00
116	102	586,826.96	373,248.27	373,248.27	960,075.23	71,922,026.01	179,785.34	0.00	407,041.62	635,844.29	228,802.66	572,259.86	0.00	0.00	0.00
117	103	569,354.03	381,364.68	381,364.68	950,728.72	71,126,377.65	166,934.00	0.00	402,430.04	628,714.37	226,284.33	565,842.33	0.00	0.00	0.00
118	104	564,283.29	377,145.48	377,145.48	941,428.77	70,338,266.06	166,352.45	0.00	397,930.84	621,759.12	223,828.28	559,583.21	0.00	0.00	0.00
119	105	15,052,608.94	336,872.73	336,872.73	15,389,559.67	55,064,183.78	201,550.92	14,457,661.52	393,474.40	614,869.76	221,395.36	553,362.78	0.00	0.00	0.00
120	106	512,660.98	289,394.73	289,394.73	802,055.72	54,332,650.05	123,800.81	0.00	388,860.18	607,732.93	218,872.75	420,576.38	0.00	0.00	0.00
121	107	516,593.15	276,312.50	276,312.50	792,905.65	53,599,571.03	132,104.38	0.00	384,488.77	600,974.64	216,485.87	415,969.04	0.00	0.00	0.00
122	108	502,334.58	281,643.37	281,643.37	783,977.85	52,883,151.05	122,240.80	0.00	380,093.78	594,178.58	214,084.80	411,315.59	0.00	0.00	0.00
123	109	506,105.85	268,888.82	268,888.82	774,994.68	52,165,302.93	130,300.43	0.00	375,805.43	587,548.30	211,742.87	406,785.51	0.00	0.00	0.00
124	110	492,176.12	274,053.07	274,053.07	766,228.19	51,463,739.65	120,681.91	0.00	371,494.21	580,881.36	209,387.16	402,230.08	0.00	0.00	0.00
125	111	1,859,014.19	270,340.35	270,340.35	2,129,354.54	49,397,536.08	119,880.25	1,371,846.53	367,287.41	574,376.79	207,089.38	397,765.69	0.00	0.00	0.00
126	112	486,389.03	250,862.07	250,862.07	737,251.10	48,706,433.74	123,268.30	0.00	363,120.73	567,394.05	204,813.32	381,391.30	0.00	0.00	0.00
127	113	5,534,360.03	255,567.38	255,567.38	5,789,928.01	42,969,549.06	114,223.87	5,061,204.53	358,932.23	561,456.28	200,290.95	328,683.93	0.00	0.00	0.00
128	114	5,359,767.46	216,346.83	216,346.83	5,578,134.29	37,409,470.67	106,947.68	4,897,994.87	354,844.92	555,135.87	200,290.95	328,683.93	0.00	0.00	0.00
129	115	5,278,592.35	196,478.57	196,478.57	5,475,070.92	31,932,833.27	89,969.43	4,837,886.45	350,736.47	548,781.50	198,045.03	282,176.93	0.00	0.00	0.00
130	116	13,098,173.65	167,827.88	167,827.88	13,284,001.63	18,640,805.50	74,276.77	12,675,169.79	346,727.09	542,581.21	195,854.12	238,737.00	0.00	0.00	0.00
131	117	3,981,496.77	89,241.16	89,241.16	4,070,737.92	14,465,624.76	43,740.61	3,596,000.13	342,756.03	536,440.01	193,683.97	123,314.07	0.00	0.00	0.00
132	118	9,601,257.58	76,239.49	76,239.49	9,677,497.07	4,717,165.44	29,536.93	9,310,569.00	261,151.65	408,353.38	147,201.73	90,533.30	0.00	0.00	0.00
133	119	268,944.51	23,903.36	23,903.36	282,847.87	4,302,535.26	10,750.74	0.00	258,193.77	403,779.47	145,585.66	8,174.92	0.00	0.00	0.00
134	120	264,293.02	22,524.43	22,524.43	286,817.45	3,894,381.79	9,072.21	0.00	255,220.81	393,161.27	143,960.46	8,086.63	0.00	0.00	0.00
135	121	261,026.85	19,724.16	19,724.16	280,751.01	3,490,980.00	8,707.52	0.00	252,319.33	394,694.26	142,374.93	8,000.92	0.00	0.00	0.00
136	122	256,566.09	16,294.29	16,294.29	274,830.39	3,093,633.38	7,162.84	0.00	249,403.25	390,183.78	140,780.53	7,914.48	0.00	0.00	0.00
137	123	252,761.43	13,178.70	13,178.70	268,940.14	2,701,646.96	6,204.27	0.00	246,557.16	385,782.16	139,224.99	7,830.17	0.00	0.00	0.00
138	124	242,074.22	13,665.70	13,665.70	255,739.93	2,326,085.78	5,675.27	0.00	236,398.96	389,885.91	133,488.96	7,746.86	0.00	0.00	0.00
139	125	238,017.69	12,151.88	12,151.88	250,169.67	1,956,080.63	4,360.66	0.00	233,657.03	365,644.49	131,987.46	7,662.94	0.00	0.00	0.00
140	126	207,586.34	9,882.42	9,882.42	217,468.76	1,633,454.93	3,838.11	0.00	203,748.23	318,787.59	115,039.36	7,580.69	0.00	0.00	0.00
141	127	177,420.51	8,518.66	8,518.66	185,938.17	1,357,272.50	2,846.06	0.00	174,572.45	273,334.37	98,761.93	7,498.26	0.00	0.00	0.00
142	128	148,980.20	7,068.67	7,068.67	156,048.87	1,125,434.35	2,268.43	0.00	146,711.78	229,569.73	82,857.95	7,417.65	0.00	0.00	0.00
143	129	79,720.70	5,472.94	5,472.94	85,193.64	1,002,553.72	2,386.65	0.00	77,335.06	120,494.88	43,159.92	7,338.19	0.00	0.00	0.00
144	130	58,410.30	5,197.57	5,197.57	63,607.87	912,456.77	1,870.54	0.00	56,539.76	88,228.41	31,686.85	7,258.86	0.00	0.00	0.00
145	131	7,129.90	4,569.89	4,569.89	11,699.79	902,465.64	2,014.78	0.00	5,115.12	7,976.34	2,861.22	7,178.71	0.00	0.00	0.00
146	132	6,916.44	4,670.51	4,670.51	11,588.95	892,718.81	1,857.83	0.00	5,058.61	7,889.00	2,830.39	7,100.10	0.00	0.00	0.00
147	133	7,002.33	4,471.03	4,471.03	11,473.36	882,916.16	1,998.85	0.00	5,003.48	7,803.80	2,800.32	7,023.42	0.00	0.00	0.00
148	134	6,793.23	4,569.34	4,569.34	11,362.57	873,352.86	1,945.19	0.00	4,948.04	7,718.11	2,770.07	6,946.30	0.00	0.00	0.00
149	135	6,732.48	4,519.84	4,519.84	11,252.32	863,879.82	1,838.53	0.00	4,893.95	7,634.51	2,740.56	6,871.06	0.00	0.00	0.00
150	136	6,815.22	4,328.60	4,328.60	11,141.82	854,353.27	1,974.65	0.00	4,840.37	7,551.70	2,711.33	6,796.53	0.00	0.00	0.00
151	137	6,612.50	4,421.52	4,421.52	11,034.02	845,058.84	1,826.00	0.00	4,786.50	7,468.42	2,681.93	6,721.58	0.00	0.00	0.00
152	138	6,693.19	4,232.34	4,232.34	10,925.52	835,712.41	1,699.25	0.00	4,735.93	7,387.18	2,653.24	6,648.46	0.00	0.00	0.00
153	139	6,494.64	4,325.04	4,325.04	10,819.68	826,563.38	1,615.56	0.00	4,681.08	7,305.47	2,624.39	6,574.93	0.00	0.00	0.00
154	140	6,438.52	4,277.85	4,277.85	10,714.37	817,560.62	1,507.01	0.00	4,629.51	7,225.76	2,596.25	6,503.18	0.00	0.00	0.00
155	141		3,821.64	3,821.64	10,606.43	808,207.46	2,206.36	0.00	4,576.43	7,148.80	2,568.37	6,432.12	0.00	0.00	0.00

	P	Q	R	S
1				
2				
3				
4				
5				
6				
7				
8				
9				
10				
11	Net Interest	Net Debt Svc	Loan Gross Rate	
12	426,868.50	73,251,516.23	216,554,994.02	
13				
14	0.00	0.00	0.00	0.0000
15	5,278.41	901,065.52	1,098,463.63	6.1544
16	5,448.33	930,059.62	1,102,513.21	6.1543
17	5,443.06	929,149.83	1,102,518.48	6.1543
18	5,262.36	898,292.15	1,098,499.68	6.1543
19	5,431.66	927,179.08	1,102,529.88	6.1543
20	5,251.27	896,374.84	1,098,510.77	6.1543
21	5,420.14	925,167.88	1,102,541.40	6.1543
22	5,414.72	924,252.03	1,102,546.82	6.1543
23	4,885.80	833,958.69	1,090,477.24	6.1543
24	5,401.44	921,958.30	1,102,560.10	6.1543
25	5,221.87	891,295.65	1,098,540.17	6.1543
26	5,389.60	919,912.21	1,121,530.29	6.1543
27	5,209.70	899,210.12	1,120,031.53	6.1543
28	5,376.20	917,634.97	1,121,543.70	6.1543
29	5,369.88	916,561.15	1,121,550.02	6.1543
30	5,190.51	885,949.97	1,120,050.72	6.1543
31	5,366.27	914,248.86	1,121,563.63	6.1543
32	5,177.26	883,700.41	1,120,063.97	6.1543
33	5,342.51	911,972.40	1,121,577.39	6.1543
34	5,336.01	910,808.24	1,121,583.88	6.1543
35	4,813.72	821,662.92	1,117,070.17	6.1543
36	5,320.31	908,142.70	1,121,599.58	6.1543
37	5,142.29	877,759.90	1,120,086.94	6.1543
38	5,306.18	905,742.39	1,121,613.71	6.1543
39	5,128.54	875,424.71	2,085,275.71	6.1543
40	5,245.65	895,420.52	2,067,357.43	6.1543
41	5,183.14	886,463.41	2,048,019.95	6.1543
42	4,975.28	849,279.22	2,027,152.12	6.1543
43	5,088.75	868,655.10	2,009,713.65	6.1543
44	4,875.17	832,202.90	1,989,218.55	6.1543
45	4,886.27	851,173.73	1,972,893.09	6.1543
46	4,938.14	842,621.51	1,953,698.76	6.1543
47	4,571.22	780,331.94	1,932,030.16	6.1543
48	4,835.69	825,486.15	1,916,929.80	6.1543
49	4,632.51	790,808.39	1,897,338.10	6.1543
50	4,737.86	808,797.41	1,880,971.22	6.1544
51	4,538.71	774,805.94	1,861,729.80	6.1544

	P	Q	R	S
52	4,641.83	782,415.71	1,845,657.05	6.1544
53	4,694.85	784,401.25	1,828,305.56	6.1544
54	4,401.59	751,413.53	1,809,577.81	6.1544
55	4,501.46	768,469.45	1,793,936.32	6.1544
56	4,312.04	736,137.10	1,775,543.66	6.1544
57	4,403.78	752,831.21	1,760,183.50	6.1544
58	4,364.94	745,180.33	1,743,598.90	6.1544
59	3,902.40	666,219.41	1,722,765.91	6.1544
60	4,274.40	729,737.18	1,710,428.52	6.1544
61	4,094.32	698,997.56	1,692,948.90	6.1544
62	4,188.91	714,811.44	1,678,171.49	6.1544
63	4,010.43	684,686.13	1,660,906.76	6.1544
64	4,101.03	700,161.37	1,646,493.68	6.1544
65	4,059.02	692,993.74	1,630,928.28	6.1544
66	3,887.80	663,766.85	1,614,125.29	6.1544
67	3,975.51	678,747.58	1,600,099.79	6.1544
68	3,807.73	650,107.24	1,583,596.00	6.1544
69	3,893.55	664,764.98	1,568,825.33	6.1544
70	3,853.45	657,923.77	1,554,949.24	6.1544
71	3,444.65	588,131.82	1,536,252.99	6.1544
72	3,772.53	644,120.07	1,525,265.35	6.1544
73	3,613.10	616,904.93	1,509,494.16	6.1544
74	3,694.31	630,777.06	1,501,680.99	6.1544
75	3,537.97	604,063.61	1,487,325.09	6.1544
76	3,617.23	617,617.51	1,473,086.76	6.1544
77	3,579.54	611,181.92	1,459,034.66	6.1544
78	3,427.93	585,296.31	1,445,052.22	6.1544
79	3,504.59	598,367.24	1,431,196.92	6.1544
80	3,356.07	573,029.03	1,417,466.57	6.1544
81	3,431.04	585,830.64	1,403,861.14	6.1544
82	3,395.07	579,689.78	1,390,433.34	6.1544
83	3,034.33	518,095.87	1,376,963.96	6.1544
84	3,322.43	567,287.46	1,363,618.84	6.1544
85	3,181.41	543,210.75	1,350,500.00	6.1544
86	3,252.26	555,308.03	1,337,500.66	6.1544
87	3,114.14	531,725.99	1,324,633.44	6.1544
88	3,183.40	543,553.30	1,311,886.77	6.1544
89	3,149.73	537,804.11	1,299,307.79	6.1544
90	3,015.84	514,943.86	1,286,782.31	6.1544
91	3,082.78	526,376.23	1,274,379.20	6.1544
92	2,951.66	503,987.53	1,262,084.89	6.1544
93	3,017.10	515,162.00	1,249,905.89	6.1544
94	2,984.98	509,677.32	1,237,882.05	6.1544
95	2,762.63	471,712.13	1,222,012.99	6.1544
96	2,730.80	480,065.01	1,190,307.83	6.1574
97	2,612.75	459,445.18	1,178,553.24	6.1575
98	2,668.71	469,424.65	1,166,925.13	6.1575
99	2,553.23	449,244.95	1,155,385.05	6.1575
100	2,607.81	458,985.42	1,143,965.47	6.1575
101	2,578.02	453,878.88	1,132,684.97	6.1576
102	2,466.30	434,342.62	1,121,456.49	6.1576
103	2,518.85	443,734.34	1,110,345.58	6.1576

	P	Q	R	S
104	2,409.58	424,617.94	1,099,320.35	6.1576
105	2,460.80	433,782.07	1,088,410.79	6.1577
106	2,432.41	428,913.61	1,077,633.60	6.1577
107	2,171.61	383,050.28	1,066,810.52	6.1577
108	2,375.20	419,089.22	1,038,289.17	6.1578
109	2,273.46	401,156.69	1,026,174.71	6.1578
110	2,323.13	409,930.73	1,016,190.50	6.1577
111	2,223.54	392,367.26	1,006,229.56	6.1577
112	2,272.04	400,935.17	996,397.09	6.1577
113	2,247.05	396,535.15	986,886.40	6.1577
114	2,150.61	379,525.84	977,024.55	6.1577
115	2,197.41	387,792.93	967,458.55	6.1577
116	2,103.02	371,145.25	957,972.22	6.1577
117	2,148.70	379,215.89	948,580.02	6.1577
118	2,124.87	375,020.61	939,303.90	6.1577
119	1,897.92	334,974.81	15,387,661.75	6.1577
120	1,667.15	287,707.59	800,368.57	6.1033
121	1,611.41	274,701.10	791,294.25	6.1027
122	1,643.03	280,000.33	782,334.91	6.1021
123	1,569.15	267,319.67	773,425.52	6.1015
124	1,599.83	272,453.25	764,629.37	6.1009
125	1,578.69	268,761.66	2,127,775.85	6.1003
126	1,380.28	249,481.76	735,870.82	6.0941
127	1,405.75	254,161.63	5,788,522.26	6.0934
128	1,166.77	217,180.07	5,576,967.52	6.0977
129	1,094.05	195,424.52	5,474,016.87	6.0992
130	895.78	166,932.20	13,263,105.85	6.1033
131	472.67	88,768.48	4,070,265.25	6.1552
132	409.16	75,830.32	9,677,087.91	6.1205
133	140.16	23,763.20	292,707.71	6.0808
134	132.09	22,392.33	286,685.36	6.0794
135	115.69	19,608.47	280,635.32	6.0777
136	107.15	18,157.14	274,723.23	6.0757
137	94.95	16,083.75	268,845.19	6.0732
138	80.23	13,585.47	255,659.09	6.0699
139	72.12	12,079.86	250,097.55	6.0668
140	59.51	9,822.91	217,409.25	6.0626
141	52.52	8,468.14	185,886.65	6.0563
142	44.81	7,023.86	156,004.07	6.0480
143	35.89	5,437.05	85,157.75	6.0368
144	34.96	5,182.60	63,572.90	6.0205
145	31.40	4,538.48	11,668.39	6.0100
146	32.10	4,638.42	11,554.86	6.0100
147	30.72	4,440.31	11,442.64	6.0100
148	31.40	4,537.94	11,331.17	6.0100
149	31.06	4,488.78	11,221.26	6.0100
150	29.73	4,296.87	11,112.08	6.0100
151	30.38	4,391.13	11,003.63	6.0100
152	29.08	4,203.25	10,896.44	6.0100
153	29.72	4,296.32	10,789.96	6.0100
154	29.40	4,248.45	10,684.97	6.0100
155	26.26	3,795.38	10,580.17	6.0100

	P	Q	R	S
156	28.74	4,153.96	10,475.15	6.0100
157	27.51	3,975.88	10,372.76	6.0100
158	28.11	4,062.62	10,271.06	6.0100
159	26.91	3,888.33	10,170.54	6.0100
160	27.49	3,973.01	10,070.69	6.0100
161	27.19	3,929.18	9,972.24	6.0100
162	26.02	3,760.41	9,874.44	6.0100
163	26.59	3,842.11	9,777.31	6.0100
164	25.44	3,676.95	9,681.29	6.0100
165	25.99	3,756.69	9,585.93	6.0100
166	25.71	3,714.90	9,527.49	6.0100
167	2.30	331.80	4,520.26	6.0100
168	2.31	334.25	4,428.76	6.0100
169	2.02	292.04	4,336.27	6.0100
170	1.87	269.67	4,245.88	6.0100
171	1.59	230.37	4,155.07	6.0100
172	1.43	206.81	4,066.33	6.0100
173	1.22	176.03	3,978.10	6.0100
174	0.98	140.97	3,889.74	6.0100
175	0.80	115.71	3,803.43	6.0100
176	0.58	83.39	3,716.68	6.0100
177	0.39	57.04	3,631.96	6.0100
178	0.20	28.32	3,547.70	6.0100

Deal Name: xp

MERRILL LYNCH & CO

CLASS XP - PRICE = 2.89696

MORTGAGE BALANCE.....\$1737996522.67
CLASS NOT. BALANCE..... \$1694534000
PROCEEDS.....\$49752078.59651
CREDIT SUPPORT(\$)... 0.0%
CREDIT SUPPORT(\$0)... \$
MONTH DEFALUTS END... 360
SERVICER ADVANCES... P & I
LOSS MODE..... P only
FLOW TYPE..... call
SETTLEMENT DATE..... 06/29/2005

PREPAYMENTS

Mtr:12, Defs Begin: 0 Mtr:12, Defs Begin: 0 Mtr:12, Defs Begin: 12

Treasury Curve (06/16/2005)																															
		3mo			6mo			1Yr			2Yr			3Yr			4Yr			5Yr			7Yr			10Yr			30Yr		
		Price:			0-00			-1-00			0-00			0-00			-1-00			0-00			-1-00			0-00			0-00		
		Yield:			3.6355			3.6660			3.7270			3.7880			3.8435			3.8930			3.9874			4.1200			4.4150		

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MLMT 2005-MCP1 XP Preliminary

per	date	Balance	Notional Balance	Net Coupon Rate	Principal	Interest	Cashflow
0	6/1/2005	0	\$ 1,694,534,000.00				
1	7/1/2005	0	\$ 1,694,534,000.00	0.502368	0	\$ 709,399.75	\$ 709,399.75
2	8/1/2005	0	\$ 1,694,534,000.00	0.673668	0	\$ 951,294.65	\$ 951,294.65
3	9/1/2005	0	\$ 1,694,534,000.00	0.673563	0	\$ 951,145.50	\$ 951,145.50
4	10/1/2005	0	\$ 1,694,534,000.00	0.502080	0	\$ 708,992.95	\$ 708,992.95
5	11/1/2005	0	\$ 1,694,534,000.00	0.673342	0	\$ 950,833.62	\$ 950,833.62
6	12/1/2005	0	\$ 1,688,699,000.00	0.501869	0	\$ 708,694.63	\$ 708,694.63
7	1/1/2006	0	\$ 1,688,699,000.00	0.500357	0	\$ 704,126.94	\$ 704,126.94
8	2/1/2006	0	\$ 1,688,699,000.00	0.500251	0	\$ 703,978.31	\$ 703,978.31
9	3/1/2006	0	\$ 1,688,699,000.00	0.500424	0	\$ 704,221.52	\$ 704,221.52
10	4/1/2006	0	\$ 1,688,699,000.00	0.671335	0	\$ 944,735.58	\$ 944,735.58
11	5/1/2006	0	\$ 1,688,699,000.00	0.499896	0	\$ 703,478.40	\$ 703,478.40
12	6/1/2006	0	\$ 1,654,366,000.00	0.671105	0	\$ 944,411.31	\$ 944,411.31
13	7/1/2006	0	\$ 1,654,366,000.00	0.491220	0	\$ 677,214.66	\$ 677,214.66
14	8/1/2006	0	\$ 1,654,366,000.00	0.662262	0	\$ 913,019.23	\$ 913,019.23
15	9/1/2006	0	\$ 1,654,366,000.00	0.662137	0	\$ 912,847.30	\$ 912,847.30
16	10/1/2006	0	\$ 1,654,366,000.00	0.490855	0	\$ 676,712.10	\$ 676,712.10
17	11/1/2006	0	\$ 1,654,366,000.00	0.661878	0	\$ 912,490.22	\$ 912,490.22
18	12/1/2006	0	\$ 1,615,037,000.00	0.490606	0	\$ 676,368.25	\$ 676,368.25
19	1/1/2007	0	\$ 1,615,037,000.00	0.481929	0	\$ 648,611.55	\$ 648,611.55
20	2/1/2007	0	\$ 1,615,037,000.00	0.481814	0	\$ 648,456.78	\$ 648,456.78
21	3/1/2007	0	\$ 1,615,037,000.00	0.481997	0	\$ 648,701.83	\$ 648,701.83
22	4/1/2007	0	\$ 1,615,037,000.00	0.652478	0	\$ 878,146.87	\$ 878,146.87
23	5/1/2007	0	\$ 1,615,037,000.00	0.481393	0	\$ 647,889.29	\$ 647,889.29
24	6/1/2007	0	\$ 1,564,225,000.00	0.652200	0	\$ 877,772.85	\$ 877,772.85
25	7/1/2007	0	\$ 1,564,225,000.00	0.472229	0	\$ 615,560.95	\$ 615,560.95
26	8/1/2007	0	\$ 1,564,225,000.00	0.642690	0	\$ 837,760.02	\$ 837,760.02
27	9/1/2007	0	\$ 1,564,225,000.00	0.642547	0	\$ 837,572.91	\$ 837,572.91
28	10/1/2007	0	\$ 1,564,225,000.00	0.471808	0	\$ 615,012.10	\$ 615,012.10
29	11/1/2007	0	\$ 1,564,225,000.00	0.642250	0	\$ 837,186.22	\$ 837,186.22
30	12/1/2007	0	\$ 1,509,031,000.00	0.471512	0	\$ 614,625.40	\$ 614,625.40
31	1/1/2008	0	\$ 1,509,031,000.00	0.638293	0	\$ 802,669.98	\$ 802,669.98
32	2/1/2008	0	\$ 1,509,031,000.00	0.467041	0	\$ 587,316.47	\$ 587,316.47
33	3/1/2008	0	\$ 1,509,031,000.00	0.467032	0	\$ 587,304.40	\$ 587,304.40
34	4/1/2008	0	\$ 1,509,031,000.00	0.637813	0	\$ 802,066.44	\$ 802,066.44
35	5/1/2008	0	\$ 1,509,031,000.00	0.468519	0	\$ 589,175.36	\$ 589,175.36
36	6/1/2008	0	\$ 1,455,320,000.00	0.633695	0	\$ 796,888.11	\$ 796,888.11
37	7/1/2008	0	\$ 1,455,320,000.00	0.462155	0	\$ 560,485.79	\$ 560,485.79
38	8/1/2008	0	\$ 1,455,320,000.00	0.634635	0	\$ 769,664.76	\$ 769,664.76
39	9/1/2008	0	\$ 1,455,320,000.00	0.634490	0	\$ 769,488.38	\$ 769,488.38
40	10/1/2008	0	\$ 1,455,320,000.00	0.461689	0	\$ 559,921.39	\$ 559,921.39
41	11/1/2008	0	\$ 1,455,320,000.00	0.634160	0	\$ 769,088.60	\$ 769,088.60
42	12/1/2008	0	\$ 1,402,854,000.00	0.461369	0	\$ 559,533.37	\$ 559,533.37
43	1/1/2009	0	\$ 1,402,854,000.00	0.461318	0	\$ 539,301.33	\$ 539,301.33
44	2/1/2009	0	\$ 1,402,854,000.00	0.461161	0	\$ 539,118.11	\$ 539,118.11
45	3/1/2009	0	\$ 1,402,854,000.00	0.461475	0	\$ 539,484.55	\$ 539,484.55
46	4/1/2009	0	\$ 1,402,854,000.00	0.635178	0	\$ 742,552.23	\$ 742,552.23
47	5/1/2009	0	\$ 1,402,854,000.00	0.461024	0	\$ 538,957.79	\$ 538,957.79
48	6/1/2009	0	\$ 1,196,136,000.00	0.635237	0	\$ 742,620.93	\$ 742,620.93
49	7/1/2009	0	\$ 1,196,136,000.00	0.433905	0	\$ 432,508.29	\$ 432,508.29
50	8/1/2009	0	\$ 1,196,136,000.00	0.609714	0	\$ 607,751.16	\$ 607,751.16
51	9/1/2009	0	\$ 1,196,136,000.00	0.609546	0	\$ 607,583.64	\$ 607,583.64
52	10/1/2009	0	\$ 1,196,136,000.00	0.440253	0	\$ 438,834.89	\$ 438,834.89
53	11/1/2009	0	\$ 1,196,136,000.00	0.616279	0	\$ 614,294.56	\$ 614,294.56
54	12/1/2009	0	\$ 1,035,558,000.00	0.439906	0	\$ 438,489.98	\$ 438,489.98
55	1/1/2010	0	\$ 1,035,558,000.00	0.428096	0	\$ 369,432.03	\$ 369,432.03
56	2/1/2010	0	\$ 1,035,558,000.00	0.427926	0	\$ 369,285.33	\$ 369,285.33
57	3/1/2010	0	\$ 1,035,558,000.00	0.428296	0	\$ 369,604.62	\$ 369,604.62
58	4/1/2010	0	\$ 1,035,558,000.00	0.605736	0	\$ 522,729.13	\$ 522,729.13
59	5/1/2010	0	\$ 1,035,558,000.00	0.426506	0	\$ 368,059.92	\$ 368,059.92
60	6/1/2010	0	\$ 994,413,000.00	0.601526	0	\$ 519,096.05	\$ 519,096.05
61	7/1/2010	0	\$ 994,413,000.00	0.570813	0	\$ 473,019.52	\$ 473,019.52
62	8/1/2010	0	\$ 994,413,000.00	0.753673	0	\$ 624,551.49	\$ 624,551.49
63	9/1/2010	0	\$ 994,413,000.00	0.753623	0	\$ 624,510.06	\$ 624,510.06
64	10/1/2010	0	\$ 994,413,000.00	0.570643	0	\$ 472,878.65	\$ 472,878.65
65	11/1/2010	0	\$ 994,413,000.00	0.753493	0	\$ 624,402.33	\$ 624,402.33
66	12/1/2010	0	\$ 955,238,000.00	0.570513	0	\$ 472,770.92	\$ 472,770.92
67	1/1/2011	0	\$ 955,238,000.00	0.572608	0	\$ 455,814.03	\$ 455,814.03
68	2/1/2011	0	\$ 955,238,000.00	0.572558	0	\$ 455,774.23	\$ 455,774.23
69	3/1/2011	0	\$ 955,238,000.00	0.573278	0	\$ 456,347.37	\$ 456,347.37
70	4/1/2011	0	\$ 955,238,000.00	0.755318	0	\$ 601,256.97	\$ 601,256.97
71	5/1/2011	0	\$ 955,238,000.00	0.572348	0	\$ 455,607.06	\$ 455,607.06
72	6/1/2011	0	\$ 917,675,000.00	0.755178	0	\$ 601,145.53	\$ 601,145.53
73	7/1/2011	0	\$ 917,675,000.00	0.573674	0	\$ 438,705.21	\$ 438,705.21
74	8/1/2011	0	\$ 917,675,000.00	0.756504	0	\$ 578,520.64	\$ 578,520.64
75	9/1/2011	0	\$ 917,675,000.00	0.756444	0	\$ 578,474.76	\$ 578,474.76
76	10/1/2011	0	\$ 917,675,000.00	0.573474	0	\$ 438,552.26	\$ 438,552.26
77	11/1/2011	0	\$ 917,675,000.00	0.756294	0	\$ 578,360.05	\$ 578,360.05
78	12/1/2011	0	\$ 844,272,000.00	0.573334	0	\$ 438,445.20	\$ 438,445.20
79	1/1/2012	0	\$ 844,272,000.00	0.756103	0	\$ 531,964.12	\$ 531,964.12
80	2/1/2012	0	\$ 844,272,000.00	0.573143	0	\$ 403,240.78	\$ 403,240.78
81	3/1/2012	0	\$ 844,272,000.00	0.573363	0	\$ 403,395.56	\$ 403,395.56
82	4/1/2012	0	\$ 844,272,000.00	0.755873	0	\$ 531,802.30	\$ 531,802.30
83	5/1/2012	0	\$ 844,272,000.00	0.573473	0	\$ 403,472.95	\$ 403,472.95
84	6/1/2012	0	\$ 810,318,000.00	0.756283	0	\$ 532,090.76	\$ 532,090.76
85	7/1/2012	0	\$ 810,318,000.00	0.582687	0	\$ 393,468.44	\$ 393,468.44
86	8/1/2012	0	\$ 810,318,000.00	0.765747	0	\$ 517,082.45	\$ 517,082.45
87	9/1/2012	0	\$ 810,318,000.00	0.765677	0	\$ 517,035.18	\$ 517,035.18
88	10/1/2012	0	\$ 810,318,000.00	0.582447	0	\$ 393,306.37	\$ 393,306.37
89	11/1/2012	0	\$ 810,318,000.00	0.765507	0	\$ 516,920.39	\$ 516,920.39
90	12/1/2012	0	\$ 774,331,000.00	0.582287	0	\$ 393,198.33	\$ 393,198.33
91	1/1/2013	0	\$ 774,331,000.00	0.582833	0	\$ 376,088.07	\$ 376,088.07
92	2/1/2013	0	\$ 774,331,000.00	0.582043	0	\$ 375,578.30	\$ 375,578.30
93	3/1/2013	0	\$ 774,331,000.00	0.583593	0	\$ 376,578.48	\$ 376,578.48
94	4/1/2013	0	\$ 774,331,000.00	0.764953	0	\$ 493,605.70	\$ 493,605.70
95	5/1/2013	0	\$ 774,331,000.00	0.581763	0	\$ 375,397.62	\$ 375,397.62
96	6/1/2013	0	\$ -	0.764773	0	\$ 493,489.55	\$ 493,489.55
Tot als:					0	\$ 58,011,420.90	\$ 58,011,420.90

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	A	B	C	D
1	Merrill Lynch Mortgage Trust 2005-MCP1, Class XP			
2				
3				
4				
5	Price/Yield		Without QueenK Ext	With Queen K Ext
	Given: Price		100 CPY, 0 CDR,0%Sev ,Adv0%P&I,0mo(s) la...	100 CPY, 0 CDR,0%Sev ,Adv0%P&I,0mo(s) la...
6				
7	3.9984	Price		3.9984
8		Yield		4.3714
9		Spread		65
10		WAL		5.89
11		Mod Durm		3.200
12		Mod Convexity		0.166
13		Prepay Rate		100 CPY
14		3(3,000,Queen Ka'ahumanu Center)	Prepay Rate:0 CPY,Extension (#mos):12,,	
15				
16	Yield Curve	Mat 1MO 3MO 6MO 2YR 3YR 5YR 10YR 30YR		
17		Yld 2.792 2.9790 3.1200 3.5550 3.6010 3.6820 3.9040 4.1900		
18				
19				
20				
21	Recipient must read the information in the attached underwriter's statement regarding computational materials			
22	and other information (the 'Statement'). If the statement is not attached, please contact your account			
23	representative. Do not use or rely on this information if you have not received and reviewed the Statement.			
24				
25				

Deal Name: xp

MERRILL LYNCH & CO

CLASS XP - PRICE = 2.89696

MORTGAGE BALANCE.....\$1737996522.67
CLASS NOT. BALANCE... \$1694534000
PROCEEDS.....\$49752078.59651
CREDIT SUPPORT(\$)... 0.0%
CREDIT SUPPORT(\$0)... \$
MONTH DEFAULTS END... 360
SERVICER ADVANCES... P & I
LOSS MODE..... P only
FLOW TYPE..... call
SETTLEMENT DATE..... 06/29/2005

PREPAYMENTS											
0 CPY				100 CPY				100 CPY			
Mtr:12, Defs Begin: 0				Mtr:12, Defs Begin: 0				Mtr:12, Defs Begin: 12			

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MERRILL LYNCH MORTGAGE TRUST 2005-MCP1

MLMT 2005-MCP1 Red

A-SB Schedule

0	6/1/2005	100,000,000.00
1	7/12/2005	100,000,000.00
2	8/12/2005	100,000,000.00
3	9/12/2005	100,000,000.00
4	10/12/2005	100,000,000.00
5	11/12/2005	100,000,000.00
6	12/12/2005	100,000,000.00
7	1/12/2006	100,000,000.00
8	2/12/2006	100,000,000.00
9	3/12/2006	100,000,000.00
10	4/12/2006	100,000,000.00
11	5/12/2006	100,000,000.00
12	6/12/2006	100,000,000.00
13	7/12/2006	100,000,000.00
14	8/12/2006	100,000,000.00
15	9/12/2006	100,000,000.00
16	10/12/2006	100,000,000.00
17	11/12/2006	100,000,000.00
18	12/12/2006	100,000,000.00
19	1/12/2007	100,000,000.00
20	2/12/2007	100,000,000.00
21	3/12/2007	100,000,000.00
22	4/12/2007	100,000,000.00
23	5/12/2007	100,000,000.00
24	6/12/2007	100,000,000.00
25	7/12/2007	100,000,000.00
26	8/12/2007	100,000,000.00
27	9/12/2007	100,000,000.00
28	10/12/2007	100,000,000.00
29	11/12/2007	100,000,000.00
30	12/12/2007	100,000,000.00
31	1/12/2008	100,000,000.00
32	2/12/2008	100,000,000.00
33	3/12/2008	100,000,000.00
34	4/12/2008	100,000,000.00
35	5/12/2008	100,000,000.00
36	6/12/2008	100,000,000.00
37	7/12/2008	100,000,000.00
38	8/12/2008	100,000,000.00
39	9/12/2008	100,000,000.00
40	10/12/2008	100,000,000.00
41	11/12/2008	100,000,000.00
42	12/12/2008	100,000,000.00
43	1/12/2009	100,000,000.00
44	2/12/2009	100,000,000.00
45	3/12/2009	100,000,000.00
46	4/12/2009	100,000,000.00
47	5/12/2009	100,000,000.00
48	6/12/2009	100,000,000.00
49	7/12/2009	100,000,000.00
50	8/12/2009	100,000,000.00

51	9/12/2009	100,000,000.00
52	10/12/2009	100,000,000.00
53	11/12/2009	100,000,000.00
54	12/12/2009	100,000,000.00
55	1/12/2010	100,000,000.00
56	2/12/2010	100,000,000.00
57	3/12/2010	100,000,000.00
58	4/12/2010	100,000,000.00
59	5/12/2010	100,000,000.00
60	6/12/2010	99,775,892.33
61	7/12/2010	97,984,108.15
62	8/12/2010	96,349,938.94
63	9/12/2010	94,707,920.36
64	10/12/2010	92,892,574.57
65	11/12/2010	91,233,944.78
66	12/12/2010	89,402,446.11
67	1/12/2011	87,727,047.13
68	2/12/2011	86,043,600.00
69	3/12/2011	83,859,774.45
70	4/12/2011	82,157,737.51
71	5/12/2011	80,284,029.36
72	6/12/2011	78,564,810.37
73	7/12/2011	76,674,394.24
74	8/12/2011	74,937,829.77
75	9/12/2011	73,192,922.19
76	10/12/2011	71,277,526.27
77	11/12/2011	69,515,028.89
78	12/12/2011	67,582,528.49
79	1/12/2012	65,802,274.00
80	2/12/2012	64,013,465.71
81	3/12/2012	61,894,698.34
82	4/12/2012	60,121,319.36
83	5/12/2012	59,143,670.75
84	6/12/2012	57,369,291.77
85	7/12/2012	55,452,451.57
86	8/12/2012	53,679,072.59
87	9/12/2012	51,897,151.68
88	10/12/2012	49,954,800.03
89	11/12/2012	48,154,935.90
90	12/12/2012	46,195,135.90
91	1/12/2013	44,377,157.44
92	2/12/2013	42,550,421.43
93	3/12/2013	40,263,700.92
94	4/12/2013	33,967,137.83
95	5/12/2013	31,961,926.76
96	6/12/2013	30,096,803.95
97	7/12/2013	28,073,545.02
98	8/12/2013	26,189,685.49
99	9/12/2013	24,296,749.84
100	10/12/2013	22,246,445.12
101	11/12/2013	20,334,507.50
102	12/12/2013	18,265,724.85
103	1/12/2014	16,334,604.02
104	2/12/2014	14,394,178.54
105	3/12/2014	12,004,274.21
106	4/12/2014	10,042,972.92
107	5/12/2014	7,926,187.95
108	6/12/2014	5,945,232.56
109	7/12/2014	3,809,335.50
110	8/12/2014	1,808,538.52
111	9/12/2014	0.00
112	10/12/2014	

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MLMT 2005-MCP1

STRUCTURAL TERM SHEET

6/13/2005

MERRILL LYNCH MORTGAGE TRUST 2005-MCP1

MLMT 2005-MCP1 Red

Assumed Coupons

Tranche Coupon Desc

	Assumed Coupon Description	Assumed Initial Cpn
a1	Fixed	4.1820
a2	Fixed	4.4560
a3	Fixed	4.5490
a1a	Fixed, NWAC Cap	4.6180
asb	Fixed, NWAC Cap	4.5280
a4	Fixed, NWAC Cap	4.6290
am	Fixed, NWAC Cap	4.6660
aj	Fixed, NWAC Cap	4.7160
b	Fixed, NWAC Cap	4.8050
c	Fixed, NWAC Cap	4.8350
d	Fixed, NWAC Cap	4.8940
e	Fixed, NWAC Cap	4.9930
f	NWAC - 0.150	5.2046
g	NWAC - 0.050	5.3046
h	NWAC - 0.000	5.3546
j	Fixed, NWAC Cap	4.4040
k	Fixed, NWAC Cap	4.4040
l	Fixed, NWAC Cap	4.4040
m	Fixed, NWAC Cap	4.4040
n	Fixed, NWAC Cap	4.4040
p	Fixed, NWAC Cap	4.4040
q	Fixed, NWAC Cap	4.4040
xp	Var IO	0.709527
xc	Var IO	0.053121

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MLMT 2005-MCP1

STRUCTURAL TERM SHEET

6/13/2005

MERRILL LYNCH MORTGAGE TRUST 2005-MCP1

MLMT 2005-MCP1 Red

XP Balance Schedule

AAA	AAA	AAA	AAA	AAA	AAA	AAA	AA	AA-	A	A-	BBB+	BBB	BBB-	BB+	BB	BB-	Total
128,700,000	67,693,000	346,500,000	47,661,000	100,000,000	526,043,000	173,800,000	36,932,000	15,208,000	32,587,000	19,553,000	28,242,000	17,380,000	21,725,000	6,518,000	8,690,000	6,517,000	1,698,891,000
128,349,000	63,667,000	346,500,000	47,661,000	100,000,000	526,043,000	173,800,000	36,932,000	15,208,000	32,587,000	19,553,000	28,242,000	17,380,000	21,725,000	6,518,000	8,690,000	6,517,000	1,694,534,000
127,889,000	58,312,000	346,500,000	47,661,000	100,000,000	526,043,000	173,800,000	36,932,000	15,208,000	32,587,000	19,553,000	28,242,000	17,380,000	21,725,000	6,518,000	8,690,000	6,517,000	1,688,899,000
125,294,000	26,574,000	346,500,000	47,661,000	100,000,000	526,043,000	173,800,000	36,932,000	15,208,000	32,587,000	19,553,000	28,242,000	17,380,000	21,725,000	6,518,000	8,690,000	6,517,000	1,654,366,000
122,307,000	-	336,732,000	47,661,000	100,000,000	526,043,000	173,800,000	36,932,000	15,208,000	32,587,000	19,553,000	28,242,000	17,380,000	21,725,000	6,518,000	8,690,000	6,517,000	1,615,037,000
119,354,000	-	300,607,000	47,661,000	100,000,000	526,043,000	173,800,000	36,932,000	15,208,000	32,587,000	19,553,000	28,242,000	17,380,000	21,725,000	6,518,000	3,473,000	-	1,564,225,000
116,426,000	-	266,131,000	47,661,000	100,000,000	526,043,000	173,800,000	36,932,000	15,208,000	32,587,000	19,553,000	28,242,000	16,090,000	14,924,000	-	-	-	1,509,031,000
113,460,000	-	230,602,000	47,661,000	100,000,000	526,043,000	173,800,000	36,932,000	15,208,000	32,587,000	19,553,000	28,242,000	444,000	-	-	-	-	1,455,320,000
110,532,000	-	196,710,000	47,661,000	100,000,000	526,043,000	173,800,000	36,932,000	15,208,000	32,587,000	19,553,000	28,242,000	-	-	-	-	-	1,402,854,000
107,734,000	-	7,882,000	47,661,000	100,000,000	526,043,000	173,800,000	36,932,000	15,208,000	32,587,000	19,553,000	13,594,000	-	-	-	-	-	1,196,136,000
104,972,000	-	-	-	12,259,000	526,043,000	173,800,000	36,932,000	15,208,000	32,587,000	19,553,000	-	-	-	-	-	-	1,035,558,000
102,332,000	-	-	-	-	511,385,000	173,800,000	36,932,000	15,208,000	32,587,000	7,027,000	-	-	-	-	-	-	994,413,000
99,725,000	-	-	-	-	480,559,000	173,800,000	36,932,000	15,208,000	32,587,000	-	-	-	-	-	-	-	955,238,000
97,232,000	-	-	-	-	460,820,000	173,800,000	36,932,000	15,208,000	18,541,000	-	-	-	-	-	-	-	917,875,000
90,252,000	-	-	-	-	404,311,000	173,800,000	36,932,000	15,208,000	8,627,000	-	-	-	-	-	-	-	844,272,000
88,012,000	-	-	-	-	381,788,000	173,800,000	36,932,000	14,644,000	-	-	-	-	-	-	-	-	810,318,000
85,818,000	-	-	-	-	356,767,000	173,800,000	36,932,000	5,872,000	-	-	-	-	-	-	-	-	774,331,000

IO Prepay Penalties:

5% to XP

XP BALANCES RED

MERRILL LYNCH MORTGAGE TRUST 2005-MCP1

MLMT 2005-MCP1 Red

XP Balance Schedule

AAA	AAA	AAA	AA	AAA	AAA	AAA	AA	AA-	A	A-	BBB+	BBB	BBB-	BB+	BB	BB-	Total
a1a	a1	a2	a3	asb	a4	am	b	c	d	e	f	g	h	i	k	l	
128,700,000	67,693,000	346,500,000	47,661,000	100,000,000	526,043,000	173,800,000	36,932,000	15,208,000	32,587,000	19,553,000	28,242,000	17,380,000	21,725,000	6,518,000	6,690,000	6,517,000	1,698,891,000
6	128,349,000	63,687,000	346,500,000	100,000,000	526,043,000	173,800,000	36,932,000	15,208,000	32,587,000	19,553,000	28,242,000	17,380,000	21,725,000	6,518,000	6,690,000	6,517,000	1,694,534,000
12	127,889,000	58,312,000	346,500,000	100,000,000	526,043,000	173,800,000	36,932,000	15,208,000	32,587,000	19,553,000	28,242,000	17,380,000	21,725,000	6,518,000	6,690,000	6,517,000	1,688,899,000
18	126,500,000	26,574,000	346,500,000	100,000,000	526,043,000	173,800,000	36,932,000	15,208,000	32,587,000	19,553,000	28,242,000	17,380,000	21,725,000	6,518,000	6,690,000	6,517,000	1,654,386,000
24	122,307,000	-	336,732,000	100,000,000	526,043,000	173,800,000	36,932,000	15,208,000	32,587,000	19,553,000	28,242,000	17,380,000	21,725,000	6,518,000	6,690,000	6,517,000	1,615,037,000
30	119,354,000	-	300,607,000	100,000,000	526,043,000	173,800,000	36,932,000	15,208,000	32,587,000	19,553,000	28,242,000	17,380,000	21,725,000	6,518,000	6,690,000	6,517,000	1,584,225,000
36	116,428,000	-	285,131,000	100,000,000	526,043,000	173,800,000	36,932,000	15,208,000	32,587,000	19,553,000	28,242,000	17,380,000	14,924,000	-	-	-	1,509,091,000
42	113,469,000	-	230,602,000	100,000,000	526,043,000	173,800,000	36,932,000	15,208,000	32,587,000	19,553,000	28,242,000	16,090,000	-	-	-	-	1,455,320,000
48	110,532,000	-	196,710,000	100,000,000	526,043,000	173,800,000	36,932,000	15,208,000	32,587,000	19,553,000	28,242,000	444,000	-	-	-	-	1,402,854,000
54	107,734,000	-	7,882,000	100,000,000	526,043,000	173,800,000	36,932,000	15,208,000	32,587,000	19,553,000	13,594,000	-	-	-	-	-	1,196,136,000
60	104,972,000	-	-	12,259,000	526,043,000	173,800,000	36,932,000	15,208,000	32,587,000	19,553,000	-	-	-	-	-	-	1,035,558,000
66	102,332,000	-	-	-	511,385,000	173,800,000	36,932,000	15,208,000	32,587,000	18,615,000	-	-	-	-	-	-	994,413,000
72	99,725,000	-	-	-	485,559,000	173,800,000	36,932,000	15,208,000	32,587,000	-	-	-	-	-	-	-	955,238,000
78	97,232,000	-	-	-	460,620,000	173,800,000	36,932,000	15,208,000	32,587,000	-	-	-	-	-	-	-	917,675,000
84	90,252,000	-	-	-	404,311,000	173,800,000	36,932,000	15,208,000	6,627,000	-	-	-	-	-	-	-	844,272,000
90	88,012,000	-	-	-	381,768,000	173,800,000	36,932,000	14,644,000	-	-	-	-	-	-	-	-	810,318,000
96	85,818,000	-	-	-	356,767,000	173,800,000	36,932,000	5,872,000	-	-	-	-	-	-	-	-	774,331,000
																	96

IO Prepay Penalties:

5% to XP

XP WACs RED

MERRILL LYNCH MORTGAGE TRUST 2005-MCP1

MLMT 2005-MCP1 Red

XP Wac Reference Rates

Pd	WACs for Book
1	5.3245500
2	5.5029400
3	5.5028300
4	5.3242500
5	5.5026000
6	5.3240300
7	5.3239100
8	5.3238000
9	5.3239800
10	5.5019900
11	5.3234300
12	5.5017500
13	5.3231900
14	5.5014900
15	5.5013600
16	5.3228100
17	5.5010900
18	5.3225500
19	5.3224000
20	5.3222800
21	5.3224700
22	5.5003700
23	5.3218400
24	5.5000800
25	5.3187600
26	5.4968900
27	5.4967400
28	5.3183200
29	5.4964300
30	5.3180100
31	5.4961100
32	5.3177000
33	5.3176900
34	5.4956100
35	5.3192400
36	5.4913200
37	5.3124000
38	5.4903000
39	5.4901500
40	5.3119200
41	5.4898100
42	5.3115900
43	5.3114200
44	5.3112600
45	5.3115800
46	5.4889100
47	5.3111200
48	5.4889700
49	5.3107700
50	5.4886000
51	5.4884300
52	5.3171900
53	5.4952400
54	5.3168400
55	5.3166600
56	5.3164900
57	5.3168600
58	5.4943000
59	5.3150700
60	5.4900900
61	5.4578600
62	5.6407200
63	5.6406700
64	5.4576900
65	5.6405400
66	5.4575600
67	5.4574900
68	5.4574400
69	5.4581600
70	5.6402000
71	5.4572300
72	5.6400600
73	5.4570900
74	5.6399200
75	5.6398600
76	5.4568900
77	5.6397100
78	5.4567500
79	5.6395700
80	5.4566100
81	5.4568300
82	5.6393400
83	5.4569400
84	5.6397500
85	5.4646900
86	5.6477500
87	5.6476800
88	5.4644500
89	5.6475100
90	5.4642900
91	5.4642000
92	5.4634100
93	5.4649600
94	5.6463200
95	5.4631300
96	5.6461400