



1-32560

Craig PAE

VIA FACSIMILE AND U.S. MAIL

July 8, 2005

Mr. Brian Johnson, Branch Chief
Branch of Filer Support 2, Mailstop 1-4
Securities and Exchange Commission
450 Fifth Street, N.W., Room #1004
Washington, D.C. 20549

Re: ICOP Digital, Inc. Original Listing:
Common Stock, no par value per share; and
Public Warrants (right to purchase one share of Common Stock); and
Units (consisting of two shares of Common Stock and two Public Warrants).

Dear Mr. Johnson:

Please be advised that PCX Equities, Inc. has received (on April 8, 2005) an application from the above-referenced issuer and has approved the above-referenced securities for listing on the Pacific Exchange, Inc. ("Exchange"). The Exchange requests acceleration of registration of the securities under the Securities Exchange Act of 1934.

Please acknowledge receipt of this letter by stamping the enclosed copy with the date received and returning it in the post-paid self-addressed envelope.

If there are any questions, please call me at (312) 442-7832. Your assistance is greatly appreciated.

Sincerely,

Craig A. Gray
Manager, Equity Qualification

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Enclosure

cc: Mr. David Wang, Holland and Knight LLP, 2300 U.S. Bancorp Tower, 111 S. W.
Fifth Avenue, Portland, Oregon 97204

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