

Paras Madho  
Manager  
Securities Operations

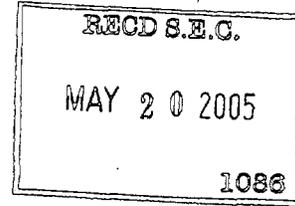
New York Stock Exchange, Inc.  
20 Broad Street  
New York, NY 10005

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May 20, 2005

Mr. Brian Johnson  
Branch Chief  
Securities and Exchange Commission  
Branch of Filer Support 2  
Room 2531 – STOP 1004  
100 F Street, NE  
Washington, DC 20549

Dear Mr. Johnson:

The New York Stock Exchange certifies approval for listing and registration under the Securities Exchange Act of 1934, THE MILLS CORPORATION, Depository Shares (Each Depository Share representing a 1/100<sup>th</sup> fractional interest in a share of 7.875% Series G Cumulative Redeemable Preferred Stock, Par Value \$.01 Per Share) and requests immediate acceleration of registration. Adequate distribution assured. Form 8-A received on May 20, 2005. Tentative listing date – Not yet determined.

Sincerely,

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THOMSON  
FINANCIAL

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