



**The  
Chicago  
Stock Exchange**

*CEPTCSE*



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1-32532

June 24, 2005

Mr. Brian Johnson  
Branch Chief  
Office of Filings and Information Services  
Securities and Exchange Commission  
100 F Street NE  
Washington, D.C. 20549



**CORRECTION TO LETTER DATED 6/23/05**

Via mail and fax (202) 777-1030

Dear Mr. Johnson:

The Chicago Stock Exchange, Inc. hereby certifies the receipt of one copy of the Form 8-A Registration Statement, application for listing and related exhibits for the permanent registration for the following:

*✱* New EXM Inc. *✱*  
Common Stock, par value \$0.01 per share  
Preferred Stock Purchase Rights

The Chicago Stock Exchange, Inc. further certifies that it has approved the above mentioned security for listing and registration under the Securities and Exchange Act of 1934.

We would appreciate acceleration with this issue. We would appreciate being notified by telephone at (312) 663-2581 or (312) 663-2423 when this registration is declared effective.

Respectfully submitted,  
CHICAGO STOCK EXCHANGE, INC.

Eileen Daut  
Manager  
Listing & Assignment Department

CC: Austin K. So  
Cravath, Swaine & Moore LLP

**PROCESSED**

**JUN 24 2005**

**THOMSON  
FINANCIAL**